

B 6 Summary (Official Form 6 - Summary) (12/14)

UNITED STATES BANKRUPTCY COURT

District of Delaware

In re USA Synthetic Fuel Corporation
Debtor

Case No. 15-10599

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	yes	1	\$0.00		
B - Personal Property	yes	7	\$7,903,916.49		
C - Property Claimed as Exempt	yes	1			
D - Creditors Holding Secured Claims	yes	2		\$36,604,863.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	yes	4		\$117,049.64	
F - Creditors Holding Unsecured Nonpriority Claims	yes	14		\$7,748,107.64	
G - Executory Contracts and Unexpired Leases	yes	9			
H - Codebtors	yes	1			
I - Current Income of Individual Debtor(s)	no	0			N/A
J - Current Expenditures of Individual Debtor(s)	no	0			N/A
TOTAL		39	\$7,903,916.49	\$44,470,020.28	

FORM B6A
(12/07)

In re: USA Synthetic Fuel Corporation

Case No. 15-10599

Debtor

(if known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
			No Assets	No Assets

Total =>

\$0.00

(Report also on Summary of Schedules.)

FORM B6B
(12/07)

In re: USA Synthetic Fuel Corporation

Case No. 15-10599

Debtor

(if known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on Hand.	X	See Attached Rider B.2		\$6.49
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.				
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

FORM B6B
(12/07)

In re: USA Synthetic Fuel Corporation
Debtor

Case No. 15-10599
(if known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		See Attached Rider B.13		\$0.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		See Attached Rider B.18		\$7,893,821.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

FORM B6B
(12/07)

In re: USA Synthetic Fuel Corporation
Debtor

Case No. 15-10599
(if known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See Attached Rider B.28		\$10,089.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
4 continuation sheets attached			Total =>	\$7,903,916.49

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Schedule B - Personal Property
Rider B.2 - Bank Accounts

Account #	Description	Bank	Address	City	State	ZIP	Balance
xxxxxxx9208	Checking	The Huntington National B	PO Box 1558 EA1	Columbus	OH	43216-1558	\$6.49
						Total	\$6.49

Schedule B - Personal Property
Rider B.13 - Stock and Interests

Ownership	Description	FEIN	Value
100% Stock	Cleantech Corporation	xx-xxx6023	Unknown
100% Stock	Cleantech Energy Company	xx-xxx6234	Unknown
100% Stock	Lima Energy Company	xx-xxx5661	Unknown
100% Stock	USASF S.a.r.l.		Unknown
			Total
			\$0.00

Schedule B - Personal Property

Rider B.18 - Debts Owed to Debtor

Source	Description	Balance
Lima Energy Company 312 Walnut St Suite 1600 Cincinnati, OH 45202	Intercompany Loan	\$7,893,821.00
Total		\$7,893,821.00

USA Synthetic Fuel Corporation

Case No. 15-10599

Schedule B - Personal Property
Rider B.28 - Office Equipment

Description	Location - City	Original Book Value	Accumulated Depreciation	Balance
Office Equipment	Cincinnati	\$17,401.00	\$7,312.00	\$10,089.00
			Total	\$10,089.00

FORM B6C
(12/07)

In re USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

11 U.S.C. § 522(b)(2):.

Check if debtor claims a homestead exemption that exceeds \$136,875.

11 U.S.C. § 522(b)(3):.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION

FORM B6D
(12/07)

In re: **USA Synthetic Fuel Corporation**

Debtor

Case No. **15-10599**

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgement liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			11/18/2013					
Third Eye Capital Corporation as Agent 161 Bay St Toronto, ON M5J 2S1 Canada	x	N/A	Note Purchase Agreement				\$31,604,863.00	Undetermined
			VALUE \$					

\$31,604,863.00	
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In re: USA Synthetic Fuel Corporation

Case No. 15-10599

Debtor

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Third Eye Capital Corporation as Agent 161 Bay St Toronto, ON M5J 2S1 Canada	X	N/A	11/18/2013 Unit Purchase Agreement VALUE \$				\$5,000,000.00	Undetermined
Total => (Use only on last page)							\$36,604,863.00	

(Report also on Summary of Schedules.)

\$5,000,000.00	
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B6E (Official Form 6E) (04/13)

In re USA Synthetic Fuel Corporation
Debtor

Case No. 15-10599
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on each sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on each sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/13)

In re USA Synthetic Fuel Corporation
Debtor

Case No. 15-10599
(if known)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

2 continuation sheets attached

In re USA Synthetic Fuel Corporation
Debtor

Case No. 15-10599
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet 507(a)(4)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	Type of Priority for Claims Listed on This Sheet			AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
				CONTINGENT	UNLIQUIDATED	DISPUTED			
ACCOUNT NO. Andrew C Harding 1444 Rhode Island Ave. NW Apt 219 Washington, DC 20005		N/A	Wages				\$12,475.00	\$12,475.00	\$0.00
ACCOUNT NO. Daniel W. Dixon 3458 Clover Drive Covington, KY 41015		N/A	Wages				\$12,475.00	\$12,475.00	\$0.00
ACCOUNT NO. Dwight Lockwood 3547 Saybrook Ave. Cincinnati, OH 45208		N/A	Wages				\$12,475.00	\$12,475.00	\$0.00
ACCOUNT NO. Ernest K. Jacquet 40 School St. Newport, RI 02840		N/A	Wages				\$12,475.00	\$12,475.00	\$0.00
ACCOUNT NO. Howard Reichart 6 Black Duck Road Mystic, CT 06355		N/A	Wages				\$12,475.00	\$12,475.00	\$0.00
ACCOUNT NO. Lynne Graves PO Box 5433 Cincinnati, OH 45254		N/A	Wages				\$12,475.00	\$12,475.00	\$0.00

\$74,850.00	\$74,850.00	\$0.00
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B6E (Official Form 6E) (04/13) - Cont.

In re USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

ACCOUNT NO. Michelle Johnson 1715 P Street Washington, DC 20036		N/A	Wages				\$8,916.31	\$8,916.31	\$0.00	
ACCOUNT NO. Mike Musulin 648 Durning Road Lexington, KY 40509		N/A	Wages				\$12,475.00	\$12,475.00	\$0.00	
ACCOUNT NO. Steve Vick 11804 Southcrest Ave. Pineville, NC 28134		N/A	Wages				\$12,475.00	\$12,475.00	\$0.00	
ACCOUNT NO. Thomas Sanford 317 Skiff Mountain Road Kent, CT 06757		N/A	Wages				\$8,333.33	\$8,333.33	\$0.00	
							Total => (Use only on last page of the completed Schedule E. Report also on Summary of Schedules.)	\$117,049.64		
							Total => (Use only on last page of the completed Schedule E. If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)		\$117,049.64	\$0.00

\$42,199.64	\$42,199.64	\$0.00
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FORM B6F
(12/07)

In re: USA Synthetic Fuel Corporation
Debtor

Case No. 15-10599
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. American Stock Trust and Transfer Co. P.O. Box 12893 Philadelphia, PA 19176-0893		N/A	12/4/2014 Trade				\$16,987.03

In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Andrew C Harding 1444 Rhode Island Ave. NW Apt 219 Washington, DC 20005		N/A	1/14/2014 Wages				\$70,983.93
ACCOUNT NO. BDO USA, LLP PO Box 642743 Pittsburgh, PA 15264-2743		N/A	10/15/2014 Services				\$93,590.00
ACCOUNT NO. Bock & Clark Corporation 537 N. Cleveland-Massillon Rd. Akron, OH 44333		N/A	9/24/2012 Services				\$2,700.00
ACCOUNT NO. Brad Davis 9 Liberty St Middleburg, VA 20118		N/A	2/21/2014 Advance to Debtor				\$10,000.00
ACCOUNT NO. Bridgewater Capital Corporation PO Box 1803 Middleburg, VA 20118		N/A	5/28/2014 Unsecured note				\$499,650.00

In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Broadridge P.O. Box 416423 Boston, MA 02241-6423		N/A	6/12/2014 Trade				\$4,277.94
ACCOUNT NO. Cantor Fitzgerald 499 Park Ave. New York, NY 10022		N/A	12/30/2013 Trade				\$50,000.00
ACCOUNT NO. Cassady Schiller 4705 Lake Forest Drive Cincinnati, OH 45242		N/A	2/26/2014 Trade				\$25,700.00
ACCOUNT NO. City of Cincinnati 805 Central Ave., Suite 600 Cincinnati, OH 45202		N/A	4/15/2014 Tax	x	x	x	Unknown
ACCOUNT NO. Daniel W. Dixon 3458 Clover Drive Covington, KY 41015		N/A	9/19/2014 Wages				\$116,578.64

In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Daniel W. Dixon 3458 Clover Drive Covington, KY 41015		N/A	9/19/2014 Advance to Debtor				\$1,085.51
ACCOUNT NO. Dorsey & Whitney, LLP 50 South Sixth St Suite 1500 Minneapolis, MN 55402-1498		N/A	6/24/2014 Services			x	\$2,918,605.01
ACCOUNT NO. Dorsey & Whitney, LLP 50 South Sixth St Suite 1500 Minneapolis, MN 55402-1498		N/A	6/24/2014 Services			x	\$315,579.14
ACCOUNT NO. Drohan Tocchio & Morgan P.C. 175 Derby Street Suite 30 Hingham, MA 02043		N/A	4/2/2014 Services				\$568.75
ACCOUNT NO. Dwight Lockwood 3547 Saybrook Ave. Cincinnati, OH 45208		N/A	4/1/2014 Wages				\$646,845.81

In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. E3 Consulting Services LLC 3333 S. Bannock Street Suite 500 Englewood, CO 80110		N/A	7/27/2014 Services				\$32,137.50
ACCOUNT NO. Ernest K. Jacquet 40 School St. Newport, RI 02840		N/A	8/6/2013 Wages				\$160,945.12
ACCOUNT NO. Ernest K. Jacquet 40 School St. Newport, RI 02840		N/A	8/6/2013 Advance to Debtor				\$1,970.28
ACCOUNT NO. Freking & Betz, LLC 525 Vine Street, 6th Floor Cincinnati, OH 45202		N/A	9/24/2012 Services				\$800.00
ACCOUNT NO. GBQ Consulting LLC 230 West Street Columbus, OH 43215,		N/A	9/15/2014 Services				\$50,290.00

In re: USA Synthetic Fuel Corporation**Case No. 15-10599**

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Goodwin Procter LLP Exchange Place Boston, MA 02109		N/A	2/26/2014 Services				\$257,092.00
ACCOUNT NO. Guardian P.O. Box 824404 Philadelphia, PA 19182-4404		N/A	9/16/2014 Services				\$1,711.42
ACCOUNT NO. Harry Graves PO Box 54433 Cincinnati, OH 45254		N/A	3/31/2014 Wages				\$263,028.47
ACCOUNT NO. Harry Graves PO Box 54433 Cincinnati, OH 45254		N/A	6/1/2012 Advance to Debtor				\$5,700.00
ACCOUNT NO. Harry Graves PO Box 54433 Cincinnati, OH 45254		N/A	6/1/2012 Advance to Debtor				\$16,186.58

In re: USA Synthetic Fuel Corporation**Case No. 15-10599**

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Howard Reichart 6 Black Duck Road Mystic, CT 06355		N/A	11/9/2014 Advance to Debtor				\$6,860.88
ACCOUNT NO. Howard Reichart 6 Black Duck Road Mystic, CT 06355		N/A	11/9/2014 Wages				\$134,418.75
ACCOUNT NO. Internal Revenue Service Department of the Treasury Internal Revenue Service Center Cincinnati, OH 45999-0012		N/A	4/15/2014 Tax	x	x	x	Unknown
ACCOUNT NO. Inveshare P.O. Box 191308 Atlanta, GA 31119-1308		N/A	6/4/2014 Services				\$55.00
ACCOUNT NO. Jeremy Turk 177 Nassau Street Princeton, NJ 05542		N/A	8/20/2010 Wages				\$187,239.30

In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. John Proctor 230 Terry Road Hartford, CT 06105		N/A	3/27/2014 Advance to Debtor				\$1,106.07
ACCOUNT NO. Killman Murrell & Company, P.C. 1931 E. 37th Street, Suite 7 Odessa, TX 79762		N/A	6/16/2014 Services				\$49,088.00
ACCOUNT NO. KPMG LLP Dept. 0970 Dallas, TX 75312-0970		N/A	4/15/2013 Services				\$18,169.50
ACCOUNT NO. Locke Lord (UK) LLP 201 Bishopsgate London, EC2M 3AB UK		N/A	7/9/2014 Services				\$25,744.17
ACCOUNT NO. Lynne Graves PO Box 5433 Cincinnati, OH 45254		N/A	9/30/2014 Wages				\$139,100.00

In re: USA Synthetic Fuel Corporation**Case No. 15-10599**

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Lynne Graves PO Box 54433 Cincinnati, OH 45254		N/A	2/14/2014 Advance to Debtor				\$6,205.85
ACCOUNT NO. Lynne Graves PO Box 5433 Cincinnati, OH 45254		N/A	3/5/2014 Payments of Debt				\$1,600.00
ACCOUNT NO. Lynne Graves PO Box 5433 Cincinnati, OH 45254		N/A	3/26/2014 Payments of Debt				\$700.00
ACCOUNT NO. Lynne Graves PO Box 5433 Cincinnati, OH 45254		N/A	2/14/2014 Payments of Debt				\$10,400.00
ACCOUNT NO. Marketforms LLC 4582 S. Ulster St., Suite 205 Denver, CO 80237		N/A	7/21/2014 Services				\$180.00

In re: USA Synthetic Fuel Corporation**Case No. 15-10599**

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Marsh USA 73535 Network Place Chicago, IL 60673-1735		N/A	8/6/2014 Services				\$12,212.00
ACCOUNT NO. Mediant Communications P.O. Box 29976 New York, NY 10087		N/A	5/16/2014 Services				\$28.56
ACCOUNT NO. Mike Musulin 648 Durning Road Lexington, KY 40509		N/A	12/31/2014 Wages				\$136,425.00
ACCOUNT NO. Mike Musulin 648 Durning Road Lexington, KY 40509		N/A	12/31/2014 Wages				\$3,736.60
ACCOUNT NO. National Registered Agents PO Box 927 West Windsor, NJ 08550-0927		N/A	12/1/2014 Services				\$199.00

In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Northwestern Mutual 720 E. Wisconsin Ave. Milwaukee, WI 45429		N/A	12/19/2014 Services				\$8,618.37
ACCOUNT NO. OfficeKey P.O. Box 643307 Cincinnati, OH 45264-3307		N/A	12/15/2014 Office Lease				\$4,000.00
ACCOUNT NO. Ohio Bureau of Workers' Compensation BWC State Insurance Fund Columbus, OH 43271-0977		N/A	10/25/2014 Worker's Compensation				\$1,426.34
ACCOUNT NO. Paycor 4811 Monatomery Rd. Cincinnati, OH 45212		N/A	9/1/2014 Services				\$80.00
ACCOUNT NO. Peter A. Van Loon 4811 Montgomery Road Cincinnati, OH 45212-2163		N/A	12/8/2011 Wages				\$106,998.93

In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Porter Wright Morris & Arthur LLP 41 South High Street, Suite 2800 Columbus, OH 43215		N/A	5/30/2014 Services				\$5,197.50
ACCOUNT NO. Ridge Capital Partners, L.L.C. P.O. Box 2056 Middleburg, VA 20118		N/A	4/24/2014 Services				\$2,917.24
ACCOUNT NO. Securix Filings LLC 4582 South Ulster St. Denver, CO 80237,		N/A	10/3/2014 Services				\$11,224.35
ACCOUNT NO. ServCorp 1717 Pennsylvania Ave., NW Washington, D.C. 20006,		N/A	12/30/2014 Services				\$1,221.09
ACCOUNT NO. Steve Vick 11804 Southcrest Ave. Pineville, NC 28134		N/A	12/31/2014 Payment of Company debt				\$3,700.00

In re: USA Synthetic Fuel Corporation**Case No. 15-10599**

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Steve Vick 11804 Southcrest Ave. Pineville, NC 28134		N/A	12/31/2014 Wages				\$740,124.16
ACCOUNT NO. Steve Vick 11804 Southcrest Lane Pineville, NC 28134		N/A	12/31/2014 Advance to Debtor				\$10,345.59
ACCOUNT NO. Taft Stettinius & Hollister LLP 425 Walnut Street, Suite 1800 Cincinnati, OH 45202		N/A	1/26/2015 Services				\$385,238.72
ACCOUNT NO. Tarny Inc. 2331 Victory Parkway Cincinnati, OH 45206		N/A	12/31/2014 Services				\$730.00
ACCOUNT NO. The Hartford Hartford Financial Products 277 Park Ave. New York, NY 10172		N/A	8/1/2014 Insurance				\$117.50

In re: USA Synthetic Fuel Corporation

Case No. 15-10599

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Thomas Sanford 317 Skiff Mountain Road Kent, CT 06757		N/A	9/30/2014 Wages				\$167,631.55
ACCOUNT NO. UPS 407 Vine Street Cincinnati, OH 45202		N/A	10/9/2014 Trade				\$66.79
ACCOUNT NO. William J. Weyand 6805 Alberly Lane Cincinnati, OH 45243		N/A	2/24/2014 Advance to Debtor				\$1,987.70
Total =>							\$7,748,107.64

(Use only on last page of the completed Schedule F)

(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

FORM B6G
(12/07)In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
AGS Capital Croup LLC .	capital group - Nonresidential Real Property: Government contract number: N/A
American Stock Transfer & Trust Co. 6201 15th Ave. Brooklyn, NY 11219	Transfer Agent Services -Public Company stock issues Nonresidential Real Property: Government contract number: N/A
BDO USA, LLP 7101 Wisconsin Ave Suite 800 Bethesda, MD 20814	Independent Accountant Nonresidential Real Property: Government contract number: N/A
Broadridge ICS P.O. Box 416423 Boston, MA 2241	Annual Meeting - Investor Communications Public Company Communication / Stock reporting Nonresidential Real Property: Government contract number: N/A

FORM B6G
(12/07)In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Cantor Fitzgerald 499 Park Ave. New York, NY 10022	Financial Advisors Nonresidential Real Property: Government contract number: N/A
Cassady Schiller 4705 Lake Forest Dr Blue Ash, OH 45242	CPA - Engaged in connection with BDO Nonresidential Real Property: Government contract number: N/A
Civitas Media P.O. Box 690 Miamisburg, OH 45343	Public Relations - Press Releases Nonresidential Real Property: Government contract number: N/A
Drohan Tochio & Morgan 175 Derby Street Suite 30 Hingham, MA 02043	Lawyer Nonresidential Real Property: Government contract number: N/A

FORM B6G
(12/07)In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
E3 Consulting Services LLC 3333 S Bannock St. Suite 500 Englewood, CO 80110	Independent Engineer Nonresidential Real Property: Government contract number: N/A
Freking & Betz 525 Vine St 6th Floor Cincinnati, OH 45202	Legal Nonresidential Real Property: Government contract number: N/A
GBQ Consulting LLC 230 West Street Suite 700 Columbus, OH 43215	Financial Analysis Nonresidential Real Property: Government contract number: N/A
Goodwin Procter LLP Exchange Place Boston, MA 02109	Counsel Nonresidential Real Property: Government contract number: N/A

FORM B6G
(12/07)In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Huntington National Bank 105 E. 4th Street #100 Cincinnati, OH 45202	Business Banker for corporation Nonresidential Real Property: Government contract number: N/A
Inveshare 777 3rd Ave 20th Floor New York, NY 10017	Proxy and shareholder matters Nonresidential Real Property: Government contract number: N/A
Kodiak Capital Group LLC ,	capital group - Nonresidential Real Property: Government contract number: N/A
KPMG LLP ,	Accounting assistance Nonresidential Real Property: Government contract number: N/A

FORM B6G
(12/07)In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
KWCO, PC 1931 E 37th Street Suite #7 Odessa, TX 70762	Independent Accountant Nonresidential Real Property: Government contract number: N/A
Marketforms LLC 4582 S. Ulster St. Suite 205 Denver, CO 80237	Edgarization - see Securex. Nonresidential Real Property: Government contract number: N/A
Marsh USA Inc 525 Vine Street Suite 2300 Cincinnati, OH 45202	Insurance paid for 1 year Nonresidential Real Property: Government contract number: N/A
Mediant Communications 17 State Street 7th floor New York, NY 10004	Electronic Shareholder communications Nonresidential Real Property: Government contract number: N/A

FORM B6G
(12/07)In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Mid Market Securities 11 E. 44th St 19th Floor New York, NY 10017	Financial Advisory and Banking Agreement Nonresidential Real Property: Government contract number: N/A
National Registered Agents, Inc. 1660 Walt Whitman Rd Suite 140 Melville, NY 11747	Registered Agent surrogate - Delaware Nonresidential Real Property: Government contract number: N/A
OfficeKey 312 Walnut Street Suite 1600 Cincinnati, OH 45202	Landlord (rental agent) Cincinnati Office Nonresidential Real Property: yes Government contract number: N/A
OHIO BUREAU WORKER'S COMP 30 W. Spring St, Columbus, OH 43215	Past Due Worker's Comp Nonresidential Real Property: Government contract number: N/A

FORM B6G
(12/07)In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Paycor 4811 Montgomery Rd Cincinnati, OH 45212	Payroll processing Nonresidential Real Property: Government contract number: N/A
Porter Wright - Morris & Arthur LLP 41 S. High Street Suites 28-3200 Columbus, OH 43215	Environmental Counsel - Permit related work Nonresidential Real Property: Government contract number: N/A
Ridge Capital Partners, LLC 9 North Liberty St. P.O. Box 2056 Middleburg, VA 20118	Corporate Loan - Operating expenses Nonresidential Real Property: Government contract number: N/A
Securex Filing LLC 4582 S. Ulster St. Suite 205 Denver, CO 80237	SEC Edgar and Filing services Nonresidential Real Property: Government contract number: N/A

FORM B6G
(12/07)In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

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Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ServCorp 1717 Pennsylvania Ave NW Washington, DC 20006	Washington Office Landlord Nonresidential Real Property: Government contract number: N/A
Steven C. Vick 11804 Southcrest Lane Pineville, NC 28134	Employment Agreement Nonresidential Real Property: Government contract number: N/A
Stock Purchase Agreement 312 Walnut St. Suite 1600 Cincinnati, OH 45202	GEI Sells all Shares of Stock of LEC to PARENT for \$6,439,429 in a senior secured note Nonresidential Real Property: Government contract number: N/A
Taft Stettinius & Hollister LLP 425 Walnut Street Suite 1800 Cincinnati, OH 45202	Security counsel, SEC Investigation/Subpoena Nonresidential Real Property: Government contract number: N/A

FORM B6G
(12/07)In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

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TARNY INC. 2331 Victory Parkway Cincinnati, OH 45206	IT - Server tech service Nonresidential Real Property: Government contract number: N/A
Thompson Hine LLP 312 Walnut St. 14th Floor Cincinnati, OH 45202	Corporate Counsel Nonresidential Real Property: Government contract number: N/A
United Parcel Svc Lockbox 577 Carol Stream, IL 60132	Nonresidential Real Property: Government contract number: N/A

FORM B6H
(12/07)

In re: USA Synthetic Fuel Corporation

Debtor

Case No. 15-10599

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Cleantech Corporation 312 Walnut St. Suite 1600 Cincinnati, OH 45202	Third Eye Capital Corporation 161 Bay St Toronto, ON M5J 2S1 Canada
Cleantech Energy Company 312 Walnut St. Suite 1600 Cincinnati, OH 45202	Third Eye Capital Corporation 161 Bay St Toronto, ON M5J 2S1 Canada
Lima Energy Company 312 Walnut St. Suite 1600 Cincinnati, OH 45202	Third Eye Capital Corporation 161 Bay St Toronto, ON M5J 2S1 Canada

UNITED STATES BANKRUPTCY COURT

District of Delaware

In re: USA Synthetic Fuel Corpo

Case No. 15-10599

Chapter 11

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date _____

Signature of Debtor _____

Date _____

Signature of Joint Debtor (if any) _____

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 4/14/2015 _____

Signature Michael L. Newsom _____

Michael L. Newsom, Interim CFO

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. § 152 and 3571

CERTIFICATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Signature of Bankruptcy Petition Preparer _____

Social Security No. _____

Address _____

X _____
Printed or Typed Name of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.