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Signed and Filed: June 10, 2026

A handwritten signature in black ink, reading "Dennis Montali", is positioned above the judge's name.

DENNIS MONTALI
U.S. Bankruptcy Judge

[Proposed] Attorney for Debtor-in-Possession
WINDSOR HOSPITALITY GROUP, LLC

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:	)	Case No. 26-10425 DM
	)	
	)	Chapter 11
WINDSOR HOSPITALITY GROUP, LLC	)	
	)	ORDER AUTHORIZING DEBTOR TO
Debtor-in-Possession.	)	USE CASH COLLATERAL
	)	
	)	Date: June 9, 2026
	)	Time: 9:30 a.m.
	)	Courtroom: Videoconference
	)	Judge: Hon. Dennis Montali
	)	
	)	

Upon the motion (the "Motion") filed by the above-captioned debtor and debtor-in-possession (the "Debtor") seeking entry of an order entry of interim and final orders authorizing the Debtor's use of cash collateral and granting adequate protection to the secured creditors asserting an interest therein; the Court, having reviewed the Motion and having heard the statements of counsel in support of the relief requested in the Motion at the hearing before the Court (the "Hearing"), finds that notice of the Motion and the Hearing were sufficient under the

1 circumstances and that no further notice need be given, and the legal and factual bases set forth
2 in the Motion and at the Hearing establish just cause for the relief granted herein,

3 THEREFORE, IT IS HEREBY ORDERED THAT:

4 1. The Motion is GRANTED.

5 2. The Debtor is authorized to use Cash Collateral to meet the Debtor's ordinary
6 cash needs for the payment of the Debtor's actual, necessary and ordinary expenses to (a)
7 preserve property of the estate; and (b) continue operation of its business.

8 3. The Secured Creditors Prepetition Collateral is substantially in excess of the
9 amount of the Prepetition Debt as of the Filing Date, and that Secured Creditors interests in the
10 Prepetition Collateral are adequately protected by such value and the provisions of this Order.

11 4. The Court will hold a final hearing on the use of cash collateral on July 31, 2026
12 at 10:00 a.m.

13 5. Seven calendar days before the final hearing, the Debtor shall file a revised six
14 month budget to support the continued use of cash collateral.

15 6. Notwithstanding anything in this order or the budget, all post-petition franchise
16 fees due under that certain Holiday Inn® Hotel New Development/Relicensing License
17 Agreement dated January 10, 2014 (as may have been amended, the "License Agreement") shall
18 be paid in the ordinary course in full on or before the 15th of each month.

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20 ***END OF ORDER***
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Court Service List

[None]