

IN RE:

LICKING RIVER MINING, LLC
LICKING RIVER RESOURCES, INC.,
S. M. & J., INC.

CASE NO. 14-10201
CASE NO. 14-10203
CASE NO. 14-10220

CHAPTER 11

MONTHLY OPERATING REPORT FOR MONTH ENDING

October 31, 2014

Comes now LICKING RIVER RESOURCES, INC., S.M. & J., INC. AND LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION"), debtors in possession, and herby submits their Monthly Operating Report for the period commencing October 1, 2014 and ending October 31, 2014 as shown by the report and exhibits consisting of 25 pages and containing the following, as indicated:

- X Monthly Reporting Questionnaire (Attachment 1)
- X Comparative Balance Sheets (Forms OPR-1 & OPR-2)
- X Summary of Accounts Receivable (Form OPR-3)
- X Schedule of Post-Petition Liabilities (Form OPR-4)
- X Statement of Income (Loss) (Form OPR-5)
- X Statement of Sources and Uses of Cash (Form OPR-6)

I declare under penalty of perjury that this report and all attachments are true and correct to the best of my knowledge and belief. I also hereby certify that the original Monthly Operating Report was filed with the Bankruptcy Clerk and a copy delivered to the U.S. Trustee.

Date: 12/3/2014

DEBTORS

By: *John A. Collins*
(Signature)

Name & Title: John A. Collins, CEO
(Print or Type)

Address: 101 Helm Street, Suite 150
Lexington, KY 40505

Telephone Number: 859-223-8820

CHAPTER 11
MONTHLY OPERATING REPORT
MONTHLY REPORTING QUESTIONNAIRE

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")

CASE NUMBERS: 14-10201/ 14-10203/ 14-10220

MONTH OF: October 31, 2014

1. **Payroll** State the amount of all executive wages paid and payroll taxes withheld and paid.

Name and Title of Executive	Wages Paid		Taxes	
	Gross	Net	Due	Paid
John Whitt - President of S.M. & J., Inc.	17,708.34	12,412.31	5,089.19	5,089.19
William Lacy - Executive Vice President	14,166.68	9,769.77	3,461.57	3,461.57
Kenneth Whitt - Vice President of Operations	17,708.34	12,513.80	4,786.84	4,786.84
Total Executive Payroll	49,583.36	34,695.88	13,337.60	13,337.60

2. **Insurance** Is workers' compensation and other insurance in effect? Yes Are payments current? Yes
Are payments current? Yes

If any policy has lapsed, been replaced or renewed, state so in the schedule below. Attach a copy of the new policy's binder or cover page.

Type	Name of Carrier	Coverage Amount	Expiration Date	Date Coverage Paid Thru
Property	American International Gr.	10,000,000	11/10/2014	11/10/2014
Workers' comp.	Kentucky Employers' Mutual	1,000,000	11/10/2014	11/10/2014
General liab.	Great Midwest Insurance	1,000,000	11/10/2014	11/10/2014
Automobile	Great Midwest Insurance	1,000,000	11/10/2014	11/10/2014
Other (specify)				
Director & Officers	American International Gr.	15,000,000	11/10/2014	11/10/2014
Pollution	American International Gr.	3,000,000	11/10/2014	11/10/2014
Umbrella	Great Midwest Insurance	5,000,000	11/10/2014	11/10/2014
Excess Umbrella	James River Insurance	4,000,000	11/10/2014	11/10/2014

CHAPTER 11
MONTHLY OPERATING REPORT
MONTHLY REPORTING QUESTIONNAIRE

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")
 CASE NUMBER: 14-10201/ 14-10203/ 14-10220
 MONTH OF: October 31, 2014

1. <u>Bank Accounts</u>	<u>Account Type</u>				<u>Total</u>
	<u>Operating</u>	<u>Other - Local</u>	<u>Other - Local Bank</u>	<u>Other - Local Bank</u>	
<u>Bank Name</u>	<u>Traditional Bank</u>	<u>Commercial Bank</u>	<u>of the Mountains</u>	<u>of the Mountains</u>	
<u>Account #</u>	<u>xxx7953</u>	<u>xxx0028</u>	<u>xxx4377</u>	<u>xxx4369</u>	
<u>Beginning book balance</u>	<u>\$ 613,787.10</u>	<u>\$ 15.76</u>	<u>\$ -</u>	<u>\$ 1,032.01</u>	<u>\$ 614,834.87</u>
<u>Plus: Deposits</u>	<u>7,000,665.00</u>				<u>7,000,665.00</u>
<u>Less: Disbursements</u>	<u>\$ 6,943,486.80</u>	<u>\$ -</u>	<u>\$ -</u>	<u>-</u>	<u>6,943,486.80</u>
<u>Transfers</u>	<u>(457,102.64)</u>	<u>-</u>	<u>-</u>		<u>(457,102.64)</u>
<u>Other:</u>					<u>-</u>
<u>Ending book balance</u>	<u>\$ 213,862.66</u>	<u>\$ 15.76</u>	<u>\$ -</u>	<u>\$ 1,032.01</u>	<u>\$ 214,910.43</u> **

4. Postpetition Payments List any postpetition payments to professionals and payments on prepetition debts in the schedule below (attach separate sheet if necessary).

<u>Payments To</u>	<u>Amount</u>	<u>Date</u>	<u>Check #</u>
Professionals (attorneys, accountants, etc.):			
<u>see attachment</u>			
Prepetition creditors:			
<u>see attachment</u>			

** The October 31, 2014 LRR Division bank account total differs from the cash balance reported on the attached balance sheet due to debtor's petty cash.

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")

CASE NUMBER: 14-10201/ 14-10203/ 14-10220 MONTH ENDED: October 31, 2014

	FILING DATE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	June 12, 2014	June 30, 2014	July 31, 2014	August 31, 2014	September 30, 2014	October 31, 2014	
LIABILITIES							
POST PETITION LIABILITIES							
Current post petition liabilities	-0-	1,869,081.47	2,757,974.11	2,784,024.69	2,925,633.55	3,207,758.28	
Debtor-in-possession financing	-0-						
TOTAL POST PETITION LIABILITIES	-0-	1,869,081.47	2,757,974.11	2,784,024.69	2,925,633.55	3,207,758.28	
PRE PETITION LIABILITIES							
Priority debt ¹	1,205,069.34	1,181,165.18	1,201,324.88	1,201,324.88	1,209,220.77	1,188,801.07	
Secured debt ²	10,273,840.00	10,137,634.00	9,775,967.77	9,583,901.74	9,437,888.73	9,065,834.29	
Unsecured debt ³	17,616,879.06	17,693,001.02	17,147,449.99	17,120,390.57	17,081,549.12	17,055,901.34	
Asset Retirement Obligations and Other Liabilities	4,814,990.25	4,814,990.25	4,814,990.25	4,814,990.25	4,814,990.25	4,814,990.25	
Deferred Taxes ⁴	18,248,954.00	18,248,954.00	18,248,954.00	18,248,954.00	18,248,954.00	18,248,954.00	
TOTAL PRE PETITION LIABILITIES	52,159,732.65	52,075,744.45	51,188,686.89	50,969,561.44	50,792,602.87	50,374,480.95	
TOTAL LIABILITIES	52,159,732.65	53,944,825.92	53,946,661.00	53,753,586.13	53,718,236.42	53,582,239.23	
SHAREHOLDERS' EQUITY (DEFICIT)							
COMMON & PREFERRED STOCK		see attached	see attached	see attached	see attached	see attached	
PAID-IN CAPITAL	33,045,756.00						
RETAINED EARNINGS							
Through filing date	22,548,510.00						
Post filing date							
TOTAL SHAREHOLDERS' EQUITY	55,594,266.00	see attached	see attached	see attached	see attached	see attached	
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	107,753,998.65	see attached	see attached	see attached	see attached	see attached	

1- The Schedules listed amounts representing vacation pay, weekly wages due to the entity's employees and taxes owed as of the date that an involuntary petition was filed against each debtor. However, accrued vacation is not calculated and included in the entity's balance sheet and therefore, this obligation is not listed on this MOR.

2- The Schedules listed not only the debt on the books of Licking River Division, but also the debt for which Licking River Division was a guarantor as of 4/30/14. As such, approximately \$48MM is not included on the balance sheet of Licking River Division, as this indebtedness is approximately listed as a liability of the applicable primary obligor. Please see MOR's of other debtors, which reflect amounts recorded on each entity's balance sheet in accordance with Generally Accepted Accounting Principals.

3- The Schedules listed not only the unsecured debt on the books of Licking River Division, but also the debt for which Licking River Division was a guarantor as of the date that an involuntary petition was filed against each debtor. Please see MOR's of other debtors, which reflect amounts recorded on each entity's balance sheet in accordance with Generally Accepted Accounting Principals.

4- Deferred Taxes relating to U.S. Coal Corporation's Consolidated Tax Return

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")

CASE NUMBER: 14-10201/ 14-10203/ 14-10220 MONTH ENDED: October 31, 2014

	FILING DATE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	June 12, 2014	June 30, 2014	July 31, 2014	August 31, 2014	September 30, 2014	October 31, 2014	
ASSETS							
CURRENT ASSETS							
Cash	208,053.98	see attached	see attached	see attached	see attached	see attached	
Other negotiable instruments (i.e. CD's T-Bills)	2,316,517.00						
Accounts receivable (See OPR-3) ¹	2,561,452.67						
Less allowance for doubtful accounts							
Inventory, at lower of cost or market ¹	1,799,695.00						
Prepaid expenses and deposits	656,446.00						
Investments							
Other: <u>Deferred Taxes & Recoverable</u>	811,460.00						
TOTAL CURRENT ASSETS	8,353,624.65	see attached	see attached	see attached	see attached	see attached	
PROPERTY, PLANT AND EQUIPMENT, AT COST	64,206,209.73						
Less accumulated depreciation	(48,045,543.17)						
NET PROPERTY, PLANT AND EQUIPMENT	16,160,666.56						
OTHER ASSETS							
<u>Net Intercompany</u> *	43,459,740.00						
<u>Recoupable Royalties</u> *	2,628,242.00						
<u>Coal Reserves/Timber</u> *	37,151,725.44						
TOTAL ASSETS	107,753,998.65	see attached	see attached	see attached	see attached	see attached	

1- Schedules report accounts receivable and inventory as of the date that an involuntary petition was filed against each debtor and will differ from the data contained within and attached to this MOR.

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")

CASE NUMBER: 14-10201/ 14-10203/ 14-10220

MONTH ENDED: October 31, 2014

	TOTAL	0 - 30 DAYS	31 - 60 DAYS	61 - 90 DAYS	OVER 90 DAYS
DATE OF FILING: <u>June 12, 2014</u>	<u>2,561,452.67</u> ¹	<u>2,529,786.17</u>	<u> </u>	<u> </u>	<u>31,666.50</u>
Allowance for doubtful accounts	(<u> </u>)	(<u> </u>)	(<u> </u>)	(<u> </u>)	(<u> </u>)
MONTH: <u>June 30, 2014</u>	<u>4,442,129.02</u>	<u>4,410,462.52</u>	<u> </u>	<u> </u>	<u>31,666.50</u>
Allowance for doubtful accounts	(<u> </u>)	(<u> </u>)	(<u> </u>)	(<u> </u>)	(<u> </u>)
MONTH: <u>July 31, 2014</u>	<u>3,157,192.18</u>	<u>3,125,525.68</u>	<u> </u>	<u> </u>	<u>31,666.50</u>
Allowance for doubtful accounts	(<u> </u>)	(<u> </u>)	(<u> </u>)	(<u> </u>)	(<u> </u>)
MONTH: <u>August 31, 2014</u>	<u>3,123,849.02</u>	<u>3,092,182.52</u>	<u> </u>	<u> </u>	<u>31,666.50</u>
Allowance for doubtful accounts	(<u> </u>)	(<u> </u>)	(<u> </u>)	(<u> </u>)	(<u> </u>)
MONTH: <u>September 30, 2014</u>	<u>3,723,466.02</u>	<u>3,622,111.22</u>	<u>69,688.30</u>	<u> </u>	<u>31,666.50</u>
Allowance for doubtful accounts	(<u> </u>)	(<u> </u>)	(<u> </u>)	(<u> </u>)	(<u> </u>)
MONTH: <u>October 31, 2014</u>	<u>2,779,220.56</u>	<u>2,677,865.76</u>	<u> </u>	<u>69,688.30</u>	<u>31,666.50</u>
Allowance for doubtful accounts	(<u> </u>)	(<u> </u>)	(<u> </u>)	(<u> </u>)	(<u> </u>)
MONTH: <u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Allowance for doubtful accounts	(<u> </u>)	(<u> </u>)	(<u> </u>)	(<u> </u>)	(<u> </u>)

1- Schedules report accounts receivable as of the date that an involuntary petition was filed against each debtor and will differ from the data contained within and attached to this MOR.

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")CASE NUMBER: 14-10201/ 14-10203/ 14-10220MONTH ENDED: October 31, 2014

	DATE INCURRED	DATE DUE	TOTAL DUE	0 - 30 DAYS	31 - 60 DAYS	61 - 90 DAYS	OVER 90 DAYS
TAXES PAYABLE							
Federal Income Tax	<u>10/31/14</u>	<u>11/07/2014</u>	<u>16,245.85</u>	<u>16,245.85</u>			
State Income Tax	<u>10/31/14</u>	<u>11/07/2014</u>	<u>7,533.85</u>	<u>7,533.85</u>			
FICA - Employer's Share	<u>10/31/14</u>	<u>11/07/2014</u>	<u>11,308.71</u>	<u>11,308.71</u>			
FICA - Employee's Share	<u>10/31/14</u>	<u>11/07/2014</u>	<u>11,308.68</u>	<u>11,308.68</u>			
Unemployment Tax	<u>10/31/14</u>	<u>11/07/2014</u>	<u>193.05</u>	<u>193.05</u>			
Local Payroll Taxes	<u>10/31/14</u>	<u>11/07/2014</u>	<u>1,559.57</u>	<u>1,559.57</u>			
Sales Tax							
Reclamation Tax	<u>10/1/2014 - 10/31/2014</u>	<u>1/31/2015</u>	<u>31,880.01</u>	<u>31,880.01</u>			
Severance Tax	<u>10/1/2014 - 10/31/2014</u>	<u>11/20/2014</u>	<u>221,179.91</u>	<u>221,179.91</u>			
Property Tax Accrual	<u>6/12/2014 - 10/31/2014</u>	<u>12/31/2014</u>	<u>409,703.55</u>	<u>409,703.55</u>			
TOTAL TAXES PAYABLE			<u>710,913.18</u>	<u>710,913.18</u>			
POSTPETITION SECURED DEBT							
POSTPETITION UNSECURED DEBT							
ACCRUED INTEREST PAYABLE							
TRADE ACCOUNTS PAYABLE & OTHER: (list separately)							
Trade Accounts Payable (detail attached)			<u>1,504,741.62</u>	<u>1,500,184.30</u>	<u>4,557.32</u>		<u>0.00</u>
Purchase Orders (received not invoiced)			<u>30,184.76</u>	<u>30,184.76</u>			
Wages and Payroll Related Expenses (taxes above)			<u>123,370.94</u>	<u>123,370.94</u>			
Accrued Royalties			<u>821,995.98</u>	<u>765,528.20</u>	<u>12,997.22</u>	<u>15,289.67</u>	<u>28,180.89</u>
Reclamation Liability			<u>16,551.80</u>	<u>16,551.80</u>			
TOTALS			<u>3,207,758.28</u>	<u>3,146,733.18</u>	<u>17,554.54</u>	<u>15,289.67</u>	<u>28,180.89</u>

Attach separate page if necessary.

Note: Total postpetition liabilities shown here must agree with the same item as shown on Form OPR-2.

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")

CASE NUMBER: 14-10201/ 14-10203/ 14-10220

MONTH ENDED: October 31, 2014

	MONTH June 30, 2014	MONTH July 31, 2014	MONTH August 31, 2014	MONTH September 30, 2014	MONTH October 31, 2014	MONTH	FILING TO DATE
NET REVENUE (INCOME)	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>		
COST OF GOODS SOLD							
Materials							
Labor - Direct							
Manufacturing Overhead							
TOTAL COST OF GOODS SOLD							
GROSS PROFIT	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>		
OPERATING EXPENSES							
Selling and Marketing							
General and Administrative							
Other Exp: _____							
TOTAL OPERATING EXPENSES							
INCOME BEFORE INTEREST, DEPRECIATION TAXES OR EXTRAORDINARY EXPENSES	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>		
INTEREST EXPENSE							
DEPRECIATION							
GAIN (LOSS) ON DISPOSAL OF ASSETS							
INCOME TAX EXPENSE (BENEFIT)							
EXTRAORDINARY INCOME (EXPENSE) *							
NET INCOME (LOSS)	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>	<u>see attachment</u>		

* Requires Footnote

STATEMENT OF SOURCES AND USES OF CASH
MONTH ENDED October 31, 2014

Case Name: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")
Case Number: 14-10201/ 14-10203/ 14-10220

	MONTH June 30, 2014	MONTH July 31, 2014	MONTH August 31, 2014	MONTH September 30, 2014	MONTH October 31, 2014	MONTH
SOURCES OF CASH						
Income (Loss) From Operations	see attachment	see attachment	see attachment	see attachment	see attachment	
Add: Depreciation, Amortization & Other non-cash						
CASH GENERATED FROM OPERATIONS						
Add: Decrease in Assets:						
Accounts Receivable						
Inventory						
Prepaid Expenses & Deposits						
Property, Plant & Equipment						
Other						
Increase in Liabilities:						
Pre Petition Liabilities						
Post Petition Liabilities						
TOTAL SOURCES OF CASH (A)						
USES OF CASH						
Increase in Assets:						
Accounts Receivable						
Inventory						
Prepaid Expenses & Deposits						
Property, Plant & Equipment						
Other						
Decrease in Liabilities:						
Pre-Petition Liabilities						
Post-Petition Liabilities						
TOTAL USES OF CASH (B)						
NET SOURCE (USE) OF CASH (A-B=NET)						
CASH - BEGINNING BALANCE (See OPR-1)						
Cash - ENDING BALANCE (See OPR-1)						

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")CASE NUMBER: 14-10201/ 14-10203/ 14-10220DEPOSITS DETAIL

<u>DATE</u>	<u>RECEIVED FROM</u>	<u>AMOUNT</u>
10/14/2014	Heartland Group	1,831.70
10/17/2014	Employee insurance reimbursement	372.52
	Total Licking River Resources, Inc. Deposits - Traditional Bank	<u>2,204.22</u>
10/1/2014	Duke Energy	38,643.64
10/2/2014	KY Power	894,534.97
10/3/2014	Kolmar	664,306.74
10/3/2014	River Trading	413,407.01
10/7/2014	KEMI Dividend deposit	1,184.76
10/10/2014	River Trading	753,526.61
10/14/2014	Kolmar	639,833.09
10/15/2014	KY Power	841,642.61
10/15/2014	KY Power	223,081.49
10/17/2014	BAMM, Inc.	46,645.65
10/17/2014	Kolmar	934,117.77
10/17/2014	River Trading	305,190.13
10/20/2014	AEP	139,908.30
10/21/2014	Monday Coal	6,347.25
10/24/2014	Kolmar	659,035.96
10/24/2014	River Trading	206,794.92
10/30/2014	Coal Network	59,183.25
10/31/2014	Elm Street Resources	15,875.92
10/31/2014	River Trading	121,860.52
	Total S.M. & J., Inc. Deposits - Traditional Bank	<u>6,965,120.59</u>
10/7/2014	KEMI Dividend	33,340.19
	Total Licking River Mining, LLC Deposits - Traditional Bank	<u>33,340.19</u>

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")CASE NUMBER: 14-10201/ 14-10203/ 14-10220DISBURSEMENTS DETAIL

<u>DATE</u>	<u>PAYEE</u>	<u>AMOUNT</u>
10/1/2014	CANDY LETT ASHLAND KY	222.99
10/1/2014	SALYER TRUCKING	4,694.80
10/1/2014	RUSHMART LLC	600.00
10/3/2014	ADP - FEES	96.06
10/6/2014	VERIZON WIRELESS	228.07
10/7/2014	BIG SANDY WATER DISTRICT CATLETTSBURG KY	18.20
10/9/2014	PRICHARD LAWN CARE ASHLAND KY	200.00
10/9/2014	SALYER TRUCKING	6,182.83
10/9/2014	Windstream louisville KY	492.85
10/10/2014	MINERAL LABS SALYERSVILLE KY	6,274.40
10/10/2014	TD TRADING	6,591.32
10/14/2014	ADP - Cks & Wires	12,250.93
10/14/2014	Adp - Taxes	6,084.32
10/22/2014	JOHN WHITT WEST LIBERTY KY	1,960.57
10/22/2014	Windstream louisville KY	495.51
10/24/2014	KANAWAHA RIVER TERMINALS	35,017.30
10/24/2014	ADP - FEES	141.26
10/24/2014	JOHN WHITT WEST LIBERTY KY	398.07
10/28/2014	TRADITIONAL BANK - WIRE FEES	112.00
10/28/2014	AEP KENTUCKY POWER	479.67
10/28/2014	AEP KENTUCKY POWER - BANK FEE	2.95
10/29/2014	AEP KENTUCKY POWER	24.42
10/29/2014	AEP KENTUCKY POWER - BANK FEE	2.95
10/29/2014	ADP - Cks & Wires	12,287.99
10/29/2014	Adp - Taxes	6,010.20
10/30/2014	OFFICE OF THE US TRUSTEE LEXINGTON, KY	325.00
10/31/2014	VERIZON WIRELESS	244.13
10/31/2014	KANAWAHA RIVER TERMINALS	5,000.00
Total S.M. & J., Inc. Disbursements - Traditional Bank		106,438.79
10/1/2014	TERESA JOSEPH SALYERSVILLE KY	200.00
10/1/2014	CARL SIMMONS SANDY HOOK KY	76.00
10/1/2014	STEPHEN BLEVINS MOREHEAD KY	159.75
10/1/2014	JASON LYKINS WEST LIBERTY KY	376.46
10/1/2014	SHANNON LITTLE MOREHEAD KY	125.44
10/1/2014	SYNERGY ENGINEERING SERVICE PIKEVILLE KY	9,747.50
10/1/2014	MISTER C MOBILE PRESSURE INC FLATWOODS KY	2,112.50
10/1/2014	C & M GIANT TIRE LLC LEXINGTON KY	21,998.92
10/1/2014	GEO SCAN SEISMIC SERVICES, INCGRUNDY VA	325.00
10/1/2014	JERRACO DRILLING SUPPLY LLC OIL SPRINGS KY	1,094.00
10/1/2014	J & S STEEL & EDGE IVEL KY	14,593.40
10/1/2014	STATIONERS INC. HUNTINGTON WV	148.57
10/1/2014	MID-ATLANTIC LOADRITE SWOPE VA	647.50
10/1/2014	KENNY BELCHER SALYERSVILLE KY	1,125.00
10/1/2014	WRIGLEY'S 7 711 INC WEST LIBERTY KY	910.00
10/1/2014	ROBYNN HOWARD SALYERSVILLE KY	200.00
10/1/2014	PARSLEY'S GENERAL TIRE, INC. LONDON KY	545.12
10/1/2014	FREDERICK VALLEY VIEW, LLC WEST LIBERTY KY	1,700.00
10/1/2014	HAYTON GLASS COMPANY EAST POINT KY	734.24
10/1/2014	HURBERRIES, INC.	1,113.00
10/1/2014	BRANDEIS	7,937.03
10/1/2014	WHAYNE SUPPLY COMPANY	13,053.00
10/1/2014	SILVER OAKS DEVELOPMENT WEST LIBERTY KY	8,000.00
10/2/2014	HAYTON GLASS COMPANY EAST POINT KY	840.24
10/2/2014	HURBERRIES, INC.	3,445.00
10/2/2014	WHAYNE SUPPLY COMPANY	5,124.89
10/2/2014	WHAYNE SUPPLY COMPANY	7,332.70
10/2/2014	DRA TAGGART OPERATIONS, LLC	15,359.74
10/3/2014	HURBERRIES, INC.	3,445.00
10/3/2014	WHAYNE SUPPLY COMPANY	6,707.65
10/3/2014	WHAYNE SUPPLY COMPANY	9,965.31
10/3/2014	R7 ENTERPRISES	10,687.50
10/3/2014	APPALACHIAN TIRE PRODUCTS	13,992.00
10/3/2014	CONTRACT HIGHWALL MINING	14,676.22
10/3/2014	EASTERN KENTUCKY EQUIPMENT	79,499.62
10/3/2014	CATERPILLAR FINANCIAL SERVICES	130,007.43
10/3/2014	ADP - FEES	129.93
10/6/2014	POWERSCREEN CRUSHING & SCREENLOUISVILLE KY	116.82
10/6/2014	WHAYNE SUPPLY COMPANY	5,063.38
10/6/2014	JONES OIL COMPANY, INC.	5,633.82
10/6/2014	BRANDEIS	6,102.79
10/6/2014	WRIGLEY'S 7 711 INC WEST LIBERTY KY	34,056.80
10/7/2014	LICKING VALLEY RECC WEST LIBERTY KY	20,629.53
10/7/2014	WORLDWIDE EQUIPMENT INC DECATUR AL	619.39

<u>DATE</u>	<u>PAYEE</u>	<u>AMOUNT</u>
10/7/2014	WHAYNE SUPPLY COMPANY	167.36
10/7/2014	DRA TAGGART OPERATIONS, LLC	14,028.29
10/8/2014	JASON LYKINS WEST LIBERTY KY	1,205.67
10/8/2014	STEPHEN BLEVINS MOREHEAD KY	70.60
10/8/2014	KEITH FLETCHER SALYERSVILLE KY	114.00
10/8/2014	CARL SIMMONS SANDY HOOK KY	68.01
10/8/2014	BRANDEIS	1,614.34
10/8/2014	WHAYNE SUPPLY COMPANY	2,556.08
10/8/2014	BRANDEIS	10,000.00
10/8/2014	WHAYNE SUPPLY COMPANY	10,000.00
10/9/2014	MISTER C MOBILE PRESSURE INC FLATWOODS KY	1,170.00
10/9/2014	C & M GIANT TIRE LLC LEXINGTON KY	7,320.34
10/9/2014	JERRACO DRILLING SUPPLY LLC OIL SPRINGS KY	5,909.60
10/9/2014	J & S STEEL & EDGE IVEL KY	1,642.00
10/9/2014	LUBE EQUIPMENT INC ASHLAND KY	1,176.01
10/9/2014	TOMAHAWK TRANSPORT LLC GUNLOCK KY	1,161.50
10/9/2014	KENNY BELCHER SALYERSVILLE KY	525.00
10/9/2014	WRIGLEY'S 7 711 INC WEST LIBERTY KY	31.77
10/9/2014	TECH 2000, INC. PRESTONSBURG KY	945.10
10/9/2014	MOUNTAIN RURAL TELEPHONE WEST LIBERTY KY	752.92
10/9/2014	JACOBS RISK MANAGEMENT, INC. STANVILLE KY	1,900.00
10/9/2014	FOOTHILLS TELEPHONE COOP INC STAFFORDSVILLE KY	948.89
10/9/2014	PITNEY BOWES GLOBAL FINANCIAL PITTSBURGH PA	138.86
10/9/2014	RICHARD & JULIE CAVE WINTER PARK FL	1,065.51
10/9/2014	CHASE CARPENTER LEXINGTON KY	120.40
10/9/2014	SMITH-MANUS LOUISVILLE KY	88,563.92
10/9/2014	WHAYNE SUPPLY COMPANY	5,090.41
10/9/2014	CARDMEMBER SERVICES	19.95
10/9/2014	EDMUND H CAVE LONGWOOD FL (VOID)	(83.40)
10/9/2014	EDMUND H CAVE LONGWOOD FL (VOID)	(16.95)
10/9/2014	EDMUND H CAVE LONGWOOD FL (VOID)	(580.16)
10/9/2014	EDMUND H CAVE LONGWOOD FL (VOID)	(385.00)
10/10/2014	WHAYNE SUPPLY COMPANY	4,870.70
10/10/2014	WHAYNE SUPPLY COMPANY	58.98
10/10/2014	WORLDWIDE EQUIPMENT INC DECATUR AL	532.58
10/10/2014	BRANDEIS	1,369.32
10/10/2014	R7 ENTERPRISES	8,156.25
10/10/2014	SYNERGY ENGINEERING SERVICE PIKEVILLE KY	9,969.75
10/10/2014	WHAYNE SUPPLY COMPANY	19,348.96
10/10/2014	MINERAL LABS SALYERSVILLE KY	23,084.50
10/10/2014	CONTRACT HIGHWALL MINING	26,775.49
10/10/2014	EASTERN KENTUCKY EQUIPMENT	77,095.43
10/10/2014	CATERPILLAR FINANCIAL SERVICES	130,007.43
10/10/2014	INTERNAL REVENUE SERVICE - EFTPS	33,547.33
10/10/2014	BLACKHAWK MINING	82,108.00
10/14/2014	WHAYNE SUPPLY COMPANY	10,000.00
10/14/2014	WHAYNE SUPPLY COMPANY	10,327.38
10/14/2014	WHAYNE SUPPLY COMPANY	153,997.36
10/14/2014	DRA TAGGART OPERATIONS, LLC	17,958.04
10/14/2014	ADP - cks & wires	23,777.74
10/14/2014	Adp - taxes	10,306.06
10/14/2014	ADP - Fidelity	3,524.38
10/15/2014	JASON LYKINS WEST LIBERTY KY	3,053.51
10/15/2014	STEPHEN BLEVINS MOREHEAD KY	218.26
10/15/2014	PIKE TECHNICAL SERVICES, INC PIKEVILLE KY	2,085.30
10/15/2014	SLONE ENERGY, LLC SALYERSVILLE KY	600.00
10/15/2014	WORLDWIDE EQUIPMENT INC DECATUR AL (void)	472.99
10/15/2014	UNITED TRUCK AND EQUIPMENT PHOENIX AZ	1,473.67
10/15/2014	C & M GIANT TIRE LLC LEXINGTON KY	24,316.03
10/15/2014	BRANDEIS	8,965.51
10/15/2014	WHAYNE SUPPLY COMPANY	12,977.33
10/15/2014	SYNERGY ENGINEERING SERVICE PIKEVILLE KY	9,002.75
10/16/2014	HURBERRIES, INC.	5,414.00
10/16/2014	WHAYNE SUPPLY COMPANY	12,128.64
10/16/2014	EAST COAST MINER	83,333.33
10/16/2014	WRIGLEY'S 7 711 INC WEST LIBERTY KY	34,056.80
10/17/2014	CARL SIMMONS SANDY HOOK KY	60.00
10/17/2014	BRANDEIS	4,224.46
10/17/2014	WHAYNE SUPPLY COMPANY	5,221.65
10/17/2014	JONES OIL COMPANY, INC.	8,417.95
10/17/2014	R7 ENTERPRISES	17,531.25
10/17/2014	CONTRACT HIGHWALL MINING	20,594.70
10/17/2014	EASTERN KENTUCKY EQUIPMENT	105,290.00
10/20/2014	KENTUCKY STATE TREASURER FRANKFORT KY	238,257.95
10/20/2014	CHRIS LACY WEST LIBERTY KY	1,117.65
10/20/2014	KENTUCKY STATE TREASURER FRANKFORT KY	1,091.25
10/20/2014	RUDD EQUIPMENT COMPANY	1,002.93
10/20/2014	WHAYNE SUPPLY COMPANY	5,319.79
10/20/2014	ENTERPRISE FLEET SERVICES	7,132.60
10/20/2014	DRA TAGGART OPERATIONS, LLC	105,000.00
10/21/2014	RAMKO DISTRIBUTING TOLEDO OH	1,639.92
10/21/2014	INTERNAL REVENUE SERVICE - EFTPS	26,467.38
10/22/2014	WHAYNE SUPPLY COMPANY	9,493.81

<u>DATE</u>	<u>PAYEE</u>	<u>AMOUNT</u>
10/22/2014	MISTER C MOBILE PRESSURE INC FLATWOODS KY	5,037.50
10/22/2014	JERRACO DRILLING SUPPLY LLC OIL SPRINGS KY	1,775.00
10/22/2014	J & S STEEL & EDGE IVEL KY	6,333.40
10/22/2014	STATIONERS INC. HUNTINGTON WV	494.97
10/22/2014	KENNY BELCHER SALYERSVILLE KY	1,650.00
10/22/2014	WRIGLEY'S 7 711 INC WEST LIBERTY KY	1,229.19
10/22/2014	HUDSON GIANT TIRES PAINTSVILLE KY	3,710.00
10/22/2014	MARLIN BUSINESS BANK PHILADELPHIA PA	258.32
10/22/2014	FLOMIN COAL INC. ATLANTA GA	6,266.70
10/22/2014	JASON LYKINS WEST LIBERTY KY	1,558.76
10/22/2014	CARL SIMMONS SANDY HOOK KY	49.01
10/22/2014	SCOTT STURGILL HAGER HILL KY	173.65
10/22/2014	SYNERGY ENGINEERING SERVICE PIKEVILLE KY	9,268.75
10/22/2014	SMITH-MANUS LOUISVILLE KY	36,696.86
10/22/2014	RUMPKE CINCINNATI OH	614.76
10/22/2014	PHILLIPS LAW OFFICE PAINTSVILLE KY	5,041.92
10/22/2014	C & M GIANT TIRE LLC LEXINGTON KY	38,613.50
10/22/2014	SANDRAS QUILTS & SIGNS WEST LIBERTY KY	381.60
10/22/2014	STEPHEN BLEVINS MOREHEAD KY	673.80
10/22/2014	SILVER OAKS DEVELOPMENT WEST LIBERTY KY	8,000.00
10/23/2014	JONES PETROLEUM SERVICES, LLC PIKEVILLE KY	226.76
10/23/2014	POWERSCREEN CRUSHING & SCREENLOUISVILLE KY	12,000.00
10/23/2014	STEVE & EVELYN HEATH MORRISTOWN TN	1,000.00
10/23/2014	GARLAND LEWIS ARNETT PAINTSVILLE KY	25.00
10/23/2014	PAUL & JANET JONES SALYERSVILLE KY	2,500.00
10/23/2014	HOWELL PROPERTY ALLEN KY	10,000.00
10/23/2014	NRP, LLC COLUMBUS OH	30,000.00
10/23/2014	DAVE & JESSIE HOGUE AVON IN	1,500.00
10/23/2014	BRENDA JOYCE BROWN MARYVILLE TN	172.62
10/23/2014	ALONZO BAKER SEYMOUR TN	172.62
10/23/2014	PAUL D. BAKER KNOXVILLE TN	172.62
10/23/2014	JAMES ANDREW BAILEY CHESTERTON IN	34.52
10/23/2014	WILEY D. BAILEY KOUTS IN	34.52
10/23/2014	PAUL A. BAILEY, JR SAN PIERRE IN	34.52
10/23/2014	SHEILA MARIE BAILEY MEDARYVILLE IN	34.52
10/23/2014	MELISSA JO BAILEY MEDARYVILLE IN	34.52
10/23/2014	BILLY RAY BAKER T OR C NM	172.62
10/23/2014	HOWARD FAMILY LTD PARTNERSHIP HYDES MD	51,150.81
10/23/2014	HOWARD J WOODFORD JR BALTIMORE MD	10,230.16
10/23/2014	BOONE COAL & TIMBER COMPANY CHARLESTON WV	1,000.00
10/23/2014	BARROWMAN SUSIE EDGEWATER FL	753.33
10/23/2014	KAREN MILLER SARASOTA FL	4.94
10/23/2014	BARROWMAN BETTY WHITWELL TN	1,506.67
10/23/2014	BAILEY DARRELL & DIANNE M ELLENDALE TN	3,611.90
10/23/2014	BAILEY ESTHER LOUISVILLE KY	49.45
10/23/2014	KENNY THOMPSON GEORGETOWN KY	518.71
10/23/2014	MANNS ELIZABETH MEANS KY	1,037.42
10/23/2014	BAILEY KENNETH D STANTON KY	3,611.90
10/23/2014	THOMPSON CHARLES SANDY HOOK KY	1,037.42
10/23/2014	CURTIS TONYA LYNN STAFFORDSVILLE KY	518.71
10/23/2014	MULLINS DONALD JACKSON KY	51.36
10/23/2014	ALLEN MAGGIE SALYERSVILLE KY	251.12
10/23/2014	COLDIRON ANTHONY & ANGIE SALYERSVILLE KY	26.25
10/23/2014	COLDIRON TIMOTHY & GAYLA SALYERSVILLE KY	26.26
10/23/2014	COLDIRON WILLIAM SAYLERSVILLE KY	26.25
10/23/2014	COLE LEOLA SALYERSVILLE KY	3,611.90
10/23/2014	COLLINS FARRISH SALYERSVILLE KY	8.75
10/23/2014	SHERRY LYNN PERKINS SALYERSVILLE KY	102.73
10/23/2014	HOWARD LAND MANAGEMENT PRESTONSBURG KY	75,021.19
10/23/2014	HOWARD & ANGELINE GOBLE ELIZABETHTOWN KY	410.91
10/23/2014	PHYLLIS A DAY ELIZABETHTOWN KY	410.91
10/23/2014	SHIDLER LILA ARGOS IN	410.91
10/23/2014	DAVIS EDITH EAST KNOX IN	51.36
10/23/2014	THOMPSON HATTIE M RENSSELAER IN	1,037.42
10/23/2014	JAMES & MAY WATKINS BURLINGTON MI	410.91
10/23/2014	SHIRLEY COBURN MILLER HOMER MI	410.91
10/23/2014	JAMES BAILEY EASLEY SC	102.73
10/23/2014	JACK R. BARROWMAN AND FAYE B. SEBRING IL	753.33
10/23/2014	LARRY SUMMA LYLES TN	102.73
10/23/2014	ALLEN S BAILEY CARLISLE KY	1,805.95
10/23/2014	LEVEDA B. LAW STANTON KY	3,611.90
10/23/2014	WALTERS PRICE AURA JEAN LEXINGTON KY	753.33
10/23/2014	PRICE ELIZABETH ANN LEXINGTON KY	251.11
10/23/2014	PRICE STEVE LEXINGTON KY	251.11
10/23/2014	PRICE ROBERT CORBIN KY	251.11
10/23/2014	YOUNG DONALD E & PENSACOLA FLATWOODS KY	2,407.93
10/23/2014	VINETTA ROARK HAGER HILL KY	51.36
10/23/2014	RONALD MULLINS JACKSON KY	51.36
10/23/2014	HYDEN ELLA SALYERSVILLE KY	410.91
10/23/2014	WATKINS SAM & LINDA SALYERSVILLE KY	102.73
10/23/2014	WATKINS CLAUDE & LINDA SALYERSVILLE KY	102.73
10/23/2014	TONY C MINIX SALYERSVILLE KY	3,611.90
10/23/2014	BRENT PATRICK SALYERSVILLE KY	3,611.90

<u>DATE</u>	<u>PAYEE</u>	<u>AMOUNT</u>
10/23/2014	JOSEPH CLEVE BAILEY PIKEVILLE KY	1,805.95
10/23/2014	RICKY WIREMAN OR JENNIFER ROWEGUNLOCK KY	102.73
10/23/2014	RALPH SUMMA ADOLPHUS KY	102.73
10/23/2014	SUMMA GARY KOUTS IN	102.73
10/23/2014	GUNDLACK LISA NORTH JUDSON IN	17.12
10/23/2014	SMITH CHRISTOPHER NORTH JUDSON IN	17.12
10/23/2014	HARTMAN TAMMY WANATAH IN	17.12
10/23/2014	CRYSTAL FOX BREMEN IN	51.36
10/23/2014	KIMBERLY A YOUNG JEFFERSONVILLE IN	601.98
10/23/2014	WALTER MULLINS SALEM IN	51.36
10/23/2014	TRUSTY HAM & ROXANNA COLDWATER MI	410.91
10/23/2014	ROGER MULLINS LESLIE MI	51.36
10/23/2014	WILLIAM DONALD YOUNG FORT WORTH TX	601.98
10/23/2014	WHITT DANNY SILVER SPRING MD	1,203.97
10/23/2014	WHITT PHILLIP & GWENDOLYN C SILVER SPRING MD	1,203.97
10/23/2014	CAROLINE LINDEMER POND SPOTSYLVANIA VA	131.23
10/23/2014	PORTER SELDON LAKE PANASOFFKEE FL	8.75
10/23/2014	GERALD & SHEILA FLANNARY CAPE CORAL FL	4.94
10/23/2014	AGNES WATSON Ocala FL	49.45
10/23/2014	BRIAN WATSON GEORGETOWN KY	24.72
10/23/2014	OWSLEY BARBARA & EUGENE RICHMOND KY	1,203.97
10/23/2014	LUCILLE & ELMER BROWN CUMBERLAND KY	0.97
10/23/2014	LARRY & RITA WATSON WALTON KY	4.94
10/23/2014	GOLDIE SMITH ASHLAND KY	52.49
10/23/2014	JOYCE WORKMAN CATLETTSBURG KY	52.49
10/23/2014	PHYLLIS HANEY FLATWOODS KY	52.49
10/23/2014	MCCARTY SHARON SALYERSVILLE KY	26.25
10/23/2014	PORTER PRICE SALYERSVILLE KY	113.73
10/23/2014	MULLINS NICHOLAS TANNER SALYERSVILLE KY	17.50
10/23/2014	JOSEPH KENNY & DORA SALYERSVILLE KY	495.27
10/23/2014	PORTER EDWARD & LINDA MARTIN KY	8.75
10/23/2014	MULLINS IDA MAE BULAN KY	49.45
10/23/2014	FRANKIE SAFERIGHT COLUMBUS OH	52.49
10/23/2014	TERRY L WATSON AMELIA OH	4.94
10/23/2014	MARLENE & ROY ROBINSON BATAVIA OH	4.94
10/23/2014	WATSON RANDOLPH CINCINNATI OH	49.45
10/23/2014	TOM PETERSON CINCINNATI OH	4.94
10/23/2014	SHIRLEY HOLLANDER CINCINNATI OH	4.94
10/23/2014	PORTER MARCUS HARROD OH	104.98
10/23/2014	PORTER PHILLIP HARROD OH	104.98
10/23/2014	TOLSON BETTY NORTH JUDSON IN	49.45
10/23/2014	ROWE NANA LEE SELLERSBURG IN	49.45
10/23/2014	PORTER JOHN & DIANE CHELSEA IL	209.97
10/23/2014	WALKER ROSEMARIE & RICHARD MONROE MI	209.97
10/23/2014	ROTH IVA LOIS YPSILANTI	49.45
10/23/2014	NORMAN PORTER CONCORD MI	262.46
10/23/2014	LAWRENCE BOYD LINDEMER III ROCKFORD MI	131.23
10/23/2014	WATSON PHILLIP S KINGMAN AZ	24.72
10/23/2014	WILLIAM A CARPENTER RICHMOND VA	57.60
10/23/2014	RICHARD & JULIE CAVE WINTER PARK FL	288.02
10/23/2014	PATRICIA JENKINS BOCA RATON FL	57.60
10/23/2014	SCOTTY B PATRICK NAPLES FL	576.04
10/23/2014	DONALD RAY ARNETT BRADENTON FL	946.74
10/23/2014	RANDALL ARNETT Ocala FL	946.74
10/23/2014	JACCI & MICHAEL BLUME PORT ST LUCIE FL	144.01
10/23/2014	BRENDA JOYCE BROWN MARYVILLE TN	68.48
10/23/2014	ALONZO BAKER SEYMOUR TN	68.48
10/23/2014	PAUL D. BAKER KNOXVILLE TN	68.48
10/23/2014	JOSEPH CARPENTER PORT ST LUCIE FL	144.01
10/23/2014	JOHN M ARNETT FRANKFORT KY	946.74
10/23/2014	RONALD W ARNETT GRAYSON KY	946.74
10/23/2014	ARTHUR & LUCILLE MANNS JACKSON KY	313.89
10/23/2014	SALLY MANNS JACKSON KY	62.78
10/23/2014	HURLEY MANNS SALYERSVILLE KY	251.11
10/23/2014	MAE MULLINS SALYERSVILLE KY	494.37
10/23/2014	HOWARD GARRY SALYERSVILLE KY	741.70
10/23/2014	LISA & PHILIP WHITLEY SALYERSVILLE KY	144.01
10/23/2014	HENRY W ARNETT SALYERSVILLE KY	946.74
10/23/2014	SWIGER SHELLY OR LISA SALYERSVILLE KY	3,049.59
10/23/2014	MONNIE BARNETT SALYERSVILLE KY	86,068.80
10/23/2014	PATCHELL SALYER SALYERSVILLE	3,860.15
10/23/2014	GROVER L & BETTY ARNETT WEST LIBERTY KY	946.74
10/23/2014	THE ELK HORN COAL CO LLC PRESTONSBURG KY	123,886.66
10/23/2014	NRP, LLC COLUMBUS OH	19,821.49
10/23/2014	MIKE & KIMBERLY HINKLE MASON OH	2.47
10/23/2014	THOMAS & JACKIE WATSON LOVELAND OH	4.94
10/23/2014	RONNY WATSON CINCINNATI OH	4.94
10/23/2014	JAMES ANDREW BAILEY CHESTERTON IN	13.70
10/23/2014	WILEY D. BAILEY KOUTS IN	13.70
10/23/2014	PAUL A. BAILEY, JR SAN PIERRE IN	13.70
10/23/2014	WALLEN WILLIAM & WANDA KNOX IN	211.87
10/23/2014	MULLINS SHANNON KNOX IN	105.94
10/23/2014	SHEILA MARIE BAILEY MEDARYVILLE IN	13.70

DATE	PAYEE	AMOUNT
10/23/2014	MELISSA JO BAILEY MEDARYVILLE IN	13.70
10/23/2014	KATHY & GEORGE FLOWERS NEW ORLEANS LA	57.60
10/23/2014	DELORES & BRADFORD POWERS NEW ORLEANS LA	57.60
10/23/2014	CHRISTIA & CAMERON SIMMONS JEANERETTE LA	57.60
10/23/2014	ANGELA & JOHNNY MILLER BURNS FLAT OK	1,420.11
10/23/2014	BILLY RAY BAKER T OR C NM	68.48
10/23/2014	KEITH & MARY O'ROURKE NAPA CA	1,420.11
10/23/2014	WHAYNE SUPPLY COMPANY	2,495.69
10/23/2014	WORLDWIDE EQUIPMENT INC DECATUR AL	6,254.00
10/23/2014	WHAYNE SUPPLY COMPANY	10,000.00
10/23/2014	BRANDEIS	10,844.31
10/23/2014	MONDAY COAL SALES LLC WEST LIBERTY KY	15,000.00
10/23/2014	DRA TAGGART OPERATIONS, LLC	24,411.43
10/24/2014	MARK BAKER PAINT LICK KY	9,173.30
10/24/2014	MARK W & JENNIFER MINIX SALYERSVILLE KY	24,873.62
10/24/2014	WOODARD JAMES SALYERSVILLE KY	5,103.84
10/24/2014	RUBY & EUGENE WILEY COLUMBUS OH	5,103.84
10/24/2014	DAVIS CHRIS & MARIA MACON GA	14,046.49
10/24/2014	SECURITAS SECURITY SERVICES USATLANTA KY	21,735.32
10/24/2014	KENTUCKY STATE TREASURER FRANKFORT KY	76.00
10/24/2014	WHAYNE SUPPLY COMPANY	5,365.51
10/24/2014	R7 ENTERPRISES	34,856.25
10/24/2014	CONTRACT HIGHWALL MINING	35,247.28
10/24/2014	EASTERN KENTUCKY EQUIPMENT	126,642.83
10/24/2014	ADP - FEES	168.42
10/27/2014	PHILLIP FINCH HAZEL GREEN KY	1,500.00
10/27/2014	HAYTON GLASS COMPANY EAST POINT KY	602.80
10/27/2014	STEPHEN BLEVINS MOREHEAD KY	716.50
10/28/2014	TRADITIONAL BANK - WIRE FEES	576.00
10/28/2014	HURBERRIES, INC.	1,206.40
10/28/2014	JONES OIL COMPANY, INC.	5,715.47
10/28/2014	WHAYNE SUPPLY COMPANY	10,891.61
10/28/2014	DRA TAGGART OPERATIONS, LLC	35,782.96
10/29/2014	HAYTON GLASS COMPANY EAST POINT KY	708.80
10/29/2014	WHAYNE SUPPLY COMPANY	2,435.35
10/29/2014	HAYTON GLASS COMPANY EAST POINT KY	1,590.72
10/29/2014	MISTER C MOBILE PRESSURE INC FLATWOODS KY	3,022.50
10/29/2014	C & M GIANT TIRE LLC LEXINGTON KY	9,358.00
10/29/2014	KENNY BELCHER SALYERSVILLE KY	600.00
10/29/2014	JASON LYKINS WEST LIBERTY KY	4,041.83
10/29/2014	CARL SIMMONS SANDY HOOK KY	57.00
10/29/2014	OFFICE OF THE US TRUSTEE LEXINGTON KY	325.00
10/29/2014	WHAYNE SUPPLY COMPANY	22,010.88
10/29/2014	KOMATSU	65,000.00
10/29/2014	SYNERGY ENGINEERING SERVICE PIKEVILLE KY	12,931.50
10/29/2014	OFFICE OF SURFACE MINING ST LOUIS MO	84,886.69
10/29/2014	ADP - cks & wires	23,777.74
10/29/2014	Adp - taxes	10,287.33
10/29/2014	ADP - Fidelity	3,524.38
10/30/2014	KENTUCKY WORK COMP FUND FRANKFORT KY	8,117.48
10/30/2014	KENTUCKY STATE TREASURER FRANKFORT KY	25,667.78
10/30/2014	KENTUCKY STATE TREASURER FRANKFORT KY	21,750.70
10/30/2014	COMMERCIAL BANK	34,000.00
10/31/2014	TERESA JOSEPH SALYERSVILLE KY	200.00
10/31/2014	ROBYNN HOWARD SALYERSVILLE KY	200.00
10/31/2014	CARROLL ENGINEERING CO ATLANTA GA	514.56
10/31/2014	BRENDA JOYCE BROWN MARYVILLE TN	82.36
10/31/2014	ALONZO BAKER SEYMOUR TN	82.36
10/31/2014	PAUL D. BAKER KNOXVILLE TN	82.36
10/31/2014	JAMES ANDREW BAILEY CHESTERTON IN	16.47
10/31/2014	WILEY D. BAILEY KOUTS IN	16.47
10/31/2014	PAUL A. BAILEY, JR SAN PIERRE IN	16.47
10/31/2014	SHEILA MARIE BAILEY MEDARYVILLE IN	16.47
10/31/2014	MELISSA JO BAILEY MEDARYVILLE IN	16.47
10/31/2014	BILLY RAY BAKER T OR C NM	82.36
10/31/2014	PITNEY BOWES GLOBAL FINANCIAL PITTSBURGH PA	100.00
	Total Licking River Resources, Inc. Disbursements - Traditional Bank	3,385,049.42
10/1/2014	GEO SCAN SEISMIC SERVICES, INCGRUNDY VA	3,350.00
10/1/2014	DONS SUPER LUBE SALYERSVILLE	473.00
10/1/2014	LAWSON PRODUCTS INC CHICAGO IL	970.15
10/1/2014	MODULAR SPACE CORPORATION CHICAGO IL	1,182.78
10/1/2014	FAIRBANKS SCALES INC KANSAS CITY MO	2,440.90
10/1/2014	AIRGAS SAFTEY DALLAS TX	652.54
10/1/2014	KOLMAR AMERICAS, INC.	23,947.00
10/1/2014	DYNO NOBEL, INC.	24,676.47
10/1/2014	ADP - Cks & Wires	91,188.12
10/1/2014	ADP - Taxes	40,326.64
10/1/2014	ADP - FIDELITY	6,061.20
10/2/2014	CARQUEST AUTO PARTS SALYERSVILLE KY	565.46
10/2/2014	POP'S CHEVROLET PRESTONSBURG KY	356.00
10/2/2014	KOLMAR AMERICAS, INC.	23,947.00

<u>DATE</u>	<u>PAYEE</u>	<u>AMOUNT</u>
10/3/2014	HOWARD PATRICK TRUCKING	2,626.24
10/3/2014	HIGH VOLTAGE TRUCKING TRUCKING	3,375.04
10/3/2014	R7 ENTERPRISES	6,372.94
10/3/2014	BP LUBRICANTS USA, INC. CHICAGO IL	6,781.25
10/3/2014	RAMCO TRUCKING, INC.	9,646.37
10/3/2014	JONES OIL COMPANY, INC.	22,451.20
10/3/2014	SALYER TRUCKING	177,854.69
10/3/2014	ADP - FEES	530.00
10/6/2014	POWER DECK COMPANY STANTON KY	429.94
10/6/2014	DYNO NOBEL, INC.	21,761.72
10/6/2014	KOLMAR AMERICAS, INC.	23,947.00
10/6/2014	JONES OIL COMPANY, INC.	83,351.21
10/7/2014	KOLMAR AMERICAS, INC.	22,129.72
10/7/2014	DYNO NOBEL, INC.	42,866.88
10/7/2014	JONES OIL COMPANY, INC.	47,050.28
10/8/2014	KOLMAR AMERICAS, INC.	23,947.00
10/8/2014	DYNO NOBEL, INC.	29,506.55
10/8/2014	BRUIN BODY SHOP SANDY HOOK KY	636.00
10/8/2014	POP'S CHEVROLET PRESTONSBURG KY	801.69
10/8/2014	ADP - Cks & Wires	89,698.70
10/8/2014	ADP - Taxes	39,431.20
10/8/2014	ADP - FIDELITY	5,974.83
10/9/2014	MAYHORN'S INC PIKEVILLE KY	568.96
10/9/2014	CARQUEST AUTO PARTS SALYERSVILLE KY	348.44
10/9/2014	DEPARTMENT OF LABOR/MSHA ST LOUIS MO	1,562.58
10/9/2014	TM INC DBA AMERICAN FIRST AID PIKEVILLE KY	13.77
10/9/2014	MORGAN COUNTY AUTO & FINANCE WEST LIBERTY KY	1,581.47
10/9/2014	DYNO NOBEL, INC.	21,433.44
10/9/2014	KOLMAR AMERICAS, INC.	23,947.00
10/9/2014	BP LUBRICANTS USA, INC. CHICAGO IL	59,766.00
10/10/2014	HIGH VOLTAGE TRUCKING	1,416.74
10/10/2014	HOWARD PATRICK TRUCKING	3,326.56
10/10/2014	R7 ENTERPRISES	10,529.53
10/10/2014	DYNO NOBEL, INC.	10,716.72
10/10/2014	RAMCO TRUCKING, INC.	13,485.47
10/10/2014	DYNO NOBEL, INC.	21,433.44
10/10/2014	KOLMAR AMERICAS, INC.	23,947.00
10/10/2014	JONES OIL COMPANY, INC.	24,791.46
10/10/2014	SALYER TRUCKING	191,251.17
10/10/2014	ADP - FEES	526.26
10/10/2014	POWER DECK COMPANY STANTON KY	176.85
10/10/2014	MATHESON TRI-GAS INC PITTSBURGH PA	673.00
10/14/2014	FUCHS LUBRICANT CO CHICAGO IL	11,065.90
10/14/2014	DYNO NOBEL, INC.	21,433.44
10/14/2014	KOLMAR AMERICAS, INC.	23,947.00
10/14/2014	DYNO NOBEL, INC.	42,866.88
10/14/2014	JONES OIL COMPANY, INC.	118,829.92
10/15/2014	BIG SANDY TWO WAY COMMUNICATIOPRESTONSBURG KY	265.50
10/15/2014	ARH MORGAN COUNTY CLINIC WEST LIBERTY KY (void)	1,600.00
10/15/2014	JENNINGS PORTABLE TOILETS CLEARFIELD KY	574.00
10/15/2014	DONS SUPER LUBE SALYERSVILLE	2,580.00
10/15/2014	NOREAST CAPITAL CORPORATION ANNAPOLIS MD	286.12
10/15/2014	MORGAN COUNTY AUTO & FINANCE WEST LIBERTY KY	1,883.60
10/15/2014	DYNO NOBEL, INC.	22,041.52
10/15/2014	KOLMAR AMERICAS, INC.	23,947.00
10/15/2014	ADP - Cks & Wires	113,234.16
10/15/2014	ADP - Taxes	53,000.19
10/15/2014	ADP - FIDELITY	6,996.33
10/15/2014	KENTUCKY EMPLOYERS' MUTUAL INSLEXINGTON KY	33,161.49
10/16/2014	HINKLE CONTRACTING COMPANY, LLATLANTA GA	950.18
10/16/2014	DYNO NOBEL, INC.	10,716.72
10/16/2014	KOLMAR AMERICAS, INC.	23,947.00
10/17/2014	POP'S CHEVROLET PRESTONSBURG KY	228.38
10/17/2014	HIGH VOLTAGE TRUCKING	3,177.76
10/17/2014	HOWARD PATRICK TRUCKING	3,271.59
10/17/2014	R7 ENTERPRISES	5,832.75
10/17/2014	KOLMAR AMERICAS, INC.	23,947.00
10/17/2014	RAMCO TRUCKING, INC.	24,830.04
10/17/2014	JONES OIL COMPANY, INC.	36,661.69
10/17/2014	SALYER TRUCKING	218,373.05
10/17/2014	ADP FEES	525.15
10/20/2014	KENTUCKY STATE TREASURER FRANKFORT KY	89.86
10/20/2014	DYNO NOBEL, INC.	10,716.72
10/20/2014	DYNO NOBEL, INC.	21,433.44
10/20/2014	KOLMAR AMERICAS, INC.	23,947.00
10/20/2014	JONES OIL COMPANY, INC.	114,428.61
10/21/2014	JONES OIL COMPANY, INC.	22,873.44
10/21/2014	KOLMAR AMERICAS, INC.	23,947.00
10/21/2014	COAL-ITION, INC PRESTONSBURG KY	1,125.00
10/22/2014	MINING, ROCK EXCAVATION PITTSBURGH PA	26,100.00
10/22/2014	LAWSON PRODUCTS INC CHICAGO IL	1,024.42
10/22/2014	MAYHORN'S INC PIKEVILLE KY	526.61
10/22/2014	EAST KY GRAPHICS PAINTSVILLE KY	349.22

<u>DATE</u>	<u>PAYEE</u>	<u>AMOUNT</u>
10/22/2014	PRA MAC ENTERPRISES INC DAVID KY	1,272.00
10/22/2014	RAJKOVICH, WILLIAMS, KILPATRICLEXINGTON KY	2,661.12
10/22/2014	MODULAR SPACE CORPORATION CHICAGO IL	257.93
10/22/2014	KOLMAR AMERICAS, INC.	23,947.00
10/22/2014	BP LUBRICANTS USA, INC. CHICAGO IL	30,636.00
10/22/2014	DYNO NOBEL, INC.	49,988.27
10/22/2014	ADP - Cks & Wires	91,667.26
10/22/2014	ADP - Taxes	40,343.80
10/22/2014	ADP - FIDELITY	6,070.59
10/23/2014	FUCHS LUBRICANT CO CHICAGO IL	151.70
10/23/2014	POWER DECK COMPANY STANTON KY	894.59
10/23/2014	KOLMAR AMERICAS, INC.	23,947.00
10/23/2014	DYNO NOBEL, INC.	25,143.01
10/24/2014	HOWARD PATRICK TRUCKING	1,411.64
10/24/2014	HIGH VOLTAGE TRUCKING	1,473.45
10/24/2014	R7 ENTERPRISES	1,437.65
10/24/2014	DYNO NOBEL, INC.	10,716.72
10/24/2014	KOLMAR AMERICAS, INC.	23,947.00
10/24/2014	JONES OIL COMPANY, INC.	45,248.92
10/24/2014	SALYER TRUCKING	183,101.13
10/24/2014	ADP - FEES	610.34
10/24/2014	POP'S CHEVROLET PRESTONSBURG KY	480.25
10/27/2014	CARQUEST AUTO PARTS SALYERSVILLE KY	753.90
10/27/2014	DYNO NOBEL, INC.	10,716.72
10/27/2014	JONES OIL COMPANY, INC.	91,193.75
10/28/2014	TRADITIONAL BANK - WIRE FEES	664.00
10/28/2014	JONES OIL COMPANY, INC.	17,467.65
10/28/2014	DYNO NOBEL, INC.	32,005.23
10/29/2014	JONES PETROLEUM SERVICES, LLC PIKEVILLE KY	105.00
10/29/2014	OFFICE OF THE US TRUSTEE LEXINGTON KY	20,000.00
10/29/2014	DYNO NOBEL, INC.	68,300.77
10/29/2014	ADP - Cks & Wires	105,974.51
10/29/2014	ADP - Taxes	48,492.58
10/29/2014	ADP - FIDELITY	6,905.20
10/30/2014	DYNO NOBEL, INC.	21,433.44
10/30/2014	KOLMAR AMERICAS, INC.	23,947.00
10/31/2014	DYNO NOBEL, INC. INC. PITTSBURGH	58.05
10/31/2014	MODULAR SPACE CORPORATION CHICAGO IL	235.85
10/31/2014	JONES OIL COMPANY, INC.	68,267.58
10/31/2014	ADP - FEES	530.74
Total Licking River Mining, LLC Disbursements - Traditional Bank		3,451,998.59

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")CASE NUMBER: 14-10201/ 14-10203/ 14-10220TRANSFERS DETAIL

<u>DATE</u>	<u>PAYEE</u>	<u>AMOUNT</u>
10/3/2014	Transfer from LRR Division to U.S. Coal	3,470.10
10/9/2014	Transfer from LRR Division to U.S. Coal	8,209.44
10/14/2014	Transfer from LRR Division to U.S. Coal	18,035.36
10/16/2014	Transfer from LRR Division to U.S. Coal	183,006.28
10/24/2014	Transfer from LRR Division to U.S. Coal	21,009.41
10/29/2014	Transfer from LRR Division to U.S. Coal	223,372.05
	Total Transfers from Licking River Division - Traditional Bank	<u>457,102.64</u>

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")

CASE NUMBER: 14-10201/ 14-10203/ 14-10220

PAYMENTS TO PROFESSIONALS

<u>DATE</u>	<u>PAYEE</u>	<u>AMOUNT</u>
10/16/2014	EAST COAST MINER (reimbursed for legal expenses)	83,333.33
	Total Licking River Resources, Inc. Payments to Professionals	<u>83,333.33</u>

CASE NAME: LICKING RIVER RESOURCES, INC., S.M. & J., INC., LICKING RIVER MINING, LLC (COLLECTIVELY "LICKING RIVER DIVISION")

CASE NUMBER: 14-10201/ 14-10203/ 14-10220

PAYMENTS TO PREPETITION CREDITORS

<u>DATE</u>	<u>PAYEE</u>	<u>AMOUNT</u>
10/24/2014	KANAWAHA RIVER TERMINALS	35,017.30
	Total S.M. & J., Inc. Payments to Prepetition Creditors	<u>35,017.30</u>
10/3/2014	WHAYNE SUPPLY COMPANY	6,707.65
10/3/2014	CATERPILLAR FINANCIAL SERVICES	130,007.43
10/10/2014	CATERPILLAR FINANCIAL SERVICES	130,007.43
10/20/2014	ENTERPRISE FLEET SERVICES	7,132.60
10/29/2014	KOMATSU FINANCIAL	65,000.00
10/30/2014	KENTUCKY STATE TREASURER (2nd quarter reclamation fee)	21,750.70
10/30/2014	COMMERCIAL BANK	34,000.00
	Total Licking River Resources, Inc. Payments to Prepetition Creditors	<u>394,605.81</u>

Attachment for OPR-1 and OPR-2

Licking River Division
Balance Sheet
2014

Unaudited

	June	July	August	September	October
Assets					
Current assets:					
Cash	\$ 843,469	\$ 2,295,942	\$ 1,873,913	\$ 615,279	\$ 215,212
Accounts receivable	4,442,129	3,157,192	3,123,849	3,723,466	2,779,221
Inventories	993,003	761,620	1,058,740	794,670	1,089,024
Current portion of deferred income taxes	811,460	811,460	811,460	811,460	811,460
Other current assets	270,507	343,797	471,934	536,840	493,934
Total current assets	<u>7,360,569</u>	<u>7,370,011</u>	<u>7,339,897</u>	<u>6,481,715</u>	<u>5,388,851</u>
Property, plant and equipment, net	52,372,067	51,351,253	50,525,870	49,899,027	49,179,781
Restricted cash	2,311,496	2,311,496	2,311,496	2,311,496	2,311,496
Recoupable royalties	2,515,294	2,519,762	2,529,915	2,534,661	2,549,052
Other noncurrent assets	373,311	373,311	373,311	373,311	373,341
Intercompany transfers	43,442,005	43,474,963	43,565,857	43,994,839	44,113,486
Total assets	<u>\$ 108,374,742</u>	<u>\$ 107,400,795</u>	<u>\$ 106,646,345</u>	<u>\$ 105,595,048</u>	<u>\$ 103,916,007</u>
Liabilities and stockholders' equity					
Current liabilities:					
Accounts payable and accrued expenses	\$ 21,529,262	\$ 21,828,303	\$ 21,762,832	\$ 21,892,336	\$ 22,221,923
Income taxes payable	219,858	219,858	219,858	219,858	219,858
Current portion of asset retirement obligation	550,000	550,000	550,000	550,000	550,000
Current portion of capital lease obligations	659,094	641,127	622,195	620,367	618,324
Current portion of notes payable, net of discounts	3,148,973	3,148,973	3,148,973	3,148,973	3,148,973
Total current liabilities	<u>26,107,187</u>	<u>26,388,261</u>	<u>26,303,859</u>	<u>26,431,534</u>	<u>26,759,078</u>
Capital lease obligations, less current portion	170,351	132,993	96,574	92,098	87,808
Long term portion of notes payable, net of discounts	6,159,216	5,852,874	5,716,159	5,576,451	5,210,729
Asset retirement obligations	3,478,976	3,543,437	3,607,898	3,589,058	3,495,528
Deferred income taxes, less current portion	18,029,096	18,029,096	18,029,096	18,029,096	18,029,096
Total liabilities	<u>53,944,826</u>	<u>53,946,661</u>	<u>53,753,586</u>	<u>53,718,236</u>	<u>53,582,239</u>
Additional paid in capital	33,045,756	33,045,756	33,045,756	33,045,756	33,045,756
Accumulated deficit	31,021,684	31,021,684	31,021,684	31,021,684	31,021,684
Current Year Earnings/Loss	<u>(9,637,524)</u>	<u>(10,613,306)</u>	<u>(11,174,681)</u>	<u>(12,190,628)</u>	<u>(13,733,672)</u>
Net stockholders' equity	<u>54,429,916</u>	<u>53,454,134</u>	<u>52,892,759</u>	<u>51,876,812</u>	<u>50,333,768</u>
Total liabilities and stockholders' equity	<u>\$ 108,374,742</u>	<u>\$ 107,400,795</u>	<u>\$ 106,646,345</u>	<u>\$ 105,595,048</u>	<u>\$ 103,916,007</u>

Attachment for OPR-4

**Licking River Division
Accounts Payable - Post Petition
As of October 31, 2014**

<u>Vendor</u>	<u>Vendor Name</u>	<u>0-30</u>	<u>31-60</u>	<u>61-90</u>	<u>Over 90</u>	<u>Total</u>
103290	KOLMAR AMERICAS INC.	(53,538.80)	-	-	-	(53,538.80)
103292	BRANDEIS	(15,014.30)	-	-	-	(15,014.30)
103293	DYNO NOBEL INC.	(9,443.10)	-	-	-	(9,443.10)
103294	WHAYNE SUPPLY COMPANY	(88,736.35)	-	-	-	(88,736.35)
103295	MINERAL LABS	25,571.75	-	-	-	25,571.75
103297	EASTERN KENTUCKY EQUIPMENT SALES	118,629.49	1,885.04	-	-	120,514.53
103298	EASTERN KY EQUIP - LEASES	40,000.00	-	-	-	40,000.00
103299	JONES OIL COMPANY INC	135,574.83	-	-	-	135,574.83
103310	SECURITAS SECURITY SERVICES USA	11,039.26	-	-	-	11,039.26
103311	R7 ENTERPRISES LLC	48,548.20	420.00	-	-	48,968.20
103312	PARSLEY'S GENERAL TIRE INC.	9,675.46	-	-	-	9,675.46
103313	BP LUBRICANTS USA INC.	(1,194.28)	-	-	-	(1,194.28)
103314	RAMCO TRUCKING INC	56,924.74	-	-	-	56,924.74
103318	GEO SCAN SEISMIC SERVICES INC	3,675.00	-	-	-	3,675.00
103320	MISTER C MOBILE PRESSURE INC	7,475.00	-	-	-	7,475.00
103328	C & M GIANT TIRE LLC	19,610.35	-	-	-	19,610.35
103329	JERRACO DRILLING SUPPLY LLC	2,603.20	-	-	-	2,603.20
103330	MINING ROCK EXCAVATION	19,699.00	-	-	-	19,699.00
103335	POWER DECK COMPANY	163.24	-	-	-	163.24
103342	CONTRACT HIGHWALL MINING LLC	96,293.59	-	-	-	96,293.59
103343	SALYER TRUCKING LLC	500,258.06	-	-	-	500,258.06
103346	HOWARD PATRICK TRUCKING	9,519.38	-	-	-	9,519.38
103347	HIGH VOLTAGE TRUCKING	9,008.91	-	-	-	9,008.91
103350	JASON LYKINS	337.70	-	-	-	337.70
103351	EFTPS	14,002.07	-	-	-	14,002.07
103356	STEPHEN BLEVINS	136.15	-	-	-	136.15
103358	MAYHORN'S INC	526.61	-	-	-	526.61
103359	TM INC DBA AMERICAN FIRST AID	1,065.00	-	-	-	1,065.00
103367	SYNERGY ENGINEERING SERVICE	12,548.50	-	-	-	12,548.50
103369	KEMI WORKERS COMP	5,571.59	-	-	-	5,571.59
103374	T.D. TRADING LLC	200.00	-	-	-	200.00
103377	KENTUCKY COAL TERMINAL	(7,917.94)	-	-	-	(7,917.94)
103378	WRIGLEY'S 7 711 INC	34,732.60	-	-	-	34,732.60
103379	ADP INC	752.63	-	-	-	752.63
103382	KENNY BELCHER	2,662.50	-	-	-	2,662.50
103384	JERRACO DRILLING SUPPLY LLC	2,459.70	-	-	-	2,459.70
103389	KENTUCKY EMPLOYERS' MUTUAL INS	76,592.47	-	-	-	76,592.47
103394	JENNINGS PORTABLE TOILETS	400.00	-	-	-	400.00
103395	J & S STEEL & EDGE	19,889.54	-	-	-	19,889.54
103397	LICKING VALLEY RECC	18,172.06	-	-	-	18,172.06
103407	BIG SANDY WATER DISTRICT	18.20	-	-	-	18.20
103411	SERVICE OFFICE SUPPLY	202.41	-	-	-	202.41
103416	MONDAY COAL SALES LLC	15,000.00	-	-	-	15,000.00
103422	SILVER OAKS DEVELOPMENT	8,000.00	-	-	-	8,000.00
103424	KENNETH WHITT	853.40	-	-	-	853.40
103425	KENTUCKY STATE TREASURER	-	1,000.00	-	-	1,000.00
103431	KEITH FLETCHER	84.24	-	-	-	84.24
103433	LAWSON PRODUCTS INC	1,083.23	-	-	-	1,083.23
103435	WORLDWIDE EQUIPMENT INC	(604.52)	-	-	-	(604.52)
103441	TECH 2000 INC.	2,194.79	-	-	-	2,194.79
103442	STATIONERS INC.	245.90	-	-	-	245.90
103445	BLACKHAWK MINING LLC	80,000.00	-	-	-	80,000.00
103459	SCOTT STURGILL	179.92	-	-	-	179.92
103462	MATHESON TRI-GAS INC	694.48	-	-	-	694.48
103475	MORGAN COUNTY AUTO & FINANCE	3,278.77	-	-	-	3,278.77
103479	SMITH-MANUS	21,748.54	-	-	-	21,748.54
103692	DEPARTMENT OF LABOR/MSHA	977.00	944.48	-	-	1,921.48
103694	RAJKOVICH WILLIAMS KILPATRICK & T	270.00	-	-	-	270.00
103699	CHRIS LACY	845.08	-	-	-	845.08
103714	LUBE EQUIPMENT INC	754.80	-	-	-	754.80
103723	CANDY LETT	190.90	-	-	-	190.90
103728	PIKE TECHNICAL SERVICES INC	11,949.14	-	-	-	11,949.14

<u>Vendor</u>	<u>Vendor Name</u>	<u>0-30</u>	<u>31-60</u>	<u>61-90</u>	<u>Over 90</u>	<u>Total</u>
103729	PRA MAC ENTERPRISES INC	922.00	-	-	-	922.00
103747	L AND L EXCAVATION	20,700.00	-	-	-	20,700.00
103754	DONS SUPER LUBE	2,776.50	-	-	-	2,776.50
103783	AIRGAS SAFTEY	584.30	-	-	-	584.30
103784	DRA TAGGART OPERATIONS LLC	160,087.28	-	-	-	160,087.28
103793	TRADITIONAL BANK	1,320.00	-	-	-	1,320.00
103796	COMMONWEALTH TECHNOLOGY	-	251.22	-	-	251.22
103805	EAST KY GRAPHICS	345.55	-	-	-	345.55
103854	ADKINS TRUCKING	686.12	-	-	-	686.12
103869	JONES PETROLEUM SERVICES LLC	19,898.58	-	-	-	19,898.58
103875	SILVER EAGLE EXPRESS LLC	5,077.38	-	-	-	5,077.38
103880	C & B BLUEPRINT INC	546.50	-	-	-	546.50
103882	APOGEE ENVIROMENTAL	10,800.00	-	-	-	10,800.00
103887	QUICK LANE	-	56.58	-	-	56.58
		<u>1,500,184.30</u>	<u>4,557.32</u>	<u>-</u>	<u>-</u>	<u>1,504,741.62</u>

Attachment for OPR-5

Licking River Division
Statement of Operations
 2014
 Unaudited

	<u>June</u>	<u>July</u>	<u>August</u>	<u>September</u>	<u>October</u>
Tons Sold	124,306	113,876	101,490	99,060	95,752
Tons Produced	107,526	112,263	110,823	96,500	96,578
Tons Purchased			-	-	
Tons Produced & Purchased	107,526	112,263	110,823	96,500	96,578
Coal sales	\$ 7,721,505	\$ 7,142,065	\$ 6,639,630	\$ 6,216,712	\$ 5,994,521
Royalty income	-	-	-	-	-
Total coal sales and royalty income	<u>7,721,505</u>	<u>7,142,065</u>	<u>6,639,630</u>	<u>6,216,712</u>	<u>5,994,521</u>
Cost of coal sales	<u>8,027,274</u>	<u>7,003,414</u>	<u>6,004,327</u>	<u>6,405,977</u>	<u>6,376,101</u>
Gross profit	(305,770)	138,651	635,303	(189,264)	(381,580)
General and administrative expenses	148,047	169,235	143,473	180,700	232,251
Accretion expense	18,626	18,626	18,626	18,626	18,626
Depreciation and depletion	<u>1,010,732</u>	<u>1,020,814</u>	<u>1,038,932</u>	<u>626,843</u>	<u>935,270</u>
Operating income	(1,483,174)	(1,070,024)	(565,728)	(1,015,434)	(1,567,727)
Other income (expense):					
Interest expense	(3,412)	(567)	(540)	(514)	(487)
Other	<u>60,911</u>	<u>94,809</u>	<u>4,893</u>	<u>-</u>	<u>25,170</u>
Net other income (expense)	57,499	94,242	4,353	(514)	24,682
Net Income/(loss) before taxes	(1,425,675)	(975,782)	(561,375)	(1,015,947)	(1,543,044)
Provision for Income Tax-Deferred	-	-	-	-	-
Net Income/(Loss)	<u>\$ (1,425,675)</u>	<u>\$ (975,782)</u>	<u>\$ (561,375)</u>	<u>\$ (1,015,947)</u>	<u>\$ (1,543,044)</u>

Licking River Division
Statement of Cash Flows
October 31, 2014
Unaudited

	<u>June</u>	<u>July</u>	<u>August</u>	<u>September</u>	<u>October</u>
Operating activities					
Net gain / (loss)	\$ (1,425,675)	\$ (975,782)	\$ (561,375)	\$ (1,015,947)	\$ (1,543,044)
Adjustments to reconcile net loss to net cash provided by (used in) operating activities:					
Depreciation and depletion	1,029,358	1,039,440	1,057,558	645,469	953,896
Changes in operating assets and liabilities:					
Accounts receivable	(2,257,686)	1,284,937	33,343	(599,617)	944,245
Inventories	857,796	231,383	(297,121)	264,070	(294,354)
Other assets	6,371	(73,290)	(128,137)	(64,905)	42,875
Recoupable royalties	83,614	(4,467)	(10,153)	(4,747)	(14,390)
Accounts payable and accrued expenses	2,133,810	299,041	(65,470)	129,503	329,587
Asset retirement obligations settled	45,835	45,835	45,835	(37,466)	(112,156)
Net cash provided by (used in) operating activities	473,423	1,847,098	74,480	(683,640)	306,659
Investing activities					
Purchases of property, plant and equipment	-	0	(213,549)	(0)	(216,024)
Change in restricted cash	5,021	-	-	-	-
Net cash provided by (used in) investing activities	5,021	0	(213,549)	(0)	(216,024)
Financing activities					
Repayments on notes payable	(136,715)	(306,342)	(136,715)	(139,708)	(365,723)
Repayments on capital lease	(55,498)	(55,325)	(55,351)	(6,305)	(6,332)
Intercompany dividends	45,602	(32,958)	(90,895)	(428,981)	(118,648)
Cash dividend paid	-	-	-	-	-
Net cash provided by (used in) financing activities	(146,611)	(394,624)	(282,961)	(574,994)	(490,702)
Net (decrease) increase in cash	331,833	1,452,473	(422,029)	(1,258,634)	(400,067)
Cash at beginning of period	511,636	843,469	2,295,942	1,873,913	615,279
Cash at end of period	\$ 843,469	\$ 2,295,942	\$ 1,873,913	\$ 615,279	\$ 215,212