

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

**In re Yarway Corporation,
Debtor.**

**Case No. 13-11025 (BLS)
Reporting Period: August 2014**

MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes	
Schedule of Professional Fees Paid	MOR-1b	Yes	
Copies of bank statements		Yes	
Cash disbursements journals		Yes	
Statement of Operations	MOR-2	Yes	
Balance Sheet	MOR-3	Yes	
Status of Postpetition Taxes	MOR-4	Yes	
Copies of IRS Form 6123 or payment receipt		No	
Copies of tax returns filed during reporting period		No	
Summary of Unpaid Postpetition Debts	MOR-4	Yes	
Listing of aged accounts payable	MOR-4	Yes	
Accounts Receivable Reconciliation and Aging	MOR-5	Yes	
Debtor Questionnaire	MOR-5	Yes	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.


Kevin Coen, Vice President and Secretary

9/22/14
Date

**In re Yarway Corporation,
Debtor.**

**Case No. 13-11025 (BLS)
Reporting Period: August 2014**

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	8,650,817.95	N/A	N/A	N/A	8,650,817.95		14,264,612.69	
RECEIPTS								
CASH SALES	-				-		-	
ACCOUNTS RECEIVABLE	-				-		-	
LOANS AND ADVANCES	-				-		-	
SALE OF ASSETS	-				-		-	
OTHER (ATTACH LIST)	-				-		474,761.09	
TRANSFERS (FROM DIP ACCTS)	-				-		-	
TOTAL RECEIPTS	-				-		474,761.09	
DISBURSEMENTS								
NET PAYROLL	-				-		-	
PAYROLL TAXES	-				-		-	
SALES, USE, & OTHER TAXES	-				-		-	
INVENTORY PURCHASES	-				-		-	
SECURED/ RENTAL/ LEASES	-				-		-	
INSURANCE	-				-		-	
ADMINISTRATIVE	-				-		8,503.53	
SELLING	-				-		-	
OTHER (BANK FEES)	791.47				791.47		6,671.20	
OWNER DRAW *	-				-		-	
TRANSFERS (TO DIP ACCTS)	-				-		-	
PROFESSIONAL FEES	277,651.84				277,651.84		6,327,123.86	
U.S. TRUSTEE QUARTERLY FEES	1,625.00				1,625.00		26,325.55	
COURT COSTS	-				-		-	
TOTAL DISBURSEMENTS	280,068.31				280,068.31		6,368,624.14	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-280,068.31				-280,068.31		-5,893,863.05	
CASH - END OF MONTH	8,370,749.64				8,370,749.64		8,370,749.64	

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	280,068.31
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	-
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	280,068.31

**In re Yarway Corporation,
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**Case No. 13-11025 (BLS)
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SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Sidley Austin	5/1/14 to 5/31/14	201,219.03	Yarway Corporation	1130	08/28/14	198,278.20	2,940.83	3,889,604.15	48,694.69
Cole, Schotz, Meisel, Forman, & Leonard								229,594.40	3,925.56
Analysis Research & Planning								215,047.50	
Logan & Company	6/1/14 to 6/30/14	8,411.84	Yarway Corporation	1129	08/28/14	8,266.44	145.40	127,108.62	5,711.59
Young, Conaway, Stargatt & Taylor	6/1/14 to 6/30/14	42,007.02	Yarway Corporation	1131	08/28/14	41,838.40	168.62	473,362.30	16,309.16
Caplin & Drysdale	5/1/14 to 6/30/14	26,013.95	Yarway Corporation	1127 & 1128	08/28/14	25,940.61	73.34	826,338.91	24,071.73
Campbell & Levine								51,995.60	3,970.30
Charter Oak								129,312.50	3.20
Morgan Lewis & Bockius								241,201.00	40,872.65
TOTAL		277,651.84				274,323.65	3,328.19	6,183,564.98	143,558.88



Commercial Checking

Account Number:

Statement Period:

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07-26-2014 to 08-29-2014

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THE BANK OF NEW YORK MELLON

YARWAY CORPORATION
ATTN: TREASURY SHARED SERVICES
6600 CONGRESS AVE
BOCA RATON, FL 33487-1213

Account Summary	Items	Debits	Credits	Balance
Opening Balance:				9,034,257.22
Deposits	0		0.00	
All Other Credits	1		7,641.40	
Total Credits	1		7,641.40	
Checks	13	-391,080.67		
All Other Debits	1	-791.47		
Total Debits	14	-391,872.14		
Closing Balance:				8,650,026.48

Transaction Activity

Date	Description	Debits	Credits	Balance
07-26	Opening Balance			9,034,257.22
07-29	6 CHECKS	-336,857.39		8,697,399.83
07-30	4 CHECKS	-35,574.88		8,661,824.95
08-01	THIS ITEM PAID INCORRECTLY ON 07-30 PAID AS CK NO 0 AND SHOULD BE CK NO 1116		7,641.40	
08-01	1 CHECK	-7,641.40		8,661,824.95
08-04	1 CHECK	-4,875.00		8,656,949.95
08-07	1 CHECK	-6,132.00		8,650,817.95
08-25	ACCOUNT ANALYSIS FEE	-791.47		8,650,026.48
08-29	Closing Balance			8,650,026.48

Daily Balance Summary

Date	Ledger Balance	Date	Ledger Balance	Date	Ledger Balance
07-28	9,034,257.22	08-04	8,656,949.95	08-29	8,650,026.48
07-29	8,697,399.83	08-07	8,650,817.95		
07-30	8,661,824.95	08-25	8,650,026.48		

Balances in this section do not include back valued transactions.

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**Commercial Checking****Account Number:** [REDACTED]**Statement Period:**

07-26-2014 to 08-29-2014

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THE BANK OF NEW YORK MELLON

Checks

Date	Check No.	Amount	Reference No.	Date	Check No.	Amount	Reference No.
07-29	1118	3,451.20	[REDACTED]	07-30	1115	22,118.03	[REDACTED]
07-29	1119	7,639.45		07-30	1117	3,572.00	
07-29	1120	233,907.60		07-30	1125	2,243.45	
07-29	1121	68,665.84		08-01	1116	7,641.40	
07-29	1123	9,834.00		08-04	1122	4,875.00	
07-29	1124	13,359.30		08-07	1126	6,132.00	
07-30		7,641.40					

Important Information

Please examine and reconcile this statement. Errors and improper transactions must be promptly reported to the Bank. Please direct any inquiries to your BNY Mellon representative.

YARWAY CORPORATION CHECKING ACCOUNT

Date	Check #	Debit	Credit	Payee	Description	Account balance
04/22/13			\$ -		OPB as of Petition Date	\$ 14,264,612.69
04/23/13	WT	\$ 4,128,859.30	\$ -	CPC	Settlement of intercompany balances	\$ 10,135,753.39
05/02/13	WT	\$ -	\$ 4,128,859.30	Yarway	Reversal of CPC settlement of intercompany balances	\$ 14,264,612.69
07/26/13	WT	\$ -	\$ 150,957.32	Yarway	Refund of balance of retainer from Caplan & Drysdale	\$ 14,415,570.01
08/19/13	1001	\$ 60,825.00	\$ -	Analysis Research and Planning	1st Monthly Fee Application	\$ 14,354,745.01
08/19/13	1002	\$ 6,632.70	\$ -	Logan & Company	Inv. 1304A	\$ 14,348,112.31
08/19/13	1003	\$ 23,501.87	\$ -	Logan & Company	Inv. 1305	\$ 14,324,610.44
08/19/13	1004	\$ 7,162.84	\$ -	Logan & Company	Inv. 1306	\$ 14,317,447.60
08/19/13	1005	\$ -	\$ -	VOID	VOID	\$ 14,317,447.60
08/19/13	1006	\$ -	\$ -	VOID	VOID	\$ 14,317,447.60
08/20/13	1007	\$ -	\$ -	VOID	VOID	\$ 14,317,447.60
08/20/13	1008	\$ 70,275.66	\$ -	Young Conaway Stargatt & Taylor	1st Monthly Fee Application	\$ 14,247,171.94
08/20/13	1009	\$ 1,134,385.10	\$ -	Sidley Austin	1st Monthly Fee Application	\$ 13,112,786.84
08/20/13	1010	\$ 401,030.59	\$ -	Sidley Austin	2nd Monthly Fee Application	\$ 12,711,756.25
08/20/13	1011	\$ 21,129.67	\$ -	Cole Schotz Meisel Forman & Leonard	1st Monthly Fee Application	\$ 12,690,626.58
09/09/13	1012	\$ 121,424.00	\$ -	Analysis Research and Planning	2nd Monthly Fee Application	\$ 12,569,202.58
09/09/13	1013	\$ 11,363.30	\$ -	Campbell & Levine	1st Monthly Fee Application	\$ 12,557,839.28
09/09/13	1014	\$ 102,600.51	\$ -	Caplin & Drysdale	1st Monthly Fee Application	\$ 12,455,238.77
09/09/13	1015	\$ 65,169.01	\$ -	Caplin & Drysdale	2nd Monthly Fee Application	\$ 12,390,069.76
09/09/13	1016	\$ 17,050.80	\$ -	Charter Oak Financial Consultants	1st Monthly Fee Application	\$ 12,373,018.96
09/09/13	1017	\$ 30,663.38	\$ -	Young Conaway Stargatt & Taylor	2nd Monthly Fee Application	\$ 12,342,355.58
09/12/13	1018	\$ 30,356.00	\$ -	Analysis Research and Planning	1st Quarterly Fee Application	\$ 12,311,999.58
09/12/13	1019	\$ 41,242.30	\$ -	Caplin & Drysdale	1st Quarterly Fee Application	\$ 12,270,757.28
09/12/13	1020	\$ 5,273.76	\$ -	Campbell & Levine	2nd Monthly Fee Application	\$ 12,265,483.52
09/12/13	1021	\$ 4,261.90	\$ -	Charter Oak Financial Consultants	1st Quarterly Fee Application	\$ 12,261,221.62
09/12/13	1022	\$ 3,937.60	\$ -	Campbell & Levine	1st Quarterly Fee Application	\$ 12,257,284.02
09/12/13	1023	\$ 77,551.46	\$ -	Cole Schotz Meisel Forman & Leonard	2nd Monthly Fee Application	\$ 12,179,732.56
09/12/13	1024	\$ 23,920.70	\$ -	Cole Schotz Meisel Forman & Leonard	1st Quarterly Fee Application	\$ 12,155,811.86
09/12/13	1025	\$ 15,499.79	\$ -	Cole Schotz Meisel Forman & Leonard	3rd Monthly Fee Application	\$ 12,140,312.07
09/12/13	1026	\$ 19,751.90	\$ -	Logan & Company	1st Monthly Fee Application and 1st Quarterly Fee Application	\$ 12,120,560.17
09/12/13	1027	\$ 158,038.61	\$ -	Morgan Lewis & Bockius	1st Monthly Fee Application	\$ 11,962,521.56
09/12/13	1028	\$ 20,344.69	\$ -	Morgan Lewis & Bockius	2nd Monthly Fee Application	\$ 11,942,176.87
09/12/13	1029	\$ 37,511.20	\$ -	Morgan Lewis & Bockius	1st Quarterly Fee Application	\$ 11,904,665.67
09/12/13	1030	\$ 381,282.05	\$ -	Sidley Austin	1st Quarterly Fee Application	\$ 11,523,383.62
09/12/13	1031	\$ 24,709.50	\$ -	Young Conaway Stargatt & Taylor	1st Quarterly Fee Application	\$ 11,498,674.12
10/03/13	Deposit	\$ -	\$ 174,578.77	Sidley Austin	Refund of balance of retainer applied to 1st Quarterly fee application payment (check #1030)	\$ 11,673,252.89
10/25/13	1032	\$ 2,068.35	\$ -	Campbell & Levine	3rde Monthly Fee Application	\$ 11,671,184.54
10/25/13	1033	\$ 3,078.86	\$ -	Campbell & Levine	4th Monthly Fee Application	\$ 11,668,105.68
10/25/13	1034	\$ 25,705.27	\$ -	Caplin & Drysdale	3rd Monthly Fee Application	\$ 11,642,400.41
10/25/13	1035	\$ 8,276.00	\$ -	Charter Oak Financial Consultants	2nd Monthly Fee Application	\$ 11,634,124.41
10/25/13	1036	\$ 11,687.30	\$ -	Cole Schotz Meisel Forman & Leonard	4th Monthly Fee Application	\$ 11,622,437.11

10/25/13	1037	\$	208,174.14	\$	-	Sidley Austin	3rd Monthly Fee Application	\$	11,414,262.97
10/25/13	1038	\$	6,073.58	\$	-	Young Conaway Stargatt & Taylor	4th Monthly Fee Application	\$	11,408,189.39
10/25/13	1039	\$	23,744.62	\$	-	Young Conaway Stargatt & Taylor	3rd Monthly Fee Application	\$	11,384,444.77
11/20/13	1040	\$	10,075.55	\$	-	U. S. Trustee	111-13-11025 Q2 and Q3	\$	11,374,369.22
11/20/13	1041	\$	8,502.39	\$	-	Cole Schotz Meisel Forman & Leonard	5th Monthly Fee Application	\$	11,365,866.83
11/20/13	1042	\$	7,821.63	\$	-	Logan & Company	Inv. 1307	\$	11,358,045.20
11/20/13	1043	\$	15,527.77	\$	-	Caplin & Drysdale	4th Monthly Fee Application	\$	11,342,517.43
11/20/13	1044	\$	5,437.25	\$	-	Logan & Company	Inv. 1308	\$	11,337,080.18
11/20/13	1045	\$	6,977.15	\$	-	Logan & Company	Inv. 1309	\$	11,330,103.03
11/20/13	1046	\$	93,658.84	\$	-	Sidley Austin	4th Monthly Fee Application	\$	11,236,444.19
11/20/13	1049	\$	13,158.46	\$	-	Young Conaway Stargatt & Taylor	5th Monthly Fee Application	\$	11,223,285.73
11/22/13	1047	\$	142,039.86	\$	-	Sidley Austin	5th Monthly Fee Application	\$	11,081,245.87
11/22/13	1048	\$	1,853.53	\$	-	Ricoh	Copies of Yarway documents as requested by Sidley Austin	\$	11,079,392.34
12/12/13	1050	\$	483.00	\$	-	CT Corp	Inv 11594898MX	\$	11,078,909.34
12/12/13	1051	\$	15,274.71	\$	-	Caplin & Drysdale	5th Monthly Fee Application	\$	11,063,634.63
12/12/13	1052	\$	-	\$	-	VOID	VOID	\$	11,063,634.63
12/12/13	1053	\$	5,866.80	\$	-	Cole Schotz Meisel Forman & Leonard	6th Monthly Fee Application	\$	11,057,767.83
12/12/13	1054	\$	4,133.00	\$	-	Campbell & Levine	5th Monthly Fee Application	\$	11,053,634.83
12/19/13	1055	\$	165,509.66	\$	-	Sidley Austin	6th Monthly Fee Application	\$	10,888,125.17
01/22/14	1056	\$	2,066.80			Campbell & Levine	2nd Quarterly Fee Application	\$	10,886,058.37
01/22/14	1057	\$	-	\$	-	VOID	VOID	\$	10,886,058.37
01/22/14	1058	\$	13,827.00	\$	-	Caplin & Drysdale	2nd Quarterly Fee Application	\$	10,872,231.37
01/22/14	1059	\$	2,069.00	\$	-	Charter Oak Financial Consultants	2nd Quarterly Fee Application	\$	10,870,162.37
01/22/14	1060	\$	9,988.10	\$	-	Cole Schotz Meisel Forman & Leonard	7th Monthly Fee Application	\$	10,860,174.27
01/22/14	1061	\$	8,845.40	\$	-	Cole Schotz Meisel Forman & Leonard	2nd Quarterly Fee Application	\$	10,851,328.87
01/22/14	1062	\$	3,296.49	\$	-	Logan & Company	Inv. 13140	\$	10,848,032.38
01/22/14	1063	\$	7,383.96	\$	-	Logan & Company	Inv. 1311	\$	10,840,648.42
01/22/14	1064	\$	144,409.79	\$	-	Sidley Austin	7th Monthly Fee Application	\$	10,696,238.63
01/22/14	1065	\$	107,618.80	\$	-	Sidley Austin	2nd Quarterly Fee Application	\$	10,588,619.83
01/22/14	1066	\$	6,838.86	\$	-	Young Conaway Stargatt & Taylor	6th Monthly Fee Application	\$	10,581,780.97
01/22/14	1067	\$	10,418.90	\$	-	Young Conaway Stargatt & Taylor	2nd Quarterly Fee Application	\$	10,571,362.07
01/22/14	1068	\$	4,875.00	\$	-	U. S. Trustee	111-13-1025 Q4, 2013	\$	10,566,487.07
01/27/14	Bank Fees	\$	1,448.80	\$	-	BNY Mellon Bank	Account Analysis Fees	\$	10,565,038.27
01/31/14	Deposit	\$	-	\$	149,225.00	Willis of New York Inc.	Refund of premium Surety Bond 2009	\$	10,714,263.27
02/07/14	1069	\$	1,817.60	\$	-	Campbell & Levine	6th Monthly Fee Application Doc 315	\$	10,712,445.67
02/07/14	1070	\$	3,326.05	\$	-	Campbell & Levine	7th Monthly Fee Application Doc 328	\$	10,709,119.62
02/07/14	1071	\$	36,444.24	\$	-	Caplin & Drysdale	6th Monthly Fee Application Doc 320	\$	10,672,675.38
02/07/14	1072	\$	32,500.68	\$	-	Caplin & Drysdale	7th Monthly Fee Application Doc 325	\$	10,640,174.70
02/07/14	1073	\$	43,974.00	\$	-	Charter Oak Financial Consultants	3rd Monthly Fee Application Doc 316	\$	10,596,200.70
02/07/14	1074	\$	57,413.57	\$	-	Morgan Lewis & Bockius	2nd Quarterly Fee Application Doc 286	\$	10,538,787.13
02/07/14	1075	\$	36,852.98	\$	-	Young Conaway Stargatt & Taylor	7th Monthly Fee Application Doc 333	\$	10,501,934.15
03/18/14	1076	\$	1,954.00	\$	-	Analysis Research and Planning	3rd Monthly Fee Application Doc 365	\$	10,499,980.15
03/18/14	1077	\$	1,900.85	\$	-	Campbell & Levine	8th Monthly Fee Application Doc 358	\$	10,498,079.30
03/18/14	1078	\$	45,775.53	\$	-	Caplin & Drysdale	8th Monthly Fee Application Doc 373	\$	10,452,303.77
03/18/14	1079	\$	2,271.60	\$	-	Charter Oak Financial Consultants	4th Monthly Fee Application Doc 342	\$	10,450,032.17
03/18/14	1080	\$	2,630.70	\$	-	Cole Schotz Meisel Forman & Leonard	8th Monthly Fee Application Doc 354	\$	10,447,401.47
03/18/14	1081	\$	6,277.08	\$	-	Logan & Company	Invoice 1401	\$	10,441,124.39

03/18/14	1082	\$	53,809.78	\$	-	Sidley Austin	8th Monthly Fee Application Doc 341	\$	10,387,314.61
03/18/14	1083	\$	22,958.88	\$	-	Young Conaway Stargatt & Taylor	8th Monthly Fee Application Doc 353	\$	10,364,355.73
03/25/14	Bank Fees	\$	728.83	\$	-	BNY Mellon Bank	Account Analysis Fees	\$	10,363,626.90
04/14/14	1084	\$	488.50	\$	-	Analysis Research and Planning	2nd Quarterly Fee Application Doc 369	\$	10,363,138.40
04/14/14	1085	\$	1,538.80	\$	-	Campbell & Levine	3rd Quarterly Fee Application Doc 371	\$	10,361,599.60
04/14/14	1086	\$	2,102.64	\$	-	Campbell & Levine	9th Monthly Fee Application Doc 400	\$	10,359,496.96
04/14/14	1087	\$	27,253.85	\$	-	Caplin & Drysdale	3rd Quarterly Fee Application Doc 374	\$	10,332,243.11
04/14/14	1088	\$	108,343.27	\$	-	Caplin & Drysdale	9th Monthly Fee Application Doc 407	\$	10,223,899.84
04/14/14	1089	\$	12,269.60	\$	-	Charter Oak Financial Consultants	5th Monthly Fee Application Doc 384	\$	10,211,630.24
04/14/14	1090	\$	4,605.90	\$	-	Cole Schotz Meisel Forman & Leonard	3rd Quarterly Fee Application Doc 361	\$	10,207,024.34
04/14/14	1091	\$	9,016.80	\$	-	Cole Schotz Meisel Forman & Leonard	9th Monthly Fee Application Doc 382	\$	10,198,007.54
04/14/14	1092	\$	8,765.58	\$	-	Morgan Lewis & Bockius	3rd Quarterly Fee Application Doc 346	\$	10,189,241.96
04/14/14	1093	\$	89,113.80	\$	-	Sidley Austin	3rd Quarterly Fee Application Doc 359	\$	10,100,128.16
04/14/14	1094	\$	16,146.30	\$	-	Young Conaway Stargatt & Taylor	3rd Quarterly Fee Application Doc 368	\$	10,083,981.86
04/14/14	1095	\$	37,375.39	\$	-	Young Conaway Stargatt & Taylor	9th Monthly Fee Application Doc 394	\$	10,046,606.47
04/14/14	1096	\$	16,872.60	\$	-	Charter Oak Financial Consultants	6th Monthly Fee Application Doc 401	\$	10,029,733.87
04/14/14	1097	\$	4,875.00	\$	-	U. S. Trustee	111-13-1024 Q1 2014	\$	10,024,858.87
04/21/14	1098	\$	35.00	\$	-	Xerox	Invoice 2182432	\$	10,024,823.87
04/21/14	1099	\$	25,851.87	\$	-	Young Conaway Stargatt & Taylor	10th Monthly Fee Application Doc 413	\$	9,998,972.00
04/21/14	1100	\$	108,133.25	\$	-	Sidley Austin	9th Monthly Fee Application Doc 423	\$	9,890,838.75
04/21/14	1101	\$	4,784.06	\$	-	Logan & Company	Inv. 1402	\$	9,886,054.69
04/21/14	1102	\$	9,369.25	\$	-	Cole Schotz Meisel Forman & Leonard	10th Monthly Fee Application Doc 421	\$	9,876,685.44
04/23/14	Bank Fees	\$	780.11	\$	-	BNY Mellon Bank	Account Analysis Fees	\$	9,875,905.33
05/01/14	1103	\$	2,992.34	\$	-	Logan & Company	Invoice 1312	\$	9,872,912.99
05/23/14	Bank Fees	\$	1,186.83	\$	-	BNY Mellon Bank	Account Analysis Fees	\$	9,871,726.16
06/17/14	1104	\$	4,617.25	\$	-	Campbell & Levine	11th Monthly Fee Application Doc 463	\$	9,867,108.91
06/17/14	1105	\$	2,925.59	\$	-	Campbell & Levine	10th Monthly Fee Application Doc 436	\$	9,864,183.32
06/17/14	1106	\$	95,174.96	\$	-	Caplin & Drysdale	11th Monthly Fee Application Doc 468	\$	9,769,008.36
06/17/14	1107	\$	177,439.56	\$	-	Caplin & Drysdale	10th Monthly Fee Application Doc 462	\$	9,591,568.80
06/17/14	1108	\$	14,628.80	\$	-	Charter Oak Financial Consultants	3rd quarterly Fee Application Doc 416	\$	9,576,940.00
06/17/14	1109	\$	11,620.50	\$	-	Cole Schotz Meisel Forman & Leonard	11th Monthly Fee Application Doc 447	\$	9,565,319.50
06/17/14	1110	\$	8,655.26	\$	-	Logan & Company	Invoice 1403	\$	9,556,664.24
06/17/14	1114	\$	6,094.39	\$	-	Logan & Company	Invoice 1404	\$	9,550,569.85
06/17/14	1111	\$	225,773.47	\$	-	Sidley Austin	10th Monthly Fee Application Doc 441	\$	9,324,796.38
06/17/14	1112	\$	248,233.08	\$	-	Sidley Austin	11th Monthly Fee Application Doc 452	\$	9,076,563.30
06/17/14	1113	\$	40,570.92	\$	-	Young Conaway Stargatt & Taylor	11th Monthly Fee Application Doc 455	\$	9,035,992.38
06/24/14	Bank Fees	\$	896.94	\$	-	BNY Mellon Bank	Account Analysis Fees	\$	9,035,095.44
07/18/14	1115	\$	22,118.03	\$	-	Caplin & Drysdale	12th Monthly Fee Application Doc 505	\$	9,012,977.41
07/18/14	1116	\$	7,641.40	\$	-	Charter Oak Financial Consultants	7th Monthly Fee Application Doc 504	\$	9,005,336.01
07/18/14	1117	\$	3,572.00	\$	-	Campbell & Levine	12th Monthly Fee Application Doc 500	\$	9,001,764.01
07/18/14	1118	\$	3,451.20	\$	-	Cole Schotz Meisel Forman & Leonard	12th Monthly Fee Application Doc 487	\$	8,998,312.81
07/18/14	1119	\$	7,639.45	\$	-	Logan & Company	Invoice 1405	\$	8,990,673.36
07/18/14	1120	\$	233,907.60	\$	-	Sidley Austin	12th Monthly Fee Application Doc 486 (with \$2.10 adj)	\$	8,756,765.76
07/18/14	1121	\$	68,665.84	\$	-	Young Conaway Stargatt & Taylor	12th Monthly Fee Application Doc 485	\$	8,688,099.92
07/18/14	1122	\$	4,875.00	\$	-	U. S. Trustee	111-13-11025 Q2 2014	\$	8,683,224.92
07/22/14	1123	\$	9,834.00	\$	-	Cole Schotz Meisel Forman & Leonard	13th Monthly Fee Application Doc 509	\$	8,673,390.92
07/22/14	1124	\$	13,359.30	\$	-	Young Conaway Stargatt & Taylor	13th Monthly Fee Application Doc 512	\$	8,660,031.62

07/22/14	1125	\$	2,243.45	\$	-	Campbell & Levine	13th Monthly Fee Application Doc 510	\$	8,657,788.17
07/24/14	Bank Fees	\$	838.22			BNY Mellon Bank	Account Analysis Fees	\$	8,656,949.95
07/28/14	1126	\$	6,132.00	\$	-	CT Corp	Invoice 12557253 MX	\$	8,650,817.95
08/25/14	Bank Fees	\$	791.47			BNY Mellon Bank	Account Analysis Fees	\$	8,650,026.48
08/28/14	1127	\$	13,084.61	\$	-	Caplin & Drysdale	13th Monthly Doc 531	\$	8,636,941.87
08/28/14	1128	\$	12,929.34	\$	-	Caplin & Drysdale	14th Monthly Doc 538	\$	8,624,012.53
08/28/14	1129	\$	8,411.84	\$	-	Logan & Company	Invoice 1406	\$	8,615,600.69
08/28/14	1130	\$	201,219.03	\$	-	Sidley Austin	13th Monthly Doc 519	\$	8,414,381.66
08/28/14	1131	\$	42,007.02	\$	-	Young Conaway Stargatt & Taylor	14th Monthly doc 537	\$	8,372,374.64
08/28/14	1132	\$	1,625.00	\$	-	U. S. Trustee	11-13-11025 Fee Adjustments	\$	8,370,749.64
								Cash Balance:	\$ 8,370,749.64

IS_DET01 - Yarco Income Statement Detail - Current Period vs Prior Period in Units

Tyco USD Ledger
Current Period: AUG-14

Currency:USD	YTD-Act	PTD-Prior	PTD-Act	\$ Change	% Change
Balances displayed are actual.	AUG-14	JUL-14	AUG-14	vs. Prior Pd	vs. Prior Pd
Account	-----	-----	-----	-----	-----
Depar Interc Treasury					

Company=01710 (Yarway Corporation (YARCO))					
General & Administrative					
64990100 Project Expense	3,015,925	844,439	279,277	(565,162)	-67%
	-----	-----	-----	-----	-----
Total General & Administrative	3,015,925	844,439	279,277	(565,162)	-67%
Other G&A Costs					
71201230 Other Bank Fees	(6,671)	(838)	(791)	47	(6)%
71209005 Asbestos Expense - Legal Fees	(23,165)	-	-	-	n/m
	-----	-----	-----	-----	-----
Total Other G&A Costs	29,836	838	791	(47)	(6)%
	-----	-----	-----	-----	-----
Operating Income GAAP	(3,045,761)	(845,277)	(280,068)	(565,209)	67%
	-----	-----	-----	-----	-----
Pretax Income/(Loss) from Continuing Ops	(3,045,761)	(845,277)	(280,068)	(565,209)	67%
	-----	-----	-----	-----	-----
Net Income	(3,045,761)	(845,277)	(280,068)	(565,209)	67%
	=====	=====	=====	=====	=====
Net Income Pull Directly from Oracle	(3,045,761)	(845,277)	(280,068)	(565,209)	67%

Tyco USD Ledger				
Current Period: AUG-14				
Currency:USD	YTD-Prior Pd	YTD-Actual	\$ Change	% Change
Balances displayed are actual.	JUL-14	AUG-14	vs. Prior Pd	vs. Prior Pd
Account	-----	-----	-----	-----
Intercompany	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
Company=01710 (Yarway Corporation (YARCO))				
Restricted Cash				
11901000 Restricted Cash - Short Term	8,650,818	8,370,750	(280,068)	(3)%
	-----	-----	-----	-----
Total Restricted Cash	8,650,818	8,370,750	(280,068)	(3)%
Accounts Receivable				
12039000 Accounts Receivable - Other	90,791,901	90,791,901	-	0%
	-----	-----	-----	-----
Total Accounts Receivalbe	90,791,901	90,791,901	-	0%
Other Current Assets				
12421110 Asbestos Insurance Indemnity ST Receiva	3,333	3,333	-	0%
	-----	-----	-----	-----
Total Other Current Assets	3,333	3,333	-	0%
	-----	-----	-----	-----
Total Current Assets	99,446,052	99,165,983	(280,068)	0%
	-----	-----	-----	-----
Other Intangibles				
13414000 Other Intellectual Property	14,384,000	14,384,000	-	0%
13424000 Accum Amortization - Other Intellectual	(14,384,000)	(14,384,000)	-	0%
	-----	-----	-----	-----
Investment in Subsidiary				
13501000 Investments in Subsidiaries	1,500,000	1,500,000	-	0%
	-----	-----	-----	-----
Total Investment in Subsidiary	1,500,000	1,500,000	-	0%
	-----	-----	-----	-----
Total Non Current Assets	1,500,000	1,500,000	-	0%
	-----	-----	-----	-----
TOTAL ASSETS	100,946,052	100,665,983	(280,068)	0%
	=====	=====	=====	=====
Accrued Expense				
21204200 Accrued Legal	674,000	674,000	-	0%
21216110 Accrued ST Pending Asbestos Indemnity	25,246,956	25,246,956	-	0%
21216120 Accrued ST Asbestos Defense Costs	2,550,000	2,550,000	-	0%
	-----	-----	-----	-----
Total Accrued Expense	28,470,956	28,470,956	-	0%
	-----	-----	-----	-----
Total Current Liabilities	28,470,956	28,470,956	-	0%
	-----	-----	-----	-----
Intercompany				
24101100 Intraco Trade Activity	11,710,462	11,710,462	-	0%
24202410 Intraco LT Deposits - TMS	156,569,627	156,569,627	-	0%
	-----	-----	-----	-----
Total Intercompany	168,280,089	168,280,089	-	0%
Other Non Current Liabilities				
25309110 Accrued LT Pending Asbestos Indemnity	(4,956,957)	(4,956,957)	-	0%
25309115 Accrued LT Future Asbestos Indemnity (I	55,119,399	55,119,399	-	0%
25309120 Accrued LT Asbestos Defense Costs	11,335,459	11,335,459	-	0%
	-----	-----	-----	-----
Total Other Non Current Liabilities	61,497,901	61,497,901	-	0%
	-----	-----	-----	-----
Total Non Current Liabilities	229,777,990	229,777,990	-	0%
	-----	-----	-----	-----
TOTAL LIABILITIES	258,248,946	258,248,946	-	0%

Tyco USD Ledger
Current Period: AUG-14

Currency:USD	YTD-Prior Pd	YTD-Actual	\$ Change	% Change
Balances displayed are actual.	JUL-14	AUG-14	vs. Prior Pd	vs. Prior Pd
Account				
Intercompany				

Equity				
31501000 Common Shares	1	1	-	0%
32501000 Contributed Surplus	95,222,999	95,222,999	-	0%
34501000 Retained Earnings	(249,152,081)	(249,152,081)	-	0%
Net Income/Loss	(2,765,693)	(3,045,761)	(280,068)	10%
	-----	-----	-----	-----
TOTAL EQUITY	(156,694,774)	(156,974,842)	(280,068)	0%
	-----	-----	-----	-----
TOTAL LIABILITIES & EQUITY	101,554,172	101,274,104	(280,068)	0%
	=====	=====	=====	=====

In re Yarway Corporation,
Debtor.

Case No. 13-11025 (BLS)
Reporting Period: August 2014

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	-	-	-			-
FICA-Employee	-	-	-			-
FICA-Employer	-	-	-			-
Unemployment	-	-	-			-
Income	\$0	\$0	\$0			\$0
Other: _____	-	-	-			-
Total Federal Taxes	\$0	\$0	\$0			\$0
State and Local						
Withholding						-
Sales	\$0	\$0	\$0			\$0
Excise	-	-	-			-
Unemployment	-	-	-			-
Real Property	-	-	-			-
Personal Property	\$0	\$0	\$0			\$0
Other: Income/Franchise	(\$90)	\$0	\$0			(\$90)
Total State and Local	(\$90)	\$0	\$0			(\$90)
Total Taxes	(\$90)	\$0	\$0			(\$90)

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	-					
Wages Payable	-					
Taxes Payable	-					
Rent/Leases-Building	-					
Rent/Leases-Equipment	-					
Secured Debt/Adequate Protection Payments	-					
Professional Fees	674,000.00					
Amounts Due to Insiders*	-					
Other: _____	-					
Other: _____	-					
Total Postpetition Debts	674,000.00					

Explain how and when the Debtor intends to pay any past-due postpetition debts.

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Yarway Corporation,
Debtor.

Case No. 13-11025 (BLS)
Reporting Period: August 2014

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		90,791,901.00
+ Amounts billed during the period		-
- Amounts collected during the period		-
Total Accounts Receivable at the end of the reporting period		90,791,901.00
Accounts Receivable Aging		Amount
0 - 30 days old		90,791,901.00
31 - 60 days old		-
61 - 90 days old		-
91+ days old		-
Total Accounts Receivable		90,791,901.00
Amount considered uncollectible (Bad Debt)		-
Accounts Receivable (Net)		90,791,901.00

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
Yarway is covered by insurance policies issued to Tyco International Management Company, LLC.		
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X