

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re *Yoshi's San Francisco LLC,*
a *Limited Liability Corporation*

Case No. *12-49432*
Chapter *11*

_____ / Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	<i>Yes</i>	<i>1</i>	\$ <i>0.00</i>		
B-Personal Property	<i>Yes</i>	<i>3</i>	\$ <i>457,518.00</i>		
C-Property Claimed as Exempt	<i>No</i>	<i>0</i>			
D-Creditors Holding Secured Claims	<i>Yes</i>	<i>2</i>		\$ <i>1,426,241.00</i>	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<i>Yes</i>	<i>13</i>		\$ <i>802,353.86</i>	
F-Creditors Holding Unsecured Nonpriority Claims	<i>Yes</i>	<i>10</i>		\$ <i>11,393,220.00</i>	
G-Executory Contracts and Unexpired Leases	<i>Yes</i>	<i>1</i>			
H-Codebtors	<i>Yes</i>	<i>3</i>			
I-Current Income of Individual Debtor(s)	<i>No</i>	<i>0</i>			\$ <i>0.00</i>
J-Current Expenditures of Individual Debtor(s)	<i>No</i>	<i>0</i>			\$ <i>0.00</i>
TOTAL		<i>33</i>	\$ <i>457,518.00</i>	\$ <i>13,621,814.86</i>	

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

In re *Yoshi's San Francisco LLC*,
a *Limited Liability Corporation*

Case No. 12-49432
Chapter 11

_____ / Debtor

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

In re Yoshi's San Francisco LLC,
a Limited Liability Corporation

Debtor

Case No. 12-49432

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, Kaz Kajimura, Manager of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 34 sheets,
and that they are true and correct to the best of my knowledge, information, and belief.

Date: 3/21/2014

Signature /s/ Kaz Kajimura

Name: Kaz Kajimura

Title: Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

CERTIFICATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11.U.S.C. § 110)

I certify that I am a bankruptcy preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.

Preparer: _____ Social security No. : _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

_____ Date: _____

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re Yoshi's San Francisco LLC,
Debtor(s)

Case No. 12-49432
(if known)

SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
None				None
TOTAL \$			0.00	
(Report also on Summary of Schedules.)				

No continuation sheets attached

In re Yoshi's San Francisco LLC,
Debtor(s)

Case No. 12-49432
(if known)

SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.		<i>Cash on hand at location Location: In debtor's possession to the extent not deposited with bank, or used in operations of business</i>		\$14,032.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<i>Bank Accounts at California Bank & Trust Location: In debtor's possession</i>		\$0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		<i>Security Deposit with Fillmore Development Commercial Location: Held by landlord, Fillmore Development Commercial</i>		\$150,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars.	X			

In re Yoshi's San Francisco LLC,
Debtor(s)

Case No. 12-49432
(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
(File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts Receivable.		<i>Banquet Receivables Location: In debtor's possession</i>	\$16,100.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.		<i>Website and related software licenses. License for Yoshi's tradename and trademark, and related IP. Location: In debtor's possession</i>	Unknown
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers and other vehicles and accessories.		<i>2004 Cheby 10-Passenger Van Location: In debtor's possession</i>	\$401.00

In re Yoshi's San Francisco LLC,
Debtor(s)

Case No. 12-49432
(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C		Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
26. Boats, motors, and accessories.	X				
27. Aircraft and accessories.	X				
28. Office equipment, furnishings, and supplies.		<i>Office furniture Location: In debtor's possession</i>			<i>Unknown</i>
29. Machinery, fixtures, equipment and supplies used in business.		<i>Restaurant and club furniture, kitchen equipment, sound system, smallwares. Location: In debtor's possession</i>			<i>\$101,500.00</i>
30. Inventory.		<i>Food and supplies inventory Location: In debtor's possession</i>			<i>\$100,485.00</i>
31. Animals.	X				
32. Crops - growing or harvested. Give particulars.	X				
33. Farming equipment and implements.	X				
34. Farm supplies, chemicals, and feed.	X				
35. Other personal property of any kind not already listed. Itemize.		<i>Piano Location: In debtor's possession</i>			<i>\$75,000.00</i>

Total ➔ **\$457,518.00**

In re Yoshi's San Francisco LLC
 Debtor(s)

Case No. 12-49432
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number <i>(See Instructions Above.)</i>	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: Creditor # : 1 California Bank & Trust 2399 Gateway Oaks Blvd Suite 110 Sacramento CA 95833	X	9/24/2007 Blanket lien on inventory, accounts, equipment, etc. Value: \$ 232,117.00				\$ 489,676.00	\$ 257,559.00
Account No: Creditor # : 2 Small Business Administration c/o Key Bank 11051 Outlook St. Suite 300 Overland Park KS 66211	X	9/24/2007 Restaurant and club furniture, equipment, etc. Value: \$ 101,500.00			X	\$ 412,016.00	\$ 412,016.00
Subtotal \$ (Total of this page)						\$ 901,692.00	\$ 669,575.00
Total \$ (Use only on last page)							

1 continuation sheets attached

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Yoshi's San Francisco LLC,
 Debtor(s)

Case No. 12-49432
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address Including ZIP Code and Account Number <i>(See Instructions Above.)</i>	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Co-Debtor H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: <i>Creditor # : 3 Yoshi's Japanese Restaurant, Inc. 510 Embarcadero West Oakland CA 94607</i>	<i>Piano</i> Value: \$ 75,000.00					\$ 524,549.00	\$ 449,549.00
Account No:							
Account No:							
Account No:							
Account No:							

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal \$ (Total of this page)	\$ 524,549.00	\$ 449,549.00
Total \$ (Use only on last page)	\$ 1,426,241.00	\$ 1,119,124.00

In re Yoshi's San Francisco LLC,Case No. 12-49432

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

12 continuation sheets attached

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In re Yoshi's San Francisco LLC ,

Case No. 12-49432

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Extensions of credit in an involuntary case**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Date Claim was Incurred and Consideration for Claim	Co-Debtor H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 1 ABS Seafood Pier45, Shed D1 San Francisco CA 94133	<i>Goods and Services</i>					\$ 0.00	\$ 0.00	\$ 0.00
Account No: Creditor # : 2 Administrative Solutions, Inc. P.O. Box 5809 Fresno CA 93755	<i>Goods and Services</i>					\$ 0.00	\$ 0.00	\$ 0.00
Account No: Creditor # : 3 Airgas P.O. Box 93500 Long Beach CA 90809	<i>Goods and Services</i>					\$ 0.00	\$ 0.00	\$ 0.00
Account No: Creditor # : 4 Allied Insurance P.O. Box 514540 Los Angeles CA 90051	<i>Goods and Services</i>					\$ 2,319.85	\$ 2,319.85	\$ 0.00
Account No: Creditor # : 5 ALSCO 1575 Indiana Street San Francisco CA 94107	<i>Goods and Services</i>					\$ 4,368.85	\$ 4,368.85	\$ 0.00

Sheet No. 1 of 12 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotal \$ (Total of this page) **6,688.70** **6,688.70** **0.00**

Total \$
(Use only on last page of the completed Schedule E. Report total also
on Summary of Schedules)

Total \$
(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and

In re Yoshi's San Francisco LLC ,

Case No. 12-49432

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Extensions of credit in an involuntary case**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim		Contingent Unliquidated Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 6 ASCAP 21678 Network Place Chicago IL 60673-1216			Goods and Services		\$ 759.78	\$ 759.78	\$ 0.00
Account No: Creditor # : 7 Awadagin Pratt c/o Joshua Kolton, Esq. One Sansome Street, Suite 3500 San Francisco CA 94104			Cancelled Contract	X	\$ 810.00	\$ 810.00	\$ 0.00
Account No: Creditor # : 8 BMI Music P.O. Box 630893 Cincinnati OH 45263-0893			Goods and Services		Unknown	\$ 0.00	
Account No: Creditor # : 9 Brix Beverage 750 Whitney St. San Leandro CA 94577			Goods and Services		\$ 0.00	\$ 0.00	\$ 0.00
Account No: Creditor # : 10 Chef's Warehouse P.O. BOX 601154 Pasadena CA 91189-1154			Goods and Services		\$ 391.70	\$ 391.70	\$ 0.00

Sheet No. 2 of 12 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotal \$ 1,961.48 1,961.48 0.00
(Total of this page)

Total \$
(Use only on last page of the completed Schedule E. Report total also
on Summary of Schedules)

Total \$
(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and

In re Yoshi's San Francisco LLC ,

Case No. 12-49432

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Extensions of credit in an involuntary case**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Date Claim was Incurred and Consideration for Claim	Co-Debtor H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 11 Chuck Terpo Piano Service San Rafael CA 94903-3638	Goods and Services					\$ 1,010.00	\$ 1,010.00	\$ 0.00
Account No: Creditor # : 12 Crane Pest Control 2700 Geary Blvd San Francisco CA 94118-3498	Goods and Services					\$ 1,044.00	\$ 1,044.00	\$ 0.00
Account No: Creditor # : 13 DBI Beverage San Francisco 245 South Spruce Ave. South San Francisco CA 94080	Goods and Services					\$ 1,083.78	\$ 1,083.78	\$ 0.00
Account No: Creditor # : 14 Del Monte Meat Co. Inc. 145 S. Hill Dr. Brisbane CA 94005	Goods and Services					\$ 325.87	\$ 325.87	\$ 0.00
Account No: Creditor # : 15 DiningOut San Francisco P.O. Box 641408 San Francisco CA 94164	Goods and Services					\$ 6,000.00	\$ 6,000.00	\$ 0.00

Sheet No. 3 of 12 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotal \$ 9,463.65 9,463.65 0.00
(Total of this page)

Total \$
(Use only on last page of the completed Schedule E. Report total also
on Summary of Schedules)

Total \$
(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and

In re Yoshi's San Francisco LLC ,

Case No. 12-49432

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: *Extensions of credit in an involuntary case*

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim		Contingent Unliquidated Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 16 Direct TV P.O. BOX 60036 Los Angeles CA 90060-0036			<i>Goods and Services</i>		\$ 168.38	\$ 168.38	\$ 0.00
Account No: Creditor # : 17 East Bay Restaurant Supply 49 Fourth St. Oakland CA 94607			<i>Goods and Services</i>		\$ 9,011.00	\$ 9,011.00	\$ 0.00
Account No: Creditor # : 18 Entercom San Francisco KOIT-FM 201 Third St. San Francisco CA 94103			<i>Goods and Services</i>		\$ 400.00	\$ 400.00	\$ 0.00
Account No: Creditor # : 19 Everest Insurance Co. P.O. Box 499 Newark NJ 7101			<i>Goods and Services</i>		\$ 13,473.66	\$ 13,473.66	\$ 0.00
Account No: Creditor # : 20 Fillmore Development Commercial, LLC 457 Tenth St. San Frnacisco CA 94103		8/31/2005	<i>Unpaid Rent</i>	X	\$406,068.00	\$ 90,550.96	\$315,517.04

Sheet No. 4 of 12 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotal \$ (Total of this page) **429,121.04** **113,604.00** **315,517.04**

Total \$
(Use only on last page of the completed Schedule E. Report total also
on Summary of Schedules)

Total \$
(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and

In re Yoshi's San Francisco LLC ,

Case No. 12-49432

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Extensions of credit in an involuntary case**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 21 First Insurance Funding Corp of California 450 Skokie Blvd. Northbrook IL 60065-3306		Goods and Services				\$ 1,184.58	\$ 1,184.58	\$ 0.00
Account No: Creditor # : 22 Freshen Seafood 2534 19th Ave. Oakland CA 94606		Goods and Services				\$ 2,757.98	\$ 2,757.98	\$ 0.00
Account No: Creditor # : 23 Harvest Land 729 Heinz Avenue Suite 8 Berkeley CA 94710		Goods and Services				\$ 207.29	\$ 207.29	\$ 0.00
Account No: Creditor # : 24 Impressive Plumbing P.O. Box 5311 Hercules CA 94547		Goods and Services				\$ 1,350.00	\$ 1,350.00	\$ 0.00
Account No: Creditor # : 25 Isla Studio 1945 WASHINGTON ST. SAN FRANCISCO CA 94109		Goods and Services				\$ 1,085.00	\$ 1,085.00	\$ 0.00

Sheet No. 5 of 12 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotal \$ (Total of this page) **6,584.85** **6,584.85** **0.00**

Total \$
(Use only on last page of the completed Schedule E. Report total also
on Summary of Schedules)

Total \$
(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and

In re Yoshi's San Francisco LLC ,

Case No. 12-49432

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Extensions of credit in an involuntary case**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Date Claim was Incurred and Consideration for Claim	Co-Debtor H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 26 <i>JFC International Inc.</i> <i>540 Forbes Blvd.</i> <i>So. San Francisco CA 94080-201</i>	<i>Goods and Services</i>					\$ 1,768.70	\$ 1,768.70	\$ 0.00
Account No: Creditor # : 27 <i>Kaiser Foundation Health Plan</i> <i>File 5915</i> <i>Los Angeles CA 90074-5915</i>	<i>Goods and Services</i>					\$ 2,643.00	\$ 2,643.00	\$ 0.00
Account No: Creditor # : 28 <i>K-Tone Productions</i> <i>19360 Rinaldi St.</i> <i>Northridge CA 91326</i>	<i>Goods and Services</i>					\$ 0.00	\$ 0.00	\$ 0.00
Account No: Creditor # : 29 <i>Lupicia Fresh Tea</i> <i>3556 Investment Blvd.</i> <i>Hayward CA 94545</i>	<i>Goods and Services</i>					\$ 0.00	\$ 0.00	\$ 0.00
Account No: Creditor # : 30 <i>Markus Supply</i> <i>625 Third St.</i> <i>Oakland CA 94607-3550</i>	<i>Goods and Services</i>					\$ 53.03	\$ 53.03	\$ 0.00

Sheet No. 6 of 12 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotal \$ 4,464.73 4,464.73 0.00
(Total of this page)

Total \$
(Use only on last page of the completed Schedule E. Report total also
on Summary of Schedules)

Total \$
(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and

In re Yoshi's San Francisco LLC ,

Case No. 12-49432

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: *Extensions of credit in an involuntary case*

Creditor's Name, Mailing Address Including ZIP Code, and Account Number <i>(See instructions above.)</i>	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 31 MGD Production P.O. Box 5651 San Jose CA 95150		<i>Goods and Services</i>				\$ 300.00	\$ 300.00	\$ 0.00
Account No: Creditor # : 32 Nishimoto Trading Comp. LTD 340 Valley Dr. Brisbane CA 94005		<i>Goods and Services</i>				\$ 796.06	\$ 796.06	\$ 0.00
Account No: Creditor # : 33 Pacific Fresh Sea Food c/o Pacific Seafood Co. 16797 SE 130th Avenue Clackamas OR 97015		<i>Goods and Services</i>				\$ 1,624.85	\$ 1,624.85	\$ 0.00
Account No: Creditor # : 34 Premier Access Ins. Group Dept # 34114 San Francisco CA 94139		<i>Goods and Services</i>				\$ 874.80	\$ 874.80	\$ 0.00
Account No: Creditor # : 35 Quill.com P.O. Box 37600 Philadelphia PA 19101		<i>Goods and Services</i>				\$ 443.39	\$ 443.39	\$ 0.00

Sheet No. 7 of 12 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotal \$ 4,039.10 4,039.10 0.00
(Total of this page)

Total \$
(Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)

Total \$
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and

In re Yoshi's San Francisco LLC ,

Case No. 12-49432

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Extensions of credit in an involuntary case**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim		Contingent Unliquidated Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 36 RW SMITH P.O. Box 51847 Los Angeles CA 90051			Goods and Services		\$ 5,629.94	\$ 5,629.94	\$ 0.00
Account No: Creditor # : 37 SF Weekly 225 Bush St. San Francisco CA 94104			Goods and Services		\$ 3,050.00	\$ 3,050.00	\$ 0.00
Account No: Creditor # : 38 Security Intelligence Specialist 660 4th St., Ste. 289 San Francisco CA 94107			Goods and Services		\$ 2,000.00	\$ 2,000.00	\$ 0.00
Account No: Creditor # : 39 Smooth Jazz Magazine 3748 Keystone Ave. Los Angeles CA 90034			Goods and Services		\$ 500.00	\$ 500.00	\$ 0.00
Account No: Creditor # : 40 Soja photography (Jamie Soja) 612 26th Ave. San Francisco CA 94121			Goods and Services		\$ 225.00	\$ 225.00	\$ 0.00

Sheet No. 8 of 12 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotal \$ 11,404.94 11,404.94 0.00
(Total of this page)

Total \$
(Use only on last page of the completed Schedule E. Report total also
on Summary of Schedules)

Total \$
(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and

In re Yoshi's San Francisco LLC ,

Case No. 12-49432

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: *Extensions of credit in an involuntary case*

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Date Claim was Incurred and Consideration for Claim	Co-Debtor H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 41 <i>Southern Wine & Spirits</i> <i>P.O. BOX 742313</i> <i>Los Angeles CA 90074-2313</i>	<i>Goods and Services</i>					\$ 2,416.04	\$ 2,416.04	\$ 0.00
Account No: Creditor # : 42 <i>Studio Instrument Rentals</i> <i>520 Townsend St., Building B</i> <i>San Francisco CA 94103</i>	<i>Goods and Services</i>					\$ 21,850.00	\$ 21,850.00	\$ 0.00
Account No: Creditor # : 43 <i>Superior Limousine</i> <i>2607 Tyrone Ct.</i> <i>South San Francisco CA 94080</i>	<i>Goods and Services</i>					\$ 1,850.00	\$ 1,850.00	\$ 0.00
Account No: Creditor # : 44 <i>SYSCO</i> <i>P.O. BOX 5019</i> <i>Fremont CA 94537</i>	<i>Goods and Services</i>					\$ 1,458.05	\$ 1,458.05	\$ 0.00
Account No: Creditor # : 45 <i>Third Ear Sound</i> <i>30965 San Benito St.</i> <i>Hayward CA 94544</i>						\$ 4,000.00	\$ 4,000.00	\$ 0.00

Sheet No. 9 of 12 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotal \$ 31,574.09 31,574.09 0.00
(Total of this page)

Total \$
(Use only on last page of the completed Schedule E. Report total also
on Summary of Schedules)

Total \$
(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and

In re Yoshi's San Francisco LLC ,

Case No. 12-49432

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: *Extensions of credit in an involuntary case*

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Date Claim was Incurred and Consideration for Claim	Co-Debtor H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 46 True World Food 1815 William St. San Leandro CA 94577	<i>Goods and Services</i>					\$ 337.44	\$ 337.44	\$ 0.00
Account No: Creditor # : 47 US Food Service Inc. Dept 34766 San Francisco CA 94139	<i>Goods and Services</i>					\$ 5,838.16	\$ 5,838.16	\$ 0.00
Account No: Creditor # : 48 VegiWorks, Inc. 1910 Jerrold Ave. San Francisco CA 94124	<i>Goods and Services</i>					\$ 16,621.26	\$ 16,621.26	\$ 0.00
Account No: Creditor # : 49 Weather Masters, Inc. 430 North Canal St. South San Francisco CA 94080	<i>Goods and Services</i>					\$ 629.06	\$ 629.06	\$ 0.00
Account No: Creditor # : 50 WebSight Design 3020 Bridgeway Ave. Sausalito CA 94965	<i>Goods and Services</i>					\$ 7,718.76	\$ 7,718.76	\$ 0.00

Sheet No. 10 of 12 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotal \$ 31,144.68 31,144.68 0.00
(Total of this page)

Total \$
(Use only on last page of the completed Schedule E. Report total also
on Summary of Schedules)

Total \$
(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and

In re Yoshi's San Francisco LLC ,

Case No. 12-49432

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: *Extensions of credit in an involuntary case*

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 51 Wine Warehouse P.O. BOX 45616 San Francisco CA 94145-0616		<i>Goods and Services</i>				\$ 4,071.60	\$ 4,071.60	\$ 0.00
Account No:								
Account No:								
Account No:								
Account No:								

Sheet No. 11 of 12 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotal \$ 4,071.60 4,071.60 0.00
(Total of this page)

Total \$
(Use only on last page of the completed Schedule E. Report total also
on Summary of Schedules)

Total \$
(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and

In re Yoshi's San Francisco LLC ,

Case No. 12-49432

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Taxes and Certain Other Debts Owed to Governmental Units**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Date Claim was Incurred and Consideration for Claim	Co-Debtor H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 52 Franchise Tax Board Bankruptcy Section MS A345 P.O. Box 2952 Sacramento CA 95812	Unpaid Taxes				X	\$ 29,137.00	\$ 29,137.00	\$ 0.00
Account No: Creditor # : 53 Internal Revenue Service P.O. Box 7346 Philadelphia PA 19101							\$ 0.00	
Account No: Creditor # : 54 San Francisco Tax Collector City Hall, Room 140 1 Dr. Carlton B. Goodlett Pl. San Francisco CA 94102	Unpaid Taxes				X	\$232,698.00	\$232,698.00	\$ 0.00
Account No:								
Account No:								

Sheet No. 12 of 12 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotal \$ 261,835.00 261,835.00 0.00
(Total of this page)

Total \$ 802,353.86
(Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)

Total \$ 486,836.82 315,517.04
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and

In re Yoshi's San Francisco LLC ,

Case No. 12-49432

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 1 Aloha Seafood 163 Obsidian Way Hercules CA 94547		<i>Goods and Services</i>				\$ 0.00
Account No: Creditor # : 2 Amber Weeks c/o Kevin Woodall, Esq. 580 California St., 16th Fl. San Francisco CA 94104		<i>Wages</i>			X	<i>Unknown</i>
Account No: Creditor # : 3 AT&T P.O. Box 537104 Atlanta GA 30353		<i>Goods and Services</i>				\$ 0.00
Subtotal \$						\$ 0.00
Total \$						

9 continuation sheets attached

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Yoshi's San Francisco LLC, Debtor(s)

Case No. 12-49432
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number <i>(See instructions above.)</i>	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 4 Auto Chlor System Corp. 971 25th St. San Francisco CA 94107		<i>Goods and Services</i>				\$ 0.00
Account No: Creditor # : 5 Bay Alarm Company 510 Myrtle Ave. South San Francisco CA 94080		<i>Goods and Services</i>				\$ 0.00
Account No: Creditor # : 6 Comcast P.O. Box 34227 Seattle WA 98124		<i>Goods and Services</i>				\$ 0.00
Account No: Creditor # : 7 Constant Contact Attn: Legal Department 85 Second Street, Suite 100 San Francisco CA 94105		<i>Goods and Services</i>				\$ 0.00
Account No: Creditor # : 8 Copy World 1375 University Ave. Berkeley CA 94702		<i>Goods and Services</i>				\$ 0.00

Sheet No. 1 of 9 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 0.00

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Yoshi's San Francisco LLC, Debtor(s)

Case No. 12-49432 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 9 Epic Wines 2160 42st Ave. Suite B Capitola CA 95010		Goods and Services				\$ 0.00
Account No: Creditor # : 10 Facebook Attn: Legal Department 13 Hacker Way Menlo Park CA 94025		Goods and Services				\$ 0.00
Account No: Creditor # : 11 Fillmore Center HOA c/o Citiscape SF 3450 3rd St., Ste. 1A San Francisco CA 94124		8/31/2005 HOA Fees			X	\$ 134,358.00
Account No: Creditor # : 12 Fillmore Development Commercial, LLC 457 Tenth St. San Francisco CA 94103		8/31/2005 UPP Tax			X	\$ 142,000.00
Account No: Creditor # : 13 Fire Sentry Protection Service 201 Foothill Blvd. San Leandro CA 94577		Goods and Services				\$ 0.00

Sheet No. 2 of 9 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 276,358.00

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Yoshi's San Francisco LLC, Debtor(s)

Case No. 12-49432
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 14 Golden Gate Meat Company 550 Seventh St. San Francisco CA 94103		Goods and Services				\$ 0.00
Account No: Creditor # : 15 Google Inc. Attn: Legal Department 1600 Amphitheatre Parkway Palo Alto CA 94303		Goods and Services				\$ 0.00
Account No: Creditor # : 16 Havier Valencia c/o Ribera Law Firm 807 Montgomery St. San Francisco CA 94133		Personal Injury			X	Unknown
Account No: Creditor # : 17 Inticketing 863A E. Francisco Blvd. San Rafael CA 94901		Goods and Services				\$ 0.00
Account No: Creditor # : 18 John Litz c/o M. DePaul, Dolan Law Firm 1438 Market St. San Francisco CA 94102		Wrongful Termination			X	Unknown

Sheet No. 3 of 9 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ **\$ 0.00**

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Yoshi's San Francisco LLC, Debtor(s)

Case No. 12-49432 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number <i>(See instructions above.)</i>	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 19 Johnnie Johnson c/o Abronson Law Offices 236 N. Santa Cruz Av, Ste. 227 Los Gatos CA 95030		Personal Injury			X	Unknown
Account No: Creditor # : 20 Joseph Leider c/o Law Office of Robert Tayac 505 Montgomery St., 11th Fl. San Francisco CA 94111		Wrongful Termination			X	Unknown
Account No: Creditor # : 21 Larissa Gilyana c/o M. Metzger, Velvedere Legal 411 Borel Ave., Ste. 210 San Mateo CA 94402		Personal Injury			X	Unknown
Account No: Creditor # : 22 Marco Azucena c/o Gordon & Rees LLP 275 Battery St., Ste. 2000 San Francisco CA 94111		Wrongful Termination			X	Unknown
Account No: Creditor # : 23 Mark Ong Independent Tax Reps. P.O. Box 471243 San Francisco CA 94147		Goods and Services				\$ 26,497.00

Sheet No. 4 of 9 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 26,497.00
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Yoshi's San Francisco LLC, Debtor(s)

Case No. 12-49432
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 24 Matagrano, Inc. P.O. 2588 South San Francisco CA 94080		Goods and Services				\$ 0.00
Account No: Creditor # : 25 Morris Distributing 454 Payran St. Petaluma CA 94952		Goods and Services				Unknown
Account No: Creditor # : 26 N.A. Sale Company, Inc. 301 E. Grand Ave. South San Francisco CA 94080		Goods and Services				\$ 0.00
Account No: Creditor # : 27 Nicole Schoener c/o Dustin Collier, Esq. One Sansome St., Ste. 3500 San Francisco CA 94104		Wrongful Termination			X	Unknown
Account No: Creditor # : 28 Office of Labor Standards Enforcement 1 Dr. Carlton B. Goodlett Pl. San Francisco CA 94102-4685		Healthcare Surcharge Assessment			X	\$ 130,595.00

Sheet No. 5 of 9 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ **\$ 130,595.00**
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Yoshi's San Francisco LLC, Debtor(s)

Case No. 12-49432 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 29 Office of Labor Standards Enforcement 1 Dr. Carlton B. Goodlett Pl. San Francisco CA 94102-4685		Sick Leave Ordinance Violation			X	Unknown
Account No: Creditor # : 30 Pacific Gas and Electric P.O. Box 997300 Sacramento CA 95899		Goods and Services				\$ 0.00
Account No: Creditor # : 31 Pitney Bowes P.O. Box 971874 Pittsburgh PA 15250		Goods and Services				\$ 0.00
Account No: Creditor # : 32 Quintessential Wines LLC 1310 Second St. Napa CA 94559		Goods and Services				\$ 0.00
Account No: Creditor # : 33 Regency Lighting 9261 Jordan Ave. Chatsworth CA 91311		Goods and Services				\$ 0.00

Sheet No. 6 of 9 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 0.00
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Yoshi's San Francisco LLC, ,

Case No. 12-49432
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 34 San Francisco Public Utilities 525 Golden Gate Avenue San Francisco CA 94102		Utility Bills				\$ 0.00
Account No: Creditor # : 35 San Francisco Redevelopment Agency One South Van Ness San Francisco CA 94103		Loan			X	\$ 7,492,500.00
Account No: Creditor # : 36 Sesac 55 Music Square East Nashville TN 37203		Goods and Services				\$ 0.00
Account No: Creditor # : 37 SF Chronicle P.O. Box 80070 Prescott AZ 86304		Goods and Services				\$ 0.00
Account No: Creditor # : 38 SN Fillmore LLC 301 Mission St. Apt 37C San Francisco CA 94105	X	10/26/2007 Loan			X	\$ 2,530,000.00

Sheet No. 7 of 9 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 10,022,500.00

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Yoshi's San Francisco LLC, Debtor(s)

Case No. 12-49432
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 39 Sydney Villaroz c/o Kevin Woodall, Esq. 580 California St., 16th Fl. San Francisco CA 94104		Wages			X	Unknown
Account No: Creditor # : 40 Toshiko Holland 6140 Chabot Rd. Oakland CA 94618		11/1/2010 Loan				\$ 908.00
Account No: Creditor # : 41 Verizon P.O. Box 15124 Albany NY 12212		Goods and Services				\$ 0.00
Account No: Creditor # : 42 Water 2 Table Fish P.O. Box 39000 San Francisco CA 94133		Goods and Services				\$ 0.00
Account No: Creditor # : 43 Yelp Attn: Legal Department 706 Mission Street, 7th Floor San Francisco CA 94103		Goods and Services				\$ 0.00

Sheet No. 8 of 9 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 908.00
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Yoshi's San Francisco LLC, Debtor(s)

Case No. 12-49432 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 44 Yoshi's Japanese Restaurant, Inc. 510 Embarcadero West Oakland CA 94607		11/17/2010 Loan				\$ 936,362.00
Account No:						
Account No:						
Account No:						
Account No:						

Sheet No. 9 of 9 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 936,362.00

Total \$ \$ 11,393,220.00

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Yoshi's San Francisco LLC

/ Debtor

Case No. 12-49432

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<p><i>Fillmore Development Commercial, LLC 457 Tenth St. San Francisco CA 94103</i></p>	<p>Contract Type:<i>Non-residential lease * *</i> Terms:<i>12 year term</i> Beginning date:<i>5/6/2005</i> Debtor's Interest:<i>Lessee</i> Description:<i>Sublease for Debtor's premises at 1330 Fillmore St., San Francisco</i> Buyout Option:</p>
<p><i>Yoshi's Japanese Restaurant, Inc. 510 Embarcadero West Oakland CA 94607</i></p>	<p>Contract Type:<i>Service contract</i> Terms:<i>Terminable on 60 days notice</i> Beginning date:<i>3/31/2007</i> Debtor's Interest:<i>Licensee</i> Description:<i>Trademark and Trade Name License Agreement for "Yoshi's" name and related intellectual property.</i> Buyout Option:</p>

In re *Yoshi's San Francisco LLC*

/ Debtor

Case No. 12-49432

(if known)

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
<p><i>Alexa Johnson</i> 102 Bayo Vista Oakland CA 94611</p>	<p><i>Small Business Administration c/o Key Bank</i> 11051 Outlook St. Suite 300 Overland Park KS 66211</p>
<p><i>EM Johnson Interests</i> 457 10th Street San Francisco CA 94103</p>	<p><i>SN Fillmore LLC</i> 301 Mission St. Apt 37C San Francisco CA 94105</p>
<p><i>Fillmore Jazz Club LLC</i> 457 10th Street San Francisco CA 94103</p>	<p><i>California Bank & Trust</i> 2399 Gateway Oaks Blvd Suite 110 Sacramento CA 95833</p>
	<p><i>Small Business Administration c/o Key Bank</i> 11051 Outlook St. Suite 300 Overland Park KS 66211</p>
<p><i>Gengo Akiba</i> 6140 Chabot Rd. Oakland CA 94618</p>	<p><i>California Bank & Trust</i> 2399 Gateway Oaks Blvd Suite 110 Sacramento CA 95833</p>
	<p><i>Small Business Administration c/o Key Bank</i> 11051 Outlook St. Suite 300 Overland Park KS 66211</p>
<p><i>Hugh Hori</i> 6140 Chabot Rd Oakland CA 94618</p>	<p><i>California Bank & Trust</i> 2399 Gateway Oaks Blvd Suite 110 Sacramento CA 95833</p>
	<p><i>Small Business Administration c/o Key Bank</i> 11051 Outlook St. Suite 300 Overland Park KS 66211</p>

In re Yoshi's San Francisco LLC

/ Debtor

Case No. 12-49432

(if known)

SCHEDULE H-CODEBTORS

Name and Address of Codebtor	Name and Address of Creditor
<p>Kaz Kajimura 6140 Chabot Rd Oakland CA 94618</p>	<p>California Bank & Trust 2399 Gateway Oaks Blvd Suite 110 Sacramento CA 95833</p> <p>Small Business Administration c/o Key Bank 11051 Outlook St. Suite 300 Overland Park KS 66211</p> <p>SN Fillmore LLC 301 Mission St. Apt 37C San Francisco CA 94105</p>
<p>Michael E. Johnson 102 Bayo Vista Oakland CA 94611</p>	<p>California Bank & Trust 2399 Gateway Oaks Blvd Suite 110 Sacramento CA 95833</p> <p>Small Business Administration c/o Key Bank 11051 Outlook St. Suite 300 Overland Park KS 66211</p> <p>SN Fillmore LLC 301 Mission St. Apt 37C San Francisco CA 94105</p>
<p>Yoshie Akiba 6140 Chabot Rd. Oakland CA 94618</p>	<p>California Bank & Trust 2399 Gateway Oaks Blvd Suite 110 Sacramento CA 95833</p> <p>Small Business Administration c/o Key Bank 11051 Outlook St. Suite 300 Overland Park KS 66211</p>
<p>Yoshi's Fillmore LLC 510 Embarcadero West Oakland CA 94607</p>	<p>California Bank & Trust 2399 Gateway Oaks Blvd Suite 110 Sacramento CA 95833</p>

In re Yoshi's San Francisco LLC / DebtorCase No. 12-49432

(if known)

SCHEDULE H-CODEBTORS

Name and Address of Codebtor	Name and Address of Creditor
<p><i>Yoshi's Japanese Restaurant</i> <i>510 Embarcadero West</i> <i>Oakland CA 94607</i></p>	<p><i>Small Business Administration c/o Key Bank</i> <i>11051 Outlook St.</i> <i>Suite 300</i> <i>Overland Park KS 66211</i></p> <p><i>California Bank & Trust</i> <i>2399 Gateway Oaks Blvd</i> <i>Suite 110</i> <i>Sacramento CA 95833</i></p> <p><i>Small Business Administration c/o Key Bank</i> <i>11051 Outlook St.</i> <i>Suite 300</i> <i>Overland Park KS 66211</i></p> <p><i>SN Fillmore LLC</i> <i>301 Mission St.</i> <i>Apt 37C</i> <i>San Francisco CA 94105</i></p>