

**EXHIBIT B**

**DIP Budget**

U.S. Concrete, Inc.  
13 Week Cash Flow - Consolidated  
(\$000's)

13 Week Cash Flow

|  | Forecast<br>Week 1<br>3C-Apr-10 | Forecast<br>Week 2<br>7-May-10 | Forecast<br>Week 3<br>14-May-10 | Forecast<br>Week 4<br>21-May-10 | Forecast<br>Week 5<br>28-May-10 | Forecast<br>Week 6<br>4-Jun-10 | Forecast<br>Week 7<br>11-Jun-10 | Forecast<br>Week 8<br>18-Jun-10 | Forecast<br>Week 9<br>25-Jun-10 | Forecast<br>Week 10<br>2-Jul-10 | Forecast<br>Week 11<br>9-Jul-10 | Forecast<br>Week 12<br>16-Jul-10 | Forecast<br>Week 13<br>23-Jul-10 | Total<br>13 Weeks |
|--|---------------------------------|--------------------------------|---------------------------------|---------------------------------|---------------------------------|--------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|----------------------------------|----------------------------------|-------------------|
| <b>Receipts</b>                          | \$ 2,454                        | \$ 1,960                       | \$ 979                          | \$ 1,560                        | \$ 1,692                        | \$ 1,591                       | \$ 1,408                        | \$ 1,990                        | \$ 1,667                        | \$ 2,178                        | \$ 1,790                        | \$ 2,971                         | \$ 2,435                         | \$ 24,675         |
| Atlantic                                 | 1,960                           | 2,005                          | 2,455                           | 1,605                           | 2,005                           | 3,230                          | 2,130                           | 3,200                           | 1,570                           | 2,130                           | 2,990                           | 3,588                            | 2,392                            | 31,260            |
| Central                                  | 1,430                           | 1,128                          | 1,239                           | 1,304                           | 1,321                           | 1,523                          | 1,604                           | 2,084                           | 1,337                           | 1,242                           | 1,911                           | 1,605                            | 1,373                            | 19,100            |
| Ingram                                   | 1,535                           | 1,345                          | 2,618                           | 1,335                           | 1,536                           | 1,618                          | 1,543                           | 2,855                           | 1,423                           | 1,700                           | 1,446                           | 2,953                            | 1,247                            | 23,153            |
| South Central                            | 671                             | 888                            | 1,038                           | 1,203                           | 774                             | 960                            | 1,091                           | 1,932                           | 721                             | 1,488                           | 791                             | 1,032                            | 1,205                            | 13,096            |
| Precast                                  | 540                             | -                              | -                               | 169                             | 137                             | -                              | -                               | -                               | -                               | 148                             | -                               | -                                | -                                | 856               |
| MI JV                                    | -                               | -                              | -                               | -                               | -                               | -                              | -                               | -                               | -                               | 687                             | -                               | -                                | -                                | 824               |
| Corporate/MI (Non-JV)/Other              | 8,051                           | 7,865                          | 8,328                           | 7,007                           | 7,464                           | 8,921                          | 7,644                           | 11,220                          | 7,928                           | 8,806                           | 8,928                           | 12,150                           | 8,651                            | 112,964           |
| <b>Operating Disbursements</b>           | (2,026)                         | (2,839)                        | (2,815)                         | (2,798)                         | (2,724)                         | (2,922)                        | (2,872)                         | (2,962)                         | (2,883)                         | (2,894)                         | (2,956)                         | (3,036)                          | (2,976)                          | (36,703)          |
| Raw Materials                            | -                               | (304)                          | (279)                           | (284)                           | (279)                           | (312)                          | (287)                           | (292)                           | (287)                           | (312)                           | (298)                           | (303)                            | (298)                            | (3,538)           |
| Haulers                                  | -                               | (281)                          | (305)                           | (277)                           | (259)                           | (276)                          | (258)                           | (321)                           | (256)                           | (321)                           | (261)                           | (309)                            | (259)                            | (3,314)           |
| Plant Spend/Misc.                        | -                               | (124)                          | (119)                           | (119)                           | (150)                           | (120)                          | (126)                           | (134)                           | (122)                           | (142)                           | (122)                           | (121)                            | (124)                            | (1,539)           |
| Utilities                                | -                               | (803)                          | (678)                           | (560)                           | (515)                           | (540)                          | (523)                           | (696)                           | (520)                           | (540)                           | (546)                           | (553)                            | (547)                            | (7,023)           |
| Delivery/Misc.                           | (303)                           | (316)                          | (326)                           | (321)                           | (319)                           | (320)                          | (319)                           | (334)                           | (323)                           | (319)                           | (323)                           | (338)                            | (323)                            | (4,190)           |
| Fuel                                     | (854)                           | (854)                          | (351)                           | (15)                            | (15)                            | (16)                           | (1,153)                         | (31)                            | (15)                            | (16)                            | (1,228)                         | (31)                             | (15)                             | (3,740)           |
| Union Contributions                      | (612)                           | (233)                          | (22)                            | (6)                             | (650)                           | (233)                          | (11)                            | (24)                            | (5)                             | (866)                           | (27)                            | (22)                             | (3)                              | (2,704)           |
| Rent/Lease                               | (2,867)                         | (1,300)                        | (2,915)                         | (1,330)                         | (2,860)                         | (1,357)                        | (1,377)                         | (2,868)                         | (1,358)                         | (2,891)                         | (1,359)                         | (2,904)                          | (1,359)                          | (26,765)          |
| Payroll                                  | (234)                           | (456)                          | (569)                           | (359)                           | (336)                           | (451)                          | (544)                           | (249)                           | (461)                           | (305)                           | (689)                           | (249)                            | (461)                            | (5,363)           |
| Health Insurance & Benefits              | (6)                             | (150)                          | (151)                           | (150)                           | (155)                           | (147)                          | (148)                           | (155)                           | (152)                           | (153)                           | (151)                           | (151)                            | (152)                            | (1,822)           |
| SG&A                                     | (36)                            | (197)                          | (79)                            | (86)                            | (79)                            | (85)                           | (79)                            | (136)                           | (79)                            | (85)                            | (82)                            | (89)                             | (82)                             | (1,191)           |
| Professional Fees                        | (15)                            | -                              | -                               | (15)                            | (800)                           | (15)                           | (63)                            | (752)                           | (1,784)                         | (41)                            | -                               | -                                | (33)                             | (1,671)           |
| Property Taxes                           | (980)                           | -                              | (256)                           | (1,085)                         | (800)                           | -                              | (14)                            | (752)                           | (1,784)                         | -                               | -                               | (271)                            | (844)                            | (6,786)           |
| Sales/Other Taxes                        | -                               | (107)                          | (413)                           | (107)                           | (294)                           | (107)                          | (63)                            | (107)                           | (63)                            | (338)                           | (65)                            | (107)                            | (479)                            | (2,250)           |
| Insurance                                | -                               | (95)                           | (247)                           | (117)                           | (75)                            | (86)                           | (98)                            | (107)                           | (8)                             | (188)                           | (150)                           | (188)                            | (171)                            | (1,367)           |
| Cap Ex                                   | -                               | -                              | -                               | -                               | -                               | -                              | -                               | (5)                             | -                               | -                               | -                               | -                                | -                                | (62)              |
| Lease Buyouts                            | -                               | -                              | -                               | -                               | -                               | -                              | -                               | -                               | -                               | -                               | -                               | -                                | -                                | -                 |
| Michigan JV                              | -                               | -                              | -                               | -                               | -                               | -                              | -                               | -                               | -                               | -                               | -                               | -                                | -                                | -                 |
| Other/EFT/ACH/Wires                      | (332)                           | (318)                          | (318)                           | (372)                           | (317)                           | (301)                          | (320)                           | (338)                           | (317)                           | (310)                           | (298)                           | (347)                            | (348)                            | (3,919)           |
| <b>Total Operating Disbursements</b>     | <b>(7,063)</b>                  | <b>(8,406)</b>                 | <b>(9,842)</b>                  | <b>(7,988)</b>                  | <b>(9,828)</b>                  | <b>(7,288)</b>                 | <b>(8,246)</b>                  | <b>(9,531)</b>                  | <b>(8,653)</b>                  | <b>(9,475)</b>                  | <b>(8,566)</b>                  | <b>(9,091)</b>                   | <b>(8,476)</b>                   | <b>(112,443)</b>  |
| Restructuring / Professional Fees        | (3,036)                         | -                              | -                               | (300)                           | (1,400)                         | -                              | -                               | -                               | (75)                            | -                               | -                               | (1,540)                          | -                                | (6,351)           |
| DIP Financing                            | 4,725                           | (80)                           | (833)                           | (80)                            | (80)                            | (6)                            | (6)                             | -                               | -                               | (80)                            | (6)                             | (20)                             | (6)                              | 4,725             |
| Equipment Loan Payments                  | (80)                            | (833)                          | (6)                             | (20)                            | (80)                            | (6)                            | (6)                             | -                               | -                               | (80)                            | (6)                             | (20)                             | (6)                              | (1,168)           |
| Interest Payments                        | (355)                           | (27)                           | -                               | (321)                           | -                               | (321)                          | -                               | -                               | -                               | (429)                           | -                               | -                                | -                                | (1,132)           |
| <b>Total Disbursements</b>               | <b>(5,809)</b>                  | <b>(9,267)</b>                 | <b>(9,848)</b>                  | <b>(8,308)</b>                  | <b>(11,308)</b>                 | <b>(7,614)</b>                 | <b>(8,251)</b>                  | <b>(9,551)</b>                  | <b>(8,659)</b>                  | <b>(10,059)</b>                 | <b>(8,562)</b>                  | <b>(10,651)</b>                  | <b>(8,482)</b>                   | <b>(116,369)</b>  |
| <b>Total Net Cash Flow</b>               | <b>\$ 2,242</b>                 | <b>\$ (1,401)</b>              | <b>\$ (1,520)</b>               | <b>\$ (1,301)</b>               | <b>\$ (3,844)</b>               | <b>\$ 1,307</b>                | <b>\$ (607)</b>                 | <b>\$ 1,669</b>                 | <b>\$ (730)</b>                 | <b>\$ (1,253)</b>               | <b>\$ 366</b>                   | <b>\$ 1,499</b>                  | <b>\$ 169</b>                    | <b>\$ (3,405)</b> |
| <b>Liquidity &amp; Availability</b>      |                                 |                                |                                 |                                 |                                 |                                |                                 |                                 |                                 |                                 |                                 |                                  |                                  |                   |
| <b>Beginning Cash (Book)</b>             | \$ (6,243)                      | \$ 4,969                       | \$ 3,567                        | \$ 2,047                        | \$ 1,746                        | \$ 1,902                       | \$ 1,209                        | \$ 1,602                        | \$ 1,271                        | \$ 1,541                        | \$ 1,288                        | \$ 1,654                         | \$ 1,153                         | \$ (6,243)        |
| Net Cash Flow                            | 2,242                           | (1,401)                        | (1,520)                         | (1,301)                         | (3,844)                         | 1,307                          | (607)                           | 1,669                           | (730)                           | (1,253)                         | 366                             | 1,499                            | 169                              | (3,405)           |
| Revolver Draw/(Repayment)                | 8,970                           | -                              | -                               | 1,000                           | 4,000                           | (2,000)                        | 1,000                           | (2,000)                         | 1,000                           | 1,000                           | -                               | (2,000)                          | -                                | 10,970            |
| <b>Ending Cash (Book)</b>                | <b>\$ 4,969</b>                 | <b>\$ 3,567</b>                | <b>\$ 2,047</b>                 | <b>\$ 1,746</b>                 | <b>\$ 1,902</b>                 | <b>\$ 1,209</b>                | <b>\$ 1,602</b>                 | <b>\$ 1,271</b>                 | <b>\$ 1,541</b>                 | <b>\$ 1,288</b>                 | <b>\$ 1,654</b>                 | <b>\$ 1,153</b>                  | <b>\$ 1,322</b>                  | <b>\$ 1,322</b>   |
| <b>Borrowing Base (Comt. \$35M)</b>      | <b>\$ 35,000</b>                | <b>\$ 35,000</b>               | <b>\$ 35,000</b>                | <b>\$ 35,000</b>                | <b>\$ 35,000</b>                | <b>\$ 35,000</b>               | <b>\$ 35,000</b>                | <b>\$ 35,000</b>                | <b>\$ 35,000</b>                | <b>\$ 35,000</b>                | <b>\$ 35,000</b>                | <b>\$ 35,000</b>                 | <b>\$ 35,000</b>                 | <b>\$ 35,000</b>  |
| Revolver Balance (Beg. of Period)        | 31,305                          | -                              | -                               | 1,000                           | 5,000                           | 3,000                          | 3,000                           | 4,000                           | 2,000                           | 3,000                           | 4,000                           | 4,000                            | 2,000                            | 31,305            |
| Draw                                     | 8,970                           | -                              | -                               | 1,000                           | 4,000                           | -                              | 1,000                           | -                               | 1,000                           | 1,000                           | -                               | -                                | -                                | 16,970            |
| (Repayment)                              | (40,275)                        | -                              | -                               | (2,000)                         | -                               | (2,000)                        | -                               | -                               | -                               | -                               | -                               | (2,000)                          | -                                | (46,275)          |
| Revolver Balance (End. of Period)        | 17,892                          | 18,992                         | 18,992                          | 19,992                          | 19,992                          | 19,992                         | 19,992                          | 19,992                          | 19,992                          | 19,992                          | 19,992                          | 19,992                           | 19,992                           | 19,992            |
| Letters of Credit (Outstanding)          | 45,000                          | 45,000                         | 45,000                          | 45,000                          | 45,000                          | 45,000                         | 45,000                          | 45,000                          | 45,000                          | 45,000                          | 45,000                          | 45,000                           | 45,000                           | 45,000            |
| Term Loan                                | -                               | -                              | -                               | -                               | -                               | -                              | -                               | -                               | -                               | -                               | -                               | -                                | -                                | -                 |
| <b>Total Outstanding (End of Period)</b> | <b>62,892</b>                   | <b>63,992</b>                  | <b>63,992</b>                   | <b>65,992</b>                   | <b>69,992</b>                   | <b>67,992</b>                  | <b>68,992</b>                   | <b>66,992</b>                   | <b>67,992</b>                   | <b>68,992</b>                   | <b>68,992</b>                   | <b>66,992</b>                    | <b>66,992</b>                    | <b>66,992</b>     |
| <b>Unused Revolver (net of LJC's)</b>    | <b>\$ 17,108</b>                | <b>\$ 16,008</b>               | <b>\$ 16,008</b>                | <b>\$ 14,008</b>                | <b>\$ 10,008</b>                | <b>\$ 12,008</b>               | <b>\$ 11,008</b>                | <b>\$ 13,008</b>                | <b>\$ 12,008</b>                | <b>\$ 11,008</b>                | <b>\$ 11,008</b>                | <b>\$ 13,008</b>                 | <b>\$ 13,008</b>                 | <b>\$ 13,008</b>  |
| <b>TOTAL LIQUIDITY (1)</b>               | <b>\$ 22,076</b>                | <b>\$ 19,575</b>               | <b>\$ 18,054</b>                | <b>\$ 15,754</b>                | <b>\$ 11,910</b>                | <b>\$ 13,217</b>               | <b>\$ 12,610</b>                | <b>\$ 14,279</b>                | <b>\$ 13,548</b>                | <b>\$ 12,296</b>                | <b>\$ 12,662</b>                | <b>\$ 14,161</b>                 | <b>\$ 14,330</b>                 | <b>\$ 14,330</b>  |

(1) Total Liquidity = Ending Cash (Book) + Unused Revolver (net of LJC's)