

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re AES Eastern Energy, L.P., et al.

Case No. 11-14138 (KJC) (Jointly Administered)  
Reporting Period: 12/30/2011 - 12/31/2011

**MONTHLY OPERATING REPORT**

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case

<b>REQUIRED DOCUMENTS</b>	<b>Form No:</b>	<b>Document Attached</b>	<b>Explanation Attached</b>	<b>Affidavit/Supplement Attached</b>
Schedule of Cash Receipts and Disbursements	MOR-1	x	N/A	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	x	N/A	
Schedule of Professional Fees Paid	MOR-1b	N/A	N/A	
Copies of bank statements		x	N/A	
Cash disbursements journals		N/A	N/A	
Statement of Operations	MOR-2	x	N/A	
Balance Sheet	MOR-3	x	N/A	
Status of Postpetition Taxes	MOR-4	x	N/A	
Copies of IRS Form 6123 or payment receipt		N/A	N/A	
Copies of tax returns filed during reporting period		N/A	N/A	
Summary of Unpaid Postpetition Debts	MOR-4	x	N/A	
Listing of aged accounts payable	MOR-4	x	N/A	
Accounts Receivable Reconciliation and Aging	MOR-5	x	N/A	
Debtor Questionnaire	MOR-5	x	N/A	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Signature of Authorized Individual\*

March 1, 2012  
\_\_\_\_\_  
Date

Peter Norgeot  
\_\_\_\_\_  
Printed Name of Authorized Individual

President  
\_\_\_\_\_  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

The information contained in this monthly operating report reflects only postpetition activity that occurred during the December 2011 stub period.

MOR  
(04/07)



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**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re AES Eastern Energy, L.P., et al. Case No. 11-14138 (KJC) (Jointly Administered)  
Reporting Period: 12/30/2011 - 12/31/2011

Bank Name	Debtor		Acct #	Month End Book Balance
Bank of America, N.A.	AES Cayuga, LLC	A/P Checks	xxxxxx4521	(59,356.79)
Bank of America, N.A.	AES Cayuga, LLC	Payroll Account	xxxxxx6733	(96.00)
Bank of America, N.A.	AES Cayuga, LLC	Main Account	xxxxxx6788	4,482,569.66
Bank of America, N.A.	AES Creative Resources	A/P Checks	xxxxxx4534	(3,687.48)
Bank of America, N.A.	AES Creative Resources	Main Account	xxxxxx6827	130,856.12
Bank of America, N.A.	AES Eastern Energy, LP	A/P Checks	xxxxxx4631	0.00
Bank of America, N.A.	AES Eastern Energy, LP	Main Account	xxxxxx7033	9,270,730.88
Deutsche Bank	AES Eastern Energy, LP	AES Eastern Revenue A/C	xxSEG.1	2,653,892.08
Deutsche Bank	AES Eastern Energy, LP	AES Eastern Operating A/C	xxSEG.2	6,030,907.57
Deutsche Bank	AES Eastern Energy, LP	AES Eastern Rent Reserve A/C	xxSEG.6	0.00
Deutsche Bank	AES Eastern Energy, LP	AES Eastern Deferable Payments A/C	xxSEG.8	0.00
Bank of America, N.A.	AES Greenidge, LLC	A/P Checks	xxxxxx4657	3,960.66
Bank of America, N.A.	AES Greenidge, LLC	Payroll Account	xxxxxx7062	64,443.58
Bank of America, N.A.	AES Greenidge, LLC	Main Account	xxxxxx7525	1,573,204.83
Bank of America, N.A.	AES Westover, LLC	A/P Checks	xxxxxx4686	(26,639.21)
Bank of America, N.A.	AES Westover, LLC	Main Account	xxxxxx6966	1,825,938.71
Bank of America, N.A.	AES Westover, LLC	Payroll Account	xxxxxx7486	(509.24)
HSBC	AES Somerset LLC	Payroll Account	xxx-xx-198-2	2,700.73
HSBC	AES Somerset LLC	Main Account	xxx-xx-216-4	8,657,659.90
HSBC	AES Somerset LLC	A/P Checks	xxx-xx-586-3	(97,959.60)
HSBC(*)	AES Somerset LLC	A/P Checks	xxx-xx-145-7	7,885.68

(\*): Account was closed per bank reconciliation. No statement available.

I certify that all the bank accounts noted above have been properly reconciled for this month ended.

 March 1, 2012  
Signature of Authorized Individual\* Date

Peter Norgest President  
Printed Name of Authorized Individual Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES EASTERN ENERGY

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1) . Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$17,955,531	\$0	\$0	\$0	\$17,955,531	\$0	\$17,955,531	
<b>RECEIPTS</b>								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER (MISC C/R)	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (FROM DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL RECEIPTS	\$0	\$0	\$0	\$0	\$0		\$0	
<b>DISBURSEMENTS</b>								
NET PAYROLL & PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$0	\$0	\$0	\$0	\$0		\$0	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER : EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER :	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL DISBURSEMENTS	\$0	\$0	\$0	\$0	\$0		\$0	
NET CASH FLOW	\$0	\$0	\$0	\$0	\$0		\$0	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	\$17,955,531	\$0	\$0	\$0	\$17,955,531		\$17,955,531	

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

#### THE FOLLOWING SECTION MUST BE COMPLETED

<b>DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)</b>	
TOTAL DISBURSEMENTS	\$0
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$0

### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES SOMERSET

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
<b>CASH BEGINNING OF MONTH</b>	\$9,120,934	\$0	\$0	\$0	\$9,120,934	\$0	\$9,120,934	
<b>RECEIPTS</b>								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER (MISC C/R)	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (FROM DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
<b>TOTAL RECEIPTS</b>	\$0	\$0	\$0	\$0	\$0		\$0	
<b>DISBURSEMENTS</b>								
NET PAYROLL & PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$0	\$0	\$0	\$0	\$0		\$0	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER : EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER :	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
<b>TOTAL DISBURSEMENTS</b>	\$0	\$0	\$0	\$0	\$0		\$0	
NET CASH FLOW	\$0	\$0	\$0	\$0	\$0		\$0	
(RECEIPTS LESS DISBURSEMENTS)								
<b>CASH - END OF MONTH</b>	\$9,120,934	\$0	\$0	\$0	\$9,120,934		\$9,120,934	

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
<b>TOTAL DISBURSEMENTS</b>	\$0
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$0

### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES CAYUGA

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$4,896,616	\$0	\$0	\$0	\$4,896,616	\$0	\$4,896,616	
<b>RECEIPTS</b>								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER (MISC C/R)	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (FROM DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
<b>TOTAL RECEIPTS</b>	\$0	\$0	\$0	\$0	\$0		\$0	
<b>DISBURSEMENTS</b>								
NET PAYROLL & PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$0	\$0	\$0	\$0	\$0		\$0	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER : EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER :	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
<b>TOTAL DISBURSEMENTS</b>	\$0	\$0	\$0	\$0	\$0		\$0	
NET CASH FLOW	\$0	\$0	\$0	\$0	\$0		\$0	
(RECEIPTS LESS DISBURSEMENTS)								
<b>CASH - END OF MONTH</b>	\$4,896,616	\$0	\$0	\$0	\$4,896,616		\$4,896,616	

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

#### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$0
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>\$0</b>

## SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES WESTOVER

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
<b>CASH BEGINNING OF MONTH</b>	\$1,811,193	\$0	\$0	\$0	\$1,811,193	\$0	\$1,811,193	
<b>RECEIPTS</b>								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER (MISC C/R)	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (FROM DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
<b>TOTAL RECEIPTS</b>	\$0	\$0	\$0	\$0	\$0		\$0	
<b>DISBURSEMENTS</b>								
NET PAYROLL & PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$0	\$0	\$0	\$0	\$0		\$0	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER : EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER :	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
<b>TOTAL DISBURSEMENTS</b>	\$0	\$0	\$0	\$0	\$0		\$0	
<b>NET CASH FLOW</b>	\$0	\$0	\$0	\$0	\$0		\$0	
(RECEIPTS LESS DISBURSEMENTS)								
<b>CASH - END OF MONTH</b>	\$1,811,193	\$0	\$0	\$0	\$1,811,193		\$1,811,193	

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
<b>TOTAL DISBURSEMENTS</b>	\$0
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$0

### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES GREENIDGE

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$1,725,186	\$0	\$0	\$0	\$1,725,186	\$0	\$1,725,186	
<b>RECEIPTS</b>								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER (MISC C/R)	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (FROM DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
<b>TOTAL RECEIPTS</b>	\$0	\$0	\$0	\$0	\$0		\$0	
<b>DISBURSEMENTS</b>								
NET PAYROLL & PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$0	\$0	\$0	\$0	\$0		\$0	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER : EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER :	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
<b>TOTAL DISBURSEMENTS</b>	\$0	\$0	\$0	\$0	\$0		\$0	
NET CASH FLOW	\$0	\$0	\$0	\$0	\$0		\$0	
(RECEIPTS LESS DISBURSEMENTS)								
<b>CASH - END OF MONTH</b>	\$1,725,186	\$0	\$0	\$0	\$1,725,186		\$1,725,186	

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

#### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
<b>TOTAL DISBURSEMENTS</b>	\$0
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$0

## SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES CREATIVE RESOURCES

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$216,071	\$0	\$0	\$0	\$216,071	\$0	\$216,071	
<b>RECEIPTS</b>								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER (MISC C/R)	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (FROM DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
<b>TOTAL RECEIPTS</b>	\$0	\$0	\$0	\$0	\$0		\$0	
<b>DISBURSEMENTS</b>								
NET PAYROLL & PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$0	\$0	\$0	\$0	\$0		\$0	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER : EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER :	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
<b>TOTAL DISBURSEMENTS</b>	\$0	\$0	\$0	\$0	\$0		\$0	
NET CASH FLOW	\$0	\$0	\$0	\$0	\$0		\$0	
(RECEIPTS LESS DISBURSEMENTS)								
<b>CASH - END OF MONTH</b>	\$216,071	\$0	\$0	\$0	\$216,071		\$216,071	

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
<b>TOTAL DISBURSEMENTS</b>	\$0
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$0



A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.  
See separate Bank Reconciliation Certification

FORM MOR-1a  
(04/07)

In re AES Eastern Energy, L.P., et al.  
Debtor

Case No. 11-14138 (KJC) (Jointly Administered)  
Reporting Period: 12/30/2011 - 12/31/2011

## SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID - CONSOLIDATED

This schedule is to include all retained professional payments from case inception to current month.

[illegible]

**STATEMENT OF OPERATIONS - AES EASTERN ENERGY**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$564,571	\$564,571
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$564,571	\$564,571
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$564,571	\$564,571
<b>OPERATING EXPENSES</b>		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$564,571	\$564,571
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$564,571	\$564,571
<b>REORGANIZATION ITEMS</b>		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$564,571	\$564,571

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet - AES EASTERN ENERGY**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
<b>Other Operational Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
<b>Other Income</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
<b>Other Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
<b>Other Reorganization Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

**BALANCE SHEET - AES EASTERN ENERGY**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$17,955,531	\$17,955,531
Restricted Cash and Cash Equivalents (see continuation sheet)	\$14,243,661	\$14,243,661
Accounts Receivable (Net)	\$3,167,546	\$3,167,546
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$1,262,175	\$1,262,175
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$2,614,725,473	\$2,614,725,473
<b>TOTAL CURRENT ASSETS</b>	<b>\$2,651,354,387</b>	<b>\$2,651,354,387</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>\$0</b>	<b>\$0</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$333,098,058	\$333,098,058
<b>TOTAL OTHER ASSETS</b>	<b>\$333,098,058</b>	<b>\$333,098,058</b>
<b>TOTAL ASSETS</b>	<b>\$2,984,452,444</b>	<b>\$2,984,452,444</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>\$0</b>	<b>\$0</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$59,452,044	\$60,016,615
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$59,452,044</b>	<b>\$60,016,615</b>
<b>TOTAL LIABILITIES</b>	<b>\$59,452,044</b>	<b>\$60,016,615</b>
<b>OWNER EQUITY</b>		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	\$3,450,642,813	\$3,450,642,813
Retained Earnings - Postpetition	\$564,571	\$0
Adjustments to Owner Equity (attach schedule)	(\$526,206,984)	(\$526,206,984)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
<b>NET OWNER EQUITY</b>	<b>\$2,925,000,400</b>	<b>\$2,924,435,829</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>\$2,984,452,444</b>	<b>\$2,984,452,444</b>

\$0.00

\$0.00

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**BALANCE SHEET - continuation sheet - AES EASTERN ENERGY**[illegible]

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

**STATEMENT OF OPERATIONS - AES SOMERSET**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	\$30,465,825	\$30,465,825
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$30,105,064	\$30,105,064
Cost of Goods Sold	\$360,761	\$360,761
Gross Profit	(\$360,761)	(\$360,761)
<b>OPERATING EXPENSES</b>		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$932	\$932
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$51,981	\$51,981
Supplies	\$0	\$0
Taxes - Payroll	\$33,562	\$33,562
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$86,475	\$86,475
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	(\$447,236)	(\$447,236)
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$447,236)	(\$447,236)
<b>REORGANIZATION ITEMS</b>		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$447,236)	(\$447,236)

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet - AES SOMERSET**

<b>BREAKDOWN OF "OTHER" CATEGORY</b>	<b>Month</b>	<b>Cumulative Filing to Date</b>
<b>Other Costs</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
<b>Other Operational Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
<b>Other Income</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
<b>Other Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
<b>Other Reorganization Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.



**BALANCE SHEET - AES SOMERSET**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$8,570,287	\$8,570,287
Restricted Cash and Cash Equivalents (see continuation sheet)	\$1,000	\$1,000
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$30,105,064	\$30,105,064
Prepaid Expenses	\$5,166,184	\$5,166,184
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$9,851,092	\$9,851,092
<b>TOTAL CURRENT ASSETS</b>	<b>\$53,693,627</b>	<b>\$53,693,627</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	(\$4,184)	(\$4,184)
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>(\$4,184)</b>	<b>(\$4,184)</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$0	\$0
<b>TOTAL OTHER ASSETS</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL ASSETS</b>	<b>\$53,689,443</b>	<b>\$53,689,443</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	\$202,889	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>\$202,889</b>	<b>\$0</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt	\$171,396	\$171,396
Priority Debt	\$0	\$0
Unsecured Debt	\$1,472,812,261	\$1,472,654,390
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$1,472,983,657</b>	<b>\$1,472,825,786</b>
<b>TOTAL LIABILITIES</b>	<b>\$1,473,186,547</b>	<b>\$1,472,825,786</b>
<b>OWNER EQUITY</b>		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$1,480,214,654)	(\$1,480,301,129)
Retained Earnings - Postpetition	(\$447,236)	\$0
Adjustments to Owner Equity (attach schedule)	\$61,164,786	\$61,164,786
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
<b>NET OWNER EQUITY</b>	<b>(\$1,419,497,104)</b>	<b>(\$1,419,136,343)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>\$53,689,443</b>	<b>\$53,689,443</b>

\$0.00

\$0.00

\*"Insider" is defined in 11 U.S.C. Section 101(31).

[illegible]FORM MOR-3 CONT'D  
(04/07)

**STATEMENT OF OPERATIONS - AES CAYUGA**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

<b>REVENUES</b>	<b>Month</b>	<b>Cumulative Filing to Date</b>
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	\$16,077,128	\$16,077,128
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$15,971,843	\$15,971,843
Cost of Goods Sold	\$105,285	\$105,285
Gross Profit	(\$105,285)	(\$105,285)
<b>OPERATING EXPENSES</b>		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$1,886	\$1,886
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$55,293	\$55,293
Supplies	\$0	\$0
Taxes - Payroll	\$42,057	\$42,057
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$99,236	\$99,236
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	(\$204,521)	(\$204,521)
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$204,521)	(\$204,521)
<b>REORGANIZATION ITEMS</b>		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$204,521)	(\$204,521)

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet - AES CAYUGA**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
<b>Other Operational Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
<b>Other Income</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
<b>Other Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
<b>Other Reorganization Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

**BALANCE SHEET - AES CAYUGA**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$4,423,117	\$4,423,117
Restricted Cash and Cash Equivalents (see continuation sheet)	\$500	\$500
Accounts Receivable (Net)	\$35,726	\$35,726
Notes Receivable	\$0	\$0
Inventories	\$15,971,843	\$15,971,843
Prepaid Expenses	\$540,326	\$540,326
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$1,551,702	\$1,551,702
<b>TOTAL CURRENT ASSETS</b>	<b>\$22,523,213</b>	<b>\$22,523,213</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>\$0</b>	<b>\$0</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$0	\$0
<b>TOTAL OTHER ASSETS</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL ASSETS</b>	<b>\$22,523,213</b>	<b>\$22,523,213</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	\$161,454	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>\$161,454</b>	<b>\$0</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$668,100,142	\$668,156,310
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$668,100,142</b>	<b>\$668,156,310</b>
<b>TOTAL LIABILITIES</b>	<b>\$668,261,595</b>	<b>\$668,156,310</b>
<b>OWNER EQUITY</b>		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$683,005,783)	(\$683,105,019)
Retained Earnings - Postpetition	(\$204,521)	\$0
Adjustments to Owner Equity (attach schedule)	\$37,471,922	\$37,471,922
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
<b>NET OWNER EQUITY</b>	<b>(\$645,738,382)</b>	<b>(\$645,633,097)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>\$22,523,213</b>	<b>\$22,523,213</b>

\$0.00

\$0.00

\*\*Insider" is defined in 11 U.S.C. Section 101(31).

[illegible]FORM MOR-3 CONT'D  
(04/07)

**STATEMENT OF OPERATIONS - AES WESTOVER**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	\$97,907	\$97,907
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$97,907	\$97,907
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
<b>OPERATING EXPENSES</b>		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$1,096	\$1,096
Supplies	\$0	\$0
Taxes - Payroll	\$490	\$490
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$1,586	\$1,586
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	(\$1,586)	(\$1,586)
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$1,586)	(\$1,586)
<b>REORGANIZATION ITEMS</b>		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$1,586)	(\$1,586)

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet - AES WESTOVER**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
<b>Other Operational Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
<b>Other Income</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
<b>Other Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
<b>Other Reorganization Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.



**BALANCE SHEET - AES WESTOVER**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$1,798,790	\$1,798,790
Restricted Cash and Cash Equivalents (see continuation sheet)	\$512	\$512
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$97,907	\$97,907
Prepaid Expenses	\$360,354	\$360,354
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$2,055,617	\$2,055,617
<b>TOTAL CURRENT ASSETS</b>	<b>\$4,313,180</b>	<b>\$4,313,180</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>\$0</b>	<b>\$0</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$0	\$0
<b>TOTAL OTHER ASSETS</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL ASSETS</b>	<b>\$4,313,180</b>	<b>\$4,313,180</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	\$28,165	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>\$28,165</b>	<b>\$0</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$231,332,796	\$231,360,961
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$231,332,796</b>	<b>\$231,360,961</b>
<b>TOTAL LIABILITIES</b>	<b>\$231,360,961</b>	<b>\$231,360,961</b>
<b>OWNER EQUITY</b>		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$311,408,393)	(\$311,409,979)
Retained Earnings - Postpetition	(\$1,586)	\$0
Adjustments to Owner Equity (attach schedule)	\$84,362,198	\$84,362,198
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
<b>NET OWNER EQUITY</b>	<b>(\$227,047,781)</b>	<b>(\$227,047,781)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>\$4,313,180</b>	<b>\$4,313,180</b>
	(\$0.00)	(\$0.00)

\*"Insider" is defined in 11 U.S.C. Section 101(31).

[illegible]FORM MOR-3 CONT'D  
(04/07)

**STATEMENT OF OPERATIONS - AES GREENIDGE**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	\$208,389	\$208,389
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$208,389	\$208,389
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
<b>OPERATING EXPENSES</b>		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$1,710	\$1,710
Supplies	\$0	\$0
Taxes - Payroll	\$1,214	\$1,214
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$2,924	\$2,924
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	(\$2,924)	(\$2,924)
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$2,924)	(\$2,924)
<b>REORGANIZATION ITEMS</b>		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$2,924)	(\$2,924)

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet - AES GREENIDGE**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
<b>Other Operational Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
<b>Other Income</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
<b>Other Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
<b>Other Reorganization Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

**BALANCE SHEET - AES GREENIDGE**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$1,641,609	\$1,641,609
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$208,389	\$208,389
Prepaid Expenses	\$348,263	\$348,263
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$2,029,215	\$2,029,215
<b>TOTAL CURRENT ASSETS</b>	<b>\$4,227,476</b>	<b>\$4,227,476</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>\$0</b>	<b>\$0</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$0	\$0
<b>TOTAL OTHER ASSETS</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL ASSETS</b>	<b>\$4,227,476</b>	<b>\$4,227,476</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	\$38,403	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>\$38,403</b>	<b>\$0</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$286,785,309	\$286,823,712
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$286,785,309</b>	<b>\$286,823,712</b>
<b>TOTAL LIABILITIES</b>	<b>\$286,823,712</b>	<b>\$286,823,712</b>
<b>OWNER EQUITY</b>		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$365,863,518)	(\$365,866,442)
Retained Earnings - Postpetition	(\$2,924)	\$0
Adjustments to Owner Equity (attach schedule)	\$83,270,207	\$83,270,207
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
<b>NET OWNER EQUITY</b>	<b>(\$282,596,236)</b>	<b>(\$282,596,236)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>\$4,227,476</b>	<b>\$4,227,476</b>
	(\$0.00)	\$0.00

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**BALANCE SHEET - continuation sheet - AES GREENIDGE**[illegible]

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

## STATEMENT OF OPERATIONS - AES CREATIVE RESOURCES

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
<b>OPERATING EXPENSES</b>		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$5,558	\$5,558
Supplies	\$0	\$0
Taxes - Payroll	\$1,598	\$1,598
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$7,156	\$7,156
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	(\$7,156)	(\$7,156)
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$7,156)	(\$7,156)
<b>REORGANIZATION ITEMS</b>		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$7,156)	(\$7,156)

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet - AES CREATIVE RESOURCES**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
<b>Other Operational Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
<b>Other Income</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
<b>Other Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
<b>Other Reorganization Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.



**BALANCE SHEET - AES CREATIVE RESOURCES**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$127,169	\$127,169
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$15,244	\$15,244
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$7,732	\$7,732
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$5,555,419	\$5,555,419
<b>TOTAL CURRENT ASSETS</b>	<b>\$5,705,564</b>	<b>\$5,705,564</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>\$0</b>	<b>\$0</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	(\$4,915,199)	(\$4,915,199)
<b>TOTAL OTHER ASSETS</b>	<b>(\$4,915,199)</b>	<b>(\$4,915,199)</b>
<b>TOTAL ASSETS</b>	<b>\$790,365</b>	<b>\$790,365</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>\$0</b>	<b>\$0</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$7,390,120	\$7,390,120
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$7,390,120</b>	<b>\$7,390,120</b>
<b>TOTAL LIABILITIES</b>	<b>\$7,390,120</b>	<b>\$7,390,120</b>
<b>OWNER EQUITY</b>		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	\$11,471,765	\$11,464,609
Retained Earnings - Postpetition	(\$7,156)	\$0
Adjustments to Owner Equity (attach schedule)	\$0	\$0
Postpetition Contributions (Distributions) (Draws) (attach schedule)	(\$18,064,364)	(\$18,064,364)
<b>NET OWNER EQUITY</b>	<b>(\$6,599,755)</b>	<b>(\$6,599,755)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>\$790,365</b>	<b>\$790,365</b>

\$0.00

\$0.00

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**BALANCE SHEET - continuation sheet - AES CREATIVE RESOURCES**[illegible]

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

**STATEMENT OF OPERATIONS - AES HICKLING**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
<b>OPERATING EXPENSES</b>		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
<b>REORGANIZATION ITEMS</b>		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet - AES HICKLING**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
<b>Other Operational Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
<b>Other Income</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
<b>Other Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
<b>Other Reorganization Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

**BALANCE SHEET - AES HICKLING**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$35,308	\$35,308
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$186,355	\$186,355
<b>TOTAL CURRENT ASSETS</b>	<b>\$221,663</b>	<b>\$221,663</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>\$0</b>	<b>\$0</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$0	\$0
<b>TOTAL OTHER ASSETS</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL ASSETS</b>	<b>\$221,663</b>	<b>\$221,663</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>\$0</b>	<b>\$0</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$1,996,588	\$1,996,588
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$1,996,588</b>	<b>\$1,996,588</b>
<b>TOTAL LIABILITIES</b>	<b>\$1,996,588</b>	<b>\$1,996,588</b>
<b>OWNER EQUITY</b>		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$26,439)	(\$26,439)
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	(\$1,748,486)	(\$1,748,486)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
<b>NET OWNER EQUITY</b>	<b>(\$1,774,925)</b>	<b>(\$1,774,925)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>\$221,663</b>	<b>\$221,663</b>

\$0.00

\$0.00

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**BALANCE SHEET - continuation sheet - AES HICKLING**[illegible]

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

**STATEMENT OF OPERATIONS - AES JENNISON**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
<b>OPERATING EXPENSES</b>		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
<b>REORGANIZATION ITEMS</b>		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet - AES JENNISON**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
<b>Other Operational Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
<b>Other Income</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
<b>Other Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
<b>Other Reorganization Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.



**BALANCE SHEET - AES JENNISON**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$33,276	\$33,276
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$1,741,166	\$1,741,166
<b>TOTAL CURRENT ASSETS</b>	<b>\$1,774,442</b>	<b>\$1,774,442</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>\$0</b>	<b>\$0</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$0	\$0
<b>TOTAL OTHER ASSETS</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL ASSETS</b>	<b>\$1,774,442</b>	<b>\$1,774,442</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>\$0</b>	<b>\$0</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$1,263,107	\$1,263,107
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$1,263,107</b>	<b>\$1,263,107</b>
<b>TOTAL LIABILITIES</b>	<b>\$1,263,107</b>	<b>\$1,263,107</b>
<b>OWNER EQUITY</b>		
Capital Stock		\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	\$3,678,048	\$3,678,048
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	(\$3,166,713)	(\$3,166,713)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
<b>NET OWNER EQUITY</b>	<b>\$511,335</b>	<b>\$511,335</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>\$1,774,442</b>	<b>\$1,774,442</b>

\$0.00

\$0.00

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**BALANCE SHEET - continuation sheet - AES JENNISON**[illegible]

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

**STATEMENT OF OPERATIONS - AES NY HOLDINGS**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
<b>OPERATING EXPENSES</b>		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
<b>REORGANIZATION ITEMS</b>		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet - AES NY HOLDINGS**

<b>BREAKDOWN OF "OTHER" CATEGORY</b>	<b>Month</b>	<b>Cumulative Filing to Date</b>
<b>Other Costs</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
<b>Other Operational Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
<b>Other Income</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
<b>Other Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
<b>Other Reorganization Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

**BALANCE SHEET - AES NY HOLDINGS**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$0	\$0
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$605,000	\$605,000
<b>TOTAL CURRENT ASSETS</b>	<b>\$605,000</b>	<b>\$605,000</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>\$0</b>	<b>\$0</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	(\$526,097,535)	(\$526,097,535)
<b>TOTAL OTHER ASSETS</b>	<b>(\$526,097,535)</b>	<b>(\$526,097,535)</b>
<b>TOTAL ASSETS</b>	<b>(\$525,492,535)</b>	<b>(\$525,492,535)</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>\$0</b>	<b>\$0</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$530	\$530
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$530</b>	<b>\$530</b>
<b>TOTAL LIABILITIES</b>	<b>\$530</b>	<b>\$530</b>
<b>OWNER EQUITY</b>		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	\$593,968	\$593,968
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	(\$526,087,033)	(\$526,087,033)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
<b>NET OWNER EQUITY</b>	<b>(\$525,493,065)</b>	<b>(\$525,493,065)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>(\$525,492,535)</b>	<b>(\$525,492,535)</b>

\$0.00

\$0.00

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**BALANCE SHEET - continuation sheet - AES NY HOLDINGS**[illegible]

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

**STATEMENT OF OPERATIONS - AES NY SURETY**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
<b>OPERATING EXPENSES</b>		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
<b>REORGANIZATION ITEMS</b>		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet - AES NY SURETY**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
<b>Other Operational Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
<b>Other Income</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
<b>Other Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
<b>Other Reorganization Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.



**BALANCE SHEET - AES NY SURETY**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$0	\$0
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$0	\$0
<b>TOTAL CURRENT ASSETS</b>	<b>\$0</b>	<b>\$0</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>\$0</b>	<b>\$0</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	(\$526,087,033)	(\$526,087,033)
<b>TOTAL OTHER ASSETS</b>	<b>(\$526,087,033)</b>	<b>(\$526,087,033)</b>
<b>TOTAL ASSETS</b>	<b>(\$526,087,033)</b>	<b>(\$526,087,033)</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>\$0</b>	<b>\$0</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$30,133,151	\$30,133,151
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$30,133,151</b>	<b>\$30,133,151</b>
<b>TOTAL LIABILITIES</b>	<b>\$30,133,151</b>	<b>\$30,133,151</b>
<b>OWNER EQUITY</b>		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$19,166,052)	(\$19,166,052)
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	(\$537,054,132)	(\$537,054,132)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
<b>NET OWNER EQUITY</b>	<b>(\$556,220,184)</b>	<b>(\$556,220,184)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>(\$526,087,033)</b>	<b>(\$526,087,033)</b>

\$0.00

\$0.00

\*"Insider" is defined in 11 U.S.C. Section 101(31).

[illegible]FORM MOR-3 CONT'D  
(04/07)

**STATEMENT OF OPERATIONS - AES NY**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
<b>OPERATING EXPENSES</b>		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
<b>REORGANIZATION ITEMS</b>		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet - AES NY**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
<b>Other Operational Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
<b>Other Income</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
<b>Other Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
<b>Other Reorganization Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

**BALANCE SHEET - AES NY**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$0	\$0
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$0	\$0
<b>TOTAL CURRENT ASSETS</b>	<b>\$0</b>	<b>\$0</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>\$0</b>	<b>\$0</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	(\$5,392,525)	(\$5,392,525)
<b>TOTAL OTHER ASSETS</b>	<b>(\$5,392,525)</b>	<b>(\$5,392,525)</b>
<b>TOTAL ASSETS</b>	<b>(\$5,392,525)</b>	<b>(\$5,392,525)</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>\$0</b>	<b>\$0</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$530	\$530
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$530</b>	<b>\$530</b>
<b>TOTAL LIABILITIES</b>	<b>\$530</b>	<b>\$530</b>
<b>OWNER EQUITY</b>		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$530)	(\$530)
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	(\$5,392,525)	(\$5,392,525)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
<b>NET OWNER EQUITY</b>	<b>(\$5,393,055)</b>	<b>(\$5,393,055)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>(\$5,392,525)</b>	<b>(\$5,392,525)</b>

\$0.00

\$0.00

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**BALANCE SHEET - continuation sheet - AES NY**[illegible]

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

**STATEMENT OF OPERATIONS - AES NY2**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
<b>OPERATING EXPENSES</b>		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
<b>REORGANIZATION ITEMS</b>		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet - AES NY2**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
<b>Other Operational Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
<b>Other Income</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
<b>Other Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
<b>Other Reorganization Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.



**BALANCE SHEET - AES NY2**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$0	\$0
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$0	\$0
<b>TOTAL CURRENT ASSETS</b>	<b>\$0</b>	<b>\$0</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>\$0</b>	<b>\$0</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	(\$533,860,010)	(\$533,860,010)
<b>TOTAL OTHER ASSETS</b>	<b>(\$533,860,010)</b>	<b>(\$533,860,010)</b>
<b>TOTAL ASSETS</b>	<b>(\$533,860,010)</b>	<b>(\$533,860,010)</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>\$0</b>	<b>\$0</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$630	\$630
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$630</b>	<b>\$630</b>
<b>TOTAL LIABILITIES</b>	<b>\$630</b>	<b>\$630</b>
<b>OWNER EQUITY</b>		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$630)	(\$630)
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	(\$533,860,010)	(\$533,860,010)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
<b>NET OWNER EQUITY</b>	<b>(\$533,860,640)</b>	<b>(\$533,860,640)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>(\$533,860,010)</b>	<b>(\$533,860,010)</b>

\$0.00

\$0.00

\*"Insider" is defined in 11 U.S.C. Section 101(31).

[illegible]FORM MOR-3 CONT'D  
(04/07)

**STATEMENT OF OPERATIONS - AES NY3**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

<b>REVENUES</b>	<b>Month</b>	<b>Cumulative Filing to Date</b>
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
<b>OPERATING EXPENSES</b>		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
<b>REORGANIZATION ITEMS</b>		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet - AES NY3**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
<b>Other Operational Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
<b>Other Income</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
<b>Other Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
<b>Other Reorganization Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

**BALANCE SHEET - AES NY3**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$0	\$0
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$0	\$0
<b>TOTAL CURRENT ASSETS</b>	<b>\$0</b>	<b>\$0</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>\$0</b>	<b>\$0</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$13,155,000	\$13,155,000
<b>TOTAL OTHER ASSETS</b>	<b>\$13,155,000</b>	<b>\$13,155,000</b>
<b>TOTAL ASSETS</b>	<b>\$13,155,000</b>	<b>\$13,155,000</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>\$0</b>	<b>\$0</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$630	\$630
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$630</b>	<b>\$630</b>
<b>TOTAL LIABILITIES</b>	<b>\$630</b>	<b>\$630</b>
<b>OWNER EQUITY</b>		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$630)	(\$630)
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	\$13,155,000	\$13,155,000
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
<b>NET OWNER EQUITY</b>	<b>\$13,154,370</b>	<b>\$13,154,370</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>\$13,155,000</b>	<b>\$13,155,000</b>

\$0.00

\$0.00

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**BALANCE SHEET - continuation sheet - AES NY3**[illegible]

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

## STATEMENT OF OPERATIONS - AEE2

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
<b>OPERATING EXPENSES</b>		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
<b>REORGANIZATION ITEMS</b>		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**STATEMENT OF OPERATIONS - continuation sheet - AEE2**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
<b>Other Operational Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
<b>Other Income</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
<b>Other Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
<b>Other Reorganization Expenses</b>		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.



**BALANCE SHEET - AEE2**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$0	\$0
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$9,000	\$9,000
<b>TOTAL CURRENT ASSETS</b>	<b>\$9,000</b>	<b>\$9,000</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>\$0</b>	<b>\$0</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$167,632,409	\$167,632,409
<b>TOTAL OTHER ASSETS</b>	<b>\$167,632,409</b>	<b>\$167,632,409</b>
<b>TOTAL ASSETS</b>	<b>\$167,641,409</b>	<b>\$167,641,409</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>\$0</b>	<b>\$0</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$630	\$630
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$630</b>	<b>\$630</b>
<b>TOTAL LIABILITIES</b>	<b>\$630</b>	<b>\$630</b>
<b>OWNER EQUITY</b>		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	\$8,370	\$8,370
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	\$167,632,409	\$167,632,409
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
<b>NET OWNER EQUITY</b>	<b>\$167,640,779</b>	<b>\$167,640,779</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>\$167,641,409</b>	<b>\$167,641,409</b>

\$0.00

\$0.00

\*"Insider" is defined in 11 U.S.C. Section 101(31).

[illegible]FORM MOR-3 CONT'D  
(04/07)

### STATUS OF POSTPETITION TAXES - CONSOLIDATED

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.  
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.  
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
<b>Federal</b>						
Withholding	\$0	\$0	\$0	N/A	N/A	\$0
FICA-Employee	\$0	\$0	\$0	N/A	N/A	\$0
FICA-Employer	\$0	\$0	\$0	N/A	N/A	\$0
Unemployment	\$0	\$0	\$0	N/A	N/A	\$0
Income						
Other: _____						
Total Federal Taxes	\$0	\$0	\$0			\$0
<b>State and Local</b>						
Withholding	\$0	\$0	\$0	N/A	N/A	\$0
Sales	\$0	\$0	\$0	N/A	N/A	\$0
Unemployment	\$0	\$0	\$0	N/A	N/A	\$0
Excise	\$0	\$0	\$0	N/A	N/A	\$0
Real Property	\$0	\$0	\$0	N/A	N/A	\$0
Personal Property	\$0	\$0	\$0	N/A	N/A	\$0
Other: _____						
Unemployment						
<b>Total Taxes</b>	\$0	\$0	\$0			\$0

### SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	\$430,911	\$0	\$0	\$0	\$0	\$430,911
Wages Payable	\$0	\$0	\$0	\$0	\$0	\$0
Taxes Payable	\$0	\$0	\$0	\$0	\$0	\$0
Rent/Leases-Building	\$0	\$0	\$0	\$0	\$0	\$0
Rent/Leases-Equipment	\$0	\$0	\$0	\$0	\$0	\$0
Secured Debt/Adequate Protection Payments	\$0	\$0	\$0	\$0	\$0	\$0
Professional Fees	\$0	\$0	\$0	\$0	\$0	\$0
Amounts Due to Insiders*	\$0	\$0	\$0	\$0	\$0	\$0
Other: Accrued Vacation Payable	\$0	\$0	\$0	\$0	\$0	\$0
Other: _____						
<b>Total Postpetition Debts</b>	\$430,911	\$0	\$0	\$0	\$0	\$430,911

Explain how and when the Debtor intends to pay any past-due postpetition debts.

\*"Insider" is defined in 11 U.S.C. Section 101(31).

## ACCOUNTS RECEIVABLE RECONCILIATION AND AGING - CONSOLIDATED

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		\$3,218,516
+ Amounts billed during the period		\$0
- Amounts collected during the period		\$0
Total Accounts Receivable at the end of the reporting period		\$3,218,516
Accounts Receivable Aging		Amount
0 - 30 days old		\$3,183,316
31 - 60 days old		\$35,200
61 - 90 days old		\$0
91+ days old		\$0
Total Accounts Receivable		\$3,218,516
Amount considered uncollectible (Bad Debt)		\$0
Accounts Receivable (Net)		\$3,218,516

## DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		x
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		x
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	x	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	x	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		x

**AES Eastern Energy, L.P., et al.**  
**Summary of Outstanding Post-Petition Payables**  
**For the Month Ending December 31, 2011**

**AES Cayuga:**

Vendor Name	Vendor Address	City	State	Amount
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	\$ 82,922
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	8,893
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	15,471
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	34,222
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	6,692
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	2,946
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	222
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	3,760
GUARDIAN LIFE INSURANCE CO	P.O. Box 824404	Philadelphia	PA	6,325

**AES Westover:**

EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	1,507
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	4,473
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	22,185

**AES Greenidge:**

VISION SERVICE PLAN	PO BOX 45223	SAN FRANCISCO	CA	49
VISION SERVICE PLAN	PO BOX 45223	SAN FRANCISCO	CA	19
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	14,111
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	444
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	3,637
IKON OFFICE SOLUTIONS INC	PO Box 827577	PHILADELPHIA	PA	115
Excellus BlueCross Blue Shield - PP	PO Box 5266	Binghamton	NY	5,843
Excellus BlueCross Blue Shield - PP	PO Box 5266	Binghamton	NY	6,762
Excellus BlueCross Blue Shield - PP	PO Box 5266	Binghamton	NY	7,423

**AES Somerset:**

EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	32,077
GUARDIAN LIFE INSURANCE CO	P.O. Box 824404	Philadelphia	PA	12,595
INDEPENDENT HEALTH	Dept. 264 PO Box 8000	BUFFALO	NY	11,025
INDEPENDENT HEALTH	Dept. 264 PO Box 8000	BUFFALO	NY	24,201
INDEPENDENT HEALTH	Dept. 264 PO Box 8000	BUFFALO	NY	122,544
Pitney Bowes Global Financial Servi	PO Box 371887	Pittsburgh	PA	204
VISION SERVICE PLAN	PO BOX 45223	SAN FRANCISCO	CA	17
VISION SERVICE PLAN	PO BOX 45223	SAN FRANCISCO	CA	227

**Total Outstanding Payables**

**\$ 430,911**