

**United States Bankruptcy Court
District of Connecticut**

In re Ultimate Nutrition, Inc.
Debtor

Case No. 14-22402

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	20,157,423.56		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		12,658,178.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	21		7,226,964.17	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		31			
		Total Assets	20,157,423.56		
			Total Liabilities	19,885,142.17	

**United States Bankruptcy Court
District of Connecticut**

In re Ultimate Nutrition, Inc.
Debtor

Case No. 14-22402
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Ultimate Nutrition, Inc.

Case No. 14-22402

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Information to be supplied pending receipt of account information from TD Bank and Farmington Bank	-	Unknown
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposits: KBSII CityPlace Towers \$26,848 Rubino, LLC \$11,421.50 Hartford Square Associates, LLC \$48,020.84	-	86,290.34
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	86,290.34
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

In re Ultimate Nutrition, Inc.

Case No. 14-22402

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable - stated at book value	-	3,308,883.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claim against TD Bank, N.A. for late/wrongful return of checks and/or preferential setoff	-	210,000.00
		Amounts due from Prostar	-	406,011.70
			Sub-Total >	3,924,894.70
			(Total of this page)	

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re Ultimate Nutrition, Inc.

Case No. 14-22402

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Claim against Mike Schiefelbein for failure to deliver inventory	-	65,000.00
		Amount due from Rubino, LLC	-	197,687.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Transportation Equipment - stated at book value 2000 Chevy Malibu Envoy 2011 Land Rover	-	63,570.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office equipment, furnishings and supplies - stated at book value	-	352,082.00
		LH Improvements - stated at book value	-	782,645.00
29. Machinery, fixtures, equipment, and supplies used in business.		Machinery, fixtures, equipment and supplies - stated at book value	-	686,801.00
30. Inventory.		GNC POS \$339,163.02 Finished Goods \$6,303,995.97 Raw Materials \$5,746,147.23 Components \$1,185,750.57 Labels \$423,396.73 Total \$13,998,453.52 - stated at book value	-	13,998,453.52
31. Animals.	X			
			Sub-Total >	16,146,238.52
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re Ultimate Nutrition, Inc.
Debtor

Case No. 14-22402

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00**
(Total of this page)
Total > **20,157,423.56**

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re Ultimate Nutrition, Inc. Case No. 14-22402
Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.	X -	Domestic Line of Credit \$7,512,180.44 EXIM Line of Credit \$1,661,202.33 Term Loan 1 \$2,417,161.73 Term Loan 2 \$1,067,634.90 Value of Property Subject to Lien is all of Debtor's assets listed on Schedule B except item 21					X	12,658,178.00	0.00
TD Bank, NA Attn: Officer, General or Managing Agent One Portland Square Portland, ME 04101									
Account No.		Representing: TD Bank, NA					Notice Only		
Ronald L. Palumbo, Esq. Scott DeLaura, Esq. Palumbo & LeLaura, LLC 528 Chapel St New Haven, CT 06511	Value \$								
Account No.									
	Value \$								
Account No.									
	Value \$								

<u>0</u> continuation sheets attached	Subtotal (Total of this page)	12,658,178.00	0.00
	Total (Report on Summary of Schedules)	12,658,178.00	0.00

In re Ultimate Nutrition, Inc.

Case No. 14-22402

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Ultimate Nutrition, Inc., Debtor Case No. 14-22402

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
	CODEBTOR	H W J C				
Account No.						
A&S Pest Control Attn: Officer, General or Managing Agent 118 Cooper Rd West Haven, CT 06516		-				797.63
Account No.						
A. Duie Pyle Attn: Officer, General or Managing Agent 650 Westtown Rd PO Box 564 West Chester, PA 19381		-				10,244.49
Account No.						
ADH Health Products, Inc Attn: Officer, General or Managing Agent 215 North Route 303 Congers, NY 10920		-				68,239.85
Account No.						
Agilent Technologies Attn: Officer, General or Managing Agent 65 Washington Street Mendon, MA 01756		-				2,773.20
Subtotal (Total of this page)						82,055.17

20 continuation sheets attached

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Air Gas Attn: Officer, General or Managing Agent 120 Old S Avenue Stratford, CT 06615	-					2,059.62
Account No. Allstar Supply, Inc Attn: Officer, General or Managing Agent 97 River Rd Canton, CT 06019	-					3,816.00
Account No. Alpha Packaging Attn: Officer, General or Managing Agent 15 Coronet Crescent Bethpage, NY 11714	-					35,360.12
Account No. American Media, Inc Attn: Officer, General or Managing Agent 4 New York Plaza New York, NY 10004	-					71,800.00
Account No. Andereucci Trucking, Inc. Attn: Officer, General or Managing Agent 77 Sackett Point Road North Haven, CT 06473	-					2,472.50
Sheet no. <u>1</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	115,508.24

In re Ultimate Nutrition, Inc. Case No. 14-22402
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Arnold & Porter LLP Attn: Officer, General or Managing Agent 10th Floor Three Embarcadero Center San Francisco, CA 94111	-					45,924.29
Account No. Bactolac Pharmaceutical, Inc Attn: Officer, General or Managing Agent 7 Oser Ave Hauppauge, NY 11788	-					330,946.06
Account No. Best Label Co, Inc Attn: Officer, General or Managing Agent 13260 Moore St Cerritos, CA 90703	-					55,951.99
Account No. BI Nutraceuticals (East Attn: Officer, General or Managing Agent 120 Hoffman Lane Islandia, NY 11749-5008	-					15,890.00
Account No. Biocaps Attn: Officer, General or Managing Agent 9698 Telstar Ave., Suite 309-310 El Monte, CA 91731	-					8,627.50
Subtotal (Total of this page)						457,339.84

Sheet no. 2 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Blanver Attn: Officer, General or Managing Agent 1515 S. Federal Highway, Ste. 204 Boca Raton, FL 33432	-					5,790.00
Account No. Cargill, Inc Attn: Officer, General or Managing Agent 15407 McGinty Rd W, #46 Wayzata, MN 55391	-					166,790.33
Account No. Chromadex Attn: Officer, General or Managing Agent 10005 Muirlands Boulevard Irvine, CA 92618	-					224.00
Account No. Cintas Fire Protection Attn: Officer, General or Managing Agent 394 East Street Plainville, CT 06062	-					1,349.13
Account No. Cole-Parmer North America Attn: Officer, General or Managing Agent 625 East Bunker Court Vernon Hills, IL 60061	-					267.00
Sheet no. <u>3</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	174,420.46

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Connecticut Light and Power Co c/o Northeast Utilities Credit and Collections PO Box 2899 Hartford, CT 06101	-	Utility service				1,959.72
Account No. Covance Attn: Officer, General or Managing Agent 180 Rustcraft Rd Dedham, MA 02026	-					5,886.40
Account No. ULTI Coyote Logistics LLC Attn: Officer, Gen or Mang Agent and Scotty McAliley 960 N Point Parkway, Ste 150 Alpharetta, GA 30005	-					13,925.00
Account No. Crossroad Ingredients Attn: Officer, General or Managing Agent 271 Rt. 46 W Suite H206 Fairfield, NJ 07004	-					122,250.00
Account No. CWPM Attn: Officer, General or Managing Agent 25 Norton Place Plainville, CT 06062	-					273.85
Sheet no. <u>4</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	144,294.97

B6F (Official Form 6F) (12/07) - Cont.

In re Ultimate Nutrition, Inc. Case No. 14-22402
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Darter Specialties Attn: Officer, General or Managing Agent 514 Cornwall Ave Cheshire, CT 06410	-					19,152.00
Account No. Daylight Transport Attn: Officer, General or Managing Agent 1501 Hughes Way Long Beach, CA 90810	-					8,283.12
Account No. Dcfca, Inc. Attn: Paul Ditomasso, Jr. 21 Hyde Road Plainville, CT 06062	-					3,901.05
Account No. Doctors Treatment Center Plainville Attn: Officer, General or Managing Agent 240 East Street Plainville, CT 06062	-					200.00
Account No. Elizabeth Rubino 4 Townsend Rd Farmington, CT 06032	-					673,095.00
Sheet no. <u>5</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	704,631.17

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Ellison Bakery Attn: Officer, General or Managing Agent 4108 Ferguson Road Fort Wayne, IN 46809	-					16,092.00
Account No. Environmental Research Center Attn: Officer, General or Managing Agent 3111 Camino Del Rio N Ste 400 San Diego, CA 92108	-	lawsuit			X	1.00
Account No. Michael Freund, Esq 1919 Addison St Ste 105 Berkeley, CA 94704		Representing: Environmental Research Center				Notice Only
Account No. Epstein Drangel, LLP Attn: Officer, General or Managing Agent 60 East 42nd Street, Ste. 2410 New York, NY 10165	-					2,905.55
Account No. Eurofins Scientific Attn: Officer, General or Managing Agent 1365 Redwood Way Petaluma, CA 94954	-					326.00
Sheet no. <u>6</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	19,324.55

In re Ultimate Nutrition, Inc. Case No. 14-22402
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Exposition Productions, LLC Attn: Officer, General or Managing Agent 555 East Pamalyn Ave Ste B Las Vegas, NV 89119	-					3,740.29
Account No. Fedex Corporation Attn: Officer, General or Managing Agent 942 South Shady Grove Road Memphis, TN 38120	-					3,386.85
Account No. Fedex Freight Attn: Officer, General or Managing Agent 942 South Shady Grove Road Memphis, TN 38120	-					3,744.21
Account No. Fighters Only Limited Attn: Officer, General or Managing Agent Unit 2 Bankside The Watermark Gateshead UNITED KINGDOM NE11 9SY	-					20,000.00
Account No. Flora Research Laboratories Attn: Officer, General or Managing Agent 100 SE M St, Unit B Grants Grants Pass, OR 97526	-					2,767.50
Subtotal (Total of this page)						33,638.85

Sheet no. 7 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. FONA International Inc. Attn: Officer, General or Managing Agent 1900 Averill Road Geneva, IL 60134	-					17,254.00
Account No. Fonterra Attn: Officer, General or Managing Agent 9525 Bryn Mawr Ave #700 Rosemont, IL 60018	-					452,387.70
Account No. Fortune Bridge Co, Inc Attn: Officer, General or Managing Agent 880 Marconi Ave Ronkonkoma, NY 11779	-					24,075.00
Account No. Fox Rothschild LLP Attn: Officer, General or Managing Agent 1800 Century Park East, Ste. 300 Los Angeles, CA 90067-1506	-					160.00
Account No. Frontier Attn: Officer, General or Managing Agent 3 High Ridge Park Road Stamford, CT 06905	-					19,455.84
Subtotal (Total of this page)						513,332.54

Sheet no. 8 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Gallo Global Nutrition Attn: Officer, General or Managing Agent 10561 W. Highway 140 P.O. Box 775 Atwater, CA 95301	-					245,869.15
Account No. Garrett Printing & Graphics Attn: Officer, General or Managing Agent 331 Riverside Avenue Bristol, CT 06010	-					3,618.05
Account No. Genavite Attn: Officer, General or Managing Agent 235 Clifton Boulevard Clifton, NJ 07011	-					6,944.96
Account No. Glanbia Nutritionals, Inc. c/o Attorneys Cheney and Faucher Holland & Hart, LLP 800 W Main St, Ste 1750 Boise, ID 83701	-					428,163.52
Account No. Global Pallet Solutions, LLC Attn: Officer, General or Managing Agent 271 John Downey Drive New Britain, CT 06051	-					5,977.80
Subtotal (Total of this page)						690,573.48

Sheet no. 9 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Halloran & Sage, LLP Attn: Officer, General or Managing Agent 225 Asylum St Hartford, CT 06103	-					14,770.34
Account No. Harcot Research, LLC Attn: Officer, General or Managing Agent 5935 Old Bullard Rd Ste 207 Tyler, TX 75703	-	lawsuit			X	1.00
Account No. Tyler J. Woods, Esq Newport Trial Group 4100 Newport Place Ste 800 Newport Beach, CA 92660		Representing: Harcot Research, LLC				Notice Only
Account No. Helm New York Attn: Officer, General or Managing Agent 1110 Centennial Avenue Piscataway, NJ 08854	-					6,400.00
Account No. IFM Media, Inc. Attn: Officer, General or Managing Agent 504 Iroquois Shore Road, #7 Oakville, Ontario CANADA L6H 3K4	-					4,500.00
Sheet no. <u>10</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	25,671.34

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. IPL Attn: Officer, General or Managing Agent 140 Commerciale St Saint-Damien, QUEBEC CANADA G0R 2Y0	-					37,350.85
Account No. J.M. Huber Corp Attn: Officer, General or Managing Agent 124C Osgian Blvd Warner Robins, GA 31088	-					4,629.66
Account No. JIAHERB Inc Attn: Officer, General or Managing Agent 140 Littleton Road Suite 200 Parsippany, NJ 07054	-					14,175.00
Account No. JP Express Attn: Officer, General or Managing Agent 1013 Middletown Avenue Northford, CT 06472	-					1,548.04
Account No. Kyowa Hakko USA, Inc Attn: Officer, General or Managing Agent 600 Third Ave, 19th Floor New York, NY 10016	-					98,750.00
Subtotal (Total of this page)						156,453.55

Sheet no. 11 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Lactalis Industries USA Attn: Officer, General or Managing Agent 2376 South Park Avenue Buffalo, NY 14220	-						178,152.55
Account No. LECO Corporation Attn: Officer, General or Managing Agent 3000 Lakeview Avenue Saint Joseph, MI 49085	-						1,165.87
Account No. Liberty Power Attn: Officer, General or Managing Agent 1901 W. Cypress Creek Road Fort Lauderdale, FL 33309	-						2,871.41
Account No. Magazine Line Attn: Officer, General or Managing Agent 4440 Hagadorn Road Okemos, MI 48864	-						671.16
Account No. Marcor Development Corp. Attn: Officer, General or Managing Agent 341 Michele Place Carlstadt, NJ 07072	-						1,216.00
Subtotal (Total of this page)							184,076.99

Sheet no. 12 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Medshop Distributors, LLC Attn: Officer, General or Managing Agent 1416 Ave M Suite 501 Brooklyn, NY 11230	-						5,469.90
Account No. Microbac Laboratories Attn: Officer, General or Managing Agent 101 Bellevue Road, Suite 301 Pittsburgh, PA 15229-2132	-						330.00
Account No. Microbiologics, Inc. Attn: Officer, General or Managing Agent 200 Cooper Avenue North Saint Cloud, MN 56303	-						311.02
Account No. Multi Packaging Solutions Attn: Officer, General or Managing Agent MPS 75 Remittance Dr #311 Chicago, IL 60675-3111	-						93,425.00
Account No. Novel Ingredients Attn: Officer, General or Managing Agent 10 Henderson Drive, West Caldwell, NJ 07006	-						6,973.80
Sheet no. <u>13</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	106,509.72

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Penske Truck Leasing Attn: Officer, General or Managing Agent Corporate Sales Office Route 10 Green Hills Reading, PA 19603	-					795.58
Account No. Phoenix Closures, Inc. Attn: Officer, General or Managing Agent 1899 High Grove Lane Naperville, IL 60540-3996	-					36,899.47
Account No. Pike Technologies Attn: Officer, General or Managing Agent 6125 Cottonwood Dr Trevor, WI 53179	-					50.00
Account No. Pitney Bowes, Inc. Attn: Officer, General or Managing Agent 3001 Summer Street Stamford, CT 06926	-					70.94
Account No. Pretium Packaging Attn: Officer, General or Managing Agent 15450 S Outer Forty Dr #120 Chesterfield, MO 63017	-					159,567.45
Subtotal (Total of this page)						197,383.44

Sheet no. 14 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Ultimate Nutrition, Inc. Case No. 14-22402
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. ProStar, Inc. Attn: Officer, General or Managing Agent 7 Corporate Avenue Farmington, CT 06032	-					1,045,008.70
Account No. Purely Encapsulation Attn: Officer, General or Managing Agent 408K Paulding Avenue Northvale, NJ 07647	-					32,546.81
Account No. Recon Media JiuJitsu Magazine Attn: Mike Velez and Officer, General or Managing Agent PO Box 2405 Chino Hills, CA 91709	-					3,900.00
Account No. Robinson & Cole, LLP Attn: Officer, General or Managing Agent 280 Trumbull Street Hartford, CT 06103	-					371,456.42
Account No. RR Donnelley Corporate Attn: Officer, General or Managing Agent 111 South Wacker Drive Chicago, IL 60606-4301	-					882.75
Subtotal (Total of this page)						1,453,794.68

Sheet no. 15 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Rubino LLC 4 Townsend Rd Farmington, CT 06032	-					23,359.40
Account No. Ryder Truck Rental, Inc. Attn: Officer, General or Managing Agent 6000 Windward Parkway Alpharetta, GA 30005	-					1,456.98
Account No. Saputo Attn: Officer, General or Managing Agent One Overlook Point #300 Lincolnshire, IL 60069	-					524,223.95
Account No. Schneider National, Inc. Attn: Officer, General or Managing Agent 3101 S Packerland Dr Green Bay, WI 54313	-					21,247.00
Account No. Sergeant Attn: Officer, General or Managing Agent 66 Brighton Road Clifton, NJ 07012	-					3,700.00
Subtotal (Total of this page)						573,987.33

Sheet no. 16 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Ultimate Nutrition, Inc. Case No. 14-22402
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Service Internet Solutions Attn: Officer, General or Managing Agent PO Box 395 Suffield, CT 06078	-					37.50
Account No. Shimadzu Scientific Instruments, Inc Attn: Officer, General or Managing Agent 7102 Riverwood Dr Columbia, MD 21046	-					229,490.92
Account No. Sigma-Aldrich Attn: Officer, General or Managing Agent 3050 Spruce St Saint Louis, MO 63103	-					4,914.62
Account No. Starlift Equipment Attn: Officer, General or Managing Agent 829 1st Avenue West Haven, CT 06516	-					2,228.19
Account No. Sunland Nutrition Attn: Officer, General or Managing Agent 22600 Lambert St #1206 Lake Forest, CA 92630	-					97,800.00
Subtotal (Total of this page)						334,471.23

Sheet no. 17 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	
Account No. Suzhou Vitajoy Bio-Tech Attn: Officer, General or Managing Agent Room 1607-1608, Talent Sq 22 Shishan Rd, SND Suzhou CHINA	-				6,225.00
Account No. Tate & Lyle, PLC 2200 E. Eldorado St Decatur, IL 62525	-				27,808.88
Account No. The Hershey Company Attn: Officer, General or Managing Agent 100 Crystal A Drive PO Box 819 Hershey, PA 17033	-				160,839.00
Account No. The Master's Constructions Corp Attn: Officer, General or Managing Agent 11 West Main St Avon, CT 06001	-				14,622.00
Account No. The NutraSweet Company Attn: Officer, General or Managing Agent 732 Lora Lane Hockessin, DE 19707	-				6,422.28
Sheet no. <u>18</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	215,917.16

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Ullman, Shapiro & Ullman, LLP Attn: Officer, General or Managing Agent 1205 Franklin Ave #340 Garden City, NY 11530	-					765.00
Account No. Unicorr Packaging Group Attn: Officer, General or Managing Agent 455 Sackett Point Rd North Haven, CT 06473	-					21,841.67
Account No. US Niutang Chemical Attn: Officer, General or Managing Agent 5181 Edison Ave Chino, CA 91710	-					30,375.00
Account No. Veolia ES Technical Solutions Attn: Officer, General or Managing Agent 136 Rockwell Rd Newington, CT 06111	-					2,571.95
Account No. Verizon Wireless Attn: Officer, General or Managing Agent 500 Technology Dr #550 Saint Charles, MO 63304	-					353.20
Sheet no. <u>19</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	55,906.82

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. VHR Development, LLC 4 Townsend Rd Farmington, CT 06032	-						720,270.70
Account No. Virginia Dare 882 Third Avenue Brooklyn, NY 11232	-						82,250.00
Account No. Vyse Gelatin Company Attn: Officer, General or Managing Agent 5010 North Roase Street Schiller Park, IL 60176	-						180,960.00
Account No. W.W. Grainger, Inc. Attn: Officer, General or Managing Agent 100 Grainger Parkway Lake Forest, IL 60045	-						899.04
Account No. YMC America, Inc Attn: Officer, General or Managing Agent 941 Marcon Blvd Ste 201 Allentown, PA 18109	-						3,292.90
Subtotal (Total of this page)							987,672.64
Total (Report on Summary of Schedules)							7,226,964.17

Sheet no. 20 of 20 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Carlos Mendez 87 Waddell St Manchester, CT 06040	employment contract
Cintas Fire Protection Attn: Officer, General or Managing Agent 394 East Street Plainville, CT 06062	
Emcor New England Mechanical 166 Tunnel Rd PO Box 1701 Vernon Rockville, CT 06066	
Europa 11401 Granite St Charlotte, NC 28273	customer contract
GNC 300 6th Ave Pittsburgh, PA 15222	customer contract
Hartford Square Associates 1 Hartford Square New Britain, CT 06052	building lease
KBSII CityPlace Tower, LLC c/o KBS Realty Advisors 3348 Peachtree St #1030 Atlanta, GA 30326	building lease
Liberty Power Attn: Officer, General or Managing Agent 1901 W. Cypress Creek Road Fort Lauderdale, FL 33309	contract for power
Mike Scheifelbein 13322 W Jessie Red Rd Peoria, AZ 85383	employment contract
Paychex 714 Brooks St Rocky Hill, CT	Payroll service contract

In re Ultimate Nutrition, Inc., Debtor Case No. 14-22402

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Penske Route 10 Green Hills Reading, PA 19603	truck leasing
Rubino LLC 4 Townsend Rd Farmington, CT 06032	lease of real property
Videojet Technologies, Inc 1500 N. Mittel Blvd. Wood Dale, IL 60191	equipment rental
Vitamin Shoppe 2101 91st St North Bergen, NJ 07047	customer contract

In re Ultimate Nutrition, Inc. Case No. 14-22402
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Brian Rubino 1 Langley Park Farmington, CT 06032	TD Bank, NA Attn: Officer, General or Managing Agent One Portland Square Portland, ME 04101
Elizabeth Rubino 4 Townsend Rd Farmington, CT 06032	TD Bank, NA Attn: Officer, General or Managing Agent One Portland Square Portland, ME 04101
Prostar, Inc 7 Corporate Ave Farmington, CT 06032	TD Bank, NA Attn: Officer, General or Managing Agent One Portland Square Portland, ME 04101
Rubino LLC 4 Townsend Rd Farmington, CT 06032	TD Bank, NA Attn: Officer, General or Managing Agent One Portland Square Portland, ME 04101
VHR Development, LLC 4 Townsend Rd Farmington, CT 06032	TD Bank, NA Attn: Officer, General or Managing Agent One Portland Square Portland, ME 04101

**United States Bankruptcy Court
District of Connecticut**

In re **Ultimate Nutrition, Inc.**
Debtor(s)

Case No. **14-22402**
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **33** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **January 22, 2015**

Signature **/s/ Brian Rubino**
Brian Rubino
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
District of Connecticut**

In re Ultimate Nutrition, Inc.

Debtor(s)

Case No. 14-22402

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$38,999,953.00	2014 gross income
\$44,681,705.00	2013 gross income
\$47,966,562.00	2012 gross income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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B7 (Official Form 7) (04/13)

2

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See attached list		\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Environmnetal Research Center v. Ultimate Nutrition, Inc., et al Case No. RG14737474	Collection	California Superior Court County of Alameda	Pending
Harcot Research, LLC v. Ultimate Nutrition, Inc. Civil Action No 2:13-cv-228-JRG-RSP Civil Action No 2:13-cv-730-JRG-RSP	Collection	United States District Court Eastern District of Texas Marshall Division	Settled
Ultimate Nutrition v. Daniel Silverio, HHD-CV-14-6049675-S	Breach of Contract	Hartford Superior Court Hartford, CT	Judgment by Stipulation
Smith v. Ultimate Nutrition			Withdrawn with prejudice

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

CAPTION OF SUIT AND CASE NUMBER Tawnsura v. Ultimate Nutrition	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION Summary Judgment in favor of Ultimate Nutrition
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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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B7 (Official Form 7) (04/13)

4

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Pullman & Comley, LLC 850 Main Street 8th Floor Bridgeport, CT 06604	12/8/14	\$150,000 (retainer)
	12/16/14	\$15,000 (retainer)
		\$22,370.50 (payment of prepetition fees and expenses)

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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B7 (Official Form 7) (04/13)

5

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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B7 (Official Form 7) (04/13)

6

- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS LaQuerre, Michaud & Company, LLC PO Box 716 106 East Street Plainville, CT 06062	DATES SERVICES RENDERED
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- None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

B7 (Official Form 7) (04/13)

7

NAME	ADDRESS	DATES SERVICES RENDERED
Marcum, LLP	555 Long Wharf Drive New Haven, CT 06511	

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Elizabeth Rubino 4 Townsend Rd Farmington, CT 06032	President	100% shareholder

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Elizabeth Rubino 4 Townsend Rd Farmington, CT 06032	President	12/16/14

B7 (Official Form 7) (04/13)

8

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Elizabeth Rubino 4 Townsend Rd Farmington, CT 06032 100% shareholder	12/18/13 to 12/17/14	\$111,245.76 for taxes and insurance \$326,544.00 for salary \$4,442.68 for interest payment on loan to Ultimate Nutrition on 12/30/13
Melissa Crump	12/18/13 to 12/17/14	\$73,765.29 payroll, commission, bonus and/or PUC
Mark Rubino	12/18/13 to 12/17/14	\$38,471.05 payroll, commission, bonus and/or PUC
Brian Rubino 1 Langley Park Farmington, CT 06032	12/18/13 to 12/17/14	\$674,701.82 payroll, commission, bonus and/or PUC

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

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B7 (Official Form 7) (04/13)

9

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 22, 2015

Signature /s/ Brian Rubino
Brian Rubino
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Ultimate Nutrition, Inc.

September 17 through December 16, 2014

Type	Num	Date	Name	Paid Amount	
Bill Pmt -Check	20484	09/25/2014	3M	-2,332.61	
Bill Pmt -Check	20542	10/02/2014	3M	-1,350.87	
Bill Pmt -Check	20816	11/25/2014	3M	-1,042.08	-4,725.56
Bill Pmt -Check	20601	10/06/2014	A & S Pest Control	-797.63	
Bill Pmt -Check	20867	11/26/2014	A & S Pest Control	-797.62	-1,595.25
Bill Pmt -Check	20602	10/06/2014	A. Duie Pyle, Inc.	-9,701.98	
Bill Pmt -Check	20655	10/17/2014	A. Duie Pyle, Inc.	-2,378.75	
Bill Pmt -Check	20718	10/30/2014	A. Duie Pyle, Inc.	-3,239.20	
Bill Pmt -Check	20921	12/02/2014	A. Duie Pyle, Inc.	-4,542.35	-19,862.28
Bill Pmt -Check	20817	11/25/2014	Accraply Incorporated	-1,996.22	-1,996.22
Bill Pmt -Check	20544	10/02/2014	Air Gas	-1,105.48	
Bill Pmt -Check	20656	10/17/2014	Air Gas	-31.64	
Bill Pmt -Check	20737	10/30/2014	Air Gas	-1,586.78	-2,723.90
Bill Pmt -Check	20544	10/02/2014	Alert Scientific	0.00	
Bill Pmt -Check	1707	10/24/2014	Alert Scientific	-312.46	-312.46
Bill Pmt -Check	20546	10/02/2014	allied communications	-412.11	-412.11
Bill Pmt -Check	20767	11/12/2014	Allied Engineering Assoc, LLC	-500.00	-500.00
Bill Pmt -Check	20485	09/25/2014	Allstar Supply, Inc.	-4,197.60	
Bill Pmt -Check	20653	10/17/2014	Allstar Supply, Inc.	-1,830.00	
Bill Pmt -Check	20853	11/25/2014	Allstar Supply, Inc.	-5,106.00	
Bill Pmt -Check	20930	12/03/2014	Allstar Supply, Inc.	-1,525.00	-12,658.60
Bill Pmt -Check	20868	11/26/2014	Alpha Diagnostic Intl. Inc	-195.00	-195.00
Bill Pmt -Check	20886	11/26/2014	Alpha Packaging	-22,922.25	
Bill Pmt -Check	20931	12/03/2014	Alpha Packaging	-33,196.30	-56,118.55
Check		10/01/2014	American Express	-7.95	
Check		10/06/2014	American Express	-10,155.26	
Check		10/14/2014	American Express	-330,215.52	
Check		11/03/2014	American Express	-7.95	
Check		11/05/2014	American Express	-14,056.26	
Check		11/14/2014	American Express	-117,591.66	
Check		12/05/2014	American Express	-5,685.93	
Check		12/12/2014	American Express	-207,846.96	
Check		12/02/2014	American Express Transaction	-7.95	-685,575.44
Bill Pmt -Check	20547	10/02/2014	Andereucci Trucking, Inc	-2,090.44	
Bill Pmt -Check	20818	11/25/2014	Andereucci Trucking, Inc	-2,276.30	
Bill Pmt -Check	20922	12/02/2014	Andereucci Trucking, Inc	-3,847.03	-8,213.77
Bill Pmt -Check	20742	10/31/2014	Anderson Telecom	-1,668.44	
Bill Pmt -Check	20819	11/25/2014	Anderson Telecom	-1,668.44	-3,336.88
Bill Pmt -Check	20736	10/30/2014	Angleboard	-5,177.09	-5,177.09
Bill Pmt -Check	20603	10/07/2014	Anthem	-223.21	
Bill Pmt -Check	20752	11/04/2014	Anthem	-263.37	-486.58

Check	20501	09/26/2014	Anthony Cavallo	-2,119.07	
Check	20814	11/24/2014	Anthony Cavallo	-175.75	
Check	20960	12/08/2014	Anthony Cavallo	-71.05	-2,365.87
Bill Pmt -Check	20486	09/25/2014	Arbon Equipment Corp.	0.00	
Bill Pmt -Check	20615	10/09/2014	Arbon Equipment Corp.	-5,689.00	
Bill Pmt -Check	20616	10/09/2014	Arbon Equipment Corp.	-7,990.01	
Bill Pmt -Check	20735	10/30/2014	Arbon Equipment Corp.	-3,925.00	-17,604.01
Bill Pmt -Check	20888	12/01/2014	Arnold & Porter LLP	-34,312.50	-34,312.50
Bill Pmt -Check	20426	09/22/2014	AT & T	-3,103.74	
Bill Pmt -Check	20427	09/22/2014	AT & T	-5,003.13	
Bill Pmt -Check	20513	09/26/2014	AT & T	-170.00	
Bill Pmt -Check	20536	10/02/2014	AT & T	-10.64	
Bill Pmt -Check	20682	10/27/2014	AT & T	-591.21	
Bill Pmt -Check	20715	10/28/2014	AT & T	-70.00	
Bill Pmt -Check	20739	10/30/2014	AT & T	-5,484.70	
Bill Pmt -Check	20428	09/22/2014	AT & T Wireles	-989.16	
Bill Pmt -Check	20681	10/27/2014	AT & T Wireles	-989.16	
Bill Pmt -Check	20803	11/19/2014	AT & T Wireles	-989.16	
Bill Pmt -Check	20538	10/02/2014	AT&T Mobility	-285.85	
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Bill Pmt -Check	20429	09/22/2014	AT&T Mobility 2	-61.10	
Bill Pmt -Check	20680	10/27/2014	AT&T Mobility 2	-61.10	
Bill Pmt -Check	20779	11/19/2014	AT&T Mobility 2	-66.10	-17,875.10
Bill Pmt -Check	20537	10/02/2014	AT Conference	0.00	
Bill Pmt -Check	1702	10/10/2014	AT Conference	-16.04	
Bill Pmt -Check	20748	11/03/2014	AT Conference	-40.10	
Bill Pmt -Check	20943	12/03/2014	AT Conference	-52.78	-108.92
Check		10/02/2014	Authnet Gateway	-25.50	
Check		11/04/2014	Authnet Gateway	-25.60	
Check		12/02/2014	Authnet Gateway	-25.70	-76.80
Bill Pmt -Check	20487	09/25/2014	Bactolac Pharmaceutical, Inc.	-325.00	
Bill Pmt -Check	20652	10/17/2014	Bactolac Pharmaceutical, Inc.	-12,559.05	
Bill Pmt -Check	20713	10/28/2014	Bactolac Pharmaceutical, Inc.	-90,322.80	
Bill Pmt -Check	20889	12/01/2014	Bactolac Pharmaceutical, Inc.	-6,390.00	-109,596.85
Check		10/01/2014	BankCard Processing	-18.50	
Check		10/02/2014	BankCard Processing	-84.30	
Check		10/06/2014	BankCard Processing	-415.06	
Check		10/07/2014	BankCard Processing	-411.69	
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Check		11/04/2014	BankCard Processing	-89.69	
Check		11/05/2014	BankCard Processing	-704.14	
Check		11/18/2014	BankCard Processing	-128.86	
Check		11/25/2014	BankCard Processing	-509.92	
Check		12/02/2014	BankCard Processing	-93.74	
Check		12/02/2014	BankCard Processing	-64.57	
Check		12/05/2014	BankCard Processing	-150.94	-17,234.26
Bill Pmt -Check	20689	10/27/2014	Banner Life	-2,115.00	-2,115.00

Bill Pmt -Check	20712	10/28/2014	Baseline Services, Inc	-850.00	-850.00
Bill Pmt -Check	1715	11/21/2014	Beche Group Inc	-2,450.00	-2,450.00
Bill Pmt -Check	20444	09/24/2014	Best Label Co., Inc.	-23,923.79	
Bill Pmt -Check	20548	10/02/2014	Best Label Co., Inc.	-4,179.95	
Bill Pmt -Check	20711	10/28/2014	Best Label Co., Inc.	-32,576.50	
Bill Pmt -Check	20820	11/25/2014	Best Label Co., Inc.	-5,448.99	-66,129.23
Check	20619	10/15/2014	Bill Wilmore	-5,000.00	
Check	20621	10/15/2014	Bill Wilmore	-600.00	
Check	20775	11/15/2014	Bill Wilmore	-5,000.00	
Check	1723	12/15/2014	Bill Wilmore	0.00	-10,600.00
Bill Pmt -Check	20821	11/25/2014	BioCaps	-4,462.50	-4,462.50
Bill Pmt -Check	20932	12/03/2014	BIO-CAT Inc.	-2,996.25	-2,996.25
Bill Pmt -Check	20488	09/25/2014	BioControl Systems,Inc	-1,910.00	
Bill Pmt -Check	20822	11/25/2014	BioControl Systems,Inc	-4,340.00	-6,250.00
Bill Pmt -Check	20489	09/25/2014	bioMerieux Vitek, Inc.	-559.70	
Bill Pmt -Check	20823	11/25/2014	bioMerieux Vitek, Inc.	-559.70	-1,119.40
Bill Pmt -Check	20824	11/25/2014	Blanver	-6,930.00	-6,930.00
Check	20522	09/30/2014	Brittany Holm	-178.34	
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Check	20613	10/07/2014	Brittany Holm	-2,000.00	
Check	20716	10/28/2014	Brittany Holm	-2,000.00	
Check	20760	11/05/2014	Brittany Holm	-2,000.00	
Check	20770	11/13/2014	Brittany Holm	-204.84	
Check	20956	12/05/2014	Brittany Holm	-2,000.00	-8,594.73
Check	20496	09/25/2014	Brittany Levy	-800.00	-800.00
Bill Pmt -Check	20549	10/02/2014	Canavan Scenic & Light, Inc	-8,980.59	-8,980.59
Bill Pmt -Check	20870	11/26/2014	Careerbuilder, LLC	-780.00	-780.00
Bill Pmt -Check	20550	10/02/2014	Cargill, Inc.	-38,148.00	
Bill Pmt -Check	20651	10/17/2014	Cargill, Inc.	-19,074.00	
Bill Pmt -Check	20664	10/23/2014	Cargill, Inc.	-19,074.00	
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Bill Pmt -Check	20825	11/25/2014	Cargill, Inc.	-38,148.00	
Bill Pmt -Check	20933	12/03/2014	Cargill, Inc.	-52,301.45	-185,819.45
Bill Pmt -Check	20890	12/01/2014	Catania-Spagna	-20,757.00	-20,757.00
Bill Pmt -Check	20430	09/22/2014	CBIA Health Connections	-18,712.72	
Bill Pmt -Check	20685	10/27/2014	CBIA Health Connections	-19,998.86	
Bill Pmt -Check	20780	11/19/2014	CBIA Health Connections	-22,077.35	-60,788.93
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Bill Pmt -Check	20891	12/01/2014	ChromaDex	-700.00	-5,450.00
Bill Pmt -Check	20709	10/28/2014	Cintas Fire Protection	-349.66	-349.66
Bill Pmt -Check	20650	10/17/2014	Cintas First Aid and Safety	-381.81	
Bill Pmt -Check	20734	10/30/2014	Cintas First Aid and Safety	-116.50	-498.31
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Bill Pmt -Check	20431	09/22/2014	Comcast	-451.28	
Bill Pmt -Check	20605	10/07/2014	Comcast	-383.72	
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Bill Pmt -Check	20764	11/10/2014	Connecticut Business & Industry Assoc.	-2,116.00	-2,116.00
Bill Pmt -Check	20826	11/25/2014	Consolidated Container Company, LP	-5,488.20	-5,488.20
Bill Pmt -Check	20552	10/02/2014	Covance	-29.50	
Bill Pmt -Check	20649	10/17/2014	Covance	-404.01	
Bill Pmt -Check	20827	11/25/2014	Covance	-3,648.70	
Bill Pmt -Check	20892	12/01/2014	Covance	-4,293.82	-8,376.03
Bill Pmt -Check	20648	10/17/2014	Coyote Logistics	-14,350.00	
Bill Pmt -Check	20828	11/25/2014	Coyote Logistics	-8,300.00	-22,650.00
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Bill Pmt -Check	20871	11/26/2014	Crossroad Ingredients	-322.50	-37,737.50
Bill Pmt -Check	20606	10/07/2014	Crystal Rock Water Co.	-332.48	
Bill Pmt -Check	20800	11/19/2014	Crystal Rock Water Co.	-382.39	-714.87
Bill Pmt -Check	20607	10/07/2014	CWPM, LLC	-543.36	
Bill Pmt -Check	20801	11/19/2014	CWPM, LLC	-1,073.76	-1,617.12
Bill Pmt -Check	20526	09/30/2014	Darter Specialties	-6,100.00	
Bill Pmt -Check	20667	10/24/2014	Darter Specialties	-20,059.20	
Bill Pmt -Check	20733	10/30/2014	Darter Specialties	-6,100.00	-32,259.20
Bill Pmt -Check	20646	10/17/2014	Daylight Transport, LLC	-9,921.25	
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Bill Pmt -Check	20829	11/25/2014	Daylight Transport, LLC	-1,230.50	
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Bill Pmt -Check	20923	12/02/2014	Daylight Transport, LLC	-6,464.55	-18,940.97
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Bill Pmt -Check	1706	10/17/2014	dcfca, inc.	-4,150.71	
Bill Pmt -Check	20830	11/25/2014	dcfca, inc.	-3,901.05	
Bill Pmt -Check	20873	11/26/2014	dcfca, inc.	-3,901.05	-11,952.81
Check	20441	09/23/2014	Deanna Modica	-500.00	
Check	20470	09/24/2014	Deanna Modica	-32.63	-532.63
Check		12/08/2014	Deluxe Business Sys	-381.91	-381.91
Check	20626	10/15/2014	Department of Revenue Services	-22,003.00	-22,003.00
Bill Pmt -Check	20445	09/24/2014	Distinctive Computer Solutions	-2,201.31	
Bill Pmt -Check	20554	10/02/2014	Distinctive Computer Solutions	-185.26	
Bill Pmt -Check	20617	10/09/2014	Distinctive Computer Solutions	-414.41	
Bill Pmt -Check	20765	11/10/2014	Distinctive Computer Solutions	-1,740.91	
Bill Pmt -Check	20854	11/25/2014	Distinctive Computer Solutions	-77.10	-4,618.99
Bill Pmt -Check	20514	09/26/2014	DMV	-90.00	
Bill Pmt -Check	20683	10/27/2014	DMV	-90.00	-180.00
Bill Pmt -Check	20708	10/28/2014	Drug Plastics Closures, INC	-27,628.96	-27,628.96
Bill Pmt -Check	20831	11/25/2014	Elite Media	-3,500.00	-3,500.00
Bill Pmt -Check	20934	12/03/2014	EMCOR	-801.88	-801.88
Check	20463	09/24/2014	Enoc Caraballo	-500.00	

Check	20466	09/24/2014	Enoc Caraballo	-221.70	-721.70
Bill Pmt -Check	20446	09/24/2014	Eppendorf North America Inc	-611.62	
Bill Pmt -Check	20731	10/30/2014	Eppendorf North America Inc	-148.52	
Bill Pmt -Check	20935	12/03/2014	Eppendorf North America Inc	-2,230.40	-2,990.54
Bill Pmt -Check	20730	10/30/2014	Epstein Drangel Bazerman & James, LLP	-1,130.00	
Bill Pmt -Check	20777	11/18/2014	Epstein Drangel Bazerman & James, LLP	-4,180.00	
Bill Pmt -Check	20893	12/01/2014	Epstein Drangel Bazerman & James, LLP	-1,588.67	-6,898.67
Check	300570	11/28/2014	Eric Baba	-365.62	-365.62
Bill Pmt -Check	20645	10/17/2014	Eurofins	-600.00	-600.00
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Check		12/16/2014	farmington Savings Bank	-15.00	
Check		12/11/2014	farmington Savings Bank	-20.00	-50.00
Bill Pmt -Check	20555	10/02/2014	Fattibene & Fattibene	-1,760.00	
Bill Pmt -Check	20729	10/30/2014	Fattibene & Fattibene	-960.00	-2,720.00
Check		09/25/2014	FDGL Lease Payment	-33.97	
Check		10/07/2014	FDGL Lease Payment	-30.20	
Check		10/27/2014	FDGL Lease Payment	-33.97	
Check		11/25/2014	FDGL Lease Payment	-33.97	-132.11
Bill Pmt -Check	20924	12/02/2014	FDI	-97,241.84	-97,241.84
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Bill Pmt -Check	20439	09/22/2014	FedEx	-456.66	
Bill Pmt -Check	20443	09/24/2014	FedEx	-144.46	
Bill Pmt -Check	20519	09/29/2014	FedEx	-257.14	
Bill Pmt -Check	20524	09/30/2014	FedEx	-461.79	
Bill Pmt -Check	20533	10/02/2014	FedEx	-1,741.34	
Bill Pmt -Check	20608	10/07/2014	FedEx	-519.34	
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Bill Pmt -Check	20440	09/22/2014	fedEX Freight	-226.68	
Bill Pmt -Check	20556	10/02/2014	fedEX Freight	-964.32	
Bill Pmt -Check	20707	10/28/2014	fedEX Freight	-700.00	
Bill Pmt -Check	20728	10/30/2014	fedEX Freight	-214.28	
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Bill Pmt -Check	20661	10/22/2014	FONA International Inc.	-88,317.83	
Bill Pmt -Check	20894	12/01/2014	FONA International Inc.	-57,745.00	-146,062.83
Bill Pmt -Check	20895	12/01/2014	Fortune Bridge Co., Inc.	-59,550.00	-59,550.00
Bill Pmt -Check	20558	10/02/2014	Four Star Plastics	-10,323.00	-10,323.00
Bill Pmt -Check	20422	09/22/2014	Fox Rothchild LLP	-53,248.07	
Bill Pmt -Check	20885	11/26/2014	Fox Rothchild LLP	-34,923.97	-88,172.04

Bill Pmt -Check	20784	11/19/2014	Frontier Communications	-10.94	-10.94
Bill Pmt -Check	20936	12/03/2014	Gallo Global Nutrition	-247,932.66	-247,932.66
Bill Pmt -Check	20706	10/28/2014	Genavite	-3,451.38	-3,451.38
Bill Pmt -Check	20587	10/03/2014	Glanbia Nutritionals Inc.	-262,433.83	
Bill Pmt -Check	20663	10/23/2014	Glanbia Nutritionals Inc.	-178,353.09	
Bill Pmt -Check	20887	11/26/2014	Glanbia Nutritionals Inc.	-442,104.89	-882,891.81
Bill Pmt -Check	20705	10/28/2014	Global Pallet Solutions, LLC	-11,872.80	
Bill Pmt -Check	20832	11/25/2014	Global Pallet Solutions, LLC	-12,366.45	
Bill Pmt -Check	20925	12/02/2014	Global Pallet Solutions, LLC	-5,977.80	-30,217.05
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Bill Pmt -Check	20447	09/24/2014	Halloran & Sage, LLP	-13,224.51	
Bill Pmt -Check	20644	10/17/2014	Halloran & Sage, LLP	-6,695.00	
Bill Pmt -Check	20834	11/25/2014	Halloran & Sage, LLP	-2,206.50	-22,126.01
Check		11/26/2014	Harcot Research LLC	-10,000.00	-10,000.00
Bill Pmt -Check	20559	10/02/2014	Hartford Courant Media Group	-975.00	
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Bill Pmt -Check	20643	10/17/2014	Helm New York, Inc.	-8,570.00	-8,570.00
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Check	20500	09/26/2014	Hooman Kashi	-245.32	
Check	20740	10/31/2014	Hooman Kashi	-192.18	
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Bill Pmt -Check	20785	11/19/2014	John Hancock	-1,010.00	-1,010.00

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Check	20503	09/26/2014	Joshua Boucher	-89.61	-189.66
Check	20504	09/26/2014	Kevin Norton	-44.80	-44.80
Bill Pmt -Check	20946	12/03/2014	KLA Karlero Liljebblad Advokatbyra HB	-2,166.88	-2,166.88
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Bill Pmt -Check	20898	12/01/2014	Kyowa Hakko	-81,475.00	
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Check	1720	12/15/2014	LaQuerre, Michaud & Co	-45,000.00	-52,825.00
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Bill Pmt -Check	20880	11/26/2014	LECO	-96.30	-1,618.20
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Check	Wire Trans	12/16/2014	Marcum LLP	-50,020.00	-73,250.50
Check	20473	09/24/2014	Marcus Hudson	-242.95	-242.95
Check	20475	09/24/2014	Marissa Bannon	-2.42	
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Bill Pmt -Check	20450	09/24/2014	Medshop Distributors LLC	-5,469.90	
Bill Pmt -Check	20564	10/02/2014	Medshop Distributors LLC	-464.76	
Bill Pmt -Check	20838	11/25/2014	Medshop Distributors LLC	-5,469.00	-11,403.66
Check	20628	10/16/2014	Melissa Rubino	-80.00	
Check	20750	11/04/2014	Melissa Rubino	-433.27	
Check	20751	11/04/2014	Melissa Rubino	-41.40	-554.67
Bill Pmt -Check	20703	10/28/2014	Metrohm	-5,510.00	-5,510.00
Check	1719	12/12/2014	Michael Rivera	-465.88	-465.88
Check	20464	09/24/2014	Michael Schiefelbein	-696.21	
Check	20465	09/24/2014	Michael Schiefelbein	-308.00	
Check	20620	10/15/2014	Michael Schiefelbein	-600.00	
Check	20741	10/31/2014	Michael Schiefelbein	-324.08	
Check	20776	11/15/2014	Michael Schiefelbein	-600.00	
Check	1724	12/15/2014	Michael Schiefelbein	0.00	
Check	1725	12/15/2014	Michael Schiefelbein	0.00	-2,528.29
Bill Pmt -Check	20938	12/03/2014	Microbac Laboratories, Inc.	-180.00	-180.00
Bill Pmt -Check	20565	10/02/2014	Microbiologics	0.00	
Bill Pmt -Check	1701	10/10/2014	Microbiologics	-171.38	
Bill Pmt -Check	20724	10/30/2014	Microbiologics	-125.22	-296.60
Bill Pmt -Check	20451	09/24/2014	Microbiology International	-44.80	-44.80
Check	20478	09/24/2014	Mike Rivera	-122.57	-122.57
Bill Pmt -Check	20452	09/24/2014	Milk Specialties	-33,503.31	-33,503.31
Bill Pmt -Check	20564	10/02/2014	Millipore	0.00	
Bill Pmt -Check	1708	10/28/2014	Millipore	-1,232.00	
Bill Pmt -Check	20939	12/03/2014	Millipore	-834.30	-2,066.30
Bill Pmt -Check	20839	11/25/2014	Monster Worldwide, Inc	-750.00	-750.00
Check		12/10/2014	Motor Carrier UCR	-79.00	
Check		12/10/2014	Motor Carrier UCR	-1.00	-80.00
Bill Pmt -Check	20688	10/27/2014	MTA Bridges and Tunnels	-10.00	
Bill Pmt -Check	20812	11/24/2014	MTA Bridges and Tunnels	-10.00	-20.00
Bill Pmt -Check	20641	10/17/2014	National Measures	-19,475.40	
Bill Pmt -Check	20840	11/25/2014	National Measures	-5,694.00	-25,169.40
Bill Pmt -Check	20672	10/27/2014	Natural Products Association	-1,870.00	
Bill Pmt -Check	20815	11/24/2014	Natural Products Association	-583.33	-2,453.33
Bill Pmt -Check	20567	10/02/2014	Naturex	-6,200.00	-6,200.00
Check	20471	09/24/2014	Nick Aniello	-189.28	-189.28

Check		09/30/2014	Northwestern Long Term Care Insurance Co	-1,020.87	
Check		10/29/2014	Northwestern Long Term Care Insurance Co	-1,020.87	
Check		12/01/2014	Northwestern Long Term Care Insurance Co	-1,020.87	-3,062.61
Check		10/08/2014	Northwestern Mutual	-562.23	
Check		11/10/2014	Northwestern Mutual	-562.23	
Check		12/09/2014	Northwestern Mutual	-562.23	-1,686.69
Bill Pmt -Check	20788	11/19/2014	Nth Degree	-1,075.50	-1,075.50
Bill Pmt -Check	20442	09/24/2014	NU-Check-Prep, INC	-120.00	
Bill Pmt -Check	20723	10/30/2014	NU-Check-Prep, INC	-575.00	
Bill Pmt -Check	20882	11/26/2014	NU-Check-Prep, INC	-480.00	-1,175.00
Bill Pmt -Check	20640	10/17/2014	Office Equipment Center LLC	-400.00	-400.00
Bill Pmt -Check	20462	09/24/2014	One Parking CPT Inc	-360.40	
Bill Pmt -Check	20673	10/27/2014	One Parking CPT Inc	-180.20	-540.60
Bill Pmt -Check	20568	10/02/2014	OSF Flavors, Inc.	-32,100.00	
Bill Pmt -Check	20639	10/17/2014	OSF Flavors, Inc.	-4,600.00	
Bill Pmt -Check	20702	10/28/2014	OSF Flavors, Inc.	-7,270.00	
Bill Pmt -Check	20926	12/02/2014	OSF Flavors, Inc.	-46,220.00	-90,190.00
Bill Pmt -Check	20722	10/30/2014	PASI	-2,362.50	-2,362.50
Check		09/19/2014	Paychex Eib	-147.58	
Check		09/26/2014	Paychex Eib	-149.11	
Check		09/25/2014	Paychex Eib	-12.75	
Check		10/03/2014	Paychex Eib	-145.47	
Check		10/10/2014	Paychex Eib	-174.35	
Check		10/17/2014	Paychex Eib	-156.90	
Check		10/24/2014	Paychex Eib	-154.25	
Check		10/31/2014	Paychex Eib	-151.94	
Check		11/07/2014	Paychex Eib	-146.89	
Check		11/14/2014	Paychex Eib	-163.92	
Check		11/14/2014	Paychex Eib	-12.75	
Check		11/21/2014	Paychex Eib	-221.28	
Check		11/28/2014	Paychex Eib	-153.29	
Check		12/01/2014	Paychex Eib	-12.75	
Check		12/05/2014	Paychex Eib	-80.86	
Check		12/12/2014	Paychex Eib	-165.63	
Check		09/18/2014	Paychex Inc.	-31,430.04	
Check		09/25/2014	Paychex Inc.	-32,045.15	
Check		10/03/2014	Paychex Inc.	-30,697.04	
Check		10/10/2014	Paychex Inc.	-47,883.29	
Check		10/16/2014	Paychex Inc.	-33,609.42	
Check		10/23/2014	Paychex Inc.	-33,636.39	
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Check		11/05/2014	Paychex Inc.	-32,082.91	
Check		11/14/2014	Paychex Inc.	-46,300.03	
Check		11/14/2014	Paychex Inc.	-11,089.32	
Check		11/21/2014	Paychex Inc.	-31,186.48	
Check		11/28/2014	Paychex Inc.	-31,524.82	
Check		11/28/2014	Paychex Inc.	-627.86	

Check		12/04/2014	Paychex Inc.	-31,758.56	
Check		12/12/2014	Paychex Inc.	-45,716.15	
Check		09/19/2014	Paychex Tps	-16,628.57	
Check		09/26/2014	Paychex Tps	-16,677.70	
Check		10/03/2014	Paychex Tps	-15,973.05	
Check		10/10/2014	Paychex Tps	-25,992.60	
Check		10/16/2014	Paychex Tps	-17,150.83	
Check		10/24/2014	Paychex Tps	-17,148.16	
Check		10/31/2014	Paychex Tps	-16,840.67	
Check		11/07/2014	Paychex Tps	-16,481.48	
Check		11/14/2014	Paychex Tps	-24,947.64	
Check		11/14/2014	Paychex Tps	-12,078.79	
Check		11/21/2014	Paychex Tps	-16,007.88	
Check		11/28/2014	Paychex Tps	-16,288.33	
Check		12/01/2014	Paychex Tps	-221.01	
Check		12/05/2014	Paychex Tps	-16,167.87	
Check		12/12/2014	Paychex Tps	-24,554.29	
Check		11/28/2014	Paychex Tps	-221.01	-727,875.86
Bill Pmt -Check	20611	10/07/2014	Penske Truck Leasing Co.	-2,920.14	
Bill Pmt -Check	20753	11/04/2014	Penske Truck Leasing Co.	-2,903.24	
Bill Pmt -Check	20789	11/19/2014	Penske Truck Leasing Co.	-1,004.98	-6,828.36
Check	20809	11/21/2014	Petty Cash	-200.00	
Check	20912	12/01/2014	Petty Cash	0.00	
Check	20962	12/09/2014	Petty Cash	0.00	
Check	20963	12/09/2014	Petty Cash	-400.00	-600.00
Bill Pmt -Check	20927	12/02/2014	Phenomenx	-3,620.00	-3,620.00
Bill Pmt -Check	20638	10/17/2014	Phoenix Closures, INC	-5,290.02	
Bill Pmt -Check	20883	11/26/2014	Phoenix Closures, INC	-17,637.41	
Bill Pmt -Check	20940	12/03/2014	Phoenix Closures, INC	-24,971.18	-47,898.61
Bill Pmt -Check	20686	10/27/2014	Pitney Bowes, Inc.	-81.90	
Bill Pmt -Check	20790	11/19/2014	Pitney Bowes, Inc.	-29.99	-111.89
Bill Pmt -Check	20569	10/02/2014	Premiere Models & Talent, Inc	-6,232.00	-6,232.00
Bill Pmt -Check	20509	09/26/2014	Pretium Packaging	-56,158.40	
Bill Pmt -Check	20701	10/28/2014	Pretium Packaging	-47,628.72	
Bill Pmt -Check	20899	12/01/2014	Pretium Packaging	-114,154.00	
Bill Pmt -Check	20928	12/02/2014	Pretium Packaging	-54,912.06	-272,853.18
Check		10/08/2014	Principal Life	-4,392.23	
Check		11/07/2014	Principal Life	-4,667.14	
Check		12/09/2014	Principal Life	-4,616.21	-13,675.58
Bill Pmt -Check	20532	10/02/2014	Property Group Partners ITF	-13,552.58	
Bill Pmt -Check	20745	11/01/2014	Property Group Partners ITF	-13,807.00	
Bill Pmt -Check	20914	12/01/2014	Property Group Partners ITF	-13,807.00	-41,166.58
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Bill Pmt -Check	20531	10/02/2014	ProStar, Inc.	-23,327.80	
Bill Pmt -Check	20535	10/02/2014	ProStar, Inc.	-95,000.00	
Bill Pmt -Check	20614	10/08/2014	ProStar, Inc.	-117,000.00	
Bill Pmt -Check	20622	10/15/2014	ProStar, Inc.	-65,000.00	

Bill Pmt -Check	20660	10/22/2014	ProStar, Inc.	-85,000.00	
Bill Pmt -Check	20717	10/28/2014	ProStar, Inc.	-108,000.00	
Bill Pmt -Check	20759	11/04/2014	ProStar, Inc.	-87,000.00	
Bill Pmt -Check	20768	11/12/2014	ProStar, Inc.	-80,000.00	
Bill Pmt -Check	1713	11/19/2014	ProStar, Inc.	-67,000.00	
Bill Pmt -Check	20811	12/01/2014	ProStar, Inc.	-23,327.80	
Bill Pmt -Check	20864	11/25/2014	ProStar, Inc.	-92,000.00	
Bill Pmt -Check	20945	12/03/2014	ProStar, Inc.	-105,000.00	
Bill Pmt -Check	20965	12/10/2014	ProStar, Inc.	-100,000.00	
Bill Pmt -Check	20746	11/01/2014	ProStar, Inc.	-23,327.80	-1,168,983.40
Check	20658	10/22/2014	Pullman & Comley LLC	-7,500.00	
Bill Pmt -Check	20958	12/05/2014	Pullman & Comley LLC	-7,992.83	
Bill Pmt -Check	20959	12/05/2014	Pullman & Comley LLC	-150,000.00	
Check	1721	12/15/2014	Pullman & Comley LLC	0.00	
Check	Wire Trans	12/16/2014	Pullman & Comley LLC	-15,020.00	-180,512.83
Bill Pmt -Check	20453	09/24/2014	Purely Encapsulation	-11,863.17	
Bill Pmt -Check	20570	10/02/2014	Purely Encapsulation	-4,675.28	
Bill Pmt -Check	20841	11/25/2014	Purely Encapsulation	-10,317.29	
Bill Pmt -Check	20884	11/26/2014	Purely Encapsulation	-1,070.19	-27,925.93
Bill Pmt -Check	20671	10/27/2014	Rackspace Managed Hosting	-1,033.23	
Bill Pmt -Check	20791	11/19/2014	Rackspace Managed Hosting	-1,039.29	-2,072.52
Bill Pmt -Check	20454	09/24/2014	Recon Media	-3,900.00	
Bill Pmt -Check	20842	11/25/2014	Recon Media	-3,900.00	-7,800.00
Bill Pmt -Check	20455	09/24/2014	Reid and Riege,P.C.	-778.75	-778.75
Check	20477	09/24/2014	Richard Arend	-28.79	-28.79
Bill Pmt -Check	20510	09/26/2014	Robinson & Cole, LLP	-175,788.20	
Bill Pmt -Check	1711	11/17/2014	Robinson & Cole, LLP	-78,978.40	-254,766.60
Check	20497	09/25/2014	Rodney Hunt	-1,150.00	-1,150.00
Check	20618	10/14/2014	Rogo Distributors	-4,214.40	-4,214.40
Check	20528	10/01/2014	Rubino, LLC	-30,384.00	
Check	20743	11/01/2014	Rubino, LLC	-30,384.00	
Check	20810	12/01/2014	Rubino, LLC	-30,384.00	-91,152.00
Check	20469	09/24/2014	Russell Stellmacher	-109.47	-109.47
Bill Pmt -Check	20434	09/22/2014	Ryder Trucking	-1,089.68	
Bill Pmt -Check	20515	09/26/2014	Ryder Trucking	-1,913.96	
Bill Pmt -Check	20539	10/02/2014	Ryder Trucking	-956.98	
Bill Pmt -Check	20670	10/27/2014	Ryder Trucking	-2,514.33	
Bill Pmt -Check	20792	11/19/2014	Ryder Trucking	-1,913.96	
Bill Pmt -Check	20813	11/24/2014	Ryder Trucking	-956.98	-9,345.89
Bill Pmt -Check	20659	10/22/2014	Saputo	-174,838.32	
Bill Pmt -Check	20758	11/04/2014	Saputo	-174,838.32	
Bill Pmt -Check	20865	11/25/2014	Saputo	-174,838.32	-524,514.96
Bill Pmt -Check	20571	10/02/2014	Schneider National, Inc.	-6,267.00	
Bill Pmt -Check	20637	10/17/2014	Schneider National, Inc.	-12,680.83	
Bill Pmt -Check	20700	10/28/2014	Schneider National, Inc.	-7,750.00	
Bill Pmt -Check	20843	11/25/2014	Schneider National, Inc.	-25,496.75	-52,194.58
Check	20507	09/26/2014	Sean Butler	-115.03	-115.03

Check	20481	09/24/2014	Secretary of the State	-80.00	
Check	20518	09/26/2014	Secretary of the State	-40.00	
Check	20541	10/02/2014	Secretary of the State	-40.00	
Check	20807	11/21/2014	Secretary of the State	-80.00	
Check	20910	12/01/2014	Secretary of the State	0.00	
Check	20964	12/10/2014	Secretary of the State	-40.00	-280.00
Bill Pmt -Check	20572	10/02/2014	Sensient Food Colors	-12,092.79	
Bill Pmt -Check	20699	10/28/2014	Sensient Food Colors	-5,182.63	
Bill Pmt -Check	20900	12/01/2014	Sensient Food Colors	-776.03	-18,051.45
Bill Pmt -Check	20460	09/24/2014	Sensitech Inc.	-1,383.00	
Bill Pmt -Check	20721	10/30/2014	Sensitech Inc.	-99.00	-1,482.00
Bill Pmt -Check	20609	10/07/2014	Service Internet Solutions	-249.00	
Bill Pmt -Check	20636	10/17/2014	Service Internet Solutions	-480.00	
Bill Pmt -Check	20720	10/30/2014	Service Internet Solutions	-124.00	
Bill Pmt -Check	20844	11/25/2014	Service Internet Solutions	-67.50	-920.50
Bill Pmt -Check	20635	10/17/2014	Sheppard Mullin Richter & Hampton, LLP	-1,809.00	
Bill Pmt -Check	20901	12/01/2014	Sheppard Mullin Richter & Hampton, LLP	-4,144.50	-5,953.50
Bill Pmt -Check	20492	09/25/2014	Shimadzu Scientific Instruments, Inc.	-290.00	-290.00
Bill Pmt -Check	20493	09/25/2014	Sigma-Aldrich	-660.90	
Bill Pmt -Check	20573	10/02/2014	Sigma-Aldrich	-385.10	
Bill Pmt -Check	20634	10/17/2014	Sigma-Aldrich	-778.80	
Bill Pmt -Check	20845	11/25/2014	Sigma-Aldrich	-2,427.93	-4,252.73
Bill Pmt -Check	20516	09/26/2014	Sonitrol	-32.83	-32.83
Check		09/17/2014	Sovereign Bank	-37.46	
Check		10/14/2014	Sovereign Bank	-38.38	
Check		11/14/2014	Sovereign Bank	-37.80	
Check		12/12/2014	Sovereign Bank	-38.49	-152.13
Bill Pmt -Check	20457	09/24/2014	Starlift Equipment Co., Inc.	-397.94	
Bill Pmt -Check	20574	10/02/2014	Starlift Equipment Co., Inc.	-940.37	
Bill Pmt -Check	20846	11/25/2014	Starlift Equipment Co., Inc.	-741.40	
Bill Pmt -Check	20902	12/01/2014	Starlift Equipment Co., Inc.	-922.57	
Bill Pmt -Check	20903	12/01/2014	Starlift Equipment Co., Inc.	-741.40	-3,743.68
Check	20467	09/24/2014	Stephen Cahill	-217.36	-217.36
Bill Pmt -Check	20633	10/17/2014	Summit Handling Systems	-103.65	-103.65
Bill Pmt -Check	20575	10/02/2014	Sunland Nutrition, Inc	-29,300.00	
Bill Pmt -Check	20904	12/01/2014	Sunland Nutrition, Inc	-134,526.52	-163,826.52
Bill Pmt -Check	20576	10/02/2014	Swiss Caps USA Inc.	-29,423.53	-29,423.53
Bill Pmt -Check	20698	10/28/2014	Tate & Lyle Ingredients America	0.00	
Bill Pmt -Check	20766	11/11/2014	Tate & Lyle Ingredients America	-83,426.64	-83,426.64
Bill Pmt -Check	20579	10/02/2014	TD Banknorth	-20,990.37	
Bill Pmt -Check	20580	10/02/2014	TD Banknorth	-36,372.37	
Bill Pmt -Check	20581	10/02/2014	TD Banknorth	-93,967.24	
Check		10/15/2014	TD Banknorth	-1,128.30	
Bill Pmt -Check	20669	10/27/2014	TD Banknorth	-500.00	
Bill Pmt -Check	20668	10/27/2014	TD Banknorth	-500.00	
Bill Pmt -Check	20771	11/04/2014	TD Banknorth	0.00	
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Bill Pmt -Check	20773	11/04/2014	TD Banknorth	-21,840.64	
Bill Pmt -Check	20774	11/04/2014	TD Banknorth	0.00	
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Bill Pmt -Check	20793	11/19/2014	TD Banknorth	-500.00	
Bill Pmt -Check	20794	11/19/2014	TD Banknorth	-500.00	
Check		12/01/2014	TD Banknorth	-25,000.00	
Bill Pmt -Check	20947	12/04/2014	TD Banknorth	-55,145.12	
Bill Pmt -Check	20948	12/04/2014	TD Banknorth	-99,605.27	
Bill Pmt -Check	20949	12/04/2014	TD Banknorth	-20,852.89	
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Check		12/15/2014	TD Banknorth	-1,334.66	-408,249.82
Check		09/17/2014	The Hartford Retirement Plan	-1,796.82	
Check		09/26/2014	The Hartford Retirement Plan	-1,829.50	
Check		10/06/2014	The Hartford Retirement Plan	-1,777.91	
Check		10/14/2014	The Hartford Retirement Plan	-1,832.89	
Check		10/17/2014	The Hartford Retirement Plan	-1,805.28	
Check		10/27/2014	The Hartford Retirement Plan	-1,747.88	
Check		11/03/2014	The Hartford Retirement Plan	-1,723.19	
Check		11/17/2014	The Hartford Retirement Plan	-1,699.57	
Check		11/25/2014	The Hartford Retirement Plan	-1,701.63	
Check		12/03/2014	The Hartford Retirement Plan	-1,697.43	
Check		12/08/2014	The Hartford Retirement Plan	-1,683.05	
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Check		11/12/2014	The Hartford Retirement Plan	-1,706.33	-22,712.95
Bill Pmt -Check	20582	09/23/2014	The Hershey Company	-53,613.00	
Bill Pmt -Check	20941	12/03/2014	The Hershey Company	-53,613.00	-107,226.00
Bill Pmt -Check	20632	10/17/2014	The NutraSweet Company	-6,422.82	
Bill Pmt -Check	20905	12/01/2014	The NutraSweet Company	-6,422.82	-12,845.64
Bill Pmt -Check	1714	12/11/2014	The UPS Store	-120.00	-120.00
Bill Pmt -Check	20906	12/01/2014	Tiancheng Chempharm Inc	-675.00	-675.00
Bill Pmt -Check	20577	10/02/2014	Tim Plastics Inc	-13,903.24	
Bill Pmt -Check	20714	10/28/2014	Tim Plastics Inc	0.00	
Bill Pmt -Check	20942	12/03/2014	Tim Plastics Inc	-29,246.75	
Bill Pmt -Check	1716	12/04/2014	Tim Plastics Inc	-1,640.51	-44,790.50
Check	20502	09/26/2014	Tony Fons	-348.32	-348.32
Bill Pmt -Check	20907	12/01/2014	Transportation Solutions, Inc.	-34,842.98	-34,842.98
Bill Pmt -Check	20929	12/02/2014	tri-lift, inc.	-1,580.48	-1,580.48
Bill Pmt -Check	20749	11/03/2014	TrueNorth Capital Partners, LLC	-674.73	
Bill Pmt -Check	20961	12/09/2014	TrueNorth Capital Partners, LLC	-258.49	-933.22
Bill Pmt -Check	20458	09/24/2014	Ullman, Shapiro & Ullman, LLP	-977.50	
Bill Pmt -Check	20719	10/30/2014	Ullman, Shapiro & Ullman, LLP	-127.50	-1,105.00
Bill Pmt -Check	20697	10/28/2014	Unicorr Packaging Group	-19,176.00	
Bill Pmt -Check	20847	11/25/2014	Unicorr Packaging Group	-41,598.89	
Bill Pmt -Check	20908	12/01/2014	Unicorr Packaging Group	-4,092.15	-64,867.04
Bill Pmt -Check	20525	09/30/2014	UPS	-39.85	
Bill Pmt -Check	20690	10/28/2014	UPS	-18.83	

Bill Pmt -Check	20848	11/25/2014	UPS	-150.10	-208.78
Check	20808	11/21/2014	US Department of State	-16.00	
Check	20911	12/01/2014	US Department of State	0.00	-16.00
Bill Pmt -Check	20849	11/25/2014	US Niutang Chemical Inc	-35,100.00	-35,100.00
Check	20588	10/06/2014	USDA	-51.00	
Check	20589	10/06/2014	USDA	-51.00	
Check	20590	10/06/2014	USDA	-51.00	
Check	20591	10/06/2014	USDA	-51.00	
Check	20592	10/06/2014	USDA	-51.00	
Check	20593	10/06/2014	USDA	-51.00	
Check	20594	10/06/2014	USDA	-51.00	
Check	20595	10/06/2014	USDA	-51.00	
Check	20596	10/06/2014	USDA	-51.00	
Check	20597	10/06/2014	USDA	-51.00	
Check	20598	10/06/2014	USDA	-51.00	
Bill Pmt -Check	20631	10/17/2014	USDA	-164.00	
Bill Pmt -Check	20802	11/19/2014	USDA	-328.00	-1,053.00
Bill Pmt -Check	20909	12/01/2014	Vaisala	-385.00	-385.00
Bill Pmt -Check	20850	11/25/2014	Venture Laboratories	-220.00	-220.00
Bill Pmt -Check	20540	10/02/2014	Verizon Wireless	-65.07	
Bill Pmt -Check	20585	10/03/2014	Verizon Wireless	-113.86	
Bill Pmt -Check	20610	10/07/2014	Verizon Wireless	-150.54	
Bill Pmt -Check	20747	11/03/2014	Verizon Wireless	-176.09	
Bill Pmt -Check	20754	11/04/2014	Verizon Wireless	-162.79	-668.35
Bill Pmt -Check	20578	10/02/2014	Vitajoy Bio-tech	0.00	
Bill Pmt -Check	20459	09/24/2014	Vitajoy Bio-tech	-28,000.00	
Bill Pmt -Check	1700	10/10/2014	Vitajoy Bio-tech	-9,200.00	
Bill Pmt -Check	20696	10/28/2014	Vitajoy Bio-tech	-34,000.00	
Bill Pmt -Check	20851	11/25/2014	Vitajoy Bio-tech	-5,400.00	-76,600.00
Bill Pmt -Check	20630	10/17/2014	Vyse Gelatin Company	-183,040.00	
Bill Pmt -Check	20866	11/25/2014	Vyse Gelatin Company	-180,960.00	-364,000.00
Check	Wire transf	12/11/2014	Webster Bank	-1,000.00	-1,000.00
Bill Pmt -Check	20852	11/25/2014	xpedx	-4,904.35	-4,904.35

**United States Bankruptcy Court
District of Connecticut**

In re Ultimate Nutrition, Inc.
Debtor

Case No. 14-22402
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Elizabeth Rubino 4 Townsend Rd Farmington, CT 06032			100% interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 22, 2015

Signature /s/ Brian Rubino
Brian Rubino
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.