

**United States Bankruptcy Court
Central District of California - Riverside**

In re **YNS Enterprise No. 1, LLC**

Debtor(s)

Case No. **6:12-bk-28185-WJ**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7,11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	Unknown		
B - Personal Property	Yes	3	See Schedule B		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		\$37,431,786.86+	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		\$74,272.92	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			\$N/A
J - Current Expenditures of Individual Debtor(s)	No	0			\$N/A
TOTAL		16	Unknown	\$37,506,059.78+	

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Case No. 6:12-bk-28185-WJ

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

In re **YNS Enterprise No. 1, LLC**

Case No. **6:12-bk-28185-WJ**

Debtor(s)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "none" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband Wife Joint or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
11767, 11815, 11837, 11899, 11897, 11787, 11819, 11849, Foothill Blvd., Rancho Cucamonga, CA 91730 8188 Rochester Ave. Rancho Cucamonga, CA 91730 8122, 8140, 8160, 8180, 8220, 8200, 8190 Masi Dr., Rancho Cucamonga, CA 91730 Parcel #0229-012-11-0-000 Parcel #0229-012-13-0-000 Parcel #0229-012-14-0-000 Parcel #0229-012-15-0-000 Parcel #0229-012-16-0-000 Parcel #0229-012-17-0-000 Parcel #0229-012-18-0-000 Parcel #0229-012-19-0-000 Parcel #0229-012-20-0-000 Parcel #0229-012-21-0-000 Parcel #0229-012-22-0-000 Parcel #0229-012-23-0-000 Parcel #0229-012-30-0-000 Parcel #0229-012-32-0-000 Parcel #0229-012-35-0-000 Parcel #0229-012-36-0-000 Parcel #0229-012-61-0-000	Fee simple	-	Unknown	\$37,367,346.00+

Total: **\$0.00**

(Report also on Summary of Schedules)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
1. Cash on hand.		Cash in Debtor's Accounts	-	\$1,845,229.83
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Commonwealth Business Bank, Business Checking Account Account No. 310-40****	-	
		Commonwealth Business Bank, Money Market Account Account No. 310-40****	-	
		Commonwealth Business Bank, C/D Account Account No. 10000****	-	
		Commonwealth Business Bank, Business Checking Account Account No. 320-40**** (Held by property management Company in trust for the Debtor)	-	
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			

In re YNS Enterprise No. 1, LLC
Debtor

Case No. 6:12-bk-28185-WJ
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		\$682,738.74 (Per Aging attached herein)	-	Unknown
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

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(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			

B 6B (Official Form 6B) (12/07) - Cont.

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Debtor

Case No. 6:12-bk-28185-WJ
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
Total >				\$1,845,229.83+

(Report also on Summary of Schedules)

AGED TENANT DELINQUENCY REPORT

As of 08/06/12 -- Aged Through 08/06/12
Pacific Century Investment

Date	Tenant	Status	Unit ID	Phone	G/L#	To 30 Days	31-60 Days	61+ Days	Total Due
08/01/12	Designer Suit Outlet	Current	MASIPLA-12-F		4130	1,694.38			1,694.38
Total of 2 open transactions for unit MASIPLA-12-F									
05/01/11	Nutrition 4 Less	Current	MASIPLA-12-G		4000			2,772.04	2,772.04
06/01/11	Nutrition 4 Less	Current	MASIPLA-12-G		4000			2,710.42	2,710.42
08/01/12	Nutrition 4 Less	Current	MASIPLA-12-G		4000	2,730.60			2,730.60
08/01/12	Nutrition 4 Less	Current	MASIPLA-12-G		4130	910.20			910.20
Total of 4 open transactions for unit MASIPLA-12-G									
06/01/12	Ghomri Restaurant Group, LLC	Current	MASIPLA-13-A		4130	3,640.80		5,482.46	9,123.26
06/06/12	Ghomri Restaurant Group, LLC	Current	MASIPLA-13-A		4100			3,184.07	3,184.07
06/01/12	Ghomri Restaurant Group, LLC	Current	MASIPLA-13-A		4000			1,222.92	1,222.92
06/01/12	Ghomri Restaurant Group, LLC	Current	MASIPLA-13-A		4130		4,422.98		4,422.98
06/01/12	Ghomri Restaurant Group, LLC	Current	MASIPLA-13-A		4140		3,902.63		3,902.63
06/01/12	Ghomri Restaurant Group, LLC	Current	MASIPLA-13-A		4000		262.00		262.00
08/01/12	Ghomri Restaurant Group, LLC	Current	MASIPLA-13-A		4130	4,422.98			4,422.98
08/01/12	Ghomri Restaurant Group, LLC	Current	MASIPLA-13-A		4130	3,902.63			3,902.63
08/01/12	Ghomri Restaurant Group, LLC	Current	MASIPLA-13-A		4140	262.00			262.00
Total of 8 open transactions for unit MASIPLA-13-A									
						8,587.61	8,587.61	4,406.99	21,582.21
08/01/12	Engrave N Embroider Things	Current	MASIPLA-14-A		4000	300.00			300.00
Total of 1 open transactions for unit MASIPLA-14-A									
						300.00			300.00
11/01/11	Rancho Computer	Current	MASIPLA-14-B		4000			1,515.92	1,515.92
12/01/11	Rancho Computer	Current	MASIPLA-14-B		4000			3,300.51	3,300.51
12/01/11	Rancho Computer	Current	MASIPLA-14-B		4130			1,213.03	1,213.03
07/01/12	Rancho Computer	Current	MASIPLA-14-B		4000		90.77		90.77
08/01/12	Rancho Computer	Current	MASIPLA-14-B		4000	3,800.51			3,800.51
08/01/12	Rancho Computer	Current	MASIPLA-14-B		4130	1,213.03			1,213.03
Total of 6 open transactions for unit MASIPLA-14-B									
						5,013.54	90.77	6,029.46	11,133.77
06/01/12	Expert Auto	Current	MASIPLA-24-A		4000			1,648.76	1,648.76
06/01/12	Expert Auto	Current	MASIPLA-24-A		4130			1,351.24	1,351.24
07/01/12	Expert Auto	Current	MASIPLA-24-A		4000		1,648.76		1,648.76
07/01/12	Expert Auto	Current	MASIPLA-24-A		4130		1,351.24		1,351.24
08/01/12	Expert Auto	Current	MASIPLA-24-A		4000	1,648.76			1,648.76
08/01/12	Expert Auto	Current	MASIPLA-24-A		4100	600.00			600.00
08/01/12	Expert Auto	Current	MASIPLA-24-A		4130	1,351.24			1,351.24

AGED TENANT DELINQUENCY REPORT

As of 08/06/12 -- Aged Through 08/06/12
Pacific Century Investment

Date	Tenant	Status	Unit ID	Phone	GL#	To 30 Days	31-60 Days	61+ Days	Total Due
08/01/12	Smog Stop	Current	MASIPLA-24-C		4000	2,230.99			2,230.99
08/01/12	Smog Stop	Current	MASIPLA-24-C		4130	674.37			674.37
Total of 7 open transactions for unit MASIPLA-24-A						3,600.00	3,000.00	3,000.00	9,600.00
08/01/12	Attn: Harbaks...	Current	MASIPLA-24-C		4000	2,230.99			2,230.99
08/01/12	Attn: Harbaks...	Current	MASIPLA-24-C		4130	674.37			674.37
Total of 2 open transactions for unit MASIPLA-24-C						2,905.36			2,905.36
08/01/12	Euro Tech	Current	MASIPLA-25-A		4000	4,673.60			4,673.60
Total of 1 open transactions for unit MASIPLA-25-A						4,673.60			4,673.60
08/01/12	All Star Auto	Current	MASIPLA-25-C		4000	1,467.61			1,467.61
08/01/12	All Star Auto	Current	MASIPLA-25-C		4130	32.39			32.39
08/01/12	All Star Auto	Current	MASIPLA-25-C		4000	2,967.61			2,967.61
08/01/12	All Star Auto	Current	MASIPLA-25-C		4130	2,332.39			2,332.39
08/01/12	All Star Auto	Current	MASIPLA-25-C		4000	2,967.61			2,967.61
08/01/12	All Star Auto	Current	MASIPLA-25-C		4130	2,332.39			2,332.39
Total of 6 open transactions for unit MASIPLA-25-C						5,300.00	5,300.00	1,500.00	12,100.00
08/01/12	Popeyes Restaurant	Current	MASIPLA-4-A		4000	5,138.19			5,138.19
08/01/12	Popeyes Restaurant	Current	MASIPLA-4-A		4130	1,643.84			1,643.84
08/01/12	Popeyes Restaurant	Current	MASIPLA-4-A		4140	365.00			365.00
Total of 3 open transactions for unit MASIPLA-4-A						7,147.03			7,147.03
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4000	1,294.15			1,294.15
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4130	1,506.18			1,506.18
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4140	365.00			365.00
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4000	5,294.15			5,294.15
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4130	1,527.94			1,527.94
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4140	365.00			365.00
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4000	1,285.88			1,285.88
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4000	3,892.94			3,892.94
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4000	1,892.94			1,892.94
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4000	4,000.00			4,000.00
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4130	1,527.94			1,527.94
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4140	365.00			365.00
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4000	4,000.00			4,000.00
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4130	1,527.94			1,527.94
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4140	365.00			365.00
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4000	4,000.00			4,000.00
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4130	1,527.94			1,527.94
08/01/11	Manila Sunset Grill	Current	MASIPLA-4-B		4140	365.00			365.00

As of 08/06/12 -- Aged Through 08/06/12
Pacific Century Investment

Date	Tenant	Status	Unit ID	Phone	G/L#	To 30 Days	31-60 Days	61+ Days	Total Due
08/04/01/12	Mania Sunset Grill	Current	MASIPLA-4-B		4000			4,000.00	4,000.00
08/04/01/12	Mania Sunset Grill	Current	MASIPLA-4-B		4130			1,527.94	1,527.94
08/04/01/12	Mania Sunset Grill	Current	MASIPLA-4-B		4140			365.00	365.00
08/05/01/12	Mania Sunset Grill	Current	MASIPLA-4-B		4000			4,000.00	4,000.00
08/05/01/12	Mania Sunset Grill	Current	MASIPLA-4-B		4130			1,527.94	1,527.94
08/05/01/12	Mania Sunset Grill	Current	MASIPLA-4-B		4140			365.00	365.00
08/06/01/12	Mania Sunset Grill	Current	MASIPLA-4-B		4000			4,000.00	4,000.00
08/06/01/12	Mania Sunset Grill	Current	MASIPLA-4-B		4130			1,527.94	1,527.94
08/06/01/12	Mania Sunset Grill	Current	MASIPLA-4-B		4140			365.00	365.00
08/07/01/12	Mania Sunset Grill	Current	MASIPLA-4-B		4000		4,000.00		4,000.00
08/07/01/12	Mania Sunset Grill	Current	MASIPLA-4-B		4130		1,527.94		1,527.94
08/07/01/12	Mania Sunset Grill	Current	MASIPLA-4-B		4140		365.00		365.00
08/08/01/12	Mania Sunset Grill	Current	MASIPLA-4-B		4000	4,000.00			4,000.00
08/08/01/12	Mania Sunset Grill	Current	MASIPLA-4-B		4130	1,527.94			1,527.94
08/08/01/12	Mania Sunset Grill	Current	MASIPLA-4-B		4140	365.00			365.00
08/08/01/12	Mania Sunset Grill	Current	MASIPLA-4-B		4140	365.00			365.00
Total of 30 open transactions for unit MASIPLA-4-B						5,892.94	5,892.94	46,888.88	58,674.76
08/08/01/12	Taco Hut	Current	MASIPLA-4-E		4000	5,806.00			5,806.00
08/08/01/12	Taco Hut	Current	MASIPLA-4-E		4130	262.00			262.00
08/08/01/12	Taco Hut	Current	MASIPLA-4-E		4130	2,177.03			2,177.03
Total of 3 open transactions for unit MASIPLA-4-E						8,245.03			8,245.03
08/07/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4000			6,987.62	6,987.62
08/07/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4130			2,496.61	2,496.61
08/07/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4000			696.11	696.11
08/07/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4000			23,899.90	23,899.90
08/07/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4130			6,733.61	6,733.61
08/07/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4140			365.00	365.00
08/08/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4000			23,899.90	23,899.90
08/08/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4130			6,733.61	6,733.61
08/08/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4140			365.00	365.00
08/09/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4000			23,899.90	23,899.90
08/09/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4130			6,733.61	6,733.61
08/09/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4140			365.00	365.00
08/10/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4000			23,899.90	23,899.90
08/10/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4130			6,733.61	6,733.61
08/10/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4140			365.00	365.00
08/11/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4000			23,899.90	23,899.90
08/11/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4130			6,733.61	6,733.61
08/11/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4140			365.00	365.00
08/12/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4000			23,899.90	23,899.90
08/12/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4130			6,733.61	6,733.61
08/12/01/11	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4140			365.00	365.00

AGED TENANT DELINQUENCY REPORT
As of 08/06/12 -- Aged Through 08/06/12
Pacific Century Investment

Date	Tenant	Status	Unit ID	Phone	G/L#	To 30 Days	31-60 Days	61+ Days	Total Due
01/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4000			23,899.90	23,899.90
01/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4130			6,733.61	6,733.61
01/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4140			365.00	365.00
02/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4000			23,899.90	23,899.90
02/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4130			6,733.61	6,733.61
02/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4140			365.00	365.00
03/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4000			23,899.90	23,899.90
03/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4130			6,733.61	6,733.61
03/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4140			365.00	365.00
04/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4000			23,899.90	23,899.90
04/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4130			6,733.61	6,733.61
04/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4140			365.00	365.00
05/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4000			23,899.90	23,899.90
05/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4130			6,733.61	6,733.61
05/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4140			365.00	365.00
06/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4130			-5,385.40	-5,385.40
06/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4000			23,899.90	23,899.90
06/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4130			6,733.61	6,733.61
06/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4140			365.00	365.00
07/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4000			24,616.90	24,616.90
07/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4130			6,733.61	6,733.61
07/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4140			365.00	365.00
08/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4130			6,733.61	6,733.61
08/01/12	Omaha Jack's Steakhouse & B...	Current	MASIPLA-5-A		4140			365.00	365.00
Total of 43 open transactions for unit MASIPLA-5-A						31,715.51	31,715.51	345,778.55	409,209.57
08/01/12	Wabi Sabi Japanese Restaurant	Current	MASIPLA-5-B		4000			9,305.13	9,305.13
08/01/12	Wabi Sabi Japanese Restaurant	Current	MASIPLA-5-B		4130			3,407.39	3,407.39
08/01/12	Wabi Sabi Japanese Restaurant	Current	MASIPLA-5-B		4140			365.00	365.00
Total of 3 open transactions for unit MASIPLA-5-B						13,077.52			13,077.52
05/01/12	Jam It Music	Current	MASIPLA-5-C		4000			953.44	953.44
06/01/12	Jam It Music	Current	MASIPLA-5-C		4000			1,271.34	1,271.34
06/01/12	Jam It Music	Current	MASIPLA-5-C		4130			559.39	559.39
07/01/12	Jam It Music	Current	MASIPLA-5-C		4000			1,271.34	1,271.34
07/01/12	Jam It Music	Current	MASIPLA-5-C		4130			559.39	559.39
08/01/12	Jam It Music	Current	MASIPLA-5-C		4000			1,271.34	1,271.34
08/01/12	Jam It Music	Current	MASIPLA-5-C		4130			559.39	559.39

AGED TENANT DELINQUENCY REPORT

As of 08/06/12 -- Aged Through 08/06/12
Pacific Century Investment

Date	Tenant	Status	Unit ID	Phone	GI#	To 30 Days	31-60 Days	61+ Days	Total Due
08/01/12	Denny's Restaurant	Current	MASIPLA-6-...		4000	13,083.99			13,083.99
08/01/12	Denny's Restaurant	Current	MASIPLA-6-...		4130	4,427.38			4,427.38
08/01/12	Denny's Restaurant	Current	MASIPLA-6-...		4140	365.00			365.00
Total of 7 open transactions for unit MASIPLA-5-C						1,830.73	1,830.73	2,784.17	6,445.63
Total of 3 open transactions for unit MASIPLA-6-DENNY						17,876.37			17,876.37
03/01/12	Stadium Dental	Current	MASIPLA-7-A		4000			1,924.90	1,924.90
04/01/12	Stadium Dental	Current	MASIPLA-7-A		4000			6,959.57	6,959.57
04/01/12	Stadium Dental	Current	MASIPLA-7-A		4130			1,921.83	1,921.83
05/01/12	Stadium Dental	Current	MASIPLA-7-A		4000			6,959.57	6,959.57
05/01/12	Stadium Dental	Current	MASIPLA-7-A		4130			1,921.83	1,921.83
08/01/12	Stadium Dental	Current	MASIPLA-7-A		4000			6,959.57	6,959.57
08/01/12	Stadium Dental	Current	MASIPLA-7-A		4130			1,921.83	1,921.83
08/01/12	Stadium Dental	Current	MASIPLA-7-A		4000			6,959.57	6,959.57
08/01/12	Stadium Dental	Current	MASIPLA-7-A		4130			1,921.83	1,921.83
08/01/12	Stadium Dental	Current	MASIPLA-7-A		4000			6,959.57	6,959.57
08/01/12	Stadium Dental	Current	MASIPLA-7-A		4130			1,921.83	1,921.83
Total of 11 open transactions for unit MASIPLA-7-A						8,881.40	8,881.40	28,569.10	46,331.90
08/01/12	No1 Pho Noodle & Grill	Current	MASIPLA-7-B		4000	4,634.12			4,634.12
08/01/12	No1 Pho Noodle & Grill	Current	MASIPLA-7-B		4130	1,479.37			1,479.37
08/01/12	No1 Pho Noodle & Grill	Current	MASIPLA-7-B		4140	365.00			365.00
Total of 3 open transactions for unit MASIPLA-7-B						6,478.49			6,478.49
05/31/12	Steppin Out Ballroom Dance	Current	MASIPLA-7-D		6032			250.00	250.00
07/01/12	Steppin Out Ballroom Dance	Current	MASIPLA-7-D		4000			2,115.41	2,115.41
07/01/12	Steppin Out Ballroom Dance	Current	MASIPLA-7-D		4130			1,586.08	1,586.08
08/01/12	Steppin Out Ballroom Dance	Current	MASIPLA-7-D		4000	2,440.86			2,440.86
08/01/12	Steppin Out Ballroom Dance	Current	MASIPLA-7-D		4130	1,830.65			1,830.65
Total of 5 open transactions for unit MASIPLA-7-D						4,271.51	3,701.49	250.00	8,223.00
06/01/12	Expert Auto Services	Current	MASIPLA-9-A		4000			290.33	290.33
07/01/12	Expert Auto Services	Current	MASIPLA-9-A		4000			2,302.15	2,302.15
07/01/12	Expert Auto Services	Current	MASIPLA-9-A		4130			2,197.85	2,197.85
08/01/12	Expert Auto Services	Current	MASIPLA-9-A		4000	2,302.15			2,302.15
08/01/12	Expert Auto Services	Current	MASIPLA-9-A		4100	493.86			493.86
08/01/12	Expert Auto Services	Current	MASIPLA-9-A		4130	2,197.85			2,197.85

AGED TENANT DELINQUENCY REPORT
 As of 08/06/12 -- Aged Through 08/06/12
 Pacific Century Investment

Date	Tenant	Status	Unit ID	Phone	GL#	To 30 Days	31-60 Days	61+ Days	Total Due
Total of 6 open transactions for unit MASIPLA-9-A						4,993.86	4,500.00	290.33	9,784.19
Total of 186 open transactions for property						160,206.73	84,195.28	438,336.73	682,738.74
Total of 186 open transactions for all properties						160,206.73	84,195.28	438,336.73	682,738.74

In re **YNS Enterprise No. 1, LLC**

Case No. **6:12-bk-28185-WJ**

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W					
ACCOUNT NO.								
MLCFC 2006-4 Foothill Retail L.P. c/o Phillip K. Wang, Esq. One Market, Spear Tower, Suite 2200 San Francisco, CA 94105	X	N	A					
First Deed of Trust See Schedule A								
VALUE							\$37,367,346.58+	Unknown
ACCOUNT NO.								
Riverside County Treasurer-Tax Collector P.O. Box 12005 Riverside, CA 92502		N	A					
Real Property Tax Lien See Schedule A								
VALUE							\$64,440.28	\$0.00
Total(s) (Use only on last page)							\$37,431,786.86	\$0.00

B6D (Official Form 6D) (12/07) - Cont.

In re **YNS Enterprise No. 1, LLC**

Case No. **6:12-bk-28185-WJ**

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W					

(Report also on Summary of Schedules)

If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re YNS Enterprise No. 1, LLC

Case No. 6:12-bk-28185-WJ

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re YNS Enterprise No. 1, LLC

Case No. 6:12-bk-28185-WJ

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			For Noticing Purposes Only					
Franchise Tax Board Bankruptcy Section, MS-A340 P.O. Box 2952 Sacramento, CA 95812	-						0.00	
							0.00	0.00
Account No.			For Noticing Purposes Only					
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101	-						0.00	
							0.00	0.00
Account No.								
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							0.00	0.00
Total								0.00
(Report on Summary of Schedules)							0.00	0.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re YNS Enterprise No. 1, LLC

Case No. 6:12-bk-28185-WJ

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. A&G Commercial Services 10700 Jersey Blvd., Suite 570 Rancho Cucamonga, CA 91730		-				5,327.17
Account No. Champion Fire System, Inc. 12170 Santa Margarita Court Rancho Cucamonga, CA 91730		-				61.64
Account No. Cucamonga Valley Water District P.O. Box 51788 Los Angeles, CA 90051-6088		-				3,325.00
Account No. First Class Sweeping & Pressure Washing 10700 Jersey Blvd., Suite 570 Rancho Cucamonga, CA 91730		-				4,296.77
Subtotal (Total of this page)						13,010.58

3 continuation sheets attached

In re YNS Enterprise No. 1, LLC

Case No. 6:12-bk-28185-WJ

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. GuardPower Security Services, Inc. P.O. Box 8964 Brea, CA 92822			Security Services				5,292.50	
Account No. John D. Yoo, CPA 3250 Wilshire Blvd., #2008 Los Angeles, CA 90010			Accounting Services				600.00	
Account No. King Locksmith P.O. Box 113 Chino, CA 91708			Locksmith Services				285.00	
Account No. Law Office of Frank N. Lee 3435 Wilshire Blvd., #450 Los Angeles, CA 90010			Legal Services				5,000.00	
Account No. Pacific Century Investment Inc. 11799 Sebastian Way Ste 105 Rancho Cucamonga, CA 91730			Property Management Fees				4,017.27	
Sheet no. <u>1</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	15,194.77

In re YNS Enterprise No. 1, LLC

Case No. 6:12-bk-28185-WJ

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Paradigm Tax Group, LLC 3030 North Central Avenue Phoenix, AZ 85012		-	Tax Consulting Services			40,004.58	
Account No. Peter J. Laird, Esq. P.O. Box 9015 Newport Coast, CA 92657		-	Legal Services			700.00	
Account No. Preferred Property Maintenance 5 Holland Bldg 123 Irvine, CA 92618		-	Lighting Services			765.78	
Account No. Rancho Disposal Services, Inc. 9820 Cherry Avenue Fontana, CA 92335		-	Trash Removal Services			413.74	
Account No. Southern California Edison P.O. Box 300 Rosemead, CA 91772		-	Utilities - Electricity			8,022.60	
Sheet no. <u>2</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	49,906.70

In re YNS Enterprise No. 1, LLC

Case No. 6:12-bk-28185-WJ

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.			Pest Control					
Terminex Terminex Processing Center P.O. Box 17167 Memphis, TN 38187	-						80.13	
Account No.			Utilities - Phone Services					
Verizon P.O. Box 920041 Dallas, TX 75392-0041	-						98.01	
Account No.								
Account No.								
Account No.								
Sheet no. <u>3</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	178.14
							Total (Report on Summary of Schedules)	78,290.19

In re **YNS Enterprise No. 1, LLC**

Case No. **6:12-bk-28185-WJ**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
24 Hour Fitness, Inc. Attn: Property Management 12647 Alcosta Blvd, Suite 500 San Ramon, CA 94583	Non-residential real property lease as amended on May 19, 2000
All Star Auto Armen & Shelly Manougian 8200 Masi Drive, Unit C Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on August 24, 2011
Denny's Restaurant c/o Obeid Brothers, Inc. 11899 Foothill Blvd Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on January 31, 1997
Designer Suit Outlet Attn: Anahead Kourkoumlian 11819 Foothill Blvd, Unit F Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on November 1, 2011
Engrave N Embrodier Things 8188 Rochester Ave, Suite A Rancho Cucamonga, CA 91730	Non-residential real property lease agreement dated Novebmer 12, 2009
Euro Tech Attn: H. Mansouri & K. Seyeghan 8200 Masi Drive, Unit A Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on August 18, 2009
Expert Auto Services 5835 Burgundy Avenue Rancho Cucamonga, CA 91737	Non-residential real property lease dated January 1, 2012
Expert Auto Services 5835 Bergundy Ave Rancho Cucamonga, CA 91737	Non-residential real property lease dated February 1, 2012
EZ Lube Mountain View Group 8548 Utica Ave Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on July 15, 2011
Ghomri Restaurant Group, LLC 11849 Foothill Blvd, Suite A Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on December 21, 2011

In re **YNS Enterprise No. 1, LLC**

Case No. **6:12-bk-28185-WJ**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Good Year Mountain View Group 8548 Utica Ave Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on July 15, 2011
Jack in the Box c/o W.H. Gribble 1551 E. 4th Street Ontario, CA 91764	Non-residential real property lease dated March 8, 1992
Jam It Music 11837 Foothill Blvd, Unit C Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on October 3, 2011
Legend Nails Michael Ly 11819 Foothill Blvd, Suite A Rancho Cucamonga, CA 91730	Non-residential real property lease dated April 21, 2011
Lim's Auto-Honda, Mazda & Acura 8180 Masi Drive, Unit B Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on February 27, 2012
Manila Sunset Grill 11815 Foothill Blvd, Unit B Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on October 10, 2011
No. 1 Pho Noodle & Grill 11897 Foothill Blvd, Unit B Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on June 14, 2010
Nutrition 4 Less Mr. Santana & Mrs. Cervantes 11819 Foothill Blvd, Unit D Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on May 23, 2011
Omaha Jack's Steakhouse & Brewery Attn: V. Brocke & McCarthy 11837 Foothill Blvd, Unit A Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on December 19, 2011
Pacific Century Investment Inc.	Management Agreement dated on August 26, 2006 as amended on February 1, 2009
Popeyes Restaurant Attn: Rose Cootauco 11815 Foothill Blvd, Unit A Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on November 6, 2007
Rancho Computers Attn: S. Nasir & A. Akram 8188 Rochester Ave, Unit B Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on December 14, 2011

Sheet 1 of 2 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re **YNS Enterprise No. 1, LLC**

Case No. **6:12-bk-28185-WJ**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Smog Stop Attn: Harbaksh Ghumman 1042 N. Mountain Ave #B-429 Rancho Cucamonga, CA 91730	Non-residential real property lease dated June 22, 2006
Stadium Dental Attn: Dr. Chakka Sekhar 11897 Foothill Blvd, Unit A Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on July 6, 2010
Steppin Out Ballroom Dance 6830 Shelton Court Rancho Cucamonga, CA 91701	Non-residential real property lease dated March 1, 2012
Sunshine Foot Massage Spa Yan Jiang Muller 6687 Blackhawk Road Corona, CA 92880	Non-residential real property lease dated May 23, 2011
Taco Hut 11815 Foothill Blvd, Suite E Rancho Cucamonga, CA 91730	Non-residential real property lease dated October 10, 2010
Vista Paint Corporation 2020 E. Orangethorpe Ave Fullerton, CA 92831	Non-residential real property lease as amended April 13, 2012
Wabi Sabi Japanese Restaurant 11837 Foothill Blvd, Unit B Rancho Cucamonga, CA 91730	Non-residential real property lease as amended on December 22, 2010
Worldwide Golf, Inc. Attn: Rosemarie Qu 1430 So. Village Way, Suite T Santa Ana, CA 92705	Non-residential real property lease as amended on August 26, 2011

In re YNS Enterprise No. 1, LLC

Case No. 6:12-bk-28185-WJ

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Young Jae Chung 3250 Wilshire Blvd. #2007 Los Angeles, CA 90010 Contingent, limited guaranty	MLCFC 2006-4 Foothill Retail L.P. c/o Phillip K. Wang, Esq. One Market, Spear Tower, Suite 2200 San Francisco, CA 94105

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_____ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Central District of California - Riverside**

In re YNS Enterprise No. 1, LLC

Debtor(s)

Case No. 6:12-bk-28185-WJ

Chapter 11

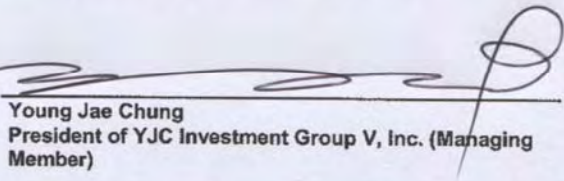
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of YJC Investment Group V, Inc. (Managing Member) of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 19 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature _____


Young Jae Chung
President of YJC Investment Group V, Inc. (Managing Member)

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court
Central District of California - Riverside**

In re YNS Enterprise No. 1, LLC

Debtor(s)

Case No. 6:12-bk-28185-WJ

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$3,181,065.00	Operating Income, 2010
\$3,231,667.00	Operating Income, 2011
\$1,949,098.00	Operating Income, 2012 (1/2/2012-8/5/2012)

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Transaction report attached for period of 5/05-08/05/12

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
YNS Enterprise No. 1, LLC v. Antonio Escobar Case No. CIVRS1200289	Complaint for Breach of Lease Agreement filed on 1/31/12	San Bernardino Superior Court	Ongoing

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Date	Check# Bank#	G/L#	Payee Memo	Ref#	Amount
Transactions for Property: MASIPLA - YNS Enterprise No. 1 LLC.					
05/08/12	1909 1002	6007	Preferred Property Maintenance 4/12-Lighting Services	6783	393.74
05/08/12	1908 1002	6029	Rancho Disposal Services, Inc. 11837 Foothill	05/12	2,015.00
05/08/12	1908 1002	6029	Rancho Disposal Services, Inc. 11815 Foothill	05/12	232.30
05/08/12	1908 1002	6029	Rancho Disposal Services, Inc. 5/12-11849 Foothill	05/12	317.86
05/08/12	1907 1002	9002	Law Office of Frank N. Lee 4/12-Legal Fees-Executive Auto	04/12	580.00
05/08/12	1906 1002	6047	Chun Ha Insurance Services, In Earthquake Insurance		5,153.11
05/08/12	1905 1002	9000	The Time Warner Media Inc Other Non-Reimb. Expenses		1,500.00
05/08/12	1904 1002	9000	Mark Coby Roe dba www.MarkRoe. Other Non-Reimb. Expenses		750.00
05/08/12	1903 1002	9000	Engrave 'N Embroider Things Other Non-Reimb. Expenses		581.85
05/09/12	1910 1002	9005	Wells Fargo Commercial Mortgag Mortgage Interest		220,000.00
05/14/12	1913 1002	6046	Golden Eagle Insurance Insurance Expenses		3,413.23
05/14/12	1912 1002	6017	Verizon 909-481-6921	05/01-05/31/12	59.97
05/14/12	1911 1002	6017	Verizon 909-484-3670	04/28-05/27/12	59.97
05/17/12	1916 1002	6042	Cucamonga Valley Water Distric 3/6-5/7/12-8188 Rochester C & D	03/06-05/07/12	114.27
05/17/12	1916 1002	6042	Cucamonga Valley Water Distric 8188 Rochester A & B	03/06-05/07/12	122.18
05/17/12	1916 1002	6042	Cucamonga Valley Water Distric 8146 Rochester Lndsc	03/06-05/07/12	707.87
05/17/12	1916 1002	6042	Cucamonga Valley Water Distric 11849 Foothill D-E	03/06-05/07/12	126.93
05/17/12	1917 1002	6042	Cucamonga Valley Water Distric 3/6-5/7/12-Sebastian Way Lndsc	03/06-05/07/12	259.56
05/17/12	1918 1002	6042	Cucamonga Valley Water Distric 3/6-5/7/12-8189 Masi Lndsc	03/06-05/07/12	437.86
05/17/12	1919 1002	6017	Verizon 909-980-4673	05/07-06/06/12	61.59
05/17/12	1920 1002	6017	Verizon 909-481-8382	05/04-06/03/12	59.97
05/17/12	1921 1002	9007	Fedex Postage Expense	7-885-62173	15.81
05/17/12	1921 1002	9007	Fedex Postage Expense	7-885-62173	15.81
05/17/12	1915 1002	6042	Cucamonga Valley Water Distric 11837 Foothill	03/05-05/07/12	1,769.72
05/17/12	1914 1002	6042	Cucamonga Valley Water Distric 8188 Rochester	03/07-05/08/12	55.20
05/17/12	1914 1002	6042	Cucamonga Valley Water Distric 11787 -11897 Foothill	03/07-05/08/12	55.20
05/17/12	1914	6042	Cucamonga Valley Water Distric	03/07-05/08/12	55.20

Date	Check# Bank#	G/L#	Payee Memo	Ref#	Amount
	1002		11837 Foothill		
05/17/12	1914	6042	Cucamonga Valley Water Distric	03/07-05/08/12	55.20
	1002		11815 Fothill		
05/17/12	1914	6042	Cucamonga Valley Water Distric	03/07-05/08/12	55.20
	1002		11787 -11897 Foothill		
05/17/12	1914	6042	Cucamonga Valley Water Distric	03/07-05/08/12	55.20
	1002		8160 Masi Dr		
05/17/12	1914	6042	Cucamonga Valley Water Distric	03/07-05/08/12	55.20
	1002		8180 Masi DR		
05/17/12	1914	6042	Cucamonga Valley Water Distric	03/07-05/08/12	55.20
	1002		11849 Foothill		
05/17/12	1914	6042	Cucamonga Valley Water Distric	03/07-05/08/12	55.20
	1002		3/7-5/8/12-11849 Foothill		
05/17/12	1915	6042	Cucamonga Valley Water Distric	03/05-05/07/12	338.79
	1002		3/5-5/7/12-8164 Masi		
05/18/12	1922	9000	Jump For Fun Inc.		187.00
	1002		Other Non-Reimb. Expenses		
05/18/12	1923	9000	Chun Ha Insurance Services, In		1,189.71
	1002		Other Non-Reimb. Expenses		
05/21/12	1924	6009	Champion Fire Systems, Inc.	25459	102.00
	1002		Fire Monitoring		
05/21/12	1924	6009	Champion Fire Systems, Inc.	25458	102.00
	1002		Fire Monitoring		
05/21/12	1924	6009	Champion Fire Systems, Inc.	25457	102.00
	1002		Fire Monitoring		
05/21/12	1924	6009	Champion Fire Systems, Inc.	25456	102.00
	1002		Fire Monitoring		
05/21/12	1924	6009	Champion Fire Systems, Inc.	25455	102.00
	1002		Fire Monitoring		
05/21/12	1924	6009	Champion Fire Systems, Inc.	25454	102.00
	1002		5/1-8/1/12-Qtrly Monit. 11819		
05/24/12	1931	6017	Verizon	05/16-06/15/12	62.04
	1002		909-481-6416		
05/24/12	1932	6017	Verizon	05/16-06/15/12	65.43
	1002		909-481-3876		
05/24/12	1933	6032	Excel Plumbing & Rooter	12296	250.00
	1002		Cleaning main line/11897 F Hill #D		
05/24/12	1934	6028	A & G Commercial Services	1587	1,450.00
	1002		Install Ground Cover-all Planters		
05/24/12	1935	6009	Champion Fire Systems, Inc.	25559	102.00
	1002		Qtrly Monitoring-11837		
05/24/12	1936	6009	ADT Security Services, Inc.	71481296	329.28
	1002		6/1-8/31/12-8160 Masi		
05/24/12	1936	6009	ADT Security Services, Inc.	71481241	329.28
	1002		Fire Monitoring-11897 Foot Hill		
05/24/12	1936	6009	ADT Security Services, Inc.	71481240	329.28
	1002		Fire Monitoring-8180 Masi		
05/24/12	1937	9000	Engrave 'N Embroider Things	8188 Rochester #A	204.73
	1002		Memorial Day Event-Poster Cards		
05/24/12	1938	9000	Tim Apple		500.00
	1002		Memorial Day Event-Band		
05/24/12	1925	6042	Cucamonga Valley Water Distric	03/13-05/14/12	55.20
	1002		3/13-5/14/12-8220 Masi Firln		
05/24/12	1926	6042	Cucamonga Valley Water Distric	03/16-05/14/12	55.20
	1002		8200 Masi Firln		
05/24/12	1926	6042	Cucamonga Valley Water Distric	03/16-05/14/12	55.20

Date	Check# Bank#	G/L#	Payee Memo	Ref#	Amount
	1002		3/16-5/14/12-8190 Masi Firln		
05/24/12	1927	6042	Cucamonga Valley Water Distric	03/12-05/09/12	173.00
	1002		3/12-5/9/12-8200 Masi		
05/24/12	1927	6042	Cucamonga Valley Water Distric	03/12-05/09/12	82.97
	1002		8220 Masi		
05/24/12	1930	6017	Verizon	05/13-06/12/12	61.90
	1002		909-980-4035		
05/24/12	1929	6017	Verizon	05/10-06/09/12	61.74
	1002		909-481-3294		
05/24/12	1928	6042	Cucamonga Valley Water Distric	03/13-05/14/12	55.20
	1002		3/13-5/14/12-8220 Masi Firln		
05/24/12	1927	6042	Cucamonga Valley Water Distric	03/12-05/09/12	75.05
	1002		11819 Foothill Bldg 12		
05/24/12	1927	6042	Cucamonga Valley Water Distric	03/12-05/09/12	221.21
	1002		11819 Foothill Bldg 12		
05/25/12	1939	9000	Dicarlo Productions		200.00
	1002		Other Non-Reimb. Expenses		
05/30/12	1940	6017	Verizon	05/16-06/15/12	61.92
	1002		909-987-9896		
06/01/12	1948	6017	Verizon	05/22-06/21/12	62.34
	1002		909-484-3138		
06/01/12	1947	6009	Advanco Fire Protection, Inc.	29072-1	1,800.00
	1002		5- year fire sprink. certif.		
06/01/12	1946	6007	Preferred Property Maintenance	7084	149.51
	1002		5/12-Lighting Services		
06/01/12	1945	6011	Guardpower Security Services,	112041	2,494.00
	1002		5/16-5/31/12-Security Charges		
06/01/12	1945	6011	Guardpower Security Services,	111818	2,175.00
	1002		5/1-5/15/12-Security Charges		
06/01/12	1944	9003	John D. Yoo, CPA	12285	600.00
	1002		5/12-Accounting Fees		
06/01/12	1943	6005	Pacific Century Investment, In		8,540.84
	1002		5/12-Management Fees		
06/01/12	1942	6007	Preferred Property Maintenance	7117	430.10
	1002		5/12-Lighting Services		
06/01/12	1941	6029	Rancho Disposal Services, Inc.	06/12	317.86
	1002		Rubbish Removal-11849 Foothill		
06/01/12	1941	6029	Rancho Disposal Services, Inc.	06/12	232.30
	1002		Rubbish Removal-11815 Foothill		
06/01/12	1941	6029	Rancho Disposal Services, Inc.	06/12	2,015.00
	1002		6/12-11837 Foothill		
06/06/12	1951	6012	1St Class Sweeping & Pressure	2509	900.00
	1002		5/12-Day Porter Services		
06/06/12	1951	6014	1St Class Sweeping & Pressure	2508	1,650.00
	1002		5/12-Sweeping		
06/06/12	1951	6018	1St Class Sweeping & Pressure	2507	1,150.00
	1002		5/12-Power Steam Cleaning		
06/06/12	1950	6008	TerminixProcessing Center	315122423	69.00
	1002		5/12-Pest Control		
06/06/12	1949	6031	Highland Commercial Roofing	E12031308	300.00
	1002		Roof Repairs-11815 F Hill #E		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	448.93
	1002		39		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	27.35
	1002		57		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	1,018.51

Date	Check# Bank#	G/L#	Payee Memo	Ref#	Amount
	1002		80		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	53.79
	1002		90		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	37.54
	1002		08		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	73.44
	1002		23		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	22.19
	1002		29		
06/07/12	1954	9000	Southern California Edison	04/25-05/24/12	29.69
	1002		37		
06/07/12	1954	9000	Southern California Edison	04/25-05/24/12	22.19
	1002		49		
06/07/12	1954	9000	Southern California Edison	04/25-05/24/12	22.19
	1002		38		
06/07/12	1954	9000	Southern California Edison	04/25-05/24/12	22.19
	1002		49		
06/07/12	1954	9000	Southern California Edison	04/25-05/24/12	22.32
	1002		33		
06/07/12	1954	9000	Southern California Edison	04/25-05/24/12	22.19
	1002		54		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	249.24
	1002		10-Parking Lot		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	48.78
	1002		35-Parking Lot		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	782.47
	1002		28		
06/07/12	1952	6047	Chun Ha Insurance Services, In		5,153.11
	1002		Earthquake Insurance		
06/07/12	1953	6017	Verizon	05/25-06/24/12	62.50
	1002		909-477-6319		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	23.47
	1002		4/25-5/24/12-12		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	444.64
	1002		26		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	198.64
	1002		63		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	41.80
	1002		53		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	128.17
	1002		33		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	164.69
	1002		55		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	51.49
	1002		30		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	186.77
	1002		45		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	129.19
	1002		60		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	21.78
	1002		89		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	21.78
	1002		98		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	21.52
	1002		09		
06/07/12	1954	6041	Southern California Edison	04/25-05/24/12	21.65

Date	Check# Bank#	G/L#	Payee Memo	Ref#	Amount
	1002		15		
06/11/12	1955	9005	Wells Fargo Commercial Mortgag		200,000.00
	1002		Mortgage Interest		
06/12/12	1958	9007	Pacific Century Investment, In		85.05
	1002		4-5/12-Postage Expense		
06/12/12	1957	9007	Fedex		15.88
	1002		Postage Expense		
06/12/12	1956	9002	Law Office of Frank N. Lee		1,250.00
	1002		5/12-Legal Fees-Executive Auto		
06/13/12	1959	6017	Verizon	05/28-06/27/12	62.65
	1002		909-484-3670		
06/13/12	1960	6017	Verizon	06/01-06/30/12	62.81
	1002		909-481-6921		
06/14/12	1961	6017	Verizon	06/07-07/06/12	61.49
	1002		909-980-4673		
06/14/12	1962	6017	Verizon	06/04-07/03/12	62.95
	1002		909-481-8382		
06/19/12	1963	6046	Golden Eagle Insurance		3,413.23
	1002		Insurance Expenses		
06/22/12	1966	6020	AMS Paving Inc.	12109	39,450.00
	1002		Parking R & M-Repair, sealcoat		
06/22/12	1966	6020	AMS Paving Inc.	12101	14,550.00
	1002		Parking R & M- Auto Center		
06/22/12	1965	6017	Verizon	06/13-07/12/12	61.49
	1002		909-980-4035		
06/22/12	1964	6017	Verizon	06/10-07/09/12	61.49
	1002		909-481-3294		
06/26/12	1967	6017	Verizon	06/16-07/15/12	64.88
	1002		909-481-3876		
06/26/12	1968	6017	Verizon	06/16-07/15/12	61.36
	1002		909-987-9896		
06/26/12	1969	6017	Verizon	06/16-07/15/12	61.49
	1002		909-481-6416		
06/28/12	1970	6024	A & G Commercial Services	1612	490.00
	1002		Repair & Maintenance- 2 valve repl.		
06/28/12	1971	6032	ADT Security Services, Inc.	74019917	311.00
	1002		Reconnect Detectors-Pho Noodle		
07/01/12	1976	6005	Pacific Century Investment, In		8,316.69
	1002		6/12-Management Fees		
07/01/12	1975	9000	A-1 Plumbing,Heating & A.C.	17626	1,095.00
	1002		HVAC Repair-11897 F Hill #D		
07/01/12	1974	9003	John D. Yoo, CPA	12358	600.00
	1002		6/12-Accounting Fees		
07/01/12	1973	6011	Guardpower Security Services,	112850	2,175.00
	1002		6/16-6/30/12-Security Charges		
07/01/12	1973	6011	Guardpower Security Services,	112631	2,175.00
	1002		6/1-6/15/12-Security Charges		
07/01/12	1972	6007	Preferred Property Maintenance	7512	232.25
	1002		6/12-Lighting Services		
07/02/12	1977	9001	NAI Capital		1,171.61
	1002		Leasing Commission		
07/03/12	1978	9001	Pacific Century Investment, In		586.00
	1002		Leasing Commission		
07/05/12	1979	9007	Pacific Century Investment, In		28.80
	1002		Postage Expense-6/12		
07/06/12	1981	9000	Southern California Edison	05/24-06/25/12	24.48

Date	Check# Bank#	G/L#	Payee Memo	Ref#	Amount
	1002		2132-49		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	68.99
	1002		6239.90		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	32.15
	1002		6239-57		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	510.50
	1002		6239-39		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	1,106.59
	1002		6239-28		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	23.97
	1002		6239-15		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	23.97
	1002		6239-09		
07/06/12	1981	9000	Southern California Edison	05/24-06/25/12	24.48
	1002		2132-38		
07/06/12	1981	9000	Southern California Edison	05/24-06/25/12	24.48
	1002		8624-49		
07/06/12	1981	9000	Southern California Edison	05/24-06/25/12	35.08
	1002		8624-37		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	24.48
	1002		8624-29		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	94.12
	1002		6240-23		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	45.40
	1002		6240-08		
07/06/12	1982	6017	Verizon	06/25-07/24/12	61.49
	1002		909-477-6319		
07/06/12	1983	6017	Verizon	06/22-07/21/12	61.49
	1002		909-484-3138		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	24.35
	1002		6238-98		
07/06/12	1980	9002	Law Office of Frank N. Lee	06/12	125.00
	1002		Legal Fees-6/12, Executive Auto		
07/06/12	1981	9000	Southern California Edison	05/24-06/25/12	59.52
	1002		3993-33-a/c1872132-Cleaners		
07/06/12	1981	9000	Southern California Edison	05/24-06/25/12	24.48
	1002		3993-54		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	311.15
	1002		6237.10		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	61.45
	1002		6240-35		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	24.35
	1002		6238-89		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	26.38
	1002		5/24-6/25/12-6235-10		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	606.13
	1002		6235-26		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	281.48
	1002		6235-63		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	49.84
	1002		6236-53		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	156.63
	1002		6237-33		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	214.85
	1002		6237-55		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	62.15

Date	Check# Bank#	G/L#	Payee Memo	Ref#	Amount
	1002		6238-30		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	244.26
	1002		6238-45		
07/06/12	1981	6041	Southern California Edison	05/24-06/25/12	167.33
	1002		6238-60		
07/09/12	1989	6012	1St Class Sweeping & Pressure	2560	900.00
	1002		6/12-Day Porter Services		
07/09/12	1989	6014	1St Class Sweeping & Pressure	2559	1,650.00
	1002		6/12-Sweeping		
07/09/12	1989	6018	1St Class Sweeping & Pressure	2558	1,150.00
	1002		6/12-Power Steam Cleaning		
07/09/12	1988	6028	A & G Commercial Services	1616	3,450.00
	1002		6/12-Landscaping		
07/09/12	1987	6018	1St Class Sweeping & Pressure	2489	150.00
	1002		Cln 2 drains-11815		
07/09/12	1984	6047	Chun Ha Insurance Services, In		5,153.11
	1002		Earthquake Insurance		
07/09/12	1985	6029	Rancho Disposal Services, Inc.	07/12	232.30
	1002		7/12-11815 Foot Hill		
07/09/12	1985	6029	Rancho Disposal Services, Inc.	07/12	2,015.00
	1002		11837 Foot Hill		
07/09/12	1985	6029	Rancho Disposal Services, Inc.	07/12	317.86
	1002		11849 FootHill		
07/09/12	1986	6028	A & G Commercial Services	1614	1,088.00
	1002		Landscaping-Irrigation system repair		
07/12/12	1990	9005	Wells Fargo Commercial Mortgag		180,000.00
	1002		Mortgage Interest		
07/13/12	1991	6007	Preferred Property Maintenance	7699	406.42
	1002		6/12-Lighting Services		
07/13/12	1992	6028	A & G Commercial Services	1600	3,450.00
	1002		5/12-Landscaping		
07/13/12	1993	6017	Verizon	06/28-07/27/12	61.49
	1002		909-484-3670		
07/13/12	1994	6017	Verizon	07/01-07/31/12	61.70
	1002		909-481-6921		
07/16/12	1998	9007	Fedex		15.88
	1002		Postage Expense		
07/16/12	1997	9007	Sam Chung		5.75
	1002		Postage Expense-Ghomri Restaurant		
07/16/12	1996	9011	Pacific Century Investment, In		214.60
	1002		Office Supplies		
07/16/12	1995	6046	Golden Eagle Insurance		3,413.23
	1002		Insurance Expenses		
07/19/12	2005	6008	TerminixProcessing Center	315623570	69.00
	1002		6/12-Pest Control		
07/19/12	2004	6017	Verizon	07/07-08/06/12	67.27
	1002		909-980-4673		
07/19/12	2003	6017	Verizon	07/04-08/03/12	66.81
	1002		909-481-8382		
07/19/12	2002	6042	Cucamonga Valley Water Distric	05/07-07/09/12	1,126.48
	1002		5/7-7/9/12-8189 Masi Lndsc		
07/19/12	2001	6042	Cucamonga Valley Water Distric	05/07-07/09/12	346.93
	1002		5/7-7/9/12-Sebastian Lndsc		
07/19/12	2000	6042	Cucamonga Valley Water Distric	05/08-07/09/12	55.20
	1002		11787-11897 Foothill Firln		
07/19/12	2000	6042	Cucamonga Valley Water Distric	05/08-07/09/12	55.20

Date	Check# Bank#	G/L#	Payee Memo	Ref#	Amount
	1002		11815 Foothill Firln		
07/19/12	2000	6042	Cucamonga Valley Water Distric	05/08-07/09/12	55.20
	1002		11787-11897 Foothill Firln		
07/19/12	2000	6042	Cucamonga Valley Water Distric	05/08-07/09/12	55.20
	1002		8160 Masi Firln		
07/19/12	2000	6042	Cucamonga Valley Water Distric	05/08-07/09/12	55.20
	1002		5/7-7/9/12-8180 Masi Firln		
07/19/12	1999	6042	Cucamonga Valley Water Distric	05/07-07/09/12	935.99
	1002		8160 Masi Lndsc		
07/19/12	1999	6042	Cucamonga Valley Water Distric	05/07-07/09/12	1,764.34
	1002		5/7-7/9/12-8146 Rochester		
07/23/12	2006	9002	Levene,Neale,Bender, Yoo &Bril		20,000.00
	1002		Legal Fees		
07/25/12	2015	6017	Verizon	07/10-08/09/12	67.79
	1002		909-481-3294		
07/25/12	2014	6017	Verizon	07/13-08/12/12	68.26
	1002		909-980-4035		
07/25/12	2013	6017	Verizon	07/16-08/15/12	69.27
	1002		909-481-3876		
07/25/12	2012	6017	Verizon	07/16-08/15/12	68.75
	1002		909-481-6416		
07/25/12	2011	6017	Verizon	07/16-08/15/12	68.62
	1002		909-987-9896		
07/25/12	2010	6042	Cucamonga Valley Water Distric	05/09-07/10/12	86.50
	1002		8220 Masi Dr		
07/25/12	2010	6042	Cucamonga Valley Water Distric	05/09-07/10/12	269.15
	1002		11819 Foothill #12 a		
07/25/12	2010	6042	Cucamonga Valley Water Distric	05/09-07/10/12	78.45
	1002		11819 Foothill #12 b		
07/25/12	2010	6042	Cucamonga Valley Water Distric	05/09-07/10/12	149.72
	1002		5/9-7/10/12-8200 Masi Dr		
07/25/12	2009	6042	Cucamonga Valley Water Distric	05/07-07/09/12	126.01
	1002		5/7-7/9/12-8188 Rochester A & B		
07/25/12	2007	6042	Cucamonga Valley Water Distric	05/14-07/12/12	55.20
	1002		5/14-7/12/12-8200 Masi Firln		
07/25/12	2007	6042	Cucamonga Valley Water Distric	05/14-07/12/12	55.20
	1002		8190 Masi Firln		
07/25/12	2007	6042	Cucamonga Valley Water Distric	05/14-07/12/12	55.20
	1002		8220 Masi Firln		
07/25/12	2008	6042	Cucamonga Valley Water Distric	05/08-07/12/12	55.20
	1002		11837 Foothill Firln		
07/25/12	2008	6042	Cucamonga Valley Water Distric	05/08-07/12/12	55.20
	1002		11849 Foothill		
07/25/12	2009	6042	Cucamonga Valley Water Distric	05/07-07/09/12	1,953.44
	1002		11837 Foothill		
07/25/12	2009	6042	Cucamonga Valley Water Distric	05/07-07/09/12	130.84
	1002		11849 Foothill D & E		
07/25/12	2009	6042	Cucamonga Valley Water Distric	05/07-07/09/12	117.95
	1002		8188 Rochester C & D		
07/25/12	2008	6042	Cucamonga Valley Water Distric	05/08-07/12/12	55.20
	1002		5/8-7/12/12-8188 Rochester		
07/25/12	2008	6042	Cucamonga Valley Water Distric	05/08-07/12/12	55.20
	1002		11849 Foothill Firln		
07/26/12	2016	9007	Kumari Prasad		5.75
	1002		Postage Expense-Phil Tibbet		
07/26/12	2016	9007	Kumari Prasad		23.00

Date	Check# Bank#	G/L#	Payee Memo	Ref#	Amount
07/26/12	1002 2017	9007	Postage Expense-Mirna & George Kumari Prasad		11.50
07/26/12	1002 2018	6028	Postage Expense-Ghomri Restaurant A & G Commercial Services	1619	94.63
07/26/12	1002 2019	6028	Install plant- 11849 A & G Commercial Services	1632	174.63
08/01/12	1002 2024	6005	Plant- Indian Hawthorne Pacific Century Investment, In		6,737.29
08/01/12	1002 2026	6017	7/12-Management Fees Verizon	07/22-08/21/12	69.74
	1002		909-484-3138		
				Property Total:	<u>799,066.68</u>
				Report Total:	<u>799,066.68</u>

CAPTION OF SUIT AND CASE NUMBER MLCFC 2006-4 Foothill Retail Limited Partnership v. YNS Enterprise No. 1, LLC	NATURE OF PROCEEDING Complaint for Judicial Foreclosure; Specific Performance; Appointment of Receiver	COURT OR AGENCY AND LOCATION San Bernardino Superior Court	STATUS OR DISPOSITION Stayed
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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Levene, Neale, Bender, Yoo & Brill L.L.P. 10250 Constellation Blvd, #1700 Los Angeles, CA 90067	Pre-petition	\$100,000

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Common Wealth Business Bank	1039 - \$2,500.00	11/11

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Pacific Century Investment Inc.
11799 Sebastian Way Ste 105
Rancho Cucamonga, CA 91730

John Yoo CPA
3250 Wilshire Blvd Ste 2008
Los Angeles, CA 90010

DATES SERVICES RENDERED
Per Property Management Agreement
dated 08/26/06

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
John Yoo CPA	3250 Wilshire Blvd Ste 2008 Los Angeles, CA 90010	Annual Review conducted in 2010 &2011

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Pacific Century Investment Inc.	11799 Sebastian Way Ste 105 Rancho Cucamonga, CA 91730

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Wells Fargo	02/08/11
	04/26/11
	07/18/11
	10/27/11

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
SSM Enterprise, Inc. 3250 Wilshire Blvd., #2007 Los Angeles, CA 90010	Investment	49.50%
YNS Investment Group, Inc. 3250 Wilshire Blvd., #2007 Los Angeles, CA 90010	Investment	49.50%
YJC Investment Group V, Inc. 3250 Wilshire Blvd., #2007 Los Angeles, CA 90010	Management	1.00%

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

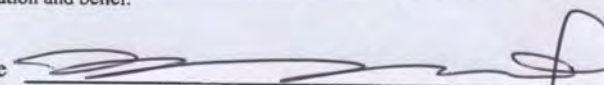
None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date _____

Signature 
 Young Jae Chung
 President of YJC Investment Group V, Inc. (Managing Member)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years. or both. 18 U.S.C. §§ 152 and 3571

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE	
In re YNS Enterprise No. 1, LLC	Case No.: 6:12-bk-28185-WJ
Debtor:	DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>100,000.00*</u>
Prior to the filing of this statement I have received	\$ <u>100,000.00</u>
Balance Due	\$ <u>0.00</u>

2. \$ 1,046 (all) of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

Advising the Debtor with regard to the requirements of the Bankruptcy Court, Bankruptcy Code, Bankruptcy Rules and the Office of the United States Trustee as they pertain to the Debtor; advising the Debtor with regard to certain rights and remedies of its bankruptcy estate and the rights, claims and interests of creditors; representing the Debtor in any proceeding or hearing in the Bankruptcy Court involving its estate unless the Debtor is represented in such proceeding or hearing by other special counsel; conducting examinations of witnesses, claimants or adverse parties and representing the Debtor in any adversary proceeding except to the extent that any such adversary proceeding is in an area outside of LNBYB's expertise or which is beyond LNBYB's staffing capabilities; preparing and assisting the Debtor in the preparation of reports, applications, pleadings and orders including, but not limited to, applications to employ professionals, interim statements and operating reports, initial filing requirements, schedules and statement of financial affairs, lease pleadings, cash collateral pleadings, financing pleadings, and pleadings with respect to the Debtor's use, sale or lease of property outside the ordinary course of business; representing the Debtor with regard to obtaining use of debtor in possession financing and/or cash collateral including, but not limited to, negotiating and seeking Bankruptcy Court approval of any debtor in possession financing and/or cash collateral pleading or stipulation and preparing any pleadings relating to obtaining use of debtor in possession financing and/or cash collateral; assisting the Debtor in the negotiation, formulation, preparation and confirmation of a plan of reorganization and the preparation and approval of a disclosure statement in respect of the plan; and performing any other services which may be appropriate in LNBYB's representation of the Debtor during its bankruptcy case.


7. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Matters which are outside of LNBYB's specialization

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

8-31-12
Date



Philip A. Gasteier
Signature of Attorney
Levene, Neale, Bender, Yoo & Brill L.L.P.

Name of Law Firm
10250 Constellation Blvd.
Suite 1700
Los Angeles, CA 90067
(310) 229-1234

* This sum is just the pre-bankruptcy retainer. The Debtor will be liable to Levene, Neale, Bender, Yoo & Brill L.L.P. ("LNBYB") and LNBYB will seek to be paid from the estate, for all post-petition fees and expenses in excess of the retainer.

Attorney or Party Name, Address, Telephone & FAX Number, and California State Bar Number Timothy J. Yoo 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 (310) 229-1234 California State Bar Number: Attorney for Debtor	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: YNS Enterprise No. 1, LLC Debtor(s), Plaintiff(s), Defendant(s).	CASE NO.: 6:12-bk-28185-WJ ADV. NO.: CHAPTER: 11

**Corporate Ownership Statement Pursuant to
FRBP 1007(a)(1) and 7007.1, and LBR 1007-4**

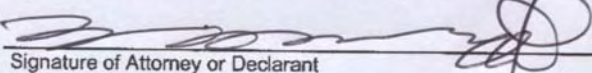
Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Young Jae Chung, the undersigned in the above-captioned case, hereby declare
(Print Name of Attorney or Declarant)

under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
 - I am the president or other officer or an authorized agent of the debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
See Addendum
- b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.


Signature of Attorney or Declarant

Date

Young Jae Chung
Printed Name of Attorney or Declarant

This form is optional. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

In re YNS Enterprise No. 1, LLC	Debtor.	CHAPTER <u>11</u> CASE NUMBER 6:12-bk-28185-WJ
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**Addendum to Corporate Ownership Statement Pursuant to
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

SSM Enterprises, Inc.
3250 Wilshire Blvd. #2007
Los Angeles, CA 90010

YNS Investment Group, Inc.
3250 Wilshire Blvd. #2007
Los Angeles, CA 90010

Party Name, Address and Telephone Number <i>(CA State Bar No. If Applicable)</i> Timothy J. Yoo 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 (310) 229-1234 CA State Bar Number:	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE	
In re: YNS Enterprise No. 1, LLC Debtor.	CHAPTER 11 CASE NUMBER 6:12-bk-28185-WJ (No Hearing Required)

VENUE DISCLOSURE FORM
FOR CORPORATIONS FILING CHAPTER 11
(Required by General Order 97-02)

Attach additional sheets as necessary and indicate so in each section

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300):

3520 Wilshire Blvd., Suite 2007, Los Angeles, CA 90010
2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:

3520 Wilshire Blvd., Suite 2007, Los Angeles, CA 90010
3. Disclose the current business address(es) for all corporate officers:

3520 Wilshire Blvd., Suite 2007, Los Angeles, CA 90010
4. Disclose the current business address(es) where the Debtor's books and records are located:

3520 Wilshire Blvd., Suite 2007, Los Angeles, CA 90010
3250 Wilshire Blvd., Suite 2008, Los Angeles, CA 90010
11799 Sebastian Way, Suite 105, Rancho Cucamonga, CA 91730
5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:
11767, 11815, 11837, 11899, 11897, 11787, 11819, 11849, Foothill Blvd., Rancho Cucamonga, CA 91730

8188 Rochester Ave. Rancho Cucamonga, CA 91730

8122, 8140, 8160, 8180, 8220, 8200, 8190 Masi Dr., Rancho Cucamonga, CA 91730
6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es): **N/A**

Venue Disclosure Form for Corporations Filing Chapter 11 - Page 2

VEN-C

In re YNS Enterprise No. 1, LLC	CHAPTER 11
Debtor.	CASE NUMBER 6:12-bk-28185-WJ

7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (*specify*):
- Young Jae Chung, President of YJC Investment Group V, Inc. (Managing Member of the Debtor)
8. Total number of attached pages of supporting documentation: ____
9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

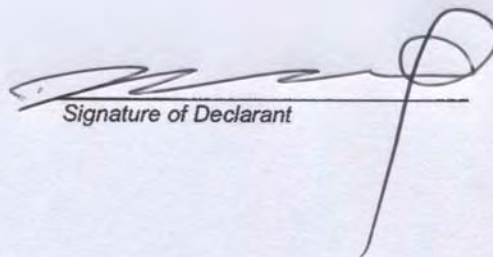
Executed on August 31, 2012.

Young Jae Chung

Type Name of Officer

President of YJC Investment Group V,
Inc. (Managing Member)

Position or Title of Officer


Signature of Declarant