

**GLOBAL NOTES, RESERVATION OF RIGHTS, AND
STATEMENT OF LIMITATIONS, METHODS AND
DISCLAIMER REGARDING DEBTORS' SCHEDULES AND SOFAS**

General

U.S. Coal Corporation (“U.S. Coal”) and its direct subsidiaries, including Licking River Mining, LLC (“LR Mining”), Licking River Resources, Inc. (“LR Resources”), S. M. & J., Inc. (“SM&J”), Fox Knob Coal Co., Inc. (“Fox Knob”), and J.A.D. Coal Company, Inc. (“JAD”, collectively, including U.S. Coal, the “Debtors”) are contemporaneously filing these Global Notes (as defined below) as a supplement to and integral part of their respective Schedules of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “SOFAs”) filed in the United States Bankruptcy Court for the Eastern District of Kentucky (the “Bankruptcy Court”). The Debtors prepared their respective Schedules and SOFAs pursuant to Section 521 of Title 11 of the United States Code, as amended (the “Bankruptcy Code”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), with the assistance of their court-appointed advisors. These *Global Notes, Reservation of Rights, and Statement of Limitations Methods and Disclaimer Regarding the Debtors’ Schedules and SOFAs* (the “Global Notes”) are incorporated by reference into each of the Schedules and SOFAs, and should be reviewed in connection with any review of the Schedules and SOFAs.

Reservation of Rights

The Debtors have made reasonable efforts to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of the preparation. The Schedules and SOFAs are unaudited and, as such, there can be no assurance that these Schedules and SOFAs are wholly accurate and complete. The Debtors reserve the right to amend and/or supplement any and all of their Schedules and SOFAs from time to time as they deem necessary or appropriate.

The listing of a claim or a contract with a particular Debtor does not constitute an admission by such Debtor of the legal rights of the claimant, or a waiver of the Debtors’ right to disclaim or dispute such claim or contract as attributable to such Debtor. The Debtors reserve the right to relist any contract or claim with another Debtor and/or to remove such contract or claim from the Schedules and SOFAs whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, the Debtors reserve the right to object to any listed claim on the grounds that, among other things, such claim has already been satisfied. The Debtors reserve the right to dispute or assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability or classification and reserve the right to re-characterize, reclassify, re-categorize, or re-designate any claim as “disputed”, “contingent” and/or “unliquidated”, whether by amending the Schedules and SOFAs or in another appropriate filing.

Listing a claim (i) on Schedule D as “secured”, (ii) on Schedule E as “unsecured priority” or (iii) on Schedule F as “unsecured nonpriority”, does not constitute a waiver of any of the Debtors’ right to re-characterize, reclassify, re-categorize, or re-designate such claim. Furthermore, listing a contract on Schedule G as “executory” or “unexpired”, does not constitute an admission by a Debtor that such contract or agreement is an executory contract or unexpired lease nor a waiver of any of Debtors’ right to re-characterize, reclassify or dispute the validity,

status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule, as necessary.

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and SOFAs, including causes of actions arising under the provisions of Chapter 5 of the Bankruptcy Code and any other relevant nonbankruptcy laws to recover assets or avoid transfers. The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtors and non-Debtors) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things: (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, and (v) indemnities. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date (as defined below), in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither the Global Notes nor the Schedules nor the SOFAs shall be deemed a waiver of any Causes of Action, or a judicial admission that any Causes of Action do not exist, or in any way prejudice or impair the assertion of any such Causes of Action.

Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the foregoing general reservation of rights.

1) Description of the Cases and “As of” Information Date

On May 22, 2014 (the “LR Mining Commencement Date”), an involuntary petition seeking relief under Chapter 11 of the Bankruptcy Code was filed against LR Mining. On May 23, 2014 (the “LRR/Fox Knob Commencement Date”), involuntary petitions seeking relief under Chapter 11 of the Bankruptcy Code were filed against LRR and Fox Knob. On June 3, 2014 (the “SM&J Commencement Date”), an involuntary petition seeking relief under Chapter 11 of the Bankruptcy Code was filed against SM&J. On June 4, 2014 (the “JAD Commencement Date”), an involuntary petition seeking relief under Chapter 11 of the Bankruptcy Code was filed against JAD. On June 9, 2014, the Debtors acknowledged that they did not have a defense to allegations contained by filing their Consolidated Answer and Consent to Entry of Order for Relief and Reservation of Rights (the “Answer”). The Order for Relief was entered by the Bankruptcy Court on Thursday, June 12, 2014 (the “Relief Date”), upon which the Chapter 11 Cases were converted to voluntary cases. On June 10, 2014 (the “U.S. Coal Commencement Date” and together with the LR Mining, LRR/Fox Knob, SM&J, and JAD Commencement Dates, the “Commencement Dates”), an involuntary petition seeking relief under Chapter 11 of the Bankruptcy Code was filed against U.S. Coal. Due to the timing of the U.S. Coal Commencement Date, the Debtors filed their Answer on June 23, 2014, and the Order for Relief

was entered on Friday, June 27, 2014. The Debtors continue to manage and operate their business as debtors-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code. These Chapter 11 Cases have been consolidated solely for the purpose of joint administration under case number 14-10201. No trustee or examiner has been appointed in these Chapter 11 Cases. Except as otherwise noted herein, asset and liability information stated in the Schedules and SOFAs is as of **the close of business on each of the Debtors' Commencement Dates**.

2) Basis of Presentation

The Schedules and SOFAs reflect financial information for the Debtor entities only and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP"), nor are they intended to fully reconcile with any financial statements otherwise prepared and/or distributed by the Debtors.

3) Totals

All totals that are included in the Schedules and SOFAs represent totals of all known amounts included in the Schedules and SOFAs. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be materially different than the listed total. The description of an amount as "unknown", "disputed", "contingent", "unliquidated", or "undetermined" is not intended to reflect upon the materiality of such amount. Due to numerous unliquidated, contingent and/or disputed claims, summary statistics in the Schedules, SOFAs and Global Notes may significantly understate the Debtors' liabilities.

4) Fair Market Value; Book Value

Current market valuations for all of the Debtors' assets were unavailable at the time these Schedules were prepared. The values for many of the assets are only adjusted on a month end basis, and accordingly the Schedules reflect net book value as of the most recent month end close prior to the Commencement Dates except as indicated below. Amounts ultimately realized may vary from net book value, and such variance may be material. The asset amounts listed do not include material write downs that may be necessary or the effects of any accelerated depreciation. Bank balances and accounts receivable balances are listed as of the Commencement Dates.

5) Leases

The Debtors lease equipment and facilities under various operating lease and royalty agreements. These agreements are carried by the Debtors at zero book value. These equipment and facility leases are reported on each applicable Debtor's Schedule G. To the extent that there was an amount outstanding under any of these agreements as of the Commencement Dates, the amount owed to the applicable lessor has been listed on Schedule F for each applicable Debtor.

6) Guaranties and other Secondary Liability Claims

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, the "Guaranties") in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F, as applicable, for each guarantor. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve the right to amend the Schedules to the extent additional Guaranties are

identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right (i) to amend the Schedules and SOFAs and to re-characterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing, and (ii) to contest the validity or enforceability of any such Guaranties. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

7) Claims or Equity Security Interests of Third-Party Related Entities

Although the Debtors have made reasonable efforts to properly classify each claim or equity Security interest listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated and/or contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified claims of a creditor as disputed, unliquidated and/or contingent, all claims of such creditor's affiliates listed in the Schedules shall similarly be considered as disputed, unliquidated and/or contingent, whether or not they are designated as such.

8) Estimates

To prepare and file the Schedules in accordance with the deadline established in these Chapter 11 Cases, the Debtors were required to make certain estimates and assumptions that may have affected the reported amounts of these assets and liabilities as of the Petition Date. The Debtors reserve the right to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

9) Confidentiality

There may be instances within the Schedules and SOFAs where names, addresses, or amounts were redacted. Due to the nature of the Debtors' business and concerns for the privacy of an individual, the Debtors may have deemed it appropriate and necessary to avoid listing such names, addresses, and amounts. These are available upon request by the U.S. Trustee or the Official Committee of Unsecured Creditors.

SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' SCHEDULES

Schedule A – Real Property

The Debtors have included on Schedule A the net book value of owned real property as of the month end close immediately preceding the Commencement Dates. Due to the various Commencement Dates, the valuation dates are as follows: JAD net book value as of 5/31/2014, and LR Resources net book value as of 4/30/2014. The values most readily available are the values that were paid for each real property on each property's transfer date. The Debtors reserve all of their rights to re-categorize and/or re-characterize all asset holdings at a later time as appropriate.

Schedule B – Personal Property

The Debtors have included on Schedule B the net book value of owned real property as of the month end close immediately preceding the Commencement Dates. Due to the various Commencement Dates, the valuation dates are as follows: JAD, U.S. Coal, and S.M. & J. shown as of 5/31/2014, and LR Resources, LR Mining, and Fox Knob are shown as of 4/30/2014. The amounts for bank balances and accounts receivable are shown as of the Commencement Dates. The Debtors reserve all of their rights to re-categorize and/or re-characterize all asset holdings at a later time as appropriate.

Schedule D – Creditors Holding Secured Claims

Except as otherwise agreed pursuant to an order of the Bankruptcy Court, the Debtors reserve the right to dispute or challenge the validity, perfection or priority of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in any Debtor's Schedule D shall be deemed a modification, interpretation, or waiver of the terms of any such agreements.

The outstanding prepetition wages include all wages and vacation accrued as of the Commencement Dates. Since the Commencement Dates occurred mid pay period, the amounts listed include the full pay period outstanding plus the prorated amount for each incremental day worked until the Commencement Date. The Debtors redacted the specific employee names and addresses for privacy purposes; however, this information is available upon request by the U.S. Trustee or the Official Committee of Unsecured Creditors.

There are many situations where Debtors claims are cross collateralized across various entities, and thus, the entire amount of the claim is shown for each Debtor. The secured amounts are calculated as of 4/30/2014 and include accrued and default interest.

Schedule F – Creditors Holding Unsecured Nonpriority Claims

Determining the date upon which each claim in Schedule F was incurred or arose would be overly burdensome; therefore, the Debtors do not list respective dates for the claims listed on Schedule F.

In certain situations creditors were combined into one claim if they were for the same Debtor. Claims are marked as disputed if the creditor received any payment during the time period between the Commencement Date and the Relief Date. Certain payments during this period that were approved by the Bankruptcy Court are not listed as disputed.

Schedule G – Executory Contracts and Unexpired Leases

The contracts, agreements, and leases listed on the Debtors' respective Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters, memoranda or other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. Due to the volume of the Debtors' portfolio of contracts and leases, all documents entitled "lease" or "contract" have been included on Schedule G. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not separately set forth on Schedule G or Schedule B. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings in connection with which all of the Debtors' rights are reserved. Further, certain agreements listed in Schedule G relate to property access and/or coal mining rights that permit the Debtors to mine certain coal reserves. Due to the volume of such agreements and various rights, and the fact that many of the original counterparties have been succeeded by heirs and/or other transferees, it is possible that the Debtors have unintentionally omitted agreements and counterparties to such agreements or included agreements that have been terminated.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor under certain of the executory contracts could not be specifically ascertained in every circumstance. In such cases, the Debtors made reasonable efforts to determine the correct Debtors' Schedule G on which to list such executory contract or unexpired lease. Certain of the executory contracts may not have been memorialized and may be subject to dispute. Each unexpired lease listed in Schedule G may include one or more ancillary documents, including but not limited to any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Executory contracts that are oral in nature, if any, have not been included on Schedule G. The Debtors have also included certain interests in real property such as easements, rights of way and other similar interests on Schedule G.

SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' SOFAS

SOFA Item 1 – Income From Employment or Operation of Business

The Debtors included gross coal sales revenue for each Debtor for the three months ending March 31, 2014, as well as the 12 months ending December 31, 2013 and December 31, 2012.

SOFA Item 3(b) – Payments Within 90 Days

The Debtors have attempted to include all payments made on or within 90 days prior to the Debtors' Commencement Dates. The dates set forth in the "Payment Date" column relate to one of the following: (i) the date of a wire transfer; (ii) the date of an "ACH" payment; or (iii) the check date. The Debtors have omitted from their response to SOFA Item 3(b) payments made to employees within 90 days of the Commencement Dates, although payments made to insiders who are also employees have been included in the response to SOFA Item 3(c).

SOFA Item 3(c) - Insider Payments

The Debtors have attempted to include all payments made on or within 12 months prior to the Debtors' Commencement Dates to any individual or entity deemed an "insider". As to each Debtor, an individual is designated as an "insider" if such individual, is a: relative of the Debtor, general partner of the Debtor and their relatives; corporations of which the Debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the Debtor and insiders of such affiliates; and any managing agent of the Debtor. The listing of a party as an insider is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved. All addresses for insiders have been redacted for purposes of these filings. The Debtors included all payments made to insiders within the 12 months prior to the Commencement Dates, inclusive of any payments made to insiders who resigned from their position. These payments are supported by a footnote in each Debtors' separately attached Schedule 3(c).

SOFA Item 9 – Payments Related to Debt Counseling or Bankruptcy

All payments made for Debt Counseling or Bankruptcy were disbursed from U.S. Coal on behalf of each Debtor. Therefore, all amounts paid by U.S. Coal to each professional firm are listed in SOFA Item 9 for each Debtor, within the 12 months prior to that Debtor's Commencement Date.

SOFA Item 14 – Property Held for Another Person

The Debtors, in the normal course of business, transfer pieces of equipment between Debtor entities. These pieces of equipment are both owned and leased by certain Debtors. A piece of equipment was considered "owned" by the Debtor even if that specific piece of equipment was leased; in order to answer this SOFA Item as completely as possible.

From January 2013 through March 2014 the Debtors sold 360,820.73 tons at \$70 per ton to Kolmar Americas, but maintained this coal stockpile on the JAD premises. JAD currently holds 239,236.68 tons of coal for Kolmar Americas at its location. Therefore, the value of this coal stockpile stated on SOFA Item 14 for JAD is \$16,746,567.60, or \$70 per ton.

SOFA Item 17 – Environmental Information

The Debtors have devoted substantial resources to identifying and providing the requested information and believe this list to be comprehensive; however, due to the nature of the Debtors' business and having worked at various "sites" over the course of many years, the data

necessary to compile the requested information might not have been available. Therefore, the Debtors reserve the right to amend or supplement their response to SOFA Item 17 in the future.

SOFA Item 19(d) – Receivers of Financial Statements

The Debtors prepare their financial statements on a consolidated basis by division. Therefore, the Debtors included a schedule of a global list of all financial institutions, creditors and other parties that received these financial statements within the last two years.

SOFA Item 21(b) – Current Partners, Directors, Officers, Directors, and Shareholders – Corporation

Shareholders of Common, Preferred A, and Preferred B securities have equity or voting rights. The Debtors listed holders of 5% or more of each separate class of security for SOFA Item 21(b).

SOFA Item 25 – Pensions

U.S. Coal contributes to a defined contribution 401(k) plan for its employees; however it does not contribute to any pension funds.

**United States Bankruptcy Court
Eastern District of Kentucky**

In re U.S. Coal Corporation
Debtor

Case No. 14-51461

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	56,702,401.77		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	6		43,226,600.74	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		31,808.33	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		6,712,152.35	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	10			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		33			
		Total Assets	56,702,401.77		
			Total Liabilities	49,970,561.42	

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Traditional Bank Checking Account #7988. 2801 Palumbo Drive, Lexington, KY 40509	-	434,958.97
		Central Bank Checking Account # 0110. P.O. Box 1360 Lexington, KY 40505-4169	-	137.40
		Wilmington Trust Escrow Account #9001. Rodney Square North, 1100 North Market St., Wilmington, DE 19890-0001	-	1,704.11
3. Security deposits with public utilities, telephone companies, landlords, and others.		Kentucky Utilities - utilities deposit	-	100.00
		Gateway Properties - corp office lease deposit	-	5,306.00
		Columbia Gas - utilities deposit	-	175.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
Sub-Total >				442,381.48
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Investment in Subsidiary - S.M. & J., Inc.	-	14,506,800.00
		Investment in Subsidiary - Licking River Resources, Inc.	-	14,476,000.00
		Investment in Subsidiary - Oak Hill Coal Inc.	-	1,817,200.00
		Investment in Subsidiary - J.A.D. Coal Company, Inc.	-	25,436,273.46
		Investment in Subsidiary - Licking River Mining, LLC	-	100.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

Sub-Total > **56,236,373.46**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2012 Buick Enclave CORP - Mike Windisch	-	23,646.83
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			

Sub-Total > **23,646.83**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00**
(Total of this page)
Total > **56,702,401.77**

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.									
Ally Finance P.O. Box 380901 Bloomington, MN 55438									
Account No. xx0265									
CAMHZN Master LDC C/O CENTRECOURT ASSET MANAGEMENT 11 East 44th Street, Suite 1600 NEW YORK, NY 10017	X				X	X	X		
Account No. xx0266									
CAMOFI Master LDC C/O RICHARD SMITHLINE 11 EAST 44TH STREET SUITE 1600 NEW YORK, NY 10017	X				X	X	X		
Account No.									
CAMOFI Master LDC Richard Smithline 11 East 44th Street, Suite 1600 New York, NY 10017	X								
Subtotal								6,746,548.36	0.00
(Total of this page)									

5 continuation sheets attached

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.								
Caterpillar Financial Services Corp. Becky Church North America Business Center 2120 West End Avenue Nashville, TN 37203	X -	3/3/2014	Secured Note					
			First priority lien on specific equipment (loan guarantee)					
		Value \$	Unknown				5,787,275.29	Unknown
Account No.								
Dean McAfee Holdings Julia McAfee P.O. Box 321 Norton, VA 24273	X -	12/7/2011	Secured Note					
			First priority lien on JAD assets and equipment prior to April 2008					
		Value \$	Unknown				1,054,358.18	Unknown
Account No.								
DEAN-THE DEAN BYPASS TRUST RTE 4 BOX 4958 Jonesville, VA 24263	X -		Secured Note					
			First priority lien on JAD assets and equipment prior to April 2008					
		Value \$	0.00				2,779,978.93	Unknown
Account No.								
East Coast Miner II, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003	X -	12/7/2011	Secured Note					
			Junior to ECM 1 - 2nd Lien on certain pre-2008 JAD Equipment; 1st lien on all JAD equipment post July 2008. First priority lien on all LRR assets					
		Value \$	Unknown				7,806,110.05	Unknown
Account No.								
East Coast Miner, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003	X -	9/30/2009	Secured Note					
			2nd Lien on certain pre-2008 JAD Equipment; 1st lien on all JAD equipment post July 2008. First priority lien on all LRR assets					
		Value \$	Unknown				4,388,373.51	Unknown
Subtotal							21,816,095.96	0.00
(Total of this page)								

Sheet 1 of 5 continuation sheets attached to Schedule of Creditors Holding Secured Claims

In re U.S. Coal Corporation
Debtor

Case No. 14-51461

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W					
Account No.								
Enterprise Fleet Management Meghan McCombs 13425 Eastpoint Centre Dr. Suite 124 Louisville, KY 40223	-							
		2/21/2014						
		Capital Leases						
		First priority lien on specific equipment						
		Value \$	Unknown				24,851.51	Unknown
Account No.								
Enterprise Fleet Management Meghan McCombs 13425 Eastpoint Centre Dr. Suite 124 Louisville, KY 40223	-							
		5/27/2011						
		Capital Leases						
		First priority lien on specific equipment						
		Value \$	Unknown				988.09	Unknown
Account No.								
Enterprise Fleet Management Meghan McCombs 13425 Eastpoint Centre Dr. Suite 124 Louisville, KY 40223	-							
		3/9/2012						
		Capital Leases						
		First priority lien on specific equipment						
		Value \$	Unknown				11,806.57	Unknown
Account No.								
Enterprise Fleet Management Meghan McCombs 13425 Eastpoint Centre Dr. Suite 124 Louisville, KY 40223	-							
		8/1/2012						
		Capital Leases						
		First priority lien on specific equipment						
		Value \$	Unknown				14,667.50	Unknown
Account No.								
Enterprise Fleet Management Meghan McCombs 13425 Eastpoint Centre Dr. Suite 124 Louisville, KY 40223	-							
		2/18/2013						
		Capital Leases						
		First priority lien on specific equipment						
		Value \$	Unknown				34,629.92	Unknown
Subtotal							86,943.59	0.00
(Total of this page)								

Sheet **2** of **5** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C					
Account No.		5/20/2013					
Enterprise Fleet Management Meghan McCombs 13425 Eastpoint Centre Dr. Suite 124 Louisville, KY 40223	-	Capital Leases First priority lien on specific equipment					
		Value \$ Unknown				23,779.80	Unknown
Account No.		6/20/2013					
Enterprise Fleet Management Meghan McCombs 13425 Eastpoint Centre Dr. Suite 124 Louisville, KY 40223	-	Capital Leases First priority lien on specific equipment					
		Value \$ Unknown				24,164.31	Unknown
Account No.		11/20/2013					
Enterprise Fleet Management Meghan McCombs 13425 Eastpoint Centre Dr. Suite 124 Louisville, KY 40223	-	Capital Leases First priority lien on specific equipment					
		Value \$ Unknown				38,095.40	Unknown
Account No. xx0617		Pending litigation, potentially secured by certain equipment, real estate and stock in JAD, Fox Knob, and Sandlick; in certain pieces of equipment these security interests are senior to the ECM I					
Futurtec 111 GREAT NECK ROAD SUITE 301 GREAT NECK, NY 11021	X -		X	X	X		
		Value \$ 0.00				135,000.00	Unknown
Account No.		Secured Note					
Julia & Carl McAfee Julia McAfee P.O. Box 321 Norton Norton, VA 24273	X -	First priority lien on JAD assets and equipment prior to April 2008					
		Value \$ 0.00				2,779,978.93	Unknown
Subtotal						3,001,018.44	0.00
(Total of this page)							

Sheet **3** of **5** continuation sheets attached to Schedule of Creditors Holding Secured Claims

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.							
Keith F Goggin Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003	X -						
		12/10/2008					
		Secured Note					
		Junior liens on certain equipment and real estate - junior to ECM II Note					
		Value \$ Unknown				763,046.45	Unknown
Account No.							
Komatsu Financial L.P. Tracey Dreschel One Continental Towers 1701 W. Golf Road Rolling Meadows, IL 60008	X -						
		12/28/2013					
		Secured Note					
		First priority lien on specific equipment (loan guarantee)					
		Value \$ Unknown				6,792,947.23	Unknown
Account No. xx0920							
Lawrence Kaplan 2000 SOUTH OCEAN BOULEVARD BOCA RATON, FL 33432	X -			X	X	X	
		Pending litigation, potentially secured by certain equipment, real estate and stock in JAD, Fox Knob, and Sandlick; in certain pieces of equipment these security interests are senior to the ECM I					
		Value \$ 0.00				135,000.00	Unknown
Account No.							
Michael Goodwin Michael Goodwin 591 Croton Lake Rd Bedford Corners, NY 10549	X -						
		12/10/2008					
		Secured Note					
		Junior liens on certain equipment and real estate - junior to ECM II Note					
		Value \$ Unknown				763,046.45	Unknown
Account No.							
Pryor Cashman LLP Edward Normandin 7 Times Square New York, NY 10036-6569	X -						
		3/4/2013					
		Secured Note					
		Security interests in property, junior to other secured creditors as of 2/18/13					
		Value \$ Unknown				1,826,014.61	Unknown
Subtotal						10,280,054.74	0.00
(Total of this page)							

Sheet 4 of 5 continuation sheets attached to Schedule of Creditors Holding Secured Claims

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.	X -	6/30/2010						
Superior Highwall Miners, Inc. 351 RAGLAND ROAD BECKLEY, WV 25801		Capital Lease First priority lien on specific equipment						
Value \$		Unknown						
Account No.	X -	5/20/2011						
The Huntington National Bank Karen Layman 105 East 4th Street CN200C Cincinnati, OH 45202		Capital Lease First priority lien on specific equipment						
Value \$		Unknown						
Account No.	X -	10/1/2011						
The Huntington National Bank Karen Layman 105 East 4th Street CN200C Cincinnati, OH 45202		Capital Lease First priority lien on specific equipment						
Value \$		Unknown						
Account No.	X -	4/9/2013						
Whayne Supply Company Beverly Lowe 359 South Lanks Branch Pikeville, KY 41501		Secured Note First priority lien on specific equipment (loan guarantee for LRR)						
Value \$		Unknown						
Account No.	X -	5/2/2013						
Whayne Supply Company Beverly Lowe 359 South Lanks Branch Pikeville, KY 41501		Secured Note First priority lien on specific equipment (loan guarantee for JAD)						
Value \$		Unknown						
Subtotal (Total of this page)							1,295,939.65	0.00
Total (Report on Summary of Schedules)							43,226,600.74	0.00

Sheet 5 of 5 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Wages					
Employee 001/000108 Employee Name and Address Redacted 001/000108		-						0.00
							7,159.10	7,159.10
Account No.			Wages					
Employee 001/000109 Employee Name and Address Redacted 001/000109		-						0.00
							2,543.48	2,543.48
Account No.			Wages					
Employee 001/000110 Employee Name and Address Redacted 001/000110		-						0.00
							166.01	166.01
Account No.			Wages					
Employee 001/000115 Employee Name and Address Redacted 001/000115		-						0.00
							8,063.24	8,063.24
Account No.			Wages					
Employee 001/000116 Employee Name and Address Redacted 001/000116		-						0.00
							4,298.42	4,298.42
Subtotal								0.00
(Total of this page)							22,230.25	22,230.25

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Employee 001/000117 Employee Name and Address Redacted 001/000117		-						3,107.72
							7,458.51	4,350.79
Account No.								
Employee 001/000119 Employee Name and Address Redacted 001/000119		-						0.00
							2,119.57	2,119.57
Account No.								
Account No.								
Account No.								

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

9,578.08	3,107.72
	6,470.36

Total

(Report on Summary of Schedules)

31,808.33	3,107.72
	28,700.61

B6F (Official Form 6F) (12/07)

In re U.S. Coal Corporation Case No. 14-51461
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xx2731 ACCUCONFERENCE 2360 CORPORATE CIRCLE #400 HENDERSON, NV 89074						X	67.63
Account No. xx0017 ACCUPRINT INC 2414 PALUMBO DR LEXINGTON, KY 40509						X	289.43
Account No. xx0018 ACTION BUSINESS SUPPLIERS INC 275 GOLD RUSH RD LEXINGTON, KY 40503						X	380.54
Account No. xx3088 ALPHA LIT 8201 GREENSBORO DRIVE SUITE 717 MCLEAN, VA 22102-3810							21,035.85
Subtotal (Total of this page)							21,773.45

6 continuation sheets attached

In re U.S. Coal Corporation Case No. 14-51461
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xx0024 AUTOMATIC DATA PROCESSING PO BOX 78415 PHOENIX, AZ 05062-8415			Trade Debt				395.02
Account No. xx1715 CARDINAL OFFICE PRODUCTS PO BOX 980 FRANKFORT, KY 40602-0980			Trade Debt			X	39.41
Account No. xx2889 CECILIA STEEN 343 RUSSELL CAVE ROAD PARIS, KY 40361			Trade Debt			X	64.71
Account No. xx2484 COLUMBIA GAS OF KENTUCKY PO BOX 742523 CINCINNATI, OH 45274-2523			Trade Debt			X	16.50
Account No. xx1805 CONTINENTAL STOCK TRANSFER & TRUST 17 BATTERY PLACE NEW YORK, NY 10004			Trade Debt				2,795.69
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	3,311.33

B6F (Official Form 6F) (12/07) - Cont.

In re U.S. Coal Corporation Case No. 14-51461
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. xx0401 COULTER & JUSTUS PC 9717 COGDILL ROAD SUITE 201 KNOXVILLE, TN 37932		-	Trade Debt				75,429.00	
Account No. xx0426 CT CORPORATION SYSTEM PO Boc 4349 CAROL STREAM, IL 60197-4349		-	Trade Debt				709.00	
Account No. xx2433 DELTA DENTAL OF KENTUCKY PO BOX 710974 COLUMBUS, OH 43271		-	Trade Debt			X	9,904.25	
Account No. Employee O01/000118 Employee Name and Address Redacted O01/000118		-	Trade Debt				1,803.60	
Account No. xx1750 ERNST & YOUNG PO BOX 640382 PITTSBURGH, PA 15264		-	Trade Debt				40,000.00	
Sheet no. <u>2</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	127,845.85

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No. James Spriggs Salyersville, KY 41465	X	-			X	X	X	Unknown
Account No. xx0871 KENTUCKY COAL ASSOCIATION 2800 Palumbo Drive # 200 LEXINGTON, KY 40509		-						18,566.58
Account No. xx0887 KENTUCKY UTILITIES PO BOX 9001954 LOUISVILLE, KY 40290-1954		-				X		599.65
Account No. xx3005 KOLMAR AMERICAS INC. 10 MIDDLE STREET #1701 BRIDGEPORT, CT 06604-4259		-			X	X	X	Unknown
Account No. xx0942 LEXINGTON COFFEE & TEA 2571 REGENCY RD LEXINGTON, KY 40503		-						16.00
Subtotal (Total of this page)							19,182.23	

Sheet no. 3 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. various			Trade Debt				
LRR SELLERS UNSECURED NOTE C/O LICKING RIVER RESOURCES, INC. P.O. B WEST LIBERTY, KY 41472		-				X	6,080,239.24
Account No. xx3141			Trade Debt				
MARLIN BUSINESS BANK PO BOX 13604 PHILADELPHIA, PA 19101-3604		-					277.15
Account No. xx1095			Trade Debt				
NETGAIN TECHNOLOGIES 2031 GEORGETOWN RD LEXINGTON, KY 40511		-					1,732.50
Account No.			Pending Litigation				
Paul Varney Pikeville, KY 41502		-		X	X	X	Unknown
Account No. xx2396			Trade Debt				
PITNEY BOWES PURCHASE POWER PO BOX 371874 PITTSBURGH, PA 15250-7874		-				X	57.04
Sheet no. <u>4</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	6,082,305.93

B6F (Official Form 6F) (12/07) - Cont.

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No. Ronald Mullins London, KY 40741	X	-		Pending Litigation	X	X	X	Unknown	
Account No. xx2089 THE NELSON LAW FIRM LLC WHITE PLAINS PLAZA ONE NBOARDWAY WHITE PLAINS, NY 10601		-		Trade Debt				449,564.06	
Account No. xx1537 UPS LOCKBOX 577 CAROL STREAM, IL 60132-0577		-		Trade Debt			X	39.50	
Account No. xx1553 VERIZON WIRELESS X7715 PO BOX 25505 LEHIGH VALLEY, PA 18002-5505		-		Trade Debt			X	150.70	
Account No. Wanda Lykins Salyersville, KY 41465	X	-		Pending Litigation	X	X	X	Unknown	
Sheet no. <u>5</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	449,754.26

B6F (Official Form 6F) (12/07) - Cont.

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xx1629 WILMINGTON TRUST COMPANY PO BOX 8955 WILMINGTON, DE 19899-8955		-	Trade Debt			7,000.00
Account No. xx1632 WINDSTREAM PO BOX 9001950 LOUISVILLE, KY 40290-1950		-	Trade Debt			979.30
Account No.						
Account No.						
Account No.						
Subtotal (Total of this page)						7,979.30
Total (Report on Summary of Schedules)						6,712,152.35

Sheet no. 6 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p>BlackHawk Mining, LLC 3228 Summit Square Place Suite 180 Lexington, KY 40509</p>	<p>Sublease Agreement</p>
<p>CAMHZN C/O CENTRECOURT ASSET MANAGEMENT 11 EAST 44TH STRE NEW YORK, NY 10017</p>	<p>Securities Purchase Agreement</p>
<p>CAMOFI Master LDC Richard Smithline 11 East 44th Street, Suite 1600 New York, NY 10017</p>	<p>Securities Purchase Agreement</p>
<p>Commonwealth Technology 1263 E New Circle Suite 110 Lexington, KY 40505-4290</p>	<p>Copier Maintenance Agreement</p>
<p>Enterprise Fleet Services PO Box 800089 Kansas City, MO 64180-0089</p>	<p>Capital Lease Agreement</p>
<p>Futurtec 111 GREAT NECK ROAD SUITE 301 GREAT NECK, NY 11021</p>	<p>Securities Purchase Agreement</p>
<p>Gateway Properties, Inc. PO Box 55289 Lexington, KY 40555-5289</p>	<p>Corporate Office Lease</p>
<p>Kolmar Americas 10 Middle Street, Penthouse Suite 1701 Bridgeport, CT 06604-4259</p>	<p>Operating Partner Agreement</p>
<p>Kolmar Americas, Inc. 10 Middle Street, Penthouse Bridgeport, CT 06604-4259</p>	<p>Coal Sales, Purchase, and Storage Agreement</p>
<p>Kolmar Americas, Inc. 10 Middle Street, Penthouse Bridgeport, CT 06604-4259</p>	<p>Contract for the Sale of Fuel</p>

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Lawrence Kaplan 2000 SOUTH OCEAN BOULEVARD BOCA RATON, FL 33432	Securities Purchase Agreement
Marlin Business Bank PO Box 13604 Philadelphia, PA 19101-3604	Copier Lease Agreement
Michael Windisch 160 Tramore Drive Chapel Hill, NC 27516	Employment Agreement
Pitney Bowes PO Box 371874 Pittsburgh, PA 15250-7874	Postage Meter Lease Agreement
The Huntington National Bank 105 East 4th Street CN200C Cincinnati, OH 45202	Capital Lease Agreements

In re **U.S. Coal Corporation**

Case No. **14-51461**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Fox Knob Coal Company, Inc. PO Box 267 Coldiron, KY 40819	CAMOFI Master LDC Richard Smithline 11 East 44th Street, Suite 1600 New York, NY 10017
Fox Knob Coal Company, Inc. PO Box 267 Coldiron, KY 40819	Dean McAfee Holdings Julia McAfee P.O. Box 321 Norton, VA 24273
Fox Knob Coal Company, Inc. PO Box 267 Coldiron, KY 40819	East Coast Miner II, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Fox Knob Coal Company, Inc. PO Box 267 Coldiron, KY 40819	East Coast Miner, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Fox Knob Coal Company, Inc. PO Box 267 Coldiron, KY 40819	Keith F Goggin Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Fox Knob Coal Company, Inc. PO Box 267 Coldiron, KY 40819	Michael Goodwin Michael Goodwin 591 Croton Lake Rd Bedford Corners, NY 10549
Fox Knob Coal Company, Inc. PO Box 267 Coldiron, KY 40819	Pryor Cashman LLP Edward Normandin 7 Times Square New York, NY 10036-6569
Fox Knob Coal Company, Inc. PO Box 267 Coldiron, KY 40819	The Huntington National Bank Karen Layman 105 East 4th Street CN200C Cincinnati, OH 45202
Fox Knob Coal Company, Inc. PO Box 267 Coldiron, KY 40819	The Huntington National Bank Karen Layman 105 East 4th Street CN200C Cincinnati, OH 45202

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Fox Knob Coal Company, Inc. PO Box 267 Coldiron, KY 40819	CAMHZN Master LDC C/O CENTRECOURT ASSET MANAGEMENT 11 East 44th Street, Suite 1600 NEW YORK, NY 10017
Fox Knob Coal Company, Inc. PO Box 267 Coldiron, KY 40819	Julia & Carl McAfee Julia McAfee P.O. Box 321 Norton Norton, VA 24273
Fox Knob Coal Company, Inc. PO Box 267 Coldiron, KY 40819	DEAN-THE DEAN BYPASS TRUST RTE 4 BOX 4958 Jonesville, VA 24263
Fox Knob Coal Company, Inc. PO Box 267 Coldiron, KY 40819	CAMOFI Master LDC C/O RICHARD SMITHLINE 11 EAST 44TH STREET SUITE 1600 NEW YORK, NY 10017
Fox Knob Coal Company, Inc. PO Box 267 Coldiron, KY 40819	Futurtec 111 GREAT NECK ROAD SUITE 301 GREAT NECK, NY 11021
Fox Knob Coal Company, Inc. PO Box 267 Coldiron, KY 40819	Lawrence Kaplan 2000 SOUTH OCEAN BOULEVARD BOCA RATON, FL 33432
Harlan County Mining, LLC 101 Helm Street Suite 101 Lexington, KY 40505	Dean McAfee Holdings Julia McAfee P.O. Box 321 Norton, VA 24273
Harlan County Mining, LLC 101 Helm Street Suite 101 Lexington, KY 40505	East Coast Miner II, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Harlan County Mining, LLC 101 Helm Street Suite 101 Lexington, KY 40505	East Coast Miner, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Harlan County Mining, LLC 101 Helm Street Suite 101 Lexington, KY 40505	Keith F Goggin Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Harlan County Mining, LLC 101 Helm Street Suite 101 Lexington, KY 40505	Michael Goodwin Michael Goodwin 591 Croton Lake Rd Bedford Corners, NY 10549

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	CAMOFI Master LDC Richard Smithline 11 East 44th Street, Suite 1600 New York, NY 10017
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	Caterpillar Financial Services Corp. Becky Church North America Business Center 2120 West End Avenue Nashville, TN 37203
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	Dean McAfee Holdings Julia McAfee P.O. Box 321 Norton, VA 24273
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	East Coast Miner II, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	East Coast Miner, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	Keith F Goggin Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	Komatsu Financial L.P. Tracey Dreschel One Continental Towers 1701 W. Golf Road Rolling Meadows, IL 60008
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	Michael Goodwin Michael Goodwin 591 Croton Lake Rd Bedford Corners, NY 10549
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	Pryor Cashman LLP Edward Normandin 7 Times Square New York, NY 10036-6569
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	Superior Highwall Miners, Inc. 351 RAGLAND ROAD BECKLEY, WV 25801

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	The Huntington National Bank Karen Layman 105 East 4th Street CN200C Cincinnati, OH 45202
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	The Huntington National Bank Karen Layman 105 East 4th Street CN200C Cincinnati, OH 45202
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	Whayne Supply Company Beverly Lowe 359 South Lanks Branch Pikeville, KY 41501
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	CAMOFI Master LDC C/O RICHARD SMITHLINE 11 EAST 44TH STREET SUITE 1600 NEW YORK, NY 10017
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	Julia & Carl McAfee Julia McAfee P.O. Box 321 Norton Norton, VA 24273
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	DEAN-THE DEAN BYPASS TRUST RTE 4 BOX 4958 Jonesville, VA 24263
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	CAMHZN Master LDC C/O CENTRECOURT ASSET MANAGEMENT 11 East 44th Street, Suite 1600 NEW YORK, NY 10017
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	Futurtec 111 GREAT NECK ROAD SUITE 301 GREAT NECK, NY 11021
J.A.D. Coal Company, Inc. P.O. Box 297 Coldiron, KY 40819	Lawrence Kaplan 2000 SOUTH OCEAN BOULEVARD BOCA RATON, FL 33432
Licking River Mining, LLC PO Box 687 West Liberty, KY 41472	Caterpillar Financial Services Corp. Becky Church North America Business Center 2120 West End Avenue Nashville, TN 37203

In re **U.S. Coal Corporation**

Case No. **14-51461**

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Licking River Mining, LLC PO Box 687 West Liberty, KY 41472	Dean McAfee Holdings Julia McAfee P.O. Box 321 Norton, VA 24273
Licking River Mining, LLC PO Box 687 West Liberty, KY 41472	East Coast Miner II, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Licking River Mining, LLC PO Box 687 West Liberty, KY 41472	East Coast Miner, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Licking River Mining, LLC PO Box 687 West Liberty, KY 41472	Keith F Goggin Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Licking River Mining, LLC PO Box 687 West Liberty, KY 41472	Komatsu Financial L.P. Tracey Dreschel One Continental Towers 1701 W. Golf Road Rolling Meadows, IL 60008
Licking River Mining, LLC PO Box 687 West Liberty, KY 41472	Michael Goodwin Michael Goodwin 591 Croton Lake Rd Bedford Corners, NY 10549
Licking River Mining, LLC PO Box 687 West Liberty, KY 41472	Pryor Cashman LLP Edward Normandin 7 Times Square New York, NY 10036-6569
Licking River Mining, LLC PO Box 687 West Liberty, KY 41472	The Huntington National Bank Karen Layman 105 East 4th Street CN200C Cincinnati, OH 45202
Licking River Mining, LLC PO Box 687 West Liberty, KY 41472	The Huntington National Bank Karen Layman 105 East 4th Street CN200C Cincinnati, OH 45202
Licking River Mining, LLC PO Box 687 West Liberty, KY 41472	James Spriggs Salysersville, KY 41465

In re **U.S. Coal Corporation**

Case No. **14-51461**

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Licking River Mining, LLC PO Box 687 West Liberty, KY 41472	Wanda Lykins Salyersville, KY 41465
Licking River Resources, Inc. PO Box 637 West Liberty, KY 41472	Dean McAfee Holdings Julia McAfee P.O. Box 321 Norton, VA 24273
Licking River Resources, Inc. PO Box 637 West Liberty, KY 41472	East Coast Miner II, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Licking River Resources, Inc. PO Box 637 West Liberty, KY 41472	East Coast Miner, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Licking River Resources, Inc. PO Box 637 West Liberty, KY 41472	Keith F Goggin Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Licking River Resources, Inc. PO Box 637 West Liberty, KY 41472	Michael Goodwin Michael Goodwin 591 Croton Lake Rd Bedford Corners, NY 10549
Licking River Resources, Inc. PO Box 637 West Liberty, KY 41472	Pryor Cashman LLP Edward Normandin 7 Times Square New York, NY 10036-6569
Licking River Resources, Inc. PO Box 637 West Liberty, KY 41472	The Huntington National Bank Karen Layman 105 East 4th Street CN200C Cincinnati, OH 45202
Licking River Resources, Inc. PO Box 637 West Liberty, KY 41472	The Huntington National Bank Karen Layman 105 East 4th Street CN200C Cincinnati, OH 45202
Licking River Resources, Inc. PO Box 637 West Liberty, KY 41472	Wayne Supply Company Beverly Lowe 359 South Lanks Branch Pikeville, KY 41501

In re **U.S. Coal Corporation**

Case No. **14-51461**

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Licking River Resources, Inc. PO Box 637 West Liberty, KY 41472	Ronald Mullins London, KY 40741
Oak Hill Coal, Inc. 101 Helm Street Suite 150 Lexington, KY 40505	Dean McAfee Holdings Julia McAfee P.O. Box 321 Norton, VA 24273
Oak Hill Coal, Inc. 101 Helm Street Suite 150 Lexington, KY 40505	East Coast Miner II, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Oak Hill Coal, Inc. 101 Helm Street Suite 150 Lexington, KY 40505	East Coast Miner, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Oak Hill Coal, Inc. 101 Helm Street Suite 150 Lexington, KY 40505	Keith F Goggin Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Oak Hill Coal, Inc. 101 Helm Street Suite 150 Lexington, KY 40505	Michael Goodwin Michael Goodwin 591 Croton Lake Rd Bedford Corners, NY 10549
Oak Hill Coal, Inc. 101 Helm Street Suite 150 Lexington, KY 40505	Pryor Cashman LLP Edward Normandin 7 Times Square New York, NY 10036-6569
Oak Hill Coal, Inc. 101 Helm Street Suite 150 Lexington, KY 40505	The Huntington National Bank Karen Layman 105 East 4th Street CN200C Cincinnati, OH 45202
Oak Hill Coal, Inc. 101 Helm Street Suite 150 Lexington, KY 40505	The Huntington National Bank Karen Layman 105 East 4th Street CN200C Cincinnati, OH 45202
S.M. & J., Inc. 17838 U.S. Route 23 Catlettsburg, KY 41129	Dean McAfee Holdings Julia McAfee P.O. Box 321 Norton, VA 24273

In re **U.S. Coal Corporation**

Case No. **14-51461**

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
S.M. & J., Inc. 17838 U.S. Route 23 Catlettsburg, KY 41129	East Coast Miner II, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
S.M. & J., Inc. 17838 U.S. Route 23 Catlettsburg, KY 41129	East Coast Miner, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
S.M. & J., Inc. 17838 U.S. Route 23 Catlettsburg, KY 41129	Keith F Goggin Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
S.M. & J., Inc. 17838 U.S. Route 23 Catlettsburg, KY 41129	Michael Goodwin Michael Goodwin 591 Croton Lake Rd Bedford Corners, NY 10549
S.M. & J., Inc. 17838 U.S. Route 23 Catlettsburg, KY 41129	Pryor Cashman LLP Edward Normandin 7 Times Square New York, NY 10036-6569
S.M. & J., Inc. 17838 U.S. Route 23 Catlettsburg, KY 41129	The Huntington National Bank Karen Layman 105 East 4th Street CN200C Cincinnati, OH 45202
S.M. & J., Inc. 17838 U.S. Route 23 Catlettsburg, KY 41129	The Huntington National Bank Karen Layman 105 East 4th Street CN200C Cincinnati, OH 45202
S.M. & J., Inc. 17838 U.S. Route 23 Catlettsburg, KY 41129	Futurtec 111 GREAT NECK ROAD SUITE 301 GREAT NECK, NY 11021
Sandlick Coal Company, LLC 101 Helm Street, Suite 150 Lexington, KY 40505	CAMOFI Master LDC Richard Smithline 11 East 44th Street, Suite 1600 New York, NY 10017
Sandlick Coal Company, LLC 101 Helm Street, Suite 150 Lexington, KY 40505	Dean McAfee Holdings Julia McAfee P.O. Box 321 Norton, VA 24273

In re **U.S. Coal Corporation**

Case No. **14-51461**

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Sandlick Coal Company, LLC 101 Helm Street, Suite 150 Lexington, KY 40505	East Coast Miner II, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Sandlick Coal Company, LLC 101 Helm Street, Suite 150 Lexington, KY 40505	East Coast Miner, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Sandlick Coal Company, LLC 101 Helm Street, Suite 150 Lexington, KY 40505	Keith F Goggin Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
Sandlick Coal Company, LLC 101 Helm Street, Suite 150 Lexington, KY 40505	Michael Goodwin Michael Goodwin 591 Croton Lake Rd Bedford Corners, NY 10549
Sandlick Coal Company, LLC 101 Helm Street, Suite 150 Lexington, KY 40505	Pryor Cashman LLP Edward Normandin 7 Times Square New York, NY 10036-6569
Sandlick Coal Company, LLC 101 Helm Street, Suite 150 Lexington, KY 40505	The Huntington National Bank Karen Layman 105 East 4th Street CN200C Cincinnati, OH 45202
Sandlick Coal Company, LLC 101 Helm Street, Suite 150 Lexington, KY 40505	The Huntington National Bank Karen Layman 105 East 4th Street CN200C Cincinnati, OH 45202
Sandlick Coal Company, LLC 101 Helm Street, Suite 150 Lexington, KY 40505	CAMHZN Master LDC C/O CENTRECOURT ASSET MANAGEMENT 11 East 44th Street, Suite 1600 NEW YORK, NY 10017
Sandlick Coal Company, LLC 101 Helm Street, Suite 150 Lexington, KY 40505	CAMOFI Master LDC C/O RICHARD SMITHLINE 11 EAST 44TH STREET SUITE 1600 NEW YORK, NY 10017
Sandlick Coal Company, LLC 101 Helm Street, Suite 150 Lexington, KY 40505	Lawrence Kaplan 2000 SOUTH OCEAN BOULEVARD BOCA RATON, FL 33432

In re U.S. Coal Corporation

Case No. 14-51461

Debtor

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
U.S. Coal Marketing, LLC 101 Helm Street Suite 150 Lexington, KY 40505	Dean McAfee Holdings Julia McAfee P.O. Box 321 Norton, VA 24273
U.S. Coal Marketing, LLC 101 Helm Street Suite 150 Lexington, KY 40505	East Coast Miner II, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
U.S. Coal Marketing, LLC 101 Helm Street Suite 150 Lexington, KY 40505	East Coast Miner, LLC Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
U.S. Coal Marketing, LLC 101 Helm Street Suite 150 Lexington, KY 40505	Keith F Goggin Keith F Goggin 5 East 17th Street Apt 7 New York, NY 10003
U.S. Coal Marketing, LLC 101 Helm Street Suite 150 Lexington, KY 40505	Michael Goodwin Michael Goodwin 591 Croton Lake Rd Bedford Corners, NY 10549

TO BE SUPPLEMENTED

**United States Bankruptcy Court
Eastern District of Kentucky**

In re **U.S. Coal Corporation**

Debtor(s)

Case No. **14-51461**

Chapter **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ **0.00**

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ **0.00**

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) \$ **0.00**

4. Payroll Taxes **0.00**

5. Unemployment Taxes **0.00**

6. Worker's Compensation **0.00**

7. Other Taxes **0.00**

8. Inventory Purchases (Including raw materials) **0.00**

9. Purchase of Feed/Fertilizer/Seed/Spray **0.00**

10. Rent (Other than debtor's principal residence) **0.00**

11. Utilities **0.00**

12. Office Expenses and Supplies **0.00**

13. Repairs and Maintenance **0.00**

14. Vehicle Expenses **0.00**

15. Travel and Entertainment **0.00**

16. Equipment Rental and Leases **0.00**

17. Legal/Accounting/Other Professional Fees **0.00**

18. Insurance **0.00**

19. Employee Benefits (e.g., pension, medical, etc.) **0.00**

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION	TOTAL
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21. Other (Specify):

DESCRIPTION	TOTAL
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22. Total Monthly Expenses (Add items 3-21) \$ **0.00**

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ **0.00**

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of Kentucky**

In re U.S. Coal Corporation

Debtor(s)

Case No. 14-51461

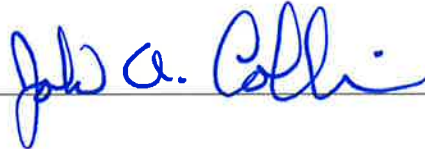
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, John Collins, the President and CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 36 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 7/10/14

Signature 

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.