

UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF KENTUCKY

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**In re:** : **Chapter 11**  
: :  
**Trinity Coal Corporation, et al.,<sup>1</sup>** : **Case No. 13-50364**  
: :  
**Debtors.** : **(Jointly Administered)**  
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**NOTICE OF FILING OF INCREMENTAL DIP BUDGET IN CONNECTION WITH DEBTORS’ MOTION FOR ENTRY OF AN ORDER FURTHER MODIFYING FINAL DIP ORDER ENTERED ON APRIL 8, 2013, BY INCREASING THE AMOUNT AND EXTENDING THE MATURITY, AND MODIFYING THE APPROVED DEPOSIT ESCROW AGREEMENT**

Trinity Coal Corporation and its affiliates (collectively, the “Debtors”) in the above-captioned Chapter 11 cases hereby file the Incremental DIP Budget in connection with the *Debtors’ Motion for Entry of an Order Further Modifying Final DIP Order Entered on April 8, 2013, By Increasing the Amount and Extending the Maturity, and Modifying the Approved Deposit Escrow Agreement* [D.E. 859]. A copy of the Incremental DIP Budget is attached hereto as **Exhibit A**.

Dated: October 14, 2013

**BINGHAM GREENEBAUM DOLL LLP**

By: /s/ C.R. Bowles, Jr.  
John W. Ames  
C.R. Bowles, Jr.  
Bruce Cryder  
300 W. Vine Street, Suite 1100  
Lexington, KY 40507

<sup>1</sup> The Debtors in the above-captioned Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Trinity Coal Corporation (1163); Trinity Parent Corporation (1080); Trinity RMG Holdings LLC (2840); RMG, Inc. (8388); Trinity Coal Partners LLC (4711); Trinity Coal Marketing LLC (3532); Frasure Creek Mining, LLC (9409); Falcon Resources LLC (7742); Prater Branch Resources LLC (3662); Little Elk Mining Company LLC (0373); Levisa Fork Resources LLC (9407); Bear Fork Resources LLC (7993); North Springs Resources LLC (6323); Deep Water Resources LLC (6594); Banner Coal Terminal LLC (9017); and Hughes Creek Terminal LLC (8285). The address of the principal office for each of the Debtors is 4978 Teays Valley Road, Scott Depot, WV 25560.

Telephone: (502) 589-4200  
Facsimile: (502) 540-2122  
E-mail: james@bgdlegal.com  
cbowles@bgdlegal.com  
bcryder@bgdlegal.com

and

**CURTIS, MALLET-PREVOST,  
COLT & MOSLE LLP**

Steven J. Reisman  
L. P. Harrison 3rd  
Jerrold L. Bregman  
Dienna Ching  
101 Park Avenue  
New York, NY 10178-0061  
Telephone: (212) 696-6000  
Facsimile: (212) 697-1559  
E-mail: sreisman@curtis.com  
lharrison@curtis.com  
jrbregman@curtis.com  
dching@curtis.com

**COUNSEL FOR THE DEBTORS**