

**EXHIBIT 1 -- EDITS TO JOINT PLAN OF
REORGANIZATION**

PROPOSED CHANGES TO W. R. GRACE PLAN DOCUMENTS

CHANGES TO FIRST AMENDED JOINT PLAN DATED FEBRUARY 27, 2009

1.1 DEFINED TERMS

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[Add new definition as follows. Remainder of definitions to be re-numbered.]

55. “BNSF” shall mean BNSF Railway Company, The Great Northern Railway Company, Burlington Northern, Inc., and Burlington Northern Railway Company, or any one or more of them.

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200. “Settled Asbestos Insurance Company” shall mean any Asbestos Insurance Entity that has entered into an Asbestos Insurance Settlement Agreement prior to ~~the conclusion of the Confirmation Hearing~~ the eleventh day following the entry of the Confirmation Order by the Bankruptcy Court; *but only* with respect to, and only to the extent of, any insurance policy (or any portion thereof) identified as the subject of an Asbestos Insurance Settlement Agreement in Exhibit 5 in the Exhibit Book; *provided, however*, that (i) ~~each such Asbestos Insurance Settlement Agreement is listed by the Plan Proponents, acting together, in Exhibit 5 and~~ (ii) ~~the Asbestos Insurance Settlement Agreement is approved by the Court as sufficiently comprehensive to warrant treatment under section 524(g) of the Bankruptcy Code~~; and *further provided*, for the avoidance of doubt, that an Asbestos Insurance Entity is a Settled Asbestos Insurance Company to the fullest extent, but only to the extent, provided by section 524(g) in respect of any claim that arises by reason of one of the activities enumerated in section 524(g)(4)(A)(ii).

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7.2 THE ASBESTOS PI TRUST

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7.2.2 Funding of the Asbestos PI Trust

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(d) (ii) All Asbestos Insurance Rights, and all claims and causes of action asserted or to be asserted in furtherance of or connection therewith, shall be preserved for the benefit of the Asbestos PI Trust, for prosecution either by the applicable Insurance Contributor or the Asbestos PI Trust in accordance with the Asbestos Insurance Transfer Agreement. Upon execution and delivery of the Asbestos Insurance Transfer Agreement,

all Asbestos Insurance Rights shall be irrevocably transferred to and vested in the Asbestos PI Trust in accordance with the Asbestos Insurance Transfer Agreement, without any further action by the Debtors, the other Insurance Contributors, the Asbestos PI Trust, or the Bankruptcy Court. Asbestos Insurance Rights shall be so vested free and clear of all Encumbrances, liens, security interests, and other Claims or causes of action, except that all Asbestos Insurer Coverage Defenses are preserved.

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7.7 CONDITIONS TO OCCURRENCE OF THE CONFIRMATION DATE

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- (tt) Subject to Section 7.7(uu) below, the duties and obligations of the Asbestos Insurance Entities under the Asbestos Insurance Policies, and Asbestos Insurance Settlement Agreements, Asbestos-In Place Insurance Coverage, and Asbestos Insurance Reimbursement Agreements are not diminished, reduced or eliminated by (1) the discharge of the obligations and liabilities of the Debtors and the Reorganized Debtors for and in respect of all Asbestos PI Claims or (2) the assumption by the Asbestos PI Trust of responsibility and liability for all Asbestos PI Claims;

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7.13 NO SUCCESSOR LIABILITY

Except as otherwise expressly provided in this Plan, the Debtors, the Reorganized Debtors, the Asbestos PI Committee, the Asbestos PD Committee, the Asbestos PI FCR, the Asbestos PD FCR, the CCAA Representative Counsel, and the Asbestos Protected Parties will not, pursuant to this Plan or otherwise, assume, agree to perform, pay, or indemnify creditors or otherwise have any responsibilities for any liabilities or obligations of the Debtors or any of the Debtors' past or present Affiliates, as such liabilities or obligations may relate to or arise out of the operations of or assets of the Debtors or any of the Debtors' past or present Affiliates or any of their respective successors, whether arising prior to, or resulting from actions, events, or circumstances occurring or existing at any time prior to the Confirmation Date. Neither the Asbestos Protected Parties, the Reorganized Debtors, the Asbestos PI Trust, the Asbestos PD Trust, nor the CDN ZAI PD Claims Fund is, or shall be, a successor to the Debtors or any of the Debtors' past or present Affiliates by reason of any theory of law or equity, and none shall have any successor or transferee liability of any kind or character, except that the Reorganized Debtors, the Asbestos PI Trust, the Asbestos PD Trust, and the CDN ZAI PD Claims Fund shall assume the obligations specified in this Plan and the Confirmation Order, ~~or Asbestos Insurance Reimbursement Agreement.~~

Except as otherwise expressly provided in this Plan, effective automatically on the Effective Date, the Asbestos Protected Parties shall be unconditionally, irrevocably and

fully released from (a) any and all Asbestos-Related Claims, including (i) any and all Successor Claims based on or arising from, in whole or in part, directly or indirectly, or related to the Cryovac Transaction and (ii) any and all Asbestos Claims, (b) any and all SA Claims, SA Debts, SA Damages, including Successor Claims, based on, arising from, or attributable to (in whole or in part, directly or indirectly) the Fresenius Transaction, and (c) any other claims and causes of action arising under Chapter 5 of the Bankruptcy Code or similar claims or causes of action arising under state or any other law, including, if applicable, claims in the nature of fraudulent transfer, successor liability, corporate veil piercing, or alter ego-type claims, as a consequence of transactions, events, or circumstances involving or affecting the Debtors (or any of their predecessors) or any of their respective businesses or operations that occurred or existed prior to the Effective Date. Notwithstanding the foregoing, nothing herein shall release any Asbestos Insurance Entity from its obligations under any Asbestos Insurance Settlement Agreement, or Asbestos In-Place Insurance Coverage or Asbestos Insurance Reimbursement Agreement.

This section is not intended to preclude a governmental entity from enforcing its police and regulatory powers.

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7.15 INSURANCE NEUTRALITY

[Revisions to this section are under discussion, and likely will require conforming changes in other portions of the Plan, including the Definitions.]

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8.2 THE ASBESTOS PI CHANNELING INJUNCTION

8.2.2 Reservations from Asbestos PI Channeling Injunction

Notwithstanding anything to the contrary in Section 8.2.1 above, the Asbestos PI Channeling Injunction issued pursuant to Section 8.2.1 shall not enjoin:

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(e) BNSF from asserting any claim under any insurance policy issued to BNSF as the sole named insured.

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8.4 ASBESTOS INSURANCE ENTITY INJUNCTION

8.4.1 Asbestos Insurance Entity Injunction

8.4.1.1 Injunction for the Benefit of the Asbestos PI Trust

(a) All Entities that have held or asserted, that hold or assert, or that may in the future hold or assert, any claim or cause of action against any Asbestos Insurance Entity, based upon, or arising out of, any Asbestos PI Claim against the Debtors or any Asbestos Insurance Rights, whenever and wherever arisen or asserted (including all claims in the nature of or sounding in tort, or under contract, warranty, or any other theory of law, equity, or admiralty) shall be stayed, restrained, and enjoined from taking any action for the purpose of directly or indirectly claiming, collecting, recovering, or receiving any payment, recovery, satisfaction, or any other relief whatsoever on, of, or with respect to any such claim or cause of action, including:

* * *

(v) proceeding in any manner with regard to any matter that is subject to resolution pursuant to by the Asbestos PI Trust, except in conformity and compliance with the Asbestos PI Trust Agreement, and the Asbestos PI TDP, and the appropriate Asbestos Insurance Settlement Agreements.

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8.4.1.3 Reservations from the Injunction for the Benefit of BNSF

Notwithstanding anything to the contrary in Section 8.4.1.1 above, the Asbestos Insurance Entity Injunction issued pursuant to Section 8.4.1.1 shall not enjoin:

- (a) BNSF from asserting any claim under any insurance policy issued to BNSF as the sole named insured.
- (b) BNSF from asserting any claim against any insurer that is not a Settled Asbestos Insurance Company.

8.4.1.4 Reservations from the Injunction Regarding Insurer Contribution Claims

Notwithstanding anything to the contrary in Section 8.4.1.1. above, the Asbestos Insurance Entity Injunction issued pursuant to Section 8.4.1.1 shall not enjoin an insurer from asserting any claim for contribution against any other insurer that is not a Settled Asbestos Insurance Company.

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8.5 SUCCESSOR CLAIMS INJUNCTION

Pursuant to the exercise of the equitable jurisdiction and power of the Court under Bankruptcy Code § 105(a), the Confirmation Order shall provide for issuance of the Successor Claim Injunction to take effect as of the Effective Date.

8.5.1 Injunction

All Entities that have held or asserted, that hold or assert, or that may in the future hold or assert, any Successor Claim ~~based on or arising from, in whole or in part, directly or indirectly, the Cryovac Transaction or Fresenius Transaction~~ (other than Successor Claims arising out of or based on any Asbestos PI Claim, Asbestos PD Claim, or CDN ZAI PD Claim) against any Asbestos Protected Party shall be stayed, restrained, and enjoined from taking any and all legal or other actions or making any demand for the purpose of directly or indirectly claiming, collecting, recovering, or receiving any payment, recovery, satisfaction, or any other relief whatsoever on, of, or with respect to any such Successor Claim, including:

- (a) commencing, conducting, or continuing in any manner, directly or indirectly, any suit, action, or other proceeding (including a judicial, arbitration, administrative, or other proceeding) in any forum against or affecting any Asbestos Protected Party, or any property or interest in property of any Asbestos Protected Party;
- (b) enforcing, levying, attaching (including any prejudgment attachment), collecting, or otherwise recovering by any means or in any manner, whether directly or indirectly, any judgment, award, decree, or other order against any Asbestos Protected Party, or any property or interest in property of any Asbestos Protected Party;
- (c) creating, perfecting, or otherwise enforcing in any manner, directly or indirectly, any Encumbrance against any Asbestos Protected Party, or any property or interest in property of any Asbestos Protected Party;
- (d) setting off, seeking reimbursement of, indemnification or contribution from, or subrogation against, or otherwise recouping in any manner, directly or indirectly, any amount against any liability owed to any Asbestos Protected Party, or any property or interest in property of any Asbestos Protected Party; and
- (e) proceeding in any other manner with regard to any Successor Claim based on or arising from, in whole or in part, directly or indirectly, the Cryovac Transaction or Fresenius Transaction (other than Successor Claims arising out of or based on any Asbestos PI Claim, Asbestos PD Claim, or CDN ZAI PD Claim).

8.8 ADDITIONAL RELEASES AND INDEMNIFICATION

8.8.7 Specific Releases by Holders of Claims or Equity Interests.

Without limiting any other provisions of this Plan, each Holder of a Claim or Equity Interest who votes in favor of this Plan shall be deemed to unconditionally have released the Asbestos Protected Parties, the Unsecured Creditors' Committee, the Asbestos PI Committee, the Asbestos PD Committee, the Equity Committee, Asbestos PI FCR, and the Asbestos PD FCR, and each such party's Representatives to the extent such Representatives served during the Chapter 11 Cases (except that the foregoing limitation shall not apply to Representatives of the Sealed Air Indemnified Parties and the Fresenius Indemnified Parties), as of the Effective Date, from any and all claims, SA Claims, SA Damages, obligations, rights, suits, judgments, damages, causes of action, remedies, and liabilities of any nature whatsoever, whether known or unknown, foreseen or unforeseen, matured or unmatured, existing or hereafter arising, in law, equity, or otherwise, that such Holder would have been legally entitled to assert in its own right (whether individually or collectively), based in whole or in part upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date in any way relating or pertaining to, the Debtors or the Reorganized Debtors, their operations on or before the Effective Date, their respective property, the Chapter 11 Cases, or the negotiation, formulation, and preparation of this Plan or any related agreements, instruments, or other documents. In addition to the foregoing, each Holder of a Claim or Equity Interest who receives or retains any property under this Plan shall also be deemed to unconditionally release the Fresenius Indemnified Parties to the same extent as the release in the preceding sentence. This section is not intended to preclude a Governmental Unit from enforcing its police and regulatory powers.

8.8.8 Release by Debtors and Estate Parties.

Effective as of the Confirmation Date, but subject to the occurrence of the Effective Date, for good and valuable consideration, to the fullest extent permissible under applicable law, each Debtor, in its individual capacity and as a debtor-in-possession for and on behalf of its estate and its Affiliates, and the Reorganized Debtors on their own behalf and as representatives of their respective estates and their Affiliates, and their respective successors, assigns and any and all Entities who may purport to claim by, through, for or because of them, are hereby deemed to release and waive conclusively, absolutely, unconditionally, irrevocably, and forever each and all of the Debtors' and their Non-Debtor Affiliates' Representatives to the extent they served during the Chapter 11 Cases, and their respective properties (the "Released Parties"), from any and all claims, obligations, rights, suits, damages, remedies, liabilities, or causes of action in any manner arising from, based on, or relating to, in whole or in part, the Debtors, the Debtors' property, the Chapter 11 Cases, the purchase, sale, or rescission of the purchase or sale of any security of the Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in this Plan, the restructuring of Claims and Interests prior to or in the Chapter 11 Cases, the negotiation,

formulation, or preparation of the Plan and the Disclosure Statement, or related agreements, instruments, or other documents, involving any act, omission, transaction, agreement, occurrence, or event taking place on or before the Effective Date, other than any act or omission of a Released Party that constitutes willful misconduct. Any act or omission taken with the approval of the Bankruptcy Court will be conclusively deemed not to constitute willful misconduct.

11.9 EXCULPATION

None of the Reorganized Debtors, the Debtors, the Non-Debtor Affiliates, the Sealed Air Indemnified Parties, the Fresenius Indemnified Parties, ~~the Asbestos PI Trustees of the Asbestos PI Trust, the Asbestos PI Trust Advisory Committee, the Asbestos PD Trustees of the Asbestos PD Trust, the Asbestos PD Trust Advisory Committee, Asbestos PI Committee, the Asbestos PD Committee, the Unsecured Creditors' Committee, the Equity Committee, the Asbestos PI FCR, the Asbestos PD FCR, or any of their respective Representatives~~ are to have or incur any liability to any Entity for any act or omission in connection with or arising out of the Chapter 11 Cases, including the negotiation of this Plan or the settlements provided in the Sealed Air Settlement Agreement and the Fresenius Settlement Agreement, the pursuit of confirmation of this Plan, the consummation of this Plan or the settlements provided in the Sealed Air Settlement Agreement or Fresenius Settlement Agreement, or the administration of this Plan or the property to be distributed under this Plan so long as, in each case such action, or failure to act, did not constitute gross negligence or willful misconduct. In all respects, they will be entitled to rely upon the advice of counsel with respect to their duties and responsibilities under this Plan. Any act or omission taken with the approval of the Bankruptcy Court will be conclusively deemed not to constitute gross negligence or willful misconduct. This section is not intended to preclude a governmental entity from enforcing its police and regulatory powers.

TAX ANNEX

Typo in Tax Annex I -- add "not" to the beginning of subsection "m."

EXHIBIT 4 -- EDITS TO ASBESTOS PI TDP

CHANGES TO ASBESTOS PI TRUST DISTRIBUTION PROCEDURES DATED
FEBRUARY 27, 2009

5.2 Resolution of Pre-Petition Liquidated PI Trust Claims.

5.2(a) Processing and Payment. As soon as practicable after the Effective Date, the PI Trust shall pay, upon submission by the claimant of the appropriate documentation, all PI Trust Claims that were liquidated (i) by a binding settlement agreement for the particular claim entered into prior to the Petition Date that is judicially enforceable by the claimant, (ii) by a jury verdict or non-final judgment in the tort system obtained prior to the Petition Date, provided there is no letter of credit, appeal bond, supersedeas bond or other security or surety (collectively, "Security") associated with such verdict or judgment, (iii) by a judgment that ~~became~~is final and non-appealable ~~prior to the Petition Date~~, or (iv) as a result of being allowed by the Bankruptcy Court (collectively "**Pre-Petition Liquidated Claims**"). In order to receive payment from the PI Trust, the holder of a Pre-Petition Liquidated Claim must submit all documentation necessary to demonstrate to the PI Trust that the claim was liquidated in the manner described in the preceding sentence, which documentation shall include (A) a court authenticated copy of the jury verdict (if applicable), a non-final judgment (if applicable), a final judgment (if applicable), or the Bankruptcy Court's order allowing the claim (if applicable) and (B) except in the case of a Pre-Petition Liquidated Claim arising from the Bankruptcy Court's order allowing the claim, the name, social security number and date of birth of the claimant and the name and address of the claimant's lawyer. Indirect PI Trust Claims that are Pre-Petition Liquidated Claims are not subject to the provisions of Section 5.6 of this TDP.

The liquidated value of a Pre-Petition Liquidated Claim shall be the unpaid portion of the amount agreed to in the binding settlement agreement, the unpaid portion of the amount awarded

by the jury verdict or non-final judgment, the unpaid portion of the amount of the final judgment, or the unpaid portion of the amount allowed by the Bankruptcy Court, as the case may be, plus interest, if any, that has accrued on that amount in accordance with the terms of the agreement, if any, or under applicable state law for settlements or judgments as of the Petition Date; however, except as otherwise provided in Section 7.4 below, the liquidated value of a Pre-Petition

Liquidated Claim shall not include any punitive or exemplary damages. In addition, the amounts payable with respect to such claims shall not be subject to or taken into account in consideration of the Claims Payment Ratio and the Maximum Available Payment limitations, but shall be subject to the Maximum Annual Payment and Payment Percentage provisions. In the absence of a Final Order of the Bankruptcy Court determining whether a settlement agreement is binding and judicially enforceable, a dispute between the claimant and the PI Trust over this issue shall be resolved pursuant to the same procedures in this TDP that are provided for resolving the validity and/or liquidated value of a PI Trust Claim (*i.e.*, arbitration and litigation in the tort system as set forth in Sections 5.10 and 5.11 below).

Pre-Petition Liquidated Claims shall be processed and paid in accordance with their order in a separate FIFO queue to be established by the PI Trust based on the date the PI Trust received all required documentation for the particular claim. If any Pre-Petition Liquidated Claims were filed on the same date, the claimants' position in the FIFO queue for such claims shall be determined by the date on which the claim was liquidated. If any Pre-Petition Liquidated Claims were both filed and liquidated on the same dates, the position of the claimants in the FIFO queue shall be determined by the dates of the claimants' birth, with older claimants given priority over younger claimants.

5.2(b) Marshalling of Security. Holders of Pre-Petition Liquidated Claims that are secured by ~~letters of credit, appeal bonds, or other security or sureties~~any Security shall first exhaust their rights against ~~any applicable security or surety~~such Security before making a claim against the PI Trust. Only in the event that such ~~security or surety~~Security is insufficient to pay ~~the~~such Pre-Petition Liquidated Claim in full shall the deficiency be processed and paid as a Pre-Petition Liquidated Claim.

5.2(c) Procedures With Respect to Non-Final Jury Verdicts or Non-Final Judgments With Security. With respect to any non-final jury verdict or non-final judgment as to which an appeal was pending as of the Petition Date and that is secured by any Security, the Trust is empowered and authorized, as provided in sections 7.24 and 7.28 of the Plan, to take all actions the Trust deems appropriate in connection with such appeal, including, without limitation, prosecuting such appeal, intervening in such appeal and substituting the Trust in place of any of the Debtors, resolving such appeal and the PI Trust Claim(s) which are the subject thereof, and cooperating with respect to the prosecution and conduct of such appeal with any issuer of any applicable Security.

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5.4 Categorizing Claims as Extraordinary and/or Exigent Hardship.

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5.4(b) Exigent Hardship Claims. At any time the PI Trust may liquidate and pay PI Trust Claims that qualify as Exigent Hardship Claims as defined below. Such claims may be considered separately no matter what the order of processing otherwise would have been under this TDP. An Exigent Hardship Claim, following its liquidation, shall be placed first in the FIFO Payment Queue ahead of all other liquidated PI Trust Claims except Pre-Petition

Liquidated Claims, Disease Level I Claims and Existing Claims, which claims, together with the Exigent Hardship Claims, shall be paid in accordance with the provisions of Section 2.4 hereof. A PI Trust Claim qualifies for payment as an Exigent Hardship Claim if the claim meets the Medical/Exposure Criteria for Severe Asbestosis (Disease Level IV-A), Severe Disabling Pleural Disease (Disease Level IV-B) or an asbestos-related malignancy (Disease Levels V–VIII), and the PI Trust, in its sole discretion, determines (i) that the claimant needs financial assistance on an immediate basis based on the claimant's expenses and all sources of available income, and (ii) that there is a causal connection between the claimant's dire financial condition and the claimant's asbestos-related disease.

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5.6 Indirect PI Trust Claims. Indirect PI Trust Claims [delete footnote 8] asserted against the PI Trust shall be treated as presumptively valid and paid by the PI Trust subject to the applicable Payment Percentage if the holder of such claim (the “**Indirect Claimant**”) establishes to the satisfaction of the Trustees that (i) the Indirect Claimant has paid in full the liability and obligation of the PI Trust to the individual claimant to whom the PI Trust would otherwise have had a liability or obligation under this TDP (the “**Direct Claimant**”), (ii) the Direct Claimant and the Indirect Claimant have forever and fully released the PI Trust from all liability to the Direct Claimant, and (iii) the claim is not otherwise barred by a statute of limitation or repose or by other applicable law. In no event shall any Indirect Claimant have any rights against the PI Trust superior to the rights of the related Direct Claimant against the PI Trust, including any rights with respect to the timing, amount or manner of payment. In addition, no Indirect PI Trust Claim may be liquidated and paid in an amount that exceeds what the Indirect Claimant has actually paid the related Direct Claimant.

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5.13 Indemnified Insurer TDP Claims. Any claim of a Settled Asbestos Insurance Company seeking indemnification from Grace or any other Asbestos Protected Party based upon or arising out of an Asbestos PI Claim (individually, an “**Indemnified Insurer TDP Claim**”) that is channeled to the PI Trust shall be reviewed, processed and if entitled to payment, paid by the PI Trust in accordance with this Section 5.13. Any Settled Asbestos Insurance Company asserting such indemnification rights shall be referred to herein as an “**Indemnified Insurer.**”

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6.5 Confidentiality of Claimants’ Submissions. All submissions to the PI Trust by a holder of a PI Trust Claim or a proof of claim form and materials related thereto shall be

treated as made in the course of settlement discussions between the holder and the PI Trust, and intended by the parties to be confidential and to be protected by all applicable state and federal privileges, including but not limited to those directly applicable to settlement discussions. The PI Trust will preserve the confidentiality of such claimant submissions, and shall disclose the contents thereof only, with the permission of the holder, to another trust established for the benefit of asbestos personal injury claimants pursuant to section 524(g) of the Bankruptcy Code or other applicable law, to such other persons as authorized by the holder, or in response to a valid subpoena of such materials issued by the Bankruptcy Court, a Delaware State Court or the United States District Court for the District of Delaware. Furthermore, the PI Trust shall provide counsel for the holder a copy of any such subpoena immediately upon being served. The PI Trust shall on its own initiative or upon request of the claimant in question take all necessary and appropriate steps to preserve said privileges before the Bankruptcy Court, a Delaware State Court or the United States District Court for the District of Delaware and before those courts having appellate jurisdiction related thereto. Notwithstanding anything in the foregoing to the contrary, with the consent of the TAC and the Futures Representative, the PI Trust may, in specific limited circumstances, disclose information, documents or other materials reasonably necessary in the PI Trust's judgment to preserve, litigate, resolve or settle coverage, or to comply with an applicable obligation under an ~~insurance policy or settlement agreement within the Asbestos Insurance Policies, Asbestos In-Place Insurance Coverage, Asbestos Insurance Reimbursement Agreement~~ or the Asbestos Insurance Settlement Agreements; provided, however, that the PI Trust shall take any and all steps reasonably feasible in its judgment to preserve the further confidentiality of such information, documents and materials, and prior to the disclosure of such information, documents or materials to a third party, the PI Trust shall

receive from such third party a written agreement of confidentiality that (a) ensures that the information, documents and materials provided by the PI Trust shall be used solely by the receiving party for the purpose stated in the agreement and (b) prohibits any other use or further dissemination of the information, documents and materials by the third party except as provided in the agreement. Nothing in this TDP, the Plan or the PI Trust Agreement expands, limits or impairs the obligation under applicable law of a claimant to respond fully to lawful discovery in an underlying civil action regarding his or her submission of factual information to the PI Trust for the purpose of obtaining compensation for asbestos-related injuries from the PI Trust.

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**EXHIBIT 5 BLACKLINE --SCHEDULE OF
SETTLED ASBESTOS INSURERS ENTITLED
TO 524(G) PROTECTION**

Exhibit 5

Schedule of Settled Asbestos Insurance Companies Entitled to 524(g) Protection

Note: Exhibit 5 is referenced in the definition of settled Asbestos Insurance Company in the Plan. Exhibit 5 identifies those policies (or portions thereof) as to which the Plan Proponents intend to ask the Court to grant 524(g) protection, as set forth in the Plan's definition of Settled Asbestos Insurance Company.

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
Admiral Insurance Company	08/01/95	<p>Only the "Products" coverage portion of the following policy: 06/30/75-06/30/76 75DD1064G</p> <p>All primary policies prior to 1971 issued to Western Mineral Products, California Zonolite or Arizonolite.</p>
Aetna Casualty & Surety Company	02/20/92	<p>Only the "Products" coverage portion of the following policies: 06/30/75-06/30/76 63001170 06/30/75-06/30/76 63001171 06/30/75-06/30/76 63001172 06/30/76-06/30/77 63002048 06/30/77-06/30/78 63002048 06/30/78-06/30/79 63002048 06/30/79-06/30/80 63005793 06/30/80-06/30/81 63005793 06/30/81-06/30/82 63005793 06/30/79-06/30/80 63005794 06/30/80-06/30/81 63006854 06/30/81-06/30/82 63008153</p>
Allstate Insurance Company	06/07/94	<p>06/30/75-06/30/76 63001170 06/30/75-06/30/76 63001171 06/30/75-06/30/76 63001172 06/30/76-06/30/77 63002048 06/30/77-06/30/78 63002048 06/30/78-06/30/79 63002048 06/30/79-06/30/80 63005793 06/30/80-06/30/81 63005793 06/30/81-06/30/82 63005793 06/30/79-06/30/80 63005794 06/30/80-06/30/81 63006854 06/30/81-06/30/82 63008153</p>
Pursuant to the 2/14/02 Amended and Restated Settlement		

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column 1
		06/30/78 - 06/30/79 XCP14341 06/30/83 - 06/30/84 XCP145667 06/30/71 - 06/30/72 XCP3745 06/30/72 - 06/30/73 XCP3745 06/30/73 - 08/09/73 XCP3745 06/30/75 - 06/30/76 CNU 12-33-83 06/30/84 - 06/30/85 XCC012283 06/30/84 - 06/30/85 XM0017204 UNKNOWN ZCV 006025
Commercial Union Insurance Company (n/k/a OneBeacon)	05/14/93	10/20/62 - 10/20/63 A-15-2127-51 10/20/63 - 10/20/64 A-15-2127-51 10/20/64 - 10/20/65 A-15-2127-51 01/27/65 - 10/20/65 A-15-8138-001 10/20/65 - 10/20/66 A-16-8220-001 10/20/66 - 10/20/67 A-16-8220-001 10/20/67 - 10/20/68 A-16-8220-001 10/20/65 - 10/20/66 A-16-8220-002 10/20/66 - 10/20/67 A-16-8220-002 10/20/67 - 10/20/68 A-16-8220-002 10/20/68 - 10/20/69 A-16-8220-003 10/20/69 - 10/20/70 A-16-8220-003 10/20/70 - 06/30/71 A-16-8220-003 10/20/68 - 10/20/69 A-16-8220-004 10/20/69 - 10/20/70 A-16-8220-004 10/20/70 - 06/30/71 A-16-8220-004 06/30/71 - 06/30/72 EY8220005 06/30/72 - 06/30/73 EY8220005 06/30/73 - 06/30/74 EY8220005 06/30/71 - 06/30/72 EY8220006 06/30/72 - 06/30/73 EY8220006 06/30/73 - 06/30/74 EY8220006
Commercial Union Insurance Company (n/k/a OneBeacon)	10/07/99	10/20/62 - 10/20/63 A-15-2127-51 10/20/63 - 10/20/64 A-15-2127-51 10/20/64 - 10/20/65 A-15-2127-51 01/27/65 - 10/20/65 A-15-8138-001 10/20/65 - 10/20/66 A-16-8220-001 10/20/66 - 10/20/67 A-16-8220-001 10/20/67 - 10/20/68 A-16-8220-001 10/20/65 - 10/20/66 A-16-8220-002 10/20/66 - 10/20/67 A-16-8220-002 10/20/67 - 10/20/68 A-16-8220-002 10/20/68 - 10/20/69 A-16-8220-003 10/20/69 - 10/20/70 A-16-8220-003 10/20/70 - 06/30/71 A-16-8220-003 10/20/68 - 10/20/69 A-16-8220-004 10/20/69 - 10/20/70 A-16-8220-004 10/20/70 - 06/30/71 A-16-8220-004 06/30/71 - 06/30/72 EY8220005 06/30/72 - 06/30/73 EY8220005 06/30/73 - 06/30/74 EY8220005 06/30/71 - 06/30/72 EY8220006 06/30/72 - 06/30/73 EY8220006 06/30/73 - 06/30/74 EY8220006

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
General Insurance Company of America	03/03/94	BLP186027 BLP205359 BLP221289 BLP245115 BLP260071 BLP270815 and all known and unknown "disputed" primary policies generally described in the settlement.
Gibraltar Casualty Co./Prudential Reinsurance Co. (n/k/a Mt. McKinley/Everest)	10/08/93	Gibraltar Casualty: GMX00656 GMX01275 GMX01407 GMX01784 GMX02269 GMX02683 Prudential Re. Co.: DXC901145 DXC901146 DXC901147 DXCDX0250 DXCDX0251 DXCDX0252
Guarantee Insurance Company	06/03/98	SL0950030 SL0950031
Home Insurance Company (INSOLVENT)	09/24/93	HEC9304605 HEC9304605 HEC9304605 HEC9543206 HEC9543206 HEC9543206 HEC9544498 HEC9544498 HEC9544498 HEC9919945 HEC9919945 HEC9919945

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
		<p>06/30/80 - 06/30/81 80DD1647C</p> <p>11/14/69 - 10/20/70 9141/4116</p> <p>10/20/70 - 06/30/71 9141/4116</p> <p>10/20/68 - 10/20/69 914-102502</p> <p>10/20/69 - 10/20/70 914-102502</p> <p>10/20/70 - 06/30/71 914-102502</p> <p>06/30/71 - 06/30/72 914105953</p> <p>06/30/72 - 06/30/73 914105953</p> <p>06/30/73 - 06/30/74 914105953</p> <p>06/30/82 - 06/30/83 KY017782</p> <p>06/30/83 - 06/30/84 KY017782</p> <p>06/30/84 - 06/30/85 KY017782</p> <p>06/30/82 - 06/30/83 KY017882</p> <p>06/30/82 - 06/30/83 KY017982</p> <p>06/30/83 - 06/30/84 KY048183</p> <p>06/30/84 - 06/30/85 KY048183</p> <p>06/30/83 - 06/30/84 KY048283</p> <p>06/30/84 - 06/30/85 KY048283</p> <p>06/30/81 - 06/30/82 PY030181</p> <p>06/30/81 - 06/30/82 PY030281</p> <p>06/30/81 - 06/30/82 PY030381</p> <p>and all known or unknown policies subscribed to by Certain Underwriters' at Lloyd's London-up to inception before 01/01/98 issued to W.R. Grace.</p>
London Market Insurance Companies (conditional upon Approval of the Securities and Exchange Commission)	08/10/09	Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
		<p>06/30/74 - 06/30/75 RUC 1-2517</p> <p>06/30/75 - 06/30/76 RUC 1-2517</p> <p>06/30/76 - 06/30/77 RUC 1-2517</p> <p>06/30/77 - 06/30/78 RUC 1-2517</p> <p>06/30/78 - 06/30/79 RUC 1-2517</p> <p>06/30/79 - 06/30/80 RUC 1-2517</p>
Unigard Security Insurance Company (n/k/a Seaton)	08/06/92	Only the "Products" coverage portion of the following policy: 06/30/74 - 06/30/75 1-2517
Unigard Security Insurance Company (n/k/a Seaton)	05/15/95	<p>Pursuant to the 502/15/95 Settlement Agreement and only as to the following policy: 27/73 - 06/30/73</p> <p>06/30/73 - 06/30/74</p> <p>06/30/74 - 06/30/75</p>
		<p>06/30/75 - 06/30/76 1-0589</p> <p>06/30/76 - 06/30/77 1-0589</p> <p>06/30/77 - 06/30/78 1-0589</p> <p>06/30/78 - 06/30/79 1-0589</p> <p>06/30/79 - 06/30/80 1-0589</p>
U.S. Fire Insurance Company	09/11/95	<p>Only Pursuant to the 09/11/95 Settlement Agreement and only the "Products" coverage portion of the following policies:</p> <p>10/20/68 - 10/20/69 XS2108</p> <p>10/20/69 - 10/20/70 XS2108</p> <p>10/20/70 - 06/30/71 XS2108</p>

**EXHIBIT 6 BLACKLINES--ASBESTOS
INSURANCE TRANSFER AGREEMENT AND
ACCOMPANYING SCHEDULES**

ASBESTOS INSURANCE TRANSFER AGREEMENT

This ASBESTOS INSURANCE TRANSFER AGREEMENT (this "Agreement") is made as of [insert date], by and between the Insurance Contributors (which include, without limitation, the Non-Debtor Affiliates identified in Exhibit 16 to the Exhibit Book - Plan) and the Asbestos PI Trust. Capitalized terms used herein without definition shall have the meanings given to them in the First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code of W. R. Grace & Co., *et al.*, the Official Committee of Asbestos Personal Injury Claimants, the Asbestos PI Future Claimants' Representative, and the Official Committee of Equity Security Holders dated as of February 27, 2009 (the "Plan") (as such Plan may be amended, modified, or supplemented from time to time in accordance with the terms thereof).

WHEREAS, the Debtors and the Non-Debtor Affiliates maintained liability insurance programs to protect themselves from certain risks resulting from their businesses, including, without limitation, liability for personal injury tort or wrongful death arising from exposure to asbestos or asbestos-containing products;

WHEREAS, numerous individuals and other persons have asserted asbestos-related personal injury tort and wrongful death claims against the Debtors;

WHEREAS, on April 2, 2001, each of the Debtors filed a petition for relief under Chapter 11 of the U.S. Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware ("**Bankruptcy Court**");

WHEREAS, on February 27, 2009, the Debtors, the Asbestos PI Committee, the Asbestos PI Future Claimants' Representative, and the Equity Committee filed the Plan in the Bankruptcy Court;

WHEREAS, the Bankruptcy Court has entered a Confirmation Order in the Chapter 11 Cases, confirming the Plan;

WHEREAS, it is a condition to the effectiveness of the Plan that the parties enter into this Agreement;

WHEREAS, the Plan, *inter alia*, provides that the Insurance Contributors will transfer the Asbestos Insurance Rights to the Asbestos PI Trust;

WHEREAS, the Insurance Contributors wish to implement, *inter alia*, the terms of the Plan providing for such transfer of the Asbestos Insurance Rights to the Asbestos PI Trust;

NOW, THEREFORE, subject to and on the terms and conditions set forth herein, for good and valuable consideration the receipt of which the parties hereto hereby acknowledge, the parties hereby agree as follows:

Section 1. Transfer to the Asbestos PI Trust

(a) Effective upon the Effective Date, the Insurance Contributors hereby irrevocably transfer, convey, and grant to the Asbestos PI Trust all of their Asbestos Insurance Rights, including, without limitation, any and all rights to Proceeds (the “**Transfer**”). The Transfer is made free and clear of all Encumbrances, liens, security interests, and claims or causes of action, except that all Asbestos Insurer Coverage Defenses are preserved. Notwithstanding the foregoing, the Asbestos Insurance Rights transferred to the Asbestos PI Trust pursuant to this Section 1(a) do not include rights of any kind with respect to the agreements listed on Schedule 4.

(b) The Asbestos PI Trust and the Insurance Contributors intend that the Transfer is made to the maximum extent permitted under applicable law.

(c) The Transfer is absolute and does not require any further action by any Debtor, any Reorganized Debtor, any Insurance Contributor, the Asbestos PI Trust, the Bankruptcy Court, or any other entity.

(d) The Transfer is not an assignment of any insurance policy.

(e) Immediately upon the Effective Date, the Insurance Contributors shall wire transfer the Proceeds (defined below) to the Asbestos PI Trust, together with all interest earned on such Proceeds up to and through the date on which the Proceeds are actually transferred to the Asbestos PI Trust. For purposes of this Agreement, the term “**Proceeds**” shall include any and all proceeds, payments, cash, or cash equivalents paid to an Insurance Contributor or held in escrow, pursuant to, in satisfaction of, or on account of any of the Asbestos Insurance Rights.

Section 2. Cooperation

(a) The Insurance Contributors shall cooperate in the pursuit by the Asbestos PI Trust of the Asbestos Insurance Rights as reasonably requested by the Asbestos PI Trust. Such cooperation shall include, without limitation, making their books, records, employees, agents, and professionals available to the Asbestos PI Trust, *provided, however*, that the Asbestos PI Trust’s access to such books, records, documents, employees, agents, and professionals shall be subject to the terms and provisions of the cooperation agreement executed as of the Effective Date by the Reorganized Debtors and the trustees of the Asbestos PI Trust (“**Cooperation Agreement**”). The obligations set forth in paragraph 3 of the Cooperation Agreement, relating to the disposal and retention of relevant documents, shall apply to all Insurance Contributors, regardless of whether they signed the Cooperation Agreement.

(b) If after the Effective Date, the Asbestos PI Trust or any Insurance Contributor discovers the existence of an insurance policy or coverage-in-place agreement, or insurance reimbursement agreement providing insurance coverage, proceeds, or reimbursement to one or more of the Insurance Contributors that falls within the definition of Asbestos Insurance Policy, Asbestos In-Place Insurance Coverage, or Asbestos Insurance Reimbursement Agreement and potentially or actually provides coverage, proceeds, or reimbursement for Asbestos Claims, then

such party shall promptly notify the other parties to this Agreement of such discovery and the Insurance Contributors will, upon notice and request, cooperate with the Asbestos PI Trust to effectuate a transfer of rights under such policy or agreement to the Asbestos PI Trust in a manner consistent with the Transfer under this Agreement.

(c) At the reasonable direction and request of the Asbestos PI Trust, and at the reasonable expense of the Asbestos PI Trust, an Insurance Contributor shall pursue any of the Asbestos Insurance Rights for the benefit of and to the fullest extent required by the Asbestos PI Trust, by negotiation, or, if necessary, by the initiation or prosecution of all appropriate and necessary legal action to secure or recover such Asbestos Insurance Rights, and shall take such other action as the Asbestos PI Trust may request, including granting a security interest in any or all of the Asbestos Insurance Rights. Each Insurance Contributor shall immediately transfer any amounts recovered under or on account of any of the Asbestos Insurance Rights to the Asbestos PI Trust; *provided, however*, that while any such amounts are held by or under the control of an Insurance Contributor, such amounts shall be held in trust for the benefit of the Asbestos PI Trust. No Insurance Contributor shall commence or pursue any claim against any Asbestos Insurance Entity with respect to any Asbestos Insurance Policy, Asbestos Insurance Settlement Agreement, Asbestos In-Place Insurance Coverage, or Asbestos Insurance Reimbursement Agreement without the prior written consent of the Asbestos PI Trust. Upon the Effective Date, the Insurance Contributors shall cede to the Asbestos PI Trust all control of the pursuit of any and all claims with respect to any Asbestos Insurance Policy, Asbestos Insurance Settlement Agreement, Asbestos In-Place Insurance Coverage, or Asbestos Insurance Reimbursement Agreement, and the Asbestos PI Trust shall have the right to control and direct the choice of counsel and conduct of all such proceedings.

Section 3. Representations and Warranties

(a) The Insurance Contributors, jointly and severally, warrant and represent that:

(i) All insurance policies that the Insurance Contributors have reason to believe potentially or actually provide insurance coverage for Asbestos PI Claims are listed and described accurately on the attached Schedule 1;¹

(ii) All insurance settlement agreements, coverage-in-place agreements, and reimbursement agreements, written, oral, or otherwise, that the Insurance Contributors have reason to believe potentially affect any ~~right~~ Asbestos Insurance Rights under any Asbestos Insurance Policy, Asbestos Insurance Settlement Agreement, Asbestos In-Place Insurance Coverage, or Asbestos Insurance Reimbursement Agreement are listed and described accurately on the attached Schedules 2, ~~and 3,~~ and 4;

¹ Pursuant to the Order Approving the Stipulation and Order with Respect to (1) Liability Insurance Policies Issued by General Insurance Company of America and (2) 1994 Settlement Agreement between W. R. Grace & Co. and General Insurance Company of America, entered August 19, 2009 [Docket No. 2857], policies issued by General Insurance Company of America are not listed on Schedule 1.

(iii) The Insurance Contributors have not heretofore transferred, granted, or assigned, in whole or in part, any Asbestos Insurance Right, Asbestos Insurance Policy, Asbestos Insurance Settlement Agreement, Asbestos In-Place Insurance Coverage, or Asbestos Insurance Reimbursement Agreement;

(iv) Any written information pertaining to any Asbestos Insurance Right, Asbestos Insurance Policy, Asbestos Insurance Settlement Agreements, Asbestos In-Place Insurance Coverage, or Asbestos Insurance Reimbursement Agreement provided by the Insurance Contributors or their authorized representatives to the Asbestos PI Committee, the Asbestos PI Future Claimants' Representative, or the Asbestos PI Trust was true and correct in all material respects as of the respective dates specified therein or, in the absence of any such specification, at the time it was so provided; and

(v) Each Entity signing this Agreement as, or on behalf of, an Insurance Contributor has been duly authorized by such Insurance Contributor to execute and deliver this Agreement, and upon execution and delivery by each such Entity, this Agreement will be the legal, valid, and binding obligation of each Insurance Contributor, enforceable against each such Insurance Contributor in accordance with its terms. Each individual signing this Agreement represents and warrants that he or she is authorized to execute this Agreement on behalf of each Entity for which he or she executes this Agreement.

(b) Each of the representations and warranties contained in this Agreement shall survive the execution, delivery, and performance thereof. In the event that any representation or warranty herein by or on behalf of an Insurance Contributor was not true and correct as of the Effective Date, or any Insurance Contributor fails to perform any covenant or agreement required to be performed by it herein (such failure of a representation or warranty to be true and correct or breach of a covenant or agreement is referred to herein as a "**Breach**"), then the Asbestos PI Trust shall be entitled to exercise forthwith any and all rights and remedies provided for in this Agreement or under any of the other Plan Documents and all other rights and remedies that may otherwise be available to the Asbestos PI Trust by agreement or at law or in equity (including the right to seek damages, including attorneys' fees and enforcement costs, resulting or arising, directly or indirectly, from such Breach).

Section 4. Miscellaneous

(a) This Agreement shall be binding on each of the parties hereto and each of their respective successors and assigns. This Agreement is not intended, and shall not be construed, deemed, or interpreted, to confer on any person or entity not a party hereto any rights or remedies hereunder, except as otherwise provided expressly herein.

(b) This Agreement, the Plan, and the other Plan Documents shall constitute the entire agreement and understanding among the parties to this Agreement with respect to the subject matter hereof and shall supersede all prior agreements and understandings, oral or written, among the parties hereto relating to the subject matter of this Agreement. This Agreement may not be amended or modified, and no provision hereof may be waived, except by

an agreement in writing signed by the party against whom enforcement of any amendment, modification, or waiver is sought.

(c) This Agreement and the rights and obligations of the parties hereto under this Agreement shall be governed by and construed and enforced in accordance with the substantive laws of the State of Delaware, without regard to any conflicts of law provisions thereof that would result in the application of the laws of any other jurisdiction.

(d) The headings used in this Agreement are inserted for convenience only and neither constitute a portion of this Agreement nor in any manner affect the construction of the provisions of this Agreement. The rules of construction set forth in 11 U.S.C. § 102 shall apply to this Agreement.

(e) This Agreement may be executed in multiple counterparts, each of which will be an original, but all of which together will constitute one and the same agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed by their respective duly authorized representatives on the date first above written.

[Signature blocks to be inserted here]

SCHEDULE 1

**PRIMARY & EXCESS INSURANCE POLICIES THAT WERE OR ARE APPLICABLE
TO ASBESTOS RELATED CLAIMS (sorted alphabetically)**

Policy Year		Insurer	Policy Number	Layer
Begin	End			
06/30/74	06/30/75	Acc. & Casualty Ins. of Winterthur	74DD662C	3
06/30/75	06/30/76	Acc. & Casualty Ins. of Winterthur	74DD662C	5
06/30/76	06/30/77	Acc. & Casualty Ins. of Winterthur	74DD662C	4
07/17/74	06/30/75	Acc. & Casualty Ins. of Winterthur	74DD663C	6
06/30/75	06/30/76	Acc. & Casualty Ins. of Winterthur	74DD663C	8
06/30/75	06/30/76	Admiral Insurance	75DD1064C	2
06/30/77	06/30/78	Aetna Casualty & Surety	01XN1400WCA	7
06/30/77	06/30/78	Aetna Casualty & Surety	01XN1422WCA	8
06/30/71	06/30/72	Aetna Casualty & Surety	01XN150WCA	4
06/30/72	06/30/73	Aetna Casualty & Surety	01XN150WCA	4
06/30/73	06/30/74	Aetna Casualty & Surety	01XN150WCA	4
06/30/78	06/30/79	Aetna Casualty & Surety	01XN1846WCA	6
06/30/78	06/30/79	Aetna Casualty & Surety	01XN1847WCA	7
06/30/79	06/30/80	Aetna Casualty & Surety	01XN2306WCA	7
06/30/80	06/30/81	Aetna Casualty & Surety	01XN2669WCA	7
06/30/81	06/30/82	Aetna Casualty & Surety	01XN270WCA	5
07/17/74	06/30/75	Aetna Casualty & Surety	01XN607WCA	5
06/30/75	06/30/76	Aetna Casualty & Surety	01XN607WCA	7
06/30/76	06/30/77	Aetna Casualty & Surety	01XN607WCA	6
07/17/74	06/01/75	Aetna Casualty & Surety	01XN608WCA	6
06/01/75	06/30/75	Aetna Casualty & Surety	01XN608WCA.	6
06/30/75	06/30/76	Aetna Casualty & Surety	01XN608WCA.	8
06/30/76	06/30/77	Aetna Casualty & Surety	01XN608WCA.	7
Various	Pre-1971	Aetna Casualty and Surety Company	Various	Primary
06/30/77	06/30/78	AG Belge de 1830	AVB102	8
06/30/78	06/30/79	AG Belge de 1830	AVB124	7
06/30/82	06/30/83	Allianz Underwriters Ins	C7300025	4
06/30/83	06/30/84	Allianz Underwriters Ins	C7300025	4
06/30/84	06/30/85	Allianz Underwriters Ins	C7300025	4
06/30/84	06/30/85	Allianz Underwriters Ins	AUX-203022	8
06/30/77	06/30/78	Allianz Underwriters Ins	H00011428	8
06/30/78	06/30/79	Allianz Underwriters Ins	H0001428	7
06/30/79	06/30/80	Allianz Underwriters Ins	H0001428	6
06/30/80	06/30/81	Allianz Underwriters Ins	H0001428	6
06/30/81	06/30/82	Allianz Underwriters Ins	H0001428	6
06/30/78	06/30/79	American Centennial	CC000304	5
06/30/78	06/30/79	American Centennial	CC000305	7
06/30/78	06/30/79	American Centennial	CC000306	6
06/30/81	06/30/82	American Centennial	CC002418	5
06/30/81	06/30/82	American Centennial	CC002419	6
06/30/82	06/30/83	American Centennial	CC005317	4
06/30/83	06/30/84	American Centennial	CC015780	4
06/30/84	06/30/85	American Centennial	CC015996	1
10/20/62	10/20/63	American Employers	A-15-2127-51	1
10/20/63	10/20/64	American Employers	A-15-2127-51	1
10/20/64	10/20/65	American Employers	A-15-2127-51	1
01/27/65	10/20/65	American Employers	A-15-8138-001	3
10/20/65	10/20/66	American Employers	A-16-8220-001	1
10/20/66	10/20/67	American Employers	A-16-8220-001	1

Policy Year		Insurer	Policy Number	Layer
Begin	End			
10/20/67	10/20/68	American Employers	A-16-8220-001	1
10/20/65	10/20/66	American Employers	A-16-8220-002	4
10/20/66	10/20/67	American Employers	A-16-8220-002	4
10/20/67	10/20/68	American Employers	A-16-8220-002	4
10/20/68	10/20/69	American Employers	A-16-8220-003	1
10/20/69	10/20/70	American Employers	A-16-8220-003	1
10/20/70	06/30/71	American Employers	A-16-8220-003	1
10/20/68	10/20/69	American Employers	A-16-8220-004	4
10/20/69	10/20/70	American Employers	A-16-8220-004	4
10/20/70	06/30/71	American Employers	A-16-8220-004	4
06/30/74	06/30/75	American Home Assurance	74DD662C	3
06/30/75	06/30/76	American Home Assurance	74DD662C	5
07/17/74	06/30/75	American Home Assurance	74DD663C	6
06/30/75	06/30/76	American Home Assurance	74DD663C	8
06/30/71	06/30/72	American Home Assurance	CE2691919	4
06/30/72	06/30/73	American Home Assurance	CE2691919	4
06/30/73	06/30/74	American Home Assurance	CE2691919	4
07/17/74	06/30/75	American Home Assurance	CE3436358	6
06/30/75	06/30/76	American Home Assurance	CE3436358	8
06/30/76	06/30/77	American Home Assurance	CE3436358	7
10/20/65	10/20/66	American Home Assurance	CE351082	5
10/20/66	10/20/67	American Home Assurance	CE351082	5
10/20/67	10/20/68	American Home Assurance	CE351082	5
10/20/68	10/20/69	American Home Assurance	WRG-1	4
10/20/69	10/20/70	American Home Assurance	WRG-1	4
10/20/70	06/30/71	American Home Assurance	WRG-1	4
06/30/78	06/30/79	American Int'l Underwriter	75100695	7
06/30/78	06/30/79	American Int'l Underwriter	75100696	4
06/30/79	06/30/80	American Int'l Underwriter	75101107	3
06/30/79	06/30/80	American Int'l Underwriter	75101108	4
06/30/79	06/30/80	American Int'l Underwriter	75101109	6
06/30/82	06/30/83	American Int'l Underwriter	75102158	3
06/30/82	06/30/83	American Int'l Underwriter	75102159	5
06/30/80	06/30/81	American Int'l Underwriter	75102422	4
06/30/80	06/30/81	American Int'l Underwriter	75102423	6
06/30/80	06/30/81	American Int'l Underwriter	75102424	3
06/30/81	06/30/82	American Int'l Underwriter	75-102641	3
06/30/81	06/30/82	American Int'l Underwriter	75-102642	4
06/30/81	06/30/82	American Int'l Underwriter	75-102643	8
06/30/83	06/30/84	American Int'l Underwriter	75103044	3
06/30/83	06/30/84	American Int'l Underwriter	75103045	5
06/30/84	06/30/85	American Int'l Underwriter	75103845	3
06/30/84	06/30/85	American Int'l Underwriter	75103864	4
07/17/74	06/30/75	American Manufacturers Mutual	4SG-010001	6
06/30/75	06/30/76	American Manufacturers Mutual	4SG-010001	8
06/30/76	06/30/77	American Manufacturers Mutual	4SG-010001	7
10/20/68	10/20/69	American Reinsurance Co	M0085374	4
10/20/69	10/20/70	American Reinsurance Co	M0085374	4
10/20/70	06/30/71	American Reinsurance Co	M0085374	4
06/30/71	06/30/72	American Reinsurance Co	M0085374	4
06/30/72	06/30/73	American Reinsurance Co	M0085374	4
06/30/73	06/30/74	American Reinsurance Co	M0085374	4
06/30/74	06/30/75	American Reinsurance Co	M1025776	3
06/30/75	06/30/76	American Reinsurance Co	M1025776	5

Policy Year		Insurer	Policy Number	Layer
Begin	End			
06/30/76	06/30/77	American Reinsurance Co	M1025776	4
01/27/65	10/20/65	American Reinsurance Co	M-6672-0001	5
05/17/66	10/20/66	American Reinsurance Co	M-6672-0002	6
10/20/66	10/20/67	American Reinsurance Co	M-6672-0002	6
10/20/67	10/20/68	American Reinsurance Co	M-6672-0002	6
06/30/84	06/30/85	Ancon Ins. Co. (U.K.)	KY048183	3
05/17/66	10/20/66	Andrew Weir Ins. Co. Ltd.	66/180390	8
10/20/66	10/20/67	Andrew Weir Ins. Co. Ltd.	66/180390	8
10/20/67	10/20/68	Andrew Weir Ins. Co. Ltd.	66/180390	8
06/30/84	06/30/85	Arab Ins. Group	3900077100	5
06/30/74	06/30/75	Argonaut Northwest Ins. Co.	74DD662C	3
06/30/75	06/30/76	Argonaut Northwest Ins. Co.	74DD662C	5
06/30/76	06/30/77	Argonaut Northwest Ins. Co.	74DD662C	4
07/17/74	06/30/75	Argonaut Northwest Ins. Co.	74DD663C	6
06/30/75	06/30/76	Argonaut Northwest Ins. Co.	74DD663C	8
06/30/76	06/30/77	Assicurazioni Generali S.p.A.	76DD1595C	2
06/30/77	06/30/78	Assicurazioni Generali S.p.A.	76DD1595C	2
06/30/78	06/30/79	Assicurazioni Generali S.p.A.	76DD1595C	2
06/30/79	06/30/80	Associated International	AEL00208C	6
06/30/80	06/30/81	Associated International	AEL00208C	6
06/30/81	06/30/82	Associated International	AEL00208C	6
06/30/81	06/30/82	Australian Fire & Marine Ins. Co. Ltd.	KL00532	5
06/30/76	06/30/77	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1594C	1
06/30/77	06/30/78	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1594C	1
06/30/78	06/30/79	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1594C	1
06/30/76	06/30/77	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1595C	2
06/30/78	06/30/79	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	Bermuda Fire & Marine Ins. Co. Ltd.	77DD1631C	4
06/30/77	06/30/78	Bermuda Fire & Marine Ins. Co. Ltd.	77DD1632C	5
06/30/78	06/30/79	Bermuda Fire & Marine Ins. Co. Ltd.	78DD1417C	3
06/30/78	06/30/79	Bermuda Fire & Marine Ins. Co. Ltd.	78DD1418C	4
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1633C	1
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1633C	1
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1633C	1
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1634C	2
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1635C	3
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1636C	4
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	80DD1643C	2
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	80DD1643C	2
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	80DD1644C	3
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	80DD1645C	4
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	DM025 A/B	6
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	DM025. A/B	7
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10029	7
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10029.	3
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10029..	6
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10040	6
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10040.	3
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10040..	7
06/30/82	06/30/83	Bermuda Fire & Marine Ins. Co. Ltd.	KY017582	1
06/30/83	06/30/84	Bermuda Fire & Marine Ins. Co. Ltd.	KY017582	1
06/30/84	06/30/85	Bermuda Fire & Marine Ins. Co. Ltd.	KY017582	1
06/30/82	06/30/83	Bermuda Fire & Marine Ins. Co. Ltd.	KY017782	2

Policy Year		Insurer	Policy Number	Layer
Begin	End			
06/30/83	06/30/84	Bermuda Fire & Marine Ins. Co. Ltd.	KY017782	2
06/30/84	06/30/85	Bermuda Fire & Marine Ins. Co. Ltd.	KY017782	2
06/30/82	06/30/83	Bermuda Fire & Marine Ins. Co. Ltd.	KY017882	3
06/30/83	06/30/84	Bermuda Fire & Marine Ins. Co. Ltd.	KY048183	3
06/30/84	06/30/85	Bermuda Fire & Marine Ins. Co. Ltd.	KY048183	3
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	PY030181	3
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	PY030281	4
06/30/78	06/30/79	Birmingham Fire Ins Co	SE6073371	7
06/30/79	06/30/80	Birmingham Fire Ins Co	SE6073508	6
06/30/80	06/30/81	Birmingham Fire Ins Co	SE6073646	6
06/30/81	06/30/82	Birmingham Fire Ins Co	SE6073657	6
06/30/82	06/30/83	Birmingham Fire Ins Co	SE6073957	4
06/30/83	06/30/84	Birmingham Fire Ins Co	SE6074116	4
06/30/83	06/30/84	Birmingham Fire Ins Co	SE6074145	3
06/30/83	06/30/84	Birmingham Fire Ins Co	SE6074146	4
06/30/84	06/30/85	Birmingham Fire Ins Co	SE6074318	4
06/30/83	06/30/85	Birmingham Fire Ins Co	SE6074398	3
06/30/74	06/30/75	Bishopsgate Ins. Co. Ltd.	74DD662C	3
06/30/75	06/30/76	Bishopsgate Ins. Co. Ltd.	74DD662C	5
06/30/76	06/30/77	Bishopsgate Ins. Co. Ltd.	74DD662C	4
07/17/74	06/30/75	Bishopsgate Ins. Co. Ltd.	74DD663C	6
06/30/75	06/30/76	Bishopsgate Ins. Co. Ltd.	74DD663C	8
07/17/74	06/30/75	Boston Old Colony Ins Co	LX2666569	5
06/30/75	06/30/76	Boston Old Colony Ins Co	LX2666569	7
06/30/76	06/30/77	Boston Old Colony Ins Co	LX2666569	6
05/17/66	10/20/66	British National Ins. Co. Ltd.	66/180390	8
10/20/66	10/20/67	British National Ins. Co. Ltd.	66/180390	8
10/20/67	10/20/68	British National Ins. Co. Ltd.	66/180390	8
06/30/83	06/30/84	British National Ins. Co. Ltd.	KY048183	3
06/30/84	06/30/85	British National Ins. Co. Ltd.	KY048183	3
06/30/83	06/30/84	British National Ins. Co. Ltd.	KY048283	4
10/20/68	10/20/69	British Northwestern	411-4307	4
10/20/69	11/14/69	British Northwestern	411-4307	4
11/14/69	10/20/70	British Northwestern	411-4307.	4
10/20/70	06/30/71	British Northwestern	411-4307.	4
06/30/80	06/30/81	Bryanston Ins. Co. Ltd.	80DD1643C	2
06/30/81	06/30/82	Bryanston Ins. Co. Ltd.	80DD1643C	2
06/30/80	06/30/81	Bryanston Ins. Co. Ltd.	80DD1644C	3
06/30/80	06/30/81	Bryanston Ins. Co. Ltd.	80DD1645C	4
06/30/81	06/30/82	Bryanston Ins. Co. Ltd.	PY030181	3
06/30/81	06/30/82	Bryanston Ins. Co. Ltd.	PY030281	4
06/30/81	06/30/82	Buffalo Reinsurance	BR507551	7
06/30/82	06/30/83	Buffalo Reinsurance	BR508040	5
06/30/79	06/30/80	C.A.M.A.T.	79DD1638C	7
06/30/75	06/30/76	California Union Ins Co	ZCX001391/75DD1065C	3
06/30/84	06/30/85	California Union Ins Co	ZCX001727C	2
07/17/74	06/30/75	Centennial Ins Co	462013040	6
06/30/75	06/30/76	Centennial Ins Co	462013040	8
06/30/76	06/30/77	Centennial Ins Co	462013040	7
06/30/77	06/30/78	Centennial Ins Co	462-01-68-10	8
06/30/78	06/30/79	Centennial Ins Co	462017826	7
06/30/79	06/30/80	Centennial Ins Co	462019494	6
06/30/81	06/30/82	Centennial Ins Co	462021419	6
06/30/80	06/30/81	Centennial Ins Co	462023810	6

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Begin	End			
06/30/82	06/30/83	Centennial Ins Co	462023979	4
06/30/75	06/30/76	Central National Ins Co	CNU123383	2
06/30/83	06/30/84	Century Indemnity Co	CIZ426249	4
06/30/80	06/30/81	Cie Europeene D'Ass. Industrielles	80DD1643C	2
06/30/81	06/30/82	Cie Europeene D'Ass. Industrielles	80DD1643C	2
06/30/80	06/30/81	Cie Europeene D'Ass. Industrielles	80DD1644C	3
06/30/80	06/30/81	Cie Europeene D'Ass. Industrielles	80DD1645C	4
06/30/82	06/30/83	Cie Europeene D'Ass. Industrielles	KY017582	1
06/30/83	06/30/84	Cie Europeene D'Ass. Industrielles	KY017582	1
06/30/84	06/30/85	Cie Europeene D'Ass. Industrielles	KY017582	1
06/30/82	06/30/83	Cie Europeene D'Ass. Industrielles	KY017782	2
06/30/83	06/30/84	Cie Europeene D'Ass. Industrielles	KY017782	2
06/30/84	06/30/85	Cie Europeene D'Ass. Industrielles	KY017782	2
06/30/82	06/30/83	Cie Europeene D'Ass. Industrielles	KY017882	3
06/30/83	06/30/84	Cie Europeene D'Ass. Industrielles	KY048183	3
06/30/84	06/30/85	Cie Europeene D'Ass. Industrielles	KY048183	3
06/30/81	06/30/82	Cie Europeene D'Ass. Industrielles	PY030181	3
06/30/81	06/30/82	Cie Europeene D'Ass. Industrielles	PY030281	4
06/30/77	06/30/78	CNA Reinsurance of London Ltd.	76DD1595C	2
06/30/78	06/30/79	CNA Reinsurance of London Ltd.	76DD1595C	2
11/01/81	06/30/82	CNA Reinsurance of London Ltd.	KY003382	5
06/30/79	06/30/80	Continental Casualty Co.	RDX1784282	7
06/30/84	06/30/85	Continental Casualty Co.	RDX1784529	2
06/30/84	06/30/85	Continental Casualty Co.	RDX1784530	2
06/30/80	06/30/81	Continental Casualty Co.	RDX1784981	7
06/30/81	06/30/82	Continental Casualty Co.	RDX1784981	7
06/30/82	06/30/83	Continental Casualty Co.	RDX1785056	5
06/30/83	06/30/84	Continental Casualty Co.	RDX1785096	5
06/30/77	06/30/78	Continental Casualty Co.	RDX1788117	7
06/30/77	06/30/78	Continental Casualty Co.	RDX1788118	8
08/09/73	06/30/74	Continental Casualty Co.	RDX8936833	3
06/30/74	06/30/75	Continental Casualty Co.	RDX9156645	2
06/30/75	06/30/76	Continental Casualty Co.	RDX9156645	4
06/30/76	06/30/77	Continental Casualty Co.	RDX9156645	3
06/30/76	06/30/83	Continental Casualty Company	CCP2483440	Primary
06/30/83	06/30/85	Continental Casualty Company	CCP2483440	Primary
06/30/73	06/30/76	Continental Casualty Company	CCP9023670	Primary
06/30/82	06/30/83	Continental Ins Co	SRX1591702	5
06/30/83	06/30/84	Continental Ins Co	SRX1591976	5
06/30/81	06/30/82	Continental Ins Co	SRX3193093	8
06/30/84	06/30/85	Continental Ins Co	SRX1592218	5
06/30/83	06/30/84	Dairyland Insurance Co	XL17275	4
05/17/66	10/20/66	Dominion Ins. Co. Ltd.	66/180390	8
10/20/66	10/20/67	Dominion Ins. Co. Ltd.	66/180390	8
10/20/67	10/20/68	Dominion Ins. Co. Ltd.	66/180390	8
06/30/79	06/30/80	Dominion Ins. Co. Ltd.	79DD1638C	7
06/30/80	06/30/81	Dominion Ins. Co. Ltd.	80DD1647C	7
06/30/77	06/30/78	Eisen Und Stahl	6-1-31-181-001	8
06/30/79	06/30/80	El Paso Ins. Co. Ltd.	79DD1633C	1
06/30/80	06/30/81	El Paso Ins. Co. Ltd.	79DD1633C	1
06/30/81	06/30/82	El Paso Ins. Co. Ltd.	79DD1633C	1
06/30/79	06/30/80	El Paso Ins. Co. Ltd.	79DD1634C	2
06/30/79	06/30/80	El Paso Ins. Co. Ltd.	79DD1635C	3
06/30/79	06/30/80	El Paso Ins. Co. Ltd.	79DD1636C	4

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Begin	End			
06/30/80	06/30/81	El Paso Ins. Co. Ltd.	80DD1643C	2
06/30/81	06/30/82	El Paso Ins. Co. Ltd.	80DD1643C	2
06/30/80	06/30/81	El Paso Ins. Co. Ltd.	80DD1644C	3
06/30/80	06/30/81	El Paso Ins. Co. Ltd.	80DD1645C	4
06/30/82	06/30/83	El Paso Ins. Co. Ltd.	KY017582	1
06/30/83	06/30/84	El Paso Ins. Co. Ltd.	KY017582	1
06/30/84	06/30/85	El Paso Ins. Co. Ltd.	KY017582	1
06/30/82	06/30/83	El Paso Ins. Co. Ltd.	KY017782	2
06/30/83	06/30/84	El Paso Ins. Co. Ltd.	KY017782	2
06/30/84	06/30/85	El Paso Ins. Co. Ltd.	KY017782	2
06/30/82	06/30/83	El Paso Ins. Co. Ltd.	KY017882	3
06/30/83	06/30/84	El Paso Ins. Co. Ltd.	KY048183	3
06/30/84	06/30/85	El Paso Ins. Co. Ltd.	KY048183	3
06/30/81	06/30/82	El Paso Ins. Co. Ltd.	PY030181	3
06/30/81	06/30/82	El Paso Ins. Co. Ltd.	PY030281	4
06/30/71	06/30/72	Employers Comm'l Union	EY8220005	1
06/30/72	06/30/73	Employers Comm'l Union	EY8220005	1
06/30/73	06/30/74	Employers Comm'l Union	EY8220005	1
06/30/71	06/30/72	Employers Comm'l Union	EY8220006	4
06/30/72	06/30/73	Employers Comm'l Union	EY8220006	4
06/30/73	06/30/74	Employers Comm'l Union	EY8220006	4
06/30/78	06/30/79	Employers Mutual Cas Co	MM0-70348	6
06/30/78	06/30/79	Employers Mutual Cas Co	MM0-70349	7
06/30/78	06/30/79	Employers Mutual Cas Co	MMO-70347	5
05/17/66	10/20/66	English & American Ins. Co. Ltd.	66/180390	8
10/20/66	10/20/67	English & American Ins. Co. Ltd.	66/180390	8
10/20/67	10/20/68	English & American Ins. Co. Ltd.	66/180390	8
06/30/77	06/30/78	English & American Ins. Co. Ltd.	76DD1595C	2
06/30/78	06/30/79	English & American Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	English & American Ins. Co. Ltd.	77DD1826	8
06/30/80	06/30/81	English & American Ins. Co. Ltd.	80DD1643C	2
06/30/81	06/30/82	English & American Ins. Co. Ltd.	80DD1643C	2
06/30/82	06/30/83	English & American Ins. Co. Ltd.	KY017782	2
06/30/83	06/30/84	English & American Ins. Co. Ltd.	KY017782	2
06/30/84	06/30/85	English & American Ins. Co. Ltd.	KY017782	2
06/30/79	06/30/80	European General	FU78819413178	6
06/30/80	06/30/81	European General	FU78819413180	6
06/30/79	06/30/80	European General	FU78819413679	7
06/30/80	06/30/81	European General	FU78819413680	7
06/30/84	06/30/85	Evanston Ins. Co.	EX11452	7
06/30/84	06/30/85	Evanston Ins. Co.	EX11453	5
06/30/77	06/30/78	Federal Insurance Co	(78) 79221530	8
06/30/78	06/30/79	Federal Insurance Co	(79) 79227260	7
06/30/79	06/30/80	Federal Insurance Co	(80) 79227260	6
06/30/79	06/30/80	Federal Insurance Co	(80) 79227298	7
06/30/80	06/30/81	Federal Insurance Co	(81) 7922-7260	6
06/30/80	06/30/81	Federal Insurance Co	(81) 7922-7298	7
06/30/81	06/30/82	Federal Insurance Co	(82) 7922-7260	6
06/30/81	06/30/82	Federal Insurance Co	(82) 7922-7298	7
07/17/74	06/30/75	Federal Insurance Co	79221530	6
06/30/75	06/30/76	Federal Insurance Co	79221530	8
06/30/76	06/30/77	Federal Insurance Co	79221530	7
06/30/84	06/30/85	Federal Insurance Co	7928-26-20	3
06/30/84	06/30/85	Federal Insurance Co	7928-26-20.	5

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Begin	End			
01/27/65	10/20/65	Fireman's Fund	XL76937	4
05/17/66	10/20/66	Fireman's Fund	XL91085	7
10/20/66	10/20/67	Fireman's Fund	XL91085	7
10/20/67	10/20/68	Fireman's Fund	XL91085	7
10/20/68	10/20/69	Fireman's Fund	XLX1026877	4
10/20/69	10/20/70	Fireman's Fund	XLX1026877	4
10/20/70	06/30/71	Fireman's Fund	XLX1026877	4
06/30/76	06/30/77	Fireman's Fund	XLX1202930	6
06/30/77	06/30/78	Fireman's Fund	XLX1299553	7
06/30/78	06/30/79	Fireman's Fund	XLX1362955	6
06/30/79	06/30/80	Fireman's Fund	XLX1370426	6
06/30/79	06/30/80	Fireman's Fund	XLX1370427	7
06/30/80	06/30/81	Fireman's Fund	XLX1437060	6
06/30/80	06/30/81	Fireman's Fund	XLX1437061	7
06/30/81	06/30/82	Fireman's Fund	XLX1481490	6
06/30/81	06/30/82	Fireman's Fund	XLX1481491	7
06/30/81	06/30/82	Fireman's Fund	XLX1481492	8
06/30/83	06/30/84	Fireman's Fund	XLX1532227	4
06/30/83	06/30/84	Fireman's Fund	XLX1532228	5
06/30/84	06/30/85	Fireman's Fund	XLX1532229	5
06/30/82	06/30/83	Fireman's Fund	XLX1532474	4
06/30/82	06/30/83	Fireman's Fund	XLX1532475	5
06/30/75	06/30/76	First State Ins Co	922099	3
06/30/76	06/30/77	First State Ins Co	923099	4
06/30/76	06/30/77	First State Ins Co	923100	6
06/30/84	06/30/85	First State Ins Co	923100	6
06/30/84	06/30/85	Folksam International Ins. Co. Ltd.	KY048183	3
06/30/81	06/30/82	GEICO	GXU30031	8
06/30/82	06/30/83	GEICO	GXU30152	5
06/30/83	06/30/84	GEICO	GXU30267	5
06/01/61	06/01/62	General Insurance Company of America	BLP186207	Primary
06/01/62	06/01/63	General Insurance Company of America	BLP205250	Primary
06/01/63	06/01/64	General Insurance Company of America	BLP221289	Primary
06/01/64	06/01/65	General Insurance Company of America	BLP245115	Primary
06/01/65	06/01/66	General Insurance Company of America	BLP260074	Primary
06/01/66	06/01/67	General Insurance Company of America	BLP270815	Primary
06/30/78	06/30/79	Gerling Konzern Ins	01/49/99/6282	3
06/30/81	06/30/82	Gerling Konzern Ins	49/6409/01	3
06/30/82	06/30/83	Gerling Konzern Ins	49/6409/01.	3
06/30/83	06/30/84	Gerling Konzern Ins	49/6409/01.	3
06/30/77	06/30/78	Gerling Konzern Ins	49/99/6212/01	5
06/30/79	06/30/80	Gerling Konzern Ins	49/99/6340/01	3
06/30/80	06/30/81	Gerling Konzern Ins	49/99/6409/01	3
06/30/80	06/30/81	Gibraltar Cas. Co.	GMX00656	5
06/30/81	11/01/81	Gibraltar Cas. Co.	GMX01275	5
11/01/81	06/30/82	Gibraltar Cas. Co.	GMX01407	
06/30/82	06/30/83	Gibraltar Cas. Co.	GMX01784	
06/30/83	06/30/84	Gibraltar Cas. Co.	GMX02269	
06/30/84	06/30/85	Gibraltar Cas. Co.	GMX02683	5
06/30/78	06/30/79	Granite State Ins	61780491	3
06/30/78	06/30/79	Granite State Ins	61780492	4
06/30/78	06/30/79	Granite State Ins	6178-0493	6
06/30/79	06/30/80	Granite State Ins	61791383	2
06/30/79	06/30/80	Granite State Ins	61791384	3

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Begin	End			
06/30/79	06/30/80	Granite State Ins	61791385	4
06/30/79	06/30/80	Granite State Ins	61791386	5
06/30/80	06/30/81	Granite State Ins	6480-5013	2
06/30/80	06/30/81	Granite State Ins	6480-5014	3
06/30/80	06/30/81	Granite State Ins	6480-5015	4
06/30/80	06/30/81	Granite State Ins	6480-5016	5
06/30/81	06/30/82	Granite State Ins	6481-5220	2
06/30/81	06/30/82	Granite State Ins	6481-5221	3
06/30/81	06/30/82	Granite State Ins	6481-5222	4
06/30/81	06/30/82	Granite State Ins	6481-5223	5
06/30/82	06/30/83	Granite State Ins	6482-5442	2
06/30/82	06/30/83	Granite State Ins	6482-5443	3
06/30/82	06/30/83	Granite State Ins	6482-5444	4
06/30/83	06/30/84	Granite State Ins	6483-5666	2
06/30/83	06/30/84	Granite State Ins	6483-5667	3
06/30/83	06/30/84	Granite State Ins	6483-5668	4
06/30/84	06/30/85	Granite State Ins	6484-5866	3
06/30/84	06/30/85	Granite State Ins	6484-5867	2
06/30/84	06/30/85	Granite State Ins	6484-5890	4
06/30/77	06/30/78	Granite State Ins	SCLD8093266	5
06/30/77	06/30/78	Granite State Ins	SCLD80-93292	8
06/30/76	06/30/77	Granite State Ins	SCLD80-93954	4
06/30/82	06/30/83	Guarantee Insurance Co	SL0950030	3
06/30/82	06/30/83	Guarantee Insurance Co	SL0950031	4
06/30/79	06/30/80	Haftpflichtverband	EWI1016	7
06/30/80	06/30/81	Haftpflichtverband	EWI-1030	7
06/30/84	06/30/85	Haftpflichtverband	EWI1067	4
07/17/74	06/30/75	Harbor Insurance Co	120346	6
06/30/75	06/30/76	Harbor Insurance Co	120346	8
06/30/76	06/30/77	Harbor Insurance Co	120346	7
06/30/76	06/30/77	Hartford Insurance	10XS100043	4
06/30/76	06/30/77	Hartford Insurance	10XS100044	5
06/30/77	06/30/78	Hartford Insurance	10XS100176	5
06/30/77	06/30/78	Hartford Insurance	10XS100181	8
06/30/78	06/30/79	Hartford Insurance	10XS100665	7
06/30/78	06/30/79	Hartford Insurance	10XS100666	4
06/30/79	06/30/80	Hartford Insurance	10XS100841	5
06/30/79	06/30/80	Hartford Insurance	10XS100842	3
06/30/79	06/30/80	Hartford Insurance	10XS100843	6
06/30/80	06/30/81	Hartford Insurance	10XS100988	5
06/30/80	06/30/81	Hartford Insurance	10XS100989	6
06/30/80	06/30/81	Hartford Insurance	10XS100990	3
06/30/81	06/30/82	Hartford Insurance	10XS102369	3
06/30/82	06/30/83	Hartford Insurance	10XS102369.	3
06/30/83	06/30/84	Hartford Insurance	10XS102369.	3
06/30/81	06/30/82	Hartford Insurance	10XS102370	5
06/30/82	06/30/83	Hartford Insurance	10XS102370.	4
06/30/83	06/30/84	Hartford Insurance	10XS102370.	4
06/30/84	06/30/85	Hartford Insurance	10XS103326	4
06/30/81	06/30/82	Hartford Insurance	10XS102371	6
06/30/74	06/30/75	Highlands Ins. Co.	74DD662C	3
06/30/74	06/30/75	Highlands Ins. Co.	74DD662C	3
06/30/75	06/30/76	Highlands Ins. Co.	74DD662C	5
06/30/75	06/30/76	Highlands Ins. Co.	74DD662C	5

Policy Year		Insurer	Policy Number	Layer
Begin	End			
07/17/74	06/30/75	Highlands Ins. Co.	74DD663C	6
07/17/74	06/30/75	Highlands Ins. Co.	74DD663C	6
06/30/75	06/30/76	Highlands Ins. Co.	74DD663C	8
06/30/75	06/30/76	Highlands Ins. Co.	74DD663C	8
06/30/74	06/30/75	Highlands Ins. Co.	SR10579	3
06/30/75	06/30/76	Highlands Ins. Co.	SR10579	5
07/17/74	06/30/75	Highlands Ins. Co.	SR10580	5
06/30/75	06/30/76	Highlands Ins. Co.	SR10580	7
06/30/81	06/30/82	Home Insurance Co	HEC1198525 (CITY)	8
06/30/81	06/30/82	Home Insurance Co	HEC1198526 (CITY)	7
06/30/82	06/30/83	Home Insurance Co	HEC1199602	5
02/27/73	06/30/73	Home Insurance Co	HEC4356740	5
06/30/73	06/30/74	Home Insurance Co	HEC4356740	5
06/30/74	06/30/75	Home Insurance Co	HEC4356740	4
06/30/75	06/30/76	Home Insurance Co	HEC4356740	6
06/30/76	06/30/77	Home Insurance Co	HEC4356740	5
06/30/77	06/30/78	Home Insurance Co	HEC4356740	6
07/17/74	06/30/75	Home Insurance Co	HEC4495872	5
06/30/75	06/30/76	Home Insurance Co	HEC4495872	7
06/30/76	06/30/77	Home Insurance Co	HEC4495872	6
06/30/77	06/30/78	Home Insurance Co	HEC4495872	7
10/20/68	10/20/69	Home Insurance Co	HEC9304605	2
10/20/69	10/20/70	Home Insurance Co	HEC9304605	2
10/20/70	06/30/71	Home Insurance Co	HEC9304605	2
06/30/77	06/30/78	Home Insurance Co	HEC9531436	8
10/20/62	10/20/63	Home Insurance Co	HEC9543206	2
10/20/63	10/20/64	Home Insurance Co	HEC9543206	2
10/20/64	10/20/65	Home Insurance Co	HEC9543206	2
10/20/65	10/20/66	Home Insurance Co	HEC9544498	2
10/20/66	10/20/67	Home Insurance Co	HEC9544498	2
10/20/67	10/20/68	Home Insurance Co	HEC9544498	2
06/30/78	06/30/79	Home Insurance Co	HEC9694108 (CITY)	6
06/30/78	06/30/79	Home Insurance Co	HEC9694109	5
06/30/78	06/30/79	Home Insurance Co	HEC9694110 (CITY)	7
06/30/79	06/30/80	Home Insurance Co	HEC9826188 (CITY)	5
06/30/79	06/30/80	Home Insurance Co	HEC9826189 (CITY)	6
06/30/80	06/30/81	Home Insurance Co	HEC9826575 (CITY)	6
06/30/71	06/30/72	Home Insurance Co	HEC9919945	2
06/30/72	06/30/73	Home Insurance Co	HEC9919945	2
06/30/73	06/30/74	Home Insurance Co	HEC9919945	2
06/30/81	06/30/82	Home Insurance Co	HEC1603423	5
06/30/80	06/30/81	Ideal Mutual	0052	5
06/30/81	06/30/82	Ideal Mutual	0076	5
06/30/82	06/30/83	Ideal Mutual	0109	4
06/30/83	06/30/84	Illinois National	886-7134	5
10/20/65	10/20/66	INA	XBC1834	3
10/20/66	10/20/67	INA	XBC1834	3
10/20/67	10/20/68	INA	XBC1834	3
10/20/68	10/20/69	INA	XBC1834	3
10/20/69	10/20/70	INA	XBC1834	3
10/20/70	06/30/71	INA	XBC1834	3
06/30/77	06/30/78	INA	XCP12378	8
06/30/78	06/30/79	INA	XCP14341	7
06/30/83	06/30/84	INA	XCP145667	5

Policy Year		Insurer	Policy Number	Layer
Begin	End			
06/30/81	06/30/85	INA	XCP3745	3
06/30/71	06/30/72	INA	XCP3745	3
06/30/72	06/30/73	INA	XCP3745	3
06/30/73	08/09/73	INA	XCP3745	3
06/30/84	06/30/85	Industrial Indemnity	IE8843126	5
06/30/84	06/30/85	Industrial Indemnity	IE8843127	5
06/30/76	06/30/77	Insurance Co State of PA	4176-7052	4
06/30/77	06/30/78	Insurance Co State of PA	4177-7981	5
06/30/77	06/30/78	Insurance Co State of PA	4177-7982	7
06/30/77	06/30/78	Insurance Co State of PA	SEP 396-3996	8
06/30/78	06/30/79	Integrity Insurance Co	XL200420	5
06/30/79	06/30/80	Integrity Insurance Co	XL200699	4
06/30/80	06/30/81	Integrity Insurance Co	XL201688	4
06/30/81	06/30/82	Integrity Insurance Co	XL203279	4
06/30/81	06/30/82	Integrity Insurance Co	XL203280	8
06/30/82	06/30/83	Integrity Insurance Co	XL204091	3
06/30/82	06/30/83	Integrity Insurance Co	XL204091.	5
06/30/83	06/30/84	Integrity Insurance Co	XL207784	3
06/30/84	06/30/85	Integrity Insurance Co	XL208627	3
06/30/84	06/30/85	International Insurance Co	82-036121	3
06/30/79	06/30/80	Kraft Ins. Co. Ltd.	79DD1633C	1
06/30/80	06/30/81	Kraft Ins. Co. Ltd.	79DD1633C	1
06/30/81	06/30/82	Kraft Ins. Co. Ltd.	79DD1633C	1
06/30/79	06/30/80	Kraft Ins. Co. Ltd.	79DD1634C	2
06/30/79	06/30/80	Kraft Ins. Co. Ltd.	79DD1635C	3
06/30/79	06/30/80	Kraft Ins. Co. Ltd.	79DD1636C	4
06/30/80	06/30/81	Kraft Ins. Co. Ltd.	80DD1643C	2
06/30/81	06/30/82	Kraft Ins. Co. Ltd.	80DD1643C	2
06/30/80	06/30/81	Kraft Ins. Co. Ltd.	80DD1644C	3
06/30/80	06/30/81	Kraft Ins. Co. Ltd.	80DD1645C	4
06/30/82	06/30/83	Kraft Ins. Co. Ltd.	KY017582	1
06/30/83	06/30/84	Kraft Ins. Co. Ltd.	KY017582	1
06/30/84	06/30/85	Kraft Ins. Co. Ltd.	KY017582	1
06/30/82	06/30/83	Kraft Ins. Co. Ltd.	KY017782	2
06/30/83	06/30/84	Kraft Ins. Co. Ltd.	KY017782	2
06/30/84	06/30/85	Kraft Ins. Co. Ltd.	KY017782	2
06/30/82	06/30/83	Kraft Ins. Co. Ltd.	KY017882	3
06/30/83	06/30/84	Kraft Ins. Co. Ltd.	KY048183	3
06/30/84	06/30/85	Kraft Ins. Co. Ltd.	KY048183	3
06/30/81	06/30/82	Kraft Ins. Co. Ltd.	PY030181	3
06/30/81	06/30/82	Kraft Ins. Co. Ltd.	PY030281	4
06/30/74	06/30/75	Lexington Ins. Co.	74DD662C	3
06/30/75	06/30/76	Lexington Ins. Co.	74DD662C	5
06/30/76	06/30/77	Lexington Ins. Co.	74DD662C	4
06/30/76	06/30/77	Lexington Ins. Co.	76DD1595C	2
06/30/77	06/30/78	Lexington Ins. Co.	76DD1595C	2
06/30/78	06/30/79	Lexington Ins. Co.	76DD1595C	2
06/30/77	06/30/78	Lexington Ins. Co.	77DD1631C	4
06/30/77	06/30/78	Lexington Ins. Co.	77DD1632C	5
06/30/78	06/30/79	Lexington Ins. Co.	78DD1417C	3
06/30/78	06/30/79	Lexington Ins. Co.	78DD1418C	4
06/30/79	06/30/80	Lexington Ins. Co.	79DD1634C	2
06/30/79	06/30/80	Lexington Ins. Co.	79DD1635C	3
06/30/79	06/30/80	Lexington Ins. Co.	79DD1638C	7

Policy Year		Insurer	Policy Number	Layer
Begin	End			
06/30/80	06/30/81	Lexington Ins. Co.	80DD1643C	2
06/30/81	06/30/82	Lexington Ins. Co.	80DD1643C	2
06/30/80	06/30/81	Lexington Ins. Co.	80DD1644C	3
06/30/80	06/30/81	Lexington Ins. Co.	80DD1647C	7
11/01/81	06/30/82	Lexington Ins. Co.	KY003382	5
06/30/82	06/30/83	Lexington Ins. Co.	KY017782	2
06/30/83	06/30/84	Lexington Ins. Co.	KY017782	2
06/30/84	06/30/85	Lexington Ins. Co.	KY017782	2
06/30/82	06/30/83	Lexington Ins. Co.	KY017882	3
06/30/82	06/30/83	Lexington Ins. Co.	KY017982	4
06/30/83	06/30/84	Lexington Ins. Co.	KY048183	3
06/30/83	06/30/84	Lexington Ins. Co.	KY048283	4
06/30/81	06/30/82	Lexington Ins. Co.	PY030181	3
05/17/66	10/20/66	Lloyds Underwriters	66/180390	8
10/20/66	10/20/67	Lloyds Underwriters	66/180390	8
10/20/67	10/20/68	Lloyds Underwriters	66/180390	8
06/30/74	06/30/75	Lloyds Underwriters	74DD662C	3
06/30/75	06/30/76	Lloyds Underwriters	74DD662C	5
06/30/76	06/30/77	Lloyds Underwriters	74DD662C	4
07/17/74	06/30/75	Lloyds Underwriters	74DD663C	6
06/30/75	06/30/76	Lloyds Underwriters	74DD663C	8
06/30/76	06/30/77	Lloyds Underwriters	74DD663C	7
06/30/76	06/30/77	Lloyds Underwriters	76DD1595C	2
06/30/77	06/30/78	Lloyds Underwriters	76DD1595C	2
06/30/78	06/30/79	Lloyds Underwriters	76DD1595C	2
06/30/77	06/30/78	Lloyds Underwriters	77DD1631C	4
06/30/77	06/30/78	Lloyds Underwriters	77DD1632C	5
06/30/77	06/30/78	Lloyds Underwriters	77DD1826	8
06/30/78	06/30/79	Lloyds Underwriters	78DD1417C	3
06/30/78	06/30/79	Lloyds Underwriters	78DD1418C	4
06/30/78	06/30/79	Lloyds Underwriters	78DD1419C	5
06/30/78	06/30/79	Lloyds Underwriters	78DD1420C	7
06/30/79	06/30/80	Lloyds Underwriters	79DD1634C	2
06/30/79	06/30/80	Lloyds Underwriters	79DD1635C	3
06/30/79	06/30/80	Lloyds Underwriters	79DD1636C	4
06/30/79	06/30/80	Lloyds Underwriters	79DD1637C	6
06/30/79	06/30/80	Lloyds Underwriters	79DD1638C	7
06/30/80	06/30/81	Lloyds Underwriters	80DD1643C	2
06/30/81	06/30/82	Lloyds Underwriters	80DD1643C	2
06/30/80	06/30/81	Lloyds Underwriters	80DD1644C	3
06/30/80	06/30/81	Lloyds Underwriters	80DD1645C	4
06/30/80	06/30/81	Lloyds Underwriters	80DD1646C	6
06/30/80	06/30/81	Lloyds Underwriters	80DD1647C	7
11/14/69	10/20/70	Lloyds Underwriters	914/1/4116	4
10/20/70	06/30/71	Lloyds Underwriters	914/1/4116	4
10/20/68	10/20/69	Lloyds Underwriters	914-102502	4
10/20/69	10/20/70	Lloyds Underwriters	914-102502	4
10/20/70	06/30/71	Lloyds Underwriters	914-102502	4
06/30/71	06/30/72	Lloyds Underwriters	914105953	4
06/30/72	06/30/73	Lloyds Underwriters	914105953	4
06/30/73	06/30/74	Lloyds Underwriters	914105953	4
06/30/82	06/30/83	Lloyds Underwriters	KY017782	2
06/30/83	06/30/84	Lloyds Underwriters	KY017782	2
06/30/84	06/30/85	Lloyds Underwriters	KY017782	2

Policy Year		Insurer	Policy Number	Layer
Begin	End			
06/30/82	06/30/83	Lloyds Underwriters	KY017882	3
06/30/82	06/30/83	Lloyds Underwriters	KY017982	4
06/30/83	06/30/84	Lloyds Underwriters	KY048183	3
06/30/84	06/30/85	Lloyds Underwriters	KY048183	3
06/30/83	06/30/84	Lloyds Underwriters	KY048283	4
06/30/84	06/30/85	Lloyds Underwriters	KY048283	4
06/30/81	06/30/82	Lloyds Underwriters	PY030181	3
06/30/81	06/30/82	Lloyds Underwriters	PY030281	4
06/30/81	06/30/82	Lloyds Underwriters	PY030381	6
06/30/74	06/30/75	London & Edinburgh General Ins. Co.	74DD662C	3
06/30/74	06/30/75	London & Edinburgh General Ins. Co.	74DD662C	3
06/30/75	06/30/76	London & Edinburgh General Ins. Co.	74DD662C	5
06/30/75	06/30/76	London & Edinburgh General Ins. Co.	74DD662C	5
06/30/76	06/30/77	London & Edinburgh General Ins. Co.	74DD662C	4
06/30/76	06/30/77	London & Edinburgh General Ins. Co.	74DD662C	4
07/17/74	06/30/75	London & Edinburgh General Ins. Co.	74DD663C	6
07/17/74	06/30/75	London & Edinburgh General Ins. Co.	74DD663C	6
06/30/75	06/30/76	London & Edinburgh General Ins. Co.	74DD663C	8
06/30/75	06/30/76	London & Edinburgh General Ins. Co.	74DD663C	8
06/30/76	06/30/77	London & Edinburgh General Ins. Co.	74DD663C	7
05/17/66	10/20/66	London & Overseas Ins. Co. Ltd.	66/180390	8
10/20/66	10/20/67	London & Overseas Ins. Co. Ltd.	66/180390	8
10/20/67	10/20/68	London & Overseas Ins. Co. Ltd.	66/180390	8
06/30/82	06/30/83	London Guarantee & Acc	LX1898010	5
06/30/83	06/30/84	London Guarantee & Acc	LX2107836	5
06/30/81	06/30/82	London Guarantee & Acc	LX3193640	8
06/30/84	06/30/85	London Guarantee & Acc	LX2110809	4
06/30/80	06/30/81	Louisville Ins. Co. Ltd.	80DD1643C	2
06/30/81	06/30/82	Louisville Ins. Co. Ltd.	80DD1643C	2
06/30/80	06/30/81	Louisville Ins. Co. Ltd.	80DD1644C	3
06/30/80	06/30/81	Louisville Ins. Co. Ltd.	80DD1645C	4
06/30/82	06/30/83	Louisville Ins. Co. Ltd.	KY017582	1
06/30/83	06/30/84	Louisville Ins. Co. Ltd.	KY017582	1
06/30/84	06/30/85	Louisville Ins. Co. Ltd.	KY017582	1
06/30/82	06/30/83	Louisville Ins. Co. Ltd.	KY017782	2
06/30/83	06/30/84	Louisville Ins. Co. Ltd.	KY017782	2
06/30/84	06/30/85	Louisville Ins. Co. Ltd.	KY017782	2
06/30/82	06/30/83	Louisville Ins. Co. Ltd.	KY017882	3
06/30/83	06/30/84	Louisville Ins. Co. Ltd.	KY048183	3
06/30/84	06/30/85	Louisville Ins. Co. Ltd.	KY048183	3
06/30/81	06/30/82	Louisville Ins. Co. Ltd.	PY030181	3
06/30/81	06/30/82	Louisville Ins. Co. Ltd.	PY030281	4
06/30/83	06/30/84	Ludgate Ins. Co. Ltd.	KY048183	3
06/30/84	06/30/85	Ludgate Ins. Co. Ltd.	KY048183	3
10/20/68	10/20/69	Maryland Casualty Co.	WRG-1.	4
10/20/69	10/20/70	Maryland Casualty Co.	WRG-1.	4
10/20/70	06/30/71	Maryland Casualty Co.	WRG-1.	4
06/30/71	06/30/72	Maryland Casualty Co.	WRG-2	4
06/30/72	06/30/73	Maryland Casualty Co.	WRG-2	4
06/30/73	06/30/74	Maryland Casualty Co.	WRG-2	4
06/30/74	06/30/68	Maryland Casualty Company	31-278301	Primary
06/30/68	06/30/69	Maryland Casualty Company	31-278301	Primary
06/30/69	06/30/70	Maryland Casualty Company	31-278301	Primary
06/30/70	06/30/71	Maryland Casualty Company	31-R-911051	Primary

Policy Year		Insurer	Policy Number	Layer
Begin	End			
06/30/71	06/30/72	Maryland Casualty Company	31-R-911051	Primary
06/30/72	06/30/73	Maryland Casualty Company	31-R-911051	Primary
06/30/62	06/30/63	Maryland Casualty Company	96-205800	Primary
06/30/63	06/30/64	Maryland Casualty Company	96-224900	Primary
06/30/64	06/30/65	Maryland Casualty Company	96-243400	Primary
06/30/65	06/30/66	Maryland Casualty Company	96-257400	Primary
06/30/66	06/30/67	Maryland Casualty Company	96-269500	Primary
06/30/75	06/30/76	Mentor Ins. Co. (U.K.) Ltd.	74DD662C	5
06/30/76	06/30/77	Mentor Ins. Co. (U.K.) Ltd.	76DD1595C	2
06/30/77	06/30/78	Mentor Ins. Co. (U.K.) Ltd.	76DD1595C	2
06/30/78	06/30/79	Mentor Ins. Co. (U.K.) Ltd.	76DD1595C	2
06/30/79	06/30/80	Mentor Ins. Co. (U.K.) Ltd.	79DD1635C	3
06/30/74	06/30/75	Midland Insurance Co	111017056574-7	3
06/30/75	06/30/76	Midland Insurance Co	111017056574-7	5
06/30/76	06/30/77	Midland Insurance Co	111017056574-7	4
07/17/74	06/30/75	Midland Insurance Co	1110171611748	5
06/30/75	06/30/76	Midland Insurance Co	1110171611748	7
06/30/76	06/30/77	Midland Insurance Co	1110171611748	6
06/30/78	06/30/79	Midland Insurance Co	XL147450	7
06/30/79	06/30/80	Midland Insurance Co	XL147540	6
06/30/77	06/30/78	Midland Insurance Co	XL152467	8
06/30/71	06/30/72	Midland Insurance Co	XL1611 (WRG-2)	4
06/30/72	06/30/73	Midland Insurance Co	XL1611 (WRG-2)	4
06/30/73	06/30/74	Midland Insurance Co	XL1611 (WRG-2)	4
06/30/80	06/30/81	Midland Insurance Co	XL706665	6
06/30/81	06/30/82	Midland Insurance Co	XL724449	6
06/30/82	06/30/83	Midland Insurance Co	XL739548	4
06/30/83	06/30/84	Midland Insurance Co	XL748917	4
06/30/83	06/30/84	Midland Insurance Co	XL748919	5
06/30/84	06/30/85	Midland Insurance Co	XL750372	3
06/30/84	06/30/85	Midland Insurance Co	XL750373	4
05/17/66	10/20/66	Minster Ins. Co. Ltd.	66/180390	8
10/20/66	10/20/67	Minster Ins. Co. Ltd.	66/180390	8
10/20/67	10/20/68	Minster Ins. Co. Ltd.	66/180390	8
06/30/74	06/30/75	Mission Insurance Co	M81721	3
06/30/75	06/30/76	Mission Insurance Co	M81721	5
06/30/76	06/30/77	Mission Insurance Co	M81721	4
07/17/74	06/30/75	Mission Insurance Co	M81722	5
06/30/75	06/30/76	Mission Insurance Co	M81722	7
06/30/76	06/30/77	Mission Insurance Co	M81722	6
06/30/81	06/30/82	Mission Insurance Co	M877286	8
06/30/82	06/30/83	Mission Insurance Co	M885801	5
06/30/76	06/30/77	Mutual Reinsurance Co. Ltd.	76DD1594C	1
06/30/77	06/30/78	Mutual Reinsurance Co. Ltd.	76DD1594C	1
06/30/78	06/30/79	Mutual Reinsurance Co. Ltd.	76DD1594C	1
06/30/76	06/30/77	Mutual Reinsurance Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	Mutual Reinsurance Co. Ltd.	76DD1595C	2
06/30/78	06/30/79	Mutual Reinsurance Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	Mutual Reinsurance Co. Ltd.	77DD1631C	4
06/30/77	06/30/78	Mutual Reinsurance Co. Ltd.	77DD1632C	5
06/30/78	06/30/79	Mutual Reinsurance Co. Ltd.	78DD1417C	3
06/30/78	06/30/79	Mutual Reinsurance Co. Ltd.	78DD1418C	4
06/30/79	06/30/80	Mutual Reinsurance Co. Ltd.	79DD1633C	1
06/30/80	06/30/81	Mutual Reinsurance Co. Ltd.	79DD1633C	1

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Begin	End			
06/30/81	06/30/82	Mutual Reinsurance Co. Ltd.	79DD1633C	1
06/30/79	06/30/80	Mutual Reinsurance Co. Ltd.	79DD1634C	2
06/30/79	06/30/80	Mutual Reinsurance Co. Ltd.	79DD1635C	3
06/30/79	06/30/80	Mutual Reinsurance Co. Ltd.	79DD1636C	4
06/30/80	06/30/81	Mutual Reinsurance Co. Ltd.	80DD1643C	2
06/30/81	06/30/82	Mutual Reinsurance Co. Ltd.	80DD1643C	2
06/30/80	06/30/81	Mutual Reinsurance Co. Ltd.	80DD1644C	3
06/30/80	06/30/81	Mutual Reinsurance Co. Ltd.	80DD1645C	4
06/30/82	06/30/83	Mutual Reinsurance Co. Ltd.	KY017582	1
06/30/83	06/30/84	Mutual Reinsurance Co. Ltd.	KY017582	1
06/30/84	06/30/85	Mutual Reinsurance Co. Ltd.	KY017582	1
06/30/82	06/30/83	Mutual Reinsurance Co. Ltd.	KY017782	2
06/30/83	06/30/84	Mutual Reinsurance Co. Ltd.	KY017782	2
06/30/84	06/30/85	Mutual Reinsurance Co. Ltd.	KY017782	2
06/30/82	06/30/83	Mutual Reinsurance Co. Ltd.	KY017882	3
06/30/83	06/30/84	Mutual Reinsurance Co. Ltd.	KY048183	3
06/30/84	06/30/85	Mutual Reinsurance Co. Ltd.	KY048183	3
06/30/81	06/30/82	Mutual Reinsurance Co. Ltd.	PY030181	3
06/30/81	06/30/82	Mutual Reinsurance Co. Ltd.	PY030281	4
06/30/74	06/30/75	National Casualty Co. of America	74DD662C	3
06/30/74	06/30/75	National Casualty Co. of America	74DD662C	3
06/30/75	06/30/76	National Casualty Co. of America	74DD662C	5
06/30/75	06/30/76	National Casualty Co. of America	74DD662C	5
06/30/76	06/30/77	National Casualty Co. of America	74DD662C	4
06/30/76	06/30/77	National Casualty Co. of America	74DD662C	4
07/17/74	06/30/75	National Casualty Co. of America	74DD663C	6
07/17/74	06/30/75	National Casualty Co. of America	74DD663C	6
06/30/75	06/30/76	National Casualty Co. of America	74DD663C	8
06/30/75	06/30/76	National Casualty Co. of America	74DD663C	8
06/30/83	06/30/84	National Casualty Co. of America	XU000042	5
06/30/77	06/30/78	Natl Union Fire Pttbrgh	1228593	6
06/30/77	06/30/78	Natl Union Fire Pttbrgh	1228593.	7
06/30/77	06/30/78	Natl Union Fire Pttbrgh	1228593..	8
06/30/78	06/30/79	Natl Union Fire Pttbrgh	1231895	5
06/30/78	06/30/79	Natl Union Fire Pttbrgh	1231895.	6
06/30/78	06/30/79	Natl Union Fire Pttbrgh	1231895..	7
06/30/81	06/30/82	Natl Union Fire Pttbrgh	9602931	4
06/30/81	06/30/82	Natl Union Fire Pttbrgh	9602931.	5
06/30/81	06/30/82	Natl Union Fire Pttbrgh	9602931..	6
06/30/81	06/30/82	Natl Union Fire Pttbrgh	9602931...	7
06/30/82	06/30/83	Natl Union Fire Pttbrgh	9603133	3
06/30/82	06/30/83	Natl Union Fire Pttbrgh	9603133.	4
06/30/82	06/30/83	Natl Union Fire Pttbrgh	9603133..	5
06/30/83	06/30/84	Natl Union Fire Pttbrgh	9607141	3
06/30/83	06/30/84	Natl Union Fire Pttbrgh	9607141.	4
06/30/83	06/30/84	Natl Union Fire Pttbrgh	9607141..	5
06/30/84	06/30/85	Natl Union Fire Pttbrgh	9607216	2
06/30/84	06/30/85	Natl Union Fire Pttbrgh	9607216	2
06/30/79	06/30/80	Natl Union Fire Pttbrgh	9782319	4
06/30/79	06/30/80	Natl Union Fire Pttbrgh	9782319.	5
06/30/79	06/30/80	Natl Union Fire Pttbrgh	9782319..	6
06/30/79	06/30/80	Natl Union Fire Pttbrgh	9782319...	7
06/30/80	06/30/81	Natl Union Fire Pttbrgh	9910362	4
06/30/80	06/30/81	Natl Union Fire Pttbrgh	9910362.	5

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Begin	End			
06/30/80	06/30/81	Natl Union Fire Pttbrgh	9910362..	6
06/30/80	06/30/81	Natl Union Fire Pttbrgh	9910362...	7
06/30/84	06/30/85	New England Reinsurance	NE000081	4
06/30/84	06/30/85	New England Reinsurance	NE000082	5
06/30/75	06/30/76	New Hampshire Insurance	51750444	2
06/30/75	06/30/76	New Hampshire Insurance	51750445	3
07/17/74	06/30/75	North Atlantic Ins. Co. Ltd.	74DD663C	6
06/30/75	06/30/76	North Atlantic Ins. Co. Ltd.	74DD663C	8
06/30/76	06/30/77	North Atlantic Ins. Co. Ltd.	74DD663C	7
06/30/77	06/30/78	North Atlantic Ins. Co. Ltd.	77DD1826	8
06/30/78	06/30/79	North Atlantic Ins. Co. Ltd.	78DD1418C	4
06/30/78	06/30/79	North Atlantic Ins. Co. Ltd.	78DD1420C	7
06/30/79	06/30/80	North Atlantic Ins. Co. Ltd.	79DD1638C	7
06/30/80	06/30/81	North Atlantic Ins. Co. Ltd.	80DD1647C	7
07/17/74	06/01/75	North Star Reinsurance	NXS12398	6
06/30/75	06/30/76	Northbrook Ins Co	63001170	1
06/30/75	06/30/76	Northbrook Ins Co	63001171	2
06/30/75	06/30/76	Northbrook Ins Co	63001172	3
06/30/75	06/30/76	Northbrook Ins Co	63001173	6
06/30/76	06/30/77	Northbrook Ins Co	63002048	1
06/30/77	06/30/78	Northbrook Ins Co	63002048	1
06/30/78	06/30/79	Northbrook Ins Co	63002048	1
06/30/76	06/30/77	Northbrook Ins Co	63002049	5
06/30/77	06/30/78	Northbrook Ins Co	63003296	6
06/30/78	06/30/79	Northbrook Ins Co	63004784	5
06/30/79	06/30/80	Northbrook Ins Co	63005793	1
06/30/80	06/30/81	Northbrook Ins Co	63005793	1
06/30/81	06/30/82	Northbrook Ins Co	63005793	1
06/30/79	06/30/80	Northbrook Ins Co	63005794	2
06/30/79	06/30/80	Northbrook Ins Co	63005795	4
06/30/80	06/30/81	Northbrook Ins Co	63006854	2
06/30/80	06/30/81	Northbrook Ins Co	63006855	4
06/30/81	06/30/82	Northbrook Ins Co	63008153	2
06/30/81	06/30/82	Northbrook Ins Co	63008154	4
05/17/66	10/20/66	Orion Ins. Co. Ltd.	66/180390	8
10/20/66	10/20/67	Orion Ins. Co. Ltd.	66/180390	8
10/20/67	10/20/68	Orion Ins. Co. Ltd.	66/180390	8
06/30/84	06/30/85	Pacific Employers Ins Co	XCC012283	2
06/30/84	06/30/85	Pacific Employers Ins Co	XM0017204	1
06/30/84	06/30/85	Pacific Insurance Co	PJ3-100	5
06/30/81	06/30/82	Protective Nat'l Ins Co	XUB1806925	7
06/30/82	06/30/83	Protective Nat'l Ins Co	XUB1807108	5
06/30/83	06/30/84	Protective Nat'l Ins Co	XUB1807216	5
06/30/76	06/30/77	Prudential Reinsurance	DXC901145	2
06/30/76	06/30/77	Prudential Reinsurance	DXC901146	5
06/30/76	06/30/77	Prudential Reinsurance	DXC901147	6
06/30/77	06/30/78	Prudential Reinsurance	DXCDX0250	3
06/30/77	06/30/78	Prudential Reinsurance	DXCDX0251	4
06/30/77	06/30/78	Prudential Reinsurance	DXCDX0252	5
06/30/84	06/30/85	Republic Insurance Co	CDE1000	4
06/30/83	06/30/84	Republic Insurance Co	CDE0749	4
06/30/83	06/30/84	Republic Insurance Co	CDE0750	5
06/30/77	06/30/78	Reunion-Adriatica	EL2046	7
06/30/78	06/30/79	Reunion-Adriatica	EL2787	6

Policy Year		Insurer	Policy Number	Layer
Begin	End			
06/30/79	06/30/80	Reunion-Adriatica	EL794120	5
06/30/80	06/30/81	Reunion-Adriatica	EL794416	5
04/01/60	04/01/61	Royal Indemnity Company	RLG021620	Primary
04/01/61	04/01/62	Royal Indemnity Company	RLG021621	Primary
04/01/62	04/01/63	Royal Indemnity Company	RLG021622	Primary
04/01/59	04/01/60	Royal Indemnity Company	RLG021629	Primary
04/01/55	04/01/56	Royal Indemnity Company	RLG035805	Primary
04/01/56	04/01/57	Royal Indemnity Company	RLG045762	Primary
04/01/57	04/01/58	Royal Indemnity Company	RLG045836	Primary
04/01/58	04/01/59	Royal Indemnity Company	RLG053959	Primary
03/31/53	03/31/54	Royal Indemnity Company	RLG27635	Primary
03/31/54	04/01/55	Royal Indemnity Company	RLG31840	Primary
06/30/83	06/30/84	Royal Insurance Co	ED102071	5
06/30/83	06/30/84	Royal Insurance Co	ED102071	4
06/30/84	06/30/85	Royal Insurance Co	ED102334	5
06/30/84	06/30/85	Royale Belge S.A.	I251427	4
06/30/77	06/30/78	Royale Belge S.A.	AVB102.	8
06/30/78	06/30/79	Royale Belge S.A.	AVB124.	7
06/30/84	06/30/85	Sphere Drake Ins. Co.	66/180390	8
05/17/66	10/20/66	Sphere Drake Ins. Co. Ltd.	66/180390	8
10/20/66	10/20/67	Sphere Drake Ins. Co. Ltd.	66/180390	8
10/20/67	10/20/68	Sphere Drake Ins. Co. Ltd.	66/180390	8
05/17/66	10/20/66	St. Helens Ins. Co. Ltd.	66/180390	8
10/20/66	10/20/67	St. Helens Ins. Co. Ltd.	66/180390	8
10/20/67	10/20/68	St. Helens Ins. Co. Ltd.	66/180390	8
06/30/74	06/30/75	St. Katherine Ins. Co. Ltd.	74DD662C	3
06/30/74	06/30/75	St. Katherine Ins. Co. Ltd.	74DD662C	3
06/30/75	06/30/76	St. Katherine Ins. Co. Ltd.	74DD662C	5
06/30/75	06/30/76	St. Katherine Ins. Co. Ltd.	74DD662C	5
06/30/76	06/30/77	St. Katherine Ins. Co. Ltd.	74DD662C	4
06/30/76	06/30/77	St. Katherine Ins. Co. Ltd.	74DD662C	4
07/17/74	06/30/75	St. Katherine Ins. Co. Ltd.	74DD663C	6
07/17/74	06/30/75	St. Katherine Ins. Co. Ltd.	74DD663C	6
06/30/75	06/30/76	St. Katherine Ins. Co. Ltd.	74DD663C	8
06/30/75	06/30/76	St. Katherine Ins. Co. Ltd.	74DD663C	8
06/30/76	06/30/77	St. Katherine Ins. Co. Ltd.	76DD1594C	1
06/30/76	06/30/77	St. Katherine Ins. Co. Ltd.	76DD1594C	1
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	76DD1594C	1
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	76DD1594C	1
06/30/78	06/30/79	St. Katherine Ins. Co. Ltd.	76DD1594C	1
06/30/78	06/30/79	St. Katherine Ins. Co. Ltd.	76DD1594C	1
06/30/76	06/30/77	St. Katherine Ins. Co. Ltd.	76DD1595C	2
06/30/76	06/30/77	St. Katherine Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	76DD1595C	2
06/30/78	06/30/79	St. Katherine Ins. Co. Ltd.	76DD1595C	2
06/30/78	06/30/79	St. Katherine Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	77DD1631C	4
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	77DD1631C	4
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	77DD1632C	5
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	77DD1632C	5
06/30/78	06/30/79	St. Katherine Ins. Co. Ltd.	78DD1417C	3
06/30/78	06/30/79	St. Katherine Ins. Co. Ltd.	78DD1418C	4
06/30/79	06/30/80	St. Katherine Ins. Co. Ltd.	79DD1633C	1

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Begin	End			
06/30/80	06/30/81	St. Katherine Ins. Co. Ltd.	79DD1633C	1
06/30/81	06/30/82	St. Katherine Ins. Co. Ltd.	79DD1633C	1
06/30/79	06/30/80	St. Katherine Ins. Co. Ltd.	79DD1634C	2
06/30/79	06/30/80	St. Katherine Ins. Co. Ltd.	79DD1635C	3
06/30/79	06/30/80	St. Katherine Ins. Co. Ltd.	79DD1636C	4
06/30/80	06/30/81	St. Katherine Ins. Co. Ltd.	80DD1643C	2
06/30/81	06/30/82	St. Katherine Ins. Co. Ltd.	80DD1643C	2
06/30/80	06/30/81	St. Katherine Ins. Co. Ltd.	80DD1644C	3
06/30/80	06/30/81	St. Katherine Ins. Co. Ltd.	80DD1645C	4
05/17/66	10/20/66	Stronghold Ins. Co. Ltd.	66/180390	8
10/20/66	10/20/67	Stronghold Ins. Co. Ltd.	66/180390	8
10/20/67	10/20/68	Stronghold Ins. Co. Ltd.	66/180390	8
06/30/74	06/30/75	Stronghold Ins. Co. Ltd.	74DD662C	3
06/30/75	06/30/76	Stronghold Ins. Co. Ltd.	74DD662C	5
06/30/76	06/30/77	Stronghold Ins. Co. Ltd.	74DD662C	4
07/17/74	06/30/75	Stronghold Ins. Co. Ltd.	74DD663C	6
06/30/75	06/30/76	Stronghold Ins. Co. Ltd.	74DD663C	8
06/30/76	06/30/77	Stronghold Ins. Co. Ltd.	74DD663C	7
06/30/76	06/30/77	Stronghold Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	Stronghold Ins. Co. Ltd.	76DD1595C	2
06/30/78	06/30/79	Stronghold Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	Stronghold Ins. Co. Ltd.	77DD1631C	4
06/30/77	06/30/78	Stronghold Ins. Co. Ltd.	77DD1632C	5
06/30/77	06/30/78	Stronghold Ins. Co. Ltd.	77DD1826	8
06/30/78	06/30/79	Stronghold Ins. Co. Ltd.	78DD1417C	3
06/30/78	06/30/79	Stronghold Ins. Co. Ltd.	78DD1418C	4
06/30/78	06/30/79	Stronghold Ins. Co. Ltd.	78DD1420C	7
06/30/79	06/30/80	Stronghold Ins. Co. Ltd.	79DD1635C	3
06/30/79	06/30/80	Stronghold Ins. Co. Ltd.	79DD1638C	7
06/30/80	06/30/81	Stronghold Ins. Co. Ltd.	80DD1644C	3
06/30/80	06/30/81	Stronghold Ins. Co. Ltd.	80DD1647C	7
06/30/82	06/30/83	Stronghold Ins. Co. Ltd.	KY017882	3
06/30/83	06/30/84	Stronghold Ins. Co. Ltd.	KY048183	3
06/30/81	06/30/82	Stronghold Ins. Co. Ltd.	PY030181	3
06/30/81	06/30/82	Stronghold Ins. Co. Ltd.	PY030281	4
06/30/77	06/30/78	Swiss Reinsurance	ZH/R4020/0601	8
06/30/78	06/30/79	Swiss Reinsurance	ZH/R4020/0601	7
05/17/66	10/20/66	Swiss Union Gen. Ins. Co. Ltd.	66/180390	8
10/20/66	10/20/67	Swiss Union Gen. Ins. Co. Ltd.	66/180390	8
10/20/67	10/20/68	Swiss Union Gen. Ins. Co. Ltd.	66/180390	8
06/30/74	06/30/75	Terra Nova Ins. Co. Ltd.	74DD662C	3
06/30/75	06/30/76	Terra Nova Ins. Co. Ltd.	74DD662C	5
06/30/76	06/30/77	Terra Nova Ins. Co. Ltd.	74DD662C	4
06/30/84	06/30/85	Transamerica Ins Co.	USE13397786	3
06/30/81	06/30/85	Transamerica Ins Co.	USE13397798	4
06/30/79	06/30/80	Transit Casualty	SCU955191	3
06/30/79	06/30/80	Transit Casualty	SCU955192	4
06/30/79	06/30/80	Transit Casualty	SCU955193	5
06/30/80	06/30/81	Transit Casualty	SCU955565	2
06/30/80	06/30/81	Transit Casualty	SCU955566	3
06/30/80	06/30/81	Transit Casualty	SCU955567	4
06/30/80	06/30/81	Transit Casualty	SCU955568	5
06/30/81	06/30/82	Transit Casualty	SCU955978	2
06/30/81	06/30/82	Transit Casualty	SCU955979	3

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06/30/81	06/30/82	Transit Casualty	SCU955980	4
06/30/81	06/30/82	Transit Casualty	SCU955981	5
06/30/81	06/30/82	Transit Casualty	SCU955982	6
06/30/82	06/30/83	Transit Casualty	SCU956259	2
06/30/82	06/30/83	Transit Casualty	SCU956260	3
06/30/82	06/30/83	Transit Casualty	SCU956261	4
06/30/83	06/30/84	Transit Casualty	SCU956535	2
06/30/83	06/30/84	Transit Casualty	SCU956536	3
06/30/83	06/30/84	Transit Casualty	SCU956537	4
06/30/84	06/30/85	Transit Casualty	SCU956881	2
06/30/84	06/30/85	Transit Casualty	SCU956882	4
06/30/84	06/30/85	Transit Casualty	SCU956883	5
06/30/82	06/30/83	Transit Casualty	UMB950239	1
06/30/83	06/30/84	Transit Casualty	UMB950239	1
06/30/84	06/30/85	Transit Casualty	UMB950239	1
06/30/82	06/30/85	Transport Indemnity	DBL009090C	5
07/17/74	06/30/75	Turegum Ins. Co.	74DD663C	6
06/30/75	06/30/76	Turegum Ins. Co.	74DD663C	8
06/30/76	06/30/77	Turegum Ins. Co.	74DD663C	7
06/30/76	06/30/77	Turegum Ins. Co.	76DD1595C	2
06/30/77	06/30/78	Turegum Ins. Co.	76DD1595C	2
06/30/78	06/30/79	Turegum Ins. Co.	76DD1595C	2
06/30/77	06/30/78	Turegum Ins. Co.	77DD1631C	4
06/30/77	06/30/78	Turegum Ins. Co.	77DD1632C	5
06/30/78	06/30/79	Turegum Ins. Co.	78DD1417C	3
06/30/78	06/30/79	Turegum Ins. Co.	78DD1418C	4
06/30/83	06/30/84	Twin City Fire Ins Co	97CXS100005	5
02/27/73	06/30/73	Unigard Security	1-0589	5
06/30/73	06/30/74	Unigard Security	1-0589	5
06/30/74	06/30/75	Unigard Security	1-0589	4
06/30/74	06/30/75	Unigard Security	1-2517	1
10/20/68	10/20/69	US Fire Insurance Co	XS2108	4
10/20/69	10/20/70	US Fire Insurance Co	XS2108	4
10/20/70	06/30/71	US Fire Insurance Co	XS2108	4
06/30/74	06/30/75	Walbrook Ins. Co. Ltd.	74DD662C	3
06/30/75	06/30/76	Walbrook Ins. Co. Ltd.	74DD662C	5
06/30/76	06/30/77	Walbrook Ins. Co. Ltd.	74DD662C	4
07/17/74	06/30/75	Walbrook Ins. Co. Ltd.	74DD663C	6
06/30/75	06/30/76	Walbrook Ins. Co. Ltd.	74DD663C	8
06/30/76	06/30/77	Walbrook Ins. Co. Ltd.	76DD1594C	1
06/30/77	06/30/78	Walbrook Ins. Co. Ltd.	76DD1594C	1
06/30/78	06/30/79	Walbrook Ins. Co. Ltd.	76DD1594C	1
06/30/76	06/30/77	Walbrook Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	Walbrook Ins. Co. Ltd.	76DD1595C	2
06/30/78	06/30/79	Walbrook Ins. Co. Ltd.	76DD1595C	2
06/30/77	06/30/78	Walbrook Ins. Co. Ltd.	77DD1631C	4
06/30/77	06/30/78	Walbrook Ins. Co. Ltd.	77DD1632C	5
06/30/78	06/30/79	Walbrook Ins. Co. Ltd.	78DD1417C	3
06/30/78	06/30/79	Walbrook Ins. Co. Ltd.	78DD1418C	4
06/30/79	06/30/80	Walbrook Ins. Co. Ltd.	79DD1633C	1
06/30/80	06/30/81	Walbrook Ins. Co. Ltd.	79DD1633C	1
06/30/81	06/30/82	Walbrook Ins. Co. Ltd.	79DD1633C	1
06/30/79	06/30/80	Walbrook Ins. Co. Ltd.	79DD1634C	2
06/30/79	06/30/80	Walbrook Ins. Co. Ltd.	79DD1635C	3

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06/30/79	06/30/80	Walbrook Ins. Co. Ltd.	79DD1636C	4
06/30/80	06/30/81	Walbrook Ins. Co. Ltd.	80DD1643C	2
06/30/81	06/30/82	Walbrook Ins. Co. Ltd.	80DD1643C	2
06/30/80	06/30/81	Walbrook Ins. Co. Ltd.	80DD1644C	3
06/30/80	06/30/81	Walbrook Ins. Co. Ltd.	80DD1645C	4
06/30/82	06/30/83	Walbrook Ins. Co. Ltd.	KY017582	1
06/30/83	06/30/84	Walbrook Ins. Co. Ltd.	KY017582	1
06/30/84	06/30/85	Walbrook Ins. Co. Ltd.	KY017582	1
06/30/82	06/30/83	Walbrook Ins. Co. Ltd.	KY017782	2
06/30/83	06/30/84	Walbrook Ins. Co. Ltd.	KY017782	2
06/30/84	06/30/85	Walbrook Ins. Co. Ltd.	KY017782	2
06/30/82	06/30/83	Walbrook Ins. Co. Ltd.	KY017882	3
06/30/83	06/30/84	Walbrook Ins. Co. Ltd.	KY048183	3
06/30/84	06/30/85	Walbrook Ins. Co. Ltd.	KY048183	3
06/30/81	06/30/82	Walbrook Ins. Co. Ltd.	PY030181	3
06/30/81	06/30/82	Walbrook Ins. Co. Ltd.	PY030281	4
07/17/74	06/30/75	Wausau Insurance Co	053700086732	6
06/30/75	06/30/76	Wausau Insurance Co	053700086732	8
06/30/76	06/30/77	Wausau Insurance Co	053700086732	7
06/30/81	06/30/82	Wausau Insurance Co	57500101808	7
06/30/77	06/30/78	Winterthur Swiss Ins. Co.	77DD1631C	4
06/30/77	06/30/78	Winterthur Swiss Ins. Co.	77DD1632C	5
06/30/78	06/30/79	Winterthur Swiss Ins. Co.	78DD1417C	3
06/30/78	06/30/79	Winterthur Swiss Ins. Co.	78DD1418C	4
06/30/80	06/30/81	Winterthur Swiss Ins. Co.	80DD1643C	2
06/30/81	06/30/82	Winterthur Swiss Ins. Co.	80DD1643C	2
06/30/80	06/30/81	Winterthur Swiss Ins. Co.	80DD1644C	3
06/30/80	06/30/81	Winterthur Swiss Ins. Co.	80DD1645C	4
06/30/82	06/30/83	Winterthur Swiss Ins. Co.	KY017582	1
06/30/83	06/30/84	Winterthur Swiss Ins. Co.	KY017582	1
06/30/84	06/30/85	Winterthur Swiss Ins. Co.	KY017582	1
06/30/82	06/30/83	Winterthur Swiss Ins. Co.	KY017782	2
06/30/83	06/30/84	Winterthur Swiss Ins. Co.	KY017782	2
06/30/84	06/30/85	Winterthur Swiss Ins. Co.	KY017782	2
06/30/82	06/30/83	Winterthur Swiss Ins. Co.	KY017882	3
06/30/83	06/30/84	Winterthur Swiss Ins. Co.	KY048183	3
06/30/84	06/30/85	Winterthur Swiss Ins. Co.	KY048183	3
06/30/81	06/30/82	Winterthur Swiss Ins. Co.	PY030181	3
06/30/81	06/30/82	Winterthur Swiss Ins. Co.	PY030281	4
05/17/66	10/20/66	World Auxiliary Ins. Corp. Ltd.	66/180390	8
10/20/66	10/20/67	World Auxiliary Ins. Corp. Ltd.	66/180390	8
10/20/67	10/20/68	World Auxiliary Ins. Corp. Ltd.	66/180390	8
06/30/75	06/30/76	Yasuda Fire & Marine Ins. Co. Ltd.	74DD662C	5
06/30/76	06/30/77	Yasuda Fire & Marine Ins. Co. Ltd.	74DD662C	4
06/30/75	06/30/76	Yasuda Fire & Marine Ins. Co. Ltd.	74DD663C	8
06/30/76	06/30/77	Yasuda Fire & Marine Ins. Co. Ltd.	74DD663C	7
06/30/76	06/30/77	Zurich Insurance Co	IRDSR4010	7
06/30/77	06/30/78	Zurich Insurance Co	IRDSR401072	7
06/30/78	06/30/79	Zurich Insurance Co	Z17052/3	6
06/30/79	06/30/80	Zurich Insurance Co	Z17052/4	6
06/30/83	06/30/84	Zurich Insurance Co	ZIB-70-631-83-C	4
06/30/84	06/30/85	Zurich Insurance Co	ZIB70631-84-C	4
06/30/84	06/30/85	Zurich Insurance Co	ZIB70964-84-C	3
06/30/80	06/30/81	Zurich Insurance Co	ZIB7434/5	6

<u>Policy Year</u>		<u>Insurer</u>	<u>Policy Number</u>	<u>Laver</u>
<u>Begin</u>	<u>End</u>			
06/30/81	06/30/82	Zurich Insurance Co	ZIB7631-81-C	6
06/30/82	06/30/83	Zurich Insurance Co	ZIB7631-82-C	4
06/30/81	06/30/82	Zurich Insurance Co	ZIB7632-81-C	7

SCHEDULE 2**SCHEDULE OF ASBESTOS INSURANCE SETTLEMENT AGREEMENTS**

INSURER	DATE OF AGREEMENT
Admiral Insurance Company	8/24/1995
Aetna Casualty and Surety Company	2/20/1992
Allstate Insurance Company	6/7/1994
American Centennial Insurance Company	5/26/1995
American Re Insurance Insurance Company	11/1/1995
Ancon Insurance Company (UK) Limited	11/12/1999
Bermuda Fire & Marine Insurance Company Limited	5/18/1998
Continental Casualty Company	8/1/1999
Continental Casualty Company	2/18/1997
Commercial Union	5/14/1993
Commercial Union	10/7/1998
English & American Insurance Company Limited	10/15/1998
Federal Insurance Company	11/17/1997
Fireman's Fund Insurance Company	12/30/1996
Fireman's Fund Insurance Company	9/22/1995
General Insurance Company of America	3/3/1994
Gerling Konzern	11/17/2000
Guarantee Insurance Company	6/3/1998
Home Insurance Company	9/27/1993
Home Insurance Company and other Home Companies	11/14/1997
Insurance Company of North America and other CIGNA Companies	3/3/1994

INSURER	DATE OF AGREEMENT
KWELM Companies	8/19/1996
KWELM Management Services Ltd as Agent of Bryanston	3/25/1998
KWELM Companies	8/20/2004
Lloyd's Underwriters	11/21/2006
Ludgate Insurance Company, Ltd.	4/3/1998
Maryland Casualty Company	9/1/1991
Maryland Casualty Company	3/18/1996
Maryland Casualty Company	3/18/1996
Minster Insurance Ltd.	11/17/1995
Prudential Reinsurance Company and Gibraltar Casualty Company	10/8/1993
Royal Indemnity Company	1/5/1995
Royal Indemnity Company	5/11/1994
Swiss Union Gen. Ins. Co. Ltd.	11/17/1995
Transit Casualty Company in Receivership	1/5/2000
Unigard Security Insurance Company	8/6/1992
Unigard Security Insurance Company	5/15/1995
United States Fire Insurance Company	9/11/1995

INSURER	DATE OF AGREEMENT
Allstate Insurance Company	3/11/2009
Bermuda Fire & Marine Insurance Company Limited	5/27/1998
Continental Casualty Company	8/1/1990

English & American Insurance Company Limited	10/15/1998
KWEL M Companies	8/19/1996
KWEL MBS Companies	8/20/2004
Lloyd's Underwriters	7/17/2009
London Market Insurance Companies	8/10/2009
Royal Indemnity Company and other Royal Affiliated Companies	8/17/2009
Transit Casualty Company in Receivership	1/5/2000

SCHEDULE 3

SCHEDULE OF ASBESTOS INSURANCE REIMBURSEMENT AGREEMENTS

INSURER	DATE OF AGREEMENT
Aetna Casualty and Surety Company	5/22/1996
Allstate Insurance Company	2/9/1996
American Home Assurance Company and other AIG Companies	11/ 17 21/1995
American Home Assurance Company and other AIG Companies	11/29/2000
American Re-Insurance Insurance Company	6/14/1996
Continental Casualty Company	5/22/1997
Gerling Konzern	11/3/1998
Hartford Accident and Indemnity Company and other Hartford CompanyCompanies	10/8/1998
Highlands Insurance Company	12/1/1998
Eagle Star Insurance Company and Underwriters at Lloyd's, London and certainCertain London Market Insurance Companies	11/17/1995
Mutual Marine Office (EMC)	8/28/1998
TIG Insurance Company	7/18/2000
Zurich International (Bermuda) Ltd.	6/25/1999

SCHEDULE 4

SCHEDULE OF AGREEMENTS NOT SUBJECT TO TRANSFER

<u>INSURER</u>	<u>DATE OF AGREEMENT</u>
<u>Admiral Insurance Company</u>	<u>5/24/1995</u>
<u>Aetna Casualty and Surety Company</u>	<u>2/20/1992</u>
<u>Allstate Insurance Company</u>	<u>6/7/1994</u>
<u>American Centennial Insurance Company</u>	<u>5/26/1995</u>
<u>American Re-Insurance Company</u>	<u>11/1/1995</u>
<u>Ancon Insurance Company (UK) Limited</u>	<u>11/12/1999</u>
<u>Commercial Union</u>	<u>5/14/1993</u>
<u>Continental Casualty Company</u>	<u>2/18/1997</u>
<u>Federal Insurance Company</u>	<u>11/18/1997</u>
<u>Fireman's Fund Insurance Company</u>	<u>9/22/1995</u>
<u>Fireman's Fund Insurance Company</u>	<u>12/30/1996</u>
<u>General Insurance Company of America</u>	<u>3/3/1994</u>
<u>Gerling-Konzern</u>	<u>11/17/2000</u>
<u>Guarantee Insurance Company</u>	<u>6/3/1998</u>
<u>Home Insurance Company</u>	<u>9/27/1993</u>
<u>Home Insurance Company and other Home Companies</u>	<u>11/14/1997</u>
<u>Insurance Company of North America and other CIGNA Companies</u>	<u>3/3/1994</u>
<u>KWELM Management Services Ltd as Agent of Bryanston</u>	<u>3/25/1998</u>
<u>Ludgate Insurance Company Ltd</u>	<u>4/7/1998</u>
<u>Maryland Casualty Company</u>	<u>9/1/1991</u>
<u>Maryland Casualty Company</u>	<u>3/18/1996</u>
<u>Maryland Casualty Company</u>	<u>3/16/1996</u>

INSURER	DATE OF AGREEMENT
Minster Insurance Ltd.	11/17/1995
Prudential Reinsurance Company and Gibraltar Casualty Company	10/8/1993
Royal Indemnity Company	5/2/1994
Royal Indemnity Company	1/5/1995
Swiss Union General Insurance Company Ltd.	11/17/1995
Union Security Insurance Company	8/6/1992
Union Security Insurance Company	5/15/1995
United States Fire Insurance Company	9/11/1995

EXHIBIT 25 -- PD CMO BLACKLINE

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
W. R. GRACE & CO., <i>et al.</i>)	Case No. 01-01139 (JKF)
)	(Jointly Administered)
Debtors.)	
)	

**CASE MANAGEMENT ORDER FOR
CLASS 7A ASBESTOS PD CLAIMS**

This Case Management Order provides procedures for the resolution of all Class 7A Asbestos PD Claims (other than Class 7A Asbestos PD Claims that have been Allowed as of the Effective Date pursuant to PD Settlement Agreements).¹

- I. The procedures with respect to Class 7A Asbestos PD Claims filed prior to the March 2003 Bar Date shall be as follows:
- A. Unresolved Asbestos PD Bar Date Claims, other than Asbestos PD Claims (i) which ~~either (i)~~ have been disallowed and/or expunged, and for which the Holders of such Asbestos PD Claims have filed appeals, which appeals are pending as of the Effective Date; or (ii) as to which class certification has been denied and an appeal from such denial of class certification is pending as of the Effective Date, will be adjudicated in accordance with the Amended Order Setting Deadlines Regarding Objections to Class 7A Asbestos Property Damages ("PD") Claims, entered by the Bankruptcy Court on _____, 2009 (Dkt. No. ____) ("Amended Order") and attached hereto as Exhibit A.
- B. With respect to any and all Class 7A Asbestos PD Claims which were filed as of the March 2003 Bar Date and (i) which ~~either (i)~~ have been disallowed and/or expunged by the Bankruptcy Court and for which the Holders of such Asbestos PD Claims have filed appeals, which appeals are pending as of the Effective Date;

¹ Capitalized terms used in this Case Management Order and not otherwise defined shall have the meanings assigned to them in the First Amended Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code of W. R. Grace & Co., et al., the Official Committee of Asbestos Personal Injury Claimants, the Asbestos PI Future Claimants' Representative, and the Official Committee of Equity Security Holders Dated as of February 27, 2009 (the "Plan").

or (ii) as to which class certification has been denied and an appeal from such denial of class certification is pending as of the Effective Date:

1. The appeals shall proceed to completion.
2. The Anderson Memorial class claims (Nos. 09911 and 09914) shall remain inactive unless and until there is a final, appealable order with respect to the Anderson Memorial individual claim (No. 011008).
3. Claims for which appeals are successful, resulting in reversal of the Bankruptcy Court order(s) disallowing and expunging the claims (including the sixteen Asbestos Property Damage Claims filed by the State of California, Department of General Services, and thirty-five Canadian Claims filed by Speights & Runyan), or denying class certification, shall be remanded to the Bankruptcy Court for proceeding[s] consistent with this PD CMO and Exhibit A to the Amended Order Setting Various Deadlines Regarding Asbestos Property Damage Claims. For the avoidance of doubt, Section II of this PD CMO does not apply to such proceedings; and/or any other proceedings ordered by the court(s) of appeal.

II. The procedures with respect to Class 7A Asbestos PD Claims, other than (i) Asbestos PD Claims that have been allowed pursuant to a PD Settlement Agreement; and (ii) Unresolved Asbestos PD Bar Date Claims, shall be as follows:

A. **Proof of Claim:** In order to assert a claim against the Asbestos PD Trust for a Class 7A Asbestos PD Claim, a Class 7A Claimant must file a Proof of Claim (the "POC") with the Asbestos PD Trust.

1. The POC shall provide the following information to the best of the Class 7A Claimant's knowledge, information or belief:
 - (A) Class 7A Claimant's name, the last four digits of the claimant's social security number or FEIN, mailing address, and attorney's name, law firm name, mailing address and telephone number.
 - (B) Property address.
 - (C) Whether the Class 7A Claimant owned the property on the March 2003 Bar Date and, if not, who owned the property on the March 2003 Bar Date.
 - (D) Whether the Class 7A Claimant or someone else on his, her, or its behalf completed any interior repair or renovations on the property that disturbed, dislodged or affected any asbestos-containing product(s) manufactured or distributed by any of the Debtors

(hereafter “Asbestos-Containing Products”) in the property. If yes, specify the dates and description of such repair or renovations.

- (E) Whether any other interior repair or renovations were completed on the property during any other period of time that disturbed, dislodged or affected any Asbestos-Containing Product(s) in the property. If yes, specify the dates and descriptions of such repair or renovations.
- (F) When the Class 7A Claimant or someone on his, her, or its behalf installed Asbestos-Containing Product(s) in the property.
- (G) If the Class 7A Claimant or someone on his, her, or its behalf did not install Asbestos-Containing Product(s) in the property, when such product(s) was/were installed.
- (H) Copies of all documentation relating to the purchase and/or installation of the Asbestos-Containing Product(s) in the property. If the documents are too voluminous to attach, attach a summary of the documents indicating the name of each document, date of each document, a brief description of the document, the location of the document, and who has possession of the document. If a summary of documents is provided rather than the documents themselves, the Class 7A Claimant is required to consent to the production and release of those documents to Grace upon Grace’s further request.
- (I) When the Class 7A Claimant first learned of the presence of Asbestos-Containing Product(s) in the property for which the Class 7A Claimant is making this claim. Provide copies of all documents relating or referring to the presence of such asbestos or such Asbestos-Containing Product(s). If the documents are too voluminous to attach, attach a summary of the documents indicating the name of each document, date of each document, a brief description of the document, the location of the document, and who has possession of the document. If a summary of documents is provided rather than the documents themselves, the Class 7A Claimant is required to consent to the production and release of those documents to Grace upon Grace’s further request.
- (J) When the Class 7A Claimant first learned that the Asbestos-Containing Product for which the claim is being made contained asbestos.
- (K) Whether the Class 7A Claimant or someone else on its behalf made any effort to remove, contain and/or abate the Asbestos-Containing Product(s) in the property for which the Class 7A Claimant is making this claim. If yes, provide copies of all documents relating

or referring to such efforts. If the documents are too voluminous to attach, attach a summary of the documents indicating the name of each document, date of each document, a brief description of the document, the location of the document, and who has possession of the document. If a summary of documents is provided rather than the documents themselves, the Class 7A Claimant is required to consent to the production and release of those documents to Grace upon Grace's further request.

- (L) If the Class 7A Claimant or someone on his, her, or its behalf has not made any effort to remove, contain and/or abate the Asbestos-Containing Product(s) in the property for which the Class 7A Claimant is making a claim, whether anyone else made such an effort and, if so, when.
- (M) Whether any individual asbestos-related property damage lawsuit or claim has been filed against Grace relating to the property for which the Class 7A Claimant is making the claim.
- (N) Whether any individual asbestos-related property damage lawsuit or claim has been filed against any other party relating to the property for which the Class 7A Claimant is making this claim?
 - (1) If an asbestos-related property damage lawsuit has been filed relating to the property for which the Class 7A Claimant is making the claim, provide the following information about each such lawsuit or attach a copy of the face page of each complaint filed: the caption; the court where the lawsuit was originally filed; the docket number; and the date filed.
 - (2) If an asbestos-related property damage claim has been filed relating to the property for which the Class 7A Claimant is making the claim, provide the following information about each such claim or attach a copy of the face page of each claim filed: the description of the claim; the date submitted; and the name of entity to whom the claim was submitted.
- (O) When the Class 7A Claimant first learned of W. R. Grace's bankruptcy cases?
- (P) A list of all newspapers and magazines to which the Class 7A Claimant has subscribed.
- (Q) The dollar amount of the Class 7A Claimant's claim.

2. The POC forms shall be maintained by a claims processing agent appointed by the Trust and reasonably satisfactory to Grace, and shall be promptly provided to Grace.
3. Filing a POC shall toll any applicable statutes of limitations. Such tolling shall end at the conclusion of the first business day following the 20th day after entry on the Court's docket of the order permitting the holder of the Asbestos PD Claim identified in the POC to prosecute such claim pursuant to Section II.C of this PD CMO.
4. Class action claims shall not be permitted. For the avoidance of doubt, the foregoing prohibition against the filing of class action claims shall not (i) be asserted by Grace as a basis for dismissal of any appeals by Anderson Memorial Hospital of the denial of class certification, (ii) be construed to require the dismissal of, or require any particular ruling with respect to class certification in, any subsequent proceedings on remand, if any, from ~~the~~any such pending appeals, and (iii) be construed in a manner which conflicts with any mandates issued by the Third Circuit Court of Appeals in ~~the~~any such pending appeals.

B. Discharge and Authority to Proceed in Litigation:

1. Within 45 days of receipt of the POC from the Asbestos PD Trust, Grace will request any additional information it believes is necessary to evaluate whether to file an Asbestos PD Claim Discharge Motion as set forth herein.
2. Within 45 days of receiving such request(s) from Grace, a Class 7A Claimant shall provide to Grace the requested information, subject to all applicable objections, privileges or exemptions from discovery.
3. Not later than 45 days after receipt of such information from the Class 7A Claimant, Grace, on behalf of the Asbestos PD Trust, shall file in the Bankruptcy Court a motion (an "Asbestos PD Claim Discharge Motion") seeking to enjoin or otherwise terminate the prosecution of such claim on the ground that the claim is barred by the discharge granted to Grace pursuant to confirmation of the Plan and the March 2003 Bar Date.
4. Should Grace choose to file an Asbestos PD Claim Discharge Motion, that Motion shall be heard and decided under the appropriate governing federal laws, rules and Bankruptcy Rules, as applicable. In its sole discretion, Grace shall be authorized to prosecute an Asbestos PD Claim Discharge Motion on behalf of the Asbestos PD Trust.
5. Neither Grace nor the Asbestos PD Trust shall file a declaratory judgment action against a Class 7A Claimant who has filed a POC except as a counter-claim.

6. In the event that the Bankruptcy Court rules that an Asbestos PD Claim is barred by the discharge pursuant to the Plan or the March 2003 Bar Date, (a) the Asbestos PD Trust shall have no liability to pay that barred Asbestos PD Claim and (b) neither (i) Grace, (ii) any of the Sealed Air Indemnified Parties, (iii) any of the Fresenius Indemnified Parties, nor (iv) any other Asbestos Protected Party, solely in its capacity as an Asbestos Protected Party and in no other such capacity, shall have any liability on account of that barred Asbestos PD Claim; provided, however, that Grace shall, consistent with the Case Management Order for Class 7A Asbestos PD Claims and the Asbestos PD Trust Agreement, be responsible to the Asbestos PD Trust for all reasonable costs, including, but not limited to, attorneys' fees, which may be incurred by the Asbestos PD Trust with respect to that barred Asbestos PD Claim.

C. Litigation of a Class 7A Asbestos PD Claim following resolution of a Class 7A Asbestos PD Claim Discharge Motion:

1. In the event: (i) Grace fails to timely file on behalf of the Asbestos PD Trust an Asbestos PD Claim Discharge Motion; or (ii) a final order is entered with respect to an Asbestos PD Claim Discharge Motion finding that the Class 7A Asbestos PD Claim is not barred by the discharge pursuant to the Plan or the March 2003 Bar Date or otherwise permits the claim to go forward, the Class 7A Claimant holding such Class 7A Asbestos PD Claim shall be permitted to prosecute such claim against the Asbestos PD Trust in, but only in, the United States District Court for the District of Delaware or such other United States District Court that has jurisdiction over the action commenced with respect to such claim.
2. For the avoidance of doubt, in any litigation commenced pursuant to this Section II.C, all applicable Federal statutes, Federal Rules of Civil Procedure, Federal Rules of Evidence and applicable Federal local court rules shall apply.
3. To the extent set forth in the Asbestos PD Trust Agreement and the Plan, Grace shall be authorized to represent the Asbestos PD Trust in such litigation and shall have sole discretion in the prosecution of such defense.
4. The Asbestos PD Trust shall pay in Cash the Allowed Amount of such Asbestos PD Claim.

ORDERED this ____ day of _____, 2009

Honorable Judith K. Fitzgerald

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
W. R. GRACE & CO., et al.)	Case No. 01-01139 (JKF)
)	(Jointly Administered)
Debtors.)	
)	

**AMENDED ORDER SETTING VARIOUS DEADLINES REGARDING ASBESTOS
PROPERTY DAMAGE CLAIMS**

On October 13, 2006, the Court entered a revised Scheduling Order (Docket No. 13406) to adjudicate Debtors' 15th Omnibus Objections (Substantive) to the nearly 4000 Asbestos Property Damage Claims that had been filed against Debtors in these proceedings. Most of those Asbestos Property Damage Claims have since been resolved. Of the nearly 4000 Asbestos Property Damage Claims initially filed, there remain 5773 Asbestos Property Damage Claims that, as of this date, have not been resolved. A list of the unresolved Asbestos Property Damage Claims is attached to this Order as Exhibit A. With respect to these Asbestos Property Damage Claims, the Court hereby enters this revised Scheduling Order.

WHEREFORE, IT IS HEREBY ORDERED THAT:

1. On or about February 16, 2007, Debtors filed (a) Debtors' Motion and Memorandum for an Order Pursuant to F.R.B.P. 7056 Disallowing and Expunging Eighty-Eight (88) Time-Barred Canadian Asbestos Property Damage Claims (Docket No. 14597), which covers what now amount to 54 of the 55 Asbestos Property Damage claims listed on Exhibit A for properties located in Canada; that are listed on Exhibit A hereto (the "Canadian Claims") and (b) Debtors' Motion and Memorandum for an Order Pursuant to Fed R. Bankr. P. 7056 Disallowing and Expunging One Hundred and Nine (109) California Asbestos Property Damage Claims Barred by the Statute of Limitations (Docket No. 14594), which

~~covers sixteen Asbestos Property Damage claims filed by the State of California, Department of General Services listed on Exhibit A (the "California Claims").~~¹

~~2. If the Court grants Debtors' pending summary judgment motion, the 54 Canadian claims will be disallowed and expunged and no further proceedings with respect to those claims will be necessary before this Court.~~

A. 55 Canadian Claims

~~2. 3-~~ Any of the ~~54~~ (i) 35 Canadian eClaims that are ~~not disallowed and expunged as a result~~ subject to a successful appeal of the ~~Bankruptcy~~ Court's rulings on Debtors' pending summary judgment April 14, 2009 Order granting summary judgment to the Debtors, and (ii) remaining 20 Canadian Claims on Exhibit A that are not resolved by settlement or dismissed by motion shall be scheduled for trial on Debtors' limitation period objections on _____, 2009 commencing at 9:00 a.m. Eastern time each day, in Pittsburgh, Pennsylvania, or as soon thereafter as possible. The pretrial schedule for the limitation period trial is set forth on Exhibit B to this Order.

~~3. 4-~~ Any claims that are not disallowed or expunged as a result of the foregoing limitations period trial shall be set for trial on Debtors' lack of hazard objection on _____, 2009, commencing at 9:00 a.m. Eastern time, in Pittsburgh, Pennsylvania, or as soon thereafter as possible. Debtors' lack of hazard objection to the individual claim filed by Anderson Memorial Hospital (Claim No. 11008) shall also be tried at that time. The pretrial schedule for the lack of hazard trial is set forth on Exhibit B to this Order.

~~4. 5-~~ Motions for summary judgment or to dismiss regarding lack of hazard may be filed by any party at any time prior to 4:00 p.m., Eastern time, on _____, 2009.

¹ On October 10, 2008, this Court entered a Memorandum Opinion [Dkt. No. 19727] and Order [Dkt. No. 19728] expunging the 16 California Claims as time barred. On April 14, 2009, this Court entered an Order [Dkt. No. 21270] expunging 35 of the Canadian Claims on the basis of various Canadian ultimate limitations periods. Appeals were filed with respect to both Orders.

Responses must be filed no later than 4:00 p.m., Eastern time, on _____, 2009.

Replies must be filed no later than 4:00 p.m. Eastern time, on _____, 2009. Any summary judgment motions or motions to dismiss that are filed shall be heard by the Court at the Omnibus Hearing on _____, 2009, or as soon thereafter as possible.

5. 6-Any of the foregoing claims that have not been disallowed or expunged after the Court rules on Debtors' lack of hazard objections shall be set for a trial on damages on _____, 2009, commencing at 9:00 a.m. Eastern time, in Pittsburgh, Pennsylvania, or as soon thereafter as possible. The pretrial schedule for the damages trial is set forth on Exhibit B to this Order.

B. Sheldon H. Solow Claim

6. 7-With respect to the claim filed on behalf of ~~Mr.~~ Sheldon H. Solow (Claim No. 7020), the Court hereby lifts the stay so that the parties may proceed with the pre-petition appeal that was filed in the New York Supreme Court, Appellate Division—First Department.

C. The California Claims

7. With respect to any of the California Claims that are subject to a successful appeal of the Bankruptcy Court's October 10, 2008 Order granting summary judgment to Debtors, Debtors reserve their rights to seek discovery and/or hearing on the limitations period issue and the State of California, Department of General Services, reserves its rights to object to discovery and/or hearing on the limitations period issue on remand. The State of California, Department of General Services, also reserves its rights to seek to file a motion for summary judgment on the limitations period issue, and the Debtors reserve their rights to oppose the filing.

8. Any of the California Claims that are not disallowed or expunged based on the limitations period issue shall be set for trial on Debtors' lack of hazard objection on

, 2009, commencing at 9:00 a.m. Eastern time, in Pittsburgh, Pennsylvania, or as soon thereafter as possible. The pretrial schedule for the lack of hazard trial is set forth on Exhibit C to this Order.

9. Motions for summary judgment or to dismiss regarding lack of hazard may be filed by any party at any time prior to 4:00 p.m., Eastern time, on , 2009. Responses must be filed no later than 4:00 p.m., Eastern time, on , 2009. Replies must be filed no later than 4:00 p.m., Eastern time on , 2009. Any summary judgment motion or motions to dismiss that are filed shall be heard by the Court at the Omnibus Hearing on , 2009, or as soon thereafter as possible.

10. Any of the California Claims that have not been disallowed or expunged after the Court rules on Debtors' lack of hazard objections shall be set for trial on damages on , 2009, commencing at 9:00 a.m., Eastern time, in Pittsburgh, Pennsylvania, or as soon thereafter as possible. The pretrial schedule for the damages trial for the California Claims is set forth on Exhibit C to this Order.

D. Miscellaneous

11. 8- This Order supersedes any and all other scheduling orders previously entered by this Court regarding Asbestos Property Damage Claims.

12. 9- Except with respect to the Solow claim, as discussed in Paragraph ~~8~~6 above, the Court shall retain jurisdiction over the Asbestos Property Damage Claims listed on Exhibit A of this Order to adjudicate the merits of Debtors' objections to those claims and damages, if any, resulting from those claims after confirmation of a Plan of Reorganization in these proceedings.

13. 10- Within ten (10) days of entry of this Order, the Debtors will serve this Amended Order on counsel for all claimants listed on Exhibit A to this Order.

Dated: _____, 2009

Honorable Judith K. Fitzgerald
United States Bankruptcy Judge

**EXHIBIT A TO AMENDED ORDER SETTING VARIOUS DEADLINES REGARDING
OBJECTIONS TO ASBESTOS PROPERTY DAMAGE CLAIMS**

Claimant	Claim No.	Counsel	Firm Name	Building Address	State/Province
Sheldon H Solow, Solow Development Corp., et al.	007020	Edward J Westbrook	Richardson Patrick Westbrook & Brickman LLC	9 West 57 th Street New York, NY 10019	NY
Anderson Memorial Hospital	011008	Daniel A Speights	Speights & Runyan	800 North Fant Anderson, SC 29261	SC
Hamilton District School Board	011322	Daniel A Speights	Speights & Runyan	25 High Street Hamilton, ON L8t3z4	ON (Canada)
Hamilton District School Board	011323	Daniel A Speights	Speights & Runyan	1055 King Street West Hamilton, ON L8m1e2	ON (Canada)
354401 Alberta LTD. C/O Redcliff Realty Management Inc.	011620	Daniel A Speights	Speights & Runyan	287 Broadway Winnipeg, MB R3c0r9	MB (Canada)
School District 68 Nanaimo-Ladysmith	011627	Daniel A Speights	Speights & Runyan	3955 Wakesiah Ave Nanaimo, BC V9r3k5	BC (Canada)
School District 68 Nanaimo-Ladysmith	011632	Daniel A Speights	Speights & Runyan	1270 Strathmore Street Nanaimo, BC V9s2i9	BC (Canada)
Hamilton District School Board	011678	Daniel A Speights	Speights & Runyan	25 Hummingbird Lane Hamilton ON L9a4b1	ON (Canada)
Hamilton District School Board	011680	Daniel A Speights	Speights & Runyan	105 High Street Hamilton, ON L8t3z4	ON (Canada)
Hamilton District School Board	011681	Daniel A Speights	Speights & Runyan	145 Magnolia Drive Hamilton, ON L9c5p4	ON (Canada)
Hamilton District School Board	011682	Daniel A Speights	Speights & Runyan	130 York Boulevard Hamilton, ON L8r1y5	ON (Canada)
Hamilton District School Board	011684	Daniel A Speights	Speights & Runyan	60 Rolston Drive Hamilton, ON L9c3x7	ON (Canada)
Toronto District	012304	Daniel A	Speights &	23 Ferndale Avenue	ON (Canada)

School Board		Speights	Runyan	Toronto, ON M4t2b4	
City Of Vancouver	012346	Daniel A Speights	Speights & Runyan	700 Georgia Street Vancouver, BC	BC (Canada)
Mc Master University	012368	Daniel A Speights	Speights & Runyan	1280 Main Street West Hamilton, ON L8s4m3	ON (Canada)
Edmonton Public Schools	012377	Daniel A Speights	Speights & Runyan	12126 89 Street Edmonton, AB T5b3w4	AB (Canada)
Edmonton Public Schools	012388	Daniel A Speights	Speights & Runyan	- 6415 106 Street Edmonton, AB T6h2v5	AB (Canada)
Edmonton Public Schools	012394	Daniel A Speights	Speights & Runyan	8205 90 Avenue Edmonton, AB T6c1n8	AB (Canada)
Fairmall Leasehold Inc	012396	Daniel A Speights	Speights & Runyan	1800 Sheppard Ave E, Ste330 P.O. Box 330 Willowdale, ON M2j5a7	ON (Canada)
Calgary Board Of Education	012410	Daniel A Speights	Speights & Runyan	1233 21 st Street Nw Calgary, AB T2n2l8	AB (Canada)
Calgary Board Of Education	012412	Daniel A Speights	Speights & Runyan	640 Northmount Dr Nw Calgary, AB T2k3j5	AB (Canada)
Oxford Properties Group	012421	Daniel A Speights	Speights & Runyan	10025-102 Avenue Edmonton, AB T5j2z1	AB (Canada)
Oxford Properties Group	012422	Daniel A Speights	Speights & Runyan	Between 100/101/102 & 102a St Edmonton, AB T5j2y8	AB (Canada)
Oxford Properties Group	012423	Daniel A Speights	Speights & Runyan	10088-102 Avenue Edmonton, AB T5j2z1	AB (Canada)
Morguard Investments Limited	012427	Daniel A Speights	Speights & Runyan	55 City Centre Drive Mississauga, ON L5b1m3	ON (Canada)
Calgary Board Of Education	012438	Daniel A Speights	Speights & Runyan	939 45 th St Sw Calgary, AB T3c2b9	AB (Canada)
Calgary Board Of Education	012439	Daniel A Speights	Speights & Runyan	2519 Richmond Road Sw Calgary, AB T3e4m2	AB (Canada)

Calgary Board Of Education	012442	Daniel A Speights	Speights & Runyan	120 45 th Street Sw Calgary, AB T3c2b3	AB (Canada)
Calgary Board Of Education	012443	Daniel A Speights	Speights & Runyan	3009 Morley Trail Nw Calgary, AB T2m4g9	AB (Canada)
Calgary Board Of Education	012454	Daniel A Speights	Speights & Runyan	4004-4 th St. Nw Calgary, AB T2k1a1	AB (Canada)
Calgary Board Of Education	012457	Daniel A Speights	Speights & Runyan	7430 5 th Street Sw Calgary, AB T2v1b1	AB (Canada)
City Of Vancouver	012476	Daniel A Speights	Speights & Runyan	649-695 Cambie Vancouver, BC	BC (Canada)
City Of Edmonton	012489	Daniel A Speights	Speights & Runyan	9803 102a Avenue Edmonton, AB T5j3a3	AB (Canada)
Atlantic Shopping Centres LTD	012490	Daniel A Speights	Speights & Runyan	2000 Barrington Street Halifax, NS B3j3k1	NS (Canada)
Avalon East School Board	012491	Daniel A Speights	Speights & Runyan	391 Topsail Road St John's, NL A1e2b7	NL (Canada)
Health Care Corporation Of St. John's	012493	Daniel A Speights	Speights & Runyan	300 Prince Philip Drive St John' NL A1b3v6	NL (Canada)
Edmonton Public Schools	012496	Daniel A Speights	Speights & Runyan	11515 113 Avenue Edmonton, AB T5g0j3	AB (Canada)
Edmonton Public Schools	012498	Daniel A Speights	Speights & Runyan	7730 106 Street Edmonton, AB T6g0x4	AB (Canada)
Edmonton Public Schools	012500	Daniel A Speights	Speights & Runyan	9750 74 Avenue Edmonton, AB T6j1t4	AB (Canada)
Edmonton Public Schools	012501	Daniel A Speights	Speights & Runyan	13546 111 Avenue Edmonton, AB T5m2p2	AB (Canada)
Edmonton Public Schools	012503	Daniel A Speights	Speights & Runyan	12245 131 Street Edmonton, AB T5l1m8	AB (Canada)
Great West Life – London Life	012533	Daniel A Speights	Speights & Runyan	2001 University Street Montreal QC H3a2a6	QC (Canada)

Great West Life	012534	Daniel A Speights	Speights & Runyan	199 Bay Street, Commerce Court West Toronto, ON M511e2	ON (Canada)
Canadian Imperial Bank Of Commerce	012536	Daniel A Speights	Speights & Runyan	215 Water Street St John's, NL A1c6c9	NL (Canada)
Edmonton Public Schools	012537	Daniel A Speights	Speights & Runyan	14313 92 Street Edmonton, AB T5r3b3	AB (Canada)
Edmonton Public Schools	012541	Daniel A Speights	Speights & Runyan	5523 122 Avenue Edmonton, AB T5w1s3	AB (Canada)
Edmonton Public Schools	012542	Daniel A Speights	Speights & Runyan	6920 128 Avenue Edmonton, AB T5c1s7	AB (Canada)
Edmonton Public Schools	012546	Daniel A Speights	Speights & Runyan	10450 72 Avenue Edmonton, AB T6e0z6	AB (Canada)
Edmonton Public Schools	012548	Daniel A Speights	Speights & Runyan	10210 108 Avenue Edmonton, AB T5h1a8	AB (Canada)
Edmonton Public Schools	012549	Daniel A Speights	Speights & Runyan	13160 127 Street Edmonton, AB T5l1b2	AB (Canada)
Edmonton Public Schools	012554	Daniel A Speights	Speights & Runyan	13750 Woodcroft Avenue Edmonton, AB T5t5x9	AB (Canada)
Edmonton Public Schools	012557	Daniel A Speights	Speights & Runyan	11430 68 Street Edmonton, AB T5b1p1	AB (Canada)
Calgary Board Of Education	012570	Daniel A Speights	Speights & Runyan	220 16 th Avenue Calgary, AB T2m0h4	AB (Canada)
Edmonton Public Schools	012576	Daniel A Speights	Speights & Runyan	15004 76 Street Edmonton, AB T6c1c2	AB (Canada)
Calgary Board Of Education	012590	Daniel A Speights	Speights & Runyan	728 32 nd Street NW Calgary, AB T2n2v9	AB (Canada)
Calgary Board Of Education	012591	Daniel A Speights	Speights & Runyan	512 18 th Street NW Calgary, AB T2n2g5	AB (Canada)
Calgary Board Of Education	014885	Daniel A Speights	Speights & Runyan	4506 16 th Street SW Calgary, AB T2t4h9	AB (Canada)
<u>State of California, Department of General</u>	<u>10648</u>	<u>Steven J. Mandelsberg</u>	<u>Hahn & Hessen LLP</u>	<u>28 Civic Center Plaza, Santa Ana, CA 92701</u>	<u>CA</u>

<u>Services</u>					
<u>State of California, Department of General Services</u>	<u>10649</u>	<u>Steven J. Mandelsberg</u>	<u>Hahn & Hessen LLP</u>	<u>1416 9th Street, Sacramento, CA 95814</u>	<u>CA</u>
<u>State of California, Department of General Services</u>	<u>10650</u>	<u>Steven J. Mandelsberg</u>	<u>Hahn & Hessen LLP</u>	<u>10333 El Camino Real, Atascadero, CA 93423</u>	<u>CA</u>
<u>State of California, Department of General Services</u>	<u>10651</u>	<u>Steven J. Mandelsberg</u>	<u>Hahn & Hessen LLP</u>	<u>1234 East Shaw Avenue, Fresno, CA 93710</u>	<u>CA</u>
<u>State of California, Department of General Services</u>	<u>10652</u>	<u>Steven J. Mandelsberg</u>	<u>Hahn & Hessen LLP</u>	<u>714 P Street, Sacramento, CA 95814</u>	<u>CA</u>
<u>State of California, Department of General Services</u>	<u>10653</u>	<u>Steven J. Mandelsberg</u>	<u>Hahn & Hessen LLP</u>	<u>7650 South Newcastle Road, Stockton, CA 95213</u>	<u>CA</u>
<u>State of California, Department of General Services</u>	<u>10654</u>	<u>Steven J. Mandelsberg</u>	<u>Hahn & Hessen LLP</u>	<u>2501 Harbor Blvd, Costa Mesa, CA 92626</u>	<u>CA</u>
<u>State of California, Department of General Services</u>	<u>10655</u>	<u>Steven J. Mandelsberg</u>	<u>Hahn & Hessen LLP</u>	<u>5100 O'Bynes Ferry Fd., Jamestown, CA 95327</u>	<u>CA</u>
<u>State of California, Department of General Services</u>	<u>10656</u>	<u>Steven J. Mandelsberg</u>	<u>Hahn & Hessen LLP</u>	<u>End of Hwy 202 @ Cummings Valley, Tehachapi, CA 93561</u>	<u>CA</u>
<u>State of California, Department of General Services</u>	<u>10657</u>	<u>Steven J. Mandelsberg</u>	<u>Hahn & Hessen LLP</u>	<u>2501 Harbor Blvd, Costa Mesa, CA 92626</u>	<u>CA</u>
<u>State of California, Department of General Services</u>	<u>10658</u>	<u>Steven J. Mandelsberg</u>	<u>Hahn & Hessen LLP</u>	<u>3100 Wright Road, Camarillo, CA 93010</u>	<u>CA</u>
<u>State of California, Department of General</u>	<u>10659</u>	<u>Steven J. Mandelsberg</u>	<u>Hahn & Hessen LLP</u>	<u>1234 East Shaw Avenue, Fresno, CA 93710</u>	<u>CA</u>

<u>Services</u>					
<u>State of California.</u> <u>Department of General Services</u>	<u>10660</u>	<u>Steven J. Mandelsberg</u>	<u>Hahn & Hessen LLP</u>	<u>End of Hwy 202 @ Cummings Valley. Tehachapi, CA 93561</u>	<u>CA</u>
<u>State of California.</u> <u>Department of General Services</u>	<u>10661</u>	<u>Steven J. Mandelsberg</u>	<u>Hahn & Hessen LLP</u>	<u>31 East Channel Street, Stockton, CA 95202</u>	<u>CA</u>
<u>State of California.</u> <u>Department of General Services</u>	<u>10662</u>	<u>Steven J. Mandelsberg</u>	<u>Hahn & Hessen LLP</u>	<u>744 P Street, Sacramento, CA 95814</u>	<u>CA</u>
<u>State of California.</u> <u>Department of General Services</u>	<u>14411</u>	<u>Steven J. Mandelsberg</u>	<u>Hahn & Hessen LLP</u>	<u>7650 S. Newcastle Road, Stockton, CA 95213</u>	<u>CA</u>

**EXHIBIT B TO AMENDED ORDER SETTING VARIOUS DEADLINES REGARDING
OBJECTIONS TO ASBESTOS PROPERTY DAMAGE CLAIMS OTHER THAN THE
CLAIMS FILED BY THE STATE OF CALIFORNIA, DEPARTMENT OF GENERAL
SERVICES**

<u>I. Schedule for Limitations Period Hearing</u>	<u>Dates</u>
A. Non-expert discovery may commence upon the entry of this Order.	
B. Last day for depositions of witnesses.	
C. Final witness lists due.	
D. Pre-trial conference	
E. Trial briefs and trial exhibits due.	
F. Limitations period Hearing	
<u>II. Schedule for Lack of Hazard Hearing</u>	<u>Dates</u>
A. Non-expert discovery may commence upon the entry of this Order.	
B. Designation of fact and expert witnesses and submission of expert reports addressing the lack of hazard issues by parties who did not previously submit expert reports on lack of hazard any any party who has obtained leave of court to file any such report.	
C. Debtors' additional rebuttal expert reports on the lack of hazard issue and identification of rebuttal fact witness testimony with respect to any new matters raised by the additional experts and reports filed as outlined in II.B above.	
D. Depositions of any expert witnesses who submits an expert report per II.B above.	
E. Last day to file Motions for Summary Judgment on lack of hazard issue.	
F. Conclusion of all discovery on lack of hazard issue.	
G. Responses to Summary Judgment Motions due.	
H. Final fact witness/expert witness list due, including identification of expert witnesses by issues on which experts shall opine, exhibit lists, and deposition designations	
I. Preliminary pre-trial conference	

J. Replies to Motions for Summary Judgment due.	
K. Pre-trial motions, including motions in limine	
1. Opening papers due	
2. Response papers due	
3. Replies due	
4. Hearing on Pre-trial motions (if any)	
L. Hearing on Motions for Summary Judgment	
M. Trial briefs and trial exhibits due.	
N. Final pre-trial conference.	
O. Trial on lack of hazard issue.	
III. Schedule for Damages Hearing	<u>Dates</u>
A. Non-expert discovery may commence upon the entry of this Order.	
B. Preliminary designation of fact witnesses and subject matter on which such witnesses are expected to testify or types of experts who are expected to testify and the nature of their expertise.	
C. Supplemental identification of additional witnesses based on the disclosures outlined in III.B above	
D. All parties to submit any expert reports on damages	
E. Parties to submit rebuttal expert reports on damages	
F. Depositions of expert and non-expert witnesses related to damages may begin.	
G. Preliminary pre-trial conference on damages.	
H. Conclusion of all discovery on damages	
I. Final fact witness/expert witness lists due, including identification of expert witnesses by issues on which expert shall opine, exhibit lists, and deposition designations.	
J. Pretrial motions, including motions in limine	
1. Opening papers due	

2. Response papers due	
3. Replies due	
4. Hearing on Pre-trial motions (if any)	
K. Trial briefs and trial exhibits due.	
L. Final pre-trial conference	
M. Trial on Damages	

**EXHIBIT C TO AMENDED ORDER SETTING VARIOUS DEADLINES REGARDING
OBJECTIONS TO ASBESTOS PROPERTY DAMAGE CLAIMS FILED BY THE
STATE OF CALIFORNIA, DEPARTMENT OF GENERAL SERVICES**

<u>I. Schedule for Limitations Period Hearing</u>	<u>Dates</u>
<u>A. Non-expert discovery may commence upon the entry of this Order.</u>	
<u>B. Last day for depositions of witnesses.</u>	
<u>C. Final witness lists due.</u>	
<u>D. Pre-trial conference</u>	
<u>E. Trial briefs and trial exhibits due.</u>	
<u>F. Limitations period Hearing</u>	
<u>II. Schedule for Lack of Hazard Hearing</u>	<u>Dates</u>
<u>A. Non-expert discovery may commence upon the entry of this Order.</u>	
<u>B. Designation of fact and expert witnesses and submission of expert reports addressing the lack of hazard issues by parties who did not previously submit expert reports on lack of hazard any any party who has obtained leave of court to file any such report.</u>	
<u>C. Debtors' additional rebuttal expert reports on the lack of hazard issue and identification of rebuttal fact witness testimony with respect to any new matters raised by the additional experts and reports filed as outlined in II.B above.</u>	
<u>D. Depositions of any expert witnesses who submits an expert report per II.B above.</u>	
<u>E. Last day to file Motions for Summary Judgment on lack of hazard issue.</u>	
<u>F. Conclusion of all discovery on lack of hazard issue.</u>	
<u>G. Responses to Summary Judgment Motions due.</u>	
<u>H. Final fact witness/expert witness list due, including identification of expert witnesses by issues on which experts shall opine, exhibit lists, and deposition designations</u>	
<u>I. Preliminary pre-trial conference</u>	

<u>J. Replies to Motions for Summary Judgment due.</u>	
<u>K. Pre-trial motions, including motions <i>in limine</i></u>	
<u>1. Opening papers due</u>	
<u>2. Response papers due</u>	
<u>3. Replies due</u>	
<u>4. Hearing on Pre-trial motions (if any)</u>	
<u>L. Hearing on Motions for Summary Judgment</u>	
<u>M. Trial briefs and trial exhibits due.</u>	
<u>N. Final pre-trial conference.</u>	
<u>O. Trial on lack of hazard issue.</u>	
<u>III. Schedule for Damages Hearing</u>	<u>Dates</u>
<u>A. Non-expert discovery may commence upon the entry of this Order.</u>	
<u>B. Preliminary designation of fact witnesses and subject matter on which such witnesses are expected to testify or types of experts who are expected to testify and the nature of their expertise.</u>	
<u>C. Supplemental identification of additional witnesses based on the disclosures outlined in III.B above</u>	
<u>D. All parties to submit any expert reports on damages</u>	
<u>E. Parties to submit rebuttal expert reports on damages</u>	
<u>F. Depositions of expert and non-expert witnesses related to damages may begin.</u>	
<u>G. Preliminary pre-trial conference on damages.</u>	
<u>H. Conclusion of all discovery on damages</u>	
<u>I. Final fact witness/expert witness lists due, including identification of expert witnesses by issues on which expert shall opine, exhibit lists, and deposition designations.</u>	
<u>J. Pretrial motions, including motions <i>in limine</i></u>	
<u>1. Opening papers due</u>	

<u>2. Response papers due</u>	
<u>3. Replies due</u>	
<u>4. Hearing on Pre-trial motions (if any)</u>	
<u>K. Trial briefs and trial exhibits due.</u>	
<u>L. Final pre-trial conference</u>	
<u>M. Trial on Damages</u>	