

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

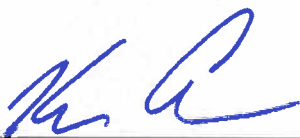
**In re Yarway Corporation,
Debtor.**

**Case No. 13-11025 (BLS)
Reporting Period: March 2014**

MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes	
Schedule of Professional Fees Paid	MOR-1b	Yes	
Copies of bank statements		Yes	
Cash disbursements journals		Yes	
Statement of Operations	MOR-2	Yes	
Balance Sheet	MOR-3	Yes	
Status of Postpetition Taxes	MOR-4	Yes	
Copies of IRS Form 6123 or payment receipt		No	
Copies of tax returns filed during reporting period		No	
Summary of Unpaid Postpetition Debts	MOR-4	Yes	
Listing of aged accounts payable	MOR-4	Yes	
Accounts Receivable Reconciliation and Aging	MOR-5	Yes	
Debtor Questionnaire	MOR-5	Yes	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.



Kevin Coen, Vice President and Secretary



Date

**In re Yarway Corporation,
Debtor.**

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Reporting Period: March 2014**

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	10,501,934.15	N/A	N/A	N/A	10,501,934.15		14,264,612.69	
RECEIPTS								
CASH SALES	-				-		-	
ACCOUNTS RECEIVABLE	-				-		-	
LOANS AND ADVANCES	-				-		-	
SALE OF ASSETS	-				-		-	
OTHER (ATTACH LIST)	-				-		474,761.09	
TRANSFERS (FROM DIP ACCTS)	-				-		-	
TOTAL RECEIPTS	-				-		474,761.09	
DISBURSEMENTS								
NET PAYROLL	-				-		-	
PAYROLL TAXES	-				-		-	
SALES, USE, & OTHER TAXES	-				-		-	
INVENTORY PURCHASES	-				-		-	
SECURED/ RENTAL/ LEASES	-				-		-	
INSURANCE	-				-		-	
ADMINISTRATIVE	-				-		2,336.53	
SELLING	-				-		-	
OTHER (BANK FEES)	728.83				728.83		2,177.63	
OWNER DRAW *	-				-		-	
TRANSFERS (TO DIP ACCTS)	-				-		-	
PROFESSIONAL FEES	137,578.42				137,578.42		4,356,282.17	
U.S. TRUSTEE QUARTERLY FEES	-				-		14,950.55	
COURT COSTS	-				-		-	
TOTAL DISBURSEMENTS	138,307.25				138,307.25		4,375,746.88	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-138,307.25				-138,307.25		-3,900,985.79	
CASH - END OF MONTH	10,363,626.90				10,363,626.90		10,363,626.90	

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	138,307.25
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	-
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	138,307.25

**In re Yarway Corporation,
Debtor.**

**Case No. 13-11025 (BLS)
Reporting Period: March 2014**

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

	Operating		Payroll		Tax		Other	
	#		#		#		#	
BALANCE PER BOOKS		10,363,626.90	N/A		N/A		N/A	
BANK BALANCE		10,365,580.90						
(+) DEPOSITS IN TRANSIT (ATTACH LIST)		-						
(-) OUTSTANDING CHECKS (ATTACH LIST)		-1,954.00						
OTHER (ATTACH EXPLANATION)		-						
ADJUSTED BANK BALANCE *		10,363,626.90						
* Adjusted bank balance must equal balance per books								
DEPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount	Date	Amount
None.								
CHECKS OUTSTANDING	Ck. #	Amount	Ch. #	Amount	Ck. #	Amount	Ck. #	Amount
Analysis Research and Planning	1076	1,954.00						
OTHER								
None.								

**In re Yarway Corporation,
Debtor.**

**Case No. 13-11025 (BLS)
Reporting Period: March 2014**

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Filing-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Sidley Austin	12/1/13 to 12/31/13	53,809.78	Yarway Corporation	1082	03/18/14	51,651.20	2,158.58	2,800,959.45	30,959.16
Cole, Schotz, Meisel, Forman, & Leonard	12/1/13 to 12/31/13	2,630.70	Yarway Corporation	1080	03/18/14	2,595.60	35.10	182,254.10	3,368.21
Analysis Research & Planning	12/1/13 to 12/31/13	1,954.00	Yarway Corporation	1076	03/18/14	1,954.00		214,559.00	
Logan & Company	12/1/13 to 12/31/13	6,277.08	Yarway Corporation	1081	03/18/14	6,147.28	129.80	90,351.61	3,891.26
Young, Conaway, Stargatt & Taylor	12/1/13 to 12/31/13	22,958.88	Yarway Corporation	1083	03/18/14	21,182.40	1,776.48	239,867.20	5,827.62
Caplin & Drysdale	12/1/13 to 12/31/13	45,775.53	Yarway Corporation	1078	03/18/14	42,158.80	3,616.73	384,361.90	9,705.12
Campbell & Levine	12/1/13 to 12/31/13	1,900.85	Yarway Corporation	1077	03/18/14	1,757.60	143.25	36,177.20	2,788.97
Charter Oak	11/1/13 to 11/30/13	2,271.60	Yarway Corporation	1079	3/18/14	2,271.60		77,900.10	3.20
Morgan Lewis & Bockius			Yarway Corporation					233,383.00	39,925.07
TOTAL		137,578.42				127,718.48	7,859.94	4,259,813.56	96,468.61



Commercial Checking

Account Number:

Statement Period:

Page:

03-01-2014 to 03-28-2014

1 of 2

THE BANK OF NEW YORK MELLON

YARWAY CORPORATION
ATTN: TREASURY SHARED SERVICES
6600 CONGRESS AVE
BOCA RATON, FL 33487-1213

Account Summary

	Items	Debits	Credits	Balance
Opening Balance:				10,501,934.15
Deposits	0		0.00	
Total Credits	0		0.00	
Checks	7	-135,624.42		
All Other Debits	1	-728.83		
Total Debits	8	-136,353.25		
Closing Balance:				10,365,580.90

Transaction Activity

Date	Description	Debits	Credits	Balance
03-01	Opening Balance			10,501,934.15
03-21	3 CHECKS	-79,399.36		10,422,534.79
03-24	1 CHECK	-1,900.85		10,420,633.94
03-25	ACCOUNT ANALYSIS FEE	-728.83		
03-25	2 CHECKS	-48,047.13		10,371,857.98
03-28	1 CHECK	-6,277.08		10,365,580.90
03-28	Closing Balance			10,365,580.90

Daily Balance Summary

Date	Ledger Balance	Date	Ledger Balance	Date	Ledger Balance
03-03	10,501,934.15	03-24	10,420,633.94	03-28	10,365,580.90
03-21	10,422,534.79	03-25	10,371,857.98		

Balances in this section do not include back valued transactions.

Checks

Date	Check No.	Amount	Reference No.	Date	Check No.	Amount	Reference No.
03-21	1080	2,630.70		03-25	1078	45,775.53	
03-21	1082	53,809.78		03-25	1079	2,271.60	
03-21	1083	22,958.88		03-28	1081	6,277.08	
03-24	1077	1,900.85					

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YARWAY CORPORATION CHECKING ACCOUNT

Date	Check #	Debit	Credit	Payee	Description	Account balance
04/22/13		\$ -			OPB as of Petition Date	\$ 14,264,612.69
04/23/13	WT	\$ 4,128,859.30	\$ -	CPC	Settlement of intercompany balances	\$ 10,135,753.39
05/02/13	WT	\$ -	\$ 4,128,859.30	Yarway	Reversal of CPC settlement of intercompany balances	\$ 14,264,612.69
07/26/13	WT	\$ -	\$ 150,957.32	Yarway	Refund of balance of retainer from Caplan & Drysdale	\$ 14,415,570.01
08/19/13	1001	\$ 60,825.00	\$ -	Analysis Research and Planning	1st Monthly Fee Application	\$ 14,354,745.01
08/19/13	1002	\$ 6,632.70	\$ -	Logan & Company	Inv. 1304A	\$ 14,348,112.31
08/19/13	1003	\$ 23,501.87	\$ -	Logan & Company	Inv. 1305	\$ 14,324,610.44
08/19/13	1004	\$ 7,162.84	\$ -	Logan & Company	Inv. 1306	\$ 14,317,447.60
08/19/13	1005	\$ -	\$ -	VOID	VOID	\$ 14,317,447.60
08/19/13	1006	\$ -	\$ -	VOID	VOID	\$ 14,317,447.60
08/20/13	1007	\$ -	\$ -	VOID	VOID	\$ 14,317,447.60
08/20/13	1008	\$ 70,275.66	\$ -	Young Conaway Stargatt & Taylor	1st Monthly Fee Application	\$ 14,247,171.94
08/20/13	1009	\$ 1,134,385.10	\$ -	Sidley Austin	1st Monthly Fee Application	\$ 13,112,786.84
08/20/13	1010	\$ 401,030.59	\$ -	Sidley Austin	2nd Monthly Fee Application	\$ 12,711,756.25
08/20/13	1011	\$ 21,129.67	\$ -	Cole Schotz Meisel Forman & Leonard	1st Monthly Fee Application	\$ 12,690,626.58
09/09/13	1012	\$ 121,424.00	\$ -	Analysis Research and Planning	2nd Monthly Fee Application	\$ 12,569,202.58
09/09/13	1013	\$ 11,363.30	\$ -	Campbell & Levine	1st Monthly Fee Application	\$ 12,557,839.28
09/09/13	1014	\$ 102,600.51	\$ -	Caplin & Drysdale	1st Monthly Fee Application	\$ 12,455,238.77
09/09/13	1015	\$ 65,169.01	\$ -	Caplin & Drysdale	2nd Monthly Fee Application	\$ 12,390,069.76
09/09/13	1016	\$ 17,050.80	\$ -	Charter Oak Financial Consultants	1st Monthly Fee Application	\$ 12,373,018.96
09/09/13	1017	\$ 30,663.38	\$ -	Young Conaway Stargatt & Taylor	2nd Monthly Fee Application	\$ 12,342,355.58
09/12/13	1018	\$ 30,356.00	\$ -	Analysis Research and Planning	1st Quarterly Fee Application	\$ 12,311,999.58
09/12/13	1019	\$ 41,242.30	\$ -	Caplin & Drysdale	1st Quarterly Fee Application	\$ 12,270,757.28
09/12/13	1020	\$ 5,273.76	\$ -	Campbell & Levine	2nd Monthly Fee Application	\$ 12,265,483.52
09/12/13	1021	\$ 4,261.90	\$ -	Charter Oak Financial Consultants	1st Quarterly Fee Application	\$ 12,261,221.62
09/12/13	1022	\$ 3,937.60	\$ -	Campbell & Levine	1st Quarterly Fee Application	\$ 12,257,284.02
09/12/13	1023	\$ 77,551.46	\$ -	Cole Schotz Meisel Forman & Leonard	2nd Monthly Fee Application	\$ 12,179,732.56
09/12/13	1024	\$ 23,920.70	\$ -	Cole Schotz Meisel Forman & Leonard	1st Quarterly Fee Application	\$ 12,155,811.86
09/12/13	1025	\$ 15,499.79	\$ -	Cole Schotz Meisel Forman & Leonard	3rd Monthly Fee Application	\$ 12,140,312.07
09/12/13	1026	\$ 19,751.90	\$ -	Logan & Company	1st Monthly Fee Application and 1st Quarterly Fee Application	\$ 12,120,560.17
09/12/13	1027	\$ 158,038.61	\$ -	Morgan Lewis & Bockius	1st Monthly Fee Application	\$ 11,962,521.56
09/12/13	1028	\$ 20,344.69	\$ -	Morgan Lewis & Bockius	2nd Monthly Fee Application	\$ 11,942,176.87
09/12/13	1029	\$ 37,511.20	\$ -	Morgan Lewis & Bockius	1st Quarterly Fee Application	\$ 11,904,665.67
09/12/13	1030	\$ 381,282.05	\$ -	Sidley Austin	1st Quarterly Fee Application	\$ 11,523,383.62
09/12/13	1031	\$ 24,709.50	\$ -	Young Conaway Stargatt & Taylor	1st Quarterly Fee Application	\$ 11,498,674.12
10/03/13	Deposit	\$ -	\$ 174,578.77	Sidley Austin	Refund of balance of retainer applied to 1st Quarterly fee application payment (check #1030)	\$ 11,673,252.89
10/25/13	1032	\$ 2,068.35	\$ -	Campbell & Levine	3rd Monthly Fee Application	\$ 11,671,184.54
10/25/13	1033	\$ 3,078.86	\$ -	Campbell & Levine	4th Monthly Fee Application	\$ 11,668,105.68
10/25/13	1034	\$ 25,705.27	\$ -	Caplin & Drysdale	3rd Monthly Fee Application	\$ 11,642,400.41
10/25/13	1035	\$ 8,276.00	\$ -	Charter Oak Financial Consultants	2nd Monthly Fee Application	\$ 11,634,124.41
10/25/13	1036	\$ 11,687.30	\$ -	Cole Schotz Meisel Forman & Leonard	4th Monthly Fee Application	\$ 11,622,437.11
10/25/13	1037	\$ 208,174.14	\$ -	Sidley Austin	3rd Monthly Fee Application	\$ 11,414,262.97
10/25/13	1038	\$ 6,073.58	\$ -	Young Conaway Stargatt & Taylor	4th Monthly Fee Application	\$ 11,408,189.39
10/25/13	1039	\$ 23,744.62	\$ -	Young Conaway Stargatt & Taylor	3rd Monthly Fee Application	\$ 11,384,444.77
11/20/13	1040	\$ 10,075.55	\$ -	U. S. Trustee	111-13-11025 Q2 and Q3	\$ 11,374,369.22

11/20/13	1041	\$	8,502.39	\$	-	Cole Schotz Meisel Forman & Leonard	5th Monthly Fee Application	\$	11,365,866.83
11/20/13	1042	\$	7,821.63	\$	-	Logan & Company	Inv. 1307	\$	11,358,045.20
11/20/13	1043	\$	15,527.77	\$	-	Caplin & Drysdale	4th Monthly Fee Application	\$	11,342,517.43
11/20/13	1044	\$	5,437.25	\$	-	Logan & Company	Inv. 1308	\$	11,337,080.18
11/20/13	1045	\$	6,977.15	\$	-	Logan & Company	Inv. 1309	\$	11,330,103.03
11/20/13	1046	\$	93,658.84	\$	-	Sidley Austin	4th Monthly Fee Application	\$	11,236,444.19
11/20/13	1049	\$	13,158.46	\$	-	Young Conaway Stargatt & Taylor	5th Monthly Fee Application	\$	11,223,285.73
11/22/13	1047	\$	142,039.86	\$	-	Sidley Austin	5th Monthly Fee Application	\$	11,081,245.87
11/22/13	1048	\$	1,853.53	\$	-	Ricoh	Copies of Yarway documents as requested by Sidley Austin	\$	11,079,392.34
12/12/13	1050	\$	483.00	\$	-	CT Corp	Inv 11594898MX	\$	11,078,909.34
12/12/13	1051	\$	15,274.71	\$	-	Caplin & Drysdale	5th Monthly Fee Application	\$	11,063,634.63
12/12/13	1052	\$	-	\$	-	VOID	VOID	\$	11,063,634.63
12/12/13	1053	\$	5,866.80	\$	-	Cole Schotz Meisel Forman & Leonard	6th Monthly Fee Application	\$	11,057,767.83
12/12/13	1054	\$	4,133.00	\$	-	Campbell & Levine	5th Monthly Fee Application	\$	11,053,634.83
12/19/13	1055	\$	165,509.66	\$	-	Sidley Austin	6th Monthly Fee Application	\$	10,888,125.17
01/22/14	1056	\$	2,066.80	\$	-	Campbell & Levine	2nd Quarterly Fee Application	\$	10,886,058.37
01/22/14	1057	\$	-	\$	-	VOID	VOID	\$	10,886,058.37
01/22/14	1058	\$	13,827.00	\$	-	Caplin & Drysdale	2nd Quarterly Fee Application	\$	10,872,231.37
01/22/14	1059	\$	2,069.00	\$	-	Charter Oak Financial Consultants	2nd Quarterly Fee Application	\$	10,870,162.37
01/22/14	1060	\$	9,988.10	\$	-	Cole Schotz Meisel Forman & Leonard	7th Monthly Fee Application	\$	10,860,174.27
01/22/14	1061	\$	8,845.40	\$	-	Cole Schotz Meisel Forman & Leonard	2nd Quarterly Fee Application	\$	10,851,328.87
01/22/14	1062	\$	3,296.49	\$	-	Logan & Company	Inv. 13140	\$	10,848,032.38
01/22/14	1063	\$	7,383.96	\$	-	Logan & Company	Inv. 1311	\$	10,840,648.42
01/22/14	1064	\$	144,409.79	\$	-	Sidley Austin	7th Monthly Fee Application	\$	10,696,238.63
01/22/14	1065	\$	107,618.80	\$	-	Sidley Austin	2nd Quarterly Fee Application	\$	10,588,619.83
01/22/14	1066	\$	6,838.86	\$	-	Young Conaway Stargatt & Taylor	6th Monthly Fee Application	\$	10,581,780.97
01/22/14	1067	\$	10,418.90	\$	-	Young Conaway Stargatt & Taylor	2nd Quarterly Fee Application	\$	10,571,362.07
01/22/14	1068	\$	4,875.00	\$	-	U. S. Trustee	111-13-1025 Q4, 2013	\$	10,566,487.07
01/27/14	Bank Fees	\$	1,448.80	\$	-	BNY Mellon Bank	Account Analysis Fees	\$	10,565,038.27
01/31/14	Deposit	\$	-	\$	149,225.00	Willis of New York Inc.	Refund of premium Surety Bond 2009	\$	10,714,263.27
02/07/14	1069	\$	1,817.60	\$	-	Campbell & Levine	6th Monthly Fee Application Doc 315	\$	10,712,445.67
02/07/14	1070	\$	3,326.05	\$	-	Campbell & Levine	7th Monthly Fee Application Doc 328	\$	10,709,119.62
02/07/14	1071	\$	36,444.24	\$	-	Caplin & Drysdale	6th Monthly Fee Application Doc 320	\$	10,672,675.38
02/07/14	1072	\$	32,500.68	\$	-	Caplin & Drysdale	7th Monthly Fee Application Doc 325	\$	10,640,174.70
02/07/14	1073	\$	43,974.00	\$	-	Charter Oak Financial Consultants	3rd Monthly Fee Application Doc 316	\$	10,596,200.70
02/07/14	1074	\$	57,413.57	\$	-	Morgan Lewis & Bockius	2nd Quarterly Fee Application Doc 286	\$	10,538,787.13
02/07/14	1075	\$	36,852.98	\$	-	Young Conaway Stargatt & Taylor	7th Monthly Fee Application Doc 333	\$	10,501,934.15
03/18/14	1076*	\$	1,954.00	\$	-	Analysis Research and Planning	3rd Monthly Fee Application Doc 365	\$	10,499,980.15
03/18/14	1077	\$	1,900.85	\$	-	Campbell & Levine	8th Monthly Fee Application Doc 358	\$	10,498,079.30
03/18/14	1078	\$	45,775.53	\$	-	Caplin & Drysdale	8th Monthly Fee Application Doc 373	\$	10,452,303.77
03/18/14	1079	\$	2,271.60	\$	-	Charter Oak Financial Consultants	4th Monthly Fee Application Doc 342	\$	10,450,032.17
03/18/14	1080	\$	2,630.70	\$	-	Cole Schotz Meisel Forman & Leonard	8th Monthly Fee Application Doc 354	\$	10,447,401.47
03/18/14	1081	\$	6,277.08	\$	-	Logan & Company	Invoice 1401	\$	10,441,124.39
03/18/14	1082	\$	53,809.78	\$	-	Sidley Austin	8th Monthly Fee Application Doc 341	\$	10,387,314.61
03/18/14	1083	\$	22,958.88	\$	-	Young Conaway Stargatt & Taylor	8th Monthly Fee Application Doc 353	\$	10,364,355.73
03/25/14	Bank Fees	\$	728.83	\$	-	BNY Mellon Bank	Account Analysis Fees	\$	10,363,626.90

* Check Outstanding

Cash Balance: \$ 10,363,626.90

Tyco USD Ledger
Current Period: MAR-14

Currency: USD	YTD-Act	PTD-Prior	PTD-Act	\$ Change	% Change
Balances displayed are actual.	MAR-14	FEB-14	MAR-14	vs. Prior Pd	vs. Prior Pd
Account					
Depar Interc Treasury					

Company=01710 (Yarway Corporation (YARCO))					
General & Administrative					
64990100 Project Expense	1,299,922	607,128	692,794	629,690	998%
	-----	-----	-----	-----	-----
Total General & Administrative	1,299,922	607,128	692,794	629,690	998%
Other G&A Costs					
71201230 Other Bank Fees	(2,178)	(1,449)	(729)	720	(50)%
71209005 Asbestos Expense - Legal Fees	(23,165)	-	(23,165)	(23,165)	n/m
	-----	-----	-----	-----	-----
Total Other G&A Costs	25,343	1,449	23,894	22,445	1,549%
Operating Income GAAP	(1,325,265)	(608,577)	(716,688)	(652,135)	1,010%
	-----	-----	-----	-----	-----
Pretax Income/(Loss) from Continuing Ops	(1,325,265)	(608,577)	(716,688)	(652,135)	1,010%
Net Income	(1,325,265)	(608,577)	(716,688)	(652,135)	1,010%
	=====	=====	=====	=====	=====
Net Income Pull Directly from Oracle	(1,325,265)	(608,577)	(716,688)	(652,135)	(1,010)%

Tyco USD Ledger
Current Period: MAR-14

Currency: USD Balances displayed are actual. Account	YTD-Prior Pd FEB-14	YTD-Actual MAR-14	\$ Change vs. Prior Pd	% Change vs. Prior Pd
Intercompany				

Company=01710 (Yarway Corporation (YARCO))				
Restricted Cash				
11901000 Restricted Cash - Short Term	10,501,934	10,365,581	(136,353)	(1)%
	-----	-----	-----	-----
Total Restricted Cash	10,501,934	10,365,581	(136,353)	(1)%
	-----	-----	-----	-----
Accounts Receivable				
12039000 Accounts Receivable - Other	90,791,901	90,791,901	-	0%
	-----	-----	-----	-----
Total Accounts Receivable	90,791,901	90,791,901	-	0%
	-----	-----	-----	-----
Other Current Assets				
12421110 Asbestos Insurance Indemnity ST Receivable	3,333	3,333	-	0%
	-----	-----	-----	-----
Total Other Current Assets	3,333	3,333	-	0%
	-----	-----	-----	-----
Total Current Assets	101,297,168	101,160,815	(136,353)	0%
	-----	-----	-----	-----
Other Intangibles				
13414000 Other Intellectual Property	14,384,000	14,384,000	-	0%
13424000 Accum Amortization - Other Intellectual	(14,384,000)	(14,384,000)	-	0%
	-----	-----	-----	-----
Investment in Subsidiary				
13501000 Investments in Subsidiaries	1,500,000	1,500,000	-	0%
	-----	-----	-----	-----
Total Investment in Subsidiary	1,500,000	1,500,000	-	0%
	-----	-----	-----	-----
Total Non Current Assets	1,500,000	1,500,000	-	0%
	-----	-----	-----	-----
TOTAL ASSETS	102,797,168	102,660,815	(136,353)	0%
	=====	=====	=====	=====
Accrued Expense				
21204200 Accrued Legal	368,000	948,334	580,334	(158)%
21216110 Accrued ST Pending Asbestos Indemnity	25,246,956	25,246,956	-	0%
21216120 Accrued ST Asbestos Defense Costs	2,550,000	2,550,000	-	0%
	-----	-----	-----	-----
Total Accrued Expense	28,164,956	28,745,290	580,334	(2)%
	-----	-----	-----	-----
Total Current Liabilities	28,164,956	28,745,290	580,334	(2)%
	-----	-----	-----	-----
Intercompany				
24101100 Intraco Trade Activity	11,102,342	11,102,342	-	0%
24101100 Intraco Trade Activity	-	-	-	100%
24102100 Intraco Cash Pool	-	-	-	0%
24202410 Intraco LT Deposits - TMS	156,569,627	156,569,627	-	0%
	-----	-----	-----	-----
Total Intercompany	167,671,969	167,671,969	-	0%
	-----	-----	-----	-----
Other Non Current Liabilities				
25309110 Accrued LT Pending Asbestos Indemnity	(4,956,957)	(4,956,957)	-	0%
25309115 Accrued LT Future Asbestos Indemnity (IE	55,119,399	55,119,399	-	0%
25309120 Accrued LT Asbestos Defense Costs	11,335,459	11,335,459	-	0%
	-----	-----	-----	-----
Total Other Non Current Liabilities	61,497,901	61,497,901	-	0%
	-----	-----	-----	-----
Total Non Current Liabilities	229,169,870	229,169,870	-	0%
	-----	-----	-----	-----
TOTAL LIABILITIES	257,334,826	257,915,160	580,334	0%
	-----	-----	-----	-----
Equity				
31501000 Common Shares	1	1	-	0%
32501000 Contributed Surplus	95,222,999	95,222,999	-	0%

Tyco USD Ledger
Current Period: MAR-14

Currency: USD Balances displayed are actual. Account Intercompany	YTD-Prior Pd FEB-14	YTD-Actual MAR-14	\$ Change vs. Prior Pd	% Change vs. Prior Pd
----- ----- -----	-----	-----	-----	-----
34501000 Retained Earnings	(249, 152, 081)	(249, 152, 081)	-	0%
Net Income/Loss	(608, 577)	(1, 325, 265)	(716, 688)	(84)%
	-----	-----	-----	-----
TOTAL EQUITY	(154, 537, 658)	(155, 254, 346)	(716, 688)	0%
	-----	-----	-----	-----
TOTAL LIABILITIES & EQUITY	102, 797, 168	102, 660, 814	(136, 354)	0%
	=====	=====	=====	=====

In re Yarway Corporation,
Debtor.

Case No. 13-11025 (BLS)
Reporting Period: March 2014

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	0	0	0	-	-	0
FICA-Employee	0	0	0	-	-	0
FICA-Employer	0	0	0	-	-	0
Unemployment	0	0	0	-	-	0
Income	0	0	0	-	-	0
Other: _____	-	-	-	-	-	-
Total Federal Taxes	0	0	0	-	-	0
State and Local						
Withholding	0	0	0	-	-	0
Sales	0	0	0	-	-	0
Excise	0	0	0	-	-	0
Unemployment	0	0	0	-	-	0
Real Property	0	0	0	-	-	0
Personal Property	0	0	0	-	-	0
Other: _____	-	-	-	-	-	-
Total State and Local	0	0	0	-	-	0
Total Taxes	0	0	0	-	-	0

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	-					
Wages Payable	-					
Taxes Payable	-					
Rent/Leases-Building	-					
Rent/Leases-Equipment	-					
Secured Debt/Adequate Protection Payments	-					
Professional Fees	948,334.00					
Amounts Due to Insiders*	-					
Other: _____	-					
Other: _____	-					
Total Postpetition Debts	948,334.00					

Explain how and when the Debtor intends to pay any past-due postpetition debts.

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Yarway Corporation,
Debtor.

Case No. 13-11025 (BLS)
Reporting Period: March 2014

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		90,791,901.00
+ Amounts billed during the period		-
- Amounts collected during the period		-
Total Accounts Receivable at the end of the reporting period		90,791,901.00
Accounts Receivable Aging		Amount
0 - 30 days old		90,791,901.00
31 - 60 days old		-
61 - 90 days old		-
91+ days old		-
Total Accounts Receivable		90,791,901.00
Amount considered uncollectible (Bad Debt)		-
Accounts Receivable (Net)		90,791,901.00

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.		X
Postpetition taxes are not yet due.		
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
Yarway is covered by insurance policies issued to Tyco International Management Company, LLC.		
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X