

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:)	BK No.: 16-09913
WTE S&S AG Enterprises LLC, an)	
Wisconsin limited liability company,)	Chapter: 11
)	Honorable Donald R. Cassling
)	
Debtor(s))	

**INTERIM ORDER AUTHORIZING CONTINUED INTERIM USE OF
CASH COLLATERAL AND GRANTING RELATED RELIEF**

THIS MATTER COMING TO BE HEARD upon the Motion of WTE S&S AG Enterprises LLC, Debtor/Debtor-in-Possession herein, For Authority to Use Cash Collateral pursuant to Section 363 of the Bankruptcy Code (the "Motion"); proper notice as required by Rule 4001(b) of the Federal Rules of Bankruptcy Procedure having been provided; no objections having been interposed; this Court having determined that the Debtor's use of cash collateral to cover the expenditures set forth on Exhibit A attached hereto is necessary to avoid immediate and irreparable harm to the Debtor's estate pending a final hearing on the Motion; State Bank of Chilton ("Lender") having consented to the entry of this Order; and this Court being fully advised in the premises;

NOW, THEREFORE, IT IS HEREBY ORDERED as follows:

A) The Debtor is authorized to use cash collateral on an interim basis during the period October 1, 2016, through November 30, 2016, to the extent set forth on Exhibit A attached hereto;

B) In return for the Debtor's continued interim use of cash collateral, the Lender is granted the following adequate protection for its purported secured interests in property of the Debtor:

1. The Debtor will permit the Lender to inspect, upon reasonable notice, within reasonable hours, the Debtor's books and records;

2. The Debtor shall maintain and pay premiums for insurance to cover all of its assets from fire, theft and water damage;

3. The Debtor shall, upon reasonable request, make available to the Lender evidence of that which constitutes its collateral or proceeds;

4. The Debtor will properly maintain its assets in good repair and properly manage its business;

5. The Lender shall be granted valid, perfected, enforceable security interests in and to Debtor's post-petition assets, including all proceeds and products which are now or hereafter become property of this estate to the extent and priority of its alleged pre-petition liens, if valid, but only to the extent of any diminution in the value of such assets during the period from the commencement of the Debtor's Chapter 11 case through November 30, 2016;

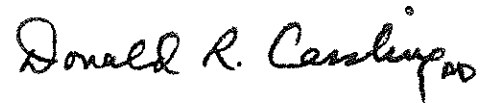
C) The Debtor is authorized to make the expenditures set forth on Exhibit A hereto plus no more

than 10% of the total proposed expense payments unless otherwise agreed by the Lender or upon further Order of this Court;

D) Any expenses that are budgeted for payment in one month but are not paid in such month shall be carried over for payment in subsequent months; and

E) A final hearing on the Motion is scheduled before this Court on November 29, 2016, at 10:00 a. m. in Courtroom 619.

Enter:



Dated: **27** SEP 2016

United States Bankruptcy Judge

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Exhibit A

Week of	9/26/2016	10/3/2016	10/10/2016	10/17/2016	10/24/2016	10/31/2016	11/7/2016	11/14/2016	11/21/2016	11/28/2016
Beginning Cash Balance										
Cash on Hand										
Carbon offsets	\$66,346	\$66,346	\$41,196	\$41,196	\$41,196	\$41,196	\$41,196	\$19,746	\$19,746	\$19,746
Revenue Held by Door County Court										
Recurring WPS (utility) revenue										
Total Estimate of Receivables		\$25,000					\$25,000			
Disbursements		\$25,000					\$25,000			
Operating Expenses										
Engine Maintenance		\$25,000					\$4,000			
Site Maintenance		\$7,000					\$5,000			
Electricity		\$3,500					\$3,500			
Engine Oil							\$3,300			
Hydrogen Sulfide Medium										
Legal Fees										
Utilities/Phone/Internet										
Internet		\$150					\$150			
Other expenses										
Vessel Port Boring*										
Stack Testing										
Air Permit										
Insurance										
US Trustee Fee							\$16,000			
Licenses and Fees										
Investigator		\$10,000					\$10,000			
Dep										
Executive Compensation		\$4,500					\$4,500			
Miscellaneous Supplies										
Total Disbursements	\$0	\$50,150	\$0	\$0	\$0	\$0	\$46,450	\$0	\$0	\$0
Revenue in Excess of Disbursements	\$66,346	\$41,196	\$41,196	\$41,196	\$41,196	\$41,196	\$19,746	\$19,746	\$19,746	\$19,746
Ann Exp										
Net Profit										

* One time expense to clean out silting solids in digester vessel