

United States Bankruptcy Court
Eastern District of California

In re West Coast Growers, Inc. a California corporation
Debtor(s)

Case No. 15-11079
Chapter 11

AMENDMENT COVER SHEET

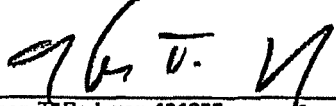
Amendment(s) to the following petition, list(s), schedule(s) or statement(s) are transmitted herewith:

- List of Creditors Holding 20 Largest Unsecured Claims – Amended
- Summary of Schedules – Amended
- Schedule B (Personal Property) – Amended
- Schedule D (Creditors Holding Secured Claims) – Amended
- Schedule E (Creditors Holding Unsecured Priority Claims – Amended
- Schedule F (Creditors Holding Unsecured Non-Priority Claims – Amended
- Schedule G (Executory Contracts and Unexpired Leases – Amended

NOTICE OF AMENDMENT(S) TO AFFECTED PARTIES


Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of the amendment(s) listed above has been given this date to any and all entities affected by the amendment as follows:

Date: 4/15/15



 Hagop T. Bedoyan 131285
 Attorney for Debtor
 Klein, DeNatale, Goldner
 5260 N. Palm Avenue, Suite 201
 Fresno, CA 93704
 (559) 438-4374 Fax:(559) 432-1847
 hbedoyan@kleinlaw.com

Date: 4-15-15



 Charlotte E. Salwasser
 President

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of California

In re West Coast Growers, Inc. a California corporation

Debtor(s)

Case No. 15-11079Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
RDX, INC. PO Box 1490 Selma, CA 93662	RDX, INC. PO Box 1490 Selma, CA 93662	Account Payable		436,327.44
INTERNAL REVENUE SERVICE PO Box 7346 Philadelphia, PA 19101-7346	INTERNAL REVENUE SERVICE PO Box 7346 Philadelphia, PA 19101-7346	2014 3rd & 4th Quarter Payroll Taxes 2015 1st Quarter Payroll Taxes		360,000.00
USDA PO Box 790303 Saint Louis, MO 63179-0303	USDA PO Box 790303 Saint Louis, MO 63179-0303	Account Payable		145,190.00
RAISIN ADMINISTRATIVE COMMITTEE 2445 Capitol Street, Suite 200 Fresno, CA 93721	RAISIN ADMINISTRATIVE COMMITTEE 2445 Capitol Street, Suite 200 Fresno, CA 93721	Account Payable		116,793.56
INTERNATIONAL PAPER PO Box 31001-0780 Pasadena, CA 91110-0780	INTERNATIONAL PAPER PO Box 31001-0780 Pasadena, CA 91110-0780	Account Payable		82,529.05
LANDSBERG PO Box 10144 Pasadena, CA 91189-1144	LANDSBERG PO Box 10144 Pasadena, CA 91189-1144	**AMENDED** 503(b)(9) Claim of \$16,240 Account Payable		37,825.61
ANTHEM BLUE CROSS PO Box 629 Woodland Hills, CA 91365	ANTHEM BLUE CROSS PO Box 629 Woodland Hills, CA 91365	Account Payable		37,154.19
IEH LABORATORIES 15300 Bothell Way NE Seattle, WA 98155	IEH LABORATORIES 15300 Bothell Way NE Seattle, WA 98155	Account Payable		32,468.46
UNIVAR PO Box 34325 Seattle, WA 98124-1325	UNIVAR PO Box 34325 Seattle, WA 98124-1325	Account Payable		22,347.38
COMMERCIAL MANUFACTURING 2432 S. Railroad Avenue Fresno, CA 93706	COMMERCIAL MANUFACTURING 2432 S. Railroad Avenue Fresno, CA 93706	Account Payable		21,806.52

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In re West Coast Growers, Inc. a California corporationCase No. 15-11079

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LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
JONAN ENERGY LTD. Agent for Service of Process Northwest Registered Agent, Inc. 1267 Willis Street, Suite 200 Redding, CA 96001	JONAN ENERGY LTD. Agent for Service of Process Northwest Registered Agent, Inc. Redding, CA 96001	Account Payable		13,046.58
ARAMARK PO Box 101363 Pasadena, CA 91189-0005	ARAMARK PO Box 101363 Pasadena, CA 91189-0005	Account Payable		12,419.25
GEORGIA-PACIFIC 24600 Avenue 13 Madera, CA 93637	GEORGIA-PACIFIC 24600 Avenue 13 Madera, CA 93637	**AMENDED** 503(b)(9) Claim		8,461.62
CARDINAL PROFESSIONAL PRODUCTS 2675 W. Woodland Drive Anaheim, CA 92801	CARDINAL PROFESSIONAL PRODUCTS 2675 W. Woodland Drive Anaheim, CA 92801	**ADDED CREDITOR** Account Payable		7,486.38
SANDRA FUNK, CPA 6700 N. First Street, Suite 129 Fresno, CA 93710	SANDRA FUNK, CPA 6700 N. First Street, Suite 129 Fresno, CA 93710	**ADDED CREDITOR** Accountant		7,000.00
PG&E PO Box 997300 Sacramento, CA 95899-7300	PG&E PO Box 997300 Sacramento, CA 95899-7300	Account Payable		6,442.72
JM EQUIPMENT PO Box 396065 San Francisco, CA 94139-6065	JM EQUIPMENT PO Box 396065 San Francisco, CA 94139-6065	Account Payable		6,406.94
WEBER PACKAGING 711 W. Algonquin Road Arlington Heights, IL 60005	WEBER PACKAGING 711 W. Algonquin Road Arlington Heights, IL 60005	Account Payable		4,093.65
JACKS BUTANE PO Box 248 Biola, CA 93606	JACKS BUTANE PO Box 248 Biola, CA 93606	**ADDED CREDITOR** Account Payable		1,569.75
CALIFORNIA INDUSTRIAL RUBBER PO Box 2456 Fresno, CA 93745	CALIFORNIA INDUSTRIAL RUBBER PO Box 2456 Fresno, CA 93745	**ADDED CREDITOR** 503(b)(9) Claim		405.63

B4 (Official Form 4) (12/07) - Cont.

In re West Coast Growers, Inc. a California corporation
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LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 4-15-15

Signature Charlotte E. Salwasser
Charlotte E. Salwasser
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of California**

In re West Coast Growers, Inc. a California corporation
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Chapter 11

SUMMARY OF SCHEDULES - AMENDED

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	12,091,374.49		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	14		49,326,863.19	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		406,756.12	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		10,032,980.16	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	5			
I - Current Income of Individual Debtor(s)	Yes	2			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	2			0.00
Total Number of Sheets of ALL Schedules		39			
		Total Assets	12,091,374.49		
		Total Liabilities		59,766,599.47	

**United States Bankruptcy Court
Eastern District of California**

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STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

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SCHEDULE B - PERSONAL PROPERTY - AMENDED

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Business Checking Account No. xxxx6088 Central Valley Community Bank River Park Branch 7100 N. Financial Drive, Suite 101 Fresno, CA 93720	-	0.00
		Business Checking Account No. xxxx5812 Central Valley Community Bank River Park Branch 7100 N. Financial Drive, Suite 101 Fresno, CA 93720	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	0.00
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

In re West Coast Growers, Inc. a California corporationCase No. 15-11079

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SCHEDULE B - PERSONAL PROPERTY - AMENDED
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		**AMENDED** Trade Receivables	-	955,126.49
		RAC Credit for 2013 & 2014 Year	-	27,351.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Note Receivables, Salwasser, Inc.	-	578,333.00
		Gulzar Sran (Rental and replacement value of 787 bins)	-	57,267.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **1,618,077.49**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		AT&T Park Clubseat Early Option Agreement (Four SF Giants Seats for 7 years)	-	160,000.00
		ADDED FDA Facility Registration 11473858606	-	0.00
		ADDED CA Food & Ag Processor's License 22004	-	0.00
		ADDED CA Department of Public Health Processed Food Registration #16758	-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Peterbilt Tractor Dry Van Location: 4087 N. Howard, Kerman CA 93630	-	20,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		**AMENDED** Office Equipment and Furniture Location: 4087 N. Howard, Kerman CA 93630	-	3,982.00
		AMENDED Ingredients and Packing Materials Location: 4087 N. Howard, Kerman CA 93630	-	90,432.00
29. Machinery, fixtures, equipment, and supplies used in business.		Leasehold Improvements	-	17,000.00
			Sub-Total >	291,414.00
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re West Coast Growers, Inc. a California corporationCase No. 15-11079

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SCHEDULE B - PERSONAL PROPERTY - AMENDED
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		AMENDED	-	2,164,234.00
		Machinery and Equipment		
		Location: 4087 N. Howard, Kerman CA 93630		
30. Inventory.		Raisin Inventory (at Retail)	-	6,905,552.00
		Location: 4087 N. Howard, Kerman CA 93630		
		Raisin Inventory Unshipped at Port	-	722,232.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.		Bins and Boxes, 5,000	-	389,865.00
		Location: 4087 N. Howard, Kerman CA 93630		
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	10,181,883.00
(Total of this page)	
Total >	12,091,374.49

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re **West Coast Growers, Inc. a California corporation**

Case No. **15-11079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 5T FARMS PO Box 116 Caruthers, CA 93609			Producers Lien Grower Payable 2014				121,493.70	0.00
		-	Value \$ 121,493.70					
Account No. ALBERTA OTTO 6265 N. Hanover Fresno, CA 93722			Producers Lien Grower Payable 2014				19,046.70	0.00
		-	Value \$ 19,046.70					
Account No. ALEX KOBETS PO Box 492 Kerman, CA 93630			Producers Lien Grower Payable 2014				206,055.47	0.00
		-	Value \$ 206,105.47					
Account No. ALFRED DURAN 4454 W. Nebraska Caruthers, CA 93609			Producers Lien Grower Payable 2014				13,678.32	0.00
		-	Value \$ 13,678.32					
Subtotal (Total of this page)							360,274.19	0.00

13 continuation sheets attached

In re West Coast Growers, Inc. a California corporation

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. AMARJIT SODI 4205 N. Dickenson Fresno, CA 93723	-	-	Producers Lien Grower Payable 2014				12,051.15	0.00
Value \$			12,051.15				12,051.15	0.00
Account No. ANNE CAPRIOGLIO 16352 W. Gettysburg Kerman, CA 93630	-	-	Producers Lien Grower Payable 2014: \$33,043.79 Grower Payable 2012 & 2013: \$17,815.17				33,043.79	17,815.17
Value \$			15,228.62				33,043.79	17,815.17
Account No. ANTHONY & JOANN AYERZA 13736 W. Kearney Blvd. Kerman, CA 93630	-	-	Producers Lien Grower Payable 2014				24,075.78	0.00
Value \$			24,075.78				24,075.78	0.00
Account No. ARA KARKAZIAN 1776 W. Bullard Fresno, CA 93711	-	-	Producers Lien Grower Payable 2014				21,006.48	0.00
Value \$			21,006.48				21,006.48	0.00
Account No. ASSEMI & SONS, INC. 1398 W. Herndon, Suite 101 Fresno, CA 93711	X	-	Producers Lien **AMENDED** Grower Payable 2014				513,908.82	0.00
Value \$			513,908.82				513,908.82	0.00
Subtotal (Total of this page)							604,086.02	17,815.17

Sheet 1 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation
Debtor

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G U N S E C U R E D	U N D I S P U T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Producers Lien					
BRIAN NEUWIRTH 4255 N. Goldenrod Kerman, CA 93630	-		Grower Payable 2014					
			Value \$ 57,614.48				57,614.48	0.00
Account No.			Producers Lien					
BRYAN AMBROSINI 2717 S. Howard Kerman, CA 93630	-		Grower Payable 2014					
			Value \$ 64,510.15				64,510.15	0.00
Account No.			Producers Lien					
CAMERON WULF 3819 E. Kerckhoff Fresno, CA 93702	-		Grower Payable 2014					
			Value \$ 22,058.49				22,058.49	0.00
Account No. xxxxx0026			Blanket UCC Lien					
CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X	-	Blanket UCC Lien on all Assets to Secure Loan					
			Value \$ 0.00				21,730,358.26	21,730,358.26
Account No. xxxxx0774			Blanket UCC Lien					
CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X	-	Blanket UCC Lien on all Assets to Secure Loan					
			Value \$ 0.00				855,442.02	855,442.02
Subtotal (Total of this page)							22,729,983.40	22,585,800.28

Sheet 2 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation
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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxxxx0711 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien Blanket UCC Lien on all Assets to Secure Guaranty of Loan to George & Charlotte Salwasser					2,930,370.61	2,930,370.61
		Value \$ 0.00						
Account No. xxxxx0236 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien Blanket UCC Lien on all Assets to Secure Guaranty of Loan to George & Charlotte Salwasser					245,443.02	245,443.02
		Value \$ 0.00						
Account No. xxxxx0352 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien Blanket UCC Lien on all Assets to Secure Guaranty of Loan to George & Charlotte Salwasser					134,136.28	134,136.28
		Value \$ 0.00						
Account No. xxxxxxx6166 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien Blanket UCC Lien on all Assets to Secure Guaranty of Loan to George & Charlotte Salwasser					407,683.51	407,683.51
		Value \$ 0.00						
Account No. xxx9289 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien Blanket UCC Lien on all Assets to Secure Guaranty of Loan to Salwasser, Inc.					1,974,310.62	1,974,310.62
		Value \$ 0.00						
Subtotal							5,691,944.04	5,691,944.04
(Total of this page)								

Sheet 3 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. xxxx9854 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien							
		Blanket UCC Lien on all Assets to Secure Guaranty of Loan to Salwasser, Inc.							
		Value \$ 0.00					771,675.07	771,675.07	
Account No. xxxx812 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien							
		Overdraft Account Blanket UCC-1 on all Assets							
		Value \$ 0.00					451,155.59	451,155.59	
Account No. xxxx088 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien							
		Overdraft Account Blanket UCC-1 on all Assets							
		Value \$ 0.00					1,681,699.36	1,681,699.36	
Account No. xxxxx1297 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien							
		Blanket UCC Lien on all Assets to Secure Loan							
		Value \$ 0.00					1,940,628.16	1,940,628.16	
Account No. xxxx9855 CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X -	Blanket UCC Lien							
		Blanket UCC Lien on all Assets to Secure Guaranty of Loan to George & Charlotte Salwasser							
		Value \$ 0.00					2,683,238.02	2,683,238.02	
Subtotal								7,528,396.20	7,528,396.20
(Total of this page)									

Sheet 4 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation

Case No. 15-11079

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. CHRISTIE V. WILLET 5612 Road 25 Madera, CA 93637	-	Producers Lien Grower Payable 2014					71,765.39	0.00
		Value \$ 71,765.39					71,765.39	0.00
Account No. CHRISTIE VALOROSI TRUSTEE OF THE VALOROSI TRUST 5612 Road 25 Madera, CA 93637	-	Producers Lien Grower Payable 2014: \$43,660.71 Grower Payable 2012 & 2013: \$122,725.99					166,386.70	122,725.99
		Value \$ 43,660.71					166,386.70	122,725.99
Account No. DANIEL CUNNINGHAM PO Box 27105 Fresno, CA 93726	-	Producers Lien Grower Payable 2014: \$425,000 Grower Payable 2012 & 2013: \$42,545.31					467,545.31	42,545.31
		Value \$ 425,000.00					467,545.31	42,545.31
Account No. DENNIS & EVA CAPRIOGLIO 18006 W. Shaw Kerman, CA 93630	-	Producers Lien Grower Payable 2014					29,767.02	0.00
		Value \$ 29,767.02					29,767.02	0.00
Account No. DON & SUSAN HORNOR, AS TENANTS IN COMMON 320 Michelle Avenue Kerman, CA 93630	-	Producers Lien Grower Payable 2014					2,189,184.20	0.00
		Value \$ 2,189,184.20					2,189,184.20	0.00
Subtotal (Total of this page)							2,924,648.62	165,271.30

Sheet 5 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation

Case No. 15-11079

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W					
Account No.	-	Producers Lien						
EDDIE & TAMMY KERBER 3753 N. Biola Avenue Kerman, CA 93630		Grower Payable 2014						
		Value \$	41,564.71				41,564.71	0.00
Account No.	-	Producers Lien						
FOUR BAR C FARMS 10825 W. Shaw Avenue Fresno, CA 93706		Grower Payable 2014						
		Value \$	400,080.13				400,080.13	0.00
Account No.	-	Producers Lien						
GEORGE & TANYA GOOSEV 517 N. Shasta Kerman, CA 93630		Grower Payable 2014						
		Value \$	7,890.07				7,890.07	0.00
Account No.	-	Producers Lien						
GERALD & THERESA NEUWIRTH 3400 N. Goldenrod Kerman, CA 93630		Grower Payable 2014						
		Value \$	357,311.64				357,311.64	0.00
Account No.	X -	Producers Lien						
GOOD EARTH, INC. 14332 S. Chestnut Fresno, CA 93725		Grower Payable 2014						
		Value \$	59,912.76				59,912.76	0.00
Subtotal							866,759.31	0.00
(Total of this page)								

Sheet 6 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation

Case No. 15-11079

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. HAGOPIAN ENTERPRISES, INC. 14332 S. Chestnut Fresno, CA 93725	X	-	Producers Lien Grower Payable 2014			461,323.96	0.00
			Value \$			461,323.96	0.00
Account No. HARRIET VAWTER 3178 Wrenwood Clovis, CA 93619	-	-	Producers Lien Grower Payable 2014			203,346.11	0.00
			Value \$			203,346.11	0.00
Account No. JARED VAWTER 3673 N. Rolinda Fresno, CA 93723	-	-	Producers Lien Grower Payable 2014			79,574.54	0.00
			Value \$			79,574.54	0.00
Account No. JEFF REINHARDT 5940 N. Floyd Fresno, CA 93723	-	-	Producers Lien Grower Payable 2014			65,726.54	0.00
			Value \$			65,726.54	0.00
Account No. JEREMY NOVIELLI 5970 W. Via Manzi Drive Fresno, CA 93727	-	-	Producers Lien Grower Payable 2014			3,732.08	0.00
			Value \$			3,732.08	0.00
Subtotal						813,703.23	0.00
(Total of this page)							

Sheet 7 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation

Case No. 15-11079

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. JIM TOUSINIS 17217 W. Dakota Kerman, CA 93630	-		Producers Lien Grower Payable 2014				21,914.90	0.00
			Value \$ 21,914.90				21,914.90	0.00
Account No. JM LASGOITY 2310 Camden Way Madera, CA 93637	-		Producers Lien Grower Payable 2014				110,681.76	0.00
			Value \$ 110,681.76				110,681.76	0.00
Account No. K&G ENTERPRISES PO Box 296 Biola, CA 93606	-		Producers Lien Grower Payable 2014: \$45,409.57 Grower Payable 2012 & 2013: \$417,211.99				462,621.56	417,211.99
			Value \$ 45,409.57				462,621.56	417,211.99
Account No. KENNESON FARMS 2544 N. Lake Avenue Kerman, CA 93630	-		Producers Lien Grower Payable 2014				1,715,262.10	0.00
			Value \$ 1,715,262.10				1,715,262.10	0.00
Account No. KENNETH ABRAHAMIAN 655 S. Monroe Fresno, CA 93706	-		Producers Lien Grower Payable 2012 & 2013				48,518.51	48,518.51
			Value \$ 0.00				48,518.51	48,518.51
Subtotal							2,358,998.83	465,730.50
(Total of this page)								

Sheet 8 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation

Case No. 15-11079

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. LAUB RANCHES, INC. 6051 S. Fruit Fresno, CA 93706	-	Producers Lien Grower Payable 2014: \$658,963.70 Grower Payable 2013: \$190,809.96					849,773.66	190,809.96
		Value \$ 658,963.70						
Account No. LINCOLN GRANTOR FARMS 4721 W. Jennifer, Suite 5 Fresno, CA 93722	X -	Producers Lien Grower Payable 2014					157,678.87	0.00
		Value \$ 157,678.87						
Account No. MANNING AVENUE PISTACHIOS 4721 W. Jennifer, Suite 5 Fresno, CA 93722	X -	Producers Lien Grower Payable 2014					673,549.01	0.00
		Value \$ 673,549.01						
Account No. MANYA LATIMER 551 Koleen Court Kerman, CA 93630	-	Producers Lien Grower Payable 2014					15,736.29	0.00
		Value \$ 15,736.29						
Account No. MARK HAGOPIAN 14332 S. Chestnut Fresno, CA 93725	X -	Producers Lien Grower Payable 2014					40,557.64	0.00
		Value \$ 40,557.64						
Subtotal (Total of this page)							1,737,295.47	190,809.96

Sheet 9 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. MICHAEL LOGOLUSO, JR. 528 E. Braddock Fresno, CA 93720	-	Producers Lien Grower Payable 2014					48,955.12	0.00
		Value \$ 48,955.12						
Account No. PAO LEE 456 S. Lind Fresno, CA 93727	-	Producers Lien Grower Payable 2014					8,797.84	0.00
		Value \$ 8,797.84						
Account No. PAT CONNOLLY 245 Goldmine Drive San Francisco, CA 94131	-	Producers Lien Grower Payable 2014					281,725.80	0.00
		Value \$ 281,725.80						
Account No. RICHARD H. & DOROTHY GERINGER 3262 N. Dickenson Fresno, CA 93722	-	Producers Lien Grower Payable 2014: \$424,986.66 Grower Payable 2012 & 2013: \$136,409.48					561,396.14	136,409.48
		Value \$ 424,986.66						
Account No. RICHARD ROBERTS PO Box 5 Biola, CA 93606	-	Producers Lien Grower Payable 2014					17,232.17	0.00
		Value \$ 17,232.17						
Subtotal (Total of this page)							918,107.07	136,409.48

Sheet 10 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. ROBERT & JOYCE SCHNEIDER 1336 N. Biola Avenue Kerman, CA 93630	-	-	Producers Lien Grower Payable 2014				188,234.28	0.00
Value \$			188,234.28					
Account No. SALWASSER FARMS 4087 N. Howard Kerman, CA 93630	-	-	Producers Lien **AMENDED** Grower Payable 2014				1,703,275.52	0.00
Value \$			1,703,275.52					
Account No. SARBJIT & JASWINDER SRAN 3588 N. Goldenrod Kerman, CA 93630	-	-	Producers Lien Grower Payable 2014				134,331.46	0.00
Value \$			134,331.46					
Account No. SCHAFFER & SCHAFFER 25175 Avenue 5 1/2 Madera, CA 93637	-	-	Producers Lien Grower Payable 2014: \$62,628.55 Grower Payable 2012 & 2013: \$80,332.01				142,960.56	80,332.01
Value \$			62,628.55					
Account No. STEVE REINHARDT 11320 W. McKinley Fresno, CA 93723	-	-	Producers Lien Grower Payable 2014				12,752.57	0.00
Value \$			12,752.57					
Subtotal (Total of this page)							2,181,554.39	80,332.01

Sheet 11 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. SUMIO KUBO 15274 W. Ashlan Kerman, CA 93630	-	Producers Lien Grower Payable 2014					12,516.32	0.00
		Value \$	12,516.32					
Account No. SUNBEAM RAISIN COMPANY 27421 Avenue 12 Madera, CA 93637	-	Producers Lien Grower Payable 2014					274,033.60	0.00
		Value \$	274,033.60					
Account No. THELMA FOGLIO 9715 W. California Fresno, CA 93706	-	Producers Lien Grower Payable 2012 & 2013					20,578.77	20,578.77
		Value \$	0.00					
Account No. TY BELLACH 17358 W. Shaw Kerman, CA 93630	-	Producers Lien Grower Payable 2014: \$105,880.63 Grower Payable 2012 & 2013: \$46,953.04					152,833.67	46,953.04
		Value \$	105,880.63					
Account No. VICTORIA GARZA 9765 W. Belmont Fresno, CA 93723	-	Producers Lien Grower Payable 2014					12,260.41	0.00
		Value \$	12,260.41					
Subtotal (Total of this page)							472,222.77	67,531.81

Sheet 12 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C					
Account No. WESPAK, INC. 4572 Avenue 400 Dinuba, CA 93618	-	Producers Lien Grower Payable 2014				131,000.00	0.00
		Value \$ 131,000.00					
Account No. WILLIAM HAUPT 413 S. Fourth Street Kerman, CA 93630	-	Producers Lien Grower Payable 2014				7,889.65	0.00
		Value \$ 7,889.65					
Account No.							
		Value \$					
Account No.							
		Value \$					
Account No.							
		Value \$					
Subtotal (Total of this page)						138,889.65	0.00
Total (Report on Summary of Schedules)						49,326,863.19	36,930,040.75

Sheet 13 of 13 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re West Coast Growers, Inc. a California corporationCase No. 15-11079Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

503(b)(9) claims

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED
(Continuation Sheet)

503(b)(9) claims

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O U N T Y	U N D E R L I E S	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. APPLIED INDUSTRIAL 3751 S. Bagley Avenue Fresno, CA 93725-2439	-	-	**ADDED CREDITOR** 503(b)(9) Claim				63.26	0.00 63.26
Account No. CALIFORNIA INDUSTRIAL RUBBER PO Box 2456 Fresno, CA 93745	-	-	**ADDED CREDITOR** 503(b)(9) Claim				405.63	0.00 405.63
Account No. GEORGIA-PACIFIC 24600 Avenue 13 Madera, CA 93637	-	-	**AMENDED** 503(b)(9) Claim				8,461.62	0.00 8,461.62
Account No. LANDSBERG PO Box 10144 Pasadena, CA 91189-1144	-	-	**AMENDED** 503(b)(9) Claim of \$16,240 Account Payable				37,825.61	21,585.61 16,240.00
Account No. ORORA NORTH AMERICA c/o Vance & Blaire 312 S. Cedros, Suite 140 Solana Beach, CA 92075			ON BEHALF OF: LANDSBERG				Notice Only	
Subtotal								21,585.61
(Total of this page)							46,756.12	25,170.51

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No. INTERNAL REVENUE SERVICE PO Box 7346 Philadelphia, PA 19101-7346	X	-		2014 3rd & 4th Quarter Payroll Taxes 2015 1st Quarter Payroll Taxes				360,000.00	
									360,000.00
Account No. UNITED STATES ATTORNEY (For Internal Revenue Service) 2500 Tulare Street, Suite 4401 Fresno, CA 93721				ON BEHALF OF: INTERNAL REVENUE SERVICE				Notice Only	
Account No.									
Account No.									
Account No.									

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	360,000.00	360,000.00	0.00
Total (Report on Summary of Schedules)	406,756.12	381,585.61	25,170.51

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

**AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. ANTHEM BLUE CROSS PO Box 629 Woodland Hills, CA 91365		-	Account Payable				37,154.19
Account No. ARAMARK PO Box 101363 Pasadena, CA 91189-0005		-	Account Payable				12,419.25
Account No. CARDINAL PROFESSIONAL PRODUCTS 2675 W. Woodland Drive Anaheim, CA 92801		-	**ADDED CREDITOR** Account Payable				7,486.38
Account No. COMMERCIAL MANUFACTURING 2432 S. Railroad Avenue Fresno, CA 93706		-	Account Payable				21,806.52
Subtotal (Total of this page)							78,866.34

4 continuation sheets attached

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E F O R D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G S E T T I N G	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. DELLAVALLE 1910 W. McKinley, Suite 110 Fresno, CA 93728			Account Payable				305.80
Account No. GEORGE & CHARLOTTE SALWASSER PO Box 296 Biola, CA 93606			Note Payable				421,234.00
Account No. GEORGE SALWASSER PO Box 1790 Clovis, CA 93613			ON BEHALF OF: GEORGE & CHARLOTTE SALWASSER				Notice Only
Account No. GEORGE SALWASSER FARMS 4087 N. Howard Kerman, CA 93630			Insider Note Payable				4,965,348.00
Account No. IEH LABORATORIES 15300 Bothell Way NE Seattle, WA 98155			Account Payable				32,468.46

Sheet no. 1 of 4 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **5,419,356.26**

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. INTERNATIONAL PAPER PO Box 31001-0780 Pasadena, CA 91110-0780		-	Account Payable			82,529.05
Account No. JACKS BUTANE PO Box 248 Biola, CA 93606		-	**ADDED CREDITOR** Account Payable			1,569.75
Account No. JM EQUIPMENT PO Box 396065 San Francisco, CA 94139-6065		-	Account Payable			6,406.94
Account No. JONAN ENERGY LTD. Agent for Service of Process Northwest Registered Agent, Inc. 1267 Willis Street, Suite 200 Redding, CA 96001		-	Account Payable			13,046.58
Account No. K&G ENTERPRISES PO Box 296 Biola, CA 93606		-	**AMENDED** Related Entity			332,071.00

Sheet no. 2 of 4 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **435,623.32**

In re West Coast Growers, Inc. a California corporation
Debtor

Case No. 15-11079

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E S	Husband, Wife, Joint, or Community	C O N T I N G U N D E R S E T T L E M E N T	U N D I S P U T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. PG&E PO Box 997300 Sacramento, CA 95899-7300		-	Account Payable			6,442.72
Account No. RAISIN ADMINISTRATIVE COMMITTEE 2445 Capitol Street, Suite 200 Fresno, CA 93721		-	Account Payable			116,793.56
Account No. RDX, INC. PO Box 1490 Selma, CA 93662		-	Account Payable			436,327.44
Account No. SALWASSER, INC. 4087 N. Howard Kerman, CA 93630		-	**AMENDED** Moved from Schedule D			2,569,305.33
Account No. SALWASSER, INC. 4087 N. Howard Kerman, CA 93630		-	Insider Note Payable			791,247.00

Sheet no. 3 of 4 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **3,920,116.05**

In re West Coast Growers, Inc. a California corporation,
Debtor

Case No. 15-11079

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. SANDRA FUNK, CPA 6700 N. First Street, Suite 129 Fresno, CA 93710		-	**ADDED CREDITOR** Accountant			7,000.00
Account No. UNITED SITE SERVICES PO Box 53267 Phoenix, AZ 85072-3267		-	Account Payable			387.16
Account No. UNIVAR PO Box 34325 Seattle, WA 98124-1325		-	Account Payable			22,347.38
Account No. USDA PO Box 790303 Saint Louis, MO 63179-0303		-	Account Payable			145,190.00
Account No. WEBER PACKAGING 711 W. Algonquin Road Arlington Heights, IL 60005		-	Account Payable			4,093.65

Sheet no. 4 of 4 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **179,018.19**

Total
(Report on Summary of Schedules) **10,032,980.16**

In re West Coast Growers, Inc. a California corporationCase No. 15-11079

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
CalDak International, LLC 201 N. Civic Drive, Suite 150 Walnut Creek, CA 94596	Broker Contract No. PC11005 dated 2/18/15 for Shoei Foods Corporation.
CalDak International, LLC 201 N. Civic Drive, Suite 150 Walnut Creek, CA 94596	Purchase Contract No. 5838 dated 10/1/13 for California Raisins 2013 Crop, Natural Thompson Seedless Selects shipped to Yme Kuiper B.V., Netherlands.
CalDak International, LLC 201 N. Civic Drive, Suite 150 Walnut Creek, CA 94596	Purchase Contract No. 6169 dated 9/23/14 for California Raisins 2014 Crop, Natural Thompson Seedless Selects shipped to Nature Food Import-und WarenhandelsgmbH, Germany.
CalDak International, LLC 201 N. Civic Drive, Suite 150 Walnut Creek, CA 94596	Purchase Contract No. 6297 dated 9/25/14 for California Raisins 2014 Crop, Natural Thompson Seedless Selects shipped to Gilim International Co., Ltd Korea.
CalDak International, LLC 201 N. Civic Drive, Suite 150 Walnut Creek, CA 94596	Purchase Contract No. 6310 dated 10/1/14 for California Raisins 2014 Crop, Natural Thompson Seedless Selects shipped to Seeberger GmbH, Germany.
CalDak International, LLC 201 N. Civic Drive, Suite 150 Walnut Creek, CA 94596	Purchase Contract No. 6353 dated 10/29/14 for California Raisins 2014 Crop, Natural Thompson Seedless Selects shipped to Cargill/Ardent Mills, Tualatin, OR.
CalDak International, LLC 201 N. Civic Drive, Suite 150 Walnut Creek, CA 94596	Purchase Contract No. 6374 dated 11/14/14 for California Raisins 2014 Crop, Natural Thompson Seedless Selects shipped to Main Street Gourmet, OH.
CalDak International, LLC 201 N. Civic Drive, Suite 150 Walnut Creek, CA 94596	Purchase Contract No. 6392 dated 12/2/14 for California Raisins 2014 Crop, Natural Thompson Seedless Selects shipped to JB Sanfilippo.
CalDak International, LLC 201 N. Civic Drive, Suite 150 Walnut Creek, CA 94596	**AMENDED** Purchase Contract No. 6409 dated 12/15/14 for California Raisins 2014 Crop, Natural Thompson Seedless Midgets shipped to Harlan Bakeries.
CalDak International, LLC 201 N. Civic Drive, Suite 150 Walnut Creek, CA 94596	Purchase Contract No. 6411 dated 12/16/14 for California Raisins 2014 Crop, Natural Thompson Seedless Midgets shipped to Farm Gold HandelsgmbH Austria.

In re West Coast Growers, Inc. a California corporationCase No. 15-11079

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
CalDak International, LLC 201 N. Civic Drive, Suite 150 Walnut Creek, CA 94596	Purchase Contract No. 6414 dated 12/22/14 for California Raisins 2014 Crop, Natural Thompson Seedless Dark Midgets shipped to Roskam Baking, Kentwood, MI.
CalDak International, LLC 201 N. Civic Drive, Suite 150 Walnut Creek, CA 94596	Purchase Contract No. 6425 dated 1/9/15 for California Raisins 2014 Crop, Natural Thompson Seedless Selects shipped to Chelmer Foods Ltd. UK.
CalDak International, LLC 201 N. Civic Drive, Suite 150 Walnut Creek, CA 94596	Purchase Contract No. 6458 dated 2/3/15 for California Raisins 2014 Crop, Natural Thompson Seedless Midgets shipped to Pasco Corporation of America, Portland, OR.
Computer Technology Solutions, Inc. 6700 N. First Street, Suite 124 Fresno, CA 93710	Wireless Internet Service Agreement 7/2012 - 7/2015
Gilster Mary-Lee PO Box 227 Chester, IL 62233	Broker Contract for sale of sugar coated raisins.
JM Equipment PO Box 396065 San Francisco, CA 94139-6065	9 Purchase Leases for Nissan Gas Forklifts.
Salwasser, Inc. 4087 N. Howard Kerman, CA 93630	Nonresidential Real Property Lease for packing shed located at 4087 N. Howard, Kerman, CA. Annual rent payment of \$120,000, plus reimbursement of real property taxes paid by Lessor, commenced 8/1/04.
Sunbeam Raisin Company 27421 Avenue 12 Madera, CA 93637	Contract to Deliver 600 Tons of 2014 Raisins.
U.S. Bank 1310 Madrid Street, Suite 101 Marshall, MN 56258-4002	**AMENDED** Lanier Copier Lease dated 1/16/13. Expires 2016, non-renewal

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of California**

In re West Coast Growers, Inc. a California corporation
Debtor(s)

Case No. 15-11079
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES - AMENDED

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Vice President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 41 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 4-15-15

Signature Charlotte E. Salwasser
Charlotte E. Salwasser
President

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*