

Exhibit A

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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:   
*In re* : Chapter 11  
:   
WASHINGTON MUTUAL, INC., et al.<sup>1</sup> :   
: Case No. 08-12229 (MFW)  
:   
Debtors. : (Jointly Administered)  
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**NOTICE OF PROPOSED SALE OF DEBTORS' INTERESTS IN CERTAIN INVESTMENTS PURSUANT TO INVESTMENT SALE PROCEDURES**

PLEASE TAKE NOTICE that, pursuant to the Order Approving In Part and Denying In Part Motions of the Debtors Pursuant to Sections 105, 107 and 363 of the Bankruptcy Code For Order Approving Procedures for the Sale of Debtors' Interests in Certain Investments Free and Clear of Liens, Claims, and Encumbrances and Without Further Court Approval, for the sale of the above-captioned debtors and debtors in possession's (collectively, the "Debtors") interests in certain investments, entered by the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") on \_\_\_\_\_, \_\_\_\_\_ (Docket No. \_\_\_\_\_) (the "Sale Order"), the Debtors propose to sell certain assets ("Assets") to \_\_\_\_\_ (the "Purchaser") pursuant to an agreement dated \_\_\_\_\_, \_\_\_\_\_ (the "Purchase Agreement"). [A copy of the Purchase Agreement is annexed hereto as Exhibit A.] This

<sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors' principal offices are located at 1301 Second Avenue, Seattle, Washington 98101.

Notice is being provided in accordance with and sets forth the information required under the Sale Order.

Description of the Assets. The Assets consist of \_\_\_\_\_, as more fully detailed on Exhibit A to the Purchase Agreement. Except as set forth in the Purchase Agreement, the Debtors are not aware of any appraisal or other indicia of value with respect to the Property.

Relationship of Purchaser to the Debtors. [The Purchaser's relationship with the Debtors is as follows: \_\_\_\_\_.] [The Purchaser has no relationship with the Debtors.]

Economic Terms and Conditions of the Proposed Sale. The Debtors propose to sell the Assets to Purchaser free and clear of all liens, claims, encumbrances and other interests therein, pursuant to section 363(f) of the Bankruptcy Code. The Purchaser has agreed to pay a purchase price of \$ \_\_\_\_\_ for the Assets. The other terms and conditions of the proposed sale (the "Proposed Sale") are set forth in the Purchase Agreement.

Procedures to Object to the Proposed Sale. Any objection to the Proposed Sale (an "Objection") must: (i) be in writing; (ii) state with specificity the nature of the objection; and (iii) be filed with the Bankruptcy Court and served on the parties identified on Exhibit B attached hereto (the "Notice Parties") so as to be received by 5:00 p.m. (EST) on or before \_\_\_\_\_, \_\_\_\_\_ (the "Objection Deadline"). If no Objections are filed with the Bankruptcy Court and served on the Notice Parties by the Objection Deadline in accordance with the terms of the Sale Order, the Debtors, in their sole and absolute discretion, may consummate the Proposed Sale.

If the Debtors obtain the written consent of all Notice Parties to a Proposed Sale, the Bankruptcy Court may enter an order allowing the Debtors to consummate the Proposed Sale before the Objection Deadline.

Dated: \_\_\_\_\_  
Wilmington, Delaware

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