

United States Bankruptcy Court

In re: Taylor-Wharton International LLC
Taylor-Wharton Cryogenics LLC

Case No. 15-12075 / 15-12076
 Reporting Period 10/7/15 - 10/31/15

Monthly Operating Report
 File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

Required Documents	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements (Monthly)	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	None Paid		
Copies of bank statements		X		
Cash disbursements journals				
Statements of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Payments to Insiders and Professional	MOR-6	X		
Debtor Questionnaire	MOR-7	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

 Signature of Debtor

 Date

 Signature of Joint Debtor

 Date

/s/ Thomas Doherty
 Signature of Authorized Individual*

11/23/2015
 Date

Thomas Doherty
 Printed Name of Authorized Individual

CRO
 Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Debtor:

Taylor-Wharton International LLC

Taylor-Wharton Cryogenics LLC

Case No.

15-12075

15-12076

Reporting Period

10/31/2015

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	OPER	PAYROLL	TAX	OTHER	
CASH BEGINNING OF MONTH	1,822,671	-	-	-	1,822,671
RECEIPTS					-
CASH SALES	-	-	-	-	-
ACCOUNTS RECEIVABLE - PREPETITION	2,890,454	-	-	-	2,890,454
ACCOUNTS RECEIVABLE - POSTPETITION	111,906	-	-	-	111,906
LOANS AND ADVANCES	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-
OTHER (ATTACH LIST) ATTACH# 1	14,953	-	-	-	14,953
TRANSFERS (FROM DIP ACCTS)	-	-	-	-	-
TOTAL RECEIPTS	3,017,314	-	-	-	3,017,314
DISBURSEMENTS					-
NET PAYROLL	518,064				518,064
PAYROLL TAXES	226,201				226,201
SALES, USE, & OTHER TAXES	11,764				11,764
INVENTORY PURCHASES	1,595,935				1,595,935
SECURED/ RENTAL/ LEASES	15,153				15,153
INSURANCE	119,028	-	-	-	119,028
ADMINISTRATIVE	20,130				20,130
SELLING					-
OTHER (ATTACH LIST) ATTACH# 2	228,713				228,713
OWNER DRAW *					-
TRANSFERS (TO DIP ACCTS)	-				-
PROFESSIONAL FEES	182,355				182,355
U.S. TRUSTEE QUARTERLY FEES	-				-
COURT COSTS					-
TOTAL DISBURSEMENTS	2,917,343	-	-	-	2,917,343
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	99,971	-	-	-	99,971
CASH - END OF MONTH	1,922,641	-	-	-	1,922,641

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	2,917,343
LESS: TRANSFERS TO OTHER DEBTOR IN	-
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S.	2,917,343

Debtor:	<u>Taylor-Wharton International LLC</u>	<u>Case No.</u> 15-12075
	<u>Taylor-Wharton Cryogenics LLC</u>	15-12076
Reporting Period	<u>Reporting Period</u>	

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - Attachment

OTHER RECEIPTS (<i>ATTACH LIST</i>)	<u>14,953.11</u>
Cobra premium reimbursements	6,405.24
Tax refunds	4,997.73
Vendor Refunds	2,991.01
Vendor Rebates	559.13

Debtor:	<u>Taylor-Wharton International LLC</u>	<u>Case No.</u> 15-12075
	<u>Taylor-Wharton Cryogenics LLC</u>	15-12076
Reporting Period	<u>Reporting Period</u>	

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - Attachment

OTHER DISBURSEMENTS <i>(ATTACH LIST)</i>	<u>228,713</u>	
Outside Services	30,000	
Freight	20,000	
Occupancy	10	
Occupancy	35	
Occupancy	48	
Occupancy	63	
EE Reimbursement	85	
EE Reimbursement	85	
Occupancy	236	
Outside Services	236	
Outside Services	442	-
EE Reimbursement	950	
Union Dues	2,603	-
Operating Supplies	2,900	
Outside Services	13,133	
IT	19,008	
American Express	104,671	
EE Deductions-Other	3,005	
401K	31,204	

Debtor: Taylor-Wharton International LLC
Taylor-Wharton Cryogenics LLC
 Reporting Period 10/31/2015

Case No.
 15-12075
 15-12076

BANK RECONCILIATIONS
 File with Court and submit copy to United States Trustee within 20 days after end of quarter.

	<u>Concentration Account</u>
Balance per Books	1,922,641.32
Bank Balance	1,958,190.66
Deposits in Transit	-
Outstanding Checks - Operating Account (2)	(162,355.31)
Outstanding Checks - Manual Checks (2)	
Utility cash account	125,000.00
Petty Cash	2,000.00
Other Reconciling Items	(194.01)
Adjusted Bank Balance	1,922,641.34

- (1) All other bank accounts are zero-balance accounts which sweep into the concentration account daily.
- (2) Outstanding check listing is available upon request

Corporate Business Account Statement



Page 1 of 3
 Account Number: ██████████3026

For the period 10/01/2015 to 10/31/2015

TAYLOR WHARTON INTERNATIONAL LLC
 5600 ROWLAND RD STE 170
 MINNETONKA MN 55343-4419

Number of enclosures: 0
 Tax ID Number: 26-1411577
 For Client Services:
 Call 1-800-669-1518
 Visit us at PNC.com/treasury
 Write to: Treas Mgmt Client Care
 One Financial Parkway
 Locator Z1-Yb42-03-1
 Kalamazoo MI 49009

Account Summary Information

Balance Summary

Beginning balance	Deposits and other credits	Checks and other debits	Ending balance
.00	555,587.08	555,587.08	.00

Deposits and Other Credits

Description	Items	Amount
Deposits	0	.00
National Lockbox	0	.00
ACH Credits	0	.00
Funds Transfers In	0	.00
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	0	.00
Adjustments	0	.00
Other Credits	20	555,587.08
Total	20	555,587.08

Checks and Other Debits

Description	Items	Amount
Checks	114	545,993.07
Returned Items	0	.00
ACH Debits	0	.00
Funds Transfers Out	0	.00
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	0	.00
Adjustments	0	.00
Other Debits	2	9,594.01
Total	116	555,587.08

Ledger Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
10/01	.00	10/13	1,660.00	10/23	.00
10/02	.00	10/14	4,756.17-	10/26	.00
10/05	.00	10/15	.00	10/27	.00
10/06	.00	10/19	.00	10/28	.00
10/07	.00	10/20	.00	10/29	.00
10/08	.00	10/21	.00	10/30	.00
10/09	1,660.00	10/22	.00		

Deposits and Other Credits

Other Credits

20 transactions for a total of \$555,587.08

Date posted	Amount	Transaction description	Reference number
10/01	27,827.14	Transfer From Funding Account # 5004320426	CDA01510010000459
10/02	160,194.68	Transfer From Funding Account # 5004320426	CDA01510020000469
10/05	10,200.60	Transfer From Funding Account # 5004320426	CDA01510050000485
10/06	7,054.29	Transfer From Funding Account # 5004320426	CDA01510060000493

Other Credits continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL LLC
5600 ROWLAND RD STE 170

For the period **10/01/2015 to 10/31/2015**
Account number: ██████████ 8026
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Deposits and Other Credits - continued

Other Credits - continued

20 transactions for a total of **\$555,587.08**

Date posted	Transaction description	Reference number
10/07	7,162.50 Transfer From Funding Account # 5004320426	CDA01510070000471
10/08	4,837.84 Transfer From Funding Account # 5004320426	CDA01510080000461
10/09	1,597.16 NSF Return Ck 00000000820757 Value Date 10-08-15	070136822
10/09	3,240.68 NSF Return Ck 00000000820786 Value Date 10-08-15	070197100
10/09	1,660.00 Transfer From Funding Account # 5004320426	CDA01510090000455
10/15	4,756.17 Transfer From Funding Account # 5004320426	CDA01510150000487
10/15	4,756.17 Account Transfer From 0000005004320426	TAYLOR WHARTON
10/20	4,154.27 Transfer From Funding Account # 5004320426	CDA01510200000491
10/21	31,285.07 Transfer From Funding Account # 5004320426	CDA01510210000473
10/22	20,604.62 Transfer From Funding Account # 5004320426	CDA01510220000459
10/23	22,461.89 Transfer From Funding Account # 5004320426	CDA01510230000455
10/26	28,766.61 Transfer From Funding Account # 5004320426	CDA01510260000477
10/27	57,451.36 Transfer From Funding Account # 5004320426	CDA01510270000489
10/28	126,421.06 Transfer From Funding Account # 5004320426	CDA01510280000475
10/29	1,960.00 Transfer From Funding Account # 5004320426	CDA01510290000453
10/30	29,194.97 Transfer From Funding Account # 5004320426	CDA01510300000473

Checks and Other Debits

Checks and Substitute Checks

114 transactions for a total of **\$545,993.07**

Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number
10/01	Sum. 12	27,827.14	Summary	10/13	Sum. 0	.00	Summary	10/22	Sum. 6	20,604.62	Summary
10/02	Sum. 16	160,194.68	Summary	10/14	820827	1,327.00	075095416	10/23	Sum. 5	22,461.89	Summary
10/05	Sum. 12	10,200.60	Summary		Value Date 10/13			10/26	Sum. 5	28,766.61	Summary
10/06	Sum. 4	7,054.29	Summary	10/14	820850	2,116.00	002195116	10/27	Sum. 11	57,451.36	Summary
10/07	Sum. 2	7,162.50	Summary		Value Date 10/13			10/28	Sum. 18	126,421.06	Summary
10/08	Sum. 2	4,837.84	Summary	10/14	Sum. 3	2,973.17	Summary	10/29	Sum. 1	1,960.00	Summary
10/09	Sum. 0	.00	Summary	10/19	Sum. 0	.00	Summary	10/30	Sum. 7	29,194.97	Summary
				10/20	Sum. 1	4,154.27	Summary				
				10/21	Sum. 4	31,285.07	Summary				

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL LLC
5600 ROWLAND RD STE 170

For the period 10/01/2015 to 10/31/2015

Account number: ██████████8026

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Checks and Other Debits - continued

Other Debits

2 transactions for a total of \$9,594.01

Date posted	Amount	Transaction description	Reference number
10/09	4,837.84	Transfer To Funding Account # 5004320426	CD201510090000061
10/15	4,756.17	Account Transfer To 0000005004320426	TAYLOR WHARTON

Check and Substitute Check Summary

* Gap in check sequence

Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number			
819724	*	1,206.13	10/14	076526086	820827	*	1,327.00	10/14	075095416	820945	8,085.42	10/27	077866373	
819725		169.88	10/14	076526087	820831	*	105.00	10/05	073040434	820951	*	110.34	10/28	071361534
820353	*	2,980.71	10/06	075427689	820834	*	13.58	10/06	074800052	820953	*	891.00	10/27	07755725
820547	*	468.00	10/05	071611518	820836	*	817.81	10/05	072315715	820955	*	1,669.20	10/27	077365812
820612	*	696.50	10/01	077147906	820840	*	21,260.80	10/02	070276392	820956		85.00	10/30	074131763
820618	*	2,111.25	10/05	072311858	820841	*	2,575.00	10/01	077066753	820957		950.00	10/27	077094839
820630	*	69,640.68	10/02	070276391	820844	*	912.50	10/07	077278754	820958		964.45	10/28	071113178
820687	*	2,230.00	10/06	074478662	820848	*	33.17	10/02	070051221	820959		1,960.00	10/29	072632934
820722	*	6,549.14	10/02	070055423	820850	*	2,116.00	10/14	002195116	820960		2,662.10	10/28	071351583
820750	*	6,250.00	10/07	077119986	820851	*	400.00	10/01	030817658	820961		1,645.95	10/27	077683183
820753	*	110.74	10/02	077429925	820857	*	208.45	10/01	001394147	820962		9,040.54	10/27	077686032
820755	*	1,830.00	10/06	074478663	820861	*	2,672.00	10/02	070087514	820965	*	7,796.58	10/27	077866450
820756	*	800.00	10/02	070581406	820862	*	958.63	10/01	077121876	820966		18,899.05	10/23	072440531
820757	*	1,597.16	10/08	070136822	820865	*	1,389.51	10/02	070091442	820967		236.04	10/28	071357309
820757	*	1,597.16	10/14	076447914	820868	*	1,616.91	10/02	070620396	820968		2,354.54	10/26	075492093
820764	*	2,591.50	10/05	071609488	820873	*	43,908.00	10/02	070278788	820969		18,032.00	10/28	071412177
820771	*	1,427.68	10/05	072856080	820924	*	105.30	10/28	071109608	820970		21,021.81	10/26	074273649
820774	*	522.50	10/02	070578827	820925	*	2,602.92	10/26	074720106	820971		13,744.00	10/28	071412178
820775	*	5,520.56	10/02	070578774	820926	*	236.00	10/21	070104139	820972		13,133.34	10/27	077702856
820777	*	5,561.45	10/01	076736081	820927	*	10.00	10/28	071353657	820973		11,107.80	10/30	073874443
820780	*	3,967.55	10/02	070055422	820928	*	1,300.91	10/21	077484096	820974		3,007.59	10/28	070841329
820782	*	13,031.77	10/01	077122094	820929	*	117.00	10/23	073359400	820975		2,337.00	10/30	073604939
820786	*	3,240.68	10/08	070197100	820930	*	8,218.82	10/22	072041592	820976		116.00	10/27	077119405
820792	*	1,055.05	10/01	076569613	820931	*	2,320.89	10/26	074641973	820977		5,952.73	10/28	071356366
820793	*	85.00	10/05	072856166	820932	*	584.16	10/23	073053780	820979	*	4,790.60	10/30	074033233
820797	*	957.49	10/01	033350987	820933	*	200.00	10/22	071526419	820980		19,007.69	10/28	071348973
820798	*	394.40	10/02	070561153	820934	*	466.45	10/26	074641976	820981		13,887.56	10/27	077122295
820800	*	1,019.88	10/05	070856256	820935	*	7,672.00	10/21	036100170	820982		1,934.08	10/28	071339067
820801	*	1,235.72	10/02	070705500	820936	*	301.58	10/23	072844515	820984	*	12,250.00	10/28	086562417
820806	*	1,200.00	10/05	003398630	820937	*	2,560.10	10/23	073309677	820985		8,847.25	10/28	071386578
820808	*	81.51	10/05	072301887	820938	*	4,154.27	10/20	076078676	820986		1,500.00	10/30	073577263
820809	*	2,070.00	10/01	049182235	820939	*	1,771.56	10/22	072088966	820987		2,206.50	10/30	073608735
820816	*	181.00	10/01	077121954	820940	*	22,076.16	10/21	070009692	820989	*	2,141.72	10/28	071347661
820818	*	573.00	10/02	070565125	820941	*	5,784.00	10/22	072087782	820990		18,842.82	10/28	071389596
820820	*	63.21	10/05	072305232	820942	*	3,900.00	10/22	071676349	820991		686.00	10/28	071111231
820823	*	229.76	10/05	072310484	820943	*	730.24	10/22	072032796	820992		17,886.95	10/28	070518602
820825	*	131.80	10/01	077145416	820944	*	235.77	10/27	077123172	821017	*	7,168.07	10/30	073134278

Corporate Business Account Statement



Page 1 of 1
 Account Number: ██████████-18034

For the period 10/01/2015 to 10/31/2015

TAYLOR WHARTON INTERNATIONAL LLC
 5600 ROWLAND RD STE 170
 MINNETONKA MN 55343-4419

Number of enclosures: 0
 Tax ID Number: 26-1411577
 For Client Services:
 Call 1-800-669-1518
 Visit us at PNC.com/treasury
 Write to: Treas Mgmt Client Care
 One Financial Parkway
 Locator Z1-Yb42-03-1
 Kalamazoo MI 49009

Account Summary Information

Balance Summary

Beginning balance	Deposits and other credits	Checks and other debits	Ending balance
.00	.00	.00	.00

Deposits and Other Credits

Description	Items	Amount
Deposits	0	.00
National Lockbox	0	.00
ACH Credits	0	.00
Funds Transfers In	0	.00
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	0	.00
Adjustments	0	.00
Other Credits	0	.00
Total	0	.00

Checks and Other Debits

Description	Items	Amount
Checks	0	.00
Returned Items	0	.00
ACH Debits	0	.00
Funds Transfers Out	0	.00
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	0	.00
Adjustments	0	.00
Other Debits	0	.00
Total	0	.00

Ledger Balance

Date	Ledger balance
10/01	.00

Corporate Business Account Statement



Page 1 of 6
 Account Number: ██████████7702

For the period 10/01/2015 to 10/30/2015

TAYLOR WHARTON INTERNATIONAL
 TAYLOR WHARTON CRYOGENICS
 5600 ROWLAND RD STE 170
 MINNETONKA MN 55343-4419

Number of enclosures: 0
 Tax ID Number: 26-1411577
 For Client Services:
 Call 1-800-669-1518

Visit us at PNC.com/treasury

Write to: Treas Mgmt Client Care
 One Financial Parkway
 Locator Z1-Yb42-03-1
 Kalamazoo MI 49009

Account Summary Information

Balance Summary

Beginning balance	Deposits and other credits	Checks and other debits	Ending balance
.00	4,196,530.57	4,196,530.57	.00

Deposits and Other Credits

Description	Items	Amount
Deposits	0	.00
National Lockbox	26	1,654,576.05
ACH Credits	31	646,792.44
Funds Transfers In	43	1,789,905.24
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	0	.00
Adjustments	0	.00
Other Credits	15	105,256.84
Total	115	4,196,530.57

Checks and Other Debits

Description	Items	Amount
Checks	0	.00
Returned Items	0	.00
ACH Debits	0	.00
Funds Transfers Out	0	.00
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	19	4,192,053.35
Adjustments	1	395.00
Other Debits	4	4,082.22
Total	24	4,196,530.57

Ledger Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
10/01	.00	10/13	380,289.16	10/22	.00
10/02	.00	10/14	.00	10/23	.00
10/05	.00	10/15	.00	10/26	.00
10/06	.00	10/16	.00	10/27	.00
10/07	.00	10/19	.00	10/28	.00
10/08	.00	10/20	.00	10/29	.00
10/09	221,809.62	10/21	.00	10/30	.00

Deposits and Other Credits

National Lockbox

26 transactions for a total of \$1,654,576.05

Date posted	Amount	Transaction description	Reference number
10/01	98,419.96	Whls Lbx Dep 532883	017245686
10/02	65,414.36	Whls Lbx Dep 532883	017408841
10/05	283,510.39	Whls Lbx Dep 532883	017092684
10/06	22,393.69	Whls Lbx Dep 532883	017436638
10/07	39,715.28	Whls Lbx Dep 532883	017703078
10/07	293.25	Whls Lbx Dep 532883	017779268

National Lockbox continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL
TAYLOR WHARTON CRYOGENICS

For the period 10/01/2015 to 10/30/2015

Account number: ██████████702

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Deposits and Other Credits - continued

National Lockbox - continued

26 transactions for a total of \$1,654,576.05

Date posted	Amount	Transaction description	Reference number
10/08	4,479.89	Whls Lbx Dep 532883	017096563
10/09	60,990.13	Whls Lbx Dep 532883	017333567
10/13	106,658.87	Whls Lbx Dep 532883	017880635
10/14	47,079.80	Whls Lbx Dep 532883	017359728
10/14	94,328.63	Whls Lbx Dep 532883	017411963
10/15	1,564.43	Whls Lbx Dep 532883	017609648
10/16	11,257.06	Whls Lbx Dep 532883	017857117
10/16	87,474.04	Whls Lbx Dep 532883	017048470
10/19	6,605.51	Whls Lbx Dep 532883	017511475
10/20	2,197.31	Whls Lbx Dep 532883	017856899
10/21	2,296.39	Whls Lbx Dep 532883	017218169
10/21	136,129.71	Whls Lbx Dep 532883	017293142
10/22	96.92	Whls Lbx Dep 532883	017533910
10/23	2,860.98	Whls Lbx Dep 532883	017715153
10/26	410,747.74	Whls Lbx Dep 532883	017385703
10/27	17,132.23	Whls Lbx Dep 532883	017741374
10/28	131,758.68	Whls Lbx Dep 532883	017120196
10/29	8,847.00	Whls Lbx Dep 532883	017359836
10/29	6,855.65	Whls Lbx Dep 532883	017451424
10/30	5,468.15	Whls Lbx Dep 532883	017691612

ACH Credits

31 transactions for a total of \$646,792.44

Date posted	Amount	Transaction description	Reference number
10/01	18,826.00	Corporate ACH EDI Paymts Praxair Inc 70208963	00015273005827421
10/01	219.20	Corporate ACH Cash Disb U.S. Cryogenics,	00015273005814496
10/02	117,657.00	Corporate ACH Payment Matheson Pmd 097078-094251	00015274010081539
10/02	843.74	ACH Credit Abs Accpay Abs Global CDA 000000000413780	00015274010096981
10/02	102,280.23	Corporate ACH EDI Paymts Praxair Distribu 70210306	00015275001599872
10/02	1,678.80	IAT Credit Yintl Pymn Tair Liquide Can Taylor Wharton	IAT15275001566887
10/02	418.61	Corporate ACH EDI Paymts Praxair Distribu 70209345	00015275001599888
10/06	9,990.00	Corporate ACH Corp Pymnt Life Technologie A819667	00015278008924721
10/06	1,178.40	Corporate ACH Cash Disb U.S. Cryogenics,	00015279010184560
10/06	713.55	Corporate ACH Payments Labreppo6597 00-Tayl001	00015279010167892
10/08	85.16	ACH Credit Vendor Pmt Biomedical Solut 261205524	00015281008683872
10/09	1,968.00	Corporate ACH EDI Paymnt Air Liquide 1317 307182	00015281011325831

ACH Credits continued on next page

Corporate Business Account StatementTAYLOR WHARTON INTERNATIONAL
TAYLOR WHARTON CRYOGENICS

For the period 10/01/2015 to 10/30/2015

Account number: ██████████7702

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Deposits and Other Credits - continued**ACH Credits** - continued**31 transactions for a total of \$646,792.44**

Date posted	Amount	Transaction description	Reference number
10/09	1,477.11	Corporate ACH EDI Paymts Praxair Distribu 70212872	00015281011256909
10/09	1,315.94	Corporate ACH EDI Paymts Praxair Distribu 70212208	00015281011256889
10/09	894.47	ACH Credit Abs Accpay Abs Global CDA 00000000413950	00015281011257834
10/09	213.00	Corporate ACH Cash Disb U.S. Cryogenics,	00015281010136647
10/13	10,185.00	Corporate ACH EDI Paymnt Air Liquide 1317 307570	00015286005514533
10/13	2,059.29	Corporate ACH Payments Labrepc6597 00-Tayl001	00015286005564823
10/16	4,738.80	ACH Credit Vendor Pmt Biomedical Solut 261961014	00015289002072686
10/16	1,822.80	IAT Credit Yintl Pymn Tair Liquide Can Taylor Wharton	IAT15289002019692
10/20	1,756.71	Corporate ACH Payments Labrepc6597 00-Tayl001	00015292009014960
10/21	218,181.07	Corporate ACH Payment Matheson Pmd 097418-095098	00015293012406302
10/21	4,297.38	Corporate ACH Payments Linde 6850107768	00015293012436655
10/23	111,730.00	IAT Credit Yintl Pymn Tair Liquide Can Taylor Wharton	IAT15295010714638
10/23	234.00	Corporate ACH Cash Disb U.S. Cryogenics,	00015295010711510
10/26	740.82	ACH Credit Abs Accpay Abs Global CDA 00000000414072	00015299004752280
10/27	21,184.25	Corporate ACH Payments Labrepc6597 00-Tayl001	00015300009146617
10/28	4,402.87	Corporate ACH Payments Linde 6850108004	00015300012114181
10/28	885.00	Corporate ACH Payment Matheson Pmd 097555-095431	00015300012088831
10/30	3,957.24	Corporate ACH Payment Matheson Pmd 097611-095629	00015302012374895
10/30	858.00	IAT Credit Yintl Pymn Tair Liquide Can Taylor Wharton	IAT15303003603229

Funds Transfer In**43 transactions for a total of \$1,789,905.24**

Date posted	Amount	Transaction description	Reference number
10/01	16,681.90	Fed Wire In 009565	W009565 1001
10/01	32,874.70	Fed Wire In 009772	W009772 1001
10/01	2,203.80	Fed Wire In 013987	W013987 1001
10/01	19,296.00	Fed Wire In 016354	W016354 1001
10/01	2,105.38	Fed Wire In 043544	W043544 1001
10/05	1,061.30	Fed Wire In 034191	W034191 1005
10/06	152,955.73	Fed Wire In 006916	W006916 1006

Funds Transfer In continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL
TAYLOR WHARTON CRYOGENICS

For the period 10/01/2015 to 10/30/2015

Account number: ██████████7702

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Deposits and Other Credits - continued

Funds Transfer In - continued

43 transactions for a total of \$1,789,905.24

Date posted	Amount	Transaction description	Reference number
10/07	119,970.00	Fed Wire In 031136	W031136 1007
10/08	2,924.04	Fed Wire In 019919	W019919 1008
10/08	628.45	Fed Wire In 038263	W038263 1008
10/09	2,060.00	Fed Wire In 004079	W004079 1009
10/09	150,485.68	Fed Wire In 008933	W008933 1009
10/09	1,405.29	Fed Wire In 043872	W043872 1009
10/13	10,609.40	Fed Wire In 014109	W014109 1013
10/13	4,301.74	Fed Wire In 025145	W025145 1013
10/13	19,845.00	Fed Wire In 034740	W034740 1013
10/14	978.00	Fed Wire In 041481	W041481 1014
10/15	66,214.00	Int'L Wire In 020480	W020480 1015
10/15	16,163.63	Fed Wire In 016661	W016661 1015
10/15	18,346.07	Fed Wire In 027443	W027443 1015
10/15	1,453.32	Fed Wire In 027430	W027430 1015
10/15	108,665.50	Fed Wire In 027555	W027555 1015
10/19	22,985.00	Fed Wire In 006628	W006628 1019
10/19	7,916.00	Fed Wire In 010398	W010398 1019
10/19	1,440.00	Fed Wire In 014248	W014248 1019
10/19	3,260.08	Fed Wire In 036761	W036761 1019
10/22	15,429.00	Fed Wire In 004505	W004505 1022
10/22	218,370.00	Fed Wire In 017138	W017138 1022
10/22	18,437.00	Fed Wire In 029226	W029226 1022
10/23	220,050.00	Fed Wire In 003733	W003733 1023
10/23	17,326.28	Fed Wire In 006524	W006524 1023
10/26	27,600.85	Fed Wire In 004608	W004608 1026
10/26	1,226.74	Fed Wire In 029934	W029934 1026
10/27	35,843.80	Fed Wire In 007330	W007330 1027
10/28	210,609.41	Fed Wire In 007586	W007586 1028
10/28	9,632.00	Fed Wire In 036864	W036864 1028
10/29	79.48	Fed Wire In 003433	W003433 1029
10/29	95,096.11	Fed Wire In 018463	W018463 1029
10/29	13,275.00	Fed Wire In 019967	W019967 1029
10/29	12,024.00	Fed Wire In 039677	W039677 1029
10/29	2,865.75	Fed Wire In 040972	W040972 1029
10/30	5,224.81	Fed Wire In 004327	W004327 1030
10/30	99,985.00	Fed Wire In 009981	W009981 1030

Other Credits

15 transactions for a total of \$105,256.84

Date posted	Amount	Transaction description	Reference number
10/02	649.92	PNC Merchant Deposit	178178960997 SCP
10/05	1,233.75	PNC Merchant Deposit	178178960997 SCP
		Value Date 10-03-15	

Other Credits continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL
TAYLOR WHARTON CRYOGENICS

For the period 10/01/2015 to 10/30/2015

Account number: ██████████702

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Deposits and Other Credits - continued

Other Credits - continued

15 transactions for a total of \$105,256.84

Date posted	Amount	Transaction description	Reference number
10/06	47,718.32	PNC Merchant Deposit 178178960997	178178960997 SCP
10/07	18,362.43	PNC Merchant Deposit 178178960997	178178960997 SCP
10/08	45.56	PNC Merchant Deposit 178178960997	178178960997 SCP
10/09	1,000.00	PNC Merchant Deposit 178178960997	178178960997 SCP
10/13	596.33	PNC Merchant Deposit 178178960997	178178960997 SCP
Value Date 10-10-15			
10/13	4,223.91	PNC Merchant Deposit 178178960997	178178960997 SCP
10/14	1,461.81	PNC Merchant Deposit 178178960997	178178960997 SCP
10/15	6,128.07	PNC Merchant Deposit 178178960997	178178960997 SCP
10/21	1,525.37	PNC Merchant Deposit 178178960997	178178960997 SCP
10/22	5,248.42	PNC Merchant Deposit 178178960997	178178960997 SCP
10/23	10,686.36	PNC Merchant Deposit 178178960997	178178960997 SCP
10/29	760.00	PNC Merchant Deposit 178178960997	178178960997 SCP
10/30	5,616.59	PNC Merchant Deposit 178178960997	178178960997 SCP

Checks and Other Debits

Zero Balance Transfers

19 transactions for a total of \$4,192,053.35

Date posted	Amount	Transaction description
10/01	190,626.94	Funds Transfer To Acct 5004320426
10/02	285,016.36	Funds Transfer To Acct 5004320426
10/05	285,805.44	Funds Transfer To Acct 5004320426
10/06	234,949.69	Funds Transfer To Acct 5004320426
10/07	178,340.96	Funds Transfer To Acct 5004320426
10/08	8,163.10	Funds Transfer To Acct 5004320426
10/14	524,137.40	Funds Transfer To Acct 5004320426
10/15	218,535.02	Funds Transfer To Acct 5004320426
10/16	105,292.70	Funds Transfer To Acct 5004320426
10/19	42,206.59	Funds Transfer To Acct 5004320426
10/20	3,954.02	Funds Transfer To Acct 5004320426
10/21	362,429.92	Funds Transfer To Acct 5004320426
10/22	257,581.34	Funds Transfer To Acct 5004320426
10/23	362,887.62	Funds Transfer To Acct 5004320426
10/26	440,316.15	Funds Transfer To Acct 5004320426
10/27	74,004.36	Funds Transfer To Acct 5004320426
10/28	357,287.96	Funds Transfer To Acct 5004320426
10/29	139,407.99	Funds Transfer To Acct 5004320426
10/30	121,109.79	Funds Transfer To Acct 5004320426

Adjustments

1 transaction for a total of \$395.00

Date posted	Amount	Transaction description	Reference number
10/29	395.00	Debit Adjustment Ref: Pgh0000004478465	001AES0000004478465
Value Date 10-26-15			

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL
 TAYLOR WHARTON CRYOGENICS

For the period 10/01/2015 to 10/30/2015

Account number: ██████████ 702

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Checks and Other Debits - continued

Other Debits

4 transactions for a total of \$4,082.22

Date posted	Amount	Transaction description	Reference number
10/02	3,319.04	PNC Merchant Interchng 178178960997	178178960997 SCP
10/02	498.11	PNC Merchant Discount 178178960997	178178960997 SCP
10/02	109.15	PNC Merchant Fee 178178960997	178178960997 SCP
10/27	155.92	PNC Merchant Deposit 178178960997	178178960997 SCP

Corporate Business Account Statement



Page 1 of 4
 Account Number: ██████████7737

For the period 10/01/2015 to 10/30/2015

TAYLOR WHARTON INTERNATIONAL
 SHERWOOD VALVE
 5600 ROWLAND RD STE 170
 MINNETONKA MN 55343-4419

Number of enclosures: 0
 Tax ID Number: 26-1411577
 For Client Services:
 Call 1-800-669-1518

Visit us at PNC.com/treasury
 Write to: Treas Mgmt Client Care
 One Financial Parkway
 Locator Z1-Yb42-03-1
 Kalamazoo MI 49009

Account Summary Information

Balance Summary

Beginning balance	Deposits and other credits	Checks and other debits	Ending balance
.00	544,825.23	544,825.23	.00

Deposits and Other Credits

Description	Items	Amount
Deposits	0	.00
National Lockbox	15	284,957.48
ACH Credits	11	57,619.41
Funds Transfers In	16	154,144.63
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	0	.00
Adjustments	0	.00
Other Credits	6	48,103.71
Total	48	544,825.23

Checks and Other Debits

Description	Items	Amount
Checks	0	.00
Returned Items	0	.00
ACH Debits	1	44.35
Funds Transfers Out	0	.00
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	18	542,255.02
Adjustments	0	.00
Other Debits	4	2,525.86
Total	23	544,825.23

Ledger Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
10/01	.00	10/13	62,865.66	10/22	.00
10/02	.00	10/14	.00	10/23	.00
10/05	.00	10/15	.00	10/26	.00
10/06	.00	10/16	.00	10/27	.00
10/07	.00	10/19	.00	10/29	.00
10/08	.00	10/20	.00	10/30	.00
10/09	2,768.38	10/21	.00		

Deposits and Other Credits

National Lockbox

15 transactions for a total of \$284,957.48

Date posted	Amount	Transaction description	Reference number
10/01	151,470.05	Whls Lbx Dep 532861	017245664
10/02	22,122.14	Whls Lbx Dep 532861	017408776
10/05	20,238.35	Whls Lbx Dep 532861	017092546
10/07	721.43	Whls Lbx Dep 532861	017703039
10/08	699.84	Whls Lbx Dep 532861	017096533
10/13	16,855.99	Whls Lbx Dep 532861	017880511

National Lockbox continued on next page

Corporate Business Account StatementTAYLOR WHARTON INTERNATIONAL
SHERWOOD VALVE

For the period 10/01/2015 to 10/30/2015

Account number ██████████ 7737

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Deposits and Other Credits - continued**National Lockbox** - continued**15 transactions for a total of \$284,957.48**

Date posted	Amount	Transaction description	Reference number
10/14	8,642.04	Whls Lbx Dep 532861	017359687
10/15	1,086.49	Whls Lbx Dep 532861	017609604
10/19	9,682.62	Whls Lbx Dep 532861	017511373
10/20	10,810.79	Whls Lbx Dep 532861	017856857
10/20	1,820.37	Whls Lbx Dep 532861	017028115
10/22	368.06	Whls Lbx Dep 532861	017533877
10/23	204.44	Whls Lbx Dep 532861	017715102
10/26	35,171.44	Whls Lbx Dep 532861	017385587
10/27	5,063.43	Whls Lbx Dep 532861	017741363

ACH Credits**11 transactions for a total of \$57,619.41**

Date posted	Amount	Transaction description	Reference number
10/01	1,879.01	Corporate ACH Disc Vend Haskris 493	00015273005954185
10/01	790.00	Corporate ACH EDI Paymtns Praxair Inc 70208877	00015273005827412
10/05	6,890.00	Corporate ACH EDI Paymnt Chemours 9241 2700041728	00015274008517000
10/07	19,056.84	Corporate ACH Payments Ingersoll Rand 992000392	00015280003949778
10/07	2,963.48	Corporate ACH Payments Ingersoll Rand 920193380	00015280003949777
10/08	1,586.30	IAT Credit Intl Pymn Tair Liquide Can Sherwood Valve Llc	IAT15281008603409
10/15	261.92	Corporate ACH EDI/ACH Parker	00015286011009201
10/19	556.54	ACH Credit ACH Batch Specialty Fabric	00015292005739614
10/21	8,271.00	Corporate ACH Payments Ingersoll Rand 992000525	00015294003789579
10/29	11,250.00	Corporate ACH Cpydisb Mine Safety Appl	00015301006397606
10/30	4,114.32	Corporate ACH Payment Panasonic Applia	00015303003651485

Funds Transfer In**16 transactions for a total of \$154,144.63**

Date posted	Amount	Transaction description	Reference number
10/01	5,161.50	Fed Wire In 004654	W004654 1001
10/01	15,759.98	Fed Wire In 012533	W012533 1001
10/02	5,904.66	Fed Wire In 018017	W018017 1002
10/02	457.55	Fed Wire In 031484	W031484 1002
10/07	11,508.97	Fed Wire In 003713	W003713 1007
10/07	32,655.35	Fed Wire In 004154	W004154 1007
10/09	2,481.30	Fed Wire In 008828	W008828 1009
10/13	26,841.55	Fed Wire In 010086	W010086 1013
10/13	16,096.83	Fed Wire In 012328	W012328 1013
10/13	302.91	Fed Wire In 016307	W016307 1013
10/15	4,405.00	Fed Wire In 020903	W020903 1015
10/16	4,197.77	Fed Wire In 008723	W008723 1016

Funds Transfer In continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL
SHERWOOD VALVE

For the period 10/01/2015 to 10/30/2015

Account number: ██████████7737

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Deposits and Other Credits - continued

Funds Transfer In - continued

16 transactions for a total of \$154,144.63

Date posted	Amount	Transaction description	Reference number
10/19	3,365.67	Fed Wire In 007586	W007586 1019
10/27	2,161.53	Fed Wire In 024108	W024108 1027
10/29	10,030.21	Fed Wire In 003497	W003497 1029
10/29	12,813.85	Fed Wire In 040249	W040249 1029

Other Credits

6 transactions for a total of \$48,103.71

Date posted	Amount	Transaction description	Reference number
10/01	5,190.82	PNC Merchant Deposit 373229792990	373229792990 SCP
10/02	2,974.78	PNC Merchant Deposit 373229792990	373229792990 SCP
10/06	113.14	PNC Merchant Deposit 373229792990	373229792990 SCP
10/07	38,485.54	PNC Merchant Deposit 373229792990	373229792990 SCP
10/08	1,052.35	PNC Merchant Deposit 373229792990	373229792990 SCP
10/09	287.08	PNC Merchant Deposit 373229792990	373229792990 SCP

Checks and Other Debits

ACH Debits

1 transaction for a total of \$44.35

Date posted	Amount	Transaction description	Reference number
10/05	44.35	ACH Debit Payment 3Dsi Pws_sherwo	00015278005481401

Zero Balance Transfers

18 transactions for a total of \$542,255.02

Date posted	Amount	Transaction description
10/01	180,251.36	Funds Transfer To Acct 5004320426
10/02	28,933.27	Funds Transfer To Acct 5004320426
10/05	27,084.00	Funds Transfer To Acct 5004320426
10/06	113.14	Funds Transfer To Acct 5004320426
10/07	105,391.61	Funds Transfer To Acct 5004320426
10/08	3,338.49	Funds Transfer To Acct 5004320426
10/14	71,507.70	Funds Transfer To Acct 5004320426
10/15	5,753.41	Funds Transfer To Acct 5004320426
10/16	4,197.77	Funds Transfer To Acct 5004320426
10/19	13,604.83	Funds Transfer To Acct 5004320426
10/20	12,631.16	Funds Transfer To Acct 5004320426
10/21	8,271.00	Funds Transfer To Acct 5004320426
10/22	368.06	Funds Transfer To Acct 5004320426
10/23	204.44	Funds Transfer To Acct 5004320426
10/26	35,171.44	Funds Transfer To Acct 5004320426
10/27	7,224.96	Funds Transfer To Acct 5004320426
10/29	34,094.06	Funds Transfer To Acct 5004320426
10/30	4,114.32	Funds Transfer To Acct 5004320426

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL
SHERWOOD VALVE

For the period 10/01/2015 to 10/30/2015

Account number: ██████████7737

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Checks and Other Debits - continued

Other Debits		4 transactions for a total of \$2,525.86		
Date posted	Amount	Transaction description		Reference number
10/02	2,164.06	PNC Merchant Interchng	373229792990	373229792990 SCP
10/02	292.03	PNC Merchant Discount	373229792990	373229792990 SCP
10/02	35.27	PNC Merchant Fee	373229792990	373229792990 SCP
10/02	34.50	PNC Merchant Fee	178178961995	178178961995 SCP

Corporate Business Account Statement



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 Account Number: [REDACTED] 0426

For the period 10/01/2015 to 10/30/2015

TAYLOR WHARTON INTERNATIONAL LLC
 5600 ROWLAND RD STE 170
 MINNETONKA MN 55343-4419

Number of enclosures: 0
 Tax ID Number: 26-1411577
 For Client Services:
 Call 1-800-669-1518
 Visit us at PNC.com/treasury
 Write to: Treas Mgmt Client Care
 One Financial Parkway
 Locator Z1-Yb42-03-1
 Kalamazoo MI 49009

Account Summary Information

Balance Summary

Beginning balance	Deposits and other credits	Checks and other debits	Ending balance
3,460,108.81	4,781,312.86	6,283,231.01	1,958,190.66

Deposits and Other Credits

Description	Items	Amount
Deposits	0	.00
National Lockbox	0	.00
ACH Credits	0	.00
Funds Transfers In	1	37,410.48
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	37	4,734,308.37
Adjustments	0	.00
Other Credits	2	9,594.01
Total	40	4,781,312.86

Checks and Other Debits

Description	Items	Amount
Checks	0	.00
Returned Items	0	.00
ACH Debits	31	311,887.68
Funds Transfers Out	67	5,411,755.69
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	0	.00
Adjustments	0	.00
Other Debits	19	559,587.64
Total	117	6,283,231.01

Ledger Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
10/01	3,060,801.63	10/14	1,962,822.41	10/23	2,107,501.03
10/02	3,001,715.73	10/15	1,982,934.74	10/26	2,554,222.01
10/05	3,304,404.57	10/16	1,967,745.20	10/27	2,472,164.36
10/06	3,320,744.81	10/19	2,022,793.12	10/28	2,406,781.50
10/07	1,738,265.19	10/20	1,967,277.13	10/29	1,870,999.92
10/08	1,744,928.94	10/21	2,094,223.78	10/30	1,958,190.66
10/09	1,748,106.78	10/22	2,273,540.03		

Deposits and Other Credits

Funds Transfer In

1 transaction for a total of \$37,410.48

Date posted	Amount	Transaction description	Reference number
10/14	37,410.48	Fed Wire In 025619	W025619 1014

Zero Balance Transfers

37 transactions for a total of \$4,734,308.37

Date posted	Amount	Transaction description
10/01	190,626.94	Funds Transfer From Acct 5004317702
10/01	180,251.36	Funds Transfer From Acct 5004317737
10/02	285,016.36	Funds Transfer From Acct 5004317702

Zero Balance Transfers continued on next page

Corporate Business Account StatementTAYLOR WHARTON INTERNATIONAL LLC
5600 ROWLAND RD STE 170

For the period 10/01/2015 to 10/30/2015

Account number: ██████████0426

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Deposits and Other Credits - continued**Zero Balance Transfers** - continued**37 transactions for a total of \$4,734,308.37**

Date posted	Amount	Transaction description
10/02	28,933.27	Funds Transfer From Acct 5004317737
10/05	285,805.44	Funds Transfer From Acct 5004317702
10/05	27,084.00	Funds Transfer From Acct 5004317737
10/06	234,949.69	Funds Transfer From Acct 5004317702
10/06	113.14	Funds Transfer From Acct 5004317737
10/07	178,340.96	Funds Transfer From Acct 5004317702
10/07	105,391.61	Funds Transfer From Acct 5004317737
10/08	8,163.10	Funds Transfer From Acct 5004317702
10/08	3,338.49	Funds Transfer From Acct 5004317737
10/14	524,137.40	Funds Transfer From Acct 5004317702
10/14	71,507.70	Funds Transfer From Acct 5004317737
10/15	218,535.02	Funds Transfer From Acct 5004317702
10/15	5,753.41	Funds Transfer From Acct 5004317737
10/16	105,292.70	Funds Transfer From Acct 5004317702
10/16	4,197.77	Funds Transfer From Acct 5004317737
10/19	42,206.59	Funds Transfer From Acct 5004317702
10/19	13,604.83	Funds Transfer From Acct 5004317737
10/20	3,954.02	Funds Transfer From Acct 5004317702
10/20	12,631.16	Funds Transfer From Acct 5004317737
10/21	362,429.92	Funds Transfer From Acct 5004317702
10/21	8,271.00	Funds Transfer From Acct 5004317737
10/22	257,581.34	Funds Transfer From Acct 5004317702
10/22	368.06	Funds Transfer From Acct 5004317737
10/23	362,887.62	Funds Transfer From Acct 5004317702
10/23	204.44	Funds Transfer From Acct 5004317737
10/26	440,316.15	Funds Transfer From Acct 5004317702
10/26	35,171.44	Funds Transfer From Acct 5004317737
10/27	74,004.36	Funds Transfer From Acct 5004317702
10/27	7,224.96	Funds Transfer From Acct 5004317737
10/28	357,287.96	Funds Transfer From Acct 5004317702
10/29	139,407.99	Funds Transfer From Acct 5004317702
10/29	34,094.06	Funds Transfer From Acct 5004317737
10/30	121,109.79	Funds Transfer From Acct 5004317702
10/30	4,114.32	Funds Transfer From Acct 5004317737

Other Credits**2 transactions for a total of \$9,594.01**

Date posted	Amount	Transaction description	Reference number
10/09	4,837.84	Transfer From CDA Account # 1019818026	CD201510090000062
10/15	4,756.17	Account Transfer From 0000001019818026	TAYLOR WHARTON

Corporate Business Account StatementTAYLOR WHARTON INTERNATIONAL LLC
5600 ROWLAND RD STE 170

For the period 10/01/2015 to 10/30/2015

Account number: ██████████426

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Checks and Other Debits**ACH Debits****31 transactions for a total of \$311,887.68**

Date posted	Amount	Transaction description	Reference number
10/01	23,632.72	ACH Settlement Exp Rpt Twi Llc Exp	00015274010843795
10/02	1,621.15	ACH Settlement Exp Rpt Twi Llc Exp	00015275004152300
10/07	34,616.51	ACH Settlement Exp Rpt Twi Llc Exp	00015280008349466
10/07	19,684.73	ACH Settlement Exp Rpt Twi Llc Exp	00015280008349465
10/07	554.00	ACH Settlement Exp Rpt Twi Llc Exp	00015280008349467
10/15	26,883.99	ACH Settlement Exp Rpt Twi Llc Exp	00015288011409357
10/15	5,299.36	ACH Settlement Exp Rpt Twi Llc Exp	00015288011409361
10/15	1,390.50	ACH Settlement Exp Rpt Twi Llc Exp	00015288011409360
10/15	1,307.00	ACH Settlement Exp Rpt Twi Llc Exp	00015288011409359
10/15	867.91	ACH Settlement Exp Rpt Twi Llc Exp	00015288011409358
10/16	2,560.00	Corporate ACH Boe E-File Efboardofequaliz	00015289002177711
10/16	1,855.46	Corporate ACH Direct Dbt AI-Dept Of Rev	00015289002047739
10/16	456.00	Corporate ACH C01 Fla Dept Revenue 000000014844177	00015289002164339
10/16	116.96	Corporate ACH Debit Sc Dept Revenue 146002	00015289002020468
10/16	8.12	Corporate ACH NJ S&U Pmt NJ S&U Web Pmt 091000015926077	00015289002033330
10/16	4.37	Corporate ACH DD Webfile Tax Pymt 902/22109254	00015289002061431
10/19	170.00	ACH Settlement Exp Rpt Twi Llc Exp	00015292009676655
10/19	593.50	Corporate ACH Oh Salestx 8013Ohio-Taxosut 000000057704449	00015289003777577
10/21	20,626.31	ACH Settlement Exp Rpt Twi Llc Exp	00015294008292886
10/21	15,372.82	ACH Settlement Exp Rpt Twi Llc Exp	00015294008292896
10/21	1,972.25	ACH Settlement Exp Rpt Twi Llc Exp	00015294008292884
10/21	790.82	ACH Settlement Exp Rpt Twi Llc Exp	00015294008292885
10/21	108.26	ACH Debit Dir DB Rad Comp Of Maryland 004815292011097	00015293012406315
10/23	68,925.23	Corporate ACH ACH Pmt Amex Epayment Cop000002867293	00015295010674368
10/23	35,745.48	Corporate ACH ACH Pmt Amex Epayment Cop000002867285	00015295010674367
10/27	797.17	Corporate ACH Tax Pmt Wa St Dept Rev 000000008111397	00015299007965077
10/28	29,767.77	ACH Settlement Exp Rpt Twi Llc Exp	00015301008879167
10/28	8,792.13	ACH Settlement Exp Rpt Twi Llc Exp	00015301008879304
10/28	5,278.21	ACH Settlement Exp Rpt Twi Llc Exp	00015301008879168
10/28	1,176.30	ACH Settlement Exp Rpt Twi Llc Exp	00015301008879166
10/28	912.65	ACH Settlement Exp Rpt Twi Llc Exp	00015301008879165

Funds Transfers Out**67 transactions for a total of \$5,411,755.69**

Date posted	Amount	Transaction description	Reference number
10/01	107,201.50	Fed Wire Out 042859	W042859 1001
10/01	2,575.00	Fed Wire Out 042928	W042928 1001

Funds Transfers Out continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL LLC
5600 ROWLAND RD STE 170

For the period 10/01/2015 to 10/30/2015

Account number: 56-0426

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Checks and Other Debits - continued

Funds Transfers Out - continued

67 transactions for a total of \$5,411,755.69

Date posted	Amount	Transaction description	Reference number
10/01	450,000.00	Fed Wire Out 049001	W049001 1001
10/01	52,220.58	Fed Wire Out 051615	W051615 1001
10/01	48,411.73	Fed Wire Out 051611	W051611 1001
10/01	38,413.10	Fed Wire Out 051614	W051614 1001
10/01	17,194.59	Fed Wire Out 051612	W051612 1001
10/01	2,709.12	Fed Wire Out 051613	W051613 1001
10/02	2,813.04	Fed Wire Out 012500	W012500 1002
10/02	13,024.00	Fed Wire Out 012590	W012590 1002
10/02	4,382.23	Fed Wire Out 012589	W012589 1002
10/02	5,150.00	Int'L Wire Out 020145	W020145 1002
10/02	185,850.43	Fed Wire Out 026833	W026833 1002
10/06	54,284.27	Fed Wire Out 028183	W028183 1006
10/06	24,423.11	Fed Wire Out 028184	W028184 1006
10/06	11,049.10	Fed Wire Out 030972	W030972 1006
10/06	6,136.03	Fed Wire Out 031797	W031797 1006
10/06	12,521.83	Fed Wire Out 033248	W033248 1006
10/06	1,015.00	Fed Wire Out 033249	W033249 1006
10/06	15,079.61	Fed Wire Out 033585	W033585 1006
10/06	4,274.00	Fed Wire Out 035091	W035091 1006
10/06	3,862.50	Fed Wire Out 035092	W035092 1006
10/06	15,838.16	Fed Wire Out 035360	W035360 1006
10/06	20,339.78	Fed Wire Out 035389	W035389 1006
10/06	9,546.02	Fed Wire Out 035530	W035530 1006
10/06	11,650.79	Fed Wire Out 035743	W035743 1006
10/06	21,648.10	Fed Wire Out 035831	W035831 1006
10/07	50,000.00	Fed Wire Out 018761	W018761 1007
10/07	150,000.00	Fed Wire Out 021867	W021867 1007
10/07	127,591.64	Fed Wire Out 023907	W023907 1007
10/07	388,553.10	Fed Wire Out 024423	W024423 1007
10/07	705,650.00	Fed Wire Out 025491	W025491 1007
10/07	342,399.71	Fed Wire Out 025490	W025490 1007
10/07	40,000.00	Fed Wire Out 025918	W025918 1007
10/14	238,339.95	Fed Wire Out 014507	W014507 1014
10/14	180,000.00	Fed Wire Out 040117	W040117 1014
10/15	106,369.72	Fed Wire Out 013748	W013748 1015
10/15	2,455.26	Fed Wire Out 015697	W015697 1015
10/15	54,846.19	Fed Wire Out 023919	W023919 1015
10/16	3,950.90	Fed Wire Out 013403	W013403 1016
10/16	76,590.45	Fed Wire Out 014417	W014417 1016
10/16	28,970.00	Fed Wire Out 014416	W014416 1016
10/16	10,167.75	Fed Wire Out 017555	W017555 1016
10/20	47,946.90	Int'L Wire Out 016345	W016345 1020

Funds Transfers Out continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL LLC
5600 ROWLAND RD STE 170

For the period 10/01/2015 to 10/30/2015

Account number: ██████████0426

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Checks and Other Debits - continued

Funds Transfers Out - continued

67 transactions for a total of \$5,411,755.69

Date posted	Amount	Transaction description	Reference number
10/20	20,000.00	Fed Wire Out 033067	W033067 1020
10/21	53,257.25	Fed Wire Out 012410	W012410 1021
10/21	65,615.12	Fed Wire Out 015726	W015726 1021
10/21	35,786.42	Fed Wire Out 031572	W031572 1021
10/21	18,939.95	Fed Wire Out 035949	W035949 1021
10/22	21,857.52	Fed Wire Out 011467	W011467 1022
10/22	1,883.43	Fed Wire Out 013315	W013315 1022
10/22	4,287.58	Fed Wire Out 032997	W032997 1022
10/22	30,000.00	Int'L Wire Out 033596	W033596 1022
10/23	250,802.70	Int'L Wire Out 031753	W031753 1023
10/23	2,983.62	Fed Wire Out 038435	W038435 1023
10/23	23,212.14	Fed Wire Out 037527	W037527 1023
10/23	125,000.00	Fed Wire Out 040318	W040318 1023
10/27	105,038.44	Int'L Wire Out 034260	W034260 1027
10/28	225,322.70	Fed Wire Out 013193	W013193 1028
10/28	25,000.00	Fed Wire Out 038464	W038464 1028
10/29	97,920.87	Fed Wire Out 013065	W013065 1029
10/29	2,455.26	Fed Wire Out 015041	W015041 1029
10/29	16,460.00	Fed Wire Out 017922	W017922 1029
10/29	56,084.00	Fed Wire Out 034669	W034669 1029
10/29	6,277.90	Fed Wire Out 037233	W037233 1029
10/29	348,880.06	Fed Wire Out 037312	W037312 1029
10/29	179,245.54	Fed Wire Out 041337	W041337 1029

Other Debits

19 transactions for a total of \$559,587.64

Date posted	Amount	Transaction description	Reference number
10/01	27,827.14	Transfer To CDA Account # 1019818026	CDA01510010000460
10/02	160,194.68	Transfer To CDA Account # 1019818026	CDA01510020000470
10/05	10,200.60	Transfer To CDA Account # 1019818026	CDA01510050000486
10/06	7,054.29	Transfer To CDA Account # 1019818026	CDA01510060000494
10/07	7,162.50	Transfer To CDA Account # 1019818026	CDA01510070000472
10/08	4,837.84	Transfer To CDA Account # 1019818026	CDA01510080000462
10/09	1,660.00	Transfer To CDA Account # 1019818026	CDA01510090000456
10/15	4,756.17	Transfer To CDA Account # 1019818026	CDA01510150000488
10/15	4,756.17	Account Transfer To 0000001019818026	TAYLOR WHARTON
10/20	4,154.27	Transfer To CDA Account # 1019818026	CDA01510200000492
10/21	31,285.07	Transfer To CDA Account # 1019818026	CDA01510210000474
10/22	20,604.62	Transfer To CDA Account # 1019818026	CDA01510220000460
10/23	22,461.89	Transfer To CDA Account # 1019818026	CDA01510230000456
10/26	28,766.61	Transfer To CDA Account # 1019818026	CDA01510260000478
10/27	57,451.36	Transfer To CDA Account # 1019818026	CDA01510270000490
10/28	126,421.06	Transfer To CDA Account # 1019818026	CDA01510280000476

Other Debits continued on next page

Corporate Business Account Statement

TAYLOR WHARTON INTERNATIONAL LLC
 5600 ROWLAND RD STE 170

For the period 10/01/2015 to 10/30/2015

Account number: 56000000426

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Checks and Other Debits - continued

Other Debits - continued

19 transactions for a total of \$559,587.64

Date posted	Amount	Transaction description	Reference number
10/29	1,960.00	Transfer To CDA Account # 1019818026	CDA01510290000454
10/30	29,194.97	Transfer To CDA Account # 1019818026	CDA01510300000474
10/30	8,838.40	Corporate Account Analysis Charge	000000000000022896



Monthly service fee summary (continued)

How to avoid the monthly service fee	Minimum required	This fee period
<ul style="list-style-type: none"> - Most recent statement balance of Wells Fargo business credit cards, Wells Fargo Business Secured Credit Card, BusinessLine® line of credit, Wells Fargo Small Business Advantage® line of credit, Working Capital Line of Credit, Advancing Term Line of Credit, and BusinessLoan® term loan - Combined average daily balances from the previous month for Wells Fargo Business PrimeLoan™, Commercial Equity Loan, Commercial Refinance Loan, Commercial Purchase Loan, Commercial Equity Line of Credit, Small Business Advantage® loan, Equipment Express® loan, and Equipment Express® Single Event loan 		

WVAVK

Other Wells Fargo Benefits

Spread some joy with customizable Wells Fargo Visa® Gift Cards

Order early and have your shipping fees waived for bulk orders of 25 cards or more

Wells Fargo Visa Gift Cards make great holiday gifts for your employees and allow you to:

- Customize the cards with a message or your company name.
- Choose any denomination between \$25 and \$500.
- Give with confidence, knowing the money never expires.

Get started on your holiday shopping today! Order your gift cards online at wellsfargo.com/giftcard. Offer valid from October 19, 2015 through November 20, 2015.

Business Market Rate Savings

Activity summary

Beginning balance on 10/23	\$0.00
Deposits/Credits	0.00
Withdrawals/Debits	- 0.00
Ending balance on 10/31	\$0.00

Account number: **5679647122**
TAYLOR-WHARTON INTERNATIONAL LLC
 Minnesota account terms and conditions apply
 For Direct Deposit use
 Routing Number (RTN): 091000019
 For Wire Transfers use
 Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	\$0.00
Average collected balance	\$0.00
Annual percentage yield earned	0.00%
Interest earned this statement period	\$0.00
Interest paid this year	\$0.00

Monthly service fee summary

For a complete list of fees and detailed account information, please see the Wells Fargo Fee and Information Schedule and Account Agreement applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq to find answers to common questions about the monthly service fee on your account.

Fee period 10/23/2015 - 10/31/2015	Standard monthly service fee \$6.00	You paid \$0.00
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DCD911UTC1 028549 NNNNNNNNNN NNN NNN 002 003 300 148379 113585432

Debtors:Taylor-Wharton International LLCTaylor-Wharton Cryogenics LLC**Case No.**

15-12075

15-12076

Reporting Period: October 31, 2015

File with Court and submit copy to United States Trustee within 20 days after end of quarter.

INCOME STATEMENT**MONTH-TO-DATE**

	<i>Taylor - Wharton Cryogenics-US</i>	<i>Taylor - Wharton International LLC</i>	<i>Total</i>
Revenues			
Gross Revenues	2,550,139.02	4,788.80	2,554,927.82
Less: Freight Allowance	21,566.24	0.00	21,566.24
Less: Cash Discounts on Sales	(17,666.33)	-	(17,666.33)
Net Revenue	2,554,038.93	4,788.80	2,558,827.73
Cost of Goods Sold			
Cost of Goods Sold	2,511,912.65	230,645.21	2,742,557.86
Gross Profit	42,126.28	(225,856.41)	(183,730.13)
Operating Expenses			
Advertising	8,890.04	0.00	8,890.04
Bad Debt Expense	(6,016.00)	-	(6,016.00)
Bank Fees	13,052.70	35.72	13,088.42
Computer Software and Maintenance Fee	935.31	(0.00)	935.31
Employee Benefits Programs	203.37	-	203.37
Health Care Costs	23,431.61	(312.06)	23,119.55
Insurance	4,141.82	37,734.44	41,876.26
Management Fee/Bonuses	-	-	-
Office Expense	829.82	(0.00)	829.82
Pension & Profit-Sharing Plans	-	(7,687.50)	(7,687.50)
Repairs & Maintenance	54,648.18	-	54,648.18
Rent and Lease Expense	33,017.63	-	33,017.63
Redistribution of G&A	(7,217.48)	8,124.75	907.27
Salaries/Commissions/Fees	390,416.03	26,923.08	417,339.11
Supplies	4,734.06	-	4,734.06
Taxes - Payroll	17,958.10	385.34	18,343.44
Taxes - Real Estate	-	-	-
Taxes - Other	2,926.82	1,546.57	4,473.39
Travel and Entertainment	43,042.61	36.57	43,079.18
Utilities	17,706.73	913.98	18,620.71
Professional Fees	85,887.86	2,135.70	88,023.56
Other	8,590.68	3.60	8,594.28
Total Operating Expenses before Depreciation	697,179.89	69,840.19	767,020.08
Depreciation	32,517.07	-	32,517.07
Total Expenses	729,696.96	69,840.19	799,537.15
Total Operating Profit	(687,570.68)	(295,696.60)	(983,267.28)
Other Income and (Expense)			
Other Income (See Attached Schedule)	477,451.35	20,000.00	497,451.35
Interest Expense	(268.91)	(807,002.96)	(807,271.87)
Other Expense (See Attached Schedule)	-	(72,097.66)	(72,097.66)
Net Profit (Loss) Before Reorganization Items	(210,388.24)	(1,154,797.22)	(1,365,185.46)
Professional Fees - Restructuring	-	(188,430.29)	(188,430.29)
Income Taxes	76,567.15	41,000.00	117,567.15
Net Income (Loss)	(133,821.09)	(1,302,227.51)	(1,436,048.60)

Case No.
15-12075
15-12076

Debtors:
Taylor-Wharton International LLC
Taylor-Wharton Cryogenics LLC

Reporting Period: October 31, 2015

File with Court and submit copy to United States Trustee within 20 days after end of quarter.

**INCOME STATEMENT (OTHER INCOME/EXPENSE BREAKOUT)
MONTH-TO-DATE**

	<i>Taylor - Wharton Cryogenics-US</i>	<i>Taylor - Wharton International LLC</i>	<i>Total</i>
OTHER INCOME			
Gain/Loss on Assets Disposed	-	-	-
Management Fees (Foreign Intercompany)	135,480.93	-	135,480.93
Transition Services Income	-	20,000.00	20,000.00
Interest Income (Foreign Intercompany)	287,626.15	-	287,626.15
Loss on Assets Abandoned	-	-	-
Settlement of Claims	-	-	-
Intercompany FX Translation	54,344.27	-	54,344.27
Miscellaneous Income	-	-	-
Total Other Income	477,451.35	20,000.00	497,451.35
OTHER EXPENSES			
Deferred Comp Plan Gain/Loss	-	2,368.72	2,368.72
Management fees - WPP	-	40,000.00	40,000.00
Senior Debt Admin Fees	-	29,728.94	29,728.94
Management Fees	-	-	-
FAS 133 Expense/(Income)	-	-	-
Total Other Current Liabilities	-	72,097.66	72,097.66

Debtors:		Case No.	
<u>Taylor-Wharton International LLC</u>		15-12075	
<u>Taylor-Wharton Cryogenics LLC</u>		15-12076	
Reporting Period: October 31, 2015			
File with Court and submit copy to United States Trustee within 20 days after end of quarter.			
BALANCE SHEET			
	<i>Taylor - Wharton Cryogenics-US</i>	<i>Taylor - Wharton International LLC</i>	<i>Total</i>
CURRENT ASSETS			
Cash and Cash Equivalents	2,000.00	1,920,641.32	1,922,641.32
Notes and Accounts Receivable	11,448,053.42	191,808.30	11,639,861.72
Inventories	16,283,146.04	408,170.42	16,691,316.46
Prepaid Expenses	476,531	339,514	816,045
Restricted Cash	-	-	-
Other Current Assets (see schedule)	1,410,395.50	7,602,937.36	9,013,332.86
Total Current Assets	29,620,126.29	10,463,071.23	40,083,197.52
PROPERTY AND EQUIPMENT			
Real Property and Improvements	9,782,566.62	-	9,782,566.62
Machinery and Equipment	8,069,595.99	-	8,069,595.99
Furniture, Fixtures and Office Equipment	3,312,946.61	-	3,312,946.61
Vehicles	27,600.00	-	27,600.00
Less: Accumulated Depreciation	(7,899,618.49)	-	(7,899,618.49)
Total Property and Equipment	13,293,090.73	-	13,293,090.73
OTHER ASSETS (see schedule)	41,593,099.68	7,517,421.62	49,110,521.30
TOTAL ASSETS	84,506,316.70	17,980,492.85	102,486,809.55
CURRENT LIABILITIES			
Accounts Payable	11,859,711.11	919,228.78	12,778,939.89
Accrued Payroll and Payroll Taxes	160,459.45	24,220.12	184,679.57
Accrued Interest	-	795,683.34	795,683.34
Insurance Accrual	-	5,750,127.34	5,750,127.34
Pension Liability	-	10,841,077.00	10,841,077.00
Other Accrued Expenses (see schedule)	5,788,218.63	(2,619,788.73)	3,168,429.90
Other Non-Current Liabilities (see schedule)	34,187,003.26	(31,774,962.78)	2,412,040.48
Total Current Liabilities	51,995,392.45	(16,064,414.93)	35,930,977.52
LIABILITIES SUBJECT TO COMPROMISE			
Secured Debt	-	45,030,313.31	45,030,313.31
Unsecured Debt	-	58,172,063.64	58,172,063.64
Capital Lease Obligation	45,370	0	45,370
Total Liabilities	52,040,762.77	87,137,962.02	139,178,724.79
EQUITY			
Members' Equity	-	-	-
Additional Paid In Capital	23,744,013.63	17,823,318.98	41,567,332.61
COD Income Pending Valuation	(4,225,798.31)	-	(4,225,798.31)
Accumulated Other Comprehensive Income	(5,421,632.77)	(6,839,724.91)	(12,261,357.68)
Retained Earnings	18,368,971.38	(80,546,459.74)	(62,177,488.36)
Net Equity	32,465,553.93	(69,157,637.36)	(36,692,083.43)
TOTAL LIABILITIES AND EQUITY	84,506,316.70	17,980,324.66	102,486,641.36

Case No.
15-12075
15-12076

Debtors:
Taylor-Wharton International LLC
Taylor-Wharton Cryogenics LLC
Reporting Period: October 31, 2015
File with Court and submit copy to United States Trustee within 20 days after end of quarter.

BALANCE SHEET (OTHER ASSETS/LIABILITIES BREAKOUT)

	Cryogenics-US	Bill & Hold Adj	Taylor - Wharton Cryogenics-US	Taylor - Wharton International LLC	Total
OTHER CURRENT ASSETS					
Misc Other	(1,085.90)	-	(1,085.90)	-	(1,085.90)
Escrow Accounts - Other	280,730.00	-	280,730.00	-	7,883,667.36
Vendor Deposits	333,466.74	-	333,466.74	-	333,466.74
Work in excess of billings	797,284.66	-	797,284.66	-	797,284.66
Total Other Current Assets	1,410,395.50	-	1,410,395.50	7,602,937.36	9,013,332.86
OTHER ASSETS					
Restricted Cash	-	-	-	3,750,000.00	3,750,000.00
Customer Relationships	66,266.86	-	66,266.86	-	66,266.86
Trademarks	-	-	-	-	-
Noncompete Agreements	-	-	-	-	-
Goodwill	-	-	-	-	-
Foreign Intercompany Investments	37,157,509.32	-	37,157,509.32	-	37,157,509.32
Net Deferred Loan Fees	-	-	-	123,338.22	123,338.22
Deferred Tax Assets	1,939,563.80	-	1,939,563.80	3,644,083.40	5,583,647.20
Patents	1,109,759.70	-	1,109,759.70	-	1,109,759.70
Other Intangibles	1,320,000.00	-	1,320,000.00	-	1,320,000.00
Total Other Assets	41,593,099.68	-	41,593,099.68	7,517,421.62	49,110,521.30
OTHER CURRENT LIABILITIES					
Advances on Contracts	353,253.20	-	353,253.20	-	353,253.20
Accrued Credit card charges	48,750.76	-	48,750.76	-	48,750.76
Accrued Professional Fees	-	-	-	-	-
Accrued Agents' and Brokers' Commissions	100,159.40	-	100,159.40	-	100,159.40
Accrued Pension Costs	-	-	-	-	-
Accrued Health Care Costs	166,208.38	-	166,208.38	-	166,208.38
Deferred Credits	63,863.10	1,211,226.00	1,275,089.10	188,083.28	1,463,172.38
Deferred Income Tax	-	-	-	-	-
Warranty Reserves	386,031.82	-	386,031.82	-	386,031.82
Accrued Customer Rebates	470,151.02	-	470,151.02	-	470,151.02
Reserved for Contract	-	-	-	-	-
Environmental Compliance	-	-	-	-	-
Other Current Reserves	-	-	-	-	-
Accrued Fines	-	-	-	175,000.00	175,000.00
Deferred Rent	-	-	-	-	-
Accrued Federal taxes	2,713,228.19	-	2,713,228.19	(2,959,136.01)	(245,907.82)
Accrued State taxes	-	-	-	(23,736.00)	(23,736.00)
Billings in Excess of Work	275,346.76	-	275,346.76	-	275,346.76
Other Accrued Expenses	-	-	-	-	-
Total Other Current Liabilities	4,576,992.63	1,211,226.00	5,788,218.63	(2,619,788.73)	3,168,429.90
OTHER NON-CURRENT LIABILITIES					
Contingent Purchase Price Accrual	-	-	-	1,855,463.88	1,855,463.88
Asset Retirement Obligations	-	-	-	-	-
Deferred Compensation Plan	34,187,003.26	-	34,187,003.26	(34,187,003.57)	52,690.91
Intercompany Transfers	-	-	-	503,886.00	503,886.00
Total Def Income Tax Liability	-	-	-	-	(0.31)
Other Non Current Liabilities	34,187,003.26	-	34,187,003.26	(31,774,962.78)	2,412,040.48

Case No.
15-12075
15-12076

Debtors:
Taylor-Wharton International LLC
Taylor-Wharton Cryogenics LLC
Reporting Period: October 31, 2015

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding	0					0
FICA-Employee	0	59,867	59,867	Various	EFT	0
FICA-Employer	0	59,867	59,867	Various	EFT	0
Unemployment	0					0
Income	0	150,876	150,876	Various	EFT	0
Other:						
Total Federal Taxes	0					0
State and Local						
Withholding	0	38,991	38,991	Various	EFT	0
Sales	0	4,643	4,643	10/16/2015	ACH	0
Excise						
Unemployment	0	21	21	Various	EFT	0
Real Property	0	4,580				4,580
Personal Property		4,285				4,285
Other:						0
Total State and Local	0	13,508	4,643			8,865
Total Taxes	0	13,508	4,643			8,865

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Current	Number of Days Past Due			Total
		0-30	31-60	Over 91	
Accounts Payable	233,468.84				233,469
Wages Payable	77,266				77,266
Taxes Payable	7,715				7,715
Rent/Leases-Building	13,888				13,888
Rent/Leases-Equipment	1,290				1,290
Secured Debt/Adequate Protection Payments				45,209,336	45,209,336
Professional Fees					0
Amounts Due to Insiders	0				0
Other:					0
Other:					0
Total Post-petition Debts	333,627	0.00	0.00	45,209,336	45,542,963

Explain how and when the Debtor intends to pay any past due post-petition debts.

Case No.
15-12075
15-12076

Debtor: Taylor-Wharton International LLC
Taylor-Wharton Cryogenics LLC
Reporting Period 10/31/2015

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	9,052,727
Plus: Amounts billed during the period	2,456,917
Less: Amounts collected during the period	(3,002,361)
Total Accounts Receivable at the end of the reporting period	8,507,283

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	2,514,239				2,514,239
31 - 60 days old		1,855,962			1,855,962
61 - 90 days old			1,203,179		1,203,179
91+ days old				2,933,902	2,933,902
Total Accounts Receivable	2,514,239	1,855,962	1,203,179	2,933,902	8,507,283
Less: Bad Debts (Amount considered uncollectible)					0
Net Accounts Receivable	2,514,239	1,855,962	1,203,179	2,933,902	8,507,283

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					0
31 - 60 days old					0
61 - 90 days old					0
91+ days old					0
Total Taxes Payable					0
Total Accounts Payable	0	0	0	0	0

Debtor: Taylor-Wharton International LLC
Taylor-Wharton Cryogenics LLC

Case No.
 15-12075
 15-12076

Reporting Period

10/31/2015

DEBTOR QUESTIONNAIRE

questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?	X	
7	Are any post petition receivables (accounts, notes or loans) due from related parties?	X	
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?	X	
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X