

United States Bankruptcy Court

In re: Taylor-Wharton International LLC
Taylor-Wharton Cryogenics LLC

Case No. 15-12075 / 15-12076
 Reporting Period 11/1/15 - 11/30/15

Monthly Operating Report
 File with Court and submit copy to United States Trustee within 20 days after end of quarter.

Submit copy of report to any official committee appointed in the case.

Required Documents	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements (Monthly)	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements		X		
Cash disbursements journals		X		
Statements of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Payments to Insiders and Professional	MOR-6	X		
Debtor Questionnaire	MOR-7	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

 Signature of Debtor

 Date

 Signature of Joint Debtor

 Date

/s/ Thomas Doherty
 Signature of Authorized Individual*

12/30/2015
 Date

Thomas Doherty
 Printed Name of Authorized Individual

CRO
 Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Debtor:

Taylor-Wharton International LLC

Taylor-Wharton Cryogenics LLC

Case No.

15-12075

15-12076

Reporting Period

11/1/15 - 11/30/15

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				CURRENT MONTH ACTUAL TOTAL
	OPER	PAYROLL	TAX	OTHER	
CASH BEGINNING OF MONTH	1,922,641	-	-	-	1,922,641
RECEIPTS					
CASH SALES	-	-	-	-	-
ACCOUNTS RECEIVABLE - PREPETITION	1,729,070	-	-	-	1,729,070
ACCOUNTS RECEIVABLE - POSTPETITION	2,308,202	-	-	-	2,308,202
LOANS AND ADVANCES	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-
OTHER (ATTACH LIST) ATTACH# 1	38,275	-	-	-	38,275
TRANSFERS (FROM DIP ACCTS)	750,000	-	-	-	750,000
TOTAL RECEIPTS	4,825,546	-	-	-	4,825,546
DISBURSEMENTS					
NET PAYROLL	1,012,439				1,012,439
PAYROLL TAXES	399,802				399,802
SALES, USE, & OTHER TAXES	155				155
INVENTORY PURCHASES	1,574,577				1,574,577
SECURED/ RENTAL/ LEASES	27,775				27,775
INSURANCE	216,014	-	-	-	216,014
ADMINISTRATIVE	5,340				5,340
SELLING					-
OTHER (ATTACH LIST) ATTACH# 2	578,966				578,966
OWNER DRAW *					-
TRANSFERS (TO DIP ACCTS)	1,965,296				1,965,296
PROFESSIONAL FEES	173,005				173,005
U.S. TRUSTEE QUARTERLY FEES	-				-
COURT COSTS					-
TOTAL DISBURSEMENTS	5,953,369	-	-	-	5,953,369
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(1,127,823)	-	-	-	(1,127,823)
CASH - END OF MONTH	794,818	-	-	-	794,818

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	5,953,369
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	-
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	5,953,369

Debtor:	<u>Taylor-Wharton International LLC</u>	<u>Case No.</u> 15-12075
	<u>Taylor-Wharton Cryogenics LLC</u>	15-12076
Reporting Period	<u>11/1/15 - 11/30/15</u>	

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - Attachment

OTHER RECEIPTS (<i>ATTACH LIST</i>)	<u>38,275</u>
Cobra premium reimbursements	5,944
Tax refunds	11,936
Vendor Rebates	395
Transition services	20,000

Debtor:	<u>Taylor-Wharton International LLC</u>	<u>Case No.</u> 15-12075
	<u>Taylor-Wharton Cryogenics LLC</u>	15-12076
Reporting Period	<u>11/1/15 - 11/30/15</u>	

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - Attachment

OTHER DISBURSEMENTS <i>(ATTACH LIST)</i>	<u>578,966</u>
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Net Reimburse of Sherwood receipts	61,778	
Freight	63,075	
Occupancy	32,926	
EE Reinbursement	544	
Outside Services	13,458	
EE Commissions	14,093	
Union Dues	6,284	
IT	56,585	
American Express	90,333	
Bank fees	15,220	
Empoyee health benefits	146,005	-
EE Deductions-Flex	3,313	
401K	68,281	-
Telecommunications	7,070	

Debtor: Taylor-Wharton International LLC
Taylor-Wharton Cryogenics LLC
 Reporting Period 11/1/15 - 11/30/15

Case No.
 15-12075
 15-12076

BANK RECONCILIATIONS
 File with Court and submit copy to United States Trustee within 20 days after end of quarter.

	<u>Concentration Account</u>
Balance per Books 12/6/15	794,818
Bank Balance 11/30/15	944,574
Deposits in Transit (12/1 - 12/6)	241,371
Antares Capital LP Loan in transit	750,000
Sherwood Valve cash receipts (12/1 - 12/6)	18,244
Outstanding Checks - Operating Account (2)	(16,500)
Outstanding Checks - Manual Checks (2)	(2,854)
Checks and Wires (12/1 - 12/6)	(1,267,016)
Utility cash account	125,000
Petty Cash	2,000
Other Reconciling Items	_____
Adjusted Bank Balance	794,818

(1) All other bank accounts are zero-balance accounts which sweep into the concentration account daily.

(2) Outstanding check listing is available upon request

Corporate Business Account Statement



Page 1 of 4
 Account Number: ██████████8026

For the period 11/01/2015 to 11/30/2015

TAYLOR WHARTON INTERNATIONAL LLC
 5600 ROWLAND RD STE 170
 MINNETONKA MN 55343-4419

Number of enclosures: 0
 Tax ID Number: 26-1411577
 For Client Services:
 Call 1-800-669-1518
 Visit us at PNC.com/treasury
 Write to: Treas Mgmt Client Care
 One Financial Parkway
 Locator Z1-Yb42-03-1
 Kalamazoo MI 49009

Account Summary Information

Balance Summary

Beginning balance	Deposits and other credits	Checks and other debits	Ending balance
.00	800,592.72	800,592.72	.00

Deposits and Other Credits			Checks and Other Debits		
Description	Items	Amount	Description	Items	Amount
Deposits	0	.00	Checks	192	800,592.72
National Lockbox	0	.00	Returned Items	0	.00
ACH Credits	0	.00	ACH Debits	0	.00
Funds Transfers In	0	.00	Funds Transfers Out	0	.00
Trade Services	0	.00	Trade Services	0	.00
Investments	0	.00	Investments	0	.00
Zero Balance Transfers	0	.00	Zero Balance Transfers	0	.00
Adjustments	0	.00	Adjustments	0	.00
Other Credits	19	800,592.72	Other Debits	0	.00
Total	19	800,592.72	Total	192	800,592.72

Ledger Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
11/01	.00	11/10	.00	11/20	.00
11/02	.00	11/12	.00	11/23	.00
11/03	.00	11/13	.00	11/24	.00
11/04	.00	11/16	.00	11/25	.00
11/05	.00	11/17	.00	11/27	.00
11/06	.00	11/18	.00	11/30	.00
11/09	.00	11/19	.00		

Deposits and Other Credits

Other Credits		19 transactions for a total of \$800,592.72	
Date posted	Transaction description	Reference number	
11/02	31,607.17 Transfer From Funding Account # 5004320426	CDA01511020000489	
11/03	65,688.27 Transfer From Funding Account # 5004320426	CDA01511030000487	
11/04	46,310.71 Transfer From Funding Account # 5004320426	CDA01511040000479	
11/05	6,028.75 Transfer From Funding Account # 5004320426	CDA01511050000447	

Other Credits continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL LLC
5600 ROWLAND RD STE 170

For the period 11/01/2015 to 11/30/2015

Account number: ██████████-8026

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Deposits and Other Credits - continued

Other Credits - continued

19 transactions for a total of \$800,592.72

Date posted	Transaction description	Reference number
11/06	47,380.63 Transfer From Funding Account # 5004320426	CDA0151106000411
11/09	49,191.10 Transfer From Funding Account # 5004320426	CDA01511090000485
11/10	71,294.69 Transfer From Funding Account # 5004320426	CDA01511100000477
11/12	31,711.87 Transfer From Funding Account # 5004320426	CDA01511120000487
11/13	3,958.47 Transfer From Funding Account # 5004320426	CDA01511130000477
11/16	95,089.82 Transfer From Funding Account # 5004320426	CDA01511160000487
11/17	131,390.69 Transfer From Funding Account # 5004320426	CDA01511170000479
11/18	56,279.86 Transfer From Funding Account # 5004320426	CDA01511180000473
11/19	29,716.70 Transfer From Funding Account # 5004320426	CDA01511190000463
11/20	3,623.40 Transfer From Funding Account # 5004320426	CDA01511200000465
11/23	57,195.76 Transfer From Funding Account # 5004320426	CDA01511230000461
11/24	16,437.89 Transfer From Funding Account # 5004320426	CDA01511240000485
11/25	44,536.67 Transfer From Funding Account # 5004320426	CDA01511250000485
11/27	12,957.86 Transfer From Funding Account # 5004320426	CDA01511270000473
11/30	192.41 Transfer From Funding Account # 5004320426	CDA01511300000449

Checks and Other Debits

Checks and Substitute Checks

192 transactions for a total of \$800,592.72

Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number
11/02	Sum. 10	31,607.17	Summary	11/12	Sum. 12	31,711.87	Summary	11/20	Sum. 1	3,623.40	Summary
11/03	Sum. 14	65,688.27	Summary	11/13	Sum. 6	3,958.47	Summary	11/23	Sum. 8	57,195.76	Summary
11/04	Sum. 10	46,310.71	Summary	11/16	Sum. 9	95,089.82	Summary	11/24	Sum. 11	16,437.89	Summary
11/05	Sum. 5	6,028.75	Summary	11/17	Sum. 25	131,390.69	Summary	11/25	Sum. 19	44,536.67	Summary
11/06	Sum. 4	47,380.63	Summary	11/18	Sum. 15	56,279.86	Summary	11/27	Sum. 11	12,957.86	Summary
11/09	Sum. 11	49,191.10	Summary	11/19	Sum. 6	29,716.70	Summary	11/30	Sum. 1	192.41	Summary
11/10	Sum. 14	71,294.69	Summary								

Check and Substitute Check Summary

* Gap in check sequence

Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number
820947	60.09	11/13	076119163	820949	938.20	11/06	075659308	820952	9,467.64	11/03	070726067
820948	48.21	11/13	076119162	820950	85.00	11/17	039647869	820954	303.25	11/04	072074665

Check and Substitute Check Summary continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL LLC
5600 ROWLAND RD STE 170

For the period 11/01/2015 to 11/30/2015

Account number: ██████████8026

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Checks and Other Debits - continued

Check and Substitute Check Summary - continued

* Gap in check sequence

Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number
820963	944.56	11/02	075456391	821041	85.00	11/09	070081491	821093	5,382.00	11/19	075571128
820964	2,931.34	11/03	070816878	821042	85.00	11/10	071504901	821095	125.00	11/17	072589231
820978	7,376.18	11/02	076347487	821043	6,746.00	11/06	038106564	821096	253.05	11/17	072548801
820983	2,489.07	11/02	075756470	821044	2,043.32	11/09	070082294	821097	3,718.39	11/24	039628637
820988	804.74	11/02	075657722	821045	279.97	11/09	077408846	821098	12,140.00	11/17	072667778
820993	7,396.50	11/02	075456390	821046	85.00	11/10	071505002	821099	409.86	11/18	074245414
820994	4,393.49	11/02	076010501	821047	3,349.12	11/10	071549575	821100	6,970.81	11/18	074210226
820995	35.35	11/03	071090846	821048	158.95	11/12	074356847	821101	690.00	11/17	072666940
820996	508.97	11/03	070859878	821049	460.00	11/23	071173286	821102	284.84	11/16	070119435
820997	47.86	11/03	070331187	821050	85.00	11/12	073742339	821103	974.00	11/18	073724281
820998	1,781.58	11/05	074239114	821051	7,862.50	11/12	073376177	821104	5,864.00	11/17	071850493
820999	264.50	11/03	070101776	821052	360.32	11/10	070802186	821105	2,744.40	11/17	071890835
821000	2,900.00	11/03	070801738	821053	710.96	11/09	070150881	821106	1,820.00	11/24	073432894
821001	828.82	11/03	070826727	821054	1,768.73	11/10	070802185	821107	2,410.00	11/23	070034702
821002	9,555.50	11/04	072526964	821055	950.00	11/13	076059547	821108	135.91	11/17	072222840
821003	3,281.60	11/05	074099799	821056	7,758.00	11/12	074161482	821109	314.30	11/19	075633514
821004	3,664.15	11/02	076460728	821057	5,800.00	11/12	074154048	821110	2,400.00	11/17	072609976
821005	559.94	11/02	L075804826	821058	21,463.52	11/09	070086237	821111	30.00	11/23	071173287
821006	72.20	11/04	072580740	821059	313.36	11/13	076057725	821112	2,053.72	11/17	072606184
821007	1,100.00	11/03	070800851	821060	8,925.89	11/16	070331004	821113	26,300.00	11/17	072611312
821008	395.58	11/02	076457464	821061	1,055.00	11/13	075442415	821114	17,954.57	11/19	075612152
821009	7,620.41	11/10	071536365	821062	1,531.81	11/13	076059975	821115	10,057.23	11/16	070374000
821010	3,110.40	11/03	070337362	821063	2,838.30	11/17	072597217	821116	403.96	11/18	074327343
821011	460.87	11/05	074257344	821064	537.20	11/12	073515972	821118	4,811.64	11/17	072511416
821012	49.82	11/04	071584018	821065	4,135.82	11/16	070331005	821119	5,935.80	11/17	072535211
821013	2,530.80	11/04	072100358	821066	5,906.40	11/12	073513548	821120	1,200.00	11/18	074327643
821014	3,582.96	11/02	076407152	821067	6,700.00	11/10	072189494	821121	272.82	11/18	073703660
821015	15,911.24	11/04	072106955	821068	4,596.39	11/09	070017742	821122	18,770.88	11/17	071850574
821016	12,416.02	11/03	070715739	821069	728.46	11/10	072279249	821123	105.22	11/17	072621003
821018	251.18	11/04	072075101	821070	5,329.50	11/10	072211221	821124	903.01	11/19	075233566
821019	62.70	11/05	073817618	821071	4,296.80	11/09	077846771	821125	3,623.40	11/20	076490749
821020	2,265.28	11/04	072075027	821072	272.82	11/16	077139081	821126	3,829.00	11/16	070429213
821021	442.00	11/05	074241411	821073	4,224.90	11/17	071850112	821127	11,467.27	11/18	073411124
821022	530.83	11/03	070816879	821074	12.00	11/17	072621004	821128	18,257.24	11/17	072821019
821023	100.00	11/12	073376789	821075	100.00	11/12	073376788	821129	11,503.82	11/23	071173230
821024	10,203.44	11/04	072584111	821076	2,248.00	11/10	072217617	821130	3,276.41	11/18	074190473
821025	3,868.50	11/06	075173927	821077	852.00	11/09	077350288	821131	4,403.20	11/17	071823715
821026	5,168.00	11/04	072616511	821078	2,850.00	11/12	074149615	821132	4,498.00	11/19	075571127
821027	31,439.50	11/03	070671359	821079	5,396.76	11/18	073683758	821133	1,172.50	11/18	073724280
821028	107.04	11/03	070775227	821080	353.00	11/18	073587205	821134	472.78	11/18	074119948
821029	298.78	11/09	076463261	821081	3,170.04	11/23	070441512	821136	295.76	11/25	073819208
821030	97.38	11/12	074327424	821082	300.19	11/18	073723428	821137	35.35	11/24	073550706
821031	80.16	11/17	072612673	821083	671.10	11/17	071531799	821138	107.59	11/27	075416347
821032	5,966.63	11/10	072201400	821084	664.82	11/19	075612479	821139	102.98	11/24	072691750
821033	6,695.00	11/16	077159102	821085	544.00	11/18	073723394	821140	106.88	11/25	075111289
821034	13,887.56	11/09	076704227	821086	60,297.02	11/16	076293581	821141	2,000.00	11/27	076510060
821035	654.39	11/10	072340210	821087	7,749.66	11/23	071154441	821142	47.86	11/25	074703166
821036	8,319.13	11/10	072229758	821088	23,065.50	11/18	073725154	821143	542.34	11/24	073516164
821037	456.44	11/12	073371014	821089	592.20	11/16	070371205	821144	6,234.09	11/25	L074518964
821038	35,827.93	11/06	034490757	821090	5,410.37	11/17	072566104	821145	29,537.24	11/23	077423547
821039	676.80	11/09	077370474	821091	4,378.80	11/17	072606186	821146	642.96	11/27	076514946
821040	28,080.00	11/10	072325223	821092	8,700.00	11/17	0726099374	821147	3,064.28	11/25	073650742

Check and Substitute Check Summary continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL LLC
 5600 ROWLAND RD STE 170

For the period 11/01/2015 to 11/30/2015
 Account number: ██████████-8026
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Checks and Other Debits - continued

Check and Substitute Check Summary - continued

* Gap in check sequence

Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number
821148	1,227.40	11/25	074559156	821161	1,452.00	11/27	075586028	821178	192.41	11/30	077441021
821149	835.73	11/27	076086036	821165 *	3,429.32	11/27	076670194	821179	649.65	11/24	073307400
821150	159.25	11/27	076670178	821167 *	1,759.03	11/25	074561760	821181 *	1,495.40	11/25	074559746
821152 *	85.00	11/25	075116483	821169 *	2,335.00	11/23	070000291	821185 *	940.00	11/24	073550676
821154 *	2,063.35	11/25	074555353	821171 *	2,595.00	11/25	074703537	821186	1,710.72	11/27	076537677
821155	279.97	11/24	072452233	821172	145.48	11/25	074701437	821188 *	3,505.02	11/25	074855511
821156	5,831.30	11/25	074563544	821174 *	79.19	11/25	074538732	821189	7,931.00	11/25	075055726
821158 *	50.00	11/27	076081366	821175	6,003.15	11/25	075200949	821190	3,556.21	11/24	073414573
821159	1,493.00	11/24	072694169	821176	3,300.00	11/24	073426992	821191	1,534.80	11/25	074703301
821160	1,770.29	11/27	076672091	821177	800.00	11/27	032616235	821192	532.68	11/25	075117783

Corporate Business Account Statement



Page 1 of 1
 Account Number: ██████████-8034

For the period 11/01/2015 to 11/30/2015

TAYLOR WHARTON INTERNATIONAL LLC
 5600 ROWLAND RD STE 170
 MINNETONKA MN 55343-4419

Number of enclosures: 0
 Tax ID Number: 26-1411577
 For Client Services:
 Call 1-800-669-1518
 Visit us at PNC.com/treasury
 Write to: Treas Mgmt Client Care
 One Financial Parkway
 Locator Z1-Yb42-03-1
 Kalamazoo MI 49009

Account Summary Information

Balance Summary

Beginning balance	Deposits and other credits	Checks and other debits	Ending balance
.00	.00	.00	.00

Deposits and Other Credits

Description	Items	Amount
Deposits	0	.00
National Lockbox	0	.00
ACH Credits	0	.00
Funds Transfers In	0	.00
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	0	.00
Adjustments	0	.00
Other Credits	0	.00
Total	0	.00

Checks and Other Debits

Description	Items	Amount
Checks	0	.00
Returned Items	0	.00
ACH Debits	0	.00
Funds Transfers Out	0	.00
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	0	.00
Adjustments	0	.00
Other Debits	0	.00
Total	0	.00

Ledger Balance

Date	Ledger balance
11/01	.00

Corporate Business Account Statement



Page 1 of 5
 Account Number: 56-7702

For the period 10/31/2015 to 11/30/2015

TAYLOR WHARTON INTERNATIONAL
 TAYLOR WHARTON CRYOGENICS
 5600 ROWLAND RD STE 170
 MINNETONKA MN 55343-4419

Number of enclosures: 0
 Tax ID Number: 26-1411577
 For Client Services:
 Call 1-800-669-1518

Visit us at PNC.com/treasury

Write to: Treas Mgmt Client Care
 One Financial Parkway
 Locator Z1-Yb42-03-1
 Kalamazoo MI 49009

Account Summary Information

Balance Summary

Beginning balance	Deposits and other credits	Checks and other debits	Ending balance
.00	3,849,406.84	3,849,406.84	.00

Deposits and Other Credits

Description	Items	Amount
Deposits	0	.00
National Lockbox	24	1,078,712.61
ACH Credits	21	166,911.39
Funds Transfers In	33	2,455,016.46
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	1	6,263.30
Adjustments	0	.00
Other Credits	11	142,503.08
Total	90	3,849,406.84

Checks and Other Debits

Description	Items	Amount
Checks	0	.00
Returned Items	0	.00
ACH Debits	1	33,368.77
Funds Transfers Out	0	.00
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	18	3,812,109.77
Adjustments	0	.00
Other Debits	5	3,928.30
Total	24	3,849,406.84

Ledger Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
10/31	.00	11/10	.00	11/20	.00
11/02	.00	11/12	.00	11/23	.00
11/03	.00	11/13	.00	11/24	.00
11/04	.00	11/16	.00	11/25	.00
11/05	.00	11/17	.00	11/27	.00
11/06	.00	11/18	.00	11/30	.00
11/09	.00	11/19	.00		

Deposits and Other Credits

National Lockbox

24 transactions for a total of \$1,078,712.61

Date posted	Amount	Transaction description	Reference number
11/02	141,862.45	Whls Lbx Dep 532883	017276194
11/02	16,375.45	Whls Lbx Dep 532883	017372521
11/03	2,353.78	Whls Lbx Dep 532883	017620530
11/03	13,238.57	Whls Lbx Dep 532883	017678910
11/04	8,406.22	Whls Lbx Dep 532883	017885733
11/05	2,229.42	Whls Lbx Dep 532883	017254277

National Lockbox continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL
TAYLOR WHARTON CRYOGENICS

For the period 10/31/2015 to 11/30/2015
Account number: ██████████7702
Page 2 of 5

Deposits and Other Credits - continued

National Lockbox - continued		24 transactions for a total of \$1,078,712.61	
Date posted	Amount	Transaction description	Reference number
11/05	10,160.33	Whls Lbx Dep 532883	017333786
11/06	6,529.64	Whls Lbx Dep 532883	017505897
11/06	3,320.09	Whls Lbx Dep 532883	017570154
11/09	19,716.61	Whls Lbx Dep 532883	017142321
11/10	16,914.28	Whls Lbx Dep 532883	017492990
11/10	28,726.75	Whls Lbx Dep 532883	017565815
11/12	47,191.97	Whls Lbx Dep 532883	017807471
11/13	60,400.84	Whls Lbx Dep 532883	017221913
11/16	175,591.68	Whls Lbx Dep 532883	017761863
11/17	146,461.76	Whls Lbx Dep 532883	017204931
11/18	2,440.80	Whls Lbx Dep 532883	017466350
11/19	5,143.63	Whls Lbx Dep 532883	017695786
11/20	71,916.46	Whls Lbx Dep 532883	017126454
11/23	147,779.10	Whls Lbx Dep 532883	017599028
11/24	16,580.36	Whls Lbx Dep 532883	017069753
11/25	6,970.49	Whls Lbx Dep 532883	017327265
11/27	980.10	Whls Lbx Dep 532883	017650844
11/30	127,421.83	Whls Lbx Dep 532883	017267740
ACH Credits		21 transactions for a total of \$166,911.39	
Date posted	Amount	Transaction description	Reference number
11/03	19,197.33	Corporate ACH Payments Labrepc06597 00-Tayl001	00015306010799827
11/04	464.40	Corporate ACH Payment Matheson Pmd 097702-095843	00015307005182393
11/05	1,085.49	Corporate ACH ACH Pmt Molecular Dimens 4986273490	00015309001117913
11/06	3,784.22	ACH Credit Abs Accpay Abs Global CDA 000000000414349	00015309003415652
11/06	223.80	Corporate ACH Cash Disb U.S. Cryogenics,	00015309003404154
11/10	837.10	Corporate ACH Payments Labrepc06597 00-Tayl001	00015313009936007
11/12	53.52	Corporate ACH A/P Pmts Genex Cooperativ	00015316006745409
11/13	59.40	Corporate ACH Cash Disb U.S. Cryogenics,	00015316010940471
11/17	5,889.92	Corporate ACH Payments Labrepc06597 00-Tayl001	00015320008952077
11/19	15,086.50	ACH Credit Vendor Pmt Biomedical Solut 265691456	00015323010074156
11/19	14,689.39	Corporate ACH ACH Pmt Molecular Dimens 4986958289	00015323010131950
11/20	9,165.35	Corporate ACH Payment Bnl 0000047896	00015323012234273
11/20	45.60	Corporate ACH Payment Matheson Pmd 098042-096656	00015323012211435
11/20	759.89	ACH Credit Abs Accpay Abs Global CDA 000000000414475	00015324003310690

ACH Credits continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL
TAYLOR WHARTON CRYOGENICS

For the period 10/31/2015 to 11/30/2015

Account number: ██████████ 7702

Page 3 of 5

Deposits and Other Credits - continued

ACH Credits - continued		21 transactions for a total of \$166,911.39	
Date posted	Amount	Transaction description	Reference number
11/23	1,159.85	Corporate ACH Marketplac Amznih7HwsW3 X5Qvkr7Ugs5Ba77	00015324004291620
11/24	33,368.77	Corporate ACH Payments Labrepco6597 00-Tayl001	00015327006596356
11/24	33,368.77	Corporate ACH Payments Labrepco6597 00-Tayl001	00015327006750059
11/24	25,650.00	Corporate ACH EFT Kokosing Industr 132667	00015327904355464
11/25	114.00	Corporate ACH Payment Matheson Pmd 098145-096951	00015328006359479
11/27	1,266.11	ACH Credit Abs Accpay Abs Global CDA 000000000414567	00015331002804058
11/27	641.98	Corporate ACH Cash Disb U.S. Cryogenics,	00015331002785020
Funds Transfer In		33 transactions for a total of \$2,455,016.46	
Date posted	Amount	Transaction description	Reference number
11/02	18,900.00	Fed Wire In 018734	W018734 1102
11/02	430.95	Fed Wire In 033726	W033726 1102
11/05	21,023.00	Fed Wire In 003286	W003286 1105
11/05	63,727.34	Fed Wire In 004414	W004414 1105
11/05	45,029.56	Fed Wire In 010172	W010172 1105
11/09	2,062.20	Fed Wire In 007612	W007612 1109
11/10	101,998.42	Fed Wire In 004357	W004357 1110
11/10	20,252.65	Fed Wire In 006744	W006744 1110
11/12	4,480.00	Fed Wire in 005287	W005287 1112
11/13	1,369.00	Fed Wire In 010592	W010592 1113
11/13	1,018.33	Fed Wire In 008702	W008702 1113
11/13	3,935.60	Fed Wire In 009095	W009095 1113
11/13	357.80	Fed Wire In 009111	W009111 1113
11/13	8,430.20	Fed Wire In 009842	W009842 1113
11/13	9,102.30	Fed Wire In 036971	W036971 1113
11/16	3,171.45	Fed Wire In 009530	W009530 1116
11/16	29,860.04	Fed Wire In 016711	W016711 1116
11/16	71,070.60	Fed Wire In 027957	W027957 1116
11/16	1,306.53	Fed Wire In 029536	W029536 1116
11/17	64,181.80	Fed Wire In 004793	W004793 1117
11/17	16,000.00	Fed Wire In 007018	W007018 1117
11/17	324.16	Fed Wire In 035680	W035680 1117
11/18	44,136.90	Fed Wire In 005493	W005493 1118
11/19	95.60	Fed Wire In 033770	W033770 1119
11/20	1,055.93	Fed Wire In 023310	W023310 1120
11/20	25,460.00	Fed Wire In 023457	W023457 1120
11/23	58,575.28	Fed Wire In 005502	W005502 1123
11/23	51,881.69	Fed Wire In 006028	W006028 1123

Funds Transfer In continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL
TAYLOR WHARTON CRYOGENICS

For the period 10/31/2015 to 11/30/2015

Account number: ██████████7702

Page 4 of 5

Deposits and Other Credits - continued

Funds Transfer In - continued		33 transactions for a total of \$2,455,016.46	
Date posted	Amount	Transaction description	Reference number
11/24	4,415.40	Fed Wire In 017206	W017206 1124
11/27	207,416.13	Fed Wire In 020870	W020870 1127
11/27	1,500,000.00	Fed Wire In 021778	W021778 1127
11/27	56,880.00	Fed Wire In 033557	W033557 1127
11/30	17,067.60	Fed Wire In 006903	W006903 1130
Zero Balance Transfers		1 transaction for a total of \$6,263.30	
Date posted	Amount	Transaction description	
11/25	6,263.30	Funds Transfer From Acct 5004320426	
Other Credits		11 transactions for a total of \$142,503.08	
Date posted	Amount	Transaction description	Reference number
11/03	129.37	PNC Merchant Deposit 178178960997	178178960997 SCP
11/04	2,325.64	PNC Merchant Deposit 178178960997	178178960997 SCP
11/06	49,250.40	PNC Merchant Deposit 178178960997	178178960997 SCP
11/09	3,946.93	PNC Merchant Deposit 178178960997	178178960997 SCP
		Value Date 11-07-15	
11/13	8,516.99	PNC Merchant Deposit 178178960997	178178960997 SCP
11/16	16,733.62	PNC Merchant Deposit 178178960997	178178960997 SCP
		Value Date 11-14-15	
11/19	128.48	PNC Merchant Deposit 178178960997	178178960997 SCP
11/20	12,345.85	PNC Merchant Deposit 178178960997	178178960997 SCP
11/23	1,612.96	PNC Merchant Deposit 178178960997	178178960997 SCP
		Value Date 11-21-15	
11/24	27,491.86	PNC Merchant Deposit 178178960997	178178960997 SCP
11/25	20,020.98	PNC Merchant Deposit 178178960997	178178960997 SCP

Checks and Other Debits

ACH Debits		1 transaction for a total of \$33,368.77	
Date posted	Amount	Transaction description	Reference number
11/25	33,368.77	Corporate ACH Reversal Labrepc06597 00-Tayl001	00015328003769201
Zero Balance Transfers		18 transactions for a total of \$3,812,109.77	
Date posted	Amount	Transaction description	
11/02	173,883.51	Funds Transfer To Acct 5004320426	
11/03	34,919.05	Funds Transfer To Acct 5004320426	
11/04	11,196.26	Funds Transfer To Acct 5004320426	
11/05	143,255.14	Funds Transfer To Acct 5004320426	
11/06	63,108.15	Funds Transfer To Acct 5004320426	
11/09	25,725.74	Funds Transfer To Acct 5004320426	
11/10	168,729.20	Funds Transfer To Acct 5004320426	
11/12	51,725.49	Funds Transfer To Acct 5004320426	
11/13	93,190.46	Funds Transfer To Acct 5004320426	

Zero Balance Transfers continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL
TAYLOR WHARTON CRYOGENICS

For the period 10/31/2015 to 11/30/2015

Account number: ██████████-7702

Page 5 of 5

Checks and Other Debits - continued

Zero Balance Transfers - continued

18 transactions for a total of \$3,812,109.77

Date posted	Amount	Transaction description
11/16	297,733.92	Funds Transfer To Acct 5004320426
11/17	232,857.64	Funds Transfer To Acct 5004320426
11/18	46,334.74	Funds Transfer To Acct 5004320426
11/19	35,143.60	Funds Transfer To Acct 5004320426
11/20	120,749.08	Funds Transfer To Acct 5004320426
11/23	261,008.88	Funds Transfer To Acct 5004320426
11/24	140,875.16	Funds Transfer To Acct 5004320426
11/27	1,767,184.32	Funds Transfer To Acct 5004320426
11/30	144,489.43	Funds Transfer To Acct 5004320426

Other Debits

5 transactions for a total of \$3,928.30

Date posted	Amount	Transaction description	Reference number
11/02	2,982.59	PNC Merchant Interchng 178178960997	178178960997 SCP
11/02	501.49	PNC Merchant Discount 178178960997	178178960997 SCP
11/02	101.31	PNC Merchant Fee 178178960997	178178960997 SCP
11/02	99.95	PNC Merchant Fincl Adj 178178960997	178178960997 SCP
11/18	242.96	PNC Merchant Deposit 178178960997	178178960997 SCP

Corporate Business Account Statement



Page 1 of 3
 Account Number: ██████████-7737

For the period 10/31/2015 to 11/30/2015

TAYLOR WHARTON INTERNATIONAL
 SHERWOOD VALVE
 5600 ROWLAND RD STE 170
 MINNETONKA MN 55343-4419

Number of enclosures: 0
 Tax ID Number: 26-1411577
 For Client Services:
 Call 1-800-669-1518

Visit us at PNC.com/treasury

Write to: Treas Mgmt Client Care
 One Financial Parkway
 Locator Z1-Yb42-03-1
 Kalamazoo MI 49009

Account Summary Information

Balance Summary

Beginning balance	Deposits and other credits	Checks and other debits	Ending balance
.00	148,514.86	148,514.86	.00

Deposits and Other Credits

Description	Items	Amount
Deposits	0	.00
National Lockbox	15	63,596.87
ACH Credits	5	30,656.67
Funds Transfers In	11	54,261.32
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	0	.00
Adjustments	0	.00
Other Credits	0	.00
Total	31	148,514.86

Checks and Other Debits

Description	Items	Amount
Checks	0	.00
Returned Items	0	.00
ACH Debits	0	.00
Funds Transfers Out	0	.00
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	17	147,409.44
Adjustments	0	.00
Other Debits	4	1,105.42
Total	21	148,514.86

Ledger Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
10/31	.00	11/10	.00	11/19	.00
11/02	.00	11/12	.00	11/23	.00
11/03	.00	11/13	.00	11/24	.00
11/05	.00	11/16	.00	11/25	.00
11/06	.00	11/17	.00	11/27	.00
11/09	.00	11/18	.00	11/30	.00

Deposits and Other Credits

National Lockbox

15 transactions for a total of \$63,596.87

Date posted	Amount	Transaction description	Reference number
11/02	3,772.28	Whls Lbx Dep 532861	017276117
11/02	10,435.62	Whls Lbx Dep 532861	017372456
11/03	810.34	Whls Lbx Dep 532861	017620467
11/03	259.43	Whls Lbx Dep 532861	017678866
11/09	7,310.19	Whls Lbx Dep 532861	017142178
11/09	6,983.39	Whls Lbx Dep 532861	017235601
11/12	1,658.19	Whls Lbx Dep 532861	017021712

National Lockbox continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL
SHERWOOD VALVE

For the period 10/31/2015 to 11/30/2015

Account number: ██████████7737

Page 2 of 3

Deposits and Other Credits - continued

National Lockbox - continued		15 transactions for a total of \$63,596.87	
Date posted	Amount	Transaction description	Reference number
11/13	429.34	Whls Lbx Dep 532861	017294139
11/16	2,016.39	Whls Lbx Dep 532861	017860648
11/17	3,667.73	Whls Lbx Dep 532861	017204893
11/19	7,022.31	Whls Lbx Dep 532861	017764216
11/23	2,278.80	Whls Lbx Dep 532861	017598929
11/23	13,110.55	Whls Lbx Dep 532861	017696011
11/27	2,050.50	Whls Lbx Dep 532861	017564821
11/30	1,791.81	Whls Lbx Dep 532861	017267629

ACH Credits		5 transactions for a total of \$30,656.67	
Date posted	Amount	Transaction description	Reference number
11/06	4,851.00	Corporate ACH EDI Paymnt Chemours 9241 2700048089	00015308007203095
11/16	523.32	Corporate ACH Vendor Pay Red Ball Oxygen	00015320006652489
11/18	16,079.04	Corporate ACH Payments Ingersoll Rand 992000739	00015322005328357
11/24	934.56	Corporate ACH Vendor Pay Red Ball Oxygen	00015327009792978
11/30	8,268.75	Corporate ACH EDI Paymnt Chemours 9241 2700052519	00015331004370858

Funds Transfer In		11 transactions for a total of \$54,261.32	
Date posted	Amount	Transaction description	Reference number
11/05	2,929.43	Fed Wire In 003395	W003395 1105
11/05	356.20	Fed Wire In 010244	W010244 1105
11/09	7,375.03	Fed Wire In 024006	W024006 1109
11/10	701.40	Fed Wire In 007802	W007802 1110
11/12	2,872.86	Fed Wire In 005709	W005709 1112
11/16	1,003.44	Int'L Wire In 024217	W024217 1116
11/16	5,479.74	Fed Wire In 017771	W017771 1116
11/18	11,498.75	Fed Wire In 036368	W036368 1118
11/18	4,501.58	Fed Wire In 036562	W036562 1118
11/25	5,033.58	Fed Wire In 006709	W006709 1125
11/25	12,509.31	Fed Wire In 041902	W041902 1125

Checks and Other Debits

Zero Balance Transfers		17 transactions for a total of \$147,409.44	
Date posted	Amount	Transaction description	Reference number
11/02	13,102.48	Funds Transfer To Acct 5004320426	
11/03	1,069.77	Funds Transfer To Acct 5004320426	
11/05	3,285.63	Funds Transfer To Acct 5004320426	
11/06	4,851.00	Funds Transfer To Acct 5004320426	
11/09	21,668.61	Funds Transfer To Acct 5004320426	

Zero Balance Transfers continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL
SHERWOOD VALVE

For the period 10/31/2015 to 11/30/2015

Account number: ██████████ 7737

Page 3 of 3

Checks and Other Debits - continued

Zero Balance Transfers

- continued

17 transactions for a total of \$147,409.44

Date posted	Amount	Transaction description
11/10	701.40	Funds Transfer To Acct 5004320426
11/12	4,531.05	Funds Transfer To Acct 5004320426
11/13	429.34	Funds Transfer To Acct 5004320426
11/16	9,022.89	Funds Transfer To Acct 5004320426
11/17	3,667.73	Funds Transfer To Acct 5004320426
11/18	32,079.37	Funds Transfer To Acct 5004320426
11/19	7,022.31	Funds Transfer To Acct 5004320426
11/23	15,389.35	Funds Transfer To Acct 5004320426
11/24	934.56	Funds Transfer To Acct 5004320426
11/25	17,542.89	Funds Transfer To Acct 5004320426
11/27	2,050.50	Funds Transfer To Acct 5004320426
11/30	10,060.56	Funds Transfer To Acct 5004320426

Other Debits

4 transactions for a total of \$1,105.42

Date posted	Amount	Transaction description	Reference number
11/02	845.94	PNC Merchant Interchng 373229792990	373229792990 SCP
11/02	167.31	PNC Merchant Discount 373229792990	373229792990 SCP
11/02	57.67	PNC Merchant Fee 373229792990	373229792990 SCP
11/02	34.50	PNC Merchant Fee 178178961995	178178961995 SCP

Corporate Business Account Statement



Page 1 of 5
 Account Number: ██████████0426

For the period 10/31/2015 to 11/30/2015

TAYLOR WHARTON INTERNATIONAL LLC
 5600 ROWLAND RD STE 170
 MINNETONKA MN 55343-4419

Number of enclosures: 0
 Tax ID Number: 26-1411577
 For Client Services:
 Call 1-800-669-1518
 Visit us at PNC.com/treasury
 Write to: Treas Mgmt Client Care
 One Financial Parkway
 Locator Z1-Yb42-03-1
 Kalamazoo MI 49009

Account Summary Information

Balance Summary

Beginning balance	Deposits and other credits	Checks and other debits	Ending balance
1,958,190.66	4,009,519.21	5,023,136.33	944,573.54

Deposits and Other Credits			Checks and Other Debits		
Description	Items	Amount	Description	Items	Amount
Deposits	0	.00	Checks	0	.00
National Lockbox	0	.00	Returned Items	0	.00
ACH Credits	0	.00	ACH Debits	38	369,045.07
Funds Transfers In	1	50,000.00	Funds Transfers Out	49	3,840,344.19
Trade Services	0	.00	Trade Services	0	.00
Investments	0	.00	Investments	0	.00
Zero Balance Transfers	35	3,959,519.21	Zero Balance Transfers	1	6,263.30
Adjustments	0	.00	Adjustments	0	.00
Other Credits	0	.00	Other Debits	20	807,483.77
Total	36	4,009,519.21	Total	108	5,023,136.33

Ledger Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
10/31	1,958,190.66	11/10	1,115,723.22	11/20	1,130,350.13
11/02	1,959,810.66	11/12	769,357.25	11/23	1,317,760.30
11/03	1,580,724.76	11/13	855,963.08	11/24	876,640.06
11/04	1,447,355.00	11/16	1,033,638.60	11/25	689,901.54
11/05	1,520,162.95	11/17	1,137,758.28	11/27	2,355,845.44
11/06	1,482,796.44	11/18	1,083,471.80	11/30	944,573.54
11/09	1,120,733.42	11/19	1,018,218.34		

Deposits and Other Credits

Funds Transfer In

1 transaction for a total of \$50,000.00

Date posted	Amount	Transaction description	Reference number
11/06	50,000.00	Fed Wire In 023782	W023782 1106

Zero Balance Transfers

35 transactions for a total of \$3,959,519.21

Date posted	Amount	Transaction description
11/02	173,883.51	Funds Transfer From Acct 5004317702
11/02	13,102.48	Funds Transfer From Acct 5004317737
11/03	34,919.05	Funds Transfer From Acct 5004317702

Zero Balance Transfers continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL LLC
5600 ROWLAND RD STE 170

For the period 10/31/2015 to 11/30/2015

Account number: ██████████0426

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Deposits and Other Credits - continued

Zero Balance Transfers - continued

35 transactions for a total of \$3,959,519.21

Date posted	Amount	Transaction description
11/03	1,069.77	Funds Transfer From Acct 5004317737
11/04	11,196.26	Funds Transfer From Acct 5004317702
11/05	143,255.14	Funds Transfer From Acct 5004317702
11/05	3,285.63	Funds Transfer From Acct 5004317737
11/06	63,108.15	Funds Transfer From Acct 5004317702
11/06	4,851.00	Funds Transfer From Acct 5004317737
11/09	25,725.74	Funds Transfer From Acct 5004317702
11/09	21,668.61	Funds Transfer From Acct 5004317737
11/10	168,729.20	Funds Transfer From Acct 5004317702
11/10	701.40	Funds Transfer From Acct 5004317737
11/12	51,725.49	Funds Transfer From Acct 5004317702
11/12	4,531.05	Funds Transfer From Acct 5004317737
11/13	93,190.46	Funds Transfer From Acct 5004317702
11/13	429.34	Funds Transfer From Acct 5004317737
11/16	297,733.92	Funds Transfer From Acct 5004317702
11/16	9,022.89	Funds Transfer From Acct 5004317737
11/17	232,857.64	Funds Transfer From Acct 5004317702
11/17	3,667.73	Funds Transfer From Acct 5004317737
11/18	46,334.74	Funds Transfer From Acct 5004317702
11/18	32,079.37	Funds Transfer From Acct 5004317737
11/19	35,143.60	Funds Transfer From Acct 5004317702
11/19	7,022.31	Funds Transfer From Acct 5004317737
11/20	120,749.08	Funds Transfer From Acct 5004317702
11/23	261,008.88	Funds Transfer From Acct 5004317702
11/23	15,389.35	Funds Transfer From Acct 5004317737
11/24	140,875.16	Funds Transfer From Acct 5004317702
11/24	934.56	Funds Transfer From Acct 5004317737
11/25	17,542.89	Funds Transfer From Acct 5004317737
11/27	1,767,184.32	Funds Transfer From Acct 5004317702
11/27	2,050.50	Funds Transfer From Acct 5004317737
11/30	144,489.43	Funds Transfer From Acct 5004317702
11/30	10,060.56	Funds Transfer From Acct 5004317737

Checks and Other Debits

ACH Debits

38 transactions for a total of \$369,045.07

Date posted	Amount	Transaction description	Reference number
11/03	19,684.64	ACH Settlement Exp Rpt Twi Llc Exp	00015307006128973
11/03	4,223.01	ACH Settlement Exp Rpt Twi Llc Exp	00015307006129040
11/04	23,228.17	ACH Settlement Exp Rpt Twi Llc Exp	00015308010731725
11/04	1,440.62	ACH Settlement Exp Rpt Twi Llc Exp	00015308010731727
11/04	813.06	ACH Settlement Exp Rpt Twi Llc Exp	00015308010731726
11/05	22,482.40	ACH Settlement Exp Rpt Twi Llc Exp	00015309003959002

ACH Debits continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL LLC
5600 ROWLAND RD STE 170

For the period 10/31/2015 to 11/30/2015

Account number: ██████████0426

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Checks and Other Debits - continued

ACH Debits - continued		38 transactions for a total of \$369,045.07	
Date posted	Amount	Transaction description	Reference number
11/05	14,225.55	ACH Settlement Transport Twi Llc Trnspt	00015309003958621
11/09	306.34	Corporate ACH Internet City Of Mobile 043000099846440	00015310804604924
11/09	203.87	Corporate ACH Direct Dbt AI-Dept Of Rev	00015313007672356
11/09	116.22	Corporate ACH C01 Fla Dept Revenue 000000014844177	00015313007760072
11/09	43.57	Corporate ACH Intax In Sales/Use Tax 15Z00150536561	00015310906536338
11/10	37,920.55	ACH Settlement Exp Rpt Twi Llc Exp	00015314005201201
11/10	5,323.31	ACH Settlement Exp Rpt Twi Llc Exp	00015314005201178
11/10	2,111.00	ACH Settlement Exp Rpt Twi Llc Exp	00015314005201180
11/10	1,224.86	ACH Settlement Exp Rpt Twi Llc Exp	00015314005201179
11/10	24.63	Corporate ACH DD Webfile Tax Pymt 902/22347708	00015314001885839
11/10	12.00	Corporate ACH Taxpaymnt Wi Dept Revenue 1746952576	00015314001871908
11/12	20.13	Corporate ACH Sales Tax Comm Of Mass EFT 0026576689	00015314002723570
11/13	3,055.50	Corporate ACH Program Usdepthhscms 0000	00015316010925239
11/16	5,758.57	ACH Settlement Transport Twi Llc Trnspt	00015320011657979
11/18	19,408.14	ACH Settlement Exp Rpt Twi Llc Exp	00015322009765307
11/19	25,363.96	ACH Settlement Exp Rpt Twi Llc Exp	00015323012774493
11/19	975.30	ACH Settlement Exp Rpt Twi Llc Exp	00015323012774655
11/19	424.50	ACH Settlement Exp Rpt Twi Llc Exp	00015323012774494
11/19	386.61	ACH Settlement Exp Rpt Twi Llc Exp	00015323012774495
11/20	4,460.78	ACH Settlement Transport Twi Llc Trnspt	00015324005456512
11/20	533.11	ACH Debit Dir DB Rad Comp Of Maryland 004815322009961	00015323012211450
11/24	5,461.80	ACH Settlement Exp Rpt Twi Llc Exp	00015328007587830
11/24	698.92	ACH Settlement Exp Rpt Twi Llc Exp	00015328007587892
11/25	31,345.60	ACH Settlement Exp Rpt Twi Llc Exp	00015329011619066
11/25	9,870.06	ACH Settlement Exp Rpt Twi Llc Exp	00015329011619067
11/25	1,743.60	ACH Settlement Exp Rpt Twi Llc Exp	00015329011619065
11/27	61,256.17	Corporate ACH ACH Pmt Amex Epayment Cop000002895133	00015331002931806
11/27	25,827.59	Corporate ACH ACH Pmt Amex Epayment Cop000002895119	00015331002931805
11/27	3,208.81	Corporate ACH ACH Pmt Amex Epayment Cop000002895149	00015331002931808
11/27	29.53	Corporate ACH ACH Pmt Amex Epayment Cop000002895146	00015331002931807
11/27	10.96	Corporate ACH ACH Pmt Amex Epayment Cop000002895188	00015331002931809
11/30	35,821.63	ACH Settlement Transport Twi Llc Trnspt	00015334010907945

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL LLC
5600 ROWLAND RD STE 170

For the period 10/31/2015 to 11/30/2015

Account number: ██████████0426

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Checks and Other Debits - continued

Funds Transfers Out

49 transactions for a total of \$3,840,344.19

Date posted	Amount	Transaction description	Reference number
11/02	88,083.28	Fed Wire Out 022056	W022056 1102
11/02	25,000.00	Fed Wire Out 040850	W040850 1102
11/02	16,771.59	Int'L Wire Out 040851	W040851 1102
11/02	23,903.95	Int'L Wire Out 044723	W044723 1102
11/03	7,975.00	Fed Wire Out 031562	W031562 1103
11/03	298,047.80	Int'L Wire Out 034822	W034822 1103
11/03	19,456.00	Fed Wire Out 036428	W036428 1103
11/04	55,191.10	Fed Wire Out 012585	W012585 1104
11/04	11,318.96	Fed Wire Out 036357	W036357 1104
11/04	5,248.40	Fed Wire Out 036359	W036359 1104
11/04	1,015.00	Fed Wire Out 036358	W036358 1104
11/05	23,042.55	Fed Wire Out 012502	W012502 1105
11/05	1,883.43	Fed Wire Out 014671	W014671 1105
11/05	6,070.14	Fed Wire Out 039710	W039710 1105
11/06	75,016.00	Fed Wire Out 028339	W028339 1106
11/06	32,929.03	Fed Wire Out 031619	W031619 1106
11/09	22,308.88	Fed Wire Out 020425	W020425 1109
11/09	4,280.39	Fed Wire Out 034930	W034930 1109
11/09	333,007.00	Fed Wire Out 037429	W037429 1109
11/10	3,723.48	Fed Wire Out 005500	W005500 1110
11/10	52,806.28	Fed Wire Out 013394	W013394 1110
11/12	86,377.19	Fed Wire Out 022092	W022092 1112
11/12	21,809.73	Fed Wire Out 022091	W022091 1112
11/12	188,563.72	Fed Wire Out 024865	W024865 1112
11/12	2,345.41	Fed Wire Out 024864	W024864 1112
11/12	48,438.74	Fed Wire Out 036051	W036051 1112
11/12	4,599.20	Fed Wire Out 036048	W036048 1112
11/12	18,756.52	Fed Wire Out 036052	W036052 1112
11/16	3,958.00	Fed Wire Out 014588	W014588 1116
11/16	24,274.90	Fed Wire Out 023622	W023622 1116
11/17	1,015.00	Fed Wire Out 030318	W030318 1117
11/18	57,012.59	Fed Wire Out 013308	W013308 1118
11/19	24,140.42	Fed Wire Out 012018	W012018 1119
11/19	3,496.80	Fed Wire Out 013260	W013260 1119
11/19	1,773.58	Fed Wire Out 013377	W013377 1119
11/19	15,755.90	Fed Wire Out 027546	W027546 1119
11/19	4,076.40	Fed Wire Out 027545	W027545 1119
11/19	1,309.20	Fed Wire Out 038590	W038590 1119
11/23	31,792.30	Fed Wire Out 021217	W021217 1123
11/24	224,370.07	Fed Wire Out 025165	W025165 1124
11/24	1,694.60	Fed Wire Out 029949	W029949 1124
11/24	28,568.18	Fed Wire Out 039664	W039664 1124

Funds Transfers Out continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL LLC
5600 ROWLAND RD STE 170

For the period 10/31/2015 to 11/30/2015

Account number: ██████████9426

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Checks and Other Debits - continued

Funds Transfers Out - continued

49 transactions for a total of \$3,840,344.19

Date posted	Amount	Transaction description	Reference number
11/24	305,698.50	Int'L Wire Out 039737	W039737 1124
11/25	3,676.70	Fed Wire Out 006150	W006150 1125
11/25	96,615.05	Fed Wire Out 014703	W014703 1125
11/25	2,345.41	Fed Wire Out 016713	W016713 1125
11/25	7,885.02	Fed Wire Out 041715	W041715 1125
11/30	37,916.80	Fed Wire Out 039006	W039006 1130
11/30	1,485,000.00	Fed Wire Out 047096	W047096 1130

Zero Balance Transfers

1 transaction for a total of \$6,263.30

Date posted	Amount	Transaction description
11/25	6,263.30	Funds Transfer To Acct 5004317702

Other Debits

20 transactions for a total of \$807,483.77

Date posted	Amount	Transaction description	Reference number
11/02	31,607.17	Transfer To CDA Account # 1019818026	CDA01511020000490
11/03	65,688.27	Transfer To CDA Account # 1019818026	CDA01511030000488
11/04	46,310.71	Transfer To CDA Account # 1019818026	CDA01511040000480
11/05	6,028.75	Transfer To CDA Account # 1019818026	CDA01511050000448
11/06	47,380.63	Transfer To CDA Account # 1019818026	CDA01511060000442
11/09	49,191.10	Transfer To CDA Account # 1019818026	CDA01511090000486
11/10	71,294.69	Transfer To CDA Account # 1019818026	CDA01511100000478
11/12	31,711.87	Transfer To CDA Account # 1019818026	CDA01511120000488
11/13	3,958.47	Transfer To CDA Account # 1019818026	CDA01511130000478
11/16	95,089.82	Transfer To CDA Account # 1019818026	CDA01511160000488
11/17	131,390.69	Transfer To CDA Account # 1019818026	CDA01511170000480
11/18	56,279.86	Transfer To CDA Account # 1019818026	CDA01511180000474
11/19	29,716.70	Transfer To CDA Account # 1019818026	CDA01511190000464
11/20	3,623.40	Transfer To CDA Account # 1019818026	CDA01511200000466
11/23	57,195.76	Transfer To CDA Account # 1019818026	CDA01511230000462
11/24	16,437.89	Transfer To CDA Account # 1019818026	CDA01511240000486
11/25	44,536.67	Transfer To CDA Account # 1019818026	CDA01511250000486
11/27	12,957.86	Transfer To CDA Account # 1019818026	CDA01511270000474
11/30	192.41	Transfer To CDA Account # 1019818026	CDA01511300000450
11/30	6,891.05	Corporate Account Analysis Charge	000000000000022837

Debtor: Taylor-Wharton International LLC

Case No. 06-14089
Reporting Period 11/7/15 - 11/30/15

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

(This schedule is to include all retained professional payments from case inception to current month)

File with Court and submit copy to United States Trustee within 20 days after end of quarter.
Schedule of Claimants:

Payee	Period Covered	Payor	Check Date	Check Number	Previous Retainer Balance	Amount Expensed This Quarter	Remaining Balance
Retainers:							
Reed Smith LLP		Taylor Wharton Int'l LLC		Wire	\$ -	\$ -	\$ -
Reed Smith LLP		Taylor Wharton Int'l LLC		Wire	\$ 28,098	\$ -	\$ 28,098
Reed Smith LLP		Taylor Wharton Int'l LLC		Wire	\$ 150,000	\$ -	\$ 150,000
Argus Mgmt		Taylor Wharton Int'l LLC		Wire	\$ 75,000	\$ -	\$ 75,000
Argus Mgmt		Taylor Wharton Int'l LLC		Wire	\$ 75,000	\$ -	\$ 75,000
Argus Mgmt		Taylor Wharton Int'l LLC		Wire	\$ 2,924.04	\$ -	\$ 2,924.04
Logan & Company		Taylor Wharton Int'l LLC		Wire	\$ 3,000.00	\$ -	\$ 3,000.00
					\$ 331,022	\$ -	\$ 328,098

* Overpayment Refunded to TW

Schedule of Professional Fees (Restructuring) Paid Since Declaration Date

Payee	Period Covered	Payor	Check Date	Check Number	Previously Paid	Amount Paid This Quarter	Amount Paid Year-to-Date

Payment Summary:

November MOR Disbursements by detailed component

ACH's, wires, bankfees, and other adjustments	5,058,232
Wires to Mueller for October and November Mueller cash receipts	204,376
Less: Mueller November Cash receipts (not including final week of Nov) net of tr	(142,598)
Check Amounts	<u>833,359</u>
Disbursements per November Monthly Operating Report	<u><u>5,953,369</u></u>

ACH's & Wires 10/8/15-12/7/15

DATE	LOCATION	DESCRIPTION	AP CHECK #	VENDOR #	PROC	Mueller	
						Reimburseme nts	AMOUNT
11/02/15	300	Payroll funding adjustments					(194.01)
11/02/15	19	HSIEH PENG HSUN	1307	1100608	JK		16,771.59
11/02/15	19	ILENSYS	1304	1103031	JK		23,903.95
11/02/15	300	LOCKTON	1313	1101491	JK		25,000.00
11/02/15	300	MUELLER INDUSTRIES	1314	1108616	JK	88,083.28	
		Bank Fee					
11/03/15	19	RICARDO FECHI	1308	1097933	JK		3,685.34
11/03/15	19	SAMUEL PRESSURE VESSEL GROUP	1305	1105474	JK		4,223.01
11/03/15	19	SPAULDING	1306	1065384	JK		19,456.00
11/03/15	300	TRANSAMERICA (DIVERSIFIED)	1312	1095768	JK		7,975.00
11/03/15	19	TW MALAYSIA	1309	1065314	JK		19,684.64
11/04/15	300	ADP PAYROLL DEPOSIT	1321	1097998	JK		298,047.80
11/04/15	19	ALL FOILS	1301	1065595	JK		55,191.10
11/04/15	19	BK PLASTICS	1302	1065417	JK		11,318.96
11/04/15	16	BLUE CROSS BLUE SHIELD OF MN	1310	1108185	JK		5,248.40
11/04/15	19	BRADLEY COATINGS	1303	1065614	JK		23,228.17
11/04/15	16	DELTA DENTAL OF MN	1311	1108186	JK		1,015.00
11/04/15	300	SELECT ACCOUNT	1315	1108187	JK		1,440.62
11/05/15	300	ADP PAYROLLSERVICES	1321	1097998	JK		813.06
11/05/15	16	BLUE CROSS BLUE SHIELD OF MN	1319	1108185	JK		24,925.98
11/05/15	16	FRANKLIN	1320	1107149	JK		22,482.40
11/05/15	19	WENZEL METAL SPINNING	1318	1065448	JK		14,225.55
11/06/15		Refund Pre-petition Stiefel Nicolaus & Co payment					6,070.14
11/06/15	19	METALS, INC	1316	1065477	JK		(50,000.00)
11/06/15	19	SAMUEL PRESSURE VESSEL GROUP	1317	1105474	JK		32,929.03
11/09/15	19	ALABAMA STATE - DEPT OF REVENUE	1334	1094851	JK		75,016.00
11/09/15	300	ANTARES	1343	1095773	JK		203.87
11/09/15	19	CITY OF MOBILE- ALABAMA	1335	1070192	JK		333,007.00
11/09/15	19	FLORDIA-DEPARTMENT OF REVENUE	1336	1095299	JK		306.34
11/09/15	19	INDIANA-DEPARTMENT OF REVENUE	1337	1096796	JK		116.22
11/09/15	300	MUELLER INDUSTRIES	1344	1108616	JK	22,308.88	43.57
11/09/15	19	SAMUEL PRESSURE VESSEL GROUP	1330	1105474	JK		
11/10/15	300	ADP PAYROLL DEPOSIT	1341	1097998	JK		4,280.39
11/10/15	300	ANTARES	1343	1095773	JK		241,370.00
11/10/15	16	BLUE CROSS BLUE SHIELD OF MN	1322	1108185	JK		3,723.48
11/10/15	16	DELTA DENTAL OF MN	1323	1108186	JK		37,920.55
11/10/15	300	SELECT ACCOUNT	1345	1108187	JK		2,111.00
11/10/15	19	TEXAS-DEPARTMENT OF REVENUE	1339	1095302	JK		1,224.86
11/10/15	300	TRANSAMERICA (DIVERSIFIED)	1342	1095768	JK		24.63
11/10/15	19	WISCONSIN-DEPARTMENT OF REVENUE	1340	1095297	JK		5,323.31
11/12/15	300	ADP PAYROLLSERVICES	1341	1097998	JK		12.00
11/12/15	19	MASSACHUSETTS	1338	1095945	JK		110,532.33
11/12/15	19	PIERCE ALUMINUM	1331	1103248	JK		20.13
11/12/15	19	PW STOELTING	1332	1104911	JK		4,599.20
11/12/15	19	SPAULDING	1333	1065384	JK		48,438.74
11/16/15	16	FRANKLIN	1352	1107149	JK		18,756.52
11/16/15	300	MUELLER INDUSTRIES	1348	1108616	JK	24,274.90	5,758.57
11/16/15	19	SPAULDING	1358	1065384	JK		
11/17/15	19	BRADLEY COATINGS	1354	1065614	JK		3,958.00
11/18/15	300	ADP PAYROLL DEPOSIT	1346	1097998	JK		1,015.00
11/18/15	300	TRANSAMERICA (DIVERSIFIED)	1347	1095768	JK		57,012.59
11/19/15	300	ADP PAYROLLSERVICES	1346	1097998	JK		19,408.14
11/19/15	19	BK PLASTICS	1353	1065417	JK		25,914.00
11/19/15	16	BLUE CROSS BLUE SHIELD OF MN	1350	1108185	JK		15,755.90
11/19/15	16	DELTA DENTAL OF MN	1351	1108186	JK		25,363.96
11/19/15	19	PACER	1356	1065378	JK		424.50
11/19/15	19	RELEVANT SOLUTIONS	1357	1102780	JK		3,496.80
11/19/15	300	SELECT ACCOUNT	1349	1108187	JK		4,076.40
11/19/15	19	SWAGelok ALABAMA FLUIDS	1359	1065921	JK		386.61
11/19/15	19	WENZEL METAL SPINNING	1360	1065448	JK		975.30
11/20/15	19	FRANKLIN	1352	1107149	JK		1,309.20
11/20/15	19	MARYLAND-DEPARTMENT OF REVENUE	1355	1097916	JK		4,460.78
11/23/15	300	MUELLER INDUSTRIES	1379	1108616	JK	31,792.30	533.11
11/24/15	300	ADP PAYROLL DEPOSIT	1377	1097998	JK		
11/24/15	19	ARISE INC	1372	1102719	JK		224,370.07
11/24/15	300	SELECT ACCOUNT	1380	1108187	JK		1,694.60
11/24/15	19	SPAULDING	1374	1065384	JK		698.92
11/24/15	300	TRANSAMERICA (DIVERSIFIED)	1378	1095768	JK		28,568.18
11/24/15	19	TW MALAYSIA	1376	1065314	JK		5,461.80
11/25/15	300	ADP PAYROLLSERVICES	1377	1097998	JK		305,698.50
11/25/15	16	BLUE CROSS BLUE SHIELD OF MN	1381	1108185	JK		98,960.46
11/25/15	16	DELTA DENTAL OF MN	1382	1108186	JK		31,345.60
11/25/15	19	PACER	1373	1065378	JK		1,743.60
11/25/15	19	RICARDO FECHI	1375	1097933	JK		3,676.70
11/25/15	16	THE LINCOLN NATIONAL LIFE INSURANCE CO.	1384	1107022	JK		9,870.06
11/27/15	300	AMEX	1369	1078561	JK		7,885.02
11/27/15	19	AMEX	1371	1070116	JK		4,963.66
11/27/15	19	AMEX	1371	1070116	JK		21,003.90
11/27/15	19	AMEX	1371	1070116	JK		12,188.53
11/27/15	16	AMEX	1370	1106676	JK		3,208.81
11/27/15	16	AMEX	1370	1106676	JK		4,823.69
11/27/15	16	AMEX	1370	1106676	JK		29.53
11/30/15	300	ANTARES	1401	1095773	JK		44,114.94
11/30/15	19	FRANKLIN	1383	1107149	JK		1,485,000.00
11/30/15	300	MUELLER INDUSTRIES	1403	1108616	JK	37,916.80	35,821.63

ACH's & Wires 10/8/15-12/7/15

DATE	LOCATION	DESCRIPTION	AP CHECK #	VENDOR #	PROC	Mueller Reimbursements	AMOUNT
11/30/15		Bank Fee					6,891.05
12/01/15	300	ANTARES	1401	1095773	JK		143,565.37
12/02/15	16	BLUE CROSS BLUE SHIELD OF MN	1395	1108185	JK		23,784.77
12/02/15	19	BRADLEY COATINGS	1386	1065614	JK		1,015.00
12/02/15	19	MVF PROCESS CONTROLS, LLC	1388	1065369	JK		1,887.80
12/02/15	300	SELECT ACCOUNT	1404	1108187	JK		190.00
12/02/15	300	TRANSAMERICA (DIVERSIFIED)	1400	1095768	JK		18,403.21
12/02/15		Bank Fee					4,643.42
12/03/15	300	ADP PAYROLL DEPOSIT	1398	1097998	JK		373,914.85
12/03/15	300	ADP PAYROLLSERVICES	1398	1097998	JK		197,195.36
12/03/15	19	ARGUS	1399	1108636	JK		138,052.48
12/03/15	16	DELTA DENTAL OF MN	1396	1108186	JK		1,948.75
12/03/15	19	K&J SUPPLY CO.	1387	1098639	JK		643.40
12/03/15	19	PACER	1389	1065378	JK		5,536.42
12/04/15	19	Manuel Payroll Check					2,854.35
12/04/15	300	LOCKTON COMPANIES	1402	1101491	JK		178,723.58
12/04/15	19	FRANKLIN	1397	1107149	JK		2,808.16
12/04/15	19	ALABAMA FLUID (SWAGELOK)	1385	1065921	JK		725.40
Totals						204,376.16	5,058,232.30

CHECK DATE	CHECK LOG	BEGINNING CHECK NUMBER	ENDING CHECK NUMBER	CO #	CHK DESC # OF CHECKS	CHECK AMOUNT	Check Processor	Imported	Imported By
11/3/15	CYROGENICS HEADQUARTERS	821029	821037	16	9	36,455.47	JL	11/5/15	CC
11/3/15	THEODORE PLANT CHECK RUN	821038	821038	19	1	35,827.93	JL	11/5/15	CC
11/3/15	THEODORE PLANT CHECK RUN	821039	821050	19	12	42,134.16	JL	11/5/15	CC
11/3/15	THEODORE PLANT CHECK RUN	821051	821076	19	26	100,426.68	JL	11/5/15	CC
11/3/15 Total						214,844.24			0
11/5/15	THEODORE PLANT CHECK RUN	821077	821077	19	1	852.00	JL	11/6/15	JK
11/5/15	THEODORE PLANT CHECK RUN	821078	821078	19	1	2,850.00	JL	11/6/15	JK
11/5/15 Total						3,702.00			0
11/11/15	CORPORATE CHECK RUN	821079	821081	300	3	8,919.80	JL	11/12/15	JK
11/11/15	CYROGENICS HEADQUARTERS	821082	821085	16	4	2,180.11	JL	11/12/15	JK
11/11/15	THEODORE PLANT CHECK RUN	821086	821086	19	1	60,297.02	JL	11/12/15	JK
11/11/15	THEODORE PLANT CHECK RUN	821087	821087	19	1	7,749.66	JL	11/12/15	JK
11/11/15	THEODORE PLANT CHECK RUN	821088	821124	19	37	180,502.28	JL	11/12/15	JK
11/11/15	THEODORE PLANT CHECK RUN	821125	821126	19	2	7,452.40	JL	11/12/15	JK
11/11/15	THEODORE PLANT CHECK RUN	821127	821129	19	3	41,228.33	JL	11/12/15	JK
11/11/15	THEODORE PLANT CHECK RUN	821130	821130	19	1	3,276.41	JL	11/12/15	JK
11/11/15	THEODORE PLANT CHECK RUN	821131	821135	19	5	11,293.18	JL	11/12/15	JK
11/11/15 Total						322,899.19			0
11/19/15	CYROGENICS HEADQUARTERS	821136	821144	16	9	9,472.85	JL	11/20/15	JK
11/19/15	THEODORE PLANT CHECK RUN	821145	821145	19	1	29,537.24	JL	11/20/15	JK
11/19/15	THEODORE PLANT CHECK RUN	821146	821184	19	39	48,845.12	JL	11/20/15	JK
11/19/15	THEODORE PLANT CHECK RUN	821185	821185	19	1	940.00	JL	11/20/15	JK
11/19/15	THEODORE PLANT CHECK RUN	821186	821186	19	1	1,710.72	JL	11/20/15	JK
11/19/15	THEODORE PLANT CHECK RUN	821187	821189	19	3	17,162.02	JL	11/20/15	JK
11/19/15	THEODORE PLANT CHECK RUN	821190	821190	19	1	3,556.21	JL	11/20/15	JK
11/19/15	THEODORE PLANT CHECK RUN	821191	821191	19	1	1,534.80	JL	11/20/15	JK
11/19/15	THEODORE PLANT CHECK RUN	821192	821192	19	1	532.68	JL	11/20/15	JK
11/19/15 Total						113,291.64			0
12/3/15	CYROGENICS HEADQUARTERS	821193	821201	16	9	56,375.54	JL	12/4/15	JK
12/3/15	CORPORATE CHECK RUN	821202	821204	300	3	7,955.36	JL	12/4/15	JK
12/3/15	THEODORE PLANT CHECK RUN	821205	821231	19	27	84,812.71	JL	12/4/15	JK
12/3/15	DISCREET COMMERCIAL CLEANING	821211	VOID	19		(6,832.00)	JK	12/3/15	JK
12/3/15	THEODORE PLANT CHECK RUN	821232	821234	19	3	2,317.88	JL	12/4/15	JK
12/3/15	THEODORE PLANT CHECK RUN	821235	821235	19	1	8,717.76	JL	12/4/15	JK
12/3/15	THEODORE PLANT CHECK RUN	821236	821236	19	1	2,277.00	JL	12/4/15	JK
12/3/15 Total						155,624.25			0
12/4/15	THEODORE PLANT CHECK RUN	821237	821238	19	2	20,500.00	JL	12/7/15	JK
12/4/15	THEODORE PLANT CHECK RUN	821239	821239	19	1	2,497.50	JL	12/7/15	JK
12/4/15 Total						22,997.50			0
Total Checks - November 2015						833,358.82			

Check Date	Check #	Check \$	Payee
11032015	821029	\$298.78	ADP
11032015	821030	\$97.38	CENTERPOINT ENERGY
11032015	821031	\$80.16	Foliage Design
11032015	821032	\$5,966.63	IBM CORPORATION-JQY
11032015	821033	\$6,695.00	KRIS INCORP
11032015	821034	\$13,887.56	LSOP 3 MIN, LLC
11032015	821035	\$654.39	Service master
11032015	821036	\$8,319.13	Spinnaker Support, LLC
11032015	821037	\$456.44	XCEL ENERGY
11032015	821038	\$35,827.93	S & B MACHINE CO INC
11032015	821039	\$676.80	AEROTEK INC.
11032015	821040	\$28,080.00	ALABAMA POWER CO
11032015	821041	\$85.00	CHARLES TRAWICK
11032015	821042	\$85.00	DAVID KEY
11032015	821043	\$6,746.00	DISCREET COMMERCIAL CLEANING SOLUTIONS
11032015	821044	\$2,043.32	EXPRESS SERVICES
11032015	821045	\$279.97	G & K SERVICES
11032015	821046	\$85.00	JAMES LINGERFELT
11032015	821047	\$3,349.12	MOBILE AREA WATER AND SEWER SYSTEM
11032015	821048	\$158.95	MIBILE GAS SERVICE CORP
11032015	821049	\$460.00	OCCUPATIONAL HEALTH CENTER
11032015	821050	\$85.00	RONALD DRISKELL
11032015	821051	\$7,862.50	ACME METAL SPINNING INC.
11032015	821052	\$360.32	AIRGAS SOUTH
11032015	821053	\$710.96	AIRGAS USA
11032015	821054	\$1,768.73	AIRGAS USA, LLC
11032015	821055	\$950.00	AL-FLA PLASTICS INC.
11032015	821056	\$7,758.00	ALL-DIE METAL STAMPING AND TOOLING
11032015	821057	\$5,800.00	Blanenstein Supplies and Equipment
11032015	821058	\$21,463.52	BRIGHTON TRUE EDGE HEADS
11032015	821059	\$313.36	GULF COAST MARINE SUPPLY INC

11032015	821060		\$8,925.89	GULF PACKAGING INC
11032015	821061		\$1,055.00	IMAGECRAFT SERVICES
11032015	821062		\$1,531.81	K & J SUPPLY CO., INC.
11032015	821063		\$2,838.30	KIBRO INC
11032015	821064		\$537.20	MOBILE VALVE & FITTING PROCESS CONTROLS
11032015	821065		\$4,135.82	OLDS FILTRATION ENGINEERING
11032015	821066		\$5,906.40	PERFORATION TUBES INC
11032015	821067		\$6,700.00	POLYGON CO.
11032015	821068		\$4,596.39	PRAXAIR INC.
11032015	821069		\$728.46	ROL-VAC LP
11032015	821070		\$5,329.50	ROMARC CORPORATION
11032015	821071		\$4,296.80	SAMUEL, SON & CO. INC.
11032015	821072		\$272.82	SHERWIN-WILLIAMS COMPANY
11032015	821073		\$4,224.90	SULLIVAN MANUFACTURING
11032015	821074		\$12.00	THREADED FASTENER INC.
11032015	821075		\$100.00	TRACE ANALYTICS INC
11032015	821076		\$2,248.00	TWIN CITY HOSE INC.
11/3/2015	Batch Total		\$214,844.24	

\$214,844.24

11052015	0000821077		\$852.00	MID-WEST INSTRUMENT
11052015	0000821078		\$2,850.00	INTERNATIONAL WELDING & FABRICATION, INC
11/5/2015	Batch Total		\$3,702.00	

\$3,702.00

11112015	0000821086		\$60,297.02	S & B MACHINE CO INC
11112015	0000821087		\$7,749.66	KIBRO INC
11112015	0000821088		\$23,065.50	ACME METAL SPINNING INC.
11112015	0000821089		\$592.20	AEROTEK INC.
11112015	0000821090		\$5,410.37	APPLIED TECHNICAL SERVICES
11112015	0000821091		\$4,378.80	B & S MACHINE SHOP
11112015	0000821092		\$8,700.00	Blankenstein Supplies and Equipment
11112015	0000821093		\$5,382.00	CAPSTAN CALIFORNIA
11112015	0000821094		\$2,835.00	CIC

11112015	0000821095		\$125.00	COLORTECH, INC.
11112015	0000821096		\$253.05	DEX IMAGING INC.
11112015	0000821097		\$3,718.39	DIXIE METAL SPINNING CO
11112015	0000821098		\$12,140.00	DURA TECH INDUSTRIES
11112015	0000821099		\$409.86	EASTERN ETCHING & MFG CO
11112015	0000821100		\$6,970.81	ENDRESS+HAUSER CO
11112015	0000821101		\$690.00	EFC INTERNATIONAL
11112015	0000821102		\$284.84	G & K SERVICES
11112015	0000821103		\$974.00	GENERANT COMPANY INC
11112015	0000821104		\$5,864.00	HORNSBY STEEL, INC.
11112015	0000821105		\$2,744.40	IMAGECRAFT SERVICES
11112015	0000821106		\$1,820.00	JUBILEE LANDSCAPE MANAGEMENT INC.
11112015	0000821107		\$2,410.00	L H STUART CO INC
11112015	0000821108		\$135.91	MOBILE COUNTY
11112015	0000821109		\$314.30	MOBILE MINI
11112015	0000821110		\$2,400.00	NATCHEZ - ADAMS COUNTY PORT COMMISSION
11112015	0000821111		\$30.00	OCCUPATIONAL HEALTH CENTER
11112015	0000821112		\$2,053.72	OLDS FILTRATION ENGINEERING
11112015	0000821113		\$26,300.00	PHILLY CASE COMPANY
11112015	0000821114		\$17,954.57	PIERCE ALUMINUM COMPANY, INC.
11112015	0000821115		\$10,057.23	PRAXAIR INC.
11112015	0000821116		\$403.96	Riptide Sales & Service
11112015	0000821117		\$85.00	RICKY MARSH
11112015	0000821118		\$4,811.64	RMI-RATTERMANN MFG INC.
11112015	0000821119		\$5,935.80	ROMARC CORPORATION
11112015	0000821120		\$1,200.00	SOUTHERN LIGHT, LLC
11112015	0000821121		\$272.82	SHERWIN-WILLIAMS COMPANY
11112015	0000821122		\$18,770.88	SULLIVAN MANUFACTURING
11112015	0000821123		\$105.22	THREADED FASTENER INC.
11112015	0000821124		\$903.01	WASTE MANAGEMENT OF AL - MOBILE
11112015	0000821125		\$3,623.40	HOLBROOK MANUFACTURING
11112015	0000821126		\$3,829.00	SAMUEL PRESSURE VESSEL GROUP INC
11112015	0000821127		\$11,467.27	AIRGAS SOUTH
11112015	0000821128		\$18,257.24	GULF COAST MARINE SUPPLY INC

11112015	0000821129		\$11,503.82	OLIVER H VAN HORN COMPANY
11112015	0000821130		\$3,276.41	BRIGHTON TRUE EDGE HEADS
11112015	0000821131		\$4,403.20	BRADLEY COATINGS GROUP
11112015	0000821132		\$4,498.00	CAPSTAN CALIFORNIA
11112015	0000821133		\$1,172.50	GENERANT COMPANY INC
11112015	0000821134		\$472.78	HYUNDAI WELDING PRODUCTS, INC.
11112015	0000821135		\$746.70	K & J SUPPLY CO., INC.
11112015	0000821079		\$5,396.76	ACE AMERICAN INSURANCE CO.
11112015	0000821080		\$353.00	NATIONAL CORPORATE RESEARCH LTD
11112015	0000821081		\$3,170.04	SHEET METAL WORKERS LOCAL #441
11112015	0000821082		\$300.19	Aspen Waste Systems Inc.
11112015	0000821083		\$671.10	ADP
11112015	0000821084		\$664.82	Comcast
11112015	0000821085		\$544.00	DEBBIE NELSON

11/5/2015 Batch Total \$322,899.19

11192015	0000821136		\$295.76	ADP
11192015	0000821137		\$35.35	AUDIO & SECURITY ENGINEERS
11192015	0000821138		\$107.59	CSC
11192015	0000821139		\$102.98	CULLIGAN BOTTLED WATER
11192015	0000821140		\$106.88	Foliage Design
11192015	0000821141		\$2,000.00	MARKLEY ACTUARIAL SERVICES
11192015	0000821142		\$47.86	SHRED-IT USA LLC
11192015	0000821143		\$542.34	TOSHIBA BUSINESS SOLUTIONS USA
11192015	0000821144		\$6,234.09	VERIZON WIRELESS
11192015	0000821145		\$29,537.24	S & B MACHINE CO INC
11192015	0000821146		\$642.96	AEROTEK INC.
11192015	0000821147		\$3,064.28	AIRGAS SOUTH
11192015	0000821148		\$1,227.40	APPLIED TECHNICAL SERVICES
11192015	0000821149		\$835.73	AT&T
11192015	0000821150		\$159.25	BLOSSMAN GAS INC
11192015	0000821151		\$1,754.42	DUDLEY JACKSON INC
11192015	0000821152		\$85.00	EMMIE MCMILLIAN

11192015	0000821153		\$51.91	ENDRESS+HAUSER CO
11192015	0000821154		\$2,063.35	EXPRESS SERVICES
11192015	0000821155		\$279.97	G & K SERVICES
11192015	0000821156		\$5,831.30	GENERANT COMPANY INC
11192015	0000821157		\$85.00	GREGORY HOWARD
11192015	0000821158		\$50.00	Hunter Security, Inc.
11192015	0000821159		\$1,493.00	HORNSBY STEEL, INC.
11192015	0000821160		\$1,770.29	HURRICANE ELECTRONICS, INC.
11192015	0000821161		\$1,452.00	JACOB HOLTZ COMPANY
11192015	0000821162		\$82.49	JAMES D. YOUNG
11192015	0000821163		\$85.00	JEFF ANDERSON
11192015	0000821164		\$79.19	JOHN E. COOKE
11192015	0000821165		\$3,429.32	KIBRO INC
11192015	0000821166		\$555.98	L H STUART CO INC
11192015	0000821167		\$1,759.03	LIQUID ENVIRONMENTAL SOLUTIONS OF ALA
11192015	0000821168		\$1,299.00	Midwest Cryogenics, Inc.
11192015	0000821169		\$2,335.00	MIKE PORTER
11192015	0000821170		\$463.47	MOBILE MINI
11192015	0000821171		\$2,595.00	MOBILE VALVE & FITTING PROCESS CONTROLS
11192015	0000821172		\$145.48	NDS PRODUCTS
11192015	0000821173		\$60.00	OCCUPATIONAL HEALTH CENTER
11192015	0000821174		\$79.19	ORVAL L. LADNIER, JR.
11192015	0000821175		\$6,003.15	PW STOELTING LLC
11192015	0000821176		\$3,300.00	RELIANCE SPECIALTY PRODUCTS, INC.
11192015	0000821177		\$800.00	RUBBER HOSE & GASKET CO INC
11192015	0000821178		\$192.41	SAFETY KLEEN CORP
11192015	0000821179		\$649.65	SAFETY SOURCE, INC.
11192015	0000821180		\$514.21	SULLIVAN MANUFACTURING
11192015	0000821181		\$1,495.40	SWAGELOK ALABAMA / WEST TENNESSEE
11192015	0000821182		\$610.60	THREADED FASTENER INC.
11192015	0000821183		\$73.69	TOMMY KINARD
11192015	0000821184		\$1,392.00	TRACE ANALYTICS INC.
11192015	0000821185		\$940.00	DURA TECH INDUSTRIES
11192015	0000821186		\$1,710.72	PIERCE ALUMINUM COMPANY, INC.

11192015	0000821187		\$5,726.00	CIC
11192015	0000821188		\$3,505.02	MILLER VALVE & CONTROLS INC
11192015	0000821189		\$7,931.00	TWIN CITY HOSE INC.
11192015	0000821190		\$3,556.21	GULF PACKAGING INC
11192015	0000821191		\$1,534.80	BS&B MANAGEMENT SYSTEMS INC
11192015	0000821192		\$532.68	GULF COAST MARINE SUPPLY INC

11/19/2015 Batch Total \$113,291.64

12032015	0000821193		\$3,715.97	ADP
12032015	0000821194		\$307.27	CENTERPOINT ENERGY
12032015	0000821195		\$25,955.56	EVOLVEIP
12032015	0000821196		\$5,966.63	IBM CORPORATION-JQY
12032015	0000821197		\$3,682.50	KRIS INCORP
12032015	0000821198		\$13,887.56	LSOP 3 MIN, LLC
12032015	0000821199		\$1,950.00	MARKLEY ACTUARIAL SERVICES
12032015	0000821200		\$711.05	XCEL ENERGY
12032015	0000821201		\$199.00	1099 PRO INC
12032015	0000821202		\$4,822.56	MERRILL COMMUNICATIONS, LLC
12032015	0000821203		\$19.00	PA DEPARTMENT OF REVENUE
12032015	0000821204		\$3,113.80	SHEET METAL WORKERS LOCAL #441
12032015	0000821205		\$998.28	AEROTEK INC.
12032015	0000821206		\$36.00	AMERICAN CARBONICS, INC
12032015	0000821207		\$264.50	AQUATRON
12032015	0000821208		\$678.00	ARLINGTON CRANE SERVICES
12032015	0000821209		\$1,360.00	CENTRAL MACHINE WORKS INC
12032015	0000821210		\$85.00	CHIP FONDE
12032015	0000821211		\$0.00	DISCREET COMMERCIAL CLEANING SOLUTIONS
12032015	0000821212		\$10,048.21	ENDRESS+HAUSER CO
12032015	0000821213		\$1,883.06	EXPRESS SERVICES
12032015	0000821214		\$559.94	G & K SERVICES
12032015	0000821215		\$32,460.00	IWATANI CORPORATION OF AMERICA
12032015	0000821216		\$1,178.91	JEFF ANDERSON
12032015	0000821217		\$76.99	JOHNNIE WILSON

12032015	0000821218		\$2,600.00	KX SIMULATION TECHNOLOGIES, INC.
12032015	0000821219		\$915.30	METALS INC.
12032015	0000821220		\$985.00	MIKE PORTER
12032015	0000821221		\$472.65	MOBILE MINI
12032015	0000821222		\$410.00	OCCUPATIONAL HEALTH CENTER
12032015	0000821223		\$6.26	PENTAIR SALES US, LLC
12032015	0000821224		\$17,279.94	PRAXAIR INC.
12032015	0000821225		\$499.00	ROMO
12032015	0000821226		\$558.70	SAFETY SOURCE, INC.
12032015	0000821227		\$1,563.72	THREADED FASTENER INC.
12032015	0000821228		\$85.00	TOMMY BURNS
12032015	0000821229		\$100.00	TRACE ANALYTICS INC.
12032015	0000821230		\$697.69	US TANK & CRYOGENIC EQUIPMENT
12032015	0000821231		\$2,178.56	WASTE MANAGEMENT OF AL - MOBILE
12032015	0000821232		\$363.42	AIRGAS SOUTH
12032015	0000821233		\$289.25	ALABAMA POWER CO
12032015	0000821234		\$1,665.21	K & J SUPPLY CO., INC.
12032015	0000821235		\$8,717.76	S & B MACHINE CO INC
12032015	0000821236		\$2,277.00	DISCREET COMMERCIAL CLEANING SOLUTIONS
12042015	0000821237		\$13,905.00	ALL-DIE METAL STAMPING AND TOOLING
12042015	0000821238		\$6,595.00	PHILLY CASE COMPANY
12042015	0000821239		\$2,497.50	DARNELL ROSE

11/19/2015 Batch Total \$178,621.75

November Checks Issued \$833,358.82

Debtors:

Taylor-Wharton International LLCTaylor-Wharton Cryogenics LLC

Reporting Period: 11/1/15 - 11/30/15

File with Court and submit copy to United States Trustee within 20 days after end of quarter.

Case No.

15-12075

15-12076

INCOME STATEMENT

MONTH-TO-DATE

	<i>Taylor - Wharton Cryogenics-US</i>	<i>Taylor - Wharton International LLC</i>	<i>Total</i>
Revenues			
Gross Revenues	4,717,961	13,376	4,731,338
Less: Freight Allowance	46,273	0	46,273
Less: Cash Discounts on Sales	(14,157)	(54)	(14,211)
Net Revenue	4,750,078	13,323	4,763,401
	-	-	-
Cost of Goods Sold			
Cost of Goods Sold	5,582,679	374,235	5,956,913
	-	-	-
Gross Profit	(832,601)	(360,912)	(1,193,513)
	-	-	-
Operating Expenses			
Advertising	6,918	0	6,918
Bad Debt Expense	6,888	-	6,888
Bank Fees	13,471	36	13,507
Computer Software and Maintenance Fee	8,292	-	8,292
Employee Benefits Programs	328	-	328
Health Care Costs	37,764	(390)	37,374
Insurance	6,543	45,266	51,809
Management Fee/Bonuses	-	-	-
Office Expense	1,968	-	1,968
Pension & Profit-Sharing Plans	-	(12,234)	(12,234)
Repairs & Maintenance	87,745	-	87,745
Rent and Lease Expense	35,490	-	35,490
Redistribution of G&A	(12,048)	12,930	882
Salaries/Commissions/Fees	748,726	35,000	783,726
Supplies	4,736	-	4,736
Taxes - Payroll	30,605	864	31,468
Taxes - Real Estate	-	-	-
Taxes - Other	8,519	2,461	10,981
Travel and Entertainment	65,770	6,205	71,975
Utilities	15,119	170	15,289
Professional Fees	64,585	-	64,585
Other	9,857	0	9,857
Total Operating Expenses before Depreciation	1,141,276	90,307	1,231,583
Depreciation	51,630	-	51,630
Total Expenses	1,192,907	90,307	1,283,213
	-	-	-
Total Operating Profit	(2,025,507)	(451,219)	(2,476,726)
	-	-	-
Other Income and (Expense)			
Other Income (See Attached Schedule)	415,848	27,535	443,383
Interest Expense	(340)	(1,281,648)	(1,281,988)
Other Expense (See Attached Schedule)	-	(144,134)	(144,134)
Net Profit (Loss) Before Reorganization Items	(1,610,000)	(1,849,465)	(3,459,465)
	-	-	-
Professional Fees - Restructuring	-	(167,540)	(167,540)
	-	-	-
Income Taxes	569,191	1,261,000	1,830,191
	-	-	-
Net Income (Loss)	(1,040,808)	(756,005)	(1,796,814)

Case No.
15-12075
15-12076

Debtors:
Taylor-Wharton International LLC
Taylor-Wharton Cryogenics LLC
Reporting Period: 11/1/15 - 11/30/15

File with Court and submit copy to United States Trustee within 20 days after end of quarter.

INCOME STATEMENT (OTHER INCOME/EXPENSE BREAKOUT)
MONTH-TO-DATE

	<i>Cryogenics-US</i>	<i>II & Hold A/c</i>	<i>Taylor - Wharton Cryogenics-US</i>	<i>Taylor - Wharton International LLC</i>	<i>Total</i>
OTHER INCOME					
Gain/Loss on Assets Disposed	-	-	-	-	-
Management Fees (Foreign Intercompany)	108,347	-	108,347	-	108,347
Transition Services Income	-	-	-	20,000	20,000
Interest Income (Foreign Intercompany)	285,083	-	285,083	7,535	292,618
Loss on Assets Abandoned	-	-	-	-	-
Settlement of Claims	-	-	-	-	-
Intercompany FX Translation	22,418	-	22,418	-	22,418
Miscellaneous Income	-	-	-	-	-
Total Other Income	415,848	-	415,848	27,535	443,383
OTHER EXPENSES					
Deferred Comp Plan Gain/Loss	-	-	-	442	442
Management fees - WPP	-	-	-	63,656	63,656
Senior Debt Admin Fees	-	-	-	80,036	80,036
Management Fees	-	-	-	-	-
FAS 133 Expense/(Income)	-	-	-	-	-
Total Other Current Liabilities	-	-	-	144,134	144,134

Debtors:				Case No.
<u>Taylor-Wharton International LLC</u>				15-12075
<u>Taylor-Wharton Cryogenics LLC</u>				15-12076
Reporting Period: 11/1/15 - 11/30/15				
File with Court and submit copy to United States Trustee within 20 days after end of quarter.				
BALANCE SHEET				
	<i>Taylor - Wharton Cryogenics-US</i>	<i>Taylor - Wharton International LLC</i>	<i>Total</i>	
CURRENT ASSETS				
Cash and Cash Equivalents	2,000	792,818	794,818	
Notes and Accounts Receivable	10,994,823	200,570	11,195,393	
Inventories	15,730,802	399,196	16,129,998	
Prepaid Expenses	335,934	210,779	546,713	
Restricted Cash	-	-	-	
Other Current Assets (see schedule)	1,211,999	7,679,528	8,891,527	
Total Current Assets	28,275,559	9,282,891	37,558,450	
PROPERTY AND EQUIPMENT				
Real Property and Improvements	9,782,567	-	9,782,567	
Machinery and Equipment	8,088,378	-	8,088,378	
Furniture, Fixtures and Office Equipment	3,299,661	-	3,299,661	
Vehicles	27,600	-	27,600	
Less: Accumulated Depreciation	(8,091,754)	-	(8,091,754)	
Total Property and Equipment	13,106,451	-	13,106,451	
OTHER ASSETS (see schedule)	41,787,231	8,757,503	50,544,734	
TOTAL ASSETS	83,169,241	18,040,394	101,209,634	
CURRENT LIABILITIES				
Accounts Payable	12,533,680	987,503	13,521,184	
Accrued Payroll and Payroll Taxes	6,076	24,220	30,297	
Accrued Interest	-	1,813,523	1,813,523	
Insurance Accrual	-	5,956,983	5,956,983	
Pension Liability	-	10,842,470	10,842,470	
Other Accrued Expenses (see schedule)	5,329,367	(2,679,567)	2,649,800	
Other Non-Current Liabilities (see schedule)	33,784,350	(31,308,212)	2,476,138	
Total Current Liabilities	51,653,474	(14,363,080)	37,290,394	
LIABILITIES SUBJECT TO COMPROMISE				
Secured Debt	-	43,960,240	43,960,240	
Unsecured Debt	-	58,356,672	58,356,672	
Capital Lease Obligation	44,421	-	44,421	
Total Liabilities	51,697,895	87,953,832	139,651,727	
EQUITY				
Members' Equity	-	-	-	
Additional Paid in Capital	23,744,014	17,823,319	41,567,333	
COD Income Pending Valuation	(4,225,798)	-	(4,225,798)	
Accumulated Other Comprehensive Income	(5,375,033)	(6,839,725)	(12,214,757)	
Retained Earnings	17,328,163	(81,302,465)	(63,974,302)	
Net Equity	31,471,346	(69,913,607)	(38,442,261)	
TOTAL LIABILITIES AND EQUITY	83,169,241	18,040,225	101,209,466	

Debtors:
 Taylor-Wharton International LLC
 Taylor-Wharton Cryogenics LLC
 Reporting Period: 11/1/15 - 11/30/15
 File with Court and submit copy to United States Trustee within 20 days after end of quarter.

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BALANCE SHEET (OTHER ASSETS/LIABILITIES BREAKOUT)

	Cryogenics-US	Bill & Hold Adj	Taylor - Wharton Cryogenics-US	Taylor - Wharton International LLC	Total
OTHER CURRENT ASSETS					
Misc Other	(1,086)	-	(1,086)	-	75,505
Escrow Accounts - Other	280,730	-	280,730	7,602,937	7,883,667
Vendor Deposits	407,580	-	407,580	-	407,580
Work in excess of billings	524,775	-	524,775	-	524,775
Total Other Current Assets	1,211,989	-	1,211,989	7,679,528	8,891,527
OTHER ASSETS					
Restricted Cash	-	-	-	3,750,000	3,750,000
Customer Relationships	64,854	-	64,854	-	64,854
Trademarks	-	-	-	-	-
Noncompete Agreements	-	-	-	-	-
Goodwill	-	-	-	-	-
Foreign Intercompany Investments	37,204,110	-	37,204,110	-	37,204,110
Net Deferred Loan Fees	-	-	-	114,105	114,105
Deferred Tax Assets	2,104,737	-	2,104,737	4,893,398	6,998,135
Patents	1,102,482	-	1,102,482	-	1,102,482
Other Intangibles	1,311,048	-	1,311,048	-	1,311,048
Total Other Assets	41,787,231	-	41,787,231	8,757,503	50,544,734
OTHER CURRENT LIABILITIES					
Advances on Contracts	389,093	-	389,093	-	389,093
Accrued Credit card charges	54,286	-	54,286	-	54,286
Accrued Professional Fees	-	-	-	-	-
Accrued Agents' and Brokers' Commission	72,328	-	72,328	-	72,328
Accrued Pension Costs	-	-	-	-	-
Accrued Health Care Costs	166,208	-	166,208	-	166,208
Deferred Credits	61,049	1,201,911	1,262,960	128,305	1,391,265
Deferred Income Tax	-	-	-	-	-
Warranty Reserves	386,032	-	386,032	-	386,032
Accrued Customer Rebates	480,876	-	480,876	-	480,876
Reserved for Contract	-	-	-	-	-
Environmental Compliance	-	-	-	-	-
Other Current Reserves	-	-	-	-	-
Accrued Fines	-	-	-	175,000	175,000
Deferred Rent	-	-	-	-	-
Accrued Federal taxes	2,298,973	-	2,298,973	(2,959,136)	(660,163)
Accrued State taxes	-	-	-	(23,736)	(23,736)
Billings in Excess of Work	218,612	-	218,612	-	218,612
Other Accrued Expenses	-	-	-	-	-
Total Other Current Liabilities	4,127,456	1,201,911	5,329,367	(2,679,567)	2,649,800
OTHER NON-CURRENT LIABILITIES					
Contingent Purchase Price Accrual	-	-	-	1,919,120	1,919,120
Asset Retirement Obligations	-	-	-	-	-
Deferred Compensation Plan	-	-	-	53,133	53,133
Intercompany Transfers	33,784,350	-	33,784,350	(33,784,351)	(1)
Total Def Income Tax Liability	-	-	-	503,886	503,886
Other Non Current Liabilities	33,784,350	-	33,784,350	(31,308,212)	2,476,138

Case No.
15-12075
15-12076

Debtors:
Taylor-Wharton International LLC
Taylor-Wharton Cryogenics LLC
Reporting Period: 11/1/15 - 11/30/15

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Federal						
Withholding	0	221,414	221,414	Various	EFT	0
FICA-Employee	0	55,227	55,227	Various	EFT	0
FICA-Employer	0	55,227	55,227	Various	EFT	0
Unemployment	0	0	0			0
Income	0	0	0			0
Other	0	40,381	40,381	Various	EFT	0
Total Federal Taxes	0	372,248	372,248	Various	EFT	0
State and Local						
Withholding	0	51,513	51,513	Various	EFT	0
Sales	0	0	0			0
Excise	0	0	0			0
Unemployment	0	31	31	Various	EFT	0
Real Property	4,580	(4,580)	0			0
Personal Property	4,285	(4,285)	0			0
Other: OH CAT Tax	0	5,894	5,894			5,894
Total State and Local	8,865	48,573	51,544			5,894
Total Taxes	8,865	420,821	423,792			5,894

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable	325,678					325,678
Wages Payable	0					0
Taxes Payable	0					0
Ren/Leases-Building	0					0
Ren/Leases-Equipment	0					0
Secured Debt/Adequate Protection Payments	10,355,430				33,968,535	44,323,965
Professional Fees	0					0
Amounts Due to Insiders	0					0
Other	0					0
Other	0					0
Total Post-petition Debts	10,681,128	0	0	0	33,968,535	44,649,663

Explain how and when the Debtor intends to pay any past due post-petition debts.

Case No.
15-12075
15-12076

Debtor: Taylor-Wharton International LLC
Taylor-Wharton Cryogenics LLC
Reporting Period: 11/1/15 - 11/30/15

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	8,507,283
Plus: Amounts billed during the period	3,493,156
Less: Amounts collected during the period	(4,037,271)
Total Accounts Receivable at the end of the reporting period	7,963,168

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	4,680,172				4,680,172
31 - 60 days old		970,315			970,315
61 - 90 days old			501,744		501,744
91+ days old				1,810,936	2,933,902
Total Accounts Receivable	4,680,172	970,315	501,744	1,810,936	7,963,168
Less: Bad Debts (Amount considered uncollectible)					0
Net Accounts Receivable	4,680,172	970,315	501,744	1,810,936	7,963,168

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	0				0
31 - 60 days old		0			0
61 - 90 days old					0
91+ days old					0
Total Taxes Payable	0	0			0
Total Accounts Payable	0	0	0	0	0

MUST BE COMPLETED EACH MONTH	YES	NO
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	X	
2. Have any funds been disbursed from any account other than the debtor in possession account this reporting period? If yes, provide an explanation below.	X	X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability, and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

Case No.
15-12075
15-12076

Debtor: Taylor-Wharton International LLC
Taylor-Wharton Cryogenics LLC
Reporting Period: 11/1/15 - 11/30/15

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING
PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
Eric Rottier	Salary	22,885	22,885
Roland Wright	Salary	19,615	19,615
Lynn Blake	Salary	16,346	16,346
Andrew Pazahanick	Salary	13,469	13,469
Christopher Catania	Salary	12,292	12,292
Christopher Kasuba	Salary	10,462	10,462
TOTAL PAYMENTS TO INSIDERS		95,069	95,069

PROFESSIONALS

NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Merrill Communications			4,823	4,823	
Argus Management Corp.			138,052	138,052	
Lockton			26,180	26,180	
Markley Actuarial Services			3,950	3,950	
TOTAL PAYMENTS TO PROFESSIONALS			173,005	173,005	0

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE
AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
Antares Capital	333,007	333,007	
Antares Capital	3,723	3,723	
Antares Capital	1,485,000	1,485,000	
Antares Capital	143,565	143,565	
LSOP 3 MN LLC	13,888	13,888	
TOTAL PAYMENTS		1,979,183	0.00

DIP Origination Fee/Interest
Interest & Fees
Interest & Fees
Interest & Fees

		<u>Case No.</u>
Debtor:	<u>Taylor-Wharton International LLC</u>	15-12075
	<u>Taylor-Wharton Cryogenics LLC</u>	15-12076
Reporting Period	<u>11/1/15 - 11/30/15</u>	

DEBTOR QUESTIONNAIRE

	Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?	X*	
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?	X	
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?	X**	
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X

* Liquidation of inventory at a discount for \$1,500,000.

** DIP financing of \$750,000