

APPENDIX A

MOELIS & COMPANY LLC

SUMMARY OF FINDINGS

Second Interim Fee Application (March 1, 2009 through May 31, 2009)

A. Amounts Requested and Computed

Fees Requested	\$600,000.00	
Expenses Requested	<u>20,603.03</u>	
TOTAL FEES AND EXPENSES REQUESTED		<u>\$620,603.03</u>
Fees Computed	\$599,999.32	
Expenses Computed	<u>20,603.03</u>	
TOTAL FEES AND EXPENSES COMPUTED		<u>\$620,602.35</u>
Discrepancy in Fees	\$ 0.68	
TOTAL DIFFERENCE BETWEEN COMPUTED AND REQUESTED FEES AND EXPENSES		<u>\$ 0.68</u>

B. Recommended Fee Allowance and Expense Reimbursement

Fees Requested	\$600,000.00		
RECOMMENDED FEE ALLOWANCE			No recommendation
Expenses Requested	\$20,603.03		
<i>Agreed Reduction for Overhead Expenses</i>		(\$ 500.58)	
<i>Agreed Reduction for Overtime Expenses</i>		(835.40)	
<i>Agreed Reduction for Travel Meals</i>		(124.27)	
<i>Agreed Reduction for Lodging</i>		<u>(139.06)</u>	
Subtotal		<u>(\$1,599.31)</u>	
RECOMMENDED EXPENSE REIMBURSEMENT			<u>\$19,003.72</u>