

**LandCo Debtors  
Plan of Reorganization Objection and Response Chart**

	<b>Objecting Party</b>	<b>Counsel</b>	<b>Basis for Objection</b>	<b>Response</b>	<b>Status</b>
A	Sandra Hausaman ("Hausaman")  Objection  [Docket No. 1473]	<i>Pro Se</i> 306 Kenmore Road Brandon, FL 33511 Tel: (601) 831-0139	A. Former employee of Vicksburg Horizon casino believes she was terminated unfairly in 2007.	Hausaman has acknowledged to the LandCo Debtors that the Vicksburg Horizon Casino is not an asset of a LandCo Debtor, and Hausaman has agreed that the objection is not applicable to any of the LandCo Debtors.	Resolved.
B	Internal Revenue Service (the "IRS")  Objection  [Docket No. 1822]	U.S. Department of Justice Yonatan Gelblum P.O. Box 227 Washington, D.C. 20044 Tel: (202) 305-3136 Fax: (202) 514-6866 yonatan.gelblum@usdoj.gov	A. The Plan provisions regarding payment of the IRS's Allowed Priority Tax Claims with installment payments does not properly include payment of accrued interest on such Claims.	The LandCo Debtors included clarifying language in the Plan to resolve the IRS's Objection. <u>See</u> Article II.C.	Resolved.

	Objecting Party	Counsel	Basis for Objection	Response	Status
C	<p>Icahn Associates Corp. ("Icahn")</p> <p>Objection and Reservation of Rights</p> <p>[Docket No. 1852]</p>	<p>Bayard, P.A. Charlene D. Davis Jamie L. Edmonson Justin R. Alberto 222 Delaware Avenue, Suite 900 P.O. Box 25130 Wilmington, DE 19801 Tel: (302) 655-5000 Fax: (302) 658-6395 cdavis@bayardlaw.com jedmonson@bayardlaw.com jalberto@bayardlaw.com</p> <p>Sonnenschein Nath &amp; Rosenthal LLP Peter D. Wolfson Holly S. Falkowitz Oscar N. Pinkas 1221 Avenue of the Americas New York, NY 10020 Tel: (212) 768-6700 Fax: (212) 768-6800 pwolfson@sonnenschein.com hfalkowitz@sonnenschein.com opinkas@sonnenschein.com</p>	<p>A. The Plan Supplement documents may not be in an acceptable form.</p>	<p>The LandCo Debtors reserve the right to respond to any objections from Icahn.</p>	<p>The LandCo Debtors believe that they have resolved the concerns of Icahn.</p>

	Objecting Party	Counsel	Basis for Objection	Response	Status
D	<p>Onex Corporation ("Onex")</p> <p>Reservation of Rights</p> <p>[Docket No. 1854]</p>	<p>Young Conaway Stargatt &amp; Taylor, LLP Robert S. Brady The Brandywine Building - 17th Floor 1000 West Street P.O. Box 391 Wilmington, DE 19899 Tel: (302) 571-6600 Fax: (302) 571-1253 rbrady@ycst.com</p> <p>Hennigan, Bennett &amp; Dorman LLP Bruce Bennett James O. Johnston 865 S. Figueroa Street, Suite 2900 Los Angeles, CA 90017 Tel: (213) 694-1200 Fax: (213) 694-1234 bennettb@hbdlawyers.com johnstonj@hbdlawyers.com</p>	<p>A. Onex reserves its rights to object to the Plan.</p>	<p>The LandCo Debtors reserve the right to respond to any objections from Onex.</p>	<p>The LandCo Debtors believe that they have resolved the concerns of Onex.</p>
E	<p>William J. Yung ("Yung")</p> <p>Objection</p> <p>[Docket No. 1860]</p>	<p>Greenberg Traurig, LLP John W. Weiss Maria J. DiConza 200 Park Avenue New York, NY 10166 Tel: (212) 801-9200 Fax: (212) 801-6400 weissjw@gtlaw.com diconzam@gtlaw.com</p> <p>Greenberg Traurig, LLP Nancy A. Peterman 77 West Wacker Drive, Suite 2500</p>	<p>A. The treatment of the Insider Claims that are Administrative Claims and Priority Claims violates section 1129(a)(9) of the Bankruptcy Code.</p>	<p>The LandCo Debtors have clarified that the Insider Claims that are Administrative Claims and Priority Claims are not treated as Insider Claims and are, thus, entitled to the same rights as other Holders of Administrative Claims and Priority Claims. The LandCo Debtors have resolved this objection by amending the definition of "Insider Claims." See Article I.A.64 of the Plan.</p>	<p>The LandCo Debtors have resolved Yung's Objection in principle and are finalizing clarifying language in the Plan.</p>

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		Chicago, IL 60601 Tel: (312) 456-8400 Fax: (312) 456-8435 petermann@gtlaw.com	B. The treatment of Insider Claims denies Yung any recovery on account of such claims.	The LandCo Debtors have clarified the manner in which Holders of Insider Claims are entitled to receive a recovery. <u>See</u> Article II.B.7 of the Plan.	
			C. The Plan improperly and inequitably prejudices Yung's rights regarding the Litigation Trust and the Insider Causes of Action.	The LandCo Debtors have clarified the rights of Yung regarding the Litigation Trust and the Insider Causes of Action. <u>See</u> Article IV.B.5.	
			D. The Plan must preserve Yung's defensive rights regarding the Litigation Trust and the Insider Causes of Action.	The LandCo Debtors have clarified the defensive rights of Yung regarding the Litigation Trust and the Insider Causes of Action. <u>See</u> Article IV.B.5.	

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F	<p>Starbucks Corporation ("Starbucks")</p> <p>Reservation of Rights</p> <p>[Docket No. 1861]</p>	<p>Sullivan Hazeltine Allinson LLC William D. Sullivan William A. Hazeltine 4 East 8th Street, Suite 400 Wilmington, DE 19801 Tel: (302) 428-8191 Fax: (302) 428-8195 bsullivan@sha-llc.com whazeltine@sha-llc.com</p> <p>Westerman Ball Ederer Miller &amp; Sharfstein, LLP Thomas A. Draghi, Esq. Mickee M. Hennessy, Esq. 170 Old Country Road, Suite 400 Mineola, New York 11501 Tel: (516) 622-9200 Fax: (516) 622-9212 tdraghi@westermanllp.com mhennessy@westermanllp.com</p>	<p>A. Starbucks reserves its right to file further objections to the Plan with respect to the "Starbucks License Agreement" or any other contractual matter involving Starbucks.</p>	<p>Starbucks has acknowledged that the Reservation of Rights does not apply to the LandCo Debtors because none of the LandCo Debtors are parties to any executory contracts with Starbucks.</p>	<p>Resolved.</p>