

USfidelis
Wind-down Budget - February 1 thru June 30

As of March 1, 2010

\$ in thousands

Week Beginning	Fcst <u>3/1</u>	Fcst <u>3/8</u>	Fcst <u>3/15</u>	Fcst <u>3/22</u>	Fcst <u>3/29</u>	Fcst <u>4/5</u>	Fcst <u>4/12</u>	Fcst <u>4/19</u>	Fcst <u>4/26</u>	Fcst <u>5/3</u>	Fcst <u>5/10</u>
Beginning Cash (Includes memo item below)	\$ 5	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Credit Card Deposits, net	10	5	10	5	10	5	10	5	10	5	10
Transfer from Reserve to cover () acct bal											
Manual Deposits	3	3	3	3	3	3	3	3	3	3	3
Total Available Cash	\$ 18	\$ 8	\$ 13	\$ 8	\$ 13	\$ 8	\$ 13	\$ 8	\$ 13	\$ 8	\$ 13
Disbursements											
Payroll											
Commission Draw	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Commission Payroll	-	-	-	-	-	-	-	-	-	-	-
Salaried/Hourly Payroll	(230)	-	(175)	-	(220)	-	(150)	-	(190)	-	(120)
Total Payroll	\$ (230)	\$ -	\$ (175)	\$ -	\$ (220)	\$ -	\$ (150)	\$ -	\$ (190)	\$ -	\$ (120)
Operating Expenses											
Operating Expenses (Utilities, prop taxes, etc.)	\$ (100)	\$ (74)	\$ (34)	\$ (54)	\$ (80)	\$ (40)	\$ (40)	\$ (40)	\$ (40)	\$ (65)	\$ (38)
Legal, Professional Fees,	(54)	(14)	(34)	(34)	(34)	(39)	(29)	(29)	(34)	(44)	(34)
Other (Bldg Carrying costs, record retentn, etc)	-	-	-	-	-	-	-	-	-	-	-
Warranty Co. Payments (non-MEPCO financed)	-	-	-	-	-	-	-	-	-	-	-
Trustee Fees	-	-	-	-	(5)	-	-	-	-	-	-
United Medical Healthcare	-	(18)	-	-	-	(18)	-	-	-	(18)	-
Total Operating Expenses	\$ (154)	\$ (106)	\$ (68)	\$ (88)	\$ (119)	\$ (97)	\$ (69)	\$ (69)	\$ (74)	\$ (127)	\$ (72)
Net change in cash	\$ (366)	\$ (98)	\$ (230)	\$ (80)	\$ (326)	\$ (89)	\$ (206)	\$ (61)	\$ (251)	\$ (119)	\$ (179)
Ending Cash	\$ (361)	\$ (98)	\$ (230)	\$ (80)	\$ (326)	\$ (89)	\$ (206)	\$ (61)	\$ (251)	\$ (119)	\$ (179)
Funding Requirements	361	98	230	80	326	89	206	61	251	119	179

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Week Beginning	<u>Fcst</u> <u>5/17</u>	<u>Fcst</u> <u>5/24</u>	<u>Fcst</u> <u>5/31</u>	<u>Fcst</u> <u>6/7</u>	<u>Fcst</u> <u>6/14</u>	<u>Fcst</u> <u>6/21</u>	<u>Fcst</u> <u>6/28</u>	<u>Total</u>
Beginning Cash (Includes memo item below)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5
Credit Card Deposits, net	5	10	5	10	5	10	5	135
Transfer from Reserve to cover () acct bal								-
Manual Deposits	3	3	3	3	3	3	3	54
Total Available Cash	\$ 8	\$ 13	\$ 8	\$ 13	\$ 8	\$ 13	\$ 8	194
Disbursements								
Payroll								
Commission Draw	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-
Commision Payroll	-	-	-	-	-	-	-	-
Salaried/Hourly Payroll	-	(160)	-	(75)	-	(95)	(60)	(1,475)
Total Payroll	\$ -	\$ (160)	\$ -	\$ (75)	\$ -	\$ (95)	\$ (60)	(1,475)
Operating Expenses								
Operating Expenses (Utilities, prop taxes, etc.)	\$ (38)	\$ (38)	\$ (70)	\$ (35)	\$ (35)	\$ (35)	\$ (35)	(890)
Legal, Professional Fees,	(34)	(29)	(29)	(34)	(29)	(29)	(39)	(602)
Other (Bldg Carrying costs, record retentn, etc	-	-	-	-	-	-	(150)	(150)
Warranty Co. Payments (non-MEPCO finance	-	-	-	-	-	-	-	-
Trustee Fees	-	-	-	-	-	-	(5)	(10)
United Medical Healthcare	-	-	-	(18)	-	-	-	(72)
Total Operating Expenses	\$ (72)	\$ (67)	\$ (99)	\$ (87)	\$ (64)	\$ (64)	\$ (229)	\$ (1,724)
Net change in cash	\$ (64)	\$ (214)	\$ (91)	\$ (149)	\$ (56)	\$ (146)	\$ (281)	\$ (3,005)
Ending Cash	\$ (64)	\$ (214)	\$ (91)	\$ (149)	\$ (56)	\$ (146)	\$ (281)	\$ (3,000)
Funding Requirements	64	214	91	149	56	146	281	3,000