

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In Re:  
Tweeter Home Entertainment Group, Inc., et al.  
Debtors

Chapter 11  
Case Number: 07-10787 (PJW)  
Jointly Administered  
Hon. Peter J. Walsh

**NEW ENGLAND AUDIO CO., INC.  
SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be per the Debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNT				CURRENT MONTH	CUMULATIVE
	OPER	PAYROLL	TAX	OTHER	ACTUAL	ACTUAL
CASH BEGINNING OF MONTH	\$ 3,510,506	\$ -	\$ -	\$ -	\$ 3,510,506	\$ 1,751,382
<b>RECEIPTS</b>						
CASH SALES	-	-	-	-	-	29,728,213
ACCOUNTS RECEIVABLE	-	-	-	-	-	10,615,909
LOANS AND ADVANCES	-	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-	8,011,316
OTHER (ATTACH LIST)	2	-	-	-	2	1,120,573
TRANSFERS (FROM DIP ACCTS)	-	-	-	-	-	-
TOTAL RECEIPTS	2	-	-	-	2	49,476,011
<b>DISBURSEMENTS</b>						
AP CHECK REGISTER	-	-	-	-	-	(7,938,565)
WIRES	(1,443)	-	-	-	(1,443)	(21,410,491)
Other	-	-	-	-	-	(11,916,769)
PROFESSIONAL FEES	(15,000)	-	-	-	(15,000)	(6,368,702)
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-	(98,800)
COURT COSTS	-	-	-	-	-	-
TOTAL DISBURSEMENTS	(16,443)	-	-	-	(16,443)	(47,733,327)
NET CASH FLOW	(16,441)	-	-	-	(16,441)	1,742,684
(RECEIPTS LESS DISBURSEMENTS)						
CASH - END OF MONTH	\$ 3,494,066	\$ -	\$ -	\$ -	\$ 3,494,066	\$ 3,494,066

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

TOTAL DISBURSEMENTS	\$ (16,443)
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	-
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow account)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ (16,443)

FORM MOR-1

**Note:**

All of the Debtors disbursement accounts are in the name of New England Audio Co, Inc except for the manual payroll account is in the name of Tweeter Home Entertainment Group, Inc. Disbursements for both debtors are summarized herein.

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**TWEETER HOME ENTERTAINMENT GROUP, INC.  
SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be per the Debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	OPER	BANK ACCOUNT PAYROLL	TAX	OTHER	CURRENT MONTH ACTUAL	CUMULATIVE ACTUAL
CASH BEGINNING OF MONTH	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 151,056
<b>RECEIPTS</b>						
CASH SALES	-	-	-	-	-	-
ACCOUNTS RECEIVABLE	-	-	-	-	-	-
LOANS AND ADVANCES	-	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-	-
OTHER (ATTACH LIST)	-	-	-	-	-	-
TRANSFERS (FROM DIP ACCTS)	-	-	-	-	-	5,125,286
TOTAL RECEIPTS	-	-	-	-	-	5,125,286
<b>DISBURSEMENTS</b>						
PAYROLL ISSUED	-	-	-	-	-	(5,276,342)
PROFESSIONAL FEES	-	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-	-
COURT COSTS	-	-	-	-	-	-
TOTAL DISBURSEMENTS	-	-	-	-	-	(5,276,342)
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	(151,056)
CASH - END OF MONTH	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

TOTAL DISBURSEMENTS	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	-
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow account)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ -

FORM MOR-1

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**BANK RECONCILIATIONS**

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account.  
The Debtor's bank reconciliation may be submitted for this page.

	Operating Account	Professional Fee Reserve Account	Deposit Account	Polk Reserve Account	Utility Reserve Account	Escrow Account	Total
	4426430962	4426448213	4426438621	4426448242	4426448239	4426448226	
BALANCE FOR BOOKS	\$ 212,422	\$ -	\$ 2,482,138	\$ -	\$ 300,000	\$ 499,505	\$ 3,494,065
BANK BALANCE	342,910	-	2,482,138	-	300,000	499,505	3,624,552
(+) DEPOSITS IN TRANSIT (ATTACH LIST)							-
(-) OUTSTANDING CHECKS (ATTACH LIST)	(130,487)	-	-	-	-	-	(130,487)
OTHER (ATTACH EXPLANATION)							-
ADJUSTED BANK BALANCE*	212,422	-	2,482,138	-	300,000	499,505	3,494,065
*Adjusted bank balance must equal balance per books							

**Outstanding Checks as of 11/30/2008**

Ch. #	Amount	Ch. #	Amount	Ch. #	Amount
600031	\$ 25.00	600456	\$ 500.00	801203	\$ 4.42
600044	4.26	600520	84.67	801210	70.00
600103	112.59	600791	175.00	801353	100.27
600147	51.18	600832	427.49	801365	5.02
600163	39.00	600846	455.80	801367	9.03
600186	73.50	600907	4,451.89	801394	4.21
600204	121.31	600908	750.00	801422	7.89
600211	110.98	800032	7.58	801522	1,171.83
600258	10.60	800096	90.14	801535	40.00
600262	7.20	800105	50.00	801564	62.27
600266	106.00	800110	7.00	801577	314.52
600286	50.00	800188	199.43	801594	9,850.00
600304	102.90	800257	94.05	801613	50.00
600367	833.24	800562	50.00	801865	783.61
600396	237.44	800709	118.36	801867	133.06
600404	78.77	800842	50.00		
600408	1,112.97	800848	7.02		
600417	1,169.95	800892	96,615.00		
600441	62.99	801171	9,438.00		
				<b>Total</b>	<b>\$ 130,487.44</b>



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**SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**

This schedule is to include all retained professional payments from case inception to current month.

PAYEE	PERIOD COVERED	AMOUNT APPROVED (1)	WIRE/CHECK		AMOUNT PAID		YEAR-TO-DATE (2)	
			NUMBER	DATE	FEES	EXPENSES	FEES	EXPENSES
Greg Hunt	November '08	\$ 15,000.00	Check #801989	11/13/08	\$ 15,000.00	\$ -	\$ 178,000.00	

(1) Amount approved is based on 80% of Fees and 100% of Expenses  
(2) Amount approved is based on 100% of Fees and 100% of Expenses

FORM MOR-1b

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The Statement of Operations and Balance Sheet will be provided once they are available from the Company.

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**STATUS OF POSTPETITION TAXES**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.  
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.  
Attach photocopies of any tax returns filed during the reporting period.

	<b>Tax Liability</b>	<b>Amount Withheld or Accrued</b>	<b>Amount Paid</b>	<b>Tax Liability</b>
<b>FEDERAL</b>				
Withholding	-	-	-	-
FICA-Employee	-	-	-	-
FICA-Employer	-	-	-	-
Unemployment	-	-	-	-
Income	-	-	-	-
Other	-	-	-	-
Total Federal Taxes	-	-	-	-
<b>State and Local</b>				
Withholding	-	-	-	-
Sales	-	-	-	-
Excise	-	-	-	-
Unemployment	-	-	-	-
Real Property	-	-	-	-
Personal Property	-	-	-	-
Other	-	-	-	-
Total State and Local	-	-	-	-
<b>Total Taxes</b>	-	-	-	-

**SUMMARY OF UNPAID POSTPETITION DEBTS**

Attach aged listing of accounts payable

<b>Accounts Payable Aging</b>	<b>0-30</b>	<b>31-60</b>	<b>61-90</b>	<b>Over 90</b>	<b>Total</b>
Total Accounts Payable	N/A	N/A	N/A	N/A	N/A

Explain how and when the Debtor intends to pay any post-due postpetition debts.  
\* "Insider" is defined in 11 U.S.C. Section 101(31).

FORM MOR-4