

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

**In re Yarway Corporation,
Debtor.**

**Case No. 13-11025 (BLS)
Reporting Period: November 2013**

MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes	
Schedule of Professional Fees Paid	MOR-1b	Yes	
Copies of bank statements		Yes	
Cash disbursements journals		Yes	
Statement of Operations	MOR-2	Yes	
Balance Sheet	MOR-3	Yes	
Status of Postpetition Taxes	MOR-4	Yes	
Copies of IRS Form 6123 or payment receipt		No	
Copies of tax returns filed during reporting period		No	
Summary of Unpaid Postpetition Debts	MOR-4	Yes	
Listing of aged accounts payable	MOR-4	Yes	
Accounts Receivable Reconciliation and Aging	MOR-5	Yes	
Debtor Questionnaire	MOR-5	Yes	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.



Kevin Coen, Vice President and Secretary

12/20/13

Date

In re Yarway Corporation,
Debtor.

Case No. 13-11025 (BLS)
Reporting Period: November 2013

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	11,384,444.77	N/A	N/A	N/A	11,384,444.77		14,264,612.69	
RECEIPTS								
CASH SALES	-				-		-	
ACCOUNTS RECEIVABLE	-				-		-	
LOANS AND ADVANCES	-				-		-	
SALE OF ASSETS	-				-		-	
OTHER (ATTACH LIST)	-				-		325,536.09	
TRANSFERS (FROM DIP ACCTS)	-				-		-	
TOTAL RECEIPTS	-				-		325,536.09	
DISBURSEMENTS								
NET PAYROLL	-				-		-	
PAYROLL TAXES	-				-		-	
SALES, USE, & OTHER TAXES	-				-		-	
INVENTORY PURCHASES	-				-		-	
SECURED/ RENTAL/ LEASES	-				-		-	
INSURANCE	-				-		-	
ADMINISTRATIVE	1,853.53				1,853.53		1,853.53	
SELLING	-				-		-	
OTHER (ATTACH LIST)	-				-		-	
OWNER DRAW *	-				-		-	
TRANSFERS (TO DIP ACCTS)	-				-		-	
PROFESSIONAL FEES	293,123.35				293,123.35		3,498,827.36	
U.S. TRUSTEE QUARTERLY FEES	10,075.55				10,075.55		10,075.55	
COURT COSTS	-				-		-	
TOTAL DISBURSEMENTS	305,052.43				305,052.43		3,510,756.44	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-305,052.43				-305,052.43		-3,185,220.35	
CASH - END OF MONTH	11,079,392.34				11,079,392.34		11,079,392.34	

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	305,052.43
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	-
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	305,052.43

**In re Yarway Corporation,
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SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid ¹		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Sidley Austin	4/22/13 to 6/30/13 & 8/1/13 to 9/30/13	616,980.75	Yarway Corporation	1030,1046 & 1047	9/12/13 & 11/20/13	608,909.25	8,071.50	2,336,885.45	23,685.13
Cole, Schotz, Meisel, Forman, & Leonard	4/22/13 to 6/30/13 & 9/1/13 to 9/30/13	32,423.09	Yarway Corporation	1024 & 1041	9/12/13 & 11/20/13	32,374.70	48.39	154,985.10	3,306.21
Analysis Research & Planning	4/22/13 to 6/30/13	30,356.00	Yarway Corporation	1018	9/12/13	30,356.00		212,605.00	
Logan & Company	4/22/13 to 6/30/13 & 7/1/13 to 9/30/13	24,186.41	Yarway Corporation	1026,1042, 1044 & 1045	9/12/13 & 11/20/13	22,834.66	1,351.75	74,383.93	2,901.41
Young, Conaway, Stargatt & Taylor	4/22/13 to 6/30/13 & 9/1/13 to 9/30/13	37,867.96	Yarway Corporation	1031 & 1049	9/12/13 & 11/20/13	37,768.70	99.26	164,863.10	3,762.10
Caplin & Drysedale	5/06/13 to 6/30/13 & 8/1/13 to 8/31/13	56,770.07	Yarway Corporation	1019 & 1043	9/12/13 & 11/20/13	55,815.50	954.57	246,281.90	3,962.96
Campbell & Levine	5/06/13 to 6/30/13	3,937.60	Yarway Corporation	1022	9/12/13	3,937.60		23,952.80	1,769.07
Chartered Oak	5/31/13 to 6/30/13	4,261.90	Yarway Corporation	1021	9/12/13	4,261.90		29,585.55	3.20
Morgan Lewis & Bockius	4/22/13 to 6/30/13	37,511.20	Yarway Corporation	1029	9/12/13	37,511.20		187,556.00	28,338.80
TOTAL		844,294.98				833,769.51	10,525.47	3,431,098.83	67,728.88

¹ As noted in the September 2013 and October 2013 operating reports, due to a clerical error Yarway paid \$551,171.63 to professionals in September 2013, representing the 20% holdback amount for the first quarterly period, before such amounts were approved by the Bankruptcy Court. On November 14, 2013, the Bankruptcy Court approved the relevant fee applications, and the approval and payment of the 20% holdback amount is reflected in this Schedule.



THE BANK OF NEW YORK MELLON

Account Number: [REDACTED]
 Statement Period: 10-26-2013 to 11-29-2013
 Page: 1 of 2

YARWAY CORPORATION
 ATTN: TREASURY SHARED SERVICES
 6600 CONGRESS AVE
 BOCA RATON, FL 33487-1213

Account Summary	Items	Debits	Credits	Balance
Opening Balance:				11,677,514.79
Deposits	0		0.00	
Total Credits	0		0.00	
Checks	18	-596,268.92		
Total Debits	18	-596,268.92		
Closing Balance:				11,081,245.87

Transaction Activity

Date	Description	Debits	Credits	Balance
10-26	Opening Balance			11,677,514.79
11-05	3 CHECKS	-41,505.50		11,636,009.29
11-06	4 CHECKS	-239,026.62		11,396,982.67
11-08	1 CHECK	-8,276.00		11,388,706.67
11-14	1 CHECK	-4,261.90		11,384,444.77
11-25	3 CHECKS	-115,319.69		11,269,125.08
11-26	6 CHECKS	-187,879.21		11,081,245.87
11-29	Closing Balance			11,081,245.87

Daily Balance Summary

Date	Ledger Balance	Date	Ledger Balance	Date	Ledger Balance
10-28	11,677,514.79	11-08	11,388,706.67	11-26	11,081,245.87
11-05	11,636,009.29	11-14	11,384,444.77	11-29	11,081,245.87
11-06	11,396,982.67	11-25	11,269,125.08		

Balances in this section do not include back valued transactions.

Checks

Date	Check No.	Amount	Reference No.	Date	Check No.	Amount	Reference No.
11-05	1036	11,687.30	000004615001	11-06	1033	3,078.86	000008536350
11-05	1038	6,073.58	000008342528	11-06	1034	25,705.27	000004719814
11-05	1039	23,744.62	000008342527	11-06	1037	208,174.14	000004659472
11-06	1032	2,068.35	000008536349	11-08	1035	8,276.00	000008647085

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THE BANK OF NEW YORK MELLON

Checks

Date	Check No.	Amount	Reference No.	Date	Check No.	Amount	Reference No.
11-14	1021	4,261.90	000008015312	11-26	1042	7,821.63	000008650199
11-25	1041	8,502.39	000004031973	11-26	1043	15,527.77	000004207202
11-25	1046	93,658.84	000004012983	11-26	1044	5,437.25	000008650200
11-25	1049	13,158.46	000008506880	11-26	1045	6,977.15	000008650201
11-26	1040	10,075.55	000004197160	11-26	1047	142,039.86	000004137558

Important Information

Please examine and reconcile this statement. Errors and improper transactions must be promptly reported to the Bank. Please direct any inquiries to your BNY Mellon representative.

YARWAY CORPORATION CHECKING ACCOUNT

Date	Check #	Debit	Credit	Payee	Description	Account balance
04/22/13			\$ -		OPB as of Petition Date	\$ 14,264,612.69
04/23/13	WT	\$ 4,128,859.30	\$ -	CPC	Settlement of intercompany balances	\$ 10,135,753.39
05/02/13	WT	\$ -	\$ 4,128,859.30	Yarway	Reversal of CPC settlement of intercompany balances	\$ 14,264,612.69
07/26/13	WT	\$ -	\$ 150,957.32	Yarway	Refund of balance of retainer from Caplan & Drysdale	\$ 14,415,570.01
08/19/13	1001	\$ 60,825.00	\$ -	Analysis Research and Planning	1st Monthly Fee Application	\$ 14,354,745.01
08/19/13	1002	\$ 6,632.70	\$ -	Logan & Company	Inv. 1304A	\$ 14,348,112.31
08/19/13	1003	\$ 23,501.87	\$ -	Logan & Company	Inv. 1305	\$ 14,324,610.44
08/19/13	1004	\$ 7,162.84	\$ -	Logan & Company	Inv. 1306	\$ 14,317,447.60
08/19/13	1005	\$ -	\$ -	VOID	VOID	\$ 14,317,447.60
08/19/13	1006	\$ -	\$ -	VOID	VOID	\$ 14,317,447.60
08/20/13	1007	\$ -	\$ -	VOID	VOID	\$ 14,317,447.60
08/20/13	1008	\$ 70,275.66	\$ -	Young Conaway Stargatt & Taylor	1st Monthly Fee Application	\$ 14,247,171.94
08/20/13	1009	\$ 1,134,385.10	\$ -	Sidley Austin	1st Monthly Fee Application	\$ 13,112,786.84
08/20/13	1010	\$ 401,030.59	\$ -	Sidley Austin	2nd Monthly Fee Application	\$ 12,711,756.25
08/20/13	1011	\$ 21,129.67	\$ -	Cole Schotz Meisel Forman & Leonard	1st Monthly Fee Application	\$ 12,690,626.58
09/09/13	1012	\$ 121,424.00	\$ -	Analysis Research and Planning	2nd Monthly Fee Application	\$ 12,569,202.58
09/09/13	1013	\$ 11,363.30	\$ -	Campbell & Levine	1st Monthly Fee Application	\$ 12,557,839.28
09/09/13	1014	\$ 102,600.51	\$ -	Caplin & Drysdale	1st Monthly Fee Application	\$ 12,455,238.77
09/09/13	1015	\$ 65,169.01	\$ -	Caplin & Drysdale	2nd Monthly Fee Application	\$ 12,390,069.76
09/09/13	1016	\$ 17,050.80	\$ -	Charter Oak Financial Consultants	1st Monthly Fee Application	\$ 12,373,018.96
09/09/13	1017	\$ 30,663.38	\$ -	Young Conaway Stargatt & Taylor	2nd Monthly Fee Application	\$ 12,342,355.58
09/12/13	1018	\$ 30,356.00	\$ -	Analysis Research and Planning	1st Quarterly Fee Application	\$ 12,311,999.58
09/12/13	1019	\$ 41,242.30	\$ -	Caplin & Drysdale	1st Quarterly Fee Application	\$ 12,270,757.28
09/12/13	1020	\$ 5,273.76	\$ -	Campbell & Levine	2nd Monthly Fee Application	\$ 12,265,483.52
09/12/13	1021*	\$ 4,261.90	\$ -	Charter Oak Financial Consultants	1st Quarterly Fee Application	\$ 12,261,221.62
09/12/13	1022	\$ 3,937.60	\$ -	Campbell & Levine	1st Quarterly Fee Application	\$ 12,257,284.02
09/12/13	1023	\$ 77,551.46	\$ -	Cole Schotz Meisel Forman & Leonard	2nd Monthly Fee Application	\$ 12,179,732.56
09/12/13	1024	\$ 23,920.70	\$ -	Cole Schotz Meisel Forman & Leonard	1st Quarterly Fee Application	\$ 12,155,811.86
09/12/13	1025	\$ 15,499.79	\$ -	Cole Schotz Meisel Forman & Leonard	3rd Monthly Fee Application	\$ 12,140,312.07
09/12/13	1026	\$ 19,751.90	\$ -	Logan & Company	1st Monthly Fee Application and 1st Quarterly Fee Application	\$ 12,120,560.17
09/12/13	1027	\$ 158,038.61	\$ -	Morgan Lewis & Bockius	1st Monthly Fee Application	\$ 11,962,521.56
09/12/13	1028	\$ 20,344.69	\$ -	Morgan Lewis & Bockius	2nd Monthly Fee Application	\$ 11,942,176.87
09/12/13	1029	\$ 37,511.20	\$ -	Morgan Lewis & Bockius	1st Quarterly Fee Application	\$ 11,904,665.67
09/12/13	1030	\$ 381,282.05	\$ -	Sidley Austin	1st Quarterly Fee Application	\$ 11,523,383.62
09/12/13	1031	\$ 24,709.50	\$ -	Young Conaway Stargatt & Taylor	1st Quarterly Fee Application	\$ 11,498,674.12
10/03/13	Deposit	\$ -	\$ 174,578.77	Sidley Austin	Refund of balance of retainer applied to 1st Quarterly fee application payment (check #1030)	\$ 11,673,252.89
10/25/13	1032	\$ 2,068.35	\$ -	Campbell & Levine	3rd Monthly Fee Application	\$ 11,671,184.54
10/25/13	1033	\$ 3,078.86	\$ -	Campbell & Levine	4th Monthly Fee Application	\$ 11,668,105.68
10/25/13	1034	\$ 25,705.27	\$ -	Caplin & Drysdale	3rd Monthly Fee Application	\$ 11,642,400.41
10/25/13	1035	\$ 8,276.00	\$ -	Charter Oak Financial Consultants	2nd Monthly Fee Application	\$ 11,634,124.41
10/25/13	1036	\$ 11,687.30	\$ -	Cole Schotz Meisel Forman & Leonard	4th Monthly Fee Application	\$ 11,622,437.11

10/25/13	1037	\$	208,174.14	\$	-	Sidley Austin	3rd Monthly Fee Application	\$	11,414,262.97
10/25/13	1038	\$	6,073.58	\$	-	Young Conaway Stargatt & Taylor	4th Monthly Fee Application	\$	11,408,189.39
10/25/13	1039	\$	23,744.62	\$	-	Young Conaway Stargatt & Taylor	3rd Monthly Fee Application	\$	11,384,444.77
11/20/13	1040	\$	10,075.55	\$	-	U. S. Trustee	111-13-11025 Q2 and Q3	\$	11,374,369.22
11/20/13	1041	\$	8,502.39	\$	-	Cole Schotz Meisel Forman & Leonard	5th Monthly Fee Application	\$	11,365,866.83
11/20/13	1042	\$	7,821.63	\$	-	Logan & Company	Inv. 1307	\$	11,358,045.20
11/20/13	1043	\$	15,527.77	\$	-	Caplin & Drysdale	4th Monthly Fee Application	\$	11,342,517.43
11/20/13	1044	\$	5,437.25	\$	-	Logan & Company	Inv. 1308	\$	11,337,080.18
11/20/13	1045	\$	6,977.15	\$	-	Logan & Company	Inv. 1309	\$	11,330,103.03
11/20/13	1046	\$	93,658.84	\$	-	Sidley Austin	4th Monthly Fee Application	\$	11,236,444.19
11/20/13	1049	\$	13,158.46	\$	-	Young Conaway Stargatt & Taylor	5th Monthly Fee Application	\$	11,223,285.73
11/22/13	1047	\$	142,039.86	\$	-	Sidley Austin	5th Monthly Fee Application	\$	11,081,245.87
11/22/13	1048*	\$	1,853.53	\$	-	Ricoh	Copies of Documents for Document Production	\$	11,079,392.34

* Check Outstanding

Cash Balance:

\$11,079,392.34

Tyco USD Ledger
Current Period: NOV-14

Currency: USD	YTD-Act NOV-14	PTD-Pri or OCT-14	PTD-Act NOV-14	\$ Change vs. Pri or Pd	% Change vs. Pri or Pd
Balances displayed are actual.					
Account					
Depar Interc Treasury					
Company=01710 (Yarway Corporation (YARCO))					
General & Administrative					
64990100 Project Expense	365,311	125,421	239,890	114,469	91%
Total General & Administrative	365,311	125,421	239,890	114,469	91%
Operating Income GAAP	(365,311)	(125,421)	(239,890)	(114,469)	91%
Pretax Income/(Loss) from Continuing Ops	(365,311)	(125,421)	(239,890)	(114,469)	91%
Net Income	(365,311)	(125,421)	(239,890)	(114,469)	91%
Net Income Pull Directly from Oracle	(365,311)	(125,421)	(239,890)	(114,469)	91%

BS_DET01 - Balance Sheet Detail - Current vs Prior Period in Units with Account and Interco Data

Tyco USD Ledger Current Period: NOV-14					
Currency: USD		YTD-Prior Pd	YTD-Actual	\$ Change	% Change
Balances displayed are actual.		OCT-14	NOV-14	vs. Prior Pd	vs. Prior Pd
Account		-----	-----	-----	-----
Intercompany					
Company=01710 (Yarway Corporation (YARCO))					
Cash and Cash Equivalents					
11609999 Misc Suspense		-	-	-	0%
Total Cash and Cash Equivalents		-	-	-	0%
Restricted Cash					
11901000 Restricted Cash - Short Term		11,384,445	11,079,392	(305,053)	(3)%
Total Restricted Cash		11,384,445	11,079,392	(305,053)	(3)%
Accounts Receivable					
12039000 Accounts Receivable - Other	01	90,791,901	90,791,901	-	0%
Total Accounts Receivable		90,791,901	90,791,901	-	0%
Other Current Assets					
12421110 Asbestos Insurance Indemnity ST Receivable		3,333	3,333	-	0%
Total Other Current Assets		3,333	3,333	-	0%
Total Current Assets		102,179,678	101,874,626	(305,052)	0%
Other Intangibles					
13414000 Other Intellectual Property		14,384,000	14,384,000	-	0%
13424000 Accum Amortization - Other Intellectual Proper		(14,384,000)	(14,384,000)	-	0%
Investment in Subsidiary					
13501000 Investments in Subsidiaries	21	1,500,000	1,500,000	-	0%
Total Investment in Subsidiary		1,500,000	1,500,000	-	0%
Total Non Current Assets		1,500,000	1,500,000	-	0%
TOTAL ASSETS		103,679,678	103,374,626	(305,052)	0%
Accrued Expense					
21204200 Accrued Legal		519,192	702,192	183,000	(78)%
21216110 Accrued ST Pending Asbestos Indemnity		25,246,956	25,246,956	-	0%
21216120 Accrued ST Asbestos Defense Costs		2,550,000	2,550,000	-	0%
Total Accrued Expense		28,316,148	28,499,148	183,000	(1)%
Total Current Liabilities		28,316,148	28,499,148	183,000	(1)%
Intercompany					
24101100 Intraco Trade Activity	01	11,350,504	11,102,342	(248,162)	2%
24101100 Intraco Trade Activity	03	-	-	-	0%
24102100 Intraco Cash Pool	01	-	-	-	0%
24202410 Intraco LT Deposits - TMS	01	156,569,627	156,569,627	-	0%
Total Intercompany		167,920,131	167,671,969	(248,162)	0%
Other Non Current Liabilities					
25309110 Accrued LT Pending Asbestos Indemnity		(4,956,957)	(4,956,957)	-	0%
25309115 Accrued LT Future Asbestos Indemnity (IBNR)		55,119,399	55,119,399	-	0%
25309120 Accrued LT Asbestos Defense Costs		11,335,459	11,335,459	-	0%
Total Other Non Current Liabilities		61,497,901	61,497,901	-	0%
Total Non Current Liabilities		229,418,032	229,169,870	(248,162)	0%

BS_DET01 - Balance Sheet Detail - Current vs Prior Period in Units with Account and Interco Data

Tyco USD Ledger Current Period: NOV-14				
Currency: USD Balances displayed are actual . Account	YTD-Prior Pd OCT-14	YTD-Actual NOV-14	\$ Change vs. Prior Pd	% Change vs. Prior Pd
TOTAL LIABILITIES	257,734,180	257,669,018	(65,163)	0%
Equity				
31501000 Common Shares	1	1	-	0%
32501000 Contributed Surplus	95,222,999	95,222,999	-	0%
34501000 Retained Earnings	(249,152,081)	(249,152,081)	-	0%
Net Income/Loss	(125,421)	(365,311)	(239,889)	(104)%
TOTAL EQUITY	(154,054,502)	(154,294,392)	(239,889)	0%
TOTAL LIABILITIES & EQUITY	103,679,678	103,374,626	(305,052)	0%

In re Yarway Corporation,
Debtor.

Case No. 13-11025 (BLS)
Reporting Period: November 2013

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	0	0	0	-	-	0
FICA-Employee	0	0	0	-	-	0
FICA-Employer	0	0	0	-	-	0
Unemployment	0	0	0	-	-	0
Income	0	0	0	-	-	0
Other: _____	-	-	-	-	-	-
Total Federal Taxes	0	0	0	-	-	0
State and Local						
Withholding	0	0	0	-	-	0
Sales	0	0	0	-	-	0
Excise	0	0	0	-	-	0
Unemployment	0	0	0	-	-	0
Real Property	0	0	0	-	-	0
Personal Property	0	0	0	-	-	0
Other: _____	-	-	-	-	-	-
Total State and Local	0	0	0	-	-	0
Total Taxes	0	0	0	-	-	0

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	-					
Wages Payable	-					
Taxes Payable	-					
Rent/Leases-Building	-					
Rent/Leases-Equipment	-					
Secured Debt/Adequate Protection Payments	-					
Professional Fees	702,192.00					
Amounts Due to Insiders*	-					
Other: _____	-					
Other: _____	-					
Total Postpetition Debts	702,192.00					

Explain how and when the Debtor intends to pay any past-due postpetition debts.

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Yarway Corporation,
Debtor.

Case No. 13-11025 (BLS)
Reporting Period: November 2013

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		90,791,901.00
+ Amounts billed during the period		-
- Amounts collected during the period		-
Total Accounts Receivable at the end of the reporting period		90,791,901.00
Accounts Receivable Aging		Amount
0 - 30 days old		90,791,901.00
31 - 60 days old		-
61 - 90 days old		-
91+ days old		-
Total Accounts Receivable		90,791,901.00
Amount considered uncollectible (Bad Debt)		-
Accounts Receivable (Net)		90,791,901.00

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.		X
Post-petition taxes are not yet due.		
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
Yarway is covered by insurance policies issued to Tyco International Management Company, LLC.		
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X