

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF PUERTO RICO**

**IN RE:**

**A+ HC HOLDING, INC.**

**Debtor**

**CASE NO. 11-01428(BKT)**

**CHAPTER 11**

**MOTION SUBMITTING AMENDED SCHEDULES B, D, SUMMARY OF  
SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS**

**TO THE HONORABLE COURT:**

Comes now Debtor through its undersigned counsel and very respectfully states and prays:

1. On February 24, 2011, Debtor filed its voluntary petition for relief under the provisions of 11 U.S.C. Chapter 11, and as of that date has been managing its affairs as a debtor-in-possession pursuant to 11 U.S.C. §§ 1107 and 1108 (Docket No. 1).

2. Debtor herewith amends its schedules as follows:

<b>Creditor Name or Property Type</b>	<b>Schedule</b>	<b>Creditor Number/Name in Original Schedule</b>	<b>Original Amount</b>	<b>Amended Amount</b>	<b>Notes / Changes</b>
Item 2	B	N/A	Various	\$0.00	Value changed
Item 16	B	N/A	\$1,851,230.63	\$1,462,152.44	Value changed
Item 23	B	N/A	\$13,080,037.00	\$0.00	Value changed
Item 30	B	N/A	Various	Various	Value changed

Creditor Name or Property Type	Schedule	Creditor Number/Name in Original Schedule	Original Amount	Amended Amount	Notes / Changes
BPPR	D	1	\$23,978,994.00	\$23,970,135.86	Value changed

3. Debtor amends its Statement of Financial Affairs as follows:

Item No.	Changes
3b	Exhibit I updated.

**WHEREFORE,** it is respectfully requested that notice be taken of the above.

**CERTIFICATE OF SERVICE:** I hereby certify that on this same date, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notification of such filing to the Assistant US Trustee, and to all CM/ECF participants.

San Juan, Puerto Rico, this 21<sup>st</sup> day of March, 2011.

**s/CHARLES A. CUPRILL-HERNANDEZ**  
**USDC-PR 114312**  
Charles A. Cuprill, P.S.C. Law Offices  
356 Fortaleza Street, Second Floor  
San Juan, PR 00901  
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B6 Summary (Official Form 6 - Summary) (12/07)

**AMENDED**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF PUERTO RICO**

In re **A+HC HOLDING, INC.**, a Corporation  
aka **FARMACIAS EL AMAL**

Case No. **11-01428 (BKT)**  
Chapter **11**

\_\_\_\_\_/ Debtor

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property			\$ 45,713.00		
B-Personal Property	Yes	5	\$ 4,030,707.38		
C-Property Claimed as Exempt	No	0			
D-Creditors Holding Secured Claims	Yes	1		\$ 23,970,135.86	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)				\$ 403,631.75	
F-Creditors Holding Unsecured Nonpriority Claims				\$ 4,884,263.66	
G-Executory Contracts and Unexpired Leases					
H-Codebtors					
I-Current Income of Individual Debtor(s)	No	0			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	0			\$ 0.00
<b>TOTAL</b>		<b>6</b>	<b>\$ 4,076,420.38</b>	<b>\$ 29,258,031.27</b>	

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re A+HC HOLDING, INC., a Corporation  
Debtor

Case No. 11-01428 (BKT)  
(if known)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION**

I, MOHAMMAD YASSIN, President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 7 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: 3/21/2011

Signature   
Name: MOHAMMAD YASSIN  
Title: President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**AMENDED**

B6B (Official Form 6B) (12/07)

In re A+HC HOLDING, INC., Debtor(s)

Case No. 11-01428 (BKT)  
(if known)

**SCHEDULE B-PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.			\$ 19,900.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	<p><b>PETTY CASH</b> <b>BOOK BALANCE AS OF NOVEMBER 30, 2010</b></p> <p><b>BANCO POPULAR DE PUERTO RICO</b> <b>DEPOSITS BLOCKED ACCOUNT</b> <b>ACCOUNT #226299911</b> <b>BANK BALANCE AS OF FEBRUARY 24, 2011</b> <b>Location: POPULAR CENTER BRANCH</b></p> <p><b>BANCO POPULAR DE PUERTO RICO</b> <b>PAYROLL ACCOUNT</b> <b>ACCOUNT #226347030</b> <b>BANK BALANCE AS OF FEBRUARY 24, 2011</b> <b>Location: POPULAR CENTER BRANCH</b></p> <p><b>BANCO POPULAR DE PUERTO RICO</b> <b>OPERATIONAL ACCOUNT</b> <b>ACCOUNT #226347021</b> <b>BANK BALANCE AS OF FEBRUARY 24, 2011</b> <b>Location: POPULAR CENTER BRANCH</b></p> <p><b>BANCO POPULAR DE PUERTO RICO</b> <b>CASH DEPOSITS ACCOUNT</b> <b>ACCOUNT #030688051</b> <b>BANK BALANCE AS OF FEBRUARY 24, 2011</b> <b>Location: POPULAR CENTER BRANCH</b></p> <p><b>BANCO POPULAR DE PUERTO RICO</b> <b>POS AND ELECTRONIC FUNDS TRANSFERS ACCOUNT</b> <b>ACCOUNT #030688043</b></p>		<p>\$ 0.00</p> <p>\$ 120.54</p> <p>\$ 0.00</p> <p>\$ 0.00</p> <p>\$ 0.00</p>

B6B (Official Form 6B) (12/07)

In re A+HC HOLDING, INC., Debtor(s)

Case No. 11-01428 (BKT)  
(if known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value
				of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>BANK BALANCE AS OF FEBRUARY 24, 2011</b> <b>Location: POPULAR CENTER BRANCH</b>  <b>SECURITY DEPOSITS</b> <b>BOOK BALANCE AS OF NOVEMBER 30, 2010</b>		\$ 26,760.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
8. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearme and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.		<b>ACCOUNTS RECEIVABLE FROM EMPLOYEES</b> <b>BALANCE AS OF NOVEMBER 30, 2010</b>		\$ 70.00
		<b>ACCOUNTS RECEIVABLE FROM HEALTH CARE PLANS PROVIDERS</b> <b>BALANCE AS OF JANUARY 31, 2011</b> <b>SEE EXHIBIT I</b>		\$ 1,462,152.44

B6B (Official Form 6B) (12/07)

In re A+HC HOLDING, INC.,

Case No. 11-01428 (BKT)

Debtor(s)

(if known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		SCRIPT FILES (PATIENTS LISTS) (APPRAISED VALUE AS OF FEBRUARY 2010 WAS \$13,080,037. HOWEVER DUE THE CLOSING OF ALL OF DEBTOR'S STORES, DEBTOR'S GOING CONCERN WAS AFFECTED, THEREFORE; THIS ASSET VALUE IS CONSIDERED IMPAIRED) (NO VALUE WAS ASSIGNED FOR THIS PURPOSES)		\$ 0.00
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers and other vehicles and accessories.		1996 MACK TRUCK SERIAL #VG6M116A5TB103200 VALUE UNDETERMINED (UNREPAIR)  Location: AT REPAIR SHOP		\$ 0.00
		1998 CHEVROLET LUMINA SERIAL #2G1WL52M3W9159696 KELLY BLUE BOOK ESTIMATED VALUE AS OF FEBRUARY 01, 2010		\$ 1,940.00
		1999 FORD ECONOLINE VAN SERIAL #1FTNS2420XHA74442 KELLY BLUE BOOK ESTIMATED VALUE		\$ 2,300.00

B6B (Official Form 6B) (12/07)

In re A+HC HOLDING, INC.

Debtor(s)

Case No. 11-01428 (BKT)

(if known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
		AS OF FEBRUARY 01, 2010		
		1999 FORD ECONOLINE VAN SERIAL #1FTNS2423XHA49731 KELLY BLUE BOOK ESTIMATED VALUE AS OF FEBRUARY 01, 2010		\$ 2,300.00
		2000 MACK TRUCK SERIAL #VG6M116AXYB203123 VALUE UNDETERMINED (UNREPAIR)  Location: AT REPAIR SHOP		\$ 0.00
		2000 SUZUKI SWIFT SERIAL #2S2AB21H4Y66037797 VALUE UNDETERMINED (UNREPAIR) AS OF FEBRUARY 01, 2010 Location: AT REPAIR SHOP		\$ 0.00
		2002 MACK TRUCK SERIAL #VG6AF02A42B250160 ESTIMATED VALUE AS OF FEBRUARY 01, 2010		\$ 18,500.00
		2005 NISSAN DIESEL UD3300 (TRUCK) SERIAL #JNAPC80L65AR50012 ESTIMATED VALUE AS OF FEBRUARY 01, 2010		\$ 22,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		COMPUTER EQUIPMENT NET BOOK BALANCE AS OF NOVEMBER 30, 2010		\$ 224,198.02
		COMPUTER SOFTWARE NET BOOK BALANCE AS OF NOVEMBER 30, 2010		\$ 13,620.04
29. Machinery, fixtures, equipment and supplies used in business.		EQUIPMENT NET BOOK BALANCE AS OF NOVEMBER 30, 2010		\$ 476,648.11



B6B (Official Form 6B) (12/07)

In re A+HC HOLDING, INC.

Debtor(s)

Case No. 11-01428 (BKT)

(if known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
30. Inventory.		<p><b>FRONT-END AND OTHER INVENTORIES</b>  <b>BOOK BALANCE AS OF FEBRUARY, 2011</b></p> <p><u>(DEBTOR'S FRONT END INVENTORIES COST AS OF FEBRUARY 2011 WAS ESTIMATED IN \$6,221,588.41. HOWEVER DUE TO THE CLOSING OF ALL OF DEBTOR'S STORES, THE FAIR MARKET VALUE OF THIS ASSET HAS BEEN ESTIMATED IN 10% OF ITS CARRYING COST.)</u></p> <p><b>PHARMACEUTICAL PRODUCTS INVENTORIES</b>  <b>(BOOK BALANCE AS OF FEBRUARY, 2011 WAS ESTIMATED AT \$8,529,323.14. HOWEVER DUE TO THE INSTRUCTIONS RECEIVED FROM THE PR DEPARTMENT OF HEALTH OF DECOMISSING ALL THESE INVENTORIES AFTER THE CLOSING OF ALL DEBTORS STORES THE CURRENT VALUE OF THIS ASSET IS ESTIMATED AT \$0.00)</b></p>		<p><u>\$ 622,158.84</u></p> <p><u>\$ 0.00</u></p>
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		<p><b>LEASEHOLD IMPROVEMENTS</b>  <b>NET BOOK BALANCE AS OF NOVEMBER 30, 2010</b></p> <p><b>PRE-PAID MUNICIPAL TAXES</b>  <b>BOOK BALANCE AS OF NOVEMBER 30, 2010</b></p> <p><b>PRE-PAID OTHER EXPENSES</b>  <b>BOOK BALANCE AS OF NOVEMBER 30, 2010</b></p> <p><b>PRE-PAID PROPERTY TAXES</b>  <b>BOOK BALANCE AS OF NOVEMBER 30, 2010</b></p>		<p><u>\$ 1,078,811.34</u></p> <p><u>\$ 12,160.23</u></p> <p><u>\$ 41,555.84</u></p> <p><u>\$ 5,511.98</u></p>

**Total → \$ 4,030,707.38**

(Report total also on Summary of Schedules.)  
 Include amounts from any continuation sheets attached.

**EXHIBIT I AMENDED**

**A+ HC Holding Inc.**  
**RX Medical Plan A/R as of January 31, 2011**

Plan ID	Total	Jan Sales 0-30	Dec Sales 31-60	Nov Sales 61-90	Oct Sales Over 90
HOSPICIO SANTA RITA	194.62	-	194.62	-	-
ARGUS*	232,053.31	29,804.88	34,894.04	39,284.80	128,069.59
MC-21	424,420.24	424,420.24	-	-	-
EXPRESS SCRIPT	150,995.58	150,995.58	-	-	-
MEDCO - PAID PRESCRIPTION	215,439.22	65,548.23	89,971.17	59,919.82	-
MCKESSON	(51.00)	(51.00)	-	-	-
CVS CARMARK	276,833.44	276,833.44	-	-	-
CATALYST	97,629.14	97,629.14	-	-	-
MEMBERS HEALTH	-	-	-	-	-
HEALTH TRANS	-	-	-	-	-
METRO EXTENDED CARE	-	-	-	-	-
METRO EXTENDED CARE	1,240.04	-	302.55	694.59	242.90
WEB/MD	529.26	-	529.26	-	-
CORRECTIONAL HEALTH	18,189.02	18,189.02	-	-	-
PICA	80.56	73.00	7.56	-	-
RX SOLUTION	(404.58)	(404.58)	-	-	-
A+ HEALTH CARE SOLUTIONS	8,945.57	1,854.14	2,424.53	2,533.07	2,133.83
PHARMA CLEAR	36,058.02	36,058.02	-	-	-
WHI	-	-	-	-	-
<b>TOTAL</b>	<b>1,462,152.44</b>	<b>1,100,950.11</b>	<b>\$ 128,323.73</b>	<b>\$ 102,432.28</b>	<b>\$ 130,446.32</b>

\* Argus made some payments into PMC Marketing Corp accounts by mistake. These collections will not be reflected in the aging until the funds are received from the the Chapter 7 Trustee.

**AMENDED**

B6D (Official Form 6D) (12/07)

In re A+HC HOLDING, INC.  
Debtor(s)

Case No. 11-01428 (BKT)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code Debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Code Debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Code Debtor H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
Account No: Creditor # : 1 BANCO POPULAR DE PUERTO RICO BANKRUPTCY DEPARTMENT G.P.O. BOX 366818 San Juan PR 00936	02/03/2010 COMMERCIAL LOAN (NET) ASSETS BASED CREDIT FACILITY SECURED BY SUBSTANTIALLY ALL DEBTOR'S ASSETS Value: \$ 4,076,420.38	X				\$ 23,970,135.86	\$ 19,893,715.48
Account No:							
Account No:							

No continuation sheets attached

<b>Subtotal \$</b>	<b>\$ 23,970,135.86</b>	<b>\$ 19,893,715.48</b>
(Total of this page)		
<b>Total \$</b>	<b>\$ 23,970,135.86</b>	<b>\$ 19,893,715.48</b>
(Use only on last page)		

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO

In re: A+HC HOLDING, INC., a Corporation
aka FARMACIAS EL AMAL

Case No. 11-01428

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

\$32,239,496.29

2010 - GROSS SALES FOR THE TEN MONTH PERIOD ENDED NOVEMBER 30, 2010

\$0.00

2009 - OPERATIONS COMMENCED ON FEBRUARY 3, 2010

\$0.00

2008 - OPERATIONS COMMENCED ON FEBRUARY 3, 2010

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Form 7 (04/10)

AMOUNT	SOURCE
\$257,972.00	2010 - OTHER INCOME FOR THE EIGHT MONTH ENDED SEPTEMBER 30, 2010
<hr/>	
\$0.00	2009 - OPERATIONS COMMENCED ON FEBRUARY 3, 2010
\$0.00	2008 - OPERATIONS COMMENCED ON FEBRUARY 3, 2010

**3. Payments to creditors**

None  Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	---------------------------------	---	-----------------------

SEE EXHIBIT I

None  c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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SEE EXHIBIT II

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
GLORYBIE MALDONADO SANTIAGO CASE NUM. A4-D1-SL-325 (09)	ARBITRATION CASE	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	STAYED

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
GLORYBIE MALDONADO SANTIAGO CASE NUM. A4-D1-DP-181(09)	UNJUSTIFIED DISMISSAL	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	STAYED
KARLA LEDESMA CASE NUM. A7-D1-SL-27(09)	ARBITRATION CASE	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	STAYED
LUZ R. LEDESMA CASE NUM. A7-D1-SL-271(09)	ARBITRATION CASE	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	STAYED
MELISSA FIGUEROA CASE NUM. A4-D1-DP-162(09)	UNJUSTIFIED DISMISSAL	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	STAYED
CYNTHIA ROSA ALMODOVAR CASE NUM. A5-D3-DP-42(09)	UNJUSTIFIED DISMISSAL	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	STAYED
CYNTHIA ROSA ALMODOVAR CASE NUM. A5-D3-SL-84(09)	ARBITRATION CASE	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	STAYED
HIPOLITO RAFAEL VASQUEZ vs. IVAN GARCIA, HUMBERTO VIDAL (HIJO), FARMACIAS EL AMAL (RIO PIEDRAS) CIVIL NUM. KCD10-2561(803)	TORT ACTION	COURT OF FIRST INSTANCE OF PUERTO RICO SUPERIOR COURT SAN JUAN SECTION	STAYED

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
R.B. PROPERTIES, INC. vs. A+HC HOLDING, INC. CIVIL NUM. KPE11-0433 (602)	COLLECTION OF MONEY	COURT OF FIRST INSTANCE OF PUERTO RICO SUPERIOR COURT SAN JUAN SECTION	STAYED
BPP RETAIL PROPERTIES, LLC vs. A+HC HOLDING, INC. H/N/C FARMACIA EL AMAL - GUAYNABO CIVIL NUM. DPE10-1376 (505)	COLLECTION OF MONEY	COURT OF FIRST INSTANCE OF PUERTO RICO SUPERIOR COURT BAYAMON SECTION	STAYED
KIM SAM PR RETAIL, LLC vs. BERWIND REALTY, S.E. y A+HC HOLDING, INC. CIVIL NUM. FPE10-1284 (408)	COLLECTION OF MONEY	COURT OF FIRST INSTANCE OF PUERTO RICO SUPERIOR COURT CAROLINA SECTION	STAYED
RD TRUJILLO ALTO, L.P. vs. A+HC HOLDING, INC. CIVIL NUM. FPE10-1285 (402)	COLLECTION OF MONEY	COURT OF FIRST INSTANCE OF PUERTO RICO SUPERIOR COURT CAROLINA SECTION	STAYED
STEPHANIE BAEZ DIAZ	ARBITRATION CASE	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	STAYED
NEREIDA FEBUS RAMIREZ CASE NUM. A4-D2-DP-38 (09)	UNJUSTIFIED DISMISSAL	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	STAYED
FRISCO PAROTTE FINCH CASE NUM. A8-D1-SL-0392 (09)	ARBITRATION CASE	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	STAYED
JORGE GUADALUPE MUÑOZ	ARBITRATION CASE	PR DEPARTMENT OF LABOR CONCILIATION	STAYED

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
CASE NUM. A7-D1-SL-236(09)		AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	
MARIA P. HERNANDEZ CASE NUM. A5-D1-SL-264(09)	ARBITRATION CASE	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	STAYED
MARIA P. HERNANDEZ CASE NUM. A5-D1-DP-271(09)	UNJUSTIFIED DISMISSAL	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	STAYED
VILMARIE COLLAZO BETANCOURT CASE NUM. 16-D1-SL-219(09)	ARBITRATION CASE	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	STAYED
DOMINIQUE ESPAILLAT CASE NUM. A3-D1-DP-34(09)	UNJUSTIFIED DISMISSAL	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	STAYED
SYLVETTE CAÑO CASE NUM. A4-D1-SL-66(10)	ARBITRATION CASE	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	STAYED
GRISELLE APONTE CASE NUM. A4-D2-SL-108(09)	ARBITRATION CASE	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO	STAYED
GRISEL FIGUEROA CASE NUM. A4-D1-SL-429(10)	ARBITRATION CASE	PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION	STAYED



Form 7 (04/10)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>MYRIAM SANTIAGO OTERO CASE NUM. A4-D5-SL-19 (10)</b>	<b>ARBITRATION CASE</b>	<b>UNIT SAN JUAN, PUERTO RICO  PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO</b>	<b>STAYED</b>
<b>MADLINE OCASIO CASE NUM. A2-D1-SL-320 (09)</b>	<b>ARBITRATION CASE</b>	<b>PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO</b>	<b>STAYED</b>
<b>SHEILA GALLARDO CASE NUM. A4-D2-SL-107 (09)</b>	<b>ARBITRATION CASE</b>	<b>PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO</b>	<b>STAYED</b>
<b>RAMON CRUZ RIVERA CASE NUM. A4-D1-SL-168 (10)</b>	<b>ARBITRATION CASE</b>	<b>PR DEPARTMENT OF LABOR CONCILIATION AND ARBITRATION UNIT SAN JUAN, PUERTO RICO</b>	<b>STAYED</b>
<b>SANTA ROSA MALL, LLC vs. A+HC HOLDING, INC. H/N/C FARMACIAS EL AMAL CASE NO. DPE2011-0152 (505)</b>	<b>COLLECTION OF MONEY</b>	<b>COURT OF FIRST INSTANCE OF PUERTO RICO BAYAMON SECTION</b>	<b>STAYED</b>

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**7. Gifts**

None  List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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SEE EXHIBIT III

**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
CHARLES A. CUPRILL, P.S.C LAW OFFICES 356 FORTALEZA STREET SECOND FLOOR SAN JUAN, PR 00901	12/30/2010 A+HC HOLDING, INC.	\$22,500.00 ADVANCE PAYMENT FOR LEGAL SERVICES
CPA LUIS R. CARRASQUILLO & CO. 28 STREET TI-26 TURABO GARDENS CAGUAS, PUERTO RICO 00725	12/30/2010 A+HC HOLDING, INC.	\$25,000.00 RETAINER FOR BANKRUPTCY FINANCIAL ADVISORY SERVICES

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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None  b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
WESTERNBANK WESTERNBANK WORLD PLAZA MUÑOZ RIVERA AVENUE SAN JUAN, PR 00918	OPERATIONAL CHECKING ACCOUNT #2170002999 \$(43,787.31)	08/26/2010
WESTERNBANK WESTERNBANK WORLD PLAZA MUÑOZ RIVERA AVENUE SAN JUAN, PR 00918	PAYROLL ACCOUNT ACCOUNT #2170003000 \$(757.28)	08/26/2010
WESTERNBANK WESTERNBANK WORLD PLAZA MUÑOZ RIVERA AVENUE SAN JUAN, PR 00918	DEPOSIT BLOCKED ACCOUNT ACCOUNT #2170003019 \$0.00	08/26/2010
WESTERNBANK WESTERNBANK WORLD PLAZA MUÑOZ RIVERA AVENUE SAN JUAN, PR 00918	POS ACCOUNT ACCOUNT #2170003027 \$0.00	08/26/2010
BANCO POPULAR DE PUERTO RICO POPULAR CENTER 268 MUÑOZ RIVERA AVENUE SAN JUAN, PR 00918	OPERATIONAL CHECKING ACCOUNT #030688078 \$0.00	09/23/2010
BANCO POPULAR DE PUERTO RICO POPULAR CENTER 268 MUÑOZ RIVERA AVENUE SAN JUAN, PR 00918	PAYROLL ACCOUNT ACCOUNT #030688086 \$0.00	09/23/2010
BANCO POPULAR DE PUERTO RICO POPULAR CENTER 268 MUÑOZ RIVERA AVENUE SAN JUAN, PR 00918	POS ACCOUNT ACCOUNT #226347049 \$0.00	09/23/2010

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**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

**15. Prior address of debtor**

None  If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
AVENIDA LUIS MUÑOZ MARIN ESQ. CALLE TROCHE CAGUAS, PUERTO RICO 00725	A+HC HOLDING, INC. D/B/A FARMACIAS EL AMAL	MARCH 1, 2010 THROUGH DECEMBER 7, 2010

**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

**17. Environmental Information**

None  For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

**18. Nature, location and name of business**

None  a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

**BRENDALIZ ORTIZ JIMENEZ, CPA  
SENIOR ACCOUNTANT  
COND. TORRES DEL PARQUE APT. 104 N  
BAYAMON, PUERTO RICO 00956**

**FEBRUARY 3, 2010 TO  
PRESENT**

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None  b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
<i>SCHERRER HERNANDEZ &amp; CO.</i>	<i>1302 AVENIDA PONCE DE LEON SANTURCE, PUERTO RICO 00909</i>	<i>FEBRUARY 3, 2010 TO PRESENT</i>

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
<i>BRENDALIS ORTIZ JIMENEZ, CPA SENIOR ACCOUNTANT</i>	<i>COND. TORRES DEL PARQUE APT 104 N BAYAMON, PUERTO RICO 00956</i>

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME	ADDRESS	DATES ISSUED
<i>BANCO POPULAR DE PUERTO RICO</i>	<i>268 AVENDIDA MUÑOZ RIVERA SUITE 600 HATO REY, PUERTO RICO 00918</i>	<i>APRIL 30, 2010</i>

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
<i>JANUARY 30, 2010</i>	<i>RGIS INVENTORY MANAGEMENT</i>	<i>\$23,147,310.81 RETAIL VALUE</i>

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
<i>JANUARY 30, 2010</i>	<i>BRENDALIS ORTIZ JIMENEZ, CPA SENIOR ACCOUNTANT 282 AVENIDA JESUS T. PIÑERO SAN JUAN, PUERTO RICO 00927</i>

**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

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None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
SULTAN YASSIN 201 HIMALAYA STREET URB. MONTEREY SAN JUAN, PR 00927	VICE-PRESIDENT AND SECRETARY	50% OWNERSHIP
MOHAMMAD YASSIN 600 BLDV. DE LA MONTAÑA 514 ARBOLES DE MONTEHIEDRA SAN JUAN, PR 00926	PRESIDENT AND TREASURER	50% OWNERSHIP

**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

**23. Withdrawals from a partnership or distribution by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

**25. Pension Funds.**

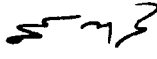
None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

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*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date 2/28/2011

Signature   
MOHAMMAD YASSIN President  
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_ continuation sheets attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.*



**A+HC HOLDING, INC.**

CASE NO. 11-01428-BKT11

*Payments during the last 90 days preceding the Chapter 11 filing  
Payments in excess of \$5,850 (Individually or in the Aggregate)  
From November 26, 2010 to February 24, 2011  
Statement of Financial Affairs - Item 3B*

Date	Num	Name	Purpose	Amount	Total
11/29/2010	3652	A.E.E.	UTILITIES	\$ 8,220.73	
11/29/2010	3653	A.E.E.	UTILITIES	2,618.11	
11/29/2010	3654	A.E.E.	UTILITIES	7,718.32	
12/01/2010	3705	A.E.E.	UTILITIES	10,996.57	
12/01/2010	3706	A.E.E.	UTILITIES	2,249.82	
12/14/2010	3766	A.E.E.	UTILITIES	10,650.02	
12/14/2010	3767	A.E.E.	UTILITIES	7,923.97	
12/15/2010	3774	A.E.E.	UTILITIES	8,604.83	
12/16/2010	3783	A.E.E.	UTILITIES	11,841.29	
12/17/2010	3791	A.E.E.	UTILITIES	5,358.77	
12/17/2010	3796	A.E.E.	UTILITIES	10,874.55	
12/17/2010	3797	A.E.E.	UTILITIES	8,874.79	
12/17/2010	3798	A.E.E.	UTILITIES	1,599.81	
12/17/2010	3799	A.E.E.	UTILITIES	10,466.42	
12/17/2010	3800	A.E.E.	UTILITIES	7,542.14	
01/19/2011	3891	A.E.E.	UTILITIES	7,308.51	
01/19/2011	3892	A.E.E.	UTILITIES	11,701.10	
01/19/2011	3893	A.E.E.	UTILITIES	13,153.88	
01/24/2011	3901	A.E.E.	UTILITIES	1,389.92	
01/24/2011	3902	A.E.E.	UTILITIES	5,256.47	
01/24/2011	3903	A.E.E.	UTILITIES	14,766.39	
01/24/2011	3904	A.E.E.	UTILITIES	4,111.66	
01/28/2011	3910	A.E.E.	UTILITIES	8,993.02	
01/28/2011	3911	A.E.E.	UTILITIES	6,967.58	
01/31/2011	3914	A.E.E.	UTILITIES	4,276.48	
02/02/2011	3918	A.E.E.	UTILITIES	10,798.05	
02/03/2011	3919	A.E.E.	UTILITIES	10,190.79	
02/03/2011	3920	A.E.E.	UTILITIES	10,652.36	
02/07/2011	3922	A.E.E.	UTILITIES	6,273.21	
02/08/2011	3928	A.E.E.	UTILITIES	13,648.18	
02/08/2011	3941	A.E.E.	UTILITIES	7,008.89	
02/11/2011	3959	A.E.E.	UTILITIES	8,002.58	
02/11/2011	3960	A.E.E.	UTILITIES	8,070.31	
02/11/2011	3961	A.E.E.	UTILITIES	7,693.67	\$ 275,803.19
12/20/2010	3802	ADP, INC.	PAYROLL SERVICES	3,978.90	
01/17/2011	3882	ADP, INC.	PAYROLL SERVICES	3,942.00	
02/08/2011	3924	ADP, INC.	OPERATING EXPENSES	4,923.30	12,844.20
12/15/2010	3776	B & Y Wholesale Distributors	INVENTORY PURCHASE	4,569.57	
12/15/2010	3777	B & Y Wholesale Distributors	INVENTORY PURCHASE	6,262.23	
12/15/2010	3778	B & Y Wholesale Distributors	INVENTORY PURCHASE	11,288.16	
12/15/2010	3779	B & Y Wholesale Distributors	INVENTORY PURCHASE	8,880.86	
12/15/2010	3780	B & Y Wholesale Distributors	INVENTORY PURCHASE	11,288.16	
12/15/2010	3781	B & Y Wholesale Distributors	INVENTORY PURCHASE	8,056.21	
12/15/2010	3782	B & Y Wholesale Distributors	INVENTORY PURCHASE	6,000.48	

**A+HC HOLDING, INC.**

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CASE NO. 11-01428-BKT11

*Payments during the last 90 days preceding the Chapter 11 filing  
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 From November 26, 2010 to February 24, 2011  
 Statement of Financial Affairs - Item 3B*

<b>Date</b>	<b>Num</b>	<b>Name</b>	<b>Purpose</b>	<b>Amount</b>	<b>Total</b>
12/17/2010	3793	B & Y Wholesale Distributors	INVENTORY PURCHASE	23,831.42	
12/17/2010	3794	B & Y Wholesale Distributors	INVENTORY PURCHASE	12,626.12	
12/17/2010	3795	B & Y Wholesale Distributors	INVENTORY PURCHASE	10,642.31	
12/27/2010	3832	B & Y Wholesale Distributors	INVENTORY PURCHASE	4,211.16	
01/12/2011	3877	B & Y Wholesale Distributors	INVENTORY PURCHASE	579.25	
02/08/2011	3923	B & Y Wholesale Distributors	INVENTORY PURCHASE	1,015.86	109,251.79
11/29/2010	3655	BANCO SANTANDER	OPERATING EXPENSES	4,198.27	
11/29/2010	3656	BANCO SANTANDER	OPERATING EXPENSES	4,110.90	8,309.17
12/30/2010	3842	Borinquen Container Corp.	OPERATING EXPENSES	9,785.00	9,785.00
11/29/2010	3660	Borschow (Drogueria)	INVENTORY PURCHASE	100,000.00	
12/03/2010	3708	Borschow (Drogueria)	INVENTORY PURCHASE	140,000.00	
12/06/2010	3710	Borschow (Drogueria)	INVENTORY PURCHASE	130,000.00	
12/09/2010	3734	Borschow (Drogueria)	INVENTORY PURCHASE	180,000.00	
12/10/2010	3748	Borschow (Drogueria)	INVENTORY PURCHASE	50,000.00	
12/13/2010	3749	Borschow (Drogueria)	INVENTORY PURCHASE	40,000.00	
12/15/2010	3771	Borschow (Drogueria)	INVENTORY PURCHASE	60,000.00	
12/15/2010	3772	Borschow (Drogueria)	INVENTORY PURCHASE	50,000.00	
12/16/2010	3788	Borschow (Drogueria)	INVENTORY PURCHASE	20,000.00	
12/21/2010	3804	Borschow (Drogueria)	INVENTORY PURCHASE	80,000.00	
12/21/2010	3805	Borschow (Drogueria)	INVENTORY PURCHASE	80,000.00	
12/22/2010	3811	Borschow (Drogueria)	INVENTORY PURCHASE	25,000.00	
12/22/2010	3812	Borschow (Drogueria)	INVENTORY PURCHASE	25,000.00	
12/22/2010	3813	Borschow (Drogueria)	INVENTORY PURCHASE	25,000.00	
12/23/2010	3818	Borschow (Drogueria)	INVENTORY PURCHASE	39,428.24	
12/27/2010	3821	Borschow (Drogueria)	INVENTORY PURCHASE	57,435.15	
12/27/2010	3823	Borschow (Drogueria)	INVENTORY PURCHASE	25,000.00	
12/27/2010	3824	Borschow (Drogueria)	INVENTORY PURCHASE	25,000.00	
12/27/2010	3831	Borschow (Drogueria)	INVENTORY PURCHASE	19,689.54	
12/28/2010	3836	Borschow (Drogueria)	INVENTORY PURCHASE	42,532.11	
12/29/2010	3837	Borschow (Drogueria)	INVENTORY PURCHASE	45,256.30	
12/30/2010	3838	Borschow (Drogueria)	INVENTORY PURCHASE	50,000.00	
12/30/2010	3839	Borschow (Drogueria)	INVENTORY PURCHASE	25,000.00	
12/30/2010	3840	Borschow (Drogueria)	INVENTORY PURCHASE	12,420.40	
12/31/2010	3843	Borschow (Drogueria)	INVENTORY PURCHASE	48,608.08	
01/03/2011	3844	Borschow (Drogueria)	INVENTORY PURCHASE	102,073.60	
01/04/2011	3845	Borschow (Drogueria)	INVENTORY PURCHASE	77,969.99	
01/04/2011	3846	Borschow (Drogueria)	INVENTORY PURCHASE	24,474.48	
01/07/2011	3847	Borschow (Drogueria)	INVENTORY PURCHASE	37,033.58	
01/10/2011	3864	Borschow (Drogueria)	INVENTORY PURCHASE	57,453.75	
01/10/2011	3865	Borschow (Drogueria)	INVENTORY PURCHASE	57,453.77	
01/11/2011	3873	Borschow (Drogueria)	INVENTORY PURCHASE	50,928.30	
01/12/2011	3875	Borschow (Drogueria)	INVENTORY PURCHASE	60,133.40	
01/12/2011	3876	Borschow (Drogueria)	INVENTORY PURCHASE	48,700.38	

**A+HC HOLDING, INC.**

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<u>Date</u>	<u>Num</u>	<u>Name</u>	<u>Purpose</u>	<u>Amount</u>	<u>Total</u>
01/13/2011	3878	Borschow (Drogueria)	INVENTORY PURCHASE	20,397.38	
01/14/2011	3880	Borschow (Drogueria)	INVENTORY PURCHASE	28,678.93	
01/18/2011	3887	Borschow (Drogueria)	INVENTORY PURCHASE	45,862.83	
01/20/2011	3897	Borschow (Drogueria)	INVENTORY PURCHASE	17,430.10	
01/20/2011	3898	Borschow (Drogueria)	INVENTORY PURCHASE	29,605.30	2,053,565.61
12/01/2010	11-308R	BPPR	INTEREST PAYMENT	113,728.46	
12/01/2010	11-312R	BPPR	INVENTORY PURCHASE	5,000.00	
12/20/2010	Je-907	BPPR	OPERATING EXPENSES	12,676.50	131,404.96
12/09/2010	3733	Casellas, Alcover & Burgos, PSC	LEGAL SERVICES	6,852.00	
12/27/2010	3829	Casellas, Alcover & Burgos, PSC	LEGAL SERVICES	3,712.50	10,564.50
12/21/2010	3806	Centennial de Puerto Rico	UTILITIES	5,160.00	
12/21/2010	3807	Centennial de Puerto Rico	UTILITIES	2,014.00	
01/31/2011	3915	Centennial de Puerto Rico	UTILITIES	4,481.11	11,655.11
12/27/2010	3835	CHNDATA COMPUTOR SERVICES INC.	OPERATING EXPENSES	6,000.00	6,000.00
12/09/2010	Je-903	CITI CARDS	OPERATING EXPENSES	3,000.00	
12/16/2010	Je-903	CITI CARDS	OPERATING EXPENSES	2,277.92	
02/02/2011	JE	CITI CARDS	OPERATING EXPENSES	2,240.89	7,518.81
12/08/2010	3713	CLINIC MANAGEMENT CORP	OPERATING EXPENSES	5,376.00	
12/21/2010	3809	CLINIC MANAGEMENT CORP	OPERATING EXPENSES	3,987.49	
12/23/2010	3819	CLINIC MANAGEMENT CORP	OPERATING EXPENSES	2,266.02	11,629.51
11/29/2010	3649	COCA-COLA PR BOTTLERS	INVENTORY PURCHASE	3,363.38	
12/06/2010	3712	COCA-COLA PR BOTTLERS	INVENTORY PURCHASE	2,000.17	
12/09/2010	3717	COCA-COLA PR BOTTLERS	INVENTORY PURCHASE	1,705.94	
12/13/2010	3763	COCA-COLA PR BOTTLERS	INVENTORY PURCHASE	4,555.17	
12/20/2010	3801	COCA-COLA PR BOTTLERS	INVENTORY PURCHASE	1,588.57	
12/23/2010	3816	COCA-COLA PR BOTTLERS	INVENTORY PURCHASE	1,384.45	
12/27/2010	3820	COCA-COLA PR BOTTLERS	INVENTORY PURCHASE	2,944.65	
02/08/2011	3929	COCA-COLA PR BOTTLERS	INVENTORY PURCHASE	1,610.52	19,152.85
01/18/2011	3886	DROGUERIA BETANCES INC.	INVENTORY PURCHASE	15,896.93	
01/27/2011	3905	DROGUERIA BETANCES INC.	INVENTORY PURCHASE	40,000.00	
01/27/2011	3906	DROGUERIA BETANCES INC.	INVENTORY PURCHASE	40,000.00	
01/28/2011	3909	DROGUERIA BETANCES INC.	INVENTORY PURCHASE	60,000.00	
01/31/2011	3913	DROGUERIA BETANCES INC.	INVENTORY PURCHASE	50,000.00	
02/15/2011	3962	DROGUERIA BETANCES INC.	INVENTORY PURCHASE	25,000.00	230,896.93
12/15/2010	3773	DUARTE WASTE	OPERATING EXPENSES	2,054.00	
01/14/2011	3879	DUARTE WASTE	OPERATING EXPENSES	2,972.89	
02/08/2011	3938	DUARTE WASTE	OPERATING EXPENSES	960.00	5,986.89

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<u>Date</u>	<u>Num</u>	<u>Name</u>	<u>Purpose</u>	<u>Amount</u>	<u>Total</u>
12/27/2010	3827	FRITO LAY OF PUERTO RICO	INVENTORY PURCHASE	<u>7,939.98</u>	7,939.98
12/17/2010	3792	FW P.R. LOS COLOBOS L.T.D.	RENT	<u>18,559.11</u>	18,559.11
12/10/2010	3742	Humberto Vidal Inc.	RENT	<u>9,686.72</u>	9,686.72
11/26/2010	Je-904	InComm Puerto Rico	INVENTORY PURCHASE	3,248.96	
11/26/2010	Je-904	InComm Puerto Rico	INVENTORY PURCHASE	1,991.34	
11/26/2010	Je-904	InComm Puerto Rico	INVENTORY PURCHASE	265.00	
11/26/2010	Je-904	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
11/29/2010	Je-904	InComm Puerto Rico	INVENTORY PURCHASE	1,989.18	
11/30/2010	Je-904	InComm Puerto Rico	INVENTORY PURCHASE	4,245.57	
11/30/2010	Je-904	InComm Puerto Rico	INVENTORY PURCHASE	750.00	
12/01/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,592.42	
12/01/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/02/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,191.01	
12/02/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/03/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,891.09	
12/03/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/06/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,562.25	
12/06/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/08/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	2,816.81	
12/08/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	2,171.19	
12/08/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	750.00	
12/08/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/09/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,585.79	
12/09/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/10/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	2,146.15	
12/10/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/13/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,785.74	
12/13/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/14/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	3,360.45	
12/14/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	750.00	
12/15/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,399.09	
12/16/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,133.76	
12/16/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/17/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,318.84	
12/17/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/20/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	3,375.45	
12/20/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,550.69	
12/20/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/21/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	3,833.82	
12/21/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,414.09	
12/21/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	750.00	
12/22/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	2,150.03	

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12/22/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/23/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,291.23	
12/23/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/24/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,895.21	
12/24/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/24/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/28/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	2,966.65	
12/28/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,938.80	
12/28/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	750.00	
12/29/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,969.92	
12/29/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/30/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,229.96	
12/30/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
12/31/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	1,173.40	
12/31/2010	Je-902	InComm Puerto Rico	INVENTORY PURCHASE	250.00	
01/27/2011	JE	InComm Puerto Rico	INVENTORY PURCHASE	3,250.90	
01/28/2011	JE	InComm Puerto Rico	INVENTORY PURCHASE	6,569.02	
02/01/2011	JE	InComm Puerto Rico	INVENTORY PURCHASE	6,604.45	
02/02/2011	JE	InComm Puerto Rico	INVENTORY PURCHASE	1,306.53	
02/03/2011	JE	InComm Puerto Rico	INVENTORY PURCHASE	1,614.60	
02/04/2011	JE	InComm Puerto Rico	INVENTORY PURCHASE	1,807.91	
02/07/2011	JE	InComm Puerto Rico	INVENTORY PURCHASE	1,878.09	
02/08/2011	JE	InComm Puerto Rico	INVENTORY PURCHASE	6,672.58	
02/09/2011	JE	InComm Puerto Rico	INVENTORY PURCHASE	1,642.53	
02/11/2011	JE	InComm Puerto Rico	INVENTORY PURCHASE	1,442.08	
02/14/2011	JE	InComm Puerto Rico	INVENTORY PURCHASE	2,954.09	
02/15/2011	JE	InComm Puerto Rico	INVENTORY PURCHASE	6,194.42	
02/17/2011	JE	InComm Puerto Rico	INVENTORY PURCHASE	2,417.01	113,338.10
12/27/2010	3834	Liberty Finance Inc	INSURANCE	31,663.13	31,663.13
12/09/2010	3741	LUIS CARRASQUILLO	ACCOUNTING SERVICES	6,094.13	
01/11/2011	3874	LUIS CARRASQUILLO	ACCOUNTING SERVICES	3,371.00	9,465.13
11/29/2010	3650	MAERSK LINE	OPERATING EXPENSES	5,460.00	
12/09/2010	3718	MAERSK LINE	OPERATING EXPENSES	5,210.00	10,670.00
12/03/2010	3709	OFFICE PARK, INC.	RENT	17,500.00	17,500.00
12/10/2010	3744	O'Neill & Gilmore	LEGAL SERVICES	17,703.31	17,703.31
12/13/2010	Je-901	Pago IVU	TAXES	24,892.00	
02/14/2011	JE	Pago IVU	Taxes	18,357.00	43,249.00
12/08/2010	3715	PRTC	UTILITIES	19,938.55	
12/08/2010	3716	PRTC	UTILITIES	12,953.85	

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01/19/2011	3895	PRTC	UTILITIES	10,663.50	
01/19/2011	3896	PRTC	UTILITIES	<u>14,265.34</u>	57,821.24
12/14/2010	3768	SCHERRER HERNANDEZ & CO	ACCOUNTING SERVICES	<u>18,674.00</u>	18,674.00
12/01/2010	3707	TRIPLE-S	INSURANCE	9.00	
12/27/2010	3833	TRIPLE-S	INSURANCE	<u>24,197.85</u>	24,206.85
12/10/2010	3745	Wireless Computer World	OPERATING EXPENSES	7,845.00	
12/10/2010	3746	Wireless Computer World	OPERATING EXPENSES	8,004.00	
12/10/2010	3747	Wireless Computer World	OPERATING EXPENSES	<u>9,706.00</u>	<u>25,555.00</u>
		<b>Grand Total</b>		<u>\$ 3,310,400.09</u>	<u>\$ 3,310,400.09</u>

A+HC HOLDING, INC.

EXHIBIT II

Payments on behalf of insiders  
 For the twelve months period ending February 24, 2011  
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Date	Num	Name	Concept	Amount	Total
02/09/2010	1030	BERWIND REALTY LLC	Rent	\$ 143,056.38	
02/12/2010	1052	BERWIND REALTY LLC	Rent	48,695.77	
03/01/2010	1161	BERWIND REALTY LLC	Rent	133,253.38	
03/25/2010	1388	BERWIND REALTY LLC	Rent	101,453.38	
03/31/2010	1436	BERWIND REALTY LLC	Rent	97,345.05	
05/03/2010	1658	BERWIND REALTY LLC	Rent	82,620.05	
05/04/2010	1667	BERWIND REALTY LLC	Rent	14,725.00	
06/01/2010	1886	BERWIND REALTY LLC	Rent	97,345.05	
07/01/2010	2181	BERWIND REALTY LLC	Rent	97,345.05	
08/02/2010	2479	BERWIND REALTY LLC	Rent	97,345.05	
09/02/2010	3031	BERWIND REALTY LLC	Rent	55,419.00	\$ 968,603.16
02/09/2010	1033	JTP Development	Rent	74,044.58	
02/12/2010	1053	JTP Development	Rent	38,358.30	
03/01/2010	1162	JTP Development	Rent	74,044.58	
03/30/2010	1424	JTP Development	Rent	40,000.00	
03/31/2010	1437	JTP Development	Rent	74,044.58	
04/22/2010	1611	JTP Development	Rent	30,000.00	
05/21/2010	1800	JTP Development	Rent	74,044.58	
06/01/2010	1887	JTP Development	Rent	74,044.58	
07/01/2010	2182	JTP Development	Rent	74,044.58	
08/02/2010	2480	JTP Development	Rent	74,044.58	
10/04/2010	3254	JTP Development	Rent	74,044.58	700,714.94
02/15/2010	1088	MOHAMMAD YASSIN	Reimbursement of Health Dept. Licenses Costs	15,967.68	
02/19/2010	563	MOHAMMAD YASSIN	Payroll	2,836.94	
03/05/2010	1100	MOHAMMAD YASSIN	Payroll	3,863.44	
03/19/2010	1558	MOHAMMAD YASSIN	Payroll	3,903.78	
04/01/2010	2007	MOHAMMAD YASSIN	Payroll	3,905.41	
04/16/2010	2457	MOHAMMAD YASSIN	Payroll	3,905.40	
04/30/2010	2906	MOHAMMAD YASSIN	Payroll	3,905.41	
05/14/2010	3348	MOHAMMAD YASSIN	Payroll	3,905.40	
05/28/2010	3772	MOHAMMAD YASSIN	Payroll	3,905.41	
06/11/2010	4194	MOHAMMAD YASSIN	Payroll	3,905.40	
06/25/2010	4604	MOHAMMAD YASSIN	Payroll	3,905.41	
07/09/2010	5008	MOHAMMAD YASSIN	Payroll	3,905.40	
07/23/2010	5424	MOHAMMAD YASSIN	Payroll	3,905.41	
08/06/2010	5838	MOHAMMAD YASSIN	Payroll	3,905.40	
08/20/2010	6248	MOHAMMAD YASSIN	Payroll	3,905.41	
09/03/2010	6653	MOHAMMAD YASSIN	Payroll	3,905.40	
09/17/2010	7061	MOHAMMAD YASSIN	Payroll	3,905.41	
10/01/2010	7471	MOHAMMAD YASSIN	Payroll	3,905.40	
10/15/2010	7878	MOHAMMAD YASSIN	Payroll	3,905.41	
10/29/2010	8286	MOHAMMAD YASSIN	Payroll	3,905.40	
11/12/2010	8698	MOHAMMAD YASSIN	Payroll	3,905.41	
11/26/2010	9103	MOHAMMAD YASSIN	Payroll	3,905.40	
12/10/2010	9505	MOHAMMAD YASSIN	Payroll	3,906.41	

**A+HC HOLDING, INC.**

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<b>Date</b>	<b>Num</b>	<b>Name</b>	<b>Concept</b>	<b>Amount</b>	<b>Total</b>
12/23/2010	9908	MOHAMMAD YASSIN	Payroll	3,906.40	
01/07/2011	10299	MOHAMMAD YASSIN	Payroll	3,977.31	
01/21/2011	10681	MOHAMMAD YASSIN	Payroll	3,977.32	
02/04/2011	11061	MOHAMMAD YASSIN	Payroll	<u>3,988.38</u>	116,624.95
02/19/2010	539	SALEH YASSIN	Loan Reimbursement	6,816.75	
10/13/2010	3327	SALEH YASSIN	Loan Reimbursement	<u>69,386.25</u>	76,203.00
04/28/2010	1630	AIDA YASSIN	Loan Reimbursement to Saleh Yassin	<u>6,000.00</u>	6,000.00
02/19/2010	562	AMIN YASSIN	Payroll	1,469.39	
03/05/2010	1099	AMIN YASSIN	Payroll	1,469.39	
03/19/2010	1557	AMIN YASSIN	Payroll	1,469.38	
04/01/2010	2006	AMIN YASSIN	Payroll	1,469.40	
04/16/2010	2456	AMIN YASSIN	Payroll	1,470.08	
04/30/2010	2905	AMIN YASSIN	Payroll	1,474.93	
05/14/2010	3347	AMIN YASSIN	Payroll	1,474.93	
05/28/2010	3771	AMIN YASSIN	Payroll	1,474.93	
06/11/2010	4193	AMIN YASSIN	Payroll	1,474.93	
06/25/2010	4603	AMIN YASSIN	Payroll	1,474.93	
07/09/2010	5007	AMIN YASSIN	Payroll	1,474.93	
07/23/2010	5423	AMIN YASSIN	Payroll	1,474.93	
08/06/2010	5837	AMIN YASSIN	Payroll	1,474.93	
08/20/2010	6247	AMIN YASSIN	Payroll	1,474.92	
09/03/2010	6652	AMIN YASSIN	Payroll	1,474.93	
09/17/2010	7060	AMIN YASSIN	Payroll	1,474.93	
10/01/2010	7470	AMIN YASSIN	Payroll	1,474.93	
10/15/2010	7877	AMIN YASSIN	Payroll	1,474.93	
10/29/2010	8285	AMIN YASSIN	Payroll	1,474.92	
11/12/2010	8697	AMIN YASSIN	Payroll	1,474.93	
11/26/2010	9102	AMIN YASSIN	Payroll	<u>1,474.93</u>	30,946.50
02/12/2010	1073	SULTAN YASSIN	Expense Reimbursment	551.38	
02/19/2010	564	SULTAN YASSIN	Payroll	3,571.71	
03/05/2010	1101	SULTAN YASSIN	Payroll	3,571.72	
03/19/2010	1559	SULTAN YASSIN	Payroll	3,582.78	
04/01/2010	2008	SULTAN YASSIN	Payroll	3,584.41	
04/16/2010	2458	SULTAN YASSIN	Payroll	3,584.40	
04/30/2010	2907	SULTAN YASSIN	Payroll	3,584.41	
05/14/2010	3349	SULTAN YASSIN	Payroll	3,584.40	
05/28/2010	3773	SULTAN YASSIN	Payroll	3,584.41	
06/11/2010	4195	SULTAN YASSIN	Payroll	3,584.40	
06/25/2010	4605	SULTAN YASSIN	Payroll	3,584.41	
07/09/2010	5009	SULTAN YASSIN	Payroll	3,584.40	
07/23/2010	5425	SULTAN YASSIN	Payroll	3,584.41	
08/06/2010	5839	SULTAN YASSIN	Payroll	3,584.40	
08/20/2010	6249	SULTAN YASSIN	Payroll	3,584.41	
09/03/2010	6654	SULTAN YASSIN	Payroll	3,584.40	
09/17/2010	7062	SULTAN YASSIN	Payroll	3,584.41	
09/27/2010	3218	SULTAN YASSIN	Expense Reimbursment	724.81	
10/01/2010	7472	SULTAN YASSIN	Payroll	3,584.40	



**A+HC HOLDING, INC.**

**EXHIBIT II**

*Payments on behalf of Insiders  
 For the twelve months period ending February 24, 2011  
 Statement of Financial Affairs - Item 3C*

<b>Date</b>	<b>Num</b>	<b>Name</b>	<b>Concept</b>	<b>Amount</b>	<b>Total</b>
10/15/2010	7879	SULTAN YASSIN	Payroll	3,584.41	
10/29/2010	8287	SULTAN YASSIN	Payroll	3,584.40	
11/12/2010	8699	SULTAN YASSIN	Payroll - Void Check	-	
11/23/2010	3641	SULTAN YASSIN	Payroll	3,833.40	
11/26/2010	9104	SULTAN YASSIN	Payroll	3,833.41	
12/10/2010	9506	SULTAN YASSIN	Payroll	3,834.41	
12/23/2010	9909	SULTAN YASSIN	Payroll	3,834.40	
01/07/2011	10300	SULTAN YASSIN	Payroll	3,905.31	
01/19/2011	3894	SULTAN YASSIN	Expense Reimbursement - Supplies Purchases	2,554.80	
01/21/2011	10682	SULTAN YASSIN	Payroll	3,905.32	
02/04/2011	11062	SULTAN YASSIN	Payroll Employee	3,916.38	98,970.31
			<b>TOTAL</b>	<b>\$ 1,998,062.86</b>	<b>\$ 1,998,062.86</b>

**A+HC HOLDING, INC.**

**EXHIBIT II**

*Payments on behalf of Insiders  
For the twelve months period ending February 02, 2011  
Statement of Financial Affairs - Item 3C*

<u>Date</u>	<u>Num</u>	<u>Name</u>	<u>Concept</u>	<u>Amount</u>	<u>Total</u>
02/09/2010	1030	BERWIND REALTY LLC	Rent	\$ 143,056.38	
02/12/2010	1052	BERWIND REALTY LLC	Rent	48,695.77	
03/01/2010	1161	BERWIND REALTY LLC	Rent	133,253.38	
03/25/2010	1388	BERWIND REALTY LLC	Rent	101,453.38	
03/31/2010	1436	BERWIND REALTY LLC	Rent	97,345.05	
05/03/2010	1658	BERWIND REALTY LLC	Rent	82,620.05	
05/04/2010	1667	BERWIND REALTY LLC	Rent	14,725.00	
06/01/2010	1886	BERWIND REALTY LLC	Rent	97,345.05	
07/01/2010	2181	BERWIND REALTY LLC	Rent	97,345.05	
08/02/2010	2479	BERWIND REALTY LLC	Rent	97,345.05	
09/02/2010	3031	BERWIND REALTY LLC	Rent	55,419.00	\$ 968,603.16
				<hr/>	
02/09/2010	1033	JTP Development	Rent	74,044.58	
02/12/2010	1053	JTP Development	Rent	38,358.30	
03/01/2010	1162	JTP Development	Rent	74,044.58	
03/30/2010	1424	JTP Development	Rent	40,000.00	
03/31/2010	1437	JTP Development	Rent	74,044.58	
04/22/2010	1611	JTP Development	Rent	30,000.00	
05/21/2010	1800	JTP Development	Rent	74,044.58	
06/01/2010	1887	JTP Development	Rent	74,044.58	
07/01/2010	2182	JTP Development	Rent	74,044.58	
08/02/2010	2480	JTP Development	Rent	74,044.58	
10/04/2010	3254	JTP Development	Rent	74,044.58	700,714.94
				<hr/>	
02/15/2010	1088	MOHAMMAD YASSIN	Reimbursement of Health Dept. Licenses Costs	15,967.68	
02/19/2010	563	MOHAMMAD YASSIN	Payroll	2,836.94	
03/05/2010	1100	MOHAMMAD YASSIN	Payroll	3,863.44	
03/19/2010	1558	MOHAMMAD YASSIN	Payroll	3,903.78	
04/01/2010	2007	MOHAMMAD YASSIN	Payroll	3,905.41	
04/16/2010	2457	MOHAMMAD YASSIN	Payroll	3,905.40	
04/30/2010	2906	MOHAMMAD YASSIN	Payroll	3,905.41	
05/14/2010	3348	MOHAMMAD YASSIN	Payroll	3,905.40	
05/28/2010	3772	MOHAMMAD YASSIN	Payroll	3,905.41	
06/11/2010	4194	MOHAMMAD YASSIN	Payroll	3,905.40	
06/25/2010	4604	MOHAMMAD YASSIN	Payroll	3,905.41	
07/09/2010	5008	MOHAMMAD YASSIN	Payroll	3,905.40	
07/23/2010	5424	MOHAMMAD YASSIN	Payroll	3,905.41	
08/06/2010	5838	MOHAMMAD YASSIN	Payroll	3,905.40	
08/20/2010	6248	MOHAMMAD YASSIN	Payroll	3,905.41	
09/03/2010	6653	MOHAMMAD YASSIN	Payroll	3,905.40	
09/17/2010	7061	MOHAMMAD YASSIN	Payroll	3,905.41	
10/01/2010	7471	MOHAMMAD YASSIN	Payroll	3,905.40	
10/15/2010	7878	MOHAMMAD YASSIN	Payroll	3,905.41	
10/29/2010	8286	MOHAMMAD YASSIN	Payroll	3,905.40	
11/12/2010	8698	MOHAMMAD YASSIN	Payroll	3,905.41	
11/26/2010	9103	MOHAMMAD YASSIN	Payroll	3,905.40	
12/10/2010	9505	MOHAMMAD YASSIN	Payroll	3,906.41	
12/23/2010	9908	MOHAMMAD YASSIN	Payroll	3,906.40	
01/07/2011	10299	MOHAMMAD YASSIN	Payroll	3,977.31	

Date	Num	Name	Concept	Amount	Total
01/21/2011	10681	MOHAMMAD YASSIN	Payroll	3,977.32	<u>112,636.57</u>
02/19/2010	539	SALEH YASSIN	Loan Reimbursement	6,816.75	
10/13/2010	3327	SALEH YASSIN	Loan Reimbursement	69,386.25	<u>76,203.00</u>
04/28/2010	1630	AIDA YASSIN	Loan Reimbursement to Saleh Yassin	6,000.00	6,000.00
02/19/2010	562	AMIN YASSIN	Payroll	1,469.39	
03/05/2010	1099	AMIN YASSIN	Payroll	1,469.39	
03/19/2010	1557	AMIN YASSIN	Payroll	1,469.38	
04/01/2010	2006	AMIN YASSIN	Payroll	1,469.40	
04/16/2010	2456	AMIN YASSIN	Payroll	1,470.08	
04/30/2010	2905	AMIN YASSIN	Payroll	1,474.93	
05/14/2010	3347	AMIN YASSIN	Payroll	1,474.93	
05/28/2010	3771	AMIN YASSIN	Payroll	1,474.93	
06/11/2010	4193	AMIN YASSIN	Payroll	1,474.93	
06/25/2010	4603	AMIN YASSIN	Payroll	1,474.93	
07/09/2010	5007	AMIN YASSIN	Payroll	1,474.93	
07/23/2010	5423	AMIN YASSIN	Payroll	1,474.93	
08/06/2010	5837	AMIN YASSIN	Payroll	1,474.93	
08/20/2010	6247	AMIN YASSIN	Payroll	1,474.92	
09/03/2010	6652	AMIN YASSIN	Payroll	1,474.93	
09/17/2010	7060	AMIN YASSIN	Payroll	1,474.93	
10/01/2010	7470	AMIN YASSIN	Payroll	1,474.93	
10/15/2010	7877	AMIN YASSIN	Payroll	1,474.93	
10/29/2010	8285	AMIN YASSIN	Payroll	1,474.92	
11/12/2010	8697	AMIN YASSIN	Payroll	1,474.93	
11/26/2010	9102	AMIN YASSIN	Payroll	<u>1,474.93</u>	30,946.50
02/12/2010	1073	SULTAN YASSIN	Expense Reimbursment	551.38	
02/19/2010	564	SULTAN YASSIN	Payroll	3,571.71	
03/05/2010	1101	SULTAN YASSIN	Payroll	3,571.72	
03/19/2010	1559	SULTAN YASSIN	Payroll	3,582.78	
04/01/2010	2008	SULTAN YASSIN	Payroll	3,584.41	
04/16/2010	2458	SULTAN YASSIN	Payroll	3,584.40	
04/30/2010	2907	SULTAN YASSIN	Payroll	3,584.41	
05/14/2010	3349	SULTAN YASSIN	Payroll	3,584.40	
05/28/2010	3773	SULTAN YASSIN	Payroll	3,584.41	
06/11/2010	4195	SULTAN YASSIN	Payroll	3,584.40	
06/25/2010	4605	SULTAN YASSIN	Payroll	3,584.41	
07/09/2010	5009	SULTAN YASSIN	Payroll	3,584.40	
07/23/2010	5425	SULTAN YASSIN	Payroll	3,584.41	
08/06/2010	5839	SULTAN YASSIN	Payroll	3,584.40	
08/20/2010	6249	SULTAN YASSIN	Payroll	3,584.41	
09/03/2010	6654	SULTAN YASSIN	Payroll	3,584.40	
09/17/2010	7062	SULTAN YASSIN	Payroll	3,584.41	
09/27/2010	3218	SULTAN YASSIN	Expense Reimbursment	724.81	
10/01/2010	7472	SULTAN YASSIN	Payroll	3,584.40	
10/15/2010	7879	SULTAN YASSIN	Payroll	3,584.41	
10/29/2010	8287	SULTAN YASSIN	Payroll	3,584.40	
11/12/2010	8699	SULTAN YASSIN	Payroll - Void Check	-	
11/23/2010	3641	SULTAN YASSIN	Payroll	3,833.40	
11/26/2010	9104	SULTAN YASSIN	Payroll	3,833.41	
12/10/2010	9506	SULTAN YASSIN	Payroll	3,834.41	
12/23/2010	9909	SULTAN YASSIN	Payroll	3,834.40	
01/07/2011	10300	SULTAN YASSIN	Payroll	3,905.31	
01/19/2011	3894	SULTAN YASSIN	Expense Reimbursment - Supplies Purchases	2,554.80	
01/21/2011	10682	SULTAN YASSIN	Payroll	<u>3,905.32</u>	<u>95,053.93</u>
			<b>TOTAL</b>	<b>\$ 1,990,158.10</b>	<b>\$ 1,990,158.10</b>

**A+HC HOLDING, INC.**

**EXHIBIT III**

**STATEMENT OF FINANCIAL AFFAIRS - ITEM #8**

**INSURANCE CLAIMS**

<u>Location</u>	<u>Incident Date</u>	<u>Concept</u>	<u>Claimed Amount</u>	<u>Claims Paid</u>	<u>Deductible</u>	<u>Report #</u>
A-27	2/1/2010	INVENTORY THEFT	\$ 699.40	\$ 699.40	-	2010-01-162-6423
A-05	3/30/2010	INVENTORY THEFT	319.00	319.00		NO HUBO QUERRELLA
A-49	6/11/2010	INVENTORY THEFT	259.27			2010-04-036-6383
A-18	7/6/2010	BREAK IN AND INVENTORY THEFT	503.09			2010-07-117-3879
A-37	7/25/2010	BREAK IN AND INVENTORY THEFT	427.87	427.87	-	2010-07-271-5339
A-49	7/28/2010	INVENTORY THEFT	229.48			2010-04-036-7040
A-18	8/2/2010	INVENTORY THEFT	510.00	260.00	250.00	NO HUBO QUERRELLA
A-18	8/13/2010	BREAK IN AND INVENTORY THEFT	702.87	452.87	250.00	2010-07-117-4509
A-05	8/30/2010	INVENTORY THEFT	406.19	356.25	49.94	NO HUBO QUERRELLA
A-10	8/30/2010	INVENTORY THEFT	565.98			NO HUBO QUERRELLA
A-61	9/22/2010	DAMAGE TO SIGNAGE	715.00	715.00	-	2010-08-116-15700
A-49	10/8/2010	INVENTORY LOSS	304.21			NO HUBO QUERRELLA
A-18	10/23/2010	BREAK IN AND INVENTORY THEFT	740.42			2010-07-117-5950
A-49	10/29/2010	ROBBERY	308.11	58.11	250.00	2010-04-036-11787
A-05	11/4/2010	ROBBERY	450.00	200.00	250.00	2010-08-316-07686
A-28	11/23/2010	CUSTOMER FALLING IN STORE	To be determined			NO HUBO QUERRELLA
A-18	12/8/2010	CUSTOMER FALLING IN STORE	To be determined			NO HUBO QUERRELLA
<b>TOTAL</b>			<b>\$ 7,140.89</b>	<b>\$ 3,488.50</b>	<b>\$ 1,049.94</b>	