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9 Attorneys for Chapter 11 Debtor
10 and Debtor in Possession

11 **UNITED STATES BANKRUPTCY COURT**
12 **CENTRAL DISTRICT OF CALIFORNIA**
13 **SANTA ANA DIVISION**

14 In re:) Case No.: 8:25-bk-13127-MH
15) Chapter 11 Case
16 ZUUM TRANSPORTATION INC.)
17) **STIPULATION EXTENDING USE OF**
18 Debtor and Debtor in Possession.) **CASH COLLATERAL THROUGH**
19) **THE WEEK ENDING MARCH 1, 2026**
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1 Zuum Transportation Inc., the Chapter 11 debtor and debtor in possession herein (the
2 “Debtor”), Trinity Capital Inc. (“Trinity”), and Wex Bank (“Wex”) (collectively, the “Parties”) hereby
3 stipulate as follows:

4 **RECITALS**

5 A. The Debtor commenced the above captioned bankruptcy case by the filing of a
6 voluntary petition for relief under chapter 11 of the Bankruptcy Code on November 6, 2025 (the
7 “Petition Date”) in the United States Bankruptcy Court for the Central District of California, Santa
8 Ana Division (the “Court”).

9 B. On November 10, 2025, the Debtor filed a motion for, among other things, authority to
10 use Cash Collateral [Doc. No. 11] (the “Cash Collateral Motion”).¹

11 C. The Court held previous hearings on the Cash Collateral Motion.

12 D. The Debtor is authorized to use Cash Collateral through February 8, 2026 pursuant to,
13 previous Cash Collateral orders entered by the Court [Doc. Nos. 39, 78, 115, 140] (the “Previous Cash
14 Collateral Orders”), and the Debtor’s proposed budget attached to the Debtor’s supplement to the
15 Cash Collateral Motion [Doc. No. 48, Exhibit B] (the “Previous Budget”).

16 E. The Parties have engaged in discussions regarding, among other things, the Debtor’s
17 agreement to pursue a going concern Bankruptcy Code section 363 sale process (the “Sale Process”),
18 and the Debtors’ use of Cash Collateral past February 8, 2026.

19 F. This Stipulation has been negotiated at arms-length and consented to by all Parties in
20 good faith to, among other things, authorize the Debtor to use Cash Collateral through March 1, 2026
21 (the “Termination Date”) upon the terms and conditions set forth herein.

22 **STIPULATION**

23 Based on the foregoing, subject to Court approval, the parties hereto hereby stipulate that:

24 1. Except as expressly modified by this Stipulation, all of the terms and conditions of the
25 Court’s Previous Cash Collateral Orders remain in full force and effect.

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27
28 ¹ All capitalized but undefined terms herein shall have the same meanings ascribed to them in the
Cash Collateral Motion.

1 2. Subject to the terms and conditions of this Stipulation, the Parties agree that the Debtor
2 may use Cash Collateral through the Termination Date pursuant to the three (3) week budget attached
3 as **Exhibit “1”** hereto (the “Budget”).

4 3. The Debtor shall provide signed Letters of Intent (“LOIs”) to Trinity and the Committee
5 by February 20, 2026.

6 4. Nothing contained herein shall be deemed or construed to constitute an admission by the
7 Lenders that their interests in their collateral, including Cash Collateral, are adequately protected.

8 5. Nothing contained herein shall be deemed or construed to constitute a waiver of any
9 rights or remedies of the Committee, unless expressly set forth herein, including the right to challenge
10 the extent, validity and priority of the security interests and claims asserted by the Lenders.

11 6. Subject to the terms of this Stipulation, all Parties reserve their rights and arguments
12 related to, among other things, the Debtor’s continued use of Cash Collateral after the Termination
13 Date.

14 DATED: FEBRUARY 10, 2026

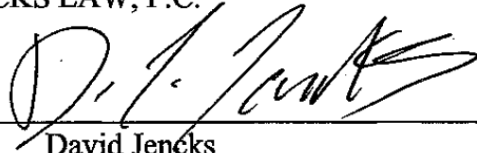
LEVENE, NEALE, BENDER, YOO
& GOLUBCHIK L.L.P.

/s/ Jeffrey S. Kwong

Eve H. Karasik
Jeffrey S. Kwong
Counsel for Debtor and Debtor in Possession

20 DATED: FEBRUARY 10, 2026

JENCKS LAW, P.C.



David Jencks
Counsel for Wex Bank

24 DATED: FEBRUARY 10, 2026

FOLEY & LARDNER LLP

Michelle Saney

Adrienne K. Walker
Michelle N. Saney
Counsel for Trinity Capital Inc.

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Agreed as to Form

DATED: FEBRUARY 10, 2026

BLANK ROME



Joseph Welch
Jordan L. Williams
Counsel for the Official Committee for Unsecured
Creditors

Exhibit “1”

Zuum Transportation Inc.			
Cash Flow Forecast (\$ in 000s)			
Week Ending:	Fcst.	Fcst.	Fcst.
	2/15/2026	2/22/2026	3/1/2026
Revenue			
Legacy AR Inflows	--	--	--
Other Inflows (1)	--	--	--
SAAS Recurring Revenue	--	--	--
SaaS Customization Revenue	--	--	--
Total Revenue	--	--	--
Operating Outflows			
Payroll/Benefits	(\$56.6)	--	(\$56.5)
Outsourced Development	--	(39.8)	(83.9)
Administrative Costs	--	--	--
Contractor Costs	(27.5)	--	--
OPEX	(20.4)	(1.0)	(1.2)
Total Operating Outflows	(\$104.5)	(\$40.8)	(\$141.5)
DIP Facility			
DIP Financing	--	--	--
Total DIP Financing	--	--	--
Professional Fees			
Debtor Counsel	--	--	--
Debtor FA	--	--	--
UCC	--	--	--
UST Fees	--	--	--
Total Professional Fees	--	--	--
Net Cash Flow	(\$104.5)	(\$40.8)	(\$141.5)
Beginning Cash Balance	\$192.2	\$87.7	\$46.8
Net Cash Flow	(104.5)	(40.8)	(141.5)
Ending Cash Balance	\$87.7	\$46.8	(\$94.7)

*Budget does not include the approximately \$127,000 payment from FedEx Freight and \$104,000 payment from TT Club that the Debtor is expecting to receive during this budget period or shortly thereafter.

PROOF OF SERVICE OF DOCUMENT

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I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 2818 La Cienega Avenue, Los Angeles, CA 90034.

A True And Correct Copy Of The Foregoing Document Entitled **Stipulation Extending Use Of Cash Collateral Through The Week Ending March 1, 2026** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **February 10, 2026**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- David A Berkley david.berkley@wbd-us.com, mary.koo@wbd-us.com;Sul.Lee@wbd-us.com
- Shawn M Christianson cmcintire@buchalter.com, schristianson@buchalter.com
- Jamie L Edmonson jedmonson@rc.com, lshaw@rc.com
- David B Golubchik dbg@lnbyg.com, dbg@lnbyg.com
- Mario Ashraf Iskander mario@iskanderlaw.com
- Mikle Jew mjew@foley.com, smoreno@foley.com;mikle-jew-2406@ecf.pacerpro.com
- Eve H. Karasik ehk@lnbyg.com
- Jeffrey S Kwong jsk@lnbyg.com, jsk@ecf.inforuptcy.com
- Melissa Davis Lowe mlowe@shulmanbastian.com, avernnon@shulmanbastian.com
- Brian H. Newman bnewman@dykema.com, ikwak@dykema.com
- Carmela Pagay ctp@lnbyg.com
- United States Trustee (SA) ustpregion16.sa.ecf@usdoj.gov
- Joseph M Welch joseph.welch@blankrome.com, ann.grosso@blankrome.com;courtmail@blankrome.com

2. SERVED BY UNITED STATES MAIL: On **February 10, 2026**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service list attached

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **February 10, 2026**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Email Service list attached

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

February 10, 2026	Vanina Ivanova	/s/ Vanina Ivanova
Date	Type Name	Signature

Zuum
Limit Notice Service List
11160

AAA Express LLC
c/o Almina Kubat
1660 Copper Run Way
Bowling Green, KY 42101

F&D Trucking Inc.
c/o Delon Shao
36730 Iroquois Drive
Sterling Heights, MI 48310

AAR Logistics Inc.
c/o Ashwani Kumar
1117 Sunderland Drive
Greenwood, IN 46143

Joseph M. Welch (*via NEF*)
BLANK ROME LLP
4 Park Plaza, Suite 450
Irvine, CA 92614

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New York, NY 10020

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Wilmington, DE 19801

Matthew E. Kaslow
BLANK ROME LLP
1 Logan Square, 130 N. 18th Street
Philadelphia, PA 19103

Mikle S. Jew (*via NEF*)
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5501 S Broadband Ln
Sioux Falls, SD 57108

Pathward, National Association
4068 Rural Plains Circle, Suite 300
Franklin, TN 37064