

**Visteon Corporation**  
**Weekly Cash Collateral Budget**  
*(USD in thousands)*

Month Week Ending Week	Forecast		Forecast		Forecast		Forecast		Forecast	
	T-Ed 2010 2/19/10	2/26/10	3/5/10	3/12/10	3/19/10	3/26/10	4/2/10	4/9/10	4/16/10	5-Week Total
LERA Customer Receipts	6,658	30,153	27,076	4,234	16,504	84,625				
Other Customer Receipts	13,213	29,646	19,945	7,815	24,132	94,752				
Non-Customer Receipts	844	2,421	195	7,690	601	11,671				
<b>Total Receipts</b>	<b>20,715</b>	<b>62,220</b>	<b>47,176</b>	<b>19,699</b>	<b>41,238</b>	<b>191,048</b>				
Payroll Related	(2,084)	(11,292)	(990)	(13,022)	2,781	(24,607)				
Operating Disbursements	(20,082)	(25,102)	(26,287)	(19,605)	(20,404)	(111,440)				
LERA Netting & Taxes	(59,297)	1,932	-	(30,584)	-	(87,958)				
Other Netting Rec & Dish	19,461	882	-	-	-	20,343				
<b>Total Netting &amp; Disbursements</b>	<b>(61,998)</b>	<b>(33,580)</b>	<b>(27,257)</b>	<b>(63,220)</b>	<b>(17,623)</b>	<b>(203,661)</b>				
Pre-Financing Cash Flow	(41,267)	28,561	19,820	(43,521)	23,514	(12,513)				
Changes in Other Affiliates	-	-	-	-	-	-				
Professional Fees	(12,793)	(2,587)	(5,296)	(922)	(8,622)	(30,220)				
Chapter 11 Impacts	(3,000)	(3,000)	(8,000)	(2,000)	(1,601)	(17,601)				
Intercompany Funding	(12,723)	(1,069)	-	-	-	(13,791)				
Debt Service & Other	-	-	(624)	-	-	(624)				
US ABL / L/Cs	(1,841)	-	-	-	-	(1,841)				
DIP Interest	-	-	-	-	-	-				
Placement Fee / CID	-	-	(65)	-	-	(65)				
Unused Line Fee	-	-	-	-	-	-				
Other	-	-	-	-	-	-				
<b>Total Debt Service &amp; Other</b>	<b>(1,841)</b>	<b>-</b>	<b>(689)</b>	<b>(689)</b>	<b>-</b>	<b>(2,529)</b>				
<b>Net Cash Flow</b>	<b>(71,622)</b>	<b>21,995</b>	<b>5,935</b>	<b>(46,443)</b>	<b>13,391</b>	<b>(76,755)</b>				
Beginning Cash Balance	377,163	305,540	324,525	330,460	284,017	284,017	377,163			
Net Cash Flow	(71,622)	21,995	5,935	(46,443)	13,391	(76,755)				
Wind Down Proceeds	(71,622)	21,995	5,935	(46,443)	13,391	(76,755)				
ABL / L/Cs Collateral and Hedging	-	(3,000)	-	-	-	(3,000)				
DIP Draw / (Paydown)	-	-	-	-	-	-				
Available Cash Balance	305,540	324,525	330,460	284,017	284,017	284,017	297,408			
Restricted Cash	139,846	142,846	142,846	142,846	142,846	142,846	142,846			
<b>Total Cash Balance</b>	<b>445,387</b>	<b>467,372</b>	<b>473,305</b>	<b>426,863</b>	<b>440,254</b>	<b>440,254</b>	<b>440,254</b>			
Restricted / Segregated Cash	139,846	139,846	142,846	142,846	142,846	142,846	139,846			
Beginning Balance	-	-	-	-	-	-	-			
Dividends / IP Restrictions	-	-	-	-	-	-	-			
ABL Collateral	-	-	-	-	-	-	-			
L/Cs Collateral	-	-	-	-	-	-	-			
Hedging	-	3,000	-	-	-	-	3,000			
<b>Restricted Cash Balance</b>	<b>139,846</b>	<b>142,846</b>	<b>142,846</b>	<b>142,846</b>	<b>142,846</b>	<b>142,846</b>	<b>142,846</b>			
DIP Revolver	377,163	305,540	324,525	330,460	284,017	284,017	377,163			
Implied Beginning Cash	(70,000)	(70,000)	(70,000)	(70,000)	(70,000)	(70,000)	(70,000)			
Less: Minimum Cash Balance	(71,622)	18,985	5,935	(46,443)	13,391	(79,755)				
Cash Sources / (Uses)	-	-	-	-	-	-	-			
Plus Draw / (Paydown)	235,540	254,525	260,460	214,017	227,408	227,408	227,408			
Excess Cash	75,000	75,000	75,000	75,000	75,000	75,000	75,000			
Beginning Balance	-	-	-	-	-	-	-			
Draw / (Paydown)	75,000	75,000	75,000	75,000	75,000	75,000	75,000			
Ending Balance	150,000	150,000	150,000	150,000	150,000	150,000	150,000			
Facility Size	(75,000)	(75,000)	(75,000)	(75,000)	(75,000)	(75,000)	(75,000)			
(-) Outstanding Balance	75,000	75,000	75,000	75,000	75,000	75,000	75,000			
DIP Revolver Availability	75,000	75,000	75,000	75,000	75,000	75,000	75,000			