

In re Verasun Energy Corporation et al.

Case No. (Jointly Administered)

08-12606

Reporting Period:

December 31, 2008

Federal Tax I.D. #

20-3430241

Statement of Operations (Income Statement)

(000's)

	VeraSun Energy Corporation	Aurora	Fort Dodge	Charles City	Bio Diesel	Marketing	Litchfield	Welcome	Hartley
Case Number	08-12606	08-12614	08-12618	08-12616	08-12605	08-12624	08-12623	08-12628	08-12621
Net Sales	\$ -	\$ 17,902	\$ 16,728	\$ 11,452	\$ -	\$ 79,850	\$ -	\$ 508	\$ 13,645
Cost of goods sold	647	16,780	16,527	12,111	-	85,967	-	523	15,398
Gross profit (loss)	(647)	1,121	201	(659)	-	(6,117)	-	(15)	(1,754)
Selling, general and administrative expenses	2,572	300	300	298	-	1,260	12	430	298
Long-lived asset impairment	-	714	-	1,737	-	-	-	-	-
Operating income (loss)	(3,220)	107	(99)	(2,694)	-	(7,376)	(12)	(445)	(2,051)
Other income (expense):									
Interest expense	(4,260)	8	-	-	-	-	-	-	-
Interest income	3	-	-	112	-	(6)	-	-	-
Other income (expense)	-	21	-	-	-	526	-	-	-
Reorganization items, net	(7,551)	(73)	(67)	(67)	-	(13,941)	-	-	(67)
	(11,809)	(44)	(67)	45	-	(13,420)	-	-	(67)
Income (loss) before income taxes	(15,028)	63	(166)	(2,649)	-	(20,797)	(12)	(445)	(2,118)
Income tax expense (benefit)	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ (15,028)	\$ 63	\$ (166)	\$ (2,649)	\$ -	\$ (20,797)	\$ (12)	\$ (445)	\$ (2,118)

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	Granite City	Reynolds	Opco	Linden	Albion	Bloomington	VSE-USB Corporate	Marion	Hankinson
Case Number	08-12619	08-12626	08-12610	08-12609	08-12607	08-12608	08-12612	08-12611	08-12620
Net Sales	\$ -	\$ -	\$ -	\$ 10,386	\$ 12,691	\$ 9,427	\$ 87	\$ (253)	\$ (1,395)
Cost of goods sold	-	-	-	13,368	14,126	12,122	462	(752)	(873)
Gross profit (loss)	-	-	-	(2,982)	(1,435)	(2,695)	(375)	499	(523)
Selling, general and administrative expenses	-	25	137	277	282	282	614	291	249
Long-lived asset impairment	-	1,503	-	-	-	-	261	2,325	-
Operating income (loss)	-	(1,528)	(137)	(3,259)	(1,717)	(2,976)	(1,249)	(2,117)	(771)
Other income (expense):									
Interest expense	-	-	(1,490)	(889)	(869)	(895)	(166)	(580)	(640)
Interest income	-	-	-	-	-	-	-	49	-
Other income (expense)	-	-	-	-	3	-	-	-	-
Reorganization items, net	-	-	(313)	(67)	(67)	(67)	(1,070)	(121)	(82)
Income (loss) before income taxes	-	(1,528)	(1,940)	(4,215)	(2,649)	(3,938)	(2,485)	(2,769)	(1,493)
Income tax expense (benefit)	-	-	-	-	-	-	(93)	-	-
Net Income (Loss)	\$ -	\$ (1,528)	\$ (1,940)	\$ (4,215)	\$ (2,649)	\$ (3,938)	\$ (2,392)	\$ (2,769)	\$ (1,493)

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	Albert City	Woodbury	Central City	Ord	Dyersville	Janesville
Case Number	08-12613	08-12629	08-12615	08-12625	08-12617	08-12622
Net Sales	\$ 842	\$ 1,033	\$ (273)	\$ 152	\$ 797	\$ (4)
Cost of goods sold	(688)	(1,894)	(1,599)	(739)	(812)	(2,403)
Gross profit (loss)	1,530	2,927	1,327	891	1,609	2,400
Selling, general and administrative expenses	299	255	297	192	284	213
Long-lived asset impairment	2,438	2,031	-	4,326	-	-
Operating income (loss)	(1,206)	640	1,029	(3,626)	1,325	2,186
Other income (expense):						
Interest expense	(679)	(318)	(423)	(310)	(595)	(348)
Interest income	-	-	0	0	1	-
Other income (expense)	-	-	-	-	-	-
Reorganization items, net	(82)	(37)	(75)	(37)	(82)	-
	(761)	(356)	(498)	(348)	(676)	(348)
Income (loss) before income taxes	(1,968)	285	532	(3,974)	649	1,838
Income tax expense (benefit)	-	-	-	-	-	-
Net Income (Loss)	\$ (1,968)	\$ 285	\$ 532	\$ (3,974)	\$ 649	\$ 1,838