

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

Case No. 09-13654 (Jointly Administered)  
Reporting Period July 2009

In re TCI 2 Holdings, LLC, et al.  
Debtor

**MONTHLY OPERATING REPORT**

**File with Court and submit to United States Trustee within 20 days after end of month**

Submit copy of report to any official committee appointed in the case.

| <b>REQUIRED DOCUMENTS</b>  | <b>Form No.</b> | <b>Document Attached</b> | <b>Explanation Attached</b> |
|--|-----------------|--------------------------|-----------------------------|
| Schedule of Cash Receipts and Disbursements                      | MOR-1           | YES                      |                             |
| Bank Reconciliation (or copies of debtor's bank reconciliations) | MOR-1           |                          |                             |
| Copies of bank statements  |                 |                          |                             |
| Cash disbursements journals                                      |                 |                          |                             |
| Statement of Operations  | MOR-2           | YES                      |                             |
| Balance Sheet  | MOR-3           | YES                      |                             |
| Status of Postpetition Taxes                                     | MOR-4           |                          |                             |
| Copies of IRS 6123 or payment receipt                            |                 |                          |                             |
| Copies of tax returns filed during reporting period              |                 |                          |                             |
| Summary on Unpaid Postpetition Debts                             | MOR-4           |                          |                             |
| Listing of aged accounts payable                                 | MOR-4           | YES                      |                             |
| Accounts Receivable reconciliation and Aging                     | MOR-5           | YES                      |                             |
| Debtor Questionnaire   | MOR-5           |                          |                             |

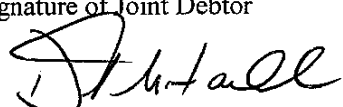
I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Signature Authorized Individual\*

\_\_\_\_\_  
Date

Daniel McFadden  
Printed Name of Authorized Individual

Vice President - Finance  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager of member if debtor is a limited liability company.

FORM MOR  
(9/99)

TCI 2 HOLDINGS, LLC et al.  
 CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE PERIOD FROM JULY 1, 2009 THROUGH JULY 31, 2009  
 FORM MOR-1  
 (Unaudited)  
 (in thousands)

Case No. 09-13654 (JHW)

|  | Trump              |                     |                     |                     |                | Total               | Consolidated |               |              |            |                     |                |                |                        |
|--|--------------------|---------------------|---------------------|---------------------|----------------|---------------------|--------------|---------------|--------------|------------|---------------------|----------------|----------------|------------------------|
|  | TER Holdings       | Taj Mahal           | Trump Plaza         | Trump Marina        | RJE's & Elims  |                     | TER Dev.     | RJE's & Elims | Total        | Elims      | TER Holdings        | TER Inc.       | TER Inc. Elims | Consolidated TER, Inc. |
| <b>Cash flow from Operating Activities</b>                                     |                    |                     |                     |                     |                |                     |              |               |              |            |                     |                |                |                        |
| Net loss   | \$ (6,877)         | \$ 2,857            | \$ (1,605)          | \$ 1,731            | \$ -           | \$ 2,983            | \$ 175       | \$ -          | \$ 175       | \$ -       | \$ (3,719)          | \$ 873         | \$ -           | \$ (2,846)             |
| Record equity in subsidiaries  | 3,158              | -                   | -                   | -                   | (3,158)        | (3,158)             | -            | -             | -            | -          | -                   | (3,719)        | 3,719          | -                      |
| <b>Net loss as adjusted</b>  | <b>(3,719)</b>     | <b>2,857</b>        | <b>(1,605)</b>      | <b>1,731</b>        | <b>(3,158)</b> | <b>(175)</b>        | <b>175</b>   | <b>-</b>      | <b>175</b>   | <b>-</b>   | <b>(3,719)</b>      | <b>(2,846)</b> | <b>3,719</b>   | <b>(2,846)</b>         |
| Adjustments to reconcile net loss to net cash provided by operating activities |                    |                     |                     |                     |                |                     |              |               |              |            |                     |                |                |                        |
| Equity in earning of subsidiaries  | (3,158)            | -                   | -                   | -                   | 3,158          | 3,158               | -            | -             | -            | -          | -                   | 3,719          | (3,719)        | -                      |
| Non-cash interest accretion on property tax settlement                         | -                  | (9)                 | (53)                | (7)                 | -              | (69)                | -            | -             | -            | -          | (69)                | -              | -              | (69)                   |
| Deferred income taxes  | -                  | -                   | -                   | -                   | -              | -                   | -            | -             | -            | -          | -                   | -              | -              | -                      |
| Minority Interest  | -                  | -                   | -                   | -                   | -              | -                   | -            | -             | -            | -          | -                   | (873)          | -              | (873)                  |
| Depreciation   | 15                 | 3,291               | 316                 | 207                 | -              | 3,814               | -            | -             | -            | -          | 3,829               | -              | -              | 3,829                  |
| Amortization   | -                  | 84                  | 1                   | 2                   | -              | 87                  | -            | -             | -            | -          | 87                  | -              | -              | 87                     |
| Amortization of deferred financing costs                                       | -                  | -                   | -                   | -                   | -              | -                   | -            | -             | -            | -          | -                   | -              | -              | -                      |
| Provisions for losses on receivables   | -                  | 499                 | 227                 | 164                 | -              | 890                 | -            | -             | -            | -          | 890                 | -              | -              | 890                    |
| Stock based compensation expense   | 79                 | 11                  | 4                   | -                   | -              | 15                  | -            | -             | -            | -          | 94                  | -              | -              | 94                     |
| Non-cash reorganization expense  | -                  | -                   | -                   | -                   | -              | -                   | -            | -             | -            | -          | -                   | -              | -              | -                      |
| Valuation Allowance CRDA   | -                  | 185                 | 54                  | 68                  | -              | 307                 | -            | -             | -            | -          | 307                 | -              | -              | 307                    |
| Change in operating assets & liabilities:                                      |                    |                     |                     |                     |                |                     |              |               |              |            |                     |                |                |                        |
| Accounts receivable  | 15                 | (1,622)             | 37                  | (466)               | -              | (2,051)             | -            | -             | -            | -          | (2,036)             | -              | -              | (2,036)                |
| Inventories  | -                  | (352)               | (40)                | (40)                | -              | (432)               | -            | -             | -            | -          | (432)               | -              | -              | (432)                  |
| Other current assets   | 528                | (470)               | (119)               | 87                  | -              | (502)               | -            | -             | -            | -          | 26                  | -              | -              | 26                     |
| Other assets   | (450)              | 792                 | 542                 | 528                 | -              | 1,862               | -            | -             | -            | -          | 1,412               | -              | -              | 1,412                  |
| Due to Affiliates  | 10,924             | (11,376)            | 486                 | (34)                | -              | (10,924)            | -            | -             | -            | -          | -                   | -              | -              | -                      |
| Accounts payable, accrued expenses and other liabilities                       | (109)              | 1,420               | 287                 | (324)               | -              | 1,383               | (354)        | -             | (354)        | -          | 920                 | -              | -              | 920                    |
| Accrued interest   | 7,295              | 5,912               | (369)               | 46                  | -              | 5,589               | -            | -             | -            | -          | 12,884              | -              | -              | 12,884                 |
| Other long-term liabilities  | -                  | -                   | (58)                | (1)                 | -              | (59)                | -            | -             | -            | -          | (59)                | -              | -              | (59)                   |
| <b>Net cash provided(used) by operating activities</b>                         | <b>11,420</b>      | <b>1,222</b>        | <b>(290)</b>        | <b>1,961</b>        | <b>-</b>       | <b>2,893</b>        | <b>(179)</b> | <b>-</b>      | <b>(179)</b> | <b>-</b>   | <b>14,134</b>       | <b>-</b>       | <b>-</b>       | <b>14,134</b>          |
| <b>Cash flow from Investing Activities</b>                                     |                    |                     |                     |                     |                |                     |              |               |              |            |                     |                |                |                        |
| Purchases of PPE   | 1                  | (460)               | (77)                | (179)               | -              | (716)               | -            | -             | -            | -          | (715)               | -              | -              | (715)                  |
| Decrease in Restricted Cash  | -                  | -                   | -                   | -                   | -              | -                   | -            | -             | -            | -          | -                   | -              | -              | -                      |
| Purchases of CRDA investments  | -                  | (1,295)             | (674)               | (514)               | -              | (2,483)             | -            | -             | -            | -          | (2,483)             | -              | -              | (2,483)                |
| Proceeds from CRDA investments   | -                  | -                   | -                   | -                   | -              | -                   | -            | -             | -            | -          | -                   | -              | -              | -                      |
| <b>Net cash provided(used) by investing activities</b>                         | <b>1</b>           | <b>(1,755)</b>      | <b>(751)</b>        | <b>(693)</b>        | <b>-</b>       | <b>(3,199)</b>      | <b>-</b>     | <b>-</b>      | <b>-</b>     | <b>-</b>   | <b>(3,198)</b>      | <b>(984)</b>   | <b>984</b>     | <b>(3,198)</b>         |
| <b>Cash flows from Financing Activities</b>                                    |                    |                     |                     |                     |                |                     |              |               |              |            |                     |                |                |                        |
| Repayment of term loan   | -                  | -                   | -                   | -                   | -              | -                   | -            | -             | -            | -          | -                   | -              | -              | -                      |
| Borrowing (Repayment) - I/C Debt   | 1,226              | -                   | -                   | (1,226)             | -              | (1,226)             | -            | -             | -            | -          | -                   | -              | -              | -                      |
| Repayment of other long-term debt  | -                  | (15)                | -                   | -                   | -              | (15)                | -            | -             | -            | -          | (15)                | -              | -              | (15)                   |
| Contributions from Parent  | 805                | -                   | -                   | -                   | -              | -                   | 179          | -             | 179          | -          | 984                 | -              | (984)          | -                      |
| <b>Net cash provided(used) by financing activities</b>                         | <b>2,031</b>       | <b>(15)</b>         | <b>-</b>            | <b>(1,226)</b>      | <b>-</b>       | <b>(1,241)</b>      | <b>179</b>   | <b>-</b>      | <b>179</b>   | <b>-</b>   | <b>969</b>          | <b>-</b>       | <b>(984)</b>   | <b>(15)</b>            |
| Net increase(decrease) in cash and cash equivalents                            | 13,452             | (548)               | (1,041)             | 42                  | -              | (1,547)             | -            | -             | -            | -          | 11,905              | (984)          | -              | 10,921                 |
| Cash and cash equivalents at beginning of period                               | 7,719              | 27,627              | 16,915              | 12,149              | -              | 56,691              | -            | -             | -            | -          | 64,410              | 984            | -              | 65,394                 |
| Cash and cash equivalents at end of period                                     | \$ 21,171          | \$ 27,079           | \$ 15,874           | \$ 12,191           | \$ -           | \$ 55,144           | \$ -         | \$ -          | \$ -         | \$ -       | \$ 76,315           | \$ -           | \$ -           | \$ 76,315              |
| <b>Cash Disbursements(in whole dollars)</b>                                    | <b>\$3,056,320</b> | <b>\$38,701,000</b> | <b>\$19,257,944</b> | <b>\$15,576,897</b> | <b>\$-</b>     | <b>\$76,592,161</b> | <b>\$0</b>   | <b>\$-</b>    | <b>\$-</b>   | <b>\$-</b> | <b>\$76,592,161</b> | <b>\$0</b>     | <b>\$-</b>     | <b>\$76,592,161</b>    |

TCI 2 HOLDINGS, LLC et al.  
 CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE PERIOD FROM FEBRUARY 17, 2009 THROUGH JULY 31, 2009  
 FORM MOR-1  
 (Unaudited)  
 (in thousands)

Case No. 09-13654 (JHW)

|  | TER Holdings     | Trump Taj Mahal | Trump Plaza      | Trump Marina     | RJE's & Elims  | Total          | TER Dev.     | RJE's & Elims | Total        | Elims    | Consolidated TER Holdings | TER Inc.         | TER Inc. Elims | Consolidated TER, Inc. |
|--|------------------|-----------------|------------------|------------------|----------------|----------------|--------------|---------------|--------------|----------|---------------------------|------------------|----------------|------------------------|
| <b>Cash flow from Operating Activities</b>                                     |                  |                 |                  |                  |                |                |              |               |              |          |                           |                  |                |                        |
| Net loss   | \$ (47,568)      | \$ (25,790)     | \$ (366,264)     | \$ (189,739)     | \$ -           | \$ (581,793)   | \$ (301)     | \$ -          | \$ (301)     | \$ -     | \$ (629,662)              | \$ 154,054       | \$ -           | \$ (475,608)           |
| Record equity in subsidiaries  | (582,094)        | -               | -                | -                | 582,094        | 582,094        | -            | -             | -            | -        | -                         | (629,662)        | 629,662        | -                      |
| <b>Net loss as adjusted</b>  | <b>(629,662)</b> | <b>(25,790)</b> | <b>(366,264)</b> | <b>(189,739)</b> | <b>582,094</b> | <b>301</b>     | <b>(301)</b> | <b>-</b>      | <b>(301)</b> | <b>-</b> | <b>(629,662)</b>          | <b>(475,608)</b> | <b>629,662</b> | <b>(475,608)</b>       |
| Adjustments to reconcile net loss to net cash provided by operating activities |                  |                 |                  |                  |                |                |              |               |              |          |                           |                  |                |                        |
| Equity in earning of subsidiaries  | 582,094          | -               | -                | -                | (582,094)      | (582,094)      | -            | -             | -            | -        | -                         | 629,662          | (629,662)      | -                      |
| Non-cash interest accretion on property tax settlement                         | -                | (46)            | (287)            | (33)             | -              | (366)          | -            | -             | -            | -        | (366)                     | -                | -              | (366)                  |
| Deferred income taxes  | -                | (335)           | (1,910)          | -                | -              | (2,245)        | -            | -             | -            | -        | (2,245)                   | (6,079)          | -              | (8,324)                |
| Minority Interest  | -                | -               | -                | -                | -              | -              | -            | -             | -            | -        | -                         | (147,970)        | -              | (147,970)              |
| Intangible asset impairment charge   | -                | 3,720           | 16,780           | -                | -              | 20,500         | -            | -             | -            | -        | 20,500                    | -                | -              | 20,500                 |
| Asset impairment charge  | -                | -               | 331,059          | 205,174          | -              | 536,233        | -            | -             | -            | -        | 536,233                   | -                | -              | 536,233                |
| Depreciation   | 72               | 18,093          | 5,867            | 468              | -              | 24,428         | -            | -             | -            | -        | 24,500                    | -                | -              | 24,500                 |
| Amortization   | -                | 464             | 3                | 17               | -              | 484            | -            | -             | -            | -        | 484                       | -                | -              | 484                    |
| Amortization of deferred financing costs                                       | 62               | 26              | 13               | -                | -              | 39             | -            | -             | -            | -        | 101                       | -                | -              | 101                    |
| Provisions for losses on receivables   | -                | 6,305           | 1,012            | 1,028            | -              | 8,345          | -            | -             | -            | -        | 8,345                     | -                | -              | 8,345                  |
| Stock based compensation expense   | 544              | 62              | 23               | -                | -              | 85             | -            | -             | -            | -        | 629                       | -                | -              | 629                    |
| Non-cash reorganization expense  | 7,581            | 4,567           | 2,284            | -                | -              | 6,851          | -            | -             | -            | -        | 14,432                    | -                | -              | 14,432                 |
| Valuation Allowance CRDA   | -                | (743)           | (277)            | 41               | -              | (979)          | -            | -             | -            | -        | (979)                     | -                | -              | (979)                  |
| <b>Change in operating assets &amp; liabilities:</b>                           |                  |                 |                  |                  |                |                |              |               |              |          |                           |                  |                |                        |
| Accounts receivable  | (59)             | (4,972)         | (856)            | (541)            | -              | (6,369)        | -            | -             | -            | -        | (6,428)                   | -                | -              | (6,428)                |
| Inventories  | -                | (516)           | 31               | 52               | -              | (433)          | -            | -             | -            | -        | (433)                     | -                | -              | (433)                  |
| Other current assets   | (3,300)          | (442)           | 1,279            | 339              | -              | 1,176          | -            | -             | -            | -        | (2,124)                   | -                | -              | (2,124)                |
| Other assets   | 3,603            | 640             | 483              | 730              | -              | 1,853          | -            | -             | -            | -        | 5,456                     | -                | -              | 5,456                  |
| Due to Affiliates  | (2,068)          | 1,758           | 885              | (575)            | -              | 2,068          | -            | -             | -            | -        | -                         | -                | -              | -                      |
| Accounts payable, accrued expenses and other liabilities                       | 4,510            | 9,339           | 94               | (14,636)         | -              | (5,203)        | (115)        | -             | (115)        | -        | (808)                     | -                | -              | (808)                  |
| Accrued interest   | 54,043           | (2,776)         | (1,931)          | 244              | -              | (4,463)        | -            | -             | -            | -        | 49,580                    | -                | -              | 49,580                 |
| Other long-term liabilities  | -                | -               | (312)            | (5)              | -              | (317)          | -            | -             | -            | -        | (317)                     | -                | -              | (317)                  |
| <b>Net cash provided(used) by operating activities</b>                         | <b>17,420</b>    | <b>9,354</b>    | <b>(12,024)</b>  | <b>2,564</b>     | <b>-</b>       | <b>(106)</b>   | <b>(416)</b> | <b>-</b>      | <b>(416)</b> | <b>-</b> | <b>16,898</b>             | <b>5</b>         | <b>-</b>       | <b>16,903</b>          |
| <b>Cash flow from Investing Activities</b>                                     |                  |                 |                  |                  |                |                |              |               |              |          |                           |                  |                |                        |
| Purchases of PPE   | 19               | (10,498)        | (434)            | (1,174)          | -              | (12,106)       | -            | -             | -            | -        | (12,087)                  | -                | -              | (12,087)               |
| Decrease in Restricted Cash  | 200              | -               | -                | -                | -              | -              | -            | -             | -            | -        | 200                       | -                | -              | 200                    |
| Purchases of CRDA investments  | -                | (2,774)         | (1,295)          | (1,035)          | -              | (5,104)        | -            | -             | -            | -        | (5,104)                   | -                | -              | (5,104)                |
| Proceeds from CRDA investments   | -                | 5,008           | 1,882            | 919              | -              | 7,809          | -            | -             | -            | -        | 7,809                     | -                | -              | 7,809                  |
| <b>Net cash provided(used) by investing activities</b>                         | <b>219</b>       | <b>(8,264)</b>  | <b>153</b>       | <b>(1,290)</b>   | <b>-</b>       | <b>(9,401)</b> | <b>-</b>     | <b>-</b>      | <b>-</b>     | <b>-</b> | <b>(9,182)</b>            | <b>(984)</b>     | <b>984</b>     | <b>(9,182)</b>         |
| <b>Cash flows from Financing Activities</b>                                    |                  |                 |                  |                  |                |                |              |               |              |          |                           |                  |                |                        |
| Repayment of term loan   | (2,464)          | -               | -                | -                | -              | -              | -            | -             | -            | -        | (2,464)                   | -                | -              | (2,464)                |
| Borrowing (Repayment) - I/C Debt   | (3,076)          | -               | 7,671            | (4,595)          | -              | 3,076          | -            | -             | -            | -        | -                         | -                | -              | -                      |
| Repayment of other long-term debt  | -                | (98)            | -                | -                | -              | (98)           | -            | -             | -            | -        | (98)                      | -                | -              | (98)                   |
| Contributions from Parent  | 568              | -               | -                | -                | -              | -              | 416          | -             | 416          | -        | 984                       | -                | (984)          | -                      |
| <b>Net cash provided(used) by financing activities</b>                         | <b>(4,972)</b>   | <b>(98)</b>     | <b>7,671</b>     | <b>(4,595)</b>   | <b>-</b>       | <b>2,978</b>   | <b>416</b>   | <b>-</b>      | <b>416</b>   | <b>-</b> | <b>(1,578)</b>            | <b>-</b>         | <b>(984)</b>   | <b>(2,562)</b>         |
| Net increase(decrease) in cash and cash equivalents                            | 12,667           | 992             | (4,200)          | (3,321)          | -              | (6,529)        | -            | -             | -            | -        | 6,138                     | (979)            | -              | 5,159                  |
| Cash and cash equivalents at beginning of period                               | 8,504            | 26,087          | 20,074           | 15,512           | -              | 61,673         | -            | -             | -            | -        | 70,177                    | 979              | -              | 71,156                 |
| Cash and cash equivalents at end of period                                     | \$ 21,171        | \$ 27,079       | \$ 15,874        | \$ 12,191        | \$ -           | \$ 55,144      | \$ -         | \$ -          | \$ -         | \$ -     | \$ 76,315                 | \$ (0)           | \$ -           | \$ 76,315              |

**TCI 2 HOLDINGS et al**  
**Consolidating Statement of Operations**  
**For the Month Ended July 31, 2009**  
**MOR-2 Case # 09-13654 (JHW)**  
**(Unaudited)**

|                                  | TRUMP          | TRUMP            | TRUMP          | TER        | TER          | TER              | TERH        | TERH             |              | TER INC     | TER INC          |
|----------------------------------|----------------|------------------|----------------|------------|--------------|------------------|-------------|------------------|--------------|-------------|------------------|
| (Dollars in Thousands)           | TAJ MAHAL      | PLAZA            | MARINA         | FUNDING    | DEVELOP      | HOLDINGS LP      | ELIMINATION | CONSOLIDATED     | TER INC      | ELIMINATION | CONSOLIDATED     |
| <b>REVENUES</b>                  |                |                  |                |            |              |                  |             |                  |              |             |                  |
| TABLE GAMES REVENUE              | 16,324         | 4,591            | 4,021          | 0          | 0            | 0                | 0           | 24,936           | 0            | 0           | 24,936           |
| SLOT REVENUE                     | 25,532         | 13,675           | 12,040         | 0          | 0            | 0                | 0           | 51,247           | 0            | 0           | 51,247           |
| POKER REVENUE                    | 1,628          | 0                | 0              | 0          | 0            | 0                | 0           | 1,628            | 0            | 0           | 1,628            |
| KENO WIN                         | 16             | 0                | 0              | 0          | 0            | 0                | 0           | 16               | 0            | 0           | 16               |
| SIMULCAST REVENUE                | 71             | 0                | 0              | 0          | 0            | 0                | 0           | 71               | 0            | 0           | 71               |
| TOTAL GAMING REVENUE             | 43,571         | 18,266           | 16,061         | 0          | 0            | 0                | 0           | 77,898           | 0            | 0           | 77,898           |
| ROOMS                            | 5,436          | 2,508            | 1,877          | 0          | 0            | 0                | 0           | 9,821            | 0            | 0           | 9,821            |
| FOOD & BEVERAGE                  | 5,151          | 2,942            | 2,236          | 0          | 0            | 0                | 0           | 10,329           | 0            | 0           | 10,329           |
| ENTERTAINMENT                    | 630            | 324              | 48             | 0          | 0            | 0                | 0           | 1,002            | 0            | 0           | 1,002            |
| OTHER                            | 1,954          | 710              | 906            | 0          | 0            | 0                | 0           | 3,570            | 0            | 0           | 3,570            |
| TOTAL OTHER                      | 13,171         | 6,484            | 5,067          | 0          | 0            | 0                | 0           | 24,722           | 0            | 0           | 24,722           |
| GROSS REVENUE                    | 56,742         | 24,750           | 21,128         | 0          | 0            | 0                | 0           | 102,620          | 0            | 0           | 102,620          |
| RFB COMPS                        | 6,797          | 3,206            | 2,401          | 0          | 0            | 0                | 0           | 12,404           | 0            | 0           | 12,404           |
| COIN                             | 3,753          | 2,542            | 2,316          | 0          | 0            | 0                | 0           | 8,611            | 0            | 0           | 8,611            |
| CASH COMPS                       | 2,281          | (48)             | 26             | 0          | 0            | 0                | 0           | 2,259            | 0            | 0           | 2,259            |
| ALLOCATED COMPS                  | 0              | 0                | 0              | 0          | 0            | 0                | 0           | 0                | 0            | 0           | 0                |
| TOTAL PROMO ALLOWANCES           | 12,831         | 5,700            | 4,743          | 0          | 0            | 0                | 0           | 23,274           | 0            | 0           | 23,274           |
| NET REVENUES                     | 43,911         | 19,050           | 16,385         | 0          | 0            | 0                | 0           | 79,346           | 0            | 0           | 79,346           |
| <b>EXPENSES</b>                  |                |                  |                |            |              |                  |             |                  |              |             |                  |
| PAYROLL & RELATED                | 13,781         | 8,699            | 6,750          | 0          | 0            | 408              | 0           | 29,638           | 0            | 0           | 29,638           |
| COST OF GOODS SOLD               | 2,015          | 848              | 820            | 0          | 0            | 0                | 0           | 3,683            | 0            | 0           | 3,683            |
| PROMO EXPENSE                    | 1,392          | 1,333            | 871            | 0          | 0            | 0                | 0           | 3,596            | 0            | 0           | 3,596            |
| ADVERTISING                      | 588            | 333              | 244            | 0          | 0            | 0                | 0           | 1,165            | 0            | 0           | 1,165            |
| MARKETING/ENTERTAINMENT          | 1,513          | 580              | 450            | 0          | 0            | 0                | 0           | 2,543            | 0            | 0           | 2,543            |
| GAMING TAX & REG FEES            | 4,015          | 1,914            | 1,692          | 0          | 0            | 8                | 0           | 7,629            | 0            | 0           | 7,629            |
| PROPERTY TAX, RENT & INSUR       | 3,076          | 1,496            | 1,160          | 0          | 0            | 446              | 0           | 6,178            | 0            | 0           | 6,178            |
| UTILITIES                        | 1,595          | 702              | 635            | 0          | 0            | 11               | 0           | 2,943            | 0            | 0           | 2,943            |
| PROV FOR DOUBTFUL ACCTS          | 499            | 227              | 164            | 0          | 0            | 0                | 0           | 890              | 0            | 0           | 890              |
| GEN, ADMIN & OTHER OPER          | 3,050          | 1,633            | 1,390          | 0          | (175)        | 1,876            | 0           | 7,774            | 0            | 0           | 7,774            |
| TOTAL OPERATING EXPENSES         | 31,524         | 17,765           | 14,176         | 0          | (175)        | 2,749            | 0           | 66,039           | 0            | 0           | 66,039           |
| GROSS OPERATING PROFIT           | 12,387         | 1,285            | 2,209          | 0          | 175          | (2,749)          | 0           | 13,307           | 0            | 0           | 13,307           |
| CRDA EXPENSE(INCOME)             | 184            | 55               | 68             | 0          | 0            | 0                | 0           | 307              | 0            | 0           | 307              |
| EBITDA                           | 12,203         | 1,230            | 2,141          | 0          | 175          | (2,749)          | 0           | 13,000           | 0            | 0           | 13,000           |
| DEPRECIATION & AMORTIZATION      | (3,376)        | (317)            | (209)          | 0          | 0            | (15)             | 0           | (3,917)          | 0            | 0           | (3,917)          |
| INTEREST INCOME                  | 2              | 76               | 24             | 9,267      | 0            | 8,483            | (17,748)    | 104              | 0            | 0           | 104              |
| INTEREST EXPENSE                 | (5,972)        | (2,594)          | (225)          | (9,267)    | 0            | (12,701)         | 17,748      | (13,011)         | 0            | 0           | (13,011)         |
| NON-CASH REORGANIZATION EXPENSE  | 0              | 0                | 0              | 0          | 0            | 0                | 0           | 0                | 0            | 0           | 0                |
| OTHER NON-OP INC(EXP)/IMPAIRMENT | 0              | 0                | 0              | 0          | 0            | 105              | 0           | 105              | 0            | 0           | 105              |
| INCOME TAX BENEFIT               | 0              | 0                | 0              | 0          | 0            | 0                | 0           | 0                | 0            | 0           | 0                |
| NON-CONTROLLING INTEREST IN SUBS | 0              | 0                | 0              | 0          | 0            | 0                | 0           | 0                | 873          | 0           | 873              |
| <b>NET INCOME(LOSS)</b>          | <b>\$2,857</b> | <b>(\$1,605)</b> | <b>\$1,731</b> | <b>\$0</b> | <b>\$175</b> | <b>(\$6,877)</b> | <b>\$0</b>  | <b>(\$3,719)</b> | <b>\$873</b> | <b>\$0</b>  | <b>(\$2,846)</b> |

TCI 2 HOLDINGS et al

Consolidating Statement of Operations

For the Period February 17 through July 31, 2009

MOR-2 Case # 09-13654 (JHW)

(Unaudited)

|                                  | TRUMP<br>TAJ MAHAL | TRUMP<br>PLAZA     | TRUMP<br>MARINA    | TER<br>FUNDING | TER<br>DEVELOP | TER<br>HOLDINGS LP | TERH<br>ELIMINATION | TERH<br>CONSOLIDATED | TER INC<br>ELIMINATION | TER INC<br>CONSOLIDATED |                    |
|----------------------------------|--------------------|--------------------|--------------------|----------------|----------------|--------------------|---------------------|----------------------|------------------------|-------------------------|--------------------|
| <b>REVENUES</b>                  |                    |                    |                    |                |                |                    |                     |                      |                        |                         |                    |
| TABLE GAMES REVENUE              | \$68,835           | \$26,248           | \$17,472           | \$ -           | \$ -           | \$ -               | \$ -                | \$112,555            | \$ -                   | \$ -                    | \$112,555          |
| SLOT REVENUE                     | 124,217            | 67,147             | 58,617             | -              | -              | -                  | -                   | 249,981              | -                      | -                       | 249,981            |
| POKER REVENUE                    | 8,324              | -                  | -                  | -              | -              | -                  | -                   | 8,324                | -                      | -                       | 8,324              |
| KENO WIN                         | 87                 | -                  | -                  | -              | -              | -                  | -                   | 87                   | -                      | -                       | 87                 |
| SIMULCAST REVENUE                | 346                | -                  | -                  | -              | -              | -                  | -                   | 346                  | -                      | -                       | 346                |
| TOTAL GAMING REVENUE             | 201,809            | 93,395             | 76,089             | -              | -              | -                  | -                   | 371,293              | -                      | -                       | 371,293            |
| ROOMS                            | 24,090             | 10,956             | 7,913              | -              | -              | -                  | -                   | 42,959               | -                      | -                       | 42,959             |
| FOOD & BEVERAGE                  | 25,490             | 11,561             | 9,154              | -              | -              | -                  | -                   | 46,205               | -                      | -                       | 46,205             |
| ENTERTAINMENT                    | 1,141              | 554                | 105                | -              | -              | -                  | -                   | 1,800                | -                      | -                       | 1,800              |
| OTHER                            | 9,767              | 3,534              | 3,940              | -              | -              | -                  | -                   | 17,241               | -                      | -                       | 17,241             |
| TOTAL OTHER                      | 60,488             | 26,605             | 21,112             | -              | -              | -                  | -                   | 108,205              | -                      | -                       | 108,205            |
| GROSS REVENUE                    | 262,297            | 120,000            | 97,201             | -              | -              | -                  | -                   | 479,498              | -                      | -                       | 479,498            |
| RFB COMPS                        | 32,024             | 14,646             | 11,235             | -              | -              | -                  | -                   | 57,905               | -                      | -                       | 57,905             |
| COIN                             | 22,555             | 13,070             | 12,011             | -              | -              | -                  | -                   | 47,636               | -                      | -                       | 47,636             |
| CASH COMPS                       | 8,984              | 548                | 307                | -              | -              | -                  | -                   | 9,839                | -                      | -                       | 9,839              |
| TOTAL PROMO ALLOWANCES           | 63,563             | 28,264             | 23,553             | -              | -              | -                  | -                   | 115,380              | -                      | -                       | 115,380            |
| NET REVENUES                     | 198,734            | 91,736             | 73,648             | -              | -              | -                  | -                   | 364,118              | -                      | -                       | 364,118            |
| <b>EXPENSES</b>                  |                    |                    |                    |                |                |                    |                     |                      |                        |                         |                    |
| PAYROLL & RELATED                | 71,037             | 43,889             | 35,036             | -              | -              | 2,661              | -                   | 152,623              | -                      | -                       | 152,623            |
| COST OF GOODS SOLD               | 9,689              | 3,595              | 3,501              | -              | -              | -                  | -                   | 16,785               | -                      | -                       | 16,785             |
| PROMO EXPENSE                    | 10,132             | 7,995              | 4,065              | -              | -              | -                  | -                   | 22,192               | -                      | -                       | 22,192             |
| ADVERTISING                      | 2,086              | 1,264              | 1,016              | -              | -              | -                  | -                   | 4,366                | -                      | -                       | 4,366              |
| MARKETING/ENTERTAINMENT          | 7,542              | 2,649              | 2,148              | -              | -              | -                  | -                   | 12,339               | -                      | -                       | 12,339             |
| GAMING TAX & REG FEES            | 19,647             | 10,251             | 8,523              | -              | -              | 37                 | -                   | 38,458               | -                      | -                       | 38,458             |
| PROPERTY TAX, RENT & INSUR       | 17,016             | 8,127              | 6,555              | -              | -              | 1,720              | -                   | 33,418               | -                      | -                       | 33,418             |
| UTILITIES                        | 8,291              | 3,606              | 3,169              | -              | -              | 53                 | -                   | 15,119               | -                      | -                       | 15,119             |
| PROV FOR DOUBTFUL ACCTS          | 6,305              | 1,012              | 1,030              | -              | -              | -                  | -                   | 8,347                | -                      | -                       | 8,347              |
| GEN, ADMIN & OTHER OPER          | 14,837             | 8,473              | 6,781              | -              | 301            | 12,280             | -                   | 42,672               | -                      | -                       | 42,672             |
| TOTAL OPERATING EXPENSES         | 166,582            | 90,861             | 71,824             | -              | 301            | 16,751             | -                   | 346,319              | -                      | -                       | 346,319            |
| GROSS OPERATING PROFIT           | 32,152             | 875                | 1,824              | -              | (301)          | (16,751)           | -                   | 17,799               | -                      | -                       | 17,799             |
| CRDA EXPENSE(INCOME)             | (745)              | (276)              | 42                 | -              | -              | -                  | -                   | (979)                | -                      | -                       | (979)              |
| EBITDA                           | 32,897             | 1,151              | 1,782              | -              | (301)          | (16,751)           | -                   | 18,778               | -                      | -                       | 18,778             |
| DEPRECIATION & AMORTIZATION      | (18,558)           | (5,869)            | (485)              | -              | -              | (71)               | -                   | (24,983)             | -                      | -                       | (24,983)           |
| INTEREST INCOME                  | 50                 | 415                | 109                | 50,307         | -              | 45,588             | (95,763)            | 706                  | 5                      | -                       | 711                |
| INTEREST EXPENSE                 | (32,227)           | (13,748)           | (1,167)            | (50,307)       | -              | (68,792)           | 95,763              | (70,478)             | -                      | -                       | (70,478)           |
| NON-CASH REORGANIZATION EXPENSE  | (4,567)            | (2,284)            | 0                  | -              | -              | (7,581)            | -                   | (14,432)             | -                      | -                       | (14,432)           |
| OTHER NON-OP INC(EXP)/IMPAIRMENT | (3,720)            | (347,839)          | (189,978)          | -              | -              | 39                 | -                   | (541,498)            | -                      | -                       | (541,498)          |
| INCOME TAX BENEFIT               | 335                | 1,910              | 0                  | -              | -              | -                  | -                   | 2,245                | 6,079                  | -                       | 8,324              |
| NON-CONTROLLING INTEREST IN SUBS | -                  | -                  | -                  | -              | -              | -                  | -                   | -                    | 147,970                | -                       | 147,970            |
| <b>NET INCOME(LOSS)</b>          | <b>(\$25,790)</b>  | <b>(\$366,264)</b> | <b>(\$189,739)</b> | <b>\$0</b>     | <b>(\$301)</b> | <b>(\$47,568)</b>  | <b>\$0</b>          | <b>(\$629,662)</b>   | <b>\$154,054</b>       | <b>\$0</b>              | <b>(\$475,608)</b> |

The financial statements filed for June were preliminary and were subject to review by the Company's independent accountants.

The Company evaluated its intangible assets and long-lived assets in accordance with Statements of Financial Accounting Standards (SFAS) Nos.142 and 144.

Accordingly, year to date net loss includes June adjustments recorded after the MOR filing date of July 20, 2009.

The net effect to net loss was \$424,183, after the amount attributable to non-controlling interests in subsidiaries of \$130,305.

**TCI 2 HOLDINGS et al**  
**Consolidating Balance Sheet**  
**July 31, 2009 and February 16, 2009**  
**MOR-3 Case # 09-13654 (JHW)**  
**(Unaudited)**

|                                    | TRUMP TAJ<br>MAHAL | TRUMP<br>PLAZA  | TRUMP<br>MARINA | TER<br>FUNDING     | TER<br>DEVELOPMENT | TER<br>HOLDINGS LP | TERH<br>ELIMINATION  | TERH<br>CONSOLIDATED | TRUMP ENTER<br>RESORTS INC | TER INC<br>ELIMINATION | July 31, 2009<br>TER INC<br>CONSOLIDATED | February 16, 2009<br>TER INC<br>CONSOLIDATED |
|------------------------------------|--------------------|-----------------|-----------------|--------------------|--------------------|--------------------|----------------------|----------------------|----------------------------|------------------------|--|--|
| (Dollars in Thousands)             |                    |                 |                 |                    |                    |                    |                      |                      |                            |                        |  |  |
| <b>CURRENT ASSETS</b>              |                    |                 |                 |                    |                    |                    |                      |                      |                            |                        |  |  |
| CASH & CASH EQUIVALENTS            | \$27,079           | \$15,874        | \$12,191        | \$0                | \$0                | \$21,171           | \$0                  | \$76,315             | \$0                        | \$0                    | \$76,315                                 | \$71,156                                     |
| ACCOUNTS RECEIVABLE, NET           | 25,717             | 7,489           | 6,710           | 0                  | 0                  | 0                  | 0                    | 39,916               | 0                          | 0                      | 39,916                                   | 41,896                                       |
| ACCTS RECEIVABLE, OTHER            | 2,285              | 1,245           | 1,235           | 127,218            | 0                  | 11,533             | (138,655)            | 4,861                | 0                          | 0                      | 4,861                                    | 4,798  |
| RE TAX RECEIVABLE                  | 484                | 3,065           | 351             | 0                  | 0                  | 0                  | 0                    | 3,900                | 0                          | 0                      | 3,900                                    | 638  |
| INVENTORIES                        | 3,447              | 1,338           | 1,113           | 0                  | 0                  | 0                  | 0                    | 5,898                | 0                          | 0                      | 5,898                                    | 5,465  |
| PREPAID AND OTHER                  | 10,623             | 4,824           | 3,910           | 0                  | 0                  | 4,607              | 0                    | 23,964               | 0                          | 0                      | 23,964                                   | 21,200                                       |
| DEF INCOME TAXES- CURRENT          | 904                | 944             | 1,019           | 0                  | 0                  | 0                  | 0                    | 2,867                | 10,942                     | 0                      | 13,809                                   | 13,809                                       |
| <b>TOTAL CURRENT ASSETS</b>        | <b>70,539</b>      | <b>34,779</b>   | <b>26,529</b>   | <b>127,218</b>     | <b>0</b>           | <b>37,311</b>      | <b>(138,655)</b>     | <b>157,721</b>       | <b>10,942</b>              | <b>0</b>               | <b>168,663</b>                           | <b>158,962</b>                               |
| INVESTMENT IN SUBSIDIARIES         | 0                  | 0               | 0               | 0                  | 0                  | (393)              | 393                  | 0                    | (609,204)                  | 609,204                | 0  | 0  |
| NOTES RECEIVABLE                   | 0                  | 0               | 0               | 1,248,969          | 0                  | 1,184,907          | (2,433,876)          | 0                    | 0                          | 0                      | 0  | 0  |
| <b>PROPERTY &amp; EQUIPMENT</b>    |                    |                 |                 |                    |                    |                    |                      |                      |                            |                        |  |  |
| LAND                               | 196,618            | 9,542           | 6,239           | 0                  | 0                  | 1,043              | 0                    | 213,442              | 0                          | 0                      | 213,442                                  | 398,296                                      |
| BUILDINGS AND IMPROVEMENTS         | 898,471            | 15,532          | 13,345          | 0                  | 0                  | 1,645              | 0                    | 928,993              | 0                          | 0                      | 928,993                                  | 1,264,760                                    |
| FURNITURE, FIXTURES AND EQUIPME    | 133,014            | 5,738           | 2,920           | 0                  | 0                  | 934                | 0                    | 142,606              | 0                          | 0                      | 142,606                                  | 220,351                                      |
| LEASEHOLD IMPROVEMENTS             | 0                  | 0               | 1,027           | 0                  | 0                  | 958                | 0                    | 1,985                | 0                          | 0                      | 1,985                                    | 6,093  |
| CONSTRUCTION-IN-PROCESS            | 2,057              | 245             | 169             | 0                  | 100                | 229                | 0                    | 2,800                | 0                          | 0                      | 2,800                                    | 4,006  |
| <b>PROPERTY AND EQUIPMENT</b>      | <b>1,230,160</b>   | <b>31,057</b>   | <b>23,700</b>   | <b>0</b>           | <b>100</b>         | <b>4,809</b>       | <b>0</b>             | <b>1,289,826</b>     | <b>0</b>                   | <b>0</b>               | <b>1,289,826</b>                         | <b>1,893,506</b>                             |
| ACCUMULATED DEPRECIATION           | (140,681)          | (248)           | (153)           | 0                  | 0                  | (1,509)            | 0                    | (142,591)            | 0                          | 0                      | (142,591)                                | (189,889)                                    |
| <b>PROPERTY AND EQUIPMENT, NET</b> | <b>1,089,479</b>   | <b>30,809</b>   | <b>23,547</b>   | <b>0</b>           | <b>100</b>         | <b>3,300</b>       | <b>0</b>             | <b>1,147,235</b>     | <b>0</b>                   | <b>0</b>               | <b>1,147,235</b>                         | <b>1,703,617</b>                             |
| RESTRICTED CASH                    | 0                  | 0               | 0               | 0                  | 0                  | 2,607              | 0                    | 2,607                | 0                          | 0                      | 2,607                                    | 2,807  |
| DEFERRED FINANCE COSTS, NET        | 0                  | 0               | 0               | 0                  | 0                  | 0                  | 0                    | 0                    | 0                          | 0                      | 0  | 14,533                                       |
| LEASEHOLD INT                      | 0                  | 20              | 0               | 0                  | 0                  | 0                  | 0                    | 20                   | 0                          | 0                      | 20                                       | 23   |
| CUSTOMER RELATION                  | 2,800              | 0               | 0               | 0                  | 0                  | 0                  | 0                    | 2,800                | 0                          | 0                      | 2,800                                    | 3,253  |
| TRADENAMES                         | 32,712             | 0               | 0               | 0                  | 0                  | 0                  | 0                    | 32,712               | 0                          | 0                      | 32,712                                   | 53,212                                       |
| INTANGIBLES ASSETS, NET            | 35,512             | 20              | 0               | 0                  | 0                  | 0                  | 0                    | 35,532               | 0                          | 0                      | 35,532                                   | 56,488                                       |
| RE TAX RECEIVABLE-LT               | 1,537              | 9,682           | 1,108           | 0                  | 0                  | 0                  | 0                    | 12,327               | 0                          | 0                      | 12,327                                   | 15,863                                       |
| DEF INCOME TAXES- NONCURRENT       | 0                  | 0               | 0               | 0                  | 0                  | 0                  | 0                    | 0                    | 0                          | 0                      | 0  | 0  |
| CRDA INVESTMENTS                   | 27,833             | 15,989          | 11,584          | 0                  | 0                  | 0                  | 0                    | 55,406               | 0                          | 0                      | 55,406                                   | 57,464                                       |
| OTHER ASSETS, NET                  | 5,019              | 1,912           | 2,999           | 0                  | 0                  | 10,816             | 0                    | 20,746               | 0                          | 0                      | 20,746                                   | 25,630                                       |
| <b>TOTAL ASSETS</b>                | <b>\$1,229,919</b> | <b>\$93,191</b> | <b>\$65,767</b> | <b>\$1,376,187</b> | <b>\$100</b>       | <b>\$1,238,548</b> | <b>(\$2,572,138)</b> | <b>\$1,431,574</b>   | <b>(\$598,262)</b>         | <b>\$609,204</b>       | <b>\$1,442,516</b>                       | <b>\$2,035,364</b>                           |

**TCI 2 HOLDINGS et al**  
**Consolidating Balance Sheet**  
**July 31, 2009 and February 16, 2009**  
**MOR-3 Case # 09-13654 (JHW)**  
**(Unaudited)**

|   |                    |                  |                 |                    |                    |                    |                      |                      |                            |                        | July 31, 2009                            | February 16, 2009                            |
|---|--------------------|------------------|-----------------|--------------------|--------------------|--------------------|----------------------|----------------------|----------------------------|------------------------|--|--|
| (Dollars in Thousands)                  | TRUMP TAJ<br>MAHAL | TRUMP<br>PLAZA   | TRUMP<br>MARINA | TER<br>FUNDING     | TER<br>DEVELOPMENT | TER<br>HOLDINGS LP | TERH<br>ELIMINATION  | TERH<br>CONSOLIDATED | TRUMP ENTER<br>RESORTS INC | TER INC<br>ELIMINATION | July 31, 2009<br>TER INC<br>CONSOLIDATED | February 16, 2009<br>TER INC<br>CONSOLIDATED |
| <b>CURRENT LIABILITIES</b>              |                    |                  |                 |                    |                    |                    |                      |                      |                            |                        |  |  |
| ACCOUNTS PAYABLE                        | \$10,504           | \$4,687          | \$4,637         | \$0                | \$46               | \$10,926           | \$0                  | \$30,800             | \$0                        | \$0                    | \$30,800                                 | \$32,640                                     |
| ACCRUED PAYROLL                         | 11,829             | 6,445            | 5,631           | 0                  | 0                  | 1,090              | 0                    | 24,995               | 0                          | 0                      | 24,995                                   | 24,234                                       |
| INCOME TAXES PAYABLE                    | 3,470              | 2,384            | 2,011           | 0                  | 0                  | 483                | 0                    | 8,348                | 0                          | 0                      | 8,348                                    | 8,248  |
| ACCRUED INTEREST PAYABLE                | 14,460             | 4,486            | 2,518           | 127,218            | 0                  | 131,077            | (138,655)            | 141,104              | 0                          | 0                      | 141,104                                  | 91,524                                       |
| DUE TO AFFILIATES                       | 31,406             | 1,741            | 505             | 0                  | 0                  | (33,652)           | 0                    | 0                    | 0                          | 0                      | 0  | 0  |
| SELF INSURANCE RESERVES                 | 7,587              | 4,688            | 3,597           | 0                  | 0                  | 0                  | 0                    | 15,872               | 0                          | 0                      | 15,872                                   | 14,717                                       |
| ACCRUED PARTNER DISTRIBUTIONS           | 0                  | 0                | 0               | 0                  | 0                  | 430                | 0                    | 430                  | 0                          | 0                      | 430                                      | 0  |
| OTHER ACCRUED LIABILITIES               | 10,418             | 5,241            | 3,338           | 0                  | 0                  | 1,180              | 0                    | 20,177               | 0                          | 0                      | 20,177                                   | 12,744                                       |
| OTHER CURRENT LIABILITIES               | 9,125              | 3,904            | 2,979           | 0                  | 0                  | 34                 | 0                    | 16,042               | 0                          | 0                      | 16,042                                   | 31,928                                       |
| SENIOR NOTES                            | 564,327            | 287,153          | 0               | 1,248,969          | 0                  | 1,248,969          | (2,100,449)          | 1,248,969            | 0                          | 0                      | 1,248,969                                | 1,248,969                                    |
| CURR MATURTIES - LONG-TERM DEB'         | 199                | 0                | 0               | 0                  | 0                  | 486,293            | 0                    | 486,492              | 0                          | 0                      | 486,492                                  | 489,032                                      |
| <b>TOTAL CURRENT LIABILITIES</b>        | <b>663,325</b>     | <b>320,729</b>   | <b>25,216</b>   | <b>1,376,187</b>   | <b>46</b>          | <b>1,846,830</b>   | <b>(2,239,104)</b>   | <b>1,993,229</b>     | <b>0</b>                   | <b>0</b>               | <b>1,993,229</b>                         | <b>1,954,036</b>                             |
| INTERCOMPANY DEBT                       | 250,000            | 60,222           | 23,205          | 0                  | 0                  | 0                  | (333,427)            | 0                    | 0                          | 0                      | 0  | 0  |
| OTHER L/T DEBT                          | 5,805              | 0                | 0               | 0                  | 0                  | 0                  | 0                    | 5,805                | 0                          | 0                      | 5,805                                    | 5,826  |
| <b>TOTAL LONG-TERM DEBT</b>             | <b>255,805</b>     | <b>60,222</b>    | <b>23,205</b>   | <b>0</b>           | <b>0</b>           | <b>0</b>           | <b>(333,427)</b>     | <b>5,805</b>         | <b>0</b>                   | <b>0</b>               | <b>5,805</b>                             | <b>5,826</b>                                 |
| DEFERRED INCOME TAXES                   | 13,105             | 944              | 1,019           | 0                  | 0                  | 0                  | 0                    | 15,068               | 43,972                     | 0                      | 59,040                                   | 67,364                                       |
| INCOME TAXES-L/T                        | 5,816              | 3,357            | 2,939           | 0                  | 0                  | 697                | 0                    | 12,809               | 0                          | 0                      | 12,809                                   | 12,809                                       |
| OTHER LONG-TERM LIABILITIES             | 0                  | 13,621           | 21              | 0                  | 0                  | 225                | 0                    | 13,867               | 0                          | 0                      | 13,867                                   | 14,184                                       |
| <b>TOTAL LIABILITIES</b>                | <b>938,051</b>     | <b>398,873</b>   | <b>52,400</b>   | <b>1,376,187</b>   | <b>46</b>          | <b>1,847,752</b>   | <b>(2,572,531)</b>   | <b>2,040,778</b>     | <b>43,972</b>              | <b>0</b>               | <b>2,084,750</b>                         | <b>2,054,219</b>                             |
| <b>STOCKHOLDERS' EQUITY</b>             |                    |                  |                 |                    |                    |                    |                      |                      |                            |                        |  |  |
| COMMON STOCK                            | 0                  | 0                | 0               | 0                  | 0                  | 0                  | 0                    | 0                    | 32                         | 0                      | 32                                       | 32   |
| NONCONTROLLING INTEREST IN SUB          | 0                  | 0                | 0               | 0                  | 0                  | 0                  | 0                    | 0                    | (147,568)                  | 0                      | (147,568)                                | 683  |
| CAPITAL IN EXCESS OF PAR                | 371,512            | 146,293          | 422,272         | 0                  | 11,613             | 605,287            | (951,690)            | 605,287              | 467,314                    | (605,287)              | 467,314                                  | 466,835                                      |
| OTHER COMPREHENSIVE INCOME              | 0                  | 0                | 0               | 0                  | 0                  | 0                  | 0                    | 0                    | 0                          | 0                      | 0  | 0  |
| RETAINED EARNINGS (DEFICIT)             | (79,644)           | (451,975)        | (408,905)       | 0                  | (11,559)           | (1,214,491)        | 952,083              | (1,214,491)          | (962,012)                  | 1,214,491              | (962,012)                                | (486,405)                                    |
| <b>STOCKHOLDERS' EQUITY</b>             | <b>291,868</b>     | <b>(305,682)</b> | <b>13,367</b>   | <b>0</b>           | <b>54</b>          | <b>(609,204)</b>   | <b>393</b>           | <b>(609,204)</b>     | <b>(642,234)</b>           | <b>609,204</b>         | <b>(642,234)</b>                         | <b>(18,855)</b>                              |
| <b>TOTAL LIABILITIES AND S/H EQUITY</b> | <b>\$1,229,919</b> | <b>\$93,191</b>  | <b>\$65,767</b> | <b>\$1,376,187</b> | <b>\$100</b>       | <b>\$1,238,548</b> | <b>(\$2,572,138)</b> | <b>\$1,431,574</b>   | <b>(\$598,262)</b>         | <b>\$609,204</b>       | <b>\$1,442,516</b>                       | <b>\$2,035,364</b>                           |

**TCI 2 HOLDINGS, LLC et al.**  
**CONSOLIDATING STATEMENT OF ACCOUNTS PAYABLE AGING - FORM MOR-4**  
**AS OF JULY 31, 2009**  
**(Unaudited)**

| (\$ in Thousands) | 0 - 30<br>Days  | 31 - 60<br>Days | 61 - 90<br>Days | 91 - 120<br>Days | Over 120<br>Days | Total           |
|-------------------|-----------------|-----------------|-----------------|------------------|------------------|-----------------|
| TER Holdings, LP  | \$1,885         | \$1,600         | \$965           | \$923            | \$5,553          | \$10,926        |
| Trump Taj Mahal   | 8,502           | 230             | (80)            | 3                | 1,849            | 10,504          |
| Trump Plaza       | 4,002           | 214             | 25              | (78)             | 524              | 4,687           |
| Trump Marina      | 3,778           | 299             | 3               | 7                | 550              | 4,637           |
| TER Development   | 46              | 0               | 0               | 0                | 0                | 46              |
| <b>Total</b>      | <b>\$18,213</b> | <b>\$2,343</b>  | <b>\$913</b>    | <b>\$855</b>     | <b>\$8,476</b>   | <b>\$30,800</b> |



**TCI 2 HOLDINGS, LLC et al.**  
**CONSOLIDATING STATEMENT OF ACCOUNTS RECEIVABLE AGING - FORM MOR-5**  
**AS OF JULY 31, 2009**  
**(Unaudited)**

| (\$ in Thousands) | 0 - 30<br>Days  | 31 - 60<br>Days | 61 - 90<br>Days | Over 90<br>Days | Allowance<br>for Doubtful<br>Accounts | Total           |
|-------------------|-----------------|-----------------|-----------------|-----------------|---------------------------------------|-----------------|
| TER Holdings, LP  | \$0             | \$19            | \$0             | \$77            | \$0                                   | \$96            |
| Trump Taj Mahal   | 16,753          | 6,494           | 755             | 33,024          | (28,540)                              | 28,486          |
| Trump Plaza       | 4,963           | 1,162           | 230             | 11,288          | (5,844)                               | 11,799          |
| Trump Marina      | 4,409           | 910             | 111             | 6,640           | (3,774)                               | 8,296           |
| <b>Total</b>      | <b>\$26,125</b> | <b>\$8,585</b>  | <b>\$1,096</b>  | <b>\$51,029</b> | <b>(\$38,158)</b>                     | <b>\$48,677</b> |