

**United States Bankruptcy Court
Eastern District of Louisiana**

In re Virgin Offshore USA, Inc.
Debtor

Case No. 11-13028

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	2,330,734.57		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		1,587,792.60	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		89,034.55	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	42		11,369,996.49	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		53			
Total Assets			2,330,734.57		
Total Liabilities				13,046,823.64	

**United States Bankruptcy Court
Eastern District of Louisiana**

In re Virgin Offshore USA, Inc.
Debtor

Case No. 11-13028

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Virgin Offshore USA, Inc.

Case No. 11-13028

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Record Title Interest in Federal OCS Oil and Gas Lease East Cameron, Block 2 Debtor has 40% Record Title	Co-Owner	-	Unknown	0.00
Record Title Interest in Federal OCS Oil and Gas Lease East Cameron, Block 219 Debtor has 100% Record Title	Co-Owner	-	Unknown	0.00
Lease Rights in Oil and Gas State Lease #18165 (onshore well) Empire Field, Plaquemine Parish, Louisiana Debtor has 15% working interest	Co-Owner	-	Unknown	0.00
Record Title Interest in Federal OCS Oil and Gas Lease High Island, Block 199 Debtor has 50% Record Title; Lease expires 11/30/11	Co-Owner	-	Unknown	0.00
Record Title Interest in Federal OCS Oil and Gas Lease High Island, Block 200 Debtor has 20% Record Title; Lease expires 11/30/11	Co-Owner	-	Unknown	0.00
Record Title Interest in Federal OCS Oil and Gas Lease Ship Shoal, Block 153 Debtor has 33.3333% Record Title	Co-Owner	-	Unknown	0.00
Record Title Interest in Federal OCS Oil and Gas Lease West Cameron, Block 78 Debtor has 30% Record Title	Co-Owner	-	Unknown	0.00

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Virgin Offshore USA, Inc.

Case No. 11-13028

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Iberia Bank Account No.: XXXXXXX6066 Account Name: OGAS, LLC	-	44,104.91
		Whitney Bank Account No.: XXXXX84-001 Account Name: West Cameron 494 Escrow Account	-	29,973.63
		Whitney Bank Account No.: XXXXXXXXX602955 Account Name: Virgin Offshore USA, Inc. - Certificate of Deposit	-	25,843.37
		Iberia Bank Account No.: XXXXXXX2517 Account Name: VOI, LLC	-	2,187.49
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
			Sub-Total >	102,109.40
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Virgin Offshore USA, Inc.

Case No. 11-13028

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Prorated Refundable Premiums from Energy Insurance Policies	-	46,861.96
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Oil & Gas Receivables - Texon suspended funds relating to Ship Shoal production.	-	252,806.41
		Virgin Oil Company, Inc. - Century Receivable.	-	505,718.00
		Due From Officers	-	17,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
			Sub-Total >	822,386.37
			(Total of this page)	

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re Virgin Offshore USA, Inc.

Case No. 11-13028

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claim against Baker Hughes Oilfield Operations, Inc. for breach of contract/negligence.	-	Unknown
		Interest in the following restricted money market accounts held by Virgin Oil Company, Inc. for the purposes of securing P&A bonds: High Island 198	-	253,851.00
		Interest in the following restricted money market accounts held by Virgin Oil Company, Inc. for the purposes of securing P&A bonds: West Cameron 494 facility	-	89,407.00
		Interest in the following restricted money market accounts held by Virgin Oil Company, Inc. for the purposes of securing P&A bonds: East Cameron 133/122/104 1	-	46,452.00
		Interest in the following restricted money market accounts held by Virgin Oil Company, Inc. for the purposes of securing P&A bonds: East Cameron 219 3	-	221,690.00
		Interest in the following restricted money market accounts held by Virgin Oil Company, Inc. for the purposes of securing P&A bonds: Empire	-	12,582.49
		Interest in the following restricted money market accounts held by Virgin Oil Company, Inc. for the purposes of securing P&A bonds: Ship Shoal 153	-	672,232.53
		Interest in the following restricted money market accounts held by Virgin Oil Company, Inc. for the purposes of securing P&A bonds: West Cameron 41 4	-	69,618.00
		Interest in the following restricted money market accounts held by Virgin Oil Company, Inc. for the purposes of securing P&A bonds: West Cameron 78 5	-	40,405.78
			Sub-Total >	1,406,238.80
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Virgin Offshore USA, Inc.

Case No. 11-13028

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Production Facilities & Pipelines: East Cameron 2, East Cameron 219, East Cameron 122, East Cameron 104, Empire High Island 198, West Cameron 41, West Cameron 494 (facility only), West Cameron 78, South Marsh Island 153 (pipeline only), Ship Shoal 153 (pipeline only)	-	Unknown
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00**
(Total of this page)
Total > **2,330,734.57**

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re Virgin Offshore USA, Inc.
Debtor

Case No. 11-13028

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. BOEM/BOESEE Minerals Revenue Management P.O. Box 5810 Denver, CO 80217-5810	-					X	0.00	Unknown
Account No. Dynamic Energy Services, LLC David A. Seay, Land Manager 3838 N. Causeway Blvd., Suite 2800 Metairie, LA 70002	-	04/15/2009				X	542,376.78	Unknown
Account No. Global Vessel & Tank New Orleans, LA 70139-4800 Lafayette, LA 70598	-	Lien State Lease 18165, Well #1 and 1D, Empire Field, Plaquemines Parish, LA				X	130,051.31	130,051.31
Account No. IOS Inc. P.O. Box 52327 Lafayette, LA 70505	-	10/12/10 Lien State Lease 18165, Well #1 and 1D, Empire Field, Plaquemines Parish, LA				X	84,498.40	Unknown
Subtotal (Total of this page)							756,926.49	130,051.31

1 continuation sheets attached

In re Virgin Offshore USA, Inc.
Debtor

Case No. 11-13028

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.								
Ranger Specialty Supply & Control System P.O. Box 3307 Lafayette, LA 70502	-	09/28/10	Lien State Lease 18165, Well #1 and 1D, Empire Field, Plaquemines Parish, LA			X	150,916.14	150,916.14
		Value \$	0.00					
Account No.								
Sooner Pipe Inc. P.O. Box 4346 Dept. 26 Houston, TX 77210-4346	-	07/21/09	Lien State Lease 18165, Well #1 and 1D, Empire Field, Plaquemines Parish, LA			X	202,851.07	Unknown
		Value \$	Unknown					
Account No.								
Specialty Rental Tools & Supply, Inc. P.O. Box 54428 New Orleans, LA 70154-4428	-	07/21/09	Lien State Lease 18165, Well #1 and 1D, Empire Field, Plaquemines Parish, LA			X	44,658.08	Unknown
		Value \$	Unknown					
Account No.								
Tanner Services, LLC P.O. Box 1434 Eunice, LA 70535	-	08/05/2009	Lien State Lease 18165, Well #1 and 1D, Empire Field, Plaquemines Parish, LA			X	191,622.32	Unknown
		Value \$	Unknown					
Account No.								
Workover Specialties, LLC 1138 Petroleum Parkway Broussard, LA 00070-5148	-	03/26/2009	Lien State Lease 18165, Well #1 and 1D, Empire Field, Plaquemines Parish, LA			X	240,818.50	Unknown
		Value \$	Unknown					
Subtotal (Total of this page)							830,866.11	150,916.14
Total (Report on Summary of Schedules)							1,587,792.60	280,967.45

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Virgin Offshore USA, Inc.

Case No. 11-13028

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Virgin Offshore USA, Inc.
Debtor

Case No. 11-13028

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Department of Interior, Minerals Management Service		-				X	33,034.55	0.00
							33,034.55	33,034.55
Account No.								
Tax Collector/Sheriff Parish of Plaquemines P.O. Box 99 Pointe A La Hache, LA 70082		-				X	56,000.00	0.00
							56,000.00	56,000.00
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page) **89,034.55** **0.00**
89,034.55

Total
(Report on Summary of Schedules) **89,034.55** **0.00**
89,034.55

B6F (Official Form 6F) (12/07)

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. A & H Armature Works, Inc. P.O. Box 310 Westwego, LA 70094		-				900.00
Account No. A L of Louisiana LLC 9600 Longside Road New Iberia, LA 70560		-				10,456.78
Account No. Acme Truck Line, Inc. MSC-410683 P.O. Box 415000 Nashville, TN 37241-5000		-				32,179.59
Account No. Action Oilfield Services, Inc. 35070 Hwy. 69 White Castle, LA 70788		05/14/2009			X	148,996.00
Subtotal (Total of this page)						192,532.37

41 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. ADM Properties, Inc. Attn: Mr. Eugene Werlin, Jr. 1330 Post Oak Blvd. Suite 2525 Houston, TX 77056	-			X	X	X	Unknown	
Account No. Air Bags, Inc. 10652 Highway 23 Belle Chasse, LA 70037	-						235.50	
Account No. Allis-Chalmers Rental Services, Inc. P.O. Box 2367 Morgan City, LA 70381	-						4,433.49	
Account No. Anelda Investments, LLC c/o Mr. John Grant Wilmer, Jr. 3033 Bakers Meadow Atlanta, GA 30339	-			X	X	X	Unknown	
Account No. Ann Priske P.O. Box 22150 Houston, TX 77227	-			X	X	X	Unknown	
Sheet no. <u>1</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	4,668.99

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Audubon Engineering Company, LLC Department #195 P.O. Box 4869 Houston, TX 77210-4869	-					38,914.00
Account No. B J Services Company P.O. Box 203966 Houston, TX 77216-3966	-					20,864.00
Account No. B. A. Adams Oil & Gas Investments, LLC c/o Mr. Brad Adams 228 St. Charles Avenue Suite 814 New Orleans, LA 70130	-		X	X	X	Unknown
Account No. Bacot Foundation c/o Dr. Dewey H. Lane P.O. Box 1442 Pascagoula, MS 39568	-		X	X	X	Unknown
Account No. Baker Donelson, Bearman, Caldwell 201 St. Charles Avenue Suite 3600 New Orleans, LA 70170	-					2,762.54
Subtotal (Total of this page)						62,540.54

Sheet no. 2 of 41 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Baker Hughes Business Support Service P.O. Box 200415 Houston, TX 77216	-				X	564,019.17
Account No. Black Warrior Wireline Corp. Department 2114 P.O. Box 122114 Dallas, TX 75213-2144	-					109,927.37
Account No. Bourgeois Bennett, L.L.C. P.O. Box 60600 New Orleans, LA 70160	-					24,000.00
Account No. Boyd's Bit Service, Inc. P.O. Box 201300 Dallas, TX 75320-1300	-					1,184.05
Account No. Bryan Bell Family Limited Partnership #1 1331 Third Street 1331 Third Street New Orleans, LA 70130	-		X	X	X	Unknown
Sheet no. <u>3</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	699,130.59

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. C & G Boats, Inc. P.O. Box 789 Golden Meadow, LA 70357	-					36,300.00
Account No. Cadre Construction of Louisiana Dept. 186-3 P.O. Box 4652 Houston, TX 77210-4652	-					18,002.02
Account No. Cahaba Partnership, Ltd. c/o Mr. Patrick L. Elkins 6207 Valley Forge Drive Houston, TX 77057	-		X	X	X	Unknown
Account No. Cal Dive International Department #935 P.O. Box 4346 Houston, TX 77210-4346	-					34,594.62
Account No. Callon Petroleum Operating Company 200 North Canal Street P.O. Box 1287 Natchez, MS 39121	-					66,520.00
Sheet no. <u>4</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	155,416.64

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. CapRock Communications Lockbox # 892067 Dept. 2067, P.O. Box 122067 Dallas, TX 75312-2067	-					4,844.45
Account No. Captiva Energy, Inc. c/o Mr. Charles C. Roberts 609 Metairie Road #415 Metairie, LA 70005	-		X	X	X	Unknown
Account No. Carlton Capital Group, LLC Attn: William C. Eacho 4733 Bethesda Avenue, Suite 340 Bethesda, MD 20814-5249	-		X	X	X	Unknown
Account No. CCH Incorporated P.O. Box 4307 Carol Stream, IL 60197-4307	-					337.90
Account No. CCS Midstream Services, LLC P.O. Box 840730 Dallas, TX 75284-0730	-					80,506.00
Subtotal (Total of this page)						85,688.35

Sheet no. 5 of 41 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Century Exploration of New Orleans, Inc. 1537 Bull Lea Road Suite 200 Lexington, KY 40511	-		03/27/2009			X	0.00	
Account No. CF&S Tank and Equipment Co. P.O. Box 10070 New Iberia, LA 70562-0070	-						2,407.50	
Account No. Charles C. Roberts 609 Metairie Road #415 Metairie, LA 70005	-			X	X	X	Unknown	
Account No. Charles C. Roberts Children's Trust c/o Susan Burwell 36 Courtyard Circle, Huntington Lakes Pawley's Island, SC 29585	-			X	X	X	Unknown	
Account No. Charles I. Wilmer 2041 W. Wesley Road Atlanta, GA 30327	-			X	X	X	Unknown	
Sheet no. <u>6</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	2,407.50

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Clean Gulf Associates Department Number 368 P.O. Box 4869 Houston, TX 77210-4869	-						9,600.00
Account No. Coastal Chemical Co., LLC P.O. Box 820 Abbeville, LA 70511-0820	-						387.46
Account No. Columbia Gulf Transmission Company P.O. Box 640706 Pittsburgh, PA 15264-0706	-						3,219.99
Account No. Contract Operator Prod. Services Mr. Carlos Kibodeaux 114 Rue St. Barts Youngsville, LA 70592	-	02/25/10				X	1,106,412.76
Account No. Creel & Associates, Inc. 1400 Broadfield Boulevard Suite 325 Houston, TX 77084	-						2,672.50
Subtotal (Total of this page)							1,122,292.71

Sheet no. 7 of 41 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Crescent Drilling & Production, Inc. 2400 Veterans Blvd. Suite 1100 Kenner, LA 70062	-					32,500.00
Account No. Crescent Drilling Foreman 2400 Veterans Blvd. Suite 1100 Kenner, LA 70062	-					29,400.00
Account No. Crosby Tugs, LLC P.O. Box 279 Golden Meadow, LA 70357	-					138,000.00
Account No. CURB Offshore, LLC c/o Ms. Denise Dorner #8 Fernwood Gretna, LA 70056	-		X	X	X	Unknown
Account No. Curt Schwarzrock 1227 Germaine Street Winter Park, FL 32789	-		X	X	X	Unknown
Sheet no. <u>8</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 199,900.00

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Dai Investment Properties, L.L.C. c/o Mr. Robert Barber 116 Brighton Close Nashville, TN 37205	-		X	X	X	Unknown
Account No.						
David M. Willner 1780 Lake Berry Drive Winter Park, FL 32789	-		X	X	X	Unknown
Account No.						
Davis-Lynch, Inc. P.O. Box 262326 Houston, TX 77207-2326	-					6,660.07
Account No.						
Deep South Chemical, Inc. P.O. 80657 Lafayette, LA 70598-0657	-					7,630.00
Account No.						
Delta Royalty Company, Inc. c/o Mr. W. D. Mounger 4450 Old Canton Road Suite 203 Jackson, MS 39211	-		X	X	X	Unknown
Sheet no. <u>9</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	14,290.07

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Derrick Corporation P.O. Box 201211 Houston, TX 77216-1211	-					13,961.36
Account No. Dr. Dewey H. Lane Living Trust P.O. Box 1245 Pascagoula, MS 39568	-		X	X	X	Unknown
Account No. Dynasty Transportation, Inc. P.O. Box 975356 Dallas, TX 75397-5356	-					210.01
Account No. Edwin Barber 1866 Winston Road Charlottesville, VA 22903	-		X	X	X	Unknown
Account No. Energy Data Solutions, LLC 1101 Dealers Avenue Suite 200 New Orleans, LA 70123	-					3,600.00
Subtotal (Total of this page)						17,771.37

Sheet no. 10 of 41 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Estate of Bryan Bell c/o Mr. Frank Janusa P.O. Box 24396 New Orleans, LA 70184-4396	-		X	X	X	Unknown
Account No.						
Estate of John J. Whitehead 5602 Industrial Road Pascagoula, MS 39581	-		X	X	X	Unknown
Account No.						
Estate of Paul W. McMullan 2 Cherokee Circle Hattiesburg, MS 39401	-		X	X	X	Unknown
Account No.						
Estate of Robert J. Boland c/o Mr. David Boland P.O. Box 612 Pascagoula, MS 39568	-		X	X	X	Unknown
Account No.						
Evans Rentals, Inc. P.O. Box 80397 Lafayette, LA 70598	-					1,800.00
Sheet no. <u>11</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	1,800.00

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Expro Americas, LLC Dept 2080 P.O. Box 122080 Dallas, TX 75312-2080	-						13,236.18	
Account No. Exxon Mobil Corporation P.O. Box 4721 Houston, TX 77210-4721	-						107,351.07	
Account No. Fab-Con, Inc. P.O. Box 520 Gonzales, LA 70707	-						92,309.75	
Account No. Fairfield Industries, Inc. 1111 Gillingham Lane Sugar Land, TX 77478-2865	-						161,400.00	
Account No. Falcon's Nest Holding Company, Inc. c/o Mr. & Mrs. Gene Lamb 101 Via Campana Drive Aptos, CA 95003	-			X	X	X	Unknown	
Sheet no. <u>12</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	374,297.00

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Fastorg P.O. Box 95377 New Orleans, LA 70195	-					8,452.00
Account No. FMC Technologies Attn: Julie Lancon 130 St. Nazaire Road Broussard, LA 70518	-					12,918.88
Account No. Francis Drilling Fluids, Ltd P.O. Box 54549 New Orleans, LA 70112	-					9,317.79
Account No. Frank's Casing Crew & Rental Tools, Inc. P.O. Box 51729 Lafayette, LA 70505-1729	-					25,435.98
Account No. Gateway Offshore Pipeline Company Attn: Accounting 1415 Louisiana Street, Suite 4100 Houston, TX 77002	-					46.50
Subtotal (Total of this page)						56,171.15

Sheet no. 13 of 41 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Geo-Draft, Inc. 3349 Ridgelake Drive Suite 202 Metairie, LA 70002	-					2,200.00
Account No. Geo-Mag MWD, LLC P.O. Box 921 Broussard, LA 70518	-					57,500.00
Account No. Geovera, LLC c/o Mr. Stephen C. Smith P.O. Box 3235 Homer, AK 99603	-		X	X	X	Unknown
Account No. Gieger, Laborde & Laperouse, L.L.C. 800 One Shell Square New Orleans, LA 70139-4800	-					14,483.53
Account No. Greene's Energy Group P.O. Box 676263 Dallas, TX 75267-6263	-					30,191.60
Subtotal (Total of this page)						104,375.13

Sheet no. 14 of 41 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Grey Wolf Drilling Company, L.P. Box 4346, Dept. 504 Houston, TX 77210-4346	-				X	0.00
Account No. Gulf Offshore Logistics P.O. Box 433 Matthews, LA 70375	-					78,625.00
Account No. Gunther Family Trust c/o Mr. Richard Gunther 1901 Avenue of the Stars Suite 620 Los Angeles, CA 90067	-		X	X	X	Unknown
Account No. H. Thomas Lincoln 474 Vireo Drive Mandeville, LA 70448	-		X	X	X	Unknown
Account No. Halliburton Energy Services, Inc. P.O. Box 203143 Houston, TX 77216-3143	-	04/23/2009			X	430,753.61
Sheet no. <u>15</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	509,378.61

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Harry Williamson Pembroke House Appleby-in-Westmorland Cumbria, UK CA166TS	-		X	X	X	Unknown
Account No. HB Rentals Dept. 2131 P.O. Box 122131 Dallas, TX 75312-2131	-	09/08/2009			X	114,320.50
Account No. Helis Oil & Gas Company, L.L.C. 228 St. Charles Avenue Suite 912 New Orleans, LA 70130	-					1,720,995.27
Account No. Heller, Draper, Hayden, Patrick & Horn 650 Poydras Street Suite 2500 New Orleans, LA 70130-6103	-					61,454.02
Account No. Helmer Directional Drilling, Inc. P.O. Box 1670 Gretna, LA 70053	-					376,286.46
Sheet no. <u>16</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	2,273,056.25

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Horizon Energy, LLC c/o Mr. Kane Corte 524 Jefferson Ave. Metairie, LA 70001	-			X	X	X	Unknown
Account No. Hunting Energy Services, Inc. 205 E. Woodlawn Ranch Houma, LA 70363	-						359.52
Account No. Independent Petroleum Association of Ame P.O. Box 79584 Baltimore, MD 21279-0584	-						470.00
Account No. Industrial Lift Truck Omni Energy Services Corp 2389 Momentum Place Chicago, IL 60689-5323	-		07/17/2009			X	24,693.67
Account No. Instrumentation & Electrical Technologie P.O. Box 386 Abbeville, LA 70511-0386	-						9,688.98
Sheet no. <u>17</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	35,212.17

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. International Oilfield Services P.O. Box 397 Youngsville, LA 70592	-					1,425.00
Account No. Intracoastal Liquid Mud, Inc. P.O. Box 51784 Lafayette, LA 70505	-	05/20/2009			X	24,665.55
Account No. J & M Offshore, LLC c/o Dr. Dewey H. Lane P.O. Box 1245 Pascagoula, MS 39568	-		X	X	X	Unknown
Account No. J. Brian Gay 11919 Redbridge Drive Orlando, FL 32824	-		X	X	X	Unknown
Account No. J. Connor Consulting, Inc. 16225 Park Ten Place Suite 700 Houston, TX 77084	-					4,750.53
Sheet no. <u>18</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	30,841.08

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					
Account No.							
Jack Chin c/o Dai Tong Co., Inc. 100 Mott Street, 2nd Floor New York, NY 10013	-					5,586.27	
Account No.							
John M. Tatum Jr. 2011 Monticello Drive Annapolis, MD 21401	-		X	X	X	Unknown	
Account No.							
John S. Chalsty 61 Surfsong Road Kiawah Island, SC 29455	-		X	X	X	Unknown	
Account No.							
Julie Weaver 305 Bowling Avenue Nashville, TN 37205	-		X	X	X	Unknown	
Account No.							
Kathryn L. Johnson 10 Colony Road Gretna, LA 70056	-		X	X	X	Unknown	
Sheet no. <u>19</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	5,586.27

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. KB Minerals, LLC c/o Kathy Roberts 118 Lavender Court Belle Chasse, LA 00070-0037	-		X	X	X	Unknown
Account No. Key Energy Services, Inc. P.O. Box 676364 Dallas, TX 75267-6364	-	10/09/09			X	9,190.00
Account No. L & L Investments, Ltd. c/o Dr. Dewey H. Lane P.O. Box 1245 Pascagoula, MS 39568	-		X	X	X	Unknown
Account No. L & L Oil and Gas Services, L.L.C. dba Martin Energy Services P.O. Box 11407 Birmingham, AL 35246-0627	-					10,138.41
Account No. L. Mills Tuttle 10800 McCulloch Road Orlando, FL 32817	-		X	X	X	Unknown
Sheet no. <u>20</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	19,328.41

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Laboratory Technology Incorporated P.O. Box 64-0848 Kenner, LA 70064	-					2,142.00
Account No. Laborde Marine Crewboats II, LLC 601 Poydras Street Suite 1725 New Orleans, LA 70130	-	12/28/09			X	46,472.00
Account No. Lafayette Signs, Inc. 440 Industrial Parkway, #7 Lafayette, LA 70508	-					239.76
Account No. Lagniappe Productions of Louisiana, LLC c/o Mr. Brad A. Adams 228 St. Charles Avenue Suite 814 New Orleans, LA 70130	-		X	X	X	Unknown
Account No. LandTel Communications P.O. Box 61567 Lafayette, LA 70596-1567	-					10,688.23
Sheet no. <u>21</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	59,541.99

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Lane Investments, LP c/o Dr. Dewey H. Lane P.O. Box 1245 Pascagoula, MS 39568	-		X	X	X	Unknown
Account No. Lexco Data Systems L.P. P.O. Box 692372 Houston, TX 77269-2372	-					18,724.50
Account No. Liberty Services, Inc. P.O. Box 54467 New Orleans, LA 70154-4467	-					960.00
Account No. Louisiana Safety Systems, Inc. P.O. Box 3307 Lafayette, LA 70502	-					4,258.00
Account No. Louisiana Tank, Inc. P.O. Box 1863 Lake Charles, LA 70602	-					3,249.00
Sheet no. <u>22</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	27,191.50

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. M/D Totco P.O. Box 201153 Dallas, TX 75320-1153	-						32,876.82	
Account No. Malone Petroleum Consulting 12651 Briar Forest Suite 165 Houston, TX 77077-2340	-						8,030.00	
Account No. Mariner Energy, Inc. Dept. 877 P.O. Box 4346 Houston, TX 77210-4346	-						36,902.15	
Account No. Minerals Revenue Management P.O. Box 5810 Denver, CO 80217-5810	-						33,034.55	
Account No. Montecito Offshore, L.L.C. c/o Mr. Robert F. 909 Poydras Street Suite 2200 New Orleans, LA 70112	-			X	X	X	Unknown	
Sheet no. <u>23</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	110,843.52

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No. Moody, III, Dan 3003 West Alabama Houston, TX 77098	-						1,209.42	
Account No. Motes Lease Service P.O. Box 343 Belle Chasse, LA 70037	-						12,000.00	
Account No. MWD Services, LLC P.O. Box 750 Youngsville, LA 70592	-						31,892.50	
Account No. National Oilwell Varco P.O. Box 200838 Dallas, TX 75320-0838	-						4,445.54	
Account No. Newfield Exploration Company 363 N. Sam Houston Pkwy. E, Suite 2020 Mail Code: H27701J Houston, TX 77060	-						19.60	
Subtotal (Total of this page)							49,567.06	

Sheet no. 24 of 41 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		06/23/2009				
Newpark Environmental Services, LLC P.O. Box 62600 Dept. 1089 New Orleans, LA 70162-2600	-				X	7,845.00
Account No.		04/27/2009				
Newpark Mats & Integrated Services, LLC P.O. Box 62600 Dept. 4002 New Orleans, LA 70162-2600	-				X	276,403.74
Account No.						
Newpark Mats & Integrated Services, LLC Attn: Dajela Quast, Credit Mgr. 2700 Research Forest Dr., Suite 100 Spring, TX 77381	-					0.00
Account No.		08/19/2009				
Nitro-Lift Technologies, LLC P.O. Box 3307 Lafayette, LA 70502	-				X	12,000.00
Account No.						
O'Brien's Response Management, Inc. Box 2591 P.O. Box 8500 Philadelphia, PA 19178-2591	-					3,000.00
Sheet no. <u>25</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	299,248.74

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. ODS-Petrodata Group P.O. Box 4346 Dept. 289 Houston, TX 77210-4346	-					299.00
Account No. Offshore Marine Contractors, Inc. 113 West 113th Street Cut Off, LA 70345	-				X	142,575.00
Account No. Offshore Warriors, Inc. P.O. Drawer 80338 Lafayette, LA 70598	-					4,970.00
Account No. OFS, Inc. P.O. Drawer 1390 Harvey, LA 70059	-					895.20
Account No. Pathfinder Energy Services 3329 West Pinhook Road Lafayette, LA 70508	-					300,000.00
Sheet no. <u>26</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	448,739.20

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Patriot Services Corporation 114 Susan Lafayette, LA 70506	-					25,084.96
Account No. Patterson Rental Tools P.O. Box 200522 Houston, TX 77216	-					75,660.00
Account No. Paul N. Temple Revocable Trust 7 Mt. Lassen Drive Suite D-126 San Rafael, CA 94903	-		X	X	X	Unknown
Account No. Paws Pumps, Inc. P.O. Box 637 Maurice, LA 70555	-					12,280.00
Account No. Permian Tank P.O. Box 428 Kilgore, TX 75663	-					65,998.26
Sheet no. <u>27</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 179,023.22

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. PetroQuest Energy, Inc. c/o Inchoh, Inc. 5692 Paysphere Circle Chicago, IL 60674	-					458,435.94
Account No. Precision Drilling Co., LP Grey Wolf Drilling Company, L.P. Attn: Donald J. Guidry, Jr. 10370 Richmond Avenue, Ste. 600 Houston, LA 77042	-	04/17/2009			X	1,161,826.23
Account No. Precision Energy Services, Inc. P.O. Box 200698 Dallas, TX 75320-0698	-				X	46,326.09
Account No. Prince Henry Navigator I 7226 Aynsley Lane McLean, VA 22102	-		X	X	X	Unknown
Account No. Prince Henry Navigator II 7226 Aynsley Lane McLean, VA 22102	-		X	X	X	Unknown
Subtotal (Total of this page)						1,666,588.26

Sheet no. 28 of 41 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Production Management Industries L.L.C. Dept. 2208 P.O. Box 122208 Dallas, TX 75312-2208	-					772.00
Account No. Production Services Network U.S. Inc. PO Box 841637 Dallas, TX 75284-1637	-					40,000.00
Account No. Quality Energy Services, Inc. P.O. Box 3190 Houma, LA 70361	-	04/27/2009			X	80,793.42
Account No. Quality Energy Services, Inc. Attn: Tony Authement 230 Menard Road Houma, LA 70360	-					0.00
Account No. Quality Production Management, LLC P.O. Box 3307 Lafayette, LA 70502-3307	-					1,000.00
Sheet no. <u>29</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	122,565.42

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Randy James P.O. Box 908 Columbus, TX 78934	-					143.88
Account No. Rick O. Smith 250 Ricefield Way Brunswick, GA 31525	-		X	X	X	Unknown
Account No. River Rental Tools, Inc. 109 Derrick Road Belle Chasse, LA 70037	-					11,496.17
Account No. Rivers Number VI, L.L.C. c/o Mr. Wirt Yerger 129 Woodland Circle Jackson, MS 39216	-		X	X	X	Unknown
Account No. RLI Insurance Company (Underwriters Inde RLI Insurance Co. Dept. 3300 P.O. Box 844122 Kansas City, MO 64184-4122	-					562,425.00
Sheet no. <u>30</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	574,065.05

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. RLI Insurance Company (Underwriters Inde c/o Roy C. Die 8 Greenway Plaza, Susite 400 Houston, TX 77046	-					0.00
Account No. RMC Technology, LP Attn: Accounts Receivable P.O. Box 1927 Rockport, TX 78381	-					2,520.00
Account No. Robert T. Jackson, Sr. 205 Hillendale Drive Hattiesburg, MS 39402	-		X	X	X	Unknown
Account No. Roberts Weaver Jr. 305 Bowling Avenue Nashville, TN 37205	-		X	X	X	Unknown
Account No. Rodriguez Exploration, L.L.C. 39 Farnham Place Metairie, LA 70005	-		X	X	X	Unknown
Sheet no. <u>31</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 2,520.00

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Rubie C. Bell Family Limited Partnership 1331 Third Street New Orleans, LA 70130	-		X	X	X	Unknown
Account No.						
S. Wesley Lane 11406 Chaucer Oaks Ct. Houston, TX 77082	-		X	X	X	Unknown
Account No.						
Safety Controls, Inc. P.O. Box 61280 Lafayette, LA 70596-1280	-					42,177.31
Account No.						
Sam Broussard Trucking Co., Inc. P.O. Box 11507 New Iberia, LA 70562-1507	-					9,845.35
Account No.						
Schlumberger Technology Corp. (Holditch) P.O. Box 201992 Houston, TX 77216-1992	-					1,250.00
Subtotal (Total of this page)						53,272.66

Sheet no. 32 of 41 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.							
Sewell Group, Ltd. 800 Interchange Suite 102 Austin, TX 78721	-			X	X	X	Unknown
Account No.							
Silver Sands Offshore, LLC c/o Robert Vosbein 4500 One Shell Square New Orleans, LA 70139	-			X	X	X	Unknown
Account No.							
Silver Sands-Ship Shoal L.L.C. c/o Robert Vosbein 4500 One Shell Square New Orleans, LA 70139	-			X	X	X	Unknown
Account No.							
Silver Sands-West Cameron 78 L.L.C. c/o Robert Vosbein 4500 One Shell Square New Orleans, LA 70139	-			X	X	X	Unknown
Account No.							
Sissy Strunk c/o Heritage Home Realty 1628 Bienville Blvd. Ocean Springs, MS 39564	-			X	X	X	Unknown
Subtotal (Total of this page)							0.00

Sheet no. 33 of 41 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Spirit Completion Fluids 3831 Paysphere Circle Chicago, IL 60674	-		03/31/2009			X	117,442.00
Account No. Spirit Drilling Fluids 3831 Paysphere Circle Chicago, IL 60670	-		03/31/2009			X	409,807.21
Account No. SPL, Inc. Attn: Accounts Receivable P.O. Box 842013 Dallas, TX 75284-2013	-						29,023.34
Account No. SRT Oil Field Service, LLC P.O. Box 2909 Laurel, MS 39422	-						690.00
Account No. Stephen Douglas Keller, Trustee 2380 Towne Center Blvd. Suite 1210 Baton Rouge, LA 70806	-						1,168.22
Subtotal (Total of this page)							558,130.77

Sheet no. 34 of 41 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Stingray Pipeline Company 4329 Paysphere Circle Chicago, IL 60674	-					5,023.02
Account No. Stokes & Spiehler Offshore, Inc. P.O. Box 52006 Lafayette, LA 70505	-	6/23/2009			X	170,569.00
Account No. Sun Drilling Products Corp. P.O. Box 677543 Dallas, TX 75267-7543	-					29,708.21
Account No. Superior Energy Services, L.L.C. P.O. Box 122203 Dept. 2203 Dallas, TX 75312-2203	-	09/08/2009			X	55,072.80
Account No. Superior Pressure Control Dept. 2203 P.O. Box 122203 Dallas, TX 75312-2203	-					10,128.15
Sheet no. <u>35</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 270,501.18

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. T. K. Stanley, Inc. P.O. Box 31 Waynesboro, MS 39367	-					X	132,500.00
Account No. Talens Marine & Fuel, Inc. P.O. Box 676871 Dallas, TX 75267-6871	-	08/10/2009				X	76,381.83
Account No. Tarpon Rental, Inc. P.O. Box 5041 Houma, LA 70361-5041	-						61,085.13
Account No. Ted Tryba 6321 Cheryl Street Orlando, FL 32819	-			X	X	X	Unknown
Account No. Tennessee Gas Pipeline Co. c/o Bank of America File # 91393, 91393 Collections Center D Chicago, IL 60693	-						44,504.39
Sheet no. <u>36</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	314,471.35

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Tesco Services Inc. c/o JP Morgan Chase P.O. Box 203408H Houston, TX 77216-3408	-						61,076.97
Account No. Texas Eastern Transmission, LP P.O. Box 201210 Houston, TX 77216-1210	-						40,438.60
Account No. Tim Morton & Associates, Inc. 730 E. Kaliste Saloom Road Lafayette, LA 70508	-						1,229.12
Account No. Timco Services P.O. Box 988 Youngsville, LA 70592-0988	-						32,360.64
Account No. Top No. 01.01.2004, L.P. 2100 Ross Avenue Suite 980 Dallas, TX 75201	-			X	X	X	Unknown
Subtotal (Total of this page)							135,105.33

Sheet no. 37 of 41 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Transcontinental Gas Pipeline c/o Chase Bank P.O. Box 201371 Houston, TX 77216-1371		-					10,547.06
Account No. Travelers 13607 Collections Center Drive Chicago, IL 60693		-					10,000.00
Account No. Trend Services Inc. P.O. Box 747 Broussard, LA 70518		-					15,240.45
Account No. Trussco 2388 Momentum Place Chicago, IL 60689-5323		-					1,329.00
Account No. Tuboscope P.O. Box 201177 Dallas, TX 75320-1177		-					584.56
Sheet no. <u>38</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	37,701.07

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. U S Liquids of LA P.O. Box 1467 Jennings, LA 70546	-					159,045.75
Account No. Vanguard Vacuum Trucks P.O. Box 4276 Houma, LA 70361	-					17,088.75
Account No. Venture Transport Logistics, LLC P.O. Box 974167 Dallas, TX 75397-4167	-					35,262.54
Account No. Virgin Oil Partners, L.L.C. c/o David Boland P.O. Box 612 Pascagoula, MS 39568	-		X	X	X	Unknown
Account No. W. D. Mounger 4450 Old Canton Road Suite 203 Jackson, MS 39211	-		X	X	X	Unknown
Subtotal (Total of this page)						211,397.04

Sheet no. 39 of 41 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Weatherford U.S., L.P. P.O. Box 200019 Houston, TX 77216-0019	-		06/05/2009			X	170,539.27
Account No. Weider Horizons Investment Corporation 2100 St. Charles Avenue #12H New Orleans, LA 70130-7639	-						10,350.00
Account No. Welgett, L.L.C. c/o Joseph Gibbs 4308 Connecticut Kenner, LA 70065	-			X	X	X	Unknown
Account No. Wilkins Weahter Technologies, LP P.O. Box 42584 Houston, tx 77242-2584	-						1,310.00
Account No. Williams Holding Company, L.L.C. c/o Roy C. Williams P.O. Box 1618 Pascagoula, MS 39568	-			X	X	X	Unknown
Subtotal (Total of this page)							182,199.27

Sheet no. 40 of 41 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Virgin Offshore USA, Inc. Case No. 11-13028
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.							
Wood Group Pressure Control P.O. Box 911776 Dallas, TX 75391-1776	-				X	100,638.66	
Account No.							
Account No.							
Account No.							
Account No.							
Sheet no. <u>41</u> of <u>41</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	100,638.66
						Total (Report on Summary of Schedules)	11,369,996.49

In re Virgin Offshore USA, Inc.

Case No. 11-13028

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p>Century Exploration of New Orleans, Inc. 1537 Bull Lea Road Suite 200 Lexington, KY 40511</p>	<p>Joint Operating Agreement - Ship Shoal Blocks 153</p>
<p>James R. Stockfleth 2608 Lynnwood Street Pascagoula, MS 39567</p>	<p>Surface Lease - Empire Field, Plaquemine Parish, Louisiana; State Lease #18165</p>
<p>Mrs. Mary Lou Pennison 106 Yorke Street, Apt. B Belle Chasse, LA 70037</p>	<p>Surface Lease Empire Field, Plaquemine Parish, Louisiana; State Lease #18165</p>
<p>Plaquemines Parish Government Mineral Office 106 Avenue G Belle Chasse, LA 70037</p>	<p>Surface & Subsurface Agreement Empire Field, Plaquemine Parish, Louisiana; State Lease #18165 PPG File # 48</p>
<p>Sharon Stockfleth Dickinson P.O. Box 250 Percy, AR 71964</p>	<p>Surface Lease Empire Field, Plaquemine Parish, Louisiana; State Lease #18165</p>
<p>State of Louisiana Department of Natural Resources 617 North Third Street, 8th Floor Baton Rouge, LA 70802-5428</p>	<p>Empire Field, Plaquemine Parish, Louisiana; State Lease #18165</p>
<p>United States Department of the Interior Bureau of Ocean Energy Management Attn: Regional Director, Gulf of Mexico 1201 Elmwood Park Blvd. New Orleans, LA 70123-2394</p>	<p>Oil and Gas Leases as follows: East Cameron, Block 2; OCS-G #32124 East Cameron, Block 219; OCS-G #33580 High Island, Block 199; OCS-G #30664 High Island, Block 200; OCS-G #30665 Ship Shoal, Block 153; OCS-G #18011 West Cameron, Block 78; OCS-G #33043</p>
<p>Virgin Oil Company, Inc. c/o Whistler Energy, LLC 12 Greenway Plaza, Suite 1100 Houston, TX 77046</p>	<p>Joint Operating Agreement - Ship Shoal Blocks 153</p>

B6H (Official Form 6H) (12/07)

In re Virgin Offshore USA, Inc.

Case No. 11-13028

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

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continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
Eastern District of Louisiana**

In re Virgin Offshore USA, Inc.

Debtor(s)

Case No. 11-13028

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chapter 11 Trustee of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 55 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date December 22, 2011

Signature /s/ Gerald H. Schiff

**Gerald H. Schiff
Chapter 11 Trustee**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.