

United States Bankruptcy Court
Eastern District of California

In re West Coast Growers, Inc. a California corporation
Debtor(s)

Case No. 15-11079
Chapter 11

AMENDMENT COVER SHEET

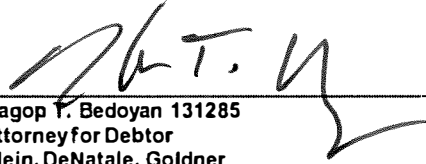
Amendment(s) to the following petition, list(s), schedule(s) or statement(s) are transmitted herewith:

- Summary of Schedules – Amended
- Schedule D (Creditors Holding Secured Claims) – Amended
- Schedule E (Creditors Holding Unsecured Priority Claims) – Amended

NOTICE OF AMENDMENT(S) TO AFFECTED PARTIES

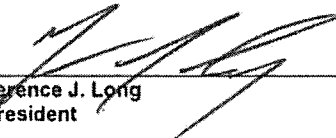
Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of the amendment(s) listed above has been given this date to any and all entities affected by the amendment as follows:

Date: 6/17/15



 Hagop T. Bedoyan 131285
 Attorney for Debtor
 Klein, DeNatale, Goldner
 5260 N. Palm Avenue, Suite 201
 Fresno, CA 93704
 (559) 438-4374 Fax: (559) 432-1847
 hbedoyan@kleinlaw.com

Date: 6/17/15



 Terence J. Long
 President

Case 15-11079 Document 284-1 Filed 06/17/15 Page 1 of 1

United States Bankruptcy Court
Eastern District of California

In re West Coast Growers, Inc. a California corporation,

Debtor

Case No. 15-11079Chapter 11

SUMMARY OF SCHEDULES - AMENDED

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	12,091,374.49		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	14		49,991,474.44	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		454,716.37	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		10,032,980.16	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	5			
I - Current Income of Individual Debtor(s)	Yes	2			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	2			0.00
Total Number of Sheets of ALL Schedules		39			
		Total Assets	12,091,374.49		
		Total Liabilities		60,479,170.97	

**United States Bankruptcy Court
Eastern District of California**

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **West Coast Growers, Inc. a California corporation**

Case No. **15-11079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
		H W J C						
Account No. 5T FARMS PO Box 116 Caruthers, CA 93609	-		Producers Lien Grower Payable 2014				121,493.70	0.00
			Value \$ 121,493.70					
Account No. ALBERTA OTTO 6265 N. Hanover Fresno, CA 93722	-		Producers Lien Grower Payable 2014				19,046.70	0.00
			Value \$ 19,046.70					
Account No. ALEX KOBETS PO Box 492 Kerman, CA 93630	-		Producers Lien Grower Payable 2014				206,055.47	0.00
			Value \$ 206,105.47					
Account No. ALFRED DURAN 4454 W. Nebraska Caruthers, CA 93609	-		Producers Lien Grower Payable 2014				13,678.32	0.00
			Value \$ 13,678.32					
Subtotal (Total of this page)							360,274.19	0.00

13 continuation sheets attached

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W					
Account No. AMARJIT SODI 4205 N. Dickenson Fresno, CA 93723	-	Producers Lien Grower Payable 2014					12,051.15	0.00
		Value \$ 12,051.15						
Account No. ANNE CAPRIOGLIO 16352 W. Gettysburg Kerman, CA 93630	-	Producers Lien Grower Payable 2014: \$15,228.62 Grower Payable 2012 & 2013: \$17,815.17					33,043.79	17,815.17
		Value \$ 15,228.62						
Account No. ANTHONY & JOANN AYERZA 13736 W. Kearney Blvd. Kerman, CA 93630	-	Producers Lien Grower Payable 2014					24,075.78	0.00
		Value \$ 24,075.78						
Account No. ARA KARKAZIAN 1776 W. Bullard Fresno, CA 93711	-	Producers Lien Grower Payable 2014					21,006.48	0.00
		Value \$ 21,006.48						
Account No. ASSEMI & SONS, INC. 1398 W. Herndon, Suite 101 Fresno, CA 93711	X -	Producers Lien Grower Payable 2014					513,908.82	0.00
		Value \$ 513,908.82						
Subtotal (Total of this page)							604,086.02	17,815.17

Sheet 1 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W					
Account No. BRIAN NEUWIRTH 4255 N. Goldenrod Kerman, CA 93630	-	Producers Lien Grower Payable 2014					57,614.48	0.00
		Value \$ 57,614.48						
Account No. BRYAN AMBROSINI 2717 S. Howard Kerman, CA 93630	-	Producers Lien Grower Payable 2014					64,510.15	0.00
		Value \$ 64,510.15						
Account No. CAMERON WULF 3819 E. Kerckhoff Fresno, CA 93702	-	Producers Lien Grower Payable 2014					22,058.49	0.00
		Value \$ 22,058.49						
Account No. xxxxx0026 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien Blanket UCC Lien on all Assets to Secure Loan					21,730,358.26	21,730,358.26
		Value \$ 0.00						
Account No. xxxxx0774 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien Blanket UCC Lien on all Assets to Secure Loan					855,442.02	855,442.02
		Value \$ 0.00						
Subtotal (Total of this page)							22,729,983.40	22,585,800.28

Sheet 2 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation

Case No. 15-11079

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxxxx0711 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien on all Assets to Secure Guaranty of Loan to George & Charlotte Salwasser					2,930,370.61	2,930,370.61
		Value \$ 0.00						
Account No. xxxxx0236 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien on all Assets to Secure Guaranty of Loan to George & Charlotte Salwasser					245,443.02	245,443.02
		Value \$ 0.00						
Account No. xxxxx0352 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien on all Assets to Secure Guaranty of Loan to George & Charlotte Salwasser					134,136.28	134,136.28
		Value \$ 0.00						
Account No. xxxxxxx6166 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien on all Assets to Secure Guaranty of Loan to George & Charlotte Salwasser					407,683.51	407,683.51
		Value \$ 0.00						
Account No. xxxxx9289 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien on all Assets to Secure Guaranty of Loan to Salwasser, Inc.					1,974,310.62	1,974,310.62
		Value \$ 0.00						
Subtotal (Total of this page)							5,691,944.04	5,691,944.04

Sheet 3 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. xxxx9854 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien							
		Blanket UCC Lien on all Assets to Secure Guaranty of Loan to Salwasser, Inc.							
		Value \$ 0.00					771,675.07	771,675.07	
Account No. xxxx812 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien							
		Overdraft Account Blanket UCC-1 on all Assets							
		Value \$ 0.00					486,349.06	486,349.06	
Account No. xxxx088 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien							
		Overdraft Account Blanket UCC-1 on all Assets							
		Value \$ 0.00					2,306,117.14	2,306,117.14	
Account No. xxxxx1297 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien							
		Blanket UCC Lien on all Assets to Secure Loan							
		Value \$ 0.00					1,940,628.16	1,940,628.16	
Account No. xxxx9855 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien							
		Blanket UCC Lien on all Assets to Secure Guaranty of Loan to George & Charlotte Salwasser							
		Value \$ 0.00					2,683,238.02	2,683,238.02	
Subtotal									
(Total of this page)								8,188,007.45	8,188,007.45

Sheet 4 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. CHRISTIE V. WILLET 5612 Road 25 Madera, CA 93637	-	Producers Lien Grower Payable 2014					71,765.39	0.00
		Value \$ 71,765.39						
Account No. CHRISTIE VALOROSI TRUSTEE OF THE VALOROSI TRUST 5612 Road 25 Madera, CA 93637	-	Producers Lien Grower Payable 2014: \$43,660.71 Grower Payable 2012 & 2013: \$122,725.99					166,386.70	122,725.99
		Value \$ 43,660.71						
Account No. DANIEL CUNNINGHAM PO Box 27105 Fresno, CA 93726	-	Producers Lien Grower Payable 2014: \$425,000 Grower Payable 2012 & 2013: \$42,545.31					467,545.31	42,545.31
		Value \$ 425,000.00						
Account No. DENNIS & EVA CAPRIOGLIO 18006 W. Shaw Kerman, CA 93630	-	Producers Lien Grower Payable 2014					29,767.02	0.00
		Value \$ 29,767.02						
Account No. DON & SUSAN HONOR, AS TENANTS IN COMMON 320 Michelle Avenue Kerman, CA 93630	-	Producers Lien **AMENDED** Grower Payable 2014 - Zante \$141,687.30 Grower Payable 2014: \$1,105,820.17 Grower Payable 2013: \$941,676.73					2,189,184.20	941,676.73
		Value \$ 1,247,507.47						
Subtotal (Total of this page)							2,924,648.62	1,106,948.03

Sheet 5 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.			Producers Lien					
EDDIE & TAMMY KERBER 3753 N. Biola Avenue Kerman, CA 93630	-		Grower Payable 2014					
			Value \$ 41,564.71				41,564.71	0.00
Account No.			Producers Lien					
FOUR BAR C FARMS 10825 W. Shaw Avenue Fresno, CA 93706	-		Grower Payable 2014					
			Value \$ 400,080.13				400,080.13	0.00
Account No.			Producers Lien					
GEORGE & TANYA GOOSEV 517 N. Shasta Kerman, CA 93630	-		Grower Payable 2014					
			Value \$ 7,890.07				7,890.07	0.00
Account No.			Producers Lien					
GERALD & THERESA NEUWIRTH 3400 N. Goldenrod Kerman, CA 93630	-		Grower Payable 2014					
			Value \$ 357,311.64				357,311.64	0.00
Account No.			Producers Lien					
GOOD EARTH, INC. 14332 S. Chestnut Fresno, CA 93725	X -		Grower Payable 2014					
			Value \$ 59,912.76				59,912.76	0.00
Subtotal (Total of this page)							866,759.31	0.00

Sheet 6 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.	X	Producers Lien							
HAGOPIAN ENTERPRISES, INC. 14332 S. Chestnut Fresno, CA 93725		Grower Payable 2014							
		Value \$ 461,323.96					461,323.96	0.00	
Account No.	-	Producers Lien							
HARRIET VAWTER 3178 Wrenwood Clovis, CA 93619		Grower Payable 2014							
		Value \$ 203,346.11					203,346.11	0.00	
Account No.	-	Producers Lien							
JARED VAWTER 3673 N. Rolinda Fresno, CA 93723		Grower Payable 2014							
		Value \$ 79,574.54					79,574.54	0.00	
Account No.	-	Producers Lien							
JEFF REINHARDT 5940 N. Floyd Fresno, CA 93723		Grower Payable 2014							
		Value \$ 65,726.54					65,726.54	0.00	
Account No.	-	Producers Lien							
JEREMY NOVIELLI 5970 W. Via Manzi Drive Fresno, CA 93727		Grower Payable 2014							
		Value \$ 3,732.08					3,732.08	0.00	
Subtotal (Total of this page)								813,703.23	0.00

Sheet 7 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. JIM TOUSINIS 17217 W. Dakota Kerman, CA 93630	-	Producers Lien Grower Payable 2014					21,914.90	0.00
		Value \$ 21,914.90						
Account No. JM LASGOITY 2310 Camden Way Madera, CA 93637	-	Producers Lien Grower Payable 2014					110,681.76	0.00
		Value \$ 110,681.76						
Account No. K&G ENTERPRISES PO Box 296 Biola, CA 93606	-	Producers Lien Grower Payable 2014: \$45,409.57 Grower Payable 2012 & 2013: \$417,211.99					462,621.56	417,211.99
		Value \$ 45,409.57						
Account No. KENNESON FARMS 2544 N. Lake Avenue Kerman, CA 93630	-	Producers Lien Grower Payable 2014					1,715,262.10	0.00
		Value \$ 1,715,262.10						
Account No. KENNETH ABRAHAMIAN 655 S. Monroe Fresno, CA 93706	-	Producers Lien Grower Payable 2012 & 2013					48,518.51	48,518.51
		Value \$ 0.00						
Subtotal (Total of this page)							2,358,998.83	465,730.50

Sheet 8 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. LAUB RANCHES, INC. 6051 S. Fruit Fresno, CA 93706	-	-	Producers Lien Grower Payable 2014: \$658,963.70 Grower Payable 2013: \$190,809.96				849,773.66	190,809.96
Value \$			658,963.70					
Account No. LINCOLN GRANTOR FARMS 4721 W. Jennifer, Suite 5 Fresno, CA 93722	X	-	Producers Lien Grower Payable 2014				157,678.87	0.00
Value \$			157,678.87					
Account No. MANNING AVENUE PISTACHIOS 4721 W. Jennifer, Suite 5 Fresno, CA 93722	X	-	Producers Lien Grower Payable 2014				673,549.01	0.00
Value \$			673,549.01					
Account No. MANYA LATIMER 551 Kileen Court Kerman, CA 93630	-	-	Producers Lien Grower Payable 2014				15,736.29	0.00
Value \$			15,736.29					
Account No. MARK HAGOPIAN 14332 S. Chestnut Fresno, CA 93725	X	-	Producers Lien Grower Payable 2014				40,557.64	0.00
Value \$			40,557.64					
Subtotal (Total of this page)							1,737,295.47	190,809.96

Sheet 9 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation

Case No. 15-11079

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.		Producers Lien						
MICHAEL LOGOLUSO, JR. 528 E. Braddock Fresno, CA 93720	-	Grower Payable 2014						
		Value \$ 48,955.12					48,955.12	0.00
Account No.		Producers Lien						
PAO LEE 456 S. Lind Fresno, CA 93727	-	Grower Payable 2014						
		Value \$ 8,797.84					8,797.84	0.00
Account No.		Producers Lien						
PAT CONNOLLY 245 Goldmine Drive San Francisco, CA 94131	-	Grower Payable 2014						
		Value \$ 281,725.80					281,725.80	0.00
Account No.		Producers Lien						
RICHARD H. & DOROTHY GERINGER 3262 N. Dickenson Fresno, CA 93722	-	Grower Payable 2014: \$424,986.66 Grower Payable 2012 & 2013: \$136,409.48						
		Value \$ 424,986.66					561,396.14	136,409.48
Account No.		Producers Lien						
RICHARD ROBERTS PO Box 5 Biola, CA 93606	-	Grower Payable 2014						
		Value \$ 17,232.17					17,232.17	0.00
Subtotal (Total of this page)							918,107.07	136,409.48

Sheet 10 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.	-	Producers Lien						
ROBERT & JOYCE SCHNEIDER 1336 N. Biola Avenue Kerman, CA 93630		Grower Payable 2014						
		Value \$	188,234.28				188,234.28	0.00
Account No.	-	Producers Lien						
SALWASSER FARMS 4087 N. Howard Kerman, CA 93630		Grower Payable 2014						
		Value \$	1,703,275.52				1,703,275.52	0.00
Account No.	-	Producers Lien						
SARBJIT & JASWINDER SRAN 3588 N. Goldenrod Kerman, CA 93630		Grower Payable 2014						
		Value \$	134,331.46				134,331.46	0.00
Account No.	-	Producers Lien						
SCHAFFER & SCHAFFER 25175 Avenue 5 1/2 Madera, CA 93637		Grower Payable 2014: \$62,628.55 Grower Payable 2012 & 2013: \$80,332.01						
		Value \$	62,628.55				142,960.56	80,332.01
Account No.	-	Producers Lien						
STEVE REINHARDT 11320 W. McKinley Fresno, CA 93723		Grower Payable 2014						
		Value \$	12,752.57				12,752.57	0.00
Subtotal							2,181,554.39	80,332.01
(Total of this page)								

Sheet 11 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation

Case No. 15-11079

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. SUMIO KUBO 15274 W. Ashlan Kerman, CA 93630	-	Producers Lien Grower Payable 2014					12,516.32	0.00
		Value \$ 12,516.32					12,516.32	0.00
Account No. SUNBEAM RAISIN COMPANY 27421 Avenue 12 Madera, CA 93637	-	Producers Lien Grower Payable 2014					274,033.60	0.00
		Value \$ 274,033.60					274,033.60	0.00
Account No. THELMA FOGLIO 9715 W. California Fresno, CA 93706	-	Producers Lien Grower Payable 2012 & 2013					20,578.77	20,578.77
		Value \$ 0.00					20,578.77	20,578.77
Account No. TY BELLACH 17358 W. Shaw Kerman, CA 93630	-	Producers Lien Grower Payable 2014: \$105,880.63 Grower Payable 2012 & 2013: \$46,953.04					152,833.67	46,953.04
		Value \$ 105,880.63					152,833.67	46,953.04
Account No. VICTORIA GARZA 9765 W. Belmont Fresno, CA 93723	-	Producers Lien Grower Payable 2014					12,260.41	0.00
		Value \$ 12,260.41					12,260.41	0.00
Subtotal (Total of this page)							472,222.77	67,531.81

Sheet 12 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. WESPAK, INC. 4572 Avenue 400 Dinuba, CA 93618	-		Producers Lien **AMENDED** Grower Payable 2014			X	136,000.00	0.00
			Value \$ 136,000.00					
Account No. WILLIAM HAUPT 413 S. Fourth Street Kerman, CA 93630	-		Producers Lien Grower Payable 2014				7,889.65	0.00
			Value \$ 7,889.65					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							143,889.65	0.00
Total (Report on Summary of Schedules)							49,991,474.44	38,531,328.73

Sheet 13 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporationCase No. 15-11079Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

503(b)(9) claims

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED
(Continuation Sheet)

503(b)(9) Claims

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								A M O U N T E N T I T L E D T O P R I O R I T Y
Account No. APPLIED INDUSTRIAL 3751 S. Bagley Avenue Fresno, CA 93725-2439			503(b)(9) Claim					0.00
							63.26	63.26
Account No. CALIFORNIA INDUSTRIAL RUBBER PO Box 2456 Fresno, CA 93745			503(b)(9) Claim					0.00
							405.63	405.63
Account No. GEORGIA-PACIFIC 24600 Avenue 13 Madera, CA 93637			503(b)(9) Claim					0.00
							8,461.62	8,461.62
Account No. LANDSBERG PO Box 10144 Pasadena, CA 91189-1144			503(b)(9) Claim of \$16,240 Account Payable					21,585.61
							37,825.61	16,240.00
Account No. ORORA NORTH AMERICA c/o Vance & Blaire 312 S. Cedros, Suite 140 Solana Beach, CA 92075			ON BEHALF OF: LANDSBERG				Notice Only	
Subtotal								21,585.61
(Total of this page)							46,756.12	25,170.51

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	TYPE OF PRIORITY			A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
				C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D		AMOUNT ENTITLED TO PRIORITY
Account No. xxxxxxx0400 EMPLOYMENT DEVELOPMENT DEPARTMENT Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 94280-0001	-		**ADDED** 4th Quarter 2014; 1st Quarter 2015 Payroll Taxes				0.00	
						47,960.25	47,960.25	
Account No. INTERNAL REVENUE SERVICE PO Box 7346 Philadelphia, PA 19101-7346	X	-	2014 3rd & 4th Quarter Payroll Taxes 2015 1st Quarter Payroll Taxes				360,000.00	
						360,000.00	0.00	
Account No. UNITED STATES ATTORNEY (For Internal Revenue Service) 2500 Tulare Street, Suite 4401 Fresno, CA 93721			ON BEHALF OF: INTERNAL REVENUE SERVICE			Notice Only		
Account No.								
Account No.								
Subtotal (Total of this page)							407,960.25	360,000.00 47,960.25
Total (Report on Summary of Schedules)							454,716.37	381,585.61 73,130.76

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims