

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

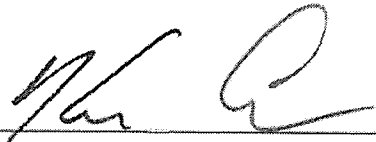
In re Yarway Corporation,
Debtor.

Case No. 13-11025 (BLS)
Reporting Period: April 2014

MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes	
Schedule of Professional Fees Paid	MOR-1b	Yes	
Copies of bank statements		Yes	
Cash disbursements journals		Yes	
Statement of Operations	MOR-2	Yes	
Balance Sheet	MOR-3	Yes	
Status of Postpetition Taxes	MOR-4	Yes	
Copies of IRS Form 6123 or payment receipt		No	
Copies of tax returns filed during reporting period		No	
Summary of Unpaid Postpetition Debts	MOR-4	Yes	
Listing of aged accounts payable	MOR-4	Yes	
Accounts Receivable Reconciliation and Aging	MOR-5	Yes	
Debtor Questionnaire	MOR-5	Yes	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.



Kevin Coen, Vice President and Secretary

5/23/14

Date

In re Yarway Corporation,
Debtor.

Case No. 13-11025 (BLS)
Reporting Period: April 2014

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	10,363,626.90	N/A	N/A	N/A	10,363,626.90		14,264,612.69	
RECEIPTS								
CASH SALES	-				-		-	
ACCOUNTS RECEIVABLE	-				-		-	
LOANS AND ADVANCES	-				-		-	
SALE OF ASSETS	-				-		-	
OTHER (ATTACH LIST)	-				-		474,761.09	
TRANSFERS (FROM DIP ACCTS)	-				-		-	
TOTAL RECEIPTS	-				-		474,761.09	
DISBURSEMENTS								
NET PAYROLL	-				-		-	
PAYROLL TAXES	-				-		-	
SALES, USE, & OTHER TAXES	-				-		-	
INVENTORY PURCHASES	-				-		-	
SECURED/ RENTAL/ LEASES	-				-		-	
INSURANCE	-				-		-	
ADMINISTRATIVE	35.00				35.00		2,371.53	
SELLING	-				-		-	
OTHER (BANK FEES)	780.11				780.11		2,957.74	
OWNER DRAW *	-				-		-	
TRANSFERS (TO DIP ACCTS)	-				-		-	
PROFESSIONAL FEES	482,031.46				482,031.46		4,838,313.63	
U.S. TRUSTEE QUARTERLY FEES	4,875.00				4,875.00		19,825.55	
COURT COSTS	-				-		-	
TOTAL DISBURSEMENTS	487,721.57				487,721.57		4,863,468.45	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-487,721.57				-487,721.57		-4,388,707.36	
CASH - END OF MONTH	9,875,905.33				9,875,905.33		9,875,905.33	

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	487,721.57
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	-
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	487,721.57

In re Yarway Corporation,
Debtor.

Case No. 13-11025 (BLS)
Reporting Period: April 2014

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Sidley Austin	10/1/13 to 12/31/13 & 1/1/14 to 1/31/14	197,247.05	Yarway Corporation	1093 & 1100	04/14/14 & 04/21/14	193,831.20	3,415.85	2,994,790.65	34,375.01
Cole, Schotz, Meisel, Forman, & Leonard	10/1/13 to 12/31/13, 1/1/14 to 1/31/14 & 2/1/14 to 2/28/14	22,991.95	Yarway Corporation	1090, 1091 & 1102	04/14/14 & 4/21/14	22,829.10	162.85	205,083.20	3,531.06
Analysis Research & Planning	12/1/13 to 12/31/13	488.50	Yarway Corporation	1084	04/14/14	488.50		215,047.50	
Logan & Company	2/1/14 to 2/28/14	4,784.06	Yarway Corporation	1101	04/21/14	4,521.36	262.70	94,872.97	4,153.96
Young, Conaway, Stargatt & Taylor	10/1/13 to 12/31/13, 1/1/14 to 1/31/14 & 2/1/14 to 2/28/14	79,373.56	Yarway Corporation	1094, 1095 & 1099	04/14/14 & 04/21/14	76,145.50	3,228.06	316,012.70	9,053.68
Caplin & Drysdale	10/1/13 to 12/31/13 & 1/1/14 to 1/31/14	135,597.12	Yarway Corporation	1087 & 1088	04/14/14	121,303.85	14,293.27	505,665.75	23,998.39
Campbell & Levine	7/1/13 to 9/30/13 & 1/1/14 to 1/31/14	3,641.44	Yarway Corporation	1085 & 1086	04/14/14	3,456.00	185.44	39,633.20	2,974.41
Charter Oak	12/1/13 to 12/31/13 & 1/1/14 to 1/31/14	29,142.20	Yarway Corporation	1089 & 1096	04/14/14	29,142.20		107,042.30	3.20
Morgan Lewis & Bockius	10/1/13 to 12/31/13	8,765.58	Yarway Corporation	1092	04/14/14	7,818.00	947.58	241,201.00	40,872.65
TOTAL		482,031.46				459,535.71	22,495.75	4,719,349.27	118,964.36



THE BANK OF NEW YORK MELLON

Commercial Checking

Account Number:

Statement Period:

03-29-2014 to 04-25-2014

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YARWAY CORPORATION
 ATTN: TREASURY SHARED SERVICES
 6600 CONGRESS AVE
 BOCA RATON, FL 33487-1213

Account Summary	Items	Debits	Credits	Balance
Opening Balance:				10,365,580.90
Deposits	0		0.00	
Total Credits	0		0.00	
Checks	17	-479,201.40		
All Other Debits	1	-780.11		
Total Debits	18	-479,981.51		
Closing Balance:				9,885,599.39

Transaction Activity

Date	Description	Debits	Credits	Balance
03-29	Opening Balance			10,365,580.90
04-07	1 CHECK	-1,954.00		10,363,626.90
04-18	5 CHECKS	-148,877.47		10,214,749.43
04-21	3 CHECKS	-136,085.62		10,078,663.81
04-22	3 CHECKS	-15,911.04		10,062,752.77
04-23	ACCOUNT ANALYSIS FEE	-780.11		
04-23	3 CHECKS	-143,354.37		9,918,618.29
04-25	2 CHECKS	-33,018.90		9,885,599.39
04-25	Closing Balance			9,885,599.39

Daily Balance Summary

Date	Ledger Balance	Date	Ledger Balance	Date	Ledger Balance
03-31	10,365,580.90	04-21	10,078,663.81	04-25	9,885,599.39
04-07	10,363,626.90	04-22	10,062,752.77		
04-18	10,214,749.43	04-23	9,918,618.29		

Balances in this section do not include back valued transactions.

Checks

Date	Check No.	Amount	Reference No.	Date	Check No.	Amount	Reference No.
04-07	1076	1,954.00		04-18	1091	9,016.80	
04-18	1090	4,605.90		04-18	1092	8,765.58	

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THE BANK OF NEW YORK MELLON

Commercial Checking**Account Number:****Statement Period:**

03-29-2014 TO 04-25-2014

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Checks

Date	Check No.	Amount	Reference No.	Date	Check No.	Amount	Reference No.
04-18	1093	89,113.80		04-22	1089	12,269.60	
04-18	1095	37,375.39		04-23	1099	25,851.87	
04-21	1084	488.50		04-23	1100	108,133.25	
04-21	1087	27,253.85		04-23	1102	9,369.25	
04-21	1088	108,343.27		04-25	1094	16,146.30	
04-22	1085	1,538.80		04-25	1096	16,872.60	
04-22	1086	2,102.64					

Important Information

Please examine and reconcile this statement. Errors and improper transactions must be promptly reported to the Bank. Please direct any inquiries to your BNY Mellon representative.

YARWAY CORPORATION CHECKING ACCOUNT

Date	Check #	Debit	Credit	Payee	Description	Account balance
04/22/13					OPB as of Petition Date	\$ 14,264,612.69
04/23/13	WT	\$ 4,128,859.30	-	CPC	Settlement of intercompany balances	\$ 10,135,753.39
05/02/13	WT	\$ -	\$ 4,128,859.30	Yarway	Reversal of CPC settlement of intercompany balances	\$ 14,264,612.69
07/26/13	WT	\$ -	\$ 150,957.32	Yarway	Refund of balance of retainer from Caplan & Drysdale	\$ 14,415,570.01
08/19/13	1001	\$ 60,825.00	-	Analysis Research and Planning	1st Monthly Fee Application	\$ 14,354,745.01
08/19/13	1002	\$ 6,632.70	-	Logan & Company	Inv. 1304A	\$ 14,348,112.31
08/19/13	1003	\$ 23,501.87	-	Logan & Company	Inv. 1305	\$ 14,324,610.44
08/19/13	1004	\$ 7,162.84	-	Logan & Company	Inv. 1306	\$ 14,317,447.60
08/19/13	1005	\$ -	-	VOID	VOID	\$ 14,317,447.60
08/19/13	1006	\$ -	-	VOID	VOID	\$ 14,317,447.60
08/20/13	1007	\$ -	-	VOID	VOID	\$ 14,317,447.60
08/20/13	1008	\$ 70,275.66	-	Young Conaway Stargatt & Taylor	1st Monthly Fee Application	\$ 14,247,171.94
08/20/13	1009	\$ 1,134,385.10	-	Sidley Austin	1st Monthly Fee Application	\$ 13,112,786.84
08/20/13	1010	\$ 401,030.59	-	Sidley Austin	2nd Monthly Fee Application	\$ 12,711,756.25
08/20/13	1011	\$ 21,129.67	-	Cole Schotz Meisel Forman & Leonard	1st Monthly Fee Application	\$ 12,690,626.58
09/09/13	1012	\$ 121,424.00	-	Analysis Research and Planning	2nd Monthly Fee Application	\$ 12,569,202.58
09/09/13	1013	\$ 11,363.30	-	Campbell & Levine	1st Monthly Fee Application	\$ 12,557,839.28
09/09/13	1014	\$ 102,600.51	-	Caplin & Drysdale	1st Monthly Fee Application	\$ 12,455,238.77
09/09/13	1015	\$ 65,169.01	-	Caplin & Drysdale	2nd Monthly Fee Application	\$ 12,390,069.76
09/09/13	1016	\$ 17,050.80	-	Charter Oak Financial Consultants	1st Monthly Fee Application	\$ 12,373,018.96
09/09/13	1017	\$ 30,663.38	-	Young Conaway Stargatt & Taylor	2nd Monthly Fee Application	\$ 12,342,355.58
09/12/13	1018	\$ 30,356.00	-	Analysis Research and Planning	1st Quarterly Fee Application	\$ 12,311,999.58
09/12/13	1019	\$ 41,242.30	-	Caplin & Drysdale	1st Quarterly Fee Application	\$ 12,270,757.28
09/12/13	1020	\$ 5,273.76	-	Campbell & Levine	2nd Monthly Fee Application	\$ 12,265,483.52
09/12/13	1021	\$ 4,261.90	-	Charter Oak Financial Consultants	1st Quarterly Fee Application	\$ 12,261,221.62
09/12/13	1022	\$ 3,937.60	-	Campbell & Levine	1st Quarterly Fee Application	\$ 12,257,284.02
09/12/13	1023	\$ 77,551.46	-	Cole Schotz Meisel Forman & Leonard	2nd Monthly Fee Application	\$ 12,179,732.56
09/12/13	1024	\$ 23,920.70	-	Cole Schotz Meisel Forman & Leonard	1st Quarterly Fee Application	\$ 12,155,811.86
09/12/13	1025	\$ 15,499.79	-	Cole Schotz Meisel Forman & Leonard	3rd Monthly Fee Application	\$ 12,140,312.07
09/12/13	1026	\$ 19,751.90	-	Logan & Company	1st Monthly Fee Application and 1st Quarterly Fee Application	\$ 12,120,560.17
09/12/13	1027	\$ 158,038.61	-	Morgan Lewis & Bockius	1st Monthly Fee Application	\$ 11,962,521.56
09/12/13	1028	\$ 20,344.69	-	Morgan Lewis & Bockius	2nd Monthly Fee Application	\$ 11,942,176.87
09/12/13	1029	\$ 37,511.20	-	Morgan Lewis & Bockius	1st Quarterly Fee Application	\$ 11,904,665.67
09/12/13	1030	\$ 381,282.05	-	Sidley Austin	1st Quarterly Fee Application	\$ 11,523,383.62
09/12/13	1031	\$ 24,709.50	-	Young Conaway Stargatt & Taylor	1st Quarterly Fee Application	\$ 11,498,674.12
10/03/13	Deposit	\$ -	\$ 174,578.77	Sidley Austin	Refund of balance of retainer applied to 1st Quarterly fee application payment (check #1030)	\$ 11,673,252.89
10/25/13	1032	\$ 2,068.35	-	Campbell & Levine	3rde Monthly Fee Application	\$ 11,671,184.54
10/25/13	1033	\$ 3,078.86	-	Campbell & Levine	4th Monthly Fee Application	\$ 11,668,105.68
10/25/13	1034	\$ 25,705.27	-	Caplin & Drysdale	3rd Monthly Fee Application	\$ 11,642,400.41
10/25/13	1035	\$ 8,276.00	-	Charter Oak Financial Consultants	2nd Monthly Fee Application	\$ 11,634,124.41
10/25/13	1036	\$ 11,687.30	-	Cole Schotz Meisel Forman & Leonard	4th Monthly Fee Application	\$ 11,622,437.11

10/25/13	1037	\$	208,174.14	\$	-	-	Sidley Austin	3rd Monthly Fee Application	\$	11,414,262.97
10/25/13	1038	\$	6,073.58	\$	-	-	Young Conaway Stargatt & Taylor	4th Monthly Fee Application	\$	11,408,189.39
10/25/13	1039	\$	23,744.62	\$	-	-	Young Conaway Stargatt & Taylor	3rd Monthly Fee Application	\$	11,384,444.77
11/20/13	1040	\$	10,075.55	\$	-	-	U. S. Trustee	111-13-11025 Q2 and Q3	\$	11,374,369.22
11/20/13	1041	\$	8,502.39	\$	-	-	Cole Schotz Meisel Forman & Leonard	5th Monthly Fee Application	\$	11,365,866.83
11/20/13	1042	\$	7,821.63	\$	-	-	Logan & Company	Inv. 1307	\$	11,358,045.20
11/20/13	1043	\$	15,527.77	\$	-	-	Caplin & Drysdale	4th Monthly Fee Application	\$	11,342,517.43
11/20/13	1044	\$	5,437.25	\$	-	-	Logan & Company	Inv. 1308	\$	11,337,080.18
11/20/13	1045	\$	6,977.15	\$	-	-	Logan & Company	Inv. 1309	\$	11,330,103.03
11/20/13	1046	\$	93,658.84	\$	-	-	Sidley Austin	4th Monthly Fee Application	\$	11,236,444.19
11/20/13	1049	\$	13,158.46	\$	-	-	Young Conaway Stargatt & Taylor	5th Monthly Fee Application	\$	11,223,285.73
11/22/13	1047	\$	142,039.86	\$	-	-	Sidley Austin	5th Monthly Fee Application	\$	11,081,245.87
11/22/13	1048	\$	1,853.53	\$	-	-	Ricoh	Copies of Yarway documents as requested by Sidley Austin	\$	11,079,392.34
12/12/13	1050	\$	483.00	\$	-	-	CT Corp	Inv 11594898MX	\$	11,078,909.34
12/12/13	1051	\$	15,274.71	\$	-	-	Caplin & Drysdale	5th Monthly Fee Application	\$	11,063,634.63
12/12/13	1052	\$	-	\$	-	-	VOID	VOID	\$	11,063,634.63
12/12/13	1053	\$	5,866.80	\$	-	-	Cole Schotz Meisel Forman & Leonard	6th Monthly Fee Application	\$	11,057,767.83
12/12/13	1054	\$	4,133.00	\$	-	-	Campbell & Levine	5th Monthly Fee Application	\$	11,053,634.83
12/19/13	1055	\$	165,509.66	\$	-	-	Sidley Austin	6th Monthly Fee Application	\$	10,888,125.17
01/22/14	1056	\$	2,066.80	\$	-	-	Campbell & Levine	2nd Quarterly Fee Application	\$	10,886,058.37
01/22/14	1057	\$	-	\$	-	-	VOID	VOID	\$	10,886,058.37
01/22/14	1058	\$	13,827.00	\$	-	-	Caplin & Drysdale	2nd Quarterly Fee Application	\$	10,872,231.37
01/22/14	1059	\$	2,069.00	\$	-	-	Charter Oak Financial Consultants	2nd Quarterly Fee Application	\$	10,870,162.37
01/22/14	1060	\$	9,988.10	\$	-	-	Cole Schotz Meisel Forman & Leonard	7th Monthly Fee Application	\$	10,860,174.27
01/22/14	1061	\$	8,845.40	\$	-	-	Cole Schotz Meisel Forman & Leonard	2nd Quarterly Fee Application	\$	10,851,328.87
01/22/14	1062	\$	3,296.49	\$	-	-	Logan & Company	Inv. 13140	\$	10,848,032.38
01/22/14	1063	\$	7,383.96	\$	-	-	Logan & Company	Inv. 1311	\$	10,840,648.42
01/22/14	1064	\$	144,409.79	\$	-	-	Sidley Austin	7th Monthly Fee Application	\$	10,696,238.63
01/22/14	1065	\$	107,618.80	\$	-	-	Sidley Austin	2nd Quarterly Fee Application	\$	10,588,619.83
01/22/14	1066	\$	6,838.86	\$	-	-	Young Conaway Stargatt & Taylor	6th Monthly Fee Application	\$	10,581,780.97
01/22/14	1067	\$	10,418.90	\$	-	-	Young Conaway Stargatt & Taylor	2nd Quarterly Fee Application	\$	10,571,362.07
01/22/14	1068	\$	4,875.00	\$	-	-	U. S. Trustee	111-13-1025 Q4, 2013	\$	10,566,487.07
01/27/14	Bank Fees	\$	1,448.80	\$	-	-	BNY Mellon Bank	Account Analysis Fees	\$	10,565,038.27
01/31/14	Deposit	\$	-	\$	149,225.00	-	Willis of New York Inc.	Refund of premium Surety Bond 2009	\$	10,714,263.27
02/07/14	1069	\$	1,817.60	\$	-	-	Campbell & Levine	6th Monthly Fee Application Doc 315	\$	10,712,445.67
02/07/14	1070	\$	3,326.05	\$	-	-	Campbell & Levine	7th Monthly Fee Application Doc 328	\$	10,709,119.62
02/07/14	1071	\$	36,444.24	\$	-	-	Caplin & Drysdale	6th Monthly Fee Application Doc 320	\$	10,672,675.38
02/07/14	1072	\$	32,500.68	\$	-	-	Caplin & Drysdale	7th Monthly Fee Application Doc 325	\$	10,640,174.70
02/07/14	1073	\$	43,974.00	\$	-	-	Charter Oak Financial Consultants	3rd Monthly Fee Application Doc 316	\$	10,596,200.70
02/07/14	1074	\$	57,413.57	\$	-	-	Morgan Lewis & Bockius	2nd Quarterly Fee Application Doc 286	\$	10,538,787.13
02/07/14	1075	\$	36,852.98	\$	-	-	Young Conaway Stargatt & Taylor	7th Monthly Fee Application Doc 333	\$	10,501,934.15
03/18/14	1076	\$	1,954.00	\$	-	-	Analysis Research and Planning	3rd Monthly Fee Application Doc 365	\$	10,499,980.15
03/18/14	1077	\$	1,900.85	\$	-	-	Campbell & Levine	8th Monthly Fee Application Doc 358	\$	10,498,079.30
03/18/14	1078	\$	45,775.53	\$	-	-	Caplin & Drysdale	8th Monthly Fee Application Doc 373	\$	10,452,303.77
03/18/14	1079	\$	2,271.60	\$	-	-	Charter Oak Financial Consultants	4th Monthly Fee Application Doc 342	\$	10,450,032.17
03/18/14	1080	\$	2,630.70	\$	-	-	Cole Schotz Meisel Forman & Leonard	8th Monthly Fee Application Doc 354	\$	10,447,401.47
03/18/14	1081	\$	6,277.08	\$	-	-	Logan & Company	Invoice 1401	\$	10,441,124.39

03/18/14	1082	\$	53,809.78	\$	-	Sidley Austin	8th Monthly Fee Application Doc 341	\$	10,387,314.61
03/18/14	1083	\$	22,958.88	\$	-	Young Conaway Stargatt & Taylor	8th Monthly Fee Application Doc 353	\$	10,364,355.73
03/25/14	Bank Fees	\$	728.83	\$	-	BNY Mellon Bank	Account Analysis Fees	\$	10,363,626.90
04/14/14	1084	\$	488.50	\$	-	Analysis Research and Planning	2nd Quarterly Fee Application Doc 369	\$	10,363,138.40
04/14/14	1085	\$	1,538.80	\$	-	Campbell & Levine	9th Monthly Fee Application Doc 371	\$	10,361,599.60
04/14/14	1086	\$	2,102.64	\$	-	Campbell & Levine	9th Monthly Fee Application Doc 400	\$	10,359,496.96
04/14/14	1087	\$	27,253.85	\$	-	Caplin & Drysdale	3rd Quarterly Fee Application Doc 374	\$	10,332,243.11
04/14/14	1088	\$	108,343.27	\$	-	Caplin & Drysdale	9th Monthly Fee Application Doc 407	\$	10,223,899.84
04/14/14	1089	\$	12,269.60	\$	-	Charter Oak Financial Consultants	5th Monthly Fee Application Doc 384	\$	10,211,630.24
04/14/14	1090	\$	4,605.90	\$	-	Cole Schotz Meisel Forman & Leonard	3rd Quarterly Fee Application Doc 361	\$	10,207,024.34
04/14/14	1091	\$	9,016.80	\$	-	Cole Schotz Meisel Forman & Leonard	9th Monthly Fee Application Doc 382	\$	10,198,007.54
04/14/14	1092	\$	8,765.58	\$	-	Morgan Lewis & Bockius	3rd Quarterly Fee Application Doc 346	\$	10,189,241.96
04/14/14	1093	\$	89,113.80	\$	-	Sidley Austin	3rd Quarterly Fee Application Doc 359	\$	10,100,128.16
04/14/14	1094	\$	16,146.30	\$	-	Young Conaway Stargatt & Taylor	3rd Quarterly Fee Application Doc 368	\$	10,083,981.86
04/14/14	1095	\$	37,375.39	\$	-	Young Conaway Stargatt & Taylor	9th Monthly Fee Application Doc 394	\$	10,046,606.47
04/14/14	1096	\$	16,872.60	\$	-	Charter Oak Financial Consultants	6th Monthly Fee Application Doc 401	\$	10,029,733.87
04/14/14	1097*	\$	4,875.00	\$	-	U. S. Trustee	111-13-1024 Q1 2014	\$	10,024,858.87
04/21/14	1098*	\$	35.00	\$	-	Xerox	Invoice 2182432	\$	10,024,823.87
04/21/14	1099	\$	25,851.87	\$	-	Young Conaway Stargatt & Taylor	10th Monthly Fee Application Doc 413	\$	9,998,972.00
04/21/14	1100	\$	108,133.25	\$	-	Sidley Austin	9th Monthly Fee Application Doc 423	\$	9,890,838.75
04/21/14	1101*	\$	4,784.06	\$	-	Logan & Company	Inv. 1402	\$	9,886,054.69
04/21/14	1102	\$	9,369.25	\$	-	Cole Schotz Meisel Forman & Leonard	10th Monthly Fee Application Doc 421	\$	9,876,685.44
04/23/14	Bank Fees	\$	780.11	\$	-	BNY Mellon Bank	Account Analysis Fees	\$	9,875,905.33

* Check outstanding

Cash Balance:

\$ 9,875,905.33

IS_DET01 - Yarco Income Statement Detail - Current Period vs Prior Period in Units

Tyco USD Ledger
Current Period: APR-14

Currency:USD Balances displayed are actual. Account Depar Interc Treasury	YTD-Act APR-14	PTD-Prior MAR-14	PTD-Act APR-14	\$ Change vs. Prior Pd	% Change vs. Prior Pd
Company=01710 (Yarway Corporation (YARCO))					
General & Administrative					
64990100 Project Expense	1,249,698	1,299,922	(50,224)	(1,350,146)	(1)
Total General & Administrative	1,249,698	1,299,922	(50,224)	(1,350,146)	(1)
Other G&A Costs					
71201230 Other Bank Fees	(2,958)	(2,178)	(780)	1,398	(1)
71209005 Asbestos Expense - Legal Fees	(23,165)	(23,165)	-	23,165	(1)
Total Other G&A Costs	26,123	25,343	780	24,563	1
Operating Income GAAP	(1,275,821)	(1,325,265)	(49,444)	24,563	(0)
Pretax Income/(Loss) from Continuing Ops	(1,275,821)	(1,325,265)	(49,444)	24,563	(0)
Net Income	(1,275,821)	(1,325,265)	(49,444)	24,563	(0)
Net Income Pull Directly from Oracle	(1,275,821)	(1,325,265)	(49,444)	24,563	(0)

BS_DET01 - Balance Sheet Detail - Current vs Prior Period in Units with Account and Interco Detail

Tyco USD Ledger Current Period: APR-14				
Currency:USD Balances displayed are actual. Account Intercompany	YTD-Prior Pd MAR-14	YTD-Actual APR-14	\$ Change vs. Prior Pd	% Change vs. Prior Pd
Company=01710 (Yarway Corporation (YARCO))				
Restricted Cash				
11901000 Restricted Cash - Short Term	10,365,581	9,875,905	(489,676)	(5)%
Total Restricted Cash	10,365,581	9,875,905	(489,676)	(5)%
Accounts Receivable				
12039000 Accounts Receivable - Other	90,791,901	90,791,901	-	0%
Total Accounts Receivable	90,791,901	90,791,901	-	0%
Other Current Assets				
12421110 Asbestos Insurance Indemnity ST Receivat	3,333	3,333	-	0%
Total Other Current Assets	3,333	3,333	-	0%
Total Current Assets	101,160,815	100,671,139	(489,676)	0%
Other Intangibles				
13414000 Other Intellectual Property	14,384,000	14,384,000	-	0%
13424000 Accum Amortization - Other Intellectual	(14,384,000)	(14,384,000)	-	0%
Investment in Subsidiary				
13501000 Investments in Subsidiaries	1,500,000	1,500,000	-	0%
Total Investment in Subsidiary	1,500,000	1,500,000	-	0%
Total Non Current Assets	1,500,000	1,500,000	-	0%
TOTAL ASSETS	102,660,815	102,171,139	(489,676)	0%
Accrued Expense				
21204200 Accrued Legal	948,334	409,215	(539,119)	57%
21216110 Accrued ST Pending Asbestos Indemnity	25,246,956	25,246,956	-	0%
21216120 Accrued ST Asbestos Defense Costs	2,550,000	2,550,000	-	0%
Total Accrued Expense	28,745,290	28,206,171	(539,119)	2%
Total Current Liabilities	28,745,290	28,206,171	(539,119)	2%
Intercompany				
24101100 Intraco Trade Activity	11,102,342	11,102,342	-	0%
24102100 Intraco Cash Pool	-	-	-	0%
24202410 Intraco LT Deposits - TMS	156,569,627	156,569,627	-	0%
Total Intercompany	167,671,969	167,671,969	-	0%
Other Non Current Liabilities				
25309110 Accrued LT Pending Asbestos Indemnity	(4,956,957)	(4,956,957)	-	0%
25309115 Accrued LT Future Asbestos Indemnity (IE	55,119,399	55,119,399	-	0%
25309120 Accrued LT Asbestos Defense Costs	11,335,459	11,335,459	-	0%
Total Other Non Current Liabilities	61,497,901	61,497,901	-	0%
Total Non Current Liabilities	229,169,870	229,169,870	-	0%
TOTAL LIABILITIES	257,915,160	257,376,041	(539,119)	0%

BS_DET01 - Balance Sheet Detail - Current vs Prior Period in Units with Account and Interco Detail

Tyco USD Ledger
Current Period: APR-14

Currency:USD Balances displayed are actual. Account Intercompany	YTD-Prior Pd MAR-14	YTD-Actual APR-14	\$ Change vs. Prior Pd	% Change vs. Prior Pd
Equity				
31501000 Common Shares	1	1	-	0%
32501000 Contributed Surplus	95,222,999	95,222,999	-	0%
34501000 Retained Earnings	(249,152,081)	(249,152,081)	-	0%
Net Income/Loss	(1,325,264)	(1,275,821)	49,443	3%
TOTAL EQUITY	(155,254,345)	(155,204,902)	49,443	0%
TOTAL LIABILITIES & EQUITY	102,660,815	102,171,139	(489,676)	0%

In re Yarway Corporation,
Debtor.

Case No. 13-11025 (BLS)
Reporting Period: April 2014

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	0	0	0	-	-	0
FICA-Employee	0	0	0	-	-	0
FICA-Employer	0	0	0	-	-	0
Unemployment	0	0	0	-	-	0
Income	0	0	0	-	-	0
Other:	-	-	-	-	-	-
Total Federal Taxes	0	0	0	-	-	0
State and Local						
Withholding	0	0	0	-	-	0
Sales	0	0	0	-	-	0
Excise	0	0	0	-	-	0
Unemployment	0	0	0	-	-	0
Real Property	0	0	0	-	-	0
Personal Property	0	0	0	-	-	0
Other:	-	-	-	-	-	-
Total State and Local	0	0	0	-	-	0
Total Taxes	0	0	0	-	-	0

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Current	Number of Days Past Due				Total
		0-30	31-60	61-90	Over 90	
Accounts Payable	-					
Wages Payable	-					
Taxes Payable	-					
Rent/Leases-Building	-					
Rent/Leases-Equipment	-					
Secured Debt/Adequate Protection Payments	-					
Professional Fees	409,215.00					
Amounts Due to Insiders*	-					
Other:	-					
Other:	-					
Total Postpetition Debts	409,215.00					

Explain how and when the Debtor intends to pay any past-due postpetition debts.

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Yarway Corporation,
Debtor.

Case No. 13-11025 (BLS)
Reporting Period: April 2014

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		90,791,901.00
+ Amounts billed during the period		-
- Amounts collected during the period		-
Total Accounts Receivable at the end of the reporting period		90,791,901.00
Accounts Receivable Aging		Amount
0 - 30 days old		90,791,901.00
31 - 60 days old		-
61 - 90 days old		-
91+ days old		-
Total Accounts Receivable		90,791,901.00
Amount considered uncollectible (Bad Debt)		-
Accounts Receivable (Net)		90,791,901.00

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below. Postpetition taxes are not yet due.		X
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. Yarway is covered by insurance policies issued to Tyco International Management Company, LLC.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X