# UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re AES Eastern Energy, L.P., et al.

Case No. 11-14138 (KJC) (Jointly Administered) Reporting Period: 12/30/2011 - 12/31/2011

#### MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case

		Document	tally interest in the contract of the contract of	Affidavit/Supplement
REQUIRED DOCUMENTS	Form No:	Attached	Attached	Attached
Schedule of Cash Receipts and Disbursements	MOR-1	x	N/A	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	x	N/A	
Schedule of Professional Fees Paid	MOR-1b	N/A	N/A	
Copies of bank statements		х	N/A	
Cash disbursements journals		N/A	N/A	
Statement of Operations	MOR-2	х	N/A	
Balance Sheet	MOR-3	Х	N/A	
Status of Postpetition Taxes	MOR-4	X	N/A	
Copies of IRS Form 6123 or payment receipt	\$1.594.598.VLV.5V.50.55	N/A	N/A	
Copies of tax returns filed during reporting period		N/A	N/A	
Summary of Unpaid Postpetition Debts	MOR-4	х	N/A	
Listing of aged accounts payable	MOR-4	X	N/A	
Accounts Receivable Reconciliation and Aging	MOR-5	х	N/A	
Debtor Ouestionnaire	MOR-5	х	N/A	

are true and correct to the best of my knowledge and belief.	·
Signature of Debtor	Date
Signature of Joint Debtor	Date
Signature of Authorized Individual*	March 1, 2012 Date
Peter Norgest  Printed Name of Authorized Individual	President Title of Authorized Individual

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

The information contained in this monthly operating reportereflects only postpetition activity that occurred during the December 2011 stub period.

(04/07) 1114413812030600000000000

#### UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re AES Eastern Energy, L.P., et al. Case No. 11-14138 (KJC) (Jointly Administered) Reporting Period: 12/30/2011 - 12/31/2011

				Month End
Bank Name	Debtor		Acct #	Book Balance
Bank of America, N.A.	AES Cayuga, LLC	A/P Checks	xxxxxx4521	(59,356.79)
Bank of America, N.A.	AES Cayuga, LLC	Payroll Account	xxxxxxx6733	(96.00)
Bank of America, N.A.	AES Cayuga, LLC	Main Account	xxxxxx6788	4,482,569.66
Bank of America, N.A.	AES Creative Resources	A/P Checks	xxxxxxx4534	(3,687.48)
Bank of America, N.A.	AES Creative Resources	Main Account	xxxxxx6827	130,856.12
Bank of America, N.A.	AES Eastern Energy, LP	A/P Checks	xxxxxx4631	0.00
Bank of America, N.A.	AES Eastern Energy, LP	Main Account	xxxxxx7033	9,270,730.88
Deutsche Bank	AES Eastern Energy, LP	AES Eastern Revenue A/C	xxSEG.1	2,653,892.08
Deutsche Bank	AES Eastern Energy, LP	AES Eastern Operating A/C	xxSEG.2	6,030,907.57
Deutsche Bank	AES Eastern Energy, LP	AES Eastern Rent Reserve A/C	xxSEG.6	0.00
Deutsche Bank	AES Eastern Energy, LP	AES Eastern Deferable Payments A/C	xxSEG.8	0.00
Bank of America, N.A.	AES Greenidge, LLC	A/P Checks	20000004657	3,960.66
Bank of America, N.A.	AES Greenidge, LLC	Payroll Account	xxxxxx7062	64,443.58
Bank of America, N.A.	AES Greenidge, LLC	Main Account	xxxxxx7525	1,573,204.83
Bank of America, N.A.	AES Westover, LLC	A/P Checks	xxxxxxx4686	(26,639.21)
Bank of America, N.A.	AES Westover, LLC	Main Account	xxxxxx6966	1,825,938.71
Bank of America, N.A.	AES Westover, LLC	Payroll Account	xxxxxx7486	(509.24)
HSBC	AES Somerset LLC	Payroll Account	xxx-xx-198-2	2,700.73
HSBC	AES Somerset LLC	Main Account	xxx-xx-216-4	8,657,659.90
HSBC	AES Somerset LLC	A/P Checks	xxx-xx-586-3	(97,959.60)
HSBC(*)	AES Somerset LLC	A/P Checks	xxx-xx-145-7	7,885.68

<sup>(\*):</sup> Account was closed per bank reconcilation. No statement available.

I certify that all the bank accounts noted above have been properly reconcilied for this month ended,

Peter Norgeot President

Printed Name of Authorized Individual Title of Authorized Individual

<sup>\*</sup>Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

## SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES EASTERN ENERGY

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	OPER.	BANK AC	COUNTS TAX	OTHER	CURRENT ACTUAL	MONTH PROJECTED	CUMULATIVE F	ILING TO DATE PROJECTED
CASH BEGINNING OF MONTH	\$17,955,531	\$0	\$0	\$0	\$17,955,531	\$0	\$17,955,531	TROJECTED
CASH BEGINNING OF MONTH	ψ17,933,331	ΨΟ	ΨΟ	ΨΟ	\$17,935,331	ΨΟ	ψ17,955,551	
RECEIPTS								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER (MISC C/R)	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (FROM DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL RECEIPTS	\$0	\$0	\$0	\$0	\$0		\$0	
DISBURSEMENTS								
NET PAYROLL & PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$0	\$0	\$0	\$0	\$0		\$0	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER: EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER:	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL DISBURSEMENTS	\$0	\$0	\$0	\$0	\$0		\$0	
NET CASH FLOW	\$0	\$0	\$0	\$0	\$0		\$0	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	\$17,955,531	\$0	\$0	\$0	\$17,955,531		\$17,955,531	

<sup>\*</sup> COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)						
TOTAL DISBURSEMENTS	\$0					
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$0					
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0					
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$0					

#### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES SOMERSET

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	OPER.	BANK ACC	COUNTS TAX	OTHER	CURRENT ACTUAL	MONTH PROJECTED	CUMULATIVE FI	LING TO DATE PROJECTED
CASH BEGINNING OF MONTH	\$9,120,934	\$0	\$0	\$0	\$9,120,934	\$0	\$9,120,934	TROJECTED
CASH BEGINNING OF MONTH	ψ5,120,554	ΨΟ	ΨΟ	ΨΟ	ψ0,120,304	Ψυ	ψ0,120,004	
RECEIPTS								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER (MISC C/R)	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (FROM DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL RECEIPTS	\$0	\$0	\$0	\$0	\$0		\$0	
DISBURSEMENTS								
NET PAYROLL & PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$0	\$0	\$0	\$0	\$0		\$0	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER : EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER:	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL DISBURSEMENTS	\$0	\$0	\$0	\$0	\$0		\$0	
NET CASH FLOW	\$0	\$0	\$0	\$0	\$0		\$0	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	\$9,120,934	\$0	\$0	\$0	\$9,120,934		\$9,120,934	

<sup>\*</sup> COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)						
TOTAL DISBURSEMENTS	\$0					
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$0					
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0					
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE OUARTERLY FEES	\$0					

## SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES CAYUGA

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	OPER.	BANK AC	COUNTS TAX	OTHER	CURRENT ACTUAL	MONTH PROJECTED	CUMULATIVE FI	LING TO DATE PROJECTED
CASH BEGINNING OF MONTH	\$4,896,616	\$0	\$0	\$0	\$4,896,616	\$0	\$4,896,616	TROSECTED
C.I.D.I BEGINNEYG OF MOLVIE	ψ 1,000,010	ψ3	Ψ0 [	Ψ.	ψ 1,000,010	<b>\$</b> 0	ψ1,000,010	
RECEIPTS								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER (MISC C/R)	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (FROM DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL RECEIPTS	\$0	\$0	\$0	\$0	\$0		\$0	
DISBURSEMENTS								
NET PAYROLL & PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$0	\$0	\$0	\$0	\$0		\$0	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER: EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER:	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL DISBURSEMENTS	\$0	\$0	\$0	\$0	\$0		\$0	
NET CASH FLOW	\$0	\$0	\$0	\$0	\$0		\$0	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	\$4,896,616	\$0	\$0	\$0	\$4,896,616		\$4,896,616	

<sup>\*</sup> COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)						
TOTAL DISBURSEMENTS	\$0					
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$0					
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0					
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$0					

#### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES WESTOVER

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

		BANK AC	CCOUNTS		CURRENT	MONTH	CUMULATIVE F	ILING TO DATE
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$1,811,193	\$0	\$0	\$0	\$1,811,193	\$0	\$1,811,193	
RECEIPTS								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER (MISC C/R)	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (FROM DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL RECEIPTS	\$0	\$0	\$0	\$0	\$0		\$0	
DISBURSEMENTS								
NET PAYROLL & PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$0	\$0	\$0	\$0	\$0		\$0	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER : EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER:	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL DISBURSEMENTS	\$0	\$0	\$0	\$0	\$0		\$0	
	1 1						1	
NET CASH FLOW	\$0	\$0	\$0	\$0	\$0		\$0	
(RECEIPTS LESS DISBURSEMENTS)								
	1						T	
* COMPENSATION TO SOLE DRODDIET	\$1,811,193	\$0	\$0	\$0	\$1,811,193		\$1,811,193	

<sup>\*</sup> COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)						
TOTAL DISBURSEMENTS	\$0					
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$0					
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0					
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$0					

#### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES GREENIDGE

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	BANK ACCOUNTS			CURRENT MONTH		CUMULATIVE FILING TO DATE		
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$1,725,186	\$0	\$0	\$0	\$1,725,186	\$0	\$1,725,186	
RECEIPTS								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER (MISC C/R)	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (FROM DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL RECEIPTS	\$0	\$0	\$0	\$0	\$0		\$0	
DISBURSEMENTS								
NET PAYROLL & PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$0	\$0	\$0	\$0	\$0		\$0	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER: EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER:	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL DISBURSEMENTS	\$0	\$0	\$0	\$0	\$0		\$0	
NET CASH FLOW	\$0	\$0	\$0	\$0	\$0		\$0	
(RECEIPTS LESS DISBURSEMENTS)		, ,	,		***			
CASH - END OF MONTH	\$1,725,186	\$0	\$0	\$0	\$1,725,186		\$1,725,186	

 $<sup>\</sup>ast$  COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)			
TOTAL DISBURSEMENTS	\$0		
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$0		
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)			
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$0		

#### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES CREATIVE RESOURCES

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

		BANK AC			CURRENT		CUMULATIVE FIL	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$216,071	\$0	\$0	\$0	\$216,071	\$0	\$216,071	
DECEMPS								
RECEIPTS	20	20	Φ0	40	0.0			
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0		\$0	
SALE OF ASSETS					\$0		\$0	
OTHER (MISC C/R)	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (FROM DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL RECEIPTS	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL RECENTS	ΨΟ	ΨΟ	ΨΟ	ΨΟ	ΨΟ		Ψ0	
DISBURSEMENTS								
NET PAYROLL & PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$0	\$0	\$0	\$0	\$0		\$0	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER : EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER:	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL DISBURSEMENTS	\$0	\$0	\$0	\$0	\$0		\$0	
NET CASH FLOW	\$0	\$0	\$0	\$0	\$0		\$0	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	\$216,071	\$0	\$0	\$0	\$216,071		\$216,071	

<sup>\*</sup> COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)			
TOTAL DISBURSEMENTS	\$0		
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$0		
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0		
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$0		

#### BANK RECONCILIATIONS

#### Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page. See separate Bank Reconciliation Certification

See separate Bank Reconciliation Certification									
		Oper	ating		roll		ax		her
	#			#		#		#	
BALANCE PER BOOKS									
				T					T
BANK BALANCE									
(+) DEPOSITS IN TRANSIT (ATTACH LIST)									
(-) OUTSTANDING CHECKS (ATTACH LIST)									
OTHER (ATTACH EXPLANATION)									
ADJUSTED BANK BALANCE *									
* Adjusted bank balance must equal									
balance per books									
DEPOSITS IN TRANSIT	Da	ite	Amount	Date	Amount	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck	. #	Amount	Ch. #	Amount	Ck. #	Amount	Ck. #	Amount
								ļ	
OTHER									
								1	

# SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID - CONSOLIDATED

This schedule is to include all retained professional payments from case inception to current month.

		Amount		Che	eck	Amo	unt Paid	Year-T	o-Date
Payee	Period Covered	Approved	Payor	Number	Date	Fees	Expenses	Fees	Expenses
N/A - No professio	nal fees or expens	es paid in Decen	nber						

Case No. 11-14138 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

## STATEMENT OF OPERATIONS - AES EASTERN ENERGY

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$564,571	\$564,571
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$564,571	\$564,571
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$564,571	\$564,571
OPERATING EXPENSES		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$564,571	\$564,571
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$564,571	\$564,571
REORGANIZATION ITEMS		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$564,571	\$564,571

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. 11-14138 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

# STATEMENT OF OPERATIONS - continuation sheet - AES EASTERN ENERGY

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
04 0 4		
Other Costs	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
Other Operational Expenses		
•	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses	1	40
	\$0	\$0
	\$0 \$0	\$0 \$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses	ΨΟ	Ψ
Other Reorganization Expenses	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Debtor

Case No. 11-14138 (KJC) Reporting Period: 12/30/2011 - 12/31/2011

## **BALANCE SHEET - AES EASTERN ENERGY**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		4.5
Unrestricted Cash and Equivalents	\$17,955,531	\$17,955,531
Restricted Cash and Cash Equivalents (see continuation sheet)	\$14,243,661	\$14,243,661
Accounts Receivable (Net)	\$3,167,546	\$3,167,546
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$1,262,175	\$1,262,175
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$2,614,725,473	\$2,614,725,473
TOTAL CURRENT ASSETS	\$2,651,354,387	\$2,651,354,387
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS	<u> </u>	
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$333,098,058	\$333,098,058
TOTAL OTHER ASSETS	\$333,098,058	\$333,098,058
TOTAL ASSETS	\$2,984,452,444	\$2,984,452,444

LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$0	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$59,452,044	\$60,016,615
TOTAL PRE-PETITION LIABILITIES	\$59,452,044	\$60,016,615
TOTAL LIABILITIES	\$59,452,044	\$60,016,615
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	\$3,450,642,813	\$3,450,642,813
Retained Earnings - Postpetition	\$564,571	\$0
Adjustments to Owner Equity (attach schedule)	(\$526,206,984)	(\$526,206,984)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	\$2,925,000,400	\$2,924,435,829
TOTAL LIABILITIES AND OWNERS' EQUITY	\$2,984,452,444 \$0.00	\$2,984,452,444 \$0.00

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

## **BALANCE SHEET - continuation sheet - AES EASTERN ENERGY**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets		
Inter-Company Receivables	\$2,614,635,131	\$2,614,635,131
S/T Interest Receivable	\$90,343	\$90,343
Total Other Current Assets	\$2,614,725,473	\$2,614,725,473
Other Assets		
Emission Allowances - Intangible Asset	\$94,180	\$94,180
Other L/T Assets - Lease Paymnts	\$66,734,762	\$66,734,762
Inter-Company Capital Contributions	\$463,429,116	\$463,429,116
Inter-Company Dividends LT	(\$197,160,000)	(\$197,160,000)
Total Other Assets	\$333,098,058	\$333,098,058
	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY	CURRENT REPORTING MONTH	PETITION DATE
Other Postpetition Liabilities		
Adjustments to Owner Equity		
Inter-Company Contributed Capital	\$496,947,237	\$496,947,237
1 7 1		
Inter-Company Dividends Paid & Declared	(\$1,017,977,350)	(\$1,017,977,350)
Minimum Pension Liability - SFAS 87	(\$5,176,871)	(\$5,176,871)
OCI - FAS 133 - Accum Amort Realized	\$66,333,824	\$66,333,824
Accounting Principle Change	(\$66,333,824)	(\$66,333,824)
Totals	(\$526,206,984)	(\$526,206,984)
Postpetition Contributions (Distributions) (Draws)		
		-

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

# Reporting Period: 12/30/2011 - 12/31/2011

Case No. 11-14138 (KJC) (Jointly Administered)

STATEMENT OF OPERATIONS - AES SOMERSET (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD	40	40
Beginning Inventory	\$30,465,825	\$30,465,825
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$30,105,064	\$30,105,064
Cost of Goods Sold	\$360,761	\$360,761
Gross Profit	(\$360,761)	(\$360,761)
OPERATING EXPENSES	(4000,100)	(4000), 00)
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$932	\$932
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$51,981	\$51,981
Supplies	\$0	\$0
Taxes - Payroll	\$33,562	\$33,562
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$86,475	\$86,475
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	(\$447,236)	(\$447,236)
OTHER INCOME AND EXPENSES	(\$117,230)	(ψ117,230)
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$447,236)	(\$447,236)
REORGANIZATION ITEMS	(\$117,230)	(\$117,230)
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses (attach schedule)	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$447,236)	(\$447,236)
riet i totit (Loss)	(\$447,236)	(\$447,236)

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

# STATEMENT OF OPERATIONS - continuation sheet - AES SOMERSET

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
04 0 4		
Other Costs	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
Other Operational Expenses		
•	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses	1	40
	\$0	\$0
	\$0 \$0	\$0 \$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses	ΨΟ	Ψ
Other Reorganization Expenses	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Debtor

Case No. 11-14138 (KJC) (Jointly Administered) Reporting Period: 12/30/2011 - 12/31/2011

## **BALANCE SHEET - AES SOMERSET**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS CURRENT ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Unrestricted Cash and Equivalents	\$8.570,287	\$8.570.287
Restricted Cash and Cash Equivalents (see continuation sheet)	\$1,000	\$1,000
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$30,105,064	\$30,105,064
Prepaid Expenses	\$5,166,184	\$5,166,184
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$9,851,092	\$9,851,092
TOTAL CURRENT ASSETS	\$53,693,627	\$53,693,627
PROPERTY AND EQUIPMENT		
Real Property and Improvements	(\$4,184)	(\$4,184)
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	(\$4,184)	(\$4,184)
OTHER ASSETS	·	
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$0	\$0
TOTAL OTHER ASSETS	\$0	\$0
TOTAL ASSETS	\$53,689,443	\$53,689,443

LIABILITIES AND OWNER EQUITY  LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Accounts Payable	\$202,889	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$202,889	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	\$171,396	\$171,396
Priority Debt	\$0	\$0
Unsecured Debt	\$1,472,812,261	\$1,472,654,390
TOTAL PRE-PETITION LIABILITIES	\$1,472,983,657	\$1,472,825,786
TOTAL LIABILITIES	\$1,473,186,547	\$1,472,825,786
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$1,480,214,654)	(\$1,480,301,129)
Retained Earnings - Postpetition	(\$447,236)	\$0
Adjustments to Owner Equity (attach schedule)	\$61,164,786	\$61,164,786
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$1,419,497,104)	(\$1,419,136,343)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$53,689,443	\$53,689,443
**** · · · · · · · · · · · · · · · · ·	\$0.00	\$0.00

## **BALANCE SHEET - continuation sheet - AES SOMERSET**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets		
Inter-Company Receivables	\$9,850,494	\$9,850,494
Other Receivables	\$598	\$598
Total Other Current Assets	\$9,851,092	\$9,851,092
Other Assets	\$7,031,072	ψ7,031,072
Total Other Assets	\$0	\$0
Total Other Assets	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY Other Postpetition Liabilities	CURRENT REPORTING MONTH	PETITION DATE
Adjustments to Owner Equity		
Inter-Company Contributed Capital	\$191,564,786	\$191,564,786
Inter-Company Dividends Paid& Declared	(\$130,400,000)	(\$130,400,000
	\$61,164,786	\$61,164,786
Postpetition Contributions (Distributions) (Draws)	\$01,104,700	φ01,104,700
		<u> </u>

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

## STATEMENT OF OPERATIONS - AES CAYUGA

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$16,077,128	\$16,077,128
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$15,971,843	\$15,971,843
Cost of Goods Sold	\$105,285	\$105,285
Gross Profit	(\$105,285)	(\$105,285)
OPERATING EXPENSES	(1 23) 23)	(1 -12) -12)
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$1,886	\$1,886
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$55,293	\$55,293
Supplies	\$0	\$0
Taxes - Payroll	\$42,057	\$42,057
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$99,236	\$99,236
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	(\$204,521)	(\$204,521)
OTHER INCOME AND EXPENSES	(\$201,321)	(\$201,321)
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$204,521)	(\$204,521)
REORGANIZATION ITEMS	(\$201,321)	(\$201,321)
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses (attach schedule)	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$204,521)	(\$204,521)
ivet i totit (Luss)	(\$204,521)	(\$204,321)

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

# STATEMENT OF OPERATIONS - continuation sheet - AES CAYUGA

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
04 0 4		
Other Costs	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
Other Operational Expenses		
•	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses	1	40
	\$0	\$0
	\$0 \$0	\$0 \$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses	ΨΟ	Ψ
Other Reorganization Expenses	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Debtor

Case No. 11-14138 (KJC) (Jointly Administered) Reporting Period: 12/30/2011 - 12/31/2011

## **BALANCE SHEET - AES CAYUGA**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS CURRENT ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Unrestricted Cash and Equivalents	\$4,423,117	\$4,423,117
Restricted Cash and Cash Equivalents (see continuation sheet)	\$500	\$500
Accounts Receivable (Net)	\$35,726	\$35,726
Notes Receivable	\$33,720	\$35,720 \$0
Inventories	\$15.971.843	\$15,971.843
Prepaid Expenses	\$540,326	\$540,326
Professional Retainers	\$540,320	\$0
Other Current Assets (attach schedule)	\$1,551,702	\$1,551,702
TOTAL CURRENT ASSETS	\$22,523,213	\$22,523,213
PROPERTY AND EQUIPMENT	Ψωυ, Σωυ, ω 1 υ	ΨΔΕ,,ΔΕΣ,ΔΕΙ
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS	40	40
Loans to Insiders*	\$0	\$0
	\$0	\$0
, ,	\$0	\$0
		\$22,523

LIABILITIES AND OWNER EQUITY  LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Accounts Payable	\$161,454	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$161,454	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$668,100,142	\$668,156,310
TOTAL PRE-PETITION LIABILITIES	\$668,100,142	\$668,156,310
TOTAL LIABILITIES	\$668,261,595	\$668,156,310
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$683,005,783)	(\$683,105,019)
Retained Earnings - Postpetition	(\$204,521)	\$0
Adjustments to Owner Equity (attach schedule)	\$37,471,922	\$37,471,922
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$645,738,382)	(\$645,633,097)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$22,523,213	\$22,523,213
WIT 11 W. 15 W. 44 W. G. G. 1 404 (24)	\$0.00	\$0.00

## **BALANCE SHEET - continuation sheet - AES CAYUGA**

	BOOK VALUE AT END OF	BOOK VALUE ON
ASSETS	CURRENT REPORTING MONTH	PETITION DATE
Other Current Assets	00.00.450	07.17.1.57
Inter-Company Receivables Other Receivables	\$747,167	\$747,167
Vendor Advances	(\$4,490)	(\$4,490) \$809,025
Vendor Advances	\$809,025	\$809,025
Total Other Current Assets	\$1,551,702	\$1,551,702
Other Assets	1,72,72	1 72 7 7 7
Total Other Assets	\$0	\$0
	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY	CURRENT REPORTING MONTH	PETITION DATE
Other Postpetition Liabilities		
Adjustments to Owner Equity		
Inter-Company Contributed Capital	\$82,171,922	\$82,171,922
Inter-Company Dividends Paid& Declared	(\$44,700,000)	(\$44,700,000)
The state of the s	(, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(1,7,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1
	\$37,471,922	\$37,471,922
Postpetition Contributions (Distributions) (Draws)		
	+	
		·

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

Case No. 11-14151 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

## STATEMENT OF OPERATIONS - AES WESTOVER

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD	Ψ0	40
Beginning Inventory	\$97,907	\$97,907
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$97,907	\$97,907
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES	Ψ0	φυ
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$1,096	\$1,096
Supplies	\$0	\$0
Taxes - Payroll	\$490	\$490
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities  Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$1,586	\$1,586
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	(\$1,586)	(\$1,586)
OTHER INCOME AND EXPENSES	(\$1,300)	(ψ1,300)
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$1,586)	(\$1,586)
REORGANIZATION ITEMS	(\$1,360)	(\$1,560)
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses  (attach schedule)	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$1,586)	(\$1,586)
riet i totit (Loss)	(\$1,586)	(\$1,586)

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. 11-14151 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

# STATEMENT OF OPERATIONS - continuation sheet - AES WESTOVER

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Other Costs	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
Other Operational Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
T . LOJ L	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses	\$0	\$0
	\$0	\$0 \$0
	\$0	\$0
	\$0	\$0 \$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses	Ψ	Ψ0
Contract two guinawion Emperiors	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

..0 Case No. 11-14151 (KJC)
Debtor Reporting Period: 12/30/2011 - 12/31/2011

## **BALANCE SHEET - AES WESTOVER**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$1,798,790	\$1,798,790
Restricted Cash and Cash Equivalents (see continuation sheet)	\$512	\$512
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$97,907	\$97,907
Prepaid Expenses	\$360,354	\$360,354
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$2,055,617	\$2,055,617
TOTAL CURRENT ASSETS	\$4,313,180	\$4,313,180
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$0	\$0
TOTAL OTHER ASSETS	\$0	\$0
TOTAL ASSETS	\$4,313,180	\$4,313,180

LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Accounts Payable	\$28,165	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$28,165	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$231,332,796	\$231,360,961
TOTAL PRE-PETITION LIABILITIES	\$231,332,796	\$231,360,961
TOTAL LIABILITIES	\$231,360,961	\$231,360,961
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$311,408,393)	(\$311,409,979)
Retained Earnings - Postpetition	(\$1,586)	\$0
Adjustments to Owner Equity (attach schedule)	\$84,362,198	\$84,362,198
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$227,047,781)	(\$227,047,781)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$4,313,180	\$4,313,180

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

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## **BALANCE SHEET - continuation sheet - AES WESTOVER**

	BOOK VALUE AT END OF	BOOK VALUE ON
ASSETS	CURRENT REPORTING MONTH	PETITION DATE
Other Current Assets Inter-Company Receivables	\$2,021,310	\$2,021,310
Other Receivables	\$34,306	\$34,306
Other Receivables	ψ34,500	ψ34,300
Total Other Current Assets	\$2,055,617	\$2,055,617
Other Assets		
	+	
Total Other Assets	\$0	\$0
Total Other Assets	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY Other Postpetition Liabilities	CURRENT REPORTING MONTH	PETITION DATE
Cute 1 superior Empires		
Adjustments to Owner Equity		
Inter-Company - Contributed Capital Inter-Company - Dividends	\$90,862,198	\$90,862,198
Inter-Company - Dividends	(\$6,500,000)	(\$6,500,000)
Total	\$84,362,198	\$84,362,198
Postpetition Contributions (Distributions) (Draws)		
		<u> </u>
		<u> </u>
	+	
L		

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

Case No. 11-14147 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

## STATEMENT OF OPERATIONS - AES GREENIDGE

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD	90	Φ0
Beginning Inventory	\$208,389	\$208,389
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$208,389	\$208,389
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES	40	<del></del>
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$1,710	\$1,710
Supplies	\$0	\$0
Taxes - Payroll	\$1,214	\$1,214
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$2,924	\$2,924
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	(\$2,924)	(\$2,924)
OTHER INCOME AND EXPENSES	(+-)/	(+-)
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$2,924)	(\$2,924)
REORGANIZATION ITEMS	(+2,>2.)	(42,721)
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses  (attach seriedate)	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$2,924)	(\$2,924)
(= 300)	$(\Psi \omega, \mathcal{I} \Delta \tau)$	(ΨΔ,72-Τ)

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. 11-14147 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

# STATEMENT OF OPERATIONS - continuation sheet - AES GREENIDGE

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
0.000		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Costs		\$0 \$0
Other Operational Expenses		
-		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Operational Expenses		\$0 \$0
Other Income		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Income		\$0 \$0
Other Expenses		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Expenses		\$0 \$0
Other Reorganization Expenses		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Reorganization Expenses		\$0 \$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Debtor

Case No. 11-14147 (KJC) Reporting Period: 12/30/2011 - 12/31/2011

## **BALANCE SHEET - AES GREENIDGE**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS CHIPDENT A COUTE	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE		
CURRENT ASSETS	ф1 s11 s00	<b></b>		
Unrestricted Cash and Equivalents	\$1,641,609	\$1,641,609		
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0		
Accounts Receivable (Net)	\$0	\$0		
Notes Receivable	\$0	\$0		
Inventories	\$208,389	\$208,389		
Prepaid Expenses	\$348,263	\$348,263		
Professional Retainers	\$0	\$0		
Other Current Assets (attach schedule)	\$2,029,215	\$2,029,215		
TOTAL CURRENT ASSETS	\$4,227,476	\$4,227,476		
PROPERTY AND EQUIPMENT	<u> </u>			
Real Property and Improvements	\$0	\$0		
Machinery and Equipment	\$0	\$0		
Furniture, Fixtures and Office Equipment	\$0	\$0		
Leasehold Improvements	\$0	\$0		
Vehicles	\$0	\$0		
Less Accumulated Depreciation	\$0	\$0		
TOTAL PROPERTY & EQUIPMENT	\$0	\$0		
OTHER ASSETS	7			
Loans to Insiders*	\$0	\$0		
Other Assets (attach schedule)	\$0	\$0		
TOTAL OTHER ASSETS	\$0	\$0		
TOTAL ASSETS	\$4,227,476	\$4,227,476		

LIABILITIES AND OWNER EQUITY  LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Accounts Payable	\$38,403	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$38,403	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$286,785,309	\$286,823,712
TOTAL PRE-PETITION LIABILITIES	\$286,785,309	\$286,823,712
TOTAL LIABILITIES	\$286,823,712	\$286,823,712
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$365,863,518)	(\$365,866,442)
Retained Earnings - Postpetition	(\$2,924)	\$0
Adjustments to Owner Equity (attach schedule)	\$83,270,207	\$83,270,207
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$282,596,236)	(\$282,596,236)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$4,227,476	\$4,227,476
***************************************	(\$0.00)	\$0.00

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

## **BALANCE SHEET - continuation sheet - AES GREENIDGE**

		BOOK VALUE AT END OF	BOOK VALUE ON
	ASSETS	CURRENT REPORTING MONTH	PETITION DATE
Other Current Assets Inter-Company	Receivables	\$2,008,501	\$2,008,501
Other Receivab		\$20,714	\$20,714
Total Other Cur	rrent Assets	\$2,029,215	\$2,029,215
Other Assets			
Total Other Ass	sets	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILIT Other Postpetition Liabilit	IES AND OWNER EQUITY	CURRENT REPORTING MONTH	PETITION DATE
Adjustments to Owner Eq		000 000 000	400 000 00E
Inter-Company Inter-Company	- Contributed Capital	\$98,830,207 (\$15,560,000)	\$98,830,207 (\$15,560,000)
inter company	Bividends	(\$15,500,000)	(\$25,500,000)
		\$83,270,207	\$92.270.207
Postpetition Contributions	s (Distributions) (Draws)	\$65,270,207	\$83,270,207
	7		

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

Case No. 11-14139 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

## STATEMENT OF OPERATIONS - AES CREATIVE RESOURCES

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD	40	ΨΟ
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$5,558	\$5,558
Supplies	\$0	\$0
Taxes - Payroll	\$1,598	\$1,598
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$7,156	\$7,156
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	(\$7,156)	(\$7,156)
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$7,156)	(\$7,156)
REORGANIZATION ITEMS		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$7,156)	(\$7,156)

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. 11-14139 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

# STATEMENT OF OPERATIONS - continuation sheet - AES CREATIVE RESOURCES

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
0.000		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Costs		\$0 \$0
Other Operational Expenses		
-		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Operational Expenses		\$0 \$0
Other Income		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Income		\$0 \$0
Other Expenses		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Expenses		\$0 \$0
Other Reorganization Expenses		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Reorganization Expenses		\$0 \$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Debtor

Case No. 11-14139 (KJC) Reporting Period: 12/30/2011 - 12/31/2011

## **BALANCE SHEET - AES CREATIVE RESOURCES**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS CURRENT ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Unrestricted Cash and Equivalents	\$127,169	\$127.169
•	1 1, 11	, ,,
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$15,244	\$15,244
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$7,732	\$7,732
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$5,555,419	\$5,555,419
TOTAL CURRENT ASSETS	\$5,705,564	\$5,705,564
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	(\$4,915,199)	(\$4,915,199)
TOTAL OTHER ASSETS	(\$4,915,199)	(\$4,915,199)
TOTAL ASSETS	\$790,365	\$790,365

	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY	CURRENT REPORTING MONTH	PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$0	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$7,390,120	\$7,390,120
TOTAL PRE-PETITION LIABILITIES	\$7,390,120	\$7,390,120
TOTAL LIABILITIES	\$7,390,120	\$7,390,120
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	\$11,471,765	\$11,464,609
Retained Earnings - Postpetition	(\$7,156)	\$0
Adjustments to Owner Equity (attach schedule)	\$0	\$0
Postpetition Contributions (Distributions) (Draws) (attach schedule)	(\$18,064,364)	(\$18,064,364)
NET OWNER EQUITY	(\$6,599,755)	(\$6,599,755)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$790,365	\$790,365
	\$0.00	\$0.00

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

## **BALANCE SHEET - continuation sheet - AES CREATIVE RESOURCES**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets  Inter-Company Receivables	\$5,554,057	\$5,554,057
Other Receivables		
Other Receivables	\$1,363	\$1,363
Total Other Current Assets	\$5,555,419	\$5,555,419
Other Assets		
Inter-Company Capital Contributions	\$4,969,801	\$4,969,801
Inter-Company Dividends	(\$9,885,000)	(\$9,885,000)
Total Other Assets	(\$4,915,199)	(\$4,915,199)
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Postpetition Liabilities		
Adjustments to Owner Equity  Inter-Company Contributed Capital	\$6,902,170	\$6,902,170
	<del>- 1</del>	
Inter-Company Dividends Paid & Declared  Minimum Pension Liability - SFAS 87	(\$25,125,000)	(\$25,125,000)
Willimum Fension Liability - STAS 67	\$158,466	\$158,466
	(\$18,064,364)	(\$18,064,364)
Postpetition Contributions (Distributions) (Draws)	(\$16,004,304)	(\$18,004,304)
Toopenion Continuons (Biblications) (Biano)		
	+	

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

Case No. 11-14142 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

## STATEMENT OF OPERATIONS - AES HICKLING

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

		Cumulative
REVENUES	Month	Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES	•	
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities  Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
OTHER INCOME AND EXPENSES	ΨΟ	φ0
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
REORGANIZATION ITEMS	\$0	\$0
Professional Fees	¢o.	ФО.
U. S. Trustee Quarterly Fees	\$0 \$0	\$0 \$0
	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	· ·	· · · · · · · · · · · · · · · · · · ·
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. 11-14142 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

# STATEMENT OF OPERATIONS - continuation sheet - AES HICKLING

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
0.000		\$0   \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Costs		\$0 \$0
Other Operational Expenses		
-		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Operational Expenses		\$0 \$0
Other Income		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Income		\$0 \$0
Other Expenses		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Expenses		\$0 \$0
Other Reorganization Expenses		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Reorganization Expenses		\$0 \$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Case No. 11-14142 (KJC) Reporting Period: 12/30/2011 - 12/31/2011

### **BALANCE SHEET - AES HICKLING**

ASSETS CURRENT ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Unrestricted Cash and Equivalents	60	\$0
	\$0	
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$35,308	\$35,308
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$186,355	\$186,355
TOTAL CURRENT ASSETS	\$221,663	\$221,663
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$0	\$0
TOTAL OTHER ASSETS	\$0	\$0
TOTAL ASSETS	\$221,663	\$221,663

LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$0	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$1,996,588	\$1,996,588
TOTAL PRE-PETITION LIABILITIES	\$1,996,588	\$1,996,588
TOTAL LIABILITIES	\$1,996,588	\$1,996,588
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$26,439)	(\$26,439)
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	(\$1,748,486)	(\$1,748,486)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$1,774,925)	(\$1,774,925)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$221,663 \$0.00	\$221,663 \$0.00

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

### **BALANCE SHEET - continuation sheet - AES HICKLING**

	BOOK VALUE AT END OF	BOOK VALUE ON
ASSETS	CURRENT REPORTING MONTH	PETITION DATE
Other Current Assets Inter-Company Charges Receivable	\$00.255	\$88,355
Accrued Environmental Refund	\$88,355 \$98,000	\$98,000
Accided Environmental Retund	\$78,000	φ20,000
Total Other Current Assets	\$186,355	\$186,355
Other Assets		
Total Other Assets	\$0	\$0
Total Other Assets	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY	CURRENT REPORTING MONTH	PETITION DATE
Other Postpetition Liabilities		
All to the Original Property of the Control of the		
Adjustments to Owner Equity  Inter-Company - Contributed Capital	\$3,301,514	\$3,301,514
Inter-Company - Contributed Capital  Inter-Company - Dividends Paid & Declared	(\$5,050,000)	(\$5,050,000)
mer company Britainas raid de Beenard	(\$2,020,000)	(\$3,000,000)
Total Adjustments to Owner Equity	(\$1,748,486)	(\$1,748,486)
Postpetition Contributions (Distributions) (Draws)		
	+	
	+	
		· · · · · · · · · · · · · · · · · · ·
	+	
<del>                                     </del>	+	

Case No. 11-14144 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

### STATEMENT OF OPERATIONS - AES JENNISON

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

		Cumulative
REVENUES	Month	Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES	•	
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities  Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
OTHER INCOME AND EXPENSES	ΨΟ	φ0
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
REORGANIZATION ITEMS	\$0	\$0
Professional Fees	¢o.	ФО.
U. S. Trustee Quarterly Fees	\$0 \$0	\$0 \$0
	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	· ·	· · · · · · · · · · · · · · · · · · ·
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. 11-14144 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

## STATEMENT OF OPERATIONS - continuation sheet - AES JENNISON

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
04 0 4		
Other Costs	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
Other Operational Expenses		
•	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses	1	40
	\$0	\$0
	\$0 \$0	\$0 \$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses	ΨΟ	Ψ
Other Reorganization Expenses	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Case No. 11-14144 (KJC) Reporting Period: 12/30/2011 - 12/31/2011

### **BALANCE SHEET - AES JENNISON**

ASSETS CURRENT ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
	do.	do.
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$33,276	\$33,276
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$1,741,166	\$1,741,166
TOTAL CURRENT ASSETS	\$1,774,442	\$1,774,442
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$0	\$0
TOTAL OTHER ASSETS	\$0	\$0
TOTAL ASSETS	\$1,774,442	\$1,774,442

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES AND OWNER EQUITY  LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)	CURRENT REPORTING MONTH	FEIIIION DATE
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$0	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$1,263,107	\$1,263,107
TOTAL PRE-PETITION LIABILITIES	\$1,263,107	\$1,263,107
TOTAL LIABILITIES	\$1,263,107	\$1,263,107
OWNER EQUITY		
Capital Stock		\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	\$3,678,048	\$3,678,048
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	(\$3,166,713)	(\$3,166,713)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	\$511,335	\$511,335
TOTAL LIABILITIES AND OWNERS' EQUITY	\$1,774,442	\$1,774,442
	\$0.00	\$0.00

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

### **BALANCE SHEET - continuation sheet - AES JENNISON**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets		121110:\2:12
Inter-Company Charges Receivable	\$1,643,166	\$1,643,166
Accrued Environmental Refund	\$98,000	\$98,000
Total Other Current Assets	\$1,741,166	\$1,741,166
Other Assets		
Total Other Assets	\$0	\$0
	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY Other Postpetition Liabilities	CURRENT REPORTING MONTH	PETITION DATE
Adjustments to Owner Equity		
Inter-Company - Contributed Capital	\$1,668,287	\$1,668,287
Inter-Company - Dividends Paid and Declared	(\$4,835,000)	(\$4,835,000)
Total Adjustments to Owner Equity	(\$3,166,713)	(\$3,166,713)
Postpetition Contributions (Distributions) (Draws)	(\$3,100,713)	(\$3,100,713)
1 ostpetition contributions (Bistributions) (Bitws)	T	
		·
	<del> </del>	

Case No. 11-14143 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

### STATEMENT OF OPERATIONS - AES NY HOLDINGS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

		Cumulative
REVENUES	Month	Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES	•	
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities  Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
OTHER INCOME AND EXPENSES	ΨΟ	φ0
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
REORGANIZATION ITEMS	\$0	\$0
Professional Fees	¢o.	ФО.
U. S. Trustee Quarterly Fees	\$0 \$0	\$0 \$0
	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	· ·	· · · · · · · · · · · · · · · · · · ·
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. 11-14143 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

## STATEMENT OF OPERATIONS - continuation sheet - AES NY HOLDINGS

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
04 0 4		
Other Costs	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
Other Operational Expenses		
•	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses	1	40
	\$0	\$0
	\$0 \$0	\$0 \$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses	ΨΟ	Ψ
Other Reorganization Expenses	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Case No. 11-14143 (KJC) Reporting Period: 12/30/2011 - 12/31/2011

### **BALANCE SHEET - AES NY HOLDINGS**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$0	\$0
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$605,000	\$605,000
TOTAL CURRENT ASSETS	\$605,000	\$605,000
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	(\$526,097,535)	(\$526,097,535)
TOTAL OTHER ASSETS	(\$526,097,535)	(\$526,097,535)
TOTAL ASSETS	(\$525,492,535)	(\$525,492,535)

LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$0	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$530	\$530
TOTAL PRE-PETITION LIABILITIES	\$530	\$530
TOTAL LIABILITIES	\$530	\$530
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	\$593,968	\$593,968
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	(\$526,087,033)	(\$526,087,033)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$525,493,065)	(\$525,493,065)
TOTAL LIABILITIES AND OWNERS' EQUITY	(\$525,492,535) \$0.00	(\$525,492,535) \$0.00

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

### **BALANCE SHEET - continuation sheet - AES NY HOLDINGS**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets	CURRENT REPORTING MONTH	FEIIIIONDAIE
Inter-Company Receivables	\$605,000	\$605,000
	,,,,,,,	, , , , , , ,
Total Other Current Assets	\$605,000	\$605,000
Other Assets		
Inter-Company Investment - Capital Contribution	\$517,004,815	\$517,004,815
Inter-Company Investment - Dividends	(\$1,043,102,350)	(\$1,043,102,350)
Total Other Assets	(\$526,097,535)	(\$526,097,535)
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Postpetition Liabilities		
Adjustments to Owner Equity		
Inter-Company - Contributed Capital	\$517,033,817	\$517,033,817
Inter-Company - Dividends	(\$1,043,120,850)	(\$1,043,120,850)
inter company Britainas	(ψ1,0+3,120,030)	(\$\psi_1,0+3,120,030)
Total	(\$526,087,033)	(\$526,087,033)
Postpetition Contributions (Distributions) (Draws)		
	+	
	+	
	+	

Case No. 11-14140 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

### STATEMENT OF OPERATIONS - AES NY SURETY

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

		Cumulative
REVENUES	Month	Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES	•	
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities  Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
OTHER INCOME AND EXPENSES	ΨΟ	φ0
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
REORGANIZATION ITEMS	\$0	\$0
Professional Fees	¢o.	ФО.
U. S. Trustee Quarterly Fees	\$0 \$0	\$0 \$0
	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	· ·	· · · · · · · · · · · · · · · · · · ·
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. 11-14140 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

## STATEMENT OF OPERATIONS - continuation sheet - AES NY SURETY

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
BREAKED WITTON OF THE CHILDON	TVIOITEII	I milg to Dute
Other Costs		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Costs		\$0 \$0
Other Operational Expenses		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Operational Expenses		\$0 \$0
Other Income		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Income		\$0 \$0
Other Expenses		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Expenses		\$0 \$0
Other Reorganization Expenses		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Reorganization Expenses		\$0 \$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Case No. 11-14140 (KJC) Reporting Period: 12/30/2011 - 12/31/2011

### **BALANCE SHEET - AES NY SURETY**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$0	\$0
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$0	\$0
TOTAL CURRENT ASSETS	\$0	\$0
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	(\$526,087,033)	(\$526,087,033)
TOTAL OTHER ASSETS	(\$526,087,033)	(\$526,087,033)
TOTAL ASSETS	(\$526,087,033)	(\$526,087,033)

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$0	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$30,133,151	\$30,133,151
TOTAL PRE-PETITION LIABILITIES	\$30,133,151	\$30,133,151
TOTAL LIABILITIES	\$30,133,151	\$30,133,151
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$19,166,052)	(\$19,166,052)
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	(\$537,054,132)	(\$537,054,132)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$556,220,184)	(\$556,220,184)
TOTAL LIABILITIES AND OWNERS' EQUITY	(\$526,087,033)	(\$526,087,033)
WILL I II. 1 C. 1. 11 II. C. C. 2. 101(01)	\$0.00	\$0.00

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

### **BALANCE SHEET - continuation sheet - AES NY SURETY**

ASSETS Other Current Assets	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets	T	
m 101 g		
Total Other Current Assets	\$0	\$0
Other Assets		
Inter-Company Investment - Capital Contributions	\$517,033,817	\$517,033,817
Inter-Company Investment - Dividends	(\$1,043,120,850)	(\$1,043,120,850)
1		
Total Other Assets	(\$526,087,033)	(\$526,087,033)
LIABILITIES AND OWNER EQUITY Other Postpetition Liabilities	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Outer Fostpetition Examines	T	
Adjustments to Owner Equity	\$402.142.07F	0.402.1.42.075
Inter-Company - Contributed Capital Inter-Company - Dividends Paid & Declared	\$492,142,075	\$492,142,075
Inter-Company - Dividends Faid & Declared	(\$1,029,196,207)	(\$1,029,196,207)
Total Adjustments to Owner Equity:	(\$537,054,132)	(\$537,054,132)
Postpetition Contributions (Distributions) (Draws)		
	+	
	+	
	+	
	+	
	+	
	+	
	+	

Case No. 11-14146 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

### STATEMENT OF OPERATIONS - AES NY

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

		Cumulative
REVENUES	Month	Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES	•	
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities  Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
OTHER INCOME AND EXPENSES	ΨΟ	φ0
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
REORGANIZATION ITEMS	\$0	\$0
Professional Fees	¢o.	ФО.
U. S. Trustee Quarterly Fees	\$0 \$0	\$0 \$0
	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	· ·	· · · · · · · · · · · · · · · · · · ·
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. 11-14146 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

## STATEMENT OF OPERATIONS - continuation sheet - AES NY

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
0.000		\$0   \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Costs		\$0 \$0
Other Operational Expenses		
-		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Operational Expenses		\$0 \$0
Other Income		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Income		\$0 \$0
Other Expenses		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Expenses		\$0 \$0
Other Reorganization Expenses		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Reorganization Expenses		\$0 \$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Case No. 11-14146 (KJC) Reporting Period: 12/30/2011 - 12/31/2011

### **BALANCE SHEET - AES NY**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	
CURRENT ASSETS			
Unrestricted Cash and Equivalents	\$0	\$0	
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0	
Accounts Receivable (Net)	\$0	\$0	
Notes Receivable	\$0	\$0	
Inventories	\$0	\$0	
Prepaid Expenses	\$0	\$0	
Professional Retainers	\$0	\$0	
Other Current Assets (attach schedule)	\$0	\$0	
TOTAL CURRENT ASSETS	\$0	\$0	
PROPERTY AND EQUIPMENT			
Real Property and Improvements	\$0	\$0	
Machinery and Equipment	\$0	\$0	
Furniture, Fixtures and Office Equipment	\$0	\$0	
Leasehold Improvements	\$0	\$0	
Vehicles	\$0	\$0	
Less Accumulated Depreciation	\$0	\$0	
TOTAL PROPERTY & EQUIPMENT	\$0	\$0	
OTHER ASSETS			
Loans to Insiders*	\$0	\$0	
Other Assets (attach schedule)	(\$5,392,525)	(\$5,392,525)	
TOTAL OTHER ASSETS	(\$5,392,525)	(\$5,392,525)	
TOTAL ASSETS	(\$5,392,525)	(\$5,392,525)	

LIABILITIES AND OWNER EQUITY  LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$0	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$530	\$530
TOTAL PRE-PETITION LIABILITIES	\$530	\$530
TOTAL LIABILITIES	\$530	\$530
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$530)	(\$530)
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	(\$5,392,525)	(\$5,392,525)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$5,393,055)	(\$5,393,055)
TOTAL LIABILITIES AND OWNERS' EQUITY	(\$5,392,525)	(\$5,392,525)
	\$0.00	\$0.00

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

### **BALANCE SHEET - continuation sheet - AES NY**

04 G	ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Curre	ent Assets		
	Total Other Current Assets	\$0	\$0
Other Asse			*********
	nter-Company Investment - Capital Contribution nter-Company Investment - Dividends	\$5,038,498 (\$10,431,024)	\$5,038,498 (\$10,431,024)
1	mer-Company investment - Dividends	(\$10,431,024)	(\$10,431,024)
-	Federal Oddress Assessed	(05,200,505)	(ΦΕ 202 Ε2Ε)
	Total Other Assets	BOOK VALUE AT END OF	(\$5,392,525) BOOK VALUE ON
Other Postr	LIABILITIES AND OWNER EQUITY petition Liabilities	CURRENT REPORTING MONTH	PETITION DATE
Adjustmen	ts to Owner Equity		
	nter-Company - Contributed Capital	\$5,038,498	\$5,038,498
	nter-Company - Dividends	(\$10,431,024)	(\$10,431,024)
-	P . 1	(05.000.505)	(05.000.505)
	Total  n Contributions (Distributions) (Draws)	(\$5,392,525)	(\$5,392,525)
rostpetitioi	I Contributions (Distributions) (Draws)		
+		+	
		i	

Reporting Period: 12/30/2011 - 12/31/2011

Case No. 11-14138 (KJC)

### STATEMENT OF OPERATIONS - AES NY2

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD	40	ΨΟ
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES		, ,
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
REORGANIZATION ITEMS		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. 11-14138 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

## STATEMENT OF OPERATIONS - continuation sheet - AES NY2

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Other Costs	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
Other Operational Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
T . LOJ L	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses	\$0	\$0
	\$0	\$0 \$0
	\$0	\$0
	\$0	\$0 \$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses	Ψ	Ψ0
Contract two guinawion Emperiors	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Case No. 11-14138 (KJC) Reporting Period: 12/30/2011 - 12/31/2011

### **BALANCE SHEET - AES NY2**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	
CURRENT ASSETS			
Unrestricted Cash and Equivalents	\$0	\$0	
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0	
Accounts Receivable (Net)	\$0	\$0	
Notes Receivable	\$0	\$0	
Inventories	\$0	\$0	
Prepaid Expenses	\$0	\$0	
Professional Retainers	\$0	\$0	
Other Current Assets (attach schedule)	\$0	\$0	
TOTAL CURRENT ASSETS	\$0	\$0	
PROPERTY AND EQUIPMENT			
Real Property and Improvements	\$0	\$0	
Machinery and Equipment	\$0	\$0	
Furniture, Fixtures and Office Equipment	\$0	\$0	
Leasehold Improvements	\$0	\$0	
Vehicles	\$0	\$0	
Less Accumulated Depreciation	\$0	\$0	
TOTAL PROPERTY & EQUIPMENT	\$0	\$0	
OTHER ASSETS			
Loans to Insiders*	\$0	\$0	
Other Assets (attach schedule)	(\$533,860,010)	(\$533,860,010)	
TOTAL OTHER ASSETS	(\$533,860,010)	(\$533,860,010)	
TOTAL ASSETS	(\$533,860,010)	(\$533,860,010)	

LIABILITIES AND OWNER EQUITY  LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$0	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$630	\$630
TOTAL PRE-PETITION LIABILITIES	\$630	\$630
TOTAL LIABILITIES	\$630	\$630
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$630)	(\$630)
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	(\$533,860,010)	(\$533,860,010)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$533,860,640)	(\$533,860,640)
TOTAL LIABILITIES AND OWNERS' EQUITY	(\$533,860,010)	(\$533,860,010)
***************************************	\$0.00	\$0.00

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

### **BALANCE SHEET - continuation sheet - AES NY2**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets		
Total Other Current Assets	\$0	\$0
Other Assets		
Inter-Company Investment - Capital Contribution	\$498,811,317	\$498,811,317
Inter-Company Investment - Dividends	(\$1,032,671,327)	(\$1,032,671,327)
T 101 4	*****	
Total Other Assets	(\$533,860,010)	(\$533,860,010)
LIABILITIES AND OWNER EQUITY Other Postpetition Liabilities	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Postpetition Elabinities	T	
Adjustments to Owner Equity		
Inter-Company - Contributed Capital	\$498,811,317	\$498,811,317
Inter-Company - Dividends	(\$1,032,671,327)	(\$1,032,671,327)
Total Adjustments to Owner Equity	(\$522.900.010)	(6522 970 010)
Postpetition Contributions (Distributions) (Draws)	(\$533,860,010)	(\$533,860,010)
Fostpetition Contributions (Distributions) (Draws)		

Case No. 11-14150 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

### STATEMENT OF OPERATIONS - AES NY3

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

		Cumulative
REVENUES	Month	Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES	•	
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities  Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
OTHER INCOME AND EXPENSES	ΨΟ	φ0
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
REORGANIZATION ITEMS	\$0	\$0
Professional Fees	¢o.	ФО.
U. S. Trustee Quarterly Fees	\$0 \$0	\$0 \$0
	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	· ·	· · · · · · · · · · · · · · · · · · ·
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. 11-14150 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

## STATEMENT OF OPERATIONS - continuation sheet - AES NY3

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
BREAKED WITTON OF THE CHILDON	TVIOITEII	I milg to Dute
Other Costs		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Costs		\$0 \$0
Other Operational Expenses		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Operational Expenses		\$0 \$0
Other Income		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Income		\$0 \$0
Other Expenses		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Expenses		\$0 \$0
Other Reorganization Expenses		
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
		\$0 \$0
Total Other Reorganization Expenses		\$0 \$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Case No. 11-14150 (KJC) Reporting Period: 12/30/2011 - 12/31/2011

### **BALANCE SHEET - AES NY3**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	
CURRENT ASSETS			
Unrestricted Cash and Equivalents	\$0	\$0	
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0	
Accounts Receivable (Net)	\$0	\$0	
Notes Receivable	\$0	\$0	
Inventories	\$0	\$0	
Prepaid Expenses	\$0	\$0	
Professional Retainers	\$0	\$0	
Other Current Assets (attach schedule)	\$0	\$0	
TOTAL CURRENT ASSETS	\$0	\$0	
PROPERTY AND EQUIPMENT			
Real Property and Improvements	\$0	\$0	
Machinery and Equipment	\$0	\$0	
Furniture, Fixtures and Office Equipment	\$0	\$0	
Leasehold Improvements	\$0	\$0	
Vehicles	\$0	\$0	
Less Accumulated Depreciation	\$0	\$0	
TOTAL PROPERTY & EQUIPMENT	\$0	\$0	
OTHER ASSETS			
Loans to Insiders*	\$0	\$0	
Other Assets (attach schedule)	\$13,155,000	\$13,155,000	
TOTAL OTHER ASSETS	\$13,155,000	\$13,155,000	
TOTAL ASSETS	\$13,155,000	\$13,155,000	

LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$0	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$630	\$630
TOTAL PRE-PETITION LIABILITIES	\$630	\$630
TOTAL LIABILITIES	\$630	\$630
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$630)	(\$630)
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	\$13,155,000	\$13,155,000
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	\$13,154,370	\$13,154,370
TOTAL LIABILITIES AND OWNERS' EQUITY	\$13,155,000 \$0.00	\$13,155,000 \$0.00

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

### **BALANCE SHEET - continuation sheet - AES NY3**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets		
Total Other Current Assets	\$0	\$0
Other Assets  Inter-Company Investment - Capital Contr	ibution \$13,155,000	\$13,155,000
inter company investment capital contr	\$15,155,000	Ψ13,123,000
Total	\$13,155,000	\$13,155,000
LIABILITIES AND OWNER EQUI Other Postpetition Liabilities	BOOK VALUE AT END OF TY CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Postpetition Liabilities		
Adjustments to Owner Equity  Inter-Company Investment - Capital Contr	(hution \$12.155.000)	¢12.155.000
inter-company investment - Capitai Contr	ibution \$13,155,000	\$13,155,000
Total	\$13,155,000	\$13,155,000
Postpetition Contributions (Distributions) (Draws)		

Case No. 11-14141 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

### STATEMENT OF OPERATIONS - AEE2

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

		Cumulative
REVENUES	Month	Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES	•	
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities  Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
OTHER INCOME AND EXPENSES	ΨΟ	φ0
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
REORGANIZATION ITEMS	\$0	\$0
Professional Fees	¢o.	ФО.
U. S. Trustee Quarterly Fees	\$0 \$0	\$0 \$0
	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	· ·	· · · · · · · · · · · · · · · · · · ·
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. 11-14141 (KJC)

Reporting Period: 12/30/2011 - 12/31/2011

## **STATEMENT OF OPERATIONS - continuation sheet - AEE2**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
		<u> </u>
Other Costs		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
Other Operational Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses		
-	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses		
-	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Case No. 11-14141 (KJC) Reporting Period: 12/30/2011 - 12/31/2011

### **BALANCE SHEET - AEE2**

ASSETS CURRENT ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	
Unrestricted Cash and Equivalents	eo.	\$0	
	\$0		
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0	
Accounts Receivable (Net)	\$0	\$0	
Notes Receivable	\$0	\$0	
Inventories	\$0	\$0	
Prepaid Expenses	\$0	\$0	
Professional Retainers	\$0	\$0	
Other Current Assets (attach schedule)	\$9,000	\$9,000	
TOTAL CURRENT ASSETS	\$9,000	\$9,000	
PROPERTY AND EQUIPMENT			
Real Property and Improvements	\$0	\$0	
Machinery and Equipment	\$0	\$0	
Furniture, Fixtures and Office Equipment	\$0	\$0	
Leasehold Improvements	\$0	\$0	
Vehicles	\$0	\$0	
Less Accumulated Depreciation	\$0	\$0	
TOTAL PROPERTY & EQUIPMENT	\$0	\$0	
OTHER ASSETS			
Loans to Insiders*	\$0	\$0	
Other Assets (attach schedule)	\$167,632,409	\$167,632,409	
TOTAL OTHER ASSETS	\$167,632,409	\$167,632,409	
TOTAL ASSETS	\$167,641,409	\$167,641,409	

LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$0	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$630	\$630
TOTAL PRE-PETITION LIABILITIES	\$630	\$630
TOTAL LIABILITIES	\$630	\$630
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	\$8,370	\$8,370
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	\$167,632,409	\$167,632,409
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	\$167,640,779	\$167,640,779
TOTAL LIABILITIES AND OWNERS' EQUITY	\$167,641,409	\$167,641,409 \$0.00
TOTAL LIABILITIES AND OWNERS' EQUITY	\$167,641,409 \$0.00	\$167.

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

### **BALANCE SHEET - continuation sheet - AEE2**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets		
Inter-Company Receivables	\$9,000	\$9,000
Total Other Current Assets	\$9,000	\$9,000
Other Assets		
Inter-Company Investment - Capital Contribution	\$189,692,409	\$189,692,409
Inter-Company Investment - Dividends	(\$22,060,000)	(\$22,060,000)
T. 101		
Total Other Assets	\$167,632,409	\$167,632,409
LIABILITIES AND OWNER EQUITY Other Postpetition Liabilities	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Adjustments to Owner Equity		
Inter-Company - Contributed Capital	\$189,692,409	\$189,692,409
Inter-Company - Dividends	(\$22,060,000)	(\$22,060,000)
Total	\$167,632,409	\$167,632,409
Postpetition Contributions (Distributions) (Draws)		
<u> </u>		

#### STATUS OF POSTPETITION TAXES - CONSOLIDATED

Case No. 11-14138 (KJC) (Jointly Administered)

Reporting Period: 12/30/2011 - 12/31/2011

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes. Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No.	Ending Tax Liability
Federal						
Withholding	\$0	\$0	\$0	N/A	N/A	\$0
FICA-Employee	\$0	\$0	\$0	N/A	N/A	\$0
FICA-Employer	\$0	\$0	\$0	N/A	N/A	\$0
Unemployment	\$0	\$0	\$0	N/A	N/A	\$0
Income						
Other:						
Total Federal Taxes	\$0	\$0	\$0			\$0
State and Local						
Withholding	\$0	\$0	\$0	N/A	N/A	\$0
Sales	\$0	\$0	\$0	N/A	N/A	\$0
Unemployment	\$0	\$0	\$0	N/A	N/A	\$0
Excise	\$0	\$0	\$0	N/A	N/A	\$0
Real Property	\$0	\$0	\$0	N/A	N/A	\$0
Personal Property	\$0	\$0	\$0	N/A	N/A	\$0
Other:						
Unemployment						
Total Taxes	\$0	\$0	\$0			\$0

#### SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 90	Total
Accounts Payable	\$430,911	\$0	\$0	\$0	\$0	\$430,911
Wages Payable	\$0	\$0	\$0	\$0	\$0	\$0
Taxes Payable	\$0	\$0	\$0	\$0	\$0	\$0
Rent/Leases-Building	\$0	\$0	\$0	\$0	\$0	\$0
Rent/Leases-Equipment	\$0	\$0	\$0	\$0	\$0	\$0
Secured Debt/Adequate Protection Payments	\$0	\$0	\$0	\$0	\$0	\$0
Professional Fees	\$0	\$0	\$0	\$0	\$0	\$0
Amounts Due to Insiders*	\$0	\$0	\$0	\$0	\$0	\$0
Other: Accrued Vacation Payable	\$0	\$0	\$0	\$0	\$0	\$0
Other:		,		,		
<b>Total Postpetition Debts</b>	\$430,911	\$0	\$0	\$0	\$0	\$430,911

Explain how and when the Debtor intends to pay any past-due postpetition debts.

<sup>\*&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. 11-14138 (KJC) (Jointly Administered) Reporting Period: 12/30/2011 - 12/31/2011

# ACCOUNTS RECEIVABLE RECONCILIATION AND AGING - CONSOLIDATED

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	\$3,218,516
+ Amounts billed during the period	\$0
- Amounts collected during the period	\$0
Total Accounts Receivable at the end of the reporting period	\$3,218,516
Accounts Receivable Aging	Amount
0 - 30 days old	\$3,183,316
31 - 60 days old	\$35,200
61 - 90 days old	\$0
91+ days old	\$0
Total Accounts Receivable	\$3,218,516
Amount considered uncollectible (Bad Debt)	\$0
Accounts Receivable (Net)	\$3,218,516

# DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business		х
this reporting period? If yes, provide an explanation below.		
2. Have any funds been disbursed from any account other than a debtor in possession		х
account this reporting period? If yes, provide an explanation below.		
3. Have all postpetition tax returns been timely filed? If no, provide an explanation	X	
below.		
4. Are workers compensation, general liability and other necessary insurance	X	
coverages in effect? If no, provide an explanation below.		
5. Has any bank account been opened during the reporting period? If yes, provide		х
documentation identifying the opened account(s). If an investment account has been opened		
provide the required documentation pursuant to the Delaware Local Rule 4001-3.		

AES	Cayu	a:
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Vendor Name	Vendor Address	City	State		Amount
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	\$	82,922
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	•	8,893
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY		15,471
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY		34,222
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY		6,692
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY		2,946
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY		222
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY		3,760
GUARDIAN LIFE INSURANCE CO	P.O. Box 824404	Philadelphia	PA		6,325
AES Westover:					-
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY		1,507
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY		4,473
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY		22,185 -
AES Greenidge:					-
VISION SERVICE PLAN	PO BOX 45223	SAN FRANCISCO	CA		49
VISION SERVICE PLAN	PO BOX 45223	SAN FRANCISCO	CA		19
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY		14,111
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY		444
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY		3,637
IKON OFFICE SOLUTIONS INC	PO Box 827577	PHILADELPHIA	PA		115
Excellus BlueCross Blue Shield - PP	PO Box 5266	Binghamton	NY		5,843
Excellus BlueCross Blue Shield - PP	PO Box 5266	Binghamton	NY		6,762
Excellus BlueCross Blue Shield - PP	PO Box 5266	Binghamton	NY		7,423
AES Somerset:					-
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY		32,077
GUARDIAN LIFE INSURANCE CO	P.O. Box 824404	Philadelphia	PA		12,595
INDEPENDENT HEALTH	Dept. 264 PO Box 8000	BUFFALO	NY		11,025
INDEPENDENT HEALTH	Dept. 264 PO Box 8000	BUFFALO	NY		24,201
INDEPENDENT HEALTH	Dept. 264 PO Box 8000	BUFFALO	NY		122,544
Pitney Bowes Global Financial Servi	PO Box 371887	Pittsburgh	PA		204
VISION SERVICE PLAN	PO BOX 45223	SAN FRANCISCO	CA		17
VISION SERVICE PLAN	PO BOX 45223	SAN FRANCISCO	CA		227
	Total Outstanding Payables			\$	430,911