#### NOTES TO EXHIBIT B-2

#### SENIOR NOTEHOLDER CLAIMS IN CLASS 1E AND PHONES NOTES CLAIMS IN CLASS 1J

#### **Account Information**

The number of votes within these classes has been tabulated on an account level basis. However, certain beneficial holder information, such as account numbers or other identifiers, has not been disclosed on this report so as to protect the confidentiality of individual holders.

To more accurately determine the number of claims that voted within each class, certain records for individual beneficial owners with multiple accounts may have a zero in the Vote Count column. This indicates the voting record has been adjusted with regard to numerosity, and that the individual holder's vote has been tabulated for purposes of numerosity on another record.

#### Alternative Treatment Election related to Class 1E Senior Noteholder Claims

The Alternative Treatment Election (set forth in Section 3.2.5(c)(i) of the Fourth Amended DCL Plan), was not reported on the Ballots for Holders of the debt securities holding the Senior Notes held in "Street" name through a bank or broker. Instead, this election was processed electronically by the relevant bank or broker through The Depository Trust Company's Automated Tender Offer Program ("ATOP") together with submission of a Senior Noteholder Claims Supplemental Election Form. The data for the Alternative Treatment Election is not included in this declaration.

#### **Tabulation Amount for Class 1E Senior Noteholder Claims**

The principal amount of each Class 1E Senior Noteholder Claim was adjusted to include prepetition interest.

#### **Tabulation Amount for Class 1J PHONES Notes Claims**

For the purpose of tabulation, the amount of the Class 1J PHONES Notes Claims were adjusted to correspond to the Court's allowance of the Class 1J PHONES Notes Claims in the aggregate amount of \$759,252,932 as set forth in the *Memorandum Regarding Allocation Disputes*, dated April 9, 2012 [Docket No. 11227]. By agreement of the DCL Proponents and the Indenture Trustee of the PHONES Notes, prepetition interest in the amount of \$1,444,560 was applied pro rata across all of the PHONES Notes Claims, solely for purposes of voting and tabulation.

**EXHIBIT B-2** 

CUSIP	DTC Participant Number	Name	Principal	Vote Amount (Principal with Interest Adjustment)	Vote Count	Accept/ Reject	Voted to Accept, but elects not to grant releases	Voted to Reject, but elects to grant releases
896047AE7	0216	AEI SERVICES (BROADRIDGE)	\$25,000.00	\$25,385.94	1	ACCEPT	Х	
896047AE7	0547	BAIRD & CO	\$50,000.00	\$50,771.88	1	ACCEPT	Х	
89604KAN8	0547	BAIRD & CO	\$17,000.00	\$17,064.26	1	ACCEPT	Х	
887364AA5	0547	BAIRD & CO (BROADRIDGE)	\$10,000.00	\$10,197.36	1	ACCEPT	Х	
887364AA5	0547	BAIRD & CO (BROADRIDGE)	\$25,000.00	\$25,493.40	1	ACCEPT		
896047AE7	0547	BAIRD & CO (BROADRIDGE)	\$20,000.00	\$20,308.75	1	ACCEPT		
887364AA5	0901	BANK OF NY MELLON	\$1,500,000.00	\$1,529,604.17	1	ACCEPT		
887364AB3	0901	BANK OF NY MELLON	\$1,650,000.00	\$1,704,312.50	0	ACCEPT		_
887364AF4	0901	BANK OF NY MELLON	\$2,000,000.00	\$2,030,846.67	1	ACCEPT		
896047AE7	0901	BANK OF NY MELLON	\$100,000.00	\$101,543.75	1	ACCEPT		_
896047AE7	0901	BANK OF NY MELLON	\$25,000.00	\$25,385.94	1	REJECT		_
887364AF4	0954	BANK OF NY MELLON/MELLON TRST NE	\$20,000.00	\$20,308.47	1	ACCEPT	Х	_
887364AF4	0954	BANK OF NY MELLON/MELLON TRST NE	\$50,000.00	\$50,771.17	1	ACCEPT	Х	_
896047AE7	7256	BARCLAYS CAP	\$19,145,000.00	\$19,440,550.94	0	REJECT		
896047AF4	7256	BARCLAYS CAP	\$1,000,000.00	\$1,016,625.00	1	REJECT		_
887364AA5	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$50,000.00	\$50,986.81	1	ACCEPT		
887364AA5	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$20,000.00	\$20,394.72	1	ACCEPT		
887364AA5	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$50,000.00	\$50,986.81	1	ACCEPT	Х	
887364AB3	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$30,000.00	\$30,987.50	1	ACCEPT		



**EXHIBIT B-2** 

CUSIP	DTC Participant Number	Name	Principal	Vote Amount (Principal with Interest Adjustment)	Vote Count	Accept/ Reject	Voted to Accept, but elects not to grant releases	Voted to Reject, but elects to grant releases
887364AB3	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$40,000.00	\$41,316.67	1	ACCEPT		
887364AB3	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$50,000.00	\$51,645.83	1	ACCEPT		
887364AB3	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$15,000.00	\$15,493.75	1	ACCEPT	Х	
896047AE7	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$10,000.00	\$10,154.38	1	ACCEPT		
896047AE7	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$10,000.00	\$10,154.38	1	ACCEPT	Х	
896047AE7	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$11,000.00	\$11,169.81	1	ACCEPT		
896047AE7	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$20,000.00	\$20,308.75	1	ACCEPT		
896047AE7	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$20,000.00	\$20,308.75	1	REJECT		
896047AE7	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$5,000.00	\$5,077.19	1	ACCEPT		
896047AE7	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$100,000.00	\$101,543.75	1	ACCEPT	Х	
896047AE7	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$75,000.00	\$76,157.81	1	ACCEPT	Х	
896047AE7	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$10,000.00	\$10,154.38	1	ACCEPT	Х	
896047AE7	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$100,000.00	\$101,543.75	1	ACCEPT	Х	
896047AE7	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$25,000.00	\$25,385.94	1	ACCEPT	Х	
896047AE7	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$20,000.00	\$20,308.75	1	ACCEPT	Х	
896047AE7	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$40,000.00	\$40,617.50	1	ACCEPT	Х	
896047AE7	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$10,000.00	\$10,154.38	1	REJECT		Х
896047AF4	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$100,000.00	\$101,662.50	1	REJECT		_
896047AF4	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$15,000.00	\$15,249.38	1	ACCEPT		_



**EXHIBIT B-2** 

CUSIP	DTC Participant Number	Name	Principal	Vote Amount (Principal with Interest Adjustment)	Vote Count	Accept/ Reject	Voted to Accept, but elects not to grant releases	Voted to Reject, but elects to grant releases
89604KAN8	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$50,000.00	\$50,189.00	1	ACCEPT		
89604KAN8	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$19,000.00	\$19,071.82	1	ACCEPT	Х	
89604KAN8	0164	CHARLES SCHWAB & CO (BROADRIDGE)	\$20,000.00	\$20,075.60	1	ACCEPT	Х	
896047AE7	0418	CITIGROUP GLOBAL MKTS (BROADRIDGE)	\$12,000.00	\$12,185.25	1	ACCEPT		
896047AE7	0418	CITIGROUP GLOBAL MKTS (BROADRIDGE)	\$20,000.00	\$20,308.75	1	ACCEPT		
896047AE7	0418	CITIGROUP GLOBAL MKTS (BROADRIDGE)	\$20,000.00	\$20,308.75	1	ACCEPT		
896047AE7	0702	CLEARVIEW CORR SVCES (BROADRIDGE)	\$65,000.00	\$66,003.44	1	ACCEPT		
887364AA5	0355	CREDIT SUISSE	\$250,000.00	\$254,934.03	0	REJECT		
887364AA5	0355	CREDIT SUISSE	\$750,000.00	\$764,802.08	0	REJECT		
896047AE7	0355	CREDIT SUISSE	\$139,000.00	\$141,145.81	1	REJECT		
896047AE7	0355	CREDIT SUISSE	\$417,000.00	\$423,437.44	0	REJECT		
896047AE7	0355	CREDIT SUISSE	\$535,000.00	\$543,259.06	1	REJECT		
896047AF4	0355	CREDIT SUISSE	\$25,000.00	\$25,415.63	0	REJECT		
896047AF4	0355	CREDIT SUISSE	\$75,000.00	\$76,246.88	0	REJECT		
89604KAN8	0355	CREDIT SUISSE	\$236,000.00	\$236,892.08	0	REJECT		
89604KAN8	0355	CREDIT SUISSE	\$708,000.00	\$710,676.24	1	REJECT		
887360AT2	0573	DEUTSCHE BANK SECURITIES INC	\$450,000.00	\$452,175.00	1	ACCEPT		
887364AF4	0385	E*TRADE CLEARING (BROADRIDGE)	\$20,000.00	\$20,308.47	0	ACCEPT	Х	
896047AE7	0385	E*TRADE CLEARING (BROADRIDGE)	\$25,000.00	\$25,385.94	1	ACCEPT	Х	



**EXHIBIT B-2** 

CUSIP	DTC Participant Number	Name	Principal	Vote Amount (Principal with Interest Adjustment)	Vote Count	Accept/ Reject	Voted to Accept, but elects not to grant releases	Voted to Reject, but elects to grant releases
896047AE7	0385	E*TRADE CLEARING (BROADRIDGE)	\$12,000.00	\$12,185.25	1	ACCEPT	Х	_
896047AE7	0385	E*TRADE CLEARING (BROADRIDGE)	\$2,000.00	\$2,030.88	1	ACCEPT	Х	
896047AE7	0385	E*TRADE CLEARING (BROADRIDGE)	\$10,000.00	\$10,154.38	1	REJECT		
896047AE7	0385	E*TRADE CLEARING (BROADRIDGE)	\$2,070,000.00	\$2,101,955.63	0	ACCEPT	Х	
896047AE7	0385	E*TRADE CLEARING (BROADRIDGE)	\$30,000.00	\$30,463.13	1	ACCEPT		
896047AF4	0385	E*TRADE CLEARING (BROADRIDGE)	\$7,600,000.00	\$7,726,350.00	1	ACCEPT	Х	
896047AF4	0385	E*TRADE CLEARING (BROADRIDGE)	\$10,000.00	\$10,166.25	1	ACCEPT	Х	
896047AE7	0057	EDWARD D JONES & CO (BROADRIDGE)	\$20,000.00	\$20,308.75	1	ACCEPT		
887364AF4	0141	FIRST CLEARING (BROADRIDGE)	\$10,000.00	\$10,154.23	1	ACCEPT		
887364AF4	0141	FIRST CLEARING (BROADRIDGE)	\$10,000.00	\$10,154.23	1	ACCEPT		
896047AE7	0141	FIRST CLEARING (BROADRIDGE)	\$23,000.00	\$23,355.06	1	ACCEPT	Х	
896047AE7	0005	GS & CO	\$5,706,000.00	\$5,794,086.38	0	ACCEPT	Х	
887360AT2	0005	GS & CO (BROADRIDGE)	\$113,342,000.00	\$113,889,819.66	0	REJECT		
887364AA5	0005	GS & CO (BROADRIDGE)	\$38,351,000.00	\$39,107,899.60	0	REJECT		
887364AB3	0005	GS & CO (BROADRIDGE)	\$1,196,000.00	\$1,235,368.33	1	ACCEPT	Х	
887364AB3	0005	GS & CO (BROADRIDGE)	\$1,004,000.00	\$1,037,048.33	0	ACCEPT	Х	
887364AB3	0005	GS & CO (BROADRIDGE)	\$37,692,000.00	\$38,932,695.00	0	REJECT		
887364AF4	0005	GS & CO (BROADRIDGE)	\$204,000.00	\$207,146.36	0	ACCEPT	Х	
887364AF4	0005	GS & CO (BROADRIDGE)	\$221,000.00	\$224,408.56	0	ACCEPT	Х	



**EXHIBIT B-2** 

CUSIP	DTC Participant Number	Name	Principal	Vote Amount (Principal with Interest Adjustment)	Vote Count	Accept/ Reject	Voted to Accept, but elects not to grant releases	Voted to Reject, but elects to grant releases
887364AF4	0005	GS & CO (BROADRIDGE)	\$63,545,000.00	\$64,525,075.71	1	REJECT		
896047AE7	0005	GS & CO (BROADRIDGE)	\$6,621,000.00	\$6,723,211.69	0	ACCEPT	Х	
896047AE7	0005	GS & CO (BROADRIDGE)	\$227,959,000.00	\$231,478,117.06	0	REJECT		
896047AF4	0005	GS & CO (BROADRIDGE)	\$1,728,000.00	\$1,756,728.00	0	ACCEPT	Х	
896047AF4	0005	GS & CO (BROADRIDGE)	\$1,872,000.00	\$1,903,122.00	0	ACCEPT	Х	
896047AF4	0005	GS & CO (BROADRIDGE)	\$184,246,000.00	\$187,309,089.75	0	REJECT		
89604KAN8	0005	GS & CO (BROADRIDGE)	\$142,000.00	\$142,536.76	0	ACCEPT	Х	
89604KAN8	0005	GS & CO (BROADRIDGE)	\$173,000.00	\$173,653.94	1	ACCEPT	Х	
89604KAN8	0005	GS & CO (BROADRIDGE)	\$36,250,000.00	\$36,387,025.00	0	REJECT		
887360AT2	2941	GS BANK USA (BROADRIDGE)	\$7,000,000.00	\$7,033,833.33	0	REJECT		
887360AT2	2941	GS BANK USA (BROADRIDGE)	\$5,000.00	\$5,024.17	0	REJECT		
887364AA5	2941	GS BANK USA (BROADRIDGE)	\$2,000,000.00	\$2,039,472.22	0	REJECT		
887364AA5	2941	GS BANK USA (BROADRIDGE)	\$400,000.00	\$407,894.44	1	REJECT		
887364AA5	2941	GS BANK USA (BROADRIDGE)	\$1,242,000.00	\$1,266,512.25	0	REJECT		
887364AB3	2941	GS BANK USA (BROADRIDGE)	\$2,000,000.00	\$2,065,833.33	0	REJECT		
887364AB3	2941	GS BANK USA (BROADRIDGE)	\$190,000.00	\$196,254.17	0	REJECT		
887364AF4	2941	GS BANK USA (BROADRIDGE)	\$2,000,000.00	\$2,030,846.67	0	REJECT		
887364AF4	2941	GS BANK USA (BROADRIDGE)	\$460,000.00	\$467,094.73	0	REJECT		
896047AE7	2941	GS BANK USA (BROADRIDGE)	\$4,800,000.00	\$4,874,100.00	0	REJECT		



**EXHIBIT B-2** 

CUSIP	DTC Participant Number	Name	Principal	Vote Amount (Principal with Interest Adjustment)	Vote Count	Accept/ Reject	Voted to Accept, but elects not to grant releases	Voted to Reject, but elects to grant releases
896047AE7	2941	GS BANK USA (BROADRIDGE)	\$7,000,000.00	\$7,108,062.50	0	REJECT		
896047AE7	2941	GS BANK USA (BROADRIDGE)	\$3,725,000.00	\$3,782,504.69	1	REJECT		
896047AF4	2941	GS BANK USA (BROADRIDGE)	\$873,000.00	\$887,513.63	0	REJECT		
89604KAN8	2941	GS BANK USA (BROADRIDGE)	\$595,000.00	\$597,249.10	1	REJECT		
89604KAN8	2941	GS BANK USA (BROADRIDGE)	\$1,010,000.00	\$1,013,817.80	1	REJECT		
89604KAN8	2941	GS BANK USA (BROADRIDGE)	\$295,000.00	\$296,115.10	1	REJECT		
89604KAN8	2941	GS BANK USA (BROADRIDGE)	\$31,000.00	\$31,117.18	1	REJECT		
89604KAN8	2941	GS BANK USA (BROADRIDGE)	\$664,000.00	\$666,509.92	1	REJECT		
89604KAN8	2941	GS BANK USA (BROADRIDGE)	\$1,980,000.00	\$1,987,484.40	1	REJECT		
89604KAN8	2941	GS BANK USA (BROADRIDGE)	\$3,000,000.00	\$3,011,340.00	1	REJECT		
89604KAN8	2941	GS BANK USA (BROADRIDGE)	\$25,000.00	\$25,094.50	0	REJECT		
887364AF4	0768	J.J.B. HILLIARD (BROADRIDGE)	\$20,000.00	\$20,308.47	1	ACCEPT		
896047AE7	0374	JANNEY MONTGOMERY SCOTT	\$100,000.00	\$101,543.75	1	ACCEPT		
887360AT2	2424	JPMC BANK (BROADRIDGE)	\$4,000,000.00	\$4,019,333.33	1	REJECT		
896047AE7	2424	JPMC BANK (BROADRIDGE)	\$60,094,000.00	\$61,021,701.13	0	REJECT		
896047AF4	2424	JPMC BANK (BROADRIDGE)	\$20,060,000.00	\$20,393,497.50	0	REJECT		
887360AT2	2230	JPMC BANK/RBS SECS	\$115,000.00	\$115,555.83	0	ACCEPT		
887364AA5	2230	JPMC BANK/RBS SECS	\$1,400,000.00	\$1,427,630.56	0	ACCEPT		
887364AB3	2230	JPMC BANK/RBS SECS	\$945,000.00	\$976,106.25	0	ACCEPT		



**EXHIBIT B-2** 

CUSIP	DTC Participant Number	Name	Principal	Vote Amount (Principal with Interest Adjustment)	Vote Count	Accept/ Reject	Voted to Accept, but elects not to grant releases	Voted to Reject, but elects to grant releases
887364AF4	2230	JPMC BANK/RBS SECS	\$1,000,000.00	\$1,015,423.33	0	ACCEPT		_
896047AE7	2230	JPMC BANK/RBS SECS	\$1,333,000.00	\$1,353,578.19	0	ACCEPT		
896047AF4	2230	JPMC BANK/RBS SECS	\$4,516,000.00	\$4,591,078.50	1	ACCEPT		
89604KAN8	2230	JPMC BANK/RBS SECS	\$91,000.00	\$91,343.98	0	ACCEPT		
887360AT2	0352	JPMCC (BROADRIDGE)	\$22,000,000.00	\$22,106,333.33	0	REJECT		
887364AA5	0352	JPMCC (BROADRIDGE)	\$5,450,000.00	\$5,557,561.81	1	REJECT		
887364AB3	0352	JPMCC (BROADRIDGE)	\$20,000.00	\$20,658.33	1	ACCEPT		
887364AB3	0352	JPMCC (BROADRIDGE)	\$6,100,000.00	\$6,300,791.67	0	REJECT		
887364AF4	0352	JPMCC (BROADRIDGE)	\$5,000,000.00	\$5,077,116.67	0	REJECT		
896047AE7	0352	JPMCC (BROADRIDGE)	\$35,080,000.00	\$35,621,547.50	0	REJECT		
896047AF4	0352	JPMCC (BROADRIDGE)	\$29,055,000.00	\$29,538,039.38	0	REJECT		
89604KAN8	0352	JPMCC (BROADRIDGE)	\$7,011,000.00	\$7,037,501.58	0	REJECT		
896047AE7	0902	JPMORGAN CHASE BANK (BROADRIDGE)	\$15,000.00	\$15,231.56	1	ACCEPT		
896047AE7	0992	JPMORGAN CHASE BANK (BROADRIDGE)	\$30,000.00	\$30,463.13	1	REJECT		
887364AB3	0052	LEGENT CLEARING	\$30,000.00	\$30,987.50	1	ACCEPT	Х	
887364AA5	0727	MESIROW FINANCIAL	\$25,000.00	\$25,493.40	1	ACCEPT	Х	
887364AA5	0727	MESIROW FINANCIAL	\$25,000.00	\$25,493.40	1	ACCEPT		
89604KAN8	0727	MESIROW FINANCIAL	\$100,000.00	\$100,378.00	1	ACCEPT		
89604KAN8	0727	MESIROW FINANCIAL	\$60,000.00	\$60,226.80	1	ACCEPT		



**EXHIBIT B-2** 

CUSIP	DTC Participant Number	Name	Principal	Vote Amount (Principal with Interest Adjustment)	Vote Count	Accept/ Reject	Voted to Accept, but elects not to grant releases	Voted to Reject, but elects to grant releases
89604KAN8	0727	MESIROW FINANCIAL	\$50,000.00	\$50,189.00	1	ACCEPT		
887360AT2	5198	MLPF & S (BROADRIDGE)	\$1,000,000.00	\$1,004,833.33	0	REJECT		
887364AA5	5198	MLPF & S (BROADRIDGE)	\$25,000.00	\$25,493.40	1	ACCEPT		
887364AA5	5198	MLPF & S (BROADRIDGE)	\$10,000.00	\$10,197.36	1	ACCEPT	Х	
887364AA5	5198	MLPF & S (BROADRIDGE)	\$2,254,000.00	\$2,298,485.19	0	REJECT		
887364AA5	5198	MLPF & S (BROADRIDGE)	\$1,910,000.00	\$1,947,695.97	1	REJECT		
887364AB3	5198	MLPF & S (BROADRIDGE)	\$2,000,000.00	\$2,065,833.33	0	REJECT		
887364AF4	5198	MLPF & S (BROADRIDGE)	\$2,000,000.00	\$2,030,846.67	0	REJECT		
896047AE7	5198	MLPF & S (BROADRIDGE)	\$10,000.00	\$10,154.38	1	ACCEPT		
896047AE7	5198	MLPF & S (BROADRIDGE)	\$65,000.00	\$66,003.44	1	ACCEPT	Х	
896047AE7	5198	MLPF & S (BROADRIDGE)	\$19,580,000.00	\$19,882,266.25	0	REJECT		
896047AF4	5198	MLPF & S (BROADRIDGE)	\$50,000.00	\$50,831.25	1	ACCEPT		
896047AF4	5198	MLPF & S (BROADRIDGE)	\$5,000.00	\$5,083.13	1	ACCEPT		
896047AF4	5198	MLPF & S (BROADRIDGE)	\$20,000.00	\$20,332.50	1	ACCEPT		
896047AF4	5198	MLPF & S (BROADRIDGE)	\$30,000.00	\$30,498.75	1	ACCEPT		
896047AF4	5198	MLPF & S (BROADRIDGE)	\$13,485,000.00	\$13,709,188.13	1	REJECT		
896047AF4	5198	MLPF & S (BROADRIDGE)	\$6,195,000.00	\$6,297,991.88	0	REJECT		
89604KAN8	5198	MLPF & S (BROADRIDGE)	\$4,000,000.00	\$4,015,120.00	0	REJECT		
89604KAN8	5198	MLPF & S (BROADRIDGE)	\$2,945,000.00	\$2,956,132.10	0	REJECT		



**EXHIBIT B-2** 

CUSIP	DTC Participant Number	Name	Principal	Vote Amount (Principal with Interest Adjustment)	Vote Count	Accept/ Reject	Voted to Accept, but elects not to grant releases	Voted to Reject, but elects to grant releases
896047AE7	0015	MSSB	\$25,000.00	\$25,385.94	1	ACCEPT		
887364AA5	0015	MSSB (BROADRIDGE)	\$75,000.00	\$76,480.21	1	ACCEPT	Х	
887364AF4	0015	MSSB (BROADRIDGE)	\$45,000.00	\$45,694.05	1	ACCEPT		
896047AE7	0015	MSSB (BROADRIDGE)	\$5,000.00	\$5,077.19	1	ACCEPT		
896047AE7	0015	MSSB (BROADRIDGE)	\$23,000.00	\$23,355.06	1	ACCEPT		
887364AA5	0226	NAT FIN SVCS (BROADRIDGE)	\$50,000.00	\$50,986.81	1	ACCEPT	Х	
887364AA5	0226	NAT FIN SVCS (BROADRIDGE)	\$10,000.00	\$10,197.36	1	ACCEPT	Х	
887364AA5	0226	NAT FIN SVCS (BROADRIDGE)	\$15,000.00	\$15,296.04	1	ACCEPT		
887364AA5	0226	NAT FIN SVCS (BROADRIDGE)	\$20,000.00	\$20,394.72	1	ACCEPT		
887364AA5	0226	NAT FIN SVCS (BROADRIDGE)	\$13,000.00	\$13,256.57	1	ACCEPT		
887364AA5	0226	NAT FIN SVCS (BROADRIDGE)	\$25,000.00	\$25,493.40	1	ACCEPT		
887364AA5	0226	NAT FIN SVCS (BROADRIDGE)	\$60,000.00	\$61,184.17	1	ACCEPT		
887364AA5	0226	NAT FIN SVCS (BROADRIDGE)	\$5,000.00	\$5,098.68	1	ACCEPT		
887364AA5	0226	NAT FIN SVCS (BROADRIDGE)	\$10,000.00	\$10,197.36	1	ACCEPT		
887364AA5	0226	NAT FIN SVCS (BROADRIDGE)	\$30,000.00	\$30,592.08	1	ACCEPT		
887364AA5	0226	NAT FIN SVCS (BROADRIDGE)	\$9,000.00	\$9,177.62	1	ACCEPT		
887364AB3	0226	NAT FIN SVCS (BROADRIDGE)	\$5,000.00	\$5,164.58	1	ACCEPT		
887364AF4	0226	NAT FIN SVCS (BROADRIDGE)	\$10,000.00	\$10,154.23	1	ACCEPT		
887364AF4	0226	NAT FIN SVCS (BROADRIDGE)	\$6,000.00	\$6,092.54	1	ACCEPT		



**EXHIBIT B-2** 

CUSIP	DTC Participant Number	Name	Principal	Vote Amount (Principal with Interest Adjustment)	Vote Count	Accept/ Reject	Voted to Accept, but elects not to grant releases	Voted to Reject, but elects to grant releases
896047AE7	0226	NAT FIN SVCS (BROADRIDGE)	\$100,000.00	\$101,543.75	1	ACCEPT	Х	
896047AE7	0226	NAT FIN SVCS (BROADRIDGE)	\$100,000.00	\$101,543.75	0	ACCEPT	Х	
896047AE7	0226	NAT FIN SVCS (BROADRIDGE)	\$5,000.00	\$5,077.19	1	ACCEPT		
896047AE7	0226	NAT FIN SVCS (BROADRIDGE)	\$5,000.00	\$5,077.19	1	ACCEPT		
896047AE7	0226	NAT FIN SVCS (BROADRIDGE)	\$15,000.00	\$15,231.56	1	ACCEPT		
896047AE7	0226	NAT FIN SVCS (BROADRIDGE)	\$14,000.00	\$14,216.13	1	ACCEPT		
896047AE7	0226	NAT FIN SVCS (BROADRIDGE)	\$10,000.00	\$10,154.38	1	ACCEPT	Х	
896047AE7	0226	NAT FIN SVCS (BROADRIDGE)	\$30,000.00	\$30,463.13	1	REJECT		
896047AE7	0226	NAT FIN SVCS (BROADRIDGE)	\$16,000.00	\$16,247.00	1	ACCEPT		
896047AF4	0226	NAT FIN SVCS (BROADRIDGE)	\$11,000.00	\$11,182.88	1	ACCEPT		
896047AF4	0226	NAT FIN SVCS (BROADRIDGE)	\$4,000.00	\$4,066.50	1	ACCEPT		
896047AF4	0226	NAT FIN SVCS (BROADRIDGE)	\$25,000.00	\$25,415.63	1	ACCEPT		
89604KAN8	0226	NAT FIN SVCS (BROADRIDGE)	\$20,000.00	\$20,075.60	1	ACCEPT		
89604KAN8	0226	NAT FIN SVCS (BROADRIDGE)	\$1,000.00	\$1,003.78	1	ACCEPT		
89604KAN8	0226	NAT FIN SVCS (BROADRIDGE)	\$2,000.00	\$2,007.56	1	ACCEPT	Х	
89604KAN8	0226	NAT FIN SVCS (BROADRIDGE)	\$10,000.00	\$10,037.80	1	ACCEPT		
89604KAN8	0226	NAT FIN SVCS (BROADRIDGE)	\$25,000.00	\$25,094.50	1	ACCEPT	Х	
89604KAN8	0226	NAT FIN SVCS (BROADRIDGE)	\$10,000.00	\$10,037.80	1	ACCEPT		
887364AA5	2669	NORTHERN TRUST	\$8,000.00	\$8,157.89	1	ACCEPT		



**EXHIBIT B-2** 

CUSIP	DTC Participant Number	Name	Principal	Vote Amount (Principal with Interest Adjustment)	Vote Count	Accept/ Reject	Voted to Accept, but elects not to grant releases	Voted to Reject, but elects to grant releases
887364AA5	2669	NORTHERN TRUST	\$8,000.00	\$8,157.89	1	ACCEPT		
896047AE7	2669	NORTHERN TRUST	\$20,000.00	\$20,308.75	1	ACCEPT		
896047AE7	2669	NORTHERN TRUST	\$250,000.00	\$253,859.38	1	ACCEPT		
89604KAN8	2669	NORTHERN TRUST	\$20,000.00	\$20,075.60	1	ACCEPT		
887364AA5	0443	PERSHING (BROADRIDGE)	\$38,000.00	\$38,749.97	1	ACCEPT		
887364AB3	0443	PERSHING (BROADRIDGE)	\$100,000.00	\$103,291.67	1	ACCEPT		
887364AF4	0443	PERSHING (BROADRIDGE)	\$55,000.00	\$55,848.28	0	ACCEPT		
896047AF4	0443	PERSHING (BROADRIDGE)	\$23,000.00	\$23,382.38	1	ACCEPT		
896047AF4	0443	PERSHING (BROADRIDGE)	\$30,000.00	\$30,498.75	1	ACCEPT		
89604KAN8	0443	PERSHING (BROADRIDGE)	\$77,000.00	\$77,291.06	1	ACCEPT	Х	
887364AA5	0158	PFSI/RIDGE (BROADRIDGE)	\$47,000.00	\$47,927.60	1	ACCEPT		
887364AA5	0158	PFSI/RIDGE (BROADRIDGE)	\$50,000.00	\$50,986.81	1	ACCEPT		
887364AF4	2616	PNC BANK	\$1,139,000.00	\$1,156,567.18	1	ACCEPT		
887364AB3	0701	PRIMEVEST FINANCIAL (BROADRIDGE)	\$29,000.00	\$29,954.58	1	ACCEPT		
896047AE7	0701	PRIMEVEST FINANCIAL (BROADRIDGE)	\$11,000.00	\$11,169.81	1	ACCEPT		
887364AA5	0725	RAYMOND JAMES (BROADRIDGE)	\$65,000.00	\$66,282.85	1	ACCEPT		
887364AF4	0725	RAYMOND JAMES (BROADRIDGE)	\$20,000.00	\$20,308.47	1	ACCEPT		
887364AA5	0235	RBC CAP MKTS (BROADRIDGE)	\$15,000.00	\$15,296.04	1	ACCEPT		
887364AA5	0235	RBC CAP MKTS (BROADRIDGE)	\$20,000.00	\$20,394.72	1	ACCEPT		



**EXHIBIT B-2** 

CUSIP	DTC Participant Number	Name	Principal	Vote Amount (Principal with Interest Adjustment)	Vote Count	Accept/ Reject	Voted to Accept, but elects not to grant releases	Voted to Reject, but elects to grant releases
887364AA5	0235	RBC CAP MKTS (BROADRIDGE)	\$39,000.00	\$39,769.71	1	ACCEPT		
89604KAN8	0235	RBC CAP MKTS (BROADRIDGE)	\$50,000.00	\$50,189.00	1	ACCEPT		
896047AE7	0158	RIDGE CLEARING (BROADRIDGE)	\$2,019,000.00	\$2,050,168.31	0	ACCEPT		
896047AE7	0158	RIDGE CLEARING (BROADRIDGE)	\$81,000.00	\$82,250.44	1	ACCEPT		
896047AF4	0158	RIDGE CLEARING (BROADRIDGE)	\$80,000.00	\$81,330.00	0	ACCEPT		
89604KAN8	0158	RIDGE CLEARING (BROADRIDGE)	\$15,000.00	\$15,056.70	0	ACCEPT		
887364AA5	0705	SCOTTRADE (BROADRIDGE)	\$1,000.00	\$1,019.74	1	ACCEPT		
896047AE7	2039	SEI PRIVATE TRUST CO (BROADRIDGE)	\$100,000.00	\$101,543.75	1	ACCEPT	Х	
896047AE7	2039	SEI PRIVATE TRUST CO (BROADRIDGE)	\$12,000,000.00	\$12,185,250.00	0	ACCEPT	Х	
896047AF4	2039	SEI PRIVATE TRUST CO (BROADRIDGE)	\$13,000,000.00	\$13,216,125.00	1	ACCEPT	Х	
896047AF4	2039	SEI PRIVATE TRUST CO (BROADRIDGE)	\$1,500,000.00	\$1,524,937.50	1	ACCEPT	Х	
896047AF4	2039	SEI PRIVATE TRUST CO (BROADRIDGE)	\$1,000,000.00	\$1,016,625.00	1	ACCEPT	Х	
896047AF4	2039	SEI PRIVATE TRUST CO (BROADRIDGE)	\$2,000,000.00	\$2,033,250.00	1	ACCEPT	Х	
896047AE7	2319	SSB – TRST CO	\$5,320,000.00	\$5,402,127.50	1	ACCEPT	Х	
887364AA5	0997	STATE STREET	\$2,275,000.00	\$2,319,899.65	0	ACCEPT	Х	
887364AA5	0997	STATE STREET	\$2,000,000.00	\$2,039,472.22	1	ACCEPT	Х	
887364AF4	0997	STATE STREET	\$930,000.00	\$944,343.70	0	ACCEPT	Х	
896047AE7	0997	STATE STREET	\$5,000,000.00	\$5,077,187.50	1	ACCEPT	Х	
896047AF4	0997	STATE STREET	\$5,000,000.00	\$5,083,125.00	1	ACCEPT		



**EXHIBIT B-2** 

CUSIP	DTC Participant Number	Name	Principal	Vote Amount (Principal with Interest Adjustment)	Vote Count	Accept/ Reject	Voted to Accept, but elects not to grant releases	Voted to Reject, but elects to grant releases
89604KAN8	0997	STATE STREET	\$3,000,000.00	\$3,011,340.00	1	ACCEPT	Х	
896047AE7	0793	STIFEL NICOLAUS & CO	\$50,000.00	\$50,771.88	1	ACCEPT		
896047AE7	0793	STIFEL NICOLAUS & CO	\$30,000.00	\$30,463.13	1	ACCEPT	Х	
896047AE7	0793	STIFEL NICOLAUS & CO	\$16,000.00	\$16,247.00	1	ACCEPT	Х	
896047AE7	0793	STIFEL NICOLAUS & CO	\$15,000.00	\$15,231.56	1	ACCEPT		
896047AE7	0793	STIFEL NICOLAUS & CO	\$10,000.00	\$10,154.38	1	ACCEPT		
896047AE7	0793	STIFEL NICOLAUS & CO	\$10,000.00	\$10,154.38	1	ACCEPT	Х	
896047AE7	0793	STIFEL NICOLAUS & CO	\$5,000.00	\$5,077.19	1	REJECT		
896047AE7	0188	TD AMERITRADE	\$20,000.00	\$20,308.75	1	ACCEPT		
896047AE7	0188	TD AMERITRADE	\$5,000.00	\$5,077.19	1	ACCEPT		
896047AE7	0188	TD AMERITRADE	\$25,000.00	\$25,385.94	1	ACCEPT		
896047AE7	0188	TD AMERITRADE	\$13,000.00	\$13,200.69	1	ACCEPT	Х	
896047AE7	0188	TD AMERITRADE	\$25,000.00	\$25,385.94	1	REJECT		Х
896047AE7	0188	TD AMERITRADE	\$25,000.00	\$25,385.94	1	ACCEPT		
887364AB3	0188	TD AMERITRADE (BROADRIDGE)	\$40,000.00	\$41,316.67	1	ACCEPT		
896047AE7	0188	TD AMERITRADE (BROADRIDGE)	\$10,000.00	\$10,154.38	1	ACCEPT		
896047AE7	0188	TD AMERITRADE (BROADRIDGE)	\$5,000.00	\$5,077.19	1	ACCEPT		
896047AE7	0188	TD AMERITRADE (BROADRIDGE)	\$10,000.00	\$10,154.38	1	ACCEPT		_
896047AE7	0188	TD AMERITRADE (BROADRIDGE)	\$10,000.00	\$10,154.38	1	ACCEPT		_
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**EXHIBIT B-2** 

CUSIP	DTC Participant Number	Name	Principal	Vote Amount (Principal with Interest Adjustment)	Vote Count	Accept/ Reject	Voted to Accept, but elects not to grant releases	Voted to Reject, but elects to grant releases
896047AE7	0188	TD AMERITRADE (BROADRIDGE)	\$10,000.00	\$10,154.38	1	ACCEPT		
896047AE7	0188	TD AMERITRADE (BROADRIDGE)	\$10,000.00	\$10,154.38	1	ACCEPT		
896047AE7	0188	TD AMERITRADE (BROADRIDGE)	\$10,000.00	\$10,154.38	1	ACCEPT		
896047AF4	0188	TD AMERITRADE (BROADRIDGE)	\$10,000.00	\$10,166.25	1	ACCEPT		
887364AB3	0221	UBS FINANCIAL SVCS (BROADRIDGE)	\$10,000.00	\$10,329.17	1	ACCEPT		
887364AA5	0642	UBS SECURITIES	\$4,900,000.00	\$4,996,706.94	0	ACCEPT	Х	
887364AB3	0642	UBS SECURITIES	\$50,000.00	\$51,645.83	0	ACCEPT	Х	
896047AE7	0642	UBS SECURITIES	\$2,135,000.00	\$2,167,959.06	1	ACCEPT	Х	
89604KAN8	2145	UNION BANK OF CA (BROADRIDGE)	\$250,000.00	\$250,945.00	1	ACCEPT		
887364AF4	2803	US BANK	\$1,080,000.00	\$1,096,657.20	1	REJECT		
896047AF4	2803	US BANK	\$565,000.00	\$574,393.13	1	REJECT		
896047AF4	2803	US BANK	\$100,000.00	\$101,662.50	1	ACCEPT		
887364AB3	2803	US BANK (BROADRIDGE)	\$140,000.00	\$144,608.33	1	ACCEPT		
896047AE7	0367	USAA INVSTMT MGMT (BROADRIDGE)	\$5,000.00	\$5,077.19	1	ACCEPT	Х	
887364AA5	0062	VANGUARD MKTG (BROADRIDGE)	\$2,000.00	\$2,039.47	1	ACCEPT	Х	
896047AE7	0062	VANGUARD MKTG (BROADRIDGE)	\$100,000.00	\$101,543.75	1	ACCEPT		
896047AF4	0062	VANGUARD MKTG (BROADRIDGE)	\$50,000.00	\$50,831.25	1	ACCEPT		



**EXHIBIT B-2** 

#### Tribune Company, <u>et. al</u>. Class 1J PHONES Notes Claims

CUSIP	DTC Participant Number	Name	Number of PHONES	Vote Amount	Vote Count	Accept/ Reject	Voted to Accept, but elects not to grant releases	Voted to Reject, but elects to grant releases
N/A	N/A	BARCLAYS CAPITAL	275,890	\$5,212,780.32	1	REJECT		
N/A	N/A	CITADEL TRADING GROUP LLC	80,000	\$1,370,602.77	1	REJECT		
N/A	N/A	CITADEL TRADING GROUP LLC	1,200,000	\$21,696,641.79	1	REJECT		
N/A	N/A	CITIGROUP GLOBAL MARKETS	12,600	\$227,383.00	1	REJECT		
N/A	N/A	CITIGROUP GLOBAL MARKETS	18,175	\$327,990.95	1	REJECT		
N/A	N/A	CITIGROUP GLOBAL MARKETS	29,750	\$536,876.53	1	REJECT		
N/A	N/A	CITIGROUP GLOBAL MARKETS	36,868	\$665,329.87	1	REJECT		
N/A	N/A	CITIGROUP GLOBAL MARKETS	40,000	\$723,221.39	1	REJECT		
N/A	N/A	CITIGROUP GLOBAL MARKETS	92,954	\$1,677,472.96	1	REJECT		
896047305	0418	CITIGROUP GLOBAL MKTS (BROADRIDGE)	5,400	\$767,485.27	1	REJECT		
896047305	0418	CITIGROUP GLOBAL MKTS (BROADRIDGE)	14,540	\$2,066,525.14	1	REJECT		
896047305	0418	CITIGROUP GLOBAL MKTS (BROADRIDGE)	70,647	\$10,040,839.18	1	REJECT		
896047305	0418	CITIGROUP GLOBAL MKTS (BROADRIDGE)	101,709	\$14,455,584.98	1	REJECT		
896047305	0418	CITIGROUP GLOBAL MKTS (BROADRIDGE)	12,779	\$1,816,239.67	1	REJECT		
896047305	0355	CREDIT SUISSE	863,756	\$122,762,963.54	0	REJECT		
896047305	0355	CREDIT SUISSE	404,140	\$57,439,165.79	1	REJECT		
896047305	0005	GS & CO (BROADRIDGE)	345,740	\$49,138,954.77	1	REJECT		
896047305	0005	GS & CO (BROADRIDGE)	31,174	\$4,430,664.01	1	REJECT		
896047305	0005	GS & CO (BROADRIDGE)	32,594	\$4,632,484.21	1	REJECT		



#### **EXHIBIT B-2**

#### Tribune Company, <u>et. al</u>. Class 1J PHONES Notes Claims

CUSIP	DTC Participant Number	Name	Number of PHONES	Vote Amount	Vote Count	Accept/ Reject	Voted to Accept, but elects not to grant releases	Voted to Reject, but elects to grant releases
896047305	0005	GS & CO (BROADRIDGE)	2,956,650	\$420,219,501.98	1	REJECT		
N/A	N/A	MARK HOLLIDAY	450,890	\$8,519,302.68	1	REJECT		
896047305	0015	MSSB (BROADRIDGE)	50	\$7,106.35	1	REJECT		
N/A	N/A	SUTTONBROOK CAPITAL MANAGEMENT	172,340	\$2,953,096.91	1	REJECT		
N/A	N/A	WATERSTONE CAPITAL MANAGEMENT LP	175,000	\$3,306,522.35	1	ACCEPT		

