

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

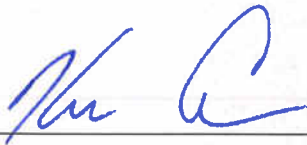
**In re Yarway Corporation,  
Debtor.**

**Case No. 13-11025 (BLS)  
Reporting Period: July 2014**

**MONTHLY OPERATING REPORT**

| <b>REQUIRED DOCUMENTS</b>  | <b>Form No.</b> | <b>Document Attached</b> | <b>Explanation Attached</b> |
|--|-----------------|--------------------------|-----------------------------|
| Schedule of Cash Receipts and Disbursements                      | MOR-1           | Yes                      |                             |
| Bank Reconciliation (or copies of debtor's bank reconciliations) | MOR-1a          | Yes                      |                             |
| Schedule of Professional Fees Paid                               | MOR-1b          | Yes                      |                             |
| Copies of bank statements  |                 | Yes                      |                             |
| Cash disbursements journals                                      |                 | Yes                      |                             |
| Statement of Operations  | MOR-2           | Yes                      |                             |
| Balance Sheet  | MOR-3           | Yes                      |                             |
| Status of Postpetition Taxes                                     | MOR-4           | Yes                      |                             |
| Copies of IRS Form 6123 or payment receipt                       |                 | No                       |                             |
| Copies of tax returns filed during reporting period              |                 | No                       |                             |
| Summary of Unpaid Postpetition Debts                             | MOR-4           | Yes                      |                             |
| Listing of aged accounts payable                                 | MOR-4           | Yes                      |                             |
| Accounts Receivable Reconciliation and Aging                     | MOR-5           | Yes                      |                             |
| Debtor Questionnaire   | MOR-5           | Yes                      |                             |

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.



Kevin Coen, Vice President and Secretary



Date

In re Yarway Corporation,  
Debtor.

Case No. 13-11025 (BLS)  
Reporting Period: July 2014

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

|   | BANK ACCOUNTS |         |     |       | CURRENT MONTH |           | CUMULATIVE FILING TO DATE |           |
|---|---------------|---------|-----|-------|---------------|-----------|---------------------------|-----------|
|   | OPER.         | PAYROLL | TAX | OTHER | ACTUAL        | PROJECTED | ACTUAL                    | PROJECTED |
| <b>CASH BEGINNING OF MONTH</b>                        | 9,035,095.44  | N/A     | N/A | N/A   | 9,035,095.44  |           | 14,264,612.69             |           |
| <b>RECEIPTS</b>                                       |               |         |     |       |               |           |                           |           |
| CASH SALES  | -             |         |     |       | -             |           | -                         |           |
| ACCOUNTS RECEIVABLE                                   | -             |         |     |       | -             |           | -                         |           |
| LOANS AND ADVANCES                                    | -             |         |     |       | -             |           | -                         |           |
| SALE OF ASSETS  | -             |         |     |       | -             |           | -                         |           |
| OTHER (ATTACH LIST)                                   | -             |         |     |       | -             |           | 474,761.09                |           |
| TRANSFERS (FROM DIP ACCTS)                            | -             |         |     |       | -             |           | -                         |           |
| <b>TOTAL RECEIPTS</b>                                 | -             |         |     |       | -             |           | 474,761.09                |           |
| <b>DISBURSEMENTS</b>                                  |               |         |     |       |               |           |                           |           |
| NET PAYROLL   | -             |         |     |       | -             |           | -                         |           |
| PAYROLL TAXES   | -             |         |     |       | -             |           | -                         |           |
| SALES, USE, & OTHER TAXES                             | -             |         |     |       | -             |           | -                         |           |
| INVENTORY PURCHASES                                   | -             |         |     |       | -             |           | -                         |           |
| SECURED/ RENTAL/ LEASES                               | -             |         |     |       | -             |           | -                         |           |
| INSURANCE   | -             |         |     |       | -             |           | -                         |           |
| ADMINISTRATIVE  | 6,132.00      |         |     |       | 6,132.00      |           | 8,503.53                  |           |
| SELLING   | -             |         |     |       | -             |           | -                         |           |
| OTHER (BANK FEES)                                     | 838.22        |         |     |       | 838.22        |           | 5,879.73                  |           |
| OWNER DRAW *  | -             |         |     |       | -             |           | -                         |           |
| TRANSFERS (TO DIP ACCTS)                              | -             |         |     |       | -             |           | -                         |           |
| PROFESSIONAL FEES                                     | 372,432.27    |         |     |       | 372,432.27    |           | 6,049,472.02              |           |
| U.S. TRUSTEE QUARTERLY FEES                           | 4,875.00      |         |     |       | 4,875.00      |           | 24,700.55                 |           |
| COURT COSTS   | -             |         |     |       | -             |           | -                         |           |
| <b>TOTAL DISBURSEMENTS</b>                            | 384,277.49    |         |     |       | 384,277.49    |           | 6,088,555.83              |           |
| <b>NET CASH FLOW</b><br>(RECEIPTS LESS DISBURSEMENTS) | -384,277.49   |         |     |       | -384,277.49   |           | -5,614,794.74             |           |
| <b>CASH - END OF MONTH</b>                            | 8,650,817.95  |         |     |       | 8,650,817.95  |           | 8,650,817.95              |           |

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

| <b>DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)</b> |            |
|--|------------|
| <b>TOTAL DISBURSEMENTS</b>   | 384,277.49 |
| LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS   | -          |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)                       | -          |
| <b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>                               | 384,277.49 |



**In re Yarway Corporation,  
Debtor.**

**Case No. 13-11025 (BLS)  
Reporting Period: July 2014**

**SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**

This schedule is to include all retained professional payments from case inception to current month.

| Payee  | Period Covered                           | Amount Approved   | Payor              | Check          |                           | Amount Paid       |                  | Year-To-Date        |                   |
|--|--|-------------------|--------------------|----------------|---------------------------|-------------------|------------------|---------------------|-------------------|
|  |  |                   |                    | Number         | Date                      | Fees              | Expenses         | Fees                | Expenses          |
| Sidley Austin                                    | 4/1/14 to 4/30/14                        | 233,907.60        | Yarway Corporation | 1120           | 07/18/14                  | 229,894.30        | 4,013.30         | 3,691,325.95        | 45,753.86         |
| Cole, Schotz,<br>Meisel,<br>Forman, &<br>Leonard | 4/1/14 to 4/30/14 &<br>5/1/14 to 5/31/14 | 13,285.20         | Yarway Corporation | 1118 &<br>1123 | 07/18/14<br>&<br>07/22/14 | 13,148.00         | 137.20           | 229,594.40          | 3,925.56          |
| Analysis<br>Research &<br>Planning               |  |                   |                    |                |                           |                   |                  | 215,047.50          |                   |
| Logan &<br>Company                               | 5/1/14 to 5/31/14                        | 7,639.45          | Yarway Corporation | 1119           | 07/18/14                  | 7,269.97          | 369.48           | 118,842.18          | 5,566.19          |
| Young,<br>Conaway,<br>Stargatt &<br>Taylor       | 4/1/14 to 4/30/14 &<br>5/1/14 to 5/31/14 | 82,025.14         | Yarway Corporation | 1121 &<br>1124 | 07/18/14<br>&<br>07/22/14 | 75,320.00         | 6,705.14         | 431,523.90          | 16,140.54         |
| Caplin &<br>Drysdale                             | 4/1/14 to 4/30/14                        | 22,118.03         | Yarway Corporation | 1115           | 07/18/14                  | 22,118.03         |                  | 800,398.30          | 23,998.39         |
| Campbell &<br>Levine                             | 4/1/14 to 4/30/14 &<br>5/1/14 to 5/31/14 | 5,815.45          | Yarway Corporation | 1117 &<br>1125 | 07/18/14<br>&<br>07/22/14 | 5,456.00          | 359.45           | 51,995.60           | 3,970.30          |
| Charter Oak                                      | 2/1/14 to 3/31/14                        | 7,641.40          | Yarway Corporation | 1116           | 07/18/14                  | 7,641.40          |                  | 129,312.50          | 3.20              |
| Morgan Lewis<br>& Bockius                        |  |                   |                    |                |                           |                   |                  | 241,201.00          | 40,872.65         |
|  |  |                   |                    |                |                           |                   |                  |                     |                   |
| <b>TOTAL</b>                                     |  | <b>372,432.27</b> |                    |                |                           | <b>360,847.70</b> | <b>11,584.57</b> | <b>5,909,241.33</b> | <b>140,230.69</b> |



THE BANK OF NEW YORK MELLON

YARWAY CORPORATION  
 ATTN: TREASURY SHARED SERVICES  
 6600 CONGRESS AVE  
 BOCA RATON, FL 33487-1213

| <b>Account Summary</b>  | <b>Items</b> | <b>Debits</b>  | <b>Credits</b> | <b>Balance</b>      |
|-------------------------|--------------|----------------|----------------|---------------------|
| <b>Opening Balance:</b> |              |                |                | <b>9,035,095.44</b> |
| Deposits                | 0            |                | 0.00           |                     |
| <b>Total Credits</b>    | <b>0</b>     |                | <b>0.00</b>    |                     |
| Checks                  | 0            | 0.00           |                |                     |
| All Other Debits        | 1            | -838.22        |                |                     |
| <b>Total Debits</b>     | <b>1</b>     | <b>-838.22</b> |                |                     |
| <b>Closing Balance:</b> |              |                |                | <b>9,034,257.22</b> |

**Transaction Activity**

| <b>Date</b> | <b>Description</b>     | <b>Debits</b> | <b>Credits</b> | <b>Balance</b>      |
|-------------|------------------------|---------------|----------------|---------------------|
| 06-28       | <b>Opening Balance</b> |               |                | <b>9,035,095.44</b> |
| 07-24       | ACCOUNT ANALYSIS FEE   | -838.22       |                | 9,034,257.22        |
| 07-25       | <b>Closing Balance</b> |               |                | <b>9,034,257.22</b> |

**Daily Balance Summary**

| <b>Date</b> | <b>Ledger Balance</b> | <b>Date</b> | <b>Ledger Balance</b> | <b>Date</b> | <b>Ledger Balance</b> |
|-------------|-----------------------|-------------|-----------------------|-------------|-----------------------|
| 06-30       | 9,035,095.44          | 07-24       | 9,034,257.22          | 07-25       | 9,034,257.22          |

Balances in this section do not include back valued transactions.

**Important Information**

Please examine and reconcile this statement. Errors and improper transactions must be promptly reported to the Bank. Please direct any inquiries to your BNY Mellon representative.

## YARWAY CORPORATION CHECKING ACCOUNT

| Date     | Check # | Debit           | Credit          | Payee                               | Description   | Account balance  |
|----------|---------|-----------------|-----------------|-------------------------------------|---|------------------|
| 04/22/13 |         |                 | \$ -            |                                     | OPB as of Petition Date   | \$ 14,264,612.69 |
| 04/23/13 | WT      | \$ 4,128,859.30 | \$ -            | CPC                                 | Settlement of intercompany balances   | \$ 10,135,753.39 |
| 05/02/13 | WT      | \$ -            | \$ 4,128,859.30 | Yarway                              | Reversal of CPC settlement of intercompany balances   | \$ 14,264,612.69 |
| 07/26/13 | WT      | \$ -            | \$ 150,957.32   | Yarway                              | Refund of balance of retainer from Caplan & Drysdale  | \$ 14,415,570.01 |
| 08/19/13 | 1001    | \$ 60,825.00    | \$ -            | Analysis Research and Planning      | 1st Monthly Fee Application   | \$ 14,354,745.01 |
| 08/19/13 | 1002    | \$ 6,632.70     | \$ -            | Logan & Company                     | Inv. 1304A  | \$ 14,348,112.31 |
| 08/19/13 | 1003    | \$ 23,501.87    | \$ -            | Logan & Company                     | Inv. 1305   | \$ 14,324,610.44 |
| 08/19/13 | 1004    | \$ 7,162.84     | \$ -            | Logan & Company                     | Inv. 1306   | \$ 14,317,447.60 |
| 08/19/13 | 1005    | \$ -            | \$ -            | VOID                                | VOID  | \$ 14,317,447.60 |
| 08/19/13 | 1006    | \$ -            | \$ -            | VOID                                | VOID  | \$ 14,317,447.60 |
| 08/20/13 | 1007    | \$ -            | \$ -            | VOID                                | VOID  | \$ 14,317,447.60 |
| 08/20/13 | 1008    | \$ 70,275.66    | \$ -            | Young Conaway Stargatt & Taylor     | 1st Monthly Fee Application   | \$ 14,247,171.94 |
| 08/20/13 | 1009    | \$ 1,134,385.10 | \$ -            | Sidley Austin                       | 1st Monthly Fee Application   | \$ 13,112,786.84 |
| 08/20/13 | 1010    | \$ 401,030.59   | \$ -            | Sidley Austin                       | 2nd Monthly Fee Application   | \$ 12,711,756.25 |
| 08/20/13 | 1011    | \$ 21,129.67    | \$ -            | Cole Schotz Meisel Forman & Leonard | 1st Monthly Fee Application   | \$ 12,690,626.58 |
| 09/09/13 | 1012    | \$ 121,424.00   | \$ -            | Analysis Research and Planning      | 2nd Monthly Fee Application   | \$ 12,569,202.58 |
| 09/09/13 | 1013    | \$ 11,363.30    | \$ -            | Campbell & Levine                   | 1st Monthly Fee Application   | \$ 12,557,839.28 |
| 09/09/13 | 1014    | \$ 102,600.51   | \$ -            | Caplin & Drysdale                   | 1st Monthly Fee Application   | \$ 12,455,238.77 |
| 09/09/13 | 1015    | \$ 65,169.01    | \$ -            | Caplin & Drysdale                   | 2nd Monthly Fee Application   | \$ 12,390,069.76 |
| 09/09/13 | 1016    | \$ 17,050.80    | \$ -            | Charter Oak Financial Consultants   | 1st Monthly Fee Application   | \$ 12,373,018.96 |
| 09/09/13 | 1017    | \$ 30,663.38    | \$ -            | Young Conaway Stargatt & Taylor     | 2nd Monthly Fee Application   | \$ 12,342,355.58 |
| 09/12/13 | 1018    | \$ 30,356.00    | \$ -            | Analysis Research and Planning      | 1st Quarterly Fee Application   | \$ 12,311,999.58 |
| 09/12/13 | 1019    | \$ 41,242.30    | \$ -            | Caplin & Drysdale                   | 1st Quarterly Fee Application   | \$ 12,270,757.28 |
| 09/12/13 | 1020    | \$ 5,273.76     | \$ -            | Campbell & Levine                   | 2nd Monthly Fee Application   | \$ 12,265,483.52 |
| 09/12/13 | 1021    | \$ 4,261.90     | \$ -            | Charter Oak Financial Consultants   | 1st Quarterly Fee Application   | \$ 12,261,221.62 |
| 09/12/13 | 1022    | \$ 3,937.60     | \$ -            | Campbell & Levine                   | 1st Quarterly Fee Application   | \$ 12,257,284.02 |
| 09/12/13 | 1023    | \$ 77,551.46    | \$ -            | Cole Schotz Meisel Forman & Leonard | 2nd Monthly Fee Application   | \$ 12,179,732.56 |
| 09/12/13 | 1024    | \$ 23,920.70    | \$ -            | Cole Schotz Meisel Forman & Leonard | 1st Quarterly Fee Application   | \$ 12,155,811.86 |
| 09/12/13 | 1025    | \$ 15,499.79    | \$ -            | Cole Schotz Meisel Forman & Leonard | 3rd Monthly Fee Application   | \$ 12,140,312.07 |
| 09/12/13 | 1026    | \$ 19,751.90    | \$ -            | Logan & Company                     | 1st Monthly Fee Application and<br>1st Quarterly Fee Application                                | \$ 12,120,560.17 |
| 09/12/13 | 1027    | \$ 158,038.61   | \$ -            | Morgan Lewis & Bockius              | 1st Monthly Fee Application   | \$ 11,962,521.56 |
| 09/12/13 | 1028    | \$ 20,344.69    | \$ -            | Morgan Lewis & Bockius              | 2nd Monthly Fee Application   | \$ 11,942,176.87 |
| 09/12/13 | 1029    | \$ 37,511.20    | \$ -            | Morgan Lewis & Bockius              | 1st Quarterly Fee Application   | \$ 11,904,665.67 |
| 09/12/13 | 1030    | \$ 381,282.05   | \$ -            | Sidley Austin                       | 1st Quarterly Fee Application   | \$ 11,523,383.62 |
| 09/12/13 | 1031    | \$ 24,709.50    | \$ -            | Young Conaway Stargatt & Taylor     | 1st Quarterly Fee Application   | \$ 11,498,674.12 |
| 10/03/13 | Deposit | \$ -            | \$ 174,578.77   | Sidley Austin                       | Refund of balance of retainer applied to 1st Quarterly fee application<br>payment (check #1030) | \$ 11,673,252.89 |
| 10/25/13 | 1032    | \$ 2,068.35     | \$ -            | Campbell & Levine                   | 3rde Monthly Fee Application  | \$ 11,671,184.54 |
| 10/25/13 | 1033    | \$ 3,078.86     | \$ -            | Campbell & Levine                   | 4th Monthly Fee Application   | \$ 11,668,105.68 |
| 10/25/13 | 1034    | \$ 25,705.27    | \$ -            | Caplin & Drysdale                   | 3rd Monthly Fee Application   | \$ 11,642,400.41 |
| 10/25/13 | 1035    | \$ 8,276.00     | \$ -            | Charter Oak Financial Consultants   | 2nd Monthly Fee Application   | \$ 11,634,124.41 |
| 10/25/13 | 1036    | \$ 11,687.30    | \$ -            | Cole Schotz Meisel Forman & Leonard | 4th Monthly Fee Application   | \$ 11,622,437.11 |

|          |           |    |            |    |            |                                     |  |    |               |
|----------|-----------|----|------------|----|------------|-------------------------------------|--|----|---------------|
| 10/25/13 | 1037      | \$ | 208,174.14 | \$ | -          | Sidley Austin                       | 3rd Monthly Fee Application                              | \$ | 11,414,262.97 |
| 10/25/13 | 1038      | \$ | 6,073.58   | \$ | -          | Young Conaway Stargatt & Taylor     | 4th Monthly Fee Application                              | \$ | 11,408,189.39 |
| 10/25/13 | 1039      | \$ | 23,744.62  | \$ | -          | Young Conaway Stargatt & Taylor     | 3rd Monthly Fee Application                              | \$ | 11,384,444.77 |
| 11/20/13 | 1040      | \$ | 10,075.55  | \$ | -          | U. S. Trustee                       | 111-13-11025 Q2 and Q3                                   | \$ | 11,374,369.22 |
| 11/20/13 | 1041      | \$ | 8,502.39   | \$ | -          | Cole Schotz Meisel Forman & Leonard | 5th Monthly Fee Application                              | \$ | 11,365,866.83 |
| 11/20/13 | 1042      | \$ | 7,821.63   | \$ | -          | Logan & Company                     | Inv. 1307  | \$ | 11,358,045.20 |
| 11/20/13 | 1043      | \$ | 15,527.77  | \$ | -          | Caplin & Drysdale                   | 4th Monthly Fee Application                              | \$ | 11,342,517.43 |
| 11/20/13 | 1044      | \$ | 5,437.25   | \$ | -          | Logan & Company                     | Inv. 1308  | \$ | 11,337,080.18 |
| 11/20/13 | 1045      | \$ | 6,977.15   | \$ | -          | Logan & Company                     | Inv. 1309  | \$ | 11,330,103.03 |
| 11/20/13 | 1046      | \$ | 93,658.84  | \$ | -          | Sidley Austin                       | 4th Monthly Fee Application                              | \$ | 11,236,444.19 |
| 11/20/13 | 1049      | \$ | 13,158.46  | \$ | -          | Young Conaway Stargatt & Taylor     | 5th Monthly Fee Application                              | \$ | 11,223,285.73 |
| 11/22/13 | 1047      | \$ | 142,039.86 | \$ | -          | Sidley Austin                       | 5th Monthly Fee Application                              | \$ | 11,081,245.87 |
| 11/22/13 | 1048      | \$ | 1,853.53   | \$ | -          | Ricoh                               | Copies of Yarway documents as requested by Sidley Austin | \$ | 11,079,392.34 |
| 12/12/13 | 1050      | \$ | 483.00     | \$ | -          | CT Corp                             | Inv 11594898MX   | \$ | 11,078,909.34 |
| 12/12/13 | 1051      | \$ | 15,274.71  | \$ | -          | Caplin & Drysdale                   | 5th Monthly Fee Application                              | \$ | 11,063,634.63 |
| 12/12/13 | 1052      | \$ | -          | \$ | -          | VOID                                | VOID   | \$ | 11,063,634.63 |
| 12/12/13 | 1053      | \$ | 5,866.80   | \$ | -          | Cole Schotz Meisel Forman & Leonard | 6th Monthly Fee Application                              | \$ | 11,057,767.83 |
| 12/12/13 | 1054      | \$ | 4,133.00   | \$ | -          | Campbell & Levine                   | 5th Monthly Fee Application                              | \$ | 11,053,634.83 |
| 12/19/13 | 1055      | \$ | 165,509.66 | \$ | -          | Sidley Austin                       | 6th Monthly Fee Application                              | \$ | 10,888,125.17 |
| 01/22/14 | 1056      | \$ | 2,066.80   |    |            | Campbell & Levine                   | 2nd Quarterly Fee Application                            | \$ | 10,886,058.37 |
| 01/22/14 | 1057      | \$ | -          | \$ | -          | VOID                                | VOID   | \$ | 10,886,058.37 |
| 01/22/14 | 1058      | \$ | 13,827.00  | \$ | -          | Caplin & Drysdale                   | 2nd Quarterly Fee Application                            | \$ | 10,872,231.37 |
| 01/22/14 | 1059      | \$ | 2,069.00   | \$ | -          | Charter Oak Financial Consultants   | 2nd Quarterly Fee Application                            | \$ | 10,870,162.37 |
| 01/22/14 | 1060      | \$ | 9,988.10   | \$ | -          | Cole Schotz Meisel Forman & Leonard | 7th Monthly Fee Application                              | \$ | 10,860,174.27 |
| 01/22/14 | 1061      | \$ | 8,845.40   | \$ | -          | Cole Schotz Meisel Forman & Leonard | 2nd Quarterly Fee Application                            | \$ | 10,851,328.87 |
| 01/22/14 | 1062      | \$ | 3,296.49   | \$ | -          | Logan & Company                     | Inv. 13140   | \$ | 10,848,032.38 |
| 01/22/14 | 1063      | \$ | 7,383.96   | \$ | -          | Logan & Company                     | Inv. 1311  | \$ | 10,840,648.42 |
| 01/22/14 | 1064      | \$ | 144,409.79 | \$ | -          | Sidley Austin                       | 7th Monthly Fee Application                              | \$ | 10,696,238.63 |
| 01/22/14 | 1065      | \$ | 107,618.80 | \$ | -          | Sidley Austin                       | 2nd Quarterly Fee Application                            | \$ | 10,588,619.83 |
| 01/22/14 | 1066      | \$ | 6,838.86   | \$ | -          | Young Conaway Stargatt & Taylor     | 6th Monthly Fee Application                              | \$ | 10,581,780.97 |
| 01/22/14 | 1067      | \$ | 10,418.90  | \$ | -          | Young Conaway Stargatt & Taylor     | 2nd Quarterly Fee Application                            | \$ | 10,571,362.07 |
| 01/22/14 | 1068      | \$ | 4,875.00   | \$ | -          | U. S. Trustee                       | 111-13-1025 Q4, 2013                                     | \$ | 10,566,487.07 |
| 01/27/14 | Bank Fees | \$ | 1,448.80   | \$ | -          | BNY Mellon Bank                     | Account Analysis Fees                                    | \$ | 10,565,038.27 |
| 01/31/14 | Deposit   | \$ | -          | \$ | 149,225.00 | Willis of New York Inc.             | Refund of premium Surety Bond 2009                       | \$ | 10,714,263.27 |
| 02/07/14 | 1069      | \$ | 1,817.60   | \$ | -          | Campbell & Levine                   | 6th Monthly Fee Application Doc 315                      | \$ | 10,712,445.67 |
| 02/07/14 | 1070      | \$ | 3,326.05   | \$ | -          | Campbell & Levine                   | 7th Monthly Fee Application Doc 328                      | \$ | 10,709,119.62 |
| 02/07/14 | 1071      | \$ | 36,444.24  | \$ | -          | Caplin & Drysdale                   | 6th Monthly Fee Application Doc 320                      | \$ | 10,672,675.38 |
| 02/07/14 | 1072      | \$ | 32,500.68  | \$ | -          | Caplin & Drysdale                   | 7th Monthly Fee Application Doc 325                      | \$ | 10,640,174.70 |
| 02/07/14 | 1073      | \$ | 43,974.00  | \$ | -          | Charter Oak Financial Consultants   | 3rd Monthly Fee Application Doc 316                      | \$ | 10,596,200.70 |
| 02/07/14 | 1074      | \$ | 57,413.57  | \$ | -          | Morgan Lewis & Bockius              | 2nd Quarterly Fee Application Doc 286                    | \$ | 10,538,787.13 |
| 02/07/14 | 1075      | \$ | 36,852.98  | \$ | -          | Young Conaway Stargatt & Taylor     | 7th Monthly Fee Application Doc 333                      | \$ | 10,501,934.15 |
| 03/18/14 | 1076      | \$ | 1,954.00   | \$ | -          | Analysis Research and Planning      | 3rd Monthly Fee Application Doc 365                      | \$ | 10,499,980.15 |
| 03/18/14 | 1077      | \$ | 1,900.85   | \$ | -          | Campbell & Levine                   | 8th Monthly Fee Application Doc 358                      | \$ | 10,498,079.30 |
| 03/18/14 | 1078      | \$ | 45,775.53  | \$ | -          | Caplin & Drysdale                   | 8th Monthly Fee Application Doc 373                      | \$ | 10,452,303.77 |
| 03/18/14 | 1079      | \$ | 2,271.60   | \$ | -          | Charter Oak Financial Consultants   | 4th Monthly Fee Application Doc 342                      | \$ | 10,450,032.17 |
| 03/18/14 | 1080      | \$ | 2,630.70   | \$ | -          | Cole Schotz Meisel Forman & Leonard | 8th Monthly Fee Application Doc 354                      | \$ | 10,447,401.47 |
| 03/18/14 | 1081      | \$ | 6,277.08   | \$ | -          | Logan & Company                     | Invoice 1401   | \$ | 10,441,124.39 |

|          |           |    |            |    |   |                                     |  |    |               |
|----------|-----------|----|------------|----|---|-------------------------------------|--|----|---------------|
| 03/18/14 | 1082      | \$ | 53,809.78  | \$ | - | Sidley Austin                       | 8th Monthly Fee Application Doc 341                    | \$ | 10,387,314.61 |
| 03/18/14 | 1083      | \$ | 22,958.88  | \$ | - | Young Conaway Stargatt & Taylor     | 8th Monthly Fee Application Doc 353                    | \$ | 10,364,355.73 |
| 03/25/14 | Bank Fees | \$ | 728.83     | \$ | - | BNY Mellon Bank                     | Account Analysis Fees                                  | \$ | 10,363,626.90 |
| 04/14/14 | 1084      | \$ | 488.50     | \$ | - | Analysis Research and Planning      | 2nd Quarterly Fee Application Doc 369                  | \$ | 10,363,138.40 |
| 04/14/14 | 1085      | \$ | 1,538.80   | \$ | - | Campbell & Levine                   | 3rd Quarterly Fee Application Doc 371                  | \$ | 10,361,599.60 |
| 04/14/14 | 1086      | \$ | 2,102.64   | \$ | - | Campbell & Levine                   | 9th Monthly Fee Application Doc 400                    | \$ | 10,359,496.96 |
| 04/14/14 | 1087      | \$ | 27,253.85  | \$ | - | Caplin & Drysdale                   | 3rd Quarterly Fee Application Doc 374                  | \$ | 10,332,243.11 |
| 04/14/14 | 1088      | \$ | 108,343.27 | \$ | - | Caplin & Drysdale                   | 9th Monthly Fee Application Doc 407                    | \$ | 10,223,899.84 |
| 04/14/14 | 1089      | \$ | 12,269.60  | \$ | - | Charter Oak Financial Consultants   | 5th Monthly Fee Application Doc 384                    | \$ | 10,211,630.24 |
| 04/14/14 | 1090      | \$ | 4,605.90   | \$ | - | Cole Schotz Meisel Forman & Leonard | 3rd Quarterly Fee Application Doc 361                  | \$ | 10,207,024.34 |
| 04/14/14 | 1091      | \$ | 9,016.80   | \$ | - | Cole Schotz Meisel Forman & Leonard | 9th Monthly Fee Application Doc 382                    | \$ | 10,198,007.54 |
| 04/14/14 | 1092      | \$ | 8,765.58   | \$ | - | Morgan Lewis & Bockius              | 3rd Quarterly Fee Application Doc 346                  | \$ | 10,189,241.96 |
| 04/14/14 | 1093      | \$ | 89,113.80  | \$ | - | Sidley Austin                       | 3rd Quarterly Fee Application Doc 359                  | \$ | 10,100,128.16 |
| 04/14/14 | 1094      | \$ | 16,146.30  | \$ | - | Young Conaway Stargatt & Taylor     | 3rd Quarterly Fee Application Doc 368                  | \$ | 10,083,981.86 |
| 04/14/14 | 1095      | \$ | 37,375.39  | \$ | - | Young Conaway Stargatt & Taylor     | 9th Monthly Fee Application Doc 394                    | \$ | 10,046,606.47 |
| 04/14/14 | 1096      | \$ | 16,872.60  | \$ | - | Charter Oak Financial Consultants   | 6th Monthly Fee Application Doc 401                    | \$ | 10,029,733.87 |
| 04/14/14 | 1097      | \$ | 4,875.00   | \$ | - | U. S. Trustee                       | 111-13-1024 Q1 2014                                    | \$ | 10,024,858.87 |
| 04/21/14 | 1098      | \$ | 35.00      | \$ | - | Xerox                               | Invoice 2182432  | \$ | 10,024,823.87 |
| 04/21/14 | 1099      | \$ | 25,851.87  | \$ | - | Young Conaway Stargatt & Taylor     | 10th Monthly Fee Application Doc 413                   | \$ | 9,998,972.00  |
| 04/21/14 | 1100      | \$ | 108,133.25 | \$ | - | Sidley Austin                       | 9th Monthly Fee Application Doc 423                    | \$ | 9,890,838.75  |
| 04/21/14 | 1101      | \$ | 4,784.06   | \$ | - | Logan & Company                     | Inv. 1402  | \$ | 9,886,054.69  |
| 04/21/14 | 1102      | \$ | 9,369.25   | \$ | - | Cole Schotz Meisel Forman & Leonard | 10th Monthly Fee Application Doc 421                   | \$ | 9,876,685.44  |
| 04/23/14 | Bank Fees | \$ | 780.11     | \$ | - | BNY Mellon Bank                     | Account Analysis Fees                                  | \$ | 9,875,905.33  |
| 05/01/14 | 1103      | \$ | 2,992.34   | \$ | - | Logan & Company                     | Invoice 1312   | \$ | 9,872,912.99  |
| 05/23/14 | Bank Fees | \$ | 1,186.83   | \$ | - | BNY Mellon Bank                     | Account Analysis Fees                                  | \$ | 9,871,726.16  |
| 06/17/14 | 1104      | \$ | 4,617.25   | \$ | - | Campbell & Levine                   | 11th Monthly Fee Application Doc 463                   | \$ | 9,867,108.91  |
| 06/17/14 | 1105      | \$ | 2,925.59   | \$ | - | Campbell & Levine                   | 10th Monthly Fee Application Doc 436                   | \$ | 9,864,183.32  |
| 06/17/14 | 1106      | \$ | 95,174.96  | \$ | - | Caplin & Drysdale                   | 11th Monthly Fee Application Doc 468                   | \$ | 9,769,008.36  |
| 06/17/14 | 1107      | \$ | 177,439.56 | \$ | - | Caplin & Drysdale                   | 10th Monthly Fee Application Doc 462                   | \$ | 9,591,568.80  |
| 06/17/14 | 1108      | \$ | 14,628.80  | \$ | - | Charter Oak Financial Consultants   | 3rd quarterly Fee Application Doc 416                  | \$ | 9,576,940.00  |
| 06/17/14 | 1109      | \$ | 11,620.50  | \$ | - | Cole Schotz Meisel Forman & Leonard | 11th Monthly Fee Application Doc 447                   | \$ | 9,565,319.50  |
| 06/17/14 | 1110      | \$ | 8,655.26   | \$ | - | Logan & Company                     | Invoice 1403   | \$ | 9,556,664.24  |
| 06/17/14 | 1114      | \$ | 6,094.39   | \$ | - | Logan & Company                     | Invoice 1404   | \$ | 9,550,569.85  |
| 06/17/14 | 1111      | \$ | 225,773.47 | \$ | - | Sidley Austin                       | 10th Monthly Fee Application Doc 441                   | \$ | 9,324,796.38  |
| 06/17/14 | 1112      | \$ | 248,233.08 | \$ | - | Sidley Austin                       | 11th Monthly Fee Application Doc 452                   | \$ | 9,076,563.30  |
| 06/17/14 | 1113      | \$ | 40,570.92  | \$ | - | Young Conaway Stargatt & Taylor     | 11th Monthly Fee Application Doc 455                   | \$ | 9,035,992.38  |
| 06/24/14 | Bank Fees | \$ | 896.94     | \$ | - | BNY Mellon Bank                     | Account Analysis Fees                                  | \$ | 9,035,095.44  |
| 07/18/14 | 1115      | \$ | 22,118.03  | \$ | - | Caplin & Drysdale                   | 12th Monthly Fee Application Doc 505                   | \$ | 9,012,977.41  |
| 07/18/14 | 1116      | \$ | 7,641.40   | \$ | - | Charter Oak Financial Consultants   | 7th Monthly Fee Application Doc 504                    | \$ | 9,005,336.01  |
| 07/18/14 | 1117      | \$ | 3,572.00   | \$ | - | Campbell & Levine                   | 12th Monthly Fee Application Doc 500                   | \$ | 9,001,764.01  |
| 07/18/14 | 1118      | \$ | 3,451.20   | \$ | - | Cole Schotz Meisel Forman & Leonard | 12th Monthly Fee Application Doc 487                   | \$ | 8,998,312.81  |
| 07/18/14 | 1119      | \$ | 7,639.45   | \$ | - | Logan & Company                     | Invoice 1405   | \$ | 8,990,673.36  |
| 07/18/14 | 1120      | \$ | 233,907.60 | \$ | - | Sidley Austin                       | 12th Monthly Fee Application Doc 486 (with \$2.10 adj) | \$ | 8,756,765.76  |
| 07/18/14 | 1121      | \$ | 68,665.84  | \$ | - | Young Conaway Stargatt & Taylor     | 12th Monthly Fee Application Doc 485                   | \$ | 8,688,099.92  |
| 07/18/14 | 1122      | \$ | 4,875.00   | \$ | - | U. S. Trustee                       | 111-13-11025 Q2 2014                                   | \$ | 8,683,224.92  |
| 07/22/14 | 1123      | \$ | 9,834.00   | \$ | - | Cole Schotz Meisel Forman & Leonard | 13th Monthly Fee Application Doc 509                   | \$ | 8,673,390.92  |
| 07/22/14 | 1124      | \$ | 13,359.30  | \$ | - | Young Conaway Stargatt & Taylor     | 13th Monthly Fee Application Doc 512                   | \$ | 8,660,031.62  |



|          |           |    |          |    |   |                   |                                      |                      |                 |
|----------|-----------|----|----------|----|---|-------------------|--------------------------------------|----------------------|-----------------|
| 07/22/14 | 1125      | \$ | 2,243.45 | \$ | - | Campbell & Levine | 13th Monthly Fee Application Doc 510 | \$                   | 8,657,788.17    |
| 07/24/14 | Bank Fees | \$ | 838.22   |    |   | BNY Mellon Bank   | Account Analysis Fees                | \$                   | 8,656,949.95    |
| 07/28/14 | 1126      | \$ | 6,132.00 | \$ | - | CT Corp           | Invoice 1257253 MX                   | \$                   | 8,650,817.95    |
|          |           |    |          |    |   |                   |                                      | <b>Cash Balance:</b> | \$ 8,650,817.95 |

Tyco USD Ledger  
Current Period: JUL-14

| Currency: USD<br>Balances displayed are actual.<br>Account | YTD-Act<br>JUL-14 | PTD-Prior<br>JUN-14 | PTD-Act<br>JUL-14 | \$ Change<br>vs. Prior Pd | % Change<br>vs. Prior Pd |
|--|-------------------|---------------------|-------------------|---------------------------|--------------------------|
| Depar Interc Treasury                                      |                   |                     |                   |                           |                          |
| <b>Company=01710 (Yarway Corporation (YARCO))</b>          |                   |                     |                   |                           |                          |
| General & Administrative                                   |                   |                     |                   |                           |                          |
| 64990100 Project Expense                                   | 2,736,648         | 514,570             | 844,439           | 329,869                   | 64%                      |
| Total General & Administrative                             | 2,736,648         | 514,570             | 844,439           | 329,869                   | 64%                      |
| Other G&A Costs  |                   |                     |                   |                           |                          |
| 71201230 Other Bank Fees                                   | (5,880)           | (897)               | (838)             | 59                        | (7)%                     |
| 71209005 Asbestos Expense - Legal Fees                     | (23,165)          | -                   | -                 | -                         | n/m                      |
| Total Other G&A Costs                                      | 29,045            | 897                 | 838               | (59)                      | (7)%                     |
| Operating Income GAAP                                      | (2,765,693)       | (515,467)           | (845,277)         | 329,810                   | -64%                     |
| Pretax Income/(Loss) from Continuing Ops                   | (2,765,693)       | (515,467)           | (845,277)         | 329,810                   | -64%                     |
| Net Income   | (2,765,693)       | (515,467)           | (845,277)         | 329,810                   | -64%                     |
| Net Income Pull Directly from Oracle                       | (2,765,693)       | (515,467)           | (845,277)         | 329,810                   | -64%                     |

Tyco USD Ledger  
Current Period: JUL-14

| Currency: USD<br>Balances displayed are actual.<br>Account | YTD-Prior Pd<br>JUN-14 | YTD-Actual<br>JUL-14 | \$ Change<br>vs. Prior Pd | % Change<br>vs. Prior Pd |
|--|------------------------|----------------------|---------------------------|--------------------------|
| Intercompany   |                        |                      |                           |                          |
| <b>Company=01710 (Yarway Corporation (YARCO))</b>          |                        |                      |                           |                          |
| Restricted Cash  |                        |                      |                           |                          |
| 11901000 Restricted Cash - Short Term                      | 9,035,095              | 8,650,818            | (384,277)                 | (4)%                     |
| Total Restricted Cash                                      | 9,035,095              | 8,650,818            | (384,277)                 | (4)%                     |
| Accounts Receivable  |                        |                      |                           |                          |
| 12039000 Accounts Receivable - Other                       | 90,791,901             | 90,791,901           | -                         | 0%                       |
| Total Accounts Receivable                                  | 90,791,901             | 90,791,901           | -                         | 0%                       |
| Other Current Assets                                       |                        |                      |                           |                          |
| 12421110 Asbestos Insurance Indemnity ST Receiv            | 3,333                  | 3,333                | -                         | 0%                       |
| Total Other Current Assets                                 | 3,333                  | 3,333                | -                         | 0%                       |
| Total Current Assets                                       | 99,830,329             | 99,446,052           | (384,277)                 | 0%                       |
| Other Intangibles  |                        |                      |                           |                          |
| 13414000 Other Intellectual Property                       | 14,384,000             | 14,384,000           | -                         | 0%                       |
| 13424000 Accum Amortization - Other Intellectual           | (14,384,000)           | (14,384,000)         | -                         | 0%                       |
| Investment in Subsidiary                                   |                        |                      |                           |                          |
| 13501000 Investments in Subsidiaries                       | 1,500,000              | 1,500,000            | -                         | 0%                       |
| Total Investment in Subsidiary                             | 1,500,000              | 1,500,000            | -                         | 0%                       |
| Total Non Current Assets                                   | 1,500,000              | 1,500,000            | -                         | 0%                       |
| TOTAL ASSETS   | 101,330,329            | 100,946,052          | (384,277)                 | 0%                       |
| Accrued Expense  |                        |                      |                           |                          |
| 21204200 Accrued Legal                                     | 213,000                | 674,000              | 461,000                   | 216%                     |
| 21216110 Accrued ST Pending Asbestos Indemnity             | 25,246,956             | 25,246,956           | -                         | 0%                       |
| 21216120 Accrued ST Asbestos Defense Costs                 | 2,550,000              | 2,550,000            | -                         | 0%                       |
| Total Accrued Expense                                      | 28,009,956             | 28,470,956           | 461,000                   | (2)%                     |
| Total Current Liabilities                                  | 28,009,956             | 28,470,956           | 461,000                   | (2)%                     |
| Intercompany   |                        |                      |                           |                          |
| 24101100 Intraco Trade Activity                            | 11,710,462             | 11,710,462           | -                         | 0%                       |
| 24202410 Intraco LT Deposits - TMS                         | 156,569,627            | 156,569,627          | -                         | 0%                       |
| Total Intercompany   | 168,280,089            | 168,280,089          | -                         | 0%                       |
| Other Non Current Liabilities                              |                        |                      |                           |                          |
| 25309110 Accrued LT Pending Asbestos Indemnity             | (4,956,957)            | (4,956,957)          | -                         | 0%                       |
| 25309115 Accrued LT Future Asbestos Indemnity (            | 55,119,399             | 55,119,399           | -                         | 0%                       |
| 25309120 Accrued LT Asbestos Defense Costs                 | 11,335,459             | 11,335,459           | -                         | 0%                       |
| Total Other Non Current Liabilities                        | 61,497,901             | 61,497,901           | -                         | 0%                       |
| Total Non Current Liabilities                              | 229,777,990            | 229,777,990          | -                         | 0%                       |
| TOTAL LIABILITIES  | 257,787,946            | 258,248,946          | 461,000                   | 0%                       |
| Equity   |                        |                      |                           |                          |
| 31501000 Common Shares                                     | 1                      | 1                    | -                         | 0%                       |
| 32501000 Contributed Surplus                               | 95,222,999             | 95,222,999           | -                         | 0%                       |
| 34501000 Retained Earnings                                 | (249,152,081)          | (249,152,081)        | -                         | 0%                       |
| Net Income/Loss  | (1,920,416)            | (2,765,693)          | (845,277)                 | 44%                      |
| TOTAL EQUITY   | (155,849,497)          | (156,694,774)        | (845,277)                 | 1%                       |
| TOTAL LIABILITIES & EQUITY                                 | 101,938,449            | 101,554,172          | (384,277)                 | 0%                       |

In re Yarway Corporation,  
Debtor.

Case No. 13-11025 (BLS)  
Reporting Period: July 2014

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

|                         | Beginning<br>Tax<br>Liability | Amount<br>Withheld or<br>Accrued | Amount<br>Paid | Date<br>Paid | Check No.<br>or EFT | Ending<br>Tax<br>Liability |
|-------------------------|-------------------------------|----------------------------------|----------------|--------------|---------------------|----------------------------|
| <b>Federal</b>          |                               |                                  |                |              |                     |                            |
| Withholding             | -                             | -                                | -              |              |                     | -                          |
| FICA-Employee           | -                             | -                                | -              |              |                     | -                          |
| FICA-Employer           | -                             | -                                | -              |              |                     | -                          |
| Unemployment            | -                             | -                                | -              |              |                     | -                          |
| Income                  | \$0                           | \$0                              | \$0            |              |                     | \$0                        |
| Other: _____            | -                             | -                                | -              |              |                     | -                          |
| Total Federal Taxes     | \$0                           | \$0                              | \$0            |              |                     | \$0                        |
| <b>State and Local</b>  |                               |                                  |                |              |                     |                            |
| Withholding             | -                             | -                                | -              |              |                     | -                          |
| Sales                   | \$0                           | \$0                              | \$0            |              |                     | \$0                        |
| Excise                  | -                             | -                                | -              |              |                     | -                          |
| Unemployment            | -                             | -                                | -              |              |                     | -                          |
| Real Property           | -                             | -                                | -              |              |                     | -                          |
| Personal Property       | \$0                           | \$0                              | \$0            |              |                     | \$0                        |
| Other: Income/Franchise | (\$90)                        | \$0                              | \$0            |              |                     | (\$90)                     |
| Total State and Local   | (\$90)                        | \$0                              | \$0            |              |                     | (\$90)                     |
| <b>Total Taxes</b>      | (\$90)                        | \$0                              | \$0            |              |                     | (\$90)                     |

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

|  | Number of Days Past Due |      |       |       |         | Total |
|--|-------------------------|------|-------|-------|---------|-------|
|  | Current                 | 0-30 | 31-60 | 61-90 | Over 90 |       |
| Accounts Payable                             | -                       |      |       |       |         |       |
| Wages Payable                                | -                       |      |       |       |         |       |
| Taxes Payable                                | -                       |      |       |       |         |       |
| Rent/Leases-Building                         | -                       |      |       |       |         |       |
| Rent/Leases-Equipment                        | -                       |      |       |       |         |       |
| Secured Debt/Adequate Protection<br>Payments | -                       |      |       |       |         |       |
| Professional Fees                            | 674,000.00              |      |       |       |         |       |
| Amounts Due to Insiders*                     | -                       |      |       |       |         |       |
| Other: _____                                 | -                       |      |       |       |         |       |
| Other: _____                                 | -                       |      |       |       |         |       |
| <b>Total Postpetition Debts</b>              | 674,000.00              |      |       |       |         |       |

Explain how and when the Debtor intends to pay any past-due postpetition debts.

\* "Insider" is defined in 11 U.S.C. Section 101(31).

In re Yarway Corporation,  
Debtor.

Case No. 13-11025 (BLS)  
Reporting Period: July 2014

### ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| <b>Accounts Receivable Reconciliation</b>                          |  | <b>Amount</b> |
|--|--|---------------|
| Total Accounts Receivable at the beginning of the reporting period |  | 90,791,901.00 |
| + Amounts billed during the period                                 |  | -             |
| - Amounts collected during the period                              |  | -             |
| Total Accounts Receivable at the end of the reporting period       |  | 90,791,901.00 |
| <b>Accounts Receivable Aging</b>                                   |  | <b>Amount</b> |
| 0 - 30 days old  |  | 90,791,901.00 |
| 31 - 60 days old   |  | -             |
| 61 - 90 days old   |  | -             |
| 91+ days old   |  | -             |
| Total Accounts Receivable  |  | 90,791,901.00 |
| Amount considered uncollectible (Bad Debt)                         |  | -             |
| Accounts Receivable (Net)  |  | 90,791,901.00 |

### DEBTOR QUESTIONNAIRE

| <b>Must be completed each month</b>   | <b>Yes</b> | <b>No</b> |
|---|------------|-----------|
| 1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.  |            | X         |
| 2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.  |            | X         |
| 3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.  | X          |           |
| 4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.  | X          |           |
| Yarway is covered by insurance policies issued to Tyco International Management Company, LLC.   |            |           |
| 5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. |            | X         |