

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re VeraSun Energy Corporation et al.

Case No. (Jointly Administered)

08-12606

Reporting Period:

31-Aug-09

Federal Tax I.D. #

20-3430241

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 30 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

| REQUIRED DOCUMENTS | Form No. | Document Attached | Explanation Attached |
|--|----------|-------------------|----------------------|
| Schedule of Cash Receipts | MOR-1a | x | |
| Schedule of Disbursements | MOR-1b | x | |
| Bank Account Information | MOR-1c | x | |
| Copies of bank statements (See Notes to the MOR) | | | x |
| Cash disbursements journals (See Notes to the MOR) | | | x |
| Statement of Operations (Income Statement) | MOR-2 | x | |
| Balance Sheet | MOR-3 | x | |
| Status of Post-petition Taxes | MOR-4 | x | |
| Copies of IRS Form 6123 or payment receipt (See Notes to the MOR) | | | x |
| Copies of tax returns filed during reporting period (See Notes to the MOR) | | | x |
| Summary of Unpaid Post-petition Debts (See Notes to the MOR) | MOR-4 | | x |
| Listing of Aged Accounts Payable (See Notes to the MOR) | | | x |
| Accounts Receivable Reconciliation and Aging (See Notes to the MOR) | MOR-5 | x | x |
| Taxes Reconciliation and Aging (See MOR-7) | MOR-5 | | x |
| Payments to Insiders and Professional | MOR-6 | x | |
| Post Petition Secured Notes Adequate Protection Payments | MOR-6 | x | |
| Debtor Questionnaire | MOR-7 | x | |

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Authorized Individual*

Date

Mark Dickey

Printed Name of Authorized Individual

SVP General Counsel & Secretary

Title

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

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Notes to the Monthly Operating Report

GENERAL:

The report includes activity from the following Debtors and related case numbers:

| Debtor | Case Number |
|----------------------------|-------------|
| ASA Albion, LLC | 08-12607 |
| ASA Bloomingburg, LLC | 08-12608 |
| ASA Linden, LLC | 08-12609 |
| ASA OpCo Holdings, LLC | 08-12610 |
| US Bio Marion, LLC | 08-12611 |
| US BioEnergy Corporation | 08-12612 |
| VeraSun Albert City, LLC | 08-12613 |
| VeraSun Aurora Corporation | 08-12614 |
| VeraSun BioDiesel, LLC | 08-12605 |
| VeraSun Central City, LLC | 08-12615 |
| VeraSun Charles City, LLC | 08-12616 |
| VeraSun Dyersville, LLC | 08-12617 |
| VeraSun Energy Corporation | 08-12606 |
| VeraSun Fort Dodge, LLC | 08-12618 |
| VeraSun Granite City, LLC | 08-12619 |
| VeraSun Hankinson, LLC | 08-12620 |
| VeraSun Hartley, LLC | 08-12621 |
| VeraSun Janesville, LLC | 08-12622 |
| VeraSun Litchfield, LLC | 08-12623 |
| VeraSun Marketing, LLC | 08-12624 |
| VeraSun Ord, LLC | 08-12625 |
| VeraSun Reynolds, LLC | 08-12626 |
| VeraSun Tilton, LLC | 08-12627 |
| VeraSun Welcome, LLC | 08-12628 |
| VeraSun Woodbury, LLC | 08-12629 |

Notes to the Monthly Operating Report

Notes to MOR-1a:

Cash receipts related to intercompany transfers among the various Debtor entities jointly administered under case number 08-12606 (each a "Debtor" and, collectively, the "Debtors") are not included in this schedule except transfers of funding from VeraSun Energy Corporation ("VEC") and ASA OpCo Holdings, LLC ("ASA OpCo") to subsidiary Debtor entities and transfers of payments from VeraSun Marketing, LLC ("VeraSun Marketing") to other VeraSun legacy Debtor entities.

Notes to MOR-1b:

All cash disbursements exclude intercompany transfers among the Debtor entities except transfers of funding from VEC and ASA OpCo to subsidiary debtor entities and transfers of payments from VeraSun Marketing to other VeraSun legacy Debtor entities.

Notes to MOR-1c:

All amounts listed are the bank balances as of the end of the month.

Notes to MOR-2:

The Statement of Operations (Income Statement) reflects revenue and expenses that directly correspond to the Debtor legal entity except VeraSun Tilton, LLC, which does not maintain separate accounting records.

Reorganization items primarily represent legal and other professional fees. In addition, it includes the recording of the gain or loss recorded on extinguishment of debt.

Any changes to prior period income/expense amounts will be reflected in the current Monthly Operating Report (the "MOR").

Notes to MOR-3:

The Balance Sheet reflects assets, liabilities, and shareholders' equity that directly correspond to the Debtor legal entity except VeraSun Tilton, LLC, which does not maintain separate accounting records. The accounting records of the parent VEC includes land owned by VeraSun Tilton, LLC, carried at approximately \$4.3 million.

On February 19, 2009, the Bankruptcy Court entered the Order Pursuant to 11 U.S.C. §§ 105(A), 363, 365 and Fed. R. Bankr. P. 2002, 6004, 6006 Establishing Bidding and Auction Procedures Related to the Sale of Some or All of the Debtors' Assets. Accordingly, VEC and its subsidiary Debtor entities reclassified the long-lived assets to the line captioned "Assets held for sale" on MOR-3 and ceased depreciating such assets in accordance with Statements of Financial Accounting Standards No. 144, "Accounting for the Impairment or Disposal of Long-Lived Assets."

On January 7, 2009, the Bankruptcy Court entered the Order Under 11 U.S.C. §§ 105 and 363 Approving Procedures to Sell Certain De Minimis Assets Free and Clear of Liens Claims, and Encumbrances Without Further Order of the Court (Docket No. 453). Pursuant to paragraph 2 of the De Minimis Asset Sale Order, the Debtors are required to disclose all de minimis asset sales with an aggregate sale price of less than \$50,000 (the "Level 1 Sales") consummated during any given month in their MOR. VEC incurred Level 1 Sales of \$1,000 in the month of August 2009 for the sale of computer equipment and various office furniture.

Certain accruals are recorded monthly at VEC, ASA OpCo, and US BioEnergy Corporation and allocated to other Debtor entities when paid.

Because the Debtor entities file a joint Federal Income Tax return, individual Debtor entity balances would reflect assets and liabilities that net to the financial statement line on a combined basis. However, VEC recorded a full valuation allowance against deferred tax assets and liabilities; thus, these captions do not appear on MOR-3.

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Notes to the Monthly Operating Report

Intercompany balances subject to compromise and not subject to compromise are shown net by Debtor entity.

Any changes to prior period balances will be reflected in the current month MOR.

Notes to MOR-4:

The tax walk forward reflects both pre-petition and post-petition taxes, and the beginning balance for this MOR reflects accrued taxes as of July 31, 2009.

VEC and related Debtors are current on all post petition payments other than disputes that arise in the ordinary course of business transactions.

Notes to MOR-5:

Ending third party accounts receivable balances by Debtor legal entity are listed on MOR-3, which balance differs from the Accounts Receivable Aging primarily due to certain aged receivables that are included on the line "Prepaid expenses and other assets".

On August 10, 2009, the Bankruptcy Court entered the Order Under Bankruptcy Code Sections 105(a) and 363 and Fed.R.Bankr.P.2002 and 6004 Authorizing Debtors to Sell Certain Accounts Receivable Claims (Docket No. 1679). Pursuant to paragraph J, The Purchaser's Credit Bid, the purchaser used \$7.8 million of the ASA Prepetition Lenders' Remaining Secured Claims in order to acquire the Cargill A/R Claims.

Notes to MOR-6:

Payments to insiders exclude intercompany payments between Debtor entities.

Notes to MOR-7:

The Debtor entities have made certain payments on account of pre-petition liabilities in accordance with orders of the Bankruptcy Court specifically authorizing payment of certain pre-petition liabilities.

Debtor entities from time to time have sold product to insider CHS, Inc and to its 100% owned subsidiary Provista LLC.

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Case No. (Jointly Administered)

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Reporting Period:

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Schedule of Cash Receipts
(000's)

TIME PERIOD:
8/1/2009 - 8/31/2009
(see Notes to the MOR related to MOR-1a)

| Debtor | Case Number | Cash Receipts |
|----------------------------|-------------|-----------------|
| ASA Albion, LLC | 08-12607 | \$ - |
| ASA Bloomingburg., LLC | 08-12608 | - |
| ASA Linden, LLC | 08-12609 | - |
| ASA OpCo Holdings, LLC | 08-12610 | - |
| US Bio Marion, LLC | 08-12611 | - |
| US BioEnergy Corporation | 08-12612 | 16 |
| VeraSun Albert City, LLC | 08-12613 | 54 |
| VeraSun Aurora Corporation | 08-12614 | - |
| VeraSun BioDiesel, LLC | 08-12605 | - |
| VeraSun Central City, LLC | 08-12615 | - |
| VeraSun Charles City, LLC | 08-12616 | - |
| VeraSun Dyersville, LLC | 08-12617 | - |
| VeraSun Energy Corporation | 08-12606 | 2,796 |
| VeraSun Fort Dodge, LLC | 08-12618 | 115 |
| VeraSun Granite City, LLC | 08-12619 | - |
| VeraSun Hankinson, LLC | 08-12620 | - |
| VeraSun Hartley, LLC | 08-12621 | - |
| VeraSun Janesville, LLC | 08-12622 | - |
| VeraSun Litchfield, LLC | 08-12623 | - |
| VeraSun Marketing, LLC | 08-12624 | 306 |
| VeraSun Ord, LLC | 08-12625 | - |
| VeraSun Reynolds, LLC | 08-12626 | - |
| VeraSun Tilton, LLC | 08-12627 | - |
| VeraSun Welcome, LLC | 08-12628 | - |
| VeraSun Woodbury, LLC | 08-12629 | - |
| Total Cash Receipts | | \$ 3,287 |

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Schedule of Disbursements

(000's)

TIME PERIOD:
8/1/2009 - 8/31/2009
(see Notes to the MOR related to MOR-1b)

| Debtor | Case Number | Disbursements |
|--------------------------------|-------------|------------------|
| ASA Albion, LLC | 08-12607 | \$ 51 |
| ASA Bloomingburg, LLC | 08-12608 | 51 |
| ASA Linden, LLC | 08-12609 | 51 |
| ASA OpCo Holdings, LLC | 08-12610 | 2 |
| US Bio Marion, LLC | 08-12611 | 51 |
| US BioEnergy Corporation | 08-12612 | 1 |
| VeraSun Albert City, LLC | 08-12613 | 51 |
| VeraSun Aurora Corporation | 08-12614 | - |
| VeraSun BioDiesel, LLC | 08-12605 | - |
| VeraSun Central City, LLC | 08-12615 | - |
| VeraSun Charles City, LLC | 08-12616 | 2 |
| VeraSun Dyersville, LLC | 08-12617 | - |
| VeraSun Energy Corporation (a) | 08-12606 | 15,616 |
| VeraSun Fort Dodge, LLC | 08-12618 | - |
| VeraSun Granite City, LLC | 08-12619 | - |
| VeraSun Hankinson, LLC | 08-12620 | - |
| VeraSun Hartley, LLC | 08-12621 | - |
| VeraSun Janesville, LLC | 08-12622 | - |
| VeraSun Litchfield, LLC | 08-12623 | - |
| VeraSun Marketing, LLC | 08-12624 | - |
| VeraSun Ord, LLC | 08-12625 | 23 |
| VeraSun Reynolds, LLC | 08-12626 | 269 |
| VeraSun Tilton, LLC | 08-12627 | - |
| VeraSun Welcome, LLC | 08-12628 | - |
| VeraSun Woodbury, LLC | 08-12629 | 23 |
| Total Disbursements | | \$ 16,191 |

(a) August disbursements for the VeraSun Energy Corporation entity reflect payment of \$12,500,000 to AgStar Financial Services, PCA ("AgStar") in full satisfaction and settlement of the AgStar Litigation (defined below). On December 23, 2008 AgStar filed a complaint against certain debtors (Adv. No. 08-51897) claiming that certain liens AgStar had on ethanol produced by the USBio Debtors were not released when the USBio Debtors transferred that ethanol to VeraSun Marketing, LLC (the "AgStar Litigation"). The parties settled the AgStar Litigation pursuant to that certain settlement agreement approved by the Bankruptcy Court on August 10, 2009, pursuant to the Order Pursuant to Fed. R. of Bankr. P. Authorizing the Debtors to Enter Into a Settlement Agreement with AgStar Financial Services, PCA (Docket No. 1680). The amount was applied in payment of intercompany administrative claims owed to certain US BioEnergy debtors by VeraSun Marketing as allowed under the Order Approving Debtors' Motion for Allowance of Certain Intercompany Administrative Expense Claims (Docket No. 763).

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Reporting Period:
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Bank Account Information
(000's)

| Legal Entity | Case No. | Bank and account description | Bank Account No. | Bank Balance |
|----------------------------|-----------------|--|-------------------------|---------------------|
| ASA Albion, LLC | 08-12607 | First National Bank Omaha - O&M | 110118507 | \$ 624 |
| ASA Bloomingburg LLC | 08-12608 | First National Bank Omaha - O&M | 110118497 | 121 |
| ASA Linden, LLC | 08-12609 | First National Bank Omaha - O&M | 110118484 | 868 |
| ASA OpCo Holdings, LLC | 08-12610 | Bank of America | 3755553825 | 2,789 |
| US Bio Marion LLC | 08-12611 | Bank of America | 3755551267 | 512 |
| | 08-12611 | Bank of America | 3755553663 | 1,043 |
| US BioEnergy Corporation | 08-12612 | Bank of America | 3755551199 | 15 |
| VeraSun Albert City, LLC | 08-12613 | Bank of America | 3755551131 | 992 |
| | (a) 08-12613 | US Bank- Valero Admin Payable | 130625001 | 57 |
| VeraSun Aurora Corporation | 08-12614 | First National Bank Omaha - O&M | 110197793 | 158 |
| VeraSun BioDiesel, LLC | (c) 08-12605 | First National Bank Omaha - O&M | 110193548 | - |
| VeraSun Central City, LLC | 08-12615 | Bank of America | 3755551144 | 27 |
| | 08-12615 | Bank of America - wind down acct | 3755553427 | 388 |
| VeraSun Charles City, LLC | 08-12616 | First National Bank Omaha - O&M | 110211417 | 179 |
| VeraSun Dyersville, LLC | 08-12617 | Bank of America | 3755551160 | - |
| | 08-12617 | Bank of America - wind down acct | 3755553456 | 514 |
| VeraSun Energy Corporation | 08-12606 | First National Bank Omaha - O&M | 110193438 | 8,201 |
| | 08-12606 | Bank of America Payroll | 3755551241 | - |
| | 08-12606 | Bank of America Sale Proceeds | 3755552871 | 33,063 |
| | 08-12606 | Bank of America - AgStar Litigation | 3755553207 | - |
| | 08-12606 | Bank of America - Mechanic Lien Acct | 3755553210 | 10,495 |
| | (a) 08-12606 | US Bank-Valero Admin Payable | 130624001 | 7,218 |
| | (b) 08-12606 | First National Bank Omaha Money Market | 201651766-20 | 885 |
| VeraSun Fort Dodge, LLC | 08-12618 | First National Bank Omaha - O&M | 110118073 | 236 |
| VeraSun Granite City, LLC | (c) 08-12619 | First National Bank Omaha - O&M | 110211145 | - |
| VeraSun Hankinson, LLC | 08-12620 | Bank of America Account | 3755551186 | 64 |
| | 08-12620 | Bank of America Account | 3755552541 | 142 |
| | 08-12620 | Bank of America - wind down acct | 3755553511 | 615 |
| | 08-12620 | Bank of America - Cure | 3755553524 | 246 |
| VeraSun Hartley, LLC | 08-12621 | First National Bank Omaha - O&M | 110210845 | 1,417 |
| VeraSun Janesville, LLC | 08-12622 | Bank of America | 3755551173 | 9 |
| | 08-12622 | Bank of America - wind down acct | 3755553485 | 98 |
| VeraSun Litchfield, LLC | 08-12623 | NONE | NONE | - |
| VeraSun Marketing, LLC | 08-12624 | First National Bank Omaha - Revenue | 110203784 | 56,172 |
| | 08-12624 | First National Bank Omaha - O&M | 110203690 | 1,041 |
| VeraSun Ord, LLC | 08-12625 | Bank of America | 3755551157 | - |
| | 08-12625 | Bank of America - Professional fees | 3755553537 | 10 |
| | 08-12625 | Bank of America - wind down acct | 3755553540 | 365 |
| VeraSun Reynolds, LLC | (c) 08-12626 | First National Bank Omaha - O&M | 110211404 | - |
| VeraSun Tilton, LLC | 08-12627 | NONE | NONE | - |
| VeraSun Welcome, LLC | 08-12628 | First National Bank Omaha - O&M | 110203920 | 2 |
| VeraSun Woodbury, LLC | 08-12629 | Bank of America | 3755551128 | 3 |
| | 08-12629 | Bank of America - Professional fees | 3755553566 | 129 |
| | 08-12629 | Bank of America - wind down acct | 3755553579 | 284 |
| | | | | \$ 128,982 |

- (a) Account was opened during April 2009 for professional fee activity.
(b) First National Bank Omaha maintains in its name an escrow account for cash backed letters of credit. Balance in this escrow account at August 31, 2009 was \$9.7 million.
(c) Account was officially closed and will not appear on future filed MOR-1c schedules.

| | <div>VeraSun Energy Corporation</div> <div> <div>Aurora</div> <div>Fort Dodge</div> <div>Charles City</div> <div>Bio Diesel</div> <div>Marketing</div> <div>Litchfield</div> <div>Welcome</div> </div> | | | | | | | |
|--|--|----------|----------|----------|----------|----------|----------|----------|
| Case Number | 08-12606 | 08-12614 | 08-12618 | 08-12616 | 08-12605 | 08-12624 | 08-12623 | 08-12628 |
| Net revenue | - | - | - | - | - | - | - | - |
| Cost of goods sold | - | 0 | 2 | 2 | - | 73 | - | - |
| Gross profit (loss) | - | (0) | (2) | (2) | - | (73) | - | - |
| Selling, general and administrative expenses | 307 | - | - | - | - | 6 | - | 1 |
| Operating income (loss) | (307) | (0) | (2) | (2) | - | (79) | - | (1) |
| Other income (expense): | | | | | | | | |
| Interest expense | (2) | - | - | - | - | - | - | - |
| Interest income | 1 | - | - | - | - | - | - | - |
| Other income (expense) | 0 | - | - | - | - | - | - | - |
| Reorganization items, net | (484) | - | - | - | - | - | - | - |
| | (485) | - | - | - | - | - | - | - |
| Income (loss) before income taxes | (792) | (0) | (2) | (2) | - | (79) | - | (1) |
| Income tax expense (benefit) | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ (792) | \$ (0) | \$ (2) | \$ (2) | \$ - | \$ (79) | \$ - | \$ (1) |

| Statement of Operations (Income Statement) | | | | | | | | |
|--|----------|--------------|----------|----------|----------|----------|-------------|------------------------|
| (000's) | | | | | | | | |
| | Hartley | Granite City | Reynolds | Opco | Linden | Albion | Bloomington | US BioEnergy Corporate |
| Case Number | 08-12621 | 08-12619 | 08-12626 | 08-12610 | 08-12609 | 08-12607 | 08-12608 | 08-12612 |
| Net revenue | - | - | - | - | - | - | - | - |
| Cost of goods sold | - | - | - | - | - | (9) | 4 | - |
| Gross profit (loss) | - | - | - | - | - | 9 | (4) | - |
| Selling, general and administrative expenses | - | - | - | 2 | - | - | - | (2) |
| Operating income (loss) | - | - | - | (2) | - | 9 | (4) | 2 |
| Other income (expense): | | | | | | | | |
| Interest expense | - | - | - | - | - | - | - | - |
| Interest income | - | - | - | - | - | - | - | - |
| Other income (expense) | - | - | - | - | - | - | - | - |
| Reorganization items, net | - | - | - | - | (51) | (51) | (51) | - |
| Income (loss) before income taxes | - | - | - | (2) | (51) | (42) | (54) | 2 |
| Income tax expense (benefit) | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ - | \$ - | \$ - | \$ (2) | \$ (51) | \$ (42) | \$ (54) | \$ 2 |
| | = | = | = | = | = | = | = | = |

Statement of Operations (Income Statement)

(000's)

| | Marion | Hankinson | Albert City | Woodbury | Central City | Ord | Dyersville | Janesville |
|--|----------|-----------|-------------|------------|--------------|----------|------------|------------|
| Case Number | 08-12611 | 08-12620 | 08-12613 | 08-12629 | 08-12615 | 08-12625 | 08-12617 | 08-12622 |
| Net revenue | - | - | - | - | - | - | - | - |
| Cost of goods sold | 2 | 0 | 2 | 0 | 0 | 0 | 0 | - |
| Gross profit (loss) | (2) | (0) | (2) | (0) | (0) | (0) | (0) | - |
| Selling, general and administrative expenses | - | - | - | - | - | - | - | 0 |
| Operating income (loss) | (2) | (0) | (2) | (0) | (0) | (0) | (0) | (0) |
| Other income (expense): | | | | | | | | |
| Interest expense | - | - | - | - | - | - | - | - |
| Interest income | - | - | - | - | - | - | - | - |
| Other income (expense) | - | - | - | - | - | - | - | - |
| Reorganization items, net | (51) | - | (51) | (1,602) | (3,155) | (23) | - | - |
| Income (loss) before income taxes | (53) | (0) | (53) | (1,602) | (3,155) | (23) | (0) | (0) |
| Income tax expense (benefit) | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ (53) | \$ (0) | \$ (53) | \$ (1,602) | \$ (3,155) | \$ (23) | \$ (0) | \$ (0) |
| | = | = | = | = | = | = | = | = |

Balance Sheet

(000's)

| | VeraSun Energy Corporation | Aurora | Fort Dodge | Charles City | Bio Diesel | Marketing | Litchfield | Welcome |
|---|-------------------------------|-----------------|-----------------|------------------|----------------|------------------|-----------------|------------------|
| Case Number | 08-12606 | 08-12614 | 08-12618 | 08-12616 | 08-12605 | 08-12624 | 08-12623 | 08-12628 |
| Assets | | | | | | | | |
| Assets | | | | | | | | |
| Cash and cash equivalents | \$ 41,215 | \$ 158 | \$ 236 | \$ 177 | \$ - | \$ 57,213 | \$ - | \$ 0 |
| Restricted cash | 26,380 | - | - | - | - | - | - | - |
| Receivables | - | - | - | - | - | 6,022 | - | - |
| Prepaid expenses and other assets | 5,790 | 68 | 116 | 2,076 | - | 350 | - | - |
| Assets held for sale | 4,470 | 1 | 0 | 0 | 235 | - | 2,741 | 0 |
| | - | - | - | - | - | - | - | - |
| Total Assets | \$ 77,856 | \$ 227 | \$ 352 | \$ 2,253 | \$ 235 | \$ 63,585 | \$ 2,741 | \$ 1 |
| Liabilities and Stockholders' Equity | | | | | | | | |
| Liabilities | | | | | | | | |
| Accounts payable | \$ 1,174 | \$ 100 | \$ 82 | \$ 5 | \$ - | \$ 1,985 | \$ - | \$ 2 |
| Accrued expenses and other liabilities | 8,202 | - | - | 587 | - | - | - | - |
| Intercompany (receivable)/payable | (24,931) | (1,597) | (3,130) | 133 | 1 | 52,462 | 20 | 1,448 |
| | - | - | - | - | - | - | - | - |
| Total Liabilities Not Subject to Compromise | (15,555) | (1,498) | (3,048) | 725 | 1 | 54,447 | 20 | 1,450 |
| | - | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 458,139 | 9,246 | 3,669 | 8,885 | - | 70,370 | - | 10,012 |
| Intercompany (receivable)/payable subject to compromise | (781,156) | (31,687) | 29,275 | 148,376 | 1,497 | 13,133 | 12,774 | 220,428 |
| | - | - | - | - | - | - | - | - |
| Total Liabilities Subject to Compromise | (323,017) | (22,441) | 32,943 | 157,261 | 1,497 | 83,503 | 12,774 | 230,440 |
| | - | - | - | - | - | - | - | - |
| Total Liabilities | (338,572) | (23,939) | 29,896 | 157,986 | 1,498 | 137,950 | 12,794 | 231,890 |
| | - | - | - | - | - | - | - | - |
| Shareholders' Equity | | | | | | | | |
| Common stock | 1,581 | 0 | 20,924 | - | - | - | - | - |
| Additional paid-in capital | 1,406,878 | 25,263 | - | - | - | - | - | - |
| Retained earnings | (992,032) | (1,098) | (50,467) | (155,733) | (1,264) | (74,365) | (10,053) | (231,889) |
| | - | - | - | - | - | - | - | - |
| Total Shareholders' Equity | 416,427 | 24,165 | (29,543) | (155,733) | (1,264) | (74,365) | (10,053) | (231,889) |
| | - | - | - | - | - | - | - | - |
| Total Liabilities and Shareholders' Equity | \$ 77,856 | \$ 227 | \$ 352 | \$ 2,253 | \$ 235 | \$ 63,585 | \$ 2,741 | \$ 1 |

Balance Sheet

(000's)

| | Hartley | Granite City | Reynolds | Opco | Linden | Albion | Bloomington | US BioEnergy Corporate |
|---|------------------|-----------------|-----------------|------------------|------------------|------------------|------------------|---------------------------|
| Case Number | 08-12621 | 08-12619 | 08-12626 | 08-12610 | 08-12609 | 08-12607 | 08-12608 | 08-12612 |
| Assets | | | | | | | | |
| Assets | | | | | | | | |
| Cash and cash equivalents | \$ 1,415 | \$ - | \$ - | \$ 2,787 | \$ 868 | \$ 624 | \$ 121 | \$ 15 |
| Restricted cash | - | - | - | - | - | - | - | - |
| Receivables | - | - | - | - | - | - | - | - |
| Prepaid expenses and other assets | 2,093 | - | - | 300 | 71 | 2,627 | 527 | 524 |
| Assets held for sale | - | 1,760 | 12 | - | - | - | - | - |
| Total Assets | \$ 3,509 | \$ 1,760 | \$ 12 | \$ 3,087 | \$ 939 | \$ 3,251 | \$ 648 | \$ 539 |
| Liabilities and Stockholders' Equity | | | | | | | | |
| Liabilities | | | | | | | | |
| Accounts payable | \$ 108 | \$ - | \$ 12 | \$ 531 | \$ (2) | \$ (10) | \$ 20 | \$ (3) |
| Accrued expenses and other liabilities | 1 | 43 | - | - | - | - | - | 56 |
| Intercompany (receivable)/payable | (402) | (117) | (258) | (18,939) | 4,563 | 6,045 | 8,831 | (327) |
| Total Liabilities Not Subject to Compromise | (293) | (74) | (246) | (18,408) | 4,561 | 6,035 | 8,851 | (273) |
| Liabilities subject to compromise | 9,398 | 0 | 3,751 | 119 | 46,500 | 56,719 | 47,348 | 5,109 |
| Intercompany (receivable)/payable subject to compromise | 231,698 | 11,172 | 89,091 | (440,302) | 189,019 | 167,348 | 183,042 | (78,845) |
| Total Liabilities Subject to Compromise | 241,096 | 11,172 | 92,842 | (440,183) | 235,519 | 224,067 | 230,390 | (73,736) |
| Total Liabilities | 240,803 | 11,098 | 92,596 | (458,590) | 240,079 | 230,102 | 239,241 | (74,010) |
| Shareholders' Equity | | | | | | | | |
| Common stock | - | - | - | - | - | - | - | 648 |
| Additional paid-in capital | - | - | - | 439,626 | - | - | - | 751,266 |
| Retained earnings | (237,294) | (9,338) | (92,584) | 22,052 | (239,141) | (226,851) | (238,593) | (677,365) |
| Total Shareholders' Equity | (237,294) | (9,338) | (92,584) | 461,677 | (239,141) | (226,851) | (238,593) | 74,549 |
| Total Liabilities and Shareholders' Equity | \$ 3,509 | \$ 1,760 | \$ 12 | \$ 3,087 | \$ 939 | \$ 3,251 | \$ 648 | \$ 539 |

Balance Sheet

(000's)

| Case Number | Marion 08-12611 | Hankinson 08-12620 | Albert City 08-12613 | Woodbury 08-12629 | Central City 08-12615 | Ord 08-12625 | Dyersville 08-12617 | Janesville 08-12622 |
|---|--------------------|-----------------------|-------------------------|----------------------|--------------------------|-----------------|------------------------|------------------------|
| Assets | | | | | | | | |
| Assets | | | | | | | | |
| Cash and cash equivalents | \$ 1,556 | \$ 821 | \$ 992 | \$ 287 | \$ 415 | \$ 365 | \$ 514 | \$ 107 |
| Restricted cash | - | 246 | 57 | 129 | - | 10 | - | - |
| Receivables | - | - | - | (4) | - | - | - | - |
| Prepaid expenses and other assets | 61 | 61 | 2,664 | 52 | 55 | 28 | 61 | 35 |
| Assets held for sale | - | - | - | - | - | - | 7 | - |
| Total Assets | \$ 1,617 | \$ 1,129 | \$ 3,713 | \$ 465 | \$ 470 | \$ 402 | \$ 581 | \$ 142 |
| Liabilities and Stockholders' Equity | | | | | | | | |
| Liabilities | | | | | | | | |
| Accounts payable | \$ (98) | \$ (188) | \$ 0 | \$ 35 | \$ (1) | \$ 21 | \$ 12 | \$ 0 |
| Accrued expenses and other liabilities | 1 | 46 | 114 | 233 | 56 | 114 | 46 | - |
| Intercompany (receivable)/payable | (235) | (359) | (128) | (231) | (356) | (72) | (71) | 147 |
| Total Liabilities Not Subject to Compromise | (333) | (500) | (14) | 38 | (301) | 63 | (13) | 147 |
| Liabilities subject to compromise | 19,102 | 18,150 | 16,661 | 10,311 | 15,978 | 14,126 | 16,097 | 24,437 |
| Intercompany (receivable)/payable subject to compromise | 9,257 | 8,082 | (3,690) | 175 | 13,376 | (1,114) | 7,688 | 1,363 |
| Total Liabilities Subject to Compromise | 28,359 | 26,233 | 12,972 | 10,486 | 29,354 | 13,012 | 23,785 | 25,800 |
| Total Liabilities | 28,027 | 25,732 | 12,958 | 10,523 | 29,053 | 13,075 | 23,773 | 25,948 |
| Shareholders' Equity | | | | | | | | |
| Common stock | - | - | - | - | - | - | - | - |
| Additional paid-in capital | 120,899 | 110,308 | 110,272 | 48,119 | 104,363 | 57,911 | 98,480 | 83,542 |
| Retained earnings | (147,309) | (134,912) | (119,517) | (58,178) | (132,946) | (70,584) | (121,671) | (109,348) |
| Total Shareholders' Equity | (26,410) | (24,604) | (9,245) | (10,058) | (28,583) | (12,673) | (23,191) | (25,806) |
| Total Liabilities and Shareholders' Equity | \$ 1,617 | \$ 1,129 | \$ 3,713 | \$ 465 | \$ 470 | \$ 402 | \$ 581 | \$ 142 |

In re VeraSun Energy Corporation et al.

Case No. (Jointly Administered)

08-12606

Reporting Period:

31-Aug-09

Federal Tax I.D. #

20-3430241

Status of Post-petition Taxes

(000's)

| VeraSun Energy Corporation et al. | Beginning Tax Liability | Amount Withheld or Accrued | Amount Paid | Ending Tax Liability |
|-----------------------------------|-------------------------------|----------------------------------|----------------|----------------------------|
| Payroll | \$ - | \$ (17) | \$ 17 | - |
| Real Estate and Personal Property | (59) | 6 | - | (53) |
| Sales and Use | (36) | (11) | 35 | (12) |
| Other | (166) | - | - | (166) |
| Total Taxes | \$ (261) | \$ (22) | \$ 52 | \$ (231) |

In re VeraSun Energy Corporation et al.

Case No.
Reporting Period:

08-12606
31-Aug-09

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING
(000's)

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---------------------------|-----------|------------|------------|----------|----------|
| 0 - 30 days old | | | | | \$ - |
| 31 - 60 days old | | \$ 11 | | | 11 |
| 61 - 90 days old | | | | | - |
| 91+ days old (a) | | | | \$ 7,736 | 7,736 |
| Total Accounts Receivable | \$ - | \$ 11 | \$ - | \$ 7,736 | \$ 7,747 |

(a) "91+ days" category includes approximately \$7.25 million of VeraSun Marketing, LLC receivable of which approximately \$5.2 million is being disputed by three of its customers.

Payments to Insiders and Professional

(000's)

Of the total disbursements shown on the Schedule of Disbursements Report (MOR-1b) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| Insiders | | |
|---|-------------------------------------|---------------------------|
| Name | Amount Paid During Month | Total Paid to Date |
| Barry Schaps, Senior Vice President, Sales and Logistics | \$ - | \$ 39 |
| Bryan D. Meier, Vice President, Finance and Chief Accounting Officer | - | 192 |
| Chad D. Hatch, Vice President of Corporate Development | - | 40 |
| Danny Herron, President and Chief Financial Officer | - | 107 |
| Donald L. Endres, Chief Executive Officer and Director | - | 411 |
| Duane Gilliam, Board Director | - | 17 |
| Jack Huggins, Board Director | - | 18 |
| James Dauwalter, Board Director | - | 15 |
| Joel West, Vice President, Commodity Management | - | 137 |
| Mark D. Dickey, Senior Vice President, General Counsel, and Corporate Secretary | 22 | 230 |
| Paul J. Caudill, Senior Vice President, Operations | - | 112 |
| Paul Schock, Board Director | - | 15 |
| Robert L. Antoine, Jr., Senior Vice President, Human Resources | - | 149 |
| Steven Kirby, Board Director | - | 17 |
| Virg Garbers, Vice President and Corporate Controller | 12 | 125 |
| William L. Honnef, Senior Vice President, Sales and Marketing and Strategic Initiatives | - | 292 |
| CHS, Inc., Shareholder | - | 178 |
| Total Payments to Insiders | \$ 34 | \$ 2,093 |

| Professionals | | |
|---|-------------------------------------|---------------------------|
| Name | Amount Paid During Month | Total Paid to Date |
| Akin Gump Strauss Hauer & Feld, LLP | \$ 75 | \$ 2,091 |
| AP Services, LLP | 180 | 7,020 |
| Deloitte & Touche, LLP | - | 233 |
| Deloitte Tax, LLP | - | 704 |
| Greenberg Traurig, LLP | - | 62 |
| Houlihan, Lokey, Howard and Zukin Capital, Inc. | 401 | 1,649 |
| McGladrey & Pullen, LLP | - | 1,001 |
| Rothschild, Inc. | - | 538 |
| Skadden, Arps, Slate, Meagher, & Flom, LLP | - | 9,057 |
| Total Payments to Professionals | \$ 656 | \$ 22,355 |

Post Petition Secured Notes Adequate Protection Payments

| Name of Creditor | Amount Paid During Month | Total Paid to Date |
|--|-------------------------------------|---------------------------|
| AgStar Financial Services - Albert City | \$ - | \$ 54,833 |
| AgStar Financial Services - Central City | - | 1,844 |
| AgStar Financial Services - Dyersville | - | 2,428 |
| AgStar Financial Services - Ord | - | 925 |
| AgStar Financial Services - Woodbury | - | 875 |
| AgStar Financial Services - Hankinson | - | 1,832 |
| AgStar Financial Services - Janesville | - | 1 |
| 9 7/8% senior secured notes due 2012 | - | 121,075 |
| UBS | - | 97,065 |
| Dougherty Funding | - | 1,769 |
| First Bank and Trust - Marion | - | 323 |
| West LB Ag | - | 28,972 |
| Total Payments | \$ - | \$ 311,944 |

Debtor Questionnaire

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|---|--|-----|----|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | | X |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the Debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | | X |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? (a) | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |

(a) The Debtors received a Delinquency Notice (the "Notice") from the Office of the U.S. Trustee (the "Trustee") that was processed on August 6, 2009. The Notice stated that US BioEnergy Corporation owed an estimated balance of \$5,850.16. However the Debtors-upon additional review and analysis, including discussions with officials from the Trustee's office-have concluded that they overstated the "disbursements" on their June monthly operating report for purposes of calculating the quarterly fees due to the Trustee. The Debtors included in the disbursements certain accounts receivable funds that were collected and then distributed, pursuant to an asset purchase agreement, to the entity that recently purchased substantially all of US BioEnergy Corporation's assets. The distribution of those funds was erroneously included as a disbursement, which, in turn, led to an inflated calculation of the Debtors' quarterly fee due to the Trustee. The Debtors are working with the Trustee to correct this error. Once it is corrected, the Debtors do not believe that they will owe any balance to the Trustee.

In re VeraSun Energy Corporation et al.

Case No. (Jointly Administered)

08-12606

Reporting Period:

31-Aug-09

Federal Tax I.D. #

20-3430241

If additional information is required for the current or any future Monthly Operating Reports, please send the request to:

VeraSun Energy Corporation
110 N. Minnesota Ave.
Suite 300
Sioux Falls, SD 57104
Attn: Mark Dickey