

Respondents.

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**INTERIM ORDER (A) AUTHORIZING THE USE OF CASH COLLATERAL
PURSUANT TO SECTION 363(c) OF THE BANKRUPTCY CODE AND (B)
SCHEDULING A FINAL HEARING ON VALUATION AND USE OF CASH
COLLATERAL**

Upon the motion of Debtor dated May 18, 2026 (i) seeking authority for Debtor's use of "cash collateral" (as defined in section 363(a) of the Bankruptcy Code); (ii) seeking to provide adequate protection to the named Respondents in the Motion; and (iii) requesting interim relief pending a final hearing (the "**Final Hearing**") concerning the relief requested in the Motion; it appearing that this Court has jurisdiction to consider the Motion in accordance with 28 U.S.C. §§ 157 and 1334; that the Motion is a core proceeding pursuant to 28 U.S.C. § 157(b); that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; the Motion having come on for preliminary hearing pursuant to 11 U.S.C. § 363(c)(2)(3) (the "**Preliminary Hearing**") on May 21, 2026; and, on the record of the Preliminary Hearing, the Court finds and determines that: (i) the form of the Motion complies with F.R.B.P. 4001(b)(1); (ii) due and adequate notice of the Motion and Hearing has been given under the circumstances; and (iii) except as provided otherwise below, Debtor's use of cash collateral and otherwise for necessary estate preservation expenses under 11 U.S.C. § 506(c) is necessary to avoid immediate and irreparable harm to the estate pending the Final Hearing; it is accordingly, ORDERED AS FOLLOWS:

Respondents include the following for **Zoe Pedes**: Avanza Capital Holdings, LLC; Breeze Funding, Inc.; C T Corporation System (as representative of multiple unnamed MCA lenders); Corporation Service Company (as representative of multiple unnamed MCA lenders); First Corporate Solutions (as representative of multiple unnamed MCA lenders) LAG Holdings, LLC d/b/a Logic Advance; PIRS Capital, LLC; Pristine Capital Partners, LLC; Simply Funding, LLC; Truist Bank; Unique Funding Solutions, LLC; and Woodmere Capital, LLC.

1. Interim Relief Granted. The Motion is granted on an interim basis pending the Final Hearing and the use of Cash Collateral for necessary estate preservation expenses under 11 U.S.C. § 506(c) is hereby authorized until further order of this Court, subject to the terms and conditions set forth in this Interim Order.

2. Authorization to Use Cash Collateral. Debtor is authorized to use Cash Collateral for necessary estate preservation expenses under 11 U.S.C. § 506(c).

3. Adequate Protection. Except as noted, Debtor shall provide the following adequate protection pending the Final Hearing:

a. Continuation of Pre-Petition Security Agreements. All pre-petition liens, if any, of Respondents and any other parties with an interest in Cash Collateral shall, subject to any limitations in or interventions of the Bankruptcy Code, continue through and including the Final Hearing.

b. Continued Operation and Maintenance of Debtor's Business. Debtor shall continue to operate and maintain its business and properties in accordance with this Interim Order.

c. Payment of Post-Petition Property Taxes. Debtor shall pay when due post-petition property taxes with respect to the properties held by Respondents.

d. Payment of Property Insurance. Debtor shall maintain property insurance on the properties collateralizing Respondents' secured claims.

4. Objections Carried to Final Hearing. All objections to the Motion, if any, are carried to the Final Hearing for determination.

5. Final Hearing. A Final Hearing on the Motion to Use Cash Collateral **shall be held on the 17th day of June, 2026, commencing at 10:30 a.m. at the United States Bankruptcy**

Court, 433 Cherry Street, Courtroom A, Macon, Georgia 31201. Such Final Hearing shall continue until completed.

6. Service by the Debtor. Within three (3) business days after the entry of this Interim Order, the Debtor shall serve a copy of this Interim Order on all parties specified by F.R.B.P. 4001(b)(1)(C) and any party requesting notice in this case.

END OF DOCUMENT

Prepared and presented by:

/s/ David L. Bury, Jr.

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Proposed Counsel for the Debtors