

Entered: June 18th, 2026

Signed: June 18th, 2026

SO ORDERED

Nancy V. Alquist
 NANCY V. ALQUIST
 U. S. BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF MARYLAND
 Baltimore Division**

IN RE:**Touchstone Logistics, LLC****Debtor**

*
*
*
*
*

Case Number 26-16358**Chapter 11, Subchapter V**

**INTERIM ORDER AUTHORIZING USE OF CASH COLLATERAL AND
 SCHEDULING A FINAL HEARING**

Upon consideration of the Motion for Authority to Use Cash Collateral, filed by the Debtor, Touchstone Logistics, LLC, and no timely opposition was filed in response to the Motion, and upon consideration of the evidence proffered and arguments presented to the Court at a hearing held on June 18, 2026; and it appearing that the relief granted is in the best interests of the bankruptcy estate, its creditors and other parties in interest; and upon due deliberation, good and sufficient cause appearing,

IT IS HEREBY FOUND THAT:

1. On June 13, 2026 (the "Petition Date"), the Debtor filed a voluntary petition for relief under subchapter V of Chapter 11 of title 11 of the United States. Since the initiation of this bankruptcy case, the Debtor has remained in possession of its property and continues to manage its financial affairs as a debtor-in-possession pursuant to Sections 1107, 1108, 1183 and 1184 of the Bankruptcy Code.

2. This Court has subject matter jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.
3. As discussed more fully in the Motion, the Debtor has a loan from the United States Small Business Administration and also has multiple loans from various entities who have, or may, assert a secured interest in the Debtor's Cash Collateral (the "Prospective Secured Lenders"). The Debtor, through its Counsel, has conducted a UCC search, however the majority of the UCCs filed in the Debtor's name do not disclose the name of the Lender associated with each of the UCCs. As a result, the Debtor is unable to determine the exact nature and priority of the liens which may attach to the Debtor's Cash Collateral. A review of the records, however, would indicate that the United States Small Business Administration has a perfected first position and that all other lenders are not secured due to the amount of assets of the Debtor.
4. The Debtor has moved for authorization to use Cash Collateral. The immediate use of Cash Collateral by the Debtor is necessary to avoid immediate and irreparable harm to the Debtor's bankruptcy estate.
5. The hearing having been held by this Court on June 18, 2026 (the "Hearing") and upon the record made by the Debtor and other parties-in-interest at the Hearing, and after due deliberation and consideration and sufficient cause appearing,

IT IS NOW THEREFORE, in consideration of the foregoing, it is hereby:

ORDERED That the Debtor is hereby authorized to use the Cash Collateral from **June 18, 2026 through and including July 28, 2026**, (the "Expiration Date") for ordinary course

purposes in accordance with the terms and conditions of this Interim Order and the Debtor's budget (the "Budget") which has been updated to include a \$1,500 monthly escrow payment to the Subchapter V Trustee and is attached hereto; provided, however, that as adequate protection the Debtor shall make its monthly payments to the SBA, commencing on June 25, 2026 and continuing on the twenty-fifth day of each month until confirmation of a plan of reorganization or further order of this Court, and it is further

ORDERED, That to the extent the Cash Collateral is used by the Debtor and such use results in a diminution of the value of the Cash Collateral, the Prospective Secured Lenders shall be entitled to replacement liens in and to all post-petition assets of the Debtor, of any kind or nature whatsoever, real or personal, whether now existing or hereafter acquired, and the proceeds of the foregoing, to the same extent and with the same priority as each of those Prospective Secured Lenders held in the Prepetition Collateral; and it is further

ORDERED, That the Debtor's use of Cash Collateral pursuant to this Interim Order shall terminate at the close of business on the Expiration Date (unless it has terminated prior thereto by order of the Court); and it is further

ORDERED, That a final hearing on the Debtor's Motion to Use Cash Collateral will be held on **July 28, 2026, at 3:00 PM** in Courtroom 2A at the United States Bankruptcy Court, 101 W. Lombard Street, Baltimore Maryland 21201. The Debtor shall promptly mail copies of this Interim Order (which shall constitute adequate notice of the final hearing) to those parties having been given notice of the hearing on the Motion, any other person required by applicable rules of bankruptcy procedure to receive such notice, and to any other party that has filed a request for notices with this Court. Any party in-interest objecting to the relief sought at the final hearing shall serve and file written objections; which objections shall be served upon (a) Geri Lyons

Chase, Esq., Law Office of Geri Lyons Chase, 2007 Tidewater Colony Drive, Annapolis MD 21401(b) Office of the United States Trustee, 101 W. Lombard Street, Baltimore, Maryland 21201 and shall be filed with the Clerk of the United States Bankruptcy Court, in each case to allow actual receipt by the foregoing no later than one day before the final hearing.

cc: Hugh M. Bernstein, Esq.
Office of the United States Trustee
101 W. Lombard Street
Baltimore, Maryland 21201

Geri Lyons Chase, Esq.
Law Office of Geri Lyons Chase
2007 Tidewater Colony Drive
Annapolis MD 21401

Stephen Metz, Subchapter V Trustee
Offit, Kurman
7501 Wisconsin Avenue
Suite 1000W
Bethesda, MD 20814

Touchstone Logistics, LLC
9805-B York Road, Suite 293
Cockeysville MD 21030

ACS Asset Holdings
422 Madison Avenue, Ste 106
New York, NY 10016

Bowman Leasing
3523 Marmenco
Baltimore, MD 21230

Business Expansion
104 E. 25th Street, Tenth Floor

New York, NY 10010

Cambridge Advance
99 Washington Avenue, Suite 700
Albany, NY 12260

Eljay
2715 Coney Ave
Brooklyn, NY 11236

Fundbox
5760 Legacy Drive Suite B3-535
Fort Worth, TX 76155

Fundpro
7366 N. Lincoln Ave., Suite 102
Lincolnwood, IL 60712

Kash Advance
1545 US 202 Suite 101
Pomona, NY 10970

Krown Capital
655 Middle Country Road
Saint James, NY 11780

MD DHCD
7800 Harkins Road
Lanham, MD 20706

Motive Financial Products LLC
61 John Muir Dr., Suite GS-120B
Buffalo, NY 14228

Oakwood
633-699 NE 167th Street, Number 814
Miami, FL 33162

Penske Leasing
5 Nashua Court
Essex, MD 21221

Power Funding
2433 Knapp Street
Brooklyn, NY 11235

Premier Leasing
5201 Tennyson Pkwy, Suite 250
Irving, TX 75014

Ryder Leasing
11690 NW 105th St
Miami, FL 33178

Small Business Administration
14925 Kingsport Road
Fort Worth, TX 76155

Speedy Funding
243 Tresser Blvd, Suite 18
Stamford, CT 06901

Timeless
5014 16th Ave, Suite 124
Brooklyn, NY 11204

Veneers LLC
P.O. Box 27
Cockeysville, MD 21030

Woodmere
132 Franklin Place
Woodmere, NY 11598