

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

THE WET SEAL, INC., a Delaware
corporation, *et al.*¹

Debtors.

Chapter 11

Case No.: 15-10081 (CSS)

(Jointly Administered)

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

The Wet Seal, Inc., The Wet Seal Retail, Inc., Wet Seal Catalog, Inc., and Wet Seal GC, LLC (collectively, the “Debtors”) with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements,” and together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor (whether publically filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: The Wet Seal, Inc. (5940); The Wet Seal Retail, Inc. (6265); Wet Seal Catalog, Inc. (7604); and Wet Seal GC, LLC (2855-VA). The Debtors’ address is 26972 Burbank, Foothill Ranch, CA 92610.

information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary and appropriate. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify revise or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised or re-categorized. The Debtors, on behalf of themselves, their officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of each of the Debtors. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements and representations of the Debtors' other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

Global Notes and Overview of Methodology

- 1. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim ("Claim") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-

bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

The listing in the Schedules or Statements (including, without limitation, Schedule B, Schedule F or Statement 3(c)) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.

2. **Description of Cases and "as of" Information Date.** On January 15, 2015 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On January 20, 2015, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors' chapter 11 cases [Docket No. 91]. On January 30, 2015, the Office of the United States Trustee for the District of Delaware appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 182].

The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of January 15, 2015, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of January 15, 2015.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of **January 15, 2015**, in the Debtors' books and records. Additionally, because the book values of assets such as patents, trademarks, and copyrights may materially differ from their fair market values, they are listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes do not appear in the Schedules and Statements as they have no net book value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein.
4. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize or designate certain Claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation,

whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

5. **Real Property and Personal Property–Leased.** In the ordinary course of their businesses, the Debtors lease real property and various articles of personal property, including vehicles, fixtures, and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have made reasonable efforts to include lease payments on Schedule D (secured debt) to the extent applicable and to the extent the lessor filed a UCC-1. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to all such issues.
6. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a post-petition basis. Prepetition liabilities which have been paid post-petition have been excluded from the Schedules and Statements. However, prepetition liabilities which the Debtors were authorized to pay which have not been paid as of the filing date of the Schedules and Statements have been listed on the Schedules and marked as "contingent".

7. **Insiders.** Solely, for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) senior level officers, (c) equity holders holding in excess of 5% of the voting securities of the Debtor entities; (d) Debtor affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtors). Entities listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code.

- 8. Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another Debtor. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

- 9. Executory Contracts and Unexpired Leases.** Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to their rightful Debtors, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such contracts and leases.

Moreover, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. The Debtors reserve the right to make any arguments and objections with respect to the assertion of any such claims.

- 10. Materialman's/Mechanic's Liens.** The assets listed in the Schedules and Statements are presented without consideration of any materialman's or mechanic's liens.

- 11. Classifications.** Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule E as "priority," (c) Schedule F as "unsecured," or (d) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the Claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or leases or to setoff of such Claims.

- 12. Claims Description.** Schedules D, E, and F permit each Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as "disputed," "contingent," or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

- 13. Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against

third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

14. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Paid Claims. The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities may have been reduced by post-petition payments made on account of prepetition liabilities. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid overpayment for any such liabilities.
- d. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

- 15. Estimates and Assumptions.** Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- 16. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- 17. Intercompany.** The net balance of intercompany transactions between the Debtors, if any, is set forth on Schedule F and Schedule B16, as applicable. Intercompany transfers between Debtors are captured on Statement 3(c). The listing in the Schedules or Statements (including, without limitation, Schedule B or Schedule F) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.
- 18. Setoffs.** The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.
- 19. Employee Addresses.** Employee addresses have been removed from entries listed on Schedules E, F and G and the Statements, as applicable. These addresses are available upon request of the Office of the United States Trustee and the Bankruptcy Court.
- 20. Global Notes Control.** If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A. The Debtors do not own any real property. The Debtors' leasehold improvements appear on the Schedule B29.

Schedule B. All values set forth in Schedule B reflect the book value of the Debtors' assets as of **January 15, 2015** unless otherwise noted below.

Schedule B2. Cash values held in financial accounts are listed on Schedule B2 as of January 15, 2015. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Motion for Entry of Order Authorizing (I) Continued Use of Cash Management System, (II) Authorizing the Continuance of Intercompany Transactions, (III) Granting Administrative Priority Status to Postpetition*

Intercompany Transactions, (IV) Authorizing Use of Prepetition Bank Accounts, Account Control Agreements, and Certain Payment Methods, and (v) Waiving the Requirements of 11 U.S.C. § 345(B) on an Interim Basis [Docket No. 5] (the “Cash Management Motion”).

Schedule B3. The Bankruptcy Court, pursuant to the *Debtors’ Motion for Entry of Interim and Final Orders (I) Approving the Debtors’ Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors’ Proposed Procedures for Resolving Adequate Assurance Requests, and (iv) Granting Related Relief* [Docket No. 9], has authorized the Debtors to provide adequate assurance of payment for postpetition utility services, including a deposit in the amount of \$102,775.69. Such deposit is not listed on Schedule B3, which was prepared as of the Petition Date.

Schedule B9. The Debtors maintain certain insurance policies. Additional information regarding the insurance policies listed on Schedule B9 is available in the *Debtors’ Motion for Entry of an Order (I) Authorizing Continuation of, and Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with, Various Insurance Policies; and (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto* [Docket No. 11].

Schedules B13. Ownership interests in subsidiaries have been listed in Schedules B13 as an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

Schedule B16. Accounts receivable includes intercompany receivables, which are accounting allocations performed as part of the Debtors’ centralized cash management system.

Schedules B18 and B21. The Debtors’ failure to list any contingent and/or unliquidated claim held by the Debtors in response to this question shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.

Schedule B21. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds, or potential warranty Claims against their suppliers. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule B21.

Schedule B22. Patents, Trademarks, and other Intellectual Property listed in Schedules B22 are listed as an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

Schedule B24. The Debtors maintain a customer database with over 15.5 million unique entries. Of those entries, the Debtors have an engaged email address database of 2.6 million customers with 1.4 million active subscribers.

Schedule D. The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included. All Claims listed on Schedule D, however, appear to have been incurred before the Petition Date.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any Claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the Claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Schedule E. The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on January 20, 2015, the Bankruptcy Court entered an *Order (I) Authorizing the Payment of Prepetition Sales, Use and Franchise Taxes and Similar Taxes and Fees and (II) Authorizing Banks and other Financial Institutions to Receive, Process, Honor, and Pay Checks Issued and Electronic Payment Requests Made Relating to the Foregoing* [Docket No. 98], authorizing the Debtors to pay or honor certain prepetition obligations owed to taxing authorities. Further, on January 20, 2015, the Bankruptcy Court entered an *Order Authorizing Payment of Certain Prepetition Shipping, Delivery and Customs Charges* [Docket No. 102], authorizing the Debtors to pay certain prepetition claims, in their discretion, and on February 12, 2015, the Bankruptcy Court entered an *Amended Order (I) Authorizing Payment of Certain Prepetition Employee Claims, Including Wages, Salaries and Bonuses, (II) Authorizing Payment of Certain Employee Benefits and Confirming Right to Continue Employee Benefits on Postpetition Basis, (III) Authorizing Payment of Reimbursement to Employees for Prepetition Expenses, (IV) Authorizing Payment of Withholding and Payroll-Related Taxes, (v) Authorizing Payment of Prepetition Claims Owing to Administrators or Third Party Providers, and (VI) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments* [Docket No. 304] (the "Final Wage Order"), authorizing the Debtors to pay or honor certain prepetition obligations with respect to employee wages, salaries and other compensation, reimbursable employee expenses and similar benefits. Additionally, on January 20, 2015, the Bankruptcy Court entered an *Order Confirming Administrative Expense Priority Status of Debtors' Undisputed Obligations for Postpetition Delivery of Goods Ordered Prepetition* [Docket No. 100]. To the extent that applicable Claims have been paid under one or more of the foregoing orders, such Claims may not be included in Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtors reserve their right to dispute the priority status of any claim on any basis.

Schedule F. The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule F, based upon the Debtors' books and records as of the Petition Date.

Although reasonable efforts have been made to identify the date of incurrence of each Claim, determining the date upon which each Claim on Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule F. Furthermore, claims listed on Schedule F have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed. For example, the Debtors have certain unique landlords that have several different remit to addresses. In these instances, the same landlord will be listed multiple times on the Schedule F, but each with a different remit to address.

Schedule F contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule F may be subject to subordination pursuant to section 510 of the Bankruptcy Code.

Schedule F also includes potential or threatened litigation claims. Any information contained in Schedule F with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein.

The Debtors expressly incorporate by reference into Schedule F all parties to pending litigation listed in 4(a) of the Debtors' Statements as contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule F.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

In addition, certain of the Debtors unsecured non-priority obligations to certain of its factors and vendors have been secured through letters of credit. Said letters of credit have been listed on the Schedule D of The Wet Seal Inc. However, the Debtors have also listed each individual obligation to said factor and vendor on Schedule F of The Wet Seal Retail, Inc. with the entries marked as "Disputed".

Schedule G. On or about January 7, 2015, the Debtors closed 338 of their stores, irrevocably and unequivocally surrendering each of the leased premises at the closed stores to the applicable landlords. The real property lease agreements relating to these 338 stores have not been listed on

the Schedule G. The real property lease agreements relating to the remaining open stores (the “Open Store Lease Agreements”) have been listed on the Schedule G of The Wet Seal Retail, Inc. In addition, The Wet Seal, Inc. is a guarantor on certain of the Open Store Lease Agreements. To the extent the Open Store Lease Agreements are guaranteed by The Wet Seal, Inc., they have been listed on both the Schedule G of The Wet Seal Retail, Inc. and The Wet Seal, Inc.

Although reasonable efforts have been made to ensure the accuracy of each Debtor’s Schedule G, inadvertent errors may have occurred. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors’ reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or multiple, severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors’ use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Further, the Debtors reserve all of their rights to alter or amend these Schedules to the extent

that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on the Schedule G.

The Debtors reserve all of their rights, Claims and causes of action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract or that such contract is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because all such Claims are contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 4a, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3B. Statement 3b includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement question 3c), employees, and bankruptcy professionals (which payments appear in response to Statement question 9 and include any retainers paid to bankruptcy professionals). The amounts listed in statement 3b reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3b. All disbursements listed on Statement 3b are made through the Debtors' cash management system. Additionally, all disbursement information reported in Statement 3b for a specific Debtor pertains to the bank accounts maintained by that Debtor.

Statement 3C. Statement 3c accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders as applicable. As described in the Cash Management Motion, in the ordinary course of business, certain of the Debtor entities maintain business relationships with each other, resulting in intercompany receivables and payables (the "Intercompany Claims"). Any payments to another Debtor on account of Intercompany Claims reflect the difference between the opening balance and the ending balance in the year before the commencement of these cases. Where applicable, such difference is listed as a negative number. With respect to Intercompany Claims between Debtors, Statement 3c reflects the book value adjustment of such transfers rather than an actual transfer of funds from one Debtor entity to another. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), expense reimbursement, relocation reimbursement and/or severance. Amounts paid on behalf of such employee for certain life and disability coverage, which coverage is provided to all of the Debtors' employees, has not been included.

The Debtors have included all consulting and payroll distributions and aggregate travel, entertainment, and other expense reimbursements, aggregated by date, made over the twelve months preceding the Petition Date to any individual that may be deemed an "Insider." Solely, for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) senior level officers, (c) equity holders holding in excess of 5% of the voting securities of the Debtor entities; (d) Debtor affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtors). To the extent that former officers were not Insiders at the time of the transfer, such benefits and payments are not included in the Schedules and Statements. To the extent that such benefits and payments were provided pursuant to a written agreement, such agreement is included in Schedule G. The listing of a party as an Insider in the Schedules and Statements, however, is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Statement 4A. Information provided in Statement 4a may not include every administrative agency proceeding open or closed during the relevant time period, as certain agency proceedings are quickly dismissed or settled for a nominal sum. Statement 4a includes informal workers' compensation and general liability (customer tort) insured cases that may or may not have resulted in a lawsuit or administrative agency proceeding. Additionally, any information contained in Statement 4a shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

Statement 5. Statement 5 excludes goods returned in the ordinary course of business. In addition, on or about January 7, 2015, the Debtors closed 338 of their stores, irrevocably and unequivocally surrendering each of the leased premises at the closed stores (the "Closed Stores Leased Premises") and abandoning any personal property or furniture, fixtures and equipment remaining at each of the Closed Stores Lease Premises and since on or about January 8, 2015 the landlords in respect of the Closed Stores Lease Premises have been in sole possession of the leased premises.

The Bankruptcy Court has authorized the Debtors to reject certain of the real property leases in connection with the Closed Stores Leased Premises. In addition, the Bankruptcy Court authorized the Debtors to reject certain contracts. More specifically, on February 5, 2015, the Bankruptcy Court entered the following orders: (i) *Order Granting Debtors' First Omnibus Motion Authorizing the Debtors to (I) Reject Certain Unexpired Non-Residential Real Property Leases Pursuant to 11 U.S.C. § 365, and (II) Abandon Any Remaining Property Located at the Lease Premises Nunc Pro Tunc To the Petition Date* [Docket No. 239]; (ii) *Order Granting Debtors' Second Omnibus Motion Authorizing the Debtors to (I) Reject Certain Unexpired Non-Residential Real Property Leases Pursuant to 11 U.S.C. § 365, and (II) Abandon Any Remaining Property Located at the Lease Premises Nunc Pro Tunc To the Petition Date* [Docket No. 241]; (iii) *Order Granting Debtors' Third Omnibus Motion Authorizing the Debtors to (I) Reject Certain Unexpired Non-Residential Real Property Leases Pursuant to 11 U.S.C. § 365, and (II) Abandon Any Remaining Property Located at the Lease Premises Nunc Pro Tunc To the Petition Date* [Docket No. 242]; (iv) *Order Granting Debtors' Fourth Omnibus Motion Authorizing the Debtors to (I) Reject Certain Unexpired Non-Residential Real Property Leases Pursuant to 11 U.S.C. § 365, and (II) Abandon Any Remaining Property located at the Lease Premises Nunc Pro Tunc To the Petition Date* [Docket No. 243]; and (v) *Order Authorizing the Debtors to Reject Certain Executory Contracts Effective as of the Date Hereof* [Docket No. 244] (collectively, the "Rejection Orders"). In addition, on February 4, 2015, the Bankruptcy Court approved stipulations concerning the rejection of certain unexpired leases of nonresidential real property as follows: (i) *Order Approving Stipulation Concerning Rejection of Certain Unexpired Leases of Nonresidential Real Property* [Docket No. 210]; (ii) *Order Approving Stipulation Concerning Rejection of Certain Unexpired Leases of Nonresidential Real Property* [Docket No. 211]; (iii) *Order Approving Stipulation Concerning Rejection of Certain Unexpired Leases of Nonresidential Real Property* [Docket No. 212]; and (iv) *Order Approving Stipulation Concerning Rejection of Certain Unexpired Leases of Nonresidential Real Property* [Docket No. 213] (collectively, the "Rejection Stipulations," and together with the Rejection Orders, the "Rejection Documents").

The property abandoned in connection with the Closed Stores Lease Premises and the Rejection Documents has not been listed in Statement 5.

Statement 8. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses if such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statement 15. The Debtors' corporate headquarters has remained at the same address for the prior three years and the Debtors have not listed the individual store closings on Statement 15.

Statement 19D. The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 19d.

Statement 23. Unless otherwise indicated in a Debtor's specific response to Statement 23, the Debtors have included a comprehensive response to Statement 23 in Statement 3c.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: THE WET SEAL, INC.

Case No. 15-10081 (CSS)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtors assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtors liabilities. Individual debtors must also complete the Statistical Summary of Certain Liabilities and Related Data if they file a case under chapter 7, 11 or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	34	\$215,254,952.00		
C - Property Claimed as Exempt	Not Applicable	Not Applicable			
D - Creditors Holding Secured Claims	Yes	7		\$10,828,777.04	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$15,573.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	32		\$49,754,618.52	
G - Executory Contracts and Unexpired Leases	Yes	30			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	Not Applicable	Not Applicable			\$
J - Current Expenditures of Individual Debtor(s)	Not Applicable	Not Applicable			\$
Total Number of Sheets of All Schedules -		110			
			Total Assets -	\$215,254,952.00	
			Total Liabilities -	\$60,598,968.56	

Pursuant to Rule 1009 of the Federal Rules of Bankruptcy Procedure, the Debtor hereby reserves the right to amend these schedules and statements from time to time and at any time to, among other things, correct errors and/or omissions, add or delete creditors, modify the amount and/or priority of claims, and identify claims as contingent, unliquidated, and/or disputed.

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor’s own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.” If the debtor holds no interest in real property, write “None” under “Description and Location of Property.”

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write “None” in the column labeled “Amount of Secured Claim.”

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claims in the property only in Schedule C-Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				
Schedule Totals:				

(Report also on Summary of Schedules)

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an 'X' in the appropriate position in the column labeled 'None.' If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C-Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		SEE ATTACHED SCHEDULE B1		\$2,000.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		SEE ATTACHED SCHEDULE B2		\$17,142,360.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		SEE ATTACHED SCHEDULE B3		\$213,200.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		SEE ATTACHED SCHEDULE B9		UNDETERMINED
10. Annuities. Itemize and name each issuer.	X			

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C § 530(b)(1) or under a qualified state tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		SEE ATTACHED SCHEDULE B13		UNDETERMINED
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		SEE ATTACHED SCHEDULE B16		\$187,394,536.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in the Schedule A- Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		SEE ATTACHED SCHEDULE B21		UNDETERMINED
22. Patents, copyrights, and other intellectual property. Give particulars.		SEE ATTACHED SCHEDULE B22		UNDETERMINED
23. Licenses, franchises, and other general intangibles. Give particulars.		SEE ATTACHED SCHEDULE B23		UNDETERMINED

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		SEE ATTACHED SCHEDULE B24		UNDETERMINED
25. Automobiles, trucks, trailers, and other vehicles and accessories.		SEE ATTACHED SCHEDULE B25		\$0.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		SEE ATTACHED SCHEDULE B28		\$4,195,621.00
29. Machinery, fixtures, equipment and supplies used in business.		SEE ATTACHED SCHEDULE B29		\$1,800,546.00
30. Inventory.	X			
31. Animals.	X			
32. Crops-growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		SEE ATTACHED SCHEDULE B35		\$4,506,689.00
31 Continuation sheet(s) attached			Total:	\$215,254,952.00

(Include amounts from any continuation sheets attached. Report also on Summary of Schedules)

**The Wet Seal, Inc.
15-10081 (CSS)**

B1. CASH ON HAND.

LOCATION NAME	ADDRESS 1	ADDRESS 2	CITY/STATE/ZIP	COUNTRY	TOTAL AMOUNT	DESCRIPTION
CORPORATE HEADQUARTERS	26972 BURBANK		FOOTHILL RANCH CA 92610	USA	\$2,000.00	PETTY CASH

Page Subtotals: \$2,000.00

Schedule Totals: \$2,000.00

The Wet Seal, Inc.
15-10081 (CSS)

B2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.

NAME AND LOCATION	ACCOUNT TYPE	ACCOUNT NUMBER	TOTAL AMOUNT	DESCRIPTION
BANK OF AMERICA 1655 GRANT ST. BLDG A-10TH FLOOR CONCORD, CA 94520	FULL	XXXXX0086	\$8,349,168.00	CASH - B OF A MAIN (0086)
BANK OF AMERICA 1655 GRANT ST. BLDG A-10TH FLOOR CONCORD, CA 94520	DISBURSEMENT	XXXXX0412	(\$780,433.00)	CASH - B OF A A/P EXPENSE CHECKS
BANK OF AMERICA 1655 GRANT ST. BLDG A-10TH FLOOR CONCORD, CA 94520	DISBURSEMENT	XXXXX0474	(\$2,171,060.00)	CASH - B OF A A/P MERCH CHECKS
BANK OF AMERICA 1655 GRANT ST. BLDG A-10TH FLOOR CONCORD, CA 94520	CONCENTRATION	XXXXX6128	\$4,242.00	CASH - WET SEAL INC CONCENTRATION
BANK OF AMERICA 1655 GRANT ST. BLDG A-10TH FLOOR CONCORD, CA 94520	CORP. PAYROLL	XXXXX1766	\$18,619.00	CASH - BOFA PAYROLL- WS2"INC"
BANK OF AMERICA 1655 GRANT ST. BLDG A-10TH FLOOR CONCORD, CA 94520	PAY PAL INTERNET	XXXXX2066	\$67,633.00	CASH - PAYPAL
CITIBANK 1 PENNS WAY NEW CASTLE, DE 19720	CIGNA DENTAL	XXXXX9517	\$10,000.00	CASH- CITIBANK- CIGNA DENTAL
MLPF&S P. O. BOX 2010 LAKEWOOD, NJ 08701	MM INVESTMENT	XXXXX2770	\$11,544,158.00	CASH - BOFA INV (CASH/ CASH EQ)
REGIONS BANK 7562 UNIVERSITY BLVD WINTER PARK, FL 32792	UTILITIES PAID BY THIRD PARTY	XXXXX4931	\$0.00	CASH - AP WS/TSG

**The Wet Seal, Inc.
15-10081 (CSS)**

B2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.

NAME AND LOCATION	ACCOUNT TYPE	ACCOUNT NUMBER	TOTAL AMOUNT	DESCRIPTION
UBS ONE N.WHACKER DR. SUITE 2500 CHICAGO, IL 60606	MM INVESTMENT	XXXXX5246	\$100,033.00	CASH - UBS MONEY MARKET

Page Subtotals: \$17,142,360.00

Schedule Totals: \$17,142,360.00

**The Wet Seal, Inc.
15-10081 (CSS)**

B3. SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.

ACCOUNT TYPE	ACCOUNT NUMBER	NAME AND LOCATION	TOTAL AMOUNT	DESCRIPTION
SECURITY DEPOSIT	GENERAL LEDGER ACCT # 25911	CHUBB & SON A DIV. OF FEDERAL INS. PO BOX 7247-7345 PHILADELPHIA, PA 19170-7345	\$24,000.00	SECURITY DEPOSIT - RISK MANAGEMENT
SECURITY DEPOSIT	GENERAL LEDGER ACCT # 25911	SENTRY INSURANCE 41593 WINCHESTER ROAD TEMECULA, CA 92590	\$35,000.00	ONE MONTH ADVANCE DEPOSIT FOR WORKERS COMPENSATION CLAIMS
SECURITY DEPOSIT	GENERAL LEDGER ACCT # 25911	TRAVELERS PO BOX 660317 DALLAS, TX 75266-0317	\$20,200.00	DEPOSIT - WORKING LOSS FUND
SECURITY DEPOSIT	GENERAL LEDGER ACCT # 25911	UNITED HEALTH CARE 22561 NETWORK PLACE CHICAGO, IL 60673-1225	\$134,000.00	UHC (UNITED HEALTH CARE) MEDICAL IMPREST AMOUNT

Page Subtotals: \$213,200.00

Schedule Totals: \$213,200.00

The Wet Seal, Inc.

15-10081 (CSS)

B9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.

COVERAGE	POLICY TERM	INSURER	POLICY NUMBER	TOTAL AMOUNT	DESCRIPTION
1ST EXCESS D&O LAYER	5/1/2014	BEAZLEY UK	XXXXX1183	UNDETERMINED	1ST EXCESS DIRECTORS AND OFFICERS LAYER COVERAGE
2ND EXCESS D&O LAYER	5/1/2014	AIG	XX-XXX-66-29	UNDETERMINED	2ND EXCESS DIRECTORS AND OFFICERS LAYER COVERAGE
3RD EXCESS D&O LAYER	5/1/2014	TRAVELERS	XXXXX5743	UNDETERMINED	3RD EXCESS DIRECTORS AND OFFICERS LAYER COVERAGE
4TH EXCESS D&O LAYER LEAD DIC	5/1/2014	ACE BERMUDA	XXXX-X991C	UNDETERMINED	4TH EXCESS D&O LAYER LEAD DIC COVERAGE
5TH EXCESS D&O LAYER DIC	5/1/2014	ENDURANCE	XXXXXXXXXX6400	UNDETERMINED	5TH EXCESS D&O LAYER DIC COVERAGE
ALL RISK PROPERTY	5/1/2014- 4/30/2015	ZURICH AMERICAN INSURANCE CO.	XXXXXXXX44-01	UNDETERMINED	ALL RISK COVERAGE
AUTOMOBILE	5/1/2014- 4/30/2015	OLD REPUBLIC INSURANCE COMPANY	XXXXX36-14	UNDETERMINED	AUTOMOBILE COVERAGE
COMMERCIAL GENERAL LIABILITY	5/1/2014- 4/30/2015	ZURICH AMERICAN INSURANCE CO.	XXXXXXXX43-01	UNDETERMINED	COMMERCIAL GENERAL LIABILITY COVERAGE
CRIME	5/1/2014	TRAVELERS	XXXXX1463	UNDETERMINED	CRIME COVERAGE
CYBER LIABILITY	5/1/2014- 4/30/2015	AEGIS	XXXXXXXXXXXX2014	UNDETERMINED	CYBER LIABILITY COVERAGE
DIFFERENCE IN CONDITIONS	5/1/2014- 4/30/2015	ASPEN SPECIALTY ENDURANCE AMERICAN SPECIALTY LANDMARK AMERICAN	XXXXXXXX4AOL XXXXXXXX4200 XXXXX0067	UNDETERMINED	DIFFERENCE IN CONDITIONS COVERAGE
DIRECTORS & OFFICERS LIABILITY PRIMARY LAYER	5/1/2014	XL	XXXXXXXX17-14	UNDETERMINED	DIRECTORS & OFFICERS COVERAGE
EMPLOYED LAWYERS	5/1/2014	ZURICH	XXX XXXX97-02	UNDETERMINED	EMPLOYED LAWYERS COVERAGE
EPL 1ST EXCESS EPL LAYER	5/1/2014	ARGO RE	XXXX-XXX-XX-XXX565.2	UNDETERMINED	EPL 1ST EXCESS EPL LAYER COVERAGE
EPL 2ND EXCESS EPL LAYER	5/1/2014	XL BERMUDA	XXXXXXXXXXXXP14A	UNDETERMINED	EPL 2ND EXCESS EPL LAYER COVERAGE
EPL PRIMARY LAYER	5/1/2014	ACE WEST CHESTER	XXXXXXXX1 001	UNDETERMINED	EPL PRIMARY LAYER COVERAGE
EPL WRAP	5/1/2014	ACE BDA	XXXX-XX009D	UNDETERMINED	EPL WRAP COVERAGE
EXCESS CYBER LIABILITY	5/1/2014- 4/30/2015	ASPEN	XXXXXXXXXXXX2014	UNDETERMINED	EXCESS CYBER LIABILITY COVERAGE
FID	5/1/2014	TRAVELERS	XXXXX2732	UNDETERMINED	FID COVERAGE
FOREIGN GENERAL LIABILITY, EXCESS AUTO, AND FOREIGN WORKERS' COMPENSATION	5/1/2014- 4/30/2015	ZURICH AMERICAN INSURANCE CO.	XXXXXXXX70-00	UNDETERMINED	FOREIGN GENERAL LIABILITY, EXCESS AUTO, AND FOREIGN WORKERS' COMPENSATION COVERAGE
OCEAN CARGO	5/1/2014- 4/30/2015	ZURICH AMERICAN INSURANCE CO.	XX-XXX4829	UNDETERMINED	OCEAN CARGO COVERAGE

**The Wet Seal, Inc.
15-10081 (CSS)**

B9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.

COVERAGE	POLICY TERM	INSURER	POLICY NUMBER	TOTAL AMOUNT	DESCRIPTION
UMBRELLA LAYER	5/1/2014-4/30/2015	NAVIGATORS	XXXXXXXXXX1496	UNDETERMINED	UMBRELLA LAYER COVERAGE
UMBRELLA LAYER	5/1/2014-4/30/2015	LEXINGTON	XXXX4932	UNDETERMINED	UMBRELLA LAYER COVERAGE
UMBRELLA LAYER	5/1/2014-4/30/2015	OHIO CASUALTY	XCO(15) XXXX7235	UNDETERMINED	UMBRELLA LAYER COVERAGE
UMBRELLA PRIMARY LAYER	5/1/2014-4/30/2015	GREAT AMERICAN	XXXXXX0736	UNDETERMINED	UMBRELLA PRIMARY LAYER COVERAGE
WORKERS COMPENSATION	5/1/2014-4/30/2015	SENTRY CASUALTY	XXXXX46-03 - DEDUCTIBLE XXXXX46-04 - RETRO	UNDETERMINED	WORKERS COMPENSATION COVERAGE

Page Subtotals: UNDETERMINED

Schedule Totals: UNDETERMINED

**The Wet Seal, Inc.
15-10081 (CSS)**

B13. STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES. ITEMIZE.

COMPANY NAME	ADDRESS1	ADDRESS2	CITY/STATE/ZIP	COUNTRY	TOTAL AMOUNT	DESCRIPTION	SHARES OR OWNERSHIP PERCENTAGE
THE WET SEAL RETAIL, INC.	26972 BURBANK		FOOTHILL RANCH CA 92610	USA	UNDETERMINED	WHOLLY OWNED SUBSIDIARY	100%
WET SEAL CATALOG, INC.	26972 BURBANK		FOOTHILL RANCH CA 92610	USA	UNDETERMINED	WHOLLY OWNED SUBSIDIARY	100%
WET SEAL GC, LLC	11 SOUTH 12TH STREET	P.O. BOX 1463	RICHMOND VA 23218	USA	UNDETERMINED	WHOLLY OWNED SUBSIDIARY	100%

Page Subtotals: UNDETERMINED

Schedule Totals: UNDETERMINED

**The Wet Seal, Inc.
15-10081 (CSS)**

B16. ACCOUNTS RECEIVABLE.

TYPE OF RECEIVABLE	TOTAL AMOUNT	DESCRIPTION
A/R - AP NON MERCH DEBIT BALANCES	\$25,208.00	A/R - AP NON MERCH DEBIT BALANCES
A/R - INTERCOMPANY NET BALANCE	\$186,976,806.00	A/R - INTERCOMPANY NET BALANCE
A/R - INVESTMENT INTEREST	\$10.00	A/R - INVESTMENT INTEREST
A/R - MISCELLANEOUS	\$392,406.00	A/R - MISCELLANEOUS
A/R - PAYROLL ADVANCES	\$106.00	A/R - PAYROLL ADVANCES

Page Subtotals: \$187,394,536.00

Schedule Totals: \$187,394,536.00

**The Wet Seal, Inc.
15-10081 (CSS)**

B21. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.

TYPE OF CLAIM	TOTAL AMOUNT	DESCRIPTION	TYPE OF ACTION
IRS NET OPERATING LOSS	UNDETERMINED	IRS NET OPERATING LOSS	N/A
IRS TAX REFUND	UNDETERMINED	POTENTIAL OVERPAYMENT OF PAYROLL TAX IN 2010	ADMINISTRATIVE NOTICE
LEGAL RECOVERY	UNDETERMINED	OPT-OUT PLAINTIFF IN IN RE PAYMENT CHARGE INTERCHANGE FEE AND MERCHANT DISCOUNT ANTITRUST LITIGATION	ANTITRUST OPT-OUT PLAINTIFF
LEGAL RECOVERY	UNDETERMINED	CLAIMANT IN GULF OIL SPILL - DEEPWATER HORIZON CASE	ENVIRONMENTAL CLAIMANT

Page Subtotals: UNDETERMINED

Schedule Totals: UNDETERMINED

The Wet Seal, Inc.
15-10081 (CSS)

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATION NO.	PUBLISHED	REGISTERED
COPYRIGHT	UNDETERMINED	AB BEAD DESIGN ON FABRIC	VA1328404 - 5/3/2005		REGISTERED
COPYRIGHT	UNDETERMINED	AB SHIELD APPLIQUE	VA1326957 - 5/3/2005		REGISTERED
COPYRIGHT	UNDETERMINED	ENCHANTMENT - EMBROIDERY/BEADED DESIGN ON JEANS	VA1331718 - 07/01/05		REGISTERED
COPYRIGHT	UNDETERMINED	FOLKLORIC - EMBROIDERY/BEADED DESIGN	VA1331719 -07/01/05		REGISTERED
COPYRIGHT	UNDETERMINED	JADED JEWELS - BEAD DESIGN ON DENIM, VISUAL	VA1334478 -07/01/05		REGISTERED
COPYRIGHT	UNDETERMINED	NASHVILLE - EMBROIDERY/BEADED DESIGN	VA1331720 -07/01/05		REGISTERED
COPYRIGHT	UNDETERMINED	BEADED BOUQUETS - EMBROIDERY/BEADED DESIGN ON JEANS	VA1337015 -07/01/05		REGISTERED
DOMAIN NAME	UNDETERMINED	A-AUBREY.COM			
DOMAIN NAME	UNDETERMINED	ARDENB.BIZ			
DOMAIN NAME	UNDETERMINED	ARDENB.COM			
DOMAIN NAME	UNDETERMINED	ARDEN-B.COM			
DOMAIN NAME	UNDETERMINED	ARDENB.MOBI			
DOMAIN NAME	UNDETERMINED	ARDENB.NET			
DOMAIN NAME	UNDETERMINED	ARDENB.ORG			
DOMAIN NAME	UNDETERMINED	ARDENB.US			
DOMAIN NAME	UNDETERMINED	ARDENB.XXX			
DOMAIN NAME	UNDETERMINED	ARDENBNEWS.COM			
DOMAIN NAME	UNDETERMINED	ARDENBNEWSLETTER.COM			
DOMAIN NAME	UNDETERMINED	BLINKBUYWETSEAL.COM			
DOMAIN NAME	UNDETERMINED	BLINKBYWETSEAL.COM			
DOMAIN NAME	UNDETERMINED	BLUEASPHALT.COM			
DOMAIN NAME	UNDETERMINED	BLUEASPHALT.INFO			
DOMAIN NAME	UNDETERMINED	BLUSHBYWETSEAL.COM			
DOMAIN NAME	UNDETERMINED	FEARLESSBYWETSEAL.COM			
DOMAIN NAME	UNDETERMINED	FORMULA-X.COM			
DOMAIN NAME	UNDETERMINED	WETSEAL.BIZ			
DOMAIN NAME	UNDETERMINED	WETSEAL.COM			
DOMAIN NAME	UNDETERMINED	WETSEAL.MOBI			
DOMAIN NAME	UNDETERMINED	WETSEAL.NET			
DOMAIN NAME	UNDETERMINED	WETSEAL.ORG			
DOMAIN NAME	UNDETERMINED	WETSEAL.US			
DOMAIN NAME	UNDETERMINED	WETSEAL.XXX			
DOMAIN NAME	UNDETERMINED	WETSEALINC.COM			
DOMAIN NAME	UNDETERMINED	WETSEALINC.NET			
DOMAIN NAME	UNDETERMINED	WETSEALNEWS.COM			
DOMAIN NAME	UNDETERMINED	WETSEALNEWSLETTER.COM			

**The Wet Seal, Inc.
15-10081 (CSS)**

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATION NO.	PUBLISHED	REGISTERED
DOMAIN NAME	UNDETERMINED	WETSEALOUTLET.COM			
DOMAIN NAME	UNDETERMINED	WETSEALPLUS.COM			
DOMAIN NAME	UNDETERMINED	THEWETSEALINC.COM			
DOMAIN NAME - PRIVATE REGISTRATION	UNDETERMINED	PRIVATE REGISTRATION (ARDENB.COM)			
DOMAIN NAME - PRIVATE REGISTRATION	UNDETERMINED	PRIVATE REGISTRATION (ARDENB.MOBI)			
DOMAIN NAME - PRIVATE REGISTRATION	UNDETERMINED	PRIVATE REGISTRATION (BLUEASPHALT.COM)			
DOMAIN NAME - PRIVATE REGISTRATION	UNDETERMINED	PRIVATE REGISTRATION (BLUEASPHALT.INFO)			
DOMAIN NAME - PRIVATE REGISTRATION	UNDETERMINED	PRIVATE REGISTRATION (WETSEAL.COM)			
DOMAIN NAME - PRIVATE REGISTRATION	UNDETERMINED	PRIVATE REGISTRATION (WETSEAL.MOBI)			
DOMAIN NAME - PRIVATE REGISTRATION	UNDETERMINED	PRIVATE REGISTRATION (WETSEALOUTLET.COM)			
DOMAIN NAME - PRIVATE REGISTRATION	UNDETERMINED	PRIVATE REGISTRATION (WETSEALPLUS.COM)			
DOMAIN NAME - WEB FORWARDING	UNDETERMINED	WEB FORWARDING (BLUEASPHALT.INFO)			
DOMAIN NAME - WEB FORWARDING	UNDETERMINED	WEB FORWARDING (WETSEALPLUS.COM)			
TRADEMARK - + PLUS	UNDETERMINED	CLOTHING, NAMELY, HATS, CAPS, VISORS, GLOVES, MITTENS, SCARVES, BELTS, TIES, SOCKS, TIGHTS, HOSIERY, STOCKINGS, SHOES, BOOTS, SLIPPERS, BLOUSES, SHIRTS, CAMISOLES, TOPS, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, PULLOVERS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, SKORTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, UNDERWEAR, BRAS, PANTIES, SLIPS, TEDDIES, NIGHTGOWNS, PAJAMAS, SLEEP SHIRTS, BATHROBES, LINGERIE, BEACH COVER-UPS, SWIMWEAR, RAINWEAR, IN CLASS 25. RETAIL AND ONLINE RETAIL STORE SERVICES IN THE FIELD OF CLOTHING AND ACCESSORIES, IN CLASS 35	4,545,430		SUPPLEMENTAL REGISTER
TRADEMARK - ARDEN B (CHILE)	UNDETERMINED	JEWELRY IN CLASS 14; HANDBAGS, PURSES IN CLASS 18; HAIR ORNAMENTS IN CLASS 26	921,373		REGISTERED
TRADEMARK - ARDEN B (CHILE)	UNDETERMINED	RETAIL APPAREL STORES FEATURING WOMEN'S CLOTHING, FOOTWEAR, HATS AND CLOTHING IN CLASS 35.	921,372		REGISTERED
TRADEMARK - ARDEN B (CHILE)	UNDETERMINED	WOMEN'S CLOTHING, FOOTWEAR, HEADWEAR IN CLASS 25.	921,371		REGISTERED

The Wet Seal, Inc.
15-10081 (CSS)

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATION NO.	PUBLISHED	REGISTERED
TRADEMARK - ARDEN B (INTERNATIONAL REG.) (EXTENSION OF PROTECTION TO SINGAPORE & SWITZERLAND)	UNDETERMINED	JEWELRY, NAMELY, BRACELETS, RINGS, EARRINGS, NECKLACES IN CLASS 14; HANDBAGS, PURSES IN CLASS 18; WOMEN'S CLOTHING, NAMELY, SHOES, TOPS, TANK TOPS, SWEATSHIRTS, SWEATERS, BLOUSES, VESTS, SHIRTS, SHORTS, PANTS, JEANS, SKIRTS, JUMPSUITS, OUTERWEAR, NAMELY, BLAZERS, COATS, JACKETS AND RAIN WEAR, SUITS, CAMISOLES, UNDERWEAR, HOSIERY, SCARVES, HATS, SWIMWEAR IN CLASS 25; HAIR ORNAMENTS, NAMELY, CLIPS, HOLDERS, STICKS IN CLASS 26.	1105350		REGISTERED, BASED ON PRIOR U.S. REGISTRATIONS
TRADEMARK - ARDEN B (SINGAPORE)(MADRID)	UNDETERMINED	JEWELRY, NAMELY, BRACELETS, RINGS, EARRINGS, NECKLACES, IN CLASS 14; HANDBAGS, PURSES, IN CLASS 18; WOMEN'S CLOTHING, NAMELY, SHOES, TOPS, TANK TOPS, SWEATSHIRTS, SWEATERS, BLOUSES, VESTS, SHIRTS, SHORTS, PANTS, JEANS, SKIRTS, JUMPSUITS, OUTERWEAR, NAMELY, BLAZERS, COATS, JACKETS AND RAIN WEAR, SUITS, CAMISOLES, UNDERWEAR, HOSIERY, SCARVES, HATS, SWIMWEAR, IN CLASS 25; HAIR ORNAMENTS, NAMELY, CLIPS, HOLDERS, STICKS, IN CLASS 26	IR REG. NO.: 1105350 (BASED ON U.S. REG. NO.: 2,879,970). SINGAPORE REG. NO.: T1201988A		STATEMENT OF PROTECTION ISSUED AND MADE OF RECORD 08/08/2012
TRADEMARK - ARDEN B (SWITZERLAND) (MADRID)	UNDETERMINED	JEWELRY, NAMELY, BRACELETS, RINGS, EARRINGS, NECKLACES, IN CLASS 14; HANDBAGS, PURSES, IN CLASS 18; WOMEN'S CLOTHING, NAMELY, SHOES, TOPS, TANK TOPS, SWEATSHIRTS, SWEATERS, BLOUSES, VESTS, SHIRTS, SHORTS, PANTS, JEANS, SKIRTS, JUMPSUITS, OUTERWEAR, NAMELY, BLAZERS, COATS, JACKETS AND RAIN WEAR, SUITS, CAMISOLES, UNDERWEAR, HOSIERY, SCARVES, HATS, SWIMWEAR, IN CLASS 25; HAIR ORNAMENTS, NAMELY, CLIPS, HOLDERS, STICKS, IN CLASS 26	2,879,970 (U.S.)		MADRID EXTENSION PENDING
TRADEMARK - ARDEN B (WORD ONLY)	UNDETERMINED	RETAIL AND ON-LINE RETAIL STORE SERVICES IN THE FIELD OF CLOTHING AND ACCESSORIES, IN CLASS 35.		APPROVED FOR PUBLICATION	
TRADEMARK - B. REWARDED	UNDETERMINED	INCENTIVE AWARD PROGRAMS, NAMELY, THE DISTRIBUTION OF POINTS TO BE USED TOWARD THE PURCHASE OF MERCHANDISE IN THE FIELD OF FASHION IN CLASS 35.	3222313		REGISTERED
TRADEMARK - BLINK	UNDETERMINED	WOMEN'S AND JUNIOR'S CLOTHING, NAMELY, SWIMWEAR, BEACH AND BATHING COVER-UPS; SPORTSWEAR NAMELY, TOPS, BOTTOMS, SHORTS, SKIRTS, PULLOVERS AND SWEATSHIRTS	3,173,864		REGISTERED
TRADEMARK - BLINK BY WET SEAL	UNDETERMINED	WOMEN'S AND CHILDREN'S CLOTHING, NAMELY, HATS, CAPS, VISORS, GLOVES, MITTENS, SCARVES, BELTS, TIES, SOCKS, TIGHTS, HOSIERY, STOCKINGS, SHOES, BOOTS, SLIPPERS, BLOUSES, SHIRTS, CAMISOLES, TOPS, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, PULLOVERS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, SKORTS, CAPRIS, JEANS, DENIMS, SHORTS, PANTS, SWEATPANTS, LEGGINGS, UNDERWEAR, BRAS, PANTIES, SLIPS, TEDDIES, NIGHTGOWNS, PAJAMAS, SLEEP SHIRTS, BATHROBES, LINGERIE, BEACH COVER-UPS, SWIMWEAR, RAINWEAR IN CLASS 25	4,380,482		REGISTERED

The Wet Seal, Inc.
15-10081 (CSS)

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATION NO.	PUBLISHED	REGISTERED
TRADEMARK - BLINK BY WET SEAL	UNDETERMINED	RETAIL STORE SERVICES FEATURING CLOTHING, NAMELY, TOPS, KNIT SHIRTS, POLO SHIRTS, SHIRTS, JUMPERS, T-SHIRTS, SWEAT SHIRTS, BLOUSES, BLAZERS, SWEATERS, JACKETS, VESTS, COATS, PONCHOS, DRESSES, SKIRTS, TROUSERS, PANTS, OVERALLS, JEANS AND DENIM TROUSERS, SHORTS, CAMISOLES, LINGERIE, SLEEPWEAR, UNDERWEAR, SWIM WEAR, GLOVES, TIES, SCARVES, HEADSCARVES, SHAWLS, LEATHER BELTS, FABRIC BELTS, SOCKS, HOSIERY, HEADGEAR, NAMELY, HATS, CAPS, FOOTWEAR, NAMELY, ATHLETIC FOOTWEAR, BEACH FOOTWEAR, AND SLIPPERS, AND ON-LINE RETAIL STORE SERVICES FEATURING CLOTHING, NAMELY, TOPS, KNIT SHIRTS, POLO SHIRTS, SHIRTS, JUMPERS, T-SHIRTS, SWEAT SHIRTS, BLOUSES, BLAZERS, SWEATERS, JACKETS, VESTS, COATS, PONCHOS, DRESSES, SKIRTS, TROUSERS, PANTS, OVERALL, JEANS AND DENIM TROUSERS, SHORTS, CAMISOLES, LINGERIE, SLEEPWEAR, UNDERWEAR, SWIM WEAR, GLOVES, TIES, SCARVES, HEADSCARVES, SHAWLS, LEATHER BELTS, FABRIC BELTS, SOCKS, HOSIERY, HEADGEAR, NAMELY, HATS, CAPS, FOOTWEAR, NAMELY, ATHLETIC FOOTWEAR, BOOTS, CASUAL SHOES AND SLIPPERS IN CLASS 35.	4,368,866		REGISTERED
TRADEMARK - BLUE ASPHALT	UNDETERMINED	CLOTHING, FOOTWEAR, HEADGEAR.; SHIRTS, T-SHIRTS, SWEATERS, SHORTS, PANTS, SKIRTS, JEANS, TOPS, AND DRESSES IN CLASS 25.	2171518		REGISTERED
TRADEMARK - BLUE ASPHALT (BRAZIL)	UNDETERMINED	SCIENTIFIC, NAUTICAL, SURVEYING, ELECTRIC, PHOTOGRAPHIC, CINEMATOGRAPHIC, OPTICAL, WEIGHING, MEASURING, SIGNALLING, CHECKING (SUPERVISION), LIFESAVING AND TEACHING APPARATUS AND INSTRUMENTS; APPARATUS FOR RECORDING, TRANSMISSION OR REPRODUCTION OF SOUND OR IMAGES; MAGNETIC DATA CARRIERS, RECORDING DISC; AUTOMATIC VENDING MACHINES AND MECHANISMS FOR COIN OPERATED APPARATUS; CASH REGISTERS, CALCULATING MACHINES, DATA PROCESSING EQUIPMENT AND COMPUTERS; FIRE-EXTINGUISHING APPARATUS.; SUNGLASSES IN CLASS 9.	819825174		REGISTERED
TRADEMARK - BLUE ASPHALT (MEXICO)	UNDETERMINED	GLASSES AND SUNGLASSES, IN CLASS 9	1081250		REGISTERED
TRADEMARK - BLUE ASPHALT (MEXICO)	UNDETERMINED	GOODS MADE FROM LEATHER AND IMITATION LEATHER, NAMELY HANDBAGS, PURSES AND BACKPACKS, IN CLASS 18	1074894		REGISTERED
TRADEMARK - BLUE ASPHALT (MEXICO)	UNDETERMINED	CLOTHING, FOOTWEAR, HEADGEAR, IN CLASS 25	1074895		REGISTERED
TRADEMARK - BUTTERFLY DESIGN	UNDETERMINED	CLOTHING, NAMELY, HATS, CAPS, VISORS, GLOVES, MITTENS, SCARVES, BELTS, TIES, SOCKS, TIGHTS, HOSIERY, STOCKINGS, SHOES, BOOTS, SLIPPERS, BLOUSES, SHIRTS, CAMISOLES, TOPS, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, PULLOVERS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, SKORTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, UNDERWEAR, BRAS, PANTIES, SLIPS, TEDDIES, NIGHTGOWNS, PAJAMAS, SLEEP SHIRTS, BATHROBES, LINGERIE, BEACH COVER-UPS, SWIMWEAR, RAINWEAR IN CLASS 25.; RETAIL AND ONLINE RETAIL STORE SERVICES IN THE FIELD OF CLOTHING AND ACCESSORIES IN CLASS 35.	3249286		REGISTERED

The Wet Seal, Inc.
15-10081 (CSS)

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATION NO.	PUBLISHED	REGISTERED
TRADEMARK - CHIC BOUTIQUE	UNDETERMINED	DOWNLOADABLE COMPUTER GAME SOFTWARE FOR USE ON WIRELESS DEVICES AND COMPUTERS, IN CLASS 9. PROVIDING TEMPORARY USE OF NON-DOWNLOADABLE ELECTRONIC GAME SOFTWARE DELIVERED VIA COMPUTER AND WIRELESS DEVICES BY MEANS OF A GLOBAL COMPUTER NETWORK; ENTERTAINMENT SERVICES, NAMELY, PROVIDING ON-LINE COMPUTER GAMES FOR SOCIAL NETWORKING APPLICATIONS AND ON SOCIAL NETWORKING WEBSITES, IN CLASS 41	4,057,171		REGISTERED
TRADEMARK - CLUB BY ARDEN B	UNDETERMINED	WOMEN'S AND CHILDREN'S CLOTHING, NAMELY, BLOUSES, SHIRTS, CAMISOLES, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, LEGGINGS, GLOVES, SCARVES, BELTS, TIES, SOCKS, HOSIERY, UNDERWEAR, NIGHTGOWNS, PAJAMAS, BATHROBES, BEACH COVER-UPS, SWIMWEAR, RAINWEAR; FOOTWEAR, NAMELY, BOOTS, SHOES, LEISURE SHOES, SANDALS, SNEAKERS, LOAFERS AND SLIPPERS, IN CLASS 25 RETAIL STORE SERVICES AND ON-LINE RETAIL STORE SERVICES IN THE FIELD OF CLOTHING AND ACCESSORIES, IN CLASS 35	4,498,096		REGISTERED
TRADEMARK - CONTEMPO CASUALS	UNDETERMINED	CLOTHING, FOOTWEAR, HEADGEAR.; SCIENTIFIC AND TECHNOLOGICAL SERVICES AND RESEARCH AND DESIGN RELATING THERETO; INDUSTRIAL ANALYSIS AND RESEARCH SERVICES; DESIGN AND DEVELOPMENT OF COMPUTER HARDWARE AND SOFTWARE; LEGAL SERVICES.; WOMEN'S APPAREL, NAMELY, DRESSES, SKIRTS, JUMPSUITS, PANTS, SHORTS, BLOUSES, TOPS, VESTS, SWEATERS, BLAZERS, SWIMSUITS, CAMISOLES, NIGHTGOWNS, PAJAMAS, ROBES, PANTIES, HOSIERY, GLOVES, SCARVES, HATS AND BELTS SOLD THROUGH REGISTRANT'S RETAIL STORES IN CLASS 25; RETAIL STORE SERVICES SPECIALIZING IN THE SALE OF WOMEN'S APPAREL (EXCLUDING FOOTWEAR) AND ACCESSORIES IN CLASS 42.	1543610		REGISTERED
TRADEMARK - CONTEMPO CASUALS (PUERTO RICO)	UNDETERMINED	CLOTHING, FOOTWEAR, HEADGEAR.; WOMEN'S APPAREL; NAMELY, DRESSES, SKIRTS, JUMPSUITS, PANTS, SHORTS, BLOUSES, TOPS, VESTS, SWEATERS, BLAZERS, SWIMSUITS, CAMISOLES, NIGHTGOWNS, PAJAMAS, ROBES, PANTIES, HOSIERY, GLOVES, SCARVES, HATS AND BELTS SOLD THROUGH REGISTRANT'S RETAIL STORES, IN CLASS 25.	8045		REGISTERED
TRADEMARK - CONTEMPO CASUALS (& LINE DESIGN)	UNDETERMINED	SCIENTIFIC AND TECHNOLOGICAL SERVICES AND RESEARCH AND DESIGN RELATING THERETO; INDUSTRIAL ANALYSIS AND RESEARCH SERVICES; DESIGN AND DEVELOPMENT OF COMPUTER HARDWARE AND SOFTWARE; LEGAL SERVICES.; RETAIL STORE SERVICES SPECIALIZING IN WOMEN'S APPAREL AND ACCESSORIES IN CLASS 42.	1850750		
TRADEMARK - CONTEMPO CASUALS (WORD ONLY) (JAPAN)	UNDETERMINED	WOMEN'S AND CHILDREN'S CLOTHING, CLOTHING, BLOUSES, Y-SHIRTS AND SHIRTS, CAMISOLES, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, CAPRI PANTS, JEANS PANTS, SHORTS, TROUSERS AND PANTS, SWEATPANTS, LEGGINGS, GLOVES, SCARVES, BELTS, NECKTIES, SOCKS, HOSIERY UNDERWEAR, HOSIERY SOCKS, UNDERWEAR, NIGHTGOWNS, PAJAMAS, BATHROBES, BEACH COATS, SWIMWEAR, RAINWEAR, SHOES, BOOTS, SLIPPERS, IN CLASS 25	PENDING		PENDING REGISTRATION

The Wet Seal, Inc.
15-10081 (CSS)

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATION NO.	PUBLISHED	REGISTERED
TRADEMARK - DAWN TO DUSK	UNDETERMINED	CLOTHING, NAMELY, HATS, CAPS, VISORS, GLOVES, MITTENS, SCARVES, BELTS, TIES, SOCKS, TIGHTS, HOSIERY, STOCKINGS, SHOES, BOOTS, SLIPPERS, BLOUSES, SHIRTS, CAMISOLES, TOPS, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, PULLOVERS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, SKORTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, UNDERWEAR, BRAS, PANTIES, SLIPS, TEDDIES, NIGHTGOWNS, PAJAMAS, SLEEP SHIRTS, BATHROBES, LINGERIE, BEACH COVER-UPS, SWIMWEAR, RAINWEAR, IN CLASS 25. RETAIL AND ONLINE RETAIL STORE SERVICES IN THE FIELD OF CLOTHING AND ACCESSORIES, IN CLASS 35	N/A		ALLOWED
TRADEMARK - DUSK TO DAWN	UNDETERMINED	CLOTHING, NAMELY, HATS, CAPS, VISORS, GLOVES, MITTENS, SCARVES, BELTS, TIES, SOCKS, TIGHTS, HOSIERY, STOCKINGS, SHOES, BOOTS, SLIPPERS, BLOUSES, SHIRTS, CAMISOLES, TOPS, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, PULLOVERS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, SKORTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, UNDERWEAR, BRAS, PANTIES, SLIPS, TEDDIES, NIGHTGOWNS, PAJAMAS, SLEEP SHIRTS, BATHROBES, LINGERIE, BEACH COVER-UPS, SWIMWEAR, RAINWEAR, IN CLASS 25. RETAIL AND ONLINE RETAIL STORE SERVICES IN THE FIELD OF CLOTHING AND ACCESSORIES, IN CLASS 35	N/A		ALLOWED
TRADEMARK - ENR EVOLUTION NOT REVOLUTION	UNDETERMINED	WOMEN'S AND CHILDREN'S CLOTHING, NAMELY, BLOUSES, SHIRTS, CAMISOLES, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, LEGGINGS, GLOVES, SCARVES, BELTS, TIES, SOCKS, HOSIERY, UNDERWEAR, NIGHTGOWNS, PAJAMAS, BATHROBES, BEACH COVER-UPS, SWIMWEAR, RAINWEAR; FOOTWEAR, NAMELY, BOOTS, SHOES, LEISURE SHOES, SANDALS, SNEAKERS, LOAFERS AND SLIPPERS, IN CLASS 25	N/A		
TRADEMARK - FASHION INSIDER	UNDETERMINED	MAGNETICALLY ENCODED PLASTIC TRANSACTION CARDS AND NON-ENCODED PLASTIC CARDS, FOR USE AS PROMOTIONAL CARDS; MAGNETICALLY ENCODED PLASTIC TRANSACTION CARDS AND NON-ENCODED PLASTIC CARDS, FOR USE AS FREQUENT BUYER INCENTIVE CARDS IN CLASS 9; FREQUENT BUYER AND CUSTOMER LOYALTY PROGRAM, NAMELY, ADMINISTRATION OF A DISCOUNT PROGRAM FOR ENABLING PARTICIPANTS TO OBTAIN DISCOUNTS ON GOODS AND SERVICES THROUGH USE OF A DISCOUNT MEMBERSHIP CARD; RETAIL STORE SERVICES FOR CLOTHING AND ACCESSORIES AND FEATURING A FREQUENT BUYER PROGRAM IN CLASS 35	3,82,6181		REGISTERED
TRADEMARK - FASHION RIGHT. ALL DAY ALL NIGHT.	UNDETERMINED	WOMEN'S AND CHILDREN'S CLOTHING, NAMELY, BLOUSES, SHIRTS, CAMISOLES, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, LEGGINGS, GLOVES, SCARVES, BELTS, TIES, SOCKS, HOSIERY, UNDERWEAR, NIGHTGOWNS, PAJAMAS, BATHROBES, BEACH COVER-UPS, SWIMWEAR, RAINWEAR, SHOES, BOOTS, SLIPPERS IN CLASS 25	4,478,533		REGISTERED
TRADEMARK - FIT IN. STAND OUT.	UNDETERMINED	RETAIL STORE SERVICES AND ON-LINE RETAIL STORE SERVICES IN THE FIELD OF CLOTHING AND ACCESSORIES IN CLASS 35.	3296943		REGISTERED

The Wet Seal, Inc.
15-10081 (CSS)

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATIO N NO.	PUBLISHED	REGISTERED
TRADEMARK - GET IT. WEAR IT. FLAUNT IT.	UNDETERMINED	RETAIL APPAREL STORE SERVICES AND ON-LINE RETAIL STORE SERVICES IN THE FIELD OF MEN'S, WOMEN'S AND CHILDREN'S CLOTHING, FOOTWEAR, HATS AND ACCESSORIES IN CLASS 35.	3140432		REGISTERED
TRADEMARK - I RUNWAY	UNDETERMINED	PROVIDING FASHION DESIGN INFORMATION BY MEANS OF AN ELECTRONIC SERVICE DELIVERED VIA COMPUTER AND WIRELESS DEVICES BY MEANS OF A GLOBAL COMPUTER NETWORK IN CLASS 42	4,198,876		REGISTERED
TRADEMARK - I RUNWAY	UNDETERMINED	COMPUTER ONLINE ORDERING SERVICES IN THE FIELD OF WOMEN'S AND CHILDREN'S CLOTHING, FOOTWEAR, HATS AND CLOTHING ACCESSORIES IN CLASS 35	4218185		REGISTERED
TRADEMARK - LIFE'S A BLUR. FOCUS ON FASHION (U.S.) (WORD)	UNDETERMINED	MAGNETICALLY ENCODED PLASTIC TRANSACTION CARDS FOR USE AS PROMOTIONAL CARDS AND FREQUENT BUYER INCENTIVE CARDS, IN CLASS 9. ADMINISTRATION OF PROGRAM FOR ENABLING PARTICIPANTS TO OBTAIN GOODS AND SERVICES THROUGH USE OF GIFT CARDS; RETAIL STORE SERVICES FEATURING CLOTHING AND ACCESSORIES, IN CLASS 35. CONTEST AND INCENTIVE AWARD PROGRAMS DESIGNED TO REWARD PROGRAM PARTICIPANTS WHO SHOP AND PURCHASE CLOTHING AND ACCESSORIES OFFERED FOR SALE THROUGH ONLINE AND BRICK AND MORTAR SOURCES; CONTEST AND INCENTIVE AWARD PROGRAMS PROMOTING THE SALE OF CLOTHING AND ACCESSORIES FOR COMMERCIAL PURPOSES, ION CLASS 41.	4,076,847		REGISTERED
TRADEMARK - LOVE THE TREND-HATE TO SPEND	UNDETERMINED	MAGNETICALLY ENCODED PLASTIC TRANSACTION CARDS AND NON-ENCODED PLASTIC CARDS, FOR USE AS PROMOTIONAL CARDS; MAGNETICALLY ENCODED PLASTIC TRANSACTION CARDS AND NON-ENCODED PLASTIC CARDS, FOR USE AS FREQUENT BUYER INCENTIVE CARDS IN CLASS 9; FREQUENT BUYER AND CUSTOMER LOYALTY PROGRAM, NAMELY, ADMINISTRATION OF A DISCOUNT PROGRAM FOR ENABLING PARTICIPANTS TO OBTAIN DISCOUNTS ON GOODS AND SERVICES THROUGH USE OF A DISCOUNT MEMBERSHIP CARD; RETAIL STORE SERVICES FOR CLOTHING AND ACCESSORIES AND FEATURING A FREQUENT BUYER PROGRAM IN CLASS 35	3,842,613		REGISTERED
TRADEMARK - ROCK THESE BLUES	UNDETERMINED	CLOTHING, APPAREL IN CLASS 25	4,161,254		REGISTERED
TRADEMARK - THE WET SEAL (BRAZIL)	UNDETERMINED	MAIL ORDERING SERVICES AND COMPUTER ONLINE ORDERING SERVICES IN THE FIELD OF MEN'S, WOMEN'S AND CHILDREN'S CLOTHING, FOOTWEAR, HATS AND ACCESSORIES, THEREFOR IN CLASS 42.	820323853		REGISTERED
TRADEMARK - THE WET SEAL (JAPAN)	UNDETERMINED	PAPER, CARDBOARD AND GOODS MADE FROM THESE MATERIALS, NOT INCLUDED IN OTHER CLASSES; PRINTED MATTER; BOOKBINDING MATERIAL; PHOTOGRAPHS; STATIONERY; ADHESIVES FOR STATIONERY OR HOUSEHOLD PURPOSES; ARTISTS' MATERIALS; PAINT BRUSHES; TYPEWRITERS AND OFFICE REQUISITES (EXCEPT FURNITURE); INSTRUCTIONAL AND TEACHING MATERIAL (EXCEPT APPARATUS); PLASTIC MATERIALS FOR PACKAGING (NOT INCLUDED IN OTHER CLASSES); PLAYING CARDS; PRINTERS' TYPE; PRINTING BLOCKS.; ADVERTISING; BUSINESS MANAGEMENT; BUSINESS ADMINISTRATION; OFFICE FUNCTIONS.; CATALOGS AND OTHER PRINTED MATTER IN CLASS 16. MAIL ORDER AGENCIES; COMMERCIAL SALES INFORMATION SUPPLY FOR CLOTHING, FOOTWEAR, ACCESSORIES AND OTHER GOODS IN CLASS 35.	4303575		REGISTERED

The Wet Seal, Inc.
15-10081 (CSS)

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATION NO.	PUBLISHED	REGISTERED
TRADEMARK - THE WET SEAL (COLOMBIA)	UNDETERMINED	CATALOGS IN CLASS 16.	208907		REGISTERED
TRADEMARK - THE WET SEAL (PERU)	UNDETERMINED	MAIL-ORDERING SERVICES AND COMPUTER ON-LINE ORDERING SERVICES IN THE FIELD OF MEN'S, WOMEN'S AND CHILDREN'S CLOTHING, FOOTWEAR, HATS AND ACCESSORIES, IN CLASS 35.	13370		REGISTERED
TRADEMARK - TREND SPOT (& BUTTERFLY DESIGN)	UNDETERMINED	CLOTHING, NAMELY, HATS, CAPS, VISORS, GLOVES, MITTENS, SCARVES, BELTS, TIES, SOCKS, TIGHTS, HOSIERY, STOCKINGS, SHOES, BOOTS, SLIPPERS, BLOUSES, SHIRTS, CAMISOLES, TOPS, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, PULLOVERS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, SKORTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, LEGGINGS, UNDERWEAR, BRAS, PANTIES, SLIPS, TEDDIES, NIGHTGOWNS, PAJAMAS, SLEEP SHIRTS, BATHROBES, LINGERIE, BEACH COVER-UPS, SWIMWEAR, RAINWEAR IN CLASS 25.; RETAIL AND ONLINE RETAIL STORE SERVICES IN THE FIELD OF CLOTHING AND ACCESSORIES IN CLASS 35.	3249248		REGISTERED
TRADEMARK - URBAN VIBE	UNDETERMINED	CLOTHING, FOOTWEAR, HEADGEAR.; WOMEN'S SHOES AND CLOTHING, NAMELY, TOPS, BOTTOMS, SWEATERS, DRESSES, COATS, JACKETS, HOSIERY, SOCKS, LINGERIE, SLEEPWEAR, HATS, AND BELTS IN CLASS 25.	2217566		REGISTERED
TRADEMARK - WET SEAL	UNDETERMINED	CLOTHING FOR WOMEN, NAMELY, PANTS, BLOUSES, SWEATERS, SHIRTS, SHORTS, SKIRTS, DRESSES, SUITS, JACKETS, SWIMWEAR, COATS, BELTS, SCARVES, UNDERWEAR, PANTYHOSE IN CLASS 25.; RETAIL STORE SERVICES FOR SALE OF WOMEN'S CLOTHING AND ACCESSORIES IN CLASS 42.	1508250		REGISTERED
TRADEMARK - WET SEAL	UNDETERMINED	FOOTWEAR, NAMELY, BOOTS, SHOES, LEISURE SHOES, SANDALS, SNEAKERS, LOAFERS AND SLIPPERS IN CLASS 25	4,316,787		REGISTERED
TRADEMARK - WET SEAL	UNDETERMINED	CATALOGS IN THE FIELD OF MEN'S, WOMEN'S AND CHILDREN'S CLOTHING, FOOTWEAR, HATS AND ACCESSORIES IN CLASS 16.; MAIL ORDER SERVICES AND COMPUTER ON-LINE ORDERING SERVICES IN THE FIELD OF MEN'S, WOMEN'S AND CHILDREN'S CLOTHING, FOOTWEAR, HATS AND ACCESSORIES IN CLASS 35.	2241292		REGISTERED
TRADEMARK - WET SEAL (BAHRAIN)	UNDETERMINED	WOMEN'S AND CHILDREN'S CLOTHING, NAMELY, BLOUSES, SHIRTS, CAMISOLES, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, LEGGINGS, GLOVES, SCARVES, BELTS, TIES, SOCKS, HOSIERY, UNDERWEAR, NIGHTGOWNS, PAJAMAS, BATHROBES, BEACH COVER-UPS, SWIMWEAR, RAINWEAR, SHOES, BOOTS, SLIPPERS, IN CLASS 25	91637		REGISTERED
TRADEMARK - WET SEAL (INTERNATIONAL REG.)	UNDETERMINED	CLOTHING FOR WOMEN, NAMELY, PANTS, BLOUSES, SWEATERS, SHIRTS, SHORTS, SKIRTS, DRESSES, SUITS, JACKETS, SWIMWEAR, COATS, BELTS, SCARVES, UNDERWEAR, PANTYHOSE IN CLASS 25.; RETAIL STORE SERVICES FOR SALE OF WOMEN'S CLOTHING AND ACCESSORIES IN CLASS 42.	1111835		REGISTERED, BASED ON U.S. REGISTRATION

The Wet Seal, Inc.
15-10081 (CSS)

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATION NO.	PUBLISHED	REGISTERED
TRADEMARK - WET SEAL (JAPAN)	UNDETERMINED	TABLEWARE OF PRECIOUS METALS, NUT-CRACKERS, PEPPER POTS,- SUGAR BOWLS, SALTSHAKERS, EGG STANDS, NAPKIN RINGS, TRAYS, TOOTHPICK STANDS OF PRECIOUS METAL; VASES, FLOWER BOWLS, NEEDLE CASES, JEWEL CASES, CANDLE EXTINGUISHERS AND CANDLE HOLDERS OF PRECIOUS METALS, POUCHES, SHOE DECORATIONS, COMPACTS AND PURSES OF PRECIOUS METALS; SMOKER'S ARTICLES OF PRECIOUS METALS, PERSONAL ORNAMENTS, JEWELS AND IMITATIONS OF JEWELS, HOROLOGICAL INSTRUMENTS, TROPHIES, COMMEMORATIVE SHIELDS, IN CLASS 14.	4011764		REGISTERED
TRADEMARK - WET SEAL (& W BUTTERFLY DESIGN)	UNDETERMINED	CLOTHING, NAMELY, HATS, CAPS, VISORS, GLOVES, MITTENS, SCARVES, BELTS, TIES, SOCKS, TIGHTS, HOSIERY, STOCKINGS, SHOES, BOOTS, SLIPPERS, BLOUSES, SHIRTS, CAMISOLES, TOPS, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, PULLOVERS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, SKORTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, UNDERWEAR, BRAS, PANTIES, SLIPS, TEDDIES, NIGHTGOWNS, PAJAMAS, SLEEP SHIRTS, BATHROBES, LINGERIE, BEACH COVER-UPS, SWIMWEAR, RAINWEAR IN CLASS 25.	3244361		REGISTERED

**The Wet Seal, Inc.
15-10081 (CSS)**

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATION NO.	PUBLISHED	REGISTERED
TRADEMARK - WET SEAL (CANADA)	UNDETERMINED	COSMETICS, NAMELY, MASCARA, EYE LINERS, EYE BROW PENCILS, EYE SHADOW, EYELASHES, FACE POWDER, DUSTING POWDER, POWDER COMPACTS, ROUGE, LIQUID ROUGE, FOUNDATION, CONCEALER, LIPSTICK, LIP LINER, LIP GLOSS AND MAKEUP REMOVER; NAIL POLISH, NAIL POLISH REMOVER, CUTICLE SOFTENER AND CUTICLE CREAM; COLOGNES, PERFUMES; HAIR SHAMPOO, HAIR CONDITIONERS, HAIR LOTIONS, HAIR COLORINGS, HAIR FRAGRANCES, COLOR RINSES, HAIR BLEACHES, COLOR DEVELOPERS, COLOR INTENSIFIERS AND HAIR STYLING PRODUCTS, NAMELY, HAIR SPRAY, HAIR MOUSSE AND HAIR GEL; TOOTHPASTE, MOUTHWASH AND TOOTH GEL; SUN SCREEN, SUN BLOCK AND SUN TANNING PREPARATIONS; ANTIPERSPIRANTS, DEODORANTS; AFTERSHAVE LOTIONS, SHAVING LOTIONS AND CREAM, SHAVING FOAM, AFTER-SHAVE BALM, ASTRINGENTS; BODY, HAND AND FACE LOTIONS AND CREAMS; CLEANSERS, SOAPS, BUBBLE BATH, BATH AND SHOWER GELS, BATH OILS, BATH SALTS, BATH CRYSTALS, BODY POWDERS AND TALC, BODY SPRAY AND ESSENTIAL OILS FOR PERSONAL USE, IN CLASS 3.; KEY CHAINS IN CLASS 6.; EYEWEAR, NAMELY, EYEGLASSES AND SUNGLASSES, EYEGLASS AND SUNGLASS HOLDERS IN CLASS 9.; JEWELRY, NAMELY, BRACELETS, RINGS, PRECIOUS STONES, WATCHES, TIMEPIECES, EARRINGS, NECKLACES, BELLY CHAINS, TOE RINGS, ANKLE BRACELETS, CHARMS, CHOKERS, BODY PIERCING RINGS, BODY PIERCING STUDS, BROACHES; BELT BUCKLES OF PRECIOUS METAL FOR CLOTHING, IN CLASS 14.; LEATHER AND IMITATIONS OF LEATHER, ANIMAL SKINS, HIDES; UMBRELLAS, PARASOLS AND WALKING STICKS; GLOVES; BELTS; HANDBAGS, PURSES, BACKPACKS, BRIEFCASES, LUGGAGE, TRUNKS AND TRAVELING BAGS; COSMETIC AND TOILETRY BAGS AND CASES SOLD EMPTY, VANITY CASES SOLD EMPTY; WALLETS AND CHANGE PURSES IN CLASS 18.; PICTURE FRAMES IN CLASS 20.; COSMETIC ACCESSORIES, INCLUDING, COSMETIC BRUSHES, SPONGES AND APPLICATORS; HAIR BRUSHES, IN CLASS 21.; CLOTHING, NAMELY, HATS, CAPS, VISORS, GLOVES, MITTENS, SCARVES, BELTS, TIES, SOCKS, TIGHTS, HOSIERY, STOCKINGS, SHOES, BOOTS, SLIPPERS, BLOUSES, SHIRTS, CAMISOLES, VESTS, DICKIES, TOPS, NAMELY, TANK-TOPS AND HALTER TIPS, T-SHIRTS, SWEATSHIRTS, PULLOVERS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, BODYSUITS, JUMPSUITS, SKIRTS, SKORTS, SHORTS, PANTS, SWEATPANTS, UNDERWEAR, BRAS, PANTIES, SLIPS, TEDDIES, NIGHTGOWNS, PAJAMAS, SLEEP SHIRTS, BATHROBES, LINGERIE, BEACH COVER-UPS, SWIMWEAR, RAINWEAR; ALL IN CLASS 25.; HAIR ORNAMENTS, NAMELY CLIPS, RIBBONS, HOLDERS, BOWS, SCRUNCHES, STICKS, PINS, BARRETTEES, HAIRCLIPS IN THE NATURE OF CLAWS AND TWISTERS, HEAD BANDS; IRON ON PATCHES; BUCKLES FOR CLOTHING, IN CLASS 26.; TOYS, NAMELY DOLLS, STUFFED TOYS, ACTION FIGURES, AND ACCESSORIES THEREFORE IN CLASS 28.; RETAIL STORE SERVICES FOR SALE OF WOMEN'S CLOTHING AND ACCESSORIES, MAIL ORDER SERVICES AND COMPUTER ON-LINE ORDERING SERVICE IN THE FIELD OF MEN'S, WOMEN'S AND CHILDREN'S CLOTHING, FOOTWEAR, HATS AND ACCESSORIES AND RETAIL STORE SERVICES AND ON-LINE RETAIL STORE SERVICES IN THE FIELD OF CLOTHING AND ACCESSORIES IN CLASS 35.	TMA699099		PUBLISHED

The Wet Seal, Inc.
15-10081 (CSS)

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATION NO.	PUBLISHED	REGISTERED
TRADEMARK - WET SEAL (EUROPE)	UNDETERMINED	PAPER, CARDBOARD AND GOODS MADE FROM THESE MATERIALS, NOT INCLUDED IN OTHER CLASSES; PRINTED MATTER; BOOKBINDING MATERIAL; PHOTOGRAPHS; STATIONERY; ADHESIVES FOR STATIONERY OR HOUSEHOLD PURPOSES; ARTISTS' MATERIALS; PAINT BRUSHES; TYPEWRITERS AND OFFICE REQUISITES (EXCEPT FURNITURE); INSTRUCTIONAL AND TEACHING MATERIAL (EXCEPT APPARATUS); PLASTIC MATERIALS FOR PACKAGING (NOT INCLUDED IN OTHER CLASSES); PLAYING CARDS; PRINTERS' TYPE; PRINTING BLOCKS; CATALOGS IN CLASS 16.; ADMINISTRATION OF MAIL ORDERS AND COMPUTER ON-LINE ORDERS; DISTRIBUTION OF MERCHANDISE CATALOGS; ADVERTISING AGENCY BY MEANS OF DIRECT MAILS, AND OTHER ADVERTISEMENTS; PROVIDING INFORMATION ABOUT GOODS; PROVIDING INFORMATION ABOUT SALE OF GOODS; AGENCY OF CLERICAL WORK FOR RECEIVING ORDERS CONCERNING GOODS OR SERVICES; AGENCY OF CLERICAL WORK FOR DISPATCHING THE GOODS SOLD BY MAIL-ORDERING OR OTHER GOODS; PRODUCTION OF MAIL-ORDERING CATALOGS FOR SALE OF GOODS; ALL THE SERVICES RELATING TO MEN, WOMEN AND CHILDREN'S CLOTHING, FOOTWEAR, HATS AND ACCESSORIES THEREFORE IN CLASS 35.; PROVIDING OF FOOD AND DRINK; TEMPORARY ACCOMMODATION; MEDICAL, HYGIENIC AND BEAUTY CARE; VETERINARY AND AGRICULTURAL SERVICES; LEGAL SERVICES; SCIENTIFIC AND INDUSTRIAL RESEARCH; COMPUTER PROGRAMMING IN CLASS 42.	626200		REGISTERED
TRADEMARK - WET SEAL (INDIA)	UNDETERMINED	WOMEN'S AND CHILDREN'S CLOTHING, NAMELY, BLOUSES, SHIRTS, CAMISOLES, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, LEGGINGS, GLOVES, SCARVES, BELTS, TIES, SOCKS, HOSIERY, UNDERWEAR, NIGHTGOWNS, PAJAMAS, BATHROBES, BEACH COVER-UPS, SWIMWEAR, RAINWEAR, SHOES, BOOTS, SLIPPERS, IN CLASS 25	2273324		PENDING
TRADEMARK - WET SEAL (JAPAN)	UNDETERMINED	BAGS OR THE LIKE, POUCHES OR THE LIKE, PORTABLE TOILETRY ARTICLE CASES, METAL FITTINGS FOR BAGS, PURSE CLASPS, UMBRELLAS AND PARASOLS, STICKS, CASES, FITTINGS OF METAL FOR CANES, CANE HANDLES, IN CLASS 18.	4011765		REGISTERED
TRADEMARK - WET SEAL (JAPAN)	UNDETERMINED	TAPES, RIBBONS, BUTTONS OR THE LIKE, MEDALS FOR CLOTHING (EXCLUDING THOSE OF PRECIOUS METAL), BADGES FOR WEARING (EXCLUDING THOSE OF PRECIOUS METAL), BUCKLES FOR CLOTHING, BROOCHES FOR CLOTHING, PINS FOR BONNETS (EXCLUDING THOSE OF PRECIOUS METAL), STICKERS, BRASSARDS, HEAD ADORNMENTS, SHOE ORNAMENTS (EXCLUDING THOSE OF PRECIOUS METAL), SHOE EYELETS, SHOE LACES, METAL FITTINGS FOR SHOE LACES, IN CLASS 26.	4011766		REGISTERED
TRADEMARK - WET SEAL (NORWAY (MADRID))	UNDETERMINED	CLOTHING FOR WOMEN, NAMELY, PANTS. BLOUSES, SWEATERS, SHIRTS, SHORTS, SKIRTS, DRESSES, SUITS, JACKETS, SWIMWEAR, COATS, BELTS, SCARVES, UNDERWEAR, PANTYHOSE, IN CLASS 25; RETAIL STORE SERVICES FOR SALE OF WOMEN'S CLOTHING AND ACCESSORIES.	1,508,250 (U.S.)		PROTECTION GRANTED

The Wet Seal, Inc.
15-10081 (CSS)

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATION NO.	PUBLISHED	REGISTERED
TRADEMARK - WET SEAL (PERU)	UNDETERMINED	WOMEN'S AND CHILDREN'S CLOTHING, NAMELY, BLOUSES, SHIRTS, CAMISOLES, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, LEGGINGS, GLOVES, SCARVES, BELTS, TIES, SOCKS, HOSIERY, UNDERWEAR, NIGHTGOWNS, PAJAMAS, BATHROBES, BEACH COVER-UPS, SWIMWEAR, RAINWEAR, SHOES, BOOTS, FLIPPERS, IN CLASS 25	PENDING		FILED – PENDING EXAMINATION
TRADEMARK - WET SEAL (PHILIPPINES)	UNDETERMINED	WOMEN'S AND CHILDREN'S CLOTHING, NAMELY, BLOUSES, SHIRTS, CAMISOLES, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, LEGGINGS, GLOVES, SCARVES, BELTS, TIES, SOCKS, HOSIERY, UNDERWEAR, NIGHTGOWNS, PAJAMAS, BATHROBES, BEACH COVER-UPS, SWIMWEAR, RAINWEAR, SHOES, BOOTS, SLIPPERS, IN CLASS 25	4-2011-501953		REGISTERED
TRADEMARK - WET SEAL (SAUDI ARABIA)	UNDETERMINED	WOMEN'S AND CHILDREN'S CLOTHING, NAMELY, BLOUSES, SHIRTS, CAMISOLES, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, LEGGINGS, GLOVES, SCARVES, BELTS, TIES, SOCKS, HOSIERY, UNDERWEAR, NIGHTGOWNS, PAJAMAS, BATHROBES, BEACH COVER-UPS, SWIMWEAR, RAINWEAR, SHOES, BOOTS, SLIPPERS, IN CLASS 25	180737		PUBLISHED & PENDING FORMAL COR
TRADEMARK - WET SEAL (SINGAPORE) (MADRID)	UNDETERMINED	CLOTHING FOR WOMEN, NAMELY, PANTS. BLOUSES, SWEATERS, SHIRTS, SHORTS, SKIRTS, DRESSES, SUITS, JACKETS, SWIMWEAR, COATS, BELTS, SCARVES, UNDERWEAR, PANTYHOSE, IN CLASS 25; RETAIL STORE SERVICES FOR SALE OF WOMEN'S CLOTHING AND ACCESSORIES.	1,508,250 (U.S.)		PROTECTION GRANTED
TRADEMARK - WET SEAL (SWITZERLAND) (MADRID)	UNDETERMINED	CLOTHING FOR WOMEN, NAMELY, PANTS. BLOUSES, SWEATERS, SHIRTS, SHORTS, SKIRTS, DRESSES, SUITS, JACKETS, SWIMWEAR, COATS, BELTS, SCARVES, UNDERWEAR, PANTYHOSE, IN CLASS 25; RETAIL STORE SERVICES FOR SALE OF WOMEN'S CLOTHING AND ACCESSORIES.	1,508,250 (U.S.)		PROTECTION GRANTED
TRADEMARK - WET SEAL (UNITED ARAB EMIRATES)	UNDETERMINED	WOMEN'S AND CHILDREN'S CLOTHING, NAMELY, BLOUSES, SHIRTS, CAMISOLES, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, LEGGINGS, GLOVES, SCARVES, BELTS, TIES, SOCKS, HOSIERY, UNDERWEAR, NIGHTGOWNS, PAJAMAS, BATHROBES, BEACH COVER-UPS, SWIMWEAR, RAINWEAR, SHOES, BOOTS, SLIPPERS, IN CLASS 25	PENDING		ALLOWED 07/26/12
TRADEMARK - WET SEAL (WORD) (2014)	UNDETERMINED	SUNGLASSES; CARRYING CASES FOR CELL PHONES, IN CLASS 9.	4,632,406		REGISTERED
TRADEMARK - WET SEAL (WORD) (2014)	UNDETERMINED	JEWELRY; NECKLACES; BRACELETS; BANGLES; EARRINGS; WATCHES, IN CLASS 14.	4,632,408		REGISTERED
TRADEMARK - WET SEAL (WORD) (2014)	UNDETERMINED	HANDBAGS, PURSES, SATCHELS, WALLETS, BACKPACKS, MAKEUP BAGS, IN CLASS 18.	4,640,746		REGISTERED
TRADEMARK - WET SEAL (WORD) (2014)	UNDETERMINED	HAIR ORNAMENTS, IN CLASS 26.	4,632,405		REGISTERED

The Wet Seal, Inc.
15-10081 (CSS)

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATION NO.	PUBLISHED	REGISTERED
TRADEMARK - WET SEAL + (STYLIZED DESIGN)	UNDETERMINED	CLOTHING, NAMELY, HATS, CAPS, VISORS, GLOVES, MITTENS, SCARVES, BELTS, TIES, SOCKS, TIGHTS, HOSIERY, STOCKINGS, SHOES, BOOTS, SLIPPERS, BLOUSES, SHIRTS, CAMISOLES, TOPS, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, PULLOVERS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, SKORTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, UNDERWEAR, BRAS, PANTIES, SLIPS, TEDDIES, NIGHTGOWNS, PAJAMAS, SLEEP SHIRTS, BATHROBES, LINGERIE, BEACH COVER-UPS, SWIMWEAR, RAINWEAR, IN CLASS 25. RETAIL AND ONLINE RETAIL STORE SERVICES IN THE FIELD OF CLOTHING AND ACCESSORIES, IN CLASS 35	4,498,096		REGISTERED
TRADEMARK -ARDEN B (PANAMA)	UNDETERMINED	JEWELRY, NAMELY, BRACELETS, RINGS, PRECIOUS STONES, WATCHES, HOROLOGICAL AND CHRONOMETRIC INSTRUMENTS, EARRINGS, NECKLACES, BELLY CHAINS, TOE RINGS, ANKLE BRACELETS, CHARMS, CHOKERS, BODY PIERCING RINGS, BODY PIERCING STUDS, BROOCHES; BELT BUCKLES OF PRECIOUS METAL FOR CLOTHING IN CLASS 14.	150314		REGISTERED
TRADEMARK -ARDEN B (PANAMA)	UNDETERMINED	LEATHER AND IMITATIONS OF LEATHER, AND GOODS MADE OF THESE MATERIALS AND NOT INCLUDED IN OTHER CLASSES; ANIMAL SKINS, HIDES; UMBRELLAS, PARASOLS AND WALKING STICKS; GLOVES; BELTS; HANDBAGS, PURSES, BACKPACKS, BRIEFCASES, LUGGAGE, TRUNKS AND TRAVELING BAGS; COSMETIC AND TOILETRY BAGS AND CASES SOLD EMPTY, VANITY CASES SOLD EMPTY; WALLETS AND CHANGE PURSES IN CLASS 18.	150310		REGISTERED
TRADEMARK -ARDEN B (PANAMA)	UNDETERMINED	CLOTHING, HEADWEAR AND FOOTWEAR IN CLASS 25.	150311		REGISTERED
TRADEMARK -ARDEN B (STYLIZED)	UNDETERMINED	JEWELRY, NAMELY, BRACELETS, RINGS, EARRINGS, NECKLACES IN CLASS 14; HANDBAGS, PURSES IN CLASS 18; WOMEN'S CLOTHING, NAMELY, SHOES, TOPS, TANK TOPS, SWEATSHIRTS, SWEATERS, BLOUSES, VESTS, SHIRTS, SHORTS, PANTS, JEANS, SKIRTS, JUMPSUITS, OUTERWEAR, NAMELY, BLAZERS, COATS, JACKETS AND RAIN WEAR, SUITS, CAMISOLES, UNDERWEAR, HOSIERY, SCARVES, HATS, SWIMWEAR IN CLASS 25; HAIR ORNAMENTS, NAMELY, CLIPS, HOLDERS, STICKS IN CLASS 26.	2,879,970		REGISTERED
TRADEMARK -ARDEN B (STYLIZED)	UNDETERMINED	RETAIL APPAREL STORES FEATURING WOMEN'S CLOTHING, FOOTWEAR, HATS AND CLOTHING ACCESSORIES IN CLASS 35.	2,795,689		REGISTERED
TRADEMARK -ARDEN B (STYLIZED)	UNDETERMINED	SUNGLASSES; EYEGLASSES IN CLASS 9	3,914,458		REGISTERED
TRADEMARK -ARDEN B (TRINIDAD/TOBAGO)	UNDETERMINED	WOMEN'S AND CHILDREN'S CLOTHING, NAMELY, BLOUSES, SHIRTS, CAMISOLES, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, LEGGINGS, GLOVES, SCARVES, BELTS, TIES, SOCKS, HOSIERY, UNDERWEAR, NIGHTGOWNS, PAJAMAS, BATHROBES, BEACH COVER-UPS, SWIMWEAR, RAINWEAR, SHOES, BOOTS, SLIPPERS, IN CLASS 25	PENDING		ACCEPTED FOR REGISTRATION
TRADEMARK -ARDEN B. (STYLIZED) (MEXICO)	UNDETERMINED	EYEWEAR, NAMELY SUNGLASSES IN CLASS 9.	872949		REGISTERED

The Wet Seal, Inc.
15-10081 (CSS)

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATION NO.	PUBLISHED	REGISTERED
TRADEMARK -ARDEN B. (STYLIZED) (MEXICO)	UNDETERMINED	WOMEN'S CLOTHING, NAMELY, SHOES, SLIPPERS, TOPS, TANK TOPS, SWEATSHIRTS, SWEATERS, BLOUSES, VESTS, SHIRTS, SHORTS, PANTS, JEANS, SKIRTS, JUMPSUITS, OUTERWEAR, NAMELY, BLAZERS, COATS, JACKETS AND RAINWEAR, SUITS, CAMISOLES, UNDERWEAR, HOSIERY, SCARVES, HATS IN CLASS 25	868043		REGISTERED
TRADEMARK -ARDEN B. (STYLIZED) (MEXICO)	UNDETERMINED	HAIR ORNAMENTS, NAMELY, CLIPS, HOLDERS, STICKS IN CLASS 26	1024394		REGISTERED
TRADEMARK -ARDEN B. (STYLIZED) (MEXICO)	UNDETERMINED	RETAIL APPAREL STORE SERVICES IN THE FIELD OF WOMEN'S CLOTHING, FOOTWEAR, HATS IN CLASS 35	804394		REGISTERED
TRADEMARK -ARDEN B. (STYLIZED) (MEXICO)	UNDETERMINED	JEWELRY, NAMELY, BRACELETS, RINGS, EARRINGS, NECKLACES IN CLASS 14	818801		REGISTERED
TRADEMARK -ARDEN B. (WORD) (MEXICO)	UNDETERMINED	SUNGLASSES AND GLASSES, IN CLASS 9	1131701		REGISTERED
TRADEMARK -ARDEN B. (WORD) (MEXICO)	UNDETERMINED	JEWELRY, BRACELETS, RINGS, EARRINGS AND NECKLACES, IN CLASS 14	1150962		REGISTERED
TRADEMARK -ARDEN B. (WORD) (MEXICO)	UNDETERMINED	WOMEN'S CLOTHING, NAMELY, SHOES, TOPS, TANK TOPS, SWEATSHIRTS, SWEATERS, BLOUSES, VESTS, SHIRTS, SHORTS, PANTS, JEANS, SKIRTS, JUMPSUITS, OUTERWEAR, NAMELY, BLAZERS, COATS, JACKETS AND RAINWEAR, SUITS, CAMISOLES, UNDERWEAR, HOSIERY, SCARVES, HATS, SWIMWEAR, IN CLASS 25	1140733		REGISTERED
TRADEMARK -BLUE ASPHALT (JAPAN)	UNDETERMINED	ADVERTISING; BUSINESS MANAGEMENT; BUSINESS ADMINISTRATION; OFFICE FUNCTIONS.; SUPPLYING OF ON-LINE COMMERCIAL SALES INFORMATION FOR CLOTHING, FOOTWEAR, ACCESSORIES AND OTHER GOODS; MAIL ORDER AGENCIES IN CLASS 35.	4350971		REGISTERED
TRADEMARK -THE WET SEAL (COLOMBIA)	UNDETERMINED	MAIL ORDERING SERVICES AND COMPUTER ON-LINE ORDERING SERVICES IN THE FIELD OF MEN'S WOMEN'S AND CHILDREN'S CLOTHING, FOOTWEAR, HATS, AND ACCESSORIES THEREFOR IN CLASS 35.	208888		REGISTERED
TRADEMARK -URBAN VIBE (BRAZIL)	UNDETERMINED	SCIENTIFIC, NAUTICAL, SURVEYING, ELECTRIC, PHOTOGRAPHIC, CINEMATOGRAPHIC, OPTICAL, WEIGHING, MEASURING, SIGNALLING, CHECKING (SUPERVISION), LIFESAVING AND TEACHING APPARATUS AND INSTRUMENTS; APPARATUS FOR RECORDING, TRANSMISSION OR REPRODUCTION OF SOUND OR IMAGES; MAGNETIC DATA CARRIERS, RECORDING DISC; AUTOMATIC VENDING MACHINES AND MECHANISMS FOR COIN OPERATED APPARATUS; CASH REGISTERS, CALCULATING MACHINES, DATA PROCESSING EQUIPMENT AND COMPUTERS; FIRE-EXTINGUISHING APPARATUS.; GLASSES AND SUNGLASSES IN CLASS 9.	820927058		REGISTERED

The Wet Seal, Inc.
15-10081 (CSS)

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATION NO.	PUBLISHED	REGISTERED
TRADEMARK -WET SEAL (EUROPE)	UNDETERMINED	COSMETICS, MASCARA, EYE LINERS, EYE BROW PENCILS, EYE SHADOW, EYELASHES, FACE POWDER, DUSTING POWDER, POWDER COMPACTS, ROUGE, LIQUID ROUGE, FOUNDATION, CONCEALER, LIPSTICK, LIP LINER, LIP GLOSS AND MAKEUP REMOVER; NAIL POLISH, NAIL POLISH REMOVER, CUTICLE SOFTENER AND CUTICLE CREAM; FRAGRANCES, COLOGNES, PERFUMES AND TOILET WATERS; HAIR SHAMPOO, HAIR CONDITIONERS, HAIR LOTIONS, HAIR COLORINGS, HAIR FRAGRANCES, COLOR RINSES, HAIR BLEACHES, COLOR DEVELOPERS, COLOR INTENSIFIERS AND HAIR STYLING PRODUCTS; TOOTHPASTE, MOUTHWASH AND TOOTH GEL; SUN SCREEN, SUN BLOCK AND SUNTANNING PREPARATIONS; ANTIPERSPIRANTS, DEODORANTS; AFTERSHAVE LOTIONS, SHAVING LOTIONS AND CREAM, SHAVING FOAM, AFTERSHAVE BALM, ASTRINGENTS, SKIN FRESHENERS AND SKIN TONIC; BODY, HAND AND FACE LOTIONS AND CREAMS; CLEANSERS, SOAPS, BUBBLE BATH, TOILET SOAP, BATH AND SHOWER GELS, BATH OILS, BATH SALTS, BATH CRYSTALS, BODY POWDERS AND TALC, BODY SPRAY AND ESSENTIAL OILS FOR PERSONAL USE IN CLASS 3.; EYEWEAR, NAMELY, EYEGLASSES AND SUNGLASSES, EYEGLASS AND SUNGLASS HOLDERS IN CLASS 9.; JEWELRY, NAMELY, BRACELETS, RINGS, PRECIOUS STONES, WATCHES, HOROLOGICAL AND CHRONOMETRIC INSTRUMENTS, EARRINGS, NECKLACES, BELLY CHAINS, TOE RINGS, ANKLE BRACELETS, CHARMS, CHOKERS, BODY PIERCING RINGS, BODY PIERCING STUDS, BROOCHES; BELT BUCKLES OF PRECIOUS METAL FOR CLOTHING IN CLASS 14.; LEATHER AND IMITATIONS OF LEATHER, AND GOODS MADE OF THESE MATERIALS AND NOT INCLUDED IN OTHER CLASSES; ANIMAL SKINS, HIDES; UMBRELLAS, PARASOLS AND WALKING STICKS; GLOVES; BELTS; HANDBAGS, PURSES, BACKPACKS, BRIEFCASES, LUGGAGE, TRUNKS AND TRAVELING BAGS; COSMETIC AND TOILETRY BAGS AND CASES SOLD EMPTY, VANITY CASES SOLD EMPTY; WALLETS AND CHANGE PURSES IN CLASS 18.; PICTURE FRAMES IN CLASS 20.; COSMETIC ACCESSORIES, INCLUDING, COSMETIC BRUSHES, SPONGES AND APPLICATORS; HAIR BRUSHES IN CLASS 21.; CLOTHING, NAMELY, HATS, CAPS, VISORS, GLOVES, MITTENS, SCARVES, BELTS, TIES, SOCKS, TIGHTS, HOSIERY, STOCKINGS, SHOES, BOOTS, SLIPPERS, BLOUSES, SHIRTS, CAMISOLES, VESTS, DICKIES, TOPS, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, PULLOVERS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, BODYSUITS, JUMPSUITS, SKIRTS, SKORTS, SHORTS, PANTS, SWEATPANTS, UNDERWEAR, BRAS, PANTIES, SLIPS, CAMISOLES, TEDDIES, NIGHTGOWNS, PAJAMAS, SLEEP SHIRTS, BATHROBES, LINGERIE, BEACH COVER-UPS, SWIMWEAR, RAINWEAR; ALL IN CLASS 25.; HAIR ORNAMENTS, NAMELY, CLIPS, RIBBONS, HOLDERS, BOWS, SCRUNCHIES, STICKS, PINS, BARRETTES, HAIRCLIPS IN THE NATURE OF CLAWS AND TWISTERS, HEAD BANDS; IRON ON PATCHES; BUCKLES FOR CLOTHING IN CLASS 26.; TOYS IN CLASS 28.; RETAIL STORE SERVICES AND ON-LINE RETAIL STORE SERVICES IN CLASS 35.	2647345		REGISTERED

The Wet Seal, Inc.
15-10081 (CSS)

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATION NO.	PUBLISHED	REGISTERED
TRADEMARK -WET SEAL (CANADA)	UNDETERMINED	LADIES' PANTS, TROUSERS, JEANS, SWEATERS, SWEAT SUITS, JOGGING SUITS, SWEAT SHIRTS, BLOUSES, T-SHIRTS, DRESSES, COATS, JACKETS, SKIRTS, HOSIERY, SWIMWEAR, STOCKINGS, SOCKS, HATS, MITTENS, GLOVES, SCARVES, UNDERWEAR, PANTIES AND VESTS IN CLASS 25.	TMA333813		REGISTERED
TRADEMARK -WET SEAL (JAMAICA)	UNDETERMINED	WOMEN'S AND CHILDREN'S CLOTHING, NAMELY, BLOUSES, SHIRTS, CAMISOLES, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, LEGGINGS, GLOVES, SCARVES, BELTS, TIES, SOCKS, HOSIERY, UNDERWEAR, NIGHTGOWNS, PAJAMAS, BATHROBES, BEACH COVER-UPS, SWIMWEAR, RAINWEAR, SHOES, BOOTS, SLIPPERS, IN CLASS 25	59607		REGISTERED
TRADEMARK -WET SEAL (TRINIDAD/TOBAGO)	UNDETERMINED	WOMEN'S AND CHILDREN'S CLOTHING, NAMELY, BLOUSES, SHIRTS, CAMISOLES, TANK-TOPS, T-SHIRTS, SWEATSHIRTS, SWEATERS, BLAZERS, JACKETS, COATS, DRESSES, SKIRTS, CAPRIS, JEANS, SHORTS, PANTS, SWEATPANTS, LEGGINGS, GLOVES, SCARVES, BELTS, TIES, SOCKS, HOSIERY, UNDERWEAR, NIGHTGOWNS, PAJAMAS, BATHROBES, BEACH COVER-UPS, SWIMWEAR, RAINWEAR, SHOES, BOOTS, SLIPPERS, IN CLASS 25	PENDING		ACCEPTED FOR REGISTRATION
TRADEMARK- BLUE ASPHALT (PERU)	UNDETERMINED	JEWELRY; NAMELY, BRACELETS, RINGS, WATCHES, EARRINGS AND NECKLACES, IN CLASS 14.	42542		REGISTERED
TRADEMARK- BLUE ASPHALT (PERU)	UNDETERMINED	GOODS MADE FROM LEATHER AND IMITATION LEATHER; NAMELY, HANDBAGS, PURSES, GLOVES, BACKPACKS AND BELTS, IN CLASS 18.	42540		REGISTERED
TRADEMARK- BLUE ASPHALT (PERU)	UNDETERMINED	RETAIL STORE SERVICES, IN CLASS 35.	13369		REGISTERED
TRADEMARK- BLUE ASPHALT (PERU)	UNDETERMINED	HAIR ORNAMENTS SUCH AS CLIPS, HOLDERS, STICKS, RIBBONS AND HEADBANDS, IN CLASS 26.	42539		REGISTERED
TRADEMARK- BLUE ASPHALT (PERU)	UNDETERMINED	OPTICAL; NAMELY, GLASSES AND SUNGLASSES, IN CLASS 9.	42541		REGISTERED

Page Subtotals: UNDETERMINED

Schedule Totals: UNDETERMINED

**The Wet Seal, Inc.
15-10081 (CSS)**

B23. LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.

TYPE	TOTAL AMOUNT	DESCRIPTION
MUSICAL COMPOSITION SYNCHRONIZATION USE LICENSE	UNDETERMINED	MUSICAL COMPOSITION SYNCHRONIZATION USE LICENSE DATED DECEMBER 3, 2014 BY AND BETWEEN BMG RIGHTS MANAGEMENT (US) LLC, AS LICENSOR AND THE WET SEAL INC., AS LICENSEE.
VARIOUS BUSINESS LICENSES	UNDETERMINED	WHERE REQUIRED, THE DEBTOR MAINTAINS VARIOUS BUSINESS LICENSES IN JURISDICTIONS IN WHICH IT OPERATES STORES AND/OR LEASES PROPERTY.

Page Subtotals: UNDETERMINED

Schedule Totals: UNDETERMINED

**The Wet Seal, Inc.
15-10081 (CSS)**

B24. CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION (AS DEFINED IN 11 U.S.C. § 101(41A)) PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.

TYPE OF LIST	TOTAL AMOUNT	DESCRIPTION
CUSTOMER LIST	UNDETERMINED	THE DEBTORS MAINTAIN A CUSTOMER DATABASE WITH OVER 15.5 MILLION UNIQUE ENTRIES. OF THOSE ENTRIES, THE DEBTORS HAVE AN ENGAGED E-MAIL ADDRESS DATABASE OF 2.6 MILLION CUSTOMERS WITH 1.4 MILLION ACTIVE SUBSCRIBERS.

Page Subtotals: UNDETERMINED

Schedule Totals: UNDETERMINED

The Wet Seal, Inc.
15-10081 (CSS)

B25. AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION
AUTOS & TRUCKS	\$0.00	AUTOS AND TRUCKS HAVE BEEN FULLY DEPRECIATED AND THUS LISTED AS \$0.00 VALUE.

Page Subtotals: \$0.00

Schedule Totals: \$0.00

The Wet Seal, Inc.
15-10081 (CSS)

B28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.

Type of Property	Total Amount	Description
COMPUTER HARDWARE	\$1,615,195.00	COMPUTER HARDWARE
COMPUTER SOFTWARE	\$2,272,477.00	COMPUTER SOFTWARE
FURNITURE & FIXTURES	\$307,949.00	FURNITURE & FIXTURES

Page Subtotals: \$4,195,621.00

Schedule Totals: \$4,195,621.00

**The Wet Seal, Inc.
15-10081 (CSS)**

B29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION
CONSTRUCTION IN PROGRESS	\$1,425,524.00	CONSTRUCTION IN PROGRESS
LEASEHOLD IMPROVEMENTS	\$375,022.00	LEASEHOLD IMPROVEMENTS

Page Subtotals: \$1,800,546.00

Schedule Totals: \$1,800,546.00

**The Wet Seal, Inc.
15-10081 (CSS)**

B35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.

ITEM	TOTAL AMOUNT	DESCRIPTION
PREPAID - UMBRELLA	\$24,950.00	PREPAIDS
PREPAID - BOARD OF DIRECTOR FEES	\$16,349.00	PREPAIDS
PREPAID - BROKER	\$37,916.00	PREPAIDS
PREPAID - CAPITAL/INCOME TAXES	\$74,810.00	PREPAIDS
PREPAID - COMM GENERAL LIABILITY	\$117,133.00	PREPAIDS
PREPAID - D & O	\$1,759,729.00	PREPAIDS
PREPAID - EPL	\$133,037.00	PREPAIDS
PREPAID - MIS MAINTENANCE AGREEMENTS	\$630,923.00	PREPAIDS
PREPAID - OTHER	\$1,164,716.00	PREPAIDS
PREPAID - PROPERTY INSURANCE	\$281,910.00	PREPAIDS
PREPAID - STORE SUPPLIES/FORMS	\$116,427.00	PREPAIDS
PREPAID - WORKERS COMP	\$18,513.00	PREPAIDS
PREPAID- OTHER INSURANCE	\$130,276.00	PREPAIDS

Page Subtotals: \$4,506,689.00

Schedule Totals: \$4,506,689.00

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: BANC OF AMERICA 1307 WALT WHITMAN ROAD 3RD FLOOR MELVILLE, NY 11747		STAND BY LETTER OF CREDIT NO.00000003121401 ISSUED 11/20/2014	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: BANK OF AMERICA, N.A. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110	X	AMENDED AND RESTATED CREDIT AGREEMENT DATED 2/3/2011				\$0.00	\$ 0.00
ACCOUNT NO: BANK OF AMERICA, N.A. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110	X	STAND BY LETTER OF CREDIT NO. 00000003121398 ISSUED 10/23/2014 FOR MILBERG FACTORS	X			\$500,000.00	\$ 0.00

\$500,000.00	\$0.00
--------------	--------

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: _____ BANK OF AMERICA, N.A. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110	X	STAND BY LETTER OF CREDIT NO. 00000068103496 ISSUED 5/1/2014 FOR PG AND E	X			\$24,405.00	\$ 0.00
ACCOUNT NO: _____ BANK OF AMERICA, N.A. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110	X	STAND BY LETTER OF CREDIT NO.00000003121401 ISSUED 11/20/2014 FOR BANK OF AMERICA	X			\$150,000.00	\$ 0.00
ACCOUNT NO: _____ BANK OF AMERICA, N.A. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110	X	STAND BY LETTER OF CREDIT NO.00000003121401 ISSUED 11/20/2014 FOR ESQUIRE FOOTWEAR LLC	X			\$23,773.14	\$ 0.00
ACCOUNT NO: _____ BANK OF AMERICA, N.A. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110	X	STAND BY LETTER OF CREDIT NO. 00000003121399 ISSUED 11/3/2014 FOR ROSENTHAL AND ROSENTHAL, INC	X			\$2,000,000.00	\$ 0.00
ACCOUNT NO: _____ BANK OF AMERICA, N.A. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110	X	STAND BY LETTER OF CREDIT NO. 00000003066741 ISSUED 5/1/2007 FOR THE TRAVELERS INDEMNITY COMPANY	X			\$1,045,000.00	\$ 0.00

\$3,243,178.14	\$0.00
----------------	--------

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: _____ BANK OF AMERICA, N.A. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110	X	STAND BY LETTER OF CREDIT NO. 00000003066737 ISSUED 4/29/2005 FOR SENTRY INSURANCE A MUTUAL COMPANY	X			\$425,000.00	\$ 0.00
ACCOUNT NO: _____ BANK OF AMERICA, N.A. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110	X	STAND BY LETTER OF CREDIT NO. 00000003121393 ISSUED 10/9/2014 FOR THE CIT GROUP/COMMERCIAL SERVICE	X			\$6,000,000.00	\$ 0.00
ACCOUNT NO: _____ BANK OF AMERICA, N.A. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110	X	STAND BY LETTER OF CREDIT NO. 00000003121395 ISSUED 10/9/2014 FOR SOUTHERN CALIFORNIA EDISON COMPANY	X			\$197,500.00	\$ 0.00
ACCOUNT NO: _____ BANK OF AMERICA, N.A. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110	X	IMPORT LETTER OF CREDIT NO. TP605500004565-4 ISSUED 7/3/2014 FOR ESQUIRE FOOTWEAR LLC	X			\$44,772.00	\$ 0.00
ACCOUNT NO: _____ BANK OF AMERICA, N.A. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110	X	IMPORT LETTER OF CREDIT NO. TP605500004577-4 ISSUED 11/20/2014 FOR NECKAR FAR EAST LTD	X			\$229,465.60	\$ 0.00

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: _____ BANK OF AMERICA, N.A. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110	X	IMPORT LETTER OF CREDIT NO. TP605500004578-4 ISSUED 10/7/2014 FOR WA YAN/GARMENT/FACTORY COMPANY LTD	X			\$109,580.00	\$ 0.00
ACCOUNT NO: _____ BANK OF AMERICA, N.A. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110	X	IMPORT LETTER OF CREDIT NO. TP605500004579-4 ISSUED 10/7/2014 FOR NECKAR FAR EAST LTD	X			\$38,738.10	\$ 0.00
ACCOUNT NO: _____ BANK OF AMERICA, N.A. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110	X	IMPORT LETTER OF CREDIT NO. TP605500004580-4 ISSUED 11/18/2014 FOR MEKO GARMENT COMPANY LIMITED	X			\$40,543.20	\$ 0.00
ACCOUNT NO: _____ ESQUIRE FOOTWEAR LLC 385 FIFTH AVENUE 2ND FLOOR NEW YORK, NY 10016		STAND BY LETTER OF CREDIT NO. 00000003121397 ISSUED 10/27/2014	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: _____ ESQUIRE FOOTWEAR LLC 11 DWIGHT DRIVE OCEAN, NJ 07712		IMPORT LETTER OF CREDIT NO. TP605500004565-4 ISSUED 7/3/2014	X	X	X	UNDETERMINED	UNDETERMINED

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: GENERAL ELECTRIC CAPITAL CORPORATION P.O. BOX 35701 BILLINGS, MT 59107		UCC - 1 FINANCING STATEMENT PURSUANT TO EQUIPMENT LEASE AGREEMENT NO. 7746314-001.	X	X		UNDETERMINED	UNDETERMINED
ACCOUNT NO: MEKO GARMENT COMPANY LIMITED ROOM A, 11/F CHEUNG LUNG INDUSTRIAL BUILDING 10 CHEUNG YEE STREET CHEUNG SHA WAN HONG KONG		IMPORT LETTER OF CREDIT NO. TP605500004580-4 ISSUED 11/18/2014	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: MILBERG FACTORS 99 PARK AVENUE NEW YORK, NY 10016		STAND BY LETTER OF CREDIT NO. 00000003121398 ISSUED 10/23/2014	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: NECKAR FAR EAST LTD UNIT A&B, 17/F, PO SHAU CENTRE 115 HOW MING STREET KWUN TONG, KOWLOON HONG KONG		IMPORT LETTER OF CREDIT NO. TP605500004579-4 ISSUED 10/7/2014	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: NECKAR FAR EAST LTD UNIT A&B, 17/F, PO SHAU CENTRE 115 HOW MING STREET KWUN TONG, KOWLOON 28289 HONG KONG		IMPORT LETTER OF CREDIT NO. TP605500004577-4 ISSUED 11/20/2014	X	X	X	UNDETERMINED	UNDETERMINED

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: _____ PG AND E 8110 LORRAINE AVE SUITE 403 STOCKTON, CA 95210		STAND BY LETTER OF CREDIT NO. 00000068103496 ISSUED 5/1/2014	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: _____ ROSENTHAL AND ROSENTHAL, INC 1370 BROADWAY NEW YORK, NY 10018		STAND BY LETTER OF CREDIT NO. 00000003121399 ISSUED 11/3/2014	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: _____ SENTRY INSURANCE A MUTUAL COMPANY 1800 NORTH POINT DRIVE (NATIONAL ACCTS) STEVENS POINT, WI 54481		STAND BY LETTER OF CREDIT NO. 00000003066737 ISSUED 4/29/2005	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: _____ SOUTHERN CALIFORNIA EDISON COMPANY 1551 W. SAN BERNARDINO RD COVINA, CA 91722		STAND BY LETTER OF CREDIT NO. 00000003121395 ISSUED 10/9/2014	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: _____ THE CIT GROUP/COMMERCIAL SERVICE ONE CIT DRIVE LIVINGSTON, NJ 07039		STAND BY LETTER OF CREDIT NO. 00000003121393 ISSUED 10/9/2014	X	X	X	UNDETERMINED	UNDETERMINED

\$0.00	\$0.00
--------	--------

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: THE TRAVELERS INDEMMITY COMPANY 1 TOWER SQUARE HARTFORD, CT 06183		STAND BY LETTER OF CREDIT NO. 00000003066741 ISSUED 5/1/2007	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: U.S. BANCORP 1310 MADRID STREET MARSHALL, MN 56258		UCC – 1 FINANCING STATEMENT	X	X		UNDETERMINED	UNDETERMINED
ACCOUNT NO: WA YAN/GARMENT/FACTORY COMPANY LTD ROOM A, 11/F CHEUMG LUNG INDUSTRIAL BUILDING 10 CHEUNG YEE STREET CHEUNG SHA WAN, KOWLOON HONG KONG		IMPORT LETTER OF CREDIT NO. TP605500004578-4 ISSUED 10/7/2014	X	X	X	UNDETERMINED	UNDETERMINED

Page Subtotals:	\$0.00	\$0.00
Schedule Totals:	\$10,828,777.04	\$0.00

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Domestic Support Obligations:** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case:** Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507 (a)(3).
- Wages, salaries, and commissions:** Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person, earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(4).
- Contributions to employee benefit plans:** Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(5).
- Certain farmers and fishermen:** Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507 (a)(6).
- Deposits by individuals:** Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and certain other debts owed to governmental units:** Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507 (a)(8).
- Commitments to maintain the capital of an insured depository institution:** Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
- Claims for Death or Personal Injury While Debtor was Intoxicated:** Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507 (a)(10).

* Amounts are subject to adjustment on April 1, 2016, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re: The Wet Seal, Inc.

Case No: 15-10081(CSS)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMSTAXES AND CERTAIN OTHER DEBTS OWED TO
GOVERNMENTAL UNITS**Type of Priority**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO: BOARD OF EQUALIZATION P.O. BOX 942879 SACRAMENTO, CA 94279	X		SALES TAX	X	X	X	\$13,173.00	\$13,173.00	\$0.00
ACCOUNT NO: CALIFORNIA FRANCHISE TAX BOARD PO BOX 942857 SACREMENTO, CA 94257-0500	X		INCOME TAX	X	X	X	\$2,400.00	\$2,400.00	\$0.00
ACCOUNT NO: COMPTROLLER OF PUBLIC ACCOUNTS 111 E. 17TH STREET AUSTIN, TX 78774	X		INCOME TAX	X	X	X	UNDETERMINED	UNDETERMINED	UNDETERMINED
ACCOUNT NO: MASSACHUSETTS MASS. DOR PO BOX 7005 BOSTON, MA 02204	X		INCOME TAX	X	X	X	UNDETERMINED	UNDETERMINED	UNDETERMINED
ACCOUNT NO: MINNESOTA REVENUE MAIL STATION 1250 ST. PAUL, MN 55145-1250	X		INCOME TAX	X	X	X	UNDETERMINED	UNDETERMINED	UNDETERMINED
ACCOUNT NO: NYC DEPARTMENT OF FINANCE GENERAL CORPORATION TAX P.O. BOX 5040 KINGSTON, NY 12402-5040	X		INCOME TAX	X	X	X	UNDETERMINED	UNDETERMINED	UNDETERMINED
ACCOUNT NO: NYS CORPORATION TAX PROCESSING UNIT PO BOX 22095 ALBANY, NY 12201-2095	X		INCOME TAX	X	X	X	UNDETERMINED	UNDETERMINED	UNDETERMINED

In re: The Wet Seal, Inc.

Case No: 15-10081(CSS)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TAXES AND CERTAIN OTHER DEBTS OWED TO GOVERNMENTAL UNITS

Type of Priority

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO: ORANGE COUNTY ASSESSOR ATTN: TREASURER-TAX COLLECTOR P.O. BOX 1438 SANTA ANA, CA 92702-1438			PROPERTY TAX	X	X	X	UNDETERMINED	UNDETERMINED	UNDETERMINED

Subtotal: (Total of this page)	UNDETERMINED	UNDETERMINED	UNDETERMINED
-----------------------------------	--------------	--------------	--------------

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Totals:	\$15,573.00		
---------	-------------	--	--

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

Totals:		\$15,573.00	UNDETERMINED
---------	--	-------------	--------------

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
AAA-AUTORIDAD DE ACUEDECTOS Y ALCANTARILLADOS AAA PO BOX 70 101 SAN JUAN, PR 00936-8101			TRADE PAYABLE				\$250.00
ABBOTT STAFFING GROUP, INC. 2375 NORTHSIDE DR., STE 360 SAN DIEGO, CA 92108			TRADE PAYABLE				\$6,103.68
ACMET C/O JEONG & LINKENS, L.C 1055 WEST 7TH STREET, SUITE 2280 LOS ANGELES, CA 90017			LITIGATION	X	X	X	UNDETERMINED
ADRIANA MARQUEZ ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
ADRIENNE M GARNER ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
AJB SOFTWARE DESIGN INC. 5255 SOLAR DR. MISSISSAUGA, ON L4W 5B8 CANADA			TRADE PAYABLE				\$35,285.25
ALETA KING C/O JEREMY WEBB 1099 WELT ST. PO BOX 38 WESTON, MO 64098			GENERAL LIABILITY	X	X	X	UNDETERMINED

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ALLIE BERTOCCHINI ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$65.00
ALTEC 23422 MILL CREEK DRIVE SUITE #225 LAGUNA HILLS, CA 92653			TRADE PAYABLE				\$597.66
AMBER GILLIS ADDRESS INTENTIONALLY OMITTED			SEVERANCE				\$2,901.00
AMERICAN EXPRESS CO. TRAVEL RELATED SERVICES CO. INC. PO BOX 360001 FORT LAUDERDALE, FL 33336-0001			TRADE PAYABLE				\$2,282.00
AMKO DISPLAYS LLC 4 BARRETT AVENUE MOONACHIE, NJ 07074			TRADE PAYABLE				\$10,397.00
ANCHORAGE 5TH AVENUE MALL SIMON NATIONAL CITY CENTER P.O. BOX 7033 INDIANAPOLIS, IN 46207			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$8,745.90
ANISA THOMSON-PAYNE ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
ANITA L MEADOWS ADDRESS INTENTIONALLY OMITTED			GENERAL LIABILITY	X	X	X	UNDETERMINED
ANTHONY PETRILLO ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
APPLE BLOSSOM MALL SIMON MAYFLOWER APPLE BLOSSOM, L.P. 225 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$112,660.35
ARDENT SUPPORT TECHNOLOGIES 12 CROSBY ROAD DOVER, NH 03820			TRADE PAYABLE				\$4,999.50

Page Subtotals: \$142,648.41

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ARROWHEAD DRINKING WATER P.O. BOX 856158 LOUISVILLE, KY 40285-6158			TRADE PAYABLE				\$3,011.95
ARSENAL MALL WILDER COMPANIES C/O MS MANAGEMENT ASSOC. INC. 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$100.81
ARUNDEL MILLS SIMON 1300 WILSON BLVD. SUITE 400 ARLINGTON, VA 22209			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$7,124.81
ASHLEY L REEDER ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE				\$666.67
ASHLEY MAUGANS ADDRESS INTENTIONALLY OMITTED			GENERAL LIABILITY	X	X	X	UNDETERMINED
AUBREE SANDERS C/O RENEE HOPKINS ADDRESS INTENTIONALLY OMITTED			GENERAL LIABILITY	X	X	X	UNDETERMINED
AUBURN MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$9,583.59
BANK OF AMERICA 2001 CLAYTON RD, BLDG B CONCORD, CA 94520			TRADE PAYABLE	X			\$37,469.00
BARTON CREEK SQUARE SIMON NATIONAL CITY CENTER P.O. BOX 7033 INDIANAPOLIS, IN 46207			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$11,377.12
BATTLEFIELD MALL SIMON NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$346,340.01

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
BAY PARK SQUARE SIMON NATIONAL CITY CENTER P.O. BOX 7033 INDIANAPOLIS, IN 46207			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$240,450.08
BELINDA BARAJAS C/O RONALD D SMITH, ATTY 2014 TULARE ST. STE 217 FRESNO, CA 93721			GENERAL LIABILITY	X	X	X	UNDETERMINED
BOWIE TOWN CENTER WASHINGTON PRIME GROUP C/O M.S. MANAGEMENT ASSOCIATES INC. NATIONAL CITY CENTER, 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$171,546.10
BOYNTON BEACH MALL WASHINGTON PRIME GROUP C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$210,825.67
BRAGEL INTERNATIONAL, INC. C/O HALE LLP 655 N. CENTRAL AVENUE, SUITE 2300 GLENDALE, CA 91203			POTENTIAL CLAIM	X	X	X	UNDETERMINED
BREA MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$17,273.29
BRIARWOOD MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$6,859.86
BRITNEY E ALFIERI ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
BROADWAY SQUARE SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. NATIONAL CITY CENTER, 115 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$8,466.57

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
BRYAN CAVE, LLP P.O. BOX 503089 ST LOUIS, MO 63150-3089			TRADE PAYABLE				\$14,862.40
BURLINGTON MALL SIMON NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$19,988.76
BUSINESS WIRE INC. DEPARTMENT 34182 PO BOX 39000 SAN FRANCISCO, CA 94139			TRADE PAYABLE				\$1,281.25
CAMILLE LIU C/O BELIGAN BELIGAN AND CARNAKIS 19800 MACARTHUR BLVD. STE 300 NEWPORT BEACH, CA 92612			GENERAL LIABILITY	X	X	X	UNDETERMINED
CAPE COD SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$221,263.98
CARRIE UNDERWOOD C/O EHRENREIGH & ASSOC LEONARD EHRENREIGH 526 SUPERIOR AVE EAST SUITE 1130 CLEVELAND, OH 44144			GENERAL LIABILITY	X	X	X	UNDETERMINED
CASTLETON SQUARE MALL SIMON C/O MGMT ASSOC. INC. 225 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$9,618.49
CENTER FOR ENVIRONMENTAL HEALTH C/O LEXINGTON LAW GROUP 503 DIVISADERO STREET SAN FRANCISCO, CA 94117			CONSENT JUDGMENT SETTLEMENT OBLIGATION (PROP 65)	X	X	X	UNDETERMINED
CENTRAL TAX BUREAU OF PA, INC. 128 WEST SECOND STREET BERWICK, PA 18603			TRADE PAYABLE				\$304.00
CHARLOTTE OLYMPIA ADDRESS INTENTIONALLY OMITTED			POTENTIAL CLAIM	X	X	X	UNDETERMINED

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
CHARLOTTESVILLE FASHION SQUARE WASHINGTON PRIME GROUP C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$228,320.24
CHRISTINA POSADAS C/O CALIFORNIA LABOR COMMISSIONER (DLSE) 320 W. 4TH STREET, #450 LOS ANGELES, CA 90013			ADMINISTRATIVE AGENCY CHARGE (DLSE)	X	X	X	UNDETERMINED
CHUBB CHUBB & SON A DIVISION OF FEDERAL I DEDUCTIBLE UNIT 2198 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693			TRADE PAYABLE	X			\$2,057.51
CIRCLE CENTER SIMON NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$156,117.75
CITRIX ONLINE LLC CITRIX ONLINE FILE 50264 LOS ANGELES, CA 90074-0264			TRADE PAYABLE				\$174.00
CITY OF ATLANTIC CITY ATTN: FINANCE DEPT. ATLANTIC CITY CONVENTION CENTER ONE CONVENTION BOULEVARD ATLANTIC CITY, NJ 08401			TRADE PAYABLE				\$100.00
COLORADO MILLS SIMON C/O THE MILLS CORPORATION 5425 WISCONSIN AVE, SUITE 500 CHEVY CHASE, MD 20815			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$134,882.48
COMPLIANCE POSTER CO. P.O. BOX 607 MONROVIA, CA 91016			TRADE PAYABLE				\$2,930.27
CONCORD MILLS SIMON 8111 CONCORD MILLS BLVD. CONCORD, NC 28207			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$9,107.81

Page Subtotals: \$533,690.06

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
CORAL SQUARE SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 2255 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$7,555.56
CORDOVA MALL SIMON MS MGMT ASSOC. INC. 225 WEST WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$9,953.65
COTTONWOOD MALL WP GLIMCHER C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$7,953.98
COX COMMUNICATIONS - CABLE & INTERNET COX COMMUNICATIONS PHOENIX PO BOX 53249 PHOENIX, AZ 85072-3249			TRADE PAYABLE				\$6,012.72
CRABTREE VALLEY MALL PLAZA PROPERTIES 4325 GLENWOOD AVENUE RALEIGH, NC 27612			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$9,563.22
CRYSTAL GARNER ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
CRYSTAL MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$191,576.51
CRYSTAL S HEGGAR ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
CUSTOMS NOW 31441 SANTA MARGARITA PARKWAY, A352 RANCHO SANTA MARGARITA, CA 92688			TRADE PAYABLE				\$450.00
DADELAND MALL SIMON M.S. MANAGEMENT ASSOC. INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$1,038,023.41

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
DATABASE SYSTEMS CORP 16841 N. 31ST AVE., STE 160 PHOENIX, AZ 85053			TRADE PAYABLE				\$50.00
DECKERS OUTDOOR CORP. C/O BLAKELY LAW GROUP 1334 PARKVIEW AVENUE, SUITE 280 MANHATTAN BEACH, CA 90266			POTENTIAL CLAIM	X	X	X	UNDETERMINED
DEL AMO FASHION CENTER SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$10,746.78
DELAWARE UNCLAIMED PROPERTY DIVISION CARVEL STATE BLDG 820 N. FRENCH STREET PO BOX 8763 WILLINGTON, DE 19899			TRADE PAYABLE	X	X		UNDETERMINED
DELOITTE & TOUCHE PRODUCTS COMPANY, LLC DELOITTE & TOUCHE LLP PO BOX 844708 DALLAS, TX 75284-4708			TRADE PAYABLE				\$2,000.00
DEMANDWARE, INC. 5 WALL STREET BURLINGTON, MA 01803			TRADE PAYABLE				\$62,860.46
DESERT RIDGE MARKETPLACE VESTAR P.O. BOX 16281 2425 E. CAMELBACK RD., STE. 750 PHOENIX, AZ 85011			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$110,918.28
DESOTO SQUARE MASON ASSET MGMT. C/O M.S. MANAGEMENT ASSOCIATES INC. 115 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$59,294.95
DEVELOPMENT DIMENSIONS INTERNATIONAL, INC. 1225 WASHINGTON PIKE BRIDGEVILLE, PA 15017			TRADE PAYABLE				\$22,720.00
DIAMOND GLASS 3037 EDINGER AVE. TUSTIN, CA 92780			TRADE PAYABLE				\$1,600.00

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
DIGITALPRO, INC. 4879 RONSON COURT, STE C SAN DIEGO, CA 92111			TRADE PAYABLE				\$683.00
DISCOVERY BENEFITS, INC. 3216 13TH AVENUE S FARGO, ND 58108-2926			TRADE PAYABLE				\$1,000.00
DORIS GUZMAN ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
EASTLAND MALL MACERICH NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$227,642.97
EDISON MALL WASHINGTON PRIME GROUP NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$305,666.25
EDWARD HALKO ADDRESS INTENTIONALLY OMITTED			GENERAL LIABILITY	X	X	X	UNDETERMINED
ELIZABETH HERMANN ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
EMERALD SQUARE SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$238,892.17
EMPIRE MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES 225 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$9,456.98
EXECUTIVE SAFE AND SECURITY CORP. DBA: AMPHION C/O ACCOUNTING DEPT. PO BOX 225 SANTA CLARA, CA 95052-0225			TRADE PAYABLE				\$11,478.95

Page Subtotals: \$794,820.32

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
FABRIC SELECTIONS, INC. C/O RESCH POLSTER & BERGER LLP 1840 CENTURY PARK EAST, 17TH FLOOR LOS ANGELES, CA 90067			POTENTIAL CLAIM	X	X	X	UNDETERMINED
FACILITY SOLUTIONS GROUP 4401 WESTGATE BLVD., SUITE 310 AUSTIN, TX 78745			TRADE PAYABLE				\$803.52
FASHION CENTER AT PENTAGON CITY SIMON C/O M.S. MANAGEMENT ASSOCIATES INC 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$16,831.20
FFP, LLC C/O CITADEL PROPERTY GROUP 3 SAN JOAQUIN PLAZA, #260 NEWPORT BEACH, CA 92660			TRADE PAYABLE - LANDLORD				\$68,316.00
FLORIDA MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$15,910.04
GABRIELLA DE LA VEGA ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
GASPAR ANGUIANO-BARAJAS ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
GE CAPITAL 201 MERRITT 7 NORWALK, CT 06851			TRADE PAYABLE				\$2,808.40
GE CAPITAL (IA) PO BOX 31001-0273 PASADENA, CA 91110-0273			TRADE PAYABLE				\$2,372.99
GRACIELA REYES ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
GREAT LAKES MALL WASHINGTON PRIME GROUP C/O M.S. MANAGEMENT ASSOCIATES, INC. NATIONAL CITY CENTER, 115 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$309,315.55

Page Subtotals: **\$416,357.70**

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
GREENWOOD PARK SIMON NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$238,626.99
HAB-LST BERKHEIMER - ATTN: CCD-LST PO BOX 25156 LEHIGH VALLEY, PA 18002-5156			TRADE PAYABLE				\$342.00
HAMILTON TOWN CENTER SIMON C/O MS MANAGEMENT ASSOCIATES 225 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$169,594.99
HEIDY BLANCO C/O CALIFORNIA LABOR COMMISSIONER (DLSE) 320 W. 4TH STREET, #450 LOS ANGELES, CA 90013			ADMINISTRATIVE AGENCY CHARGE (DLSE)	X	X	X	UNDETERMINED
HERLIN WERTS ADDRESS INTENTIONALLY OMITTED			GENERAL LIABILITY	X	X	X	UNDETERMINED
HERLIN WERTS C/O THOMAS E. SPARKS PO BOX 3500 WOONSOCKET, RI 02895			GENERAL LIABILITY	X	X	X	UNDETERMINED
HIRERIGHT, INC 5151 CALIFORNIA AVE. IRVINE, CA 92617			TRADE PAYABLE				\$2,683.60
HOME DEPOT HOME DEPOT CREDIT SERVICES DEPT 32-2535041440 PO BOX 183176 COLUMBUS, OH 43218-3176			TRADE PAYABLE				\$21.96
HOUSTON GALLERIA SIMON C/O HINES INTERESTS LP 2800 POST OAK BLVD. HOUSTON, TX 77056			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$749,958.28

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
HUDSON BAY MASTER FUND LTD. ATTN: Y. ROTH & G. ANTONOPOLOUS 777 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10017	X		CONVERTIBLE NOTES	X			\$28,869,306.00
ILLINOIS SECRETARY OF STATE JESSE WHITE SECRETARY OF STATE DEPARTMENT OF BUSINESS SERVICES SPRINGFIELD, IL 62756			TRADE PAYABLE				\$100.00
INDEPENDENCE MALL SIMON M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$302,344.62
INGENICO INC. 6195 SHILOH RD., STE. D ALPHARETTA, GA 30005			TRADE PAYABLE				\$295.00
INGRAM PARK MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$4,105.42
INSIGHT INVESTMENTS, LLC 611 S ANTON BLVD. STE 700 COSTA MESA, CA 92626-7050			TRADE PAYABLE				\$3,510.00
IRON MOUNTAIN OFF-SITE DATA PROTECTION P.O. BOX 601018 LOS ANGELES, CA 90060-1018			TRADE PAYABLE				\$3,311.32
JAMES ELECTRIC, INC. 2521 WEST LA PALMA AVE., #T ANAHEIM, CA 92801			TRADE PAYABLE				\$2,697.73
JAVI A/V LLC 16116 UNIVERSITY OAK SAN ANTONIO, TX 78249			TRADE PAYABLE				\$2,375.00
JILLIAN SMITH ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
JMG SECURITY SYSTEMS 17150 NEWHOPE STREET SUITE #109 FOUNTAIN VALLEY, CA 92708			TRADE PAYABLE				\$3,489.60
JOEL TZUN-TIQUILA C/O CALIFORNIA LABOR COMMISSIONER (DLSE) 320 W. 4TH STREET, #450 LOS ANGELES, CA 90013			ADMINISTRATIVE AGENCY CHARGE (DLSE)	X	X	X	UNDETERMINED
JOSE BERARDO LOPEZ C/O CALIFORNIA LABOR COMMISSIONER (DLSE) 320 W. 4TH STREET, #450 LOS ANGELES, CA 90013			ADMINISTRATIVE AGENCY CHARGE (DLSE)	X	X	X	UNDETERMINED
KAREN CRANFILL ADDRESS INTENTIONALLY OMITTED			GENERAL LIABILITY	X	X	X	UNDETERMINED
KATELIN PRUITT C/O GOMEZ TRIAL ATTORNEYS 655 WEST BROADWAY, SUITE 1700 SAN DIEGO, CA 92101			LITIGATION	X	X	X	UNDETERMINED
KHEELA GEDDES ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
KIARA TROUTMAN ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
KLAUBER BROTHERS, INC. C/O DONIGER/BURROUGHS APC 300 CORPORATE POINTE, SUITE 355 CULVER CITY, CA 90230			POTENTIAL CLAIM	X	X	X	UNDETERMINED
KMJ CORBIN & COMPANY LLP 555 ANTON BLVD., STE 1000 COSTA MESA, CA 92626			TRADE PAYABLE	X			\$4,160.00
KONICA MINOLTA BUSINESS SOLUTIONS USA INC. DEPT. LA 22988 PASADENA, CA 91185-2988			TRADE PAYABLE				\$3,139.28
KRISTAL TORRES C/O LAW OFFICE OF MICHAEL L. JUSTICE 5707 CORSA AVE. 2ND FLOOR WESTLAKE VILLAGE, CA 91362			LITIGATION	X	X	X	UNDETERMINED

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
LA PLAZA MALL SIMON C/O MS MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$361,415.80
LAKELINE MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$269,997.04
LALAIN ORTEGA C/O GOMEZ TRIAL ATTORNEYS 655 WEST BROADWAY, SUITE 1700 SAN DIEGO, CA 92101			LITIGATION	X	X	X	UNDETERMINED
LASER IMAGE PLUS 140 MCCORMICK AVE. COSTA MESA, CA 92626			TRADE PAYABLE				\$1,338.15
LAUREN WHALLEY C/O GOLDSTEIN, DEMCHAK, BALLER, BORGAN & DARDARIAN 300 LAKESIDE DR., SUITE 100 OAKLAND, CA 94612			LITIGATION	X	X	X	UNDETERMINED
LEIGH ANN FIGG ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE				\$270.00
LENOX SQUARE SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$19,953.24
LIBERTY TREE MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 215 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$132,342.00
LINCOLNWOOD TOWN CENTER WASHINGTON PRIME GROUP C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$179,257.41
LITTLER MENDELSON, P.C. PO BOX 45547 SAN FRANCISCO, CA 94145-0547			TRADE PAYABLE				\$5,049.00

Page Subtotals: **\$969,622.64**

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
LIVINGSTON MALL SIMON NATIONAL CITY CENTER 225 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$256,190.83
LOGIC INFORMATION SYSTEMS, INC. 3800 AMERICAN BLVD W, STE 1200 BLOOMINGTON, MN 55431			TRADE PAYABLE				\$255.00
LONGVIEW MALL WP GLIMCHER NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$3,512.93
LYNN CASTRO ADDRESS INTENTIONALLY OMITTED			GENERAL LIABILITY	X	X	X	UNDETERMINED
MAGDALENA REYES C/O CALIFORNIA LABOR COMMISSIONER (DLSE) 320 W. 4TH STREET, #450 LOS ANGELES, CA 90013			ADMINISTRATIVE AGENCY CHARGE (DLSE)	X	X	X	UNDETERMINED
MALL AT ROCKINGHAM PARK SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. NATIONAL CITY CENTER, 115 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$11,931.75
MALL OF GEORGIA SIMON C/O M.S. MANAGEMENT ASSOCIATES INC 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$6,877.23
MALL OF NEW HAMPSHIRE SIMON C/O M.S. MANAGEMENT ASSOCIATES 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$345,315.88
MANUEL DE JESUS GODOY-QUINONES C/O CALIFORNIA LABOR COMMISSIONER (DLSE) 320 W. 4TH STREET, #450 LOS ANGELES, CA 90013			ADMINISTRATIVE AGENCY CHARGE (DLSE)	X	X	X	UNDETERMINED

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
MAPLEWOOD MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON ST. INDIANAPOLIS, IN 46207			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$233,797.44
MARIA MOZQUEDA ADDRESS INTENTIONALLY OMITTED			GENERAL LIABILITY	X	X	X	UNDETERMINED
MARYSOL ROSALES C/O GOLDSTEIN, DEMCHAK, BALLER, BORGAN & DARDARIAN 300 LAKESIDE DR., SUITE 100 OAKLAND, CA 94612			LITIGATION	X	X	X	UNDETERMINED
MAURICES ASCENA RETAIL GROUP INC. 3344 MORSE CROSSING COLUMBUS, OH 43219			POTENTIAL CLAIM	X	X	X	UNDETERMINED
MAXIMA RAMIREZ ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
MCCONNELL VALDES P.O. BOX 364225 SAN JUAN, PR 00936-4225			TRADE PAYABLE				\$4,112.00
MEADOWOOD MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$298,915.77
MEGAN CALCATERRA ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE	X			\$59.91
MELISSA SOLORIO ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
MEMORIAL CITY MALL METRONATIONAL C/O METRO NATIONAL CORPORATION P.O. BOX 19509 HOUSTON, TX 77224			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$10,519.45

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
MENLO PARK MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$269,759.51
MESA MALL WASHINGTON PRIME GROUP 225 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$223,998.40
MIAMI INTERNATIONAL MALL SIMON NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$302,848.76
MIDLAND PARK MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$7,962.33
MILLER HILL MALL SIMON NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$220,339.23
MINISUIT, INC. 15-15 119TH STREET COLLEGE POINT, NY 11356			TRADE PAYABLE				\$1,555.00
MINX DBA DAMASK FABRICS C/O DONIGER/BURROUGHS APC 300 CORPORATE POINTE, SUITE 355 CULVER CITY, CA 90230			LITIGATION	X	X	X	UNDETERMINED
MIRIAM SANTANA ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
MK STRATEGIES, LLC 1150 FIRST AVE., STE 501 KING OF PRUSSIA, PA 19406			TRADE PAYABLE				\$7,500.00
MONAE MALLORY C/O LAW OFFICES BROUGHAL & DEVITO, L.L.P. 38 WEST MARKET STREET BETHLEHEM, PA 18018			ADMINISTRATIVE AGENCY CHARGE (EEOC)	X	X	X	UNDETERMINED

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
MORGAN, LEWIS & BOCKIUS, LLP COUNSELORS AT LAW PO BOX 8500 S-6050 PHILADELPHIA, PA 19178-6050			TRADE PAYABLE				\$7,960.55
MOSS & BARNETT 150 SOUTH FIFTH STREET SUITE 1200 MINNEAPOLIS, MN 55402			TRADE PAYABLE				\$735.00
MT. SHASTA MALL CORDANO COMPANY C/O CORDANO COMPANY 1112-11TH ST SACRAMENTO, CA 95814			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$4,979.82
MUNCIE MALL WASHINGTON PRIME GROUP NATIONAL CITY CENTER P.O. BOX 7033 INDIANAPOLIS, IN 46207			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$41,153.70
N. COGDELL, K. HAWKINS, ET AL. C/O LEWIS, FEINBERG, LEE, RENAKER & JACKSON, PC 476 9TH STREET OAKLAND, CA 94607			LITIGATION (CLOSED)	X	X	X	UNDETERMINED
NANCY WALKER ADDRESS INTENTIONALLY OMITTED			GENERAL LIABILITY	X	X	X	UNDETERMINED
NEOMEDIA TECHNOLOGIES 1515 WALNUT AVENUE, SUITE 100 BOULDER, CO 80302			POTENTIAL CLAIM	X	X	X	UNDETERMINED
NEOPOST USA INC TOTALFUNDS BY HASLER PO BOX 30193 TAMPA, FL 33630-3193			TRADE PAYABLE				\$8,543.84
NET DATA CENTERS, INC. FILE 1483 1801 W OLYMPIC BLVD. PASADENA, CA 91199-1843			TRADE PAYABLE				\$26,842.50
NEWPORT CENTER SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$330,457.69

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
NEWPORT CENTRE SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$9,794.45
NICOLE SACCO ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
NIXON PEABODY LLP 1300 CLINTON SQUARE ROCHESTER, NY 14604-1792			TRADE PAYABLE	X	X		\$4,644.50
NOHEMI G AGUILERA ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
NORTH EAST MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$9,397.80
NORTH PARK MALL SIMON C/O ASSET MANAGER TWO CONCOURSE PKWY, STE 260 ATLANTA, GA 30328			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$236,592.31
NORTHFIELD SQUARE SPINOSO REAL ESTATE GROUP C/O CW CAPITAL ASSET MANAGEMENT 7501 WISCONSIN AVENUE, SUITE 500W BETHESDA, MD 20814			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$43,474.71
NORTHGATE MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$312,226.90
NORTHPARK CENTER NASHER 8080 N. CENTRAL EXPRESSWAY SUITE 1100 DALLAS, TX 75206			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$384,432.85

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
NORTHSHORE MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$363,380.46
NORTHWOODS MALL WASHINGTON PRIME GROUP C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$233,333.69
NOVELTY TEXTILE, INC. C/O JEONG & LINKENS, L.C 1055 WEST 7TH STREET, SUITE 2280 LOS ANGELES, CA 90017			LITIGATION	X	X	X	UNDETERMINED
OFFICE DEPOT, INC. PO BOX 70049 LOS ANGELES, CA 90074-0049			TRADE PAYABLE				\$1,536.17
OFFICE DEPOT, INC. PO BOX 633211 CINCINNATI, OH 45263-3211			TRADE PAYABLE				\$147,444.34
OGLETREE, DEAKINS, NASH, SMOAK & STEWART, P.C. PO BOX 89 COLUMBIA, SC 29202			TRADE PAYABLE				\$3,135.00
OPRY MILLS SIMON 1300 WILSON BLVD. SUITE 400 ARLINGTON, VA 22209			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$6,518.81
ORACLE AMERICA, INC. PO BOX 44471 SAN FRANCISCO, CA 94144			TRADE PAYABLE				\$26,400.00
ORACLE AMERICA, INC. 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065			TRADE PAYABLE				\$9,789.99
ORLAND SQUARE SIMON C/O ORLAND SQUARE P.O. BOX 93073 CHICAGO, IL 60673			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$14,469.61

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ORLAND SQUARE SHOPPING CENTER SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 2255 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$262,588.95
ORLY SHOE COMPANY VERO BEACH FINANCIAL GROUP, INC. 2001 9TH AVE. TOWER #1 SUITE #301 VERO BEACH, FL 32960			POTENTIAL CLAIM	X	X	X	UNDETERMINED
OTIS ELEVATOR COMPANY DEPT LA 21684 PASADENA, CA 91185-1684			TRADE PAYABLE				\$1,457.30
OXFORD VALLEY MALL SIMON C/O KRAVCO SIMON COMPANY 234 MALL BOULEVARD KING OF PRUSSIA, PA 19406			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$183,653.33
PENN SQUARE MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$12,488.71
PIER PARK SIMON 225 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$166,760.88
PIONEER PACKAGING AND PAPER 9214 SANTA FE SPRINGS RD. SANTA FE SPRINGS, CA 90670			TRADE PAYABLE				\$5,036.98
PIONEER PACKAGING AND PAPER (MERCH) P.O. BOX 5188 LOS ALAMITOS, CA 90720			TRADE PAYABLE				\$661.61
PLAYNETWORK, INC. 8727 148TH AVE. NE REDMOND, WA 98052-3483			TRADE PAYABLE				\$23,981.37
PLAZA CAROLINA SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$230,579.46

Page Subtotals: **\$887,208.59**

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
PORT CHARLOTTE TOWN CENTER WASHINGTON PRIME GROUP M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$87,030.18
PRIEN LAKE MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$200,469.53
PRODATA IMAGING, INC. 2152 MICHELSON IRVINE, CA 92612			TRADE PAYABLE				\$4,938.93
QUAKER BRIDGE MALL SIMON 234 MALL BOULEVARD KING OF PRUSSIA, PA 19406			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$307,100.00
RENT GYM EQUIPMENT 2640 E. DEL AMO BLVD. CARSON, CA 90221			TRADE PAYABLE				\$1,398.00
RETAIL DESIGN SERVICES, INC. C/O REPPE LAW, PLLC 107 SIXTH STREET WEST NORTHFIELD, MN 55057			LITIGATION	X	X	X	UNDETERMINED
RICHMOND TOWN SQUARE WASHINGTON PRIME GROUP C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$148,739.70
RIVER OAKS CENTER WP GLIMCHER MS MANAGEMENT ASSOCIATES 225 WEST WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$6,151.58
ROCKAWAY TOWN SQUARE SIMON NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$315,151.59

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ROLLING OAKS MALL WASHINGTON PRIME GROUP C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$87,099.41
ROOSEVELT FIELD SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. NATIONAL CITY CENTER, 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$21,106.61
ROSS PARK MALL SIMON C/O MS MANAGEMENT ASSOCIATES INC. 225 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$295,588.81
ROTO-ROOTER SERVICE & PLUMBING 195 MASON CIRCLE RR-CONCORD CONCORD, CA 94520			TRADE PAYABLE				\$626.78
ROYAL PRINTEX C/O DONIGER/BURROUGHS APC 300 CORPORATE POINTE, SUITE 355 CULVER CITY, CA 90230			POTENTIAL CLAIM	X	X	X	UNDETERMINED
ROYAL PRINTEX C/O JEONG & LIKENS, LC 1015 W. 7TH ST., SUITE 2280 LOS ANGELES, CA 90017			POTENTIAL CLAIM	X	X	X	UNDETERMINED
RR DONNELLEY PO BOX 932721 CLEVELAND, OH 44193			TRADE PAYABLE				\$1,778.00
RSE RETAIL DEVELOPMENT, INC. P.O. BOX 746 HERMOSA BEACH, CA 90254			TRADE PAYABLE				\$600.00
SANDRA QUIJANO ADDRESS INTENTIONALLY OMITTED			SEVERANCE				\$5,045.66
SANTA ROSA PLAZA SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$7,119.03

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
SARAH EURE C/O GOODWIN & GOODWIN 110 COURT STREET PO BOX 44 GATESVILLE, NC 27938			POTENTIAL GENERAL LIABILITY	X	X	X	UNDETERMINED
SAVANNAH L TERRY ADDRESS INTENTIONALLY OMITTED			GENERAL LIABILITY	X	X	X	UNDETERMINED
SAVITA BABOOLAL ADDRESS INTENTIONALLY OMITTED			GENERAL LIABILITY	X	X	X	UNDETERMINED
SAVITA BABOOLAL C/O LYTAL, REITER ATTN: TREY LYTAL, ESQ. 515 NORTH FLAGLER DRIVE, 10TH FLOOR WEST PALM BEACH, FL 33401			GENERAL LIABILITY	X	X	X	UNDETERMINED
SECTOR PULSE COMMUNICATIONS, LLC 25 WALLS DR. FAIRFIELD, CT 06824			TRADE PAYABLE				\$695.00
SEKSES DISTRIBUTION, LLC C/O BROWNE GEORGE ROSS LLP 2121 AVENUE OF THE STARS, SUITE 2400 LOS ANGELES, CA 90067			LITIGATION	X	X	X	UNDETERMINED
SEMINOLE TOWN CENTER WP GLIMCHER M.S. MGMT / NATIONAL CITY CENTER 225 WEST WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$8,959.57
SENTRY INSURANCE BOX 88372 MILWAUKEE, WI 53288-0372			TRADE PAYABLE	X			\$159,763.13
SERVICECHANNEL.COM, INC. 9 ALBERTSON AVE., STE #1 ALBERTSON, NY 11507-1447			TRADE PAYABLE				\$11,144.00
SHARON HUGHES ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE				\$149.51
SINCERUS SOLUTIONS, INC. 1605 HOPE STREET, STE 320 SOUTH PASADENA, CA 91030			TRADE PAYABLE				\$15,302.38

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
SINCERUS SOLUTIONS, INC. 2749 SATURN STREET BREA, CA 92821			TRADE PAYABLE				\$2,687.28
SKILLSOFT CORPORATION 107 NORTHEASTERN BLVD. NASHUA, NH 03062			TRADE PAYABLE				\$42,500.00
SMART SOURCE C/O MERCHANT FINANCIAL CORPORATION MIDTOWN STATION PO BOX 716 MIDTOWN STATION PO BOX 716 NEW YORK, NY 10018			TRADE PAYABLE				\$1,399.90
SMART SOURCE SMART SOURCE OF CALIFORNIA LLC 26001 PALA MISSION VIEJO, CA 92691			TRADE PAYABLE				\$189.05
SMITH HAVEN MALL SIMON NATIONAL CITY CENTER P.O. BOX 7033 INDIANAPOLIS, IN 46207			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$23,337.72
SONY MUSIC ENTERTAINMENT DAVID JACOBY, VICE PRESIDENT, BUSINESS/LEGAL AFFAIRS 550 MADISON AVENUE NEW YORK, NY 10022			POTENTIAL CLAIM	X	X	X	UNDETERMINED
SOUTH HILLS VILLAGE SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$214,603.35
SOUTH PARK MALL MACERICH C/O THE MACERICH COMPANY 401 WILSHIRE BLVD., SUITE 700 SANTA MONICA, CA 90401			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$112.36
SOUTH SHORE PLAZA SIMON NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$22,792.20

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
SOUTH SHORE PLAZA SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$412,839.37
SOUTHDAL CENTER SIMON C/O BLACKSTONE REAL ESTATE ADVISORS 345 PARK AVENUE NEW YORK, NY 10154			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$75,720.67
SOUTHDAL CENTER SIMON 225 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$293,882.48
SOUTHERN PARK MALL WASHINGTON PRIME GROUP C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$183,223.11
SOUTHRIDGE MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$234,797.64
SPRINGFIELD MALL SIMON C/O THEKAISERMAN COMPANY, INC PO BOX 829510 PHILADELPHIA, PA 19182-9510			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$8,905.08
SQUARE ONE MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$9,464.52
ST. CHARLES MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$184,308.09
STANDARD FABRICS INTERNATIONAL, INC. C/O DONIGER/BURROUGHS APC 300 CORPORATE POINTE, SUITE 355 CULVER CITY, CA 90230			POTENTIAL CLAIM	X	X	X	UNDETERMINED

Page Subtotals: \$1,403,140.96

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
STAR FABRICS, INC. C/O DONIGER/BURROUGHS APC 300 CORPORATE POINTE, SUITE 355 CULVER CITY, CA 90230			POTENTIAL CLAIM	X	X	X	UNDETERMINED
STAR FABRICS, INC. C/O DONIGER/BURROUGHS APC 300 CORPORATE POINTE, SUITE 355 LOS ANGELES, CA 90230			LITIGATION	X	X	X	UNDETERMINED
STATE CORPORATION COMMISSION CLERKS OFFICE P.O. BOX 7607 MERRIFIELD, VA 22116-7607			TRADE PAYABLE				\$50.00
STEALTH PARTNER GROUP 18940 N PIMA RD., STE 210 SCOTTSDALE, AZ 85260			TRADE PAYABLE				\$43,561.32
STEVEN J. BERMAN 159 MIDBURY HILL ROAD THOUSAND OAKS, CA 91320			TRADE PAYABLE				\$2,000.00
STONERIDGE SHOPPING CENTER SIMON 200 E. LONG LAKE RD. SUITE 300 BLOOMFIELD HILLS, MI 48304			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$14,472.95
SUMMIT MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46207			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$162,962.89
SUNSET PLACE SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$211,884.61
SWITCH PO BOX 400850 LAS VEGAS, NV 89140			TRADE PAYABLE				\$6,047.00
SYED AHMED ADDRESS INTENTIONALLY OMITTED			GENERAL LIABILITY	X	X	X	UNDETERMINED

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
TABLEAU SOFTWARE INC 837 NORTH 34TH ST., STE 200 SEATTLE, WA 98103			TRADE PAYABLE				\$1,999.00
TACOMA MALL SIMON M.S. MGMT. ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$17,426.67
TAYLER SCHAD ADDRESS INTENTIONALLY OMITTED			WORKERS COMP	X	X	X	UNDETERMINED
THE AVENUES SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. NATIONAL CITY CENTER, 115 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$326,976.79
THE GALLERIA (HOUSTON) SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. NATIONAL CITY CENTER, 115 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$20,342.74
THE INSTITUTE OF INTERNAL AUDITORS CNL BANK P.O. BOX 31280 TAMPA, FL 33631-3280			TRADE PAYABLE				\$240.00
THE OUTLETS AT ORANGE SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$11,305.06
THE SHOPS AT MISSION VIEJO SIMON M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$407,952.00
THE SHOPS AT MISSION VIEJO SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$227,644.73

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
THIRD ESTATE, LLC DBA DOPE AND DOPE COUTURE C/O BRAND VENTURES INTELLECTUAL PROPERTY LAW 2432 LINCOLN BLVD., FLOOR 2 LOS ANGELES, CA 90291			POTENTIAL CLAIM	X	X	X	UNDETERMINED
TIPPECANOE MALL SIMON NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$61,671.31
TOWN CENTER @ BOCA RATON SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. NATIONAL CITY CENTER, 115 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$417,831.09
TOWN CENTER AT COBB SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$257,115.51
TOWN EAST SQUARE SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$238,168.08
TOWNE WEST SQUARE WASHINGTON PRIME GROUP NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$77,602.31
TRAVELERS INSURANCE 385 WASHINGTON ST NB090 ST PAUL, MN 55102			TRADE PAYABLE	X			\$108,300.91
TREASURE COAST SQUARE SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$110,068.29
TRIANGLE TOWN CENTER CBL 25425 CENTER RIDGE RD. CLEVELAND, OH 44145			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$97,559.42

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
TRUSTWAVE TRUSTWAVE HOLDINGS, INC. 75 REMITTANCE DR., STE 6000 CHICAGO, IL 60675-6000			TRADE PAYABLE				\$862.00
TUTTLE CROSSING SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$371,878.61
TYRONE SQUARE SIMON NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$8,629.32
U.S. BANK NATIONAL ASSOCIATION ND 4325 17TH AVENUE S.W. FARGO, ND 58103			TRADE PAYABLE				\$15,997.95
U.S. BANK NATIONAL ASSOCIATION ND US BANK CORPORATE PAYMENT SYSTEM PO BOX 790428 ST. LOUIS, MO 63179-0428			TRADE PAYABLE				\$1,544.00
ULTIMATE STAFFING SERVICES PO BOX 848761 LOS ANGELES, CA 90084-8761			TRADE PAYABLE				\$840.00
ULTIMATE STAFFING SERVICES 333 CITY BLVD. W, STE 100 ORANGE, CA 92868			TRADE PAYABLE				\$2,870.70
UNIVERSAL SURVEILLANCE SYSTEMS 11172 ELM AVENUE RANCHO CUCAMONGA, CA 91730			TRADE PAYABLE				\$500.00
UNIVERSITY PARK MALL SIMON NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$168,512.22
UPTOWN VILLAGE MG HERRING GROUP UPTOWN VILLAGE AT CEDAR HILL, L.P. 5701 LBJ FREEWAY, SUITE 450 DALLAS, TX 75240			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$3,808.15

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
URBAN TEXTILE C/O JEONG & LIKENS L.C. 1055 W. 7TH STREET, SUITE 2280 LOS ANGELES, CA 90017			POTENTIAL CLAIM	X	X	X	UNDETERMINED
VALLEY FORGE SECURITY CENTER 117 TOWN CENTER ROAD KING OF PRUSSIA, PA 19406			TRADE PAYABLE				\$454.90
VICTOR MANUEL HERNANDEZ GONZALEZ C/O CALIFORNIA LABOR COMMISSIONER (DLSE) 320 W. 4TH STREET, #450 LOS ANGELES, CA 90013			ADMINISTRATIVE AGENCY CHARGE (DLSE)	X	X	X	UNDETERMINED
VIRGINIA CENTER COMMONS SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$120,625.00
VISTA PAINT CORPORATION 2020 E. ORANGETHORPE AVE. FULLERTON, CA 92831			TRADE PAYABLE				\$343.00
WEBFILINGS LLC 2900 UNIVERSITY BLVD. AMES, IA 50010			TRADE PAYABLE				\$1,500.00
WEST RIDGE MALL WP GLIMCHER NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$9,356.55
WEST TOWN MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. NATIONAL CITY CENTER, 115 W. WASHINGTON INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$9,594.05
WESTMINSTER MALL WASHINGTON PRIME GROUP C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$203,249.00
WHITE OAKS MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$157,982.88

Page Subtotals: \$503,105.38

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
WOLFCHASE GALLERIA SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 215 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$208,850.32
WOODFIELD MALL SIMON 225 W. WASHINGTON ST. INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$743,134.30
WOODLAND HILLS MALL SIMON C/O SIMON PROPERTY CENTER 115 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204			GUARANTOR OBLIGATION UNDER REAL PROPERTY LEASE	X	X	X	\$11,644.17
WRIGHT EXPRESS PO BOX 6293 CORAL STREAM, IL 60197-6293			TRADE PAYABLE				\$7,080.02
XAVOR CORPORATION 8925 RESEARCH DR., STE 100 IRVINE, CA 92618			TRADE PAYABLE				\$22,800.00
ZENSAR TECHNOLOGIES INC. 1415 W 22ND ST., #925 OAK BROOK, IL 60523			TRADE PAYABLE				\$2,560.00
ZONES, INC. 1102 15TH ST SW STE 102 AUBURN, WA 98001			TRADE PAYABLE				\$1,660.00

Page Subtotals: \$997,728.81

Schedule Totals: \$49,754,618.52

(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
24 SEVEN, INC. 2431 WEST COAST HIGHWAY NEWPORT BEACH, CA 92663	PLACEMENT SERVICE DATED 05/12/2014
3 TIER LOGIC 160-422 RICHARDS STREET VANCOUVER, BC V6B 2Z4 CANADA	SERVICES AGREEMENT DATED 01/27/2015
ABBOTT STAFFING GROUP 1201 DOVE STREET, STE. 600 NEWPORT BEACH, CA 92660	STAFFING TERMS AND CONDITIONS DATED 08/19/2013
ACCUTIVE 27068 LA PAX ROAD, SUITE 245 ALISO VIEJO, CA 92556	LICENSE AGREEMENT DATED 05/01/2014
ACE BERMUDA INSURANCE LTD. ACE GLOBAL HEADQUARTERS, 17 WOODBOURNE AVENUE HAMILTON HM 08 BERMUDA	INSURANCE POLICY XXXX-X991C DATED 05/01/2014
ACE BERMUDA INSURANCE LTD. ACE GLOBAL HEADQUARTERS, 17 WOODBOURNE AVENUE HAMILTON HM 08 BERMUDA	INSURANCE POLICY XXXX-XX009D DATED 05/01/2014
ACE WESTCHESTER SPECIALTY GROUP P.O. BOX 5119 SCRANTON, PA 18505-0549	INSURANCE POLICY XXXXXXXX1001 DATED 05/01/2014
ACP 2030 CORTE DEL NOGAL #100 CARLSBAD, CA 92011	PURCHASE AGREEMENT AND SOW TELEVANTAGE/CALL XPRESS/ RIGHTFAX UPGRADE DATED 01/24/2013
ACP 2030 CORTE DEL NOGAL #100 CARLSBAD, CA 92011	TERMS AND CONDITIONS
ADLI LAW 444 S. FLOWER STREET, STE. 1750 LOS ANGELES, CA 90071	ENGAGEMENT LETTER DATED 07/23/2013
ADP 2205 ENTERPRISE DRIVE STE. C FLORENCE, SC 29501	MASTER SERVICES AGREEMENT DATED 09/13/2006
ADP 2205 ENTERPRISE DRIVE STE. C FLORENCE, SC 29501	AMENDMENT TO MASTER SERVICES AGREEMENT DATED 09/20/2010

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ADVANCED CALL 2030 CORTE DEL NOGAL #100 CARLSBAD, CA 92011	SERVICES AGREEMENT DATED 03/08/2014
AEGIS METROPOLITAN CENTER, 1 MEADOWLANDS PLAZA EAST RUTHERFORD, NJ 07073	INSURANCE POLICY XXXXXXXXXXXXX2014 DATED 05/01/2014
AIG FINANCIAL SERVICES GROUP P.O. BOX 25947 SHAWNEE MISSION, KS 66225	INSURANCE POLICY XX-XXX-66-29 DATED 05/01/2014
AIRTIGHT NETWORKS, INC. 339 N. BERNARDO AVENUE, SUITE 200 MOUNTAIN VIEW, CA 94043	ORDER DATED 03/01/2011
AIRWATCH 1155 PERIMETER CENTER W, SUITE 100 ATLANTA, GA 30338	MAINTENANCE AGREEMENT DATED 06/04/2014
AJB SOFTWARE 185 THE WEST MALL, SUITE 1100 ETOBICOKE, ONTARIO M9C 5L5 CANADA	MAINTENANCE AGREEMENT DATED 01/01/2015
AJB SOFTWARE 185 THE WEST MALL, STE. 1100 TORONTO, ONTARIO M9C 5L5 CANADA	DUAL RTS PRODUCTION DATED 05/19/2010
AJB SOFTWARE DESIGN, INC. 5255 SOLAR DRIVE MISSISSAUGUA, ONTARIO L4W 5B8 CANADA	MASTER SERVICES AGREEMENT - SOFTWARE DESIGN SERVICES DATED 12/27/2013
ALPHA SECURITY & INSURANCE BROKERAGE ONE FINANCIAL CENTER, 650 S. SHACKELFORD RD, STE 325 LITTLE ROCK, AR 72211	SURETY BOND \$635,394 OBLIGEE NAME: GENERAL GROWTH DATED 04/09/2014
ALTSTADT CONSULTING 23600 EL TORO ROAD, STE. D-342 LAKE FOREST, CA 92630	ENGAGMENT DATED 10/30/2013
AMAZON 410 TERRY AVENUE NORTH SEATTLE, WA 98109	SERVICES AGREEMENT DATED 08/27/2010
AMERICAN EXPRESS MERCHANT SERVICES P.O. BOX 53852 PHOENIX, AZ 85072	AGREEMENT FOR AMERICAN EXPRESS CARD ACCEPTANCE DATED 07/01/2003
AMERICAN EXPRESS MERCHANT SERVICES P.O. BOX 53852 PHOENIX, AZ 85072	ADDENDUM TO AGREEMENT FOR AMERICAN EXPRESS CARD ACCEPTANCE DATED 07/01/2003

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
AMERICAN STOCK TRANSFER & TRUST COMPANY, LLC 6201 15TH AVENUE, 2ND FLOOR BROOKLYN, NY 11219	TAX ASSET PROTECTION PLAN DATED 12/16/2014
ANCHORAGE 5TH AVENUE MALL SIMON NATIONAL CITY CENTER P.O. BOX 7033 INDIANAPOLIS, IN 46207	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
ARDENT SUPPORT TECHNOLOGIES 12 CROSBY ROAD DOVER, NH 03820	SERVICES AGREEMENT DATED 11/18/2014
ARDENT SUPPORT TECHNOLOGIES 12 CROSBY ROAD DOVER, NH 03820	MAINTENANCE AGREEMENT DATED 06/01/2014
ARDENT SUPPORT TECHNOLOGIES 12 CROSBY ROAD DOVER, NH 03820	TERMS AND CONDITIONS DATED 11/19/2010
ARGO RE, LTD. CLAIMS DEPT. - ARGO HOUSE, 110 PITTS BAY ROAD PEMBROKE HM 08 BERMUDA	INSURANCE POLICY XXXX-XXX-XX-XXX565.2 DATED 05/01/2014
ARUNDEL MILLS SIMON 1300 WILSON BLVD. SUITE 400 ARLINGTON, VA 22209	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
ASPEN INSURANCE 30 FENCHURCH STREET LONDON EC3M 3BD UNITED KINGDOM	INSURANCE POLICY XXXXXXXXXXXXX2014 DATED 05/01/2014
ASPEN INSURANCE 30 FENCHURCH STREET LONDON EC3M 3BD UNITED KINGDOM	INSURANCE POLICY XXXXXXXXXXXXX2014 DATED 05/01/2014
ASPEN SPECIALTY 175 CAPITAL BLVD. #300 ROCKY HILL, CT 06067	INSURANCE POLICIES XXXXXXXX4AOL; XXXXXXXXXX4200; XXXXX0067 DATED 05/01/2014
AT&T ONE AT&T PLAZA DALLAS, TX 75202	MASTER AGREEMENT DATED 01/04/2007
AT&T ONE AT&T PLAZA DALLAS, TX 75202	ADDENDUM NO. 2 TO MASTER AGREEMENT DATED 06/28/2007

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ATOMIC GROUP 14252 CULVER DRIVE, A900 IRVINE, CA 92604	SUBSCRIPTION AGREEMENT DATED 06/30/2014
AUBURN MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
AVANTI MARKETS 6875 SUVA STREET BELL GARDENS, CA 90201	SERVICE AGREEMENT DATED 11/05/2012
B. RILEY FINANCIAL, INC. 11100 SANTA MONICA BLVD, STE 800 LOS ANGELES, CA 90025	SENIOR SECURED, SUPER-PRIORITY DEBTOR-IN-POSSESSION CREDIT AGREEMENT DATED 01/15/2015
B. RILEY FINANCIAL, INC. 11100 SANTA MONICA BLVD, STE 800 LOS ANGELES, CA 90025	PLAN SPONSORSHIP AGREEMENT DATED 01/15/2015
B. RILEY FINANCIAL, INC. 11100 SANTA MONICA BLVD, STE 800 LOS ANGELES, CA 90025	SECURITIES PURCHASE AGREEMENT DATED 09/03/2014
B. RILEY FINANCIAL, INC. 11100 SANTA MONICA BLVD, STE 800 LOS ANGELES, CA 90025	PLACEMENT AGENT AGREEMENT DATED 09/03/2014
B. RILEY FINANCIAL, INC. 11100 SANTA MONICA BLVD, STE 800 LOS ANGELES, CA 90025	LETTER AGREEMENT DATED 09/03/2014
BANC OF AMERICA MERCHANT SERVICES LLC 1307 WALT WHITMAN ROAD, 3RD FLOOR NELVILLE, NY 11747	LETTER OF CREDIT
BANK OF AMERICA 100 FEDERAL STREET, 9TH FLOOR BOSTON, MA 02110	SENIOR SECURED, SUPER-PRIORITY DEBTOR-IN-POSSESSION LETTER OF CREDIT AGREEMENT DATED 01/15/2015
BANK OF AMERICA PO BOX 34414, WA1-501-21-01 SEATTLE, WA 98124	DEPOSIT ACCOUNT CONTROL AGREEMENT DATED 05/26/2004
BANK OF AMERICA 2001 CLAYTON RD, BLDG B CONCORD, CA 94520-2425	AMENDMENT 1 TO DEPOSIT ACCOUNT CONTROL AGREEMENT, BLOCKED ACCOUNT DATED 01/07/2015
BANK OF AMERICA 2001 CLAYTON RD, BLDG B CONCORD, CA 94520-2425	AUTHORIZATION AGREEMENT FOR AUTOMATED BILLING AND FOR DIRECT DEPOSIT DATED 11/08/2013
BANK OF AMERICA 2001 CLAYTON RD, BLDG B CONCORD, CA 94520-2425	MASTER COMMERCIAL LETTER OF CREDIT AGREEMENT DATED 08/22/2013

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
BANK OF AMERICA, N.A. 100 FEDERAL STREET BOSTON, MA 02110	AMENDED AND RESTATED CREDIT AGREEMENT DATED 2/3/2011
BANK OF AMERICA, N.A. 100 FEDERAL STREET BOSTON, MA 02110	SECOND AMENDMENT TO AMENDED AND RESTATED CREDIT AGREEMENT DATED 10/3/2014
BANK OF AMERICA, N.A. 100 FEDERAL STREET BOSTON, MA 02110	AMENDED AND RESTATED SECURITY AGREEMENT 2/3/2011
BARNEY & BARNEY 101 ENTERPRISE #330 ALISO VIEJO, CA 92656	CLIENT SERVICES AGREEMENT DATED 05/01/2014
BARTON CREEK SQUARE SIMON NATIONAL CITY CENTER P.O. BOX 7033 INDIANAPOLIS, IN 46207	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
BAZAARVOICE, INC. 3900 N. CAPITAL OF TEXAS HIGHWAY, STE. 300 AUSTIN, TX 78746	RENEWAL AMENDMENT DATED 05/29/2014
BB&T 1715 W. COUNTY ROAD B2 ROSEVILLE, MN 55113	COMMERCIAL DEPOSIT PROCESSING AGREEMENT DATED 02/05/2014
BEAZLEY FURLONG LTD. PLANTATION PLACE SOUTH, 60 GREAT TOWER STREET LONDON EC3R 5AD UNITED KINGDOM	INSURANCE POLICY XXXXX1183 DATED 05/01/2014
BENEFIT FOCUS 100 BENEFITFOCUS WAY CHARLESTON, SC 29492	AGREEMENT TO PURCHASE DATED 11/18/2011
BENEFIT FOCUS 100 BENEFITFOCUS WAY CHARLESTON, SC 29492	CLIENT SERVICES AGREEMENT DATED 11/11/2011
BILL LANGSDORF C/O THE WET SEAL, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	INDEPENDENT CONTRACTOR AGREEMENT DATED 11/12/2014
BITLY, INC. 85 FIFTH AVENUE, 4TH FLOOR NEW YORK, NY 10003	SERVICES AGREEMENT DATED 03/31/2014
BMG RIGHTS MANAGEMENT (US) LLC 1745 BROADWAY, 19TH FL. NEW YORK, NY 10019	MUSICAL COMPOSITION SYNCHRONIZATION USE LICENSE, DATED DECEMBER 3, 2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
BMI P.O. BOX 630893 CINCINNATI, OH 45263	SERVICE AGREEMENT DATED 01/01/2015
BMI P.O. BOX 630893 CINCINNATI, OH 45263	MUSIC LICENSING AGREEMENT - LOBBY
BREA MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
BRIARWOOD MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
BRINKS, INC. 555 DIVIDEND DR. #100 COPPELL, TX 75019	SERVICES AGREEMENT DATED 11/30/2013
BROADWAY SQUARE SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. NATIONAL CITY CENTER, 115 W. WASHINGTON INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
BRYAN CAVE LLP 560 MISSION STREET, SUITE 2500 SAN FRANCISCO, CA 94105	ATTORNEY ENGAGEMENT LETTER DATED 03/09/2009
BRYAN CAVE LLP 560 MISSION STREET, SUITE 2500 SAN FRANCISCO, CA 94105	ATTORNEY ENGAGEMENT LETTER DATED 09/26/2012
BUCHALTER NEMER 1000 WILSHIRE BLVD., SUITE 1500 LOS ANGELES, CA 90017	ATTORNEY ENGAGEMENT LETTER DATED 11/24/2014
BURLINGTON MALL SIMON NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
CA, INC. 1 COMPUTER ASSOCIATES PLAZA ISLANDIA, NY 11749	LICENSE AGREEMENT DATED 03/27/2014
CARIBBEAN TRADEMARK SERVICES 105 S. NARCISSUS AVENUE, STE. 812 WEST PALM BEACH, FL 33401	LEGAL TRADEMARK SERVICES

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CASTLETON SQUARE MALL SIMON C/O MGMT ASSOC. INC. 225 W. WASHINGTON INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
CHASE MANHATTAN BANK 270 PARK AVENUE NEW YORK, NY 10017	MERCHANT SERVICES BANKCARD AGREEMENT
CHASE PAYMENTECH 270 PARK AVENUE NEW YORK, NY 10017	ADDITIONAL COMPANY AMENDMENT DATED 06/12/2002
CHIEF PROTECTIVE SERVICES, INC. P.O. BOX 1806 CORONA, CA 92878	SERVICE AGREEMENT DATED 05/09/2014
CHRISTINE LEE ADDRESS INTENTIONALLY OMITTED	PARTICIPATION AGREEMENT - SEVERANCE AND CHANGE IN CONTROL PLAN DATED 09/03/2014
CIGNA P.O. BOX 188037 CHATTANOOGA, TN 37422-8037	DENTAL PLAN DATED 04/01/2014
CITADEL PROPERTY GROUP ATTN: BOB SEARLES 3 SAN JOAQUIN PLAZA #260 NEWPORT BEACH, CA 92660	REAL PROPERTY LEASE AGREEMENT
CLINTON GROUP, INC. 601 LEXINGTON AVENUE NEW YORK, NY 10022	LETTER AGREEMENT TO ADD CLINTON DESIGNEE AS MEMBER OF DEBTOR BOARD DATED 09/03/2014
CONCORD MILLS SIMON 8111 CONCORD MILLS BLVD. CONCORD, NC 28207	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
CONNECTSHIP 8282 S. MEMORIAL, STE 400 TULSA, OK 74133	SERVICES AGREEMENT DATED 01/01/2015
CONSTANTINE CANNON 335 MADISON AVENUE NEW YORK, NY 10017	ATTORNEY ENGAGEMENT LETTER DATED 05/05/2014
CORAL SQUARE SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 2255 W. WASHINGTON ST. INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CORDOVA MALL SIMON MS MGMT ASSOC. INC. 225 WEST WASHINGTON ST. INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
COTTONWOOD MALL WP GLIMCHER C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
COX BUSINESS 29947 AVENIDA DE LAS BANDERAS RANCHO SANTA MARGARITA, CA 92688	ICB SERVICE AGREEMENT DATED 03/05/2014
COX COMMUNICATIONS 29947 AVENIDA DE LAS BANDERAS RANCHO SANTA MARGARITA, CA 92688	ICB SERVICE AGREEMENT DATED 07/13/2012
COX COMMUNICATIONS 29947 AVENIDA DE LAS BANDERAS RANCHO SANTA MARGARITA, CA 92688	SERVICE AGREEMENT DATED 11/20/2012
CRABTREE VALLEY MALL PLAZA PROPERTIES 4325 GLENWOOD AVENUE RALEIGH, NC 27612	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
CREATIVE LOGISTICS SOLUTIONS 2135 ESPEY COURT, SUITE ONE CROFTON, MD 21114	SERVICES AGREEMENT DATED 07/01/2014
CREATIVE LOGISTICS SOLUTIONS, INC. 2135 ESPEY COURT, STE. 1 CROFTON, MD 21114	PRICING AGREEMENT - INFO SHIP DATED 12/01/2013
CRITEO 411 HIGH STREET PALO ALTO, CA 94301	SERVICES AGREEMENT DATED 09/01/2013
CRITEO 411 HIGH STREET PALO ALTO, CA 94301	INSERTION ORDER DATED 09/01/2013
CURALATE 4701 WALNUT STREET, SUITE 502 PHILADELPHIA, PA 19103	SERVICES AGREEMENT DATED 02/28/2014
CURALATE 2401 WALNUT STREET, #502 PHILADELPHIA, PA 19103	MSA & ORDER FORM DATED 02/28/2014
CURALATE 2401 WALNUT STREET, #502 PHILADELPHIA, PA 19103	AMENDMENT TO ORDER FORM DATED 09/04/2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CUSTOMS NOW 31441 SANTA MARGARITA PARKWAY, STE. A352 RANCHO SANTA MARGARITA, CA 92688	CUSTOMS NOW SOLUTIONS AGREEMENT DATED 03/25/2010
DATAFLOW SERVICES 14275 MIDWAY ROAD, STE 150 ADDISON, TX 75001	SERVICE AGREEMENT DATED 07/25/2003
DEL AMO FASHION CENTER SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
DELL 2300 WEST PLANO PARKWAY PLANO, TX 75075	SERVICES AGREEMENT DATED 10/03/2014
DELL 2300 WEST PLANO PARKWAY PLANO, TX 75075	SERVICES AGREEMENT DATED 05/17/2014
DELL 2300 WEST PLANO PARKWAY PLANO, TX 75075	SERVICES AGREEMENT DATED 09/29/2014
DELL SOFTWARE 5 POLARIS WAY ALISO VIEJO, CA 92646	MAINTENANCE AGREEMENT DATED 06/30/2014
DELL SOFTWARE 5 POLARIS WAY ALISO VIEJO, CA 92646	MAINTENANCE AGREEMENT DATED 04/30/2014
DELOITTE TAX LLP - 2013 TAX RETURN COMPLIANCE 695 TOWN CENTER DRIVE, STE. 1200 COSTA MESA, CA 92626	2013 TAX RETURN COMPLIANCE DATED 11/22/2013
DELOITTE TAX LLP - ENGAGEMENT LETTER 695 TOWN CENTER DRIVE, STE. 1200 COSTA MESA, CA 92626	PUERTO RICO TAX DATED 04/02/2014
DELOITTE TAX LLP - ENGAGEMENT LETTER - 695 TOWN CENTER DRIVE, STE. 1200 COSTA MESA, CA 92626	PUERTO RICO TAX DATED 01/15/2013
DELOITTE TAX LLP - ENGAGEMENT LETTER - 695 TOWN CENTER DRIVE, STE. 1200 COSTA MESA, CA 92626	2013 FEDERAL AND STATE INCOME TAXES DATED 11/08/2013
DELOITTE TAX LLP - WORK ORDER 695 TOWN CENTER DRIVE, STE. 1200 COSTA MESA, CA 92626	WORK ORDER NO. 001-2013 DATED 11/08/2013
DELOITTE WORK ORDER 695 TOWN CENTER DRIVE, STE. 1200 COSTA MESA, CA 92626	WORK ORDER NO. 001-2014 DATED 01/20/2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
DEMANDWARE WALL STREET BURLINGTON, MA 01803	SERVICES AGREEMENT DATED 05/02/2013
DEPENDABLE GLOBAL EXPRESS, INC. (EXPORT FORWARDING AGENT) 19201 S. SUSANA ROAD RANCHO DOMINGUEZ, CA 90221	POA ONLY
DEVELOPMENT DIMENSIONS ITERNATIONAL "DDI" 1225 WASHINGTON PIKE BRIDGEVILLE, PA 15017-2838	PRODUCT AND SERVICES AGREEMENT DATED 01/08/2013
DEVELOPMENT DIMENSIONS ITERNATIONAL "DDI" 1225 WASHINGTON PIKE BRIDGEVILLE, PA 15017-2838	TIERED PRICING AGREEMENT DATED 01/23/2013
DEVELOPMENT DIMENSIONS ITERNATIONAL "DDI" 1225 WASHINGTON PIKE BRIDGEVILLE, PA 15017-2838	EXHIBIT A - TS ACCESS SOW DATED 09/01/2013
DEVELOPMENT DIMENSIONS ITERNATIONAL "DDI" 1225 WASHINGTON PIKE BRIDGEVILLE, PA 15017-2838	EXHIBIT B - SCOPE CHANGE REQUEST DATED 01/11/2013
DIRECT ENERGY BUSINESS LLC - DELAWARE 1001 LIBERTY AVENUE PITTSBURGH, PA 15222	POWER SUPPLY COORDINATION AGREEMENT DATED 09/30/2013
DIRECT ENERGY BUSINESS LLC - ILLINOIS 1001 LIBERTY AVENUE PITTSBURGH, PA 15222	POWER SUPPLY COORDINATION AGREEMENT DATED 09/01/2014
DIRECT ENERGY BUSINESS LLC - MASSACHUSSETTS 1001 LIBERTY AVENUE PITTSBURGH, PA 15222	POWER SUPPLY COORDINATION AGREEMENT DATED 09/26/2013
DIRECT ENERGY BUSINESS LLC - NEW JERSEY 1001 LIBERTY AVENUE PITTSBURGH, PA 15222	POWER SUPPLY COORDINATION AGREEMENT DATED 09/01/2014
DIRECT ENERGY BUSINESS LLC - NEW YORK 1001 LIBERTY AVENUE PITTSBURGH, PA 15222	POWER SUPPLY COORDINATION AGREEMENT DATED 09/26/2013
DIRECT ENERGY BUSINESS LLC - TEXAS 1001 LIBERTY AVENUE PITTSBURGH, PA 15222	POWER SUPPLY COORDINATION AGREEMENT DATED 12/01/2014
DISCOVER MERCHANT BENEFITS 2500 LAKE COOK ROAD RIVERWOODS, IL 60015	MERCHANT SERVICES BANKCARD AGREEMENT DATED 06/01/2014
DISCOVERY BENEFITS 4321 20TH AVE SOUTH FARGO, ND 58103	HEALTHCARE FSA, DEPENDENT CARE FSA DATED 04/01/2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
DONLIN, RECANO & COMPANY, INC. 6201 15TH AVENUE BROOKLYN, NY 11219	VOTING AND CONSULTING SERVICES AGREEMENT DATED 1/7/15
DONLIN, RECANO & COMPANY, INC. 6201 15TH AVENUE BROOKLYN, NY 11219	STANDARD CLAIMS ADMINISTRATION AND NOTICING AGREEMENT DATED 1/7/15
DUN AND BRADSTREET 103 JFK PARKWAY SHORT HILLS, NJ 07078	MASTER AGREEMENT DATED 04/25/2014
DUNBAR ARMORED, INC. 50 SCHILLING ROAD HUNT VALLEY, MD 21031	SPECIAL SERVICES REQUEST DATED 11/25/2013
DUNBAR ARMORED, INC. 50 SCHILLING ROAD HUNT VALLEY, MD 21031	SPECIAL SERVICES REQUEST DATED 07/24/2012
EASI 4683 CHABOT DRIVE #260 PLEASANTON, CA 94588	SUBSCRIPTION AGREEMENT DATED 02/03/2010
EDMOND THOMAS 26972 BURBANK FOOTHILL RANCH, CA 92610	EMPLOYMENT AGREEMENT DATED 08/27/2014
EL CAMINO RESOURCES 21300 SUPERIOR STREET CHATSWORTH, CA 91311	SERVICES AGREEMENT DATED 03/01/2014
EMPIRE MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES 225 W. WASHINGTON INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
EN POINTE TECHNOLOGIES 18701 S. FIGUEROA STREET GARDENA, CA 90248	MAINTENANCE AGREEMENT DATED 12/27/2013
ENDURANCE AMERICAN INSURANCE COMPANY ENDURANCE US INSURANCE - CLAIMS, ATTN: CLAIMS DEPT. 750 THIRD AVENUE, 18TH FL. NEW YORK, NY 10017	INSURANCE POLICY XXXXXXXXXX6400 DATED 05/01/2014
ENDURANCE AMERICAN SPECIALTY 333 WESTCHESTER AVE. WHITE PLAINS, NY 10604	INSURANCE POLICIES XXXXXXXX4AOL; XXXXXXXXXX4200; XXXXX0067 DATED 05/01/2014
EPICOR RETAIL 2800 TRANSCANADA HIGHWAY POINTE-CLAIRE, QUEBEC H9R 1B1 CANADA	MAINTENANCE AGREEMENT DATED 05/30/2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
EQUIFAX/TALX 10101 WOODFIELD LANE ST. LOUIS, MO 63132	SCHEDULE A: ETHORITYANALYTICS, ACA MANAGEMENT DATED 02/15/2014
ERNST & YOUNG - ENGAGEMENT LETTER - IRS SUPPORT 18111 VON KARMAN IRVINE, CA 92612	ENGAGEMENT LETTER DATED 03/02/2012
ESQUIRE FOOTWEAR LLC 385 FIFTH AVENUE, 2ND FLOOR NEW YORK, NY 10016	LETTER OF CREDIT
EXECUTIVE MAINTENANCE 17791 MITCHELL AVE., STE D IRVINE, CA 92614	SERVICE AGREEMENT
EXECUTIVE MAINTENANCE 17791 MITCHELL AVENUE, SUITE D IRVINE, CA 92614	CORPORATE JANITORIAL SERVICE
EXPERIAN QAS 475 ANTON BLVD COSTA MESA, CA 92626	LICENSE AGREEMENT DATED 06/30/2014
EZ WORLDWIDE EXPRESS 669 DIVISION STREET ELIZABETH, NJ 07201	SERVICE AGREEMENT DATED 01/01/2015
FASHION CENTER AT PENTAGON CITY SIMON C/O M.S. MANAGEMENT ASSOCIATES INC 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
FE MORAN SECURITY SOLUTION 3334 KELLY ROAD FRAISER, MI 48026	ALARM MONITORING AND SERVICE AGREEMENT DATED 09/16/2013
FE MORAN SECURITY SOLUTION 3334 KELLY ROAD FRAISER, MI 48026	RIDER TO MASTER AGREEMENT DATED 11/08/2013
FEDERAL EXPRESS 3875 AIRWAYS, MODULE H3 DEPARTMENT 4634 MEMPHIS, TN 38116	PRICING AGREEMENT - INFO SHIP DATED 12/20/2013
FIDELITY INVESTMENTS 100 MAGELLAN WAY COVINGTON, KY 41015	401K PLAN ADMINISTRATION DATED 11/01/2007
FIDELITY INVESTMENTS - ADOPTION AGREEMENT 100 CROSBY PARKWAY M/2 KC1F-E COVINGTON, KY 41015	AMENDMENT DATED 01/01/2015
FIFTY ONE 8 WEST 40TH STREET 5TH FLOOR NEW YORK, NY 10018	AMENDMENT DATED 03/04/2011

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
FIRST DATA PREPAID SERVICES 6200 SOUTH QUEBEC ST, SUITE 310 GREENWOOD VILLAGE, CO 80111	GIFT CARD DISTRIBUTION AGREEMENT DATED 03/19/2009
FIRST DATA PREPAID SERVICES 6200 SOUTH QUEBEC ST, SUITE 310 GREENWOOD VILLAGE, CO 80111	THIRD PARTY TRANSACTION PROVIDER SERVICES ADDENDUM DATED 01/26/2011
FIRST DATA SERVICES 6200 SOUTH QUEBEC ST, SUITE 310 GREENWOOD VILLAGE, CO 80111	AMENDMENT 3 OF THE MERCHANT SERVICES BANKCARD AGREEMENT DATED 03/17/2011
FIRST DATA SERVICES 6200 SOUTH QUEBEC ST, SUITE 310 GREENWOOD VILLAGE, CO 80111	AMENDMENT NO. 4 OF THE STORED VALUE CARD PROCESSING AGREEMENT DATED 12/10/2012
FIRST UNUM LIFE INSURANCE COMPANY 2211 CONGRESS STREET PORTLAND, ME 04122	LTD, STD, LIFE, AD&D DATED 04/01/2012
FIRST UNUM LIFE INSURANCE COMPANY 2211 CONGRESS STREET PORTLAND, ME 04122	EMPLOYEE ASSISTANCE PROGRAM (EAP) DATED 04/01/2012
FLORIDA MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
FLUKE NETWORKS 6920 SEAWAY BLVD. EVERETT, WA 98203	SERVICES AGREEMENT DATED 06/01/2014
FTI CONSULTING 200 STATE STREET, 8TH FLOOR BOSTON, MA 02109	ENGAGEMENT LETTER DATED 10/06/2014
FTI CONSULTING 200 STATE STREET, 8TH FLOOR BOSTON, MA 02109	ENGAGEMENT LETTER DATED 01/14/2015
GE CAPITAL P.O. BOX 3083 CEDAR RAPIDS, IA 52406	AMENDMENT DATED 01/13/2013
GRANITE 100 NEWPORT AVENUE EXTENSION QUINCY, MA 02171	TELECOMMUNICATIONS SERVICES AGREEMENT DATED 06/02/2009
GRANITE TELECOMMUNICATIONS 100 NEWPORT AVENUE EXT. QUINCY, MA 02171	SERVICES AGREEMENT DATED 06/02/2009
GREAT AMERICAN 301 E. 4TH STREET CINCINNATI, OH 45202	INSURANCE POLICY XXXXXX0736 DATED 05/01/2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
HASLER POSTAGE METER USPS - HASLER P.O. BOX 894757 LOS ANGELES, CA 90189-4757	POSTAGE METER AGREEMENT DATED 04/23/2010
HAWAIIAN MEDICAL SERVICE ASSOCIATION 818 KEEAUMOKU STREET HONOLULU, HI 96808	HAWAII MEDICAL PLAN DATED 04/01/2014
HI-TECH OUTSOURCING SERVICES 3RD & 4TH FLOOR, HI-TECH HOUSE, B/H V-MULTI COMPLEX, NR GURUKUL TOWER, GURUKUL ROAD MEMNAGAR AHMEDABAD 380052 INDIA	SERVICE LEVEL AGREEMENT DATED 02/01/2013
HI-TECH OUTSOURCING SERVICES 3RD & 4TH FLOOR, HI-TECH HOUSE, B/H V-MULTI COMPLEX, NR GURUKUL TOWER, GURUKUL ROAD MEMNAGAR AHMEDABAD 380052 INDIA	SERVICE AGREEMENT DATED 08/01/2014
HIRE RIGHT 5151 CALIFORNIA AVENUE IRVINE, CA 92617	E-VERIFY MEMORANDUM OF UNDERSTANDING DATED 02/27/2014
HIRE RIGHT 5151 CALIFORNIA AVENUE IRVINE, CA 92617	SERVICE AGREEMENT GUIDE DATED 01/29/2014
HOULIHAN LOKEY CAPITAL, INC. 10250 CONSTELLATION BLVD, 5TH FLOOR LOS ANGELES, CA 90067	ENGAGEMENT LETTER DATED 11/24/2014
HUB INTERNATIONAL COMPANY 4695 MACARTHUR COURT, STE 600 NEWPORT BEACH, CA 92660	BROKER OF RECORD LETTER DATED 06/13/2011
HUDSON BAY MASTER FUND, LTD 777 THIRD AVENUE, 30TH FLOOR NEW YORK, NY 10017	SECURITIES PURCHASE AGREEMENT DATED 03/20/2014
HUDSON BAY MASTER FUND, LTD 777 THIRD AVENUE, 30TH FLOOR NEW YORK, NY 10017	REGISTRATION RIGHTS AGREEMENT DATED 03/20/2014
HUDSON BAY MASTER FUND, LTD 777 THIRD AVENUE, 30TH FLOOR NEW YORK, NY 10017	SENIOR CONVERTIBLE NOTE DATED 03/26/2014
HUDSON BAY MASTER FUND, LTD 777 THIRD AVENUE, 30TH FLOOR NEW YORK, NY 10017	WARRANT #1 TO PURCHASE COMMON STOCK DATED 03/26/2014
HUDSON BAY MASTER FUND, LTD 777 THIRD AVENUE, 30TH FLOOR NEW YORK, NY 10017	WARRANT #2 TO PURCHASE COMMON STOCK DATED 09/03/2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
HUDSON BAY MASTER FUND, LTD 777 THIRD AVENUE, 30TH FLOOR NEW YORK, NY 10017	SENIOR CONVERTIBLE NOTE DATED 09/03/2014
HUDSON BAY MASTER FUND, LTD 777 THIRD AVENUE, 30TH FLOOR NEW YORK, NY 10017	AMENDMENT, CONSENT AND EXCHANGE AGREEMENT DATED 09/03/2014
HUNTER LANDSCAPE 4510 EISENHOWER CIRCLE ANAHEIM, CA 92807	SERVICE AGREEMENT DATED 03/01/1998
HUNTER LANDSCAPE 4510 EISENHOWER CIRCLE ANAHEIM, CA 92807	LANDSCAPING SERVICES DATED 03/01/1998
IGNITIV, INC. 19925 STEVENS CREEK BLVD., STE 100 CUPERTINO, CA 95014	WS POS ENHANCEMENTS & ISSUE FIXES DATED 08/25/2014
INDUSTRY RETAIL GROUP 3 BETHESDA METRO CENTER, 7TH FLOOR BETHESDA, MD 20814	SERVICES AGREEMENT DATED 04/18/2013
INDUSTRY RETAIL GROUP (IRG) 3 BETHESDA METRO CENTER, STE 700 BETHESDA, MD 20814	CUSTOMER STATEMENT OF WORK DATED 04/18/2013
INFOLOB ORACLE AMERICA, INC. 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065	AGREEMENT & MODIFICATIONS TO AGREEMENT DATED 04/30/2014
INGRAM PARK MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON STREET INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
INSIGHT INVESTMENTS 611 S. ANTON BLVD. SUITE 700 COSTA MESA, CA 92626	SERVICES/RENTAL AGREEMENT DATED 09/01/2014
INTERACTIVE COMMUNICATION INTERNATIONAL INC. 250 WILLIAMS STREET, 5TH FLOOR, STE 5-2002 ATLANTA, GA 30303	GIFT CARD DISTRIBUTION AGREEMENT DATED 11/12/2010
INTERACTIVE COMMUNICATION INTERNATIONAL INC. 250 WILLIAMS STREET, 5TH FLOOR #5-2002 ALTANTA, GA 30303	AMENDMENT NO. 1 TO GIFT CARD DISTRIBUTION AGREEMENT DATED 07/09/2012
INTERACTIVE COMMUNICATION INTERNATIONAL INC. 250 WILLIAMS STREET, 5TH FLOOR #5-2002 ALTANTA, GA 30303	AMENDMENT NO. 2 TO GIFT CARD DISTRIBUTION AGREEMENT DATED 07/09/2012
JMG SECURITY SYSTEMS 17150 NEWHOPE STREET, STE. 109 FOUNTAIN VALLEY, CA 92708	SECURITY EQUIPMENT (CAMERAS) DATED 11/13/2001

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
JON KUBO C/O THE WET SEAL, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	PARTICIPATION AGREEMENT - SEVERANCE AND CHANGE IN CONTROL PLAN DATED 10/06/2014
KENEXA KENEXA COMPENSATION, INC. 343 WINTER STREET WALTHAM, MA 02451	MASTER SUBSCRIPTION AGREEMENT DATED 11/05/2012
KENEXA KENEXA COMPENSATION, INC. 343 WINTER STREET WALTHAM, MA 02451	CHANGE ORDER DATED 11/05/2012
KIMBERLY BAJRECH 32291 AZORES ROAD DANA POINT, CA 92629	PARTICIPATION AGREEMENT - SEVERANCE AND CHANGE IN CONTROL PLAN DATED 08/21/2014
KLEE, TUCHIN, BOGDANOFF & STERN LLP 1999 AVENUE OF THE STARS, THIRTY-NINTH FLOOR LOS ANGELES, CA 90067	RETENTION AGREEMENT DATED 01/14/2015
KMJ - CORBIN & CO. 555 ANTON BLVD., STE 100 COSTA MESA, CA 92626	ENGAGEMENT LETTER DATED 07/18/2013
KPMG LLP 20 PACIFICA, STUITE 700 IRVINE, CA 92618-3391	ENGAGEMENT LETTER DATED 01/31/2013
KPMG LLP 20 PACIFICA, STUITE 700 IRVINE, CA 92618-3391	ENGAGEMENT LETTER DATED 06/11/2013
KPMG LLP 20 PACIFICA, STUITE 700 IRVINE, CA 92618-3391	ENGAGEMENT LETTER DATED 08/12/2013
KPMG LLP 20 PACIFICA, STUITE 700 IRVINE, CA 92618-3391	ENGAGEMENT LETTER DATED 04/17/2014
KPMG LLP 20 PACIFICA, STUITE 700 IRVINE, CA 92618-3391	ENGAGEMENT LETTER DATED 05/15/2014
KPMG LLP 20 PACIFICA, STUITE 700 IRVINE, CA 92618-3391	ENGAGEMENT LETTER DATED 04/16/2014
KPMG LLP 20 PACIFICA, STUITE 700 IRVINE, CA 92618-3391	ENGAGEMENT LETTER DATED 06/11/2014
LANDMARK SPECIALTY 945 EAST PACES FERRY RD. #1800 ATLANTA, GA 30326-1160	INSURANCE POLICIES XXXXXXXX4AOL; XXXXXXXXXX4200; XXXXX0067 DATED 05/01/2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
LENOX SQUARE SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
LEXINGTON 100 SUMMER STREET BOSTON, MA 02110	INSURANCE POLICY XXXX4932 DATED 05/01/2014
LIBERTY POWER 1901 W. CYPRESS CREEK ROAD, STE 600 FT. LAUDERDALE, FL 33309	ENERGY SERVICES ENROLLMENT AGREEMENT DATED 07/01/2013
LIBERTY POWER 1901 W. CYPRESS CREEK ROAD, STE 600 FT. LAUDERDALE, FL 33309	ENERGY SERVICES ENROLLMENT AGREEMENT DATED 07/01/2013
LINKED IN 2029 STIERLIN COURT MOUNTAIN VIEW, CA 94043	ORDER FORM DATED 10/31/2012
LINKEDIN 2029 STIERLIN COURT MOUNTAIN VIEW, CA 94043	ORDER FORM DATED 11/01/2014
LISTRAK, INC. 529 E. MAIN STREET LITITZ, PA 17543	SALES ORDER FORM DATED 12/13/2014
LITTLER MENDELSON, P.C. 2050 MAIN STREET, SUITE 900 IRVINE, CA 92614	ATTORNEY ENGAGEMENT LETTER DATED 06/14/2012
LOGILITY (FORMERLY MID) 470 EAST PACES FERRY RD. NE ATLANTA, GA 30305	MAINTENANCE AGREEMENT DATED 06/01/2014
LONGVIEW MALL WP GLIMCHER NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
MALL AT ROCKINGHAM PARK SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. NATIONAL CITY CENTER, 115 W. WASHINGTON INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
MALL OF GEORGIA SIMON C/O M.S. MANAGEMENT ASSOCIATES INC 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
MEGAPATH 555 ANTON BLVD., STE 200 COSTA MESA, CA 92626	MASTER SERVICES AGREEMENT DATED 10/27/2010
MEGAPATH INC. 555 ANTON BLVD, SUITE 200 COSTA MESA, CA 92626	SERVICES AGREEMENT DATED 10/27/2010
MEMORIAL CITY MALL METRONATIONAL C/O METRO NATIONAL CORPORATION P.O. BOX 19509 HOUSTON, TX 77224	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
METRIC THEORY - CUSTOMER AGREEMENT 755 SANSOME STREET, SUITE 200 SAN FRANCISCO, CA 94111	CUSTOMER AGREEMENT/TERMS AND CONDITIONS DATED 08/01/2014
MICROSOFT - ENTERPRISE AGREEMENT MICROSOFT LICENSING, G.P., DEPT. 551, VOLUME LICENSING, 6100 NEIL ROAD, STE. 210 RENO, NV 89511-1137	ENTERPRISE & ENTERPRISE SUBSCRIPTION ENROLLMENT DATED 06/27/2012
MICROSOFT ADVERTISING (BING) 6100 NEIL ROAD, SUITE 100 RENO, NV 89511	MICROSOFT ONLINE, INC ADCENTER AGREEMENT DATED 08/25/2009
MICROSOFT LICENSING 6100 NEIL ROAD RENO, NV 89511	LICENSE AGREEMENT DATED 07/01/2014
MICROSOFT LICENSING 6100 NEIL ROAD RENO, NV 89511	LICENSE AGREEMENT DATED 07/01/2014
MICROSOFT LICENSING 6100 NEIL ROAD RENO, NV 89511	LICENSE AGREEMENT DATED 07/01/2014
MICROSTRATEGY 1850 TOWERS CRESCENT PLAZA TYSONS CORNER, VA 22182	SERVICES AGREEMENT DATED 06/30/2014
MIDLAND PARK MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
MILBERG FACTORS 99 PARK AVENUE NEW YORK, NY 10016	LETTER OF CREDIT
MK STRATEGIES 1150 FIRST AVE, STE 501 KING OF PRUSSIA, PA 19406	LICENSE AGREEMENT DATED 05/01/2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
MOKU COLLECTIVE, LLC 32565 B. GOLDEN LANTERN #480 DANA POINT, CA 92629	STATEMENT OF WORK DATED 12/17/2014
MOKU COLLECTIVE, LLC 32565 B. GOLDEN LANTERN #480 DANA POINT, CA 92629	WETSEAL.COM AND ARDENB.COM E-COMMERCE SOLUTION SUPPORT DATED 07/07/2014
MOKU COLLECTIVE, LLC 32565 B. GOLDEN LANTERN #480 DANA POINT, CA 92629	MASTER SERVICES AGREEMENT DATED 06/27/2014
MORGAN, LEWIS & BOCKIUS LLP ONE MARKET, SPEAR STREET TOWER SAN FRANCISCO, CA 94105	ATTORNEY ENGAGEMENT LETTER DATED 06/05/2012
MOSS & BARNETT 150 SOUTH 5TH STREET #1200 MINNEAPOLIS, MN 55402	ATTORNEY ENGAGEMENT LETTER DATED 12/22/2014
MT. SHASTA MALL CORDANO COMPANY C/O CORDANO COMPANY 1112-11TH ST SACRAMENTO, CA 95814	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
NASDAQ OMX/THOMSON REUTERS VENDOR OF RECORD ONE LIBERTY PLAZA, 165 BROADWAY NEW YORK, NY 10006	CORPORATE INTELLIGENCE MIGRATION TO THIRD PARTY VENDOR THOMSON REUTERS DATED 06/30/2014
NATIONAL/ENTERPRISE RENTAL CAR SERVICE ENTERPRISE HOLDINGS, INC. ATTN: VP, BUSINESS RENTAL SALES, 600 CORPORATE PARK DRIVE ST. LOUIS, MO 63105	CORPORATE SERVICES AGREEMENT DATED 05/01/2011
NAVIGATORS ONE PENN PLAZA NEW YORK, NY 10119	INSURANCE POLICY XXXXXXXXXXXX1496 DATED 05/01/2014
NESTLE WATER 900 LONG RIDGE RD. #2 STAMFORD, CT 06902	SALES AND SERVICE AGREEMENT DATED 09/25/2014
NET DATA CENTER (NET2EZ) 898 N. SEPULVEDA BLVD. SUITE 500 EL SEGUNDO, CA 90245	SERVICES AGREEMENT DATED 05/29/2007
NET DATA CENTERS 898 SEPULVEDA BLVD., SUITE 500 EL SEGUNDO, CA 90245	SERVICE ORDER DATED 05/01/2014
NET2EZ 16060 VENTURA BLVD #105-211 ENCINO, CA 91436	SERVICE AGREEMENT TERMS AND CONDITIONS DATED 05/29/2007

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
NETWORK SOLUTIONS (DOMAIN NAMES) 13861 SUNRISE VALLEY DRIVE, DEPT. CCD HERNDON, VA 20171	SERVICE AGREEMENT DATED 12/07/2007
NEWPORT CENTRE SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON ST. INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
NEXT ERA ENERGY 20455 STATE HIGHWAY, SUITE 200 HOUSTON, TX 77070	BUSINESS ELECTRICITY AUTHORIZATION DATED 07/20/2013
NEXTERA ENERGY SERVICES CONNECTICUT, LLC 20455 STATE HIGHWAY, SUITE 200 HOUSTON, TX 77070	BUSINESS ELECTRICITY AUTHORIZATION DATED 09/01/2014
NIXON PEABODY LLP 555 WEST FIFTH STREET, 46TH FLOOR LOS ANGELES, CA 90013	LEGAL SERVICES DATED 12/01/2014
NOETIX 5010 148TH AVENUE NE, STE 100 REDMOND, WA 98052	SERVICES AGREEMENT DATED 08/01/2014
NORTH EAST MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
NUEVORA, INC. - MASTER SERVICES AGREEMENT 2400 CAMINO RAMON #309 SAN RAMON, CA 94583	SERVICES AGREEMENT DATED 12/30/2014
OFFICE DEPOT 6600 MILITARY TRAIL BOCA RATON, FL 33496	OFFICE DEPOT SUPPLY AGREEMENT DATED 10/21/2013
OHIO CASUALTY 9450 SEWARD ROAD FAIRFIELD, OH 45014	INSURANCE POLICY XXXXXXXXXXXX7235 DATED 05/01/2014
OPRY MILLS SIMON 1300 WILSON BLVD. SUITE 400 ARLINGTON, VA 22209	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
ORACLE 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065	SERVICES AGREEMENT DATED 02/27/2014
ORACLE 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065	SERVICES AGREEMENT DATED 05/31/2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ORACLE 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065	SERVICES AGREEMENT DATED 05/31/2014
ORACLE 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065	SERVICES AGREEMENT DATED 05/31/2014
ORACLE 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065	SERVICES AGREEMENT DATED 06/17/2014
ORACLE 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065	SERVICES AGREEMENT DATED 07/05/2014
ORACLE 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065	SERVICES AGREEMENT DATED 01/01/2015
ORACLE 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065	SERVICES AGREEMENT DATED 04/29/2014
ORACLE LICENSE AND SERVICES AGREEMENT 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065	ORDERING DOCUMENT DATED 04/01/2013
ORBITZ FOR BUSINESS 500 W. MADISON, STE. 1000 CHICAGO, IL 60661	CORPORATE TRAVEL SERVICES AGREEMENT DATED 09/27/2012
ORLAND SQUARE SIMON C/O ORLAND SQUARE P.O. BOX 93073 CHICAGO, IL 60673	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
PAESSLER BUCHER STRASSE 79A NUREMBERG 90419 GERMANY	MAINTENANCE AGREEMENT DATED 04/01/2014
PAPER RECYCLING AND SHREDDING 1391 E. MISSION BLVD. POMONA, CA 91766	PAPER SHREDDING AND RECYCLING SERVICES
PAUL HASTINGS LLP 515 SOUTH FLOWER STREET, 25TH FLOOR LOS ANGELES, CA 90071	ATTORNEY ENGAGEMENT LETTER DATED 07/26/2012
PAUL HASTINGS LLP 515 SOUTH FLOWER STREET, 25TH FLOOR LOS ANGELES, CA 90071	ATTORNEY ENGAGEMENT LETTER DATED 05/07/2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
PAYMENTECH, LLC 1601 ELM STREET DALLAS, TX 75201	SELECT MERCHANT PAYMENT CARD PROCESSING AGREEMENT DATED 06/12/2002
PAYMENTECH, LLC 4 NORTHEASTERN BLVD. SALEM, NH 03079	FEBRUARY 2011 AMENDMENT TO SELECT MERCHANT PAYMENT CARD PROCESSING AGREEMENT DATED 04/28/2011
PAYPAL, INC. 211 N. 1ST STREET SAN JOSE, CA 95131	ADDENDUM TO PAYMENT PROCESSING AGREEMENT DATED 09/22/2013
PENN SQUARE MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
PG AND E 8110 LORRAINE AVE., STE. 403 STOCKTON, CA 95210	LETTER OF CREDIT
PLAY NETWORK 8727 148TH AVENUE NE REDMOND, WA 98052	MASTER SERVICES AGREEMENT DATED 09/14/2012
PRESIDIO 7601 ORA GLEN DRIVE, STE 100 GREENBELT, MD 20770	SERVICES AGREEMENT
PRICE WATERHOUSECOOPERS, LLP TAX SERVICE ENGAGEMENT LETTER 601 S. FIGUEROA STREET, STE 900 LOS ANGELES, CA 90017	ENGAGEMENT LETTER DATED 02/13/2012
PRICEWATERHOUSECOOPERS LLP 601 S. FIGUEROA STREET, STE 900 LOS ANGELES, CA 90017	ENGAGEMENT LETTER DATED 10/24/2013
PRODATA IMAGING 2152 MICHELSON IRVINE, CA 92612	LEASE AGREEMENT DATED 10/01/2011
RADIUS POINT 1025 S. SEMORAN BLVD., BLDG. 1, STE. 1085 WINTER PARK, FL 32792	EXTENSION TO AGREEMENT TO PROVIDE UTILITY & TELECOM EXPENSE MANAGEMENT SERVICES DATED 09/30/2013
RED8 611 ANTON BLVD., 7TH FLOOR COSTA MESA, CA 92626	STATEMENT OF WORK DATED 06/09/2014
REDWOOD SOFTWARE 3000 AERIAL CENTER PKWY MORRISVILLE, NC 27560	LICENSE AGREEMENT DATED 01/31/2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
RGIS, LLC - RENEWAL AND SOW 12 31 2014 200 EAST TAYLOR ROAD AUBURN HILLS, MI 48326	SERVICES AGREEMENT DATED 12/31/2014
RIVER OAKS CENTER WP GLIMCHER MS MANAGEMENT ASSOCIATES 225 WEST WASHINGTON INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
ROI NETWORKS 31461 RANCHO VIEJO RD, STE 206 SAN JUAN CAPISTRANO, CA 92675	SERVICES AGREEMENT DATED 06/01/2014
ROOSEVELT FIELD SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. NATIONAL CITY CENTER, 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
ROSENTHAL AND ROSENTHAL, INC. 1370 BROADWAY NEW YORK, NY 10018	LETTER OF CREDIT
SAFE AND SOUND ARMED COURIER, INC. P.O. BOX 1463 BAYVILLE, NY 11709	ARMORED CAR SERVICE CONTRACT DATED 01/28/2013
SANTA ROSA PLAZA SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON ST. INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
SAS INSTITUTE SAS CAMPUS DRIVE CARY, NC 27513	LICENSE AGREEMENT DATED 03/31/2014
SAS INSTITUTE, INC. - AMENDMENT NO. 2 TO SUPPLEMENT NO. 1 TO MLA NO. 33767 SAS CAMPUS DRIVE CARY, NC 27513	AMENDMENT NO. 2 TO SUPPLEMENT NO. 1 TO MASTER LICENSE AGREEMENT NO. 33767 DATED 03/31/2014
SCHNEIDER NATIONAL CARRIERS, INC. 14392 VALLEY BOULEVARD FONTANA, CA 92335	RATE SHEET DATED 08/21/2014
SECURED RETAIL NETWORKS 9880 IRVINE CENTER DRIVE IRVINE, CA 92618	SERVICES AGREEMENT
SECURED RETAIL NETWORKS, INC. 9880 IRVINE CENTER DRIVE IRVINE, CA 92612	MASTER PROFESSIONAL SERVICES AGREEMENT DATED 08/05/2013

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SECURED RETAIL NETWORKS, INC. 9880 IRVINE CENTER DRIVE IRVINE, CA 92612	FORTINET REFRESH PROJECT 2013 DATED 08/05/2013
SECURITAS SECURITY SERVICES USA, INC. 150 S. WHACKER DRIVE LL#50 CHICAGO, IL 60606	SECURITY SERVICES AGREEMENT DATED 01/01/2013
SECURITY ON-DEMAND 12121 SCRIPPS SUMMIT DRIVE, SUITE 320 SAN DIEGO, CA 92131	SERVICES DATED 09/09/2008
SECURITY RESOURCES, INC. 1155 MARLKRESS ROAD CHERRY HILL, NJ 08003	SECURITY GUARD SERVICES DATED 07/12/2010
SEMINOLE TOWN CENTER WP GLIMCHER M.S. MGMT / NATIONAL CITY CENTER 225 WEST WASHINGTON INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
SENTRY INSURANCE A MUTUAL COMPANY NATIONAL ACCOUNTS, 1800 NORTH POINT DRIVE STEVENS POINT, WI 54481	INSURANCE POLICY XXXXX46-03 (DEDUCTIBLE), XXXXX46-04 (RETRO) DATED 05/01/2014
SENTRY INSURANCE A MUTUAL COMPANY NATIONAL ACCOUNTS, 1800 NORTH POINT DRIVE STEVENS POINT, WI 54481	LETTER OF CREDIT
SERENA SOFTWARE 2755 CAMPUS DRIVE, 3RD FLOOR SAN MATEO, CA 94403	SERVICES AGREEMENT DATED 01/31/2015
SERENA SOFTWARE 2755 CAMPUS DRIVE, 3RD FLOOR SAN MATEO, CA 94403	SERVICES AGREEMENT DATED 10/31/2014
SERENA SOFTWARE 2755 CAMPUS DRIVE, 3RD FLOOR SAN MATEO, CA 94403	SERVICES AGREEMENT DATED 04/19/2014
SERENA SOFTWARE, INC. 1850 GATEWAY DRIVE, 4TH FLOOR SAN MATEO, CA 94404	STATEMENT OF WORK 20130911 DATED 12/03/2013
SERENA SOFTWARE, INC. 1850 GATEWAY DRIVE, 4TH FLOOR SAN MATEO, CA 94404	STATEMENT OF WORK 20131025 DATED 12/03/2013
SERVICE CHANNEL 9 ALBERTSON AVE ALBERTSON, NY 11507	SERVICE CHANNEL CUSTOMER AGREEMENT DATED 04/24/2012
SHEPPARD MULLIN RICHTER & HAMPTON LLP 650 TOWN CENTER DRIVE, 4TH FLOOR COSTA MESA, CA 92626	ATTORNEY ENGAGEMENT LETTER DATED 06/21/2011

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SINCERUS SOLUTIONS 2749 SATURN STREET BREA, CA 92821	RATES AND TEMP CONVERSION SCHEDULE DATED 08/23/2012
SKILLSOFT 107 NORTHEASTERN BLVD. NASHUA, NH 03062	LICENSE AGREEMENT DATED 01/06/2014
SKILLSOFT 107 NORTHEASTERN BLVD. NASHUA, NH 03062	ORDER FORM NO. 5 DATED 01/31/2013
SKILLSOFT 107 NORTHEASTERN BLVD. NASHUA, NH 03062	CUSTOMER SOLUTIONS AGREEMENT/MASTER LICENSE AGREEMENT DATED 12/03/2010
SKILLSOFT 107 NORTHEASTERN BLVD. NASHUA, NH 03062	ORDER FORM NO. 6 DATED 05/09/2013
SMITH HAVEN MALL SIMON NATIONAL CITY CENTER P.O. BOX 7033 INDIANAPOLIS, IN 46207	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
SOUTH SHORE PLAZA SIMON NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
SOUTHERN CALIFORNIA EDISON COMPANY 1551 W. SAN BERNARDINO ROAD COVINA, CA 91722	LETTER OF CREDIT
SPRINGFIELD MALL SIMON -C/O THEKAISERMAN COMPANY, INC ATTN: LEGAL DEPT. 225 W. WASHINGTON INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
SQUAR MILNER 4100 NEWPORT PLACE DRIVE, 3RD FLOOR NEWPORT BEACH, CA 92660	ENGAGEMENT AGREEMENT DATED 02/18/2014
SQUAR MILNER - ENGAGEMENT LETTER FOR FY2014 SECTION 382 STUDY 4100 NEWPORT PLACE DRIVE, 3RD FLOOR NEWPORT BEACH, CA 92660	ENGAGEMENT AGREEMENT DATED 06/24/2014
SQUARE ONE MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
STERLING INFO SYSTEMS 1 STATE STREET PLAZA, 24TH FLOOR NEW YORK, NY 10004	INTEGRATION OF STERLING'S PRE-EMPLOYMENT SCREENING SERVICES DATED 02/03/2014
STEVEN J. BERMAN 159 MIDBURY HILL ROAD THOUSAND OAKS, CA 91320	REAL ESTATE LAWYER
STEVENS GLOBAL 2760 EAST EL PRESIDIO STREET LONG BEACH, CA 90810	DOOR TO DOOR LANE SEGMENT RATES DATED 03/07/2014
STONERIDGE SHOPPING CENTER SIMON 200 E. LONG LAKE RD. SUITE 300 BLOOMFIELD HILLS, MI 48304	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
SUNLIFE ASSURANCE COMPANY OF CANADA ONE SUNLIFE EXECUTIVE PARK WELLESLEY HILLS, MA 02481	MEDICAL PLAN STOP LOSS COVERAGE DATED 04/01/2014
SWITCH 7135 SOUTH DECATUR BLVD LAS VEGAS, NV 89118	SERVICES AGREEMENT DATED 03/11/2014
SWITCH DATA CENTER 7135 S. DECATUR BLVD. LAS VEGAS, NV 89118	SERVICE ORDER DATED 03/05/2014
TACOMA MALL SIMON M.S. MGMT. ASSOCIATES INC. 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
TALEO/ORACLE ORACLE AMERICA, INC. 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065	ORACLE SUBSCRIPTION AGREEMENT DATED 02/12/2013
TALX CORPORATION 4076 PAYSHERE CIRCLE CHICAGO, IL 60674	SCHEDULE A: THE WORK NUMBER SERVICE PROVIDER, TERMS & FEES FOR SERVICES; SCHEDULE B: SERVICE DESCRIPTION OVERVIEW DATED 12/01/2011
TD BANK 1701 ROUTE 70 EAST CHERRY HILL, NJ 08034	CASH MANAGEMENT MASTER AGREEMENT DATED 03/29/2013
TEALIUM INCORPORATED 11085 TORREYANA ROAD SAN DIEGO, CA 92121	MASTER SERVICES AGREEMENT DATED 03/10/2014
TECHNICAL CONNECTIONS 6701 CENTER DRIVE WEST, STE. 825 LOS ANGELES, CA 90045	FEE STRUCTURE AGREEMENT DATED 02/18/2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
THE GALLERIA (HOUSTON) SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. NATIONAL CITY CENTER, 115 W. WASHINGTON INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
THE HARTFORD P.O. BOX 958461 LAKE MARY, FL 32795	TAX BOND COMMERCIAL SURETY APPLICATION DATED 12/28/2011
THE OUTLETS AT ORANGE SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. 225 W. WASHINGTON ST. INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
THE TRAVELER'S INDEMNITY COMPANY 1 TOWER SQUARE HARTFORD, CT 06183	LETTER OF CREDIT
THINK ASG 15265 ALTON PARKWAY, STE. 300 IRVINE, CA 92618	MASTER SERVICES AGREEMENT DATED 12/16/2013
TRANSOURCE 511 OAKWOOD DRIVE ALLEN, TX 75013	PRICING AGREEMENT DATED 08/16/2013
TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA TRAVELERS BOND & FINANCIAL PRODUCTS CLAIMS 385 WASHINGTON STREET MAIL CODE 9275 - NB03F ST. PAUL, MN 55102	INSURANCE POLICY XXXXX5743 DATED 05/01/2014
TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA TRAVELERS BOND & FINANCIAL PRODUCTS CLAIMS 385 WASHINGTON STREET MAIL CODE 9275 - NB03F ST. PAUL, MN 55102	INSURANCE POLICY XXXXX1463 DATED 05/01/2014
TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA TRAVELERS BOND & FINANCIAL PRODUCTS CLAIMS 385 WASHINGTON STREET MAIL CODE 9275 - NB03F ST. PAUL, MN 55102	INSURANCE POLICY XXXXX2732 DATED 05/01/2014
TRINTECH 5851 DALLAS PKWY., SUITE 900 ADDISON, TX 75001	MAINTENANCE AGREEMENT DATED 04/01/2014
TRIPLE-S SALUD BLUE CROSS BLUE SHIELD OF PUERTO RICO 1441 AVE. FRANKLIN DELANO ROOSEVELT GUAYNABO, PR 00966	EMPLOYER CERTIFICATION REQUIRED BY LAW REGARDING EMPLOYER CONTRIBUTIONS TO EMPLOYEES HEALTH PLAN DATED 03/14/2014
TRIPLE-S SALUD BLUE CROSS BLUE SHIELD OF PUERTO RICO 1441 AVE. FRANKLIN DELANO ROOSEVELT GUAYNABO, PR 00966	FINANCIAL PROPOSAL DATED 04/01/2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
TRIPWIRE 101 SW MAIN STREET, STE 1500 PORTLAND, OR 97204	SERVICES AGREEMENT DATED 01/01/2015
TRUSTWAVE 70 W. MADISON STREET, SUITE 1050 CHICAGO, IL 60602	SERVICES AGREEMENT DATED 01/01/2015
TRUSTWAVE 70 W. MADISON STREET, STE. 1050 CHICAGO, IL 60602	ADDENDUM TO COMPLIANCE VALIDATION SERVICES DATED 12/01/2014
TRUSTWAVE 70 W. MADISON STREET, STE. 1050 CHICAGO, IL 60602	SERVICES AGREEMENT DATED 08/13/2012
TURNTO NETWORKS, INC. 143 WEST 29TH STREET, 7TH FLOOR NEW YORK, NY 10001	MASTER SOFTWARE AS A SERVICE AGREEMENT DATED 12/23/2014
TYRONE SQUARE SIMON NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
UNITED HEALTHCARE P.O. BOX 30555 SALT LAKE CITY, UT 84130	MEDICAL PLAN DATED 04/01/2014
UNITED HEALTHCARE 5701 KATELLA AVENUE CYPRESS, CA 90630	ARRA AMENDMENT DATED 02/17/2010*
UNUM 4445 EASTGATE MALL, STE 405 SAN DIEGO, CA 92121	BENEFITS & COST SUMMARY: INTEREST SENSITIVE WHOLE LIFE DATED 04/01/2013
UPTOWN VILLAGE MG HERRING GROUP UPTOWN VILLAGE AT CEDAR HILL, L.P. 5701 LBJ FREEWAY, SUITE 450 DALLAS, TX 75240	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
US BANK US BANKCORP - 800 NICOLLET MALL MINNEAPOLIS, MN 55402	COMMERCIAL CARD MASTER AGREEMENT DATED 06/22/2009
VARIOUS HOLDERS VARIOUS ADDRESSES	REGISTRATION RIGHTS AGREEMENT DATED 09/03/2014
VERTEX INC. 1041 OLD CASSATT ROAD BERWYN, PA 19312	MAINTENANCE AGREEMENT DATED 02/28/2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
VERTEX INC. 1041 OLD CASSATT ROAD BERWYN, PA 19312	SERVICES AGREEMENT DATED 04/01/2014
VERTEX INC. 1041 OLD CASSATT ROAD BERWYN, PA 19312	SERVICES AGREEMENT DATED 05/01/2014
VERTEX INC. 1041 OLD CASSATT ROAD BERWYN, PA 19312	SERVICES AGREEMENT DATED 12/01/2014
VSP 3333 QUALITY DRIVE RANCHO CORDOVA, CA 95670	VISION PLAN DATED 04/01/2013
WEBTRENDS, INC. 555 S.W. OAK STREET, SUITE 300 PORTLAND, OR 97204	MASTER SUBSCRIPTION AGREEMENT DATED 12/18/2014
WEST RIDGE MALL WP GLIMCHER NATIONAL CITY CENTER 115 W. WASHINGTON ST. INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
WEST TOWN MALL SIMON C/O M.S. MANAGEMENT ASSOCIATES, INC. NATIONAL CITY CENTER, 115 W. WASHINGTON INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
WHITE NELSON DIRHL EVANS LLP 2875 MICHELLE DRIVE, SUITE 300 IRVINE, CA 92606	LATTER & TERMS AND CONDITIONS DATED 06/09/2014
WOODLAND HILLS MALL SIMON C/O SIMON PROPERTY CENTER 115 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	REAL PROPERTY LEASE AGREEMENT - THE WET SEAL, INC., AS GUARANTOR
XAVOR CORPORATION 8925 RESEARCH DRIVE IRVINE, CA 92618	MAINTENANCE AGREEMENT DATED 11/15/2014
XIOTECH CORP 9950 FEDERAL DRIVE, STE 100 COLORADO SPRINGS, CO 80921	MAINTENANCE AGREEMENT DATED 09/01/2014
XL BERMUDA C/O ACS, INC. P.O. BOX 614002 ORLANDO, FL 32861-4002	INSURANCE POLICY XXXXXXXXXXXXP14A DATED 05/01/2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
XL SPECIALTY INSURANCE COMPANY 100 CONSTITUTION PLAZA, 17TH FLOOR HARTFORD, CT 06103	INSURANCE POLICY XXXXXXXX17-14 DATED 05/01/2014
YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801	RETENTION AGREEMENT DATED 1/9/15
ZURICH AMERICAN INSURANCE COMPANY ZURICH NORTH AMERICAN COMMERCIAL, ATTN: PROFESSIONAL PROGRAMS CLAIMS, P.O. BOX 968041 SCHAUMBURG, IL 60196-8041	INSURANCE POLICY XXXXXXXX97-02 DATED 05/01/2014
ZURICH AMERICAN INSURANCE COMPANY 1400 AMERICAN LANE SCHAUMBURG, IL 60196-1056	INSURANCE POLICY XXXXXXXX44-01 DATED 05/01/2014
ZURICH AMERICAN INSURANCE COMPANY 1400 AMERICAN LANE SCHAUMBURG, IL 60196-1056	INSURANCE POLICY XX-XXX4829 DATED 05/01/2014
ZURICH AMERICAN INSURANCE COMPANY 1400 AMERICAN LANE SCHAUMBURG, IL 60196-1056	INSURANCE POLICY XXXXXXXX43-01 DATED 05/01/2014
ZURICH AMERICAN INSURANCE COMPANY 1400 AMERICAN LANE SCHAUMBURG, IL 60196-1056	INSURANCE POLICY XXXXXXXX70-00 DATED 05/01/2014

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address if the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
THE WET SEAL RETAIL, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	BANK OF AMERICA, N.A., AS LENDER UNDER THE PREPETITION CREDIT AGREEMENT 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110
THE WET SEAL RETAIL, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	BANK OF AMERICA, N.A., AS L/C ISSUER. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110
THE WET SEAL RETAIL, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	BOARD OF EQUALIZATION P.O. BOX 942879 SACRAMENTO, CA 94279
THE WET SEAL RETAIL, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	CALIFORNIA FRANCHISE TAX BOARD PO BOX 942857 SACREMENTO, CA 94257-0500
THE WET SEAL RETAIL, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	MASSACHUSETTS MASS. DOR PO BOX 7005 BOSTON, MA 02204
THE WET SEAL RETAIL, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	MINNESOTA REVENUE MAIL STATION 1250 ST. PAUL, MN 55145-1250
THE WET SEAL RETAIL, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	NYS CORPORATION TAX PROCESSING UNIT PO BOX 22095 ALBANY, NY 12201-2095
THE WET SEAL RETAIL, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	NYC DEPARTMENT OF FINANCE GENERAL CORPORATION TAX P.O. BOX 5040 KINGSTON, NY 12402-5040
THE WET SEAL RETAIL, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	COMPTROLLER OF PUBLIC ACCOUNTS 111 E. 17TH STREET AUSTIN, TX 78774-100
THE WET SEAL RETAIL, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	HUDSON BAY MASTER FUND LTD. ATTN: Y. ROTH & G. ANTONOPOLOUS 777 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10017

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
WET SEAL CATALOG, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	HUDSON BAY MASTER FUND LTD. ATTN: Y. ROTH & G. ANTONOPOLOUS 777 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10017
WET SEAL CATALOG, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	MASSACHUSETTS MASS. DOR PO BOX 7005 BOSTON, MA 02204
WET SEAL CATALOG, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	MINNESOTA REVENUE MAIL STATION 1250 ST. PAUL, MN 55145-1250
WET SEAL CATALOG, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	NYS CORPORATION TAX PROCESSING UNIT PO BOX 22095 ALBANY, NY 12201-2095
WET SEAL CATALOG, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	NYC DEPARTMENT OF FINANCE GENERAL CORPORATION TAX P.O. BOX 5040 KINGSTON, NY 12402-5040
WET SEAL CATALOG, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	COMPTROLLER OF PUBLIC ACCOUNTS 111 E. 17TH STREET AUSTIN, TX 78774-100
WET SEAL CATALOG, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	CALIFORNIA FRANCHISE TAX BOARD PO BOX 942857 SACRAMENTO, CA 94257-0500
WET SEAL CATALOG, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	BANK OF AMERICA, N.A., AS LENDER UNDER THE PREPETITION CREDIT AGREEMENT 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110
WET SEAL CATALOG, INC. 26972 BURBANK FOOTHILL RANCH, CA 92610	BANK OF AMERICA, N.A., AS L/C ISSUER. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110
WET SEAL GC, LLC 11 SOUTH 12TH STREET P.O. BOX 1463 RICHMOND, VA 23218	BANK OF AMERICA, N.A., AS LENDER UNDER THE PREPETITION CREDIT AGREEMENT 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110
WET SEAL GC, LLC 11 SOUTH 12TH STREET P.O. BOX 1463 RICHMOND, VA 23218	BANK OF AMERICA, N.A., AS L/C ISSUER. 100 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110
WET SEAL GC, LLC 11 SOUTH 12TH STREET P.O. BOX 1463 RICHMOND, VA 23218	CALIFORNIA FRANCHISE TAX BOARD PO BOX 942857 SACRAMENTO, CA 94257-0500

In re: The Wet Seal, Inc.

Case No: 15-10081 (CSS)

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
WET SEAL GC, LLC 11 SOUTH 12TH STREET P.O. BOX 1463 RICHMOND, VA 23218	MASSACHUSETTS MASS. DOR PO BOX 7005 BOSTON, MA 02204
WET SEAL GC, LLC 11 SOUTH 12TH STREET P.O. BOX 1463 RICHMOND, VA 23218	MINNESOTA REVENUE MAIL STATION 1250 ST. PAUL, MN 55145-1250
WET SEAL GC, LLC 11 SOUTH 12TH STREET P.O. BOX 1463 RICHMOND, VA 23218	NYS CORPORATION TAX PROCESSING UNIT PO BOX 22095 ALBANY, NY 12201-2095
WET SEAL GC, LLC 11 SOUTH 12TH STREET P.O. BOX 1463 RICHMOND, VA 23218	NYC DEPARTMENT OF FINANCE GENERAL CORPORATION TAX P.O. BOX 5040 KINGSTON, NY 12402-5040
WET SEAL GC, LLC 11 SOUTH 12TH STREET P.O. BOX 1463 RICHMOND, VA 23218	COMPTROLLER OF PUBLIC ACCOUNTS 111 E. 17TH STREET AUSTIN, TX 78774-100
WET SEAL GC, LLC 11 SOUTH 12TH STREET P.O. BOX 1463 RICHMOND, VA 23218	HUDSON BAY MASTER FUND LTD. ATTN: Y. ROTH & G. ANTONOPOLOUS 777 THIRD AVENUE 30TH FLOOR NEW YORK, NY 10017

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re: The Wet Seal, Inc.

Case No. 15-10081 (CSS)
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Thomas Hillebrandt, the Interim Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 11 sheets [total shown on summary page plus 1], and that they are true and correct to the best of my knowledge, information and belief.

Date: February 27, 2015

Signature: 

Name: Thomas Hillebrandt
Title: Interim Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571.