

Exhibit D

Summary of Classes of Claims Entitled to Vote on the Plan and Not Entitled to Vote on the Plan

	Debtor	Class	Claim	Status	Voting Rights
1)	Tousa, Inc.	1A	First Lien Revolver Claims	Impaired	Yes
	Tousa, Inc.	1B	First Lien Term Loan Claims	Impaired	Yes
	Tousa, Inc.	2	Second Lien Claims	Impaired	Yes
	Tousa, Inc.	3	Other Secured Claims	Impaired	Yes
	Tousa, Inc.	4	Other Priority Claims	Unimpaired	No
	Tousa, Inc.	5A	Senior Note Claims	Impaired	Yes
	Tousa, Inc.	5B	General Unsecured Claims	Impaired	Yes
	Tousa, Inc.	5C	Subordinated Note Claims	Impaired	Yes
	Tousa, Inc.	5D	PIK Note Claims	Impaired	Yes
	Tousa, Inc.	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	Tousa, Inc.	7	Equity Interests in Tousa, Inc.	Impaired	No
2)	Engle Homes Commercial Construction, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	Engle Homes Commercial Construction, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	Engle Homes Commercial Construction, LLC	2	Second Lien Claims	Impaired	Yes
	Engle Homes Commercial Construction, LLC	3	Other Secured Claims	Impaired	Yes
	Engle Homes Commercial Construction, LLC	4	Other Priority Claims	Unimpaired	No
	Engle Homes Commercial Construction, LLC	5A	Senior Note Claims	Impaired	Yes
	Engle Homes Commercial Construction, LLC	5B	General Unsecured Claims	Impaired	Yes
	Engle Homes Commercial Construction, LLC	5C	Subordinated Note Claims	Impaired	Yes
	Engle Homes Commercial Construction, LLC	5D	PIK Note Claims	Impaired	Yes
	Engle Homes Commercial Construction, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	Engle Homes Commercial Construction, LLC	7	Equity Interests in Engle Homes Commercial Construction, LLC	Impaired	No
3)	Engle Homes Delaware, Inc.	1A	First Lien Revolver Claims	Impaired	Yes
	Engle Homes Delaware, Inc.	1B	First Lien Term Loan Claims	Impaired	Yes
	Engle Homes Delaware, Inc.	2	Second Lien Claims	Impaired	Yes
	Engle Homes Delaware, Inc.	3	Other Secured Claims	Impaired	Yes
	Engle Homes Delaware, Inc.	4	Other Priority Claims	Unimpaired	No

	Engle Homes Delaware, Inc.	5A	Senior Note Claims	Impaired	Yes
	Engle Homes Delaware, Inc.	5B	General Unsecured Claims	Impaired	Yes
	Engle Homes Delaware, Inc.	5C	Subordinated Note Claims	Impaired	Yes
	Engle Homes Delaware, Inc.	5D	PIK Note Claims	Impaired	Yes
	Engle Homes Delaware, Inc.	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	Engle Homes Delaware, Inc.	7	Equity Interests in Engle Homes Delaware, Inc.	Impaired	No
4)	Engle Homes Residential Construction, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	Engle Homes Residential Construction, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	Engle Homes Residential Construction, LLC	2	Second Lien Claims	Impaired	Yes
	Engle Homes Residential Construction, LLC	3	Other Secured Claims	Impaired	Yes
	Engle Homes Residential Construction, LLC	4	Other Priority Claims	Unimpaired	No
	Engle Homes Residential Construction, LLC	5A	Senior Note Claims	Impaired	Yes
	Engle Homes Residential Construction, LLC	5B	General Unsecured Claims	Impaired	Yes
	Engle Homes Residential Construction, LLC	5C	Subordinated Note Claims	Impaired	Yes
	Engle Homes Residential Construction, LLC	5D	PIK Note Claims	Impaired	Yes
	Engle Homes Residential Construction, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	Engle Homes Residential Construction, LLC	7	Equity Interests in Engle Homes Residential Construction, LLC	Impaired	No
5)	Engle Sierra Verde P4, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	Engle Sierra Verde P4, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	Engle Sierra Verde P4, LLC	2	Second Lien Claims	Impaired	Yes
	Engle Sierra Verde P4, LLC	3	Other Secured Claims	Impaired	Yes
	Engle Sierra Verde P4, LLC	4	Other Priority Claims	Unimpaired	No
	Engle Sierra Verde P4, LLC	5A	Senior Note Claims	Impaired	Yes
	Engle Sierra Verde P4, LLC	5B	General Unsecured Claims	Impaired	Yes
	Engle Sierra Verde P4, LLC	5C	Subordinated Note Claims	Impaired	Yes
	Engle Sierra Verde P4, LLC	5D	PIK Note Claims	Impaired	Yes
	Engle Sierra Verde P4, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No

	Engle Sierra Verde P4, LLC	7	Equity Interests in Engle Sierra Verde P4, LLC	Impaired	No
6)	Engle Sierra Verde P5, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	Engle Sierra Verde P5, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	Engle Sierra Verde P5, LLC	2	Second Lien Claims	Impaired	Yes
	Engle Sierra Verde P5, LLC	3	Other Secured Claims	Impaired	Yes
	Engle Sierra Verde P5, LLC	4	Other Priority Claims	Unimpaired	No
	Engle Sierra Verde P5, LLC	5A	Senior Note Claims	Impaired	Yes
	Engle Sierra Verde P5, LLC	5B	General Unsecured Claims	Impaired	Yes
	Engle Sierra Verde P5, LLC	5C	Subordinated Note Claims	Impaired	Yes
	Engle Sierra Verde P5, LLC	5D	PIK Note Claims	Impaired	Yes
	Engle Sierra Verde P5, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	Engle Sierra Verde P5, LLC	7	Equity Interests in Engle Sierra Verde P5, LLC	Impaired	No
7)	Engle/Gilligan, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	Engle/Gilligan, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	Engle/Gilligan, LLC	2	Second Lien Claims	Impaired	Yes
	Engle/Gilligan, LLC	3	Other Secured Claims	Impaired	Yes
	Engle/Gilligan, LLC	4	Other Priority Claims	Unimpaired	No
	Engle/Gilligan, LLC	5A	Senior Note Claims	Impaired	Yes
	Engle/Gilligan, LLC	5B	General Unsecured Claims	Impaired	Yes
	Engle/Gilligan, LLC	5C	Subordinated Note Claims	Impaired	Yes
	Engle/Gilligan, LLC	5D	PIK Note Claims	Impaired	Yes
	Engle/Gilligan, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	Engle/Gilligan, LLC	7	Equity Interests in Engle/Gilligan, LLC	Impaired	No
8)	Engle/James, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	Engle/James, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	Engle/James, LLC	2	Second Lien Claims	Impaired	Yes
	Engle/James, LLC	3	Other Secured Claims	Impaired	Yes
	Engle/James, LLC	4	Other Priority Claims	Unimpaired	No
	Engle/James, LLC	5A	Senior Note Claims	Impaired	Yes
	Engle/James, LLC	5B	General Unsecured Claims	Impaired	Yes
	Engle/James, LLC	5C	Subordinated Note Claims	Impaired	Yes
	Engle/James, LLC	5D	PIK Note the Claims	Impaired	Yes

	Engle/James, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	Engle/James, LLC	7	Equity Interests in Engle/James, LLC	Impaired	No
9)	LB/TE #1, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	LB/TE #1, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	LB/TE #1, LLC	2	Second Lien Claims	Impaired	Yes
	LB/TE #1, LLC	3	Other Secured Claims	Impaired	Yes
	LB/TE #1, LLC	4	Other Priority Claims	Unimpaired	No
	LB/TE #1, LLC	5A	Senior Note Claims	Impaired	Yes
	LB/TE #1, LLC	5B	General Unsecured Claims	Impaired	Yes
	LB/TE #1, LLC	5C	Subordinated Note Claims	Impaired	Yes
	LB/TE #1, LLC	5D	PIK Note Claims	Impaired	Yes
	LB/TE #1, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	LB/TE #1, LLC	7	Equity Interests in LB/TE #1, LLC	Impaired	No
10)	Lorton South Condominium, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	Lorton South Condominium, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	Lorton South Condominium, LLC	2	Second Lien Claims	Impaired	Yes
	Lorton South Condominium, LLC	3	Other Secured Claims	Impaired	Yes
	Lorton South Condominium, LLC	4	Other Priority Claims	Unimpaired	No
	Lorton South Condominium, LLC	5A	Senior Note Claims	Impaired	Yes
	Lorton South Condominium, LLC	5B	General Unsecured Claims	Impaired	Yes
	Lorton South Condominium, LLC	5C	Subordinated Note Claims	Impaired	Yes
	Lorton South Condominium, LLC	5D	PIK Note Claims	Impaired	Yes
	Lorton South Condominium, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	Lorton South Condominium, LLC	7	Equity Interests in Lorton South Condominium, LLC	Impaired	No
11)	McKay Landing, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	McKay Landing, LLC	1B	First Lien Term Loan	Impaired	Yes

		Claims		
	McKay Landing, LLC	2	Second Lien Claims	Impaired Yes
	McKay Landing, LLC	3	Other Secured Claims	Impaired Yes
	McKay Landing, LLC	4	Other Priority Claims	Unimpaired No
	McKay Landing, LLC	5A	Senior Note Claims	Impaired Yes
	McKay Landing, LLC	5B	General Unsecured Claims	Impaired Yes
	McKay Landing, LLC	5C	Subordinated Note Claims	Impaired Yes
	McKay Landing, LLC	5D	PIK Note Claims	Impaired Yes
	McKay Landing, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired No
	McKay Landing, LLC	7	Equity Interests in McKay Landing, LLC	Impaired No
12)	Newmark Homes Business Trust	1A	First Lien Revolver Claims	Impaired Yes
	Newmark Homes Business Trust	1B	First Lien Term Loan Claims	Impaired Yes
	Newmark Homes Business Trust	2	Second Lien Claims	Impaired Yes
	Newmark Homes Business Trust	3	Other Secured Claims	Impaired Yes
	Newmark Homes Business Trust	4	Other Priority Claims	Unimpaired No
	Newmark Homes Business Trust	5A	Senior Note Claims	Impaired Yes
	Newmark Homes Business Trust	5B	General Unsecured Claims	Impaired Yes
	Newmark Homes Business Trust	5C	Subordinated Note Claims	Impaired Yes
	Newmark Homes Business Trust	5D	PIK Note Claims	Impaired Yes
	Newmark Homes Business Trust	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired No
	Newmark Homes Business Trust	7	Equity Interests in Newmark Homes Business Trust	Impaired No
13)	Newmark Homes Purchasing, LP	1A	First Lien Revolver Claims	Impaired Yes
	Newmark Homes Purchasing, LP	1B	First Lien Term Loan Claims	Impaired Yes
	Newmark Homes Purchasing, LP	2	Second Lien Claims	Impaired Yes
	Newmark Homes Purchasing, LP	3	Other Secured Claims	Impaired Yes
	Newmark Homes Purchasing, LP	4	Other Priority Claims	Unimpaired No
	Newmark Homes Purchasing, LP	5A	Senior Note Claims	Impaired Yes
	Newmark Homes Purchasing, LP	5B	General Unsecured Claims	Impaired Yes
	Newmark Homes Purchasing, LP	5C	Subordinated Note Claims	Impaired Yes
	Newmark Homes Purchasing, LP	5D	PIK Note Claims	Impaired Yes
	Newmark Homes Purchasing, LP	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired No
	Newmark Homes Purchasing, LP	7	Equity Interests in	Impaired No

		Newmark Homes Purchasing, LP			
14)	Newmark Homes, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	Newmark Homes, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	Newmark Homes, LLC	2	Second Lien Claims	Impaired	Yes
	Newmark Homes, LLC	3	Other Secured Claims	Impaired	Yes
	Newmark Homes, LLC	4	Other Priority Claims	Unimpaired	No
	Newmark Homes, LLC	5A	Senior Note Claims	Impaired	Yes
	Newmark Homes, LLC	5B	General Unsecured Claims	Impaired	Yes
	Newmark Homes, LLC	5C	Subordinated Note Claims	Impaired	Yes
	Newmark Homes, LLC	5D	PIK Note Claims	Impaired	Yes
	Newmark Homes, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	Newmark Homes, LLC	7	Equity Interests in Newmark Homes, LLC	Impaired	No
15)	Newmark Homes, LP	1A	First Lien Revolver Claims	Impaired	Yes
	Newmark Homes, LP	1B	First Lien Term Loan Claims	Impaired	Yes
	Newmark Homes, LP	2	Second Lien Claims	Impaired	Yes
	Newmark Homes, LP	3	Other Secured Claims	Impaired	Yes
	Newmark Homes, LP	4	Other Priority Claims	Unimpaired	No
	Newmark Homes, LP	5A	Senior Note Claims	Impaired	Yes
	Newmark Homes, LP	5B	General Unsecured Claims	Impaired	Yes
	Newmark Homes, LP	5C	Subordinated Note Claims	Impaired	Yes
	Newmark Homes, LP	5D	PIK Note Claims	Impaired	Yes
	Newmark Homes, LP	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	Newmark Homes, LP	7	Equity Interests in Newmark Homes, LP	Impaired	No
16)	Preferred Builders Realty, Inc.	1A	First Lien Revolver Claims	Impaired	Yes
	Preferred Builders Realty, Inc.	1B	First Lien Term Loan Claims	Impaired	Yes
	Preferred Builders Realty, Inc.	2	Second Lien Claims	Impaired	Yes
	Preferred Builders Realty, Inc.	3	Other Secured Claims	Impaired	Yes
	Preferred Builders Realty, Inc.	4	Other Priority Claims	Unimpaired	No
	Preferred Builders Realty, Inc.	5A	Senior Note Claims	Impaired	Yes
	Preferred Builders Realty, Inc.	5B	General Unsecured Claims	Impaired	Yes
	Preferred Builders Realty, Inc.	5C	Subordinated Note Claims	Impaired	Yes
	Preferred Builders Realty, Inc.	5D	PIK Note Claims	Impaired	Yes

	Preferred Builders Realty, Inc.	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	Preferred Builders Realty, Inc.	7	Equity Interests in Preferred Builders Realty, Inc.	Impaired	No
17)	Reflection Key, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	Reflection Key, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	Reflection Key, LLC	2	Second Lien Claims	Impaired	Yes
	Reflection Key, LLC	3	Other Secured Claims	Impaired	Yes
	Reflection Key, LLC	4	Other Priority Claims	Unimpaired	No
	Reflection Key, LLC	5A	Senior Note Claims	Impaired	Yes
	Reflection Key, LLC	5B	General Unsecured Claims	Impaired	Yes
	Reflection Key, LLC	5C	Subordinated Note Claims	Impaired	Yes
	Reflection Key, LLC	5D	PIK Note Claims	Impaired	Yes
	Reflection Key, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	Reflection Key, LLC	7	Equity Interests in Reflection Key, LLC	Impaired	No
18)	Silverlake Interests, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	Silverlake Interests, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	Silverlake Interests, LLC	2	Second Lien Claims	Impaired	Yes
	Silverlake Interests, LLC	3	Other Secured Claims	Impaired	Yes
	Silverlake Interests, LLC	4	Other Priority Claims	Unimpaired	No
	Silverlake Interests, LLC	5A	Senior Note Claims	Impaired	Yes
	Silverlake Interests, LLC	5B	General Unsecured Claims	Impaired	Yes
	Silverlake Interests, LLC	5C	Subordinated Note Claims	Impaired	Yes
	Silverlake Interests, LLC	5D	PIK Note Claims	Impaired	Yes
	Silverlake Interests, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	Silverlake Interests, LLC	7	Equity Interests in Silverlake Interests, LLC	Impaired	No
19)	TOI, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	TOI, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	TOI, LLC	2	Second Lien Claims	Impaired	Yes
	TOI, LLC	3	Other Secured Claims	Impaired	Yes
	TOI, LLC	4	Other Priority Claims	Unimpaired	No
	TOI, LLC	5A	Senior Note Claims	Impaired	Yes

	TOI, LLC	5B	General Unsecured Claims	Impaired	Yes
	TOI, LLC	5C	Subordinated Note Claims	Impaired	Yes
	TOI, LLC	5D	PIK Note Claims	Impaired	Yes
	TOI, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOI, LLC	7	Equity Interests in TOI, LLC	Impaired	No
20)	TOUSA Associates Services Company	1A	First Lien Revolver Claims	Impaired	Yes
	TOUSA Associates Services Company	1B	First Lien Term Loan Claims	Impaired	Yes
	TOUSA Associates Services Company	2	Second Lien Claims	Impaired	Yes
	TOUSA Associates Services Company	3	Other Secured Claims	Impaired	Yes
	TOUSA Associates Services Company	4	Other Priority Claims	Unimpaired	No
	TOUSA Associates Services Company	5A	Senior Note Claims	Impaired	Yes
	TOUSA Associates Services Company	5B	General Unsecured Claims	Impaired	Yes
	TOUSA Associates Services Company	5C	Subordinated Note Claims	Impaired	Yes
	TOUSA Associates Services Company	5D	PIK Note Claims	Impaired	Yes
	TOUSA Associates Services Company	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOUSA Associates Services Company	7	Equity Interests in TOUSA Associates Services Company	Impaired	No
21)	TOUSA Delaware, Inc.	1A	First Lien Revolver Claims	Impaired	Yes
	TOUSA Delaware, Inc.	1B	First Lien Term Loan Claims	Impaired	Yes
	TOUSA Delaware, Inc.	2	Second Lien Claims	Impaired	Yes
	TOUSA Delaware, Inc.	3	Other Secured Claims	Impaired	Yes
	TOUSA Delaware, Inc.	4	Other Priority Claims	Unimpaired	No
	TOUSA Delaware, Inc.	5A	Senior Note Claims	Impaired	Yes
	TOUSA Delaware, Inc.	5B	General Unsecured Claims	Impaired	Yes
	TOUSA Delaware, Inc.	5C	Subordinated Note Claims	Impaired	Yes
	TOUSA Delaware, Inc.	5D	PIK Note Claims	Impaired	Yes
	TOUSA Delaware, Inc.	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOUSA Delaware, Inc.	7	Equity Interests in	Impaired	No

		TOUSA Delaware, Inc.			
22)	TOUSA Funding, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	TOUSA Funding, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	TOUSA Funding, LLC	2	Second Lien Claims	Impaired	Yes
	TOUSA Funding, LLC	3	Other Secured Claims	Impaired	Yes
	TOUSA Funding, LLC	4	Other Priority Claims	Unimpaired	No
	TOUSA Funding, LLC	5A	Senior Note Claims	Impaired	Yes
	TOUSA Funding, LLC	5B	General Unsecured Claims	Impaired	Yes
	TOUSA Funding, LLC	5C	Subordinated Note Claims	Impaired	Yes
	TOUSA Funding, LLC	5D	PIK Note Claims	Impaired	Yes
	TOUSA Funding, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOUSA Funding, LLC	7	Equity Interests in TOUSA Funding, LLC	Impaired	No
23)	TOUSA Homes Arizona, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	TOUSA Homes Arizona, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	TOUSA Homes Arizona, LLC	2	Second Lien Claims	Impaired	Yes
	TOUSA Homes Arizona, LLC	3	Other Secured Claims	Impaired	Yes
	TOUSA Homes Arizona, LLC	4	Other Priority Claims	Unimpaired	No
	TOUSA Homes Arizona, LLC	5A	Senior Note Claims	Impaired	Yes
	TOUSA Homes Arizona, LLC	5B	General Unsecured Claims	Impaired	Yes
	TOUSA Homes Arizona, LLC	5C	Subordinated Note Claims	Impaired	Yes
	TOUSA Homes Arizona, LLC	5D	PIK Note Claims	Impaired	Yes
	TOUSA Homes Arizona, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOUSA Homes Arizona, LLC	7	Equity Interests in TOUSA Homes Arizona, LLC	Impaired	No
24)	TOUSA Homes Colorado, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	TOUSA Homes Colorado, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	TOUSA Homes Colorado, LLC	2	Second Lien Claims	Impaired	Yes
	TOUSA Homes Colorado, LLC	3	Other Secured Claims	Impaired	Yes
	TOUSA Homes Colorado, LLC	4	Other Priority Claims	Unimpaired	No
	TOUSA Homes Colorado, LLC	5A	Senior Note Claims	Impaired	Yes
	TOUSA Homes Colorado, LLC	5B	General Unsecured Claims	Impaired	Yes
	TOUSA Homes Colorado, LLC	5C	Subordinated Note Claims	Impaired	Yes
	TOUSA Homes Colorado, LLC	5D	PIK Note Claims	Impaired	Yes

	TOUSA Homes Colorado, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOUSA Homes Colorado, LLC	7	Equity Interests in TOUSA Homes Colorado, LLC	Impaired	No
25)	TOUSA Homes Florida, LP	1A	First Lien Revolver Claims	Impaired	Yes
	TOUSA Homes Florida, LP	1B	First Lien Term Loan Claims	Impaired	Yes
	TOUSA Homes Florida, LP	2	Second Lien Claims	Impaired	Yes
	TOUSA Homes Florida, LP	3	Other Secured Claims	Impaired	Yes
	TOUSA Homes Florida, LP	4	Other Priority Claims	Unimpaired	No
	TOUSA Homes Florida, LP	5A	Senior Note Claims	Impaired	Yes
	TOUSA Homes Florida, LP	5B	General Unsecured Claims	Impaired	Yes
	TOUSA Homes Florida, LP	5C	Subordinated Note Claims	Impaired	Yes
	TOUSA Homes Florida, LP	5D	PIK Note Claims	Impaired	Yes
	TOUSA Homes Florida, LP	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOUSA Homes Florida, LP	7	Equity Interests in TOUSA Homes Florida, LP	Impaired	No
26)	TOUSA Homes Investment #1, Inc.	1A	First Lien Revolver Claims	Impaired	Yes
	TOUSA Homes Investment #1, Inc.	1B	First Lien Term Loan Claims	Impaired	Yes
	TOUSA Homes Investment #1, Inc.	2	Second Lien Claims	Impaired	Yes
	TOUSA Homes Investment #1, Inc.	3	Other Secured Claims	Impaired	Yes
	TOUSA Homes Investment #1, Inc.	4	Other Priority Claims	Unimpaired	No
	TOUSA Homes Investment #1, Inc.	5A	Senior Note Claims	Impaired	Yes
	TOUSA Homes Investment #1, Inc.	5B	General Unsecured Claims	Impaired	Yes
	TOUSA Homes Investment #1, Inc.	5C	Subordinated Note Claims	Impaired	Yes
	TOUSA Homes Investment #1, Inc.	5D	PIK Note Claims	Impaired	Yes
	TOUSA Homes Investment #1, Inc.	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOUSA Homes Investment #1, Inc.	7	Equity Interests in TOUSA Homes Investment #1, Inc.	Impaired	No
27)	TOUSA Homes Investment #2,	1A	First Lien Revolver	Impaired	Yes

	Inc.		Claims		
	TOUSA Homes Investment #2, Inc.	1B	First Lien Term Loan Claims	Impaired	Yes
	TOUSA Homes Investment #2, Inc.	2	Second Lien Claims	Impaired	Yes
	TOUSA Homes Investment #2, Inc.	3	Other Secured Claims	Impaired	Yes
	TOUSA Homes Investment #2, Inc.	4	Other Priority Claims	Unimpaired	No
	TOUSA Homes Investment #2, Inc.	5A	Senior Note Claims	Impaired	Yes
	TOUSA Homes Investment #2, Inc.	5B	General Unsecured Claims	Impaired	Yes
	TOUSA Homes Investment #2, Inc.	5C	Subordinated Note Claims	Impaired	Yes
	TOUSA Homes Investment #2, Inc.	5D	PIK Note Claims	Impaired	Yes
	TOUSA Homes Investment #2, Inc.	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOUSA Homes Investment #2, Inc.	7	Equity Interests in TOUSA Homes Investment #2, Inc.	Impaired	No
28)	TOUSA Homes Investment #2, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	TOUSA Homes Investment #2, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	TOUSA Homes Investment #2, LLC	2	Second Lien Claims	Impaired	Yes
	TOUSA Homes Investment #2, LLC	3	Other Secured Claims	Impaired	Yes
	TOUSA Homes Investment #2, LLC	4	Other Priority Claims	Unimpaired	No
	TOUSA Homes Investment #2, LLC	5A	Senior Note Claims	Impaired	Yes
	TOUSA Homes Investment #2, LLC	5B	General Unsecured Claims	Impaired	Yes
	TOUSA Homes Investment #2, LLC	5C	Subordinated Note Claims	Impaired	Yes
	TOUSA Homes Investment #2, LLC	5D	PIK Note Claims	Impaired	Yes
	TOUSA Homes Investment #2, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOUSA Homes Investment #2, LLC	7	Equity Interests in TOUSA Homes Investment #2, LLC	Impaired	No
29)	TOUSA Homes Mid-Atlantic Holding, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	TOUSA Homes Mid-Atlantic Holding, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	TOUSA Homes Mid-Atlantic	2	Second Lien Claims	Impaired	Yes

	TOUSA Homes Mid-Atlantic Holding, LLC	3	Other Secured Claims	Impaired	Yes
	TOUSA Homes Mid-Atlantic Holding, LLC	4	Other Priority Claims	Unimpaired	No
	TOUSA Homes Mid-Atlantic Holding, LLC	5A	Senior Note Claims	Impaired	Yes
	TOUSA Homes Mid-Atlantic Holding, LLC	5B	General Unsecured Claims	Impaired	Yes
	TOUSA Homes Mid-Atlantic Holding, LLC	5C	Subordinated Note Claims	Impaired	Yes
	TOUSA Homes Mid-Atlantic Holding, LLC	5D	PIK Note Claims	Impaired	Yes
	TOUSA Homes Mid-Atlantic Holding, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOUSA Homes Mid-Atlantic Holding, LLC	7	Equity Interests in TOUSA Homes Mid-Atlantic Holding, LLC	Impaired	No
30)	TOUSA Homes Mid-Atlantic, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	TOUSA Homes Mid-Atlantic, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	TOUSA Homes Mid-Atlantic, LLC	2	Second Lien Claims	Impaired	Yes
	TOUSA Homes Mid-Atlantic, LLC	3	Other Secured Claims	Impaired	Yes
	TOUSA Homes Mid-Atlantic, LLC	4	Other Priority Claims	Unimpaired	No
	TOUSA Homes Mid-Atlantic, LLC	5A	Senior Note Claims	Impaired	Yes
	TOUSA Homes Mid-Atlantic, LLC	5B	General Unsecured Claims	Impaired	Yes
	TOUSA Homes Mid-Atlantic, LLC	5C	Subordinated Note Claims	Impaired	Yes
	TOUSA Homes Mid-Atlantic, LLC	5D	PIK Note Claims	Impaired	Yes
	TOUSA Homes Mid-Atlantic, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOUSA Homes Mid-Atlantic, LLC	7	Equity Interests in TOUSA Homes Mid-Atlantic, LLC	Impaired	No
31)	TOUSA Homes Nevada, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	TOUSA Homes Nevada, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	TOUSA Homes Nevada, LLC	2	Second Lien Claims	Impaired	Yes
	TOUSA Homes Nevada, LLC	3	Other Secured Claims	Impaired	Yes
	TOUSA Homes Nevada, LLC	4	Other Priority Claims	Unimpaired	No
	TOUSA Homes Nevada, LLC	5A	Senior Note Claims	Impaired	Yes
	TOUSA Homes Nevada, LLC	5B	General Unsecured	Impaired	Yes

		Claims		
	TOUSA Homes Nevada, LLC	5C	Subordinated Note Claims	Impaired Yes
	TOUSA Homes Nevada, LLC	5D	PIK Note Claims	Impaired Yes
	TOUSA Homes Nevada, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired No
	TOUSA Homes Nevada, LLC	7	Equity Interests in TOUSA Homes Nevada, LLC	Impaired No
32)	TOUSA Homes, Inc.	1A	First Lien Revolver Claims	Impaired Yes
	TOUSA Homes, Inc.	1B	First Lien Term Loan Claims	Impaired Yes
	TOUSA Homes, Inc.	2	Second Lien Claims	Impaired Yes
	TOUSA Homes, Inc.	3	Other Secured Claims	Impaired Yes
	TOUSA Homes, Inc.	4	Other Priority Claims	Unimpaired No
	TOUSA Homes, Inc.	5A	Senior Note Claims	Impaired Yes
	TOUSA Homes, Inc.	5B	General Unsecured Claims	Impaired Yes
	TOUSA Homes, Inc.	5C	Subordinated Note Claims	Impaired Yes
	TOUSA Homes, Inc.	5D	PIK Note Claims	Impaired Yes
	TOUSA Homes, Inc.	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired No
	TOUSA Homes, Inc.	7	Equity Interests in TOUSA Homes, Inc.	Impaired No
33)	TOUSA Homes, LP	1A	First Lien Revolver Claims	Impaired Yes
	TOUSA Homes, LP	1B	First Lien Term Loan Claims	Impaired Yes
	TOUSA Homes, LP	2	Second Lien Claims	Impaired Yes
	TOUSA Homes, LP	3	Other Secured Claims	Impaired Yes
	TOUSA Homes, LP	4	Other Priority Claims	Unimpaired No
	TOUSA Homes, LP	5A	Senior Note Claims	Impaired Yes
	TOUSA Homes, LP	5B	General Unsecured Claims	Impaired Yes
	TOUSA Homes, LP	5C	Subordinated Note Claims	Impaired Yes
	TOUSA Homes, LP	5D	PIK Note Claims	Impaired Yes
	TOUSA Homes, LP	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired No
	TOUSA Homes, LP	7	Equity Interests in TOUSA Homes, LP	Impaired No
34)	TOUSA Investment #2, Inc.	1A	First Lien Revolver Claims	Impaired Yes
	TOUSA Investment #2, Inc.	1B	First Lien Term Loan Claims	Impaired Yes

	TOUSA Investment #2, Inc.	2	Second Lien Claims	Impaired	Yes
	TOUSA Investment #2, Inc.	3	Other Secured Claims	Impaired	Yes
	TOUSA Investment #2, Inc.	4	Other Priority Claims	Unimpaired	No
	TOUSA Investment #2, Inc.	5A	Senior Note Claims	Impaired	Yes
	TOUSA Investment #2, Inc.	5B	General Unsecured Claims	Impaired	Yes
	TOUSA Investment #2, Inc.	5C	Subordinated Note Claims	Impaired	Yes
	TOUSA Investment #2, Inc.	5D	PIK Note Claims	Impaired	Yes
	TOUSA Investment #2, Inc.	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOUSA Investment #2, Inc.	7	Equity Interests in TOUSA Investment #2, Inc.	Impaired	No
35)	TOUSA Mid-Atlantic Investment, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	TOUSA Mid-Atlantic Investment, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	TOUSA Mid-Atlantic Investment, LLC	2	Second Lien Claims	Impaired	Yes
	TOUSA Mid-Atlantic Investment, LLC	3	Other Secured Claims	Impaired	Yes
	TOUSA Mid-Atlantic Investment, LLC	4	Other Priority Claims	Unimpaired	No
	TOUSA Mid-Atlantic Investment, LLC	5A	Senior Note Claims	Impaired	Yes
	TOUSA Mid-Atlantic Investment, LLC	5B	General Unsecured Claims	Impaired	Yes
	TOUSA Mid-Atlantic Investment, LLC	5C	Subordinated Note Claims	Impaired	Yes
	TOUSA Mid-Atlantic Investment, LLC	5D	PIK Note Claims	Impaired	Yes
	TOUSA Mid-Atlantic Investment, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOUSA Mid-Atlantic Investment, LLC	7	Equity Interests in TOUSA Mid-Atlantic Investment, LLC	Impaired	No
36)	TOUSA Realty, Inc.	1A	First Lien Revolver Claims	Impaired	Yes
	TOUSA Realty, Inc.	1B	First Lien Term Loan Claims	Impaired	Yes
	TOUSA Realty, Inc.	2	Second Lien Claims	Impaired	Yes
	TOUSA Realty, Inc.	3	Other Secured Claims	Impaired	Yes
	TOUSA Realty, Inc.	4	Other Priority Claims	Unimpaired	No
	TOUSA Realty, Inc.	5A	Senior Note Claims	Impaired	Yes
	TOUSA Realty, Inc.	5B	General Unsecured Claims	Impaired	Yes
	TOUSA Realty, Inc.	5C	Subordinated Note Claims	Impaired	Yes
	TOUSA Realty, Inc.	5D	PIK Note Claims	Impaired	Yes

	TOUSA Realty, Inc.	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOUSA Realty, Inc.	7	Equity Interests in TOUSA Realty, Inc.	Impaired	No
37)	TOUSA, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	TOUSA, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	TOUSA, LLC	2	Second Lien Claims	Impaired	Yes
	TOUSA, LLC	3	Other Secured Claims	Impaired	Yes
	TOUSA, LLC	4	Other Priority Claims	Unimpaired	No
	TOUSA, LLC	5A	Senior Note Claims	Impaired	Yes
	TOUSA, LLC	5B	General Unsecured Claims	Impaired	Yes
	TOUSA, LLC	5C	Subordinated Note Claims	Impaired	Yes
	TOUSA, LLC	5D	PIK Note Claims	Impaired	Yes
	TOUSA, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOUSA, LLC	7	Equity Interests in TOUSA, LLC	Impaired	No
38)	TOUSA/West Holdings, Inc.	1A	First Lien Revolver Claims	Impaired	Yes
	TOUSA/West Holdings, Inc.	1B	First Lien Term Loan Claims	Impaired	Yes
	TOUSA/West Holdings, Inc.	2	Second Lien Claims	Impaired	Yes
	TOUSA/West Holdings, Inc.	3	Other Secured Claims	Impaired	Yes
	TOUSA/West Holdings, Inc.	4	Other Priority Claims	Unimpaired	No
	TOUSA/West Holdings, Inc.	5A	Senior Note Claims	Impaired	Yes
	TOUSA/West Holdings, Inc.	5B	General Unsecured Claims	Impaired	Yes
	TOUSA/West Holdings, Inc.	5C	Subordinated Note Claims	Impaired	Yes
	TOUSA/West Holdings, Inc.	5D	PIK Note Claims	Impaired	Yes
	TOUSA/West Holdings, Inc.	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
	TOUSA/West Holdings, Inc.	7	Equity Interests in TOUSA/West Holdings, Inc.	Impaired	No
39)	Beacon Hill at Mountain's Edge, LLC	1A	First Lien Revolver Claims	Impaired	Yes
	Beacon Hill at Mountain's Edge, LLC	1B	First Lien Term Loan Claims	Impaired	Yes
	Beacon Hill at Mountain's Edge, LLC	2	Second Lien Claims	Impaired	Yes
	Beacon Hill at Mountain's Edge, LLC	3	Other Secured Claims	Impaired	Yes

Beacon Hill at Mountain's Edge, LLC	4	Other Priority Claims	Unimpaired	No
Beacon Hill at Mountain's Edge, LLC	5B	General Unsecured Claims	Impaired	Yes
Beacon Hill at Mountain's Edge, LLC	6	Claims Against the Debtors Subordinated Pursuant to Section 510 of the Bankruptcy Code	Impaired	No
Beacon Hill at Mountain's Edge, LLC	7	Equity Interests in Beacon Hill at Mountain's Edge, LLC	Impaired	No

Exhibit E

Liquidation Analysis

[Document to be filed before the objection deadline for the hearing on this Disclosure Statement.]

Exhibit F

Plan Distribution Analysis

[Document to be filed before the objection deadline for the hearing on this Disclosure Statement.]