

**EXHIBIT A**

**Budget**

Wet Seal  
Weekly Cash Flow  
(\$ in 000's)

Cash Flow Forecast Week Actual/Forecast Week Ending	February				March		
	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Forecast Total
	Forecast 4-Feb	Forecast 11-Feb	Forecast 18-Feb	Forecast 25-Feb	Forecast 4-Mar	Forecast 11-Mar	
<b>Cash Flows</b>							
<b>Receipts</b>							
Sales Receipts	2,863	4,331	4,369	2,749	816	693	15,821
Other Receipts	-	-	-	-	669	3,000	3,669
Total Receipts	2,863	4,331	4,369	2,749	1,485	3,693	19,490
<b>Operating Disbursements</b>							
Payroll & 401K	372	1,260	761	639	637	95	3,763
Rent	219	-	-	-	76	-	295
Sales Tax Remittance	-	-	-	519	-	-	519
Freight & Distribution	500	600	200	150	100	75	1,625
Admin	100	100	100	(268)	80	75	187
Insurance	22	-	-	-	22	-	44
Utilities	40	-	-	30	60	30	160
Other Operating Disbursements	14	456	336	269	588	(5)	1,658
Subtotal	1,266	2,416	1,397	1,339	1,563	270	8,250
<b>Operating Cash Flow</b>	1,597	1,915	2,973	1,410	(78)	3,422	11,239
<b>Other Disbursements</b>							
Non - Operating Disbursements	804	120	-	-	55	-	979
Term Loan Paydown	250	2,000	3,000	1,450	-	9	6,709
Subtotal	1,054	2,120	3,000	1,450	55	9	7,688
<b>Total Disbursements</b>	2,319	4,536	4,397	2,789	1,618	279	15,938
<b>Net Cash Flow</b>	543	(205)	(27)	(40)	(134)	3,413	3,551
<b>Cash / ABL Loan Balance</b>							
Revolver Balance	2,032	2,237	2,264	2,304	2,438	-	-
Term Loan Balance	6,459	4,459	1,459	9	9	-	-
Ending Cash Balance	100	100	100	100	100	1,076	1,076