

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF KENTUCKY
LEXINGTON DIVISION

IN RE: Trinity Coal Corporation, et al.,

CASE NO. 13-50364

DEBTOR(S)

CHAPTER 11

MONTHLY CONSOLIDATED OPERATING
REPORT FOR PERIOD ENDING

30-Sep, 2013

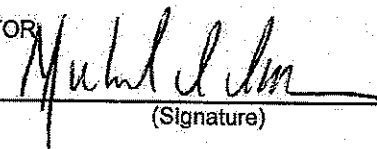
Comes now _____ (SEE EXHIBIT I) _____, debtor in possession, and herby submits their Consolidated Monthly Operating Report for the period commencing 1-Sep-13 and ending 30-Sep-13 as shown by the report and exhibits consisting of 22 pages and containing the following, as indicated:

- Monthly Reporting Questionnaire (Attachment 1)
- Comparative Balance Sheets (Forms OPR-1 & OPR-2)
- Summary of Accounts Receivable (Form OPR-3)
- Schedule of Post-Petition Liabilities (Form OPR-4)
- Statement of Income (Loss) (Form OPR-5)
- Statement of Sources and Uses of Cash (Form OPR-6)

I declare under penalty of perjury that this report and all attachments are true and correct to the best of my knowledge and belief. I also hereby certify that the original Monthly Operating Report was filed with the Bankruptcy Clerk and a copy delivered to the U.S. Trustee.

Date: 10/23/13

DEBTOR

By: 
(Signature)

Name & Title: Michael D. Dean, Chief Financial Officer
(Print or Type)

Address: 4978 Teays Valley Rd.

Scott Depot, WV 25560

Telephone Number: 304 755 6243

CHAPTER 11
MONTHLY OPERATING REPORT
MONTHLY REPORTING QUESTIONNAIRE

CASE NAME: Trinity Coal Corporation, et. al
CASE NUMBER: 13-50364 (Jointly Administered)
MONTH OF: Sep-13

1. **Payroll** State the amount of all executive wages paid and payroll taxes withheld and paid.

Name and Title of Executive	Wages Paid		Taxes	
	Gross	Net	Due	Paid
David Stetson, Chief Restructuring Officer	11,538.47	7,905.95	9/6/2013	3,632.63
David Stetson, Chief Restructuring Officer	11,538.47	7,905.95	9/20/2013	3,632.63
Mike Dean, Chief Financial Officer	10,801.92	7,997.88	9/6/2013	2,804.05
Mike Dean, Chief Financial Officer	10,801.92	7,997.88	9/20/2013	2,804.05
Total Executive Payroll	44,680.78	31,807.66		12,873.36

2. **Insurance** Is workers' compensation and other insurance in effect? Yes Are payments current?

Yes If any policy has lapsed, been replaced or renewed, state so in the schedule below. Attach a copy of the new policy's binder or cover page.

Type	Name of Carrier	Coverage Amount	Expiration Date	Date Coverage Paid Thru

CHAPTER 11
MONTHLY OPERATING REPORT
MONTHLY REPORTING QUESTIONNAIRE

CASE NAME: Trinity Coal Corporation, et. al.
CASE NUMBER: 13-50364 (Jointly Administered)
MONTH OF: Sep-13

1. <u>Bank Accounts</u>	<u>Account Type</u>			
	<u>Operating</u>	<u>Tax</u>	<u>Other</u>	<u>Total</u>
Bank Name				
Account #	<u>See Exhibit II</u>			
Beginning book balance				
Plus: Deposits				
Less: Disbursements				
Transfers				
Other:				
Ending book balance				

4. Postpetition Payments List any postpetition payments to professionals and payments on prepetition debts in the schedule below (attach separate sheet if necessary).

<u>Payments To</u>	<u>Amount</u>	<u>Date</u>	<u>Check #</u>
Professionals (attorneys, accountants, etc.):			
<u>Dixon-Hughes Goodman</u>	<u>\$ 24,375.50</u>	<u>9/5/2013</u>	<u>17008434</u>
<u>Curtis Mallet-Prevost Colt & Mosle LLP</u>	<u>251,442.67</u>	<u>9/5/2013</u>	<u>Wire Transfer</u>
<u>Moelis & Company LLC</u>	<u>109,234.33</u>	<u>9/12/2013</u>	<u>Wire Transfer</u>
<u>Bingham Greenebaum Doll LLP</u>	<u>111,489.94</u>	<u>9/23/2013</u>	<u>Wire Transfer</u>
<u>Bingham Greenebaum Doll LLP</u>	<u>123,952.43</u>	<u>9/24/2013</u>	<u>Wire Transfer</u>
<u>Curtis Mallet-Prevost Colt & Mosle LLP</u>	<u>314,646.47</u>	<u>9/24/2013</u>	<u>Wire Transfer</u>
<u>Foley & Lardner LLP</u>	<u>105,568.50</u>	<u>9/27/2013</u>	<u>17008695</u>
<u>Moelis & Company LLC</u>	<u>103,900.49</u>	<u>9/27/2013</u>	<u>Wire Transfer</u>
Prepetition creditors:			
<u>Caterpillar Financial Services Corporation</u>	<u>(*) \$ 250,000.00</u>	<u>9/4/2013</u>	<u>Wire Transfer</u>
<u>Caterpillar Financial Services Corporation</u>	<u>(*) \$ 250,000.00</u>	<u>9/30/2013</u>	<u>Wire Transfer</u>

(*) Paid pursuant to Agreed Order and Joint Stipulations Between The Debtors and Caterpillar Financial Services Corporation Regarding Adequate Protection (Doc 434).

Case Name Trinity Coal Corporation, et. al.

Case Number 13-50364 (Jointly Administered)

These Reports are for the Month ended September 30, 2013

The filing date for this case is 19-Feb-13

CASE NUMBER: 13-50364 (Jointly Administered)

MONTH ENDED: September 30, 2013

Page 22

Filing Date 19-Feb-13

MONTH 31-Mar-13

MONTH 30-Apr-13

MONTH 31-May-13

MONTH 30-Jun-13

MONTH 31-Jul-13

MONTH 31-Aug-13

MONTH 30-Sep-13

Filing Date -0-

MONTH -0-

MONTH -0-

MONTH 2,961,745.32

MONTH 157,447,149.76

MONTH 172,833,397.26

MONTH 333,242,292.34

MONTH 98,130,644.70

MONTH 431,372,937.04

MONTH 1,874.94

MONTH 337,998,125.06

MONTH (187,930,972.36)

MONTH 150,069,027.64

MONTH 581,441,964.68

MONTH 3,602,404.28

MONTH 14,564,556.71

MONTH 18,166,960.90

MONTH 3,046,338.18

MONTH 154,436,274.93

MONTH 171,796,804.99

MONTH 329,279,418.00

MONTH 89,574,432.30

MONTH 437,020,811.20

MONTH 1,874.94

MONTH 337,998,125.06

MONTH (187,930,972.36)

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MONTH 437,020,811.20

MONTH 1,874.94

MONTH 337,998,125.06

MONTH (187,930,972.36)

MONTH 150,069,027.64

LIABILITIES

POST PETITION LIABILITIES

Current post petition liabilities

Debtor-in-possession financing

TOTAL POST PETITION LIABILITIES

PRE PETITION LIABILITIES

Priority debt

Secured debt

Unsecured debt

TOTAL PRE PETITION LIABILITIES

OTHER ACCRUED LIABILITIES

TOTAL LIABILITIES

SHAREHOLDERS' EQUITY (DEFICIT)

COMMON & PREFERRED STOCK

PAID-IN CAPITAL

RETAINED EARNINGS

Through filing date

Post filing date

TOTAL SHAREHOLDERS' EQUITY

TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY

CASE NUMBER: 13-50364 (Jointly Administered)

MONTH ENDED: September 30, 2013

Case 13-50364-Inv Doc 958 Filed 10/23/13 Entered 10/23/13 14:38:15 Desc Main Document Page 6 of 22

	FILING DATE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	19-Feb-13	31-Mar-13	30-Apr-13	31-May-13	30-Jun-13	31-Jul-13	31-Aug-13
ASSETS							
CURRENT ASSETS							
Cash	3,638,301.19	1,238,354.34	1,912,546.90	511,313.21	536,732.53	653,530.18	667,292.74
Other negotiable instruments (i.e. CD's T-Bills)							
Accounts receivable (See OPR-3)	2,948,175.45	5,053,716.57	4,459,159.65	3,890,209.93	5,129,667.95	4,209,302.19	4,108,227.89
Less allowance for doubtful accounts							
Inventory, at lower of cost or market	686,344.33	1,120,689.38	1,762,364.09	1,880,955.90	571,743.25	716,664.94	831,182.96
Prepaid expenses and deposits	7,616,796.28	6,288,238.96	5,372,402.95	3,165,607.60	1,852,014.23	2,819,662.48	2,446,769.46
Investments							
Other:							
TOTAL CURRENT ASSETS	14,889,617.25	13,700,999.25	13,506,473.59	9,448,096.64	8,090,157.96	8,399,159.79	8,091,614.29
PROPERTY, PLANT AND EQUIPMENT, AT COST (1)							
Less accumulated depreciation	667,177,874.40	667,177,874.40	666,973,805.85	667,017,809.85	666,910,147.73	666,702,387.73	666,477,387.73
	(112,349,627.40)	(114,898,580.04)	(116,062,554.86)	(117,828,576.50)	(119,077,890.67)	(120,882,721.23)	(122,370,720.42)
NET PROPERTY, PLANT AND EQUIPMENT	554,828,247.00	552,279,294.36	550,911,250.99	549,189,233.35	547,832,257.06	545,819,666.50	544,106,667.31
OTHER ASSETS							
	11,724,100.43	11,724,100.43	11,724,100.43	11,724,100.43	11,724,100.43	11,724,100.43	11,724,100.43
TOTAL ASSETS	581,441,964.68	577,704,394.04	576,141,825.01	570,361,430.42	567,646,515.45	565,942,926.72	561,195,437.36

(1) Values as listed in the Debtors' financial records. These include values ascribed to mineral rights in the Debtors' financial records.

* Itemize if value of "Other Assets" exceeds 10% of "Total Assets".

FORM OPR-3
REV 2/90

SUMMARY OF ACCOUNTS RECEIVABLE

CASE NAME: Trinity Coal Corporation, et. al.

MONTH ENDED: September 30, 2013

CASE NUMBER: 13-50364 (Jointly Administered)

	TOTAL	0 - 30 DAYS	31 - 60 DAYS	61 - 90 DAYS	OVER 90 DAYS
DATE OF FILING: <u>February 19, 2013</u>	<u>2,948,175.45</u>	<u>2,974,218.45</u>	<u>-22,676.66</u>	<u>3,217.69</u>	<u>-6,584.03</u>
Allowance for doubtful accounts	()	(<u>0.00</u>)	(<u>0.00</u>)	(<u>0.00</u>)	(<u>0.00</u>)
MONTH: <u>March 31, 2013</u>	<u>5,053,716.57</u>	<u>5,085,548.73</u>	<u>0.00</u>	<u>-21,916.99</u>	<u>-9,915.17</u>
Allowance for doubtful accounts	()	(<u>0.00</u>)	(<u>0.00</u>)	(<u>0.00</u>)	(<u>0.00</u>)
MONTH: <u>April 30, 2013</u>	<u>4,427,955.94</u>	<u>4,495,029.35</u>	<u>-35,241.25</u>	<u>0.00</u>	<u>-31,832.16</u>
Allowance for doubtful accounts	()	(<u>0.00</u>)	(<u>0.00</u>)	(<u>0.00</u>)	(<u>0.00</u>)
MONTH: <u>May 31, 2013</u>	<u>3,890,209.93</u>	<u>3,908,680.78</u>	<u>3,137.36</u>	<u>0.00</u>	<u>-21,608.21</u>
Allowance for doubtful accounts	()	()	()	()	()
MONTH: <u>June 30, 2013</u>	<u>5,129,667.95</u>	<u>5,129,667.95</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Allowance for doubtful accounts	()	()	()	()	()
MONTH: <u>July 31, 2013</u>	<u>4,209,302.19</u>	<u>4,145,806.16</u>	<u>63,496.03</u>	<u>0.00</u>	<u>0.00</u>
Allowance for doubtful accounts	()	()	()	()	()
MONTH: <u>August 31, 2013</u>	<u>4,108,227.89</u>	<u>3,536,937.59</u>	<u>500,000.00</u>	<u>71,290.30</u>	<u>0.00</u>
Allowance for doubtful accounts	()	()	()	()	()
MONTH: <u>September 30, 2013</u>	<u>2,258,676.32</u>	<u>1,687,386.02</u>	<u>0.00</u>	<u>500,000.00</u>	<u>71,290.30</u>
Allowance for doubtful accounts	()	()	()	()	()

NOTE: Total accounts receivable and total allowance for doubtful accounts shown here must agree with the same items as shown on Form OPR-1.

FORM OPR-4

REV 2/90

SCHEDULE OF POST PETITION LIABILITIES

CASE NAME: Trinity Coal Corporation, et. al.

CASE NUMBER: 13-50364 (Jointly Administered)

MONTH ENDED: September 30, 2013

	DATE INCURRED	DATE DUE	TOTAL DUE	0 - 30 DAYS	31 - 60 DAYS	61 - 90 DAYS	OVER 90 DAYS
TAXES PAYABLE							
Federal Income Tax			56,363.97	56,363.97			
FICA - Employer's Share			23,661.79	23,661.79			
FICA - Employee's Share			23,787.12	23,787.12			
Unemployment Tax			179.26	179.26			
Sales Tax							
Property Tax							
TOTAL TAXES PAYABLE							
			103,992.14	103,992.14			
POSTPETITION SECURED DEBT			14,564,556.71	14,564,556.71			
POSTPETITION UNSECURED DEBT							
ACCRUED INTEREST PAYABLE			5,067.78	5,067.78			
TRADE ACCOUNTS PAYABLE & OTHER: (list separately)							
See Exhibit III			3,493,344.36	3,441,716.50	41,621.94	10,005.92	0.00
TOTALS			18,166,960.99	18,115,333.13	41,621.94	10,005.92	

Attach separate page if necessary.

Note: Total postpetition liabilities shown here must agree with the same item as shown on Form OPR-2.

STATEMENT OF INCOME (LOSS)

CASE NAME: Trinity Coal Corporation, et. al.
 CASE NUMBER: 13-50364 (Jointly Administrated)

MONTH ENDED: September 30, 2013

	MONTH 31-Mar-13	MONTH 30-Apr-13	MONTH 31-May-13	MONTH 30-Jun-13	MONTH 31-Jul-13	MONTH 31-Aug-13	MONTH 30-Sep-13	FILING TO DATE
NET REVENUE (INCOME)	\$ 6,440,435.83	\$ 3,209,087.68	\$ 3,962,580.12	\$ 5,051,063.06	\$ 3,751,947.05	\$ 3,330,625.40	\$ 2,950,596.61	\$ 28,696,335.75
COST OF GOODS SOLD								
Materials	4,094,492.01	3,219,970.77	3,578,518.61	4,686,095.07	2,541,518.41	2,963,042.26	2,271,472.98	23,355,110.11
Labor - Direct	1,903,311.62	1,381,329.47	1,174,645.74	1,112,737.17	967,469.25	867,473.20	1,219,812.93	8,626,779.38
Manufacturing Overhead								
TOTAL COST OF GOODS SOLD	5,997,803.63	4,601,300.24	4,753,164.35	5,798,832.24	3,508,987.66	3,830,515.46	3,491,285.91	31,981,889.49
GROSS PROFIT	442,632.20	(1,392,212.56)	(790,584.23)	(747,769.18)	242,959.39	(499,890.06)	(540,689.30)	(3,285,553.74)
OPERATING EXPENSES								
Selling and Marketing								
General and Administrative	1,284,589.69	1,946,994.76	1,640,828.67	1,014,656.09	1,507,939.34	2,387,761.26	1,944,745.43	11,727,515.26
Other Exp:								
TOTAL OPERATING EXPENSES	1,284,589.69	1,946,994.76	1,640,828.67	1,014,656.09	1,507,939.34	2,387,761.26	1,944,745.43	11,727,515.26
INCOME BEFORE INTEREST, DEPRECIATION TAXES OR EXTRAORDINARY EXPENSES	(841,957.49)	(3,339,207.32)	(2,431,412.90)	(1,762,425.27)	(1,264,979.95)	(2,887,651.32)	(2,485,434.73)	(15,013,068.98)
INTEREST EXPENSE	795.92	39,695.97	56,858.70	62,299.65	103,216.28	131,592.45	146,686.01	541,144.98
DEPRECIATION	2,548,952.52	1,770,023.67	1,766,021.64	1,507,034.17	1,879,030.56	1,607,116.84	1,523,596.71	12,601,776.11
GAIN (LOSS) ON DISPOSAL OF ASSETS			424,498.54	9,811.85	663,679.98	(30,882.35)		1,067,108.02
INCOME TAX EXPENSE (BENEFIT)								
EXTRAORDINARY INCOME (EXPENSE) *				1,194,480.48 (a)				1,194,480.48
NET INCOME (LOSS)	(3,391,705.93)	(5,148,926.96)	(3,829,794.70)	(2,127,466.76)	(2,583,546.81)	(4,657,242.96)	(4,155,717.45)	(25,894,401.57)

* Requires Footnote

(a) Includes the reversal of \$694,480.48 of accrued expenses associated with accounting for the Debtors' estimated workers compensation liability and the reversal of \$500,000.00 of accrued expenses associated with accounting for the Debtors' estimated medical insurance liability. Both of these adjustments are non-cash accounting adjustments and are the result of the quarter-end update of the estimated liability for these obligations.

STATEMENT OF SOURCES AND USES OF CASH
MONTH ENDED

Case Name: Trinity Coal Corporation, et. al.
Case Number: 13-50364 (Jointly Administered)

Case 13-50364-tnv Doc 958 Filed 10/21/13 Entered 10/28/13 14:38:15 Desc Main Document Page 10

SOURCES OF CASH

Income (Loss) From Operations
Add: Depreciation, Amortization & Other non-cash
CASH GENERATED FROM OPERATIONS

Add: Decrease in Assets:

Accounts Receivable
Inventory
Prepaid Expenses & Deposits
Property, Plant & Equipment
Other

Increase in Liabilities:

Pre-Petition Liabilities
Post-Petition Liabilities
TOTAL SOURCES OF CASH (A)

USES OF CASH

Increase in Assets:

Accounts Receivable
Inventory
Prepaid Expenses & Deposits
Property, Plant & Equipment
Other

Decrease in Liabilities:

Pre-Petition Liabilities
Post-Petition Liabilities
TOTAL USES OF CASH (B)

NET SOURCE (USE) OF CASH (A-B=NET)

CASH - BEGINNING BALANCE (See OPR-1)
Cash - ENDING BALANCE (See OPR-1)

	31-Mar-13	30-Apr-13	31-May-13	30-Jun-13	31-Jul-13	31-Aug-13	30-Sep-13
Income (Loss) From Operations	(3,391,705.93)	(5,148,926.96)	(3,829,794.70)	(2,127,466.76)	(2,583,546.81)	(4,657,242.96)	(4,155,717.45)
Add: Depreciation, Amortization & Other non-cash	2,467,328.55	1,729,326.81	1,307,484.67	297,306.42	1,195,235.22	1,643,065.99	1,523,596.75
CASH GENERATED FROM OPERATIONS	(924,377.38)	(3,419,600.15)	(2,528,310.03)	(1,830,160.34)	(1,388,311.59)	(3,014,176.97)	(2,632,120.70)
Add: Decrease in Assets:							
Accounts Receivable	-	594,556.92	568,949.72	-	920,365.76	101,074.30	1,849,551.57
Inventory	-	-	-	1,309,222.65	-	-	-
Prepaid Expenses & Deposits	1,328,557.34	915,835.99	1,125,543.36	718,617.97	326,839.29	517,085.14	-
Property, Plant & Equipment	-	-	-	-	-	75,000.00	-
Other	-	-	-	-	-	-	-
Increase in Liabilities:							
Pre-Petition Liabilities	84,592.86	-	-	-	-	-	-
Post-Petition Liabilities	891,648.39	4,696,402.06	371,634.47	2,011,873.59	3,439,740.17	3,320,046.73	2,406,295.94
TOTAL SOURCES OF CASH (A)	1,380,421.21	2,787,194.82	(462,182.48)	2,209,553.87	3,298,633.63	999,029.20	1,623,726.71
USES OF CASH							
Increase in Assets:							
Accounts Receivable	2,105,541.12	-	-	1,239,458.02	-	-	-
Inventory	434,345.05	641,674.71	118,601.81	-	144,921.69	114,518.02	684,344.90
Prepaid Expenses & Deposits	-	-	-	300,035.85	1,294,487.54	-	144,192.11
Property, Plant & Equipment	-	401,980.30	44,004.00	150,057.88	-	-	-
Other	784,909.31	-	-	-	-	-	-
Decrease in Liabilities:							
Pre-Petition Liabilities	455,572.58	1,069,347.25	776,445.40	494,582.80	1,742,426.75	688,415.26	977,522.16
Post-Petition Liabilities	-	-	-	-	-	-	-
TOTAL USES OF CASH (B)	3,780,368.06	2,113,002.26	939,051.21	2,184,134.55	3,181,835.98	802,933.28	1,806,058.17
NET SOURCE (USE) OF CASH (A-B=NET)	(2,399,946.85)	674,192.56	(1,401,233.69)	25,419.32	116,797.65	196,095.92	(182,333.46)
CASH - BEGINNING BALANCE (See OPR-1)	3,638,301.19	1,238,354.34	1,912,546.90	511,313.21	536,732.53	653,530.18	849,626.16
Cash - ENDING BALANCE (See OPR-1)	\$ 1,238,354.34	\$ 1,912,546.90	\$ 511,313.21	\$ 536,732.53	\$ 653,530.18	\$ 849,626.10	\$ 667,292.70

CASE NAME: Trinity Coal Corporation, et. al.

CASE NUMBER: 13-50364 (Jointly Administered)

CASH DISBURSEMENTS DETAIL

<u>DATE</u>	<u>PAYEE</u>	<u>AMOUNT</u>
9/3/2013	Richard Love Jr. Salyersville KY	\$ 1,405.13
9/3/2013	Gary Ridings London KY	927.16
9/3/2013	Frank Kirby Daniels WV	916.93
9/3/2013	Victor Boyd Langley KY	702.87
9/3/2013	Terry White Elkview WV	460.08
9/3/2013	Ricky Simpkins Leon WV	840.50
9/3/2013	Kim Starkey Milton WV	133.20
9/3/2013	Jon Starkey Milton WV	1,060.00
9/3/2013	Appalachian Wireless Cincinnati OH	209.22
9/3/2013	Southern Safety, Inc. Sophia WV	2,806.00
9/3/2013	Windstream Louisville KY	60.72
9/3/2013	City Holding Company Cross Lanes WV	7,000.00
9/3/2013	Chase Bank Scott Depot WV	500.00
9/3/2013	R7 Enterprises LLC Gunlock KY	2,250.00
9/3/2013	Victor Boyd Langley KY	610.69
9/3/2013	Heritage Technical Associates, Chapmanville WV	540.00
9/3/2013	Division Water & Waste Management Charleston WV	1,600.00
9/3/2013	Mabscott Supply Company Beckley WV	1,298.22
9/3/2013	Virco Contracting Inc. Charleston WV	23,125.00
9/3/2013	Xylem Dewatering Solutions Inc Atlanta GA	5,877.00
9/3/2013	Hertz Rental Corporation Dallas TX	4,469.87
9/3/2013	Valley National Gases, Inc. Pittsburgh PA	261.00
9/3/2013	Airgas-Mid America Atlanta GA	182.99
9/3/2013	J&M Monitoring Inc. Pikeville KY	6,242.10
9/3/2013	De Lage Landen Philadelphia PA	1,576.16
9/3/2013	Philip C. Marsh II Hurricane WV	2,014.05
9/4/2013	Willis of Tennessee Inc. Charlotte NC	28,708.00
9/4/2013	Dyno Nobel, Inc.	35,000.00
9/4/2013	Caterpillar Financial Services	250,000.00
9/4/2013	Anthem Blue Cross	38,487.56
9/4/2013	ADP Tax Svcs Inc.	183,380.21
9/5/2013	Elite Coal Services, LLC Summersville WV	1,626.53
9/5/2013	Dixon Hughes Goodman Charlotte NC	24,375.50
9/5/2013	Little Joe Trucking, Inc. Varney WV	2,550.00
9/5/2013	Five R's Contracting, LLC Charleston WV	37,050.00
9/5/2013	Oak Hill Garbage Beckley WV	796.86
9/5/2013	Union Oil & Gas, Inc. Winfield WV	9.84
9/5/2013	FedEx Pittsburgh PA	85.87
9/5/2013	Joe Childers & Associates Lexington KY	377.40
9/5/2013	Waste Connections of KY Dallas TX	200.68
9/5/2013	Jan-Care Ambulance Beckley WV	400.00
9/5/2013	US Bearing & Power Transmissio Scott Depot WV	198.00
9/5/2013	Cecil I. Walker Machinery Comp Charlotte NC	7,248.60
9/5/2013	Cecil I. Walker Machinery Comp Charlotte NC	212.76
9/5/2013	Cecil I. Walker Machinery Comp Charlotte NC	1,812.15
9/5/2013	Cecil I. Walker Machinery Comp Charlotte NC	413.84
9/5/2013	Cecil I. Walker Machinery Comp Charlotte NC	51.18
9/5/2013	Cecil I. Walker Machinery Comp Charlotte NC	6,213.12
9/5/2013	Cecil I. Walker Machinery Comp Charlotte NC	655.90
9/5/2013	Cecil I. Walker Machinery Comp Charlotte NC	634.90
9/5/2013	Cecil I. Walker Machinery Comp Charlotte NC	9,000.00
9/5/2013	Cecil I. Walker Machinery Comp Charlotte NC	16,437.15
9/5/2013	Cecil I. Walker Machinery Comp Charlotte NC	300.53
9/5/2013	Cecil I. Walker Machinery Comp Charlotte NC	64.64
9/5/2013	Cecil I. Walker Machinery Comp Charlotte NC	1,945.69

9/5/2013	CB Industries, Inc. Pikeville KY	211.84
9/5/2013	Standard Hydraulics, Inc. Hurricane WV	6,600.00
9/5/2013	Eastern Screens & Drives, Inc. Paintsville KY	4,682.70
9/5/2013	Curtis, Mallet-Prevost, Mosle & Colt LLP	251,442.67
9/5/2013	Epiq Bankruptcy Solutions LLC	66,918.30
9/5/2013	ADP Tax Services Inc.	122,609.45
9/5/2013	ADP Tax Svcs Inc.	4,118.94
9/6/2013	High Line Services, LLC Rush KY	4,500.00
9/6/2013	Steve Tweedy Charleston WV	430.84
9/6/2013	Jonathan E. Cole West Jefferson OH	2,415.42
9/6/2013	Chase Bank Scott Depot WV	1,000.00
9/6/2013	Chase Bank Scott Depot WV	3,000.00
9/6/2013	Pike Technical Services, Inc. Pikeville KY	5,298.50
9/6/2013	Compliance Monitoring LaboratoChampanville WV	26,970.50
9/6/2013	CBC Engineers & Associates, LtLexington KY	2,345.00
9/6/2013	Victor Boyd Langley KY	353.26
9/6/2013	Lincoln Leasing Co. Inc. Hamlin WV	5,737.46
9/6/2013	Willis of Tennessee Inc. Charlotte NC	17,183.83
9/6/2013	Appalachian Enterprise Security	50,393.25
9/6/2013	Jones Oil Company	144,178.51
9/6/2013	Little Joe Trucking, Inc. Varney WV	4,775.91
9/6/2013	Five R's Contracting, LLC Charleston WV	16,469.41
9/6/2013	Curry, David Keith	1,733.84
9/6/2013	Davis, Johnny Ray	3,381.70
9/6/2013	Jackson Sr., Daniel L.	2,878.87
9/6/2013	Johnston II, Robert W.	1,913.38
9/6/2013	Morris, Timmy R	1,821.67
9/6/2013	Robertson, Michael E.	1,860.81
9/6/2013	Rose, Paul W	1,853.10
9/6/2013	Stanley, Terry W.	3,045.84
9/6/2013	Compton, Woody Vaughn	1,202.10
9/6/2013	Hicks Jr., Ralph	1,417.89
9/6/2013	Napier, David E.	1,282.28
9/6/2013	Ridings, Gary M.	2,635.79
9/6/2013	Shepherd, Michael R	1,211.81
9/6/2013	Shepherd, Von D	1,282.28
9/6/2013	Dunlap Jr., Donald Nelson	1,618.76
9/6/2013	Grant, Thomas D.	3,690.50
9/6/2013	Lilly, Joshua B	1,112.58
9/6/2013	Weaver, Terry A	1,432.07
9/6/2013	Williamson, Leslie T.	2,503.20
9/6/2013	Miracle, David W.	2,979.58
9/6/2013	Mays, Gerald D.	3,177.16
9/6/2013	Simpkins, Ricky	2,992.43
9/6/2013	Taylor, Jeffery Mark	2,473.26
9/6/2013	Taylor, Tony A	1,378.75
9/6/2013	Treadway, Clint P.	1,101.72
9/6/2013	Couch, Paul E.	2,764.84
9/6/2013	Burns Jr., Ollie	2,934.84
9/6/2013	Taylor, Wayne Edward	2,877.81
9/6/2013	Bryant, Ronald	1,196.43
9/9/2013	Chase Bank Scott Depot WV	10,000.00
9/9/2013	Capitol Concepts, LLC Holden WV	21,200.00
9/9/2013	Thacker-Grigsby CommunicationsHindman KY	311.25
9/9/2013	Appalachian Signals & ProductsWinfield WV	424.00
9/9/2013	Windstream Louisville KY	519.30
9/9/2013	Suddenlink Cincinnati OH	74.95
9/9/2013	AppRiver, LLC Gulf Breeze FL	781.20
9/9/2013	Citrix Online LLC Los Angeles CA	297.00
9/9/2013	A T & T Atlanta GA	691.55
9/9/2013	Century Link Phoenix AZ	127.92
9/9/2013	A + Portable Restrooms London KY	786.00
9/9/2013	American Electric Power Canton OH	101.25
9/9/2013	Lockton Companies, LLC. Dallas TX	6,300.00
9/9/2013	Great-West Life	8,330.79
9/10/2013	Kroff Chemical Company Pittsburgh PA	14,223.50
9/10/2013	Whayne Supply Company CORBIN KY	900.94
9/10/2013	Eagle Electrical Contractors, Hazard KY	1,280.00
9/10/2013	C&M Giant Tire, LLC Lexington KY	3,900.00

9/10/2013	C&M Giant Tire, LLC Lexington KY	3,900.00
9/10/2013	Carey Concrete Inc. Wayne WV	2,945.05
9/10/2013	Mountaineer Mine Rescue AssociBeaver WV	600.00
9/10/2013	Crosier's Inc. Lansing WV	3,637.92
9/10/2013	Anthem Blue Cross	71,792.56
9/11/2013	Caudill Seed Louisville KY	12,443.75
9/11/2013	H.G. Carte Electric Inc. Hico WV	2,700.00
9/11/2013	Nell Jean Enterprises Beckley WV	1,547.50
9/11/2013	Nell Jean Enterprises Beckley WV	1,254.32
9/11/2013	Nell Jean Enterprises Beckley WV	267.96
9/11/2013	Nell Jean Enterprises Beckley WV	191.52
9/11/2013	Nell Jean Enterprises Beckley WV	379.62
9/11/2013	Nell Jean Enterprises Beckley WV	312.54
9/11/2013	Nell Jean Enterprises Beckley WV	660.55
9/11/2013	Rish Equipment Company Bluefield WV	11,000.00
9/11/2013	Nell Jean Enterprises Beckley WV	323.76
9/11/2013	Standard Hydraulics, Inc. Hurricane WV	2,327.42
9/11/2013	Standard Hydraulics, Inc. Hurricane WV	1,787.34
9/11/2013	Standard Hydraulics, Inc. Hurricane WV	1,522.46
9/11/2013	Smith Manus Louisville KY	19,274.00
9/11/2013	Willis of Tennessee Inc. Charlotte NC	9,479.00
9/11/2013	ADP, Inc. Boston MA	637.65
9/11/2013	Abbott Engineering, Inc. Prestonsburg KY	189.60
9/11/2013	Prestonsburg City's Utilities Prestonsburg KY	57.41
9/11/2013	Pike Technical Services, Inc. Pikeville KY	852.50
9/11/2013	Modular Building Consultants oPoca	120.00
9/11/2013	FedEx Pittsburgh PA	68.68
9/11/2013	American Electric Power Canton OH	208.00
9/11/2013	Dyno Nobel, Inc.	16,000.00
9/11/2013	Internal Revenue Service	6,282.70
9/11/2013	WV Cashin Recyclables (returned check)	4,142.20
9/12/2013	Whayne Supply Company CORBIN KY	113.74
9/12/2013	Cecil I. Walker Machinery CompCharlotte NC	190.49
9/12/2013	Appalachian Fastners & Supply,Beckley WV	871.02
9/12/2013	Appalachian Fastners & Supply,Beckley WV	1,500.57
9/12/2013	Cecil I. Walker Machinery CompCharlotte NC	4,542.50
9/12/2013	Cecil I. Walker Machinery CompCharlotte NC	130.19
9/12/2013	Cecil I. Walker Machinery CompCharlotte NC	42.86
9/12/2013	Cecil I. Walker Machinery CompCharlotte NC	706.16
9/12/2013	Cecil I. Walker Machinery CompCharlotte NC	548.00
9/12/2013	David Stetson Union KY	4,828.97
9/12/2013	Mike Dean Hurricane WV	1,350.12
9/12/2013	Elite Coal Services, LLC Summersville WV	1,765.94
9/12/2013	Baird & Baird, PSC Pikeville KY	7,455.50
9/12/2013	Accurate Surveying, Inc. South Charleston WV	6,305.00
9/12/2013	Virco Contracting Inc. Charleston WV	9,250.00
9/12/2013	Five R's Contracting, LLC Charleston WV	94,275.00
9/12/2013	Xylem Dewatering Solutions IncAtlanta GA	25,461.00
9/12/2013	Southern Safety, Inc. Sophia WV	3,765.00
9/12/2013	Sauls Seismic, Inc. Birmingham AL	4,050.00
9/12/2013	Waste Management of West VirgiPhiladelphia PA	841.30
9/12/2013	Richard Love Jr. Salyersville KY	210.77
9/12/2013	Moelis & Company LLC	109,234.33
9/13/2013	Lincoln Leasing Co. Inc. Hamlin WV	1,399.43
9/13/2013	Willis of Tennessee Inc. Charlotte NC	11,438.25
9/13/2013	Virco, Inc. Charleston WV	19,150.00
9/13/2013	Marlin Leasing Corp Philadelphia PA	1,333.62
9/13/2013	De Lage Landen Philadelphia PA	2,255.23
9/13/2013	Mineral Labs, Inc. Salyersville KY	38,199.56
9/13/2013	Nexus Terra, LLC Bluefield WV	4,000.00
9/13/2013	Mabscott Supply Company Beckley WV	647.94
9/13/2013	Valley National Gases, Inc. Pittsburgh PA	288.60
9/13/2013	Norfolk Southern Railway CorpAtlanta GA	1,200.00
9/13/2013	Crede Lawn Service Scott Depot WV	517.68
9/13/2013	Beckley Newspapers Beckley WV	198.39
9/13/2013	RCS Printing New Martinsville WV	380.54
9/13/2013	J&M Monitoring Inc. Pikeville KY	7,400.06
9/13/2013	Five R's Contracting, LLC Charleston WV	8,648.57
9/13/2013	Appalachian Enterprise Security	52,322.50

9/13/2013	Little Joe Trucking, Inc. Varney WV	6,755.98
9/13/2013	Dyno Nobel, Inc.	14,000.00
9/13/2013	Jones Oil Company	99,111.88
9/16/2013	Willis of Tennessee Inc. Charlotte NC	20,242.00
9/16/2013	CINTAS Cincinnati OH	250.14
9/16/2013	Komax South Charleston WV	1,393.09
9/16/2013	Patricia Stollings Hazard KY	400.00
9/16/2013	Gallagher Coal Research CenterCrab Orchard WV	9,997.90
9/16/2013	New River Engineering, Inc. Shrewsbury WV	1,740.00
9/16/2013	Frank Kirby Daniels WV	943.82
9/16/2013	CBC Engineers & Associates, LiLexington KY	12,207.38
9/16/2013	Smith Manus Louisville KY	7,425.00
9/16/2013	Chase Bank Scott Depot WV	1,377.58
9/16/2013	Chase Bank Scott Depot WV	1,633.15
9/16/2013	Dyno Nobel, Inc.	22,000.00
9/17/2013	Kroff Chemical Company Pittsburgh PA	28,447.00
9/17/2013	Gilbert Machine & Fabrication,Baisden WV	7,000.00
9/17/2013	Gilbert Machine & Fabrication,Baisden WV	9,800.00
9/17/2013	McCoy & McCoy Inc. Madisonville KY	2,547.70
9/17/2013	Mountaineer Glass Inc. Dunbar WV	367.92
9/17/2013	Hurberries, Inc. Coeburn VA	529.48
9/17/2013	Hurberries, Inc. Coeburn VA	6,300.00
9/17/2013	Hurberries, Inc. Coeburn VA	1,678.18
9/17/2013	Hurberries, Inc. Coeburn VA	8,850.00
9/17/2013	Whayne Supply Company CORBIN KY	2,632.72
9/17/2013	Brandeis Machinery & Supply CoCarol Stream IL	217.90
9/17/2013	Rish Equipment Company Bluefield WV	428.68
9/17/2013	Cecil I. Walker Machinery CompCharlotte NC	9,006.00
9/17/2013	Cecil I. Walker Machinery CompCharlotte NC	6,852.00
9/17/2013	C&M Giant Tire, LLC Lexington KY	2,625.00
9/17/2013	C&M Giant Tire, LLC Lexington KY	12,800.00
9/17/2013	C&M Giant Tire, LLC Lexington KY	2,425.00
9/17/2013	C&M Giant Tire, LLC Lexington KY	3,050.00
9/17/2013	C&M Giant Tire, LLC Lexington KY	14,415.00
9/17/2013	C&M Giant Tire, LLC Lexington KY	3,668.00
9/17/2013	C&M Giant Tire, LLC Lexington KY	1,200.00
9/17/2013	C&M Giant Tire, LLC Lexington KY	15,564.00
9/17/2013	Cecil I. Walker Machinery CompCharlotte NC	17,678.49
9/17/2013	Cecil I. Walker Machinery CompCharlotte NC	2,594.49
9/17/2013	Putnam Public Service DistrictScott Depot WV	240.06
9/17/2013	American Electric Power Canton OH	280.67
9/17/2013	HughesNet Chicago IL	195.78
9/17/2013	Verizon Business Network Serv Dallas TX	8,177.63
9/17/2013	Comcast Cable C Atlanta GA	115.45
9/17/2013	Frontier West Virginia Inc. Rochester NY	3,161.83
9/17/2013	TDS Telecom Palatine IL	31.55
9/17/2013	Verizon Business Network Serv Dallas TX	76.40
9/17/2013	Mountaineer Gas Company Charleston WV	31.75
9/17/2013	Division Water & Waste ManagemCharleston WV	1,000.00
9/17/2013	Chase Bank Scott Depot WV	1,750.00
9/17/2013	Chase Bank Scott Depot WV	750.00
9/17/2013	Chase Bank Scott Depot WV	750.00
9/17/2013	Chase Bank Scott Depot WV	750.00
9/17/2013	Anthem Blue Cross	24,309.21
9/18/2013	Charleston Blueprint, Inc. Charleston WV	758.37
9/18/2013	Worldwide Equipment Decatur AL	120.33
9/18/2013	Zee Medical, Inc. INDIANAPOLIS IN	1,550.83
9/18/2013	Cecil I. Walker Machinery CompCharlotte NC	321.21
9/18/2013	Cecil I. Walker Machinery CompCharlotte NC	3,521.20
9/18/2013	Cecil I. Walker Machinery CompCharlotte NC	1,676.15
9/18/2013	Cecil I. Walker Machinery CompCharlotte NC	1,931.57
9/18/2013	Cecil I. Walker Machinery CompCharlotte NC	16,647.69
9/18/2013	Willis of Tennessee Inc. Charlotte NC	14,233.68
9/18/2013	Dyno Nobel, Inc.	16,000.00
9/18/2013	ADP Tax Svcs Inc.	178,330.97
9/19/2013	MWR LLC	21,750.00
9/19/2013	Dyno Nobel, Inc.	14,000.00
9/19/2013	ADP Tax Services Inc.	120,070.81
9/19/2013	ADP Tax Svcs Inc.	4,111.97

9/20/2013	Jones Oil Company	175,182.36
9/20/2013	Appalachian Enterprise Security	50,657.75
9/20/2013	Little Joe Trucking, Inc. Varney WV	888.25
9/20/2013	Five R's Contracting, LLC Charleston WV	11,996.42
9/20/2013	Curry, David Keith	1,795.03
9/20/2013	Davis, Johnny Ray	3,218.12
9/20/2013	Jackson Sr., Daniel L.	2,660.08
9/20/2013	Johnston II, Robert W.	1,648.75
9/20/2013	Lilly, Joshua B	964.76
9/20/2013	Morris, Timmy R	1,884.55
9/20/2013	Robertson, Michael E.	1,796.51
9/20/2013	Rose, Paul W	2,113.99
9/20/2013	Stanley, Terry W.	3,249.78
9/20/2013	Compton, Woody Vaughn	1,291.19
9/20/2013	Hicks Jr., Ralph	1,548.82
9/20/2013	Napier, David E.	1,401.04
9/20/2013	Ridings, Gary M.	2,635.79
9/20/2013	Shepherd, Michael R	1,313.98
9/20/2013	Shepherd, Von D	1,401.05
9/20/2013	Dunlap Jr., Donald Nelson	1,831.65
9/20/2013	Grant, Thomas D.	3,690.51
9/20/2013	Weaver, Terry A.	1,514.41
9/20/2013	Williamson, Leslie T.	2,503.21
9/20/2013	Miracle, David W.	2,979.59
9/20/2013	Mays, Gerald D.	3,177.15
9/20/2013	Simpkins, Ricky	2,992.44
9/20/2013	Taylor, Jeffery Mark	2,473.26
9/20/2013	Taylor, Tony A	1,138.09
9/20/2013	Treadway, Clint P.	1,254.09
9/20/2013	Couch, Paul E.	2,764.85
9/20/2013	Burns Jr., Ollie	1,921.34
9/20/2013	Taylor, Wayne Edward	2,877.80
9/20/2013	Bryant, Ronald	1,196.42
9/23/2013	Willis of Tennessee Inc. Charlotte NC	13,718.29
9/23/2013	Smith Manus Louisville KY	212.00
9/23/2013	Willis of Tennessee Inc. Charlotte NC	1,048.53
9/23/2013	Provident Life & Acciden InsurAtlanta GA	1,589.60
9/23/2013	Alpha Land and Reserves, LLC Vinton VA	16,578.22
9/23/2013	Alpha Land and Reserves, LLC Vinton VA	16,578.22
9/23/2013	Alpha Land and Reserves, LLC Vinton VA	165,782.17
9/23/2013	Five R's Contracting, LLC Charleston WV	45,750.00
9/23/2013	Virco Contracting Inc. Charleston WV	17,330.00
9/23/2013	J&M Monitoring Inc. Pikeville KY	3,230.25
9/23/2013	Carol Ann Perry Fayetteville WV	44,000.00
9/23/2013	Appalachian Fastners & Supply,Beckley WV	335.00
9/23/2013	Appalachian Fastners & Supply,Beckley WV	2,577.68
9/23/2013	High Line Services, LLC Rush KY	5,000.00
9/23/2013	Nell Jean Enterprises Beckley WV	304.92
9/23/2013	Nell Jean Enterprises Beckley WV	799.96
9/23/2013	Lee Graphics Printing & OfficeSt. Albans WV	259.54
9/23/2013	K & K Bit Company Cyclone WV	3,494.52
9/23/2013	Machine Services & Associates Oak Hill WV	8,500.00
9/23/2013	Machine Services & Associates Oak Hill WV	1,400.00
9/23/2013	J & R Repairs, Inc. Danville WV	900.00
9/23/2013	Lincoln Leasing Co. Inc. Hamlin WV	2,931.60
9/23/2013	Bingham Greenebaum Doll	111,489.94
9/23/2013	Chase Bank Scott Depot WV	15.00
9/23/2013	Great-West Life	8,082.96
9/24/2013	Hayflch & Steinberg Huntington WV	2,500.00
9/24/2013	C&M Giant Tire, LLC Lexington KY	3,900.00
9/24/2013	Golder Associates Inc. Atlanta GA	34,418.61
9/24/2013	Whayne Supply Company CORBIN KY	2,533.40
9/24/2013	New River Engineering, Inc. Shrewsbury WV	713.50
9/24/2013	Orkin Inc. Poca WV	87.45
9/24/2013	American Electric Power Canton OH	1,806.51
9/24/2013	Verizon Business Network Serv Dallas TX	24,320.49
9/24/2013	Verizon Business Network Serv Dallas TX	22,581.32
9/24/2013	Verizon Business Network Serv Dallas TX	526.64
9/24/2013	Mabscott Supply Company Beckley WV	408.74

9/24/2013	Valley National Gases, Inc. Pittsburgh PA	261.00
9/24/2013	Decota Consulting Company Cross Lanes WV	282.50
9/24/2013	FedEx Pittsburgh PA	25.79
9/24/2013	DOL/ Mine Safety/Health Admin St. Louis MO	100.00
9/24/2013	Lee Graphics Printing & OfficeSt. Albans WV	192.90
9/24/2013	Smith Manus Louisville KY	1,656.00
9/24/2013	Willis of Tennessee Inc. Charlotte NC	4,043.00
9/24/2013	Bingham Greenebaum Doll	123,952.43
9/24/2013	Curtis, Mallet-Prevost, Mosle & Colt LLP	314,646.47
9/24/2013	Dyno Nobel, Inc.	25,000.00
9/24/2013	Anthem Blue Cross	70,128.17
9/25/2013	Kentucky State Treasurer Frankfort KY	165,790.00
9/25/2013	Assurant Employee Benefits Kansas MO	1,714.11
9/25/2013	Elite Coal Services, LLC Summersville WV	1,858.88
9/25/2013	Virco, Inc. Charleston WV	23,900.00
9/25/2013	Hertz Rental Corporation Dallas TX	4,469.87
9/25/2013	Airgas-Mid America Atlanta GA	182.99
9/25/2013	MWR LLC Auxier KY	25,000.00
9/25/2013	Nell Jean Enterprises Beckley WV	696.96
9/25/2013	Necessary Oil Company, Inc. Bristol TN	2,000.00
9/25/2013	Cecil I. Walker Machinery CompCharlotte NC	805.68
9/25/2013	Cecil I. Walker Machinery CompCharlotte NC	3,123.38
9/25/2013	Cecil I. Walker Machinery CompCharlotte NC	697.36
9/25/2013	Cecil I. Walker Machinery CompCharlotte NC	742.72
9/25/2013	Cecil I. Walker Machinery CompCharlotte NC	735.58
9/25/2013	Cecil I. Walker Machinery CompCharlotte NC	485.20
9/25/2013	Insight Global Finance Chicago IL	5,232.62
9/25/2013	Insight Global Finance Chicago IL	5,232.62
9/25/2013	Norwest Corporation	2,458.75
9/25/2013	RPA Advisors	125,520.12
9/25/2013	Fowler Bell LLP	24,117.03
9/25/2013	Holland & Knight	41,307.00
9/25/2013	Haynes & Boone LLP	278,068.54
9/25/2013	Internal Revenue Service	908.89
9/25/2013	Commonwealth of Kentucky	15.00
9/25/2013	Commonwealth of Kentucky	15.00
9/25/2013	Commonwealth of Kentucky	15.00
9/25/2013	Commonwealth of Kentucky	15.00
9/26/2013	Cecil I. Walker Machinery CompCharlotte NC	28,310.43
9/26/2013	Cecil I. Walker Machinery CompCharlotte NC	2,360.78
9/26/2013	Cecil I. Walker Machinery CompCharlotte NC	1,108.00
9/26/2013	Cecil I. Walker Machinery CompCharlotte NC	567.95
9/26/2013	Cecil I. Walker Machinery CompCharlotte NC	11,883.43
9/26/2013	Hurberries, Inc. Coeburn VA	13,135.74
9/26/2013	SouthEast Drilling Supplies Pikeville KY	5,110.00
9/26/2013	SouthEast Drilling Supplies Pikeville KY	1,453.00
9/26/2013	Brandeis Machinery & Supply CoCarol Stream IL	1,270.98
9/26/2013	West Virginia Treasury	165,740.50
9/26/2013	West Virginia Treasury	18,095.84
9/26/2013	West Virginia Treasury	9,616.63
9/26/2013	ADP Tax Services Inc.	107,672.36
9/26/2013	ADP Tax Svcs inc.	1,622.56
9/27/2013	Willis of Tennessee Inc. Charlotte NC	65,341.27
9/27/2013	Standard Hydraulics, Inc. Hurricane WV	6,750.00
9/27/2013	C&M Giant Tire, LLC Lexington KY	3,900.00
9/27/2013	C&M Giant Tire, LLC Lexington KY	15,564.00
9/27/2013	C&M Giant Tire, LLC Lexington KY	382.00
9/27/2013	C&M Giant Tire, LLC Lexington KY	3,900.00
9/27/2013	Cecil I. Walker Machinery CompCharlotte NC	1,293.77
9/27/2013	Cecil I. Walker Machinery CompCharlotte NC	927.16
9/27/2013	Cecil I. Walker Machinery CompCharlotte NC	170.20
9/27/2013	Cecil I. Walker Machinery CompCharlotte NC	192.00
9/27/2013	Cecil I. Walker Machinery CompCharlotte NC	147.52
9/27/2013	Whayne Supply Company CORBIN KY	1,248.91
9/27/2013	Elite Coal Services, LLC Summersville WV	1,812.41
9/27/2013	Merrill Communications, LLC St. Paul MN	1,808.90
9/27/2013	ADP, Inc. Boston MA	627.12
9/27/2013	ADP, Inc. Boston MA	12,995.44
9/27/2013	Foley & Lardner LLP Chicago IL	105,568.05

9/27/2013	Lincoln Leasing Co. Inc. Hamlin WV	4,337.00
9/27/2013	Five R's Contracting, LLC Charleston WV	51,660.00
9/27/2013	Xylem Dewatering Solutions IncAtlanta GA	5,877.00
9/27/2013	Standard Coffee Service Co. St. Louis MO	152.19
9/27/2013	J&M Monitoring Inc. Pikeville KY	6,829.47
9/27/2013	American Electric Power Canton OH	76.29
9/27/2013	Coal Valley News Madison WV	195.75
9/27/2013	Maple Coal Company	218,000.00
9/27/2013	Moelis & Company LLC	103,900.49
9/27/2013	Jones Oil Company	101,794.08
9/27/2013	Appalachian Enterprise Security	48,914.25
9/27/2013	Five R's Contracting, LLC Charleston WV	10,405.68
9/27/2013	Little Joe Trucking, Inc. Varney WV	9,574.73
9/27/2013	Credit Agricole New York	2,289.42
9/27/2013	Commonwealth of Kentucky	15.00
9/27/2013	Commonwealth of Kentucky	15.00
9/27/2013	Commonwealth of Kentucky	15.00
9/27/2013	Commonwealth of Kentucky	15.00
9/27/2013	Employee Retention Plan payments	145,989.50
9/30/2013	Raleigh Mine & Industrial SuppMount Hope WV	5,950.00
9/30/2013	Caudill Seed Louisville KY	12,443.75
9/30/2013	Eastern Screens & Drives, Inc.Paintsville KY	4,902.00
9/30/2013	Nell Jean Enterprises Beckley WV	199.06
9/30/2013	Mountaineer Glass Inc. Dunbar WV	659.92
9/30/2013	Dominion Controls Salem VA	1,108.00
9/30/2013	Napa Auto Parts Atlanta GA	119.91
9/30/2013	Napa Auto Parts Atlanta GA	50.10
9/30/2013	Maple Coal Company	109,000.00
9/30/2013	Credit Agricole New York	150,781.55
9/30/2013	Caterpillar Financial Services	250,000.00
9/30/2013	Great-West Life	8,525.60
9/30/2013	Internal Revenue Service	310.21
9/30/2013	Commonwealth of Kentucky	15.00
9/30/2013	Commonwealth of Kentucky	15.00

\$ 6,955,249.51

CASE NAME: Trinity Coal Corporation, et. al.

CASE NUMBER: 13-50364 (Jointly Administered)

CASH RECEIPTS DETAIL

<u>DATE</u>	<u>RECEIVED FROM</u>	<u>AMOUNT</u>
9/3/2013		\$ 200,164.75
9/5/2013		1,000,000.00
9/6/2013		34,800.00
9/11/2013		1,364,609.00
9/11/2013	REDACTED	36.40
9/11/2013		760.45
9/19/2013		1,000,000.00
9/20/2013		645,987.92
9/24/2013		1,216,758.00
9/26/2013		1,309,722.00
<u>TOTAL :</u>		<u>\$ 6,772,838.52</u>

<u>Debtor</u>	<u>Case Number</u>
Trinity Coal Corporation	13-50364
Frasure Creek Mining, LLC	13-50370
Trinity Parent Corporation	13-50372
Trinity Coal Marketing LLC	13-50373
Little Elk Mining Company LLC	13-50374
Trinity Coal Partners LLC	13-50375
Hughes Creek Terminal LLC	13-50376
Bear Fork Resources LLC	13-50377
Banner Coal Terminal LLC	13-50378
Falcon Resources LLC	13-50379
Prater Branch Resources LLC	13-50380
Deep Water Resources LLC	13-50381
North Springs Resources LLC	13-50382
Levisa Fork Resources LLC	13-50383
Trinity RMG Holdings LLC	13-50384
RMG, Inc.	13-50385

Exhibit II - Progression of Bank Accounts
 All Debtors
 Through September 30, 2013

Bank Name	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase
Account #	0302	0294	4941	0286	0310	0161	0179	5816	
Beginning book balance	\$ 25,000.00	\$ 729,433.21	\$ 50,829.79	\$ 19,838.80	\$ 69,261.40	\$ (28,600.17)	\$ (5,428.60)	\$ 9.75	
Plus: Deposits	3,555,283.67	3,216,794.40	-	-	-	-	-	-	
Less: Disbursements		(5,961,338.47)	(990,900.31)	-	(3,010.73)	-	-	-	
Transfers	(3,555,283.67)	2,564,383.36	990,900.31	-	760.45	-	-	-	
Other		-	77.59	-	-	-	-	-	
Ending book balance	\$ 25,000.00	\$ 549,272.50	\$ 50,907.38	\$ 19,838.80	\$ 67,011.12	\$ (28,600.17)	\$ (5,428.60)	\$ 9.75	

Bank Name	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	Trinity Consolidated
Account #	0237	0260	0229	0187	0211	0203	0195		
Beginning book balance	\$ -	\$ (24.00)	\$ (10,262.64)	\$ (400.18)	\$ -	\$ (31.26)	\$ -	\$ 849,626.10	
Plus: Deposits	-	-	760.45	-	-	-	-	6,772,838.52	
Less: Disbursements	-	-	-	-	-	-	-	(6,955,249.51)	
Transfers	-	-	(760.45)	-	-	-	-	-	
Other								77.59	
Ending book balance	\$ -	\$ (24.00)	\$ (10,262.64)	\$ (400.18)	\$ -	\$ (31.26)	\$ -	\$ 667,292.70	

CASE NAME: Trinity Coal Corporation, et. al.

CASE NUMBER: 13-50364 (Jointly Administered)

Vendor	DATE INCURRED	DATE DUE	TOTAL DUE	0 - 30 DAYS	31 - 60 DAYS	61 - 90 DAYS	OVER 90 DAYS
A + Portable Restrooms	Sep-13	Oct-13	\$ (786.00)	\$ (786.00)	\$ -	\$ -	\$ -
A T & T	Sep-13	Oct-13	(1,009.09)	(1,009.09)	-	-	-
A T & T Mobility	Sep-13	Oct-13	(5,119.38)	(5,119.38)	-	-	-
Accrued coal severance taxes	Sep-13	Oct-13	(53,237.22)	(53,237.22)	-	-	-
Accrued legal expenses	Sep-13	Oct-13	(475,000.00)	(475,000.00)	-	-	-
Accrued payroll	Sep-13	Oct-13	(327,161.26)	(327,161.26)	-	-	-
Accurate Surveying, Inc.	Sep-13	Oct-13	(5,917.70)	(5,917.70)	-	-	-
American Electric Power	Sep-13	Oct-13	(1,908.11)	(1,908.11)	-	-	-
Anchor Supply Co., Inc.	Sep-13	Oct-13	(41.29)	(41.29)	-	-	-
Anthem Blue Cross Blue Shield	Sep-13	Oct-13	(24,332.15)	(24,332.15)	-	-	-
Appalachian Wireless	Sep-13	Oct-13	(209.22)	(209.22)	-	-	-
Berkley Assigned Risk Services	Sep-13	Oct-13	(152,208.00)	(152,208.00)	-	-	-
Berkley Assigned Risk Services	Sep-13	Nov-13	(152,207.00)	(152,207.00)	-	-	-
Berkley Assigned Risk Services	Sep-13	Dec-13	(152,207.00)	(152,207.00)	-	-	-
Berkley Assigned Risk Services	Sep-13	Jan-14	(131,910.00)	(131,910.00)	-	-	-
Berkley Assigned Risk Services	Sep-13	Apr-14	(131,909.00)	(131,909.00)	-	-	-
Bingham Greenebaum Doll LLP	Mar-13	Oct-13	(43,736.50)	(43,736.50)	-	-	-
Bingham Greenebaum Doll LLP	Apr-13	Oct-13	(42,014.65)	(42,014.65)	-	-	-
Bingham Greenebaum Doll LLP	May-13	Oct-13	(29,751.85)	(29,751.85)	-	-	-
Bingham Greenebaum Doll LLP	Jun-13	Nov-13	(26,987.50)	(26,987.50)	-	-	-
Bingham Greenebaum Doll LLP	Jul-13	Nov-13	(29,980.55)	(29,980.55)	-	-	-
Bingham Greenebaum Doll LLP	Aug-13	Oct-13	(116,302.04)	(116,302.04)	-	-	-
Bingham Greenebaum Doll LLP	Aug-13	Nov-13	(28,099.70)	(28,099.70)	-	-	-
Blackstone Resources, Inc.	Sep-13	Oct-13	(1,705.05)	(1,705.05)	-	-	-
Century Link	Sep-13	Oct-13	(127.92)	(127.92)	-	-	-
Charleston Blueprint, Inc.	Sep-13	Oct-13	(411.28)	(411.28)	-	-	-
Compliance Monitoring Laboratories	Sep-13	Oct-13	(300.00)	(300.00)	-	-	-
Crosier's Inc.	Sep-13	Oct-13	(496.08)	(496.08)	-	-	-
Curtis Mallet-Prevost, Colt & Mosle	Mar-13	Nov-13	(89,583.39)	(89,583.39)	-	-	-
Curtis Mallet-Prevost, Colt & Mosle	Apr-13	Nov-13	(82,608.57)	(82,608.57)	-	-	-
Curtis Mallet-Prevost, Colt & Mosle	May-13	Nov-13	(61,745.43)	(61,745.43)	-	-	-
Curtis Mallet-Prevost, Colt & Mosle	Jun-13	Nov-13	(75,385.98)	(75,385.98)	-	-	-
Curtis Mallet-Prevost, Colt & Mosle	Jul-13	Nov-13	(82,704.78)	(82,704.78)	-	-	-
Curtis Mallet-Prevost, Colt & Mosle	Jul-13	Oct-13	(342,694.23)	(342,694.23)	-	-	-
David Stetson	Sep-13	Oct-13	(5,878.92)	(5,878.92)	-	-	-
De Lage Landen	Sep-13	Oct-13	(3,096.74)	(3,096.74)	-	-	-
Dept of Environment Protection	Sep-13	Oct-13	(3,751.78)	(3,751.78)	-	-	-
Division of Natural Resources	Sep-13	Oct-13	(200.00)	(200.00)	-	-	-
Division Water & Waste Management	Sep-13	Oct-13	(300.00)	(300.00)	-	-	-
Dominion Carbon Sales, LLC	Sep-13	Oct-13	(1,102.14)	(1,102.14)	-	-	-
Dyno Nobel Inc.	Sep-13	Oct-13	(28,000.00)	(28,000.00)	-	-	-
East KY Rental & Supply	Sep-13	Oct-13	(360.00)	(360.00)	-	-	-
Elite Coal Services, LLC	Sep-13	Oct-13	(4,504.94)	(4,504.94)	-	-	-
Epiq Bankruptcy Solutions , LLC	Sep-13	Oct-13	(28,297.44)	(28,297.44)	-	-	-
FedEx	Sep-13	Oct-13	(54.20)	(54.20)	-	-	-
Five R's Contracting, LLC	Sep-13	Oct-13	(143,879.51)	(143,879.51)	-	-	-
FloMin Coal Inc.	Sep-13	Oct-13	(468.00)	(468.00)	-	-	-
Foley & Lardner LLP	Apr-13	Nov-13	(30,505.80)	(30,505.80)	-	-	-
Foley & Lardner LLP	May-13	Nov-13	(23,079.20)	(23,079.20)	-	-	-
Foley & Lardner LLP	Jun-13	Nov-13	(20,968.50)	(20,968.50)	-	-	-
Foley & Lardner LLP	Jul-13	Nov-13	(25,682.40)	(25,682.40)	-	-	-
Fredric Mills	Sep-13	Oct-13	(3,331.54)	(3,331.54)	-	-	-
Gallagher Coal Research Center	Sep-13	Oct-13	(8,682.03)	(8,682.03)	-	-	-
Global Pharmaceutical Solutions Inc	Sep-13	Oct-13	(1,215.00)	(1,215.00)	-	-	-
Hampton Inn-Pikeville	Sep-13	Oct-13	(219.80)	(219.80)	-	-	-
Hardy Pence PLLC	Sep-13	Oct-13	(780.00)	(780.00)	-	-	-
Insight Global Finance	Sep-13	Oct-13	(2,192.13)	(2,192.13)	-	-	-
Intelligence	Sep-13	Oct-13	(10,900.00)	(10,900.00)	-	-	-
J&M Monitoring Inc.	Sep-13	Oct-13	(7,971.16)	(7,971.16)	-	-	-
Jan-Care Ambulance	Sep-13	Oct-13	(400.00)	(400.00)	-	-	-
Jeff Sawyers	Sep-13	Oct-13	(1,672.00)	(1,672.00)	-	-	-
Joe Childers & Associates	Sep-13	Oct-13	(260.60)	(260.60)	-	-	-
John T. Boyd Company	May-13	Oct-13	(24,829.40)	(24,829.40)	-	-	-
John T. Boyd Company	Jun-13	Oct-13	(6,327.30)	(6,327.30)	-	-	-
Jonathan E. Cole	Sep-13	Oct-13	(1,176.28)	(1,176.28)	-	-	-
Jones Oil Company, Inc.	Sep-13	Oct-13	(160,352.31)	(160,352.31)	-	-	-
Kentucky State Treasurer	Sep-13	Oct-13	(1,100.00)	(1,100.00)	-	-	-
Kim Starkey	Sep-13	Oct-13	(223.94)	(223.94)	-	-	-
Komax	Sep-13	Oct-13	(1,456.69)	(1,456.69)	-	-	-
Licking Valley RECC	Sep-13	Oct-13	(23.66)	(23.66)	-	-	-
Lincoln Leasing Co. Inc.	Sep-13	Oct-13	(8,193.70)	(8,193.70)	-	-	-

Vendor	DATE INCURRED	DATE DUE	TOTAL DUE	0-30 DAYS	31-60 DAYS	Desc	Map	OVER 90 DAYS
Little Joe Trucking, Inc.	Sep-13	Oct-13	(13,202.88)	(13,202.88)	-	-	-	-
Lumos Networks	Sep-13	Oct-13	(45.65)	(45.65)	-	-	-	-
Mabscott Supply Company	Sep-13	Oct-13	(2,753.41)	(2,753.41)	-	-	-	-
Marlin Leasing Corp	Sep-13	Oct-13	(1,780.46)	(1,780.46)	-	-	-	-
Mineral Labs, Inc.	Sep-13	Oct-13	(39,192.11)	(39,192.11)	-	-	-	-
MWR LLC	Sep-13	Oct-13	(26,250.00)	(26,250.00)	-	-	-	-
National Corporate Research, Ltd.	Sep-13	Oct-13	(755.00)	(755.00)	-	-	-	-
Newbridge Services, Inc.	Sep-13	Oct-13	(11,880.00)	(11,880.00)	-	-	-	-
Oak Hill Garbage	Sep-13	Oct-13	(1,007.45)	(1,007.45)	-	-	-	-
Pitney Bowes, Inc.	Sep-13	Oct-13	(100.00)	(100.00)	-	-	-	-
Prestonsburg City's Utilities Comm.	Sep-13	Oct-13	(6.75)	(6.75)	-	-	-	-
Public Service Commission Of WV	Sep-13	Oct-13	(429.09)	(429.09)	-	-	-	-
R7 Enterprises LLC	Sep-13	Oct-13	(11,925.00)	(11,925.00)	-	-	-	-
Ralph Hicks Jr.	Sep-13	Oct-13	(121.42)	(121.42)	-	-	-	-
REI Consultants, Inc.	Sep-13	Oct-13	(8,105.80)	(8,105.80)	-	-	-	-
Sauls Seismic, Inc.	Sep-13	Oct-13	(4,050.00)	(4,050.00)	-	-	-	-
Sturgill, Turner, Barker, & Moloney	Apr-13	Nov-13	(2,452.70)	(2,452.70)	-	-	-	-
TMK Enterprise Security Services	Sep-13	Oct-13	(43,277.50)	(43,277.50)	-	-	-	-
Union Oil & Gas, Inc.	Sep-13	Oct-13	(12.10)	(12.10)	-	-	-	-
Valley National Gases, Inc.	Sep-13	Oct-13	(529.50)	(529.50)	-	-	-	-
Verified Credentials, Inc	Sep-13	Oct-13	(97.00)	(97.00)	-	-	-	-
Verizon Conferencing	Sep-13	Oct-13	(25.63)	(25.63)	-	-	-	-
Virco Contracting Inc.	Sep-13	Oct-13	(39,470.00)	(39,470.00)	-	-	-	-
Waste Connections of KY	Sep-13	Oct-13	(103.12)	(103.12)	-	-	-	-
Waste Management of West Virginia	Sep-13	Oct-13	(1,291.19)	(1,291.19)	-	-	-	-
West Virginia State Tax Dept.	Sep-13	Oct-13	(654.00)	(654.00)	-	-	-	-
Willis of Tennessee Inc.	Jul-13	Jul-13	(10,005.92)	-	-	(10,005.92)	-	-
Willis of Tennessee Inc.	Aug-13	Aug-13	(41,621.94)	-	(41,621.94)	-	-	-
Windstream	Sep-13	Oct-13	(568.71)	(568.71)	-	-	-	-
WV Dept.of Environmental Protection	Sep-13	Oct-13	(395.00)	(395.00)	-	-	-	-
			<u>\$ (3,493,344.36)</u>	<u>\$ (3,441,716.50)</u>	<u>\$ (41,621.94)</u>	<u>\$ (10,005.92)</u>	<u>\$ -</u>	