

**LandCo Debtors
Disclosure Statement Objection and Response Chart**

	Objecting Party	Counsel	Basis for Objection	Response	Status
1	William J. Yung, III, Columbia Sussex Corporation, Tropicana Casinos and Resorts, Inc., et al. (the “Yung Entities”) Reservation of Rights [Docket No. 1453]	Greenberg Traurig, LLP John W. Weiss 200 Park Avenue New York, NY 10166 Tel: (212) 801-9200 Fax: (212) 801-6400 Nancy A. Peterman 77 West Wacker Drive, Suite 2500 Chicago, IL 60601 Tel: (312) 456-8400 Fax: (312) 456-8435	A. Claims of the Yung Entities in excess of \$200 million are not properly disclosed by the LandCo Debtors. B. Reserve rights to submit objection to Confirmation.	The LandCo Debtors have supplemented the Disclosure Statement to disclose the allegations of the Yung Entities.	Resolved.
2	Wells Fargo, N.A., as agent to LandCo Lenders (“Wells Fargo”) Reservation of Rights [Docket No. 1454]	Skadden, Arps, Slate, Meagher & Flom LLP Mark S. Chehi One Rodney Square P.O. Box 636 Wilmington, DE 19899- 0636 Tel: (302) 651-3000 D.J. Baker Evan R. Levy Four Times Square New York, NY 10036	A. Wells Fargo and the LandCo Debtors are working to address and resolve concerns and potential objections. B. Wells Fargo reserves its “right” to supplement the objection and reservation of rights.	The LandCo Debtors are hopeful to resolve the concerns of Wells Fargo, most (or all) of which are Confirmation issues. The LandCo Debtors reserve the right to object to any such supplemental filing.	
3	Icahn Associates Corp. (“Icahn”)	Bayard, P.A. Charlene D. Davis 222 Delaware Avenue, Suite 900 P.O. Box 25130	A. Icahn and the LandCo Debtors are working to address and resolve concerns and potential objections.	The LandCo Debtors resolved the vast majority of Icahn’s concerns through additional disclosure. Any remaining concerns are to Confirmation.	Resolved.

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	Objection and Reservation of Rights [Docket No. 1455]	Wilmington, DE 19801 Tel: (302) 655-5000 Fax: (302) 658-6395 Sonnenschein Nath & Rosenthal LLP Peter D. Wolfson Oscar N. Pinkas 1221 Avenue of the Americas New York, NY 10020 Tel: (212) 768-6700 Fax: (212) 768-6800	B. Icahn reserves its “right” to supplement the objection and reservation of rights.	Objection and Reservation of Rights resolved; this is no longer relevant.	
4	Official Committee of Unsecured Creditors (the “Committee”) Response [Docket No. 1458]	Morris, Nichols, Arsht, & Tunnell LLP Robert J. Dehney 1201 N. Market Street P.O. Box 1347 Wilmington, DE 19899-1347 Tel: (302) 658-9200 Stroock & Stroock & Lavan LLP Kristopher M. Hansen Erez E. Gilad Abigail M. Beal 180 Maiden Lane New York, NY 10038 Tel: (212) 806-5400	A. The Disclosure Statement should include additional disclosure regarding the Valuation Analysis and Liquidation Analysis. B. The Solicitation Package should include a letter from the Committee. C. The Disclosure Statement should include additional disclosure regarding Insider Claims. D. The Disclosure Statement should include additional disclosure regarding gaming licensing issues.	The LandCo Debtors have supplemented the Disclosure Statement with additional information in response to this concern. <u>See, e.g.</u> , Sections I.C, I.E, I.J, and V.C. The LandCo Debtors have agreed to include a letter from the Committee in the Solicitation Package. The LandCo Debtors have supplemented the Disclosure Statement with additional information in response to this concern. <u>See</u> Section I.F. The LandCo Debtors have supplemented the Disclosure Statement with additional information in response to this concern. <u>See, e.g.</u> , Article VI and Sections I.H and VII.B.4.	The LandCo Debtors have provided the Committee the draft Amended Disclosure Statement and are hopeful that the additional disclosure resolves the concerns. The LandCo Debtors are working with the Committee in an attempt to resolve the other issues.

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			E. The Disclosure Statement should include additional disclosure regarding Rejection Damages Claims.	Either the Claims estimates already account for Rejection Damages Claims or the LandCo Debtors will supplement the Disclosure Statement.	
			F. The proposed discovery schedule is too aggressive.	The LandCo Debtors are working with the Committee to reach an agreement and will present an agreed schedule or address this at the Disclosure Statement Hearing. The OpCo Debtors believe the Confirmation Hearing should be scheduled for on or about April 14, 2009, subject to the Court's availability.	
			G. The Committee reserves its "right" to supplement the response.	The LandCo Debtors reserve the right to object to any such supplemental filing.	
5	Onex Corporation ("Onex")	Young Conaway Stargatt & Taylor, LLP The Brandywine Building, 17th Floor	A. Onex and LandCo Debtors are working to address and resolve concerns and potential objections.	The LandCo Debtors are hopeful to resolve the concerns of Onex, most (or all) of which are Confirmation issues.	

	Objecting Party	Counsel	Basis for Objection	Response	Status
	Reservation of Rights [Docket No. 1461]	1000 West Street P.O. Box 391 Wilmington, DE 19899-0391 Tel: (302) 571-6600 Fax: (302) 571-1253 Hennigan, Bennett & Dorman, LLP Bruce Bennett James O. Johnston 865 South Figueroa Street, Suite 2900 Los Angeles, CA 90017 Tel: (213) 694-1200 Fax: (213) 694-1234	B. Onex reserves its "right" to supplement the objection and reservation of rights.	The LandCo Debtors reserve the right to object to any such supplemental filing.	