

- Pursuant to the Recapitalization Agreement, dated as of August 3, 2006, among AlixPartners Holdings, Inc., AlixPartners, LLC, Jay Alix individually, H&F Astro LLC and those other persons that may become bound thereto, three private equity funds (collectively, "HFCP V") sponsored by Hellman & Friedman, LLC ("H&F LLC") acquired, indirectly through H&F Astro LLC, a controlling stake in AlixPartners, LLC as of October 12, 2006. Hellman & Friedman Investors V, LLC and H&F LLC (collectively, "H&F") control HFCP V. In conjunction with this transaction AlixPartners, LLC was converted to AlixPartners, LLP, a Delaware limited liability partnership ("AlixPartners"). No material nonpublic information about Debtors has been furnished by AlixPartners to H&F. AlixPartners' conflict checking system has searched the parties to the Recapitalization Agreement against the lists of creditors, shareholders, and other parties in interest in this case that is maintained for purposes of conflict checks, and AlixPartners has determined to the best of its knowledge that there are no disclosures otherwise than as noted herein.
- ADP and ADP Resources, vendors of the Debtors, were bondholders and vendors to current and former AlixPartners, LLP ("AlixPartners") and/or AP Services, LLC ("APS"), an affiliate of AlixPartners, clients in matters unrelated to the Debtors. ADP is a vendor to AlixPartners in matters unrelated to the Debtors.
- AIG, an insurance provider of the Debtors, is affiliated with entities that are limited partners, litigation counterparties, adverse parties, lenders and bondholders to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. AIG is a related party to a current AlixPartners client and a current AlixPartners client in matters unrelated to the Debtors. AIG is a current AlixPartners client in matters unrelated to the Debtors. AIG has also provided various types of insurance to AlixPartners in matters unrelated to the Debtors.
- Aramark Uniform Services, a landlord of the Debtors, is an affiliated entity of a current AlixPartners client in matters unrelated to the Debtors.
- BP Products North Am Inc, a customer of the Debtors, and affiliated entities, are current and former clients of AlixPartners in matters unrelated to the Debtors. In addition, BP Energy is an executory contract counterparty and customer to current AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Canadian National Railway, a vendor of the Debtors, is a director's affiliated company to a current AlixPartners and/or APS client in matters unrelated to the Debtors.
- Cargill Inc., Cargill AgHorizon and Cargill Energy, vendors and customers of the Debtors, are creditors and litigation parties to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.

- Chubb Group of Insurance Companies ("Chubb"), an insurance provider of the Debtors, is a vendor to AlixPartners and an adverse party and executory contract counterparty to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Chubb is a current and former AlixPartners and/or APS client in matters unrelated to the Debtors. In addition, Federal Insurance, the parent of Chubb, is a lender, executory contract counterparty, adverse party and insurance provider to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Federal Insurance was a former AlixPartners client in matters unrelated to the Debtors.
- CHS, a landlord and customer of the Debtors, was a related party to a former AlixPartners client in matters unrelated to the Debtors. CHS Automation is a vendor to a current AlixPartners client in matters unrelated to the Debtors.
- Citrix Systems, a professional in this bankruptcy matter, is a vendor to a current APS client in matters unrelated to the Debtors.
- ConAgra, a customer of the Debtors, is a shareholder and creditor to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. ConAgra was a former AlixPartners client in matters unrelated to the Debtors.
- CSX Transportation, a vendor of the Debtors, is affiliated with an entity that was a creditor and lessor to former AlixPartners and/or APS clients in matters unrelated to the Debtors. An affiliate was the previous employer of a current AlixPartners employee.
- Deloitte & Touche LLP and Deloitte Tax LLP ("Deloitte"), vendors and professionals in this bankruptcy matter, are affiliated with entities that are vendors to AlixPartners, adverse to a former AlixPartners client, as well as professionals in interest to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Deloitte is a current client of AlixPartners in matters unrelated to the Debtors. Additionally, Deloitte affiliated entities previously employed several current AlixPartners employees.
- Dorsey & Whitney LLP, a professional in this bankruptcy matters, is a professional in interest to a current APS client in matters unrelated to the Debtors.
- Exxon Mobil Oil ("Exxon"), a customer of the Debtors, is affiliated with entities that are former clients of AlixPartners, adverse parties to a former AlixPartners client, as well as customers, executory contract counterparties, creditors and vendors to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Exxon is a current AlixPartners client in matters unrelated to the Debtors. Exxon was the previous employer of current AlixPartners employees.

- Fleishman-Hillard, Inc., a professional in this bankruptcy matter, was a professional in interest to a former AlixPartners client in matters unrelated to the Debtors.
- GATX Corporation, a vendor of the Debtors, was a client through representation in a creditors' committee of a former AlixPartners client in matters unrelated to the Debtors. Affiliated entities are joint venture entities and lenders to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. GATX Telecom Investors II is an affiliate of a current AlixPartners client in matters unrelated to the Debtors.
- Haas TCM and Haas TCM Processing, vendors and utility providers of the Debtors, are creditors to a current AlixPartners client in matters unrelated to the Debtors.
- Harbinger Group, a professional in this bankruptcy matter, is a shareholder to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Hartford Underwriters Insurance Co., an insurance provider of the Debtors, is a creditor, bondholder, lender, vendor, executory contract counterparty and adverse party to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. An affiliated entity is a current AlixPartners client in matters unrelated to the Debtors.
- Hewitt Associates, a professional in this bankruptcy matter, is a professional in interest and a directors' affiliated company to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Lexington Insurance, an insurance provider of the Debtors, is an adverse party, vendor and executory contract counterparty to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Liberty Mutual Insurance Company, an insurance provider of the Debtors, is a creditor, adverse party, executory contract counterparty, insurer and lender to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Liberty Mutual was a former AlixPartners client in matters unrelated to the Debtors.
- Lloyd's of London, an insurance provider of the Debtors, was a former client of AlixPartners in matters unrelated to the Debtors. Lloyd's of London is a creditor, lender, insurer, litigation party, executory contract counterparty and adverse party to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Marathon Oil Corporation, a customer of the Debtors, was a creditor and executory contract counterparty to former AlixPartners and/or APS clients in

matters unrelated to the Debtors.

- Merrill Lynch, a professional in this bankruptcy matter, is affiliated with entities that are current and former clients of AlixPartners, as well as lenders, bondholders, shareholders, limited partners, adverse parties and professionals to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Merrill Lynch is a current AlixPartners client in matters unrelated to the Debtors. Merrill Lynch was the previous employer of current AlixPartners employees.
- Morgan Stanley, a vendor of the Debtors, is a lender, bondholder, creditor, shareholder and professional in interest to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Morgan Stanley is a current AlixPartners client in matters unrelated to the Debtors. Morgan Stanley previously employed a current AlixPartners employee.
- Shell Oil Products USA and Shell Trading Company, customers of the Debtors, are affiliated with an entity that was a former AlixPartners and/or APS client in matters unrelated to the Debtors. An affiliate is a creditor and vendor to current AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Skadden, Arps, Slate, Meagher & Flom, a vendor of the Debtors, is a professional in interest and client counsel to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Skadden, Arps, Slate, Meagher & Flom, is a current and former AlixPartners and/or APS client in matters unrelated to the Debtors.
- St. Paul Mercury and St. Paul Fire & Marine Insurance Company, insurance providers of the Debtors, are affiliated with entities that are creditors, bondholders, litigation parties, executory contract counterparties and adverse parties to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. St. Paul Fire was a former AlixPartners client in matters unrelated to the Debtors. An affiliated entity, St. Paul Travelers is a vendor to AlixPartners.
- Thomson Financial, a professional in this bankruptcy matter, is a vendor to AlixPartners as well as the previous employer of a current AlixPartners employee.
- Union Pacific Railroad, a vendor of the Debtors, is a creditor, customer, adverse party and lessor to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Univar and Univar USA are vendors of the Debtors. Univar is a current AlixPartners client in matters unrelated to the Debtors.
- Waste Management and Waste Management of Ohio are utility providers of the Debtors. Waste Management was a former client of AlixPartners in matters unrelated to the Debtors. Waste Management is a creditor, adverse party and

vendor to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.

- Wells Fargo Bank and Wells Fargo Shareowner Services, vendors and professionals in this bankruptcy matter, were clients through membership in a bank group for which AlixPartners performed services in matters unrelated to the Debtors. Other Wells Fargo affiliated entities are lenders, creditors, lessors, bondholders, indenture trustees and vendors to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Wells Fargo is a related party to a current AlixPartners client in matters unrelated to the Debtors. Wells Fargo is a current and former AlixPartners client in matters unrelated to the Debtors.
- XL Specialty Insurers, an insurance provider of the Debtors, and affiliated entities, are current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Affiliated entities are executory contract counterparties to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.