

EXHIBIT A

Trico Marine Services, Inc. [Holdco]
13 Week Cash Flow Forecast - Consolidated
(\$000)

Week Ending:	Forecast Week 1 27-Aug-10	Forecast Week 2 3-Sep-10	Forecast Week 3 10-Sep-10	Forecast Week 4 17-Sep-10	Forecast Week 5 24-Sep-10	Forecast Week 6 1-Oct-10	Forecast Week 7 8-Oct-10	Forecast Week 8 15-Oct-10	Forecast Week 9 22-Oct-10	Forecast Week 10 28-Oct-10	Forecast Week 11 5-Nov-10	Forecast Week 12 12-Nov-10	Forecast Week 13 19-Nov-10	Total 13 Weeks (Wk's 1-13)
Beginning Cash (Unrestricted)	\$ 747	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 309
Receipts														
Brazil	512	-	-	-	-	531	-	-	-	551	-	-	-	1,593
Mexico	-	-	-	-	-	-	-	-	-	-	-	-	-	251
West Africa	668	-	403	-	1,074	-	355	168	155	469	198	281	372	5,544
U.S.	-	-	-	-	-	-	-	-	64	-	-	-	-	62
Sale of Assets	-	-	-	-	-	-	-	5,000	-	-	-	5,500	-	10,500
Other	-	15	-	-	-	-	15	-	-	-	15	-	-	287
Total Receipts	1,189	15	403	-	1,074	531	370	5,169	218	1,019	213	5,781	434	18,310
Operating Disbursements														
Payroll/Taxes/Benefits	(5)	(501)	(25)	(467)	(25)	(527)	(25)	(467)	(25)	(527)	(25)	(467)	(25)	(3,317)
Insurance	-	-	-	(57)	-	-	(99)	-	-	-	-	(22)	-	(189)
Leases	-	(146)	-	-	-	(146)	-	-	-	(146)	-	-	-	(438)
Suppliers	(361)	(475)	(425)	(400)	(400)	(465)	(410)	(410)	(410)	(410)	(410)	(410)	(410)	(5,438)
Brazil Interco Transfers	-	(385)	(450)	-	(450)	-	(450)	-	(450)	-	(450)	-	(450)	(3,065)
Mexico Interco Transfers	-	(171)	-	-	-	(264)	-	-	-	-	(143)	-	-	(578)
Trico Shipping Interco Charter	-	(158)	-	-	-	-	(158)	-	-	-	(158)	-	-	(474)
West Africa Interco Transfers	-	-	-	(500)	(1,500)	-	-	(500)	-	-	-	(785)	-	(3,715)
Non-Payroll Taxes	-	-	-	(125)	-	-	-	-	-	-	-	-	-	(125)
Total Operating Disbursements	(366)	(1,617)	(900)	(1,559)	(2,375)	(1,402)	(1,142)	(1,377)	(685)	(1,083)	(1,165)	(1,654)	(645)	(17,338)
Subtotal Operating Cash Flow	813	(1,602)	(497)	(1,559)	(1,301)	(871)	(773)	3,792	(687)	(64)	(973)	4,117	(452)	972
Non-Operating Disbursements														
Retained Professionals	(376)	-	-	-	(1,500)	-	-	-	(2,530)	-	-	-	-	(5,559)
Capex	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Principal Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP Interest Payments	-	-	(481)	-	-	(411)	-	-	-	(416)	-	-	-	(1,308)
Financing Fees / Refunds	-	-	-	-	386	-	-	-	-	-	-	-	-	386
Other Interest Payments	-	-	-	-	-	-	-	-	(154)	-	-	-	-	(154)
Total Non-Operating Disbursements	(376)	-	(481)	-	(1,114)	(411)	-	(2,690)	(416)	-	-	-	-	(6,839)
Total Net Cash Flow	\$ 437	\$ (1,602)	\$ (976)	\$ (1,559)	\$ (2,410)	\$ (1,283)	\$ (773)	\$ 3,792	\$ (3,366)	\$ (460)	\$ (973)	\$ 4,117	\$ (452)	\$ (5,883)
DIP Draw / (Repayment)	(184)	1,802	978	1,559	2,418	1,283	773	(3,792)	3,366	480	873	(4,117)	452	6,353
Ending Cash (Unrestricted)	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000
DIP Restricted Cash (Beg. Of Period)	-	10,185	8,383	7,405	5,845	3,430	2,147	1,374	5,188	1,810	1,330	357	4,474	376
DIP Account Funding	10,000	-	-	-	-	-	-	-	-	-	-	-	-	10,000
DIP (Draw) / Repayment	184	(1,802)	(978)	(1,559)	(2,418)	(1,283)	(773)	3,792	(3,366)	(480)	(873)	4,117	(452)	(6,353)
DIP Restricted Cash (End of Period)	10,185	8,383	7,405	5,845	3,430	2,147	1,374	5,188	1,810	1,330	357	4,474	4,022	4,022
TOTAL LIQUIDITY (1)	\$ 11,185	\$ 9,383	\$ 8,406	\$ 6,845	\$ 4,430	\$ 3,147	\$ 2,374	\$ 6,166	\$ 2,810	\$ 2,330	\$ 1,357	\$ 5,474	\$ 5,022	\$ 5,022

(1) Total Liquidity = Ending Cash (Unrestricted) + DIP Restricted Cash (End of Period)