

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

ZLOOP, Inc., et al.

Debtors.<sup>1</sup>

Case No. 15-11660 (KJC)

(Jointly Administered)

Chapter 11

Related Docket Nos.: 77, 78, 79, 80, 81 & 82

**SUPPLEMENTAL GENERAL NOTES PERTAINING TO INTERIM AMENDMENTS TO ORIGINAL SCHEDULES AND STATEMENTS**

On August 9, 2015 (the “Petition Date”), ZLOOP, Inc., ZLOOP Nevada, LLC, and ZLOOP Knitting Mill, LLC (collectively, the “Debtors”), filed voluntary petitions for relief under chapter 11 of the title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). Each Debtor filed its Schedules of Assets and Liabilities (collectively, the “Schedules”) and its Statements of Financial Affairs (the “SOFAs”) and together with the Schedules, the “Original Schedules and Statements”) pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure on September 9, 2015 [D.I. 77-82, inclusive]. The Original Schedules and Statements were accompanied by General Notes Pertaining to Schedules and Statements (collectively, the “General Notes”). The General Notes are incorporated herein as though set forth at length below.<sup>2</sup>

With the assistance of Debtors’ retained professionals and management, William H. Henrich, the Debtors’ Chief Restructuring Officer (“CRO”) has prepared these interim amendments to the Original Schedules and Statements in order to disclose to the Bankruptcy Court, creditors and parties in interest amendments to the Original Schedules and Statements based on information disclosed to and discovered by the CRO and such amendments are presented based on the CRO’s best information and belief as of the date hereof.

Although the CRO has made every reasonable effort to ensure that the amendments to the Original Schedules and Statements are accurate and complete based on information that was available, information provided by management and information discovered as a result of the CRO’s investigation into the business and affairs of the Debtors’ book and records and transactions prior to the Petition Date. At the time of preparation of these Interim Amendments, the CRO’s investigation is incomplete and continues. The CRO anticipates that his continued investigation will reveal new or supplemental information or discovery that may result in material changes to these Interim Amendments to the Original Schedules and Statements. In addition, inadvertent errors or omissions may have occurred. The

<sup>1</sup> The Debtors in these Chapter 11 Cases and the last four digits of each Debtors’ federal tax identification numbers are: ZLOOP, Inc. (2960); ZLOOP Nevada, LLC (7516); and ZLOOP Knitting Mill, LLC (7098). The location of the Debtors’ headquarters and the service address for each of the Debtors is 816 13th Street NE, Hickory, NC 28601.

<sup>2</sup> All references to the Debtors and their management in the General Notes shall be deemed to refer to the CRO for purposes of these Supplemental General Notes, as defined below.

information provided herein, except as otherwise noted, is presented as of the Petition Date. Subsequent receipt or discovery of information or an audit may result in material changes in financial data requiring further amendment of the Original Schedules and Statements. Accordingly, the Original Schedules and Statements, as amended by these Interim Amendments, remain subject to further review and verification by the CRO and the Debtors' advisors. The CRO reserves the right further to amend the Original Schedules and Statements, as amended by these Interim Amendments, from time to time as may be necessary or appropriate. These supplemental general notes to the Interim Amendments to the Original Schedules and Statements (the "Supplemental General Notes") comprise an integral part of the Interim Amendments to Original Schedules and Statements filed by the Debtors and should be referenced in connection with any review of the Interim Amendments to the Original Schedules and Statements.

The Interim Amendments to the Original Schedules and Statements have been signed by the CRO. In reviewing and signing the Interim Amendments to the Original Schedules and Statements, the CRO has necessarily relied upon the efforts, statements and representations of Debtors' management, documents produced and reviewed and upon other professionals of the Debtors. The CRO does not (and cannot have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

\* \* \* END OF SUPPLEMENTAL GLOBAL NOTES \* \* \*

**Fill in this information to identify the case:**

Debtor name ZLOOP, Inc.

United States Bankruptcy Court for the: \_\_\_\_\_ District of DE  
(State)

Case number (if known): 15-11660

Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i> .....	\$ 2,568,403.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i> .....	\$ 14,702,649.50
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i> .....	\$ 17,271,052.50

**Part 2: Summary of Liabilities**

2. <i>Schedule D: Creditors Who Have Claims Secured by Property</i> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ 0.00
3. <i>Schedule E/F: Creditors Who Have Unsecured Claims</i> (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ 201,613.18
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+ \$ 23,967,411.62
4. Total liabilities..... Lines 2 + 3a + 3b	\$ 24,169,024.80

**Fill in this information to identify the case:**

Debtor name ZLOOP, Inc.

United States Bankruptcy Court for the: \_\_\_\_\_ District of DE  
(State)

Case number (if known): 15-11660

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

<b>All cash or cash equivalents owned or controlled by the debtor</b>	<b>Current value of debtor's interest</b>
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2. Cash on hand \$ \_\_\_\_\_

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>See Attachment</u>	_____	_____	\$ <u>19,274.15</u>
3.2. _____	_____	_____	\$ _____

4. Other cash equivalents (Identify all)

4.1. _____	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ <u>19,274.15</u>
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**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

**Current value of debtor's interest**

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1. <u>See Attachment</u>	\$ <u>560,688.00</u>
7.2. _____	\$ _____

Debtor ZLOOP, Inc.  
Name

Case number (if known) 15-11660

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 See Attachment \$ 16,080.00  
8.2 \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 576,768.00

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- No. Go to Part 4.  
 Yes. Fill in the information below.

Current value of debtor's interest

**11. Accounts receivable**

11a. 90 days old or less: Carolina Metals Group LLC - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts

\$ 88,744.82

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts

\$ \_\_\_\_\_

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 88,744.82

**Part 4: Investments**

**13. Does the debtor own any investments?**

- No. Go to Part 5.  
 Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 \_\_\_\_\_ \$ \_\_\_\_\_  
14.2 \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_

15.1 See Attachment \_\_\_\_\_ % \_\_\_\_\_ \$ Unknown  
15.2 \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_ \$ \_\_\_\_\_  
16.2 \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ Unknown

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**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
<u>Saleable Commodities</u>	<u>08/09/2015</u> MM / DD / YYYY	<u>\$ 29,585.68</u>	<u>Market</u>	<u>\$ 29,585.68</u>

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

**\$ 29,585.68**

24. Is any of the property listed in Part 5 perishable?

- No  
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

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Name

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33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture See Attachment	\$77,076.21	Net Book Value	\$77,076.21
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software See Attachment	\$171,339.12	Net Book Value	\$171,339.12
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 248,415.33

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor ZLOOP, Inc.  
Name

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**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 <u>See Attachment</u>	<u>\$ 251,339.35</u>	<u>Net Book Value</u>	<u>\$ 251,339.35</u>
47.2 _____	<u>\$ _____</u>	_____	<u>\$ _____</u>
47.3 _____	<u>\$ _____</u>	_____	<u>\$ _____</u>
47.4 _____	<u>\$ _____</u>	_____	<u>\$ _____</u>

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	<u>\$ _____</u>	_____	<u>\$ _____</u>
48.2 _____	<u>\$ _____</u>	_____	<u>\$ _____</u>

49. Aircraft and accessories

49.1 _____	<u>\$ _____</u>	_____	<u>\$ _____</u>
49.2 _____	<u>\$ _____</u>	_____	<u>\$ _____</u>

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

<u>See Attachment</u>	<u>\$ 8,358,263.50</u>	<u>Net Book Value</u>	<u>\$ 8,358,263.50</u>
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

<u>\$ 8,609,602.85</u>
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52. Is a depreciation schedule available for any of the property listed in Part 8?

- No  
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No  
 Yes



Debtor ZLOOP, Inc.  
Name

Case number (if known) 15-11660

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.  
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 816 13th St. NE, Hickory, NC	Fee Simple	\$ _____	Net Book Value	\$ _____
55.2 9th Avenue, Hickory, NC	Fee Simple	\$ _____	Net Book Value	\$ _____
55.3 1355 Highland Ave. NE, Hickory, NC	Fee Simple	\$ _____	Net Book Value	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 2,568,403

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No  
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No  
 Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets See Attachment	\$ _____	_____	\$ Unknown
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties See Attachment	\$ _____	_____	\$ 69,906.67
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 69,906.67



Debtor ZLOOP, Inc.  
Name

Case number (*if known*) 15-11660

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 19,274.15	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 576,768.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 88,744.82	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ Unknown	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 29,585.68	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 248,415.33	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 8,609,602.85	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 2,568,403.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 69,906.67	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 5,060,352.00	
91. Total. Add lines 80 through 90 for each column. .... 91a.	\$ 14,702,649.50	+ 91b. \$ 2,568,403.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$ 17,271,052.50

**Zloop Inc.**  
**Case No. 15-11660**  
**Attachment to Amended Bankruptcy Schedule A/B**

Response to Question 3

<u>Bank Account</u>	<u>Amount</u>
CommOne Operating	\$ 19,258.24
CommOne Payroll	\$ 14.91
Patriot Bank	\$ 1.00
Total	\$ 19,274.15

**Zloop Inc.****Case No. 15-11660****Attachment to Amended Bankruptcy Schedule A/B**

Response to Question 7

<u>Asset Description</u>	<u>Amount</u>
Security Deposit - Carolina Panthers License Agreement	\$ 43,500.00
Equipment Deposit - MSS, Inc.	\$ 134,000.00
Equipment Deposit - Recycling Equipment, Inc.	\$ 373,188.00
Building Improvement Deposit - Freedom Steel Buildings	\$ 10,000.00
Total Deposits	\$ 560,688.00

**Zloop Inc.**

**Case No. 15-11660**

**Attachment to Amended Bankruptcy Schedule A/B**

Response to Question 8

Prepaid Advertising

Bristol Motor Speedway - Race Tickets           \$     16,080.00

**Zloop Inc.**

**Case No. 15-11660**

**Attachment to Amended Bankruptcy Schedule A/B**

Response to Question 15

<u>Business</u>	<u>% Interest</u>	<u>Value</u>
ZLOOP Nevada, LLC	100% member interest	Unknown
ZLOOP Knitting Mill, LLC	100% member interest	Unknown
ZLOOP International, Ltd.	100% member interest	Unknown

**Zloop Inc.****Case No. 15-11660****Attachment to Amended Bankruptcy Schedule A/B**

Response to Question 39

	<u>Amount</u>
Furniture/Fixtures*	\$ 100,200.54
Accumulated Depreciation	<u>\$ (23,124.33)</u>
Total Fixed Assets (Net Book Value)	<u><u>\$ 77,076.21</u></u>

\* Includes assets held at all of the Debtor's facilities in Hickory, NC (owned and leased)



Zloop Inc.

Case No. 15-11660

Attachment to Amended Bankruptcy Schedule A/B

Response to Question 39

Date	Name	Description	Account	Amount
12/31/2012		Furniture and Fixtures	Furniture/Fixtures	\$ 76,845.73
09/04/2013		Safe	Furniture/Fixtures	\$ 8,847.50
09/05/2013		Employee Lockers	Furniture/Fixtures	\$ 1,646.95
11/18/2013		LED High Bay Fixtures	Furniture/Fixtures	\$ 2,140.00
02/24/2014		Framed Pictures	Furniture/Fixtures	\$ 3,166.00
05/21/2014	Canvas World	Pictures	Furniture/Fixtures	\$ 144.00
05/22/2014	Canvas World	Pictures	Furniture/Fixtures	\$ 144.00
05/22/2014	Canvas World		Furniture/Fixtures	\$ 668.00
05/22/2014	Canvas World	Deposit	Furniture/Fixtures	\$ (119.00)
07/28/2014	Madmen Art & Design LLC	Black Pininfarina High Back Chair	Furniture/Fixtures	\$ 2,000.00
08/06/2014	Best Buy	Computers and software	Furniture/Fixtures	\$ 3,873.36
08/14/2014	Canvas World		Furniture/Fixtures	\$ 595.00
09/18/2014	DLP Lamp Source		Furniture/Fixtures	\$ 249.00
				<u>\$ 100,200.54</u>

**Zloop Inc.**  
**Case No. 15-11660**  
**Attachment to Amended Bankruptcy Schedule A/B**

Response to Question 41

	<u>Amount</u>
Office Equipment, including all computer equipment and communication systems equipment and software*	\$ 236,055.97
Accumulated Depreciation	<u>\$ (64,716.85)</u>
Total Fixed Assets (Net Book Value)	<u><u>\$ 171,339.12</u></u>

\* Includes assets held at all of the Debtor's facilities in Hickory, NC (owned and leased)

**Zloop Inc.****Case No. 15-11660****Attachment to Amended Bankruptcy Schedule A/B**

Response to Question 41

Date	Name	Description	Account	Amount
12/31/2012		Computer equipment	Computer Equipment	\$ 12,682.73
12/31/2012		Computer software	Computer Software	\$ 7,288.66
05/02/2013		13" XPS Travel Workbooks	Computer Equipment	\$ 3,893.64
10/08/2013		Makor Solutions	Computer Software	\$ 56,070.00
12/20/2013		Makor Solutions #2	Computer Software	\$ 43,253.94
01/09/2014		Computer Software	Computer Software	\$ 3,679.58
01/15/2014		Computer equipment	Computer Equipment	\$ 25,985.38
04/21/2014		Gravity Jack	Computer Software	\$ 30,000.00
05/15/2014	N Software, Inc.		Computer Software	\$ 643.92
		Installation of mobile units, printers and		
		scanners		
06/01/2014	Makor Solutions		Computer Software	\$ 14,235.00
07/24/2014	Labarge @ Partners		Computer Software	\$ 11,400.00
12/11/2014			Computer Software	\$ 16.01
03/10/2015	Databit, Inc	Tripp Lite 4port i u ps2/USB	Computer Equipment	\$ 368.41
03/11/2015	newegg		Computer Equipment	\$ 776.98
03/12/2015	newegg		Computer Equipment	\$ 62.98
03/12/2015	newegg		Computer Equipment	\$ 383.14
03/12/2015	newegg		Computer Equipment	\$ 234.99
03/12/2015	newegg		Computer Equipment	\$ 343.47
03/16/2015	PayPal		Computer Software	\$ 57.99
03/16/2015	Best Buy		Computer Equipment	\$ 139.07
03/16/2015	Apple		Computer Equipment	\$ 115.56
03/16/2015	Adobe Systems		Computer Software	\$ 1,283.74
03/16/2015	Adobe Systems		Computer Software	\$ 53.49
03/16/2015	PayPal	Crucia	Computer Equipment	\$ 283.52
		MRM Warehouse License configuration		
		and setup For the second warehouse		
03/17/2015	Makor Solutions	Hickory 2 - 175 18th St...	Computer Software	\$ 6,200.00
03/18/2015	Apple		Computer Equipment	\$ 180.83
03/18/2015	PayPal	Sierra	Computer Equipment	\$ 1,306.00
03/18/2015	Apple		Computer Equipment	\$ 4,064.93
03/20/2015	PayPal	Iron Horse Hardware	Computer Equipment	\$ 131.45
03/20/2015	PayPal		Computer Equipment	\$ 13.09
03/20/2015	PayPal		Computer Equipment	\$ 474.46
03/20/2015	PayPal		Computer Equipment	\$ 99.99
03/20/2015	PayPal		Computer Equipment	\$ 446.82
03/20/2015	PayPal		Computer Equipment	\$ 188.84
03/20/2015	PayPal		Computer Equipment	\$ 236.25
03/20/2015	PayPal		Computer Equipment	\$ 165.91
03/20/2015	PayPal		Computer Equipment	\$ 214.92
03/23/2015	Microsoft		Computer Software	\$ 106.74
03/23/2015	Best Buy		Computer Equipment	\$ 1,134.16
03/24/2015	newegg		Computer Equipment	\$ 88.86
03/25/2015	Getty Images		Computer Software	\$ 532.68
03/27/2015	newegg		Computer Equipment	\$ 229.25
03/27/2015	Best Buy		Computer Equipment	\$ 320.99

**Zloop Inc.****Case No. 15-11660****Attachment to Amended Bankruptcy Schedule A/B**

## Response to Question 41

Date	Name	Description	Account	Amount
03/27/2015	newegg		Computer Equipment	\$ 45.35
03/27/2015	newegg		Computer Equipment	\$ 144.70
03/27/2015	newegg		Computer Equipment	\$ 67.29
04/01/2015	PayPal	Refund	Computer Software	\$ (10.00)
04/03/2015	PayPal		Computer Software	\$ 208.95
		Dell PowerEdge R220 Serial Number		
04/06/2015	Databit, Inc	GXXNB42	Computer Equipment	\$ 1,807.74
04/16/2015	Adobe Systems		Computer Software	\$ 53.49
04/28/2015	PayPal		Computer Software	\$ 85.00
05/14/2015	Lenovo		Computer Equipment	\$ 2,214.90
05/18/2015	Adobe Systems		Computer Software	\$ 53.49
05/18/2015	Lenovo		Computer Equipment	\$ 482.83
05/21/2015	Getty Images		Computer Software	\$ 212.43
05/22/2015	newegg		Computer Equipment	\$ 162.91
06/03/2015	CDW	Security Plus License	Computer Software	\$ 617.38
06/15/2015	Adobe Systems		Computer Software	\$ 53.49
06/22/2015	Getty Images		Computer Software	\$ 212.43
07/30/2015	Getty Images		Computer Software	\$ 212.43
08/07/2015	Best Buy		Computer Equipment	\$ 42.79
				<u>\$ 236,055.97</u>

**Zloop Inc.****Case No. 15-11660****Attachment to Amended Bankruptcy Schedule A/B**

Response to Question 47

	<u>Amount</u>
Automobiles, Vans, Trucks, Motorcycles, Trailers, and Titled Farm Vehicles*	\$ 336,668.09
Accumulated Depreciation	<u>\$ (85,328.75)</u>
Total Fixed Assets (Net Book Value)	<u><u>\$ 251,339.34</u></u>

\* Includes assets held at all of the Debtor's facilities in Hickory, NC (owned and leased)

**Zloop Inc.****Case No. 15-11660****Attachment to Amended Bankruptcy Schedule A/B**

## Response to Question 47

<u>Date</u>	<u>Name</u>	<u>Memo</u>	<u>Account</u>	<u>Amount</u>
04/08/2013		53' Trailor	Vehicles \$	42,900.61
06/10/2013	Carolina Custom Golf Carts	Golf Cart	Vehicles \$	5,189.50
08/15/2013	HGR'S TRK & Trailer Sales Inc	2 53 Foot Trailers	Vehicles \$	74,650.64
08/15/2013	Carolina Custom Golf Carts	Golf Cart #2	Vehicles \$	4,992.50
		Scissor Lift Model # 254SHI / Serial #		
08/22/2013	COX MFG., INC	D7104702	Vehicles \$	3,600.00
11/04/2013	CRTS INC	Utility Trailer Ser# 1UYVS2536EG069001	Vehicles \$	29,818.00
11/04/2013	CRTS INC	Utility Trailer Ser# 1UYVS2536EG069002	Vehicles \$	29,818.00
11/04/2013	CRTS INC	Utility Trailer Ser# 1UYVS2536EG069003	Vehicles \$	29,818.00
04/18/2014	CRTS INC	Utility Trailer Ser# 1UYVS2537FG216301	Vehicles \$	29,960.28
04/18/2014	CRTS INC	Utility Trailer Ser# 1UYVS2537FG216302	Vehicles \$	29,960.28
04/18/2014	CRTS INC	Utility Trailer Ser# 1UYVS2537FG216303	Vehicles \$	29,960.28
03/12/2015	Hickory Toyota	2014 Camry	Vehicles \$	26,000.00
			\$	336,668.09

**Zloop Inc.****Case No. 15-11660****Attachment to Amended Bankruptcy Schedule A/B**

Response to Question 50

	<u>Amount</u>
Other Machinery, Fixtures, and Equipment (Excluding Farm Machinery and Equipment)*	\$ 10,627,915.12
Accumulated Depreciation	<u>\$ (2,269,651.62)</u>
Total Fixed Assets (Net Book Value)	<u>\$ 8,358,263.50</u>

\* Includes assets held at all of the Debtor's facilities in Hickory, NC (owned and leased)





**Zloop Inc.****Case No. 15-11660****Attachment to Amended Bankruptcy Schedule A/B**

Response to Question 50

Date	Name	Description	Account	Amount
06/09/2014	Grainger	Electronic Scale - 4lmv9 5000 lb capacity	Machinery & Equipment	\$ 1,091.59
06/09/2014	Grainger	Electronic Scale - 4lmv9 5000 lb capacity	Machinery & Equipment	\$ 1,091.59
06/09/2014	Grainger	Electronic Scale - 4lmv9 5000 lb capacity	Machinery & Equipment	\$ 1,091.59
06/10/2014	Recycling Equipment Inc	REI Rebel Vertical Baler VB 605-60-5	Machinery & Equipment	\$ 8,000.00
06/10/2014	Grainger	Serial VB602279HD	Equipment-NC Supercenter	\$ 1,091.59
06/10/2014	Grainger	Electronic Scale	Equipment-NC Supercenter	\$ 1,091.59
06/12/2014	Bruning & Federle MFG. Co		Equipment-NC Supercenter	\$ 7,906.40
06/13/2014	Recycling Equipment Inc	Deposit on Equipment for Nevada	Equipment-NC Supercenter	\$ 65,020.00
06/16/2014	Carolina Door Specialties	Mechanical dock levelers with bumpers	Equipment-NC Supercenter	\$ 6,250.00
06/19/2014	Recycling Equipment Inc	Bulk Storage Containers	Equipment-NC Supercenter	\$ 6,152.50
06/23/2014	Recycling Equipment Inc	Bruning & Federle Airlock System	Equipment-NC Supercenter	\$ 16,623.25
06/23/2014	Rapid Granulator, Inc.	Rapid Model 500-120 - Conveyer Fed Cutting Chamber complete with bedknives	Machinery & Equipment	\$ 175,000.00
06/30/2014	Recycling Equipment Inc	Rotor Knife for Cumberland Model 28	Equipment-NC Supercenter	\$ 2,203.70
07/01/2014	James Oxygen & Supply Company	Acetylene Torch	Equipment-NC Supercenter	\$ 768.00
07/01/2014	Scott Sharp	1 Bobcat	Machinery & Equipment	\$ 7,000.00
07/03/2014	Recycling Equipment Inc	1/4 inch floor plate	Equipment-NC Supercenter	\$ 2,725.44
07/11/2014	Recycling Equipment Inc	1/4 inch floor plate	Equipment-NC Supercenter	\$ 1,362.72
07/11/2014	Carolina Door Specialties	Mechanical dock levelers with bumpers	Equipment-NC Supercenter	\$ 6,250.00
07/21/2014	Recycling Equipment Inc	Trommel 3012 Total cost 244,478 less 25% payment applied	Equipment-NC Supercenter	\$ 183,358.50
07/21/2014	Killians Hardware Inc	16" Steel Cutting Saw	Equipment-NC Supercenter	\$ 1,341.21
07/29/2014	Adorama Inc	Remote Control Flying Camera	Machinery & Equipment	\$ 1,299.00
07/30/2014	Grainger	electronic scale	Equipment-NC Supercenter	\$ 1,091.59
08/05/2014	Recycling Equipment Inc	Vertical Bailer	Equipment-NC Supercenter	\$ 16,000.00
08/05/2014	Carolina Door Specialties	Black Vinyl Dock Seals for 8 x 9 openings	Equipment-NC Supercenter	\$ 4,990.00
09/05/2014	Bruning & Federle MFG. Co	12/8 wedged sides with 20" projection	Equipment-NC Supercenter	\$ 9,343.60
09/11/2014	Recycling Equipment Inc	Wire Tailing Systems	Equipment-NC Supercenter	\$ 300,000.00
11/21/2014	Recycling Equipment Inc	Pre Shredder	Machinery & Equipment	\$ 300,000.00
11/21/2014	VESCO Toyotalift	Toyota 7FBUEU20 Serial# 7FBUEU20-14254	Machinery & Equipment	\$ 26,934.00
03/24/2015	American Pulverizer	Hammer Mill	Equipment-NC Supercenter	\$ 240,000.00
05/18/2015	American Fire & Equipment	Fire Safety Equipment and Installation	Equipment-NC Supercenter	\$ 12,728.00
				<u>\$ 10,627,915.12</u>

**Zloop Inc.**  
**Case No. 15-11660**  
**Attachment to Amended Bankruptcy Schedule A/B**

Response to Question 60

<u>Trademarks</u>	<u>Registration Numbers</u>
ZLOOP (Name)	#4,509,826
ZLOOP (Logo)	#4,422,651
EWASTE IS SERIOUS WASTE. RECYCLE.	#4,491,712
100% TRANSPARENCY	#4,662,495
FULL TRANSPARENCY 24/7	#4,662,496
100% DOMESTIC TRANSFORMATION	#4,662,494
FLAWLESS EXECUTION	#4,662,493
100% LANDFILL FREE	#4,780,048

ZLOOPIT	Trademark Application 86/011,500
ZLOOPIT.COM	Trademark Application 86/011,503
WORLD DATA ASSURANCE	Trademark Application 86/629,306
EXTREME DESTRUCTION	Trademark Application 86/629,287

<u>Process Patents</u>	<u>Serial Number</u>
Data Destruction System, Process and Assembly	Provisional Patent Application 62/165,574

<u>Word Mark</u>	<u>Serial Number</u>	<u>Associated Registration Numbers</u>
WORLD DATA ASSURANCE	86629306	
FULL TRANSPARENCY 24/7	86244402	#4,662,496
100% TRANSPARENCY	86244380	#4,662,495
100% DOMESTIC TRANSFORMATION	86244369	#4,662,494
FLAWLESS EXECUTION	86244319	#4,662,493
100% LANDFILL FREE	86244393	#4,780,048
XTREME DESTRUCTION	86629287	
ZLOOPIT.COM	86011503	
ZLOOPIT	86011500	
ZLOOP	86011520	#4,509,826
ZLOOP	85603906	#4,422,651
EWASTE IS ERIIOUS WASTE. RECYCLE.	85600261	#4,491,712

**Zloop Inc.**  
**Case No. 15-11660**  
**Attachment to Amended Bankruptcy Schedule A/B**

Response to Question 62

	<u>Amount</u>	
Franchise Costs	\$ 69,906.67	(1)

(1) Franchise costs represent the costs of franchisee equipment in one of Kendall Mosing's former franchises in LA. The franchise costs are being challenged by Kendall Mosing in connection with the pending litigation. Any recovery of these costs would come as a result of the Debtors' pursuit of their claims against Kendall Mosing.

**Zloop Inc.**  
**Case No. 15-11660**  
**Attachment to Amended Bankruptcy Schedule A/B**

Response to Question 71

Other Receivables	Amount
Kendall Mosing - Amounts due and owing under a Texas Franchise Purchase Agreement	\$ 800,000.00
Bitpay	\$ 125,000.00
Intercompany - Due from ZLOOP Nevada, LLC*	\$ 2,552,192.00
Intercompany - Due from ZLOOP Knitting Mill, LLC*	\$ 281,096.00
Shareholder Advances, net - Boston*	\$ 397,197.00
Shareholder Advances, net - LaBarge*	\$ 892,067.00
Hooch House, LLC*	Unknown
Hickory Commercial, LLC*	Unknown
Jeremy Bleedlove - Advance refund	\$ 10,000.00
Asset Sale - JLG scissor lift	\$ 2,800.00
Total Other Receivables	<u>\$ 5,060,352.00</u>

**Note: The amounts listed are on a gross basis and do not take into account any allowance for doubtful accounts, defenses, setoffs, collection or other issues that may be raised by the counterparties.**

\*Reconciliation and investigation of intercompany and related party transactions is ongoing and the amounts listed are subject to further adjustment.

Zloop Inc.

Case No. 15-11660

Attachment to Amended Bankruptcy Schedule A/B

Response to Question 73

**Insurance Policies**

<u>Coverage Type</u>	<u>Carrier</u>	<u>Policy Number</u>	<u>Policy Period</u>
Commercial General Liability	Granite State Insurance Co. c/o Watson Insurance	02-LX-067045575-0	3/4/2015 - 3/4/2016
Umbrella Liability	National Union Fire Ins. Co. c/o Watson Insurance	29-UD-011165819-0	3/4/2015 - 3/4/2016
Environmental w/ Terrorism	Freberg Environmental Insurance	FEI-EIL-19501-01	5/15/2015-5/15/2016
Workers Compensation	The Ohio Casualty Insurance Company c/o Liberty Mutual Insurance Company	XWO55130737	12/29/2014-12/29/2015

**Zloop Inc.****Case No. 15-11660****Attachment to Amended Bankruptcy Schedule A/B**

Response to Question 75

<u>Claims</u>	<u>Amount</u>
MSS, Inc. - Claim for Turnover of Debtor Property (Adversary #15-51173 in the Bankruptcy Court in the District of Delaware)	At least in the amount of \$134,000
Recycling Equipment, Inc. - Claim for Turnover of Debtor Property (Adversary #15-51174 in the Bankruptcy Court in the District of Delaware)	At least in the amount of \$373,188
E Recycling Systems, LLC, et al. - Claims for breach of contract, unfair and deceptive trade practices, negligent misrepresentations, fraud, fraudulent inducement and tortious interference with contract (Action commenced on May 30, 2014 in the United States District Court for the Western District of North Carolina, Statesville Division) (Case No. 15:14-CV-56))	In excess of \$1 million
Recycling Equipment, Inc., et al. - Claims for breach of contract, unfair and deceptive trade practices, negligent misrepresentations, fraud, fraudulent inducement and tortious interference with contract (Action commenced on July 31, 2015 in the Catawba County, NC Superior Court)	In excess of \$1 million
Kendall Mosing, et al. - Claims for breach of contract, tortious interference	In excess of \$1 million
James Janes, III - Claims for breach of fiduciary duty and other claims being investigated	Unknown
Marian Janes - Claims for breach of fiduciary duty and other claims being investigated	Unknown
Delta-Omega Technologies Inc. - Claims for breach of contract and other claims being investigated	Unknown
Jeff Meadows - Libel per se and other claims being investigated	Unknown

**Zloop Inc.****Case No. 15-11660****Attachment to Amended Bankruptcy Schedule A/B**

Response to Question 77

<u>Description of Property</u>	<u>Value</u>
Boat Propeller - Used	Unknown
Miscellaneous Scrap	Unknown
Miscellaneous marketing materials located at Debtor NC offices provided by third-parties, including scrap metal bars.	Unknown
Customer Lists	Unknown

**Fill in this information to identify the case:**

Debtor ZLOOP, Inc.

United States Bankruptcy Court for the \_\_\_\_\_ District of DE  
(State)

Case number 15-11660  
(if known)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).  
 No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<b>2.1</b>	Priority creditor's name and mailing address Catawba County Tax Collector P.O. Box 580071 Charlotte, NC 28258 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )	As of the petition filing date, the claim is: <u>\$ 21,613.18</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Taxes	<u>\$ 0.00</u>
<b>2.2</b>	Priority creditor's name and mailing address Robert S. LaBarge c/o ZLOOP, Inc. 816 13th St. NE, Hickory, NC 28601 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )	As of the petition filing date, the claim is: <u>\$ 90,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Wages	<u>\$ 12,475.00</u>
<b>2.3</b>	Priority creditor's name and mailing address Robert M. Boston c/o ZLOOP, Inc. 816 13th St. NE, Hickory, NC 28601 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )	As of the petition filing date, the claim is: <u>\$ 90,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Wages	<u>\$ 12,475.00</u>



Debtor ZLOOP, Inc.  
Name

Case number (if known) 15-11660

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address See Attachment	As of the petition filing date, the claim is: Check all that apply.	\$ 578,232.62
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: <u>Accounts Payable - Trade</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address Kendall Garrett Mosing	As of the petition filing date, the claim is: Check all that apply.	\$ 12,400,000.00
	2000 Kalliste Saloon Rd., Suite 400	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Lafayette, LA 70508	Basis for the claim: <u>Assignment of Patriot Bank LOC</u>	
	Date or dates debt was incurred _____ <small>Originally dated 12/17/13 and amended thereafter</small>	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address Kendall Garrett Mosing and ZLOOP LA, LLC	As of the petition filing date, the claim is: Check all that apply.	\$ 10,989,179.00
	2000 Kalliste Saloon Rd., Suite 400	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Lafayette, LA 70508	Basis for the claim: <u>Franchise Rescission Agreement</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$ _____
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: _____	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input type="checkbox"/> No <input type="checkbox"/> Yes	
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$ _____
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: _____	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$ _____
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: _____	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor ZLOOP, Inc.  
Name

Case number (if known) 15-11660

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.2. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.3. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.4. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.1. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.5. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.6. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.7. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.8. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.9. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.10. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.11. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

Zloop Inc.  
Case No. 15-11660  
Attachment to Amended Bankruptcy Schedule E/F

Response to Question 3

Creditor's Name	Unliquidated	Contingent	Disputed	Amount of Claim
Aiken-Black Tire Service, Inc. P.O. Box 1605 Hickory, NC 28603				\$ 587.72
American Fire & Equipment 108 Lakemont Park Hickory, NC 28601				\$ 14,243.40
American Scale Co, Inc. 7231 Cove Creek Drive Charlotte, NC 28215				\$ 567.50
APTO Solutions 1910 MacArthur Boulevard, Atlanta, Georgia 30318				\$ 14,863.65
Background Investigation Bureau, LLC 9710 Northercross Center Court Huntersville, NC 28078				\$ 74.00
Blue Ridge Lawncare & Landscaping P.O. Box 1279 Hildebran, NC 28637				\$ 1,400.00
Bristol Motor Speedway P.O. Box 3966 Bristol, TN 37625			X	Unknown
Brittain Engineering, Inc. P.O. Box 939 Hickory, NC 28603-0939				\$ 1,620.00
Bruce E Miller, PA 147 Wappoo Creek Drive Charleston, SC 29412				\$ 860.50
Catawba Shoe Store 71 Hwy 321 NW Hickory, NC 28601				\$ 1,016.03
Central Heating and Air P.O. Box 1125 Hickory, NC 28603				\$ 4,295.51
Cintas Corp. P.O. Box 630603 Cincinnati, OH 45263-0803				\$ 1,317.10
City of Hickory P.O. Box 580069 Charlotte, NC 28258-0069				\$ 186.54
Dickinson Hauling and Grading 1572 Dickinson Road Hickory, NC 28602				\$ 16,425.00
E Recycling Systems, LLC P.O. Box 43054 Atlanta, GA 30336	X	X	X	Unknown
Federal Express P.O. Box 371461 Pittsburgh, PA 15250-7461				\$ 426.43
Fox Commerical Media 251 Curtiss Avenue Charleston, SC 29407				\$ 1,415.00
Frisbey, Sarah	X	X	X	Unknown
Gravity Jack, Inc. 23505 E. Appleway Suite 200 Liberty Lake, WA 99019				\$ -
Greeneye Partners 12850 Dory Avenue Apple Valley, MN 55124				\$ 2,393.53
Greenteknology Electronics Recycling Solutions 5019 Hovis Road Charlotte, NC 28208				\$ 2,332.89

Zloop Inc.  
Case No. 15-11660  
Attachment to Amended Bankruptcy Schedule E/F

Response to Question 3

Creditor's Name	Unliquidated	Contingent	Disputed	Amount of Claim
Griffith's Inc. P.O. Box 3424 Hickory, NC 28603				\$ 2,723.00
Guy Lee IV PLLC 5486 Sherrills Ford Road Catawba, NC 28609				\$ 742.12
Hickory Commercial, LLC 231 Governmental Avenue South #3483 Hickory, NC 28603				\$ 73,336.00
imaginary_trout 1314 S. Grand Blvd. Suite 2 #269 Spokane, WA 99202				\$ 720.00
James Oxygen & Supply Company P.O. Box 159 Hickory, NC 28603-0159				\$ 60.99
James, McElroy & Diehl, P.A. 600 South College Street Charlotte, NC 28202				\$ 600.00
Jamey R Brown 3952 Little Mtn Rd. Newton, NC 28658				\$ -
Kentucky Raceway, LLC 1 Speedway Drive Sparta, KY 41086			X	Unknown
Kyle Busch Motorsports 351 Mazeppa Road Mooresville, NC 28115	X	X	X	Unknown
Lake Electric Company, Inc. P.O. Box 642 Denver, NC 28037				\$ 3,520.73
Le Bleu Bottled Water 621 N. Regional Rd. Greensboro, NC 27409-9044				\$ 61.21
Liberty Mutual Insurance P.O. Box 2051 Keene, NH 03431-7051				\$ 1,872.50
nline LLC 5243 Morehead Rd. Concord, NC 28027				\$ 893.68
North Carolina Department of Environment NC Hazardous Waste Section 1646 Mail Service Center Raleigh, NC 27699-1646				\$ 175.00
NV Energy P.O. Box 30065 Reno, NV 89520				\$ (170.51)
Orkin Pest Control 130 11th St SW Hickory, NC 28602-2638				\$ 210.00
Parker, Poe, Adams & Bernst Three Wells Fargo Center Suite 3000 401 S. Tryon St. Charlotte, NC 28202-1942				\$ 365,030.63
Perry Johnson Registrars, Inc. 755 W. Big Beaver Road Suite 1340 Troy, MI 48084				\$ 6,754.94
Phelps Dunbar, LLP P.O. Box 974798 Dallas, TX 75397-4798				\$ 16,086.38

Zloop Inc.  
Case No. 15-11660  
Attachment to Amended Bankruptcy Schedule E/F

Response to Question 3

Creditor's Name	Unliquidated	Contingent	Disputed	Amount of Claim
Piedmont Natural Gas P.O. Box 660920 Dallas, TX 75266-0920				\$ 23.78
Pocono Speedway Long Pond, PA 18334 Long Pond Rd.			X	Unknown
Pro-Line Building Maintenance P.O. Box 1482 Hickory, NC 28603				\$ 1,554.00
Recycling Equipment Inc. P.O. Box 1474 Hickory, NC 28603	X	X	X	Unknown
Registered Agents Inc. 170 S. Lincoln Suite 150 Spokane, WA 99201				\$ 49.00
Sarai One, LLC 13000 S. Tryon St. Suite F-173 Charlotte, NC 28278				\$ 800.00
Schwartz Law Firm, PC 6100 Fairview Road Suite 1135 Charlotte, NC 28210				\$ 6,600.00
SilverBlu Signs & Media 1860 Mill Rd. Reno, NV 89502				\$ 780.00
Spectrum Business Services P.O. Box 838 Lake Forest, CA 92609				\$ 498.97
SunKool Window Tinting 910 Tate Blvd. SE Suite 102 Hickory, NC 28602				\$ 456.00
Tennant Sales and Service Company P.O. Box 71414 Chicago, IL 60694-1414				\$ 298.46
VESCO Toyotalift P.O. Box 1990 Hickory, NC 28603				\$ 1,069.94
Watson Insurance P.O. Box 879 Gastonia, NC 28053-0879				\$ 28,236.00
Y-Connect, Inc. P.O. Box 800605 Dallas, TX 75380-0605				\$ 1,225.00
<b>Total Trade Payables</b>				<b>\$ 578,232.62</b>

Debtor

ZLOOP, Inc.

Name

Case number (if known) 15-11660

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$ 201,613.18

5b. Total claims from Part 2

5b. + \$ 23,967,411.62

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 24,169,024.80

**Fill in this information to identify the case:**

Debtor name ZLOOP, Inc.

United States Bankruptcy Court for the: \_\_\_\_\_ District of DE  
(State)

Case number (If known): 15-11660 Chapter 11

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p><u>Supply, Process and Revenue Share Agreement (June 2015)</u></p> <p><u>Apto Solutions, Inc.</u></p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p><u>Marketing Agreement</u></p> <p><u>Bristol Raceway</u></p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p><u>Luxury Suite License Agreement (dated 12/16/13)</u></p> <p><u>Debtor is Licensee</u></p> <p><u>Carolina Panthers</u></p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p><u>Engagement Letter for Legal Services (June 2015)</u></p> <p><u>Debtor is client</u></p> <p><u>DLA Piper LLP (US)</u></p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p><u>Continuing Warranty Obligations</u></p> <p><u>E Recycling Systems, LLC</u></p>

Debtor ZLOOP, Inc.  
Name

Case number (if known) 15-11660

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	State what the contract or lease is for and the nature of the debtor's interest	Commercial Real Estate Lease Agreement - Debtor is Lessee	Hickory Commerical
	State the term remaining List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	Term Sheet and Addendum	Jeremy Breedlove
	State the term remaining List the contract number of any government contract		
2.8	State what the contract or lease is for and the nature of the debtor's interest	Marketing Agreement (June 2013)	Kentucky Raceway, LLC
	State the term remaining List the contract number of any government contract		
2.9	State what the contract or lease is for and the nature of the debtor's interest	Sponsorship Agreement - Debtor is Sponsor	Kyle Busch Motorsports
	State the term remaining List the contract number of any government contract		
2.10	State what the contract or lease is for and the nature of the debtor's interest	Marketing Agreement	Pocono Raceway
	State the term remaining List the contract number of any government contract		
2.11	State what the contract or lease is for and the nature of the debtor's interest	Continuing Warranty Obligations	Recycling Equipment, Inc.
	State the term remaining List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of any government contract		



**Fill in this information to identify the case and this filing:**

Debtor Name ZLOOP, Inc.

United States Bankruptcy Court for the: \_\_\_\_\_ District of DE  
(State)

Case number (if known) 15-11860

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/16/2016  
MM/DD/YYYY

  
Signature of individual signing on behalf of debtor

William H. Henrich  
Printed name

CRO  
Position or relationship to debtor