ORDERED.

Dated: August 12, 2026

Luis E. Rivera II
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
TAMPA DIVISION
www.flmb.uscourts.gov

In re:

WEPELLET LLC d/b/a THRYV COLLECTIVE,

Debtor.
_____/

Case No. 8:26-bk-06952-LER
Chapter 11

PRELIMINARY ORDER GRANTING
MOTION BY DEBTOR-IN-POSSESSION FOR AUTHORITY TO USE CASH COLLATERAL AND EMERGENCY HEARING REQUESTED

THIS CASE came on for hearing on August 11, 2026, to consider the *Motion for Authority to Use Cash Collateral and Emergency Hearing Requested* (Doc. 4, "Motion") filed by Debtor-in-Possession, WEPELLET LLC d/b/a THRYV COLLECTIVE ("Debtor"), seeking authorization to use cash collateral and to provide adequate protection to FIRST INTERNET BANK OF INDIANA ("FIBI" or "Senior Creditor"), and, to the extent necessary, to the following inferior interests who may assert a lien or security interest in the Debtor's cash collateral: U.S. SMALL BUSINESS ADMINISTRATION ("SBA") and North Mill Credit Trust ("North Mill") (collectively, the "Inferior Interests"). The Court, having reviewed the Motion, having found the

Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334 and 157, being fully advised in the premises and having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein, it is

ORDERED:

1. The Motion is hereby GRANTED on an interim basis through September 16, 2026.

2. Cash Collateral Authorization. Subject to the provisions of this Order, the Debtor is authorized to use cash collateral to pay: (a) amounts expressly authorized by this Court, including payments to the Subchapter V Trustee for monthly fees; (b) the current and necessary expenses set forth in the budget attached as Exhibit A[1] plus an amount not to exceed ten (10) percent for each line item; and (c) such additional amounts as may be expressly approved in writing by the Secured Creditor (which approval shall not be unreasonably withheld) within 48 hours of the Debtor's request. The Debtor shall be entitled to prompt court hearings on any disputed proposed expenditures. This authorization will continue until September 16, 2026.

3. Debtor Obligations. Debtor shall timely perform all obligations of a debtor-in-possession required by the Bankruptcy Code, Federal Rules of Bankruptcy Procedure, and the Orders of this Court.

4. Replacement Lien. The Secured Creditors shall have a perfected post-petition lien against cash collateral to the same extent and with the same validity and priority as its pre-petition lien (if any), without the need to file or execute any documents as may otherwise be required under applicable non-bankruptcy law.

[1] Expenses contained in Exhibit A that relate to the payments to professionals including the Subchapter V trustee require separate Court approval.

5. Insurance. The Debtor shall maintain insurance coverage for its property in accordance with the obligations under the loan and security documents with the Secured Creditor.

6. Without Prejudice. This order is without prejudice to (i) any subsequent request by a party in interest for modified adequate protection or restrictions on use of cash collateral or (ii) any other right or remedy which may be available to the Debtor or the Secured Creditor.

7. Creditors' Committee. The provisions of this Order are without prejudice to the rights of the United States Trustee to appoint a committee or any rights of a duly-appointed committee to challenge the validity, priority, or extent of any lien(s) asserted against cash collateral.

8. Funds Held. Any third-party holding funds owed to the Debtor, including but not limited to banks, financial institutions, payment processors, merchant services providers, and account debtors, is authorized and directed to release and turn over such funds to the Debtor.

9. Budgets. The Debtor shall file a notice of any proposed budget for further use of Cash Collateral two business days prior to the Continued Hearing. Such proposed budget shall include an actual to budget variance for prior uses of Cash Collateral.

9. Enforcement. The Court shall retain jurisdiction to enforce the terms of this Order.

10. Continued Hearing. A continued preliminary hearing on this matter will be held at Courtroom 9A, Sam M. Gibbons United States Courthouse, 801 N. Florida Avenue, Tampa, FL 33602 on September 16, 2026, at 10:30 a.m., at which time continued use of cash collateral will be addressed.

# # #

Attorney for Debtor, Jeffrey S. Ainsworth, is directed to serve a copy of this order on interested parties who do not receive service by CM/ECF and file a proof of service within three days of entry of this order.

Ex. A Cash Collateral

GROSS RECEIPTS	August	September	October	
Sales	$ 75,000	$ 75,000	$ 75,000	$ 225,000.00
(Returns and Allowances)				$ -
Gross Sales	**$ 75,000**	**$ 75,000**	**$ 75,000**	**$ 225,000.00**
COST OF GOODS SOLD				
purchases	$ 6,000	$ 6,000	$ 6,000	$ 18,000
supplies	$ 14,000	$ 14,000	$ 14,000	$ 42,000
Total Cost of Goods Sold	**$ 20,000**	**$ 20,000**	**$ 20,000**	**$ 60,000**
Gross Profit	**$ 55,000**	**$ 55,000**	**$ 55,000**	**$ 165,000**
EXPENSES				
Sub V Trustee (required for Sub V)	$ 1,000	$ 1,000	$ 1,000	$ 3,000
Advertising	$ 2,000	$ 2,000	$ 2,000	$ 6,000
Bank Charges	$ 1,000	$ 1,000	$ 1,000	$ 3,000
Insurance	$ 1,200	$ 1,200	$ 1,200	$ 3,600
Lease- (Softwave & ShapeScale)	$ 1,600	$ 1,600	$ 1,600	$ 4,800
Office Supplies	$ 250	$ 250	$ 250	$ 750
Officer Compensation	$ 1,042	$ 1,042	$ 1,042	$ 3,125
Payroll-Net	$ 26,327	$ 26,327	$ 26,327	$ 78,981
ADP	$ 1,200	$ 1,200	$ 1,200	$ 3,600
Rent	$ 10,000	$ 10,000	$ 10,000	$ 30,000
Taxes Paid-Payroll	$ 5,000	$ 5,000	$ 5,000	$ 15,000
Taxes Paid- Sales & Use	$ 100	$ 100	$ 100	$ 300
Telephone	$ 225	$ 225	$ 225	$ 675
Utilities	$ 1,000	$ 1,000	$ 1,000	$ 3,000
Total Operating Expenses	**$ 51,944**	**$ 51,944**	**$ 51,944**	$ 155,831
Net Operating Income	**$ 3,056**	**$ 3,056**	**$ 3,056**	$ 9,169
General Unsecured				$ -
Administrative Claims				$ -

Total Debt Service	**$ -**	**$ -**	**$ -**	$ -
NET BUSINESS INCOME (LOSS)	**$ 3,056**	**$ 3,056**	**$ 3,056**	$ 9,169