

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF KENTUCKY
LEXINGTON DIVISION

IN RE: Trinity Coal Corporation, et al.,

CASE NO. 13-50364

DEBTOR(S)

CHAPTER 11

MONTHLY CONSOLIDATED OPERATING
REPORT FOR PERIOD ENDING

30-Nov, 2013

Comes now _____ (SEE EXHIBIT I), debtor in possession, and hereby submits their Consolidated Monthly Operating Report for the period commencing 1-Nov-13 and ending 30-Nov-13 as shown by the report and exhibits consisting of 21 pages and containing the following, as indicated:

- ☒ Monthly Reporting Questionnaire (Attachment 1)
- ☒ Comparative Balance Sheets (Forms OPR-1 & OPR-2)
- ☒ Summary of Accounts Receivable (Form OPR-3)
- ☒ Schedule of Post-Petition Liabilities (Form OPR-4)
- ☒ Statement of Income (Loss) (Form OPR-5)
- ☒ Statement of Sources and Uses of Cash (Form OPR-6)

I declare under penalty of perjury that this report and all attachments are true and correct to the best of my knowledge and belief. I also hereby certify that the original Monthly Operating Report was filed with the Bankruptcy Clerk and a copy delivered to the U.S. Trustee.

Date: 12/20/13

DEBTOR

By: _____

(Signature)

Name & Title: Michael D. Dean, Chief Financial Officer
(Print or Type)

Address: 4978 Teays Valley Rd.

Scott Depot, WV 25560

Telephone Number: 304 755 6243

CHAPTER 11
MONTHLY OPERATING REPORT
MONTHLY REPORTING QUESTIONNAIRE

CASE NAME: Trinity Coal Corporation, et. al

CASE NUMBER: 13-50364 (Jointly Administered)

MONTH OF: Nov-13

1. **Payroll** State the amount of all executive wages paid and payroll taxes withheld and paid.

Name and Title of Executive	Wages Paid		Taxes	
	Gross	Net	Due	Paid
David Stetson, Chief Restructuring Officer	11,538.47	7,802.00	11/15/2013	3,736.47
David Stetson, Chief Restructuring Officer	11,538.47	7,802.00	11/29/2013	3,736.47
Mike Dean, Chief Financial Officer	10,801.92	7,900.66	11/15/2013	2,901.26
Mike Dean, Chief Financial Officer	10,801.92	7,900.66	11/29/2013	2,901.26
Total Executive Payroll	44,680.78	31,405.32		13,275.46

2. **Insurance** Is workers' compensation and other insurance in effect? Yes Are payments current?

Yes If any policy has lapsed, been replaced or renewed, state so in the schedule below. Attach a copy of the new policy's binder or cover page.

Type	Name of Carrier	Coverage Amount	Expiration Date	Date Coverage Paid Thru

CHAPTER 11
MONTHLY OPERATING REPORT
MONTHLY REPORTING QUESTIONNAIRE

CASE NAME: Trinity Coal Corporation, et. al.
CASE NUMBER: 13-50364 (Jointly Administered)
MONTH OF: Nov-13

1. <u>Bank Accounts</u>	<u>Account Type</u>			
	<u>Operating</u>	<u>Tax</u>	<u>Other</u>	<u>Total</u>
Bank Name				
Account #	<u>See Exhibit II</u>			
Beginning book balance				
Plus: Deposits				
Less: Disbursements				
Transfers				
Other:				
Ending book balance				

4. Postpetition Payments List any postpetition payments to professionals and payments on prepetition debts in the schedule below (attach separate sheet if necessary).

<u>Payments To</u>	<u>Amount</u>	<u>Date</u>	<u>Check #</u>
Professionals (attorneys, accountants, etc.):			
<u>Bingham Greenebaum Doll</u>	<u>\$ 116,302.04</u>	<u>11/4/2013</u>	<u>Wire Transfer</u>
<u>Foley & Lardner LLP Chicago IL</u>	<u>64,256.96</u>	<u>11/5/2013</u>	<u>1709148</u>
<u>Sturgill, Turner, Barker, & MoLexington KY</u>	<u>3,585.20</u>	<u>11/11/2013</u>	<u>17009230</u>
<u>Sturgill, Turner, Barker, & MoLexington KY</u>	<u>6,196.40</u>	<u>11/11/2013</u>	<u>17009231</u>
<u>Sturgill, Turner, Barker, & MoLexington KY</u>	<u>4,305.20</u>	<u>11/11/2013</u>	<u>17009232</u>
<u>Sturgill, Turner, Barker, & MoLexington KY</u>	<u>4,808.00</u>	<u>11/11/2013</u>	<u>17009233</u>
<u>Foley & Lardner LLP Chicago IL</u>	<u>84,078.97</u>	<u>11/19/2013</u>	<u>17009365</u>
<u>Bingham Greenebaum Doll</u>	<u>130,961.33</u>	<u>11/22/2013</u>	<u>Wire Transfer</u>
Prepetition creditors:			
<u>Caterpillar Financial Services Corporation</u>	<u>(*) \$ 250,000.00</u>	<u>11/4/2013</u>	<u>Wire Transfer</u>

(*) Paid pursuant to Agreed Order and Joint Stipulations Between The Debtors and Caterpillar Financial Services Corporation Regarding Adequate Protection (Doc 434).

Case Name Trinity Coal Corporation, et. al.

Case Number 13-50364 (Jointly Administered)

These Reports are for the Month ended November 30, 2013

The filing date for this case is 19-Feb-13

CASE NAME: Trinity Coal Corporation, et. al.

COMPARATIVE BALANCE SHEETS

FORM OPR-2
REV 2/80

CASE NUMBER: 13-50364 (Jointly Administered)

MONTH ENDED: November 30, 2013

	FILING DATE	MONTH 31-Mar-13	MONTH 30-Apr-13	MONTH 31-May-13	MONTH 30-Jun-13	MONTH 31-Jul-13	MONTH 31-Aug-13	MONTH 30-Sep-13	MONTH 31-Oct-13	MONTH 30-Nov-13
LIABILITIES	19-Feb-13									
POST PETITION LIABILITIES										
Current post petition liabilities	-0-	891,648.39	3,608,833.52	3,081,469.30	3,599,642.95	2,858,716.48	3,164,474.67	3,602,404.28	4,716,420.11	7,829,024.02
Debtor-in-possession financing	-0-	-	2,700,000.00	3,582,807.06	5,082,807.06	9,582,807.06	12,564,566.71	14,564,566.71	18,259,884.36	22,259,884.36
TOTAL POST PETITION LIABILITIES	-0-	891,648.39	6,308,833.52	6,664,276.36	8,682,450.01	12,441,523.54	15,729,031.38	18,166,960.99	22,976,304.47	30,088,908.38
PRE PETITION LIABILITIES										
Priority debt	2,961,745.32	3,046,338.18	3,046,338.18	3,046,338.18	3,046,338.18	3,046,338.18	3,046,338.18	3,046,338.18	3,046,338.18	3,046,338.18
Secured debt	157,447,149.76	157,447,149.76	157,447,149.76	157,022,651.22	156,957,035.86	154,990,885.88	154,936,274.83	154,436,274.83	154,436,274.83	154,186,274.83
Unsecured debt	172,833,397.26	172,216,499.94	171,872,828.19	171,872,828.19	171,872,828.19	171,791,738.19	171,796,804.99	171,796,804.99	171,796,804.99	171,796,804.99
TOTAL PRE PETITION LIABILITIES	333,242,292.34	332,709,987.88	332,366,316.13	331,941,817.59	331,876,202.23	329,828,662.25	329,779,418.00	329,279,418.00	329,279,418.00	329,029,418.00
OTHER ACCRUED LIABILITIES	98,130,644.70	97,425,436.06	95,938,280.61	94,056,736.42	91,516,729.92	90,684,854.45	90,083,589.13	89,574,432.30	85,028,585.20	84,197,255.64
TOTAL LIABILITIES	431,372,937.04	431,027,072.33	434,613,430.26	432,662,830.37	432,075,382.16	432,955,340.24	435,592,038.51	437,020,811.29	437,284,287.67	443,315,582.02
SHAREHOLDERS' EQUITY (DEFICIT)										
COMMON & PREFERRED STOCK	1,874.94	1,874.94	1,874.94	1,874.94	1,874.94	1,874.94	1,874.94	1,874.94	1,874.94	1,874.94
PAID-IN CAPITAL	337,998,125.06	337,998,125.06	337,998,125.06	337,998,125.06	337,998,125.06	337,998,125.06	337,998,125.06	337,998,125.06	337,998,125.06	337,998,125.06
RETAINED EARNINGS										
Through filing date	(187,930,972.36)	(187,930,972.36)	(187,930,972.36)	(187,930,972.36)	(187,930,972.36)	(187,930,972.36)	(187,930,972.36)	(187,930,972.36)	(187,930,972.36)	(187,930,972.36)
Post filing date		(3,391,705.93)	(8,540,632.89)	(12,370,427.59)	(14,497,894.35)	(17,081,441.16)	(21,738,684.12)	(25,894,401.57)	(25,713,382.93)	(30,601,990.69)
TOTAL SHAREHOLDERS' EQUITY	150,069,027.64	146,677,321.71	141,528,394.75	137,698,600.05	135,571,133.29	132,987,586.48	128,330,343.52	124,174,626.07	124,355,644.71	119,467,036.95
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	581,441,964.68	577,704,394.04	576,141,825.01	570,361,430.42	567,646,515.45	565,942,926.72	563,922,382.03	561,195,437.36	561,639,932.38	562,782,618.97

FORM OPR-1
REV 2/90

COMPARATIVE BALANCE SHEETS

CASE NAME: Trinity Coal Corporation, et. al.

CASE NUMBER: 13-50364 (Jointly Administered)

MONTH ENDED:

November 30, 2013

FILING
DATE

19-Feb-13

	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	31-Mar-13	30-Apr-13	31-May-13	30-Jun-13	31-Jul-13	31-Aug-13	30-Sep-13	31-Oct-13	30-Nov-13	
ASSETS										
CURRENT ASSETS										
Cash	1,238,354.34	1,912,546.90	511,313.21	536,732.53	653,530.18	849,626.10	667,292.70	169,506.22	33,819.74	
Other negotiable instruments (i.e. CD's T-Bills)										
Accounts receivable (See OPR-3)	5,053,716.57	4,459,159.65	3,890,209.93	5,129,867.95	4,209,302.19	4,108,227.89	2,258,676.32	5,360,434.10	8,946,128.59	
Less allowance for doubtful accounts										
Inventory, at lower of cost or market	1,120,689.38	1,762,364.09	1,880,965.90	571,743.25	716,664.94	831,182.96	1,515,527.86	1,259,195.86	1,023,280.09	
Prepaid expenses and deposits	6,288,238.96	5,372,402.95	3,165,607.60	1,852,014.23	2,819,662.48	2,302,577.34	2,446,769.45	2,139,515.81	1,696,524.14	
Investments										
Other:										
TOTAL CURRENT ASSETS	13,700,999.25	13,506,473.59	9,449,096.64	8,090,157.96	8,399,159.79	8,091,614.29	6,888,266.33	8,926,651.99	11,599,732.56	
PROPERTY, PLANT AND EQUIPMENT, AT COST (1)	667,177,874.40	666,973,805.85	667,017,809.85	666,910,147.73	666,702,387.73	666,477,387.73	666,477,387.73	666,477,387.73	666,477,387.73	
Less accumulated depreciation	(112,349,627.40)	(116,062,554.86)	(117,828,576.50)	(119,077,890.67)	(120,862,721.23)	(122,370,720.42)	(123,894,317.13)	(125,488,207.77)	(127,018,601.75)	
NET PROPERTY, PLANT AND EQUIPMENT	554,828,247.00	550,911,250.99	549,189,233.35	547,832,257.06	545,819,666.50	544,106,667.31	542,583,070.60	540,989,179.96	539,458,785.98	
OTHER ASSETS										
	11,724,100.43	11,724,100.43	11,724,100.43	11,724,100.43	11,724,100.43	11,724,100.43	11,724,100.43	11,724,100.43	11,724,100.43	
TOTAL ASSETS	581,441,954.68	577,704,394.04	570,361,430.42	567,646,515.45	565,942,926.72	563,922,382.03	561,195,437.36	561,639,932.38	562,782,618.97	

(1) Values as listed in the Debtors' financial records. These include values ascribed to mineral rights in the Debtors' financial records.

* Itemize if value of "Other Assets" exceeds 10% of "Total Assets".

FORM OPR-3
REV 2/90

SUMMARY OF ACCOUNTS RECEIVABLE

MONTH ENDED: November 30, 2013

CASE NAME: Trinity Coal Corporation, et. al.
CASE NUMBER: 13-50364 (Jointly Administered)

	TOTAL	0 - 30 DAYS	31 - 60 DAYS	61 - 90 DAYS	OVER 90 DAYS
DATE OF FILING: February 19, 2013	2,948,175.45	2,974,218.45	-22,676.66	3,217.69	-6,584.03
Allowance for doubtful accounts	()	(0.00)	(0.00)	(0.00)	(0.00)
MONTH: March 31, 2013	5,063,716.57	5,085,548.73	0.00	-21,916.99	-9,915.17
Allowance for doubtful accounts	()	(0.00)	(0.00)	(0.00)	(0.00)
MONTH: April 30, 2013	4,427,955.94	4,495,029.35	-35,241.25	0.00	-31,832.16
Allowance for doubtful accounts	()	(0.00)	(0.00)	(0.00)	(0.00)
MONTH: May 31, 2013	3,890,209.93	3,908,680.78	3,137.36	0.00	-21,608.21
Allowance for doubtful accounts	()	()	()	()	()
MONTH: June 30, 2013	5,129,667.95	5,129,667.95	0.00	0.00	0.00
Allowance for doubtful accounts	()	()	()	()	()
MONTH: July 31, 2013	4,209,302.19	4,145,806.16	63,496.03	0.00	0.00
Allowance for doubtful accounts	()	()	()	()	()
MONTH: August 31, 2013	4,108,227.89	3,536,937.59	500,000.00	71,290.30	0.00
Allowance for doubtful accounts	()	()	()	()	()
MONTH: September 30, 2013	2,258,676.32	1,687,386.02	0.00	500,000.00	71,290.30
Allowance for doubtful accounts	()	()	()	()	()
MONTH: October 31, 2013	5,360,434.10	4,860,434.10	0.00	0.00	500,000.00
Allowance for doubtful accounts	()	()	()	()	()
MONTH: November 30, 2013	8,846,128.59	8,369,907.97	-23,779.38	0.00	500,000.00
Allowance for doubtful accounts	()	()	()	()	()

NOTE: Total accounts receivable and total allowance for doubtful accounts shown here must agree with the same items as shown on Form OPR-1.

FORM OPR-4

REV 2/90

SCHEDULE OF POST PETITION LIABILITIES

CASE NAME: Trinity Coal Corporation, et. al.CASE NUMBER: 13-50364 (Jointly Administered) MONTH ENDED: November 30, 2013

	DATE INCURRED	DATE DUE	TOTAL DUE	0 - 30 DAYS	31 - 60 DAYS	61 - 90 DAYS	OVER 90 DAYS
TAXES PAYABLE							
Federal Income Tax			28,873.74	28,873.74			
FICA - Employer's Share			11,333.08	11,333.08			
FICA - Employee's Share			11,333.07	11,333.07			
Unemployment Tax			19.83	19.83			
Sales Tax							
Property Tax							
TOTAL TAXES PAYABLE			51,559.72	51,559.72			
POSTPETITION SECURED DEBT			22,259,884.36	22,259,884.36			
POSTPETITION UNSECURED DEBT							
ACCRUED INTEREST PAYABLE			14,293.03	14,293.03			
TRADE ACCOUNTS PAYABLE & OTHER: (list separately)							
See Exhibit III			7,763,171.27	7,662,605.78	83,812.06	16,753.43	0.00
TOTALS			30,088,908.38	29,988,342.89	83,812.06	16,753.43	

Attach separate page if necessary.

Note: Total postpetition liabilities shown here must agree with the same item as shown on Form OPR-2.

CASE NAME: Trinity Coal Corporation, et. al.
CASE NUMBER: 13-50364 (Jointly Administered)

STATEMENT OF INCOME (LOSS)

MONTH ENDED: November 30, 2013

	MONTH 31-Mar-13	MONTH 30-Apr-13	MONTH 31-May-13	MONTH 30-Jun-13	MONTH 31-Jul-13	MONTH 31-Aug-13	MONTH 30-Sep-13	MONTH 31-Oct-13	MONTH 30-Nov-13	FILING TO DATE
NET REVENUE (INCOME)	\$ 6,440,435.83	\$ 3,209,087.68	\$ 3,962,580.12	\$ 5,051,063.06	\$ 3,751,947.05	\$ 3,330,625.40	\$ 2,950,596.61	\$ 5,857,548.41	\$ 5,610,634.41	\$ 39,964,518.57
COST OF GOODS SOLD										
Materials	4,094,492.01	3,219,970.77	3,578,518.61	4,696,095.07	2,541,518.41	2,963,042.26	2,271,472.98	4,877,152.26	3,914,294.60	32,146,556.97
Labor - Direct	1,903,311.62	1,381,329.47	1,174,645.74	1,112,737.17	967,469.25	867,473.20	1,219,812.93	1,114,091.12	673,038.80	10,413,909.30
Manufacturing Overhead										
TOTAL COST OF GOODS SOLD	5,997,803.63	4,601,300.24	4,753,164.35	5,798,832.24	3,508,987.66	3,830,515.46	3,491,285.91	5,991,243.38	4,587,333.40	42,560,466.27
GROSS PROFIT	442,632.20	(1,392,212.56)	(790,584.23)	(747,769.18)	242,959.39	(499,890.06)	(540,689.30)	(333,694.97)	1,023,301.01	(2,595,947.70)
OPERATING EXPENSES										
Selling and Marketing										
General and Administrative	1,284,589.69	1,946,994.76	1,640,828.67	1,014,656.09	1,507,939.34	2,387,761.26	1,944,745.43	1,700,046.10	4,180,557.30	17,608,118.64
Other Exp:										
TOTAL OPERATING EXPENSES	1,284,589.69	1,946,994.76	1,640,828.67	1,014,656.09	1,507,939.34	2,387,761.26	1,944,745.43	1,700,046.10	4,180,557.30	17,608,118.64
INCOME BEFORE INTEREST, DEPRECIATION TAXES OR EXTRAORDINARY EXPENSES	(841,957.49)	(3,339,207.32)	(2,431,412.90)	(1,762,425.27)	(1,264,979.95)	(2,887,651.32)	(2,485,434.73)	(2,033,741.07)	(3,157,256.29)	(20,204,066.64)
INTEREST EXPENSE	795.92	39,695.97	56,858.70	62,299.65	103,216.28	131,592.45	146,686.01	173,807.32	200,957.49	915,909.79
DEPRECIATION	2,548,952.52	1,770,023.67	1,766,021.64	1,507,034.17	1,879,030.56	1,607,116.84	1,523,596.71	1,593,890.64	1,530,393.98	15,726,060.18
GAIN (LOSS) ON DISPOSAL OF ASSETS			424,498.54	9,811.85	663,679.98	(30,882.35)				1,067,108.00
INCOME TAX EXPENSE (BENEFIT)										
EXTRAORDINARY INCOME (EXPENSE) *				1,194,480.48 (a)				3,982,457.67 (b)		5,176,938.19
NET INCOME (LOSS)	(3,391,705.93)	(5,148,926.96)	(3,629,794.70)	(2,127,466.76)	(2,583,546.81)	(4,657,242.96)	(4,155,717.45)	181,018.64	(4,888,607.76)	(30,601,990.69)

* Requires Footnote

(a) Includes the reversal of \$694,480.48 of accrued expenses associated with accounting for the Debtors' estimated workers compensation liability and the reversal of \$500,000.00 of accrued expenses associated with accounting for the Debtors' estimated medical insurance liability. Both of these adjustments are non-cash accounting adjustments and are the result of the quarter-end update of the estimated liability for these obligations.

(b) Reflects the reversal of a \$3.98 million liability associated with a coal supply agreement that was recorded at its estimated fair value (which was below market) at the time of Essar's acquisition of Trinity in 2010. The obligation to deliver the remaining coal under the contract was terminated and, therefore, the liability removed from the balance sheet with an offsetting entry recorded through the income statement. This adjustment had no impact on cash balances.

FORM OPR-6

STATEMENT OF SOURCES AND USES OF CASH
MONTH ENDED

Case Name: Trinity Coal Corporation, et. al.
Case Number: 13-50364 (Jointly Administered)

SOURCES OF CASH

Income (Loss) From Operations
Add: Depreciation, Amortization & Other non-cash
CASH GENERATED FROM OPERATIONS

Add: Decrease in Assets:

Accounts Receivable

Inventory

Prepaid Expenses & Deposits

Property, Plant & Equipment

Other

Increase in Liabilities:

Pre-Petition Liabilities

Post-Petition Liabilities

TOTAL SOURCES OF CASH (A)

USES OF CASH

Increase in Assets:

Accounts Receivable

Inventory

Prepaid Expenses & Deposits

Property, Plant & Equipment

Other

Decrease in Liabilities:

Pre-Petition Liabilities

Post-Petition Liabilities

TOTAL USES OF CASH (B)

NET SOURCE (USE) OF CASH (A-B=NET)

CASH - BEGINNING BALANCE (See OPR-1)

Cash - ENDING BALANCE (See OPR-1)

	31-Mar-13	30-Apr-13	31-May-13	30-Jun-13	31-Jul-13	31-Aug-13	30-Sep-13	31-Oct-13	30-Nov-13
(3,391,705.93)	(3,391,705.93)	(5,148,926.96)	(3,829,794.70)	(2,127,466.76)	(2,583,546.81)	(4,657,242.96)	(4,155,717.45)	181,018.64	(4,888,607.76)
2,467,328.55	1,729,326.81	1,729,326.81	1,301,484.67	297,306.42	1,195,235.22	1,643,065.99	1,523,596.71	(2,408,413.11)	1,510,232.48
(924,377.38)	(3,419,600.16)	(2,528,310.03)	(1,830,160.34)	(1,388,311.59)	(1,388,311.59)	(3,014,176.97)	(2,632,120.74)	(2,227,354.47)	(3,378,375.28)
-	594,556.92	588,949.72	-	920,365.76	920,365.76	101,074.30	1,849,551.57	-	-
-	-	-	1,309,222.65	-	-	-	-	257,332.00	234,935.77
1,328,557.34	915,835.99	1,125,543.36	718,617.97	326,839.29	326,839.29	517,065.14	-	308,253.64	441,991.67
-	-	-	-	-	-	75,000.00	-	-	-
-	-	-	-	-	-	-	-	-	-
84,592.86	-	-	2,011,873.59	2,011,873.59	3,439,740.17	3,320,046.73	2,406,294.94	5,052,513.40	6,823,457.70
891,648.39	4,686,402.06	371,634.47	2,209,553.87	3,298,633.63	3,298,633.63	999,029.20	1,623,726.77	3,390,704.57	4,122,009.86
1,380,421.21	2,787,194.82	(462,182.48)	-	-	-	-	-	-	-
2,105,541.12	-	-	1,239,458.02	-	-	-	-	3,101,757.78	3,485,694.49
434,345.05	641,674.71	118,601.81	-	144,921.69	144,921.69	114,518.02	684,344.90	-	-
-	-	-	300,035.85	1,294,487.54	1,294,487.54	-	144,192.11	-	-
-	401,980.30	44,004.00	150,057.88	-	-	-	-	-	-
784,909.31	-	-	-	-	-	-	-	-	-
455,572.58	1,089,347.25	776,445.40	494,582.80	1,742,426.75	1,742,426.75	688,415.26	977,522.16	786,733.27	772,001.85
-	-	-	-	-	-	-	-	-	-
3,780,368.06	2,113,002.26	933,051.21	2,184,134.55	3,181,835.98	3,181,835.98	802,933.28	1,806,059.17	3,888,491.05	4,257,696.34
(2,399,946.85)	674,192.56	(1,401,233.69)	25,419.32	116,797.65	116,797.65	196,095.92	(182,333.40)	(497,786.48)	(135,686.48)
3,638,301.19	1,238,354.34	1,912,546.90	511,313.21	536,732.53	536,732.53	653,530.18	849,626.10	667,292.70	169,506.23
\$ 1,238,354.34	\$ 1,912,546.90	\$ 511,313.21	\$ 536,732.53	\$ 536,732.53	\$ 536,732.53	\$ 849,626.10	\$ 667,292.70	\$ 169,506.22	\$ 33,819.74

CASE NAME: Trinity Coal Corporation, et. al.

CASE NUMBER: 13-50364 (Jointly Administered)

CASH DISBURSEMENTS DETAIL

<u>DATE</u>	<u>PAYEE</u>	<u>AMOUNT</u>
11/1/2013	Cecil I. Walker Machinery CompCharlotte NC	\$ 130.96
11/1/2013	Cecil I. Walker Machinery CompCharlotte NC	78.28
11/1/2013	Cecil I. Walker Machinery CompCharlotte NC	68.51
11/1/2013	Cecil I. Walker Machinery CompCharlotte NC	375.19
11/1/2013	Cecil I. Walker Machinery CompCharlotte NC	283.30
11/1/2013	Cecil I. Walker Machinery CompCharlotte NC	799.72
11/1/2013	Lincoln Leasing Co. Inc. Hamlin WV	6,735.90
11/1/2013	Page-Kincaid Public Service DiKincaid WV	1,592.49
11/1/2013	City Holding Company Cross Lanes WV	7,000.00
11/1/2013	MWR LLC Auxier KY	55,000.00
11/1/2013	Standard Hydraulics, Inc. Hurricane WV	3,570.00
11/1/2013	Standard Hydraulics, Inc. Hurricane WV	3,570.00
11/1/2013	Standard Hydraulics, Inc. Hurricane WV	3,570.00
11/1/2013	Standard Hydraulics, Inc. Hurricane WV	4,623.87
11/1/2013	Standard Hydraulics, Inc. Hurricane WV	6,827.43
11/1/2013	Hillard Corporation Elmira NY	5,300.00
11/1/2013	Cecil I. Walker Machinery CompCharlotte NC	2,249.03
11/1/2013	Phoenix Process Equipment Co. Cincinnati OH	5,003.49
11/1/2013	Buchanan Pump Service & SupplyPound VA	3,935.33
11/1/2013	Dyno Nobel, Inc.	14,000.00
11/1/2013	Five Rs Contracting, LLC	21,662.12
11/1/2013	Jones Oil Company	98,432.01
11/4/2013	Willis of Tennessee Inc. Charlotte NC	7,997.40
11/4/2013	Willis of Tennessee Inc. Charlotte NC	39,717.27
11/4/2013	American Electric Power Canton OH	6,694.87
11/4/2013	Windstream Louisville KY	60.76
11/4/2013	Citrix Online LLC Los Angeles CA	297.00
11/4/2013	Suddenlink Cincinnati OH	74.95
11/4/2013	eFax Corporate Los Angeles CA	388.50
11/4/2013	Public Service Commission Of WCharleston WV	385.39
11/4/2013	Division Water & Waste ManagemCharleston WV	150.00
11/4/2013	Five R's Contracting, LLC Charleston WV	36,805.00
11/4/2013	Victor Boyd Langley KY	566.03
11/4/2013	Frank Kirby Daniels WV	390.86
11/4/2013	Licking Valley RECC West Liberty KY	23.61
11/4/2013	Jan-Care Ambulance Beckley WV	400.00
11/4/2013	Postmaster ARY KY	53.00
11/4/2013	Zee Medical, Inc. INDIANAPOLIS IN	813.77
11/4/2013	Global Pharmaceutical SolutionHuntington WV	500.00
11/4/2013	Caterpillar Financial Services Corporation	250,000.00
11/4/2013	Bingham Greenebaum Doll	116,302.04
11/4/2013	Great-West Life	7,647.10
11/5/2013	Phoenix Process Equipment Co. Cincinnati OH	4,300.00
11/5/2013	Nell Jean Enterprises Beckley WV	328.43
11/5/2013	Ken's Towing & Service LLC Pikeville KY	12,500.00
11/5/2013	Willis of Tennessee Inc. Charlotte NC	43,330.16
11/5/2013	Lockton Companies, LLC. Dallas TX	200.00
11/5/2013	ADP, Inc. Boston MA	627.12
11/5/2013	R7 Enterprises LLC Gunlock KY	6,881.00
11/5/2013	Windstream Louisville KY	510.71
11/5/2013	AppRiver, LLC Gulf Breeze FL	781.20
11/5/2013	Foley & Lardner LLP Chicago IL	64,256.96
11/5/2013	Republic Services #971 Louisville KY	155.31
11/5/2013	Southern Safety, Inc. Sophia WV	2,280.00
11/5/2013	American Electric Power Canton OH	184.43

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11/7/2013	Cecil I. Walker Machinery CompCharlotte NC	413.60
11/7/2013	Cecil I. Walker Machinery CompCharlotte NC	535.35
11/7/2013	Cecil I. Walker Machinery CompCharlotte NC	47,225.60
11/7/2013	Eagle Electrical Contractors, Hazard KY	18,200.00
11/7/2013	K & K Bit Company Cyclone WV	4,185.00
11/7/2013	Kroff Chemical Company Pittsburgh PA	17,875.00
11/7/2013	Worldwide Equipment Decatur AL	919.64
11/7/2013	Whayne Supply Company CORBIN KY	4,798.19
11/7/2013	Rish Equipment Company Bluefield WV	4,575.87
11/7/2013	Willis of Tennessee Inc. Charlotte NC	21,089.90
11/7/2013	Hurberries, Inc. Coeburn VA	10,644.54
11/7/2013	Christine Mitchell Teaberry KY	5,000.00
11/7/2013	Five R's Contracting, LLC Charleston WV	66,923.00
11/7/2013	J&M Monitoring Inc. Pikeville KY	6,727.48
11/7/2013	MWR LLC Auxier KY	25,000.00
11/7/2013	Professional Hearing SolutionsSumerco WV	240.00
11/7/2013	Appalachian Enterprise Security	52,607.50
11/8/2013	Jones Oil Company	124,484.28
11/8/2013	Five R's Contracting, LLC Charleston WV	12,472.37
11/11/2013	Sturgill, Turner, Barker, & MoLexington KY	3,585.20
11/11/2013	Sturgill, Turner, Barker, & MoLexington KY	6,196.40
11/11/2013	Sturgill, Turner, Barker, & MoLexington KY	4,305.20
11/11/2013	Sturgill, Turner, Barker, & MoLexington KY	4,808.00
11/11/2013	R7 Enterprises LLC Gunlock KY	20,275.00
11/11/2013	Heritage Technical Associates,Chapmanville WV	75.00
11/11/2013	A + Portable Restrooms London KY	707.40
11/11/2013	Mountaineer Mine Rescue AssociBeaver WV	1,200.00
11/11/2013	Modular Building Consultants oPoca	120.00
11/11/2013	Virco Contracting Inc. Charleston WV	14,000.00
11/11/2013	Precision Laser & Scientific, Ambridge PA	1,081.62
11/11/2013	Kanawha Crane & Construction, Charleston WV	500.00
11/11/2013	Mabscott Supply Company Beckley WV	592.52
11/11/2013	Joe Childers & Associates Lexington KY	248.03
11/11/2013	WV Dept of Environmental ProteCharleston WV	528.00
11/11/2013	WV Dept of Environmental ProteCharleston WV	1,714.00
11/11/2013	Casto Technical Services Charleston WV	719.73
11/11/2013	Waste Management of West VirgiPhiladelphia PA	517.72
11/11/2013	Century Link Phoenix AZ	127.64
11/11/2013	Jeff M Taylor Lizemore WV	30.01
11/11/2013	Victor Boyd Langley KY	319.09
11/11/2013	American Electric Power Canton OH	291.49
11/11/2013	Willis of Tennessee Inc. Charlotte NC	39,709.13
11/11/2013	C&M Giant Tire, LLC Lexington KY	24,600.00
11/11/2013	C&M Giant Tire, LLC Lexington KY	19,110.00
11/11/2013	C&M Giant Tire, LLC Lexington KY	3,900.00
11/11/2013	C&M Giant Tire, LLC Lexington KY	3,900.00
11/11/2013	Cecil I. Walker Machinery CompCharlotte NC	7,547.14
11/11/2013	Nalco Company Chicago IL	16,426.71
11/11/2013	Whayne Supply Company CORBIN KY	776.66
11/11/2013	Nell Jean Enterprises Beckley WV	798.00
11/11/2013	Cecil I. Walker Machinery CompCharlotte NC	500.00
11/11/2013	Whayne Supply Company CORBIN KY	902.34
11/11/2013	Old Dominion Equip & Supply InHoney Brook PA	1,248.00
11/11/2013	Cecil I. Walker Machinery CompCharlotte NC	535.35
11/11/2013	Nell Jean Enterprises Beckley WV	2,640.00
11/11/2013	Nell Jean Enterprises Beckley WV	121.14
11/11/2013	Nell Jean Enterprises Beckley WV	887.02
11/11/2013	Nell Jean Enterprises Beckley WV	238.41
11/11/2013	Nell Jean Enterprises Beckley WV	149.70
11/11/2013	Nell Jean Enterprises Beckley WV	3,228.59
11/11/2013	Lincoln Leasing Co. Inc. Hamlin WV	2,464.45
11/12/2013	Cecil I. Walker Machinery CompCharlotte NC	393.26
11/12/2013	Conn Weld Industries, Inc. Princeton WV	938.00
11/12/2013	Conn Weld Industries, Inc. Princeton WV	1,068.00
11/12/2013	Lowe's Atlanta GA	368.88
11/12/2013	Cecil I. Walker Machinery CompCharlotte NC	10,000.00
11/12/2013	Civitas Media LLC Miamisburg OH	474.64
11/12/2013	Cecil I. Walker Machinery CompCharlotte NC	32,954.38
11/12/2013	Jeff Sawyers Huntington WV	1,364.00

11/12/2013	Willis of Tennessee Inc. Charlotte NC	10,201.38
11/12/2013	Willis of Tennessee Inc. Charlotte NC	16,481.00
11/12/2013	Wal Mart Stores	2,800.00
11/12/2013	ECSI , LLC Lexington KY	1,328.90
11/12/2013	CINTAS Cincinnati OH	430.54
11/12/2013	FedEx Pittsburgh PA	58.89
11/12/2013	Xylem Dewatering Solutions IncAtlanta GA	25,461.00
11/12/2013	Elite Coal Services, LLC Summersville WV	2,299.89
11/12/2013	Nexus Terra, LLC Bluefield WV	4,000.00
11/12/2013	Pike Technical Services, Inc. Pikeville KY	479.00
11/12/2013	Gallagher Coal Research CenterCrab Orchard WV	9,553.03
11/12/2013	National Corporate Research, LNew York NY	417.00
11/12/2013	Ralph Hicks Jr. Slemp KY	66.25
11/12/2013	Capitol Concepts, LLC Holden WV	21,200.00
11/12/2013	Hayflich & Steinberg Huntington WV	4,200.00
11/12/2013	Dyno Nobel, Inc.	31,000.00
11/13/2013	Compliance Monitoring LaboratoChampanville WV	33,879.50
11/13/2013	Willis of Tennessee Inc. Charlotte NC	40,202.87
11/13/2013	Nell Jean Enterprises Beckley WV	722.40
11/13/2013	WV PLC Repair, LLC Whitman WV	20,000.00
11/13/2013	Kroff Chemical Company Pittsburgh PA	4,853.75
11/13/2013	Kroff Chemical Company Pittsburgh PA	28,447.00
11/13/2013	Phoenix Process Equipment Co. Cincinnati OH	3,832.68
11/13/2013	Drains Unlimited	10,680.94
11/13/2013	Dyno Nobel, Inc.	16,000.00
11/13/2013	Anthem Blue Cross	55,384.96
11/13/2013	ADP Tax Svcs Inc.	183,805.73
11/14/2013	Cecil I. Walker Machinery CompCharlotte NC	1,008.20
11/14/2013	Cecil I. Walker Machinery CompCharlotte NC	12,388.14
11/14/2013	Cecil I. Walker Machinery CompCharlotte NC	1,382.45
11/14/2013	Cecil I. Walker Machinery CompCharlotte NC	6,604.16
11/14/2013	Refab Company, Inc. Stollings WV	25,000.00
11/14/2013	Machine Services & Associates Oak Hill WV	6,200.00
11/14/2013	Standard Hydraulics, Inc. Hurricane WV	3,674.68
11/14/2013	White Armature Works, Inc. Mallory WV	11,892.46
11/14/2013	Appalachian Fastners & Supply,Beckley WV	639.03
11/14/2013	Appalachian Fastners & Supply,Beckley WV	654.64
11/14/2013	Appalachian Fastners & Supply,Beckley WV	530.58
11/14/2013	Appalachian Fastners & Supply,Beckley WV	945.55
11/14/2013	Appalachian Fastners & Supply,Beckley WV	1,233.70
11/14/2013	Cecil I. Walker Machinery CompCharlotte NC	49,827.60
11/14/2013	Page-Kincaid Public Service DiKincaid WV	1,447.72
11/14/2013	Mabscott Supply Company Beckley WV	2,133.18
11/14/2013	Justice Mine Service Justice WV	250.00
11/14/2013	MWR LLC Auxier KY	25,000.00
11/14/2013	American Electric Power Canton OH	262.11
11/14/2013	Putnam Public Service DistrictScott Depot WV	217.57
11/14/2013	Valley National Gases, Inc. Pittsburgh PA	549.60
11/14/2013	East KY Rental & Supply Hazard KY	180.00
11/14/2013	Lincoln Leasing Co. Inc. Hamlin WV	45,900.00
11/14/2013	ADP Tax Services Inc.	120,143.45
11/14/2013	ADP Tax Svcs Inc.	3,155.17
11/15/2013	Willis of Tennessee Inc. Charlotte NC	6,003.09
11/15/2013	Lincoln Leasing Co. Inc. Hamlin WV	5,093.38
11/15/2013	Willis of Tennessee Inc. Charlotte NC	17,640.92
11/15/2013	Smith Manus Louisville KY	1,872.00
11/15/2013	Mike Dean Hurricane WV	378.30
11/15/2013	MWR LLC Auxier KY	21,750.00
11/15/2013	Virco Contracting Inc. Charleston WV	9,500.00
11/15/2013	Crosier's Inc. Lansing WV	4,138.96
11/15/2013	Victor Boyd Langley KY	350.87
11/15/2013	Frank Kirby Daniels WV	435.85
11/15/2013	J&M Monitoring Inc. Pikeville KY	8,054.72
11/15/2013	Shamblin Stone, Inc. Dunbar WV	18,194.06
11/15/2013	Five R's Contracting, LLC Charleston WV	108,695.00
11/15/2013	C&M Giant Tire, LLC Lexington KY	3,900.00
11/15/2013	Nell Jean Enterprises Beckley WV	1,280.60
11/15/2013	Napa Auto Parts Atlanta GA	692.31
11/15/2013	Mountaineer Glass Inc. Dunbar WV	433.45

11/15/2013	Steve Lyons Clendenin WV	1,200.00
11/15/2013	Appalachian Enterprise Security	52,478.75
11/15/2013	Little Joe Trucking	16,221.67
11/15/2013	Jones Oil Company	185,259.91
11/15/2013	Five R's Contracting, LLC Charleston WV	27,592.25
11/15/2013	Curry, David Keith	1,798.44
11/15/2013	Davis, Johnny Ray	3,563.45
11/15/2013	Jackson Sr., Daniel L.	2,660.06
11/15/2013	Johnston II, Robert W.	2,021.10
11/15/2013	Lilly, Joshua B	1,693.77
11/15/2013	Morris, Timmy R	1,917.21
11/15/2013	Robertson, Michael E.	1,949.05
11/15/2013	Rose, Paul W	1,945.55
11/15/2013	Stanley, Terry W.	3,242.26
11/15/2013	Stover, Brandon	1,716.48
11/15/2013	Stover, Eddie A	1,889.31
11/15/2013	Compton, Woody Vaughn	1,202.10
11/15/2013	Hicks Jr., Ralph	1,466.54
11/15/2013	Napier, David E.	1,282.28
11/15/2013	Ridings, Gary M.	2,635.79
11/15/2013	Shepherd, Michael R	1,211.81
11/15/2013	Shepherd, Von D	1,282.28
11/15/2013	Dunlap Jr., Donald Nelson	1,814.66
11/15/2013	Grant, Thomas D.	4,049.63
11/15/2013	Weaver, Terry A	1,452.41
11/15/2013	Williamson, Leslie T.	2,686.32
11/15/2013	Miracle, David W.	2,979.58
11/15/2013	Mays, Gerald D.	3,177.15
11/15/2013	Simpkins, Ricky	2,992.43
11/15/2013	Taylor, Jeffery Mark	2,473.26
11/15/2013	Taylor, Tony A	1,363.51
11/15/2013	Treadway, Clint P.	1,273.57
11/15/2013	Couch, Paul E.	2,764.84
11/15/2013	Taylor, Wayne Edward	2,877.81
11/15/2013	Bryant, Ronald	1,196.42
11/18/2013	Willis of Tennessee Inc. Charlotte NC	3,850.00
11/18/2013	Willis of Tennessee Inc. Charlotte NC	39,974.38
11/18/2013	TDS Telecom Palatine IL	32.03
11/18/2013	A T & T Atlanta GA	931.70
11/18/2013	Hertz Rental Corporation Dallas TX	4,469.87
11/18/2013	FedEx Pittsburgh PA	44.97
11/18/2013	Busy Bee Septic Systems Pikeville KY	360.40
11/18/2013	A T & T Mobility Carol Stream IL	5,350.36
11/18/2013	Frontier West Virginia Inc. Rochester NY	3,209.32
11/18/2013	Comcast Cable C Atlanta GA	115.45
11/18/2013	Philip C. Marsh II Hurricane WV	616.47
11/18/2013	Richard Love Jr. Salyersville KY	321.24
11/18/2013	Richard Love Jr. Salyersville KY	700.00
11/18/2013	Gary Ridings London KY	593.87
11/18/2013	Dyno Nobel, Inc.	16,000.00
11/18/2013	Great-West Life	7,948.51
11/18/2013	Internal Revenue Service	7,106.80
11/19/2013	Alpha Land and Reserves, LLC Vinton VA	20,806.67
11/19/2013	Alpha Land and Reserves, LLC Vinton VA	20,806.67
11/19/2013	Alpha Land and Reserves, LLC Vinton VA	208,066.73
11/19/2013	Foley & Lardner LLP Chicago IL	84,078.97
11/19/2013	Mineral Labs, Inc. Salyersville KY	47,418.72
11/19/2013	Xylem Dewatering Solutions IncAtlanta GA	5,877.00
11/19/2013	Carey Concrete Inc. Wayne WV	6,808.88
11/19/2013	American Electric Power Canton OH	73,537.58
11/19/2013	MWR LLC Auxier KY	25,000.00
11/19/2013	Verizon Business Network Serv Dallas TX	26,006.73
11/19/2013	Verizon Business Network Serv Dallas TX	407.34
11/19/2013	Verizon Business Network Serv Dallas TX	8,177.67
11/19/2013	Verizon Business Network Serv Dallas TX	76.45
11/19/2013	Anthem Blue Cross	42,675.38
11/20/2013	Willis of Tennessee Inc. Charlotte NC	24,228.44
11/20/2013	J&M Monitoring Inc. Pikeville KY	4,051.08
11/20/2013	Synergy Engineering Services, Pikeville KY	6,495.25

11/20/2013	Assurant Employee Benefits Kansas MO	1,736.15
11/20/2013	Ken's Towing & Service LLC Pikeville KY	2,850.00
11/20/2013	Caudill Seed Louisville KY	24,887.50
11/20/2013	Troublesome Creek Times Hindman KY	225.00
11/20/2013	Kroff Chemical Company Pittsburgh PA	19,077.25
11/20/2013	US Bearing & Power TransmissioScott Depot WV	270.30
11/20/2013	K & K Bit Company Cyclone WV	4,185.00
11/20/2013	Cecil I. Walker Machinery CompCharlotte NC	4,081.46
11/20/2013	Cecil I. Walker Machinery CompCharlotte NC	1,008.20
11/20/2013	Cecil I. Walker Machinery CompCharlotte NC	1,425.54
11/20/2013	Cecil I. Walker Machinery CompCharlotte NC	895.94
11/20/2013	Cecil I. Walker Machinery CompCharlotte NC	1,452.96
11/20/2013	Cecil I. Walker Machinery CompCharlotte NC	63.00
11/20/2013	Cecil I. Walker Machinery CompCharlotte NC	209.41
11/20/2013	Cecil I. Walker Machinery CompCharlotte NC	2,436.94
11/20/2013	Cecil I. Walker Machinery CompCharlotte NC	1,103.73
11/20/2013	Cecil I. Walker Machinery CompCharlotte NC	928.10
11/20/2013	Cecil I. Walker Machinery CompCharlotte NC	955.13
11/20/2013	Cecil I. Walker Machinery CompCharlotte NC	817.04
11/20/2013	Cecil I. Walker Machinery CompCharlotte NC	1,545.74
11/20/2013	Cecil I. Walker Machinery CompCharlotte NC	1,084.00
11/20/2013	FloMin Coal Inc. Atlanta GA	25,747.20
11/20/2013	Mountaineer Glass Inc. Dunbar WV	345.00
11/20/2013	C&M Giant Tire, LLC Lexington KY	7,294.00
11/20/2013	Dyno Nobel, Inc.	16,000.00
11/20/2013	Maple Coal Company	270,000.00
11/21/2013	Willis of Tennessee Inc. Charlotte NC	15,952.06
11/21/2013	Virco Contracting Inc. Charleston WV	4,750.00
11/21/2013	Kentucky Dredging LLC Hazard KY	15,000.00
11/21/2013	WV Dept of Environmental ProteCharleston WV	3,000.00
11/21/2013	Prime Copy Plus Huntington WV	513.09
11/21/2013	Paul's Repair Shop, Inc Big Rock VA	240.43
11/21/2013	Summerlee Parts and Supplies Oak Hill WV	1,277.79
11/21/2013	Nell Jean Enterprises Beckley WV	1,296.68
11/21/2013	Quality Magnetite, LLC Charlotte NC	8,845.84
11/21/2013	ADP, Inc. Boston MA	733.89
11/21/2013	Delaware Secretary of State Binghamton NY	1,515.00
11/21/2013	Elite Coal Services, LLC Summersville WV	2,277.13
11/21/2013	Appalachian Enterprise Security	52,374.50
11/22/2013	Charleston Newspapers Charleston WV	253.89
11/22/2013	HM Supply Fayetteville WV	8,625.46
11/22/2013	David Stetson Union KY	6,044.88
11/22/2013	Willis of Tennessee Inc. Charlotte NC	39,725.41
11/22/2013	Smith Manus Louisville KY	1,073.00
11/22/2013	Mabscott Supply Company Beckley WV	1,092.86
11/22/2013	MWR LLC Auxier KY	17,400.00
11/22/2013	HughesNet Chicago IL	195.78
11/22/2013	FedEx Pittsburgh PA	35.20
11/22/2013	American Electric Power Canton OH	6,903.50
11/22/2013	Anchor Supply Co., Inc. Dunbar WV	87.05
11/22/2013	Five R's Contracting, LLC Charleston WV	86,930.00
11/22/2013	Busy Bee Septic Systems Pikeville KY	450.50
11/22/2013	Public Service Commission Of WCharleston WV	432.25
11/22/2013	Sauls Seismic, Inc. Birmingham AL	3,600.00
11/22/2013	Jan-Care Ambulance Beckley WV	400.00
11/22/2013	Victor Boyd Langley KY	350.85
11/22/2013	Internal Revenue Service Louisville KY	12.36
11/22/2013	Elite Coal Services, LLC Summersville WV	2,300.36
11/22/2013	Lincoln Leasing Co. Inc. Hamlin WV	2,316.75
11/22/2013	Floyd County Clerk Prestonsburg KY	278.52
11/22/2013	Floyd County Clerk Prestonsburg KY	278.52
11/22/2013	Floyd County Clerk Prestonsburg KY	278.15
11/22/2013	Pike County Clerk Pikeville KY	61.66
11/22/2013	Hurberries, Inc. Coeburn VA	13,135.74
11/22/2013	Wayne Supply Company CORBIN KY	3,764.82
11/22/2013	Cecil I. Walker Machinery CompCharlotte NC	2,956.80
11/22/2013	Cecil I. Walker Machinery CompCharlotte NC	1,044.84
11/22/2013	Cecil I. Walker Machinery CompCharlotte NC	1,024.64
11/22/2013	Cecil I. Walker Machinery CompCharlotte NC	2,857.34

11/22/2013	Cecil I. Walker Machinery CompCharlotte NC	432.94
11/22/2013	Cecil I. Walker Machinery CompCharlotte NC	48.22
11/22/2013	Cecil I. Walker Machinery CompCharlotte NC	298.48
11/22/2013	Cecil I. Walker Machinery CompCharlotte NC	1,275.75
11/22/2013	Cecil I. Walker Machinery CompCharlotte NC	6,389.74
11/22/2013	Cecil I. Walker Machinery CompCharlotte NC	982.92
11/22/2013	Cecil I. Walker Machinery CompCharlotte NC	2,252.75
11/22/2013	Cecil I. Walker Machinery CompCharlotte NC	1,116.90
11/22/2013	Cecil I. Walker Machinery CompCharlotte NC	1,951.82
11/22/2013	Cecil I. Walker Machinery CompCharlotte NC	3,042.66
11/22/2013	Cecil I. Walker Machinery CompCharlotte NC	1,869.20
11/22/2013	Standard Hydraulics, Inc. Hurricane WV	1,247.90
11/22/2013	Nell Jean Enterprises Beckley WV	287.28
11/22/2013	Nell Jean Enterprises Beckley WV	60.00
11/22/2013	Dyno Nobel, Inc.	14,000.00
11/22/2013	Jones Oil Company	96,394.07
11/22/2013	Bingham Greenebaum Doll	130,961.33
11/22/2013	Five R's Contracting, LLC Charleston WV	21,952.01
11/22/2013	Little Joe Trucking	5,777.15
11/26/2013	Anthem Blue Cross	26,053.92
11/26/2013	Internal Revenue Service	891.45
11/26/2013	ADP Tax Svcs Inc.	192,706.71
11/27/2013	West Virginia Treasury	208,025.06
11/27/2013	West Virginia Treasury	20,748.00
11/27/2013	West Virginia Treasury	11,063.19
11/27/2013	ADP Tax Services Inc.	125,093.90
11/27/2013	ADP Tax Svcs Inc.	3,137.81
11/29/2013	Credit Agricole	192,630.21
11/29/2013	Lilly, Joshua B	507.50
11/29/2013	Curry, David Keith	1,327.18
11/29/2013	Davis, Johnny Ray	3,771.56
11/29/2013	Jackson Sr., Daniel L.	839.82
11/29/2013	Johnston II, Robert W.	2,120.84
11/29/2013	Morris, Timmy R	1,849.94
11/29/2013	Robertson, Michael E.	1,957.77
11/29/2013	Rose, Paul W	2,143.22
11/29/2013	Stanley, Terry W.	3,350.73
11/29/2013	Treadway, Joseph Lee	1,987.44
11/29/2013	Compton, Woody Vaughn	1,395.10
11/29/2013	Hicks Jr., Ralph	1,874.37
11/29/2013	Napier, David E.	1,504.99
11/29/2013	Ridings, Gary M.	2,635.79
11/29/2013	Shepherd, Michael R	1,403.39
11/29/2013	Shepherd, Von D	1,504.99
11/29/2013	Dunlap Jr., Donald Nelson	1,798.67
11/29/2013	Grant, Thomas D.	4,049.63
11/29/2013	Weaver, Terry A	1,432.06
11/29/2013	Williamson, Leslie T.	2,411.64
11/29/2013	Miracle, David W.	2,979.58
11/29/2013	Mays, Gerald D.	3,354.57
11/29/2013	DeLong, Anthony	3,008.69
11/29/2013	Simpkins, Ricky	2,992.43
11/29/2013	Taylor, Jeffery Mark	2,473.26
11/29/2013	Taylor, Tony A	1,852.07
11/29/2013	Treadway, Clint P.	1,878.85
11/29/2013	Couch, Paul E.	2,764.85
11/29/2013	Taylor, Wayne Edward	2,877.81
11/29/2013	Bryant, Ronald	1,196.43

\$ 6,240,467.67

CASE NAME: Trinity Coal Corporation, et. al.

CASE NUMBER: 13-50364 (Jointly Administered)

CASH RECEIPTS DETAIL

<u>DATE</u>	<u>RECEIVED FROM</u>	<u>AMOUNT</u>
11/1/2013		\$ 1,308,304.50
11/6/2013		1,000,000.00
11/4/2013		598,938.51
11/18/2013		197,485.21
11/14/2013		1,000,000.00
11/19/2013		1,000,000.00
11/22/2013		1,000,000.00
<u>TOTAL:</u>		<u>\$ 6,104,728.22</u>

REDACTED

<u>Debtor</u>	<u>Case Number</u>
Trinity Coal Corporation	13-50364
Frasure Creek Mining, LLC	13-50370
Trinity Parent Corporation	13-50372
Trinity Coal Marketing LLC	13-50373
Little Elk Mining Company LLC	13-50374
Trinity Coal Partners LLC	13-50375
Hughes Creek Terminal LLC	13-50376
Bear Fork Resources LLC	13-50377
Banner Coal Terminal LLC	13-50378
Falcon Resources LLC	13-50379
Prater Branch Resources LLC	13-50380
Deep Water Resources LLC	13-50381
North Springs Resources LLC	13-50382
Levisa Fork Resources LLC	13-50383
Trinity RMG Holdings LLC	13-50384
RMG, Inc.	13-50385

**Exhibit II - Progression of Bank Accounts
All Debtors
Through November 30, 2013**

Bank Name	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase
Account #	0302	0294	4941	0286	0310	0161	0179	5816	0237	0280	0229	
Beginning book balance	\$ 25,000.00	\$ 48,723.29	\$ 50,987.15	\$ 19,838.80	\$ 69,694.08	\$ (28,600.17)	\$ (5,428.60)	\$ 9.75	\$ -	\$ (24.00)	\$ (10,262.64)	
Plus: Deposits	2,104,728.22	4,000,000.00	-	-	-	-	-	-	-	-	-	
Less: Disbursements		(5,482,600.66)	(757,867.01)	-	-	-	-	-	-	-	-	
Transfers	(2,104,728.22)	1,346,861.21	757,867.01	-	-	-	-	-	-	-	-	
Other		(0.23)	53.20									
Ending book balance	\$ 25,000.00	\$ (87,016.39)	\$ 51,040.35	\$ 19,838.80	\$ 69,694.08	\$ (28,600.17)	\$ (5,428.60)	\$ 9.75	\$ -	\$ (24.00)	\$ (10,262.64)	

Bank Name	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	JPMorgan Chase	Trinity Consolidated
Account #	0187	0211	0203	0195	
Beginning book balance	\$ (400.18)	\$ -	\$ (31.26)	\$ -	\$ 169,506.22
Plus: Deposits	-	-	-	-	\$ -
					\$ 6,104,728.22
Less: Disbursements	-	-	-	-	\$ -
					\$ (6,240,467.67)
Transfers	-	-	-	-	\$ -
					\$ (0.00)
Other					\$ -
					\$ 52.87
Ending book balance	\$ (400.18)	\$ -	\$ (31.26)	\$ -	\$ 33,819.74

CASE NAME: Trinity Coal Corporation, et al.

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CASE NUMBER: 13-50364 (Jointly Administered)

Vendor	DATE INCURRED	DATE DUE	TOTAL DUE	0 - 30 DAYS	31 - 60 DAYS	61 - 90 DAYS	OVER 90 DAYS
A + Portable Restrooms	Nov-13	Dec-13	(707.40)	(707.40)	-	-	-
A T & T	Nov-13	Dec-13	(811.70)	(811.70)	-	-	-
Accrued coal severance taxes	Nov-13	Dec-13	(277,176.00)	(277,176.00)	-	-	-
Accrued legal expenses	Nov-13	Dec-13	(475,000.00)	(475,000.00)	-	-	-
Accrued royalties	Nov-13	Dec-13	(313,869.89)	(313,869.89)	-	-	-
Accrued payroll	Nov-13	Dec-13	(129,210.49)	(129,210.49)	-	-	-
Accurate Surveying, Inc.	Nov-13	Dec-13	(402.04)	(402.04)	-	-	-
ADP, Inc.	Nov-13	Dec-13	(13,638.46)	(13,638.46)	-	-	-
Algae-Mid America	Nov-13	Dec-13	(381.14)	(381.14)	-	-	-
American Electric Power	Nov-13	Dec-13	(10,428.59)	(10,428.59)	-	-	-
Anthem Blue Cross Blue Shield	Nov-13	Dec-13	(48,897.25)	(48,897.25)	-	-	-
Appalachian Signals & Products Inc.	Nov-13	Dec-13	(477.00)	(477.00)	-	-	-
Appalachian Wireless	Nov-13	Dec-13	(209.22)	(209.22)	-	-	-
Backley Newspapers	Nov-13	Dec-13	(272.84)	(272.84)	-	-	-
Berkley Assigned Risk Services	Sep-13	Dec-13	(152,207.00)	(152,207.00)	-	-	-
Berkley Assigned Risk Services	Sep-13	Jan-14	(131,910.00)	(131,910.00)	-	-	-
Berkley Assigned Risk Services	Sep-13	Apr-14	(131,909.00)	(131,909.00)	-	-	-
Bingham Greenebaum Dot LLP	Oct-13	Dec-13	(154,081.17)	(154,081.17)	-	-	-
Bingham Greenebaum Dot LLP	Sep-13	Jan-14	(31,636.05)	(31,636.05)	-	-	-
Bingham Greenebaum Dot LLP	Aug-13	Jan-14	(26,099.70)	(26,099.70)	-	-	-
Bingham Greenebaum Dot LLP	Jul-13	Jan-14	(29,680.55)	(29,680.55)	-	-	-
Bingham Greenebaum Dot LLP	Jun-13	Jan-14	(26,967.50)	(26,967.50)	-	-	-
BJW Printing & Office Supplies	Nov-13	Dec-13	(121.90)	(121.90)	-	-	-
Blackstone Resources, Inc.	Nov-13	Dec-13	(1,673.40)	(1,673.40)	-	-	-
Carney Concrete Inc.	Nov-13	Dec-13	(4,910.53)	(4,910.53)	-	-	-
CBC Engineers & Associates, Ltd.	Nov-13	Dec-13	(18,035.62)	(18,035.62)	-	-	-
Century Link	Nov-13	Dec-13	(127.84)	(127.84)	-	-	-
Compliance Monitoring Laboratories	Nov-13	Dec-13	(13,519.25)	(13,519.25)	-	-	-
Credit Agricole CIB	Nov-13	Dec-13	(3,055.12)	(3,055.12)	-	-	-
Crosier's Inc.	Nov-13	Dec-13	(3,808.24)	(3,808.24)	-	-	-
Curtis Mallet-Prevost, Colt & Mosle	Sep-13	Dec-13	(406,130.17)	(406,130.17)	-	-	-
Curtis Mallet-Prevost, Colt & Mosle	Aug-13	Dec-13	(440,254.88)	(440,254.88)	-	-	-
Curtis Mallet-Prevost, Colt & Mosle	Jul-13	Jan-14	(82,704.78)	(82,704.78)	-	-	-
Curtis Mallet-Prevost, Colt & Mosle	Jun-13	Jan-14	(75,385.88)	(75,385.88)	-	-	-
Curtis Mallet-Prevost, Colt & Mosle	May-13	Dec-13	(61,635.42)	(61,635.42)	-	-	-
Curtis Mallet-Prevost, Colt & Mosle	Apr-13	Dec-13	(82,608.57)	(82,608.57)	-	-	-
Curtis Mallet-Prevost, Colt & Mosle	Mar-13	Dec-13	(89,583.39)	(89,583.39)	-	-	-
De Lage Landen	Nov-13	Dec-13	(975.00)	(975.00)	-	-	-
Diana Hodges	Nov-13	Dec-13	(32.19)	(32.19)	-	-	-
Donna J. Toler	Nov-13	Dec-13	(2,000.00)	(2,000.00)	-	-	-
ECSI, LLC	Nov-13	Dec-13	(922.47)	(922.47)	-	-	-
Elite Coal Services, LLC	Nov-13	Dec-13	(2,205.05)	(2,205.05)	-	-	-
FedEx	Nov-13	Dec-13	(89.27)	(89.27)	-	-	-
Five R's Contracting, LLC	Nov-13	Dec-13	(277,183.31)	(277,183.31)	-	-	-
Foley & Lardner LLP	Oct-13	Dec-13	(70,244.95)	(70,244.95)	-	-	-
Foley & Lardner LLP	Sep-13	Jan-14	(20,636.30)	(20,636.30)	-	-	-
Foley & Lardner LLP	Aug-13	Jan-14	(15,811.30)	(15,811.30)	-	-	-
Foley & Lardner LLP	Jul-13	Jan-14	(25,682.40)	(25,682.40)	-	-	-
Foley & Lardner LLP	Jun-13	Jan-14	(20,968.50)	(20,968.50)	-	-	-
Fowler Bell Attorneys at Law	Oct-13	Dec-13	(34,677.66)	(34,677.66)	-	-	-
Frank Kirby	Nov-13	Dec-13	(367.49)	(367.49)	-	-	-
Gallagher Coal Research Center	Nov-13	Dec-13	(10,653.73)	(10,653.73)	-	-	-
Gary Ridings	Nov-13	Dec-13	(156.88)	(156.88)	-	-	-
Global Pharmaceutical Solutions Inc	Nov-13	Dec-13	(1,270.00)	(1,270.00)	-	-	-
Golden Associates Inc.	Nov-13	Dec-13	(12,322.50)	(12,322.50)	-	-	-
Hampton Inn-Pikeville	Nov-13	Dec-13	(84.31)	(84.31)	-	-	-
Hardy Pence PLLC	Nov-13	Dec-13	(44.00)	(44.00)	-	-	-
Haynes and Boone, LLP	Oct-13	Dec-13	(216,585.00)	(216,585.00)	-	-	-
Hertz Rental Corporation	Nov-13	Dec-13	(4,469.87)	(4,469.87)	-	-	-
Holland & Knight	Oct-13	Dec-13	(59,664.50)	(59,664.50)	-	-	-
Intelligence	Nov-13	Dec-13	(10,900.00)	(10,900.00)	-	-	-
J&M Monitoring Inc.	Nov-13	Dec-13	(16,861.21)	(16,861.21)	-	-	-
John T. Boyd Company	Oct-13	Dec-13	(6,020.00)	(6,020.00)	-	-	-
John T. Boyd Company	Sep-13	Dec-13	(3,230.90)	(3,230.90)	-	-	-
John T. Boyd Company	Aug-13	Dec-13	(4,787.00)	(4,787.00)	-	-	-
John T. Boyd Company	Jul-13	Dec-13	(21,431.37)	(21,431.37)	-	-	-
John T. Boyd Company	Jun-13	Jan-14	(1,255.50)	(1,255.50)	-	-	-
Jonathan E. Cole	Nov-13	Dec-13	(1,274.57)	(1,274.57)	-	-	-
Jones Oil Company, Inc.	Nov-13	Dec-13	(165,472.44)	(165,472.44)	-	-	-
Kentucky Dredging LLC	Nov-13	Dec-13	(38,333.00)	(38,333.00)	-	-	-
Kim Starkey	Nov-13	Dec-13	(133.20)	(133.20)	-	-	-
Konax	Nov-13	Dec-13	(525.79)	(525.79)	-	-	-
Licking Valley RECC	Nov-13	Dec-13	(23.54)	(23.54)	-	-	-
Lincoln Leasing Co. Inc.	Nov-13	Dec-13	(3,815.13)	(3,815.13)	-	-	-
Little Joe Trucking, Inc.	Nov-13	Dec-13	(3,038.14)	(3,038.14)	-	-	-
Lumas Networks	Nov-13	Dec-13	(45.65)	(45.65)	-	-	-
Malscott Supply Company	Nov-13	Dec-13	(759.15)	(759.15)	-	-	-
Marlin Leasing Corp	Nov-13	Dec-13	(544.51)	(544.51)	-	-	-
Med Review LLC	Nov-13	Dec-13	(70.00)	(70.00)	-	-	-
Mediox Laboratories Inc.	Nov-13	Dec-13	(350.00)	(350.00)	-	-	-
Merrill Communications, LLC	Nov-13	Dec-13	(4,856.00)	(4,856.00)	-	-	-
Mike Dean	Nov-13	Dec-13	(658.33)	(658.33)	-	-	-
Mineral Labs, Inc.	Nov-13	Dec-13	(41,405.48)	(41,405.48)	-	-	-
Modular Building Consultants of WV	Nov-13	Dec-13	(120.00)	(120.00)	-	-	-
Moeis & Company LLC	Nov-13	Dec-13	(2,669,193.55)	(2,669,193.55)	-	-	-
Moeis & Company LLC	Nov-13	Dec-13	(200,000.00)	(200,000.00)	-	-	-
Mountainair Glass Inc.	Nov-13	Dec-13	(1,577.15)	(1,577.15)	-	-	-
MWR LLC	Nov-13	Dec-13	(86,950.00)	(86,950.00)	-	-	-
New River Engineering, Inc.	Nov-13	Dec-13	(21,060.00)	(21,060.00)	-	-	-
Newbridge Services, Inc.	Nov-13	Dec-13	(6,300.00)	(6,300.00)	-	-	-
Northwest Corporation	Oct-13	Dec-13	(1,906.25)	(1,906.25)	-	-	-
Oak Hill Garbage	Nov-13	Dec-13	(962.88)	(962.88)	-	-	-
Philip C. Marsh II	Nov-13	Dec-13	(876.13)	(876.13)	-	-	-
Pike Technical Services, Inc.	Nov-13	Dec-13	(8,005.25)	(8,005.25)	-	-	-
Prestonsburg City's Utilities Comm.	Nov-13	Dec-13	(8.33)	(8.33)	-	-	-
Provident Life & Accident Insurance	Nov-13	Dec-13	(2,202.30)	(2,202.30)	-	-	-
Putnam Public Service District	Nov-13	Dec-13	(225.07)	(225.07)	-	-	-
Quality Magnetite LLC	Nov-13	Dec-13	(9,040.33)	(9,040.33)	-	-	-
R7 Enterprises LLC	Nov-13	Dec-13	(35,670.00)	(35,670.00)	-	-	-
RCS Printing	Nov-13	Dec-13	(152.64)	(152.64)	-	-	-
Ricky Simpkins	Nov-13	Dec-13	(263.35)	(263.35)	-	-	-
Rose Law Office	Oct-13	Nov-13	(4,714.23)	-	(4,714.23)	-	-
Rose Law Office	Nov-13	Dec-13	(2,841.42)	-	-	(4,714.23)	-
Rose Law Office	Sep-13	Oct-13	(7,607.75)	-	-	-	(7,607.75)
RPA Advisors, LLC	Oct-13	Dec-13	(70,508.86)	(70,508.86)	-	-	-
Sauls Sessio, Inc.	Nov-13	Dec-13	(3,600.00)	(3,600.00)	-	-	-
Southern Safety, Inc.	Nov-13	Dec-13	(1,980.00)	(1,980.00)	-	-	-
Steve Tweedy	Nov-13	Dec-13	(200.14)	(200.14)	-	-	-
Sturjill, Turner, Barker, & Moloney	Oct-13	Dec-13	(4,987.50)	(4,987.50)	-	-	-
Sturjill, Turner, Barker, & Moloney	Sep-13	Dec-13	(6,750.50)	(6,750.50)	-	-	-
Sturjill, Turner, Barker, & Moloney	Aug-13	Jan-14	(1,202.00)	(1,202.00)	-	-	-
Sturjill, Turner, Barker, & Moloney	Jul-13	Jan-14	(1,076.30)	(1,076.30)	-	-	-
Sturjill, Turner, Barker, & Moloney	Jun-13	Jan-14	(1,549.10)	(1,549.10)	-	-	-
Sturjill, Turner, Barker, & Moloney	May-13	Jan-14	(896.30)	(896.30)	-	-	-
Sturjill, Turner, Barker, & Moloney	Apr-13	Jan-14	(2,452.70)	(2,452.70)	-	-	-
Synergy Engineering Services, PLLC	Nov-13	Dec-13	(4,228.00)	(4,228.00)	-	-	-
TMK Enterprise Security Services	Nov-13	Dec-13	(107,076.50)	(107,076.50)	-	-	-
Union Oil & Gas, Inc.	Nov-13	Dec-13	(49.08)	(49.08)	-	-	-
Valley National Gases, Inc.	Nov-13	Dec-13	(549.80)	(549.80)	-	-	-
Verified Credentials, Inc	Nov-13	Dec-13	(58.00)	(58.00)	-	-	-
Verizon Conferencing	Nov-13	Dec-13	(6.17)	(6.17)	-	-	-
Vinco Contracting Inc.	Nov-13	Dec-13	(23,500.00)	(23,500.00)	-	-	-
Waste Connections of KY	Nov-13	Dec-13	(103.08)	(103.08)	-	-	-
Waste Management of West Virginia	Nov-13	Dec-13	(517.72)	(517.72)	-	-	-
Western Potosiaries Properties Ltd	Nov-13	Dec-13	(18,753.43)	-	-	(18,753.43)	-
Wills of Tennessee Inc.	Oct-13	Oct-13	(71,490.08)	-	(71,490.08)	-	-
Windstream	Nov-13	Dec-13	(57.83)	(57.83)	-	-	-
Xylem Dewatering Solutions Inc.	Nov-13	Dec-13	(31,338.00)	(31,338.00)	-	-	-
			<u>\$ (7,763,171.27)</u>	<u>\$ (7,662,805.78)</u>	<u>\$ (63,612.08)</u>	<u>\$ (18,753.43)</u>	<u>\$ -</u>