



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed July 7, 2026

A handwritten signature in black ink, appearing to be "B. O. O.", written over a horizontal line.

United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

**IN RE:
THE UMBRELLA PROJECT, LLC**

DEBTOR

§
§
§
§
§

BANKRUPTCY CASE NO. 26-32881-11

**SECOND INTERIM ORDER ON AUTHORITY TO USE CASH COLLATERAL
(Docket No. 7)**

The Court, having reviewed the pleading finds that a need exists to order the relief herein on an interim basis and that it is in the best interest of the Debtor, the Debtor's estate, and Debtor's creditors to authorize the use of cash collateral. Use of cash collateral is the only means available to the Debtor to finance its operation and that irreparable harm will result if Debtor is not permitted to use the cash collateral in the amounts set forth in the budget. It is accordingly,

ORDERED that the Debtor be authorized to use the cash collateral, including but not limited to revenue collected in the ordinary course of business in accordance with the provisions in the budget attached to this Order, for any budgeted item that is due and payable before the final

hearing. Debtor is authorized to pay up to 110% of each individual expense in the Budget without further order of this Court.

IT IS FURTHER ORDERED that as adequate protection for the use of Cash Collateral, any parties with existing security interests in cash collateral as defined in 11 U.S.C. § 363, are hereby granted replacement liens (“Replacement Liens”) on all post-petition cash collateral and post-petition acquired property, in addition to the proceeds of any of the foregoing, to the extent of the diminution in value of those interests, if any. These Replacement Liens maintain the same validity and priority as they had on the Petition Date. These Replacement Liens will not attach to any Chapter 5 causes of action or their proceeds.

IT IS FURTHER ORDERED the holders of allowed secured claims with a perfected security interest in Cash Collateral, if any, as that term is defined in the Code, shall be entitled to a replacement lien in post-petition accounts receivable, contract rights, and deposit accounts, in addition to the proceeds of any of the foregoing, to the same extent allowed and in the same priority as those interests held as of the Petition Date.

IT IS FURTHER ORDERED, for the limited purpose of this Interim Order, the replacement interests granted herein shall be deemed perfected upon entry of this Order without the necessity of parties taking possession of any collateral or filing financing statements or other documents.

IT IS FURTHER ORDERED that nothing in this Order authorizes the retention or payment of professionals under Section 327. No professionals retained under section 327 may be paid without separate court order approving their retention and compensation.

IT IS FURTHER ORDERED that, notwithstanding anything herein to the contrary, the Replacement Liens and all other pre-petition liens of the secured parties are subject and

subordinate to a carve-out of funds (“Carve Out”) for all fees required to be paid to: (i) the Clerk of the Bankruptcy Court, (ii) the Office of the United States Trustee pursuant to Section 1930(a) of Title 28, U.S. Code, if any, (iii) all reasonable fees and expenses incurred by a trustee, if any, under section 726(b) of the Bankruptcy Code in an amount not exceeding \$15,000.00, (iv) all fees and expenses of the Subchapter V Trustee as approved by the Court; and (v) all fees and expenses of the Debtor’s Counsel, The Lane Law Firm, PLLC, as approved by the Court.

IT IS FURTHER ORDERED that all parties' rights to object to the entry of a final order regarding the Debtor's use of cash collateral are hereby expressly preserved.

IT IS FURTHER ORDERED that a final hearing will be held on July 27, 2026 at 10:00 a.m. in the United States Courthouse at U.S. Federal Courthouse, 1100 Commerce Street, Courtroom No. 3, Dallas, Texas 75242 to determine if this Order should be continued, modified, or terminated. Any objections must be filed by July 20, 2026. This will be a hybrid hearing and that parties may attend via Webex or in person. Webex hearing instructions are attached to this order. Parties may use the following link for Webex Video Participation/Attendance:

For WebEx Video Participation/Attendance:

Link: <https://us-courts.webex.com/meet/everett>

For WebEx Telephonic Participation/Attendance:

Dial-In: 1-650-479-3207

Access Code: 2304 017 9738

END OF ORDER

Order submitted by:

THE LANE LAW FIRM, PLLC

/s/Robert C. Lane

Robert C. Lane

State Bar No. 24046263

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(713) 595-8200 Voice

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PROPOSED COUNSEL FOR DEBTOR

14-DAY AND 30-DAY BUDGET

INCOME	DAYS 1-14	DAYS 15-30	30 DAY TOTALS
Opening Cash:	\$10,659.04	\$5,632.60	
Projected Gross Revenue:	\$20,610.83	\$24,610.83	\$45,221.66
EMPLOYEE PAYROLL	1977.67	1977.67	\$3,955.34
Insider Payroll	2000	2000	\$4,000.00
OFFICE RENT/LEASE	\$15,763.00		\$15,763.00
UTILITIES		\$1,200.00	\$1,200.00
INVENTORY PURCHASES	\$1,500.00	\$1,500.00	\$3,000.00
REPAIR AND MAINTENANCE	\$0.00	\$250.00	\$250.00
VEHICLE EXPENSES	\$125.00	\$0.00	\$125.00
POSTAGE & SHIPPING	\$250.00	\$275.00	\$525.00
INSURANCE	\$2,351.60	\$0.00	\$2,351.60
CREDIT CARD MERCHANT FEES	\$900.00	\$900.00	\$1,800.00
OFFICE SUPPLIES	\$50.00	\$50.00	\$100.00
COMPUTER SOFTWARE & IT	\$650.00	\$650.00	\$1,300.00
SHOP SUPPLIES	\$50.00	\$50.00	\$100.00
BANK SERVICE CHARGES	\$20.00	\$0.00	\$20.00
TAXES	\$0.00	\$800.00	\$800.00
SUBCHAPTER V TRUSTEE		\$1,000.00	\$1,000.00
ATTORNEY FEES (SUBJECT TO COURT APPROVAL)		\$5,000.00	\$5,000.00
ACCOUNTING SERVICES (SUBJECT TO COURT APPROVAL)			\$0.00
TOTAL PROJECTED CASH DISBURSEMENTS	\$25,637.27	\$15,652.67	\$41,289.94
CASH ON HAND AFTER DISBURSEMENTS	\$5,632.60	\$14,590.76	\$14,590.76

EXHIBIT A

WebEx Hearing Instructions

Judge Scott W. Everett

Pursuant to General Order 2023-05 issued by the Court on September 19, 2023, hearings before Judge Scott W. Everett will be conducted pursuant to the guidelines set forth in the General Order unless ordered otherwise.

For WebEx Video Participation/Attendance:

Link: <https://us-courts.webex.com/meet/everett>

For WebEx Telephonic Only Participation/Attendance:

Dial-In: 1-650-479-3207; Access code: 2304 017 9738

Participation/Attendance Requirements:

- Counsel and other parties-in-interest who plan to actively participate in the hearing are encouraged to attend the hearing in the WebEx video mode using the WebEx video link above. Counsel and other parties-in-interest who will not be seeking to introduce any evidence at the hearing and who wish to attend the hearing in a telephonic-only mode may attend the hearing in the WebEx telephonic-only mode using the WebEx dial-in and access code above.
- Attendees should join the WebEx hearing at least 10 minutes prior to the hearing start time. Please be advised that a hearing may already be in progress. During hearings participants are required to keep their lines on mute when they are not addressing the Court or otherwise actively participating in the hearing. The Court reserves the right to disconnect or place on permanent mute any attendee that causes any disruption to the proceedings. For general information and tips with respect to WebEx participation and attendance, please see Clerk's Notice 20-04: https://www.txnb.uscourts.gov/sites/txnb/files/hearings/Webex%20Information%20and%20Tips_0.pdf
- **Witnesses are required to attend the hearing in the WebEx video mode, and live testimony will only be accepted from witnesses who have the WebEx video function activated.** Telephonic testimony without accompanying video will not be accepted by the Court. The Court may consider special requests for other appearance options on a case-by-case basis.
- All WebEx hearing attendees are required to comply with Judge Everett's Telephonic and Videoconference Hearing Policy (included within Judge Everett's Judge-Specific Guidelines): <https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-everetts-hearing-dates> .

Exhibit Requirements:

- Any party intending to introduce documentary evidence at the hearing must file an exhibit list in the case with a true and correct copy of each designated exhibit filed as a separate, individual attachment thereto so that the Court and all participants have ready access to all designated exhibits.
- In addition, for evidentiary hearings, when more than ten exhibits have been filed in ECF or when the total page count of all exhibits exceeds 500 pages, Judge Everett requests a thumb/USB drive be delivered to him prior to the hearing at: U.S. Bankruptcy Court, ATTN: JOHNNY KALTHOFF, 1100 Commerce Street, Room 1254, Dallas, TX 75242.
- Paper copies of exhibits are not encouraged; however, paper copies may be provided to the witness(s) at an in-person hearing if preferred.

Notice of Hearing Content and Filing Requirements:

IMPORTANT: For all hearings that will be conducted by WebEx only:

- The Notice of Hearing filed in the case and served on parties in interest must: (1) provide notice that the hearing will be conducted by WebEx videoconference only, (2) provide notice of the above WebEx video participation/attendance link, and (3) attach a copy of these WebEx Hearing Instructions or provide notice that they may be obtained from Judge Everett's hearing/calendar site: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-everetts-hearing-dates> .

- When electronically filing the Notice of Hearing via CM/ECF select “at [### **CONNECTION INSTRUCTIONS FOR PARTICIPATING IN A WEBEX VIRTUAL HEARING**](https://us-courts.webex.com/meet/everett” as the location of the hearing</u> (note: this option appears immediately after the first set of Wichita Falls locations). Do <u>not</u> select Judge Everett’s Dallascourtroom as the location for the hearing.

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The Court will allow participation in a virtual hearing using either of the following two methods. Please connect at least 10 minutes prior to the hearing time. It is recommended that attorneys discuss the logistics of the WebEx appearance with their clients/witnesses at least 48 hours before the hearing.

Option 1: Using the WebEx app on your smartphone, tablet, laptop, or desktop.

Please connect using only one device. Using two or more devices may cause audio feedback issues.

If using a phone or tablet for video, it should be set in a stationary position. Holding a phone or tablet in your hand while speaking does not yield a good video for the court.

NOTE: If you are experiencing audio issues when using the WebEx application, you may use the “Call Me At” selection under “Audio Connection” to move just the audio portion of the WebEx conference to your telephone.

Option 2: Call in via phone (audio only).

Webex dial-in number: 1-650-479-3207 (access code: 2304 017 9738).

HELPFUL HINTS AND ETIQUETTE

- Please use the mute function when you are not speaking. Please be aware that sometimes the court mutes everyone when there is background noise. When you want to speak, make sure you are not on mute. Call-in users should dial *6 to unmute your line.
- Remember to state your name for the record each time before speaking and speak slowly and clearly so the Court can get a good record.
- Use headphones whenever possible, especially if using a desktop PC with external speakers. We have found that newer iPhones provide the best visual and audio feed – better than most desktop computers. If you are on a personal computer, headphones or earbuds are required for those who need to speak during the hearing.
- During examination, attorneys and witnesses should use a separate camera and microphone when possible. To avoid feedback, parties using separate devices must not be in the same room. The Court may consider special requests on a case-by-case basis.
- WebEx participants may use the "share" button to easily share their screen or document with the Court or other WebEx participants. Press “stop sharing” to remove the presentation from the meeting.
- When making an appearance from a vehicle, please park in a safe location with windows rolled up (to minimize background distraction and noise) and use a headset that is ear-to-phone (not the vehicle’s hands-free speaker-phone option).
- Suggestions for participating in a WebEx hearing from home: If you are having connectivity problems, turn off devices that may be using bandwidth on your home network. Devices or applications such as Facetime, Roku, streaming media players, video games, or large downloads can negatively impact the audio and video quality of the WebEx meeting.
- Participants are reminded that they should wear attire suitable for court.
- Participants who wish to test their WebEx connection or the share screen functionality in advance of the hearing may arrange a “practice run” by contacting the courtroom deputy.

Exhibits should be filed ahead of time by the date that they would normally be exchanged pursuant to our local rules using the "list (witness/exhibit/generic)" OR "notice (generic)" OR "Support/Supplemental document" event in ECF.

Demonstrative aids and Power Points should also be filed prior to the hearing, if possible. If not, WebEx has the ability to allow you to share your screen, or a particular document, with everyone in the hearing. If these documents are admitted as exhibits, they would then have to be filed after the hearing.

- During the hearing, lawyers can refer to (and offer) their exhibits by referencing the exhibit's docket number for the court and all to access. After the hearing, the court will create a Minute Entry reflecting which exhibits were admitted. You should consider emailing exhibits to witnesses ahead of time since they may not have access to PACER.
- In addition for evidentiary hearings, when more than ten exhibits have been filed in ECF or when the total page count of all exhibits exceeds 500 pages, Judge Everett requests a thumb/USB drive be delivered to him prior to the hearing at: U.S. Bankruptcy Court, ATTN: NATE WALSH, 1100 Commerce Street, Room 1254, Dallas, TX 75242.
- Paper copies of exhibits are not encouraged; however, paper copies may be provided to the witness(s) at an in-person hearing if preferred.