

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re AES Eastern Energy, L.P., et al.

Case No. 11-14138 (KJC) (Jointly Administered)
Reporting Period: 01/01/2012 - 01/31/2012

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	N/A	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X	N/A	
Schedule of Professional Fees Paid	MOR-1b	N/A	N/A	
Copies of bank statements		X	N/A	
Cash disbursements journals		X	N/A	
Statement of Operations	MOR-2	X	N/A	
Balance Sheet	MOR-3	X	N/A	
Status of Postpetition Taxes	MOR-4	X	N/A	
Copies of IRS Form 6123 or payment receipt		X	N/A	
Copies of tax returns filed during reporting period		X	N/A	
Summary of Unpaid Postpetition Debts	MOR-4	X	N/A	
Listing of aged accounts payable	MOR-4	X	N/A	
Accounts Receivable Reconciliation and Aging	MOR-5	X	N/A	
Debtor Questionnaire	MOR-5	X	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date



Signature of Authorized Individual*

March 1, 2012

Date

Peter Norgeot

Printed Name of Authorized Individual

President

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.



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Bank Name	Debtor		Acct #	Month End Book Balance
Bank of America, N.A.	AES Cayuga, LLC	A/P Checks	xxxxxx4521	(225,876.86)
Bank of America, N.A.	AES Cayuga, LLC	Payroll Account	xxxxxx6733	(917.44)
Bank of America, N.A.	AES Cayuga, LLC	Main Account	xxxxxx6788	1,620,051.17
Bank of America, N.A.	AES Creative Resources	A/P Checks	xxxxxx4534	(23,955.69)
Bank of America, N.A.	AES Creative Resources	Main Account	xxxxxx6827	103,095.05
Bank of America, N.A.	AES Eastern Energy, LP	A/P Checks	xxxxxx4631	0.00
Bank of America, N.A.	AES Eastern Energy, LP	Profit Sharing Escrow (New Account)	xxxxxx5036	0.00
Bank of America, N.A.	AES Eastern Energy, LP	Utility Escrow	xxxxxx5049	0.00
Bank of America, N.A.	AES Eastern Energy, LP	Main Account	xxxxxx7033	17,111,613.70
Deutsche Bank	AES Eastern Energy, LP	AES Eastern Revenue A/C	xxSEG.1	2,807,958.65
Deutsche Bank	AES Eastern Energy, LP	AES Eastern Operating A/C	xxSEG.2	6,030,907.57
Deutsche Bank	AES Eastern Energy, LP	AES Eastern Rent Reserve A/C	xxSEG.6	107,894.32
Deutsche Bank	AES Eastern Energy, LP	AES Eastern Deferable Payments A/C	xxSEG.8	0.56
Bank of America, N.A.	AES Greenidge, LLC	A/P Checks	xxxxxx4657	5,246.21
Bank of America, N.A.	AES Greenidge, LLC	Payroll Account	xxxxxx7062	13.33
Bank of America, N.A.	AES Greenidge, LLC	Main Account	xxxxxx7525	1,464,689.79
Bank of America, N.A.	AES Westover, LLC	A/P Checks	xxxxxx4686	(438,345.90)
Bank of America, N.A.	AES Westover, LLC	Main Account	xxxxxx6966	1,810,401.88
Bank of America, N.A.	AES Westover, LLC	Payroll Account	xxxxxx7486	2,125.53
HSBC	AES Somerset LLC	Payroll Account	xxx-xx-198-2	(3,278.89)
HSBC	AES Somerset LLC	Main Account	xxx-xx-216-4	6,957,608.09
HSBC	AES Somerset LLC	A/P Checks	xxx-xx-586-3	(4,809,511.22)
HSBC ⁽¹⁾	AES Somerset LLC	A/P Checks	xxx-xx-145-7	7,885.68

⁽¹⁾: Account was closed per bank reconciliation. No statement available.

I certify that all the bank accounts noted above have been properly reconciled for this month ended.

 March 1, 2012
Signature of Authorized Individual* Date

Peter Norgeot President
Printed Name of Authorized Individual Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES EASTERN ENERGY

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$17,955,531	\$0	\$0	\$0	\$17,955,531	\$0	\$17,955,531	
RECEIPTS								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$11,241,970	\$0	\$0	\$0	\$11,241,970		\$11,241,970	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER (MISC C/R)	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (FROM DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL RECEIPTS	\$11,241,970	\$0	\$0	\$0	\$11,241,970		\$11,241,970	
DISBURSEMENTS								
NET PAYROLL & PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$134,576	\$0	\$0	\$0	\$134,576		\$134,576	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER : EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER :	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO AES SOMERSET)	\$3,000,000	\$0	\$0	\$0	\$3,000,000		\$3,000,000	
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$4,550	\$0	\$0	\$0	\$4,550		\$4,550	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL DISBURSEMENTS	\$3,139,126	\$0	\$0	\$0	\$3,139,126		\$3,139,126	
NET CASH FLOW	\$8,102,844	\$0	\$0	\$0	\$8,102,844		\$8,102,844	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	\$26,058,375	\$0	\$0	\$0	\$26,058,375		\$26,058,375	

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$139,126
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$139,126

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES SOMERSET

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$9,120,934	\$0	\$0	\$0	\$9,120,934	\$0	\$9,120,934	
RECEIPTS								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
C/R - AES Eastern Energy	\$3,000,000	\$0	\$0	\$0	\$3,000,000		\$3,000,000	
TRANSFERS (FROM DIP ACCTS)	\$0	\$935,373	\$0	\$0	\$935,373		\$935,373	
TOTAL RECEIPTS	\$3,000,000	\$935,373	\$0	\$0	\$3,935,373		\$3,935,373	
DISBURSEMENTS								
NET PAYROLL & PAYROLL TAXES	\$0	\$935,373	\$0	\$0	\$935,373		\$935,373	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$4,774,117	\$0	\$0	\$0	\$4,774,117		\$4,774,117	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$3,708,093	\$0	\$0	\$0	\$3,708,093		\$3,708,093	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER : EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER :	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$935,373	\$0	\$0	\$0	\$935,373		\$935,373	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL DISBURSEMENTS	\$9,417,583	\$935,373	\$0	\$0	\$10,352,956		\$10,352,956	
NET CASH FLOW	(\$6,417,583)	\$0	\$0	\$0	(\$6,417,583)		(\$6,417,583)	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	\$2,703,351	\$0	\$0	\$0	\$2,703,351		\$2,703,351	

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$10,352,956
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$935,373
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$9,417,583

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES CAYUGA

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$4,896,616	\$0	\$0	\$0	\$4,896,616	\$0	\$4,896,616	
RECEIPTS								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER (MISC C/R)	\$21,049	\$0	\$0	\$0	\$21,049		\$21,049	
TRANSFERS (FROM DIP ACCTS)	\$0	\$534,437	\$0	\$0	\$534,437		\$534,437	
TOTAL RECEIPTS	\$21,049	\$534,437	\$0	\$0	\$555,486		\$555,486	
DISBURSEMENTS								
NET PAYROLL & PAYROLL TAXES	\$0	\$534,437	\$0	\$0	\$534,437		\$534,437	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$2,516,472	\$0	\$0	\$0	\$2,516,472		\$2,516,472	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER : EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER :	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$534,437	\$0	\$0	\$0	\$534,437		\$534,437	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL DISBURSEMENTS	\$3,050,909	\$534,437	\$0	\$0	\$3,585,346		\$3,585,346	
NET CASH FLOW	(\$3,029,860)	\$0	\$0	\$0	(\$3,029,860)		(\$3,029,860)	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	\$1,866,756	\$0	\$0	\$0	\$1,866,756		\$1,866,756	

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$3,585,346
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$534,437
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$3,050,909

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES WESTOVER

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$1,811,193	\$0	\$0	\$0	\$1,811,193	\$0	\$1,811,193	
RECEIPTS								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER (MISC C/R)	\$23,787	\$0	\$0	\$0	\$23,787		\$23,787	
TRANSFERS (FROM DIP ACCTS)	\$0	\$9,536	\$0	\$0	\$9,536		\$9,536	
TOTAL RECEIPTS	\$23,787	\$9,536	\$0	\$0	\$33,323		\$33,323	
DISBURSEMENTS								
NET PAYROLL & PAYROLL TAXES	\$0	\$9,536	\$0	\$0	\$9,536		\$9,536	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$411,424	\$0	\$0	\$0	\$411,424		\$411,424	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$27,435	\$0	\$0	\$0	\$27,435		\$27,435	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER : EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER :	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$9,536	\$0	\$0	\$0	\$9,536		\$9,536	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL DISBURSEMENTS	\$448,395	\$9,536	\$0	\$0	\$457,931		\$457,931	
NET CASH FLOW	(\$424,608)	\$0	\$0	\$0	(\$424,608)		(\$424,608)	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	\$1,386,585	\$0	\$0	\$0	\$1,386,585		\$1,386,585	

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$457,931
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$9,536
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$448,395

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES GREENIDGE

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$1,725,186	\$0	\$0	\$0	\$1,725,186	\$0	\$1,725,186	
RECEIPTS								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER (MISC C/R)	\$71,828	\$0	\$0	\$0	\$71,828		\$71,828	
TRANSFERS (FROM DIP ACCTS)	\$0	\$7,522	\$0	\$0	\$7,522		\$7,522	
TOTAL RECEIPTS	\$71,828	\$7,522	\$0	\$0	\$79,350		\$79,350	
DISBURSEMENTS								
NET PAYROLL & PAYROLL TAXES	\$0	\$7,522	\$0	\$0	\$7,522		\$7,522	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$235,966	\$0	\$0	\$0	\$235,966		\$235,966	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER : EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER :	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$7,522	\$0	\$0	\$0	\$7,522		\$7,522	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL DISBURSEMENTS	\$243,488	\$7,522	\$0	\$0	\$251,010		\$251,010	
NET CASH FLOW	(\$171,660)	\$0	\$0	\$0	(\$171,660)		(\$171,660)	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	\$1,553,526	\$0	\$0	\$0	\$1,553,526		\$1,553,526	

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$251,010
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$7,522
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$243,488

Debtor

Reporting Period: 01/01/2012 - 01/31/2012

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS - AES CREATIVE RESOURCES

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$216,071	\$0	\$0	\$0	\$216,071	\$0	\$216,071	
RECEIPTS								
CASH SALES	\$0	\$0	\$0	\$0	\$0		\$0	
ACCOUNTS RECEIVABLE	\$0	\$0	\$0	\$0	\$0		\$0	
LOANS AND ADVANCES	\$0	\$0	\$0	\$0	\$0		\$0	
SALE OF ASSETS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER (MISC C/R)	\$983	\$0	\$0	\$0	\$983		\$983	
TRANSFERS (FROM DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL RECEIPTS	\$983	\$0	\$0	\$0	\$983		\$983	
DISBURSEMENTS								
NET PAYROLL & PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
PAYROLL TAXES	\$0	\$0	\$0	\$0	\$0		\$0	
SALES, USE, & OTHER TAXES	\$19,795	\$0	\$0	\$0	\$19,795		\$19,795	
INVENTORY PURCHASES	\$0	\$0	\$0	\$0	\$0		\$0	
SECURED/ RENTAL/ LEASES	\$0	\$0	\$0	\$0	\$0		\$0	
INSURANCE	\$0	\$0	\$0	\$0	\$0		\$0	
ADMINISTRATIVE	\$29,217	\$0	\$0	\$0	\$29,217		\$29,217	
SELLING	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER : EMPLOYEE BENEFITS	\$0	\$0	\$0	\$0	\$0		\$0	
OTHER :	\$0	\$0	\$0	\$0	\$0		\$0	
OWNER DRAW *	\$0	\$0	\$0	\$0	\$0		\$0	
TRANSFERS (TO DIP ACCTS)	\$0	\$0	\$0	\$0	\$0		\$0	
	\$0							
PROFESSIONAL FEES	\$0	\$0	\$0	\$0	\$0		\$0	
U.S. TRUSTEE QUARTERLY FEES	\$0	\$0	\$0	\$0	\$0		\$0	
COURT COSTS	\$0	\$0	\$0	\$0	\$0		\$0	
TOTAL DISBURSEMENTS	\$49,012	\$0	\$0	\$0	\$49,012		\$49,012	
NET CASH FLOW	(\$48,029)	\$0	\$0	\$0	(\$48,029)		(\$48,029)	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	\$168,041	\$0	\$0	\$0	\$168,041		\$168,041	

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$49,012
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$49,012

STATEMENT OF OPERATIONS - AES EASTERN ENERGY
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$10,871,513	\$11,436,084
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$10,871,513	\$11,436,084
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$807,352	\$807,352
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$807,352	\$807,352
Gross Profit	\$10,064,161	\$10,628,732
OPERATING EXPENSES		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$77,250	\$77,250
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense **	\$4,524,560	\$4,524,560
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$125,746	\$125,746
Total Operating Expenses Before Depreciation	\$4,727,556	\$4,727,556
Depreciation/Depletion/Amortization / Accretion	\$140,055	\$140,055
Net Profit (Loss) Before Other Income & Expenses	\$5,196,550	\$5,761,121
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$24,297	\$24,297
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$5,220,847	\$5,785,418
REORGANIZATION ITEMS		
Professional Fees	\$2,255,000	\$2,255,000
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$2,965,847	\$3,530,418

*"Insider" is defined in 11 U.S.C. Section 101(31).

** Pursuant to the Settlement Agreement, the company will not be making any rent payments.

STATEMENT OF OPERATIONS - continuation sheet - AES EASTERN ENERGY

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Environmental Allowances	\$737,777	\$737,777
Market Related Fees	\$69,575	\$69,575
	\$0	\$0
	\$0	\$0
Total Other Costs	\$807,352	\$807,352
Other Operational Expenses		
Professional Services (Non-Bankruptcy)	\$42,462	\$42,462
Equipment Rental	\$78,008	\$78,008
Facilities Management	\$29	\$29
Bank / Trustee / Rating Agency Fees	\$5,247	\$5,247
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$125,746	\$125,746
Other Income		
Interest Income	\$17,552	\$17,552
Dividend Income	\$208	\$208
Non-Operating Income	\$6,537	\$6,537
	\$0	\$0
Total Other Income	\$24,297	\$24,297
Other Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET - AES EASTERN ENERGY

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$26,058,375	\$17,955,531
Restricted Cash and Cash Equivalents (see continuation sheet)	\$14,330,285	\$14,243,661
Accounts Receivable (Net)	\$2,941,383	\$3,167,546
Notes Receivable	\$0	\$0
Inventories	(\$22,172)	\$0
Prepaid Expenses	\$1,184,925	\$1,262,175
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$2,617,672,450	\$2,614,725,473
TOTAL CURRENT ASSETS	\$2,662,165,246	\$2,651,354,387
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$328,580,022	\$333,098,058
TOTAL OTHER ASSETS	\$328,580,022	\$333,098,058
TOTAL ASSETS	\$2,990,745,268	\$2,984,452,444

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$0	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$62,772,497	\$60,016,615
TOTAL PRE-PETITION LIABILITIES	\$62,772,497	\$60,016,615
TOTAL LIABILITIES	\$62,772,497	\$60,016,615
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	\$3,450,642,813	\$3,450,642,813
Retained Earnings - Postpetition	\$3,530,418	\$0
Adjustments to Owner Equity (attach schedule)	(\$526,200,460)	(\$526,206,984)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	\$2,927,972,771	\$2,924,435,829
TOTAL LIABILITIES AND OWNERS' EQUITY	\$2,990,745,268	\$2,984,452,444
	\$0.00	\$0.00

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - AES SOMERSET
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$30,105,064	\$30,465,825
Add: Purchases	\$3,353,800	\$3,353,800
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$63,883	\$63,883
Less: Ending Inventory	\$24,813,539	\$24,813,539
Cost of Goods Sold	\$8,709,208	\$9,069,969
Gross Profit	(\$8,709,208)	(\$9,069,969)
OPERATING EXPENSES		
Advertising	\$0	\$0
Auto and Truck Expense	\$1,808	\$1,808
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$230,790	\$230,790
Insider Compensation*	\$13,992	\$14,924
Insurance	\$147,999	\$147,999
Bonuses	\$40,476	\$40,476
Office Expense	\$2,227	\$2,227
Pension & Profit-Sharing Plans	\$97,592	\$97,592
Repairs and Maintenance	\$144,768	\$144,768
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$1,478,761	\$1,530,742
Supplies	\$0	\$0
Taxes - Payroll	\$85,783	\$119,345
Taxes - Real Estate & Personal Property	\$1,194,511	\$1,194,511
Taxes - Other	\$947	\$947
Travel and Entertainment	\$0	\$0
Utilities (Electric, Water, Telephone, Etc...)	\$16,443	\$16,443
Other (attach schedule)	\$174,031	\$174,031
Total Operating Expenses Before Depreciation	\$3,630,128	\$3,716,603
Depreciation/Depletion/Amortization/Accretion	\$24,725	\$24,725
Net Profit (Loss) Before Other Income & Expenses	(\$12,364,061)	(\$12,811,297)
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$931	\$931
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$12,364,992)	(\$12,812,228)
REORGANIZATION ITEMS		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$12,364,992)	(\$12,812,228)

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - continuation sheet - AES SOMERSET

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Chemicals	\$63,883	\$63,883
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$63,883	\$63,883
Other Operational Expenses		
Other People Costs (Uniforms, Safety, Etc...)	\$21,884	\$21,884
Consultants (Non-Bankruptcy)	\$29,998	\$29,998
Handling & Transport	\$2,695	\$2,695
Equipment & Other Rental Expense	\$26,395	\$26,395
Facilities Management (Security, Janitorial, Etc...)	\$9,253	\$9,253
Licenses & Permits	\$4,167	\$4,167
Bank Service Charges	\$607	\$607
Reimbursable Operating Costs	\$29,290	\$29,290
Other Fixed Costs	\$49,742	\$49,742
Total Other Operational Expenses	\$174,031	\$174,031
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET - AES SOMERSET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$2,152,704	\$8,570,287
Restricted Cash and Cash Equivalents (see continuation sheet)	\$1,000	\$1,000
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$24,813,539	\$30,105,064
Prepaid Expenses	\$9,653,302	\$5,166,184
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$9,851,092	\$9,851,092
TOTAL CURRENT ASSETS	\$46,471,637	\$53,693,627
PROPERTY AND EQUIPMENT		
Real Property and Improvements	(\$4,184)	(\$4,184)
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	(\$4,184)	(\$4,184)
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$0	\$0
TOTAL OTHER ASSETS	\$0	\$0
TOTAL ASSETS	\$46,467,453	\$53,689,443

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	\$1,147,885	\$0
Taxes Payable (refer to FORM MOR-4)	\$1,226,969	\$0
Wages & Benefits Payable	\$248,879	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$3,982,376	\$0
TOTAL POSTPETITION LIABILITIES	\$6,606,109	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	\$165,223	\$171,396
Priority Debt	\$0	\$0
Unsecured Debt	\$1,471,554,221	\$1,472,654,081
TOTAL PRE-PETITION LIABILITIES	\$1,471,719,444	\$1,472,825,477
TOTAL LIABILITIES	\$1,478,325,553	\$1,472,825,477
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$1,480,214,654)	(\$1,480,301,129)
Retained Earnings - Postpetition	(\$12,812,228)	\$309
Adjustments to Owner Equity (attach schedule)	\$61,168,782	\$61,164,786
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$1,431,858,100)	(\$1,419,136,034)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$46,467,453	\$53,689,443
	\$0.00	\$0.00

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - AES CAYUGA
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$86,424	\$86,424
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$86,424	\$86,424
COST OF GOODS SOLD		
Beginning Inventory	\$15,971,843	\$16,077,128
Add: Purchases	\$1,047,784	\$1,047,784
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$106,220	\$106,220
Less: Ending Inventory	\$14,235,954	\$14,235,954
Cost of Goods Sold	\$2,889,893	\$2,995,178
Gross Profit	(\$2,803,469)	(\$2,908,754)
OPERATING EXPENSES		
Advertising	\$0	\$0
Auto and Truck Expense	\$171	\$171
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$116,572	\$116,572
Insider Compensation*	\$12,956	\$14,842
Insurance	\$66,394	\$66,394
Bonuses	\$28,840	\$28,840
Office Expense	\$2,293	\$2,293
Pension & Profit-Sharing Plans	\$76,458	\$76,458
Repairs and Maintenance	\$107,928	\$107,928
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$972,657	\$1,027,950
Supplies	\$0	\$0
Taxes - Payroll	\$48,440	\$90,497
Taxes - Real Estate & Personal Property	\$289,782	\$289,782
Taxes - Other	\$0	\$0
Travel and Entertainment	\$3,433	\$3,433
Utilities	\$4,211	\$4,211
Other (attach schedule)	\$44,991	\$44,991
Total Operating Expenses Before Depreciation	\$1,775,126	\$1,874,362
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	(\$4,578,595)	(\$4,783,116)
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$24,503	\$24,503
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$4,554,092)	(\$4,758,613)
REORGANIZATION ITEMS		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$4,554,092)	(\$4,758,613)

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - continuation sheet - AES CAYUGA

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Chemicals	\$79,220	\$79,220
Environmental Fees	\$27,000	\$27,000
	\$0	\$0
	\$0	\$0
Total Other Costs	\$106,220	\$106,220
Other Operational Expenses		
Other People Costs (Uniforms, Safety, Etc...)	\$6,940	\$6,940
Consultants (Non-Bankruptcy)	\$17,402	\$17,402
Handling & Transport	\$0	\$0
Equipment & Other Rental Expense	\$6,243	\$6,243
Facilities Management (Security, Janitorial, Etc...)	\$7,937	\$7,937
Licenses & Permits	\$211	\$211
Bank Service Charges	\$952	\$952
Reimbursable Operating Costs	\$2,048	\$2,048
Other Fixed Costs	\$3,258	\$3,258
Total Other Operational Expenses	\$44,991	\$44,991
Other Income		
Non-Operating Income	\$24,503	\$24,503
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$24,503	\$24,503
Other Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET - AES CAYUGA

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$1,393,257	\$4,423,117
Restricted Cash and Cash Equivalents (see continuation sheet)	\$500	\$500
Accounts Receivable (Net)	\$81,798	\$35,726
Notes Receivable	\$0	\$0
Inventories	\$14,235,954	\$15,971,843
Prepaid Expenses	\$2,117,616	\$540,326
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$783,029	\$1,551,702
TOTAL CURRENT ASSETS	\$18,612,154	\$22,523,213
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$0	\$0
TOTAL OTHER ASSETS	\$0	\$0
TOTAL ASSETS	\$18,612,154	\$22,523,213

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	\$969,669	\$0
Taxes Payable (refer to FORM MOR-4)	\$316,739	\$0
Wages Payable	\$651,449	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$57,092	\$0
TOTAL POSTPETITION LIABILITIES	\$1,994,949	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$666,907,152	\$668,156,310
TOTAL PRE-PETITION LIABILITIES	\$666,907,152	\$668,156,310
TOTAL LIABILITIES	\$668,902,101	\$668,156,310
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$683,005,783)	(\$683,105,019)
Retained Earnings - Postpetition	(\$4,758,613)	\$0
Adjustments to Owner Equity (attach schedule)	\$37,474,449	\$37,471,922
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$650,289,947)	(\$645,633,097)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$18,612,154	\$22,523,213
	\$0.00	\$0.00

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - AES WESTOVER
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$97,907	\$97,907
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$12,361	\$12,361
Less: Ending Inventory	\$97,907	\$97,907
Cost of Goods Sold	\$12,361	\$12,361
Gross Profit	(\$12,361)	(\$12,361)
OPERATING EXPENSES		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$32,606	\$32,606
Insider Compensation*	\$0	\$0
Insurance	\$8,218	\$8,218
Bonuses	\$0	\$0
Office Expense	\$295	\$295
Pension & Profit-Sharing Plans	\$4,960	\$4,960
Repairs and Maintenance	\$39,625	\$39,625
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$24,735	\$25,831
Supplies	\$0	\$0
Taxes - Payroll	\$675	\$1,165
Taxes - Real Estate & Personal Property	(\$53,266)	(\$53,266)
Taxes - Other	\$0	\$0
Travel and Entertainment	\$292	\$292
Utilities	\$22,114	\$22,114
Other (attach schedule)	\$12,995	\$12,995
Total Operating Expenses Before Depreciation	\$93,249	\$94,835
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	(\$105,610)	(\$107,196)
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$15,999	\$15,999
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$136	\$136
Net Profit (Loss) Before Reorganization Items	(\$89,747)	(\$91,333)
REORGANIZATION ITEMS		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$89,747)	(\$91,333)

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*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - continuation sheet - AES WESTOVER

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Chemicals	\$278	\$278
Environmental Fees	\$12,083	\$12,083
	\$0	\$0
	\$0	\$0
Total Other Costs	\$12,361	\$12,361
Other Operational Expenses		
Consultants (Non-Bankruptcy)	\$148	\$148
Equipment Rental	\$520	\$520
Facilities Management (Security, Janatorial, Etc...)	\$9,603	\$9,603
Other Fixed Costs	\$1,834	\$1,834
Bank Fees	\$890	\$890
Total Other Operational Expenses	\$12,995	\$12,995
Other Income		
Non-Electrical Revenue	\$1,000	\$1,000
Other Operating Income	\$14,999	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$15,999	\$1,000
Other Expenses		
Fines & Penalties	\$136	\$136
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$136	\$136
Other Reorganization Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET - AES WESTOVER

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$1,374,182	\$1,798,790
Restricted Cash and Cash Equivalents (see continuation sheet)	\$512	\$512
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$97,907	\$97,907
Prepaid Expenses	\$708,425	\$360,354
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$2,165,018	\$2,055,617
TOTAL CURRENT ASSETS	\$4,346,044	\$4,313,180
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$0	\$0
TOTAL OTHER ASSETS	\$0	\$0
TOTAL ASSETS	\$4,346,044	\$4,313,180

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	\$42,050	\$0
Taxes Payable (refer to FORM MOR-4)	(\$53,266)	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	(\$11,216)	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$231,496,374	\$231,360,961
TOTAL PRE-PETITION LIABILITIES	\$231,496,374	\$231,360,961
TOTAL LIABILITIES	\$231,485,158	\$231,360,961
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$311,409,979)	(\$311,409,979)
Retained Earnings - Postpetition	(\$91,333)	\$0
Adjustments to Owner Equity (attach schedule)	\$84,362,198	\$84,362,198
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$227,139,114)	(\$227,047,781)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$4,346,044	\$4,313,180
	(\$0.00)	(\$0.00)

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - AES GREENIDGE
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$208,389	\$208,389
Add: Purchases	\$1,125	\$1,125
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$1,557	\$1,557
Less: Ending Inventory	\$208,389	\$208,389
Cost of Goods Sold	\$2,682	\$2,682
Gross Profit	(\$2,682)	(\$2,682)
OPERATING EXPENSES		
Advertising	\$0	\$0
Auto and Truck Expense	\$218	\$218
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$29,230	\$29,230
Insider Compensation*	\$0	\$0
Insurance	\$8,392	\$8,392
Bonuses	\$0	\$0
Office Expense	\$992	\$992
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	(\$769)	(\$769)
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	(\$32,830)	(\$31,120)
Supplies	\$0	\$0
Taxes - Payroll	\$729	\$1,943
Taxes - Real Estate & Personal Property	\$69,088	\$69,088
Taxes - Other	\$50	\$50
Travel and Entertainment	\$0	\$0
Utilities	\$10,645	\$10,645
Other (attach schedule)	\$20,346	\$20,346
Total Operating Expenses Before Depreciation	\$106,091	\$109,015
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	(\$108,773)	(\$111,697)
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$0	\$0
Interest Expense	(\$9)	(\$9)
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$108,764)	(\$111,688)
REORGANIZATION ITEMS		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$108,764)	(\$111,688)
	\$0	

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - continuation sheet - AES GREENIDGE

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Environmental Fees	\$3,333	\$3,333
Backup Electricity	(\$4,664)	(\$4,664)
Other Market Related Fees	\$2,888	\$2,888
	\$0	\$0
Total Other Costs	\$1,557	\$1,557
Other Operational Expenses		
Other People Costs (Uniforms, Safety, Etc...)	\$222	\$222
Consultants (Non-Bankruptcy)	\$3,612	\$3,612
Temporary Help	\$3,200	\$3,200
Equipment Rental	\$400	\$400
Facilities Management (Security, Janatorial, Etc...)	\$11,076	\$11,076
Bank Fees	\$1,277	\$1,277
Other Fixed Costs	\$559	\$559
Total Other Operational Expenses	\$20,346	\$20,346
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET - AES GREENIDGE

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$1,469,949	\$1,641,609
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$208,389	\$208,389
Prepaid Expenses	\$297,514	\$348,263
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$2,029,215	\$2,029,215
TOTAL CURRENT ASSETS	\$4,005,067	\$4,227,476
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$0	\$0
TOTAL OTHER ASSETS	\$0	\$0
TOTAL ASSETS	\$4,005,067	\$4,227,476

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	\$46,346	\$0
Taxes Payable (refer to FORM MOR-4)	\$69,822	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$116,168	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$286,593,898	\$286,823,712
TOTAL PRE-PETITION LIABILITIES	\$286,593,898	\$286,823,712
TOTAL LIABILITIES	\$286,710,066	\$286,823,712
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$365,863,518)	(\$365,866,442)
Retained Earnings - Postpetition	(\$111,688)	\$0
Adjustments to Owner Equity (attach schedule)	\$83,270,207	\$83,270,207
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$282,704,999)	(\$282,596,236)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$4,005,067	\$4,227,476
	\$0.00	\$0.00

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - AES CREATIVE RESOURCES
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$555	\$555
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$555	\$555
Gross Profit	(\$555)	(\$555)
OPERATING EXPENSES		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$107	\$107
Insider Compensation*	\$0	\$0
Insurance	\$699	\$699
Bonuses	\$8,250	\$8,250
Office Expense	\$253	\$253
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$5,558
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$1,598
Taxes - Real Estate & Personal Property	\$527	\$527
Taxes - Other	\$0	\$0
Travel and Entertainment	\$1,526	\$1,526
Utilities	\$127	\$127
Other (attach schedule)	\$4,310	\$4,310
Total Operating Expenses Before Depreciation	\$15,799	\$22,955
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	(\$16,354)	(\$23,510)
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$1,221	\$1,221
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$15,133)	(\$22,289)
REORGANIZATION ITEMS		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$15,133)	(\$22,289)

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - continuation sheet - AES CREATIVE RESOURCES

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Freight	\$555	\$555
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$555	\$555
Other Operational Expenses		
Contract Services	\$3,479	\$3,479
Bank Fees	\$648	\$648
Other Fixed Costs	\$183	\$183
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$4,310	\$4,310
Other Income		
Other Non-Operating Income	\$1,221	\$1,221
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$1,221	\$1,221
Other Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET - AES CREATIVE RESOURCES

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$79,139	\$127,169
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$15,244	\$15,244
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$7,034	\$7,732
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$5,599,344	\$5,555,419
TOTAL CURRENT ASSETS	\$5,700,760	\$5,705,564
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	(\$4,915,199)	(\$4,915,199)
TOTAL OTHER ASSETS	(\$4,915,199)	(\$4,915,199)
TOTAL ASSETS	\$785,561	\$790,365

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$527	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$527	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$7,399,922	\$7,390,120
TOTAL PRE-PETITION LIABILITIES	\$7,399,922	\$7,390,120
TOTAL LIABILITIES	\$7,400,449	\$7,390,120
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	\$11,471,765	\$11,464,609
Retained Earnings - Postpetition	(\$22,289)	\$0
Adjustments to Owner Equity (attach schedule)	\$0	\$0
Postpetition Contributions (Distributions) (Draws) (attach schedule)	(\$18,064,364)	(\$18,064,364)
NET OWNER EQUITY	(\$6,614,888)	(\$6,599,755)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$785,561	\$790,365
	(\$0.00)	\$0.00

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - AES HICKLING
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	(\$2,179)	(\$2,179)
Insider Compensation*	\$0	\$0
Insurance	\$2,556	\$2,556
Bonuses	\$0	\$0
Office Expense	\$239	\$239
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$108	\$108
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$27,228	\$27,228
Taxes - Other	\$668	\$668
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$28,620	\$28,620
Depreciation/Depletion/Amortization	\$7,965	\$7,965
Net Profit (Loss) Before Other Income & Expenses	(\$36,585)	(\$36,585)
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$36,585)	(\$36,585)
REORGANIZATION ITEMS		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$36,585)	(\$36,585)

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - continuation sheet - AES HICKLING

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
Other Operational Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET - AES HICKLING

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$24,651	\$35,308
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$186,355	\$186,355
TOTAL CURRENT ASSETS	\$211,006	\$221,663
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$0	\$0
TOTAL OTHER ASSETS	\$0	\$0
TOTAL ASSETS	\$211,006	\$221,663

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	\$108	\$0
Taxes Payable (refer to FORM MOR-4)	\$27,228	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$27,336	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$1,995,180	\$1,996,588
TOTAL PRE-PETITION LIABILITIES	\$1,995,180	\$1,996,588
TOTAL LIABILITIES	\$2,022,516	\$1,996,588
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$26,439)	(\$26,439)
Retained Earnings - Postpetition	(\$36,585)	\$0
Adjustments to Owner Equity (attach schedule)	(\$1,748,486)	(\$1,748,486)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$1,811,510)	(\$1,774,925)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$211,006	\$221,663
	\$0.00	\$0.00

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - AES JENNISON
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$743	\$743
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$743	\$743
Gross Profit	(\$743)	(\$743)
OPERATING EXPENSES		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	(\$1,007)	(\$1,007)
Insider Compensation*	\$0	\$0
Insurance	\$3,224	\$3,224
Bonuses	\$0	\$0
Office Expense	\$280	\$280
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$400	\$400
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$26,638	\$26,638
Taxes - Other	\$50	\$50
Travel and Entertainment	\$0	\$0
Utilities	\$2,889	\$2,889
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$32,474	\$32,474
Depreciation/Depletion/Amortization	\$6,230	\$6,230
Net Profit (Loss) Before Other Income & Expenses	(\$39,447)	(\$39,447)
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$39,447)	(\$39,447)
REORGANIZATION ITEMS		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$39,447)	(\$39,447)

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - continuation sheet - AES JENNISON

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Chemicals	\$743	\$743
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$743	\$743
Other Operational Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET - AES JENNISON

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$27,519	\$33,276
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$1,741,166	\$1,741,166
TOTAL CURRENT ASSETS	\$1,768,685	\$1,774,442
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$0	\$0
TOTAL OTHER ASSETS	\$0	\$0
TOTAL ASSETS	\$1,768,685	\$1,774,442

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	\$194	\$0
Taxes Payable (refer to FORM MOR-4)	\$26,638	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$26,832	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$1,269,965	\$1,263,107
TOTAL PRE-PETITION LIABILITIES	\$1,269,965	\$1,263,107
TOTAL LIABILITIES	\$1,296,797	\$1,263,107
OWNER EQUITY		
Capital Stock		\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	\$3,678,048	\$3,678,048
Retained Earnings - Postpetition	(\$39,447)	\$0
Adjustments to Owner Equity (attach schedule)	(\$3,166,713)	(\$3,166,713)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	\$471,888	\$511,335
TOTAL LIABILITIES AND OWNERS' EQUITY	\$1,768,685	\$1,774,442
	\$0.00	\$0.00

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - AES NY HOLDINGS
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
REORGANIZATION ITEMS		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - continuation sheet - AES NY HOLDINGS

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
Other Operational Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET - AES NY HOLDINGS

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$0	\$0
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$605,000	\$605,000
TOTAL CURRENT ASSETS	\$605,000	\$605,000
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	(\$526,091,012)	(\$526,097,535)
TOTAL OTHER ASSETS	(\$526,091,012)	(\$526,097,535)
TOTAL ASSETS	(\$525,486,012)	(\$525,492,535)

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$0	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$530	\$530
TOTAL PRE-PETITION LIABILITIES	\$530	\$530
TOTAL LIABILITIES	\$530	\$530
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	\$593,968	\$593,968
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	(\$526,080,510)	(\$526,087,033)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$525,486,542)	(\$525,493,065)
TOTAL LIABILITIES AND OWNERS' EQUITY	(\$525,486,012)	(\$525,492,535)
	\$0.00	\$0.00

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - AES NY SURETY
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$171,986	\$171,986
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	(\$171,986)	(\$171,986)
REORGANIZATION ITEMS		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	(\$171,986)	(\$171,986)

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - continuation sheet - AES NY SURETY

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
Other Operational Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET - AES NY SURETY

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$0	\$0
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$0	\$0
TOTAL CURRENT ASSETS	\$0	\$0
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	(\$526,080,510)	(\$526,087,033)
TOTAL OTHER ASSETS	(\$526,080,510)	(\$526,087,033)
TOTAL ASSETS	(\$526,080,510)	(\$526,087,033)

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	(\$536,882,147)	\$0
TOTAL POSTPETITION LIABILITIES	(\$536,882,147)	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$30,139,775	\$30,133,251
TOTAL PRE-PETITION LIABILITIES	\$30,139,775	\$30,133,251
TOTAL LIABILITIES	(\$506,742,372)	\$30,133,251
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$19,166,152)	(\$19,166,152)
Retained Earnings - Postpetition	(\$171,986)	\$0
Adjustments to Owner Equity (attach schedule)	\$0	(\$537,054,132)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$19,338,138)	(\$556,220,284)
TOTAL LIABILITIES AND OWNERS' EQUITY	(\$526,080,510)	(\$526,087,033)
	\$0.00	

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - AES NY
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
REORGANIZATION ITEMS		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - continuation sheet - AES NY

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
Other Operational Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET - AES NY

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$0	\$0
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$0	\$0
TOTAL CURRENT ASSETS	\$0	\$0
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	(\$5,392,461)	(\$5,392,525)
TOTAL OTHER ASSETS	(\$5,392,461)	(\$5,392,525)
TOTAL ASSETS	(\$5,392,461)	(\$5,392,525)

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$0	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$530	\$530
TOTAL PRE-PETITION LIABILITIES	\$530	\$530
TOTAL LIABILITIES	\$530	\$530
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$530)	(\$530)
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	(\$5,392,461)	(\$5,392,525)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$5,392,991)	(\$5,393,055)
TOTAL LIABILITIES AND OWNERS' EQUITY	(\$5,392,461)	(\$5,392,525)
	\$0.00	\$0.00

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - AES NY2
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
REORGANIZATION ITEMS		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - continuation sheet - AES NY2

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
Other Operational Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET - AES NY2

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$0	\$0
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$0	\$0
TOTAL CURRENT ASSETS	\$0	\$0
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	(\$533,853,552)	(\$533,860,010)
TOTAL OTHER ASSETS	(\$533,853,552)	(\$533,860,010)
TOTAL ASSETS	(\$533,853,552)	(\$533,860,010)

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$0	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$630	\$630
TOTAL PRE-PETITION LIABILITIES	\$630	\$630
TOTAL LIABILITIES	\$630	\$630
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$630)	(\$630)
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	(\$533,853,552)	(\$533,860,010)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	(\$533,854,182)	(\$533,860,640)
TOTAL LIABILITIES AND OWNERS' EQUITY	(\$533,853,552)	(\$533,860,010)
	\$0.00	\$0.00

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - AES NY3
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
REORGANIZATION ITEMS		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - continuation sheet - AES NY3

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
Other Operational Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET - AES NY3

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$0	\$0
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$0	\$0
TOTAL CURRENT ASSETS	\$0	\$0
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$13,155,000	\$13,155,000
TOTAL OTHER ASSETS	\$13,155,000	\$13,155,000
TOTAL ASSETS	\$13,155,000	\$13,155,000

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$0	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$630	\$630
TOTAL PRE-PETITION LIABILITIES	\$630	\$630
TOTAL LIABILITIES	\$630	\$630
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	(\$630)	(\$630)
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	\$13,155,000	\$13,155,000
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	\$13,154,370	\$13,154,370
TOTAL LIABILITIES AND OWNERS' EQUITY	\$13,155,000	\$13,155,000
	\$0.00	\$0.00

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - AEE2
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$0	\$0
Less: Returns and Allowances	\$0	\$0
Net Revenue	\$0	\$0
COST OF GOODS SOLD		
Beginning Inventory	\$0	\$0
Add: Purchases	\$0	\$0
Add: Cost of Labor	\$0	\$0
Add: Other Costs (attach schedule)	\$0	\$0
Less: Ending Inventory	\$0	\$0
Cost of Goods Sold	\$0	\$0
Gross Profit	\$0	\$0
OPERATING EXPENSES		
Advertising	\$0	\$0
Auto and Truck Expense	\$0	\$0
Bad Debts	\$0	\$0
Contributions	\$0	\$0
Employee Benefits Programs	\$0	\$0
Insider Compensation*	\$0	\$0
Insurance	\$0	\$0
Bonuses	\$0	\$0
Office Expense	\$0	\$0
Pension & Profit-Sharing Plans	\$0	\$0
Repairs and Maintenance	\$0	\$0
Rent and Lease Expense	\$0	\$0
Salaries/Commissions/Fees	\$0	\$0
Supplies	\$0	\$0
Taxes - Payroll	\$0	\$0
Taxes - Real Estate & Personal Property	\$0	\$0
Taxes - Other	\$0	\$0
Travel and Entertainment	\$0	\$0
Utilities	\$0	\$0
Other (attach schedule)	\$0	\$0
Total Operating Expenses Before Depreciation	\$0	\$0
Depreciation/Depletion/Amortization	\$0	\$0
Net Profit (Loss) Before Other Income & Expenses	\$0	\$0
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	\$0	\$0
Interest Expense	\$0	\$0
Other Expense (attach schedule)	\$0	\$0
Net Profit (Loss) Before Reorganization Items	\$0	\$0
REORGANIZATION ITEMS		
Professional Fees	\$0	\$0
U. S. Trustee Quarterly Fees	\$0	\$0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	\$0	\$0
Gain (Loss) from Sale of Equipment	\$0	\$0
Other Reorganization Expenses (attach schedule)	\$0	\$0
Total Reorganization Expenses	\$0	\$0
Income Taxes	\$0	\$0
Net Profit (Loss)	\$0	\$0

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATEMENT OF OPERATIONS - continuation sheet - AEE2

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Costs	\$0	\$0
Other Operational Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Operational Expenses	\$0	\$0
Other Income		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Income	\$0	\$0
Other Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Expenses	\$0	\$0
Other Reorganization Expenses		
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
	\$0	\$0
Total Other Reorganization Expenses	\$0	\$0

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET - AEE2

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$0	\$0
Restricted Cash and Cash Equivalents (see continuation sheet)	\$0	\$0
Accounts Receivable (Net)	\$0	\$0
Notes Receivable	\$0	\$0
Inventories	\$0	\$0
Prepaid Expenses	\$0	\$0
Professional Retainers	\$0	\$0
Other Current Assets (attach schedule)	\$9,000	\$9,000
TOTAL CURRENT ASSETS	\$9,000	\$9,000
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$0	\$0
Machinery and Equipment	\$0	\$0
Furniture, Fixtures and Office Equipment	\$0	\$0
Leasehold Improvements	\$0	\$0
Vehicles	\$0	\$0
Less Accumulated Depreciation	\$0	\$0
TOTAL PROPERTY & EQUIPMENT	\$0	\$0
OTHER ASSETS		
Loans to Insiders*	\$0	\$0
Other Assets (attach schedule)	\$167,632,409	\$167,632,409
TOTAL OTHER ASSETS	\$167,632,409	\$167,632,409
TOTAL ASSETS	\$167,641,409	\$167,641,409

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	\$0	\$0
Taxes Payable (refer to FORM MOR-4)	\$0	\$0
Wages Payable	\$0	\$0
Notes Payable	\$0	\$0
Rent / Leases - Building/Equipment	\$0	\$0
Secured Debt / Adequate Protection Payments	\$0	\$0
Professional Fees	\$0	\$0
Amounts Due to Insiders*	\$0	\$0
Other Postpetition Liabilities (attach schedule)	\$0	\$0
TOTAL POSTPETITION LIABILITIES	\$0	\$0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt (N/P - Dozer Loan)	\$0	\$0
Priority Debt	\$0	\$0
Unsecured Debt	\$630	\$630
TOTAL PRE-PETITION LIABILITIES	\$630	\$630
TOTAL LIABILITIES	\$630	\$630
OWNER EQUITY		
Capital Stock	\$0	\$0
Additional Paid-In Capital	\$0	\$0
Partners' Capital Account	\$0	\$0
Owner's Equity Account	\$0	\$0
Retained Earnings - Pre-Petition	\$8,370	\$8,370
Retained Earnings - Postpetition	\$0	\$0
Adjustments to Owner Equity (attach schedule)	\$167,632,409	\$167,632,409
Postpetition Contributions (Distributions) (Draws) (attach schedule)	\$0	\$0
NET OWNER EQUITY	\$167,640,779	\$167,640,779
TOTAL LIABILITIES AND OWNERS' EQUITY	\$167,641,409	\$167,641,409
	\$0.00	\$0.00

*"Insider" is defined in 11 U.S.C. Section 101(31).

STATUS OF POSTPETITION TAXES - CONSOLIDATED

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	\$0	\$171,972	\$152,740	1/4,1/5,1/18,1/30	EFT	\$19,232
FICA-Employee	\$0	\$73,571	\$62,121	1/4,1/5,1/18,1/30	EFT	\$11,450
FICA-Employer	\$0	\$99,564	\$91,108	1/4,1/5,1/18,1/30	EFT	\$8,456
Unemployment	\$0	\$7,985	\$7,985	1/4,1/5,1/18,1/30	EFT	\$0
Income						
Other: _____						
Total Federal Taxes	\$0	\$353,092	\$313,954			\$39,138
State and Local						
Withholding	\$0	\$66,777	\$53,206	1/19	EFT	\$13,571
Sales	\$0	\$8,387	\$947	1/20	EFT	\$7,440
Unemployment	\$0	\$24,636	\$24,636	N/A	N/A	\$0
Excise	\$0	\$0	\$0	N/A	N/A	\$0
Real & Personal Property	\$0	\$1,554,508	\$0	N/A	N/A	\$1,554,508
Total Taxes	\$0	\$2,007,400	\$392,743			\$1,614,657

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	\$2,206,252	\$0	\$0	\$0	\$0	\$2,206,252
Wages Payable	\$0	\$0	\$0	\$0	\$0	\$0
Taxes Payable	\$1,614,657	\$0	\$0	\$0	\$0	\$1,614,657
Rent/Leases-Building	\$0	\$0	\$0	\$0	\$0	\$0
Rent/Leases-Equipment	\$0	\$0	\$0	\$0	\$0	\$0
Secured Debt/Adequate Protection Payments	\$0	\$0	\$0	\$0	\$0	\$0
Professional Fees	\$0	\$0	\$0	\$0	\$0	\$0
Amounts Due to Insiders*	\$0	\$0	\$0	\$0	\$0	\$0
Other: Accrued Vacation Payable	\$0	\$0	\$0	\$0	\$0	\$0
Other: _____						
Total Postpetition Debts	\$3,820,909	\$0	\$0	\$0	\$0	\$3,820,909

Explain how and when the Debtor intends to pay any past-due postpetition debts.

*"Insider" is defined in 11 U.S.C. Section 101(31).

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING - CONSOLIDATED

Accounts Receivable Reconciliation	Amount	
Total Accounts Receivable at the beginning of the reporting period		\$3,218,516
+ Amounts billed during the period		\$11,061,879
- Amounts collected during the period		-11,241,970
Total Accounts Receivable at the end of the reporting period		\$3,038,425
Accounts Receivable Aging		
	Amount	
0 - 30 days old		\$2,987,455
31 - 60 days old		\$50,970
61 - 90 days old		\$0
91+ days old		\$0
Total Accounts Receivable		\$3,038,425
Amount considered uncollectible (Bad Debt)		\$0
Accounts Receivable (Net)		\$3,038,425

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		x
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		x
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	x	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	x	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.	x	

* Note - During January, 2012 AES Eastern Energy,L.P. opened two new bank accounts with Bank of America as described below.
Copies of the statements of each account are included in the attachments to this report.
Account #4427585049 - Utility Escrow Account
Account #4427585036 - Profit Sharing Escrow Account

AES Eastern Energy, L.P., et al.
Summary of Outstanding Post-Petition Payables
For the Month Ending January 31, 2012

Vendor Name	Vendor Address	City	State	Amount
<u>AES Cayuga:</u>				
AIRGAS EAST INC	643 UPPER COURT STREET	BINGHAMTON	NY	\$ 71.44
ALF P-I, INC.	STE. 2340 70 WEST MADISON	CHICAGO	IL	\$ 3,570.00
APPLIED INDUSTRIAL TECHNOLOGIES IN	433 COMMERCE RD	VESTAL	NY	\$ 25.05
DUNN ELECTRIC SUPPLY CO	76 ROBINSON STREET	BINGHAMTON	NY	\$ 27.93
FILTRATION UNLIMITED INC	10 MAIN STREET PO Box 226	AKRON	NY	\$ 323.26
GTS-WELCO	PO Box 7777	Philidelphia	PA	\$ 525.63
GTS-WELCO	PO Box 7777	Philidelphia	PA	\$ 458.80
GTS-WELCO	PO Box 7777	Philidelphia	PA	\$ 690.39
GTS-WELCO	PO Box 7777	Philidelphia	PA	\$ 593.20
GTS-WELCO	PO Box 7777	Philidelphia	PA	\$ 441.72
HMT INC	6268 Route 31	Cicero	NY	\$ 1,687.69
HMT INC	6268 Route 31	Cicero	NY	\$ 957.17
IS-CHEM SERVICES INC	2311 PENN AVE, REAR	WEST LAWN	PA	\$ 100.00
LVR INC	PO BOX 187	NORTH HAMPTON	PA	\$ 412.23
McMaster-Carr Supply Co	PO Box 7690	Chicago	IL	\$ 85.64
McMaster-Carr Supply Co	PO Box 7690	Chicago	IL	\$ 86.09
Rogue'S Harbor Steak & Ale Inc	2079 E Shore Dr	Lansing	NY	\$ 29.70
SANICO INC	PO BOX 2037	BINGHAMTON	NY	\$ 253.89
SIEWERT EQUIPMENT COMPANY INC	PO BOX 8000	BUFFALO	NY	\$ 101.47
UNITED CONVEYOR SERVICE CORP	75 REMITTANCE DRIVE Suite 129	CHICAGO	IL	\$ 118.58
UNITED PARCEL SERVICE	PO BOX 7247-0244	PHILADELPHIA	PA	\$ 68.11
American Energy Corporation	101 Prosperous Place Suite 125	Lexington	KY	\$ 715,390.56
NORFOLK SOUTHERN CORP	125 Spring Street SW	Atlanta	GA	\$ 243,650.60
<u>AES Westover:</u>				
AIRGAS EAST	PO BOX 827049	PHILADELPHIA	PA	\$ 277.54
EMPLOYEE NETWORK INC	1040 VESTAL PARKWAY E	VESTAL	NY	\$ 2.09
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	\$ 4,473.39
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	\$ 8,893.14
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	\$ 1,415.99
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	\$ 22,184.94
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	\$ 1,506.71
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	\$ 1,431.14
GUARDIAN LIFE INSURANCE CO	P.O. Box 824404	Philadelphia	PA	\$ 44.14
MANPOWER INC	21271 NETWORK PLACE	CHICAGO	IL	\$ 1,159.70
NYSEG	P.O. BOX 11746	NEWARK	NJ	\$ 145.38
NYSEG	P.O. BOX 11746	NEWARK	NJ	\$ 244.16
NYSEG	P.O. BOX 11746	NEWARK	NJ	\$ 28.77
VISION SERVICE PLAN	PO BOX 45223	SAN FRANCISCO	CA	\$ 202.60
VISION SERVICE PLAN	PO BOX 45223	SAN FRANCISCO	CA	\$ 33.99
VISION SERVICE PLAN	PO BOX 45223	SAN FRANCISCO	CA	\$ 5.95
<u>AES Greenidge:</u>				
CASELLA WASTE SERVICES	PO Box 1372	Williston	VT	\$ 98.96
DAIGLER ENGINEERING, P.C.	1711 GRAND ISLAND BLVD	GRAND ISLAND	NY	\$ 355.92
DAIGLER ENGINEERING, P.C.	1711 GRAND ISLAND BLVD	GRAND ISLAND	NY	\$ 3,255.60
Excellus BlueCross Blue Shield - PP	PO Box 5266	Binghamton	NY	\$ 6,761.81
Excellus BlueCross Blue Shield - PP	PO Box 5266	Binghamton	NY	\$ 7,423.20
Excellus BlueCross Blue Shield - PP	PO Box 5266	Binghamton	NY	\$ 5,842.91
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	\$ 3,636.79
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	\$ 2,982.26
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	\$ 14,111.15
IKON OFFICE SOLUTIONS INC	PO Box 827577	PHILADELPHIA	PA	\$ 115.00
Mr Jeffrey Silver	2159 Carter Road	Geneva	NY	\$ 600.00
Mr Terry Barnard	164 S. Glenora Road	Dundee	NY	\$ 600.00
NYS DEPT OF TRANSPORTATION	50 WOLF ROAD Revenue Unit PC	ALBANY	NY	\$ 40.00
NYSEG CORP	PO Box 11746	Newark	NJ	\$ 272.77

AES Eastern Energy, L.P., et al.
Summary of Outstanding Post-Petition Payables
For the Month Ending January 31, 2012

Vendor Name	Vendor Address	City	State	Amount
Pitney Bowes Global Financial Servi	PO Box 371887	Pittsburgh	PA	\$ 249.90
<u>AES Somerset:</u>				
ADMAR SUPPLY COMPANY INC	1950 BRIGHTON-HENRIETTA TOV	ROCHESTER	NY	9,195
ANCHOR SCIENTIFIC	PO BOX 378	LONG LAKE	MN	159
AT&T	P.O. BOX 105068	ATLANTA	GA	55
BABCOCK & WILCOX	20 SO VAN BUREN AVENUE	BARBERTON	OH	3,638
BISON LABORATORIES INC	100 LESLIE ST	BUFFALO	NY	598
CORROSION PRODUCTS & EQUIP INC	PO BOX 656	BUFFALO	NY	1,143
DIVAL SAFETY EQUIPMENT INC	1721 NIAGARA STREET	BUFFALO	NY	448
DIVAL SAFETY EQUIPMENT INC	1721 NIAGARA STREET	BUFFALO	NY	75
DIVAL SAFETY EQUIPMENT INC	1721 NIAGARA STREET	BUFFALO	NY	29
DOBMEIER JANITOR SUPPLY INC	354 ENGLEWOOD AVE	BUFFALO	NY	268
ERNST FLOW INDUSTRIES	116 MAIN STREET	FARMINGDALE	NJ	373
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	6,619
EXCELLUS BLUECROSS BLUESHIELD - GRO	PO BOX 5255	BINGHAMTON	NY	14,038
FRANK P LANGLEY CO INC	219 CREEKSIDE DV PO BOX 744	AMHERST	NY	1,702
GRAYBAR ELECTRIC CO	STE.100 425 CAYUGA ROAD	CHEEKTOWAGA	NY	1,428
GZA GeoEnvironmental of New York	535 Washington Street 11th Floo	Buffalo	NY	10,001
INSIGHT SERVICES INC	20338 PROGRESS DRIVE	Cleveland	OH	204
KINSDALE CARRIERS LIMITED	PO BOX 1699	WOODSTOCK	ON	1,095
KLEIN STEEL SERVICE INC	105 VANGUARD PKWY	ROCHESTER	NY	141
MARTIN RESOURCES INC	P.O. Box 671301	DALLAS	TX	13,580
OSEA INC	3748 SOUTH PARK AVENUE	BUFFALO	NY	9,500
Praxair Distribution Inc	1811 Broadway	Buffalo	NY	4,535
RM NEWELL CO INC	5150 MAIN ST	BUFFALO	NY	444
ROOT NEAL & CO INC	64 PEABODY ST PO BOX 101	BUFFALO	NY	79
SCHOENBERG SALT & CHEMICAL	2575 OLD GLORY ROAD STE 300	CLEMMONS	NC	257
Slack Chemical Company Inc	PO Box 30	Carthage	NY	8,823
SYSCO FOOD SERVICE	2508 WARNERS ROAD	WARNERS	NY	1,563
TECO GROUP	8600 Transit Road	East Amherst	NY	1,515
TOWN OF SOMERSET TAX COLLECTOR	PO BOX 368	BARKER	NY	1,043,571
TRUMPLER-CLANCY INC	75 ELMVIEW AVEUNE	HAMBURG	NY	(710)
TRUMPLER-CLANCY INC	75 ELMVIEW AVEUNE	HAMBURG	NY	710
TRUMPLER-CLANCY INC	75 ELMVIEW AVEUNE	HAMBURG	NY	710
UNIFIRST CORP	3999 JEFFREY BLVD	BUFFALO	NY	596
UNIFIRST CORP	3999 JEFFREY BLVD	BUFFALO	NY	636
UNIFIRST CORP	3999 JEFFREY BLVD	BUFFALO	NY	617
UNITED PARCEL SERVICE	PO BOX 7247-0244	PHILADELPHIA	PA	902
UNITED PARCEL SERVICE	PO BOX 7247-0244	PHILADELPHIA	PA	202
Upstate Refractory Service	100 Erie Blvd.	Newark	NY	3,830
Upstate Refractory Service	100 Erie Blvd.	Newark	NY	4,685
Pitney Bowes Global Financial Servi	PO Box 371887	Pittsburgh	PA	204
RL STONE CO INC	630 CLEVELAND DRIVE	BUFFALO	NY	429
<u>AES Hickling:</u>				
ED'S HEADS PORTABLE TOILETS LLC	775 S. Kinyon Street	ELMIRA	NY	\$ 108.00
<u>AES Jennison:</u>				
AIRGAS EAST	PO BOX 827049	PHILADELPHIA	PA	194
Total Outstanding Payables				\$ 2,206,252



New York State and Local Sales and Use Tax Return for Part-Quarterly Filers

Tax period

December 1, 2011 - December 31, 2011

Sales tax identification number	542013850
Legal name (if no label, print legal name as it appears on the Certificate of Authority)	AES SOMERSET, L.L.C.
DBA (doing business as) name	
Number and street	
City, state, ZIP code	

1012

Due date:
01/20/2012

You will be responsible for penalty and interest if your return is not postmarked by this date.

Complete Step 1 or Step 2, but not both. See 3 in instructions.

Step 1 of 3 Long method of calculating tax due

1	Enter total gross sales and services (to nearest dollar; see 4 in instructions)	1	4225240
2	Enter total taxable sales and services (to nearest dollar; see 5 in instructions)	2	11838
3	Enter total purchases subject to tax (to nearest dollar; see 6 in instructions)	3	0
4	Sales and use tax (see 7 in instructions)	4	947.00
5	Credit for prepaid sales tax (see 8 in instructions)	5	0.00
6	Net tax due (subtract box 5 amount from box 4 amount)	6	947.00
7	Credits not identified (attachments required; see 9 in instructions)	7	0.00
8	Advance payments (see 10 in instructions)	8	0.00
9	Add box 7 amount to box 8 amount	9	0.00
10	Sales and use tax due (subtract box 9 amount from box 6 amount)	10	947.00
11	Penalty and interest (see 11 in instructions)	11	0.00
12	Amount due (add box 10 amount to box 11 amount; see 12 in instructions)	12	947.00

Step 2 of 3 Short method of calculating tax due

1	Comparable quarter of previous year (see 13 in instructions)	1	
2	Tax due (one-third of box 1 amount)	2	
3	Credit for prepaid sales tax (see 14 in instructions)	3	
4	Net tax due (subtract box 3 amount from box 2 amount)	4	
5	Credits not identified (attachments required; see 15 in instructions)	5	
6	Advance payments (see 16 in instructions)	6	
7	Add box 5 amount to box 6 amount	7	
8	Sales and use tax due (subtract box 7 amount from box 4 amount)	8	
9	Penalty and interest (see 17 in instructions)	9	
10	Amount due (add box 8 amount to box 9 amount; see 18 in instructions)	10	

* Include short method adjustment in box 1 (see Short method adjustment on page 3 of instructions.)

For office use only

Locality

Adjustment

cc: M. McCarthy
K. Corwin
NAC Hub Cash

1110000001
6208100110

Signature Please be sure to keep a completed copy for your records.		Must be submitted by 01/20/2012, to be considered filed on time.	
Third-party designee	Do you want to allow another person to discuss this return with the Tax Dept? (see instructions) Yes <input type="checkbox"/> (complete the following) No <input checked="" type="checkbox"/>		
	Designee's name	Designee's phone number	Personal identification number (PIN)
	Designee's email address		
Printed Business name of taxpayer AES SOMERSET, L.L.C.			
Printed name of taxpayer Mike McCarthy			
Taxpayer's e-mail address mike.mccarthy@aes.com			
Signature of taxpayer Mike McCarthy		Date 01/20/2012	Daytime telephone (716) 795-9501
Printed Business name of preparer, if other than taxpayer			
Printed name of preparer, if other than taxpayer			
Preparer's e-mail address			
Signature of preparer, if other than taxpayer		Daytime telephone	
Payment details			
Bank routing number 021306822		Payment method Pay from Bank Account	
Bank name HSBC BANK, USA		Payment for ST-809	
Bank account number XXXXXX2164		Payment date 01/20/2012	
Account type Business Checking		Amount due 947.00	
Account holder AES SOMERSET		Payment amount 947.00	
Transaction details			
Confirmation number SE1201595697		Transaction date/time 01/20/2012 13:33:24	
Submitter name tesremos			

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/17/12 14:23:09

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013841 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 170637 813 :
 Yr/Qtr : 11/4 PYMT NO: 238240301010831 PYMT NO:
 Disb Status : X AMOUNT : 152545.57 AMOUNT :
 Cutoff Date : 12/30 Int Rlse Date: 01/03/12 Ext Rlse Date: 01/03/12
 Dep Total : 152545.57 FICAEE: 16565.48 FICAER: 21396.71
 FIT : 114583.38 FUTA : 0.00 EIC : 0.00
 Company Name: AES CAYUGA LLC

Br/Co	Deposit
70/RCB	62634.45
70/EYP	89911.12

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMer.u F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/17/12 14:23:38

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013841 ----- EFTPS PAYMENT DATA -----

N&A/Sfx : 001-1 813 : 172099 813 :

Yr/Qtr : 11/4 PYMT NO: 228243101144100 PYMT NO:

Disb Status : X AMOUNT : 2258.45 AMOUNT :

Cutoff Date : 12/31 Int Rlse Date: 01/30/12 Ext Rlse Date: 01/30/12

Dep Total : 2258.45 FICAEE: 0.00 FICAER: 0.00

FIT : 0.00 FUTA : 2258.45 EIC : 0.00

Company Name: AES CAYUGA LLC

Br/Co	Deposit
70/RCB	902.82
70/EYP	1355.63

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130(CHI2132)

Federal Deposit Br/Co Breakdown

02/17/12 14:25:38

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-1920087 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 170777 813 :
 Yr/Qtr : 11/4 PYMT NO: 228240501050755 PYMT NO:
 Disb Status : X AMOUNT : 31629.73 AMOUNT :
 Cutoff Date : 12/30 Int Rlse Date: 01/04/12 Ext Rlse Date: 01/04/12
 Dep Total : 31629.73 FICAEE: 4666.01 FICAER 6317.69
 FIT : 20646.03 FUTA : 0.00 EIC : 0.00
 Company Name: AES CREATIVE RESOURCES L P

Br/Co	Deposit
70/EYM	31629.73

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMeru F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/17/12 14:26:14

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-1920087 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 172098 813 :
 Yr/Qtr : 11/4 PYMT NO: 228243101143485 PYMT NO:
 Disb Status : X AMOUNT : 649.02 AMOUNT :
 Cutoff Date : 12/31 Int Rlse Date: 01/30/12 Ext Rlse Date: 01/30/12
 Dep Total : 649.02 FICAEE: 0.00 FICAER: 0.00
 FIT : 0.00 FUTA : 649.02 EIC : 0.00
 Company Name: AES CREATIVE RESOURCES L P

Br/Co	Deposit
70/EYM	649.02

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 03:51:45

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013847 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 170777 813 :
 Yr/Qtr : 11/4 PYMT NO: 228240501050993 PYMT NO:
 Disb Status : X AMOUNT : 12081.96 AMOUNT :
 Cutoff Date : 12/30 Int Rise Date: 01/04/12 Ext Rise Date: 01/04/12
 Dep Total : 12081.96 FICAEE: 855.26 FICAER: 917.90
 FIT : 10308.80 FUTA : 0.00 EIC : 0.00
 Company Name: AES GREENIDGE LLC

Br/Co	Deposit
70/CPB	12081.96

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130(CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 03:52:25

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013847 ----- EFTPS PAYMENT DATA -----

N&A/Sfx : 001-1 813 : 170878 813 ;

Yr/Qtr : 11/4 PYMT NO: 228240601035773 PYMT NO:

Disb Status : X AMOUNT : 0.01 AMOUNT :

Cutoff Date : 12/31 Int Rlse Date: 01/05/12 Ext Rlse Date: 01/05/12

Dep Total : 0.01 FICAEE: 0.00 FICAER: 0.01

FIT : 0.00 FUTA : 0.00 EIC : 0.00

Company Name: AES GREENIDGE LLC

Br/Co	Deposit
70/CPB	0.01

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 03:53:06

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013847 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 172099 813 :
 Yr/Qtr : 11/4 PYMT NO: 228243101144101 PYMT NO:
 Disb Status : X AMOUNT : 1192.92 AMOUNT :
 Cutoff Date : 12/31 Int Rlse Date: 01/30/12 Ext Rlse Date: 01/30/12
 Dep Total : 1192.92 FICAEE: 0.00 FICAER 0.00
 FIT : 0.00 FUTA : 1192.92 EIC : 0.00
 Company Name: AES GREENIDGE LLC

Br/Co	Deposit
70/EZS	1009.22
70/CPB	183.70

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 03:56:20

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013850 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 170637 813 :
 Yr/Qtr : 11/4 PYMT NO: 238240301010832 PYMT NO:
 Disb Status : X AMOUNT : 150087.29 AMOUNT :
 Cutoff Date : 12/30 Int Rlse Date: 01/03/12 Ext Rlse Date: 01/03/12
 Dep Total : 150087.29 FICAEE: 18205.71 FICAER: 23366.06
 FIT : 108515.52 FUTA : 0.00 EIC : 0.00
 Company Name: AES SOMERSET LLC

Br/Co	Deposit
70/EZT	86888.15
70/CPA	63199.14

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMeru F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 03:56:55

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013850 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 172099 813 :
 Yr/Qtr : 11/4 PYMT NO: 228243101144102 PYMT NO:
 Disb Status : X AMOUNT : 3024.58 AMOUNT :
 Cutoff Date : 12/31 Int Rlse Date: 01/30/12 Ext Rlse Date: 01/30/12
 Dep Total : 3024.58 FICAEB: 0.00 FICAER: 0.00
 FIT : 0.00 FUTA : 3024.58 EIC : 0.00
 Company Name: AES SOMERSET LLC

Br/Co	Deposit
70/EZT	2188.65
70/CPA	835.93

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 03:59:06

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013851 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 170777 813 :
 Yr/Qtr : 11/4 PYMT NO: 228240501050994 PYMT NO:
 Disb Status : X AMOUNT : 2892.78 AMOUNT :
 Cutoff Date : 12/30 Int Rlse Date: 01/04/12 Ext Rlse Date: 01/04/12
 Dep Total : 2892.78 FICAEE: 260.97 FICAER: 303.66
 FIT : 2328.15 FUTA : 0.00 EIC : 0.00
 Company Name: AES WESTOVER LLC

Br/Co	Deposit
70/RCG	2892.78

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 03:59:38

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013851 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 172099 813 :
 Yr/Qtr : 11/4 PYMT NO: 228243101144103 PYMT NO:
 Disb Status : X AMOUNT : 1017.10 AMOUNT :
 Cutoff Date : 12/31 Int Rlse Date: 01/30/12 Ext Rlse Date: 01/30/12
 Dep Total : 1017.10 FICAEE: 0.00 FICAER: 0.00
 FIT : 0.00 FUTA : 1017.10 EIC : 0.00
 Company Name: AES WESTOVER LLC

Br/Co	Deposit
70/EYU	627.91
70/RCG	389.19

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130(CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 04:01:52

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013841 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 171093 813 ;
 Yr/Qtr : 12/1 PYMT NO: 228241301010588 PYMT NO:
 Disb Status : X AMOUNT : 24166.95 AMOUNT :
 Cutoff Date : 01/10 Int Rise Date: 01/12/12 Ext Rise Date: 01/12/12
 Dep Total : 24166.95 FICAEE: 5175.77 FICAER: 7007.91
 FIT : 11983.27 FUTA : 0.00 EIC : 0.00
 Company Name: AES CAYUGA LLC

Br/Co	Deposit
70/EYP	24166.95

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

C2/21/12 04:02:38

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013841 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 171430 813 :
 Yr/Qtr : 12/1 PYMT NO: 228241901032076 PYMT NO:
 Disb Status : X AMOUNT : 34872.80 AMOUNT :
 Cutoff Date : 01/13 Int Rlse Date: 01/18/12 Ext Rlse Date: 01/18/12
 Dep Total : 34872.80 FICAEE: 7740.57 FICAER: 10480.61
 FIT : 16651.62 FUTA : 0.00 EIC : 0.00
 Company Name: AES CAYUGA LLC

Br/Co	Deposit
70/RCE	10994.78
70/EYP	23878.02

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 04:03:30

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013841 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 171647 813 :
 Yr/Qtr : 12/1 PYMT NO: 228242501056203 PYMT NO:
 Disb Status : X AMOUNT : 24969.95 AMOUNT :
 Cutoff Date : 01/20 Int Rlse Date: 01/24/12 Ext Rlse Date: 01/24/12
 Dep Total : 24969.95 FICAEE: 5214.36 FICAER: 7060.11
 FIT : 12695.48 FUTA : 0.00 EIC : 0.00
 Company Name: AES CAYUGA LLC

Br/Co	Deposit
70/EYP	24969.95

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 04:04:06

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013841 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 172330 813 :
 Yr/Qtr : 12/1 PYMT NO: 228243201049602 PYMT NO:
 Disb Status : X AMOUNT : 22498.01 AMOUNT :
 Cutoff Date : 01/27 Int Rlse Date: 01/31/12 Ext Rlse Date: 01/31/12
 Dep Total : 22498.01 FICAEE: 4835.02 FICAER: 6546.51
 FIT : 11116.48 FUTA : 0.00 EIC : 0.00
 Company Name: AES CAYUGA LLC

Br/Co	Deposit
70/EYP	22498.01

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 04:04:38

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013841 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 172427 813 :
 Yr/Qtr : 12/1 PYMT NO: 228243401004546 PYMT NO:
 Disb Status : X AMOUNT : 15261.77 AMOUNT :
 Cutoff Date : 01/31 Int Rlse Date: 02/02/12 Ext Rlse Date: 02/02/12
 Dep Total : 15261.77 FICAEE: 3316.56 FICAER: 4490.55
 FIT : 7454.66 FUTA : 0.00 EIC : 0.00
 Company Name: AES CAYUGA LLC

Br/Co	Deposit
70/RCB	15261.77

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 04:05:30

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013847 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 171430 813 :
 Yr/Qtr : 12/1 PYMT NO: 228241901032077 PYMT NO:
 Disb Status : X AMOUNT : 733.54 AMOUNT :
 Cutoff Date : 01/13 Int Rise Date: 01/18/12 Ext Rise Date: 01/18/12
 Dep Total : 733.54 FICAEE: 175.50 FICAER: 237.63
 FIT : 320.41 FUTA : 0.00 EIC : 0.00
 Company Name: AES GREENIDGE LLC

Br/Co	Deposit
70/CPB	733.54

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 04:06:10

~~Select a Company for Check Date/Payroll Number breakdown, then press Enter.~~

ID : 54-2013847 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 172427 813 :
 Yr/Qtr : 12/1 PYMT NO: 228243401004547 PYMT NO:
 Disb Status : X AMOUNT : 733.55 AMOUNT :
 Cutoff Date : 01/31 Int Rise Date: 02/02/12 Ext Rise Date: 02/02/12
 Dep Total : 733.55 FICAEE: 175.51 FICAER: 237.63
 FIT : 320.41 FUTA : 0.00 EIC : 0.00
 Company Name: AES GREENIDGE LLC

Br/Co	Deposit
70/CPB	733.55

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 04:06:54

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013850 ----- EFTPS PAYMENT DATA -----

N&A/Sfx : 001-1 813 : 171093 813 :

Yr/Qtr : 12/1 PYMT NO: 228241301010589 PYMT NO:

Disb Status : X AMOUNT : 46803.60 AMOUNT :

Cutoff Date : 01/10 Int Rlse Date: 01/12/12 Ext Rlse Date: 01/12/12

Dep Total : 46803.60 FICAEE: 9654.16 FICAER: 13071.52

FIT : 24077.92 FUTA : 0.00 EIC : 0.00

Company Name: AES SOMERSET LLC

Br/Co	Deposit
70/EZT	46803.60

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMer.u F16=EFTPS

CHI2130(CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 04:07:28

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013850 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 171430 813 ;
 Yr/Qtr : 12/1 PYMT NO: 228241901032078 PYMT NO:
 Disb Status : X AMOUNT : 64902.02 AMOUNT :
 Cutoff Date : 01/13 Int Rlse Date: 01/18/12 Ext Rlse Date: 01/18/12
 Dep Total : 64902.02 FICAEE: 13864.18 FICAER: 18771.81
 FIT : 32266.03 FUTA : 0.00 EIC : 0.00
 Company Name: AES SOMERSET LLC

Br/Co	Deposit
70/EZT	43487.26
70/CPA	21414.76

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 04:08:01

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013850 ----- EFTPS PAYMENT DATA -----

N&A/Sfx : 001-1 813 : 171647 813 :

Yr/Qtr : 12/1 PYMT NO: 228242501056204 PYMT NO:

Disb Status : X AMOUNT : 37044.37 AMOUNT :

Cutoff Date : 01/20 Int Rlse Date: 01/24/12 Ext Rlse Date 01/24/12

Dep Total : 37044.37 FICABE: 8126.90 FICAER. 11003.70

FIT : 17913.77 FUTA : 0.00 EIC : 0.00

Company Name: AES SOMERSET LLC

Br/Co	Deposit
70/EZT	37044.37

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 04:08:37

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013850 ----- EFTPS PAYMENT DATA -----

N&A/Sfx : 001-1 813 : 172330 813 :

Yr/Qtr : 12/1 PYMT NO: 228243201049603 PYMT NO:

Disb Status : X AMOUNT : 48822.16 AMOUNT :

Cutoff Date : 01/27 Int Rlse Date: 01/31/12 Ext Rlse Date: 01/31/12

Dep Total : 48822.16 FICAEE: 10086.09 FICAER: 13656.48

FIT : 25079.59 FUTA : 0.00 EIC : 0.00

Company Name: AES SOMERSET LLC

Br/Co	Deposit
70/EZT	48822.16

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 04:09:17

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013850 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 172427 813 :
 Yr/Qtr : 12/1 PYMT NO: 228243401004548 PYMT NO:
 Disb Status : X AMOUNT : 23142.18 AMOUNT :
 Cutoff Date : 01/31 Int Rlse Date: 02/02/12 Ext Rlse Date: 02/02/12
 Dep Total : 23142.18 FICAEE: 4964.19 FICAER: 6721.44
 FIT : 11456.55 FUTA : 0.00 EIC : 0.00
 Company Name: AES SOMERSET LLC

Br/Co	Deposit
70/CPA	23142.18

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

CHI2130 (CHI2132)

Federal Deposit Br/Co Breakdown

02/21/12 04:10:12

Select a Company for Check Date/Payroll Number breakdown, then press Enter.

ID : 54-2013851 ----- EFTPS PAYMENT DATA -----
 N&A/Sfx : 001-1 813 : 171430 813 :
 Yr/Qtr : 12/1 PYMT NO: 228241901032079 PYMT NO:
 Disb Status : X AMOUNT : 2628.98 AMOUNT :
 Cutoff Date : 01/13 Int Rlse Date: 01/18/12 Ext Rlse Date: 01/18/12
 Dep Total : 2628.98 FICAEE: 470.20 FICAER: 636.63
 FIT : 1522.15 FUTA : 0.00 EIC : 0.00
 Company Name: AES WESTOVER LLC

Br/Co	Deposit
70/RCG	2628.98

Message ==>

Command ==> CH03

Enter F1=Help F3=Exit F6=Top F8=Fwd F12=Prev F15=MainMenu F16=EFTPS

Page (3776)

PROCESS DATE: 01/19/12
RUN DATE/TIME: 01/19/12 06:37
RUN NUMBER: 2

BANK TRANSACTION GENERATOR
DOMESTIC ACH REGISTER

BKRB1500-2U REPORT DATE/TIME: 01/19/12 06:59:12
PAGE 333

RECEIVING BANK: CHASE MANHATTAN BANK

ABA: 021000128 DDA: 323029477

REEL NUMBER: WOR209

REPECTIVE DATE: 01/19/12

AGT	BRANCH/ COMPANY	INV NO/ CMBDRCTL/TXID/PRDCD	DT-PR#	AMOUNT	TRANSACTION TYPE	TRACE NUMBER	COMPANY NAME	COMPANY BANK ABA DDA
005	70/RGB	542013841	5	11,437.94	CR AGENCY DEP	02100012 6195643	APS CAYUGA LLC	021000128 573803455

Page(3441)

PROCESS DATE: 01/25/12 06:35
RUN DATE/TIME: 01/25/12 06:35
RUN NUMBER: 2

BANK TRANSACTION GENERATOR
DOMESTIC ACH REGISTER

BNR1500-2U REPORT DATE/TIME: 01/25/12 06:43:21
PAGE 195

RECEIVING BANK: CHASE MANHATTAN BANK ABA: 021000128 DDA: 323029477 REEL NUMBER: WOR211

EFFECTIVE DATE: 01/25/12

AGT	BRANCH/ COMPANY	INV NO/ CMBDRCTL/TXID/ PRDCD	CHK DT-PR#	AMOUNT	TRANSACTION TYPE	TRACE NUMBER	COMPANY NAME	COMPANY BANK ABA DDA
005	70/RCB	542013841	5	4740.00	CR AGENCY DEP	02100012 6597082	AES CAYUGA LLC	021000128 573903455

Page(3623)

PROCESS DATE: 02/01/12

BANK TRANSACTION GENERATOR

PAGE 196

RUN DATE/TIME: 02/01/12 06:31
RUN NUMBER: 2

DOMESTIC ACH REGISTER

BNR1500-2U REPORT DATE/TIME: 02/01/12 06:41:03

RECEIVING BANK: CHASE MANHATTAN BANK

ABA: 021000128 DDA: 323029477

REEL NUMBER: WOR209

DEFFECTIVE DATE: 02/01/12

BRANCH / INV NO / CHK DT - PR#
AGT COMPANY CMBDRCTL / TXID / PRCD

AMOUNT

TRANSACTION TYPE

TRACE NUMBER

COMPANY NAME

COMPANY BANK ABA DDA

005-70/RCB 542013841

5

CR-AGENCY-DEP-02100012-7775460-ABS-CAYUGA-ILC 021000128-573803455

4054.95

Page(3776)

PROCESS DATE: 01/19/12

BANK TRANSACTION GENERATOR

PAGE 333

RUN DATE/TIME: 01/19/12 06:37
RUN NUMBER: 2

DOMESTIC ACH REGISTER

BANK1500-2U REPORT DATE/TIME: 01/19/12 06:59:12

RECEIVING BANK: CHASE MANHATTAN BANK ABA: 021000128 DDA: 323029477

REEL NUMBER: WOR209

EFFECTIVE DATE: 01/19/12

AGT	BRANCH/ COMPANY	INV NO/CHK DT-PR# CMBDRCTL/TXID/PRDOD	AMOUNT	TRANSACTION TYPE	TRACE NUMBER	COMPANY NAME	COMPANY BANK ABA DDA
005	70/EZT	542013850	6			CR AGENCY DEP 02100012 6195644 AFS SOMERSET LLC	021000128 573803455

21,393.48

Page(3441)

PROCESS DATE: 01/25/12

BANK TRANSACTION GENERATOR

PAGE 195

RUN DATE/TIME: 01/25/12 06:35
RUN NUMBER: 2

DOMESTIC ACH REGISTER

BKKB1500-20 REPORT DATE/TIME: 01/25/12 06:43:21

RECEIVING BANK: CHASE MANHATTAN BANK

ABA: 021000128 DDA: 323029477

REEL NUMBER: WOR211

EFFECTIVE DATE: 01/25/12

AGT 005 70/EZT 542013850 6

BRANCH/ INV NO/CHEK DT-PR#
COMPANY CMBDRCTG/TXID/PRDCCD AMOUNT TRANSACTION TYPE TRACE NUMBER
CR AGENCY DEP 02100012 6597063 ABS SOMERSET LLC

COMPANY BANK
ABA DDA 021000128 573803455

7012.06

Page (3623)

PROCESS DATE: 02/01/12

BANK TRANSACTION GENERATOR

PAGE 196

RUN DATE/TIME: 02/01/12 06:31
RUN NUMBER: 2

DOMESTIC ACH REGISTER

BNKB1500-2U REPORT DATE/TIME: 02/01/12 06:41:03

RECEIVING BANK: CHASE MANHATTAN BANK

ABA: 021000128 DDA: 323029477

REBL NUMBER: WOR209

EFFECTIVE DATE: 02/01/12

AGT 005 70/EZT 542013850 6

BRANCH/ INV NO/CHK DT-PR#
COMPANY CMBDRCTL/TKID/PRDGD

AMOUNT

TRANSACTION
TYPE

TRACE NUMBER

COMPANY NAME

COMPANY BANK
ABA DDA

CR AGENCY DRP 02100012 7775461 AES SOMERSPT LLC

021000128 573803455

931595

-303

DEP5380-01

DAILY DETAIL LISTING OF NEW YORK STATE WITHHOLDING TAX

303

PAYMENTS FILED BY E-FILE

09:08:12

02/21/2012 17:58

541920087 9

12-15-11 01

NYS 2,039.00

0.00

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2,039.00

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70 EYM

NYC .00 0.00
YON .00 0.00

7703602011

541920087 9

12-30-11 01

NYS 8,068.47

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8,068.47

8,068.47

0 0

70 EYM

NYC .00 0.00
YON .00 0.00

ADP

DATE: 01/23/12 AUTOMATIC DATA PROCESSING, INC PAGE: 980
 TFS0833-03 NEW YORK UNEMPLOYMENT INSURANCE CONTRIBUTION REPORT
 FOR QUARTER 4, 2011

45-68364	3	181.78	—	AES GREENIDGE LLC	70 CPB 005 Y
45-68365	5	1,203.79	—	AES CAYUGA LLC	70 EYP 005 Y

PROCESS DATE: 12/20/11
RUN DATE/TIME: 12/20/11 06:26
RUN NUMBER: 2

BANK TRANSACTION GENERATOR
DOMESTIC ACH REGISTER

PAGE 254

BNKB1500-2U REPORT DATE/TIME: 12/20/11 06:36:15

RECEIVING BANK: CHASE MANHATTAN BANK ABA: 021000128 DDA: 323029477 REEL NUMBER: WDR208

005	70/EZS	542013847	5	993.09	CR AGENCY DEP	02100012	3751958	AES GREENIDGE LLC	021000128	573803455
005	70/EZS	542013847	5	4,218.57	CR AGENCY DEP	02100012	5078175	AES GREENIDGE LLC	021000128	573803455
005	70/RCB	542013841	5	5,157.40	CR AGENCY DEP	02100012	3189700	AES CAYUGA LLC	021000128	573803455
005	70/RCB	542013841	5	36,442.27	CR AGENCY DEP	02100012	5078174	AES CAYUGA LLC	021000128	573803455
005	70/RCB	542013841	5	5,012.31	CR AGENCY DEP	02100012	4517449	AES CAYUGA LLC	021000128	573803455
005	70/RCB	542013841	5	7,856.72	CR AGENCY DEP	02100012	3916786	AES CAYUGA LLC	021000128	573803455
005	70/EZT	542013850	6	39,050.98	CR AGENCY DEP	02100012	5078176	AES SOMERSET LLC	021000128	573803455
005	70/EZT	542013850	6	8,016.14	CR AGENCY DEP	02100012	4517450	AES SOMERSET LLC	021000128	573803455
005	70/EZT	542013850	6	13,961.66	CR AGENCY DEP	02100012	3916787	AES SOMERSET LLC	021000128	573803455
005	70/EZT	542013850	6	7,787.73	CR AGENCY DEP	02100012	3189701	AES SOMERSET LLC	021000128	573803455
005	70/EZT	542013850	6	17,828.06	CR AGENCY DEP	02100012	2731075	AES SOMERSET LLC	021000128	573803455
005	70/EYU	542013851	6	783.71	CR AGENCY DEP	02100012	5078177	AES WESTOVER LLC	021000128	573803455
005	70/EYU	542013851	6	783.71	CR AGENCY DEP	02100012	3751959	AES WESTOVER LLC	021000128	573803455