ORDERED.

Dated: August 10, 2026

Tiffany P. Geyer
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
ORLANDO DIVISION
www.flmb.uscourts.gov

In re:

WORMLEY ROOFING, INC.,

Debtor.
_____/

Case No. 6:26-bk-04890-TPG
Chapter 11 - Subchapter V

SECOND PRELIMINARY ORDER GRANTING MOTION BY DEBTOR-IN-POSSESSION FOR AUTHORITY TO USE CASH COLLATERAL

THIS CASE came on for hearing on August 6, 2026, to consider the *Motion for Authority to Use Cash Collateral and Emergency Hearing Requested* (Doc. 6, "Motion") filed by WORMLEY ROOFING, INC. ("Debtor"), seeking authorization to use cash collateral and to provide adequate protection to Corporation Service Company, As Representative ("CSCAR x5841" or "Secured Creditor"); and, to the extent necessary, to the following inferior interests who may assert a lien on or security interest in the Debtor's cash collateral: Corporation Service Company, As Representative ("CSCAR x9405") (the "Inferior Interests"). The Court, having reviewed the Motion, having found the Court has jurisdiction over this matter pursuant to 28

U.S.C. §§ 1334 and 157, being fully advised in the premises and having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein, it is

ORDERED:

1. The Motion is **GRANTED** on an interim basis through October 1, 2026.

2. Cash Collateral Authorization. Subject to the provisions of this Order, the Debtor is authorized to use cash collateral to pay: (a) amounts expressly authorized by this Court, including payments to the United States Trustee for quarterly fees; (b) the current and necessary expenses set forth in the budget attached as Exhibit A[1] plus an amount not to exceed ten (10) percent for each line item; and (c) such additional amounts as may be expressly approved in writing by Creditor (which approval shall not be unreasonably withheld) within 48 hours of the Debtor's request. The Debtor shall be entitled to prompt court hearings on any disputed proposed expenditures. This authorization will continue until October 1, 2026.

3. Debtor Obligations. Debtor shall timely perform all obligations of a debtor-in-possession required by the Bankruptcy Code, Federal Rules of Bankruptcy Procedure, and the Orders of this Court.

4. Replacement Lien. Secured Creditors shall have a perfected post-petition lien against cash collateral to the same extent and with the same validity and priority as the pre-petition lien, without the need to file or execute any documents as may otherwise be required under applicable non-bankruptcy law.

5. Insurance. The Debtor shall maintain insurance coverage for its property in accordance with the obligations under the loan and security documents with Secured Creditors.

[1] Expenses contained in Exhibit A that relate to the payments to professionals and the Subchapter V trustee require separate Court approval.

6. Without Prejudice. This order is without prejudice to (i) any subsequent request by a party in interest for modified adequate protection or restrictions on use of cash collateral or (ii) any other right or remedy which may be available to the Debtor or Secured Creditors.

7. Creditors' Committee. The provisions of this Order are without prejudice to the rights of the United States Trustee to appoint a committee or any rights of a duly-appointed committee to challenge the validity, priority, or extent of any lien(s) asserted against cash collateral.

8. Enforcement. The Court shall retain jurisdiction to enforce the terms of this Order.

9. A continued preliminary hearing on this matter will be held on October 1, 2026, at 2:00 p.m., in Courtroom 6A, 6th Floor, George C. Young Courthouse, 400 West Washington Street, Orlando, Florida 32801, at which time continued use of cash collateral will be addressed.

# # #

Attorney for Debtor, Jeffrey S. Ainsworth, is directed to serve a copy of this order on interested parties who do not receive service by CM/ECF and file a proof of service within three days of entry of this order.

Ex. A - Cash Collateral

Wormley Roofing Inc.

GROSS RECEIPTS	July	Aug	Sept	
Sales	$ 60,000	$ 65,000	$ 65,000	$ 190,000.00
(Returns and Allowances)				$ -
Gross Sales	**$ 60,000**	**$ 65,000**	**$ 65,000**	**$ 190,000.00**
COST OF GOODS SOLD				
purchases				$ -
supplies	$ 29,250	$ 42,250	$ 42,250	$ 113,750
Total Cost of Goods Sold	**$ 29,250**	**$ 42,250**	**$ 42,250**	**$ 113,750**
Gross Profit	**$ 30,750**	**$ 22,750**	**$ 22,750**	**$ 76,250**
EXPENSES				
Sub V Trustee ($1000 Sub V)	$ 1,000	$ 1,000	$ 1,000	$ 3,000
Branson Ainsworth PLLC ($2000) subject to court approval	$ 2,000	$ 2,000	$ 2,000	$ 6,000
Insurance	$ 3,798	$ 3,798	$ 3,798	$ 11,394
Office Supplies	$ 1,171	$ 1,171	$ 1,171	$ 3,513
Officer	$ 3,938	$ 3,938	$ 3,938	$ 11,813
Payroll-Net	$ 6,462	$ 6,462	$ 6,462	$ 19,386
Professional Fees (Accounting & Legal)	$ 600	$ 600	$ 600	$ 1,800
Rent	$ 1,138	$ 1,138	$ 1,138	$ 3,414
Taxes Paid-Payroll	$ 1,170	$ 1,170	$ 1,170	$ 3,510
Telephone	$ 459	$ 459	$ 459	$ 1,377
Vehicle Expenses	$ 321	$ 321	$ 321	$ 963
Total Operating Expenses	**$ 22,057**	**$ 22,057**	**$ 22,057**	**$ 66,170**
Net Operating Income	**$ 8,694**	**$ 694**	**$ 694**	**$ 10,081**
				$ -
				$ -
Total Debt Service	**$ 8,694**	**$ 694**	**$ 694**	**$ 10,081**
NET BUSINESS INCOME (LOSS)	**$ -**	**$ -**	**$ -**	**$ -**