

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF KENTUCKY  
ASHLAND DIVISION

IN RE:

LICKING RIVER MINING, LLC  
LICKING RIVER RESOURCES, INC.  
S. M. & J., INC.

CASE NO. 14-10201  
CASE NO. 14-10203  
CASE NO. 14-10220

CHAPTER 11

MONTHLY OPERATING REPORT FOR MONTH ENDING September 30, 2014

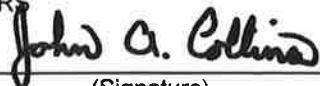
Comes now LICKING RIVER RESOURCES, INC., S.M. & J., INC. AND LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION"), debtors in possession, and hereby submits their Monthly Operating Report for the period commencing September 1, 2014 and ending September 30, 2014 as shown by the report and exhibits consisting of 23 pages and containing the following, as indicated:

- Monthly Reporting Questionnaire ( Attachment 1 )
- Comparative Balance Sheets ( Forms OPR-1 & OPR-2 )
- Summary of Accounts Receivable ( Form OPR-3 )
- Schedule of Post-Petition Liabilities ( Form OPR-4 )
- Statement of Income (Loss) ( Form OPR-5 )
- Statement of Sources and Uses of Cash ( Form OPR-6 )

I declare under penalty of perjury that this report and all attachments are true and correct to the best of my knowledge and belief. I also hereby certify that the original Monthly Operating Report was filed with the Bankruptcy Clerk and a copy delivered to the U.S. Trustee.

Date: 11/5/2014

DEBTORS

By:   
(Signature)

Name & Title: John A. Collins, CEO  
(Print or Type)

Address: 101 Helm Street, Suite 150  
Lexington, KY 40505

Telephone Number: 859-223-8820

CHAPTER 11  
MONTHLY OPERATING REPORT  
MONTHLY REPORTING QUESTIONNAIRE

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")CASE NUMBERS: 14-10201/ 14-10203/ 14-10220MONTH OF: September 30, 2014

1. **Payroll** State the amount of all executive wages paid and payroll taxes withheld and paid.

Name and Title of Executive	Wages Paid		Taxes	
	Gross	Net	Due	Paid
John Whitt - President of S.M. & J., Inc.	17,708.34	12,412.31	5,089.19	5,089.19
William Lacy - Executive Vice President	14,166.68	9,451.81	3,779.53	3,779.53
Kenneth Whitt - Vice President of Operations	17,708.34	12,513.79	4,786.85	4,786.85
Total Executive Payroll	49,583.36	34,377.91	13,655.57	13,655.57

2. **Insurance** Is workers' compensation and other insurance in effect? Yes Are payments current? Yes  
Are payments current? Yes

If any policy has lapsed, been replaced or renewed, state so in the schedule below. Attach a copy of the new policy's binder or cover page.

Type	Name of Carrier	Coverage Amount	Expiration Date	Date Coverage Paid Thru
Property	American International Gr.	10,000,000	11/10/2014	11/10/2014
Workers' comp.	Kentucky Employers' Mutual	1,000,000	11/10/2014	11/10/2014
General liab.	Great Midwest Insurance	1,000,000	11/10/2014	11/10/2014
Automobile	Great Midwest Insurance	1,000,000	11/10/2014	11/10/2014
Other (specify)				
Director & Officers	American International Gr.	15,000,000	11/10/2014	11/10/2014
Pollution	American International Gr.	3,000,000	11/10/2014	11/10/2014
Umbrella	Great Midwest Insurance	5,000,000	11/10/2014	11/10/2014
Excess Umbrella	James River Insurance	4,000,000	11/10/2014	11/10/2014

MONTHLY OPERATING REPORT  
MONTHLY REPORTING QUESTIONNAIRE

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")

CASE NUMBER: 14-10201/ 14-10203/ 14-10220

MONTH OF: September 30, 2014

1. <u>Bank Accounts</u>	<u>Account Type</u>				<u>Total</u>
	<u>Operating</u>	<u>Other - Local</u>	<u>Other - Local Bank</u>	<u>Other - Local Bank</u>	
<u>Bank Name</u>	<u>Traditional Bank</u>	<u>Commercial Bank</u>	<u>of the Mountains</u>	<u>of the Mountains</u>	
<u>Account #</u>	<u>xxxx7953</u>	<u>xxxx0028</u>	<u>xxx4377</u>	<u>xxx4369</u>	
<u>Beginning book balance</u>	<u>\$ 1,872,574.61</u>	<u>\$ 15.76</u>	<u>\$ -</u>	<u>\$ 1,032.01</u>	<u>\$ 1,873,622.38</u>
<u>Plus: Deposits</u>	<u>5,603,905.03</u>				<u>5,603,905.03</u>
<u>Less: Disbursements</u>	<u>\$ 6,233,739.45</u>	<u>\$ -</u>	<u>\$ -</u>	<u>-</u>	<u>6,233,739.45</u>
<u>Transfers</u>	<u>(628,953.09)</u>	<u>-</u>	<u>-</u>		<u>(628,953.09)</u>
<u>Other:</u>					<u>-</u>
<u>Ending book balance</u>	<u>\$ 613,787.10</u>	<u>\$ 15.76</u>	<u>\$ -</u>	<u>\$ 1,032.01</u>	<u>\$ 614,834.87 **</u>

4. Postpetition Payments List any postpetition payments to professionals and payments on prepetition debts in the schedule below (attach separate sheet if necessary).

<u>Payments To</u>	<u>Amount</u>	<u>Date</u>	<u>Check #</u>
<u>Professionals (attorneys, accountants, etc.):</u>			
<u>None</u>			
<u>Prepetition creditors:</u>			
<u>see attachment</u>			

\*\* The September 30, 2014 LRR Division bank account total differs from the cash balance reported on the attached balance sheet due to debtor's petty cash.

COMPARATIVE BALANCE SHEETS

FORM OPR-2

REV 2/90

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")

CASE NUMBER: 14-10201/ 14-10203/ 14-10220 MONTH ENDED: September 30, 2014

	FILING DATE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	June 12, 2014	June 30, 2014	July 31, 2014	August 31, 2014	September 30, 2014		
<b>LIABILITIES</b>							
<b>POST PETITION LIABILITIES</b>							
Current post petition liabilities	-0-	1,869,081.47	2,757,974.11	2,784,024.69	2,925,633.55		
Debtor-in-possession financing	-0-						
<b>TOTAL POST PETITION LIABILITIES</b>	<b>-0-</b>	<b>1,869,081.47</b>	<b>2,757,974.11</b>	<b>2,784,024.69</b>	<b>2,925,633.55</b>		
<b>PRE PETITION LIABILITIES</b>							
Priority debt <sup>1</sup>	1,205,069.34	1,181,165.18	1,201,324.88	1,201,324.88	1,209,220.77		
Secured debt <sup>2</sup>	10,273,840.00	10,137,634.00	9,775,967.77	9,583,901.74	9,437,888.73		
Unsecured debt <sup>3</sup>	17,616,879.06	17,693,001.02	17,147,449.99	17,120,390.57	17,081,549.12		
Asset Retirement Obligations and Other Liabilities	4,814,990.25	4,814,990.25	4,814,990.25	4,814,990.25	4,814,990.25		
Deferred Taxes <sup>4</sup>	18,248,954.00	18,248,954.00	18,248,954.00	18,248,954.00	18,248,954.00		
<b>TOTAL PRE PETITION LIABILITIES</b>	<b>52,159,732.65</b>	<b>52,075,744.45</b>	<b>51,188,686.89</b>	<b>50,969,561.44</b>	<b>50,792,602.87</b>		
<b>TOTAL LIABILITIES</b>	<b>52,159,732.65</b>	<b>53,944,825.92</b>	<b>53,946,661.00</b>	<b>53,753,586.13</b>	<b>53,718,236.42</b>		
<b>SHAREHOLDERS' EQUITY (DEFICIT)</b>							
COMMON & PREFERRED STOCK		see attached	see attached	see attached	see attached		
PAID-IN CAPITAL	33,045,756.00						
<b>RETAINED EARNINGS</b>							
Through filing date	22,548,510.00						
Post filing date							
<b>TOTAL SHAREHOLDERS' EQUITY</b>	<b>55,594,266.00</b>	<b>see attached</b>	<b>see attached</b>	<b>see attached</b>	<b>see attached</b>		
<b>TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY</b>	<b>107,753,998.65</b>	<b>see attached</b>	<b>see attached</b>	<b>see attached</b>	<b>see attached</b>		

1- The Schedules listed amounts representing vacation pay, weekly wages due to the entity's employees and taxes owed as of the date that an involuntary petition was filed against each debtor. However, accrued vacation is not calculated and included in the entity's balance sheet and therefore, this obligation is not listed on this MOR.

2- The Schedules listed not only the debt on the books of Licking River Division, but also the debt for which Licking River Division was a guarantor as of 4/30/14. As such, approximately \$48MM is not included on the balance sheet of Licking River Division, as this indebtedness is approximately listed as a liability of the applicable primary obligor. Please see MOR's of other debtors, which reflect amounts recorded on each entity's balance sheet in accordance with Generally Accepted Accounting Principals.

3- The Schedules listed not only the unsecured debt on the books of Licking River Division, but also the debt for which Licking River Division was a guarantor as of the date that an involuntary petition was filed against each debtor. Please see MOR's of other debtors, which reflect amounts recorded on each entity's balance sheet in accordance with Generally Accepted Accounting Principals.

4- Deferred Taxes relating to U.S. Coal Corporation's Consolidated Tax Return

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")

CASE NUMBER: 14-10201/ 14-10203/ 14-10220 MONTH ENDED: September 30, 2014

	FILING DATE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	June 12, 2014	June 30, 2014	July 31, 2014	August 31, 2014	September 30, 2014		
<b>ASSETS</b>							
<b>CURRENT ASSETS</b>							
Cash	208,053.98	see attached	see attached	see attached	see attached		
Other negotiable instruments (i.e. CD's T-Bills)	2,316,517.00						
Accounts receivable (See OPR-3) <sup>1</sup>	2,561,452.67						
Less allowance for doubtful accounts							
Inventory, at lower of cost or market <sup>1</sup>	1,799,695.00						
Prepaid expenses and deposits	656,446.00						
Investments							
Other: <u>Deferred Taxes &amp; Recoverable</u>	811,460.00						
<b>TOTAL CURRENT ASSETS</b>	<b>8,353,624.65</b>	<b>see attached</b>	<b>see attached</b>	<b>see attached</b>	<b>see attached</b>		
<b>PROPERTY, PLANT AND EQUIPMENT, AT COST</b>	<b>64,206,209.73</b>						
Less accumulated depreciation	(48,045,543.17)						
<b>NET PROPERTY, PLANT AND EQUIPMENT</b>	<b>16,160,666.56</b>						
<b>OTHER ASSETS</b>							
<u>Net Intercompany</u> *	43,459,740.00						
<u>Recoupable Royalties</u> *	2,628,242.00						
<u>Coal Reserves/Timber</u> *	37,151,725.44						
<b>TOTAL ASSETS</b>	<b>107,753,998.65</b>	<b>see attached</b>	<b>see attached</b>	<b>see attached</b>	<b>see attached</b>		

1- Schedules report accounts receivable and inventory as of the date that an involuntary petition was filed against each debtor and will differ from the data contained within and attached to this MOR.

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")

CASE NUMBER: 14-10201/ 14-10203/ 14-10220

MONTH ENDED: September 30, 2014

	TOTAL	0 - 30 DAYS	31 - 60 DAYS	61 - 90 DAYS	OVER 90 DAYS
DATE OF FILING: <u>June 12, 2014</u>	<u>2,561,452.67</u> <sup>1</sup>	<u>2,529,786.17</u>			<u>31,666.50</u>
Allowance for doubtful accounts	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )
MONTH: <u>June 30, 2014</u>	<u>4,442,129.02</u>	<u>4,410,462.52</u>			<u>31,666.50</u>
Allowance for doubtful accounts	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )
MONTH: <u>July 31, 2014</u>	<u>3,157,192.18</u>	<u>3,125,525.68</u>			<u>31,666.50</u>
Allowance for doubtful accounts	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )
MONTH: <u>August 31, 2014</u>	<u>3,123,849.02</u>	<u>3,092,182.52</u>			<u>31,666.50</u>
Allowance for doubtful accounts	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )
MONTH: <u>September 30, 2014</u>	<u>3,723,466.02</u>	<u>3,622,111.22</u>	<u>69,688.30</u>		<u>31,666.50</u>
Allowance for doubtful accounts	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )
MONTH: <u>                    </u>	<u>                    </u>	<u>                    </u>	<u>                    </u>	<u>                    </u>	<u>                    </u>
Allowance for doubtful accounts	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )
MONTH: <u>                    </u>	<u>                    </u>	<u>                    </u>	<u>                    </u>	<u>                    </u>	<u>                    </u>
Allowance for doubtful accounts	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )	( <u>                    </u> )

1- Schedules report accounts receivable as of the date that an involuntary petition was filed against each debtor and will differ from the data contained within and attached to this MOR.

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")CASE NUMBER: 14-10201/ 14-10203/ 14-10220MONTH ENDED: September 30, 2014

	DATE INCURRED	DATE DUE	TOTAL DUE	0 - 30 DAYS	31 - 60 DAYS	61 - 90 DAYS	OVER 90 DAYS
TAXES PAYABLE							
Federal Income Tax	<u>09/28/14</u>	<u>10/03/14</u>	<u>12,987.40</u>	<u>12,987.40</u>			
State Income Tax	<u>09/28/14</u>	<u>10/03/14</u>	<u>6,363.68</u>	<u>6,363.68</u>			
FICA - Employer's Share	<u>09/28/14</u>	<u>10/03/14</u>	<u>9,722.98</u>	<u>9,722.98</u>			
FICA - Employee's Share	<u>09/28/14</u>	<u>10/03/14</u>	<u>9,722.99</u>	<u>9,722.99</u>			
Unemployment Tax	<u>09/28/14</u>	<u>10/03/14</u>	<u>176.45</u>	<u>176.45</u>			
Local Payroll Taxes	<u>09/28/14</u>	<u>10/03/14</u>	<u>1,353.14</u>	<u>1,353.14</u>			
Sales Tax	<u>09/30/14</u>	<u>10/20/14</u>	<u>1,091.25</u>	<u>1,091.25</u>			
Reclamation Tax	<u>7/1/2014 - 9/30/2014</u>	<u>10/31/2014</u>	<u>107,836.43</u>	<u>107,836.43</u>			
Severance Tax	<u>9/1/2014 - 9/30/2014</u>	<u>10/20/2014</u>	<u>238,257.95</u>	<u>238,257.95</u>			
Property Tax Accrual	<u>6/12/2014 - 9/30/2014</u>	<u>12/31/2014</u>	<u>322,160.04</u>	<u>322,160.04</u>			
TOTAL TAXES PAYABLE			<u>709,672.31</u>	<u>709,672.31</u>			
POSTPETITION SECURED DEBT							
POSTPETITION UNSECURED DEBT							
ACCRUED INTEREST PAYABLE							
TRADE ACCOUNTS PAYABLE & OTHER: (list separately)							
Trade Accounts Payable (detail attached)			<u>1,249,347.38</u>	<u>1,183,359.73</u>	<u>63,484.18</u>	<u>2,503.47</u>	
Purchase Orders (received not invoiced)			<u>(70,680.21)</u>	<u>(70,680.21)</u>			
Wages and Payroll Related Expenses (taxes above)			<u>154,831.97</u>	<u>154,831.97</u>			
Accrued Royalties			<u>772,380.25</u>	<u>728,910.19</u>	<u>15,289.67</u>	<u>13,236.48</u>	<u>14,943.91</u>
Reclamation Liability			<u>110,081.85</u>	<u>110,081.85</u>			
TOTALS			<u>2,925,633.55</u>	<u>2,816,175.84</u>	<u>78,773.85</u>	<u>15,739.95</u>	<u>14,943.91</u>

Attach separate page if necessary.

Note: Total postpetition liabilities shown here must agree with the same item as shown on Form OPR-2.

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")

CASE NUMBER: 14-10201/ 14-10203/ 14-10220

MONTH ENDED: September 30, 2014

	MONTH <u>June 30, 2014</u>	MONTH <u>July 31, 2014</u>	MONTH <u>August 31, 2014</u>	MONTH <u>September 30, 2014</u>	MONTH <u>00-Jan-00</u>	MONTH <u>00-Jan-00</u>	FILING TO DATE
NET REVENUE (INCOME)	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>			
COST OF GOODS SOLD							
Materials							
Labor - Direct							
Manufacturing Overhead							
TOTAL COST OF GOODS SOLD							
GROSS PROFIT	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>			
OPERATING EXPENSES							
Selling and Marketing							
General and Administrative							
Other Exp: _____							
TOTAL OPERATING EXPENSES							
INCOME BEFORE INTEREST, DEPRECIATION TAXES OR EXTRAORDINARY EXPENSES	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>			
INTEREST EXPENSE							
DEPRECIATION							
GAIN (LOSS) ON DISPOSAL OF ASSETS							
INCOME TAX EXPENSE (BENEFIT)							
EXTRAORDINARY INCOME (EXPENSE) *							
NET INCOME (LOSS)	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>			

\* Requires Footnote



STATEMENT OF SOURCES AND USES OF CASH  
MONTH ENDED September 30, 2014

Case Name: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")  
Case Number: 14-10201/ 14-10203/ 14-10220

	MONTH June 30, 2014	MONTH July 31, 2014	MONTH August 31, 2014	MONTH September 30, 2014	MONTH	MONTH
<b>SOURCES OF CASH</b>						
Income (Loss) From Operations	see attachment	see attachment	see attachment	see attachment		
Add: Depreciation, Amortization & Other non-cash						
<b>CASH GENERATED FROM OPERATIONS</b>						
Add: Decrease in Assets:						
Accounts Receivable						
Inventory						
Prepaid Expenses & Deposits						
Property, Plant & Equipment						
Other						
Increase in Liabilities:						
Pre Petition Liabilities						
Post Petition Liabilities						
<b>TOTAL SOURCES OF CASH (A)</b>						
<b>USES OF CASH</b>						
Increase in Assets:						
Accounts Receivable						
Inventory						
Prepaid Expenses & Deposits						
Property, Plant & Equipment						
Other						
Decrease in Liabilities:						
Pre-Petition Liabilities						
Post-Petition Liabilities						
<b>TOTAL USES OF CASH (B)</b>						
<b>NET SOURCE (USE) OF CASH (A-B=NET)</b>						
CASH - BEGINNING BALANCE (See OPR-1)						
Cash - ENDING BALANCE (See OPR-1)						

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")CASE NUMBER: 14-10201/ 14-10203/ 14-10220POSTPETITION DEPOSITS DETAIL

<u>DATE</u>	<u>RECEIVED FROM</u>	<u>AMOUNT</u>
9/1/2014	Employee insurance reimbursement	724.43
9/1/2014	Heartland Group	5,684.90
9/1/2014	Morgan County Clerk	50.00
9/5/2014	Employee insurance reimbursement	186.26
9/23/2014	Heartland Group	799.50
9/23/2014	AT&T	250.00
Total Licking River Resources, Inc. Postpetition Receipts - Traditional Bank		7,695.09
9/5/2014	Kolmar	882,078.63
9/5/2014	River Trading	228,620.78
9/10/2014	Kolmar	143,192.40
9/12/2014	Kolmar	599,325.71
9/12/2014	River Trading	238,890.35
9/15/2014	Coal Network	110,573.53
9/15/2014	Duke Energy	726,141.68
9/15/2014	Kentucky Power	775,689.18
9/19/2014	Kolmar	569,992.57
9/19/2014	River Trading	152,599.63
9/22/2014	Kolmar	34,090.22
9/26/2014	Kolmar	488,257.73
9/26/2014	River Trading	530,509.62
9/30/2014	Coal Network	49,760.25
9/30/2014	Monday Coal	12,182.25
9/30/2014	NFC Mining	54,305.41
Total S.M. & J., Inc. Postpetition Receipts - Traditional Bank		5,596,209.94

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. &amp; J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")

CASE NUMBER: 14-10201/ 14-10203/ 14-10220

POSTPETITION CASH DISBURSEMENTS DETAIL

<u>DATE</u>	<u>PAYEE</u>	<u>AMOUNT</u>
9/3/2014	CANDY LETT ASHLAND KY	194.35
9/3/2014	RUSHMART LLC RUSH KY	600.00
9/3/2014	RAMCO	70.00
9/4/2014	KENTUCKY COAL TERMINAL CEREDO WV	5,000.00
9/5/2014	MINERAL LABS SALYERSVILLE KY	9,596.75
9/5/2014	WINDSTREAM LOUISVILLE KY	405.52
9/5/2014	WINDSTREAM LOUISVILLE KY	987.02
9/5/2014	WINDSTREAM LOUISVILLE KY	5.00
9/5/2014	ADP FEES	96.06
9/10/2014	SALYER TRUCKING	262.50
9/10/2014	PRICHARD LAWN CARE ASHLAND KY	200.00
9/10/2014	KEMI WORKERS COMP LEXINGTON KY	1,738.88
9/11/2014	ADP - Cks & Wires	12,250.93
9/11/2014	Adp - Taxes	6,084.32
9/15/2014	TRADITIONAL BANK - WIRE FEES	64.00
9/15/2014	TD TRADING	7,483.80
9/17/2014	KANAWAHA RIVER TERMINALS	5,000.00
9/19/2014	KANAWAHA RIVER TERMINALS	5,000.00
9/19/2014	ADP - FEES	141.26
9/24/2014	CASH CATLETTSBURG KY	400.00
9/24/2014	BIG SANDY WATER DISTRICT CATLETTSBURG KY	18.20
9/24/2014	VERIZON	279.14
9/26/2014	ADP - Cks & Wires	12,250.92
9/26/2014	Adp - Taxes	6,084.33
9/26/2014	KANAWAHA RIVER TERMINALS	35,017.30
9/26/2014	AMERICAN ELECTRIC POWER CANTON OH	335.20
9/29/2014	AMERICAN ELECTRIC POWER CANTON OH	71.43
9/30/2014	KANAWAHA RIVER TERMINALS	5,000.00
	Total S.M. & J., Inc. Postpetition Disbursements - Traditional Bank	114,636.91
8/22/2014	CURTIS TONYA LYNN STAFFORDSVILLE KY (void)	(591.83)
9/2/2014	BRANDEIS	958.17
9/2/2014	WHAYNE	1,627.83
9/3/2014	CARL SIMMONS SANDY HOOK KY	134.01
9/3/2014	JASON LYKINS WEST LIBERTY KY	396.27
9/3/2014	STEPHEN BLEVINS MOREHEAD KY	297.33
9/3/2014	MISTER C MOBILE PRESSURE INC FLATWOODS KY	2,502.50
9/3/2014	C & M GIANT TIRE LLC LEXINGTON KY	27,897.77
9/3/2014	STOWERS FIRE & SAFETY EQUIPMENWILLIAMSON WV	2,678.48
9/3/2014	KENNY BELCHER SALYERSVILLE KY	937.50
9/3/2014	LUBE EQUIPMENT INC ASHLAND KY	151.57
9/3/2014	HAYTON GLASS COMPANY EAST POINT KY	1,737.04
9/3/2014	ROBYNN HOWARD SALYERSVILLE KY	200.00
9/3/2014	TERESA JOSEPH SALYERSVILLE KY	200.00
9/3/2014	MONDAY COAL SALES LLC WEST LIBERTY KY	15,000.00
9/3/2014	WRIGLEY'S 7 711 INC WEST LIBERTY KY	1,905.71
9/3/2014	DISH NETWORK PALANTINE IL	42.71
9/3/2014	FREDERICK VALLEY VIEW, LLC WEST LIBERTY KY	1,700.00
9/3/2014	CHASE CARPENTER LEXINGTON KY	29.67
9/3/2014	HAYTON GLASS COMPANY EAST POINT KY	1,026.80
9/3/2014	WHAYNE	12,626.93
9/4/2014	SYNERGY ENGINEERING SERVICE PIKEVILLE KY	9,762.00
9/4/2014	FAYETTE CO CLERK LEXINGTON KY	2,673.30
9/4/2014	HURBERRIES	608.78
9/4/2014	WHAYNE	23,548.50
9/4/2014	FORGE	42,107.91
9/5/2014	WHAYNE	1,306.22
9/5/2014	R7 ENTERPRISES HUEYSVILLE KY	20,062.50
9/5/2014	EASTERN KENTUCKY EQUIPMENT SALES	69,394.00
9/5/2014	CONTRACT HIGHWALL MINING	118,925.78
9/5/2014	ADP - FEES	130.67
9/8/2014	HAYTON GLASS COMPANY EAST POINT KY	1,277.68
9/8/2014	WORLDWIDE EQUIPMENT INC DECATUR AL	395.95
9/8/2014	WHAYNE	1,196.06
9/8/2014	WHAYNE	1,952.40
9/8/2014	BRANDEIS	5,132.48
9/9/2014	BRANDEIS	763.83
	Disbursements	

9/9/2014	WHAYNE	17,015.59
9/9/2014	FORGE	32,777.50
9/10/2014	JASON LYKINS WEST LIBERTY KY	1,332.10
9/10/2014	CHRIS LACY WEST LIBERTY KY	742.20
9/10/2014	SCOTT STURGILL HAGER HILL KY	153.34
9/10/2014	SYNERGY ENGINEERING SERVICE PIKEVILLE KY	8,779.50
9/10/2014	SANDRA PATRICK DELBRAY FL	25.64
9/10/2014	MISTER C MOBILE PRESSURE INC FLATWOODS KY	3,250.00
9/10/2014	C & M GIANT TIRE LLC LEXINGTON KY	13,118.90
9/10/2014	STOWERS FIRE & SAFETY EQUIPMENWILLIAMSON WV	2,208.46
9/10/2014	JERRACO DRILLING SUPPLY LLC OIL SPRINGS KY	5,314.56
9/10/2014	J & S STEEL & EDGE IVEL KY	18,192.19
9/10/2014	PIKE TECHNICAL SERVICES, INC PIKEVILLE KY	179.56
9/10/2014	KENNY BELCHER SALYERSVILLE KY	675.00
9/10/2014	SANDRA PATRICK DELBRAY FL	25.64
9/10/2014	POWERSCREEN CRUSHING & SCREENLOUISVILLE KY	12,000.00
9/10/2014	HAYTON GLASS COMPANY EAST POINT KY	840.24
9/10/2014	FOOTHILLS TELEPHONE COOP INC STAFFORDSVILLE KY	957.89
9/10/2014	JACOBS RISK MANAGEMENT, INC. STANVILLE KY	1,900.00
9/10/2014	LICKING VALLEY RECC WEST LIBERTY KY	20,534.07
9/10/2014	MARLIN BUSINESS BANK PHILADELPHIA PA	253.30
9/10/2014	STEPHEN BLEVINS MOREHEAD KY	288.51
9/10/2014	WHAYNE	24,081.48
9/10/2014	SILVER OAKS DEVELOPMENT WEST LIBERTY KY	8,000.00
9/10/2014	MINERAL LABS SALYERSVILLE KY	18,736.88
9/10/2014	EFTPS	23,627.61
9/11/2014	HAYTON GLASS COMPANY EAST POINT KY	734.24
9/11/2014	MOUNTAIN RURAL TELEPHONE WEST LIBERTY KY	1,336.52
9/11/2014	STATIONERS INC. HUNTINGTON WV	164.17
9/11/2014	LOGAN CORPORATION HUNTINGTON WV	376.96
9/11/2014	WORLDWIDE EQUIPMENT INC DECATUR AL	973.90
9/11/2014	BLACKHAWK MINING	95,000.00
9/11/2014	WHAYNE	22,015.90
9/11/2014	ADP - cks & wires	23,459.78
9/11/2014	Adp - taxes	10,973.59
9/11/2014	ADP - Fidelity	3,524.38
9/12/2014	BRANDEIS	667.01
9/12/2014	HURBERRIES	7,420.00
9/12/2014	R7 ENTERPRISES HUEYSVILLE KY	10,781.25
9/12/2014	WHAYNE	12,482.78
9/12/2014	CONTRACT HIGHWALL MINING	48,821.18
9/12/2014	EASTERN KY EQUIPMENT	68,704.84
9/15/2014	TRADITIONAL BANK - WIRE FEES	600.00
9/15/2014	JONES OIL	936.46
9/15/2014	WHAYNE	1,006.37
9/15/2014	BRANDEIS	4,150.46
9/16/2014	HAYTON GLASS COMPANY EAST POINT KY	602.80
9/16/2014	FLEETPRIDE ATLANTA GA	3,156.83
9/16/2014	BRANDEIS	6,904.59
9/16/2014	WHAYNE	18,973.84
9/16/2014	FORGE	42,760.63
9/17/2014	WHAYNE	11,829.83
9/17/2014	JASON LYKINS WEST LIBERTY KY	3,171.54
9/17/2014	CARL SIMMONS SANDY HOOK KY	78.97
9/17/2014	STEPHEN BLEVINS MOREHEAD KY	82.10
9/17/2014	SCOTT STURGILL HAGER HILL KY	80.44
9/17/2014	SYNERGY ENGINEERING SERVICE PIKEVILLE KY	9,800.75
9/17/2014	MISTER C MOBILE PRESSURE INC FLATWOODS KY	1,722.50
9/17/2014	C & M GIANT TIRE LLC LEXINGTON KY	3,707.86
9/17/2014	STATIONERS INC. HUNTINGTON WV	65.72
9/17/2014	TOMAHAWK TRANSPORT LLC GUNLOCK KY	1,432.24
9/17/2014	KENNY BELCHER SALYERSVILLE KY	1,087.50
9/17/2014	WRIGLEY'S 7 711 INC WEST LIBERTY KY	910.00
9/17/2014	L AND L EXCAVATION SALYERSVILLE KY	5,280.00
9/18/2014	CHRIS LACY WEST LIBERTY KY	757.28
9/18/2014	KENTUCKY STATE TREASURER FRANKFORT KY	253,268.07
9/18/2014	BRANDEIS	687.50
9/18/2014	HURBERRIES	3,792.68
9/18/2014	WHAYNE	6,395.04
9/18/2014	TRADITIONAL BANK - STOP PAYMENT FEE	28.00
9/18/2014	CURTIS TONYA LYNN STAFFORDSVILLE KY	591.83
9/19/2014	WHAYNE SUPPLY COMPANY CAROL STREAM IL	2,435.35
9/19/2014	MARLIN BUSINESS BANK PHILADELPHIA PA	226.80
9/19/2014	BRANDEIS	1,294.06
9/19/2014	R7 ENTERPRISES HUEYSVILLE KY	8,531.25
9/19/2014	WHAYNE	12,660.86
9/19/2014	CONTRACT HIGHWALL MINING	26,323.88
9/19/2014	COMMERCIAL BANK	34,000.00
9/19/2014	EASTERN KY EQUIPMENT	103,571.67
9/19/2014	ADP - FEES	168.42
9/22/2014	WRIGLEY'S 7 711 INC WEST LIBERTY KY	1,820.00
9/22/2014	JONES OIL	5,602.34
9/22/2014	WHAYNE	20,865.42

Disbursements

9/22/2014	WRIGLEY'S 7 711 INC WEST LIBERTY KY	34,056.80
9/22/2014	WHAYNE	39,676.89
9/23/2014	SECURITAS SECURITY SERVICES USATLANTA KY	39,050.59
9/23/2014	HAYTON GLASS COMPANY EAST POINT KY	1,814.04
9/23/2014	BRANDEIS	4,383.58
9/23/2014	HURBERRIES	5,358.73
9/23/2014	WHAYNE	11,036.97
9/23/2014	EFTPS	23,573.90
9/23/2014	FORGE	86,026.27
9/24/2014	JASON LYKINS WEST LIBERTY KY	1,390.96
9/24/2014	CARL SIMMONS SANDY HOOK KY	75.00
9/24/2014	STEPHEN BLEVINS MOREHEAD KY	82.65
9/24/2014	SMITH-MANUS LOUISVILLE KY	32,451.78
9/24/2014	SYNERGY ENGINEERING SERVICE PIKEVILLE KY	9,357.25
9/24/2014	RUMPKE CINCINNATI OH	614.76
9/24/2014	MISTER C MOBILE PRESSURE INC FLATWOODS KY	5,492.50
9/24/2014	C & M GIANT TIRE LLC LEXINGTON KY	17,225.96
9/24/2014	STOWERS FIRE & SAFETY EQUIPMENWILLIAMSON WV	907.52
9/24/2014	GEO SCAN SEISMIC SERVICES, INCGRUNDY VA	325.00
9/24/2014	STATIONERS INC. HUNTINGTON WV	114.56
9/24/2014	KENNY BELCHER SALYERSVILLE KY	937.50
9/24/2014	NEXUS TERRA, LLC BLUEFIELD WV	4,000.00
9/24/2014	KENNETH WHITT WEST LIBERTY KY	1,309.02
9/24/2014	HOWARD FAMILY LTD PARTNERSHIP HYDES MD	21,125.05
9/24/2014	HOWARD J WOODFORD JR BALTIMORE MD	4,225.01
9/24/2014	BOONE CARL & TIMBER COMPANY CHARLESTON WV	1,000.00
9/24/2014	DAVIS CHRIS & MARIA MACON GA	27,521.22
9/24/2014	BARROWMAN SUSIE EDGEWATER FL	923.87
9/24/2014	JACK R. BARROWMAN AND FAYE B. SEBRING IL	923.87
9/24/2014	MILLER KAREN CAPE CORAL FL	20.44
9/24/2014	BARROWMAN BETTY WHITWELL TN	1,847.73
9/24/2014	BAILEY DARRELL & DIANNE M ELLENDALE TN	7,241.08
9/24/2014	BAILEY ESTHER LOUISVILLE KY	204.44
9/24/2014	KENNY THOMPSON GEORGETOWN KY	599.29
9/24/2014	MANN'S ELIZABETH MEANS KY	1,198.59
9/24/2014	BAILEY KENNETH D STANTON KY	7,241.08
9/24/2014	THOMPSON CHARLES SANDY HOOK KY	1,198.59
9/24/2014	VINETTA ROARK HAGER HILL KY	62.99
9/24/2014	CURTIS TONYA LYNN STAFFORDSVILLE KY	599.29
9/24/2014	MULLINS DONALD JACKSON KY	62.99
9/24/2014	RONALD MULLINS JACKSON KY	62.99
9/24/2014	ALLEN MAGGIE SALYERSVILLE KY	307.96
9/24/2014	COLDIRON ANTHONY & ANGIE SALYERSVILLE KY	28.09
9/24/2014	COLDIRON TIMOTHY & GAYLA SALYERSVILLE KY	28.09
9/24/2014	COLDIRON WILLIAM SAYLERSVILLE KY	28.09
9/24/2014	COLE LEOLA SALYERSVILLE KY	7,241.08
9/24/2014	COLLINS FARRISH SALYERSVILLE KY	9.36
9/24/2014	SHERRY LYNN PERKINS SALYERSVILLE KY	125.98
9/24/2014	HYDEN ELLA SALYERSVILLE KY	503.92
9/24/2014	WATKINS SAM & LINDA SALYERSVILLE KY	125.98
9/24/2014	WATKINS CLAUDE & LINDA SALYERSVILLE KY	125.98
9/24/2014	RICKY WIREMAN OR JENNIFER ROWEGUNLOCK KY	125.98
9/24/2014	HOWARD LAND MANAGEMENT PRESTONSBURG KY	30,983.41
9/24/2014	HOWARD & ANGELINE GOBLE ELIZABETHTOWN KY	503.93
9/24/2014	PHYLLIS A DAY ELIZABETHTOWN KY	503.93
9/24/2014	SUMMA GARY KOUTS IN	125.98
9/24/2014	GUNDLACK LISA NORTH JUDSON IN	21.00
9/24/2014	SMITH CHRISTOPHER NORTH JUDSON IN	21.00
9/24/2014	HARTMAN TAMMY WANATAH IN	21.00
9/24/2014	SHIDLER LILA ARGOS IN	503.93
9/24/2014	CRYSTAL FOX BREMEN IN	62.99
9/24/2014	DAVIS EDITH EAST KNOX IN	62.99
9/24/2014	WALTER MULLINS SALEM IN	62.99
9/24/2014	THOMPSON HATTIE M RENSSELAER IN	1,198.59
9/24/2014	JAMES & MAY WATKINS BURLINGTON MI	503.93
9/24/2014	TRUSTY HAM & ROXANNA COLDWATER MI	503.93
9/24/2014	SHIRLEY COBURN MILLER HOMER MI	503.93
9/24/2014	ROGER MULLINS LESLIE MI	62.99
9/24/2014	WHITT DANNY SILVER SPRING MD	2,413.69
9/24/2014	WHITT PHILLIP & GWENDOLYN C SILVER SPRING MD	2,413.69
9/24/2014	CAROLINE LINDEMER POND SPOTSYLVANIA VA	140.47
9/24/2014	JAMES BAILEY EASLEY SC	125.98
9/24/2014	PORTER SELDON LAKE PANASOFFKEE FL	9.36
9/24/2014	AGNES WATSON Ocala FL	204.44
9/24/2014	LARRY SUMMA LYLES TN	125.98
9/24/2014	ALLEN S BAILEY CARLISLE KY	3,620.55
9/24/2014	BRIAN WATSON GEORGETOWN KY	102.22
9/24/2014	OWSLEY BARBARA & EUGENE RICHMOND KY	2,413.69
9/24/2014	WALTERS PRICE AURA JEAN LEXINGTON KY	923.87
9/24/2014	PRICE ELIZABETH ANN LEXINGTON KY	307.96
9/24/2014	PRICE STEVE LEXINGTON KY	307.96
9/24/2014	PRICE ROBERT CORBIN KY	307.96
9/24/2014	LUCILLE & ELMER BROWN CUMBERLAND KY Disbursements	1.04

9/24/2014	GOLDIE SMITH ASHLAND KY	56.19
9/24/2014	JOYCE WORKMAN CATLETTSBURG KY	56.19
9/24/2014	YOUNG DONALD E & PENSACOLA FLATWOODS KY	4,827.39
9/24/2014	PHYLLIS HANEY FLATWOODS KY	56.19
9/24/2014	TONY C MINIX SALYERSVILLE KY	7,241.08
9/24/2014	BRENT PATRICK SALYERSVILLE KY	7,241.08
9/24/2014	MCCARTY SHARON SALYERSVILLE KY	28.09
9/24/2014	PORTER PRICE SALYERSVILLE KY	121.74
9/24/2014	MULLINS NICHOLAS TANNER SALYERSVILLE KY	18.73
9/24/2014	JOSEPH KENNY & DORA SALYERSVILLE KY	607.33
9/24/2014	JOSEPH CLEVE BAILEY PIKEVILLE KY	3,620.55
9/24/2014	PORTER EDWARD & LINDA MARTIN KY	9.36
9/24/2014	MULLINS IDA MAE BULAN KY	204.44
9/24/2014	RALPH SUMMA ADOLPHUS KY	125.98
9/24/2014	FRANKIE SAFERIGHT COLUMBUS OH	56.19
9/24/2014	WATSON RANDOLPH CINCINNATI OH	204.44
9/24/2014	SHIRLEY HOLLANDER CINCINNATI OH	20.44
9/24/2014	PORTER MARCUS HARROD OH	112.38
9/24/2014	PORTER PHILLIP HARROD OH	112.38
9/24/2014	TOLSON BETTY NORTH JUDSON IN	204.44
9/24/2014	KIMBERLY A YOUNG JEFFERSONVILLE IN	1,206.85
9/24/2014	ROWE NANA LEE SELLERSBURG IN	204.44
9/24/2014	PORTER JOHN & DIANE CHELSEA IL	224.75
9/24/2014	WALKER ROSEMARIE & RICHARD MONROE MI	224.75
9/24/2014	ROTH IVA LOIS YPSILANTI	204.44
9/24/2014	NORMAN PORTER CONCORD MI	280.94
9/24/2014	LAWRENCE BOYD LINDEMER III ROCKFORD MI	140.47
9/24/2014	WILLIAM DONALD YOUNG FORT WORTH TX	1,206.85
9/24/2014	WATSON PHILLIP S KINGMAN AZ	102.22
9/24/2014	WILLIAM A CARPENTER RICHMOND VA	154.00
9/24/2014	EDMUND H CAVE LONGWOOD FL	385.00
9/24/2014	RICHARD & JULIE CAVE WINTER PARK FL	385.00
9/24/2014	PATRICIA JENKINS BOCA RATON FL	154.00
9/24/2014	GERALD & SHEILA FLANNARY CAPE CORAL FL	20.44
9/24/2014	SCOTTY B PATRICK NAPLES FL	1,540.00
9/24/2014	DONALD RAY ARNETT BRADENTON FL	830.14
9/24/2014	RANDALL ARNETT OCALA FL	830.14
9/24/2014	JACCI & MICHAEL BLUME PORT ST LUCIE FL	385.00
9/24/2014	JOSEPH CARPENTER PORT ST LUCIE FL	385.00
9/24/2014	MARK BAKER PAINT LICK KY	10,313.89
9/24/2014	JOHN M ARNETT FRANKFORT KY	830.14
9/24/2014	LARRY & RITA WATSON WALTON KY	20.44
9/24/2014	RONALD W ARNETT GRAYSON KY	830.14
9/24/2014	ARTHUR & LUCILLE MANNS JACKSON KY	384.94
9/24/2014	SALLY MANNS JACKSON KY	76.99
9/24/2014	HURLEY MANNS SALYERSVILLE KY	307.96
9/24/2014	MAE MULLINS SALYERSVILLE KY	606.29
9/24/2014	HOWARD GARRY SALYERSVILLE KY	3,066.63
9/24/2014	LISA & PHILIP WHITLEY SALYERSVILLE KY	385.00
9/24/2014	HENRY W ARNETT SALYERSVILLE KY	830.14
9/24/2014	MARK W & JENNIFER MINIX SALYERSVILLE KY	28,713.30
9/24/2014	WOODARD JAMES SALYERSVILLE KY	5,539.15
9/24/2014	MONNIE BARNETT SALYERSVILLE KY	43,673.25
9/24/2014	PATCHELL SALYER SALYERSVILLE	9,793.63
9/24/2014	GROVER L & BETTY ARNETT WEST LIBERTY KY	830.14
9/24/2014	THE ELK HORN COAL CO LLC PRESTONSBURG KY	193,400.88
9/24/2014	RUBY & EUGENE WILEY COLUMBUS OH	5,539.15
9/24/2014	NRP, LLC COLUMBUS OH	63,716.05
9/24/2014	MIKE & KIMBERLY HINKLE MASON OH	10.22
9/24/2014	TERRY L WATSON AMELIA OH	20.44
9/24/2014	MARLENE & ROY ROBINSON BATAVIA OH	20.44
9/24/2014	THOMAS & JACKIE WATSON LOVELAND OH	20.44
9/24/2014	TOM PETERSON CINCINNATI OH	20.44
9/24/2014	RONNY WATSON CINCINNATI OH	20.44
9/24/2014	WALLEN WILLIAM & WANDA KNOX IN	259.84
9/24/2014	MULLINS SHANNON KNOX IN	129.92
9/24/2014	KATHY & GEORGE FLOWERS NEW ORLEANS LA	154.00
9/24/2014	DELORES & BRADFORD POWERS NEW ORLEANS LA	154.00
9/24/2014	CHRISTIA & CAMERON SIMMONS JEANERETTE LA	154.00
9/24/2014	ANGELA & JOHNNY MILLER BURNS FLAT OK	1,245.21
9/24/2014	KEITH & MARY O'ROURKE NAPA CA	1,245.21
9/24/2014	NRP, LLC COLUMBUS OH	3,824.15
9/24/2014	CINDY COLLINS LAWRENCEBURG KY	6,000.00
9/24/2014	RAYMOND D & RETTA LYKINS GHENT KY	1,000.00
9/24/2014	ARTHUR & LUCILLE MANNS JACKSON KY	2,500.00
9/24/2014	DAVID MONTGOMERY SALYERSVILLE KY	2,000.00
9/24/2014	MARY ALICE RUDD SALYERSVILLE KY	500.00
9/24/2014	LARRY MINIX SALYERSVILLE KY	2,000.00
9/24/2014	LELIA J. ARNETT DAVIDSON EATON OH	1,250.00
9/24/2014	DORIS AUDREY ARNETT WEST ALEXANDRIA OH	500.00
9/24/2014	WORLDWIDE EQUIPMENT INC DECATUR AL	79.71
9/24/2014	SWIGER SHELLY OR LISA SALYERSVILLE KY	17,887.43
9/24/2014	BRANDEIS	2,401.07

Disbursements

9/24/2014	WHAYNE	4,466.46
9/25/2014	BRANDEIS	10,584.38
9/25/2014	WHAYNE	27,153.20
9/26/2014	WESTERN BRANCH DIESEL INC PORTSMOUTH VA	116.97
9/26/2014	CONTRACT HIGHWALL MINING	2,388.56
9/26/2014	HURBERRIES	2,433.55
9/26/2014	JONES OIL	5,696.78
9/26/2014	ENTERPRISE	6,845.60
9/26/2014	WHAYNE	7,405.75
9/26/2014	R7	11,437.50
9/26/2014	KOMATSU	65,000.00
9/26/2014	EASTERN KY EQUIPMENT	72,582.00
9/26/2014	ADP - cks & wires	23,967.29
9/26/2014	Adp - taxes	10,368.50
9/26/2014	ADP - Fidelity	3,524.38
9/29/2014	KENTUCKY COAL ASSOCIATION LEXINGTON KY	830.00
9/29/2014	SALYERSVILLE INDEPENDENT LLC SALYERSVILLE KY	834.75
9/29/2014	WHAYNE	2,841.08
9/29/2014	BRANDEIS	5,535.99
9/29/2014	JONES OIL	5,699.65
9/29/2014	EASTERN KY EQUIPMENT	16,437.84
9/29/2014	WRIGLEY'S 7 711 INC WEST LIBERTY KY	35,294.30
9/30/2014	LEVEDA B. LAW STANTON KY	7,241.08
9/30/2014	TOMAHAWK TRANSPORT LLC GUNLOCK KY	785.20
9/30/2014	KENTUCKY STATE TREASURER	800.00
9/30/2014	WHAYNE	4,768.18
9/30/2014	WHAYNE	6,707.65
9/30/2014	COMMERCIAL BANK	34,000.00
9/30/2014	TRADITIONAL BANK - STOP PAYMENT FEE	28.00

Total Licking River Resources, Inc. Postpetition Disbursements - Traditional Bank 2,769,360.45

9/2/2014	JONES OIL	22,774.57
9/2/2014	Dyno Nobel	32,150.16
9/2/2014	Dyno Nobel	42,866.88
9/2/2014	JONES OIL	137,126.68
9/3/2014	ADP - Cks & Wires	89,378.68
9/3/2014	ADP - Taxes	39,618.70
9/3/2014	ADP - FIDELITY	6,163.81
9/3/2014	Dyno Nobel	10,716.72
9/3/2014	KOLMAR	23,947.00
9/3/2014	LAWSON PRODUCTS INC CHICAGO IL	1,076.16
9/3/2014	MODULAR SPACE CORPORATION CHICAGO IL	235.85
9/3/2014	MATHESON TRI-GAS INC PITTSBURGH PA	312.65
9/3/2014	NOREAST CAPITAL CORPORATION ANNAPOLIS MD	286.12
9/3/2014	MORGAN COUNTY AUTO & FINANCE WEST LIBERTY KY	389.13
9/3/2014	HORACE BAILEY ROYALTON KY	438.04
9/3/2014	POP'S CHEVROLET PRESTONSBURG KY	747.84
9/4/2014	CARQUEST AUTO PARTS SALYERSVILLE KY	823.69
9/4/2014	KOLMAR	23,947.00
9/4/2014	POWER DECK COMPANY STANTON KY	2,182.00
9/5/2014	HOWARD PATRICK	2,845.97
9/5/2014	HIGH VOLTAGE	3,659.47
9/5/2014	GOLD SPIRIT TRUCKING LAMBRIC KY	4,118.07
9/5/2014	R7 ENTERPRISES	12,774.60
9/5/2014	KOLMAR	23,947.00
9/5/2014	SALYER TRUCKING	191,814.13
9/5/2014	ADP FEES	531.12
9/8/2014	POP'S CHEVROLET PRESTONSBURG KY	431.66
9/8/2014	KOLMAR	23,947.00
9/8/2014	JONES OIL	68,958.68
9/8/2014	Dyno Nobel	78,973.93
9/9/2014	Dyno Nobel	21,433.44
9/9/2014	KOLMAR	23,947.00
9/9/2014	JONES OIL	79,759.38
9/10/2014	VAREL INTERNATIONAL DALLAS TX	5,055.00
9/10/2014	JENNINGS PORTABLE TOILETS CLEARFIELD KY	574.80
9/10/2014	Dyno Nobel	10,716.72
9/10/2014	KOLMAR	23,947.00
9/10/2014	ADP - Cks & Wires	97,162.48
9/10/2014	ADP - Taxes	43,626.45
9/10/2014	ADP - FIDELITY	6,453.58
9/11/2014	POP'S CHEVROLET PRESTONSBURG KY	438.84
9/11/2014	POP'S CHEVROLET PRESTONSBURG KY	249.28
9/11/2014	DYNO NOBEL	10,716.72
9/11/2014	KOLMAR	23,947.00
9/11/2014	BP LUBRICANTS USA, INC. CHICAGO IL	33,589.00
9/12/2014	HIGH VOLTAGE	2,720.96
9/12/2014	HOWARD PATRICK	3,517.43
9/12/2014	GOLD SPIRIT TRUCKING LAMBRIC KY	3,996.54
9/12/2014	R7 ENTERPRISES	11,700.66
9/12/2014	RAMCO	24,421.67
9/12/2014	JONES OIL	45,442.27

Disbursements

9/12/2014	SALYER TRUCKING	194,456.93
9/12/2014	ADP - FEES	530.91
9/15/2014	TRADITIONAL BANK - WIRE FEES	760.00
9/15/2014	DYNO NOBEL	10,716.72
9/15/2014	KOLMAR	23,947.00
9/15/2014	DYNO NOBEL	69,851.13
9/15/2014	JONES OIL	106,462.02
9/15/2014	NOREAST CAPITAL CORPORATION ANNAPOLIS MD	572.24
9/16/2014	HIGH VOLTAGE	796.47
9/16/2014	FUCHS LUBRICANT CO CHICAGO IL	13,796.50
9/16/2014	JONES OIL	46,963.04
9/17/2014	GEO SCAN SEISMIC SERVICES, INCGRUNDY VA	3,525.00
9/17/2014	MINING, ROCK EXCAVATION PITTSBURGH PA	14,500.00
9/17/2014	LAWSON PRODUCTS INC CHICAGO IL	330.18
9/17/2014	MATHESON TRI-GAS INC PITTSBURGH PA	694.48
9/17/2014	TOMAHAWK TRANSPORT LLC GUNLOCK KY	506.00
9/17/2014	EAST KY GRAPHICS PAINTSVILLE KY	334.24
9/17/2014	CARQUEST AUTO PARTS SALYERSVILLE KY	1,316.36
9/17/2014	ADP - Cks & Wires	99,753.01
9/17/2014	ADP - Taxes	45,002.80
9/17/2014	ADP - FIDELITY	6,589.02
9/17/2014	KENTUCKY EMPLOYERS' MUTUAL INSLEXINGTON KY	31,774.53
9/18/2014	DYNO NOBEL	21,949.52
9/19/2014	OFFICE OF THE US TRUSTEE LEXINGTON KY	10,075.00
9/19/2014	GOLD SPIRIT TRUCKING LAMBRIC KY	309.03
9/19/2014	HOWARD PATRICK	2,185.27
9/19/2014	HIGH VOLTAGE	2,748.46
9/19/2014	R7 ENTERPRISES	9,786.30
9/19/2014	KOLMAR	13,397.56
9/19/2014	RAMCO	14,506.94
9/19/2014	JONES OIL	45,616.96
9/19/2014	SALYER TRUCKING	149,898.16
9/19/2014	ADP - FEES	612.23
9/22/2014	KOLMAR	23,947.00
9/22/2014	BP LUBRICANTS USA, INC. CHICAGO IL	26,533.00
9/22/2014	DYNO NOBEL	42,866.88
9/22/2014	JONES OIL	85,037.60
9/23/2014	POWER DECK COMPANY STANTON KY	1,773.91
9/23/2014	KOLMAR	23,947.00
9/23/2014	JONES OIL	46,610.25
9/23/2014	Dyno Nobel	49,515.97
9/24/2014	DONS SUPER LUBE SALYERSVILLE	985.00
9/24/2014	NOREAST CAPITAL CORPORATION ANNAPOLIS MD	286.12
9/24/2014	MORGAN COUNTY AUTO & FINANCE WEST LIBERTY KY	278.41
9/24/2014	AIRGAS SAFTEY DALLAS TX	583.20
9/24/2014	KOLMAR	23,947.00
9/24/2014	JONES OIL	22,945.52
9/24/2014	Dyno Nobel	27,548.36
9/24/2014	ADP - Cks & Wires	103,734.94
9/24/2014	ADP - Taxes	47,504.01
9/24/2014	ADP - FIDELITY	6,871.57
9/25/2014	KOLMAR	23,947.00
9/26/2014	HOWARD PATRICK	1,444.37
9/26/2014	GOLD SPIRIT TRUCKING LAMBRIC KY	1,527.95
9/26/2014	HIGH VOLTAGE	2,529.33
9/26/2014	RAMCO	6,234.19
9/26/2014	R7 ENTERPRISES	7,123.59
9/26/2014	JONES OIL	49,244.45
9/26/2014	SALYER TRUCKING	174,741.17
9/26/2014	ADP - FEES	532.61
9/29/2014	KOLMAR	23,947.00
9/29/2014	KOLMAR	23,947.00
9/29/2014	Dyno Nobel	42,866.88
9/29/2014	JONES OIL	87,970.75
9/30/2014	POWER DECK COMPANY STANTON KY	155.00
9/30/2014	CARQUEST AUTO PARTS SALYERSVILLE KY	419.37
9/30/2014	MODULAR SPACE CORPORATION CHICAGO IL	218.66
9/30/2014	MATHESON TRI-GAS INC PITTSBURGH PA	381.83
9/30/2014	BP LUBRICANTS USA, INC. CHICAGO IL	10,772.50
9/30/2014	Dyno Nobel	22,289.22
9/30/2014	KOLMAR	23,947.00
9/30/2014	JONES OIL	45,722.94

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Total Licking River Mining, LLC Postpetition Disbursements - Traditional Bank 3,349,742.09



CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")

CASE NUMBER: 14-10201/ 14-10203/ 14-10220

POSTPETITION TRANSFERS DETAIL

<u>DATE</u>	<u>PAYEE</u>	<u>AMOUNT</u>
9/5/2014	Transfer from LRR Division to U.S. Coal	3,690.77
9/11/2014	Transfer from LRR Division to U.S. Coal	25,122.03
9/12/2014	Transfer from LRR Division to U.S. Coal	167,207.70
9/19/2014	Transfer from LRR Division to U.S. Coal	37,230.68
9/26/2014	Transfer from LRR Division to U.S. Coal	395,701.91
	Total Licking River Resources, Inc. Transfers - Traditional Bank	628,953.09

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")CASE NUMBER: 14-10201/ 14-10203/ 14-10220PAYMENTS TO PREPETITION CREDITORS

<u>DATE</u>	<u>PAYEE</u>	<u>AMOUNT</u>
9/26/2014	KANAWAHA RIVER TERMINALS	35,017.30
	Total S.M. & J., Inc.	<u>35,017.30</u>
9/19/2014	COMMERCIAL BANK	34,000.00
9/24/2014	NRP, LLC COLUMBUS OH	3,824.15
9/26/2014	ENTERPRISE	6,845.60
9/26/2014	KOMATSU	65,000.00
9/30/2014	WHAYNE	6,707.65
9/30/2014	COMMERCIAL BANK	34,000.00
	Total Licking River Resources, Inc.	<u>150,377.40</u>
	Total Licking River Division	<u><u>185,394.70</u></u>

Attachment for OPR-1 and OPR-2

Licking River Division  
Balance Sheet  
2014

Unaudited

	June	July	August	September
<b>Assets</b>				
Current assets:				
Cash	\$ 843,469	\$ 2,295,942	\$ 1,873,913	\$ 615,279
Accounts receivable	4,442,129	3,157,192	3,123,849	3,723,466
Inventories	993,003	761,620	1,058,740	794,670
Current portion of deferred income taxes	811,460	811,460	811,460	811,460
Other current assets	270,507	343,797	471,934	536,840
Total current assets	<u>7,360,569</u>	<u>7,370,011</u>	<u>7,339,897</u>	<u>6,481,715</u>
Property, plant and equipment, net	52,372,067	51,351,253	50,525,870	49,899,027
Restricted cash	2,311,496	2,311,496	2,311,496	2,311,496
Recoupable royalties	2,515,294	2,519,762	2,529,915	2,534,661
Other noncurrent assets	373,311	373,311	373,311	373,311
Intercompany transfers	43,442,005	43,474,963	43,565,857	43,994,839
Total assets	<u>\$ 108,374,742</u>	<u>\$ 107,400,795</u>	<u>\$ 106,646,345</u>	<u>\$ 105,595,048</u>
<b>Liabilities and stockholders' equity</b>				
Current liabilities:				
Accounts payable and accrued expenses	\$ 21,529,262	\$ 21,828,303	\$ 21,762,832	21,892,336
Income taxes payable	219,858	219,858	219,858	219,858
Current portion of asset retirement obligation	550,000	550,000	550,000	550,000
Current portion of capital lease obligations	659,094	641,127	622,195	620,367
Current portion of notes payable, net of discounts	3,148,973	3,148,973	3,148,973	3,148,973
Total current liabilities	<u>26,107,187</u>	<u>26,388,261</u>	<u>26,303,859</u>	<u>26,431,534</u>
Capital lease obligations, less current portion	170,351	132,993	96,574	92,098
Long term portion of notes payable, net of discounts	6,159,216	5,852,874	5,716,159	5,576,451
Asset retirement obligations	3,478,976	3,543,437	3,607,898	3,589,058
Deferred income taxes, less current portion	18,029,096	18,029,096	18,029,096	18,029,096
Total liabilities	<u>53,944,826</u>	<u>53,946,661</u>	<u>53,753,586</u>	<u>53,718,236</u>
Stockholders' equity:				
Additional paid in capital	33,045,756	33,045,756	33,045,756	33,045,756
Accumulated deficit	31,021,684	31,021,684	31,021,684	31,021,684
Current Year Earnings/Loss	(9,637,524)	(10,613,306)	(11,174,681)	(12,190,628)
Net stockholders' equity	<u>54,429,916</u>	<u>53,454,134</u>	<u>52,892,759</u>	<u>51,876,812</u>
Total liabilities and stockholders' equity	<u>\$ 108,374,742</u>	<u>\$ 107,400,795</u>	<u>\$ 106,646,345</u>	<u>\$ 105,595,048</u>

Attachment for OPR-4

Licking River Division  
 Accounts Payable - Post Petition  
 As of September 30, 2014

<u>Vendor</u>	<u>Vendor Name</u>	<u>0-30</u>	<u>31-60</u>	<u>61-90</u>	<u>Over 90</u>	<u>Total</u>
LRR	103290 KOLMAR AMERICAS INC.	(49,018.82)	-	-	-	(49,018.82)
LRR	103291 FUCHS LUBRICANT CO	(3,284.10)	-	-	-	(3,284.10)
LRR	103292 BRANDEIS	(1,315.10)	-	-	-	(1,315.10)
LRR	103293 DYNNO NOBEL INC.	(21,474.81)	-	-	-	(21,474.81)
LRR	103294 WHAYNE SUPPLY COMPANY	(61,160.25)	-	-	-	(61,160.25)
LRR	103295 MINERAL LABS	29,358.90	-	-	-	29,358.90
LRR	103297 EASTERN KENTUCKY EQUIPMENT SALES	79,499.66	-	-	-	79,499.66
LRR	103299 JONES OIL COMPANY INC	65,887.22	73.00	-	-	65,960.22
LRR	103309 CARQUEST AUTO PARTS	(2.62)	-	-	-	(2.62)
LRR	103311 R7 ENTERPRISES LLC	68,021.98	-	-	-	68,021.98
LRR	103312 PARSLEY'S GENERAL TIRE INC.	545.12	-	-	-	545.12
LRR	103313 BP LUBRICANTS USA INC.	(6,198.20)	-	-	-	(6,198.20)
LRR	103314 RAMCO TRUCKING INC	33,415.59	-	-	-	33,415.59
LRR	103318 GEO SCAN SEISMIC SERVICES INC	3,675.00	-	-	-	3,675.00
LRR	103319 POP'S CHEVROLET	356.00	-	-	-	356.00
LRR	103320 MISTER C MOBILE PRESSURE INC	8,320.00	-	-	-	8,320.00
LRR	103328 C & M GIANT TIRE LLC	92,248.79	-	-	-	92,248.79
LRR	103330 MINING ROCK EXCAVATION	26,100.00	-	-	-	26,100.00
LRR	103342 CONTRACT HIGHWALL MINING LLC	21,841.14	-	-	-	21,841.14
LRR	103343 SALTER TRUCKING LLC	458,516.17	-	-	-	458,516.17
LRR	103346 HOWARD PATRICK TRUCKING	7,223.78	-	-	-	7,223.78
LRR	103347 HIGH VOLTAGE TRUCKING	6,066.41	-	-	-	6,066.41
LRR	103350 JASON LYKINS	1,296.80	-	-	-	1,296.80
LRR	103351 EFTPS	24,722.41	-	-	-	24,722.41
LRR	103355 CARL SIMMONS	76.00	-	-	-	76.00
LRR	103356 STEPHEN BLEVINS	159.75	-	-	-	159.75
LRR	103358 MAYHORN'S INC	1,095.57	-	-	-	1,095.57
LRR	103359 TM INC DBA AMERICAN FIRST AID	13.77	-	-	-	13.77
LRR	103360 HURBERRIES INC	(2,433.55)	-	-	-	(2,433.55)
LRR	103367 SYNERGY ENGINEERING SERVICE	9,747.50	-	-	-	9,747.50
LRR	103370 Windstream	492.85	-	-	-	492.85
LRR	103372 American Electric Power	(36.11)	-	-	-	(36.11)
LRR	103373 VERIZON WIRELESS	228.07	-	-	-	228.07
LRR	103374 T.D. TRADING LLC	6,591.32	-	-	-	6,591.32
LRR	103375 RUDD EQUIPMENT COMPANY	(0.01)	-	-	-	(0.01)
LRR	103377 KENTUCKY COAL TERMINAL	(8,424.22)	-	-	-	(8,424.22)
LRR	103378 WRIGLEY'S 7 711 INC	941.77	-	-	-	941.77
LRR	103379 ADP INC	1,152.32	-	-	-	1,152.32
LRR	103382 KENNY BELCHER	3,300.00	-	-	-	3,300.00
LRR	103384 JERRACO DRILLING SUPPLY LLC	8,778.60	-	-	-	8,778.60
LRR	103389 KENTUCKY EMPLOYERS' MUTUAL INS	75,121.98	-	-	-	75,121.98
LRR	103395 J & S STEEL & EDGE	22,568.80	-	-	-	22,568.80
LRR	103397 LICKING VALLEY RECC	20,629.53	-	-	-	20,629.53
LRR	103407 BIG SANDY WATER DISTRICT	18.20	-	-	-	18.20
LRR	103412 PRICHARD LAWN CARE	200.00	-	-	-	200.00
LRR	103413 HAYTON GLASS COMPANY	734.24	-	-	-	734.24
LRR	103414 TERESA JOSEPH	200.00	-	-	-	200.00
LRR	103415 ROBYNN HOWARD	200.00	-	-	-	200.00
LRR	103416 MONDAY COAL SALES LLC	15,000.00	-	-	-	15,000.00
LRR	103420 SALTER TRUCKING LLC	10,877.63	-	-	-	10,877.63
LRR	103421 FLOMIN COAL INC.	6,266.70	-	-	-	6,266.70
LRR	103422 SILVER OAKS DEVELOPMENT	16,000.00	-	-	-	16,000.00
LRR	103431 KEITH FLETCHER	114.00	-	-	-	114.00
LRR	103433 LAWSON PRODUCTS INC	1,994.57	-	-	-	1,994.57
LRR	103435 WORLDWIDE EQUIPMENT INC	(190.80)	-	-	-	(190.80)
LRR	103438 MODULAR SPACE CORPORATION	1,182.78	-	-	-	1,182.78
LRR	103441 TECH 2000 INC.	945.10	-	-	-	945.10
LRR	103442 STATIONERS INC.	651.34	-	-	-	651.34
LRR	103451 KENTUCKY WORK COMP FUND	8,117.48	-	-	-	8,117.48
LRR	103453 PITNEY BOWES GLOBAL FINANCIAL SRVS	138.86	-	-	-	138.86
LRR	103462 MATHESON TRI-GAS INC	673.00	-	-	-	673.00
LRR	103475 MORGAN COUNTY AUTO & FINANCE	1,883.60	-	1,581.47	-	3,465.07
LRR	103478 TOMAHAWK TRANSPORT LLC	1,161.50	-	-	-	1,161.50
LRR	103479 SMITH-MANUS	25,152.74	63,411.18	-	-	88,563.92
LRR	103692 DEPARTMENT OF LABOR/MSHA	618.10	-	-	-	618.10
LRR	103694 RAJKOVICH WILLIAMS KILPATRICK & T	2,661.12	-	-	-	2,661.12
LRR	103714 LUBE EQUIPMENT INC	1,176.01	-	-	-	1,176.01
LRR	103717 OFFICE OF THE US TRUSTEE	20,650.00	-	-	-	20,650.00
LRR	103723 CANDY LETT	222.99	-	-	-	222.99

LRR	103727 FREDERICK VALLEY VIEW LLC	1,700.00	-	-	-	1,700.00
LRR	103728 PIKE TECHNICAL SERVICES INC	2,085.30	-	-	-	2,085.30
LRR	103729 PRA MAC ENTERPRISES INC	-	-	922.00	-	922.00
LRR	103754 DONS SUPER LUBE	3,053.00	-	-	-	3,053.00
LRR	103783 AIRGAS SAFTEY	652.54	-	-	-	652.54
LRR	103784 DRA TAGGART OPERATIONS LLC	120,359.74	-	-	-	120,359.74
LRR	103787 MID-ATLANTIC LOADRITE	647.50	-	-	-	647.50
LRR	103805 EAST KY GRAPHICS	349.22	-	-	-	349.22
LRR	103806 JACOBS RISK MANAGEMENT INC.	1,900.00	-	-	-	1,900.00
LRR	103812 FAIRBANKS SCALES INC	2,440.90	-	-	-	2,440.90
LRR	103830 SHANNON LITTLE	125.44	-	-	-	125.44
LRR	103833 HUDSON GIANT TIRES	3,710.00	-	-	-	3,710.00
LRR	103844 PHILLIPS LAW OFFICE	5,041.92	-	-	-	5,041.92
		<u>1,183,359.73</u>	<u>63,484.18</u>	<u>2,503.47</u>	<u>-</u>	<u>1,249,347.38</u>

Attachment for OPR-5

**Licking River Division**

**Statement of Operations**

2014

Unaudited

	<u>June</u>	<u>July</u>	<u>August</u>	<u>September</u>
Tons Sold	124,306	113,876	101,490	99,060
Tons Produced	107,526	112,263	110,823	96,500
Tons Purchased	-	-	-	-
Tons Produced & Purchased	107,526	112,263	110,823	96,500
Coal sales	\$ 7,721,505	\$ 7,142,065	\$ 6,639,630	\$ 6,216,712
Below market sales contracts	-	-	-	-
Royalty income	-	-	-	-
Total coal sales and royalty income	<u>7,721,505</u>	<u>7,142,065</u>	<u>6,639,630</u>	<u>6,216,712</u>
Cost of coal sales	<u>8,027,274</u>	<u>7,003,414</u>	<u>6,004,327</u>	<u>6,405,977</u>
Gross profit	(305,770)	138,651	635,303	(189,264)
General and administrative expenses	148,047	169,235	143,473	180,700
Accretion expense	18,626	18,626	18,626	18,626
Depreciation and depletion	<u>1,010,732</u>	<u>1,020,814</u>	<u>1,038,932</u>	<u>626,843</u>
Operating income	(1,483,174)	(1,070,024)	(565,728)	(1,015,434)
Other income (expense):				
Gain/loss on sale of assets	-	-	-	-
Interest expense	(3,412)	(567)	(540)	(514)
Gain/(Loss) on early termination of sales contract	-	-	-	-
Gain/(Loss) on coal services agreement	-	-	-	-
Other	<u>60,911</u>	<u>94,809</u>	<u>4,893</u>	<u>-</u>
Net other income (expense)	57,499	94,242	4,353	(514)
Net Income/(loss) before taxes	(1,425,675)	(975,782)	(561,375)	(1,015,947)
Provision for Income Tax-Deferred	-	-	-	-
Net Income/(Loss)	<u>\$ (1,425,675)</u>	<u>\$ (975,782)</u>	<u>\$ (561,375)</u>	<u>\$ (1,015,947)</u>

Licking River Division  
Statement of Cash Flows  
September 30, 2014

	<u>June</u>	<u>July</u>	<u>August</u>	<u>September</u>
<b>Operating activities</b>				
Net gain / (loss)	\$ (1,425,675)	\$ (975,782)	\$ (561,375)	\$ (1,015,947)
Adjustments to reconcile net loss to net cash provided by (used in) operating activities:				
(Gain)/Loss on sale of assets	-	-	-	-
Depreciation and depletion	1,029,358	1,039,440	1,057,558	645,469
Changes in operating assets and liabilities:				
Accounts receivable	(2,257,686)	1,284,937	33,343	(599,617)
Inventories	857,796	231,383	(297,121)	264,070
Other assets	6,371	(73,290)	(128,137)	(64,905)
Recoupable royalties	83,614	(4,467)	(10,153)	(4,747)
Accounts payable and accrued expenses	2,133,810	299,041	(65,470)	129,503
Asset retirement obligations settled	45,835	45,835	45,835	(37,466)
Net cash provided by (used in) operating activities	473,423	1,847,098	74,480	(683,640)
<b>Investing activities</b>				
Proceeds from sale of equipment	-	-	-	-
Purchases of property, plant and equipment	-	0	(213,549)	(0)
Change in restricted cash	5,021	-	-	-
Net cash provided by (used in) investing activities	5,021	0	(213,549)	(0)
<b>Financing activities</b>				
Proceeds from issuance of notes payable	-	-	-	-
Repayments on notes payable	(136,715)	(306,342)	(136,715)	(139,708)
Repayments on capital lease	(55,498)	(55,325)	(55,351)	(6,305)
Intercompany dividends	45,602	(32,958)	(90,895)	(428,981)
Cash dividend paid	-	-	-	-
Net cash provided by (used in) financing activities	(146,611)	(394,624)	(282,961)	(574,994)
Net (decrease) increase in cash	331,833	1,452,473	(422,029)	(1,258,634)
Cash at beginning of period	511,636	843,469	2,295,942	1,873,913
Cash at end of period	<u>\$ 843,469</u>	<u>\$ 2,295,942</u>	<u>\$ 1,873,913</u>	<u>\$ 615,279</u>
Interest paid	3,412	567	540	514
Income taxes paid				